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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation A.V. Hunter Trust		A Employer identification number 84-0461332
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number 303-399-5450
	City or town, state, and ZIP code Glendale, CO 80246		C If exemption application is pending, check here ☐
			D 1. Foreign organizations, check here ☐ 2. Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization. ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 54,081,627.		J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	17,672.	17,672.		
	4 Dividends and interest from securities	556,272.	556,272.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	<1,754,100.>			
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	11,695.	11,695.		Statement 1	
12 Total. Add lines 1 through 11	<1,168,461.>	585,639.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	163,000.	24,450.		138,550.
	14 Other employee salaries and wages	206,268.	15,056.		191,212.
	15 Pension plans, employee benefits	129,932.	13,093.		116,839.
	16a Legal fees Stmt 2	6,025.	0.		6,025.
	b Accounting fees Stmt 3	23,860.	7,158.		16,702.
	c Other professional fees Stmt 4	307,513.	294,825.		12,688.
	17 Interest				
	18 Taxes Stmt 5	2,561.	1,061.		0.
	19 Depreciation and depletion	1,384.	0.		
	20 Occupancy	65,018.	6,502.		58,516.
	21 Travel, conferences, and meetings	3,551.	0.		3,551.
	22 Printing and publications	3,066.	0.		3,066.
	23 Other expenses Stmt 6	4,824.	0.		4,824.
	24 Total operating and administrative expenses. Add lines 13 through 23	917,002.	362,145.		551,973.
	25 Contributions, gifts, grants paid	2,672,673.			2,673,980.
26 Total expenses and disbursements. Add lines 24 and 25	3,589,675.	362,145.		3,225,953.	
27 Subtract line 26 from line 12.					
a Excess of revenue over expenses and disbursements	<4,758,136.>				
b Net investment income (if negative, enter -0-)		223,494.			
c Adjusted net income (if negative, enter -0-)			N/A		

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		167,393.	7,085,279.	7,085,279.
	2	Savings and temporary cash investments				
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 7	39,702,672.	34,052,484.	39,320,889.	
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other Stmt 8	14,558,847.	8,534,396.	7,674,896.	
	14	Land, buildings, and equipment: basis ▶ 43,011.				
		Less: accumulated depreciation ▶ 42,448.	1,946.	563.	563.	
	15	Other assets (describe ▶)				
	16	Total assets (to be completed by all filers)	54,430,858.	49,672,722.	54,081,627.	
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶)				
	23	Total liabilities (add lines 17 through 22)	0.	0.		
Foundations that follow SFAS 117, check here ☐ and complete lines 24 through 26 and lines 30 and 31.	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here ☒ and complete lines 27 through 31.	27	Capital stock, trust principal, or current funds	0.	0.	
		28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
		29	Retained earnings, accumulated income, endowment, or other funds	54,430,858.	49,672,722.	
		30	Total net assets or fund balances	54,430,858.	49,672,722.	
	31	Total liabilities and net assets/fund balances	54,430,858.	49,672,722.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	54,430,858.
2	Enter amount from Part I, line 27a	2	<4,758,136.>
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	49,672,722.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	49,672,722.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b See Attached Statement			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			<1,754,100.>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			<1,754,100.>

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<1,754,100.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	3,573,448.	61,936,752.	.057695
2007	3,271,487.	76,182,230.	.042943
2006	3,016,726.	68,841,772.	.043821
2005	2,382,624.	62,534,172.	.038101
2004	2,748,180.	57,858,187.	.047499

2 Total of line 1, column (d)	2	.230059
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.046012
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	47,061,951.
5 Multiply line 4 by line 3	5	2,165,414.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	2,235.
7 Add lines 5 and 6	7	2,167,649.
8 Enter qualifying distributions from Part XII, line 4	8	3,225,953.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,235.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	2,235.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,235.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments.			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,106.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	129.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	2,235.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☐ Refunded ☐	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ☐ \$ 0. (2) On foundation managers. ☐ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ☐ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☐ CO		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

Part VII-A Statements Regarding Activities (continued)

11 • At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>www.avhuntertrust.org</u>	13	X	
14 The books are in care of ► <u>A.V. Hunter Trust, Incorporated</u> Telephone no ► <u>303-399-5450</u> Located at ► <u>650 S. Cherry Street Suite 535, Glendale, CO</u> ZIP+4 ► <u>80246</u>			
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	15		N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here		X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____, _____, _____, _____	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

6b

X

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 9		163,000.	42,470.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Charlotte A. Gillespie	Sr. Program Officer			
650 S. Cherry St Ste 535, Glendale CO	40.00	83,824.	23,523.	0.
Betty A. Smith	Program Officer			
650 S. Cherry St Ste 535, Glendale CO	40.00	62,218.	18,415.	0.

