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Form **990-PF** 

Department of the Treasury Internal Revenue Service

# **Return of Private Foundation**

## or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

For cale	ndar year 2009, or tax	year beginning		, and ending	<u> </u>	<u>_</u> _
<b>G</b> Chec	k all that apply:	Initial return		ormer public charity	Final retur	n
	Norma of foundati	Amended return	Address chan	ge	Name change	
Use the	-	tion			A Employer identificatio	n number
labe Otherw		AMILY FOUNDAT	T/ONT		84-1318359	2
prin		(or P O box number if mail is not de		Room/suite	B Telephone number	<del></del>
or typ	į.	H THIRD STREE	· 'T	101	970-243-78	306
See Spe	ecific City or town sta		<u></u> .	I= <u>v =</u>	C If exemption application is	
Instruct	GRAND JU		1501		D 1. Foreign organization	s, check here
H Chec	k type of organization:	X Section 501(c)(3) ex	cempt private foundation		Foreign organizations mechanisms and attach controls	eeting the 85% test, omputation
	ection 4947(a)(1) none		Other taxable private founda		E If private foundation st	atus was terminated
	narket value of all assets	· ! —	<del>-</del>	Accrual	under section 507(b)(1	
	Part II, col. (c), line 1	• • • • • • • • • • • • • • • • • • •	ther (specify)	1	F If the foundation is in a	
▶\$ Part			mn (d) must be on cash b	<del></del>	under section 507(b)(1	
rait	(The total of amounts in necessarily equal the ar	columns (b), (c), and (d) may not	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, g	grants, etc., received	50,000.		N/A	
2		ndation is not required to attach Sch. B		<u> </u>		
3	Interest on savings and to cash investments		7.	7.		Statement 1
4	Dividends and interes	st from securities	5,423.	5,423.		Statement 2
	a Gross rents					
	Net rental income or (loss	·	<3,338.			
a "	A Net gain or (loss) from sal Gross sales price for all	12,523.	<b>43,336.</b>	<u> </u>		
Revenue	assets on line 6a Capital gain net income (i			0.		
8 ایم	Net short-term capita					
9	Income modifications	-				
108	Gross sales less returns and allowances					
t	Less Cost of goods sold					
(	c Gross profit or (loss)					
11			- FO 000	5 400		
12	Total. Add lines 1 thr		52,092.	5,430.		
13 14	Compensation of officers Other employee salar		0.	0.		0.
15	_ · · · · · · · · · · · · · · · · · · ·				<u> </u>	<u> </u>
	a Legal fees	,,00 00.10.11.0				
22	Accounting fees	Stmt 3	715.	0.		0.
ă d	c Other professional fee	es				
<u>\$</u> 17	Interest					
Operating and Administrative 12	Taxes	Stmt 4	421.	421.		0.
<u>is</u> 19	Depreciation and dep	letion				
E 20	Occupancy Travel, conferences, a	and mastings	_ ·	<del></del>		<del>                                     </del>
Y 21	Printing and publicati			<del></del>		
क <sup>22</sup> छ 23	Other expenses	Stmt 5	762.	452.		0.
E 24	Total operating and		7020	<u> </u>		<del></del>
ber	expenses. Add lines		1,898.	873.		0.
O 25	Contributions offts of	rants paid	48,575.			48,575.
26	Total expenses and	instituts (maints 010 8				
$\dashv$	Add lines 24 and 25	1	50,473.	<u>873.</u>		48,575.
27						
		xpenses and disbursaments	1,619.	A 557		
	<ul> <li>Net investment incons</li> <li>Adjusted net income</li> </ul>			4,557.	N/A	
923501 02-02-10		ct and Paperwork Reduction	Act Notice, see the instruct	ions.		Form <b>990-PF</b> (20 <u>09</u> )

0 23 Total liabilities (add lines 17 through 22) **▶** X Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. **Vet Assets or Fund Balances** 226,366. 24 Unrestricted 290,579. 25 Temporarily restricted 26 Permanently restricted Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. 27 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, bldg., and equipment fund Retained earnings, accumulated income, endowment, or other funds 226,366. 30 Total net assets or fund balances

Part III Analysis of Changes in Net Assets or Fund Balances

31 Total liabilities and net assets/fund balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30				
	(must agree with end-of-year figure reported on prior year's return)		1		226,366.
2	Enter amount from Part I, line 27a		2		1,619.
3	Other increases not included in line 2 (itemize)	t 6	3		62,594.
4	Add lines 1, 2, and 3		4		290,579.
5	Decreases not included in line 2 (itemize)		5		0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30				290,579.

226,366.

290,579

48,575。

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

	1990-PF (2009) WILSON FAMILY FOUNDATION		<u>-1318</u>			Page 4
_	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4	948	- see	instru	CTIO	ns)
1a	Exempt operating foundations described in section 4940(d)(2), check here  and enter "N/A" on line 1.					
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)		1			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕨 🔀 and enter 1%	1	<b>↓</b>			46.
	of Part I, line 27b					
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)	İ				_
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2				0.
3	Add lines 1 and 2	3				46.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5				46.
6	Credits/Payments:					
8	2009 estimated tax payments and 2008 overpayment credited to 2009 6a					
b	Exempt foreign organizations - tax withheld at source	1				
C	Tax paid with application for extension of time to file (Form 8868)	1				
d	Backup withholding erroneously withheld 6d					
7	Total credits and payments. Add lines 6a through 6d	7	<u> </u>			0.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8	<u> </u>			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	ļ			<u>46.</u>
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	ļ			
11		11				
Pa	rt VII-A Statements Regarding Activities					
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene	ın			Yes	No
	any political campaign?			1a	_	X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1b		X
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published	d or				
	distributed by the foundation in connection with the activities					
C	Did the foundation file Form 1120-POL for this year?			1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:					
	(1) On the foundation. ► \$ (2) On foundation managers. ► \$	_				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation					
	managers. ► \$ 0 .					ļ
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?			2		X
	If "Yes," attach a detailed description of the activities					
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or	or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes			3	_	X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?			4a	_	Х
b	If "Yes," has it filed a tax return on Form 990-T for this year?	1	A\N	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
	If "Yes," attach the statement required by General Instruction T.					İ
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			1 :		
	By language in the governing instrument, or					Ì
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state	e law				
	remain in the governing instrument?			6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year?			7	X	
	If "Yes," complete Part II, col. (c), and Part XV.					
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)					
	<u>CO</u>					
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)					
	of each state as required by General Instruction G? If "No," attach explanation			8b	X	<u> </u>
9	Is the foundation claiming status as a private operating foundation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$ for calculation within the meaning of section $4942(j)(3)$ or $4942(j)(5)$	endar				
	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV			9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses			10	L	X
			Fo	rm <b>990</b>	-PF	(2009)

