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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

							rting requirements.	2003
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				Initial return of a fo			Final return	
		Amended return	[Address chang	ge		Name change	
ı	abel.		iC					number
				street address)		Room/suite		
Internal Revenue Service Note. The foundation may be able to use a copy of this return to salisty state reporting requirements. For calendar year 2009, or tax year beginning G Check all that apply: Initial return Amended return Initial return of a former public charity Name change A Employer identification number 81 – 0417522 B Telephone number 81 – 0417522 B Telephone number 82 – 1 FAIRWAY DRIVE See Specific City or town, state, and ZiP code Instructions. WHITEFISH, MT 59937 H Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other rises, 1 Fair market value of all assets at end of year (from Part II, col. (c), line 16) Part II Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) must be on cash basis.) 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and emponers in a fine amounts in column (b) 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and interporary 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and the reporary 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and temporary 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and temporary 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and temporary 1 Contributions, gifts, grants, etc., received 2 Check M. (if the bundation is not required to attach Sch B 3 Interest on aswings and temporary 1 Contributions and an encounter (from Party), the 2) 3 Retain the contributions and temporary 1 Contributions and an eneces (from Party), the 2) 3 Retain the contributions and an enco		87						
Inst	ructio	whitefish, MT 59937		·			D 1. Foreign organizations,	check here
H_0	_				4		check here and attach cor	nputation
						rual		
		· ==	•			uai	1	•
•					basis.)			
		Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not	(a)	Revenue and	(b) Net ir		(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
	1			<u>-</u>			N/A	
	2			1 (11		1 (11		oma menterim 1
	l .							STATEMENT 1 STATEMENT 2
	l '		_	2,800.		2,000.		SIAIEMENI Z
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_			Nº O					
nue				781				
eve	7	Capital gain net income (from Part V, line 2)	2010	1 1 2		0.		
Œ	8	Net short-term capital gain 8 MAY 1 7	2010		_	<u> </u>		
	9	Income modifications	. 11					
	١.	and allowances	N, U		·			<u> </u>
	l	Less Cost of goods sold						
	l	. ,		207.415.	20	7.415.		STATEMENT 3
	1							
	13	Compensation of officers, directors, trustees, etc		24,000.	_ 1	8,000.		6,000.
	14	Other employee salaries and wages				-	•	
s	1							
nse	ł	•		600		E10		170.
xpe	1	•		680.		510.		170.
ē E	1	•			· · · -			 -
ati	18	Taxes STMT 5		34,331.	2	29,608.		464.
ist	19	Depreciation and depletion						
Ē	20	Occupancy						
¥	21	Travel, conferences, and meetings						
anc	22	Printing and publications		1.5				4
ting	23	Other expenses STMT 6		15.		11.	·	4.
era	24	Total operating and administrative expenses. Add lines 13 through 23		59,026.	_	18,129		6,638.
ဝိ	25	Contributions, gifts, grants paid		165,500.		<u> </u>		165,500.
		Add lines 24 and 25		224,526.	4	18,129		172,138.
	27	Subtract line 26 from line 12:						
		Excess of revenue over expenses and disbursements		-12,670.	1 /	2 707		
		Net investment income (if negative, enter -0-)	 		16	3,727	N/A	
	<u> </u>	Adjusted net income (if negative, enter -0-)	<u> </u>		L		IV/A	200 PE

6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30

53,062.

Form **990-PF** (2009)