Total number of other employees paid over \$50,000



0

Part VIII**Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Gabelli Asset Management Co.	Investment	
One Corporate Center, Rye, NY 10580-1422	Management	59,252.
Walhausen & Co., LLC	Investment	
9 Executive Park Dr., Clifton Park, NY 12065	Management	59,087.

Total number of others receiving over \$50,000 for professional services

0

Part IX-A**Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1	N/A	
2		
3		
4		

Part IX-B**Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

Amount

1	N/A	
2		
3	All other program-related investments. See instructions.	

Total. Add lines 1 through 3

0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	39,944,405.
b	Average of monthly cash balances	1b	7,834,225.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	47,778,630.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	47,778,630.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	716,679.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	47,061,951.
6	Minimum investment return. Enter 5% of line 5	6	2,353,098.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	2,353,098.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,235.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,235.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	2,350,863.
4	Recoveries of amounts treated as qualifying distributions	4	1,307.
5	Add lines 3 and 4	5	2,352,170.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	2,352,170.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	3,225,953.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,225,953.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	2,235.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,223,718.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				2,352,170.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			2,898,488.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 3,225,953.				
a Applied to 2008, but not more than line 2a			2,898,488.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				327,465.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				2,024,705.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- (4) Gross investment income

[illegible]Form **990-PF** (2009)

Part XV **Supplementary Information** (continued)**3** **Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<i>a</i> Paid during the year				
Grants Paid to Organizations	N/A	Public Charity	See Statement 11	2,270,500.
Special Requests for Individuals	None	N/A	See Statement 11	403,480.
Total			► 3a	2,673,980.
<i>b</i> Approved for future payment				
None				
Total			► 3b	0.

Part XVI-A **Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		Related or exempt function income
1 Program service revenue.						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	17,672.		
4 Dividends and interest from securities			14	556,272.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property						
6 Net rental income or (loss) from personal property						
7 Other investment income			18	11,695.		
8 Gain or (loss) from sales of assets other than inventory			18	<1,754,100.>		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		<1,168,461.>		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	<1,168,461.>

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?

a Transfers from the reporting foundation to a noncharitable exempt organization of:

(1) Cash

(2) Other assets

b Other transactions:

(1) Sales of assets to a noncharitable exempt organization

(2) Purchases of assets from a noncharitable exempt organization

(3) Rental of facilities, equipment, or other assets

(4) Reimbursement arrangements

(5) Loans or loan guarantees

(6) Performance of services or membership or fundraising solicitations

c Sharing of facilities, equipment, mailing lists, other assets, or paid employees

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

[illegible]

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527?

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Signature of officer or trustee

Date _____

Executive Director

➤ Title

Preparer's
signature

Firm's name (or yours if self-employed),
address, and ZIP code

Date

5.20.10

Check if self- employed	
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Preparer's identifying number

Kundinger, Corder & Engle, P.C.

475 Lincoln St., Ste. 200

Denver, CO 80203

Phone no. 303-534-5953

Form **990-PF** (2009)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr)	(d) Date sold (mo., day, yr)
1a	Publicly traded securities			
b	aAd Partners, LP			
c	East Side Capital, L.P.			
d	Longacre Capital Partners II, L.P.			
e	Viathon Capital Onshore Fund, L.P.			
f	Digital Century Aggressive Growth Offshore Fund			
g	Fairfield Renaissance Institutional Futures Fund			
h	Fairfield Sentry Limited			
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			<742,119.>
b			303,553.
c			<64,110.>
d			<123,643.>
e			<40,300.>
f			<186,730.>
g			<150,751.>
h			<750,000.>
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			<742,119.>
b			303,553.
c			<64,110.>
d			<123,643.>
e			<40,300.>
f			<186,730.>
g			<150,751.>
h			<750,000.>
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	<1,754,100.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter "-0-" in Part I, line 8 }	3	N/A

Form 990-PF	Other Income		Statement	1
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	
Commission rebates	21,017.	21,017.		
Production royalty income	9,376.	9,376.		
Other income	1,606.	1,606.		
Longacre Capital Partners II, LP	3,596.	3,596.		
Digital Century Aggressive Growth Offshore Fund, LTD.	<12,500.>	<12,500.>		
Viathon Capital Onshore Fund, LP	<11,400.>	<11,400.>		
Total to Form 990-PF, Part I, line 11	11,695.	11,695.		

Form 990-PF	Legal Fees		Statement	2
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Greenberg Traurig	6,025.	0.		6,025.
To Fm 990-PF, Pg 1, ln 16a	6,025.	0.		6,025.

Form 990-PF	Accounting Fees		Statement	3
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Kundinger, Corder & Engle, PC	23,860.	7,158.		16,702.
To Form 990-PF, Pg 1, ln 16b	23,860.	7,158.		16,702.