02-02-10

Part VII-A   Statements Regarding Activities (continued)  I Alany time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section \$12(5)(13)? If Yes,* attach schedule (see instructions)  10 did the foundation acquire a direct or indirectly interest in any applicable insurance contract before August 17, 2008?  13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▶ WILLIAM WILSON  15 Section 4947(3)(1) nonexempt charitable trusts fining form 990-PF in lieu of form 1401 - Check here  16 Section 4947(3)(1) nonexempt charitable trusts fining form 990-PF in lieu of form 1401 - Check here  17 Section 4947(3)(1) nonexempt charitable trusts fining form 990-PF in lieu of form 1401 - Check here  18 N/A  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  18 N/A  19 During the year did the foundation (either deedly or indirectly):  19 Engage in the sale or exchange, or lessing of property with a disqualified person?  20 Borrow momey from, lend momey from, l		orm 990-PF (2009) WILSON FAMILY FOUNDATION 84				Page 5
section 512(b)(13)? If vest, attach schedule (see instructions)  2 bid the foundation acquire a direct or indirect interest in any applicable insurance contract before  August 17, 2008?  3 bid the foundation acquire a direct or indirect interest in any applicable insurance contract before  August 17, 2008?  10 bid to foundation acquire a direct or indirect interest in any applicable insurance contract before  August 17, 2008?  11 The books are in care of ▶ WILLIAM WILSON  Telephone no. ▶ 97.0 - 24.3 - 78.06  Located at ▶ 10.1 SOUTH THIRD STREET, GRAND JUNCTION, CO  ZIP-4 ▶ 815.501  15 Section 4947(a)(1) nonsempt charitable trusts filing form 980-Pm illeu of Form 1404 - Check here and either the amount of tax-exempts unterest increaved or accused during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  19 Loring the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money for, or indirectly or indirectly):  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimbruse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of ether available for the benefit or use of a disqualified person (or make any of the active the section of 4942(a)(a) and or the acts fat to qualify under the exceptions described in Regulations section 53.494 (10)-3 or in a current notice regarding disseter assistance (see page 20 of the instructions)?  (a) the foundation angreed to make a grant to or to employ the official for a period after terminating within 90 disys.)  b) If yes, is the years ▶  (b)	Pa	art VII-A Statements Regarding Activities (continued)				
12 Dot the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?  13 Dot the foundation comply with the public inspection requirements for its annual returns and exemption application?  14 The books are in care of ▶ WILLIAM WILSON  15 Eventh 497(17) innoverancy for attrables trusts thing form 990 FP in the lor form 1041 Check here and enter the amount of tax-evennot interest received or accrued during the view.  15 Section 497(17) innoverancy for attrables trusts thing form 990 FP in the lor form 1041 Check here and enter the amount of tax-evennot interest received or accrued during the view.  15 Section 497(17) in any item 15 checked in the "Yes" column, unless an exception applies.  16 During the year did the foundation (either directly or indirectly):  17 Englage in the sale or exchange, or leasing of property with a disqualified person?  28 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) and sisqualided person?  29 Borrow money from, lend money to, or otherwise extend credit to (or accept it from) and sisqualided person?  29 Event and the sale or exchange, or leasing of property with a disqualified person?  20 Immish goods, services, or facilities to disqualidities person (or make any of either available for the benefit or use of a disqualified person)?  20 Agree to bey money or property to a government official? (Exception, Check 'No' in the foundation agreed to make a grant to or to employ the official for a period after termination of government shrowed, if ferminating within 90 days.  15 If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 93.491(10)-3 or in a current notice regarding diseaster assistance (see page 20 of the instructions)?  16 Agree to bey money or property to a government official? (Exception, Check 'No' in the foundation engage in a prior year in any of the acts fail to qualify under the exceptions described in Regulatio	11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
August 17, 2008?  12				11		<u>X</u>
13	12					
Website address ► N/A  I The books are in care of ► WILLIAM WILSON  Located at ► 101 SOUTH THIRD STREET, GRAND JUNCTION, CO  2/18-4 ► 81501  15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year and enter the amount of tax-exempt interest received or accrued furning the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year off the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish poods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the person of the first of the first operation of government service, if terminating within 90 days.)  b) If any answer is "Yes" to 1(1)-(5), did any of the acts fail to qualify under the exceptions described in Regulations section 3494(10), 30 in a current notice regarding disaster assistance check here  0 both the foundation engage in a prove year may of the acts fail to qualify under the exceptions described any any of the acts described in 1s, other than excepted acts, that were not corrected before the firs				_		<u>X</u>
14. The books are in care of ▶ WILLIAM WILSON Located at ▶ 101 SOUTH THIRD STREET, GRAND JUNCTION, CO 21-44 ▶81501  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 If any item is checked in the "Yes" column, unless an exception applies.  10 Juring the year od the foundation (after directly or indirectly):  11 Engage in the sale or exchange, or lessing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)   Yes IX No  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, it terminating within 90 days.)  1 If yes yes   X No  1 Is any asswer is "Se' to 161(-16), did any of the acts fall to quality under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  1 Is a pay asswer is "Se' to 161(-16), did any of the acts fall to quality under the exceptions described in Regulation defined in section 4942(a)(3) or an accurrent notice regarding disaster assistance (see page 20 of the instructions)?  1 Is a pay asswer is a pay asswer is a section 4942(a)(a) or a pay asswer is a pay of the acts described in Ia, other than excepted acts, that were not corrected be	13	•		13	X	
Located at \$\insert 1.01 SOUTH THIRD STREPT, GRAND JUNCTION, CO						
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of either available for the benefit or use of a disqualified person or make any of efficial for a period after termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts laid to qualify under the exceptions described in Regulations section 53-4941(0)-3 or in a current notice regarding disaster assistance check here  b It any answer is "Yes" to 1a(1)-(6), did any of the acts laid to qualify under the exceptions described and the properties of the section 4942	14				<u>806</u>	
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If lany answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53-44 (10)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Ves X No  1b If any answer is Yes' to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 34-41 ((1)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Ves X No  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Ves X No  If the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on fallure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942((3)) or heavy beginning before 2009?  If yes it the years beginning a prior year in any of the years is the			ZIP+4 ▶ <u>8</u> ]	<u> 1501</u>		
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1 a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any narwer is 'rys's to 14(1-6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.491(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  N/A  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  7 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(3)(3) or 494	15				. •	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year dut the foundation (either directly) or indirectly):  (1) Engage in the sale or exchange, or lessang of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or make any of either available for the benefit or use of a disqualified person) (or a person differ the available for the benefit or use of a disqualified person) (or a person differ the available for the benefit or use of a disqualified person) (or a person differ the exceptions described in Regulations section of government service, if terminating within 90 days.)  If we are a contractive to the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distributed income (section 4942(a) (does not applying the provisions of section 4942(a) (a) and the foundati	_		15	<u>N</u>	<u>/A</u>	
1a During the year did the foundation (either directly or indirectly):  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grain to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b If any answer is 'Yes' to Ta(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.494 T(g)-3 or in a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts Searched in Ta, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute incomer (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If 'Yes,' list the years' undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement' see instructions.)  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to normation the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement' see instructions.)  b If 'Yes,' did they excess business holdings in 2009 as a	Pa	art VII-B   Statements Regarding Activities for Which Form 4720 May Be Required		_		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?  (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check 'No' if the toundation argine to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)  b) If any answer is "Yes 'to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  V/A  Organizations relying on a current notice regarding disaster assistance check here  c) Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If Yes, list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions.)  If Yes, list the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
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termination of government service, if terminating within 90 days.)  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fall to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5)):  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years \[ \subseteq \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.  13a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  15 If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  15b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from		(6) Agree to pay money or property to a government official? (Exception. Check "No"				
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before 2009?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  C If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		defined in section 4942(j)(3) or 4942(j)(5)):				
If "Yes," list the years	а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning	g			
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here.  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  Dif 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		before 2009?	s X No			
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		If "Yes," list the years $\blacktriangleright$				
valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect				
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach			Ì	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		statement - see instructions.)	N/A	2b		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  1 N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  1 N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X						
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			İ	
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X		during the year?	s X No			
May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  N/A  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	b					
of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X		• • • • • • • • • • • • • • • • • • • •			ļ	
Form 4720, to determine if the foundation had excess business holdings in 2009 )  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X						
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4a X  b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X				3b		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	<b>4</b> a		,			X
had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X			e that			
	•			4b		Х
			For		-PF (	

