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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

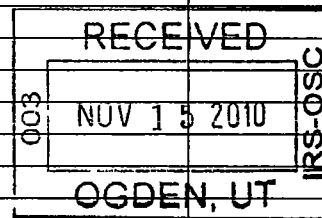
G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label otherwise, print or type. See Specific Instructions.	Name of foundation THE JORGENSEN FOUNDATION		A Employer identification number 84-1354157
	Number and street (or P.O. box number if mail is not delivered to street address) 4500 NEVA ROAD		B Telephone number 303-444-1782
	City or town, state, and ZIP code LONGMONT, CO 80503		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 1,408,701. (Part I, column (d) must be on cash basis)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received	0.		N/A	
2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	19,562.	19,562.		STATEMENT 1
4	Dividends and interest from securities	15,360.	15,204.		STATEMENT 2
5a	Gross rents	26.	26.		STATEMENT 3
b	Net rental income or (loss)	26.			
6a	Net gain or (loss) from sale of assets not on line 10	<95,260.>			
b	Gross sales price for all assets on line 6a	606,156.			
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	543.	543.		STATEMENT 4
12	Total Add lines 1 through 11	<59,769.>	35,335.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees				
b	Accounting fees STMT 5	3,610.	1,805.		0.
c	Other professional fees				
17	Interest	3,660.	3,660.		0.
18	Taxes STMT 6	522.	387.		0.
19	Depreciation and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 7	12,503.	12,371.		120.
24	Total operating and administrative expenses Add lines 13 through 23	20,295.	18,223.		120.
25	Contributions, gifts, grants paid	32,420.			32,420.
26	Total expenses and disbursements. Add lines 24 and 25	52,715.	18,223.		32,540.
27	Subtract line 26 from line 12:				
a	Excess of revenue over expenses and disbursements	<112,484.>			
b	Net investment income (if negative, enter -0-)		17,112.		
c	Adjusted net income (if negative, enter -0-)			N/A	

SCANNED NOV 16 2010

Operating and Administrative Expenses



614 15

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	15,262.	31,631.	31,631.
	2 Savings and temporary cash investments	245,283.	45,330.	45,330.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other	STMT 8	1,130,888.	1,258,468.	1,331,740.
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)		1,391,433.	1,335,429.	1,408,701.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)		0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31			
27 Capital stock, trust principal, or current funds		0.	0.	
28 Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
29 Retained earnings, accumulated income, endowment, or other funds		1,391,433.	1,335,429.	
30 Total net assets or fund balances		1,391,433.	1,335,429.	
31 Total liabilities and net assets/fund balances		1,391,433.	1,335,429.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,391,433.
2 Enter amount from Part I, line 27a	2	<112,484.>
3 Other increases not included in line 2 (itemize) ▶ UNREALIZED GAINS/LOSSES	3	56,480.
4 Add lines 1, 2, and 3	4	1,335,429.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,335,429.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENT			
c			
d			
e			
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 606,156.		701,416.	<95,260.>
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			<95,260.>
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7		2 <95,260.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	{		3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	42,055.	1,090,349.	.038570
2007	25,723.	511,405.	.050299
2006	26,273.	486,521.	.054002
2005	18,120.	472,355.	.038361
2004	37,089.	492,188.	.075355
2 Total of line 1, column (d)			2 .256587
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 .051317
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5			4 1,294,018.
5 Multiply line 4 by line 3			5 66,405.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 171.
7 Add lines 5 and 6			7 66,576.
8 Enter qualifying distributions from Part XII, line 4			8 32,540.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	342.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		2	0.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		3	342.
3 Add lines 1 and 2		4	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		5	342.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	469.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	469.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	127.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	Refunded	0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
1c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► RICHARD O. JORGENSEN Telephone no. ► 303-444-1782
 Located at ► 4500 NEVA ROAD, LONGMONT, CO ZIP+4 ► 80503