Form 990-PF (2009) ILA	B DOUSMAN FUND and Losses for Tax on	INC	Income			8	1-041	<u> 1522 </u>	Page 3
	be the kind(s) of property sold (e		HICOINE	(b) Hov	v acquired urchase	(c) Date a	acquired	(d) Date	sold
2-story brick war	ehouse; or common stock, 200 s	shs. MLC Co.)		D-D	urcnase onation	` (mo., d		(mo., day	
1a				•					
b NOI	<u>/F</u>								
				ļ					
e									
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale		-		ain or (loss) s (f) minus (
8									
b									
<u>c</u>					·				
d				-					
Complete only for assets showing	a dain in column (h) and owned h	v the foundation	on 12/31/69	-		I) Gaine (C	ol. (h) gain	miniie	
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Ex	cess of col. (1)			il. (k), but r	not less than (from col. ()	ı -0-) o r	
a			<i>W.</i> 2						
<u>b</u>			.,		_				
C	<u>. </u>		_					,	
d									
_e									
2 Capital gain net income or (net cap	oital loss) { If gain, also en If (loss), enter	ter in Part I, line -0- in Part I, line	7 7	} _2	2				
3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, of If (loss), enter -0- in Part I, line 8		and (6):		}	1				
Part V Qualification U	nder Section 4940(e) fo	or Reduced	Tax on Net	Inves	tment In	come			
(For optional use by domestic private	foundations subject to the sectio	n 4940(a) tax on	net investment ir	ncome.)					
If section 4940(d)(2) applies, leave th	ie nart hlank								
Was the foundation liable for the secti			•	riod?				Yes [X No
If "Yes," the foundation does not quali 1 Enter the appropriate amount in e				es.					
(a) Base period years	(b)		maning any one	(c)			Distrik	(d) ution ratio	
Base period years Calendar year (or tax year beginnin		distributions	Net value of no		ble-use assets	s	סוזגוט col. (b) divi)	ution ratio ided by col. ((c))
2008		25,258.		2	272,130			1.19	5204
2007		36,163.			237 <u>,26</u> !				<u> 5355</u>
2006		32,229.	<u></u>		252,07				1262
2005		14,624.			205,520				14267
2004		50,352.			201,03	4 •		. / 4	<u> 17901</u>
2 Total of line 1, column (d)		al an luna O bu C		-4		2		4.90	3989
3 Average distribution ratio for the 5 the foundation has been in existen	=	ai on line 2 by 5,	or by the number	of years	i	3_	_	.98	30798
4 Enter the net value of noncharitable	e-use assets for 2009 from Part 2	X, line 5				4		222,	188.
5 Multiply line 4 by line 3						5		217,	922.
6 Enter 1% of net investment incom	e (1% of Part I, line 27b)					6		1,	637.
7 Add lines 5 and 6						7		219,	559.
8 Enter qualifying distributions from	•					8		172,	138.
If line 8 is equal to or greater than See the Part VI instructions.	line 7, check the box in Part VI, li	ne 1b, and comp	lete that part usin	ng a 1% t	ax rate.	-		orm 000-D	E (0000)

