Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , **and ending**

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions

Name of foundation
THE SILICON VALLEY BANK FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) Room/suite
3003 TASMAN DRIVE

City or town, state, and ZIP code
SANTA CLARA , CA 95054

A Employer identification number
77-0414630

B Telephone number
408.987.9147

C If exemption application is pending, check here ▶ [ ]
D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,069,660.

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify)
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	3,246.	3,246.		STATEMENT 1
	4 Dividends and interest from securities				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10				
	b Gross sales price for all assets on line 6a				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total.** Add lines 1 through 11	3,246.	3,246.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 2	1,810.	0.		0.
	c Other professional fees				
	17 Interest				
	18 Taxes				
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses				
	24 **Total operating and administrative expenses.** Add lines 13 through 23	1,810.	0.		0.
	25 Contributions, gifts, grants paid	140,250.			140,250.
	26 **Total expenses and disbursements.** Add lines 24 and 25	142,060.	0.		140,250.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	-138,814.			
	b **Net investment income** (if negative, enter -0-)		3,246.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	92,569.	50,509.	50,509.
	2 Savings and temporary cash investments	1,115,940.	1,019,151.	1,019,151.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment: basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers)	1,208,509.	1,069,660.	1,069,660.
Liabilities	17 Accounts payable and accrued expenses	35.		
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	35.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted	1,208,474.	1,069,660.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 **Total net assets or fund balances**	1,208,474.	1,069,660.	
	31 **Total liabilities and net assets/fund balances**	1,208,509.	1,069,660.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,208,474.
2	Enter amount from Part I, line 27a	2	-138,814.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	1,069,660.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,069,660.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	NONE			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } 2

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8 } 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	134,691.	1,239,960.	.108625
2007	101,900.	1,325,558.	.076873
2006	168,399.	1,401,882.	.120124
2005	221,223.	1,547,978.	.142911
2004	103,300.	1,682,379.	.061401

2	**Total** of line 1, column (d)	2	.509934
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.101987
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,124,600.
5	Multiply line 4 by line 3	5	114,695.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	32.
7	Add lines 5 and 6	7	114,727.
8	Enter qualifying distributions from Part XII, line 4	8	140,250.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☒ and enter 1% of Part I, line 27b		1	32.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	32.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	32.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 931.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d		7	931.
8 Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	899.
11 Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶	899. **Refunded** ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CA			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ MICHELLE CHURCHILL Telephone no. ▶ 408.654.7284
Located at ▶ 3003 TASMAN DRIVE, SANTA CLARA, CA ZIP+4 ▶ 95054

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*	N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? N/A **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** No: X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 3		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities		1a	0.
b	Average of monthly cash balances		1b	1,141,726.
c	Fair market value of all other assets		1c	
d	**Total** (add lines 1a, b, and c)		1d	1,141,726.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e 0.		
2	Acquisition indebtedness applicable to line 1 assets		2	0.
3	Subtract line 2 from line 1d		3	1,141,726.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)		4	17,126.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4		5	1,124,600.
6	**Minimum investment return.** Enter 5% of line 5		6	56,230.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6		1	56,230.
2a	Tax on investment income for 2009 from Part VI, line 5	2a 32.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b		
c	Add lines 2a and 2b		2c	32.
3	Distributable amount before adjustments. Subtract line 2c from line 1		3	56,198.
4	Recoveries of amounts treated as qualifying distributions		4	0.
5	Add lines 3 and 4		5	56,198.
6	Deduction from distributable amount (see instructions)		6	0.
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	56,198.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	140,250.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	140,250.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	32.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	140,218.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				56,198.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 59,833.				
c From 2006 99,507.				
d From 2007 101,900.				
e From 2008 135,000.				
f Total of lines 3a through e	396,240.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ 140,250.				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions) **	140,250.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	56,198.			56,198.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	480,292.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	480,292.			
10 Analysis of line 9:				
a Excess from 2005 3,635.				
b Excess from 2006 99,507.				
c Excess from 2007 101,900.				
d Excess from 2008 135,000.				
e Excess from 2009 140,250.				

