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Form **990-PF**

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Department of the Treasury Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements. Internal Revenue Service

2009

OMB No 1545-0052

and ending For calendar year 2009, or tax year beginning Final return Initial return of a former public charity G Check all that apply: Initial return Address change Amended return Name change A Employer identification number Name of foundation Use the IRS JOHN AND LIANE DAVILA FOUNDATION label. Otherwise, C/O JASON DAVILA 77-0560818 Number and street (or P O box number if mail is not delivered to street address) Room/suite B Telephone number print or type. (408) 395-5505 24005 OAK KNOLL DRIVE See Specific City or town, state, and ZIP code C If exemption application is pending, check here Instructions. LOS ALTOS HILLS, D 1. Foreign organizations, check here 2. Foreign organizations meeting the 85% test, check here and attach computation H Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation If private foundation status was terminated under section 507(b)(1)(A), check here I Fair market value of all assets at end of year | J | Accounting method: | X | Cash Accrual Other (specify) (from Part II, col. (c), line 16) If the foundation is in a 60-month termination (Part I, column (d) must be on cash basis.) ▶\$,320. under section 507(b)(1)(B), check here (d) Disbursements for charitable purposes (cash basis only) Analysis of Revenue and Expenses (a) Revenue and Part I (b) Net investment (c) Adjusted net (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) expenses per books income income N/A Contributions, gifts, grants, etc., received Check X If the foundation is not required to attach Sch. B Interest on savings and temporary cash investments 14,995 STATEMENT 14,995 4 Dividends and interest from securities 5a Gross rents b Net rental income or (loss) -2,4206a Net gain or (loss) from sale of assets not on line 10 b Gross sales price for all assets on line 6a 0 18,261. 0 ~ 1 7 Capital gain net income (from Part IV, line 2) į'n 8 Net short-term capital gain Income modifications 10a Gross sales less returns and allowances b Less Cost of goods sold c Gross profit or (loss) 11 Other income 12.575 14.995 Total, Add lines 1 through 11 0. 0 n 13 Compensation of officers, directors, trustees, etc 14 Other employee salaries and wages 15 Pension plans, employee benefits Operating and Administrative Expenses 133 67. 66. STMT 2 16a Legal fees 2,000. 2.000. 3 4,000. STMT b Accounting fees 4 150. 150. c Other professional fees STMT 26. 26. 17 Interest STMT 5 185 0. 18 Taxes 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative 2.243 2,066. 4,494. expenses. Add lines 13 through 23 16,136 16,136. 25 Contributions, gifts, grants paid 26 Total expenses and disbursements. 2,243 18,202. 20,630 Add lines 24 and 25 27 Subtract line 26 from line 12: -8,0558 Excess of revenue over expenses and disbursements 12,752 b Net investment income (if negative, enter -0-) N/A C Adjusted net income (if negative, enter -0-)

For	m 99	00-PF (2009) C/O JASON DAVILA		77-	0560818 Page 2
[p	art	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End o	
느	ai t	II Balance Sheets column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash ! non-interest-bearing			
	1	Savings and temporary cash investments	7.		
	3	Accounts receivable -			
		Less: allowance for doubtful accounts			
	4	Pledges receivable -			
		Less: allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
	١_	disqualified persons			
	1	Other notes and loans receivable			
	١.	Less: allowance for doubtful accounts			
Assets	8	Inventories for sale or use			
Ass	19	Prepaid expenses and deferred charges Investments - U.S. and state government obligations			
-		Investments - corporate stock STMT 6	657,192.	650,673.	641,320.
		Investments - corporate bonds	037,192.	030,073.	041,520.
	11	· _			
	' '	Less accumulated depreciation			
	12	Investments - mortgage loans			
	13	Investments - other			· · · · · · · · · · · · · · · · · · ·
	14	Land, buildings, and equipment; basis			
	''	Less accumulated depreciation			
	15	Other assets (describe >			
		,			
	16	Total assets (to be completed by all filers)	657,199.	650,673.	641,320.
	1	Accounts payable and accrued expenses		_	
	18	Grants payable			
တ္ဆ	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
abi	21	Mortgages and other notes payable			
	22	Other liabilities (describe OTHER PAYABLES	16,918.	18,447.	
	23	Total liabilities (add lines 17 through 22)	16,918.	18,447.	
		Foundations that follow SFAS 117, check here			
~		and complete lines 24 through 26 and lines 30 and 31.			
ĕ	24	Unrestricted	640,281.	632,226.	
Net Assets or Fund Balances	25	Temporarily restricted			
Ba	26	Permanently restricted			
Ĕ		Foundations that do not follow SFAS 117, check here			
F		and complete lines 27 through 31.			
ţ	27	Capital stock, trust principal, or current funds			
SSe	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
ξ	29	Retained earnings, accumulated income, endowment, or other funds	540 004		
ž	30	Total net assets or fund balances	640,281.	632,226.	
	. .	-	CE7 100	CEO (72	
_	31	Total liabilities and net assets/fund balances	657,199.	650,673.	
P	art	Analysis of Changes in Net Assets or Fund B	alances		
1	Tota	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)		1	640,281.
2		r amount from Part I, line 27a		2	-8,055.
3	Othe	r increases not included in line 2 (itemize)		3	<u> </u>
4	Add	lines 1, 2, and 3		4	632,226.
		eases not included in line 2 (itemize)		5	0.
6	Total	not accete or fund halances at and of year /line / minus line 5) - Part II or	dump (b) line 20	اءا	632 226