Form 990-PF (2009) WILSON FAMILY FOUNDATION Part VII-B   Statements Regarding Activities for Which I			84-13183	59	Page 6
5a During the year did the foundation pay or incur any amount to:	FOITH 4720 May be F	nequired (contin	uea)		_
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	n 4045(a\\2		s X No		
(2) Influence the outcome of any specific public election (see section 4955); (			38 LZL 110		
any voter registration drive?	or to carry on, unecting or main		es X No		
(3) Provide a grant to an individual for travel, study, or other similar purposes	2		s X No		
(4) Provide a grant to an organization other than a charitable, etc., organization		II	3 22 110		i
509(a)(1), (2), or (3), or section 4940(d)(2)?	ii doscribod iii sociion		es X No		
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational nurnoses, or f				
the prevention of cruelty to children or animals?	or coocational parposes, or i		es X No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify un	der the exceptions described i		ا ۱۱۹۵		
section 53.4945 or in a current notice regarding disaster assistance (see instru		riogalationo	N/A	5b	
Organizations relying on a current notice regarding disaster assistance check h	•		<b>*</b> /	<del></del>	
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption f		ined			
expenditure responsibility for the grant?		/A 🗆 Y	es No		
If "Yes," attach the statement required by Regulations section 53 494					
6a Did the foundation, during the year, receive any funds, directly or indirectly, to			Ì		
a personal benefit contract?	pay promisino on		s X No	ļ	
<b>b</b> Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?			6b	x
If "Yes" to 6b, file Form 8870	or other borrow borra doc				<del></del>
7a At any time during the tax year, was the foundation a party to a prohibited tax s	shelter transaction?	□ <b>y</b>	es X No		
<b>b</b> If yes, did the foundation receive any proceeds or have any net income attribut			- · <b>-</b>	7b	
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors		nagers, Highl			
1 List all officers, directors, trustees, foundation managers and their	compensation.				
	(b) Title, and average hours per week devoted	(c) Compensation	(d) Contributions to employee benefit plans and deferred	(e)	Expense unt, other
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	and deferred compensation	acco	unt, other wances
WILLIAM L. WILSON	VICE PRESIDEN	<del></del>	compensacion		711000
101 SOUTH THIRD STREET	1102 1102221	1	•		
GRAND JUNCTION, CO 81501	0.00	٥.	0.		0.
JOAN B. WILSON	PRESIDENT				
101 SOUTH THIRD STREET					
GRAND JUNCTION, CO 81501	0.00	0.	0.		0.
HOLLIS C. WILSON	SECRETARY/TRE	<del></del>			
101 SOUTH THIRD STREET					
GRAND JUNCTION, CO 81501	0.00	0.	0.		0.
2 Compensation of five highest-paid employees (other than those inc	<u> </u>	enter "NONE."	( <del>-1)</del> 0 - 1 + 1 1		
(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	acco	Expense unt, other wances
NONE					
				<u> </u>	
				<u> </u>	
Total number of other employees paid over \$50,000			<u> </u>		0

Form 990-PF (2009) WILSON FAMILY FOUNDATION	84-1	.318359 Page 7
Part VIII Information About Officers, Directors, Trustees, Foun Paid Employees, and Contractors (continued)	dation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If none, er	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities	···	
List the foundation's four largest direct charitable activities during the tax year. Include relevant st number of organizations and other beneficiaries served, conferences convened, research papers p	atistical information such as the produced, etc.	Expenses
1 N/A		
2		
<del></del>		
3		
_ <del></del>		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the tax year	on lines 1 and 2.	Amount
1 N/A		
2		

Form **990-PF** (2009)

**>** 

All other program-related investments. See instructions.

Total. Add lines 1 through 3

P	art X Minimum Investment Return (All domestic foundations	must c	omplete this part.	Foreign four	ndations, see	nstructions.)
<u></u>	Fair market value of assets not used (or held for use) directly in carrying out charitat	ble. etc	DUIDOSES:			
a	Average monthly fair market value of securities	, ,			1a	294,747.
	Average of monthly cash balances				1b	294,747. 7,302.
C	Fair market value of all other assets				1c	
d	Total (add lines 1a, b, and c)				1d	302,049.
е	Reduction claimed for blockage or other factors reported on lines 1a and					
	1c (attach detailed explanation)	1e		0.		
2	Acquisition indebtedness applicable to line 1 assets				2	0.
3	Subtract line 2 from line 1d				3	302,049.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amoun	ıt, see ın	structions)		4	4,531.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and o	on Part \	/, line 4		5	297,518.
6	Minimum investment return Enter 5% of line 5		_		6	14,876.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) a foreign organizations check here	and (j)(5 t.)	i) private operating f	oundations an	d certain	
1	Minimum investment return from Part X, line 6				1	14,876.
2a	Tax on investment income for 2009 from Part VI, line 5	2a ]		46.	i	
ь	Income tax for 2009. (This does not include the tax from Part VI.)	2b				
C	Add lines 2a and 2b				2c	46.
3	Distributable amount before adjustments. Subtract line 2c from line 1				3	14,830.
4	Recoveries of amounts treated as qualifying distributions				4	0.
5	Add lines 3 and 4				5	14,830.
6	Deduction from distributable amount (see instructions)				6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Par	t XIII, lu	ne 1	'	7	14,830.
P	art XII Qualifying Distributions (see instructions)			. <u>-</u>		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., put	rposes:		,		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26				1a	48,575.
b	Program-related investments - total from Part IX-B				1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charita	able, etc	., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:					
а	Suitability test (prior IRS approval required)				3a	
b	Cash distribution test (attach the required schedule)				3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, a	and Part	XIII, line 4		4	48,575.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net invited	estment	t			
	income. Enter 1% of Part I, line 27b				5	46.
6	Adjusted qualifying distributions. Subtract line 5 from line 4				6	48,529.
	Note. The amount on line 6 will be used in Part V. column (b), in subsequent years of	when ca	lculating whether th	e foundation o	ualifies for the	section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	( <b>d)</b> 2009
1 Distributable amount for 2009 from Part XI, line 7				14,830.
2 Undistributed income, if any, as of the end of 2009			· · · · · · · · · · · · · · · · · · ·	14,030.
a Enter amount for 2008 only			0.	
b Total for prior years:			0.	
b Fotal for prior yours.		0.		
3 Excess distributions carryover, if any, to 2009:			<del></del>	
a From 2004 29,024.				
b From 2005 26,934.				
c From 2006 11,162.				
d From 2007 47, 270.				
e From 2008 25, 269.				
f Total of lines 3a through e	139,659.			
4 Qualifying distributions for 2009 from	137,037.			
Part XII, line 4: ►\$ 48,575.				
a Applied to 2008, but not more than line 2a			0.	
			U •	
b Applied to undistributed income of prior		0.		
years (Election required - see instructions)		U.		
c Treated as distributions out of corpus	0.			
(Election required - see instructions)				14 020
d Applied to 2009 distributable amount	22 745			14,830.
e Remaining amount distributed out of corpus	33,745.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.		· · · · · · · · · · · · · · · · · · ·	0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	173,404.			
<b>b</b> Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable		0.		
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004		,		"
not applied on line 5 or line 7	29,024.			
9 Excess distributions carryover to 2010.			·	
Subtract lines 7 and 8 from line 6a	144,380.			
10 Analysis of line 9:	177,300.		· · · · · · · · · · · · · · · · · · ·	
a Excess from 2005 26,934.				
b Excess from 2006 11,162.				
c Excess from 2007 47,270.				
d Excess from 2008 25, 269.				
e Excess from 2009 33,745.				
6 EVOCOO II OIII 5000 33, 143.				