Form 990-PF	Other Professional Fees			Statement	4
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
3G Consulting	5,621.	0.		5,621.	
Richmond Retirement Services	5,700.	0.		5,700.	
ADP Payroll Service	1,367.	0.		1,367.	
Investment Managers:	0.	0.		0.	
Denver Investment Advisors	44,348.	44,348.		0.	
Walhausen	59,087.	59,087.		0.	
Manning & Napier	42,094.	42,094.		0.	
Ashen Investments	40,654.	40,654.		0.	
Pipich	27,825.	27,825.		0.	
Gabelli Asset Management	59,252.	59,252.		0.	
Special Equity Fund	21,565.	21,565.		0.	
To Form 990-PF, Pg 1, ln 16c	307,513.	294,825.		12,688.	

Form 990-PF	Taxes			Statement	5
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Payment of estimated federal excise taxes	1,500.	0.		0.	
Foreign taxes	1,061.	1,061.		0.	
To Form 990-PF, Pg 1, ln 18	2,561.	1,061.		0.	

Form 990-PF	Other Expenses			Statement	6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes	
Dues and subscriptions	3,068.	0.		3,068.	
Furniture & fixtures	143.	0.		143.	
Postage	1,324.	0.		1,324.	
Miscellaneous	289.	0.		289.	
To Form 990-PF, Pg 1, ln 23	4,824.	0.		4,824.	

Form 990-PF	Corporate Stock	Statement	7
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Description	Book Value	Fair Market Value
Denver Investment Advisors managed fund	8,119,673.	9,294,054.
Gabelli Asset Management managed fund	4,685,612.	6,503,580.
Manning & Napier managed fund	8,863,511.	9,967,708.
Special Equity managed fund	6,689,649.	6,575,558.
Walthausen & Co., LLC managed fund	5,693,759.	6,979,986.
Creede Mines, Inc.	100.	1.
North Colorado Springs Land Co.	130.	1.
Venir Mining Company	50.	1.
Total to Form 990-PF, Part II, line 10b	34,052,484.	39,320,889.

Form 990-PF	Other Investments	Statement	8
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Description	Valuation Method	Book Value	Fair Market Value
Restoration Offshore Fund, LTD.	COST	1,000,000.	1,005,807.
Longacre Capital Partners II, LP	COST	830,056.	963,737.
Tiedemann Global Emerging Markets	COST	500,000.	450,433.
Titan Global Return Fund Offshore Ltd.	COST	1,000,000.	1,139,687.
Viathon Capital Onshore Fund, LP	COST	83,898.	16,796.
Morgan Stanley Institutional Fund	COST	5,120,007.	4,073,436.
Royalty interest	COST	435.	25,000.
Total to Form 990-PF, Part II, line 13		8,534,396.	7,674,896.

Form 990-PF	Part VIII - List of Officers, Directors Trustees and Foundation Managers	Statement 9
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Name and Address	Title and Avrg Hrs/Wk	Compen- sation	Employee Ben Plan Expense Contrib Account	
George Gibson 650 S. Cherry Street, Suite 535 Denver, CO 80246	Trustee 1.00	5,600.	0.	0.
Bob Alexander 650 S. Cherry Street, Suite 535 Denver, CO 80246	President 1.00	5,600.	0.	0.
Allan Adams 650 S. Cherry Street, Suite 535 Denver, CO 80246	Treasurer 1.00	5,600.	0.	0.
Mary Anstine 650 S. Cherry Street, Suite 535 Denver, CO 80246	Trustee 1.00	5,600.	0.	0.
Bruce Alexander 650 S. Cherry Street, Suite 535 Denver, CO 80246	Vice President 1.00	5,600.	0.	0.
Barbara Howie 650 S. Cherry Street, Suite 535 Denver, CO 80246	Executive Director/Sec. 40.00	135,000.	42,470.	0.
Totals included on 990-PF, Page 6, Part VIII		163,000.	42,470.	0.

Form 990-PF	Grant Application Submission Information	Statement	10
	Part XV, Lines 2a through 2d		

Name and Address of Person to Whom Applications Should be Submitted

B. Howie
650 South Cherry Street, Suite 535
Glendale, CO 80246

Telephone Number

303-399-5450

Form and Content of Applications

The Trust does not accept applications via fax or email. A detailed list of information that must be included is available on the Trust's website at avhuntertrust.org. Applicant organizations that have not been funded by the A.V. Hunter Trust in the previous calendar year must submit an initial one page letter of inquiry prior to submitting a complete proposal. Financial statements must be included.

Any Submission Deadlines

Grants are approved for funding in May, August and November of each year.

Restrictions and Limitations on Awards

The Trust funds only general operating support. The Trust will consider only one request from an organization during any calendar year. Organizations must have been operating as a 501(c)(3) for at least three years and, if a new applicant, cannot have had an operating deficit in the immediately completed fiscal year. The Trust does not accept proposals from organizations using a fiscal agent or fiscal sponsor. Applicants must be located within the State of Colorado and benefit Colorado residents.