Form **990-PF** (2009)

77-0560818 Form 990-PF (2009) Page 3 C/O JASON DAVILA Capital Gains and Losses for Tax on Investment Income Part IV (b) How acquired (a) List and describe the kind(s) of property sold (e.g., real estate. (c) Date acquired (d) Date sold P - Purchase D - Donation 2-story brick warehouse; or common stock, 200 shs. MLC Co.) (mo., day, yr.) (mo., dav. vr.) TRADED SECURITIES 1a PUBLICLY b C d e (f) Depreciation allowed (g) Cost or other basis (h) Gain or (loss) (e) Gross sales price (or allowable) plus expense of sale (e) plus (f) minus (g) 18,261 20,681 -2,420. b C đ e Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69 (I) Gains (Col. (h) gain minus col. (k), but not less than -0-) or (j) Adjusted basis (k) Excess of col. (i) Losses (from col. (h)) (i) F.M.V. as of 12/31/69 as of 12/31/69 over col. (j), if any -2.420.b C If gain, also enter in Part I, line 7 -2,420. 2 Capital gain net income or (net capital loss) 2 If (loss), enter -0- in Part I, line 7 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 N/A Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income (For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.) If section 4940(d)(2) applies, leave this part blank. Yes X No Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part. Enter the appropriate amount in each column for each year; see instructions before making any entries. (d)
Distribution ratio
(col. (b) divided by col. (c)) (a) Base period years (c) Adjusted qualifying distributions Net value of noncharitable-use assets Calendar year (or tax year beginning in) 59,917 703,448 .085176 2008 44,310. 880,689. .050313 2007 37,659. 831,234 2006 .045305 32,427 793,650 .040858 2005 26,181 036264 2004 .257916 2 Total of line 1, column (d) 2 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years .051583 3 565,872. Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 29,189. Multiply line 4 by line 3 5 128. Enter 1% of net investment income (1% of Part I, line 27b) 29,317. Add lines 5 and 6 7

18,202.

See the Part VI instructions.

