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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No	1545-0052
20	009

Int	emal R	evenue Se	Note: The foundation	n may b	e able to use a copy of the				<u> </u>
F	or ca	lendar	year 2009, or tax year beginn	ning			and endi		, 20
G	Che	ck all t	hat apply Initial return	1	Initial return o	of a former pu	blic charif	<u>y</u>	Final return
			Amended r	eturn	Addres	ss change		Name change	
			Name of foundation					A Employer ident	fication number
ı	Jse th	ne IRS	THE ZIMMER FAMILY F	OUNDA	ATION, INC.				
label. C/O JENNIFER ZIMMER								81	-0586837
Otherwise, Number and street (or P O box number if m				mail is not delivered to street a	address)	Room/su	Ite B Telephone number (se	e page 10 of the instructions)	
	•	int							
		ype. pecific	145 EAST SADDLE RIV	ER RO	DAD			(	) –
		ctions.	City or town, state, and ZIP cod	e				C If exemption applic pending, check her	
•		01101101						D 1 Foreign organiza	
			SADDLE RIVER, NJ 07	458				2 Foreign organiza	
H	Che	ck type	e of organization: X Section	on 501(	c)(3) exempt private for	undation	_	85% test, check computation	here and attach
ſ	$\overline{}$	• •	1947(a)(1) nonexempt charitable t	•	Other taxable pri		on	·	
Ť			t value of all assets at end		unting method: X C		<del></del>	E If private foundation	b)(1)(A), check here .
-			om Part II, col (c), line		ther (specify)				in a 60-month termination
	•	<b>▶</b> \$	5,690,047.	(Part I,	column (d) must be on	cash basis )		l	b)(1)(B), check here
			ysis of Revenue and Expense	es (The				· · · · · · · · · · · · · · · · · · ·	(d) Disbursements
		total c	of amounts in columns (b), (c), and	d (d)	(a) Revenue and expenses per	(b) Net inve		(c) Adjusted net	for chantable
			not necessarily equal the amounts nn (a) (see page 11 of the instructi		books	incom	е	ıncome	purposes (cash basis only)
_	1								(cash basis only)
	2	Check	tions, gifts, grants, etc., received (attach sche	iired to					
	3		attach Sch B on savings and temporary cash invest						
	4		on savings and temporary cash invest nds and interest from securities					** *,**	
			rents			· · · · · · · · · · · · · · · · · · ·			
	1		tal income or (loss)		73,186.				
ž		Gross s	n or (loss) from sale of assets not on lii ales price for all 135	,000.	737100.				-
Revenue	_		Dil lille da			7	3,186.		
8	7	•	I gain net income (from Part IV, lir	•			3,100.		
_	8		ort-term capital gain					RECEN	/ED
	9 10 a		ales less returns						1-0
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	I		ost of goods sold . Lprofit or (loss) (attach schedule)					O GE U	6 10 10 10 10 10 10 10 10 10 10 10 10 10
	l						_	0000	
	11 12		ncome (attach schedule) Add lines 1 through 11		73,186.	7	3,186.	OGDEN,	<del>                                      </del>
_	13				0.	<del></del>	3,100.		
	1		nsation of officers, directors, trustees,		<u>~</u>				<del></del>
s	14		employee salaries and wages .		<del></del>			<del></del>	<del>-</del>
and Administrative Expenses	15		on plans, employee benefits		_			<del></del>	
per	16 a		fees (attach schedule)		<del></del> -	<u> </u>		·-·	<del></del>
Ж	b		nting fees (attach schedule)		· · · · · · · · · · · · · · · · · · ·	<del></del>		<del>-</del> -	<del>- </del>
ĕ	47		professional fees (attach schedule		-		-	<del>-</del> ·	
rati	17		st		1,465.				<del></del>
ist	18		attach schedule) (see page 14 of the instr		1,405.				<u> </u>
Ē	19	•	ciation (attach schedule) and depl	_			-		
Ad	20		ancy					<u> </u>	
힏	21		, conferences, and meetings						<del></del>
	22		g and publications ATC		55.				
Operating	23		expenses (attach schedule) ATC		35.				<del>-</del>
era	24		pperating and administrative exp		1 500	•			
ð			nes 13 through 23		1,520.				120 645
_	25		outions, gifts, grants paid		130,645.	<u> </u>			130,645
_	26		penses and disbursements Add lines 24	and 25	132,165.	<u> </u>			130,645
	27		ct line 26 from line 12		FO 0770				
			of revenue over expenses and disburseme		-58,979.		22 100		<del>  </del>
			vestment income (if negative, en	,		<del></del>	3,186.		
		Adinet	ted net income (if negative, enter	-0-1	i	I		l -0 <b>-</b>	i .