Part VII Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 0 4940(b), or 4940 - see instructions)			- U41 /		otio.	Page 4
Dates for fulling or determination latter: a Catach copy of letter if necessary-see instructions) b Domestic foundations that met the sections 4940(e) requirements in Part V, check here			- See	nsuu	Cuoi	15)
b Domestic foundations that meet the section 4947(a) (equirements in Part V, check here ▶ and enter 1% of Part I, line 12, col. (b) 2	1a					
of Part I, line 270 2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 Add lines 1 and 2 5 Subbite A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 As bubble A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Be 1 3, 400. 6 Be 1 3, 400. 6 Be 1 3, 400. 7 Tax de with application for extension of time to file (Form 8568) 6 Be 1 7 Total credits and payments. Add lines 6a through 6 Be 1 7 Total credits and payments. Add lines 6a through 6 Be 1 7 Total credits and payments. Add lines 6a through 6 Be 1 7 Total credits and payments. Add lines 6a through 6 Be 1 1 Form 220 is attached 9 1 Total credits and payments. Add lines 6a through 6 Be 1 1 Form 220 is attached 9 1 Total credits and payments. Add lines 6a through 6 Be 1 1 Form 220 is attached 9 1 Total credits and payments. Add lines 6a through 6 Be 1 Total credits and payments. Add lines 6a through 6 Be 1 Total credits and payments. Add lines 6a through 6 Be 1 Total credits and payments. Add lines 6a through 6 Be 1 Total 1 Total 1 Be 1 Total 1						
and Nother domestic foundations enter 2% of the 27b. Exempt foreign organizations enter 4% of Part I, line 12, ook (b) 2	b		 		3,2	<u>75.</u>
2 Tax under section 51 it (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 3 3, 275. 4 Subtile A (moome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax park with application for extension of time to life (Form 8868) 6 Edet any penalty for underpayment or destinated tax. Penalty for underpayment or destinated tax. Penalty for underpayment or destinated tax. Penalty for underpayment or less than the total or lines 5 and 8 enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8 enter the amount overpaid 10 Overpayment. If line 7 is more than the total or lines 5 and 8 enter the amount overpaid 10 Overpayment of line 10 to be "Credited to 2010 estimated tax." Page 10 burning that xyar, did the foundation attempt to influence any national, stats, or local legislation or did it participate or intervene in any political campagin? 10 burning that xyar, did the foundation attempt to influence any national, stats, or local legislation or did it participate or intervene in distributed by the foundation attempt to influence any national, stats, or local legislation or did it participate or intervene in distributed by the foundation or connection with the activities 10 bid the foundation (life from 1120-10) (to this, year 120-10) (to this, year 120-10) (to this, year 120-10) (to this year 120-10) (to this year 120-10) (to this, ye						
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a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source c Tax paid with application for extension of time to file (Form 8668) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 66 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. Illine 7 is more than the total of lines 5 and 8, enter the amount ower paid 11 Enter the amount of line 10 to be; Credited to 2010 estimated tax ▶ 125 Refunded ▶ 11 0.25. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 15 Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 Line answer is "Yes" to 1a or 1b, attach a detailed descenation of the activities 19 Dut it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 16 Line answer is "Yes" to 1a or 1b, attach a detailed descenation of the activities 10 Dut the foundation in 120-Pol. for this year? 11 Conditionation in 120-Pol. for this year? 12 Line the answer is "Yes" to 1a or 1b, attach a detailed descenation of the activities 15 Dut the foundation made are year and year	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			<u>3,2</u>	<u>75.</u>
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owed 11 Lenter the amount of line 10 to bic. Gredited to 2010 estimated tax. \(\) 10 Text VII-A \(\) 125. Refunded 11 \(\) 10. Part VII-A \(\) 125. Refunded 11 \(\) 0. Part VII-A \(\) 13 Statements Regarding Activities 1a Dung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a Dung the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political managers. 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities of bid the foundation lile Form 1120-POL for this year? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities of the intervent of the intervent of the series of the intervent o	c	Tax paid with application for extension of time to file (Form 8868)				
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Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: By language in the governing instrument, or By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV. Ba Enter the states to which the foundation reports or with which it is registered (see instructions) MT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? in "Yes," attach a schedule listing their names and addresses 10 X	J					 -
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By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? 7 Did the foundation have at least \$5,000 in assets at any time during the year? 8 If "Yes," complete Part II, col. (c), and Part XV. 8 Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ MT b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation 9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X 10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	٠					
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10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X	3			۵.		y
	10					
FULL 330-FF (Mills)	10	Tes, attach a schedule listing their names and addresses	For		-PF	

	990-PF (2009) ILA B DOUSMAN FUND INC	81-0417	522	Page 5
Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11	<u> </u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			+
	August 17, 2008?		12	<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	N/A	13	
	Website address ► N/A			
14	The books are in care of CAROLE ERICKSON Telephone	no. ▶ <u>406 – 86</u>	2-44	87
	Located at ► 321 FAIRWAY DRIVE, WHITEFISH, MT	_ ZIP+4 ▶ 59	937	
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N/	A
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Υ	es No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X No	1	
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?	Yes X No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No		
		103 [22] 110		
	(5) Transfer any income or assets to a disqualified person (or make any of either available	Yes X No		
	for the benefit or use of a disqualified person)?	TES LALINU	i	
	(6) Agree to pay money or property to a government official? (Exception. Check "No"		1	
	if the foundation agreed to make a grant to or to employ the official for a period after]v. [v] "		ĺ
	termination of government service, if terminating within 90 days.)	Yes X No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations	/-	l l	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b	
	Organizations relying on a current notice regarding disaster assistance check here	▶∟		
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			
	before the first day of the tax year beginning in 2009?		1c	<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundat	ion		j
	defined in section 4942(j)(3) or 4942(j)(5)):			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) begin	nning		
	before 2009?	Yes X No		
	If "Yes," list the years , ,, ,, ,,			
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incomparison of the provisions of section 4942(a)(b) (relating to incomparison of the provision of the	rect		
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and at			
	statement - see instructions.)	N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.	•		
•	•			İ
32	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
va	during the year?	Yes X No		
	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified person		1 1	
U	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7))		1	
	of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedu		1	
		N/A	3b	
4	Form 4720, to determine if the foundation had excess business holdings in 2009)	M/A	 	X
	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	naca that	4a	
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable pur	POSE IIIAI	,	v
	had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b	F (2009)
		F0I	… シブひ−1	r (∠009)

