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**Return of Private Foundation**  
**or Section 4947(a)(1) Nonexempt Charitable Trust**  
**Treated as a Private Foundation****Note.** The foundation may be able to use a copy of this return to satisfy state reporting requirements**2009**

For calendar year 2009, or tax year beginning

, 2009, and ending

, 20

**G** Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>LELAND D. BECKMAN FOUNDATION</b>		<b>A</b> Employer identification number <b>82-6009504</b>
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B</b> Telephone number (see page 10 of the instructions) <b>208-523-0620</b>
	City or town, state, and ZIP code <b>HOLDEN, KIDWELL, HAHN &amp; CRAPO, P.L.L.C.</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D</b> 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>
	City or town, state, and ZIP code <b>PO BOX 50130, IDAHO FALLS, ID 83405</b>		
<b>H</b> Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
<b>I</b> Fair market value of all assets at end of year (from Part II, col. (c), line 16) <b>\$ 1,457,172.29</b>		<b>J</b> Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	-0-			
	<b>2</b> Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	27.53	27.53	27.53	
	<b>4</b> Dividends and interest from securities	32,330.98	32,330.98	32,330.98	
	<b>5a</b> Gross rents				
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	<60,212.61>			
	<b>b</b> Gross sales price for all assets on line 6a				
	<b>7</b> Capital gain net income (from Part IV, line 2)		<60,212.61>		
	<b>8</b> Net short-term capital gain			N/A*	
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)					
<b>12</b> Total. Add lines 1 through 11	<27,854.10>	<27,854.10>	32,358.51		
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	10,334.87	5,167.44	5,167.44	5,167.44
	<b>14</b> Other employee salaries and wages				
	<b>15</b> Pension plans, employee benefits				
	<b>16a</b> Legal fees (attach schedule) <sup>1/2</sup> Investment	4,517.70	2,258.85	2,258.85	2,258.85
	<b>b</b> Accounting fees (attach schedule)				
	<b>c</b> Other professional fees (attach schedule) <sup>1/2</sup> Invest Mgmt. Fees	13,971.51	13,971.51	13,971.51	13,971.51
	<b>17</b> Interest				
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions) <sup>Foreign Taxes</sup>	102.06	102.06	102.06	102.06
	<b>19</b> Depreciation (attach schedule) and depletion				
	<b>20</b> Occupancy				
	<b>21</b> Travel, conferences, and meetings				
	<b>22</b> Printing and publications				
	<b>23</b> Other expenses (attach schedule)				
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	28,926.14	21,499.86	21,499.86	21,499.86
<b>25</b> Contributions, gifts, grants paid	137,583.00			137,583.00	
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	166,509.14	21,499.86	21,499.86	159,082.86	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	<194,363.24>				
<b>b</b> Net investment income (if negative, enter -0-)		-0-			
<b>c</b> Adjusted net income (if negative, enter -0-)			10,858.65		

18 p

**Part II Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	<b>34,566.16</b>	<b>16,008.12</b>	<b>16,008.12</b>
	<b>2</b> Savings and temporary cash investments . . . . .			
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>5</b> Grants receivable . . . . .			
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .			
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .			
	<b>8</b> Inventories for sale or use . . . . .			
	<b>9</b> Prepaid expenses and deferred charges Tax estimate . . . . .	<b>2,258.15</b>	<b>2,258.15</b>	<b>2,258.15</b>
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .			
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	<b>**1,303,987.33</b>	<b>*1,190,503.00</b>	<b>***1,264,043.85</b>
	<b>c</b> Investments—corporate bonds (attach schedule) ML #4367 . . . . .	<b>233,788.93</b>	<b>171,468.46</b>	<b>174,862.17</b>
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
<b>12</b> Investments—mortgage loans . . . . .				
<b>13</b> Investments—other (attach schedule) . . . . .				
<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .				
Less: accumulated depreciation (attach schedule) ▶ . . . . .				
<b>15</b> Other assets (describe ▶ . . . . .)				
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	<b>1,574,600.97</b>	<b>1,380,237.73</b>	<b>1,457,172.29</b>	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .			
	<b>18</b> Grants payable . . . . .			
	<b>19</b> Deferred revenue . . . . .			
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .			
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .			
	<b>22</b> Other liabilities (describe ▶ . . . . .)			
<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .				
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here</b> . . . . . <input type="checkbox"/>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input type="checkbox"/>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .			
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .			
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .			
	<b>30</b> <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	<b>1,574,600.97</b>	<b>1,380,237.73</b>	
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	<b>1,574,600.97</b>	<b>1,380,237.73</b>		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	<b>1,574,600.97</b>
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	<b>&lt;194,363.24&gt;</b>
<b>3</b> Other increases not included in line 2 (itemize) ▶ . . . . .	<b>3</b>	<b>1,380,237.73</b>
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	
<b>5</b> Decreases not included in line 2 (itemize) ▶ . . . . .	<b>5</b>	
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	<b>1,380,237.73</b>

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>MORGAN STANLEY: SEE ATTACHED SCHEDULE A</b>	<b>P</b>	<b>SEE ATTACHED</b>	<b>SEE ATTACHED</b>
<b>b</b>	<b>MERRILL LYNCH #413-04012: SEE ATTACHED SCHEDULE B</b>	<b>P</b>	<b>SEE ATTACHED</b>	<b>SEE ATTACHED</b>
<b>c</b>	<b>MERRILL LYNCH #413-04366: SEE ATTACHED SCHEDULE C</b>	<b>P</b>	<b>SEE ATTACHED</b>	<b>SEE ATTACHED</b>
<b>d</b>	<b>MERRILL LYNCH #413-04367: SEE ATTACHED SCHEDULE D</b>	<b>P</b>	<b>SEE ATTACHED</b>	<b>SEE ATTACHED</b>
<b>e</b>	<b>WELLS FARGO-DELPHI CORP. - 134 SHARES</b>	<b>P</b>	<b>11-14-96</b>	<b>11-4-09</b>

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
<b>a</b> 182,243.53		222,032.60	<39,789.07>
<b>b</b> *26,108.14		31,867.16	<5,759.02>
<b>c</b> **57,758.93		76,446.11	<18,687.18>
<b>d</b> 116,129.31		110,408.43	5,720.88
<b>e</b> .01		1,698.23	<1,698.22>

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) F M V as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (j) over col. (k), if any	
<b>a</b>			
<b>b</b>			
<b>c</b>			
<b>d</b>			
<b>e</b>			

<b>2</b> Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	<b>2</b>	<60,212.61>
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☐ No  
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

<b>1</b> Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	62,074.35	1,669,109.00	.0372
2007	126,239.54	1,955,736.00	.0645
2006	115,207.02	1,853,931.58	.0621
2005	136,250.41	1,835,818.00	.0742
2004	141,214.24	1,887,133.00	.0748
<b>2</b> Total of line 1, column (d)		<b>2</b>	.3128
<b>3</b> Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b>	.06256
<b>4</b> Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		<b>4</b>	1,357,817.00
<b>5</b> Multiply line 4 by line 3		<b>5</b>	84,945.00
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b>	-0-
<b>7</b> Add lines 5 and 6		<b>7</b>	84,945.00
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.		<b>8</b>	159,082.00

