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Department of the Treasury Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

G Check all that apply: Initial return	pending, check here is, check here heeting the 85% test, computation attus was terminated 1)(A), check here
Use the IRS label. Otherwise, print or type. See Specific Instructions. H Check type of organization: Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	pending, check here ns, check here neeting the 85% test, computation attus was terminated 1)(A), check here (d) Disbursements for charitable purposes
Otherwise, Otherwise, Otherwise, Print Number and street (or PO box number if mail is not delivered to street address) Room/suite B Telephone number 936-756-8 (Constructions Other town, state, and ZIP code Consort TX 77301 The counting method: X Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Other (specify) First market value of all assets at end of year J Accounting method: X Cash Accrual Consort Time total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (a) Revenue and expenses per books (b) Net investment income (c) Adjusted net incom	pending, check here ns, check here neeting the 85% test, computation attus was terminated 1)(A), check here (d) Disbursements for charitable purposes
Contact Cont	pending, check here 1s, check here 1seting the 85% test, computation atus was terminated 1)(A), check here (d) Disbursements for charitable purposes
print or type. See Specific Instructions. City or town, state, and ZIP code CONROE, TX 77301 H Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$\begin{array}{c} \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	pending, check here 1s, check here 1seting the 85% test, computation atus was terminated 1)(A), check here (d) Disbursements for charitable purposes
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Instructions. City of town, state, and ZIP code CONROE, TX 77301 H Check type of organization: X Section 501(c)(3) exempt private foundation Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation Fair market value of all assets at end of year J Accounting method: X Cash Accrual (from Part II, col. (c), line 16) \$	atus was terminated 1)(A), check here a 60-month termination 1)(B), check here (d) Disbursements for charitable purposes
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Section 4947(a)(1) nonexempt charitable trust Other taxable private foundation I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$\Bigslant\$ 103,379. (Part I, column (d) must be on cash basis.) Cash	atus was terminated 1)(A), check here a 60-month termination 1)(B), check here (d) Disbursements for charitable purposes
Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$\\$\$ 103,379. (Part I, column (d) must be on cash basis.) Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) \$\\$\$ (a) Revenue and expenses per books \$\\$\$ (b) Net investment income \$\\$\$ (c) Adjusted net income	1)(A), check here 1 60-month termination 1)(B), check here (d) Disbursements for charitable purposes
(from Part II, col. (c), line 16) \$\bigstyrepsymbol{\text{ \ Def t \ I \ column (d) must be on cash basis.}}}\$ \bigstyrepsymbol{\text{ \ Part I \ Analysis of Revenue and Expenses}}} \bigstyrepsymbol{\text{ \ Part I \ Analysis of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)}} \bigstyrepsymbol{\text{ \ Ohnow Cash basis.}}} \Bigstyrepsymbol{\text{ \ F \ If the foundation is in a under section 507(b)(1)}} \bigstyrepsymbol{\text{ \ C) Adjusted net income}} \Bigstyrepsymb	a 60-month termination 1)(B), check here (d) Disbursements for charitable purposes
Part I Analysis of Revenue and Expenses (The total of amounts in column (a)) (a) Revenue and (b) Net investment income (c) Adjusted net income	(d) Disbursements for charitable purposes
Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (a) Revenue and expenses per books (b) Net investment income (c) Adjusted net income	(d) Disbursements for charitable purposes
(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a)) (The total of amounts in column (b), (c), and (d) may not expenses per books income income	for charitable purposes
necessarily equal the amounts in column (a)) expenses per books income income	(cash basis only)
1 Contributions, gifts, grants, etc., received N/A	1.
2 Check X if the foundation is not required to attach Sch B	+
3 Interest on savings and temporary cash investments	(m) mm) (m) (m)
4 Dividends and interest from securities 2,526. 2,526.	STATEMENT 1
5a Gross rents	
b Net rental income or (loss)	
6a Net gain or (loss) from sale of assets not on line 10 1,530.	VE?
D assets on line 6a 20,001.	
7 Capital gain net income (from Part IV, line 2)	2010
8 Net snort-term capital gain	4010
9 Income modifications	
10a and allowances OGDEN.	5 7
D Less Cost of goods sold	-
c Gross profit or (loss)	
12 Total. Add lines 1 through 11 4,056. 4,056.	+
13 Compensation of officers, directors, trustees, etc 0. 0.	0.
14 Other employee salaries and wages	-
15 Pension plans, employee benefits	
b Accounting fees STMT 2 2,038. 1,019.	1,019.
16a Legal fees b Accounting fees c Other professional fees STMT 2 2,038. 1,019.	
	