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____ , _____ , _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____ , _____ , _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RICHARD O. JORGENSEN	PRESIDENT			
740 JUNIPER AVENUE				
BOULDER, CO 80304	1.00	0.	0.	0.
CHARLOTTE L. JORGENSEN	SECRETARY			
740 JUNIPER AVENUE				
BOULDER, CO 80304	1.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	1,221,423.
b Average of monthly cash balances	1b	92,301.
c Fair market value of all other assets	1c	
d Total (add lines 1a, b, and c)	1d	1,313,724.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,313,724.
4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,706.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,294,018.
6 Minimum investment return. Enter 5% of line 5	6	64,701.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	64,701.
2a Tax on investment income for 2009 from Part VI, line 5	2a	342.	
b Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	342.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	64,359.	
4 Recoveries of amounts treated as qualifying distributions	4	0.	
5 Add lines 3 and 4	5	64,359.	
6 Deduction from distributable amount (see instructions)	6	0.	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	64,359.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	32,540.
b Program-related investments - total from Part IX-B	1b	0.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	32,540.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	32,540.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				64,359.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	1,131.			
b From 2005				
c From 2006	2,313.			
d From 2007	1,815.			
e From 2008				
f Total of lines 3a through e	5,259.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	32,540.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				32,540.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	5,259.			5,259.
6 Enter the net total of each column as indicated below:				
a Corpus: Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				26,560.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount		
Name and address (home or business)							
a Paid during the year							
SEE STATEMENT 9							
Total					▶ 3a		32,420.
b Approved for future payment							
NONE							
Total					▶ 3b		0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments				14	19,562.	
4 Dividends and interest from securities				14	15,360.	
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property				16	26.	
6 Net rental income or (loss) from personal property						
7 Other investment income				14	543.	
8 Gain or (loss) from sales of assets other than inventory				18	<95,260.>	
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)			0.		<59,769.>	0.
13 Total. Add line 12, columns (b), (d), and (e)					<59,769.>	

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

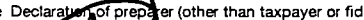


Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

<p>1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p>a Transfers from the reporting foundation to a noncharitable exempt organization of:</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p>b Other transactions:</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p>c Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p>d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>	<p>Yes</p>	<p>No</p>
<p>1a(1)</p>		<p>X</p>
<p>1a(2)</p>		<p>X</p>
<p>1b(1)</p>		<p>X</p>
<p>1b(2)</p>		<p>X</p>
<p>1b(3)</p>		<p>X</p>
<p>1b(4)</p>		<p>X</p>
<p>1b(5)</p>		<p>X</p>
<p>1b(6)</p>		<p>X</p>
<p>1c</p>		<p>X</p>

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.		
(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Sign Here	 Signature of officer or trustee		11/10/10 Date
			Title
Paid Preparer's Use Only	Preparer's signature 		Date 4/9/10
	Firm's name (or yours if self-employed), address, and ZIP code KINGSBERRY-BARIS-VOGEL-NUTTALL CPAS, P.C. 1401 PEARL STREET MALL, SUITE 300 BOULDER, CO 80302-5319		Check if self-employed <input type="checkbox"/> Preparer's identifying number P00664415
		EIN 	Phone no. 303-444-2240

THE JORGENSEN FOUNDATION

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SCHWAB-SEE ATTACHED STMT	P	VARIOUS	VARIOUS
b	SCHWAB-SEE ATTACHED STMT	P	VARIOUS	VARIOUS
c	POWERSHARES DB	P		
d	POWERSHARES DB	P		
e	VANDERVEER PARTNERS	P		
f	VANDERVEER PARTNERS	P		
g	45,000 SH CATHAY BANK	P	VARIOUS	06/12/09
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 462,789.		526,920.	<64,131.>
b 84,142.		121,650.	<37,508.>
c 438.			438.
d 471.			471.
e 13,316.			13,316.
f		7,846.	<7,846.>
g 45,000.		45,000.	0.
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<64,131.>
b			<37,508.>
c			438.
d			471.
e			13,316.
f			<7,846.>
g			0.
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<95,260.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Attachment to tax return
84-1354157