\* Including cash in lieu of \$10.01

\*\* Including cash in lieu of \$8.18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>	-0-	
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		
<b>3</b>	Add lines 1 and 2	<b>3</b>	-0-	
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>	-0-	
<b>6</b>	<b>Credits/Payments:</b>			
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	2,258	15
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>		
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>		
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>		
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>	2,258	15
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>	2,258	15
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> 2,258 <b>15 Refunded</b>	<b>11</b>		

**Part VII-A Statements Regarding Activities**

<b>1a</b>	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	<b>Yes</b>	<b>No</b>
<b>1a</b>			✓
<b>b</b>	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		✓
<b>1b</b>			✓
<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
<b>c</b>	Did the foundation file <b>Form 1120-POL</b> for this year?		✓
<b>1c</b>			✓
<b>d</b>	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
<b>e</b>	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
<b>2</b>	Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
<b>3</b>	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		✓
<b>4a</b>	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
<b>4a</b>			✓
<b>b</b>	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		✓
<b>4b</b>			✓
<b>5</b>	Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
<b>5</b>			✓
<b>6</b>	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		✓
<b>6</b>		✓	
<b>7</b>	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>		✓
<b>7</b>		✓	
<b>8a</b>	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► _____		
<b>b</b>	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation</i>		✓
<b>8b</b>		✓	
<b>9</b>	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
<b>9</b>			✓
<b>10</b>	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓
<b>10</b>			✓

**Part VII-A Statements Regarding Activities (continued)**

<b>11</b>	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	<b>11</b>		<input checked="" type="checkbox"/>
<b>12</b>	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	<b>12</b>		<input checked="" type="checkbox"/>
<b>13</b>	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ►	<b>13</b>	<input checked="" type="checkbox"/>	
<b>14</b>	The books are in care of ► <b>STEPHEN E. MARTIN</b> Telephone no. ► <b>208-523-6644</b> Located at ► <b>425 S HOLMES, IDAHO FALLS, ID</b> ZIP+4 ► <b>83401-3189</b>			
<b>15</b>	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year . . . . . ► <b>15</b>	<input type="checkbox"/>		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
<b>1a</b>	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? ( <b>Exception.</b> Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <b>N/A</b> Organizations relying on a current notice regarding disaster assistance check here . . . . . <input type="checkbox"/>	<b>1b</b>	
<b>c</b>	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .	<b>1c</b>	<input checked="" type="checkbox"/>
<b>2</b>	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
<b>a</b>	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . <input type="checkbox"/> Yes <input type="checkbox"/> No If "Yes," list the years ► 20____, 20____, 20____, 20____		
<b>b</b>	Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) . . . . . <b>N/A</b>	<b>2b</b>	
<b>c</b>	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► 20____, 20____, 20____, 20____		
<b>3a</b>	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . . <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
<b>b</b>	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) . . . . . <b>N/A</b>	<b>3b</b>	
<b>4a</b>	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	<b>4a</b>	<input checked="" type="checkbox"/>
<b>b</b>	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	<b>4b</b>	<input checked="" type="checkbox"/>

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☒ Yes ☐ No

Organizations relying on a current notice regarding disaster assistance check here ☐ **5b**

**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☒ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☒ Yes ☐ No **7b**

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
WILLIAM T. HOLDEN / SSN: 518-34-4796 PO BOX 50130, IDAHO FALLS, ID 83405	CO-TRUSTEE; 1	4,375.00		
STEPHEN E. MARTIN / SSN: 518-58-1958 425 S HOLMES, IDAHO FALLS, ID 83401	CO-TRUSTEE; 1	5,959.87		

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)***3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
----- NONE -----		
-----		
-----		
-----		
-----		
-----		
-----		
<b>Total</b> number of others receiving over \$50,000 for professional services . . . . . ►		

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
<b>1</b> The Foundation's entire charitable activities consist of making contributions to Section 501(c)(3) qualified public charities as more particularly enumerated in Part XV.	
<b>2</b> The expenses related to this are trustee expenses in reviewing applications for grants from these organizations and making determination as to which applications to approve.	
<b>3</b> -----	
<b>4</b> -----	

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
<b>1</b> -----	
<b>2</b> -----	
All other program-related investments. See page 24 of the instructions.	
<b>3</b> -----	
<b>Total.</b> Add lines 1 through 3 . . . . . ►	



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	<b>1,352,436.00</b>
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	<b>23,800.00</b>
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions) . . . . .	<b>1c</b>	<b>2,258.00</b>
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	<b>1,378,494.00</b>
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	<b>1,378,494.00</b>
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	<b>20,677.00</b>
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	<b>1,357,817.00</b>
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	<b>67,890.85</b>

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	<b>67,890.85</b>
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5 . . . . .	<b>2a</b>	
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	<b>-0-</b>
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	<b>67,890.85</b>
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	<b>67,890.85</b>
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	<b>67,890.85</b>

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	<b>159,082.00</b>
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	<b>159,082.00</b>
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	<b>-0-</b>
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	<b>159,082.00</b>

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				<b>67,890.85</b>
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .			<b>-0-</b>	
<b>b</b> Total for prior years: 20____, 20____, 20____		<b>-0-</b>		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . . <b>28,299.68</b>				
<b>b</b> From 2005 . . . . . <b>43,546.14</b>				
<b>c</b> From 2006 . . . . . <b>23,274.45</b>				
<b>d</b> From 2007 . . . . . <b>30,045.30</b>				
<b>e</b> From 2008 . . . . . <b>-0-</b>				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	<b>125,165.57</b>			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ <b>159,082.00</b>				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			<b>-0-</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		<b>-0-</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .	<b>-0-</b>			
<b>d</b> Applied to 2009 distributable amount . . . . .				<b>67,890.85</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>91,191.15</b>			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>-0-</b>			<b>-0-</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<b>216,356.72</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		<b>-0-</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		<b>-0-</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .		<b>-0-</b>		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .			<b>-0-</b>	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				<b>-0-</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	<b>-0-</b>			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	<b>28,299.68</b>			
<b>9</b> <b>Excess distributions carryover to 2010.</b> Subtract lines 7 and 8 from line 6a . . . . .	<b>188,057.04</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . . <b>43,546.14</b>				
<b>b</b> Excess from 2006 . . . . . <b>23,274.45</b>				
<b>c</b> Excess from 2007 . . . . . <b>30,045.30</b>				
<b>d</b> Excess from 2008 . . . . . <b>-0-</b>				
<b>e</b> Excess from 2009 . . . . . <b>91,191.15</b>				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ►

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year	Prior 3 years			(e) Total
(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a . . . . .				
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .				
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .				
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .				
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:				
<b>a</b> "Assets" alternative test—enter:				
<b>(1)</b> Value of all assets . . . . .			N/A	
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .				
<b>b</b> "Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .				
<b>c</b> "Support" alternative test—enter:				
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .				
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .				
<b>(3)</b> Largest amount of support from an exempt organization . . . . .				
<b>(4)</b> Gross investment income . . . . .				

