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Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

NORGREN FAMILY FUND

Number and street (or P O box number if mail is not delivered to street address)

Room/suite

P.O. BOX 372

City or town, state, and ZIP code

PLATTEVILLE, CO 80651-0372

A Employer identification number

84-1366579

B Telephone number (see page 10 of the instructions)

(970) 785-2254

C If exemption application is
pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the
85% test, check here and attach
computation ☐E If private foundation status was terminated
under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end
of year (from Part II, col. (c), line

16) \$ 723,707.

J Accounting method: ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses (The
total of amounts in columns (b), (c), and (d)
may not necessarily equal the amounts in
column (a) (see page 11 of the instructions))(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule)				
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.				
3 Interest on savings and temporary cash investments				
4 Dividends and interest from securities	24,143.	24,143.		STMT 1
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	9,527.			
b Gross sales price for all assets on line 6a 87,295.				
7 Capital gain net income (from Part IV, line 2) .		9,527.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	121.			STMT 3
12 Total. Add lines 1 through 11	33,791.	33,670.		
13 Compensation of officers, directors, trustees, etc.				
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) STMT 4 .	850.	NONE	NONE	850.
c Other professional fees (attach schedule) STMT 5 .	994.	745.		248.
17 Interest				
18 Taxes (attach schedule) (see page 10 of the instructions) STMT 6 .	54.	54.		
19 Depreciation (attach schedule) and depletion .				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) STMT 7 .	1,521.	1,521.		
24 Total operating and administrative expenses. Add lines 13 through 23	3,419.	2,320.	NONE	1,098.
25 Contributions, gifts, grants paid	39,800.			39,800.
26 Total expenses and disbursements Add lines 24 and 25	43,219.	2,320.	NONE	40,898.
27 Subtract line 26 from line 12	-9,428.			
a Excess of revenue over expenses and disbursements . .				
b Net investment income (if negative, enter -0-)		31,350.		
c Adjusted net income (if negative, enter -0-)				

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA

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SCANNED JUL 26 2010

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	127,303.	40,942.	40,942.	
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule) ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) STMT 8.	234,507.	331,539.	422,085.	
	c	Investments - corporate bonds (attach schedule) STMT 11.	267,774.	242,866.	249,755.	
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule) ▶				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule) ▶				
15		Other assets (describe ▶ STMT 12)	10,874.	10,925.	10,925.	
16		Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	640,458.	626,272.	723,707.	
17		Accounts payable and accrued expenses				
18		Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances		Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>				
	27	Capital stock, trust principal, or current funds	640,458.	626,272.		
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see page 17 of the instructions)	640,458.	626,272.		
31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	640,458.	626,272.			

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	640,458.
2	Enter amount from Part I, line 27a	2	-9,428.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	631,030.
5	Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 13	5	4,758.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	626,272.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE PART IV DETAIL					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
a					
b					
c					
d					
e					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
a					
b					
c					
d					
e					
2 Capital gain net income or (net capital loss)			2	9,527.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.			3		

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	42,575.	771,780.	0.05516468424
2007	43,009.	858,362.	0.05010589938
2006	42,891.	805,623.	0.05323954257
2005	42,938.	777,126.	0.05525230143
2004	41,277.	748,693.	0.05513207683
2 Total of line 1, column (d)			2 0.26889450445
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.05377890089
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 667,270.
5 Multiply line 4 by line 3			5 35,885.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 314.
7 Add lines 5 and 6			7 36,199.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.			8 40,898.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	314.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3 Add lines 1 and 2		3	314.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	NONE
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	314.
6 Credits/Payments.			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	352.	
b Exempt foreign organizations-tax withheld at source	6b	NONE	
c Tax paid with application for extension of time to file (Form 8868)	6c	600.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		952.
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		638.
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input checked="" type="checkbox"/> 316. Refunded <input checked="" type="checkbox"/> 322.	11		322.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input checked="" type="checkbox"/> \$ _____ (2) On foundation managers <input checked="" type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input checked="" type="checkbox"/> STMT 14		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A **Statements Regarding Activities** *(continued)*