17 Interest 18 Taxes STMT 3 483. 19 Depreciation and depletion 20 Occupancy 21 Travel, conferences, and meetings 22 Printing and publications 23 Other expenses 24 Total operating and administrative expenses. Add lines 13 through 23 25 Contributions of the graphs paid	0.
19 Depreciation and depletion	
20 Occupancy	
21 Travel, conferences, and meetings	
22 Printing and publications	
23 Other expenses	
24 Total operating and administrative	
expenses. Add lines 13 through 23 2,521. 1,502.	1,019. 6,840.
25 Contributions, gifts, grants paid 6 , 840 .	6,840.
26 Total expenses and disbursements.	
Add lines 24 and 25 9, 361. 1,502.	7,859.
27 Subtract line 26 from line 12:	
a Excess of revenue over expenses and disbursements -5,305.	<u> </u>
b Net investment income (if negative, enter -0-) 2,554.	
c Adjusted net income (if negative, enter -0-) . N/A	1

Form **990-PF** (2009)

923501 O2-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

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Pa	irt	Balance Sheets Attached schedules and amounts in the description	Beginning of year	End of	<u> </u>
		column should be for end-of-year amounts only	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	25,617.	11,217.	11,217.
	3	Accounts receivable ►			
1		Less: allowance for doubtful accounts ▶	6.		
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
		Receivables due from officers, directors, trustees, and other			
	ŭ	disqualified persons			
	7	· · · · · · · · · · · · · · · · · · ·			**
	7	Other notes and loans receivable			
	_	Less: allowance for doubtful accounts			
Assets		Inventories for sale or use			
SSI		Prepaid expenses and deferred charges			<u> </u>
٩		Investments - U.S. and state government obligations		444	
	b	Investments - corporate stock	105,244.	114,345.	92,162.
	C	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment: basis			
		Less accumulated depreciation			
	12	Investments - mortgage loans			
		Investments - other			
		Land, buildings, and equipment basis ▶			
	•	Less accumulated depreciation			
	15	Other assets (describe >			
	10	Other assets (describe >		-	
	10	Total agests (to be completed by all filers)	130,867.	125,562.	103,379.
\dashv	_	Total assets (to be completed by all filers)	130,007.	123,302.	20070751
		Accounts payable and accrued expenses			
	18	Grants payable			
es	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
<u> </u>	21	Mortgages and other notes payable .		, . 	
٦	22	Other liabilities (describe)			
\perp	23	Total liabilities (add lines 17 through 22)	0.	0.	
		Foundations that follow SFAS 117, check here			
		and complete lines 24 through 26 and lines 30 and 31.			
alances	24	Unrestricted			
ğ	25	Temporarily restricted			
ᇜ	26	Permanently restricted			
딜		Foundations that do not follow SFAS 117, check here			
큔		and complete lines 27 through 31.			
Net Assets or Fund B	27	Capital stock, trust principal, or current funds	0.	0.	
at	28	Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
SS		Retained earnings, accumulated income, endowment, or other funds	130,867.	125,562.	
<u>کے</u> ا	29	Total net assets or fund balances	130,867.	125,562.	
ž	30	Total net assets or fund datances	130,007.	123,302.	
		Total Pakilikian and ask assats Kand balanca	130,867.	125,562.	
_	31	Total liabilities and net assets/fund balances		123,3021	
P	art	III Analysis of Changes in Net Assets or Fund B	alances		
_	[nta	net assets or fund balances at beginning of year - Part II, column (a), line	30		
		st agree with end-of-year figure reported on prior year's return)	,	1	130,867.
		r amount from Part I, line 27a			-5,305.
		• • •			-3,303.
		r increases not included in line 2 (itemize)			125,562.
		lines 1, 2, and 3		4	123,362.
		eases not included in line 2 (Itemize)	Jump (h) lies 00	5	125,562.
<u> </u>	ota	net assets or fund balances at end of year (line 4 minus line 5) - Part II, co	numn (b), ine 30		Form 990-PF (2009)
					romi 330-PF (2009)