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

STEPHEN E MARTIN 425 S HOLMES, PO BOX 3189, IDAHO FALLS, ID 83401-3189 208-523-6644  
WILLIAM T HOLDEN 380 RONGLYN AVE, PO BOX 50130, IDAHO FALLS, ID 83405 208-522-7724

**b** The form in which applications should be submitted and information and materials they should include:

**c** Any submission deadlines:

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors: None, except preference is to purposes within the State of Idaho and to the specific purposes mentioned in the Trust Agreement as amended.

**Part XV** **Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i>  <b>SEE ATTACHED GRANTS AND CONTRIBUTION SCHEDULE</b>				
<b>Total</b>			<b>3a</b>	<b>137,583.00</b>
<b>b</b> <i>Approved for future payment</i>				
<b>Total</b>			<b>3b</b>	

## Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments . . . . .						
3 Interest on savings and temporary cash investments	523000	27.53	14	27.53		
4 Dividends and interest from securities . . . . .	523000	32,330.98	14	32,330.98		
5 Net rental income or (loss) from real estate:						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
6 Net rental income or (loss) from personal property						
7 Other investment income . . . . .						
8 Gain or (loss) from sales of assets other than inventory						
9 Net income or (loss) from special events . . . . .						
10 Gross profit or (loss) from sales of inventory . . . . .						
11 Other revenue: a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e) . . . . .						
13 Total. Add line 12, columns (b), (d), and (e) . . . . .						

(See worksheet in line 13 instructions on page 28 to verify calculations.)

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

[illegible]

		Yes	No
<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:		
	(1) Cash . . . . .	<b>1a(1)</b>	✓
	(2) Other assets . . . . .	<b>1a(2)</b>	✓
<b>b</b>	Other transactions:		
	(1) Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>	✓
	(2) Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>	✓
	(3) Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>	✓
	(4) Reimbursement arrangements . . . . .	<b>1b(4)</b>	✓
	(5) Loans or loan guarantees . . . . .	<b>1b(5)</b>	✓
	(6) Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>	✓
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>	✓
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.		



[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☐ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
	 Signature of officer or trustee		Date <u>5/4/10</u> <u>5/4/10</u>	
			Title	
Paid Preparer's Use Only	Preparer's signature  Preparer's identifying number (see <b>Signature</b> on page 30 of the instructions)		Check if self-employed <input type="checkbox"/>	
	Firm's name (or yours if self-employed), address, and ZIP code <b>HOLDEN, KIDWELL, HAHN &amp; CRAPO, P.L.L.C.</b> <b>PO BOX 50130, IDAHO FALLS, ID 83405</b>		EIN <b>82-0127480</b> Phone no <b>208-523-0620</b>	

Form 990-PF (2009)      Leland D. Beckman Foundation      82-6009504  
Part II  
Line 10 b

** (a) Book Value		* (b) Book Value		*** (c) Fair Market Value	
Beginning		Ending			
ML 4366	\$231,966.49	ML 4366	\$170,760.47	ML 4366	\$156,640.60
ML 4012	\$122,506.30	ML 4012	\$102,246.52	ML 4012	\$115,047.81
Morgan Stanley	\$544,263.27	Morgan Stanley	\$508,279.95	Morgan Stanley	\$659,250.38
Wells Fargo†	<u>\$405,251.67</u>	Wells Fargo†	<u>\$409,216.06</u>	Wells Fargo †	<u>\$333,105.06</u>
** <u>\$1,303,987.73</u>		* \$1,190,503.00		*** \$1,264,043.85	

† Formerly Wachovia, which was formerly A.G. Edwards

## Private Wealth Management

A division of Morgan Stanley Smith Barney

## REALIZED GAIN/(LOSS) SUMMARY

This Realized Gain and Loss Summary is being provided for informational purposes only. It is important that you consult with a professional tax advisor regarding your individual tax situation, as Morgan Stanley cannot provide you with tax advice. Although Morgan Stanley is providing this information as an additional service, we do not guarantee that it is sufficient for tax reporting purposes, and are not liable for your reliance upon or use of this information. The Realized Gain and Loss Summary is not a substitute 1099 form (or any other appropriate tax form), has not been supplied to the IRS and should not be filed with your taxes.

If cost basis information is not available, gain or (loss) will not be reflected on this Summary. For securities not purchased through Morgan Stanley, including securities purchased elsewhere and later transferred to Morgan Stanley, cost basis information may not be provided. To correct any information supplied by Morgan Stanley, please inform your Private Wealth Advisor; to add cost basis information, you should inform your Private Wealth Advisor. Please note that although Morgan Stanley makes every effort to adjust the cost basis for such securities' capital changes, it does not adjust the cost basis for all events.

## Short Term

DESCRIPTION	CUSIP	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST	REALIZED GAIN/(LOSS)
BANK OF AMERICA CORP	060505104	250,000	04/22/2008	01/15/2009	\$1,927.92	\$9,349.75	\$(7,421.83)
HEWLETT PACKARD CO USD1 COM	428236103	150,000	07/28/2008	03/19/2009	\$4,303.28	\$6,578.70	\$(2,275.42)
UNITED TECHNOLOGIES CORP COM	913017109	100,000	09/26/2008	02/17/2009	\$4,517.95	\$6,072.20	\$(1,554.25)
Tulair Short Term					\$10,749.15		\$(11,251.50)

## Long Term

DESCRIPTION	CUSIP	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST	REALIZED GAIN/(LOSS)
ABBOTT LABS USD COM NPV	002824100	200,000	01/25/2008	06/19/2009	\$9,402.61	\$11,358.26	\$(1,955.65)
AFLAC INC USD10 COM	001055102	200,000	06/21/2006	01/22/2009	\$4,684.40	\$9,294.66	\$(4,610.26)
AFLAC INC USD10 COM	001055102	350,000	05/17/2005	01/22/2009	\$8,197.71	\$14,156.60	\$(5,958.89)
AMERICA MOVIL SAB DE CV	02364W105	150,000	01/11/2005	03/19/2009	\$4,299.77	\$2,423.90	\$1,875.87
BANK OF AMERICA CORP	060505104	50,000	03/07/2007	01/15/2009	\$385.58	\$2,570.01	\$(2,184.43)
CONSOL ENERGY INC COM	20854P109	100,000	06/27/2005	06/19/2009	\$3,661.17	\$2,676.56	\$984.61
CVS CAREMARK CORP	126650100	200,000	08/15/2007	06/08/2009	\$6,069.82	\$7,538.30	\$(1,468.48)
FHLB 3.850% DUE 04/21/2009 @ 100.00	3133X1Q42	90,000,000	11/19/2003	04/21/2009	\$90,000.00	\$90,000.00	\$0.00
HEWLETT PACKARD CO USD1 COM	428236103	150,000	02/19/2008	03/19/2009	\$4,303.28	\$6,812.70	\$(2,509.42)
NORFOLK SOUTHERN CORP COM	655844108	25,000	04/25/2006	03/19/2009	\$782.29	\$1,366.32	\$(584.03)
NORFOLK SOUTHERN CORP COM	655844108	100,000	04/25/2006	01/22/2009	\$3,503.66	\$5,465.26	\$(1,961.60)
NORFOLK SOUTHERN CORP COM	655844108	100,000	06/15/2007	03/19/2009	\$3,129.17	\$5,734.20	\$(2,605.03)
NORFOLK SOUTHERN CORP COM	655844108	100,000	11/19/2007	03/19/2009	\$3,129.17	\$4,993.20	\$(1,864.03)
NORFOLK SOUTHERN CORP COM	655844108	125,000	05/15/2006	03/19/2009	\$3,911.47	\$6,762.44	\$(2,850.97)
PEPSICO INC COM STK	713448108	50,000	07/20/2004	03/19/2009	\$2,415.68	\$2,605.55	\$(189.87)
PEPSICO INC COM STK	713448108	150,000	10/14/2004	03/19/2009	\$7,247.02	\$7,247.70	\$(0.68)