Form 990-F		FAMILY FOUN			84-13	18359 Page 10
Part XI	V Private Operating F	<b>oundations</b> (see ins	structions and Part VII-	A, question 9)	N/A	
1 a If the	foundation has received a ruling o	r determination letter that	it is a private operating			
found	ation, and the ruling is effective fo	r 2009, enter the date of t	he ruling	<b>&gt;</b>		
<b>b</b> Check	box to indicate whether the found	lation is a private operatin	ig foundation described in	section	4942(J)(3) or 49	942(j)(5)
2 a Enter	the lesser of the adjusted net	Tax year		Prior 3 years		
incom	e from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
invest	ment return from Part X for					
each y	ear listed					
<b>b</b> 85%	of line 2a		_			
c Qualif	ying distributions from Part XII,					
line 4	for each year listed		_			
<b>d</b> Amou	nts included in line 2c not					
used	directly for active conduct of					
exem	ot activities					
e Qualif	ying distributions made directly					
for ac	tive conduct of exempt activities.					
3 Comp altern a "Asse	act line 2d from line 2c lete 3a, b, or c for the ative test relied upon: s° alternative test - enter; alue of all assets					
ù u <b>b</b> "Endo	alue of assets qualifying nder section 4942(j)(3)(B)(i) wment" alternative test - enter minimum investment return					
listed	n in Part X, line 6 for each year					
• • •	ort" alternative test - enter:					
, in d s	otal support other than gross ivestment income (interest, ividends, rents, payments on ecurities loans (section 12(a)(5)), or royalties)					
(2) S a o	upport from general public nd 5 or more exempt rganizations as provided in ection 4942(j)(3)(B)(iii)					
(3) L	argest amount of support from					
а	n exempt organization		<u>-</u>			
(4) (	ross investment income			<u>.</u>	<u> </u>	
Part X\	Supplementary Info			f the foundation	had \$5,000 or me	ore in assets
	at any time during t	he year-see the i	nstructions.)			
a List a year (	mation Regarding Foundation  ny managers of the foundation wh  but only if they have contributed in	o have contributed more		ibutions received by the	foundation before the clo	se of any tax
	tatement 8  ny managers of the foundation wh	o own 10% or more of the	e stock of a cornoration (	or an equally large norte	on of the ownership of a p	artnership or
	entity) of which the foundation ha			o. a.i oquanj iai go poi iit	s or allo officionip of a p	a. a. or or ip or
None						
Check	mation Regarding Contribution to the Marian Regarding Contribution of the foundation makes gifts, grants, etc.	nly makes contributions t	o preselected charitable o	organizations and does n		
	ame, address, and telephone num	·		· · ·		
<b>b</b> The fo	orm in which applications should b	e submitted and informat	ion and materials they sh	ould include;		
c Anys	ubmission deadlines:					
<b>d</b> Any re	estrictions or limitations on awards	s, such as by geographica	ıl areas, charitable fields, l	kinds of institutions, or o	other factors:	

3 Grants and Contributions Paid During the		Payment		
Recipient	If recipient is an individual.			
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year	or substantial contributor	Todiplone		
2 vare carring and your				
	İ			
		!		
See Statement 9				
Totai			3a	48,575.
<b>b</b> Approved for future payment		-		
None				
Total			<b>▶</b> 3b	0.

#### Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.	Unrelated	business income_	Exclude	ed by section 512, 513, or 514	(e)
	(a) Business	(b) Amount	(C) Exclu- sion	(d) Amount	Related or exempt function income
1 Program service revenue:	code		code		107701011 117001110
a			<del>                                     </del>		
b	I I	<del></del>	<del>                                     </del>		
c		<del></del>	<del>                                     </del>		
d					
e					
f	<del>                                     </del>		$\vdash$		
g Fees and contracts from government agencies			<del></del>		
2 Membership dues and assessments			$\vdash$		
3 Interest on savings and temporary cash	1		امما	_	
investments			14	7.	
4 Dividends and interest from securities			14	5,423.	
5 Net rental income or (loss) from real estate:	<u> </u>		<del>                                     </del>		
a Debt-financed property			<b>-</b>		
b Not debt-financed property					
6 Net rental income or (loss) from personal	1 1		1 1		
property					<u></u>
7 Other investment income					
8 Gain or (loss) from sales of assets other			l l		
than inventory		<del></del>	18	<3,338.	<b>&gt;</b>
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue;					
a					
b					
C					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		2,092.	0.
13 Total. Add line 12, columns (b), (d), and (e)	<del></del>				2,092.
(See worksheet in line 13 instructions to verify calculations.)					· • · · · · · · · · · · · · · · · · ·
Part XVI-B Relationship of Activities t	to the Accor	nnlishment of Ex	omnt	Durnoege	
Telationship of Activities		ipiisiiiieiit oi Ex	empi	rui poses	
Line No. Explain below how each activity for which inco	me is reported in d	column (e) of Part XVI-A	contribu	ited importantly to the accom	plishment of
the foundation's exempt purposes (other than	by providing fund:	s for such purposes).			
	-	" -			
			_		
		- :-			
				<u> </u>	
	<u>-</u>			<del></del>	<del></del>

	1 990-PF (2009) WILS	ON FAMILY FOUNDATION	84-131	8359	Pa	ige 13
Pa		egarding Transfers To and Transactions a	nd Relationships With Noncha	ritable	)	
_	Exempt Orgai					
1		irectly engage in any of the following with any other organization			<u>Yes</u>	No
	the Code (other than section 501(	c)(3) organizations) or in section 527, relating to political organ	izations?			
а	Transfers from the reporting found	lation to a noncharitable exempt organization of:				
	(1) Cash			1a(1)		X
	(2) Other assets			1a(2)		X
b	Other transactions:					
	(1) Sales of assets to a noncharit	able exempt organization		1b(1)		X
	(2) Purchases of assets from a ne	oncharitable exempt organization		1b(2)		X
	(3) Rental of facilities, equipment	or other assets		1b(3)		X
	(4) Reimbursement arrangements	3		1b(4)		X
	(5) Loans or loan guarantees			1b(5)		X
		embership or fundraising solicitations		1b(6)		X
		ailing lists, other assets, or paid employees		1c		X
d		s "Yes," complete the following schedule. Column (b) should alv			ets,	
		foundation. If the foundation received less than fair market value.	e in any transaction or sharing arrangement, s	p0M iu		
/a).	column (d) the value of the goods,					
(a)L	ine no (b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and	sharing arr	angeme	ents
		N/A				
			<del>-</del>			
			<del></del>			
			·	-		
	-		<del> </del>		-	
			<del> </del>			
			<del> </del>			
2a	Is the foundation directly or indirec	I tity affiliated with, or related to, one or more tax-exempt organia	zations described			

X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? Yes b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A

Under penalties of perjury, I declare that I have examined this return, including account and complete Declaration of preparer (other than taxpayer or fiduciary) is based on		
Lan Blelson	13/29/10	PRESIDENT
Signature of officer or trustee	Date	Title

81501

Signature of officer or trustee Preparer's signature

> ıf self-employed), address, and ZIP code

COMPANY MACKLEY AND 101 SOUTH THIRD ST.,

CO

GRAND JUNCTION,

SUITE 200

Date Check if self-employed

Preparer's identifying number

EIN >

Phone no.