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
A Kid's Place 2540 11th Avenue Greeley, CO 80631 Operations		\$5,000
Adam's Camp 6767 South Spruce Street, Suite 102 Centennial, CO 80112 Program Support		\$10,000
Adaptive Sports Association P.O. Box 1884 Durango, CO 81302 Operations		\$10,000
Adoption Alliance 2121 South Oneida Street Suite 420 Denver, CO 80224 Program Support		\$10,000
Advocates for Children 10855 East Bethany Drive Suite 200 Aurora, CO 80014 Operations		\$10,000
All Points Transit, Inc. P. O. Box 1416 Montrose, CO 81402 Operations		\$10,000
Alternative Horizons Corporation P. O. Box 503 Durango, CO 81302 Program Support		\$10,000
AMEND - Abusive Men Exploring New Directions 2727 Bryant, #350 Denver, CO 80211 Program Support		\$12,500

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
American Red Cross 444 Sherman Street Denver, CO 80203 Program Support		\$35,000
Anchor Center for Blind Children 2550 Roslyn Street Denver, CO 80238 Operations		\$10,000
ARC in Jefferson County 8725 West 14th Avenue Suite 100 Lakewood, CO 80215 Program Support		\$5,000
Assistance League of Colorado Springs 211 East Costilla Street Colorado Springs, CO 80903-2103 Program Support		\$10,000
Assistance League of Denver 1400 Josephine Street Denver, CO 80206-2213 Program Support		\$10,000
Assistance League of Pueblo 515 Chester Avenue Pueblo, CO 81003 Program Support		\$5,000
Association for Senior Citizens 2839 West 44th Avenue Denver, CO 80211-1428 Operations		\$30,000
Baby Bear Hugs 201 South Main Yuma, CO 80759 Operations		\$10,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Bayaud Enterprises 333 West Bayaud Avenue Denver, CO 80223 Operations		\$25,000
Bennie E. Goodwin After School Academic Program 12400 East Hoffman Boulevard Aurora, CO 80011 Operations		\$10,000
Bennie E. Goodwin After School Academic Program 12400 East Hoffman Boulevard Aurora, CO 80011 Staff Designated Gift		\$5,000
Big Brothers Big Sisters of Colorado, Inc. 1391 North Speer Blvd. Suite 450 Denver, CO 80204-2561 Operations		\$35,000
Big Brothers Big Sisters of Southwest Colorado P. O. Box 2154 Durango, CO 81302 Operations		\$10,000
Black Canyon Boys & Girls Club P.O. Box 1907 Montrose, CO 81402 Operations		\$7,500
Blue Sky Bridge P. O. Box 19122 Boulder, CO 80304 Operations		\$5,000
CareConnect 951 Arapahoe Avenue, #10 Boulder, CO 80302 Program Support		\$10,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Boy Scouts of America - Rocky Mountain Council 411 South Pueblo Blvd. Pueblo, CO 81005 Operations		\$5,000
Boys & Girls Club of Chaffee County P. O. Box 1430 Salida, CO 81201 Operations		\$7,500
Boys & Girls Club of Craig P. O. Box 1251 Craig, CO 81626 Operations		\$7,500
Boys & Girls Clubs of Metro Denver 2017 West 9th Avenue Denver, CO 80204 Operations		\$40,000
Boys & Girls Clubs of Pueblo County 2601 Sprague Avenue Pueblo, CO 81004 Operations		\$25,000
Boys & Girls Clubs of the San Luis Valley P. O. Box 1032 Alamosa, CO 81101 Operations		\$25,000
Boys & Girls Clubs of Weld County PO Box 812 Greeley, CO 80632-0812 Operations		\$5,000
Breckenridge Outdoor Education Center P.O. Box 697 Breckenridge, CO 80424 Program Support		\$15,000
Bridges of Silence 5770 Niagara Street #B Commerce City, CO 80022 Operations		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Broadway Assistance Center 605 West 6th Avenue Denver, CO 80204 Operations		\$7,500
Broadway Assistance Center 605 West 6th Avenue Denver, CO 80204 Year-end Gift		\$5,000
Brothers Redevelopment, Inc. 2250 Eaton Street, Garden Level, Suite B Denver, CO 80214-1210 Operations		\$30,000
Canon City Golden Age Council, Inc. 728 Main Street Canon City, CO 81212 Program Support		\$7,500
Capitol Hill Community Services 1420 Ogden Street Denver, CO 80218 Operations		\$10,000
Capitol Hill Community Services 1420 Ogden Street Denver, CO 80218 Year-end Gift		\$5,000
Care and Share, Inc. 2605 Preamble Point Colorado Springs, CO 80915 Program Support		\$20,000
CASA of Jefferson and Gilpin Counties 100 Jefferson County Parkway, #2040 Golden, CO 80401 Operations		\$5,000
CASA of Larimer County 201 LaPorte Avenue, Suite 100 Fort Collins, CO 80521-2761 Program Support		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
CASA of Mesa County P. O. Box 4133 Grand Junction, CO 81502-4133 Operations		\$5,000
CASA of Pueblo 130 West Abriendo Avenue Pueblo, CO 81004 Operations		\$5,000
CASA of the Continental Divide P.O. Box 2092 Dillon, CO 80435 Operations		\$5,000
CASA of the Pikes Peak Region 701 South Cascade Avenue Colorado Springs, CO 80903 Program Support		\$5,000
Center for Hearing, Speech and Language 4280 Hale Parkway Denver, CO 80220 Operations		\$15,000
Center for Work Education & Employment 1175 Osage Street Suite 300 Denver, CO 80204 Program Support		\$20,000
Child Advocates, Denver CASA 225 E. 16th Ave., Ste. B080 Denver, CO 80203 Operations		\$5,000
Clinica Tepeyac, Inc. 5075 Lincoln Street Denver, CO 80216 Operations		\$10,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Colorado Bright Beginnings 730 Colorado Blvd., #202 Denver, CO 80206 Program Support		\$15,000
Colorado Center for the Blind 2233 West Shepperd Avenue Littleton, CO 80120 Program Support		\$10,000
Colorado Foundation of Dentistry for the Handicapped 1800 15th Street Suite 100 Denver, CO 80202 Program Support		\$10,000
Colorado Homeless Families P.O. Box 740130 Arvada, CO 80006 Operations		\$10,000
Colorado Therapeutic Riding Center 11968 Mineral Road Longmont, CO 80504 Operations		\$5,000
Colorado UpLift 3914 King Street Denver, CO 80211 Operations		\$50,000
Community Ministry of Southwest Denver 1755 S. Zuni Denver, CO 80223 Year-end Gift		\$5,000
Community Ministry of Southwest Denver 1755 S. Zuni Denver, CO 80223 Program Support		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
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Community Partnership Family Resource Center P. O. Box 396 Divide, CO 80814		\$5,000
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Program Support