** SEE STATEMENT 4

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon: a "Assets" alternative test - enter: (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

SILICON VALLYE BANK FOUNDAITON, 405.987.9147
3003 TASMAN DRIVE , SANTA CLARA, CA 95054

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

c Any submission deadlines:

SEE ATTACHED

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

SEE ATTACHED

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 5				
Total			▶ 3a	140,250.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	3,246.	
4 Dividends and interest from securities					
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0.		3,246.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 3,246.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).
	NOT APPLICABLE

Part XVII . Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

X [signature] Signature of officer or trustee | X 8/3/10 Date | TEASURER Title

Paid Preparer's Use Only

Preparer's signature [signature] | Date 7/14/10 | Check if self-employed ☐ | Preparer's identifying number

Firm's name (or yours if self-employed), address, and ZIP code: ROBERT ~~LEE~~ & ASSOCIATES, LLP, 226 AIRPORT PARKWAY, SUITE 350, SAN JOSE, CA 95110 | EIN | Phone no. 408.855.6770

923622
02-02-10

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANK	3,246.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	3,246.

FORM 990-PF ACCOUNTING FEES STATEMENT 2

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING	1,810.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	1,810.	0.		0.

FORM 990-PF PART VIII - LIST OF OFFICERS, DIRECTORS TRUSTEES AND FOUNDATION MANAGERS STATEMENT 3

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
GREG BECKER 3005 TASMAN DRIVE SANTA CLARA, CA 95054	DIRECTOR 0.50	0.	0.	0.
JIM HORI 2400 HANOVER STREET PALO ALTO, CA 94304	PRESIDENT/CHAIR 0.50	0.	0.	0.
SCOTT BERGQUIST 4380 INTERLOCKEN CRESCENT STE 600 BROOMFIELD, CO 80021	VICE PRESIDENT 0.50	0.	0.	0.
MICHELLE CHURCHILL 3005 TASMAN DRIVE SANTA CLARA, CA 95054	TREASURER 0.50	0.	0.	0.
PAMELA ALDSWORTH 2221 WASHINGTON ST, ONE NEWTON EXECUTIVE NEWTON, MA 02462	DIRECTOR 0.50	0.	0.	0.

DON CHANDLER 8705 SW NIMBUS SUITE 240 BEAVERTON, OR 97008	DIRECTOR 0.50	0.	0.	0.
SUSAN GARCIA 3005 TASMAN DRIVE SANTA CLARA, CA 95054	DIRECTOR 0.50	0.	0.	0.
CARRIE MERRITT 8705 SW NIMBUS SUITE 240 BEAVERTON, OR 97008	DIRECTOR 0.50	0.	0.	0.
MARY TOOMEY 2400 HANOVER STREET PALO ALTO, CA 94304	DIRECTOR 0.50	0.	0.	0.
ANNE BONGI 3005 TASMAN DRIVE SANTA CLARA, CA 95054	DIRECTOR 0.50	0.	0.	0.
JEFF STRAWN 3005 TASMAN DRIVE SANTA CLARA, CA 95054	DIRECTOR 0.50	0.	0.	0.
BRENDA SANTORO 2400 HANOVER STREET PALO ALTO, CA 94304	DIRECTOR 0.50	0.	0.	0.
DAN ALLRED 2221 WASHINGTON ST, ONE NEWTON EXECUTIVE NEWTON, MA 02462	DIRECTOR 0.50	0.	0.	0.
CRAIG ROBINSON 3005 TASMAN DRIVE SANTA CLARA, CA 95054	DIRECTOR 0.50	0.	0.	0.
TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII		0.	0.	0.