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions. 61853C K355 6/3/2010 5:09:15 PM V 09-6.3

JSA \*\* ATCH 1 Form 990-PF (2009)

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PAGE 172

81-0586837

Cash - non-interest-bearing   25,951, 28,666. 28,666.	Р	art II	Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End of	year
2 Savengs and temporary cash evestiments 3 Accounts receivable   Less distributed for disubitil accounts   Less distributed for formation of the control of			amounts only (See instructions )			<del></del>
Accounts receivable   Less allowance for doubtful accounts    4 Pledges receivable   Less allowance for doubtful accounts    5 Grants receivable   Less allowance for doubtful accounts    5 Grants receivable    6 Rocewables due from officers, directors, fursitees, and other   desqualified persons (estant schodule)    7 Other notes and loans receivable (lates spit of the metricinos)    7 Other notes and loans receivable (lates spit of the metricinos)    8 Inventiones for sale or use    8 Inventiones for sale or use    8 Inventiones for sale or use    9 Prepard dependes and deferred charges    10 Less allowance of doubtful accounts    10 Investments - corporate book (lates his chedule)    10 Investments - corporate book (lates his chedule)    11 Investments - corporate book (lates his chedule)    12 Investments - corporate book (lates his chedule)    13 Investments - corporate book (lates his chedule)    14 Investments - corporate book (lates his chedule)    15 Investments - corporate book (lates his chedule)    16 Investments - corporate book (lates his chedule)    17 Investments - corporate book (lates his chedule)    18 Investments - corporate book (lates his chedule)    19 Investments - corporate book (lates his chedule)    10 Investments - corporate book (lates his chedule)    10 Investments - corporate book (lates his chedule)    11 Investments - corporate book (lates his chedule)    12 Investments - corporate book (lates his chedule)    13 Investments - corporate book (lates his chedule)    14 Investments - corporate book (lates his chedule)    15 Total alsosets (lot be completed by all filers - see the instructions Alto, see page 4, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1,		1	Cash - non-interest-bearing	25,851.	28,686.	28,686.
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12   Investments - mortgage loans   ATCH 3   874,535   1,680,957   5,661,361     14   Land, buildings, and aguyment hales   Gatach schedule   ATCH 3   874,535   1,680,957   5,661,361     15   Chief assets (describe   10   10   10   10   10   10   10   1			(attach schedule)			
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Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.  24 Unrestricted 25 Temporanly restricted 26 Permanently restricted 27 Capital stock, trust principal, or current funds 28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 30 Total net assets or fund balances (see page 17 of the instructions) 31 Total lilabilities and net assets/fund balances (see page 17 of the enstructions) 41 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 42 Enter amount from Part I, line 27a 43 Other increases not included in line 2 (itemize) ATTACHMENT 4 54 Add lines 1, 2, and 3 55 Decreases not included in line 2 (itemize) 55 66 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 66 1,709,643.						
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Total labilities and net assets frund balances (see page 17 of the instructions)  Total labilities and net assets frund balances (see page 17 of the instructions)  Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  Enter amount from Part I, line 27a  Other increases not included in line 2 (itemize)  Add lines 1, 2, and 3  Decreases not included in line 2 (itemize)  Total net assets or fund balances at end of year (line 4 minus line 5) - Part III, column (b), line 30  Linestriction  Axis and a service of the permanently restricted  Pard not determine and complete lines 27 through 31  Pard III Analysis of Changes in Aterior specified  Pard III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure ewith end-of-year figure ew						
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28 Paid-in or capital surplus, or land, bldg, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 900, 386. 1,709, 643.  30 Total net assets or fund balances (see page 17 of the instructions) 900, 386. 1,709, 643.  31 Total liabilities and net assets/fund balances (see page 17 of the instructions) 900, 386. 1,709, 643.  Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 1 900, 386.  2 Enter amount from Part I, line 27a 2 -58,979.  3 Other increases not included in line 2 (itemize) ATTACHMENT 4 3 868,236.  4 Add lines 1, 2, and 3 4 1,709,643.  5 Decreases not included in line 2 (itemize) 5 - Part II, column (b), line 30 6 1,709,643.	2					
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31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	set			900 386	1.709.643	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	AS		• · · · · · · · · · · · · · · · · · · ·	3007300.	1,,03,013.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	et	30	i	900 386	1 709 643	
of the instructions)	_	24	Total liabilities and not escate/fund balances (see page 17	300,300.	1,703,013.	
Part III Analysis of Changes in Net Assets or Fund Balances  1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)  2 Enter amount from Part I, line 27a  3 Other increases not included in line 2 (itemize) ▶ ATTACHMENT 4  4 Add lines 1, 2, and 3  5 Decreases not included in line 2 (itemize) ▶  6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30  6 1,709,643.		31	(	000 306	1 709 643	
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3 868,236. 4 Add lines 1, 2, and 3 4 1,709,643. 5 Decreases not included in line 2 (itemize) ► ATTACHMENT 4 5 1,709,643. 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,709,643.	_				· · · · · · · · · <del>                                      </del>	
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5 Decreases not included in line 2 (itemize) ▶ 5 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,709,643.			" 10			<del></del>
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6 1,709,643.					· · · · · · · · · <del>                    </del>	1,/09,643.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30   6   1,709,643.	-		` '		<del></del>	1 700 640
	<u>6</u>	Tota	I net assets or fund balances at end of year (line 4 minus line	5) - Part II, column (b), lir	ne 30   <b>6</b>	