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Exhibit  
A



# Morgan Stanley

## Private Wealth Management

A division of Morgan Stanley Smith Barney

Tax Year 2009

S MARTIN & W HOLDEN TTEES LELAND D BECKM

Account Number: 014 786669

### REALIZED GAIN/(LOSS) SUMMARY (continued)

DESCRIPTION	CUSIP	QUANTITY ACQUIRED	DATE ACQUIRED	DATE SOLD	PROCEEDS	COST	REALIZED GAIN/(LOSS)
PROCTER & GAMBLE CO COM	742718109	100 000	05/14/2007	01/22/2009	\$5,636.76	\$6,233.20	\$(596.44)
TARGET CORP COM STK	87612E106	200 000	02/20/2003	03/19/2009	\$6,216.87	\$5,490.39	\$726.48
UNITED TECHNOLOGIES CORP COM	913017109	100 000	08/15/2007	02/17/2009	\$4,517.95	\$7,302.70	\$(2,784.75)
Total Long Term					\$171,494.38		\$(28,537.57)
Total Short And Long Term					\$182,243.53		\$(39,789.07)





LELAND BECKMAN FOUNDATION

# EMA<sup>SM</sup> Fiscal Statement

## FISCAL YEAR ACTIVITY

Date	Transaction	Quantity	Description	Price	Debit	Credit
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## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
100.0000	JPMORGAN CHASE & CO	03/23/05	01/23/09	2,358.27	3,514.99	(1,156.72) LT
40.0000	CITIGROUP INC	03/23/05	03/11/09	62.39	1,787.61	(1,725.22) LT
10.0000	CITIGROUP INC	06/01/06	03/11/09	15.60	496.20	(480.60) LT
65.0000	PHILIP MORRIS INTL INC	03/23/05	03/02/09	2,140.06	2,198.42	(58.36) LT
5.0000	TYCO ELECTRONICS LTD	03/23/05	03/23/09	53.78	202.74	(148.96) LT
5.0000	TYCO ELECTRONICS LTD	12/09/05	03/23/09	53.78	166.02	(112.24) LT
15.0000	TYCO ELECTRONICS LTD	06/01/06	03/23/09	161.36	483.34	(321.98) LT
25.0000	BLOCK H&R INC	03/23/05	04/01/09	443.63	630.07	(186.44) LT
20.0000	MICROSOFT CORP	03/23/05	06/18/09	471.11	485.60	(14.49) LT
75.0000	COMCAST CRP NEW CL A SPL	03/23/05	06/26/09	1,043.20	1,660.85	(617.65) LT
55.0000	CONOCOPHILLIPS	03/23/05	08/21/09	2,418.59	2,873.48	(454.89) LT
25.0000	CONOCOPHILLIPS	06/01/06	08/21/09	1,099.37	1,590.24	(490.87) LT
45.0000	CISCO SYSTEMS INC COM	10/22/08	08/13/09	965.74	796.97	168.77 ST

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Account No. 413-04012

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Exhibit B



LELAND BECKMAN FOUNDATION

# EMA Fiscal Statement

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
35.0000	GRUPO TELEvisa SA ADR	02/06/08	10/23/09	713.68	746.02	(32.34) LT
15.0000	GRUPO TELEvisa SA ADR	11/19/08	10/23/09	305.87	209.91	95.96 ST
15.0000	MICROSOFT CORP	03/23/05	10/21/09	398.44	364.20	34.24 LT
75.0000	SCHERING PLOUGH CORP	11/10/08	11/05/09	787.49	476.39	311.10 ST
10.0000	SCHERING PLOUGH CORP	03/03/09	11/05/09	105.01	70.58	34.43 ST
8.0000	AGILENT TECHNOLOGIES INC	01/18/08	12/11/09	236.55	269.27	(32.72) LT
12.0000	AMERIPRISE FINL INC	03/23/05	12/11/09	459.23	380.08	79.15 LT
36.0000	AMER EXPRESS COMPANY	03/23/05	12/11/09	1,450.04	1,600.74	(150.70) LT
22.0000	BLOCK H&R INC	03/23/05	12/11/09	449.45	554.46	(105.01) LT
70.0000	COMCAST CRP NEW CL A SPL	03/23/05	12/11/09	1,172.47	1,550.13	(377.66) LT
9.0000	CVS CAREMARK CORP	12/09/05	12/11/09	288.89	286.14	2.75 LT
33.0000	COSTCO WHOLESALE CRP DEL	03/23/05	12/11/09	1,956.85	1,450.02	506.83 LT
5.0000	CONOCOPHILLIPS	06/01/06	12/11/09	253.29	318.06	(64.77) LT
11.0000	CONOCOPHILLIPS	09/14/06	12/11/09	557.25	647.74	(90.49) LT
7.0000	GRUPO TELEvisa SA ADR	11/19/08	12/11/09	146.22	97.96	48.26 LT
20.0000	JPMORGAN CHASE & CO	03/23/05	12/11/09	816.37	703.01	113.36 LT
4.0000	JPMORGAN CHASE & CO	12/09/05	12/11/09	163.28	156.60	6.68 LT
5.0000	MICROSOFT CORP	03/23/05	12/11/09	149.34	121.41	27.93 LT
11.0000	MICROSOFT CORP	08/03/05	12/11/09	328.57	300.64	27.93 LT
19.0000	NEWS CORP CL A	04/13/06	12/11/09	240.15	320.53	(80.38) LT
14.0000	OCCIDENTAL PETE CORP CAL	03/23/05	12/11/09	1,062.99	481.71	581.28 LT
5.0000	TYCO INTL LTD NAMEN-AKT	03/23/05	12/11/09	180.44	268.44	(88.00) LT
1.0000	TYCO INTL LTD NAMEN-AKT	12/09/05	12/11/09	36.09	43.88	(7.79) LT
32.0000	TEXAS INSTRUMENTS	05/23/08	12/11/09	817.58	1,012.90	(195.32) LT
35.0000	UNITEDHEALTH GROUP INC	10/20/06	12/11/09	1,071.32	1,784.58	(713.26) LT
26.0000	WELLS FARGO & CO NEW DEL	03/23/05	12/11/09	653.36	765.23	(111.87) LT