Part IV Capital Gains	and Losses for Tax on I	nvestmen	t Income	_		_				
(a) List and desc 2-story brick wa	ribe the kind(s) of property sold (e.garehouse; or common stock, 200 sh	g., real estate, s. MLC Co.)	-	(b) H	fow acquired - Purchase - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)			
1a COMMON STOCK, 394 SHARES PFIZER					P	10/15/03	11/05/09			
	200 SHARES WYETH			╁	P	10/15/03	10/16/09			
	200 SHARES WYETH			├	P	07/12/05	10/16/09			
d		<u>-</u>			-	01712703	10/10/05			
е		_		 			 			
(e) Gross sales price	(f) Depreciation allowed (or allowable)		st or other basis expense of sale			(h) Gain or (loss (e) plus (f) minus				
a 6,503.	· · · · · · · · · · · · · · · · · · ·	+	6,95	8.		(77	-455.			
b 10,079.			9,01				1,063.			
c 10,079.			9,15				922.			
d 20,073.		 	5,13	**						
<u>e</u>				\dashv						
	I ng gain in column (h) and owned by	the foundation	on 12/31/69	\dashv		(I) Gains (Col. (h) gair	minue			
	(j) Adjusted basis	· · · · · · · · · · · · · · · · · · ·	cess of col. (i)		C	col. (k), but not less tha	in -0-) or			
(i) F.M.V. as of 12/31/69	as of 12/31/69		col. (j), if any			Losses (from col.	(h)) ´			
	4001.120.00	+		\rightarrow			-455.			
<u>a</u>		-		\dashv			1,063.			
<u>b</u>	 	+					922.			
<u>C</u>		 					922.			
<u>d</u>		 								
<u>e</u>	<u> </u>	J		_						
2 Capital gain net income or (net ca	apital loss) { If gain, also enter-to-	er in Part I, line D- in Part I, line	7 7 .	}	2		1,530.			
3 Net short-term capital gain or (los				1						
If gain, also enter in Part I, line 8,		(0).		JI						
If (loss), enter -0- in Part I, line 8				الا .	3	N/A				
Part V Qualification U	Inder Section 4940(e) for	r Reduced	Tax on Net	Inve	estment li	ncome				
(For optional use by domestic private	e foundations subject to the section	4940(a) tax or	net investment in	come	.)					
	•	` '			,					
If section 4940(d)(2) applies, leave t	his part blank.									
Was the foundation liable for the sec	tion 4942 tax on the distributable ar	nount of any v	ear in the base per	iod?			X Yes No			
If "Yes," the foundation does not qua			="							
1 Enter the appropriate amount in				es.						
(a)	(b)			(c)	,	Dietzi	(d) bution ratio			
Base periód years Calendar year (or tax year beginni	Administration of amplifying a div	stributions	Net value of no	nchar	itable-use asse	ets (col. (b) di	vided by col. (c))			
2008										
2007										
2006										
2005			<u> </u>							
2004										
		-								
2 Total of line 1, column (d)						2				
3 Average distribution ratio for the	5-year base period - divide the total	on line 2 by 5	or by the number	of ve	ars					
the foundation has been in existe	•	OII IIIIG 2 D y O,	0, 0, 110 110 110	0.,0.		3				
the loundation has been in existe	ence il less than 5 years .			• •	•	 - 				
4 Enter the net value of noncharital	ble-use assets for 2009 from Part X,	, lìne 5				4				
						1 1				
5 Multiply line 4 by line 3			•			5				
6 Enter 1% of net investment incor	me (1% of Part I, line 27b)					6				
7 Add lines 5 and 6						7				
8 Enter qualifying distributions from	m Part XII. line 4					8				
If line 8 is equal to or greater that	n line 7, check the box in Part VI, lin	e 1b, and com	 plete that part usin	ig a 19	% tax rate.	<u> </u>				
See the Part VI instructions.										