Form 990-PF (2009)		81-03808.	<del></del>		Page 3
Part IV Gapital Gain	s and Losses for Tax on In	vestment income	(b) How		
• • • • • • • • • • • • • • • • • • • •	d describe the kind(s) of property sold (	<del>-</del> ·	acquired P-Purchase	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
<del></del>	orick warehouse, or common stock, 200	shs MLC Co )	D-Donation	(mo , day, yr )	(ino , day, yr )
1a SEE PART IV SCHE	DULE			ļ <u></u>	
<u>b</u>				<u> </u>	
C					
d					
e				<u></u>	<u></u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) minu	
а					
b					
С					
d					
e					
	owing gain in column (h) and owned	by the foundation on 12/31/69		Gains (Col (h) g	ain minus
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (ı) over col (ı), ıf any		(k), but not less t Losses (from co	han -0-) <b>or</b>
b					
C			· - · - · - · - · · - · · · · · · · · ·		· · · · · · · · · · · · · · · · · · ·
d		•			
е		If gain, also enter in Part I, line 7	<del> </del>		-
2 Capital gain net income or	(not conital loce)	If (loss), enter -0- in Part I, line 7	2		73,186.
2. Not about form capital agin			<del>-</del> -		737100.
	or (loss) as defined in sections 122		1		
=	line 8, column (c) (see pages 13 ar				
If (loss), enter -0- in Part I,	line 8	<u> </u>	3		
Part V Qualification U	nder Section <u>4940(e)</u> for Redu	ced Tax on Net Investment Inc	ome		
(For optional use by domestic	private foundations subject to the	section 4940(a) tax on net investmen	t income )	)	
If section 4940(d)(2) applies,	leave this part blank				
11 30011011 4040(d)(2) applies,	iouvo uno part biarik				
Was the foundation liable for	the section 4942 tax on the distribut	table amount of any year in the base	neriod?		Yes X No
	not qualify under section 4940(e). D		penou.	∟	] 103[] 110
			- makina	ony ontrine	
(a)	<u> </u>	see page 18 of the instructions before	a making a	any entries.	
Base period years	(b)	(c) Net value of noncharitable-use assets		Distribution ra	
Calendar year (or tax year beginning in)	Adjusted qualifying distributions			(col (b) divided by	
2008	125,865.	4,980,587.	ļ		0.025271
2007	263,804.	5,026,044.			0.052487
2006	263,165.	3,485,910.			0.075494
2005	154,975.	2,766,183.			0.056025
2004	240,350.	2,299,510.			0.104522
2 Total of line 1, column (d)	)		2		0.313799
	for the 5-year base period - divide t	the total on line 2 by 5, or by the	<del>-</del>		
•		•	,		0.062760
number of years the found	dation has been in existence if less	ulali 5 years	3		0.002700
				-	FOF 740
4 Enter the net value of nor	ncharitable-use assets for 2009 fron	n Part X, line 5	4	5,	525,748.
5 Multiply line 4 by line 3			5		346,796.
6 Enter 1% of net investme	nt income (1% of Part I. line 27b)		6		732.
	· · · · · · · · · · · · · · · · · · ·				
7 Add lines 5 and 6			7		347,528.
, Add intes 5 and 6			<del>  '-   -</del>		
9 Fator coalities described	one from Dark VIII. II 4		,		130,645.
8 Enter qualifying distribution		S. C. W. Land Ab. and complete.	8	voing = 40/ +-	
If line 8 is equal to or g		in Part VI, line 1b, and complete	mat part	using a 1% ta	A rate See the

Par	Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the ins	tructi	ons)		
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1				
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,4	64.	
here ▶ and enter 1% of Part I, line 27b					
С	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%				
	of Part I, line 12, col (b)				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)				
3	Add lines 1 and 2		1,4	64.	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.	
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		1,4	64.	
6	Credits/Payments				
а	2009 estimated tax payments and 2008 overpayment credited to 2009 6a 1,465.				
ь	Exempt foreign organizations-tax withheld at source 6b 0.				
С	Tax paid with application for extension of time to file (Form 8868) 6c 0.				
	Backup withholding erroneously withheld 6d 6d				
7	Total credits and payments Add lines 6a through 6d		1,4	65.	
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached				
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid.			1.	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ 1. Refunded ▶ 11				
Par	VII-A Statements Regarding Activities				
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No	
	participate or intervene in any political campaign?	1a		Х	
ь	Did it spend more than \$100 duning the year (either directly or indirectly) for political purposes (see page 19				
	of the instructions for definition)?	1ь		Х	
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials				
	published or distributed by the foundation in connection with the activities				
С	Did the foundation file Form 1120-POL for this year?	1c		Х	
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year				
	(1) On the foundation  \$\( \) \( \)				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed				
_	on foundation managers >\$				
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2	j	Х	
	If "Yes," attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of	( i			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		Х	
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		Х	
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		-	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		Х	
-	If "Yes," attach the statement required by General Instruction T				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				
•	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that				
	conflict with the state law remain in the governing instrument?	6	Х		
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	7	Х		
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the				
	instructions) > NJ,	i			
h	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General				
	(or designate) of each state as required by General Instruction G?If "No," attach explanation	8b	Х		
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	90			
٠	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page	(	ļ		
	27)? If "Yes," complete Part XIV	9		Х	
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their				
	names and addresses	10		Х	
	<u></u>				