FORM 990-PF	ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO TREAT EXCESS QUALIFYING DISTRIBUTIONS AS DISTRIBUTIONS OUT OF CORPUS	STATEMENT 4

PURSUANT TO THE IRC SEC. 4942(H)(2) AND REG. 53.4942(A)-3(D)(2), THE SILICON VALLEY BANK FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFIYING DISTRIBUTIONS IN EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AND THE AMOUNT NEEDED TO SATISFY THE CURRENT YEAR DISTRIBUTION REQUIREMENTS AS BEING MADE OUT OF COURPUS.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 5

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
REBUILDING TOGETHER PO BOX 4031 MENLO PARK, CA 94026	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,000.
AUSTIN CHILDREN'S MUSEUM 201 COLORADO ST AUSTIN, TX 78701	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	1,500.
BOYS TOWN CALIFORNIA 2740 N. GRAND AVE 2ND FLOOR SANTA ANA, CA 92705	SUPPORT LOW INCOME COMMUNITIES	501 (C)(3) PUBLIC CHARITY	2,500.
BRIGHTER BEGINNINGS 2648 INTERNATIONAL BLVD OAKLAND, CA 94601	TO FUND EMERGENCY NEEDS FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,000.
CONTEMPORARY SCIENCE CENTER PO BOX 13453 RTP, NC 27709	SUPPORT EDUCATION OF SCIENCE	501 (C)(3) PUBLIC CHARITY	3,000.
EMERGENCY FAMILY ASSISTANCE 900 ARAPAHOR AVE BOULDER, CO 80302	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	3,000.
FAR WEST WHEELCHAIR SPORTS 3369 UNION AVE SAN JOSE, CA 95124	SUPPORT FAMILIES WITH PHYSICAL DISABILITIES	501 (C)(3) PUBLIC CHARITY	2,500.
FRIENDS OF BOSTON'S HOMELESS, INC. PO BOX 158 BOSTON, MA 02122	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	5,000.

GIRLSTART 1400 W ANDERSON LANE AUSTIN, TX 78757	TO ASSIST THE COMMUNITY IN A LOW-INCOME AREA	501 (C)(3) PUBLIC CHARITY	500.
HABITAT FOR HUMANITY, SF 645 HARRISON STREET, SUITE 201 SAN FRANCISCO, CA 94107	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,000.
IMPACT ON EDUCATION 75 MANHATTAN DR STE 205 BOULDER, CO 80303	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,500.
NEXT DOOR SOLUTIONS TO DOMESTIC VIOLENCE 234 EAST GISH ROAD STE 200 SAN JOSE, CA 95112	PROVIDE SUPPORT FOR SUVIVORS OF VIOLENCE	501 (C)(3) PUBLIC CHARITY	2,500.
RUSSIAN AMERICAN ASSOCIATION OF UTAH 1560 EAST 5600 SOUTH SALT LAKE CITY , UT 84121	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	1,000.
SAN DIEGO OPERA ASSOCIATION 1200 THIRD AVE 18TH FLOOR SAN DIEGO , CA 92101	SUPPORT EDUCATION OF MUSIC LARGELY IN LOW-INCOME COMMUNITIES	501 (C)(3) PUBLIC CHARITY	1,000.
SILICON VALLEY CAMPAIGN FOR LEGAL SERVIC 31 NORTH SECOND ST 4TH FLOOR SAN JOSE, CA 95113	TO ASSIST IN PROVIDING LEGAL SERVICES FOR LOW-INCOME	501 (C)(3) PUBLIC CHARITY	3,000.
SMART 1370 MISSION ST 2ND FLR SAN FRANCISCO, CA 94103	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,000.
VERMONT STUDENT DEVELOPMENT 10 EAST ALLEN ST WINOOSKI, VT 05404	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,000.
YMCA 220 GOLDEN GATE AVE SAN FRANCISCO, CA 94102	SUPPORT LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	500.