Charles SCHWAB
INSTITUTIONAL

Brokerage Account of
THE JORGENSEN FOUNDATION

Report Period
**January 1 - December 31,
2009**

2009 Year-End Schwab Gain/Loss Report

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out [FIFO]

Realized Gain or (Loss)

Short-Term	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ALGER HEALTH SCIENCES FUND CLASS A. AHSAX	1,524.4090	multiple	02/23/09	\$20,106.96	\$26,601.31	(\$6,494.35)
Security Subtotal				\$20,106.96	\$26,601.31	(\$6,494.35)
AMERICAN CENTURY DIVERSIFIED BD INV CL: ADF1Z	6,882.7900	multiple	04/15/09	\$71,118.10	\$70,136.96	\$981.14
Security Subtotal				\$71,118.10	\$70,136.96	\$981.14
AMERICAN CENTURY HERITAGE FD INST CL: ATHIX	1,612.0480	multiple	02/23/09	\$16,903.09	\$32,079.39	(\$15,176.30)
Security Subtotal				\$16,903.09	\$32,079.39	(\$15,176.30)
DISCOVER BANK NA 5 05%14CD FDIC INS DUE 09/03/14GREENWOOD DE: 25469JTS8	25,000.0000	08/27/08	03/10/09	\$26,007.50	\$25,000.00	\$1,007.50
Security Subtotal				\$26,007.50	\$25,000.00	\$1,007.50
HUSSMAN STRATEGIC GROWTH: HSGFX	4,410.9020	03/10/09	06/18/09	\$57,425.05	\$56,288.00	\$1,137.05
Security Subtotal				\$57,425.05	\$56,288.00	\$1,137.05
ISHARES OIL EQUIP & SVC INDEX FUND: IEZ	73.0000	04/20/09	06/18/09	\$2,531.38	\$2,114.16	\$417.22
ISHARES OIL EQUIP & SVC INDEX FUND: IEZ	903.0000	04/20/09	11/03/09	\$38,187.32	\$26,151.84	\$12,035.48
Security Subtotal				\$40,718.70	\$28,266.00	\$12,452.70



Attachment to Tax Ref
84-1354157

G000016550205

Charles SCHWAB
INSTITUTIONAL

Brokerage Account of
THE JORGENSEN FOUNDATION

Report Period
January 1 - December 31,
2009

2009 Year-End Schwab Gain/Loss Report

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Accounting Method	
					Mutual Funds Average	All Other Investments First In First Out (FIFO)
IShares TR BARCLAYS TIPSTIPS BOND FUND TIP	81 0000	12/02/08	03/10/09	\$7,834.23	\$7,768.70	\$65.53
Security Subtotal				\$7,834.23	\$7,768.70	\$65.53
IShares TR COHEN & STEERREALTY MAJORS INDEX FD ICE	220 0000	12/02/08	09/10/09	\$10,255.01	\$7,214.62	\$3,040.39
Security Subtotal				\$10,255.01	\$7,214.62	\$3,040.39
KEELEY SMALL CAP VALUE FD CL I KSCIX	1,118 8157	multiple	02/20/09	\$14,450.27	\$31,691.45	(\$17,241.18)
Security Subtotal				\$14,450.27	\$31,691.45	(\$17,241.18)
NICHOLAS-APPLEGATE INTL GROWTH OPPTY CLASS I NAGPX	1,403 0690	multiple	02/23/09	\$22,295.90	\$46,110.24	(\$23,814.34)
Security Subtotal				\$22,295.90	\$46,110.24	(\$23,814.34)
OPPENHEIMER DEVELOPING MARKETS FUND CL A ODMAX	1,605 9970	multiple	02/23/09	\$22,323.35	\$50,926.21	(\$28,602.86)
Security Subtotal				\$22,323.35	\$50,926.21	(\$28,602.86)
OPPENHEIMER INTL BD Y OIBYX	5 182 1500	multiple	10/27/09	\$33,857.37	\$28,223.24	\$5,634.13
Security Subtotal				\$33,857.37	\$28,223.24	\$5,634.13
PIONEER CULLEN VALUE CL Y CVFYX	1,804 1440	multiple	02/20/09	\$21,637.77	\$34,053.59	(\$12,415.82)
Security Subtotal				\$21,637.77	\$34,053.59	(\$12,415.82)