orm 9	990-PF (200	9) 81-0586837			F	age <b>5</b>
Par	t VII-A	Statements Regarding Activities (continued)				
11	At any tim	ne during the year, did the foundation, directly or indirectly, own a controlled entity within the				
	meaning o	of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		11		X
12	Did the fo	undation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17	7, 2008?		12		X
13	Did the fo	undation comply with the public inspection requirements for its annual returns and exemption application?	L	13	Х	
	Website a	address   N/A				~
14	The book	5 ale iii cale oi   P   Telephone iiu   P	12-440	-074	0	
	Located a	at ►TAXPAYERS ADDRESS ZIP+4 ► C	7458			<del>,,</del> -
15		947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here · · · · · · · ·			▶	Ш
		the amount of tax-exempt interest received or accrued during the year	▶ 15			
Par	t VII-B	Statements Regarding Activities for Which Form 4720 May Be Required				
	File Form	n 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the	e year did the foundation (either directly or indirectly)				
	(1) Engag	ge in the sale or exchange, or leasing of property with a disqualified person? Yes	No			
	(2) Borro	w money from, lend money to, or otherwise extend credit to (or accept it from) a	רב			i
	disqua	alified person? Yes	<b></b>			
	(3) Furnis	sh goods, services, or facilities to (or accept them from) a disqualified person? Yes	<b>⊣</b>			
	(4) Pay c	compensation to, or pay or reimburse the expenses of, a disqualified person? Yes	No			
	(5) Trans	sfer any income or assets to a disqualified person (or make any of either available for	ה			
		Entert of use of a disqualifica persony.	∐ No			
	(6) Agree	e to pay money or property to a government official? ( Exception. Check "No" if				
	the fo	oundation agreed to make a grant to or to employ the official for a period after	ה			1
	termir	nation of government service, if terminating within 90 days ) [ Yes ]	No	]		
b	If any ans	wer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53	3 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	· · · · ·	1b		
	Organizat	ions relying on a current notice regarding disaster assistance check here	_]			
C	Did the fo	undation engage in a prior year in any of the acts described in 1a, other than excepted acts, that				v
	were not	corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on	failure to distribute income (section 4942) (does not apply for years the foundation was a private				
	operating	foundation defined in section 4942(j)(3) or 4942(j)(5))				•
а		d of tax year 2009, did the foundation have any undistributed income (lines 6d and	7			
		inity for tax year(3) beginning before 2003.	∐ No			
		st the years				
b		any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2)				
		o incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)				
	=	rs listed, answer "No" and attach statement - see page 20 of the instructions )		2b		-
С	•	visions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here				
3a		undation hold more than a 2% direct or indirect interest in any business	No			
		at any time during the year.	. NO			
b		did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or				
		ed persons after May 26, 1969, (2) the lapse of the 5-year penod (or longer period approved by the		1		
		ioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse				
		0-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the		314		
		n had excess business holdings in 2009.)		3b 4a		X
		nundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		- <del></del>		
b		undation make any investment in a prior year (but after December 31, 1969) that could jeopardize its purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		х
	J	- Pariette and that book followed from Joopardy boloto the mot day of the tax year beginning in 2000.	<u> </u>		L	

. . . . . . 4b X
Form 990-PF (2009)