		05623			Page 4
	rt VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948	· see ins	stru	ctior	<u>1S)</u>
1a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1.				
	Date of ruling or determination letter: (attach copy of letter if necessary-see instructions)				- 4
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here and enter 1%				<u>51.</u>
	of Part I, line 27b				
	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)				^
	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				$\frac{0.}{51.}$
-	Add lines 1 and 2				0.
	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)				51.
	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			· · · · · ·	<u> </u>
	Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 80.				
	Exempt foreign organizations - tax withheld at source Tax paid with application for extension of time to file (Form 8868) 6c 6b				
	Backup withholding erroneously withheld 6d				
	Total credits and payments. Add lines 6a through 6d				80.
_	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached 8				-
8	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed				
9 10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid				29.
	Enter the amount of line 10 to be; Credited to 2010 estimated tax 29 • Refunded 11				0.
	rt VII-A Statements Regarding Activities		-		<u> </u>
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in			Yes	No
	any political campaign?		1a		X
b	Did it spend more than \$100 during the year (either directly) for political purposes (see instructions for definition)?		1b		X
_	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or	· · ·	\neg		
	distributed by the foundation in connection with the activities.			į	
c	Did the foundation file Form 1120-POL for this year?		1c		X
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:				
	(1) On the foundation. \triangleright \$ 0. (2) On foundation managers. \triangleright \$ 0.				
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation				
	managers.▶\$ 0.		ĺ		
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	L	2		X
	If "Yes," attach a detailed description of the activities.	Γ			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or				
	bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	L	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	•	[/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	L	5		X
	If "Yes," attach the statement required by General Instruction T.				
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:				
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law			.,	
	remain in the governing instrument?	⊢	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year?	·	7	X	<u> </u>
	If "Yes," complete Part II, col. (c), and Part XV.				
8a	Enter the states to which the foundation reports or with which it is registered (see instructions)	<u> </u>	1		
	TX				
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate)	ŀ	٠.	_ v	
_	of each state as required by General Instruction G? If "No," attach explanation	⊢	8Ь	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar	- 1			х
10	year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	⊢	9		X
ı۷	שוע מווץ שבוסטווס שבטוווד סעשסגמוונומו בטווגושענטוס שנווווע נווב נבא אבמו ז וו "Yes," attach a schedule listing their names and addresses	I			43

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Pa	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of			
	section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		<u>X</u>
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		<u> </u>
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
	Website address ► N/A		~ ~ ~	
14	The books are in care of ► UHY ADVISORS TX, LLC Telephone no. ► 713-96	0-1	706	
	Located at ► 12 GREENWAY PLAZA, SUITE 200, HOUSTON, TX ZIP+4 ►77	046		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here		, ,,▶	Ш
De	and enter the amount of tax-exempt interest received or accrued during the year	N	/A	
Pa	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required		\	
4.	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	\vdash	Yes	No
18	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from)			
	a disqualified person?			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available			
	for the benefit or use of a disqualified person)?			
	(6) Agree to pay money or property to a government official? (Exception. Check "No"			
	If the foundation agreed to make a grant to or to employ the official for a period after		1	
	termination of government service, if terminating within 90 days.)			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		l	
	section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A Organizations relying on a current notice regarding disaster assistance check here	1b		
	Organizations relying on a current notice regarding disaster assistance effects field			
C	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected			v
_	before the first day of the tax year beginning in 2009?	1c		<u> </u>
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation			
_	defined in section 4942(j)(3) or 4942(j)(5)):			
8	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No			
	• • • • • • • • • • • • • • • • • • • •			
	If "Yes," list the years , , , , , , , , , , , , , , , , , , ,			
0	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect			
	valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach	,		
_	statement - see instructions.)	2b		
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
0.	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time			
38				
	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after	1 /		
	May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C,			
		0.		
4-	Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	3b		<u>x</u>
		48		
D	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			X
		4b rm 990		
	Ful	111 33U	-rr(2009)