8 Enter qualifying distributions from Part XII, line 4

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions) 1		n 990-PF (2009) C/O JASON DAVILA	57. \		24201		<u>77-</u>	<u> 0560</u>	<u>)818</u>		Page 4
Date of plump or determination letter:				_		940(e), or	<u>4948</u>	- see	<u>instr</u>	uctio	ns)
b Domestic foundations that need the section 4947(a) for group remembris in Part V, check here	18					Ì					
of Part I, line 27b		Date of ruling or determination letter: (attach copy of letter if nec	essar	y-se	ee instructi	ons)					
a All other domestic foundations enter 2% of time 27b. Exempt foreign or ogenizations enter 4% of Pert II, line 12, col. (b) 2	t	Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒	▶	_l a⊓	nd enter 1%	, }	1	<u> </u>		2	<u>55.</u>
2 Tax under section 511 (Gomestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Teach passed on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Teach passed on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Teach passed on investment lineome. Subtract line 4 from line 3.1 zero or less, enter -0- 6 Becent or organizations - tax withheld at source 6 Becent organizations - tax withheld at source 6 Teach passed with application for extension of time to file (Form 8868) 6 Becking organizations - tax withheld at source 7 Total cractics and payments. Add times 6a through 6d 8 Either any penalty for underpayment of estimated tax. Check here □ if Form 2220 is attached 8 Tax use. If the total or lines 5 and 8 is more than line 7, enter amount overpal 10 Overpayment. If line 7 is more than the total or lines 5 and 8, enter the amount overpal 10 Overpayment. If line 7 is more than 190 during the series and select the amount overpal 10 Overpayment. If line 7 is more than 190 during the year (either directly or indirectly) for policial gluprocess (see instructions for defination)? 11 During the tax year, did the foundation attempt to influence any national, stale, or local legislation or did it participate or influence? 11 During the tax year, did the foundation attempt to influence any national, stale, or local legislation or did it participate or influence? 12 During the tax year, did the foundation attempt to influence any national, stale, or local legislation or did it participate or influence? 13 During the tax year, 4 the foundation file 4 participate or influence? 14 During the tax year, 5 Yes* To 1a or 1b, attach a defaulted description of the activities and copies of any materials published or di		of Part I, line 27b									
3 Add lines 1 and 2 4 Subtitle A (Income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 5 Cedist-Payments: 2 2009 estimated tax payments and 2008 overpayment credited to 2009 6 Backup withholding erroneously withheld 6 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Backup withholding erroneously withheld 10 Overpayment. Illine 7s more than line 10 is ober Credited to 2010 estimated tax by 10 more 11 in 10 more 11 in 10 more 12	C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4%	of Pa	art I,	, line 12, co	l. (b)		1			
Subtilit A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 Credis/Payments: 2 0006 estimated tax payments and 2008 overpayment credited to 2009 6 Exempt foreign organizations: 1 tax withheld at source 6 Be Sexempt foreign organizations: 1 tax withheld at source 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Total credits and payments. Add lines 6a through 6d 8 Enter the sealed of the total of lines 5 and 8, enter the amount ower by \$ 2.55 s. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount owerpaid 11 Form 121-A Statements Regarding Activities 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campagin? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or delinition? 14 Enter the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation on connection with the activities. 15 During the foundation in a connection with the activities. 16 Enter the remibursement (if any) tax on political expenditures (section 4955) imposed during the year: 17 Oil of the foundation. ► S O_ (2) On foundation managers. ► S O 2 Enter the remibursement (if any) tax on political expenditures (section 4955) imposed during the year: 18 If Yes, has it field a tax return on Form 999-P1 for this year? 19 If Yes, a state of a detailed description of the activities. 19 If Yes, a state he statement required by General Instruction 7. 2 A ten the requirements of sociono 508(9) (relating to sections 4941 throu	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Of	thers e	ente	er -0-)		2				
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-6 Credits/Payments: a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 6 E Tax pad with application for excession of time to the (Form 8868) 6 E Tax pad with application for excession of time to the (Form 8868) 6 E Tax pad with application for excession of time to the (Form 8868) 6 E Tax pad with application for excession of time to the (Form 8868) 6 E Tetter any penalty for underpayment of estimated tax. Check here determined the fold of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8 is more than line 7, enter amount over determined to the local of lines 5 and 8, enter the amount over determined to the local of lines 5 and 8, enter the amount over determined to the local of lines 5 and 8, enter the amount of line 10 to be Credited to 2010 estimated tax ≥ lines 7 to 12 or 15, attach a detailed description of the activities and copies of any maternals published or distributed by the foundation micrometric with the activities and copies of any maternals published or distributed by the foundation of micrometric section 4955 imposed during the year. (1) On the foundation have are leaded description of the activities of lines 7 to 12 or 15, attach and the activities of lines 7 to 12 or 15, attach and activities 10 to 12 or 12	3	Add lines 1 and 2					3			2	<u>55.</u>