Form :	990-PF (2009)		<u></u> 81-058	6837		Page 6
Par	t VII-B Statements Regarding Activities fo	r Which Form 47:	20 May Be Requir	ed (continued)		
5 a	During the year did the foundation pay or incur any amount (1). Carry on propaganda, or otherwise attempt to influence (2).	e legislation (section 4		Yes X No	,	
	(2) Influence the outcome of any specific public election (significantly or indirectly, any voter registration drive?	•	carry on,	Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or other				,	
	(4) Provide a grant to an organization other than a charital	ble, etc, organization o	described in			
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (se	ee page 22 of the instri	uctions)	Yes X No	,	
	(5) Provide for any purpose other than religious, charitable	e, scientific, literary, or	educational			,
	purposes, or for the prevention of cruelty to children or	animals?		. Yes X No	,	
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans	actions fail to qualify	under the exceptions	described in		
	Regulations section 53 4945 or in a current notice regard	ling disaster assistanc	e (see page 22 of the i		5b	
	Organizations relying on a current notice regarding disaste	r assistance check her	e	<b>►</b> [X]		,
¢	If the answer is "Yes" to question 5a(4), does the foundation	n claim exemption fror	n the tax			
	because it maintained expenditure responsibility for the gra	ant?		. Yes X No	,	
	If "Yes," attach the statement required by Regulations sect	ion 53 4945-5(d)				
6 a	Did the foundation, during the year, receive any funds, dire	ctly or indirectly, to pay	y premiums			
	on a personal benefit contract?			Yes X No		
b	Did the foundation, during the year, pay premiums, directly	or indirectly, on a pers	sonal benefit contract?		6b	X
	If "Yes" to 6b, file Form 8870					
	At any time during the tax year, was the foundation a party	·	-	Yes X No	· }	
	If yes, did the foundation receive any proceeds or have any VIII Information About Officers, Directors			Highly Paid Emp		
	and Contractors	<u> </u>				
1	List all officers, directors, trustees, foundation mar				·	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
 Δπ	 TACHMENT 5		0.	٥.ا		0
111	·					
						_
	Compensation of five highest-paid employees (other f none, enter "NONE."	er than those includ	led on line 1 - see p	age 23 of the instruc	tions).	
		(b) Title, and average		(d) Contributions to	/-> F	
(a)	Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	employee benefit plans and deferred compensation	(e) Expense other allov	
				Compensation	<del></del>	
	NONE					
	· · -					
Tota	number of other employees paid over \$50,000 .				<b>. &gt;</b>	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid E and Contractors (continued)	mployees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If n	one, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
Total number of others receiving over \$50,000 for professional services	▶ NONE
	<del> </del>
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
1	
2	
*	
3	
~	·
4	
·	
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	I
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
All other program-related investments See page 24 of the instructions	
3 NONE	
	· <b></b>
Total. Add lines 1 through 3	

Pa	Int X Minimum Investment Return (All domestic foundations must complete this part. Foreign see page 24 of the instructions.)	n foundations	),
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		<del></del>
	purposes		
а	Average monthly fair market value of securities	1a	5,599,186.
b	Average of monthly cash balances	1b	10,710.
С	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	5,609,896.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	5,609,896.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		
	of the instructions)	4	84,148.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	5,525,748.
6	Minimum investment return. Enter 5% of line 5	6	276,287.
Pa	rt XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private		
	foundations and certain foreign organizations check here ▶ and do not complete this pa		
1	Minimum investment return from Part X, line 6	1	276,287.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 1, 464.		
b	Income tax for 2009 (This does not include the tax from Part VI.) 2b		
С	Add lines 2a and 2b	2c	1,464.
3	Distributable amount before adjustments Subtract line 2c from line 1	3	274,823.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	274,823.
6	Deduction from distributable amount (see page 25 of the instructions)	6	<del></del>
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII,	_	
	line 1	7	274,823.
Pa	rt XII Qualifying Distributions(see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	130,645.
b		1b	0.
2	Program-related investments - total from Part IX-B  Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
		2	0.
3	purposes  Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	130,645.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		•
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	130,645.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating wheth		· · · · · · · · · · · · · · · · · · ·
	qualifies for the section 4940(e) reduction of tax in those years.		

Pa	rt XIII Undistributed Income (see page	26 of the instruction	is)		
		(a)	(b)	(c)	(d)
1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009
	line 7				274,823.
2	Undistributed income, if any, as of the end of 2009				
a				· 0.l	
ь	00 07 00 06 00 05		0.		
3	Excess distributions carryover, if any, to 2009		-		· · ·
	From 2004				
	16 050			i	
b	99.960			İ	
C	14 022				i
d					
e	**************************************	246,958.			1
Ţ	Total of lines 3a through e	240,930.			1
4	Qualifying distributions for 2009 from Part XII,			ì	
	line 4 ▶ \$130,645.				
а	Applied to 2008, but not more than line 2a			0.	
b	Applied to undistributed income of prior years (Election				1
	required - see page 26 of the instructions)			<u> </u>	
С	Treated as distributions out of corpus (Election				
	required - see page 26 of the instructions)				
d	Applied to 2009 distributable amount				130,645.
е	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009	144,178.			144,178.
	(If an amount appears in column (d), the same				
6	amount must be shown in column (a) ) Enter the net total of each column as				,
•	indicated below:				
а	Corpus Add lines 3f, 4c, and 4e Subtract line 5	102,780.			
	Prior years' undistributed income Subtract				
D	line 4b from line 2b		0.		
С	Enter the amount of prior years' undistributed				
	income for which a notice of deficiency has been				
	issued, or on which the section 4942(a) tax has been previously assessed.				
	, , ,				
a	Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0.		
е	Undistributed income for 2008 Subtract line				
	4a from line 2a Taxable amount - see page			0.	
	27 of the instructions				
f	Undistributed income for 2009 Subtract lines				
	4d and 5 from line 1 This amount must be distributed in 2010				
7	Amounts treated as distributions out of corpus			·	
•	to satisfy requirements imposed by section				
	170(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8	instructions)				
-	applied on line 5 or line 7 (see page 27 of the				
	instructions)				<del></del>
9	Excess distributions carryover to 2010.	102 700			
	Subtract lines 7 and 8 from line 6a	102,780.			<u></u>
	Analysis of line 9				
	Excess from 2005				
	Excess from 2006 87,847.				
	Excess from 2007 14,933.				
d	Excess from 2008 0 .				
е	Excess from 2009 0 .				