Report Period
January 1 - December 31,
2009

Charles SCHWAB
INSTITUTIONAL
Brokerage Account of
THE JORGENSEN FOUNDATION

2009 Year-End Schwab Gain/Loss Report

Accounting Method
Mutual Funds: Average
All Other Investments: First In First Out (FIFO)

Realized Gain or (Loss) (continued)

Short-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
SPDR GOLD TRUST GLD	38.0000	03/10/09	12/07/09	\$4,246.94	\$3,360.64	\$886.30
Security Subtotal				\$4,246.94	\$3,360.64	\$886.30
VANGUARD EMERGING MARKET: VWO	8.0000	03/10/09	06/18/09	\$248.72	\$169.72	\$79.00
VANGUARD EMERGING MARKET: VWO	424.0000	03/10/09	06/18/09	\$13,181.93	\$8,995.28	\$4,186.65
VANGUARD EMERGING MARKET: VWO	265.0000	03/10/09	09/15/09	\$9,989.24	\$5,622.05	\$4,367.19
VANGUARD EMERGING MARKET: VWO	271.0000	03/10/09	12/07/09	\$11,177.91	\$5,749.35	\$5,428.56
Security Subtotal				\$34,597.80	\$20,536.40	\$14,061.40
VANGUARD FTSE ETF CAP VSS	28.0000	11/06/09	12/07/09	\$2,314.99	\$2,286.06	\$28.93
Security Subtotal				\$2,314.99	\$2,286.06	\$28.93
VANGUARD LIMITED TERM INVESTOR SHR: VMLTX	5,210.7540	multiple	04/15/09	\$56,696.11	\$56,377.58	\$318.53
Security Subtotal				\$56,696.11	\$56,377.58	\$318.53
Total Short-Term				\$462,789.14	\$526,920.39	(\$64,131.25)



Charles SCHWAB
INSTITUTIONAL

Brokerage Account of
THE JORGENSEN FOUNDATION

Report Period
January 1 - December 31,
2009

2009 Year-End Schwab Gain/Loss Report

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

Realized Gain or (Loss) (continued)

Long-Term	Quantity/Par	Acquired/ Open-1	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
ALGER HEALTH SCIENCES, FUND CLASS A AHSAX	716 6560	multiple	02/23/09	\$9,452 69	\$12 505 83	(\$3,053 14)
Security Subtotal				\$9,452.69	\$12,505.83	(\$3,053.14)
AMERICAN CENTURY HERITAGE FD INST CL ATHIX	452 6620	02/08/08	02/23/09	\$4,746 37	\$9,007 87	(\$4,261 50)
Security Subtotal				\$4,746.37	\$9,007.87	(\$4,261.50)
CGM FOCUS FUND CGMFX	120 7550	12/30/05	06/19/09	\$3,017 00	\$5 471 73	(\$2 454 73)
CGM FOCUS FUND CGMFX	106 4320	multiple	12/07/09	\$3 091 00	\$4 822 71	(\$1 731 71)
Security Subtotal				\$6,108.00	\$10,294.44	(\$4,186.44)
ISHARES TR BARCLAYS TIPS BOND FUND TIP	43 0000	12/02/08	12/07/09	\$4,504.21	\$4,124 12	\$380 09
Security Subtotal				\$4,504.21	\$4,124.12	\$380.09
ISHARES TR COHEN & STEER REALTY MAJORS INDEX FD ICF	110 0000	12/02/08	12/07/09	\$5,663 71	\$3,607 31	\$2 056 40
Security Subtotal				\$5,663.71	\$3,607.31	\$2,056.40
ISHARES TRUST S&P 500 S&P 500 INDEX IVV	66 0000	08/06/07	06/18/09	\$6,116.03	\$9 563 29	(\$3,447 26)
ISHARES TRUST S&P 500 S&P 500 INDEX IVV	33 0000	06/03/03	06/18/09	\$3,058 02	\$4,602 82	(\$1,544 80)
ISHARES TRUST S&P 500 S&P 500 INDEX IVV	42 0000	06/03/08	12/07/09	\$4,680 60	\$5,858 13	(\$1,177 53)