Plus - Cash in lieu

26,098.13

10.01

31,867.16

5769.03

26,108.14

31,867.16

5759.02

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Account No. 413-04012

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LELAND BECKMAN FOUNDATION



## Fiscal Statement

### REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
52 0000	BANK OF AMERICA CORP	11/21/05	01/15/09	452 00	2,382 93	(1,930 93) L
56 0000	BANK OF AMERICA CORP	11/22/05	01/15/09	486 77	2,559 66	(2,072 89) L
16 0000	BANK OF AMERICA CORP	06/01/06	01/15/09	139 07	776 64	(637 57) L
40 0000	BANK OF AMERICA CORP	05/02/07	01/15/09	347 70	2,044 41	(1,696 71) L
15 0000	CBS CORP NEW CL B	06/23/06	01/22/09	97 83	396 74	(298 91) L
65 0000	CBS CORP NEW CL B	01/23/08	01/22/09	423 98	1,447 13	(1,023 15) S
22 0000	ROHM AND HAAS	06/30/08	12/29/08	1,176 87	1,025 82	151 05 S
4 0000	SEMPRA ENERGY	06/30/08	01/26/09	175 94	225 53	(49 59) S
18 0000	SEMPRA ENERGY	07/01/08	01/26/09	791 75	1,019 40	(227 65) S
7 0000	RIO TINTO PLC SPNSRD ADR	06/30/08	02/18/09	738 75	3 438 37	(2,699 62) S
62 0000	AT&T INC	06/30/08	02/25/09	1,443 57	2,063 22	(619 65) S
21 0000	GENL DYNAMICS CORP COM	06/30/08	02/25/09	991 94	1,776 39	(784 45) S
37 0000	PROCTER & GAMBLE CO	06/30/08	02/25/09	1,822 86	2,257 89	(435 03) S
28 0000	ROHM AND HAAS	06/30/08	04/02/09	2,184 00	1 305 60	878 40 S
7 0000	ABBOTT LABS	05/18/06	09/18/09	321 36	293 85	27 51 L
10 0000	BANK OF NOVA SCOTIA	06/30/08	09/18/09	454 89	457 41	(2 52) L
6 0000	BP PLC SPON ADR	06/30/08	09/18/09	328 19	418 27	(90 08) L
4 0000	BHP BILLITON LTD ADR	06/30/08	09/18/09	269 47	342 86	(73 39) L
12 0000	CAMECO CORP COM	06/30/08	09/18/09	361 22	510 42	(149 20) L
6 0000	CONSOL ENERGY INC COM	06/30/08	09/18/09	277 73	678 71	(400 98) L
11 0000	CHEVRON CORP	08/10/05	09/18/09	804 10	677 45	126 65 L
7 0000	CONOCOPHILLIPS	08/30/05	09/18/09	328 92	449 33	(120 41) L
7 0000	CATERPILLAR INC DEL	06/30/08	09/18/09	376 94	517 64	(140 70) L
8 0000	CHUBB CORP	06/30/08	09/18/09	394 71	395 60	(0 89) L
8 0000	CLOROX CO DEL COM	06/30/08	09/18/09	463 18	418 95	44 23 L
8 0000	DIAGEO PLC SPSD ADR NEW	06/30/08	09/18/09	516 22	591 97	(75 75) L
9 0000	DEERE CO	06/30/08	09/18/09	407 59	652 49	(244 90) L
1 0000	DU PONT E I DE NEMOURS	03/10/06	09/18/09	33 86	40 88	(7 02) L
16 0000	DU PONT E I DE NEMOURS	03/13/06	09/18/09	541 92	662 72	(120 80) L
7 0000	ENBRIDGE INC COM	06/30/08	09/18/09	265 96	303 93	(37 97) L
6 0000	EXXON MOBIL CORP COM	05/19/05	09/18/09	420 95	327 78	93 17 L
8 0000	EXXON MOBIL CORP COM	08/30/05	09/18/09	561 27	469 11	92 16 L
7 0000	EXELON CORPORATION	06/30/08	09/18/09	362 45	627 24	(264 79) L
6 0000	EQT CORP	06/30/08	09/18/09	250 13	415 94	(165 81) L
9 0000	FPL GROUP INC	08/30/05	09/18/09	494 63	388 08	106 55 L
8 0000	FIRSTENERGY CORP	06/30/08	09/18/09	375 91	657 42	(281 51) L
29 0000	GENERAL ELECTRIC	09/13/05	09/18/09	485 45	994 65	(509 20) L
7 0000	HALLIBURTON COMPANY	02/28/08	09/18/09	194 47	272 64	(78 17) L
11 0000	HEWLETT PACKARD CO DEL	06/30/08	09/18/09	511 27	486 35	24 92 L

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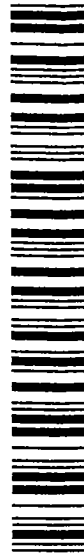