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> DONALD K. NORGREN	Telephone no <input type="checkbox"/> (970) 785-2254		
Located at <input type="checkbox"/> P O BOX 372, PLATTEVILLE, CO		ZIP + 4 <input type="checkbox"/> 80651-0372		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/>	and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly).			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	X
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5b**
Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d).**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6b** ☒
If "Yes" to 6b, file Form 8870**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 15		- 0 -	- 0 -	- 0 -

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions).
If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 17		NONE	NONE	NONE

Total number of other employees paid over \$50,000 ☐ **NONE**

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
SEE STATEMENT 18		NONE

Total number of others receiving over \$50,000 for professional services **NONE****Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 NOT APPLICABLE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	578,669.
b	Average of monthly cash balances	1b	98,762.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	NONE
d	Total (add lines 1a, b, and c)	1d	677,431.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	NONE
3	Subtract line 2 from line 1d	3	677,431.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	10,161.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	667,270.
6	Minimum investment return. Enter 5% of line 5	6	33,364.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	33,364.
2a	Tax on investment income for 2009 from Part VI, line 5 2a		314.
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b		
c	Add lines 2a and 2b	2c	314.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	33,050.
4	Recoveries of amounts treated as qualifying distributions	4	NONE
5	Add lines 3 and 4	5	33,050.
6	Deduction from distributable amount (see page 25 of the instructions)	6	NONE
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	33,050.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	40,898.
b	Program-related investments - total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	NONE
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	NONE
b	Cash distribution test (attach the required schedule)	3b	NONE
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	40,898.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	314.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	40,584.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				33,050.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			NONE	
b Total for prior years 20 07, 20 , 20		NONE		
3 Excess distributions carryover, if any, to 2009				
a From 2004	4,568.			
b From 2005	4,517.			
c From 2006	3,263.			
d From 2007	914.			
e From 2008	4,688.			
f Total of lines 3a through e	17,950.			
4 Qualifying distributions for 2009 from Part XII, line 4 ► \$ 40,898.				
a Applied to 2008, but not more than line 2a			NONE	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)		NONE		
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)	NONE			
d Applied to 2009 distributable amount				33,050.
e Remaining amount distributed out of corpus	7,848.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	NONE			NONE
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	25,798.			
b Prior years' undistributed income Subtract line 4b from line 2b		NONE		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		NONE		
d Subtract line 6c from line 6b. Taxable amount - see page 27 of the instructions		NONE		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			NONE	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				NONE
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	NONE			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	4,568.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	21,230.			
10 Analysis of line 9				
a Excess from 2005	4,517.			
b Excess from 2006	3,263.			
c Excess from 2007	914.			
d Excess from 2008	4,688.			
e Excess from 2009	7,848.			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon				
a "Assets" alternative test - enter				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).				
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c "Support" alternative test - enter				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties).				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE STATEMENT 26				
Total.			▶ 3a	39,800.
b <i>Approved for future payment</i>				
Total.			▶ 3b	

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1	Program service revenue					
a	_____					
b	_____					
c	_____					
d	_____					
e	_____					
f	_____					
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	24,143.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	9,527.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue a _____					
b	_____			14	121.	
c	_____					
d	_____					
e	_____					
12	Subtotal. Add columns (b), (d), and (e)				33,791.	
13	Total. Add line 12, columns (b), (d), and (e)					33,791.

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

NOT APPLICABLE

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No. 1545-1709

▶ **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on **e-file for Charities & Nonprofits**.

Type or print File by the due date for filing your return. See instructions.	Name of Exempt Organization NORGREN FAMILY FUND		Employer identification number 84-1366579
	Number, street, and room or suite no. If a P.O. box, see instructions. P.O. BOX 372		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. PLATTEVILLE, CO 80651-0372		

Check type of return to be filed (file a separate application for each return):

<input type="checkbox"/> Form 990	<input type="checkbox"/> Form 990-T (corporation)	<input type="checkbox"/> Form 4720
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 5227
<input type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 6069
<input checked="" type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 8870

- The books are in the care of ▶ **DONALD K. NORGREN**

Telephone No. ▶ **(970) 785-2254**

FAX No. ▶ _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/16, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ ☒ calendar year **2009** or
▶ ☐ tax year beginning _____, _____, and ending _____, _____.