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a 2009 estimated tax payments and 2008 overpayment credited to 2009 b Exempt foreign organizations - tax withheld at source 6 b 6 6 6 7 Cax paid with application for extension of time to the (Form 8868) 8 Backup withholding erroneously withheld 7 Colar cledits and payments. Add lines 6a through 66 7 Total credits and payments. Add lines 6a through 66 7 Total credits and payments. Add lines 6a through 61 8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 8 Enter any penalty for underpayment of estimated tax. Check here I of Form 2220 is attached 9 Tax dee. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Tentre the amount of line 10 to be: Credited to 2010 estimated tax. ► Refunded ► 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Old it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1b If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation (if any) of 1ax on political expenditures (section 4955) imposed during the year. 1c In the terimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. (2) On foundation managers. ► \$ 0. Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the reimbursement of 1 any paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Enter the reimbursement of 1 any paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ 0. Expenditure (section 4941) t	5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-					_ 5			2	<u>55.</u>
E Exempt foreign organizations - fax withheld at source C Tax paid with application for extension of time to file (Form 8868) Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6s through 6d 8 Enter any penalty for undersyment of estimated tax. Check here	6	Credits/Payments:									
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7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached 8 Tax due. If the total of lines 5 and 8 is more than the 104 of lines 5 and 8, enter the amount over 4 ■ 9 2.55 ⊾ 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ■ 10 better the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ■ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a X b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. c Did the foundation file Form 1120-POL for this year? 1a X d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ 0 . (2) On foundation managers. ► \$ 0 . 2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities 3 Has the foundation made any changes, not previously reported to the IRS? If "Yes," attach a detailed description of the activities 4 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach a detailed description of the activities 4 Has the foundation have unrelated business gross income of \$1,000 or more during the year? If "Yes," attach the statement required by General Instruction T. 8 Are the requirements of section 508(6) (relating	c	Tax paid with application for extension of time to file (Form 8868)	6c								
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	c	l Backup withholding erroneously withheld	6d	ı							
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached ▶ 9 255. 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid ▶ 10 □ 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 □ Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1it he answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 1c Did the foundation file Form 1120-POL for this year? 2 Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► S O. (2) On foundation managers. ► \$ O. • 2 Has the foundation on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ O. (2) On foundation managers. ► \$ O. • 2 Has the foundation made any changes, not previously reported to the IRS? 3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bytaws, or other similar instruments? If "Yes," attach a conformed copy of the changes 3 Has the foundation have unrelated business gross income of \$1,000 or more during the year? 5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? 7 Why and the substantial the factive part of this year? 8 By state legislation that effectively amends the governing instruction 7. 8 Aye the requirements of section	7	Total credits and payments. Add lines 6a through 6d					7				0.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1b X 1b Did it spend more than \$100 during the year (either directly) or indirectly) for political purposes (see instructions for definition)? 1c Did the foundation file Form 1120-POL for this year? 1c Did the foundation file Form 1120-POL for this year? 1c Did the foundation file Form 1120-POL for this year? 1c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. 2 1c Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ O. 2 1c Has the foundation engaged in any activities that have not previously reported to the IRS? 1f 'Yes, attach a detailed description of the activities 3 Has the foundation have urrelated business gross income of \$1,000 or more during the year? 1f 'Yes, tast if filed a tax return on Form 990-T for this year? 1g 'Yes, tast if filed a tax return on Form 990-T for this year? 2 Did the foundation have at least \$5,000 in assets at any time during the year? 1f 'Yes, "complete P	8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attain	ched				8				
11 Enter the amount of time 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation life Form 1120-P0L for this year? 3 C Enter the amount (if any) of tax on pollitical expenditures (section 4955) imposed during the year: 3 C P C P C P C P C P C P C P P P P P P	9					•	9			2	55.
11 Enter the amount of time 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11 Part VII-A Statements Regarding Activities 1 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? 1 Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? 1 If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 2 Did the foundation life Form 1120-P0L for this year? 3 C Enter the amount (if any) of tax on pollitical expenditures (section 4955) imposed during the year: 3 C P C P C P C P C P C P C P P P P P P	10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid					10				
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year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV 9 X		of each state as required by General Instruction G? If "No," attach explanation							8b	X	
	9	Is the foundation claiming status as a private operating foundation within the meaning of se	ction 4	494	2(j)(3) or 4	942(j)(5) for ca	lendar				
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses 10 X		year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," c	omple	lete	Part XIV				9		
	10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedu	le listin	ng th	eir names an	addresses			10	<u> </u>	<u> </u>