Pa	art XIV Private Oper	ating Foundations	(see page 27 of the	instructions and Par	rt VII-A, question 9)	NOT APPLICABL	
1 a	a If the foundation has received a ruling or determination letter that it is a private operating						
	foundation, and the ruling is effective for 2009, enter the date of the ruling						
b	Check box to indicate whe	ther the foundation is a p	rivate operating foundation		4942	(j)(3) or 4942(j)(5)	
_		Tax year		Prior 3 years			
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total	
	I or the minimum investment	(2) 2000	(=)====	(0) = 00	(, 2000	<del></del>	
	return from Part X for each						
	year listed						
b	85% of line 2a						
С	Qualifying distributions from Part						
	XII, line 4 for each year listed .						
d	Amounts included in line 2c not used directly for active conduct						
	of exempt activities						
е	Qualifying distributions made						
	directly for active conduct of						
	exempt activities Subtract line 2d from line 2c						
3	Complete 3a, b, or c for the						
_	"Assets" alternative test - enter						
а							
	(1) Value of all assets (2) Value of assets qualifying						
	under section						
ь	4942(j)(3)(B)(i)						
	enter 2/3 of minimum invest-						
	ment return shown in Part X,				,		
	line 6 for each year listed						
С	"Support" alternative test - enter						
	(1) Total support other than gross investment income			İ			
	(interest, dividends, rents,						
	payments on securities loans (section 512(a)(5)).						
	or royalties)						
	(2) Support from general						
	public and 5 or more exempt organizations as			1			
	provided in section 4942						
	(j)(3)(B)(III)						
	port from an exempt						
	organization (4) Gross investment income						
Pa		ary Information (C	omplete this part	only if the found	ation had \$5,000	or more in assets	
		during the year - se			allon naa 40,000	0, 111010 III accou	
1	Information Regarding			· · · · · · · · · · · · · · · · · · ·	<del></del>		
a	List any managers of			e than 2% of the tota	l contributions recei	ved by the foundation	
_	before the close of any	tax year (but only if the	ney have contributed	more than \$5,000) (S	see section 507(d)(2)	)	
	_		•	, , ,	· // //		
	N/A				·		
b	List any managers of					y large portion of the	
	ownership of a partner	snip or other entity) o	r which the foundation	nas a 10% or greater	interest.		
	/ -						
	N/A Information Regarding	Cantalbudian Cant	C:# Lass Cabalasah	In .4. D			
2	<u> </u>			• • •			
	Check here ► X if t	he foundation only	makes contributions	to preselected chari	table organizations	and does not accept	
					e 28 of the instructi	ons) to individuals or	
	organizations under ot	ner conditions, comple	ete items za, b, c, and	1 Q. ————————————————————————————————————			
а	The name, address, an	d telephone number of	the person to whom a	applications should be a	addressed		
	ATTACHME	ENT 6					
b	The form in which appli	ications should be sub	mitted and information	and materials they sho	ould include:		
				-			
	N/A						
c	Any submission deadling	nes					
_	.,						
	N/A						
Ч.	Any restrictions or li	mitations on awards	such as by geogra	anhical areas charita	ble fields kinds of	institutions or other	
u	factors:	imations on awaius	, such as by geogle	upinoui aicas, unailla	ioio noido, kilius Ul	manuations, or other	
	NI / TA						

3 Grants and Contributions Paid Durin	g the Year or Appr	oved for F	- - uture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	Allount
a Paid during the year				
a Paid during the year  ATTACHMENT 7				
				120.645
b Approved for future payment			<u></u>	130,645.
Total		· · · · · ·		

r gross amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of
Program service revenue				7 11.021.1	the instructions )
·					
				· · · · · · · · · · · · · · · ·	
Fees and contracts from government agencies					
Membership dues and assessments					
nterest on savings and temporary cash investments					
Dividends and interest from securities					
Net rental income or (loss) from real estate					
a Debt-financed property					
Not debt-financed property					
Net rental income or (loss) from personal property				· · · · · · - · · · · · · · · · · · · ·	
Other investment income			18	73,186.	
Gain or (loss) from sales of assets other than inventory					
Net income or (loss) from special events					
Gross profit or (loss) from sales of inventory					
Other revenue a					
o					
c					
d		_			
-					1
e		_		72.106	-
Subtotal Add columns (b), (d), and (e)				73,186.	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)				·	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 28 to  rt XVI-B Relationship of Activities	verify calcula	ations) ccomplishment of E	xempt Purp	13	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purp	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purp	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purp	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purp	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purp	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purp	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  worksheet in line 13 instructions on page 28 to rt XVI-B Relationship of Activities  Explain below how each activities the accomplishment of the fi	verify calcula s to the Ac	ations) ccomplishment of E ch income is reporte exempt purposes	Exempt Purped in column (other than I	ooses  (e) of Part XVI-A cor	73,186