2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	627.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	352.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	600.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj. basis as of 12/31/69	Excess of FMV over adj. basis		Gain or (loss)	
		TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS					45.	
5,367.00		200. ANIXTER INTL INC COM PROPERTY TYPE: SECURITIES 3,660.00					12/19/2000 1,707.00	03/05/2009
2,111.00		50. EMERSON ELECTRIC CO PROPERTY TYPE: SECURITIES 1,370.00					11/14/2001 741.00	12/21/2009
25,000.00		25000. FHLMC @ 4.250% DUE 07/15/2009 PROPERTY TYPE: SECURITIES 25,263.00					12/02/2004 -263.00	07/15/2009
25,000.00		25000. GTE CALIF INC DEB 6.7 9/1/09 PROPERTY TYPE: SECURITIES 24,675.00					09/10/1997 325.00	09/01/2009
2,603.00		50. HEWLETT PACKARD COMPANY PROPERTY TYPE: SECURITIES 1,197.00					06/30/1998 1,406.00	12/21/2009
4,247.00		205. KROGER CO PROPERTY TYPE: SECURITIES 5,339.00					02/01/2008 -1,092.00	03/20/2009
5,348.00		150. QUESTAR CORP PROPERTY TYPE: SECURITIES 706.00					03/10/1992 4,642.00	09/11/2009
2,109.00		50. QUESTAR CORP PROPERTY TYPE: SECURITIES 235.00					03/10/1992 1,874.00	12/21/2009
2,851.00		35. 3M CO COM PROPERTY TYPE: SECURITIES 2,463.00					10/12/2005 388.00	12/21/2009
5,332.00		200. TIME WARNER INC PROPERTY TYPE: SECURITIES 7,484.00					08/06/2004 -2,152.00	07/31/2009

**FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
5.00		.202 TIME WARNER CABLE PROPERTY TYPE: SECURITIES 10.00					08/06/2004 -5.00	04/06/2009
1,659.00		50. TIME WARNER CABLE PROPERTY TYPE: SECURITIES 2,456.00					08/06/2004 -797.00	07/31/2009
5,541.00		300. VALERO REFNG & MARKETING CO PROPERTY TYPE: SECURITIES 2,910.00					08/28/2003 2,631.00	09/09/2009
TOTAL GAIN(LOSS)							----- 9,527. =====	

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
 =====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
ABB LTD-SPON ADR	217.	217.
AT&T INC	461.	461.
ABBOTT LABORATORIES	312.	312.
ALLSTATE CORP	283.	283.
ANNALY MORTGAGE MANAGEMENT INC	1,104.	1,104.
ATMOS ENERGY CORP	398.	398.
AVON PRODUCTS INC	252.	252.
BP AMOCO P L C ADR SPONSORED	921.	921.
BOEING CO @ 5.125% DUE 02/15/2013	1,281.	1,281.
CATERPILLAR INC	185.	185.
CAVANAL HILL CASH MNG ADMIN FD#0001	124.	124.
DUPONT EI DE NEMOURS	287.	287.
DUKE RLTY INVTS INC NEW	367.	367.
DUKE REALTY CORP CUM PFD SER J 6.625% DU	776.	776.
DUKE ENERGY CORP	376.	376.
EMERSON ELECTRIC CO	530.	530.
FMC CORP	23.	23.
FHLB @ 4.500% DUE 09/16/2013	1,125.	1,125.
FHLMC @ 4.250% DUE 07/15/2009	1,063.	1,063.
GTE CALIF INC DEB 6.7 9/1/09	1,675.	1,675.
GALLAGHER ARTHUR J & CO	384.	384.
GENERAL ELECTRIC CO	286.	286.
COLORADO STATE BANK AND TRUST C/A 407547	5.	5.
HEWLETT PACKARD COMPANY	112.	112.
INTEL CORP	224.	224.
INTERNATIONAL BUSINESS MACHINES	161.	161.
ISHARES BARCLAYS 1-3 CREDIT BOND FD	264.	264.
JP MORGAN CHASE & CO	5.	5.
JOHNSON & JOHNSON	291.	291.
JOHNSON CTLS INC	104.	104.
KIMBERLY CLARK CORP	180.	180.
KROGER CO	18.	18.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES
 =====