970-243-3180 Form **990-PF** (2009)

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

# **Schedule of Contributors**

➤ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

Name of the organization	on	Employer identification number
	WILSON FAMILY FOUNDATION	84-1318359
Organization type (chec	<del></del>	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)( ) (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private foundation	
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundation	
	501(c)(3) taxable private foundation	
Note. Only a section 501	n is covered by the <b>General Rule</b> or a <b>Special Rule.</b> (c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special	Rule. See instructions
General Rule		
	tion filing Form 990, 990·EZ, or 990·PF that received, during the year, \$5,000 or more (in applete Parts I and II.	n money or property) from any one
Special Rules		
509(a)(1) and 17	01(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the 70(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of to (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.	•
aggregate contr	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one collibrations of more than \$1,000 for use <i>exclusively</i> for religious, charitable, scientific literate for cruelty to children or animals. Complete Parts I, II, and III	
contributions fo If this box is che purpose. Do not	01(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one cor use exclusively for religious, charitable, etc., purposes, but these contributions did not ecked, enter here the total contributions that were received during the year for an exclust complete any of the parts unless the <b>General Rule</b> applies to this organization becausable, etc., contributions of \$5,000 or more during the year	t aggregate to more than \$1,000 sively religious, charitable, etc.,
but it must answer "No"	n that is not covered by the General Rule and/or the Special Rules does not file Schedu on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on li filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	
LHA For Privacy Act ar	nd Paperwork Reduction Act Notice, see the Instructions Schedu	le B (Form 990, 990-EZ, or 990-PF) (2009)

for Form 990, 990-EZ, or 990-PF.

Schedule B (F	orm 990, 990-EZ, or 990-PF) (2009)		Page 1 of 1 of Part I
Name of or		Emplo	yer identification number
WILSO	N FAMILY FOUNDATION	8	4-1318359
Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	WILLIAM & JOAN WILSON  101 SOUTH THIRD ST, STE 101  GRAND JUNCTION, CO 81501	\$50,000 <u>.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Payroli Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
			Person Payroll Noncash Complete Part II if there

is a noncash contribution.)

Part IV   Capital Gains and Lo	sses for Tax on Investment Income			<u> </u>
(a) List and 2-story bi	d describe the kind(s) of property sol rick warehouse; or common stock, 2	(b) How acquired P - Purchase D - Donation	(c) Date acquired (d) Date sold (mo., day, yr.)	
1a AMERICAN CENTU	RY QUANTITV EQUI	TY	P	Various 10/05/09
b DWS DREMAN HIG			P	Various 05/18/09
c DWS VALUE S/C			P	12/22/08/10/05/09
d PARK AVENUE RS	P	05/19/0910/05/09		
e ADV INNR CIRC	P	12/04/0810/05/09		
f SECURITY EQUIT	Y M/C VALU A		P	12/04/0810/05/09
g T. ROWE PRX EM	RG MKT STK		P	Various 05/18/09
h AMERICAN CENTU	RY INC & GROWTH	-	P	01/10/0301/26/09
AMERICAN CENTU	RY QUANTITV EQUI	TY	P	Various 10/05/09
_ COLUMBIA MARSI	CO EQUITY FUND		P	01/10/0301/28/09
k DWS DREMAN HIG	H RETURN FUND		P	Various 05/18/09
DWS SMALL CAP	VALUE FUND		P	11/02/08/01/26/09
m DWS VALUE S/C	VALU CL-S		P	Various 10/05/09
n HARBOR CAP APP	REC FD INV		P	09/21/0501/25/09
O HARBOR MID CAP	GROWTH	<del>,</del>	P	09/10/0701/26/09
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		ı) Gaın or (loss) plus (f) mınus (g)
a 48.		42.		6.
b 349.		320.		29.
<u>c</u> 21.		17.		4.
d 1,003.		762.		241.
<u>e</u> 331.		240.		91.
f 360.		278.		82.
g 175.		120.		55 <b>.</b>
h 93.		125.		<u> </u>
2,100.		2,573.		
1. 55.		55.		
k 1,998.		3,256.		<u> </u>
1 251.		430.		<u> </u>
$\underline{m}$ 1,726.		2,201.		<475.
n 320.		423.		< <u>103.</u> >
0 168.		301.		< <u>133.</u> >
(i) F.M.V. as of 12/31/69	ng gain in column (h) and owned by (j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	sses (from col. (h)) of col. (h) gain over col. (k), not less than "-0-")
a			<del></del>	6.
D	1			29.
C	· · · · · · · · · · · · · · · · · · ·			4.
d			· · · · · · · · · · · · · · · · · · ·	241.
e				91.
f				82.
9				55.
h				<32.>
				<473.>
				0.
k				<1,258.>
				<179.>
m				<475.>
n				<103.>
0				<133.>
Capital gain net income or (net ca	ipital loss) {   If gain, also enter     If (loss), enter   -0	in Part I, line 7	2	
			-	
3 Net short-term capital gain or (los if gain, also enter in Part I, line 8, if (loss), enter "-0-" in Part I, line 8	column (c).	iu (o):	,	

Part IV   Capital Gains and Lo	sses for Tax on Investment Income	_			
(a) List and	d describe the kind(s) of property solerick warehouse; or common stock, 20	d, e.g., real estate, 00 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a HARBOR FUND			P	09/10/07	10/05/09
b HOTCHIKISS & W	ILEY MID CAP		P	05/21/04	
c T ROWE PRICE E	MERGING MKT STK	FD	P	Various	05/18/09
d T ROWE PRICE B			P	06/12/07	01/26/09
e T ROWE PRICE M	ID CAP GROWTH		P	01/10/03	01/26/09
TWASHINGTON MUT	UAL INVESTORS FD		P	01/10/03	
g GOLDMAN SACHS			P	01/28/09	
	RY QUANTITV EQUI	TY	P		<u> 10/05/09</u>
<u> </u>			P	Various	<u>05/18/09</u>
Capital Gains	<u>Dividends</u>				
k		· -			<del></del>
1					
m				ļ	
n					
0			<u>.</u>		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		) Gain or (loss) blus (f) minus (g)	<del></del>
a 620.		868.			<u> </u>
b 664.		919.			<u> </u>
c 811.	<u></u>	1,406.			<u> </u>
<u>d 136.</u>		237.			<u>&lt;101.</u> >
e 592.		501.			91.
f 242.		301.		- · · · - · · · · · · · · · · · · · · ·	<u> </u>
g 345.		345.			0.
h 61.		83.			<u> &lt;22.</u> >
40.		58.			<u> </u>
14.	<del></del>				14.
<u>k</u>		<del> </del>			
			_		
<u>m</u>			<u> </u>		
n			<del></del>		-
Complete only for assets shown	ng gain in column (h) and owned by t	the foundation on 12/31/69	(I) I or	occa (from col. (b))	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	Gains (excess	sses (from col. (h)) of col. (h) gain over iot less than "-0-")	col. (k),
	43 01 12/01/03	over con ()), it any		<u>.</u>	.240
<u>a</u>			·		<u>&lt;248.</u> >
b				-	<255.>
d d					<u>&lt;595.</u> >
	-				<101. 91.
f		-			<u> </u>
g					<u> </u>
h		<u> </u>			<22.>
1					<u> </u>
	-				14.
k					<u> </u>
1					
m					
n			-	-	
0				-	<del>_</del>
<u>-                                      </u>				-	
2 Capital gain net income or (net ca	ipital loss) { If gain, also enter "-0"	in Part I, line 7 - in Part I, line 7			<u>&lt;3,338.</u> >
3 Net short-term capital gain or (los If gain, also enter in Part I, line 8,	column (c).	d (6):			
If (loss), enter "-0-" in Part I, line 8			_	N/A	