Charles SCHWAB
INSTITUTIONAL

Brokerage Account of
THE JORGENSEN FOUNDATION

Report Period
**January 1 - December 31,
2009**

2009 Year-End Schwab Gain/Loss Report

Realized Gain or (Loss) (continued)

		Accounting Method					
		Mutual Funds - Average					
		All Other Investments: First In First Out (FIFO)					
Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)	
ISHARES TRUST S&P 500 S&P 500 INDEX. IVV	63.0000	07/15/08	12/07/09	\$7,020.90	\$7,745.26	(\$724.36)	
Security Subtotal				\$20,875.55	\$27,769.50	(\$6,893.95)	
KEELEY SMALL CAP VALUE FD CL I. KSCIX	277.8392	multiple	02/20/09	\$3,588.48	\$7,870.04	(\$4,281.56)	
Security Subtotal				\$3,588.48	\$7,870.04	(\$4,281.56)	
NICHOLAS-APPLEGATE INTL GROWTH OPPTY CLASS I NAGPX	159.9370	02/08/08	02/23/09	\$2,541.53	\$5,256.14	(\$2,714.61)	
Security Subtotal				\$2,541.53	\$5,256.14	(\$2,714.61)	
OPPENHEIMER DEVELOPING MARKETS FUND CL A: ODMAX	242.9490	multiple	02/23/09	\$3,377.00	\$7,703.93	(\$4,326.93)	
Security Subtotal				\$3,377.00	\$7,703.93	(\$4,326.93)	
VANGUARD EUROPE PAC ETF: VEA	247.0000	11/15/07	06/18/09	\$7,006.08	\$12,211.87	(\$5,205.79)	
VANGUARD EUROPE PAC ETF: VEA	90.0000	06/03/08	06/18/09	\$2,552.82	\$4,199.48	(\$1,646.66)	
VANGUARD EUROPE PAC ETF: VEA	114.0000	06/03/08	12/07/09	\$4,028.43	\$5,319.34	(\$1,290.91)	
VANGUARD EUROPE PAC ETF: VEA	94.0000	07/15/08	12/07/09	\$3,321.68	\$3,818.58	(\$496.90)	
Security Subtotal				\$16,909.01	\$25,549.27	(\$8,640.26)	

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INSTITUTIONAL

Brokerage Account of
THE JORGENSEN FOUNDATION

Report Period
January 1 - December 31,
2009

2009 Year-End Schwab Gain/Loss Report

Accounting Method
Mutual Funds Average
All Other Investments First In First Out (FIFO)

Realized Gain or (Loss) (continued)

Long-Term (continued)	Quantity/Par	Acquired/ Opened	Sold/ Closed	Total Proceeds	Cost Basis	Realized Gain or (Loss)
VANGUARD SMALL CAP VB	114 0000	11/15/07	12/07/09	\$6,375.22	\$7,961.09	(\$1,585.87)
Security Subtotal				\$6,375.22	\$7,961.09	(\$1,585.87)
Total Long-Term				\$84,141.77	\$121,649.54	(\$37,507.77)
Total Realized Gain or (Loss)				\$546,930.91	\$648,569.93	(\$101,639.02)

Schwab has provided realized gain and loss information wherever possible for most investments. Cost basis data may be incomplete or unavailable for some of your holdings. See Terms and Conditions.
Option Customers: Realized gain/loss of underlying securities is adjusted to reflect the premiums of assigned or exercised options. Please consult IRS publication 550, Investment Income and Expenses, for additional information on Options.