COMPA Ministries P.O. Box 7459 Denver, CO 80207		\$30,000
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Operations

Creative Adoptions 2329 West Main Street, Suite 220 Littleton, CO 80120		\$5,000
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Program Support

Crossroads Safehouse, Inc. P.O. Box 993 Ft. Collins, CO 80522		\$10,000
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Operations

Denver Center for Crime Victims P. O. Box 18975 Denver, CO 80218		\$15,000
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Program Support

Denver Children's Advocacy Center 2149 Federal Blvd. Denver, CO 80211-4639		\$5,000
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Operations

Denver Inner City Parish 1212 Mariposa Street Denver, CO 80204		\$7,500
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Program Support

Denver Public Schools - Pupil Assistance Fund 1330 Fox Street, Second Floor Denver, CO 80204-2602		\$15,000
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Operations

Denver Santa Claus Shop P.O. Box 102104 Denver, CO 80250-2104		\$10,000
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Operations

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Denver Urban Ministries 1717 East Colfax Avenue Denver, CO 80218 Operations		\$10,000
DenverWorks, Inc. 2828 No. Speer Blvd. Suite 103 Denver, CO 80211 Operations		\$7,500
Doctors Care 191 East Orchard Road Suite 102 NE Littleton, CO 80121 Operations		\$10,000
Dominican Sisters Home Health Agency of Denver, Inc. 2501 Gaylord Street Denver, CO 80205-5631 Operations		\$5,000
Dominican Sisters Home Health Agency of Denver, Inc. 2501 Gaylord Street Denver, CO 80205-5631 Staff Designated Gift		\$2,500
Douglas/Elbert Task Force 404A Jerry Street Castle Rock, CO 80104 Operations		\$10,000
Easter Seals Colorado 5755 West Alameda Ave. Lakewood, CO 80226 Program Support		\$15,000
Ecumenical Social Ministries 201 N. Weber Street Colorado Springs, CO 80903 Operations		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Eldergarden, Inc. 910 27th Avenue Greeley, CO 80634 Program Support		\$7,500
Elderhaus Adult Day Programs, Inc. 605 South Shields Street Fort Collins, CO 80521 Operations		\$10,000
Emergency Family Assistance Association 1575 Yarmouth Avenue Boulder, CO 80304-0564 Food Bank		\$5,000
FACES - Family Advocacy, Care, Education, Support 3801 East Florida Avenue, Suite 715 Denver, CO 80210 Operations		\$25,000
Family HomeStead P O Box 40186 Denver, CO 80204 Operations		\$8,000
Family Tree, Inc. 3805 Marshall Street Suite 100 Wheat Ridge, CO 80033 Program Support		\$12,500
Family Visitor Programs P.O. Box 1845 Glenwood Springs, CO 81602 Program Support		\$15,000
Food Bank for Larimer County 1301 Blue Spruce Drive Fort Collins, CO 80524 Operations		\$7,500