orm 990-PF (2009) LAVOY & ANNE MOORE CHARL			10-05623	5 <u>4</u>	Page 6			
Part VII-B Statements Regarding Activities for Which I	Form 4720 May Be F	Required (contin	ued)					
5a During the year did the foundation pay or incur any amount to:								
(1) Carry on propaganda, or otherwise attempt to influence legislation (section	1 4945(e))?	Ye	s 🗓 No					
(2) Influence the outcome of any specific public election (see section 4955); o	r to carry on, directly or indire	ectly,						
any voter registration drive?		🔲 Ye	s X No					
(3) Provide a grant to an individual for travel, study, or other similar purposes	? .	Ye	s X No					
(4) Provide a grant to an organization other than a charitable, etc., organizatio	n described in section							
509(a)(1), (2), or (3), or section 4940(d)(2)?		Ye	8 X No					
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for								
the prevention of cruelty to children or animals?	, , , , , , , , , , , , , , , , , , , ,		s X No					
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fall to qualify und	der the exceptions described in							
section 53.4945 or in a current notice regarding disaster assistance (see instru			N/A	5b				
Organizations relying on a current notice regarding disaster assistance check h								
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fi		ned		1				
expenditure responsibility for the grant?			s 🔲 No					
If "Yes," attach the statement required by Regulations section 53.494	•	,						
· · · · · · · · · · · · · · · · · · ·								
6a Did the foundation, during the year, receive any funds, directly or indirectly, to a personal benefit contract?	pay premiums on		s X No					
•		T6		6b	х			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a p	ersonal benefit contract?		· · · · <u>-</u> '	00				
If "Yes" to 6b, file Form 8870.	h - th t t 0		. 👽	i				
7a At any time during the tax year, was the foundation a party to a prohibited tax s	· ·	. L Y6	8 X No		├─			
b If yes, did the foundation receive any proceeds or have any net income attribut			,	7b	Щ			
Part VIII Information About Officers, Directors, Trust Paid Employees, and Contractors	ees, Foundation Ma	nagers, Highly	/					
1 List all officers, directors, trustees, foundation managers and their	compensation.							
4. Norman and address	(b) Title, and average hours per week devoted	(c) Compensation (If not paid,	(d) Contributions to employee benefit plans and deferred	(e) Exp account	ense			
(a) Name and address	to position	enter -0-)	and deferred compensation	allowa	nces			
ANNE G. MOORE	TRUSTEE/VP	-						
1 BRIARWOOD DRIVE								
CONROE, TX 77301	2.00	0.	0.		0.			
SUSAN MOORE POKORSKI	TRUSTEE/SECR							
1 BRIARWOOD DRIVE								
CONROE, TX 77301	2.00	0.	0.		0.			
BONNIE MOORE HANLEY	TRUSTEE/TREAS							
1 BRIARWOOD DRIVE	,							
CONROE, TX 77301	2.00	0.	0.		0.			
NANCY MOORE MCLEMORE	TRUSTEE/ASST.	SECR						
1 BRIARWOOD DRIVE								
CONROE, TX 77301	2.00	0.	0.		0.			
2 Compensation of five highest-paid employees (other than those inc								
	(b) Title and average		(d) Contributions to employee benefit plans and deferred	(e) Exp	enșe			
(a) Name and address of each employee paid more than \$50,000	hours per week devoted to position	(c) Compensation	and deferred compensation	account allowa				
NONE	derested to produce.		compensation					
1101111	1							
		- ,						
	1							
	1							
	-							
	1							
		 						