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CHARLES SCHWAB	16,665.
CHARLES SCHWAB-ACCRUED INTEREST PAID	<613.>
IRS	2.
POWERSHARES DB	51.
VANDEVEER PARTNERS	3,241.
VANDEVEER PARTNERS	216.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	19,562.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	12,127.	0.	12,127.
VANDEVEER PARTNERS	3,077.	0.	3,077.
VANDEVEER PARTNERS	156.	0.	156.
TOTAL TO FM 990-PF, PART I, LN 4	15,360.	0.	15,360.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
	1	26.
TOTAL TO FORM 990-PF, PART I, LINE 5A		26.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
VANDEVEER PARTNERS ORDINARY INCOME	<4,478.>	<4,478.>	
VANDEVEER SECTION 1231 GAIN	67.	67.	
POWERSHARES OTHER INCOME	5,534.	5,534.	
VANDEVEER PARTNERS OTHER INCOME	<580.>	<580.>	
TOTAL TO FORM 990-PF, PART I, LINE 11	543.	543.	

FORM 990-PF ACCOUNTING FEES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
	3,610.	1,805.		0.
TO FORM 990-PF, PG 1, LN 16B	3,610.	1,805.		0.

FORM 990-PF TAXES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX	130.	0.		0.
VANDEVEER PARTNERS - FOREIGN TAX	100.	100.		0.
SCHWAB - FOREIGN TAX	287.	287.		0.
NON-DEDUCTIBLE EXPENSES	5.	0.		0.
TO FORM 990-PF, PG 1, LN 18	522.	387.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK SERVICE FEE	12.	0.		0.
BSW MANAGEMENT FEE	7,419.	7,419.		0.
VANDEVEER PASS THROUGH	4,650.	4,650.		0.
POWERSHARES OTHER DEDUCTIONS	302.	302.		0.
OTHER EVENT EXPENSES	120.	0.		120.
TO FORM 990-PF, PG 1, LN 23	12,503.	12,371.		120.

FORM 990-PF

OTHER INVESTMENTS

STATEMENT 8

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	COST	1,258,468.	1,331,740.
ACCRUED INTEREST PAID	COST	0.	0.
TOTAL TO FORM 990-PF, PART II, LINE 13		1,258,468.	1,331,740.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 9

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
COMMUNITY FOODSHARE	FUNDRAISER	501(C)(3)	2,540.
DAWSON SCHOOL	GENERAL SUPPORT	501(C)(3)	1,000.
HOSPICE CARE OF BOULDER	GENERAL SUPPORT	501(C)(3)	880.
TELLURIDE FOUNDATION	GENERAL SUPPORT	501(C)(3)	2,000.
THE NATURE CONSERVANCY	GENERAL SUPPORT	501(C)(3)	20,000.
E-TOWN	GENERAL SUPPORT	501(C)(3)	1,000.
GREEHOUSE SCHOLARS	GENERAL SUPPORT	501(C)(3)	5,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			32,420.

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ☒ **X**
- Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).		
Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization	Employer identification number
	THE JORGENSEN FOUNDATION	84-1354157
	Number, street, and room or suite no. If a P.O. box, see instructions.	For IRS use only
	4500 NEVA ROAD	
	City, town or post office, state, and ZIP code For a foreign address, see instructions.	
	LONGMONT, CO 80503	

Check type of return to be filed (File a separate application for each return):

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec. 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

RICHARD O. JORGENSEN

- The books are in the care of ☒ 4500 NEVA ROAD - LONGMONT, CO 80503
Telephone No. ☒ 303-444-1782 FAX No. ☐
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.
- 4 I request an additional 3-month extension of time until NOVEMBER 15, 2010.
- 5 For calendar year 2009, or other tax year beginning _____, and ending _____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension _____

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$	218.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$	469.
c	Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature Title ☒ CPA/AGENTDate ☒ 8/13/10

Form 8868 (Rev. 4-2009)