had not been removed from jeopardy before the first day of the tax year beginning in 2009?

	OOM AND DIAME DAVIDA TOOMDATION				
	1990-PF (2009) C/O JASON DAVILA	<u>77-056</u>	<u> 3818</u>		Page 5
P	art VII-A Statements Regarding Activities (continued)				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of				
	section 512(b)(13)? If "Yes," attach schedule (see instructions)		11		\mathbf{x}_{-}
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before				
	August 17, 2008?		12		_X_
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application	1?	13	Х	
_	Website address ► N/A				
14		elephone no. ► (408)	395	-55	05
•	Located at ► 24005 OAK KNOLL DRIVE, LOS ALTOS HILLS, CA	ZIP+4 ▶9			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			•	$\overline{\Box}$
	and enter the amount of tax-exempt interest received or accrued during the year	▶ 15	N	/A	
Pá	art VII-B Statements Regarding Activities for Which Form 4720 May Be Requ				
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		\top	Yes	No
4.	a During the year did the foundation (either directly or indirectly):				1
16		Yes X No			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	L Tes LA_ NU	1 1		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)	Yes X No			
	a disqualified person?	Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?				
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available				
	for the benefit or use of a disqualified person)?	Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"				
	if the foundation agreed to make a grant to or to employ the official for a period after			•	
	termination of government service, if terminating within 90 days.)	Yes X No			
t	o If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations				
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		ļ
	Organizations relying on a current notice regarding disaster assistance check here				Ì
(Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not	corrected			
	before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating	ng foundation			
	defined in section 4942(j)(3) or 4942(j)(5)):				
a	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax ye	ar(s) beginning			
	before 2009?	Yes X No			
	If "Yes," list the years > ,,,,,,,,				
t	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relati	ng to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer	No" and attach			
	statement - see instructions.)	N/A	2b		
	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.				
	>				
38	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time				
	during the year?	Yes X No			
ı	b if "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualifi				
•	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 49]
	of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use]
	Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b	1	1
4	a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	,	4a		Х
	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its cha	ritable purpose that	· · •		
	The mis resinement many any mires misman in a prior your (but alter becomes only record man easily proparate the one	· · · · · · · · · · · · · · · · · · ·	1 1		1

JOHN AND LIANE DAVILA FOUNDATION 77-0560818 Page 6 Form 990-PF (2009) C/O JASON DAVILA Part VII-B | Statements Regarding Activities for Which Form 4720 May Be Required (continued) 5a During the year did the foundation pay or incur any amount to: Yes X No (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, Yes X No any voter registration drive? Yes X No (3) Provide a grant to an individual for travel, study, or other similar purposes? (4) Provide a grant to an organization other than a charitable, etc., organization described in section __ Yes X No 509(a)(1), (2), or (3), or section 4940(d)(2)? (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for Yes X No the prevention of cruelty to children or animals? b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations 5b section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained N/A ___ Yes L expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d). 6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on Yes X No a personal benefit contract? 6b X b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870. Yes X No 7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A7b Information About Officers, Directors, Trustees, Foundation Managers, Highly Part VIII Paid Employees, and Contractors 1 List all officers, directors, trustees, foundation managers and their compensation. (d) Contributions to employee benefit plans and deferred compensation (b) Title, and average hours per week devoted (c) Compensation (e) Expense account, other (If not paid, enter -0-) (a) Name and address to position allowances JASON DAVILA CEO & CFO 24005 OAK KNOLL CIRCLE LOS ALTOS HILLS, CA 94022 0.00 0 0 0. SECRETARY JEAN-PAUL DAVILA 295 COVINGTON ROAD 0.00 0 0 0. LOS ALTOS, CA 94024 2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE." (d) Contributions to employee benefit plans and deferred compensation (e) Expense account, other (b) Title, and average (c) Compensation (a) Name and address of each employee paid more than \$50,000 hours per week devoted to position allowances NONE

Form **990-PF** (2009)

Total number of other employees paid over \$50,000

Form 990-PF (2009) C/O JASON DAVILA	<u>77-0</u>)560818_	Page 7
Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued)	lation Managers, Highly		
3 Five highest-paid independent contractors for professional services. If none, ent	ter "NONE."		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Com	pensation
NONE			
			0
Total number of others receiving over \$50,000 for professional services Part IX-A Summary of Direct Charitable Activities			U
List the foundation's four largest direct charitable activities during the tax year. Include relevant state number of organizations and other beneficiaries served, conferences convened, research papers pr	tistical information such as the	Expenses	······································
	oduced, etc.		
1 N/A			
2			
3			
4			
Part IX-B Summary of Program-Related Investments			
Describe the two largest program-related investments made by the foundation during the tax year of	on lines 1 and 2.	Amount	
1 N/A			
2			
All other program-related investments. See instructions.			
3			

Form **990-PF** (2009)