YMCA 1717 THE ALAMEDA SAN JOSE, CA 95126	SUPPORT LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	500.
TECHBRIDGE, INC 1100 JOHNSON FERRY RD SUITE 670 ATLANTA , GA 30342	SUPPORT LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,500.
BUILD 1600 ADAMS DRIVE MENLO PARK, CA 94025	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	5,000.
CONARD HOUSE INC 1385 MISSION ST SUITE 200 SAN FRANCISCO, CA 94103	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	1,000.
HABITAT FOR HUMANITY 10222 SAN DIEGO MISSION ROAD SAN DIEGO, CA 92108	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,000.
VISUAL ART EXCHANGE 325 BLAKE ST RALEIGH, NC 27601	SUPPORT THE EDUCATION OF THE ARTS	501 (C)(3) PUBLIC CHARITY	1,500.
CENTER FOR INNOVATION AT METROPOLITAN PO BOX 173362 DENVER, CO 80217	SUPPORT THE EDUCATION OF THE ARTS	501 (C)(3) PUBLIC CHARITY	1,000.
THE BROCKMAN INSTITUTE PO BOX 9888 FOUNTAIN VALLEY , CA 92708	SUPPORT THE EDUCATION OF YOUTH	501 (C)(3) PUBLIC CHARITY	1,500.
ENTREPRENEURS FOUNDATION PO BOX 684826 AUSTIN, TX 78768	TO ASSIST THE COMMUNITY IN A LOW-INCOME AREA	501 (C)(3) PUBLIC CHARITY	1,000.
AUSTIN HABITAT FOR HUMANITY 310 MCOMAL ST AUSTIN, TX 78702	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,000.

SANTA CLARA BALLET ASSOCIATION 3123 MILLER AVENUE SANTA CLARA, CA 95051	SUPPORT THE EDUCATION OF THE ARTS	501 (C)(3) PUBLIC CHARITY	1,000.
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 675 NORTH FIRST STREET SAN JOSE , CA 95112	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	500.
ARTS COUNCIL SILICON VALLEY [A] 4 NORTH 2ND ST STE 500 SAN JOSE, CA 95113	SUPPORT THE EDUCATION OF THE ARTS	501 (C)(3) PUBLIC CHARITY	500.
ARTS COUNCIL SILICON VALLEY [A] 4 NORTH 2ND ST STE 500 SAN JOSE, CA 95113	SUPPORT THE EDUCATION OF THE ARTS	501 (C)(3) PUBLIC CHARITY	2,500.
BREATHE CALIFORNIA 2171 JUNIPERO SERRA BLVD DALY CITY, CA 95014	SUPPORT FINDING A CURE FOR LUNG DESEASE	501 (C)(3) PUBLIC CHARITY	1,500.
CANTONESE OPERA ASSOCIATION PO BOX 70554 SUNNYVALE, CA 94086	SUPPORT THE EDUCATION OF THE ARTS	501 (C)(3) PUBLIC CHARITY	2,500.
DISABILITY AWARNESS FOUNDATION (INT'L MENTAL HEALTH) 21418 CANARIA MISSION VIEJO, CA 92692	TO ASSIST FAMILIES WITH DISABILITIES	501 (C)(3) PUBLIC CHARITY	2,500.
GUIDE DOGS FOR THE BLIND / SIDEKICKS FOR PO BOX 395 SAN RAFAEL, CA 94912	TO PROVIDE SUPPORT FOR THE BLIND	501 (C)(3) PUBLIC CHARITY	1,500.
REEL RECOVERY 160 BROOKSIDE RD NEEDHAM, MA 02492	TO ASSIST CANCER SURVIVORS	501 (C)(3) PUBLIC CHARITY	1,500.
VOLUNTEER LAWYERS FOR THE ARTS OF MASS 294 A STREET BOSTON, MA 02210	PRO BONO LEGAL SERVICES FOR THE ARTS AND CULTURAL ACTIVITIES	501 (C)(3) PUBLIC CHARITY	2,500.