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Food Bank of the Rockies 10700 East 45th Avenue Denver, CO 80239 Program Support		\$25,000
Friends for Youth 5500 East Yale Avenue Denver, CO 80222 Operations		\$5,000
Full Circle of Lake County, Inc. P. O. Box 622 Leadville, CO 80461 Program Support		\$5,000
Full Circle of Lake County, Inc. P. O. Box 622 Leadville, CO 80461 Year-end Gift		\$5,000
Gateway Battered Women's Services P.O. Box 914 Aurora, CO 80040 Operations		\$15,000
Greccio Housing 1808 West Colorado Avenue Colorado Springs, CO 80904 Operations		\$10,000
Greeley Transitional House 1206 10th Street Greeley, CO 80631 Program Support		\$7,500
Habitat for Humanity of Archuleta County, Inc. P O Box 2827 Pagosa Springs, CO 81147 Operations		\$5,000
Habitat for Humanity of Teller County P.O. Box 339 Woodland Park, CO 80866 Operations		\$10,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Health S.E.T. 4200 West Conejos Street Suite 436 Denver, CO 80204-1312 Operations		\$5,000
High Valley Community Center P.O. Box 302 Del Norte, CO 81132 Program Support		\$5,000
HomeAid Colorado 600 Grant Street, Suite 525 Denver, CO 80203 Operations		\$7,500
Hospice of Montezuma P. O. Drawer 740 Cortez, CO 81321 Program Support		\$10,000
House of Neighborly Service 565 North Cleveland Avenue Loveland, CO 80537 Program Support		\$10,000
House of Neighborly Service 565 North Cleveland Avenue Loveland, CO 80537 Year-end Gift		\$5,000
Howard Dental Center 1420 Ogden Street Denver, CO 80218 Program Support		\$10,000
Inner City Health Center 3800 York Street Denver, CO 80205-3972 Operations		\$20,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Inter-Church ARMS 5400 Ward Road, Bldg 2, Suite 106 Arvada, CO 80002-1819 Year-end Gift		\$5,000
Inter-Church ARMS 5400 Ward Road, Bldg 2, Suite 106 Arvada, CO 80002-1819 Operations		\$7,500
Inter-Faith Community Services 3370 South Irving Street Englewood, CO 80110-1816 Operations		\$10,000
Jeffco Action Center P O Box 150609 Lakewood, CO 80215 Program Support		\$10,000
Karis Community 1361 Detroit Street Denver, CO 80206 Program Support		\$10,000
Karis Community 1361 Detroit Street Denver, CO 80206 Year-end Gift		\$5,000
La Puente Home P. O. Box 1235 Alamosa, CO 81101 Operations		\$20,000
La Puente Home P. O. Box 1235 Alamosa, CO 81101 Year-end Gift		\$5,000
Lake County Build A Generation P. O. Box 518 Leadville, CO 80461 Program Support		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Lake County Build A Generation P. O. Box 518 Leadville, CO 80461 Year-end Gift		\$5,000
Lamar Area Hospice Association P. O. Box 843 Lamar, CO 81052 Program Support		\$10,000
Listen Foundation, Inc. 6950 East Belleview Ave. Suite 203 Greenwood Village, CO 80111 Program Support		\$5,000
Longmont Meals on Wheels, Inc. 910 Longs Peak Avenue Longmont, CO 80501-4457 Year-end Gift		\$5,000
Longmont Meals on Wheels, Inc. 910 Longs Peak Avenue Longmont, CO 80501-4457 Operations		\$10,000
Manna - The Durango Soup Kitchen 1100 Avenida del Sol Durango, CO 81302 Year-end Gift		\$5,000
Manna - The Durango Soup Kitchen 1100 Avenida del Sol Durango, CO 81302 Operations		\$7,500
Marillac Clinic 2333 North 6th Street Grand Junction, CO 81501 Program Support		\$25,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
MDS Counseling Center 1355 South Colorado Blvd., Suite C-100 Denver, CO 80222-3305 Program Support		\$10,000
Meals on Wheels for Fort Collins P. O. Box 354 Fort Collins, CO 80522 Year-end Gift		\$5,000
Meals on Wheels for Fort Collins P. O. Box 354 Fort Collins, CO 80522 Operations		\$5,000
Meals on Wheels of Boulder, Inc. 909 Arapahoe Suite 121 Boulder, CO 80302-5752 Program Support		\$10,000
Meals on Wheels of Boulder, Inc. 909 Arapahoe Suite 121 Boulder, CO 80302-5752 Year-end Gift		\$5,000
Meals On Wheels of Greeley & Weld County 2131 9th Street Greeley, CO 80631 Operations		\$10,000
Meals On Wheels of Greeley & Weld County 2131 9th Street Greeley, CO 80631 Year-end Gift		\$5,000
Medicine Horse Center P.O. Box 1074 Mancos, CO 81328 Operations		\$10,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Medicine Horse Center P.O. Box 1074 Mancos, CO 81328 Year-end Gift		\$5,000
Medicine Horse Program 8778 Arapahoe Road Boulder, CO 80303 Staff Designated Gift		\$5,000
Medicine Horse Program 8778 Arapahoe Road Boulder, CO 80303 Program Support		\$5,000
Mental Health America of Colorado, Inc. 1385 S. Colorado Blvd., Suite 610 Denver, CO 80222 Program Support		\$15,000
Mental Health America of Colorado, Inc. 1385 S. Colorado Blvd., Suite 610 Denver, CO 80222 Staff Designated Gift		\$2,500
Mesa County Partners 1169 Colorado Avenue Grand Junction, CO 81501 Program Support		\$10,000
Mesa County RSVP, Inc. P.O. Box 1077 Grand Junction, CO 81502 Program Support		\$7,500
Metro CareRing P.O. Box 300459 Denver, CO 80203 Program Support		\$12,500