orm 990-PF (2009) ILA B DOUSMAN FUND INC	4700 14 - 5 -		<u>81-04175</u>	22 Page 6
Part VII-B Statements Regarding Activities for Which F	orm 4720 May Be F	Required (contin	ued)	
5a During the year did the foundation pay or incur any amount to:				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	ı 4945(e))?	Ye	s X No	
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire			
any voter registration drive?		Ye	s X No	
(3) Provide a grant to an individual for travel, study, or other similar purposes	?	Ye	s X No	
(4) Provide a grant to an organization other than a charitable, etc., organization				
509(a)(1), (2), or (3), or section 4940(d)(2)?		☐ Ye	s X No	
(5) Provide for any purpose other than religious, charitable, scientific, literary,	or educational purposes, or f	or		
the prevention of cruelty to children or animals?	, , , , , , , , , , , , , , , , , , , ,		s X No	
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify und	der the exceptions described i	-		
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A !	5b
Organizations relying on a current notice regarding disaster assistance check h				
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr		ned		
expenditure responsibility for the grant?		. —	es 🔲 No	
If "Yes," attach the statement required by Regulations section 53.4945		.,		
6a Did the foundation, during the year, receive any funds, directly or indirectly, to				
a personal benefit contract?	pay promising on	□ v _a	es X No	
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	arennal hanafit contract?			Sb X
If "Yes" to 6b, file Form 8870	ersonal benefit contract.		 '	22
7a At any time during the tax year, was the foundation a party to a prohibited tax s	holter transaction?		es X No	
				7b
b If yes, did the foundation receive any proceeds or have any net income attribute		nagere Highly		
Part VIII Paid Employees, and Contractors	ees, i oundation wa	inagers, riigini	,	
List all officers, directors, trustees, foundation managers and their	compensation.	· · · · · · · · · · · · · · · · · · ·		
Elst un officers, uncotors, a astees, roundation managers and alon	(b) Title, and average	(c) Compensation	(d) Contributions to	(e) Expense
(a) Name and address	hours per week devoted	(If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Expense account, other allowances
LEIF B. ERICKSON	to position DIRECTOR	enter -0-)	compensation	allowalices
LEIF B. ERICKSON 321 FAIRWAY DRIVE	DIRECTOR			
	0.00	0.	0.	0.
WHITEFISH, MT 59937	DIRECTOR	0.		<u> </u>
	DIRECTOR			
250 WILDERNESS LANE	0.00	0.	0.	0.
WHITEFISH, MT 59937	DIRECTOR SEC/		0.	<u> </u>
	DIRECTOR SEC/	IKEAS		
321 FAIRWAY DRIVE	6 00	24 000		^
WHITEFISH, MT 59937	6.00	24,000.	0.	0.
2 Compensation of five highest-paid employees (other than those inc	luded on line 1) If none	enter "NONE "		
Compensation of five highest-paid employees (other than those mo	(b) Title, and average	enter NONE.	(d) Contributions to	(e) Expense
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
27/22777	devoted to position		compensation	allowances
NONE				
		1		
				
				
		 		
		1		
-				
		<u> </u>		
Total number of other employees paid over \$50,000	 			0
			Form	990-PF (2009)

Form 990-PF (2009) ILA B DOUSMAN FUND INC	81-0	417522 Page 7
Part VIII Information About Officers, Directors, Trustees, I Paid Employees, and Contractors (continued)	Foundation Managers, Highly	
3 Five highest-paid independent contractors for professional services. If no	ne, enter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
· · · · · · · · · · · · · · · · · · ·		
		
Total number of others receiving over \$50,000 for professional services		▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include rele		Expenses
number of organizations and other beneficiaries served, conferences convened, research p	apers produced, etc.	2,401,000
1 N/A		
2		
3	=	
		
4		
Part IX-B Summary of Program-Related Investments		
Describe the two largest program-related investments made by the foundation during the ta	ax year on lines 1 and 2.	Amount
1 N/A		
		.=
2		
All other purposes related associated Constitution		
All other program-related investments. See instructions.		
3		

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0.

