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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions:	Name of foundation <b>THE MORAN FOUNDATION</b>		A Employer identification number <b>77-0455314</b>
	Number and street (or P O box number if mail is not delivered to street address) <b>375 NORTH STEPHANIE STREET</b>	Room/suite <b>1411</b>	B Telephone number <b>877-880-9430</b>
	City or town, state, and ZIP code <b>HENDERSON, NV 89014-8909</b>		C If exemption application is pending, check here <input type="checkbox"/>
	H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 3,773,609.</b> (Part I, column (d) must be on cash basis.)		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received				N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments		258.	258.		STATEMENT 1
4 Dividends and interest from securities		9,093.	9,093.		STATEMENT 2
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		635,147.			
b Gross sales price for all assets on line 6a		853,182.			
7 Capital gain net income (from Part IV, line 2)			635,147.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		2,181.	2,181.		STATEMENT 3
12 Total. Add lines 1 through 11		646,679.	646,679.		
13 Compensation of officers, directors, trustees, etc		2,995.	1,467.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees STMT 4		80.	0.		0.
b Accounting fees STMT 5		3,000.	0.		3,000.
c Other professional fees					
17 Interest					
18 Taxes STMT 6		-7,099.	175.		0.
19 Depreciation and depletion		39.	0.		
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses STMT 7		1,295.	648.		0.
24 Total operating and administrative expenses. Add lines 13 through 23		310.	2,290.		3,000.
25 Contributions, gifts, grants paid		167,650.			167,650.
26 Total expenses and disbursements. Add lines 24 and 25		167,960.	2,290.		170,650.
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements		478,719.			
b Net investment income (if negative, enter -0-)			644,389.		
c Adjusted net income (if negative, enter -0-)				N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		Beginning of year	End of year	
				(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments		110,044.	457,121.	457,121.
	3	Accounts receivable ▶				
		Less: allowance for doubtful accounts ▶				
	4	Pledges receivable ▶				
		Less: allowance for doubtful accounts ▶				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable ▶				
		Less: allowance for doubtful accounts ▶				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock STMT 8		1,242,882.	1,374,251.	3,296,565.
	c	Investments - corporate bonds				
Liabilities	11	Investments - land, buildings, and equipment basis ▶				
		Less: accumulated depreciation ▶				
	12	Investments - mortgage loans				
	13	Investments - other STMT 9		21,911.	22,313.	19,901.
	14	Land, buildings, and equipment: basis ▶ 3,116.				
		Less: accumulated depreciation STMT 10 ▶ 3,094.		61.	22.	22.
	15	Other assets (describe ▶)				
	16	<b>Total assets</b> (to be completed by all filers)		1,374,898.	1,853,707.	3,773,609.
	17	Accounts payable and accrued expenses				
	18	Grants payable				
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe ▶ CHASE VISA)		0.	90.	
	23	<b>Total liabilities</b> (add lines 17 through 22)		0.	90.	
		<b>Foundations that follow SFAS 117, check here</b> ▶ <input type="checkbox"/>				
		<b>and complete lines 24 through 26 and lines 30 and 31</b>				
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
		<b>Foundations that do not follow SFAS 117, check here</b> ▶ <input checked="" type="checkbox"/>				
		<b>and complete lines 27 through 31.</b>				
	27	Capital stock, trust principal, or current funds		0.	0.	
	28	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	29	Retained earnings, accumulated income, endowment, or other funds		1,374,898.	1,853,617.	
	30	<b>Total net assets or fund balances</b>		1,374,898.	1,853,617.	
	31	<b>Total liabilities and net assets/fund balances</b>		1,374,898.	1,853,707.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,374,898.
2	Enter amount from Part I, line 27a	2	478,719.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,853,617.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,853,617.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a			
b SEE ATTACHED STATEMENTS			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e 853,182.		218,035.	635,147.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			635,147.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	635,147.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 }	3	N/A

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	181,159.	3,449,738.	.052514
2007	234,555.	4,188,637.	.055998
2006	161,427.	3,292,941.	.049022
2005	198,129.	3,630,004.	.054581
2004	191,844.	3,600,525.	.053282