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LELAND BECKMAN FOUNDATION



## Fiscal Statement

### REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
5 0000	INTL BUSINESS MACHINES	06/30/08	09/18/09	610 33	596 80	13 53 LT
7 0000	KIMBERLY CLARK	06/30/08	09/18/09	405 77	420 48	(14 71) LT
11 0000	MARATHON OIL CORP	02/19/08	09/18/09	370 61	579 27	(208 66) LT
13 0000	MEADWESTVACO CORP	06/30/08	09/18/09	299 29	307 64	(8 35) LT
6 0000	MCDONALDS CORP COM	06/30/08	09/18/09	339 59	343 09	(3 50) LT
9 0000	MERCK&CO INC	06/30/08	09/18/09	289 97	340 35	(50 38) LT
8 0000	NORTHEAST UTILITIES COM	06/30/08	09/18/09	195 75	205 57	(9 82) LT
6 0000	NORTHROP GRUMMAN CORP	06/30/08	09/18/09	309 71	404 33	(94 62) LT
3 0000	NUCOR CORPORATION	01/20/09	09/18/09	149 75	121 38	28 37 ST
7 0000	OCCIDENTAL PETE CORP CAL	06/30/08	09/18/09	538 91	630 94	(92 03) LT
7 0000	PPL CORPORATION	06/30/08	09/18/09	214 96	367 87	(152 91) LT
5 0000	PEABODY ENERGY CORP COM	06/30/08	09/18/09	194 14	440 77	(246 63) LT
9 0000	PHILIP MORRIS INTL INC	06/30/08	09/18/09	434 97	450 63	(15 66) LT
19 0000	PFIZER INC DEL PV\$0 05	04/23/08	09/18/09	318 10	377 90	(59 80) LT
7 0000	PRAXAIR INC	06/30/08	09/18/09	568 52	663 45	(94 93) LT
13 0000	RAYTHEON CO DELAWARE NEW	06/30/08	09/18/09	626 19	733 87	(107 68) LT
1 0000	SCHLUMBERGER LTD	02/19/08	09/18/09	61 57	87 08	(25 51) LT
12 0000	SOUTHERN COMPANY	06/30/08	09/18/09	387 50	418 46	(30 96) LT
12 0000	TOTAL S A SP ADR	06/30/08	09/18/09	738 58	1,023 15	(284 57) LT
14 0000	TRAVELERS COS INC	03/05/08	09/18/09	664 88	663 42	1 46 LT
23 0000	UNILEVER NV NY REG SHS	06/30/08	09/18/09	658 49	656 46	2 03 LT
15 0000	US BANCORP (NEW)	08/30/05	09/18/09	340 80	435 00	(94 20) LT
1 0000	UNITED TECHS CORP COM	06/30/08	09/18/09	63 08	61 70	1 38 LT
1 0000	V F CORPORATION	03/06/09	09/18/09	72 79	46 82	25 97 ST
23 0000	VERIZON COMMUNICATNS COM	01/06/05	09/18/09	679 00	865 70	(186 70) LT
12 0000	VODAFONE GROUP PLC NEW	06/30/08	09/18/09	275 52	356 18	(80 66) LT
7 0000	WAL-MART STORES INC	12/04/06	09/18/09	352 51	324 77	27 74 LT
9 0000	WEYERHAEUSER CO	06/30/08	09/18/09	357 12	460 15	(103 03) LT
30 0000	WELLS FARGO & CO NEW DEL	06/30/08	09/18/09	854 43	720 64	133 79 LT
35 0000	WYETH	05/08/09	10/16/09	1,750 51	1,539 46	211 05 ST
7 0000	ABBOTT LABS	05/18/06	12/11/09	377 87	293 85	84 02 LT
12 0000	AT&T INC	06/30/08	12/11/09	335 77	399 33	(63 56) LT
6 0000	BANK OF NOVA SCOTIA	06/30/08	12/11/09	266 51	274 45	(7 94) LT
5 0000	BP PLC SPON ADR	06/30/08	12/11/09	282 15	348 56	(66 41) LT
13 0000	BHP BILLITON LTD ADR	06/30/08	12/11/09	957 69	1,114 30	(156 61) LT
18 0000	BRISTOL-MYERS SQUIBB CO	03/07/07	12/11/09	466 19	487 07	(20 88) LT
12 0000	CAMECO CORP COM	06/30/08	12/11/09	367 07	510 42	(143 35) LT
4 0000	CANADIAN NATL RAILWAY CO	10/01/09	12/11/09	217 55	193 20	24 35 ST
5 0000	CONSOL ENERGY INC COM	06/30/08	12/11/09	218 74	565 59	(345 85) LT
6 0000	CHEVRON CORP	08/10/05	12/11/09	466 22	369 51	96 71 LT

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Account No 413-04366

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LELAND BECKMAN FOUNDATION



## Fiscal Statement

### REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
5 0000	CONOCOPHILLIPS	08/30/05	12/11/09	254 24	320 95	(66 71) L
8 0000	CATERPILLAR INC DEL	06/30/08	12/11/09	460 55	591 58	(131 03) L
6 0000	CHUBB CORP	06/30/08	12/11/09	291 61	296 70	(5 09) L
5 0000	CLOROX CO DEL COM	06/30/08	12/11/09	313 69	261 84	51 85 L
4 0000	COCA COLA COM	02/25/09	12/11/09	236 67	170 03	66 64 S
4 0000	DIAMOND OFFSHORE DRLNG	06/30/08	12/11/09	383 27	561 91	(178 64) L
4 0000	DIAGEO PLC SPSD ADR NEW	06/30/08	12/11/09	273 99	295 98	(21 99) L
12 0000	DOMINION RES INC NEW VA	06/30/08	12/11/09	469 55	566 55	(97 00) L
8 0000	DEERE CO	06/30/08	12/11/09	420 07	579 99	(159 92) L
12 0000	DU PONT E I DE NEMOURS	03/13/06	12/11/09	386 87	497 04	(110 17) L
6 0000	ENBRIDGE INC COM	06/30/08	12/11/09	273 17	260 51	12 66 L
9 0000	EXXON MOBIL CORP COM	08/30/05	12/11/09	654 82	527 76	127 06 L
7 0000	EXELON CORPORATION	06/30/08	12/11/09	360 63	627 24	(266 61) L
6 0000	EQT CORP	06/30/08	12/11/09	251 09	415 94	(164 85) L
7 0000	FPL GROUP INC	08/30/05	12/11/09	394 30	301 84	92 46 L
6 0000	FIRSTENERGY CORP	06/30/08	12/11/09	280 73	493 07	(212 34) L
4 0000	GENL DYNAMICS CORP COM	06/30/08	12/11/09	276 07	338 35	(62 28) L
12 0000	GENERAL ELECTRIC	09/13/05	12/11/09	191 78	411 59	(219 81) L
10 0000	GENERAL ELECTRIC	10/26/05	12/11/09	159 83	337 88	(178 05) L
4 0000	GENERAL MILLS	03/31/09	12/11/09	276 59	200 50	76 09 S
7 0000	HALLIBURTON COMPANY	02/28/08	12/11/09	196 69	272 64	(75 95) L
7 0000	HEWLETT PACKARD CO DEL	06/30/08	12/11/09	350 29	309 50	40 79 L
13 0000	INTEL CORP	09/16/09	12/11/09	258 60	254 58	4 02 S
2 0000	INTL BUSINESS MACHINES	06/30/08	12/11/09	259 29	238 72	20 57 L
22 0000	JPMORGAN CHASE & CO	10/30/07	12/11/09	899 16	1 024 46	(125 30) L
4 0000	JOHNSON AND JOHNSON COM	10/29/08	12/11/09	259 75	247 81	11 94 L
5 0000	KIMBERLY CLARK	06/30/08	12/11/09	325 09	300 34	24 75 L
2 0000	LORILLARD INC	03/05/09	12/11/09	158 29	114 48	43 81 S
2 0000	MARATHON OIL CORP	02/19/08	12/11/09	62 59	105 33	(42 74) L
7 0000	MARATHON OIL CORP	02/28/08	12/11/09	219 10	379 14	(160 04) L
10 0000	MEADWESTVACO CORP	06/30/08	12/11/09	279 69	236 65	43 04 L
6 0000	MERCK AND CO INC SHS	06/30/08	12/11/09	223 14	226 90	(3 76) L
5 0000	MCDONALDS CORP COM	06/30/08	12/11/09	308 19	285 91	22 28 L
9 0000	NORTHEAST UTILITIES COM	06/30/08	12/11/09	230 03	231 27	(1 24) L
4 0000	NORTHROP GRUMMAN CORP	06/30/08	12/11/09	220 96	269 55	(48 59) L
4 0000	NUCOR CORPORATION	01/20/09	12/11/09	168 55	161 84	6 71 S
5 0000	OCCIDENTAL PETE CORP CAL	06/30/08	12/11/09	380 89	450 67	(69 78) L
6 0000	PPL CORPORATION	06/30/08	12/11/09	195 17	315 32	(120 15) L
6 0000	PEABODY ENERGY CORP COM	06/30/08	12/11/09	254 15	528 93	(274 78) L
8 0000	PHILIP MORRIS INTL INC	06/30/08	12/11/09	389 35	400 55	(11 20) L