Total. Add lines 1 through 3

Р	art X Minimum Investment Return (All domestic foundations must complete this part. Foreign for	undations, se	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	145,000.
	Average of monthly cash balances	1b	80,572.
	Fair market value of all other assets	1c	
_	Total (add lines 1a, b, and c)	1d	225,572.
	Reduction claimed for blockage or other factors reported on lines 1a and		
Ī	1c (attach detailed explanation)	.	
2	Acquisition indebtedness applicable to line 1 assets	┐ ₂ │	0.
3	Subtract line 2 from line 1d	3	225,572.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	3,384.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	222,188.
6	Minimum investment return Enter 5% of line 5	6	11,109.
=	Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations foreign organizations check here and do not complete this part.)	and certain	
1	Minimum investment return from Part X, line 6	1	11,109.
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.)		
C	Add lines 2a and 2b	2c	3,275.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	7,834.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	7,834.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	7,834.
P	art XII Qualifying Distributions (see instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		170 120
a		1a	172,138. 0.
b	·	1b	<u>U•</u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	170 120
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	172,138.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment		^
	income. Enter 1% of Part I, line 27b	5	172 120
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	172,138.
	Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	n qualifies for tl	ne section

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4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions) (a) (b) (c) (d) Corpus Years prior to 2008 2008 2009 1 Distributable amount for 2009 from Part XI. 7,834. line 7 2 Undistributed income, if any, as of the end of 2009 0 a Enter amount for 2008 only b Total for prior years: 0 3 Excess distributions carryover, if any, to 2009: a From 2004 143,410. 208,986. **b** From 2005 224,177. c From 2006 229,272. d From 2007 318,409. e From 2008 1,124,254 f Total of lines 3a through e 4 Qualifying distributions for 2009 from 172,138. Part XII, line 4: ► \$ 0 a Applied to 2008, but not more than line 2a **b** Applied to undistributed income of prior 0 years (Election required - see instructions) c Treated as distributions out of corpus 0 (Election required - see instructions) 7,834. d Applied to 2009 distributable amount 164,304 e Remaining amount distributed out of corpus 0. 0 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a)) 6 Enter the net total of each column as indicated below: 1,288,558 a Corpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract 0 line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed 0 d Subtract line 6c from line 6b. Taxable 0 amount - see instructions e Undistributed income for 2008, Subtract line 0 4a from line 2a. Taxable amount - see instr. f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must 0. be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by 0 section 170(b)(1)(F) or 4942(g)(3) 8 Excess distributions carryover from 2004 143,410 not applied on line 5 or line 7 9 Excess distributions carryover to 2010. 1,145,148 Subtract lines 7 and 8 from line 6a 10 Analysis of line 9: 208,986. a Excess from 2005 224,177. b Excess from 2006 229,272. c Excess from 2007 318,409. d Excess from 2008

e Excess from 2009

164,304

Form 990-PF (2009) ILA B DO Part XIV Private Operating Fo	OUSMAN FUND		II-A guestion 9)	N/A	1/5/2/2 Page
1 a If the foundation has received a ruling or				N/A	
foundation, and the ruling is effective for					
b Check box to indicate whether the foundation			Lin section	4942(j)(3) or 49	942())(5)
Г	Tax year	ing touridation described	Prior 3 years	1 4342())(0) 01 43	
2 a Enter the lesser of the adjusted net income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	(4) 2000	(2) 2000	(0)	+ (-,	(4/11
investment return from Part X for					
each year listed					
b 85% of line 2a			-		
c Qualifying distributions from Part XII,					
line 4 for each year listed		<u> </u>		-	
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities				-	
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					_
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets	<u> </u>				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter	 ,				
2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public					
and 5 or more exempt					i:
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from			- 	- 	
an exempt organization					
(4) Gross investment income					
Part XV Supplementary Infor	rmation (Comple	ete this part only	if the foundation	n had \$5.000 or m	ore in assets
at any time during the			,		
1 Information Regarding Foundation					
a List any managers of the foundation who		than 2% of the total co	ntributions received by th	e foundation before the clo	ise of any tax
vear (but only if they have contributed m			in ibations received by th	e louildation belove the old	oo or any tax
NONE	. , , ,	. ,, ,,			
b List any managers of the foundation who	own 10% or more of the	he stock of a corporation	o (or an equally large nor	ion of the ownership of a r	partnership or
other entity) of which the foundation has			i for an equally large port	ion of the ownership of a p	a thoromp or
NONE					
	C C:# 1	Cabalarahia ata I	Drograma:		
2 Information Regarding Contribution Check here ► If the foundation or				not accept unsolicited requ	uests for funds. If
the foundation makes gifts, grants, etc. (
a The name, address, and telephone numb	=		-	,,,,	
a The hame, address, and telephone humb	iei oi tile person to who	in applications should t	e addressed.		
SEE STATEMENT 9					
b The form in which applications should be	e submitted and informa	ation and materials they	should include:	-	
c Any submission deadlines:			<u>-</u>		
d Any restrictions or limitations on awards	, such as by geographic	cal areas, charitable field	s, kınds of ınstitutions, or	other factors:	