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
-----	-----	-----
LINDSAY CORPORATION	25.	25.
MEDTRONIC INC	157.	157.
MICROSOFT CORP	234.	234.
MOLEX INC	206.	206.
NEWMONT MINING CORP	40.	40.
NOKIA CORP ADR	217.	217.
NORFOLK SOUTHERN CORP	136.	136.
PFIZER INC	352.	352.
POWERSHARES GBL CLEAN ENERGY	1.	1.
PROCTOR & GAMBLE CO @ 4.950% DUE 08/15/	1,485.	1,485.
QUALCOMM INC	34.	34.
QUESTAR CORP	233.	233.
TARGET CORP	99.	99.
TEVA PHARMACEUTICAL INDS LTD ADR	60.	60.
3M CO COM	408.	408.
TIME WARNER INC	38.	38.
TIME WARNER INC	38.	38.
TOYOTA MTR CORP SPONS ADR 1 SH	53.	53.
VALERO REFNG & MARKETING CO	135.	135.
VANGUARD EMERG MARKET ETF FD	61.	61.
VERIZON COMMUNICATIONS COM	453.	453.
VULCAN MATERIALS CORP	70.	70.
WAL-MART STORES C/S	79.	79.
WESTCORE PLUS BOND	5,400.	5,400.
XTO ENERGY INC COM	25.	25.
XCEL ENERGY INC COM	147.	147.
INVESCO LTD	163.	163.
	-----	-----
TOTAL	24,143.	24,143.
	=====	=====

FORM 990PF, PART I - OTHER INCOME
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----
TOTALS	----- 121. =====

FORM 990PF, PART I - ACCOUNTING FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	ADJUSTED NET INCOME -----	CHARITABLE PURPOSES -----
TAX PREPARATION FEE (NON-ALLOC	850.			850.
TOTALS	850.	NONE	NONE	850.
	=====	=====	=====	=====

FORM 990PF, PART I - OTHER PROFESSIONAL FEES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----	CHARITABLE PURPOSES -----
OTHER ALLOCABLE EXPENSES - 2%	994.	745.	248.
TOTALS	994.	745.	248.
	=====	=====	=====

FORM 990PF, PART I - TAXES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
FOREIGN TAXES	48.	48.
FOREIGN TAXES ON QUALIFIED FOR	4.	4.
FOREIGN TAXES ON NONQUALIFIED	2.	2.
	-----	-----
TOTALS	54.	54.
	=====	=====

FORM 990PF, PART I - OTHER EXPENSES
=====

DESCRIPTION -----	REVENUE AND EXPENSES PER BOOKS -----	NET INVESTMENT INCOME -----
OTHER ALLOCABLE EXPENSE-PRINCI	155.	155.
OTHER NON-ALLOCABLE EXPENSE -	45.	45.
INVESTMENT MGMT FEES-SUBJECT T	1,321.	1,321.
	-----	-----
TOTALS	1,521.	1,521.
	=====	=====