WOW! CHILREN'S MUSEUM 110 NORTH HARRISON AVE LAFAYETTE, CO 80026	FUND ADMISSION FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,500.
NFTE BAY AREA 2130 FULTON ST STE 401 & 402 SAN FRANCISCO, CA 94117	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,500.
THE HOUSING TRUST OF SANTA CLARA COUNTY 95 S MARKET ST SAN JOSE, CA 95113	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	2,000.
CHOICE HUMANITARIAN 7879 S 1530 W STE 200 WEST JORDAN , UT 84088	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	1,000.
FLATIRONS HABITAT FOR HUMANITY 2540 FRONTIER AVE BOULDER, CO 80301	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	500.
GREYHOUND FRIENDS INC 167 SADDLE HILL RD HOPKINTON, MA 01748	PROVIDE SUPPORT FOR RESCUE ANIMALS	501 (C)(3) PUBLIC CHARITY	1,500.
SELF HELP FOR THE ELDERLY 150 ST ELIZABETH DR SAN JOSE, CA 95126	TO PROVIDE EDUCATION MATERIAL FOR THE ELDERLY	501 (C)(3) PUBLIC CHARITY	2,000.
YMCA (SF URBAN SERVICES YMCA) 1426 FILLMORE STE 204 SAN FRANCISCO, CA 94115	SUPPORT LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,500.
BREAD OF LIFE EAST PALO ALTO PO BOX 52070 1852 BAY ROAD EAST PALO ALTO, CA 94303	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,500.
CHATHAM AVALON MINISTRIES FOOD PANTRY 8601 S. STATE ST CHICAGO, IL 60619	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,000.

SOUTH SHORE HABITAT FOR HUMANITY INC 28 RIVÊR RD BRAINTREE, VA 02184	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	2,000.
INTERNATIONAL MENTAL HEALTH RESEARCH PO BOX 680 RUTHERFORD, CA 94573	EDUCATION FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,000.
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 675 NORTH FIRST STREET SAN JOSE , CA 95112	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	500.
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 675 NORTH FIRST STREET SAN JOSE , CA 95112	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	500.
ENTERPRISE COMMUNITY PARTNERS, INC 160 SANSOME STE 700 SAN FRANCISCO, CA 94104	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	1,000.
AUTISM SPEAKS 471 ACADIA DR PETALUMA, CA 94954	HELPING FAMILIES WITH AUTISM	501 (C)(3) PUBLIC CHARITY	1,500.
ELIZABETH PEABODY HOUSE ASSOCIATION INC 277 BROADWAY SOMERVILLE , MA 02145	SUPPORT EDUCATION FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,500.
FAMILIES OF SPINAL MUSCULAR ATROPHY 14047 PETRONELLA DR #107 LIBERTYVILLE, IL 60048	FIND A CURE AND HELPING FAMILIES WITH SPINAL MUSCULAR ATROPHY	501 (C)(3) PUBLIC CHARITY	1,000.
FLORENCE IMMIGRANT & REFUGEE RIGHTS PRJ PO BOX 654 2601 N HWY 79 FLORENCE , AZ 85232	LEGAL SERVICES FOR THE IMMIGRANTS, REFUGEES AND US CITIZENS	501 (C)(3) PUBLIC CHARITY	2,500.
HOUSING CONSORTIUM OF THE EAST BAY 1735 FRANKLIN ST OAKLAND, CA 94612	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	2,000.

LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 675 NORTH FIRST STREET SAN JOSE , CA 95112	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	500.
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 675 NORTH FIRST STREET SAN JOSE , CA 95112	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	500.
OPPORTUNITY FUND NORTHERN CALIFORNIA 111 WEST ST JOHN ST STE 800 SAN JOSE, CA 95113	FINANCIAL SUPPORT FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,000.
PROJECT WEHOPE PO BOX 50624 PALO ALTO, CA 94303	HEALTH AND HUMAN SERVICES FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,500.
TENDERLOIN HEALTH PO BOX 42930 SAN FRANCISCO , CA 94142	HOUSING AND SUPPORT SERVICES FOR LOW-INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	3,000.
ALZHEIMER'S ASSOCIATION 182 EL DORADO ST MONTEREY , CA 93940	SUPPORT ALZHEIMER'S FAMILIES	501 (C)(3) PUBLIC CHARITY	500.
TOWN CATS PO BOX 1828 MORGAN HILL, CA 95038	SUPPORT ADOPTION OF STRAY PETS	501 (C)(3) PUBLIC CHARITY	500.
LEUKEMIA -LYMPHOMA SOCIETY OF AMERICA 675 NORTH FIRST STREET SAN JOSE , CA 95112	SUPPORT LEUKEMIA LYMPHOMA/CANCER	501 (C)(3) PUBLIC CHARITY	500.
BOYS TOWN CALIFORNIA 2740 N GRAND AVE 2ND FLOOR SANTA ANA, CA 92705	SUPPORT LOW INCOME COMMUNITIES	501 (C)(3) PUBLIC CHARITY	5,000.
BUILD 1600 ADAMS DRIVE MENLO PARK, CA 94025	SUPPORT LOW INCOME HOUSING	501 (C)(3) PUBLIC CHARITY	5,000.