Total to Fm 990-PF, Part I, ln 4

Total to Form 990-PF, Part I, line 3, Column A	CENTENNIAL MONEY MARKET TRUST	Form 990-PF Interest	on Savings a	nd Tempora	ry Ca	ash Inv	restments	Statement	1
Form 990-PF Dividends and Interest from Securities Statement  Source Gross Amount Dividends Dividends Amount  AMCAP FUND INC 244 0. 244 0. 244  AMERICAN CENTURY INCOME & GROWTH ADV CL 29 0. 199  BANK OF AMERICA CORP 13. 0. 199  EANK OF AMERICA CORP 13. 0. 3,349  COLUMBIA MARSICO EQUITY FUND 5. 0. 3,349  COLUMBIA MARSICO EQUITY FUND 5. 0. 199  BANK OF AMERICA CORP 13. 0. 3,349  COLUMBIA MARSICO EQUITY FUND 5. 0. 199  BANK OF AMERICA 190 18. 0. 18  DAYIS N Y VENTURE FUND INC CLASS ADREYFUS INTL FUNDS EMERGING 18. 0. 18  GREYFUS INTL FUNDS EMERGING 194 0. 194  HARBOR INTERNATIONAL FUND 194 0. 194  HARBOR INTERNATIONAL FUND 39. 0. 334  HOTICHKISS & WILEY MID CAP VALUE FUND 9. 0. 334  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 194  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 0. 194  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 0. 194  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 0. 194  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 0. 194  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 0. 194  HOTICHKISS & WILEY MID CAP VALUE FUND 10. 0. 194  HOTICHKISS & WILEY FUND 10. 0. 194  HOTICHKISS & WILEY FUND 10. 0. 194  HOTICHKISS & WILEY FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  TONDER FUND 10. 0. 194  WASHINGTON MUT FD INC CLASS A 412. 0. 412	Form 990-PF	Source						Amount	
Form 990-PF Dividends and Interest from Securities Statement    Source	FORM 990-PF Dividends and Interest from Securities Statement    Source   Gross Amount   Capital Gains Dividends   Column (A)	CENTENNIAL MONEY MARKE	T TRUST						7.
Source   Gross Amount   Capital Gains   Column (A)	Source   Gross Amount   Capital Gains   Amount	Total to Form 990-PF,	Part I, line	3, Column	A				7.
Source	Source	Form 990-PF D	vividends and	Interest	from	Securi	ties.	Statement	2
AMERICAN CENTURY INCOME & GROWTH ADV CL 29. 0. 29 APPLIED MATERIALS 192. 0. 192 BANK OF AMERICA CORP 13. 0. 13 CAPITAL WORLD GROWTH AND INCOME FUND 3,349. 0. 3,349 COLUMBIA MARSICO EQUITY FUND 5. 0. 5 DAVIS N Y VENTURE FUND INC CLASS A 31. 0. 33 DREYFUS INTL FUNDS EMERGING MARKETS FUND 18. 0. 18 DWS SMALL CAP VALUE FUND 13. 0. 13 GOLDMAN SACHS FINL SQ MMKT 2. 0. 2 GROWTH FUND J4. 0. 194 HARBOR INTERNATIONAL FUND 34. 0. 34 HARBOR INTERNATIONAL FUND 39. 0. 39 HARBOR MID CAP GROWTH FUND 9. 0. 39 HOTCHKISS & WILEY MID CAP VALUE FUND 9. 0. 9 INVESTMENT CO OF AMERICA 481. 0. 483 PIMCO COMM REAL RETURN INST 42. 14. 26 PIONEER FUND 10. 0. 10 ROYAL GOLD INC 80. 0. 80 SECURITY EQUITY FUND 1. 0. 10 ROYAL GOLD INC 80. 0. 80 SECURITY EQUITY FUND 1. 0. 17 TROWE PRICE MID CAP GROWTH FUND 1. 0. 17 TROWE PRICE MID CAP GROWTH FUND 1. 0. 17 TROWE PRICE MID CAP GROWTH FUND 1. 0. 17 TROWE PRICE MID CAP GROWTH FUND 1. 0. 17 TROWE PRICE BLUE CHIP FUND 3. 0. 30 WASHINGTON MUT FD INC CLASS A 412. 0. 412	AMERICAN CENTURY INCOME & GROWTH ADV CL 29. 0. 2 APPLIED MATERIALS 192. 0. 19 BANK OF AMERICA CORP 13. 0. 1 CAPITAL WORLD GROWTH AND INCOME FUND 3,349. 0. 3,34  COLUMBIA MARSICO EQUITY FUND 5. 0.  DAVIS N Y VENTURE FUND INC CLASS A 31. 0. 3  REYFUS INTL FUNDS EMERGING MARKETS FUND 18. 0. 1  DWS SMALL CAP VALUE FUND 13. 0. 1  GOLDMAN SACHS FINL SQ MMKT 2. 0.  GROWTH FUND OF AMERICA 194. 0. 19  HARBOR INTERNATIONAL FUND 34. 0. 3  HARBOR MID CAP GROWTH FUND 39. 0. 3  HOTCHKISS & WILEY MID CAP VALUE FUND 9. 0.  INVESTMENT CO OF AMERICA 481. 0. 48  PIMCO COMM REAL RETURN INST 42. 14. 22  PIONEER FUND 10. 0. 1  ROYAL GOLD INC 80. 0. 8  SECURITY EQUITY FUND 1. 0. 18  SECURITY EQUITY FUND 1. 0. 18  TROWE PRICE BLUE CHIP FUND 1. 0. 11  TROWE PRICE BLUE CHIP FUND 3. 0.  T. ROWE PRICE BLUE CHIP FUND 3. 0.  T. ROWE PRICE REAL ESTATE FUND 4. 0.	Source		Gross Amo	unt				۲)
ADV CL APPLIED MATERIALS 192. 0. 192 BANK OF AMERICA CORP 13. CAPITAL WORLD GROWTH AND INCOME FUND COLUMBIA MARSICO EQUITY FUND DAVIS N Y VENTURE FUND INC CLASS A DREYFUS INTL FUNDS EMERGING MARKETS FUND 18. 0. 18 DWS SMALL CAP VALUE FUND 13. 0. 12 GOLDMAN SACHS FINL SQ MMRT 2. 0. 2 GROWTH FUND OF AMERICA HARBOR INTERNATIONAL FUND 34. 0. 34 HARBOR MID CAP GROWTH FUND 39. HOTCHKISS & WILEY MID CAP VALUE FUND 9. INVESTMENT CO OF AMERICA 194. 20 10. 30 INVESTMENT CO OF AMERICA 481. 0. 481 PIMCO COMM REAL RETURN INST 42. 14. 26 PIONOER FUND 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0. 0.	ADV CL APPLIED MATERIALS 192. 0. 19 BANK OF AMERICA CORP 13. 0. 1 CAPITAL WORLD GROWTH AND INCOME FUND 3,349. 0. 3,349. 0. 3,344 COLUMBIA MARSICO EQUITY FUND 5. 0. DAVIS N Y VENTURE FUND INC CLASS A 31. 0. 3 DREYFUS INTL FUNDS EMERGING MARKETS FUND 13. 0. 1 GOLDMAN SACHS FINL SQ MMKT 2. GROWTH FUND OF AMERICA 194. 0. 19 HARBOR INTERNATIONAL FUND 39. 0. 31 HOTCHKISS & WILEY MID CAP VALUE FUND 9. 10. 11 ROYS TMENT CO OF AMERICA 481. 0. 48 PIMCO COMM REAL RETURN INST 42. 14. 2 PIONEER FUND 10. 80. 80. 80. 81 SECURITY EQUITY FUND 11. 11 T ROWE PRICE BLUE CHIP FUND 1. T. ROWE PRICE BLUE CHIP FUND 3. T. ROWE PRICE BLUE CHIP FUND 4. 10. 11 10. 11 11 11 11 11 11 11 11 11 11 11 11 11		_		244.		0.	2	44.
APPLIED MATERIALS  BANK OF AMERICA CORP  CAPITAL WORLD GROWTH AND INCOME FUND  COLUMBIA MARSICO EQUITY FUND  DAVIS N Y VENTURE FUND INC CLASS  A  DREYFUS INTL FUNDS EMERGING  MARKETS FUND  DWS SMALL CAP VALUE FUND  GOLDMAN SACHS FINL SQ MMKT  GOLDMAN SACHS FINL SQ MMKT  CROWTH FUND OF AMERICA  HARBOR INTERNATIONAL FUND  HARBOR INTERNATIONAL FUND  FUND  FUND  INVESTMENT CO OF AMERICA  FUND  FUND  FUND  ROYAL GOLD INC  SECURITY EQUITY FUND  TROWE PRICE MID CAP GROWTH FUND  TROWE PRICE MID CAP GROWTH FUND  TROWE PRICE BLUE CHIP FUND  TROWE PRICE BLUE CHIP FUND  TROWE PRICE REAL ESTATE FUND  WASHINGTON MUT FD INC CLASS A  192.  0.  133  0.  3,349  0.  3,34  0.	APPLIED MATERIALS 192. 0. 19 BANK OF AMERICA CORP 13. 0. 1 CAPITAL WORLD GROWTH AND INCOME FUND 3,349. 0. 3,34  COLUMBIA MARSICO EQUITY FUND 5. 0.  DAVIS N Y VENTURE FUND INC CLASS A 31. 0. 3  DREYFUS INTL FUNDS EMERGING MARKETS FUND 18. 0. 1  DWS SMALL CAP VALUE FUND 13. 0. 1  GOLDMAN SACHS FINL SQ MMKT 2. 0. 6  GROWTH FUND OF AMERICA 194. 0. 19  HARBOR INTERNATIONAL FUND 39. 0. 3  HARBOR MID CAP GROWTH FUND 39. 0. 3  HOTCHKISS & WILEY MID CAP VALUE FUND 9. 0.  INVESTMENT CO OF AMERICA 481. 0. 48  PIMCO COMM REAL RETURN INST 42. 14. 2  PIONEER FUND 80. 0. 8  ECURITY EQUITY FUND 1. 0. 15  SECURITY EQUITY FUND 1. 0. 5  SECURITY EQUITY FUND 1. 0. 5  SECURITY EQUITY FUND 1. 0. 5  SECURITY EQUITY FUND 1. 0. 5  SECURITY EQUITY FUND 1. 0. 5  TROWE PRICE BLUE CHIP FUND 1. 0. 11  TROWE PRICE BLUE CHIP FUND 3. 0. 17  TROWE PRICE BLUE CHIP FUND 3. 0. 11  TROWE PRICE BLUE CHIP FUND 4. 0. 11		E & GROWTH				_		
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Form 990-PF	Accounti	ng Fees	Statement 3		
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
ACCOUNTING FEES	715.	0.		0.	
To Form 990-PF, Pg 1, ln 16b	715.	0.		0.	
Form 990-PF	Tax	es	S	tatement 4	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
FEDERAL EXCISE TAX FOREIGN TAXES	91. 330.	<del>-</del>		0.	
To Form 990-PF, Pg 1, ln 18	421.	421.		0.	
Form 990-PF	Other E	xpenses	S	tatement 5	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
BANK CHARGES PUBLICATION OF LEGAL NOTICE OFFICE SUPPLIES MISCELLANEOUS EXPENSE	452. 29. 258. 23.	0.		0. 0. 0.	
To Form 990-PF, Pg 1, ln 23	762.	452.		0.	