2 Total of line 1, column (d)	2	.265397
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053079
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	3,067,985.
5 Multiply line 4 by line 3	5	162,846.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	6,444.
7 Add lines 5 and 6	7	169,290.
8 Enter qualifying distributions from Part XII, line 4	8	170,650.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.  
See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	1	6,444.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	6,444.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	5	6,444.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	560.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	560.
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	9	5,884.
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	10	
11	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> <input checked="" type="checkbox"/> <b>Refunded</b> <input type="checkbox"/>	11	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file <b>Form 1120-POL</b> for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <b>General Instruction T</b>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete <b>Part II, col. (c), and Part XV</b>	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> <b>NV</b>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <b>General Instruction G</b> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(i)(3) or 4942(i)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete <b>Part XIV</b>		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► <u>N/A</u>	13	X	
14	The books are in care of ► <u>JOSEPH MORAN</u> Telephone no. ► <u>877-880-9430</u> Located at ► <u>375 NORTH STEPHANIE STREET, SUITE 1411, HENDERSON</u> ZIP+4 ► <u>89014-8909</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	<input type="checkbox"/> 15   N/A		

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► _____, _____, _____	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to <b>all</b> years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to <b>any</b> of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 11		2,995.	0.	0.

**2** Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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**Part VIII****Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** (continued)**3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A****Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B****Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
<b>Total.</b> Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	2,834,642.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	280,064.
<b>c</b>	Fair market value of all other assets	<b>1c</b>	
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	3,114,706.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	0.
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	0.
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	3,114,706.
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	46,721.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4	<b>5</b>	3,067,985.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	153,399.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	153,399.
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5	<b>2a</b>	6,444.
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	6,444.
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1	<b>3</b>	146,955.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	0.
<b>5</b>	Add lines 3 and 4	<b>5</b>	146,955.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	0.
<b>7</b>	<b>Distributable amount as adjusted.</b> Subtract line 6 from line 5. Enter here and on Part XIII, line 1	<b>7</b>	146,955.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	170,650.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	0.
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	170,650.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	<b>5</b>	6,444.
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	164,206.

**Note** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form 990-PF (2009)

**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				146,955.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	11,842.			
b From 2005	16,994.			
c From 2006				
d From 2007	36,210.			
e From 2008	9,754.			
f Total of lines 3a through e	74,800.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$	170,650.			
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				146,955.
e Remaining amount distributed out of corpus	23,695.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	98,495.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	11,842.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	86,653.			
10 Analysis of line 9:				
a Excess from 2005	16,994.			
b Excess from 2006				
c Excess from 2007	36,210.			
d Excess from 2008	9,754.			
e Excess from 2009	23,695.			









**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	1460 SHS - BUCYRUS INTL INC		11/19/08	08/21/09
b	2590 SHS - OMNITURE INC		07/06/09	10/22/09
c	789 SHS - QUALITY SYS INC		08/15/07	06/25/09
d	882 SHS - QUALITY SYS INC		11/02/07	06/25/09
e	1562 SHS - SUN MICROSYSTEMS INC		08/09/07	08/19/09
f	910 SHS - BUCYRUS INTL INC		08/03/07	08/21/09
g	5000 SHS - EMC	D	01/01/89	08/24/09
h	5000 SHS - EMC	D	01/01/89	08/26/09
i	968 SHS - BUFFALO WILD WINGS		08/16/07	08/26/09
j	5000 SHS - EMC	D	01/01/89	08/27/09
k	5000 SHS - EMC	D	01/01/89	08/27/09
l	5000 SHS - EMC	D	01/01/89	08/28/09
m	5000 SHS - LIBERTY STAR URANIUM		08/02/04	09/04/09
n	5000 SHS - EMC	D	01/01/89	09/10/09
o	1000 SHS - SEAGATE TECH ESCROW		10/02/01	09/23/09

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 46,523.		29,940.	16,583.
b 55,685.		30,003.	25,682.
c 43,389.		29,993.	13,396.
d 48,503.		29,998.	18,505.
e 14,547.		30,000.	-15,453.
f 28,997.		29,908.	-911.
g 76,788.		2.	76,786.
h 78,488.		2.	78,486.
i 38,709.		30,018.	8,691.
j 79,988.		2.	79,986.
k 79,338.		2.	79,336.
l 81,488.		2.	81,486.
m 8,161.		8,161.	0.
n 84,488.		2.	84,486.
o 102.			102.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			16,583.
b			25,682.
c			13,396.
d			18,505.
e			-15,453.
f			-911.
g			76,786.
h			78,486.
i			8,691.
j			79,986.
k			79,336.
l			81,486.
m			0.
n			84,486.
o			102.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7  
If (loss), enter "-0-" in Part I, line 7 }

2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):

If gain, also enter in Part I, line 8, column (c).