Total. Add lines 1 through 3

77-0560818_

Page 8

P	art X Minimum Investment Return (All domestic foundations m	ust complete this pa	rt. Foreign foui	ndations, see	e instructions)
1	Fair market value of assets not used (or held for use) directly in carrying out charitable	, etc., purposes:	- -		
а	Average monthly fair market value of securities			1a	574,902. -413.
b	Average of monthly cash balances			1b	-413.
C	Fair market value of all other assets			1c	
d	Total (add lines 1a, b, and c)			1d	574,489.
е	Reduction claimed for blockage or other factors reported on lines 1a and				
	1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d	-		3	574,489.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount,	see instructions)		4	8,617.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on	Part V, line 4		5	565,872.
6	Minimum investment return. Enter 5% of line 5			6	28,294.
P	art XI Distributable Amount (see instructions) (Section 4942(j)(3) and foreign organizations check here and do not complete this part.)	d (j)(5) private operatin	g foundations ar	nd certain	
1	Minimum investment return from Part X, line 6			1	28,294.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	255.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
С	Add lines 2a and 2b			2c	255.
3	Distributable amount before adjustments. Subtract line 2c from line 1		'	3	28,039.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	28,039.
6	Deduction from distributable amount (see instructions)			6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part 3	KIII, line 1		7	28,039.
P	art XII Qualifying Distributions (see instructions)				
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purp	oses:			
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26			1a	18,202.
Þ	Program-related investments - total from Part IX-B			1b	<u> </u>
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitab	le, etc., purposes		2	
3	Amounts set aside for specific charitable projects that satisfy the:				
а	Suitability test (prior IRS approval required)			3a	
b	Cash distribution test (attach the required schedule)			3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, an			4	18,202.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigations.	tment			_
	income. Enter 1% of Part I, line 27b			_5	<u> </u>
6	Adjusted qualifying distributions. Subtract line 5 from line 4			6	18,202.
	Note The amount on line 6 will be used in Part V. column (b), in subsequent years wi	hen calculation whether	the foundation i	qualifies for the	e section

Form **990-PF** (2009)

4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

•	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI	l,			
line 7				28,039.
2 Undistributed income, if any, as of the end of 2009	9		•	
a Enter amount for 2008 only			0.	
b Total for prior years:				
3 Excess distributions carryover, if any, to 20	009:	0.		
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008 14,94	<u>l1.</u>			
f Total of lines 3a through e	14,941.			
4 Qualifying distributions for 2009 from				
Part XII, line 4: ► \$ 18,20	02.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior				
years (Election required - see instructions)		0.		
c Treated as distributions out of corpus				
(Election required - see instructions)	5,104.			
d Applied to 2009 distributable amount				13,098.
e Remaining amount distributed out of corpu				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amo must be shown in column (a))	14,941.			14,941.
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	5,104.			
b Prior years' undistributed income. Subtrac				
line 4b from line 2b		0.		
c Enter the amount of prior years'				
undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previousl assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract lii	ne			
4a from line 2a. Taxable amount - see instr	-		0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount mu	ıst			
be distributed in 2010				0.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.	#"·		
9 Excess distributions carryover to 2010.	E 104			
Subtract lines 7 and 8 from line 6a	5,104.			
10 Analysis of line 9:				
a Excess from 2005	 			
b Excess from 2006	 			
c Excess from 2007 d Excess from 2008	 			
e Excess from 2009 5, 10	14			
C E A COS 11 O 11 2 O 2 1 C	/=•1			L