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Metro Denver Partners 701 South Logan Street Suite 109 Denver, CO 80209 Operations		\$7,500
Mile High Ministries 2330 West Mulberry Place Denver, CO 80204 Program Support		\$5,000
Mountain Resource Center P.O. Box 425 Conifer, CO 80433 Operations		\$10,000
Mountain Resource Center P.O. Box 425 Conifer, CO 80433 Year-end Gift		\$5,000
National Sports Center for the Disabled INVESCO Field at Mile High 1801 Bryant Street, #1500 Denver, CO 80204 Program Support		\$20,000
North Metro Children's Advocacy Center 2360 West 112th Avenue Northglenn, CO 80234 Operations		\$5,000
Open Door Youth Gang Alternatives 1615 California Street Suite 712 Denver, CO 80202 Operations		\$35,000
Parent Pathways 55 South Zuni Street Denver, CO 80223-1208 Program Support		\$50,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Parenting Place 1235-A Pine Street Boulder, CO 80302 Operations		\$5,000
Parker Task Force for Human Services 20118 East Main Street Unit D Parker, CO 80138 Operations		\$10,000
Partners Mentoring Youth of Larimer County 530 South College Avenue, Unit 1 Fort Collins, CO 80524 Operations		\$7,500
Phillips County Family Education Services, Inc. P. O. Box 365 Holyoke, CO 80734 Operations		\$7,500
Pikes Peak Therapeutic Riding Center 13620 Halleluiah Trail Elbert, CO 80106 Operations		\$5,000
Planned Parenthood of the Rocky Mountains 7155 East 38th Avenue Denver, CO 80207-1630 Program Support		\$35,000
Project Angel Heart 4190 Garfield Street Unit 5 Denver, CO 80216 Operations		\$20,000
Project PAVE 2051 York Street Denver, CO 80205-5713 Program Support		\$25,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Project Self-Sufficiency 375 West 37th Street, #150 Loveland, CO 80538 Program Support		\$10,000
Project WISE 3401 West 29th Avenue Denver, CO 80211 Operations		\$5,000
Prospect Home Care & Hospice, Inc. 16222 W. Hwy 24, Suite 120 Woodland Park, CO 80863 Program Support		\$5,000
Pueblo Cooperative Care Center 325 West 10th Street Pueblo, CO 81003 Year-end Gift		\$5,000
Pueblo Cooperative Care Center 325 West 10th Street Pueblo, CO 81003 Operations		\$10,000
Recording for the Blind & Dyslexic 1355 South Colorado Boulevard Suite C-406 Denver, CO 80222 Operations		\$5,000
Respite Care, Inc. 6203 S. Lemay Avenue Fort Collins, CO 80525 Operations		\$5,000
Rocky Mountain Children's Law Center 1325 S. Colorado Blvd., Suite 308 Denver, CO 80222 Operations		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Sacred Heart House 2844 Lawrence Street Denver, CO 80205 Operations		\$10,000
Safe Shelter of Saint Vrain Valley P.O. Box 231 Longmont, CO 80502-0231 Operations		\$5,000
SafeHouse Denver, Inc. 1649 Downing Street Denver, CO 80218 Operations		\$15,000
San Luis Valley Housing Coalition P. O. Box 592 Alamosa, CO 81101 Operations		\$10,000
Sangre de Cristo Hospice & Palliative Care 1207 Pueblo Blvd. Way Pueblo, CO 81005 Operations		\$10,000
Save Our Youth 3443 West 23rd Avenue Denver, CO 80211 Program Support		\$10,000
Senior Sevices Solutions Plus 321 North Cottonwood Avenue Canon City, CO 81212 Year-end Gift		\$5,000
Senior Sevices Solutions Plus 321 North Cottonwood Avenue Canon City, CO 81212 Operations		\$5,000
Senior Support Services, Inc. 846 East 18th Avenue Denver, CO 80218-1025 Operations		\$15,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Seniors Inc. 5840 East Evans Avenue Denver, CO 80222 Program Support		\$35,000
SET of Colorado Springs, Inc. 825 East Pikes Peak Avenue Bldg. 29 Colorado Springs, CO 80903-3624 Operations		\$10,000
Sewall Child Development Center, Inc. 1360 Vine Street Denver, CO 80206 Operations		\$15,000
Sexual Assault Services Organization P. O. Box 2723 Durango, CO 81302 Program Support		\$5,000
Sister Carmen Community Center 701 West Baseline Road Lafayette, CO 80026 Food Bank		\$5,000
St. Francis Center 2323 Curtis Street Denver, CO 80205 Operations		\$15,000
St. George Community Meals P. O. Box 243 Leadville, CO 80461 Operations		\$5,000
St. George Community Meals P. O. Box 243 Leadville, CO 80461 Year-end Gift		\$10,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
Summer Scholars 3401 Quebec Street Denver, CO 80207 Operations		\$5,000
SungateKids P.O. Box 24225 Denver, CO 80224 Program Support		\$7,500
TEENS, Inc. P.O. Box 1070 Nederland, CO 80466 Program Support		\$7,500
The Adoption Exchange 14232 East Evans Avenue Aurora, CO 80014 Operations		\$5,000
The Carriage House Community Table P. O. Box 626 Boulder, CO 80306 Operations		\$5,000
The Center 315 West 6th Street Leadville, CO 80461-3519 Program Support		\$30,000
The Center 315 West 6th Street Leadville, CO 80461-3519 Year-end Gift		\$5,000
The Conflict Center 4140 Tejon Street Denver, CO 80211 Operations		\$30,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
The Delores Project P. O. Box 1406 Denver, CO 80201-1406 Operations		\$5,000
The Gathering Place 1535 High Street Denver, CO 80218 Operations		\$40,000
The Learning Source 455 South Pierce Street Lakewood, CO 80226 Operations		\$20,000
The NEST 140 North Linden Street Cortez, CO 81321 Operations		\$7,500
The Senior Hub, Inc. 2360 West 90th Avenue Federal Heights, CO 80260-6700 Program Support		\$10,000
Urban Peak Denver 730 21st Street Denver, CO 80205 Operations		\$35,000
Valle del Sol Community Center P. O. Box 223 Capulin, CO 81124 Operations		\$7,500
Valle del Sol Community Center P. O. Box 223 Capulin, CO 81124 Year-end Gift		\$5,000
Victim Outreach Information P. O. Box 5173 Golden, CO 80401 Operations		\$5,000