Form 990-PF Other Increases in Net Assets or Fu	nd Balances	Statement 6
Description		Amount
UNREALIZED GAIN/(LOSS) ON INVESTMENTS		62,594.
Total to Form 990-PF, Part III, line 3		62,594.
		-
Form 990-PF Corporate Stock		Statement 7
Description	Book Value	Fair Market Value
BANK OF AMERICA CORP	4,789.	4,789.
INVESTMENT COMPANY OF AMERICA	22,248.	22,248.
ROYAL GOLD INC	11,773.	11,773.
US GOLD CORP	25.	25.
AMCAP FUND INC	24,981.	24,981.
AMERICAN CENTURY QUANTITATIVE EQUITY FUNDS		
INCOME & GROWTH ADVISOR CLASS	0.	0.
DAVIS N Y VENTURE FUND INC CLASS A	4,660.	4,660.
T ROWE PRICE MID CAP GROWTH FD DWS VALUE SERIES DREMAN HIGH RETURN EQUITY FUND	1,158.	1,158.
APPLIED MATERIALS CORP	11,152.	0. 11,152.
STANDARD & POORS 500 DEPOS. RCPTS. TRUST	6,046.	6,046.
CAPITAL WORLD GROWTH AND INCOME FUND	119,773.	119,773.
GROWTH FUND OF AMERICA	25,351.	25,351.
WASHINGTON MUT INVS FD INC CLASS F	14,660.	14,660.
HOTCHKIS & WILEY MID CAP VALUE FUND	1,129.	1,129.
HARBOR FUND CAP APPRECIATION FUND INV CL	3,160.	3,160.
MARSICO FOCUSED EQUITIES FUND	3,003.	3,003.
DREMAN HIGH RETURN EQUITY FUND	0.	0.
HARBOR MID CAP GROWTH FUND	794.	794.
T. ROWE PRICE BLUE CHIP FUND T. ROWE PRICE EMERGING MARKETS STOCK FUND	3,132. 0.	3,132. 0.
HARBOR INTERNATIONAL STOCK FUND	3,253.	3,253.
ADVISORS INNER CIRCLE NEW PERIMETER SMALL CAP FD	1,518.	1,518.
DREYFUS INTL FUNDS EMERGING MARKETS FD	1,515.	1,515.
HARBOR FD INTERNATIONAL GROWTH FUND	3,133.	
SECURITY EQUITY FUND	767.	767.
GOLDMAN SACHS FINL SQUARE MONEY MKT	223.	223.
PIMCO COMM REAL RETURN	1,163.	•
PIONEER FUND	2,703.	
T. ROWE PRICE REAL ESTATE FUND	789.	789.
STRATTON SMALL CAP VALUE FUND	1,474.	<del></del>
WASHINGTON MUTUAL INV FD	4,656.	4,656.
Total to Form 990-PF, Part II, line 10b	279,028.	279,028.