	ON DAVILA				7-0560818 Page 10
Part XIV Private Operating Fo			II-A, question 9)	N/A	
1 a if the foundation has received a ruling of					
foundation, and the ruling is effective for			▶ ∟	7	1
b Check box to indicate whether the found		ng foundation described		4942(j)(3) or	4942(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	41,000	Prior 3 years	1 (1) 0000	
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the					
alternative test relied upon: a "Assets" alternative test - enter:	•				
(1) Value of all assets	•				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter					
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross					
investment income (interest,		İ			
dividends, rents, payments on securities loans (section		İ			
512(a)(5)), or royalties)		;			
(2) Support from general public					
and 5 or more exempt					İ
organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from					
an exempt organization					
(4) Gross investment income		-	1		
Part XV Supplementary Info	rmation (Comple	te this part only	if the foundation	n had \$5,000	or more in assets
at any time during t	he year-see the i	instructions.)			
1 Information Regarding Foundatio	n Managers:				
a List any managers of the foundation who	~	than 2% of the total con	tributions received by th	e foundation before	e the close of any tax
year (but only if they have contributed m					· · · · · · · · · · · · · · · · · · ·
NONE					
b List any managers of the foundation who	o own 10% or more of th	e stock of a corporation	(or an equally large port	tion of the ownersh	ip of a partnership or
other entity) of which the foundation has			(
NONE					
2 Information Regarding Contributi	on, Grant, Gift, Loan	. Scholarship, etc., P	rograms:		
Check here ► X if the foundation o				not accept unsolic	ited requests for funds. If
the foundation makes gifts, grants, etc.					
a The name, address, and telephone numl	ber of the person to who	m applications should be	addressed:		
, , ,	,				
b The form in which applications should b	e submitted and informa	tion and materials they s	should include:		
		<u>-</u>	· · · · · · · · · · · · · · · · · · ·		
c Any submission deadlines:		-			
d Any restrictions or limitations on awards	s, such as by geographic	al areas, charitable fields	, kınds of ınstıtutıons, or	other factors:	

Form 990-PF (2009) C/O JASON DAVILA

Part XV Supplementary Information (continued)

77-0560818 Page 11

3	Grants and Contributions Paid During the Ye	ar or Approved for Future	Payment		
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	or substantial contributor	recipient		
a	Paid during the year	or substantial contributor	recipient		
	CDE CMAMBARNO 9				
	SEE STATEMENT 8 Total	<u> </u>	1.	> 3a	16,136.
b	Approved for future payment			, Ja	10,130.
	NONE				
			<u> </u>		
	Tetal			D 01	i n

Analysis of Income-Producing Activities Part XVI-A

gross amounts unless otherwise indicated.	Unrelate	ed business income	Exclud	ed by section 512, 513, or 514	(e)
Program service revenue:	(a) Business code	(b) Amount	Exclu- sion code	(d) Amount	Related or exempt function income
			1		· · · · · · · · · · · · · · · · · · ·
ab	-		1 1		
c	-				
d			1		
е			11		· · · · · · · · · · · · · · · · · · ·
1	-		 		
g Fees and contracts from government agencies	-				
2 Membership dues and assessments					
3 Interest on savings and temporary cash		•••			
investments			11		
4 Dividends and interest from securities			14	14,995.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					·
6 Net rental income or (loss) from personal					
property					
7 Other investment income					
8 Gain or (loss) from sales of assets other					
than inventory			18	-2,420.	
9 Net income or (loss) from special events					
O Gross profit or (loss) from sales of inventory			\perp		
1 Other revenue:					
a	_		\perp		
b	_		\perp		
c	_		+		
d	_		\perp		
e	_			12	
2 Subtotal. Add columns (b), (d), and (e)		0.	•	12,575.	0.
3 Total. Add line 12, columns (b), (d), and (e)				13	12,575.
See worksheet in line 13 instructions to verify calculations.)					
Part XVI-B Relationship of Activities	to the Acco	omplishment of E	xempt	Purposes	
Line No. Explain below how each activity for which in	come is reported i	ın column (e) of Part XVI-	A contribi	uted importantly to the accomi	olishment of
the foundation's exempt purposes (other that				,,,,	
				<u>.</u>	
		. <u>.</u>			
l .					
					
23621 2-02-10					Form 990-PF (2009)

JOHN AND LIANE DAVILA FOUNDATION Form 990-PF (2009) C/O JASON DAVILA 77-0560818 Page 13 Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable **Exempt Organizations** Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of Yes No the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations? a Transfers from the reporting foundation to a noncharitable exempt organization of: 1a(1) X (2) Other assets 1a(2) **b** Other transactions: (1) Sales of assets to a noncharitable exempt organization 1b(1) (2) Purchases of assets from a noncharitable exempt organization 1b(2) (3) Rental of facilities, equipment, or other assets 1b(3) (4) Reimbursement arrangements 1b(4) (5) Loans or loan guarantees 1b(5) (6) Performance of services or membership or fundraising solicitations X 1b(6) c Sharing of facilities, equipment, mailing lists, other assets, or paid employees 1c d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received. (a) Line no (b) Amount involved (c) Name of noncharitable exempt organization (d) Description of transfers, transactions, and sharing arrangements N/A 2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described X No in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? b If "Yes," complete the following schedule. (a) Name of organization (b) Type of organization (c) Description of relationship N/A