HOPE SERVICES 1777 AGNEW RD SANTA CLARA, CA 95054	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,500.
REAL OPTIONS FOR CITY KIDS (ROCK) 590 LELAND AVE SAN FRANCISCO, CA 94134	FINANCIAL SUPPORT FOR EDUCATION FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	2,000.
SAN FRANCISCO CHILD ABUSE PREVENTION CENTER 1757 WALLER ST SAN FRANCISCO, CA 94117	TO ASSIST SURVIVORS OF ABUSE	501 (C)(3) PUBLIC CHARITY	3,500.
THE MAX WARBURG COURAGE CURRICULUM, INC. 325 HUNTINGTON BOX 52 BOSTON, MA 02115	FINANCIAL SUPPORT FOR EDUCATION FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,000.
FAMILY GIVING TREE 606 VALLEY WAY MILPITAS, CA 95035	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	500.
SILICON VALLEY EDUCATION FOUNDATION 1400 PARKMOOR AVE STE 200 SAN JOSE, CA 95126	FINANCIAL SUPPORT FOR EDUCATION FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	1,000.
COMMUNITY CHAMPLAINCY PO BOX 193046 SAN FRANCISCO, CA 94119	PROVIDES CRISIS CARE FOR SURVIVORS OF TRAGEDIES	501 (C)(3) PUBLIC CHARITY	1,000.
EAST BAY SCHOOL FOR BOYS 1419 PARKER ST BERKELEY, CA 94702	FINANCIAL SUPPORT FOR EDUCATION FOR LOW INCOME FAMILIES	501 (C)(3) PUBLIC CHARITY	750.
WOKAI 653 11TH ST OAKLAND, CA 94607	SUPPORT AREAS OF POVERTY IN CHINA THROUGH MICRO FINANCE CONTRIBUTIONS	501 (C)(3) PUBLIC CHARITY	1,000.
FRIENDSHIP HOME, INC. 4 POND PARK RD HINGHAM, MA 02043	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	750.

SCIENCE SPARK / USA SCIENCE & ENGINEERING FESTIVAL 3663 LONE DOVE LANE ENCINITAS, CA 92024	TO PROVIDE SCIENCE, TECHNOLOGY AND MATH EDUCATION	501 (C)(3) PUBLIC CHARITY	1,000.
THE ARC OF THE SOUTH SHORE 371 RIVER ST NORTH WEYMOUTH, MA 02191	SUPPORT PROGRAMS FOR THE DEVELOPMENTALLY DISABLED	501 (C)(3) PUBLIC CHARITY	750.
YOUNG FINANCE PROFESSIONALS 678 EAST APPLE TREE DR SANDY, UT 84070	EDUCATION MATERIAL/TRAINING FOR YOUNG PROFESSIONALS	501 (C)(3) PUBLIC CHARITY	500.
UNITED WAY WORLDWIDE 701 N FAIRFAX ST ALEXANDRIA, VA 22314	TO ASSIST FAMILIES IN POVERTY	501 (C)(3) PUBLIC CHARITY	2,500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			140,250.