Part XV Supplementary Information (continued) Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of Purpose of grant or contribution Amount Name and address (home or business) recipient a Paid during the year SCHEDULE ATTACHED NONE NONE CHARITABLE 165,500. CONTRIBUTION **▶** 3a 165,500. Total b Approved for future payment NONE 0. **▶** 3b Total

Part XVI-A	Analysis of Income-Produc	ing Activities
Enter groce amounts	e unless otherwise indicated	Unrelated bus

inter gross amounts unless otherwise indicated.	Unrelated I	usiness income		y section 512, 513, or 514	(e)
and gross unious culturation included	(a) Business	(b)	(C) Exclu- sion	(d)	Related or exempt
1 Program service revenue:	code	Amount	code	Amount	function income
a	_				
b	_				
C					
d	_				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash					
investments			14	1,641.	
4 Dividends and interest from securities			14	1,641. 2,800.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal					
property					
7 Other investment income			15	207,415.	
8 Gain or (loss) from sales of assets other					
than inventory					
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory					
1 Other revenue:					
a					
b					
C					-
d					
e					
2 Subtotal. Add columns (b), (d), and (e)			0.	211,856.	
3 Total. Add line 12, columns (b), (d), and (e)				13	211,856
See worksheet in line 13 instructions to verify calculations.)				
Part XVI-B Relationship of Activities		nnlishment of	Exempt D	irnoses	
relationship of Activities		iphannent of	Exemptr	ui poses	
Line No. Explain below how each activity for which in	ncome is reported in (column (e) of Part X	VI-A contributed	importantly to the accomp	olishment of

Line No. the foundation's exempt purposes (other than by providing funds for such purposes).

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Fori	n 990-f	PF(2009) ILA F	B DOUSMAN FUN	D INC			81-0	417522	Pa	ige 13
P	art X\		egarding Transfers			nd Relations				
1	Did th		irectly engage in any of the fe	ollowing wi	th any other organization	n described in secti	on 501(c) of		Yes	No
•		-	c)(3) organizations) or in sec				011 00 1(0) 01			
_						20110113 :				1
a		· · · · · ·	dation to a noncharitable exer	IIIpt oi yailiz	auon oi.			40/41		v
	(1) (1a(1)		X
		Other assets						1a(2)		^
b		transactions:								7.7
		Sales of assets to a noncharita						1b(1)		X
			oncharitable exempt organiza	ation				1b(2)		X
		Rental of facilities, equipment,						1b(3)		X
		Reimbursement arrangements	\$					1b(4)		X
		oans or loan guarantees						1b(5)		X
			embership or fundraising sol					1b(6)		X
C			ailing lists, other assets, or p					1c		<u> </u>
d		-	s "Yes," complete the followin	_	* *	-			ets,	
			foundation. If the foundation , other assets, or services red		ss than fair market value	e in any transaction	or sharing arrangeme	ent, show in		
(a)	Line no	(b) Amount involved	(c) Name of nonch	aritable exe	mpt organization	(d) Description	of transfers, transactions,	and sharing arr	angeme	ents
			N	/A						
				=						
					· · · · · · · · · · · · · · · · · · ·					
	ın sec		ctly affiliated with, or related t er than section 501(c)(3)) or nedule.			ations described		Yes	X	□No
		(a) Name of or		(b)	Type of organization	((c) Description of relat	ionship		
		N/A								
			have examined this return, includi er than taxpayer or fiduciary) is ba				f my knowledge and belief	, it is true, corre	ct,	
او	<u> </u>	gnature of officer or trustee	No. 1. 1.10 :		Data 5 44 45	Title & K. e.		-/		
롼	- 01		Lazole & Jari	ckson				eparer's identify	/ina nur	nber
Sign Here	ა ≥	Preparer's signature	A Holes	 .		4/30/10 em	ıfl			•
တ	aid arer's Only	#TT3.TT	EBMIER CLARK	CAMD	ANELLA, STE					
	Paid Preparer' Use Only		BOX 518	., CAMP	WARTINY 'OIF.	ARIND'L'C	LIN			
]	₹⊃		SPELL, MT 59	903_0	518		Phone no. 40	6-755-	362	1
			<u>, </u>	<u> </u>	<u> </u>		1, 110110 110	Form 990		
								• • •	'	,,