Form	990-PF (	2009)				8	1-0280837				Pa	age <b>13</b>
Pai	t XVII	Information Exempt Organization		Transfers To a	nd Transa	ections a	ind Relatio	nships	With N	lonc	harit	able
1	Did t	he organization directl		engage in any of	f the following	g with an	v other organ	ization d	lescribed		Yes	No
•	ın se	ction 501(c) of the C zations? ers from the reporting fo	ode (other than	n section 501(c)(3)	organizations							
а										l		.,
		ash								I .	<u> </u>	X
	. ,	ther assets	• • • • • • •			• • • • • •				1a(2)		X
b		transactions										١
		ales of assets to a nonch								<u>1b(1)</u>		X
		urchases of assets from a								1b(2)		X
		ental of facilities, equipm								1b(3)		Х
	(4) R	eimbursement arrangem	ents							1b(4)		X
	(5) Lo	oans or loan guarantees								1b(5)		X
	(6) Pe	erformance of services or	membership or f	undraising solicitation	ıs					1b(6)		X
С	Sharın	g of facilities, equipment	, mailing lists, oth	er assets, or paid em	ployees					1c		X
d	If the	answer to any of	the above is '	"Yes," complete the	e following s	schedule (	Column (b) sh	ould alw	ays show	the	fair i	marke
	value	of the goods, other	assets, or sen	vices given by the	reporting fo	undation	If the foundat	ion rece	ived less	than	fair r	marke
	value	in any transaction of	r sharing arran	gement, show in	column (d) ti	he value o	of the goods,	other as	ssets, or	service	es rec	eived
(a) L	ine no	(b) Amount involved	(c) Name of	noncharitable exempt or	ganization	(d) Descr	ption of transfers,	transaction	s, and share	ng arran	gemen	its
		N/A				N/A						
					·							
							•					
						<del></del>					·	
2a		foundation directly or n 501(c) of the Code (ot				nore tax-ex	empt organizat	ions desc	cribed in		es 🗀	No
b	If "Yes	," complete the following	schedule	•								
		(a) Name of organizatio	<u> </u>	(b) Type o	f organization		(c)	Description	of relations	hip		
			<del>_</del>									
		penalties of perjury, I dec it is true correct, and com	lare that I have ex plete Declaration	camined this return, inc of preparer (other than	cluding accompa taxpayer or fidu	nying schedu uciary) is bas	ules and statemer ed on all informat	_		f my ki has ai	nowled ny know	ge and wledge
_	<b>)</b> –	Jumy .	<del></del>			10/0/01	<u>0010 , P. 7</u>	Direc	401			
j.e	Si	gnature of officer or trustee	<u> </u>	<del> </del>		Date		itle				
Ĭ					Date		Check if	!	Preparer's number (Se	dentify	ing	n
Sign Here	Paid Preparer's Use Only	Preparer's signature	MA	2, CPA	6/	22/16	self-employed	ا لساح	page 30 of th 142-78-	e instru	ctions)	"
	Pa Tepa Se (	Firm's name (or yours in	ROTHS		COMPANY,	P.C.	E	IN ▶ 2:	2-21310	009		
j	ᇫᄀ	self-employed), address	s, $\sqrt{4}$ BECI	KER FARM ROAL								

and ZIP code

4 BECKER FARM ROAD

NJ

ROSELAND,

07068-1785 | Phone no 973-994-6666

## Form **8868**

(Rev April 2009)

## Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

Internal Revenue Se		► File a separate application for each return.		
		Automatic 3-Month Extension, complete only Part I and check this box		X
		Additional (Not Automatic) 3-Month Extension, complete only Part II (on page unlessou have already been granted an automatic 3-month extension on a previou		
Part I Auto	matic 3-	Month Extension of Time. Only submit original (no copies needed).		
		file Form 990-T and requesting an automatic 6-month extension - check this box at	nd comple	ete
Part I only		·		▶ 🔲
All other corpo		Including 1120-C filers), partnerships, REMICs, and trusts must use Form 70 eturns.	104 to re	equest an extension of
Electronic Filing one of the ret electronically in returns, or a co	n <b>g (e-file)</b> turns note f (1) you omposite	Generally, you can electronically file Form 8868 if you want a 3-month auto- ed below (6 months for a corporation required to file Form 990-T) However, want the additional (not automatic) 3-month extension or (2) you file Forms or consolidated From 990-T Instead, you must submit the fully completed and on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for C	er, you d 990-BL, Isigned p	annot file Form 8868 6069, or 8870, group page 2 (Part II) of Form
Type or	Name of	Exempt Organization THE ZIMMER FAMILY FOUNDATION, INC.	Employe	r identification number
print		) JENNIFER ZIMMER	81-	0586837
File by the	Number	street, and room or suite no If a P O box, see instructions		
due date for	14	5 EAST SADDLE RIVER ROAD		
filing your return See	City, tow	n or post office, state, and ZIP code. For a foreign address, see instructions		
instructions	SAI	DDLE RIVER, NJ 07458		
Form 990 Form 990 Form 990 X Form 990	-BL -EZ	Form 990-T (sec 401(a) or 408(a) trust) Form 990-T (trust other than above) Form	m 4720 m 5227 m 6069 m 8870	
<ul> <li>If the organ</li> <li>If this is for</li> <li>for the whole gnames and EIN</li> </ul>	ization do a Group f group, che ls of all m	embers the extension will cover.  itomatic 3-month (6 months for a corporation required to file Form	n 990-T	•
until for the org	ganızation	's return for:	named a	above. The extension is
► X		year <u>2009</u> or beginning, and ending		
2 If this tax	year is fo	r less than 12 months, check reason: Initial return Final return	Change	e in accounting period
•	-	is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, dits. See instructions.	less any	3a \$ 1,464.
b If this ap	plication	s for Form 990-PF or 990-T, enter any refundable credits and estimated tax p	ayments	
		prior year overpayment allowed as a credit.		3b \$ 1,465.
		tract line 3b from line 3a. Include your payment with this form, or, if required,	•	
with FT(	O coupor	or, if required, by using EFTPS (Electronic Federal Tax Payment Syste	m) See	
instruction				3c \$ 0.
Caution. If you	are going	to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and	d Form 88	379-EO
for payment ins				
For Privacy Ac	t and Par	perwork Reduction Act Notice, see Instructions.		Form 8868 (Rev 4-2009)

' Kınd of P	APITAL GA			cription		P or D	Date	Date sold
Gross sale	Depreciation	Cost or	FMV	Adj basis	Excess of	D	acquired Gain	
price less xpenses of sale	allowed/ allowable	other basis	as of 12/31/69	as of 12/31/69	FMV over adj basis		or (loss)	
35,000.		ZLP OFFSHOP PROPERTY TY 61,814.	RE UTILITY F			P	VARIOUS 73,186.	12/01/200
TAL GAIN (L	oss)						73,186.	

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT

ENDING BOOK VALUE

ENDING FMV

1,680,957.

5,661,361.

TOTALS

ZLP OFFSHORE UTIITY FUND, LTD

DESCRIPTION

1,680,957.

5,661,361.

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION

AMOUNT

PRIOR PERIOD BASIS ADJUSTMENT

868,236.

TOTAL

868,236.

00026039

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	CONTE TO EN COMPENSATION BENEI	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS

TITLE WEEK 1
DIRECTOR, PRESIDENT 2.00
DIRECTOR, CHAIRMAN 2.00
DIRECTOR 2.

GRAND TOTALS

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

N/A

YEAR	
THE	
DURING	
PAID	
AND CONTRIBUTIONS PAID DURING THE YEAR	
CONTRIE	
AND	
GRANTS	
XV.	
PART	
4 990PE,	
FOR	

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SSDS 275 MCKINLEY AVE NEW MILFORD, NJ 07646	NONE 501(C)(3)	UNRESTRICTED CHARITABLE USE	107,120
VALLEY HOSPITAL FOUNDATION 223 NORTH VAN DIEN AVENUE RIDGEWOOD, NJ 07450	NONE 501(C)(3)	UNRESTRICTED CHARITABLE USE	200
WANDELL SCHOOL EDUCATION FOUNDATION 97 E. ALLENDALE ROAD SADDLE RIVER, NJ 07458	NONE 501(C)(3)	UNRESTRICTED CHARITABLE USE	2,950
CHABAD ZIMMER SCHOOLS 3048 VALLEY ROAD BASKING RIDGE, NJ 07920	NONE 501 (C) (3)	UNRESTRICTED CHARITABLE USE	15,000
FOOTPRINTS IN THE SAND FOUNDATION 100 PARAGON DRIVE, SUITE 250 MONTVALE, NJ 07645	NONE 501 (C) (3)	UNRESTRICTED CHARITABLE USE	3,000
AREYUUT 147 SOUTH WASHINGTON AVE BERGENFIELD, NJ 07621	NONE 501(C)(3)	UNRESTRICTED CHARITABLE USE	2 C

TOTAL CONTRIBUTIONS PAID

130,645

ATTACHMENT 7 PAGE 21

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PENALTY COMPUTATION DETAIL - FORM 2220

DATE PD UNDERPAYMENT BEG. DATE END DATE DAYS % PENALTY

QUARTER 4, RATE PERIOD 1 (12/15/2009 - 05/15/2010)

12/16/2009 1,012. 12/15/2009 12/16/2009 1 4 TOTAL TO FORM 2220, LINE 22, COLUMN D

TOTAL UNDERPAYMENT PENALTY