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Account No  
413-04366

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LELAND BECKMAN FOUNDATION

# EMA Fiscal Statement

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
16 0000	PFIZER INC	04/23/08	12/11/09	294.24	318.23	(23.99) LT
2.0000	PRAXAIR INC	06/30/08	12/11/09	163.33	189.55	(26.22) LT
9 0000	PROCTER & GAMBLE CO	06/30/08	12/11/09	561.41	549.21	12.20 LT
6.0000	PUB SVC ENTERPRISE GRP	03/05/09	12/11/09	200.39	149.36	51.03 ST
1 0000	RIO TINTO PLC SPNSRD ADR	06/30/08	12/11/09	204.59	468.37	(263.78) LT
7 0000	RAYTHEON CO DELAWARE NEW	06/30/08	12/11/09	370.29	395.16	(24.87) LT
4 0000	ROYAL BANK CANADA PV\$1	10/01/09	12/11/09	207.07	210.56	/(3.49) ST
5 0000	SEMPRA ENERGY	10/07/09	12/11/09	277.84	254.15	23.69 ST
3 0000	SCHLUMBERGER LTD	02/19/08	12/11/09	183.92	261.24	(77.32) LT
10 0000	SOUTHERN COMPANY	06/30/08	12/11/09	342.49	348.72	(6.23) LT
7 0000	TOTAL S.A. SP ADR	06/30/08	12/11/09	439.63	596.83	(157.20) LT
4 0000	3M COMPANY	10/01/09	12/11/09	325.43	291.39	34.04 ST
8 0000	TRAVELERS COS INC	03/05/08	12/11/09	404.89	379.09	25.80 LT
10 0000	UNILEVER NV NY REG SHS	06/30/08	12/11/09	319.09	285.41	33.68 LT
14 0000	US BANCORP (NEW)	08/30/05	12/11/09	322.00	406.00	(84.00) LT
9 0000	UNITED TECHS CORP COM	06/30/08	12/11/09	626.47	555.36	71.11 LT
4 0000	V F CORPORATION	03/06/09	12/11/09	293.79	187.30	106.49 ST
5 0000	VERIZON COMMUNICATNS COM	01/06/05	12/11/09	168.29	188.20	(19.91) LT
19 0000	VERIZON COMMUNICATNS COM	08/30/05	12/11/09	639.54	589.00	50.54 LT
11 0000	VODAFONE GROU PLC SP ADR	06/30/08	12/11/09	254.53	326.50	(71.97) LT
6 0000	WAL-MART STORES INC	12/04/06	12/11/09	328.79	278.38	50.41 LT
6 0000	WEYERHAEUSER CO	06/30/08	12/11/09	251.75	306.76	(55.01) LT
22 0000	WELLS FARGO & CO NEW DEL	06/30/08	12/11/09	556.59	528.47	28.12 LT

57,758.75

plus: Cash FD, new

8-18

76,446.11

57,758.93

76,446.11 < 18687.18

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LELAND BECKMAN FOUNDATION

# EMA<sup>SM</sup> Fiscal Statement

## FISCAL YEAR ACTIVITY

### REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
2,000.0000	FEDERAL HOME LN MTG CORP	07/31/07	01/28/09	2,177.61	1,930.72	246.89 LT
6,000.0000	FEDERAL NATL MTG ASSOC	03/31/08	01/28/09	6,636.79	6,393.56	243.23 ST
5,000.0000	FEDERAL NATL MTG ASSOC	11/30/07	12/31/08	5,441.73	5,060.16	381.57 LT
1,000.0000	FEDERAL NATL MTG ASSOC	11/30/07	01/28/09	1,083.53	1,011.83	71.70 LT
2,000.0000	US TSY 6.125% AUG 15 2029	01/31/08	01/28/09	2,661.88	2,478.33	183.55 ST
2,000.0000	US TSY 4.500% FEB 15 2036	08/31/07	01/28/09	2,317.42	1,900.63	416.79 LT
11,000.0000	FNMA P840843 05 50%2035	12/02/05	01/28/09	8,388.64	8,047.21	341.43 NTC
5,000.0000	FNMA P845341 05 50%2036	12/30/05	01/28/09	3,695.13	3,695.13	122.30 NTC
5,000.0000	FHLMC A4 9770 05%2036	06/01/06	01/28/09	4,051.70	4,051.70	330.56 NTC
1,000.0000	FHLMC J0 4867 05 50%2022	06/08/07	01/08/09	814.74	772.03	42.71 NTC
5,000.0000	FHLMC J0 4867 05 50%2022	06/08/07	01/28/09	4,033.83	3,860.15	173.68 NTC
5,000.0000	FHLMC G1 2710 05 50%2022	06/25/07	01/08/09	11,890.36	11,277.74	612.62 NTC
8,000.0000	FNMA P969064 05 50%2038	03/10/08	01/28/09	7,878.33	7,590.10	288.23 NTC
5,000.0000	FNMA P963451 05%2023	04/16/08	01/28/09	4,878.16	4,766.31	111.85 NTC
1,000.0000	FEDERAL NATL MTG ASSOC	11/30/07	02/23/09	1,081.84	1,011.64	70.20 LT
2,000.0000	FEDERAL NATL MTG ASSOC	12/31/07	02/23/09	2,163.69	2,033.14	130.55 LT
2,000.0000	FEDERAL NATL MTG ASSOC	05/30/08	02/23/09	2,163.70	2,026.72	136.98 ST
1,000.0000	US TSY 6.125% AUG 15 2029	01/31/08	02/27/09	1,298.59	1,238.51	60.08 LT
5,000.0000	US TSY 3.125% SEP 30 2013	02/23/09	03/02/09	5,312.48	5,302.30	10.18 ST
3,000.0000	FEDERAL NATL MTG ASSOC	05/30/08	08/18/09	3,229.08	3,035.65	193.43 LT
2,000.0000	FEDERAL HOME LN MTG CORP	07/31/07	09/09/09	2,174.61	1,930.72	243.89 LT
1,000.0000	FEDERAL HOME LN MTG CORP	08/29/08	09/09/09	1,087.31	1,016.42	70.89 LT
10,000.0000	FNMA P555013 05 50%2017	10/30/02	10/27/09	1,201.20	1,444.17	242.97 NTC
5,046.0000	FHLMC G1 2113 05 50%2021	06/01/06	10/27/09	2,862.99	2,648.96	214.03 NTC
19,000.0000	FHLMC J0 4867 05 50%2022	06/08/07	10/27/09	10,839.24	10,013.03	826.21 NTC
4,000.0000	US TSY 3.125% SEP 30 2013	10/27/09	11/09/09	4,198.42	4,168.21	30.21 ST
1,000.0000	JPMORGAN CHASE & 2 12% 12	06/30/09	12/11/09	1,015.02	999.08	15.94 ST
1,000.0000	FEDERAL HOME LN MTG CORP	08/29/08	12/11/09	1,092.03	1,015.40	76.63 LT
1,000.0000	FEDERAL NATL MTG ASSOC	07/31/08	12/11/09	1,107.51	1,026.01	81.50 LT
1,000.0000	US TSY 6.125% AUG 15 2029	01/31/08	12/11/09	1,226.60	1,232.69	(6.09) LT