If (loss), enter "-0-" in Part I, line 8

3

**Part IV** Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a 5000 SHS - EMC		D	01/01/89	10/08/09
b				
c				
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 87,988.		2.	87,986.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			87,986.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	635,147.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8 }	3	N/A



2009 DEPRECIATION AND AMORTIZATION REPORT

FORM 990-PF PAGE 1

990-PF

Asset No	Description	Date Acquired	Method	Life	C o n v	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction in Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	VIDEO CONFERENCE PHONES	08/20/97	200DB	7.00	HY17		1,082.				1,082.	1,082.		0.	1,082.
2	PRINTER/FAX MACHINE	06/15/06	200DB	5.00	HY17		676.		676.					0.	
3	COMPUTER	10/31/04	200DB	5.00	HY17		1,358.		679.		679.	618.		39.	657.
* TOTAL 990-PF PG 1 DEPR							3,116.		1,355.		1,761.	1,700.		39.	1,739.

## FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK OF AMERICA	1.
TD BANK	154.
VANGUARD PRIME CHECKING	103.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	258.

## FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERITRADE	8,691.	0.	8,691.
VANGUARD 500 INDEX FUND	402.	0.	402.
TOTAL TO FM 990-PF, PART I, LN 4	9,093.	0.	9,093.

## FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
SECURITIES LITIGATION	2,181.	2,181.	
TOTAL TO FORM 990-PF, PART I, LINE 11	2,181.	2,181.	

## FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL FEES	80.	0.		0.
TO FM 990-PF, PG 1, LN 16A	80.	0.		0.

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	3,000.	0.		3,000.
TO FORM 990-PF, PG 1, LN 16B	3,000.	0.		3,000.

FORM 990-PF	TAXES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FEDERAL TAX PAYMENTS	-7,299.	0.		0.
TAXES & LICENSES	25.	0.		0.
FOREIGN TAXES	175.	175.		0.
TO FORM 990-PF, PG 1, LN 18	-7,099.	175.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TELEPHONE EXPENSES	1,006.	503.		0.
ADMINISTRATIVE EXPENSES	289.	145.		0.
TO FORM 990-PF, PG 1, LN 23	1,295.	648.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	8
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
AMERITRADE	1,374,198.	1,219,906.
EMC CORP	53.	2,076,659.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,374,251.	3,296,565.

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FORM 990-PF	OTHER INVESTMENTS	STATEMENT	9
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
VANGUARD 500 INDEX FUND	COST	22,313.	19,901.
TOTAL TO FORM 990-PF, PART II, LINE 13		22,313.	19,901.

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FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT	10
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DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
VIDEO CONFERENCE PHONES	1,082.	1,082.	0.
PRINTER/FAX MACHINE	676.	676.	0.
COMPUTER	1,358.	1,336.	22.
TOTAL TO FM 990-PF, PART II, LN 14	3,116.	3,094.	22.

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FORM 990-PF                      PART VIII - LIST OF OFFICERS, DIRECTORS                      STATEMENT 11  
    TRUSTEES AND FOUNDATION MANAGERS

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NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
JOSEPH P. MORAN 375 NORTH STEPHANIE STREET, SUITE 1411 HENDERSON, NV 890148909	PRESIDENT/TREASURER  12.00	  599.	  0.	  0.
RICHARD JEROME MORAN 375 NORTH STEPHANIE STREET, SUITE 1411 HENDERSON, NV 890148909	DIRECTOR  6.00	  599.	  0.	  0.
LUCILLE ANN MORAN 375 NORTH STEPHANIE STREET, SUITE 1411 HENDERSON, NV 890148909	DIRECTOR  2.00	  599.	  0.	  0.
ANDREW MORAN 375 NORTH STEPHANIE STREET, SUITE 1411 HENDERSON, NV 890148909	SECRETARY/VICE PRESIDENT  3.00	  599.	  0.	  0.
LAUREL A. MORAN 375 NORTH STEPHANIE STREET, SUITE 1411 HENDERSON, NV 890148909	DIRECTOR  2.00	  599.	  0.	  0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		2,995.	0.	0.

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FORM 990-PF                      PART XV - LINE 1A                      STATEMENT 12  
    LIST OF FOUNDATION MANAGERS

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## NAME OF MANAGER

JOSEPH P. MORAN  
LAUREL A. MORAN

..