NORGREN FAMILY FUND

84-1366579

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
DU PONT(E.I) DE NEMOURS	5,598.	7,004.	6,734.
NEWMONT MINING CORP	4,638.	4,638.	4,731.
FMC CORP		4,234.	5,018.
VULCAN MATERIALS CO	7,243.	4,599.	5,267.
EMERSON ELECTRIC CO	8,724.	5,873.	14,910.
GENERAL ELECTRIC	4,902.	11,364.	7,565.
MOLEX INC CL A	14,073.	7,962.	8,609.
3M CO	4,273.	11,611.	13,641.
ABB LTD-SPON ADR	8,133.	4,273.	9,500.
CATERPILLAR INC		8,133.	6,269.
LINDSAY CORPORATION		2,578.	3,188.
STEINER LEISURE LTD		3,995.	4,771.
ROBERT HALF INTL INC		5,340.	5,346.
NORFOLD SOUTHERN CORP		6,993.	10,484.
AT&T INC	1,850.	1,850.	7,876.
VERIZON COMMUNICATIONS	10,551.	10,551.	8,084.
WALT DISNEY CO.		5,066.	6,450.
AUTOLIV INC		4,303.	4,336.
JOHNSON CONTROLS INC		7,539.	10,896.
TOYOTA MOTOR CORP	4,744.	4,744.	3,787.
TIME WARNER	9,949.		
TARGET CORP	4,319.	4,319.	7,256.
AVON PRODUCTS	2,223.	2,223.	9,450.
KIMBERLY-CLARK CORP		7,733.	9,557.
KROGER CO	5,339.		
WALMART	4,332.	4,332.	4,009.
XTO		8,115.	9,306.
VALERO ENERGY CORP	2,910.		
BP PLC-SPONS ADR	3,583.	3,583.	15,884.

NORGREN FAMILY FUND

84-1366579

FORM 990PF, PART II - CORPORATE STOCK

=====

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
-----	-----	-----	---
OCCIDENTAL PETROLEUM CORP		6,062.	6,101.
POWERSHARES GLBL CLEAN ENERGY		3,326.	3,332.
TRANSOCEAN LTD		7,600.	8,280.
INVERSCO LTD	7,682.	7,682.	9,396.
JPMORGAN CHASE & CO		3,816.	4,167.
ALLSTATE CORP	3,763.	3,763.	8,411.
ARTHUR J GALLAGHER	8,184.	8,184.	6,753.
ANNALY CAPITAL		9,062.	10,410.
DUKE REALTY CORP REIT	15,221.	14,853.	8,519.
MEDTRONIC INC	9,354.	9,354.	8,796.
THERMO FISHER SCIENTIFIC INC		4,542.	4,796.
ABBOTT LABORATORIES	7,219.	7,219.	10,798.
JOHNSON & JOHNSON	5,881.	11,403.	12,882.
PFIZER INC	11,144.	14,352.	10,914.
TEVA PHARMACEUTICAL-SP ARD	3,488.	3,488.	5,618.
ANIXTER INTERNATIONAL	3,660.		
CISCO SYSTEMS		1,643.	2,394.
HEWLETT-PACKARD CO	6,903.	5,706.	15,453.
INTEL CORP	5,988.	9,024.	10,200.
INTL BUSINESS MACHINES CORP	997.	997.	9,818.
NOKIA CORP-SPON ADR	5,660.	5,660.	5,140.
QUALCOMM INC		4,669.	4,626.
MICROSOFT CORP	12,087.	12,087.	13,716.
QUESTAR CORP	2,354.	1,412.	12,471.
DUKE ENERGY CORP	5,943.	5,943.	6,884.
XCEL ENERGY INC		5,142.	6,366.
ATMOS ENERGY CORP	7,916.	7,916.	8,820.
VANGUARD EMERG MARKET EFT FD	3,679.	3,679.	4,100.

NORGREN FAMILY FUND

84-1366579

FORM 990PF, PART II - CORPORATE STOCK
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
TOTALS	234,507. =====	331,539. =====	422,085. =====

NORGREN FAMILY FUND

84-1366579

FORM 990PF, PART II - CORPORATE BONDS
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
WESTCORE PLUS BOND	125,000.	125,000.	128,832.
ISHARES BARCLAYS1-3 CREDIT BON		25,030.	24,950.
FHLB@4.500% DUE 9/16/2013	24,775.	24,775.	27,012.
FHLMC @4.250% DUE 7/15/2009	25,263.		
BOEINGCO @5.125% DUE 2/15/2013	25,411.	25,411.	26,721.
PROCTOR AND GABMLE CO	30,150.	30,150.	32,640.
GTE CALIFORNIA INC	24,675.		
DUKE REALTY CORP CUM PFD	12,500.	12,500.	9,600.
	-----	-----	-----
TOTALS	267,774.	242,866.	249,755.
	=====	=====	=====