					_		
		clare that I have examined this return, ir reparer (other than taxpayer or fiduciary				of my knowledge and	belief, it is true, correct,
₹ Si	gnature of officer oi	rtrustee	" Date		Title		
d er's nly	Preparer's signature	Thurting	~	Date	/] . Se	heck if elf- mployed ►	Preparer's identifying number
Paid sparer se Onl	Firm's name (or yours	SENSIBA SAN FI	LIPPO LLP	1	7	EIN ►	
L'Se L	rf setf-employed),	1840 GATEWAY D	RIVE, SUITE	420			
	address, and ZIP code	SAN MATEO, CA	94404			Phone no.	(650) 358-9000
						<u> </u>	Form 000-DE (2000)

FORM 990-PF DIVIDEND	S AND	INTER	EST FROM	SECUE	RITIES	STATEMENT	1
SOURCE		GROSS	AMOUNT		TAL GAINS	COLUMN (A AMOUNT)
UBS FINANCIAL SERVICES	_		14,995.		0.	14,9	95.
TOTAL TO FM 990-PF, PART I, I	LN 4 =		14,995.		0.	14,9	95.
FORM 990-PF		LEGAL	FEES			STATEMENT	2
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
LEGAL		133.		67.			66.
TO FM 990-PF, PG 1, LN 16A =		133.		67.			66.
FORM 990-PF	ACC	COUNTI	NG FEES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST- COME	(C) ADJUSTED NET INCOM		
ACCOUNTING	4	4,000.	2	,000.		2,0	00.
TO FORM 990-PF, PG 1, LN 16B	4	4,000.	2	,000.		2,0	00.
FORM 990-PF C	OTHER I	PROFES	SIONAL F	EES		STATEMENT	4
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN		(C) ADJUSTED NET INCOM		
INVESTMENT FEES	· · · · · · · · · · · · · · · · · · ·	150.		150.			0.
TO FORM 990-PF, PG 1, LN 16C		150.		150.			0.

FORM 990-PF	TAX	ES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVES MENT INCO		(C) ADJUSTED NET INCOM		
FEDERAL TAXES STATE TAXES	150. 35.		0.			0.
TO FORM 990-PF, PG 1, LN 18	185.		0.			0.
FORM 990-PF	CORPORAT	E STOCK	· · ·		STATEMENT	6
DESCRIPTION			вос	OK VALUE	FAIR MARKE VALUE	T
UBS FINANCIAL - STOCK				650,673.	641,3	20.
TOTAL TO FORM 990-PF, PART I	I, LINE 10B	-		650,673.	641,3	20.

FORM 990-PF '

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS

STATEMENT

PURSUANT TO IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE JOHN AND LIANE DAVILA FOUNDATION HERBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THE CURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF CORPUS.

•	AND CONTRIBUTIONS DURING THE YEAR	STATEMENT 8	
RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT		AMOUNT
THE BING ACADEMY 850 ESCONDIDO ROAD PALO ALTO, CA 94305		PUBLIC CHARITY	4,690.
CHILD ADVOCATES OF SILICON VALLEY 509 VALLEY WAY, BLDG 2 MILPITAS, CA 95035		PUBLIC CHARITY	3,000.
YMCA OF SANTA CLARA VALLEY 1922 THE ALAMEDA, 3RD FLOOR SAN JOSE, CA 95126		PUBLIC CHARITY	1,500.
CALIFORNIA WEIGHTLIFTING FUND 26950 ORCHARD HILL LANE LOS ALTOS, CA 94022		PUBLIC CHARITY	500.
		PUBLIC CHARITY	90.
CREATIVE CENTER OF LOS ALTOS DBA PINEWOOD SCHOOL 327 FREMONT AVENUE LOS ALTOS, CA 94024	NONE CHARITABLE	PUBLIC CHARITY	125.
SOVEREIGN ORDER OF ST. JOHN 374 N. CLARK AVENUE LOS ALTOS, CA 94022	NONE CHARITABLE	PUBLIC CHARITY	5,400.
SUMMER SEARCH 620 DAVIS STREET SAN FRANCISCO, CA 94111	NONE CHARITABLE	PUBLIC CHARITY	831.
TOTAL TO FORM 990-PF, PART XV, LI	INE 3A		16,136.