	1							
Total number of other employees paid over \$50,000	<u> </u>	<u> </u>			0			
Less number of other employees half n/er %4H Hill			_ '					

Form 990-PF (2009) LAVOY & ANNE MOORE CHARITABLE		76-0562352 Page 7
Part VIII Information About Officers, Directors, Trustees, Four Paid Employees, and Contractors (continued)	ndation Managers, High	ly
3 Five highest-paid independent contractors for professional services. If none, e	nter "NONE."	
(a) Name and address of each person paid more than \$50,000	(b) Type of ser	vice (c) Compensation
NONE		
	 	
Total number of others receiving over \$50,000 for professional services		. ▶ 0
Part IX-A Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant's number of organizations and other beneficiaries served, conferences convened, research papers	tatistical information such as the produced, etc.	Expenses
1 N/A		
2		
	·····	
3	 -	
4		
Part IX-B Summary of Program-Related Investments	r on lines 1 and 0	Amount
Describe the two largest program-related investments made by the foundation during the tax yea	Ton lines 1 and 2.	Amount
1 NONE		
	·	
2		
All other program-related investments. See instructions.		
3 NONE		
		i

ightharpoonup

Total. Add lines 1 through 3

Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.) Part X Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: 72,457. a Average monthly fair market value of securities 25,987. b Average of monthly cash balances 1b c Fair market value of all other assets 10 98.447. d Total (add lines 1a, b, and c) 1d e Reduction claimed for blockage or other factors reported on lines 1a and 0. 1c (attach detailed explanation) 1e Acquisition indebtedness applicable to line 1 assets 98.447. Subtract line 2 from line 1d 3 4 Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) 96,970. 5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 4,849. Minimum investment return. Enter 5% of line 5 Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here
and do not complete this part.) 4,849. Minimum investment return from Part X, line 6 51. Tax on investment income for 2009 from Part VI. line 5 2a 2b Income tax for 2009. (This does not include the tax from Part VI.) c Add lines 2a and 2b 3 Distributable amount before adjustments. Subtract line 2c from line 1 3 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 798. Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 Part XII Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: 7,859. 1a a Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26 1b b Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes 2 Amounts set aside for specific charitable projects that satisfy the: 3a a Suitability test (prior IRS approval required) 3b Cash distribution test (attach the required schedule) 7,859. Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 4 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment 5 income. Enter 1% of Part I, line 27b Adjusted qualifying distributions. Subtract line 5 from line 4 7.859. Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI,				
line 7				4,798.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			5,724.	
b Total for prior years:				
2007,		1,116.		
3 Excess distributions carryover, if any, to 2009:		-,		
a From 2004				
b From 2005				
c From 2006		İ		
dFrom 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from			 	
Part XII, line 4: ▶\$ 7,859.				
a Applied to 2008, but not more than line 2a			5,724.	
b Applied to undistributed income of prior				
years (Election required - see instructions) *		1,116.		
c Treated as distributions out of corpus				
(Election required - see instructions)	0.			
d Applied to 2009 distributable amount				1,019.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009	0.			0.
(if an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
& Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract				
line 4b from line 2b		0.		
c Enter the amount of prior years'		· · · · · · · · · · · · · · · · · · ·		
undistributed income for which a notice of				
deficiency has been issued, or on which the section 4942(a) tax has been previously				
assessed		0.		
d Subtract line 6c from line 6b. Taxable				
amount - see instructions		0.		
e Undistributed income for 2008. Subtract line				
4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract				
lines 4d and 5 from line 1. This amount must				
be distributed in 2010				3,779.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by				
section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004				
not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010.				
Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
dExcess from 2008				
e Excess from 2009				