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Form 990-PF		t XV - Line 1a Foundation Managers	Stat	ement ————	8
Name of Manager					
WILLIAM L. WILSON JOAN B. WILSON					
Form 990-PF		and Contributions During the Year	Stat	ement	9
Recipient Name and Addre	ss	Recipient Relationship and Purpose of Grant	Recipient Status	Amount	;
AMERICAN CANCER SOCIETY		NONE TO PROMOTE MEDICAL RESEARCH		300	<u> </u>
ARTHRITIS FOUNDATION		NONE TO PROMOTE MEDICAL RESEARCH		300	).
CATHOLIC OUTREACH		NONE ASSISTANCE FOR HOMELESS AND LOW INCOME INDIVIDUALS		2,000	١.
COLORADO SPECIAL OLYMPIC	S	NONE TO PROVIDE SPORTS OPPORTUNITIES FOR DISABLED PERSONS		100	۱.
COMMUNITY FOOD BANK		NONE TO PROVIDE FOOD TO LOW INCOME FAMILIES		2,000	۱.
DOCTORS WITHOUT BORDERS		NONE TO PROVIDE MEDICAL CARE		500	۱.

WILSON FAMILY FOUNDATION		84-1318359
ENERGY OUTREACH COLORADO	NONE TO PROVIDE ENERGY FOR THE UNDERPRIVILEGED	500.
GRAND JUNCTION RESCUE MISSION	NONE TO PROVIDE SHELTER FOR THE HOMELESS	1,500.
GRAND JUNCTION ROTARY CLUB	NONE TO PROVIDE SCHOOL SUPPLIES FOR CHILDREN	500.
GRAND VALLEY SENIOR DAYBREAK	NONE TO PROMOTE ACTIVITIES FOR SENIOR CITIZENS	1,000.
HABITAT FOR HUMANITY	NONE TO PROVIDE HOUSING ASSISTANCE FOR LOW INCOME FAMILIE	1,000.
HOSPICE AND PALLIATIVE CARE OF WESTERN COLORADO	NONE TO PROVIDE ASSISTANCE TO TERMINALLY ILL PATIENTS	5,000.
KAFM	NONE TO PROVIDE OPERATIONAL SUPPORT	100.
KIDS VOTING	NONE TO PROMOTE CIVIC EDUCATION FOR CHILDREN	500.
LATTIMER HOUSE	NONE TO PROVIDE SUPPORT FOR DOMESTIC VIOLENCE	2,000.
MAKE A WISH FOUNDATION	NONE TO PROVIDE SUPPORT TO TERMINALLY ILL PATIENTS	100.

WILSON FAMILY FOUNDATION		84-1318359
MARILLAC CLINIC, INC	NONE TO PROVIDE MEDICAL SUPPORT TO THOSE W/O INSURANCE	2,000.
MESA LAND TRUST	NONE TO PROVIDE FOR PROTECTION OF UNDEVELOPED LAND	2,000.
MOAA SCHOLARSHIP GOLF	NONE TO PROVIDE SCHOLARSHIP ASSISTANCE	200.
MUSEUM OF WESTERN COLORADO	NONE TO PROVIDE SUPPORT FOR THE MUSEUM AND THE ARTS	500.
NATIONAL MULTIPLE SCLEROSIS SOCIETY	NONE TO PROMOTE MEDICAL RESEARCH	600.
OSU FOUNDATION	NONE TO PROMOTE HIGHER EDUCATION	500.
READING IS FUNDAMENTAL	NONE TO PROMOTE LITERACY	500.
SALVATION ARMY	NONE TO PROVIDE SUPPORT FOR HOMELESS ASSISTANCE	1,500.
SMILE TRAIN	NONE TO PROVIDE MEDICAL CARE TO CLEFT PALATE PATIENTS	100.
TOYS FOR TOTS	NONE TO PROVIDE TOYS FOR LOW-INCOME CHILDREN	1,000.

WILSON FAMILY FOUNDATION		84-1318359
UNITED SERVICE ORGANIZATIONS	NONE TO PROMOTE WELFARE OF MILITARY PERSONNEL	200.
UNIVERSITY OF COLORADO FOUNDATION	NONE TO PROMOTE HIGHER EDUCATION	500.
VESTIBULAR DISORDERS ASSOCIATION	NONE TO PROMOTE MEDICAL RESEARCH	500.
WESTERN COLORADO BOTANICAL GARDENS	NONE TO PROVIDE SUPPORT FOR BOTANICAL GARDENS	125.
WESTERN COLORADO CENTER FOR THE ARTS	NONE TO PROMOTE THE ARTS	1,500.
WESTERN COLORADO MATH AND SCIENCE CENTER	NONE TO PROMOTE MATH AND SCIENCE EDUCATION	2,500.
NATIONAL JEWISH HOSPITAL	NONE TO PROMOTE HEALTH CARE	5,000.
HOMEWARD BOUND HOMELESS SHELTER	NONE TO PROVIDE ASSISTANCE FOR THE HOMELESS	2,000.
MARCH OF DIMES	NONE TO PROVIDE HEALTH CARE FOR DISABLED CHILDREN	200.
PARTNERS OF THE GRAND VALLEY	NONE TO PROVIDE MENTORS FOR YOUTH	2,500.

WILSON FAMILY FOUNDATION		84-1318359
WESTERN COLORADO AIDS PROJECT	NONE TO PROVIDE SUPPORT FOR AIDS PATIENTS	250.
WESTERN COLORADO SUICIDE PREVENTION FOUNDATION	NONE TO PREVENT SUICIDE	1,000.
CLIFTON ELEMENTARY SCHOOL	NONE TO PROVIDE BICYCLES FOR LOW INCOME CHILDREN	5,000.
ST. JUDE CHILDRENS HOSPITAL	NONE TO PROMOTE HEALTH CARE	1,000.
Total to Form 990-PF, Part XV, line 3a		48,575.

### State PROOF OF PUBLICATION

## STATE OF COLORADO

County of (Mesa)

Terry Laubhan

Being duly sworn, says that I am Legal Secretary of

The Daily Sentinel, a daily newspaper, published and duly printed in The Annual Return of the Wilson Family Foundation is available for public inspection in the Foundation is principal office, during regular business hours, by any citizen who requests an inspection within 180 days of publication of this notice. The principal office is located at 101 South 3rd Street, Suite 101, Grand Junction, Colorado Please call the principal manager, Joan Wilson at 970-243-7806 for an appointment. The Annual Return of the Wilment. Published April 28, 2009.

The County of Mesa, State of Colorado; that said newspaper has a general circulation in said County and has been continuously and uninterruptedly published therein, during a period of at least fifty-two consecutive weeks next prior to the first publication of the annexed notice; that said newspaper is a newspaper within the meaning of the act of the general Assembly of the State of Colorado, entitled "An Act to regulate the printing of legal notices and advertisements," and amendments thereto; that the notice of which the annexed is a printed copy taken from said newspaper, was published in said newspaper, and in the regular and entire issue of every number thereof once a week for 1 successive week; that said notice was so published in said newspaper proper and not in any supplement thereof, and that first publication of said notice as aforesaid, was on the 28th day of April, 2009, and the last, on the 28th day of April, 2009. Copies of each number of said paper in which said notice and/or list was published were delivered by carriers or transmitted by mail to each of the subscribers of said newspaper, The Daily Sentinel, according to the accustomed mode of business in this office.

Subscribed and sworn to before me, this 39th day of April 2009