FORM 990-PF INTEREST ON SAVIN	IGS AND TE	MPORARY C	ASH :	INVESTMENTS	STATEMENT	1
SOURCE					AMOUNT	
GLACIER BANK				_	1,6	41.
TOTAL TO FORM 990-PF, PART I,	LINE 3, C	OLUMN A		=	1,6	41.
FORM 990-PF DIVIDENDS	AND INTE	REST FROM	SEC	URITIES	STATEMENT	2
SOURCE	GROS	S AMOUNT		PITAL GAINS DIVIDENDS	COLUMN (A AMOUNT)
CEDER CREEK OIL AND GAS		2,800.		0.	2,8	00.
TOTAL TO FM 990-PF, PART I, LN	1 4	2,800.		0.	2,8	00.
FORM 990-PF	OTHER	INCOME			STATEMENT	3
DESCRIPTION		(A) REVENUE PER BOOK		(B) NET INVEST- MENT INCOME	(C) ADJUSTE NET INCO	
ENCORE OPERATING LP		174,	832.	174,832	•	
FIDELITY EXPLORATION & PRODUCT CO	ION	32,	583.	32,583	•	
TOTAL TO FORM 990-PF, PART I,	LINE 11 =	207,	415.	207,415	•	
FORM 990-PF	ACCOUNT	ING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INV MENT IN	EST-			
ACCOUNTING FEES	680	•	510	•		70.
TO FORM 990-PF, PG 1, LN 16B	680	•	510	•	1	70.

FORM 990-PF	TAXES			STATEMENT 5	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME			
EMPLOYMENT TAXES	1,855.	1,391	•	464.	
PRODUCTION TAXES - LEASES AND ROYALTIES 2008 FORM 990PF 2009 FORM 990PF ESTIMATES	28,217. 859. 3,400.	0	•	0. 0. 0.	
TO FORM 990-PF, PG 1, LN 18	34,331.	29,608	•	464.	
FORM 990-PF	OTHER E	XPENSES		STATEMENT 6	
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTEI NET INCOM		
CORPORATE REPORT, PUBLICATION, BANK FEES, ETC	15.	11	•	4.	
TO FORM 990-PF, PG 1, LN 23	15.	11	•	4.	
FORM 990-PF	CORPORAT	E STOCK		STATEMENT 7	
DESCRIPTION		В	OOK VALUE	FAIR MARKET VALUE	
100 SH CEDAR CREEK GAS & OIL			1,000.	5,000.	
TOTAL TO FORM 990-PF, PART II, LINE 10B			1,000. 5,000.		

' ILA B DOUSMAN FUND INC

FORM 990-PF	OTHER INVESTMENTS		STATEMENT 8	= 3 –
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
OIL ROYALTIES LESS: ACCUMULATED DEPLETION	COST	70,000. -39,303.	140,000.	
TOTAL TO FORM 990-PF, PART II,	LINE 13	30,697.	140,000.	- •