Guidelines for Employee Sponsored Grants

The Board of Directors of the Silicon Valley Bank Foundation established the following guidelines to approve employee sponsored grants. The guidelines are designed to promote efficient and consistent decisions.

The SVB Foundation will consider grants in five broad categories, focusing on health & human services and community development. The grants will be generally allocated based on the five areas of focus:

· Health & Human Services 40%
· Community Development 15%
· Education 10%
· Special Programs 10%
· Culture & Arts 10%

The SVB Foundation gives priority to grant requests from organizations serving geographic areas where SVB has a presence. The grants will be generally allocated proportionally by region:

· Northern California 50-60%
· Outside N. CA 40-50%

Grant awards will generally be made in amounts ranging from $500 to $2,500. No requests greater than $5,000 will be considered. While each board member must use discretion when deciding how much the SVB Foundation should contribute, these criteria serve as models to aid in the decision-making process. The typical qualities of different candidates and the recommended grant amounts are described below.

Strong Candidate $1500 - $2500

· Moderate to active employee involvement

- Time (Hours per week)
- Connection (Board or Chair Member)

· Multiple employee involvement
· Prior year grant
· Strong impact on the local SVB community
· Strong impact on SVB's relationships
· Explicit use of funds
· The organization's need is great, our dollars will be meaningful
· Application completed with care and detail
· Underrepresented category (e.g. culture & arts)

Moderate Candidate $500 - $1500

· Minimum employee involvement (infrequent volunteer)
· Only a slight impact on SVB's community and relationships
· New grant request
· Application only moderately informative (funds being used for general purpose)

Factors that would make an otherwise moderate candidate a strong candidate
· Employee has a strong emotional tie to cause (e.g. cancer victim, physical handicap)
· Employee is an honored and exceptional employee

Exclusions

The SVBF will not consider grants for the following:

- Organizations without IRC section 501(c)(3) public charity status
- Memorial campaigns
- Fundraising events
- Political activities
- Religious organizations
- Research
- Sponsorship of athletic events and programs
- Endowment campaigns
- Advertising
- Organizations that discriminate on the basis of age, race, creed, or gender
- Fundraising for charter or private schools
- Parent Teacher Associations (PTAs)

These general characteristics are only guidelines and the Board of Directors maintains discretion when choosing which grants to accept and how much to award.

CRA Eligibility : (NOT A REQUIREMENT FOR SVB FOUNDATION GRANTS)
· Community Reinvestment Act (CRA) qualified grants are a small subset of grants provided by the SVB Foundation. The following guidance should be helpful in determining which SVB Foundation grants are and are not CRA qualified. The Act defines low- and moderate-income (LMI) as 80% or below of area median income.
· To get CRA consideration for our donations, the organization must have, as its primary purpose, community development. The CRA defines community development as:

- Affordable housing for LMI individuals
- Community services targeted to LMI individuals
- Financing businesses or farms either in LMI areas or that have positive employment impact on LMI individuals

- Activities that otherwise revitalize or stabilize LMI area

The mission of the organization must fit cleanly into one of the four categories above. If you're not sure, email the Director of CRA at CRAActivities@svb.com.

Examples of CRA Qualifying Organizations:

· Financial intermediaries including Community Development Financial Institutions (CDFI), Community Development Corporations (CDC), minority- and women-owned financial institutions, community loan funds and low-income or community development credit unions that primarily lend or facilitate lending in LMI areas or to LMI individuals in order to promote community development

· Organizations engaged in affordable housing rehabilitation and construction, including multifamily rental housing

· Organizations that promote economic development by financing small businesses

· Facilities that promote community development in LMI areas for LMI individuals such as youth programs, homeless shelters, soup kitchens, health care facilities, battered women's centers and alcohol and drug recovery centers

· Non-profit organizations serving LMI housing or other community development needs such as counseling for credit, home ownership, home maintenance and other financial services education

· Organizations supporting activities essential to the capacity of LMI individuals or areas to utilize credit or to sustain economic development, such as day care operations and job training programs that enable people to work