**\$1150**

**\$5,000**

**- \$7,500**

-\$5,000

\$5,000

**\$1,000**

**\$500**

\$2,500

**\$2,500**

\$5,000

**\$5,000**

**\$5,000**

**\$5,000**

**\$2,500**

**\$2,500**

**\$2,500**

**\$2,500**

\$7,500

## 2009 Moran Foundation Gifts

Saints Peter and Paul Educational Foundation  
2863 East Joy Road  
Ann Arbor, MI 48105  
Type: Educational  
Tax ID: 06-1769480

\$2,500

Catholic World Missions  
33 Rossotto Drive  
Hamden, CT 06514  
Type: Humanitarian  
Tax ID #13-4010454

\$5,000

Thomas Aquinas College  
10000 North Ojai Road  
Santa Paula, CA 93060  
Type: Educational  
Tax ID #94-1698615

\$2,500

Center for Bio-Ethical Reform  
P.O. Box 219  
Lake Forest, CA 92609  
Type: Educational/Humanitarian  
Tax ID #33-0443975

\$5,000

Thomas More College  
Six Manchester Street  
Merrimack, NH 03054  
Type: Educational  
Tax ID #02-0344073

\$2,500

CNEWA  
1011 First Avenue  
New York, NY 10022  
Type: Religious  
Tax ID #13-1623929

\$1,000

University of Sacramento  
1531 I Street, Suite 200  
Sacramento, CA 95814  
Type: Educational  
Tax ID #46-0484000

\$2,500

Family Life Center  
2139 Wade Hampton Blvd.  
Greenville, SC 29615  
Type: Educational  
Tax ID #65-0368234

\$2,000

Vitae Caring Foundation  
P.O. Box 791  
1731 Southridge, Suite D  
Jefferson City, MO 65109  
Type: Educational  
Tax ID #43-1138252

\$2,500

Catholic Relief Services  
228 West Lexington Street  
Baltimore, MD 21201  
Type: Humanitarian  
Tax ID #13-5563422

\$2,500

St. Casimir's School  
330 2<sup>nd</sup> Avenue S.W.  
Wells, MN 56097  
Type: Educational  
Tax ID #41-0731259

\$5,000

Priests for Life  
P.O. Box 141172  
Staten Island, NY 10314  
Type: Humanitarian/Educational  
Tax ID #94-3123315

\$10,000

STARS Mentor Program  
P.O. Box 12  
Wells, MN 56097  
Type: Humanitarian  
Tax ID #41-2009710

\$1,000

Coming Home Network  
P.O. Box 8290  
Zanesville, OH 43702  
Type: Religious  
Tax ID #37-1732696

\$2,000

American Center for Law and Justice  
P.O. Box 90555  
Washington, D.C. 20090  
Type: Humanitarian  
Tax ID #94-3037261

\$5,000

Family Life Council  
2416 North 74<sup>th</sup> Street  
Wauwatosa, WI 53213  
Type: Humanitarian  
Tax ID #39-1592920

\$4,000

Catholic League  
1011 First Avenue  
New York, NY 10022  
Type: Religious/Educational  
Tax ID #23-7279981

\$1,000

Thomas More Law Center  
P.O. Box 364  
Ann Arbor, MI 48106  
Type: Educational/Humanitarian  
Tax ID #38-3448297

\$3,500

## 2009 Moran Foundation Gifts

Dominican Sisters of Mary  
4597 Warren Road  
Ann Arbor, MI 48105  
Type: Religious  
Tax ID #38-3349686 \$2,000

Life Decisions International  
P.O. Box 75161  
Washington, D.C. 20013  
Type: Educational  
Tax ID #16-1411105 \$1,000

Human Life International  
4 Family Life  
Front Royal, VA 22630  
Type: Humanitarian/Educational  
Tax ID #52-1241765 \$10,000

Live Action  
117 Bernal Road #70-153  
San Jose, CA 95119  
Type: Educational/Humanitarian  
Tax ID #42-1764425 \$5,000

Legionaries of Christ  
475 Oak Avenue  
Cheshire, CT 06410  
Type: Religious/Educational  
Tax ID #06-0923895 \$5,000

O'Meara Life Resources  
P. O. Box 237  
Richfield, WI 53076  
Type: Humanitarian  
Tax ID #39-1694282 \$3,000

Relevant Radio  
2300 Riverside Drive  
Green Bay, WI 54301  
Type: Educational/Religious  
Tax ID #39-2003067 \$1,000

Thomas More Society  
29 South LaSalle Street, Suite 440  
Chicago, IL 60603  
Type: Humanitarian  
Tax ID #39-1515246 \$3,500

Annunciation Radio  
P.O. Box 140384  
Toledo, OH 43614  
Type: Educational/Religious  
Tax ID #57-1237114 \$1,000

Life Dynamics Inc  
P.O. Box 2226  
Denton, TX 76202  
Type: Educational/Humanitarian  
Tax ID #75-2436409 \$8,000

The Saint Joseph Foundation  
11107 Wurzbach #601B  
San Antonio, TX 78230  
Type: Educational  
Tax ID #74-2339653 \$1,000