81-0417522

' ILA B DOUSMAN FUND INC

FORM 990-PF GRANT APPLICATION SUBMISSION INFORMATION PART XV, LINES 2A THROUGH 2D

STATEMENT

9

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

ILA DOUSMAN FUND INC., 321 FAIRWAY DRIVE, WHITEFISH MT 59937

TELEPHONE NUMBER

FORM AND CONTENT OF APPLICATIONS

REASON FOR REQUIRED FUNDS, FINANCIAL NEED AND AMOUNT TO BE SPENT, PROOF 501(C)(3) STATUS

ANY SUBMISSION DEADLINES

NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

FUNDS MAY NOT BE USED FOR POLITICAL PURPOSES OR PROPAGANDA

ILA B. DOUSMAN FUND, INC. CONTRIBUTIONS 2009

Big Brothers Big Sisters of Flathead County 137 Main St. Kalispell, MT 59901	\$ 3,000
Big Brothers Big Sisters of Helena 30 West 6 th Avenue Helena, MT 69601-5035	3,000
Big Brothers Big Sisters of Missoula 1520 South Russell Missoula, MT 59801	3,000
Blackfoot Challenge P. O. Box 103 Ovando, MT 59854	1,000
Center for Mental Health Foundation P. O. Box 744 Helena, MT 59624	1,500
Columbia Falls Food Bank P. O. Box 1081 Columbia Falls, MT 59912	4,000
Flathead Land Trust P. O. Box 1913 Kalispell, MT 59903	5,000
Flathead Valley Community College Foundation, Inc. 777 Grandview Drive Kalispell, MT 59901	7,500
Florence Crittenton's Center for Pregnant & Parenting Teens 901 North Harris Avenue Helena, MT 59601	4,000
The Friendship Center of Helena, Inc. 1430 Sanders Helena, MT 59601	4,000

ILA B. DOUSMAN FUND, INC. CONTRIBUTIONS - 2009 Page 2

The Glacier National Park Fund P. O. Box 2749 Columbia Falls, MT 59912	4,000
Glacier Symphony and Chorale P. O. Box 2491 Kalispell, MT 59903	2,500
Habitat for Humanity of Flathead Valley P. O. Box 2836 Kalispell, MT 59903	5,000
Headwaters Montana P. O. Box 4310 Whitefish, MT 59937	2,500
Hockaday Museum of Art 302 Second Avenue East Kalispell, MT 59901	2,500
Intermountain 500 South Lamborn Helena, MT 59601	20,000
Literacy Volunteers of Flathead Country P. O. Box 3234 Kalispell, MT 59901	4,000
Missoula Food Bank, Inc. 219 South Third Street West Missoula, MT 59801-2523	7,500
Missoula Medical Aid P. O. Box 903 Missoula, MT 59806	3,000
Missoula Symphony Association P. O. Box 8301 Missoula, MT 59807	1,000

ILA B. DOUSMAN FUND, INC. CONTRIBUTIONS-2009 Page 3

Montana Innocence Project P. O. Box 8484 Missoula, MT 59807	5,000
National Parks Conservation Association Glacier Field Office P. O. Box 4485 Whitefish, MT 59937	1,000
North Valley Food Bank 311 East First Street Whitefish, MT 59937	4,000
North Valley Music School P. O. Box 4446 Whitefish, MT 59937	500
North West Montana Veterans Stand Down & Pantry 1527 Highway 35 East Kalispell, MT 59901	4,000
Planned Parenthood of Montana 219 East Main Missoula, MT 59802	10,000
Salish Kootenai College P. O. Box 70 Pablo, MT 59855	7,500
Samaritan House P. O. Box 592 Kalispell, MT 59903	3,000
The University of Montana Foundation School of Law P. O. Box 7159 Missoula, MT 59807-7159	7,500

ILA B. DOUSMAN FUND, INC. CONTRIBUTIONS – 2009 Page 4

TOTAL CONTRIBUTIONS FOR 2009

West Shore Food Bank	2,500
P. O. Box 192	
Lakeside, MT 59922	
Whitefish Central School Project	12,000
P. O. Box 4225	,
Whitefish, MT 59937	
Whitefish Community Foundation	10,000
P. O. Box 1060	,
Whitefish, MT 59937	
Whitefish Lake Institute	2,500
635 Denver Street	•
Whitefish, MT 59937	
Whitefish Theater Co.	5,000
One Central Avenue	
Whitefish, MT 59937	
YWCA of Great Falls	3,000
220 2 nd Street North	•
Great Falls, MT 59401	

\$ 165,500