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Exhibit  
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LELAND BECKMAN FOUNDATION

# EMA Fiscal Statement

## REALIZED CAPITAL GAIN AND LOSS SUMMARY

Quantity	Security Description	Date of Acquisition	Date of Liquidation	Sale Price	Cost Basis	Gain or (Loss)
2,000.0000	US TSY 4.000% AUG 15 2018	03/02/09	12/11/09	2,088.91	2,169.44	(80.53) ST
1,000.0000	US TSY 3.125% SEP 30 2013	10/27/09	12/11/09	1,053.01	1,041.07	11.94 ST
1,000.0000	US TSY 4.500% FEB 15 2036	08/31/07	12/11/09	1,003.36	950.31	53.05 LT
5,000.0000	FNMA P849496 05 50%2035 COR	11/15/05	12/11/09	3,526.51	3,269.36	257.15
				116,129.31	110,408.43	5720.88

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**LELAND D. BECKMAN FOUNDATION  
GRANTS AND CONTRIBUTIONS PAID DURING 2009**

<b>NO.</b>	<b>NAME AND ADDRESS</b>	<b>PURPOSE OF GRANT OR CONTRIBUTION</b>	<b>AMOUNT</b>
1	<b>Bear Lake Valley Health Care Foundation</b> 164 South 5 <sup>th</sup> Montpelier, ID 83254	Funds to be used to help Bear Lake Memorial Hospital purchase a new x-ray machine.	\$ 3,000.00
2	<b>Camp Magical Moments</b> P.O. Box 12 Swan Valley, ID 83449	Funds to be used to help provide a camp experience for children with cancer.	\$ 3,000.00
3	<b>City of Refuge</b> 840 Park Avenue Idaho Falls, ID 83402	Funds are designated to help with general operating expenses.	\$ 2,000.00
4	<b>EITC</b> 1600 South 25th East Idaho Falls, ID 83404-5788	Funds to be used to develop a program directed toward training and educating the Hispanic population in eastern Idaho.	\$ 5,000.00
5	<b>Genesis Ministries, Inc.</b> P.O. Box 3458 Idaho Falls, ID 83403	Funds to be for 2010 general operating expenses.	\$ 4,000.00
6	<b>Idaho Falls Arts Council</b> 498 "A" Street Idaho Falls, ID 83402	Funds to be used in furtherance of the Arts Council's programs and/or the purchase of assets in 2009.	\$ 10,000.00
7	<b>Idaho Falls Arts Council</b> 498 "A" Street Idaho Falls, ID 83402	Funds to be used in furtherance of the Arts Council's programs and/or the purchase of assets in 2010.	\$ 10,000.00
8	<b>Idaho Falls Family YMCA</b> 155 N. Corner Idaho Falls, ID 83402	Funds to be used to help fund the Partner With Youth campaign	\$ 1,000.00
9	<b>Idaho Falls Opera Theatre</b> P.O. Box 50204 Idaho Falls, ID 83405	Funds to be used to help with production costs for the calendar year 2009.	\$ 12,000.00

10	<b>Idaho Falls Opera Theatre</b> P.O. Box 50204 Idaho Falls, ID 83405	Funds to be used to help with production costs for the calendar year 2010.	\$ 12,000.00
11	<b>Idaho Falls Symphony Society</b> 450 "A" Street Idaho Falls, ID 83402	Funds to be used to help defray general operating expenses for 2009.	\$ 12,000.00
12	<b>Idaho Falls Symphony Society</b> 450 "A" Street Idaho Falls, ID 83402	Funds to be used to defray general operating expenses for 2010.	\$ 12,000.00
13	<b>Judicial District VII CASA Program, Inc.</b> 445 N. Capital Avenue, Suite 7 Idaho Falls, ID 83402	Assist with expenses of recruitment, training and management of CASA volunteers in 2009.	\$ 1,500.00
14	<b>Judicial District VII CASA Program, Inc.</b> 445 N. Capital Avenue, Suite 7 Idaho Falls, ID 83402	Assist with expenses of recruitment, training and management of CASA volunteers in 2010.	\$ 2,500.00
15	<b>KISU-TV</b> 921 S. 8th Avenue, Stop 8111 Pocatello, ID 83209-8111	Assist with general programming for 2009.	\$ 2,000.00
16	<b>KISU-TV</b> 921 S. 8th Avenue, Stop 8111 Pocatello, ID 83209-8111	Assist with general programming for 2010.	\$ 2,000.00
17	<b>Museum of Idaho</b> 200 N. Eastern Avenue Idaho Falls, ID 83402	Funds to be used to purchase and install window blinds in the new Maeck Family Foundation Education Center.	\$ 3,000.00
18	<b>Museum of Idaho</b> 200 N. Eastern Avenue Idaho Falls, ID 83402	Funds are to be used to purchase invisible UV ray black out removable window covering for the glass curtain wall in the main exhibition hall.	\$ 6,360.00
19	<b>The Shepherd's Inn</b> P.O. Box 51735 Idaho Falls, ID 83405-1735	Funds to be used to help defray general operating expenses in 2009.	\$ 3,000.00
20	<b>The Shepherd's Inn</b> P.O. Box 51735 Idaho Falls, ID 83405-1735	Funds to be used to help defray general operating expenses in 2010.	\$ 3,000.00

21	<b>Swan Valley; City of</b> P.O. Box 93 Swan Valley, ID 83449	Funds to be used to assist in helping repair the building used by the City of Swan Valley as its City Building in 2009.	\$ 1,200.00
22	<b>Swan Valley Senior Citizens</b> P.O. Box 69 Swan Valley, ID 83449	Assist with expenses incurred in providing meals for the elderly in 2009.	\$ 4,800.00
23	<b>Swan Valley Senior Citizens</b> P.O. Box 69 Swan Valley, ID 83449	Assist with expenses incurred in providing meals for the elderly in 2010.	\$ 5,200.00
24	<b>Swan Valley Arts Council</b> P.O. Box 186 Swan Valley, ID 83449	Funds to be used to provide a part-time art instructor for Swan Valley School District #92 in 2009.	\$ 7,000.00
25	<b>Swan Valley Arts Council</b> P.O. Box 186 Swan Valley, ID 83449	Funds to be used to provide a part-time art instructor for Swan Valley School District #92 in 2010.	\$ 7,000.00
26	<b>School District No. 93</b> Rocky Mountain Middle School 3497 N. Ammon Road Idaho Falls, ID 83401	These funds should be used to purchase two projectors, two network USB adaptors, and installation hardware for Language Arts/English Dept.	\$ 2,023.00
27	<b>School District No. 91</b> Mayor's Scholarship Fund 690 John Adams Parkway Idaho Falls, ID 83401	These funds are to be used to fund scholarships in partnership with the 2009 Mayor's Scholarship Fund.	\$ 1,000.00
	<b>TOTAL</b>		\$137,583.00