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
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Voices for Children - Boulder CASA	\$5,000
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2305 Canyon Blvd., #101

Boulder, CO 80302

Operations

Voices for Children - Montrose CASA	\$5,000
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P.O. Box 1708

Montrose, CO 81402-1708

Operations

Volunteers of America Colorado Branch	\$50,000
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2660 Larimer Street

Denver, CO 80205

Program Support

Warren Village	\$12,500
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1323 Gilpin Street

Denver, CO 80218-2552

Program Support

Weld Food Bank	\$10,000
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1108 H Street

Greeley, CO 80631

Operations

Wellspring Senior Foundation	\$5,000
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333 South Eaton Street

Lakewood, CO 80226

Program Support

Western Slope Center for Children	\$5,000
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P. O. Box 3978

Grand Junction, CO 81502

Operations

Whiz Kids Tutoring	\$10,000
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5500 East Yale Avenue, Suite 101

Denver, CO 80222

Operations

Women's Bean Project	\$15,000
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3201 Curtis Street

Denver, CO 80205

Operations

Form 990PF	Grants and Contributions Paid During the Year	Statement 11
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Women's Crisis & Family Outreach Center	\$10,000
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P.O. Box 367

Castle Rock, CO 80104

Program Support

Work Options for Women	\$15,000
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1200 Federal Blvd.

Denver, CO 80204

Operations

YouthBiz, Inc.	\$5,000
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3280 Downing Street, Suite C

Denver, CO 80205

Year-end Gift

Total grants awarded to organizations	\$ 2,270,500
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Special Requests for Individuals	\$ 403,480
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Represents the purchase of durable medical equipment and certain medical/dental services for indigent persons residing in the state of Colorado, referred by 100 agencies and purchased from 200 different providers. Requests include but are not limited to dentistry, prostheses, orthopedic braces, wheelchairs, prescription drugs, oxygen, physical therapy, and eyeglasses

Total Grants Awarded During 2009	\$ <u>2,673,980</u>
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