NORGREN FAMILY FUND

84-1366579

FORM 990PF, PART II - OTHER ASSETS
=====

DESCRIPTION -----	BEGINNING BOOK VALUE -----	ENDING BOOK VALUE -----	ENDING FMV ---
CSBT C/A 4075472	10,874.	10,925.	10,925.
	-----	-----	-----
TOTALS	10,874.	10,925.	10,925.
	=====	=====	=====

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES
=====

DESCRIPTION -----	AMOUNT -----
NET FUND BALANCE ADJUSTMENT	4,758.

TOTAL	4,758.
	=====

STATE(S) WHERE THE FOUNDATION IS REGISTERED
=====

CO

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

=====

OFFICER NAME:

DONALD K NORGREN

ADDRESS:

PO BOX 539

PLATTEVILLE CO 80651,

TITLE:

PRESIDENT

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

DONNA J NORGREN

ADDRESS:

PO BOX 539

PLATTEVILLE CO 80651,

TITLE:

VICE PRES

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

STEVEN C NORGREN

ADDRESS:

9090 CO RD 31

OVID CO 80744,

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

JULIE N HARDING

ADDRESS:

PO BOX 156

PLATTEVILLE CO 80651,

TITLE:

TREASURER

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES
=====

OFFICER NAME:

CHESTER A NORGREN

ADDRESS:

14588 CO RD 43

HUDSON CO 80642,

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

CAROLINE N LENZ

ADDRESS:

38020 CO RD 51

WRAY CO 80758-9501,

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

OFFICER NAME:

DEBORAH N PRIEST

ADDRESS:

12217 CO RD 28

FT LUPTON CO 80621,

TITLE:

SECRETARY

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 2

OFFICER NAME:

CHARLES L NORGREN

ADDRESS:

2722 CO RD 173

BYERS CO 80103,

TITLE:

DIRECTOR

AVERAGE HOURS PER WEEK DEVOTED TO POSITION: 1

NORGREN FAMILY FUND

84-1366579

990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEES

=====

EMPLOYEE NAME:

NONE

STATEMENT 17

XD576 2 000

FK2197 9078 06/16/2010 10:15:11

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34 -

NORGREN FAMILY FUND

84-1366579

990PF, PART VIII- COMPENSATION OF THE FIVE HIGHEST PAID PROFESSIONALS

=====

NAME:

NONE

STATEMENT 18

XD576 2 000

FK2197 9078 06/16/2010 10:15:11

71A257014

35 -

NORGREN FAMILY FUND 84-1366579
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
PATHWAYS HOSPICE, COMMUNITY CARE
ADDRESS:
305 CARPENTER RD.
FT. COLLINS, CO 80525
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
NORGREN FAMILY FUND
C/O DONALD K. NORGREN
ADDRESS:
PO BOX 372
PLATTEVILLE, CO 80651-0372

RECIPIENT NAME:
PLATTEVILLE HISTORICAL
SOCIETY
ADDRESS:
P O BOX 567
PLATTEVILLE, CO 80651
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
PLATTEVILLE UNITED
METHODIST CHURCH
ADDRESS:
P.O. BOX 425
PLATTEVILLE, CO 80651
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
CHURCH
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
RURAL AMERITOWNE
ADDRESS:
P O BOX 312
WRAY, CO 80758
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
AMC CANCER RESEARCH
CENTER
ADDRESS:
1600 PIERCE ST.
DENVER, CO 80214
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
AMERICAN CANCER SOCIETY
ADDRESS:
8221 W 20TH ST, SUITE A
GREELEY, CO 80634
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

NORGREN FAMILY FUND 84-1366579
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

RECIPIENT NAME:
CHILDRENS HOSPITAL
FOUNDATION
ADDRESS:
13123 E 16TH AVE BOX 045
AURORA, CO 80045-7106
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
COLORADO STATE UNIVERSITY
FOUNDATION
ADDRESS:
510 UNIVERSITY SERV CTR-601 S HOWES
FT. COLLINS, CO 80523-7115
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
SCHOOL
AMOUNT OF GRANT PAID 15,900.

RECIPIENT NAME:
COLORADO FFA FOUNDATION
C/O JERI MATTICS OMERNIK
ADDRESS:
62768 NORTH STAR DR
MONTROSE, CO 81401
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

STATEMENT 21

RECIPIENT NAME:
HOSPICE & PALLIATIVE CARE
OF NORTHERN COLORADO
ADDRESS:
2726 W 11TH ST. ROAD
GREELEY, CO 80634
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
MYOSITIS ASSOC OF AMERICA
ADDRESS:
1233 20TH ST NW-SUITE 402
WASHINGTON, DC 20036
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
NORTHEASTERN JUNIOR
COLLEGE
ADDRESS:
100 COLLEGE AVE
STERLING, CO 80751
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
SCHOOL
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
PLATTEVILLE ELEMENTARY SCHOOL
ADDRESS:
1202 MAIN ST
PLATTEVILLE, CO 80651
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 3,600.

RECIPIENT NAME:
AMERICAN RED CROSS
CENTENNIAL CHAPTER
ADDRESS:
120 SATURN DR
FORT COLLINS, CO 80525
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

RECIPIENT NAME:
BOY SCOUTS OF AMERICA
ADDRESS:
2901 W 19TH AVE
DENVER, CO 80204
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

NORGREN FAMILY FUND 84-1366579
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
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RECIPIENT NAME:
TUBEROUS SCLEROSIS
ALLIANCE
ADDRESS:
801 ROEDER RD SUITE 750
SILVER SPRINGS, MD 20910
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 2,000.

RECIPIENT NAME:
UNITED WAY OF WELD COUNTY
ADDRESS:
814 9TH ST
GREELEY, CO 80632
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
VALLEY EDUCATION FDN
ADDRESS:
P O BOX 157
GILCREST, CO 80623
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 500.

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NORGREN FAMILY FUND
FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID
=====

84-1366579

RECIPIENT NAME:
VALLEY HIGH SCHOOL
ADDRESS:
P.O. BOX 156
GILCREST, CO 80623
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
SCHOOL
AMOUNT OF GRANT PAID 1,000.

RECIPIENT NAME:
WELD COUNTY 4-H
FOUNDATION
ADDRESS:
527 N. 15TH AVE
GREELEY, CO 80631
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 1,500.

RECIPIENT NAME:
WESTERN STOCK SHOW ASSN
ADDRESS:
4655 HUMBOLT ST.
DENVER, CO 80216-2818
RELATIONSHIP:
NOT APPLICABLE
PURPOSE OF GRANT:
GENERAL PUBLIC SUPPORT
FOUNDATION STATUS OF RECIPIENT:
PUBLIC
AMOUNT OF GRANT PAID 3,800.

STATEMENT 25

NORGREN FAMILY FUND

84-1366579

FORM 990PF, PART XV, LINE 3 - CONTRIBUTIONS, GIFTS, GRANTS PAID

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RECIPIENT NAME:

WELD FOOD BANK

ADDRESS:

1108 H ST

GREELEY, CO 80631

RELATIONSHIP:

NOT APPLICABLE

PURPOSE OF GRANT:

GENERAL PUBLIC SUPPORT

FOUNDATION STATUS OF RECIPIENT:

PUBLIC

AMOUNT OF GRANT PAID 1,500.

TOTAL GRANTS PAID:

39,800.

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STATEMENT 26

84-1366579

JSA
9F0970 2 000

FEDERAL CAPITAL GAIN DIVIDENDS
=====

LONG-TERM CAPITAL GAIN DIVIDENDS

15% RATE CAPITAL GAIN DIVIDENDS

ISHARES BARCLAYS 1-3 CREDIT BOND FD
MISC CLASS ACTION PROCEEDS

1.00
45.00

TOTAL 15% RATE CAPITAL GAIN DIVIDENDS

45.00

TOTAL LONG-TERM CAPITAL GAIN DIVIDENDS

45.00

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