	ANNE MOORE				62352 Page 10
Part XIV Private Operating F	oundations (see ins	structions and Part VII-	A, question 9)	N/A	
1 a If the foundation has received a ruling of	r determination letter that	it is a private operating			
foundation, and the ruling is effective fo	•	•	▶		
b Check box to indicate whether the found		g foundation described in		4942(j)(3) or49	42(j)(5)
2 a Enter the lesser of the adjusted net	Tax year	45000	Prior 3 years	747 0000	(a) Tatal
income from Part I or the minimum	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
investment return from Part X for					
each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII,					
line 4 for each year listed					
d Amounts included in line 2c not					
used directly for active conduct of					
exempt activities					
e Qualifying distributions made directly					
for active conduct of exempt activities.					
Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets			_		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter		·-			
2/3 of minimum investment return					
shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:				· 	
(1) Total support other than gross					
investment income (interest,					
dividends, rents, payments on					
securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public	-				
and 5 or more exempt					
organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from					
an exempt organization				-	
(4) Gross investment income	11 (01-	1 - 11-1 - 11-1	:	- h - d 65 000 - m - m	I
Part XV Supplementary Info			if the foundation	n nad \$5,000 or mo	ore in assets
at any time during	the year-see the	instructions.)			
1 Information Regarding Foundation					
a List any managers of the foundation w			ributions received by the	e foundation before the clos	se of any tax
year (but only if they have contributed	nore man \$5,000). (See s	ection 507 (a)(2).)			
ANNE G. MOORE					
b List any managers of the foundation w			or an equally large port	ion of the ownership of a pa	artnership or
other entity) of which the foundation ha	is a 10% of greater interes).			
NONE		<u> </u>			
2 Information Regarding Contribut					
Check here if the foundation the foundation makes gifts, grants, etc.	only makes contributions	to preselected charitable (organizations and does	not accept unsolicited requ	esis for funds. If
	·			Complete items 2a, b, c, and	<u>u. </u>
a The name, address, and telephone nun	nber of the person to who	n applications should be	addressed:		
ANNE G. MOORE, 936-7		5 201			
1 BRIARWOOD DRIVE, C					
b The form in which applications should		tion and materials they sh	noula include:		
NO SPECIFIC GUIDELIN	NES				
c Any submission deadlines: NO SUBMISSION DEADLE	INES				
d Any restrictions or limitations on award	ls, such as by geographic	al areas, charitable fields,	kınds of institutions, or	other factors:	
NO RESTRICTIONS OR I	LMITATIONS				

3 Grants and Contributions F	Paid During the Y	ear or Approved for Future	Payment		
Recipient		If recipient is an individual,	Foundation	Purpose of grant or	
Name and address (home o	r business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SALVATION ARMY 304 AVENUE EAST TX 77301	CONROE,	NONE	OTHER PUBLIC CHARITY	GENERAL CONTRIBUTION	3,420.
METROPOLITAN DAY CENTER 108 SOUTH 5TH ST TX 77301	CARE CONROE,	NONE	OTHER PUBLIC CHARITY	GENERAL CONTRIBUTION	3,420.
Total				▶ 3a	6,840.
b Approved for future payment NONE	nt				
Total		<u>. </u>	1	> 3b	0.

Analysis of Income-Producing Activities

Form 990-PF (2009)

Enter gross	s amounts unless otherwise indicated.	Unrelate	ed business income		ded by section 512, 513, or 514	(e)
		(a) Business	(b)	(C) Exclu-	(d)	Related or exempt
1 Prograi	n service revenue;	code	Amount	sion	Amount	function income
8 a	oor room oo.					
<u> </u>				\vdash		
·				 		
, —				1		
" —		<u> </u>				
, —				-		
• <u>-</u>	and contracts from government agencies		· · · · · · · · · · · · · · · · · · ·	├─		
-	rship dues and assessments			\vdash		
	on savings and temporary cash	-		\vdash		
investm				İ		
	ds and interest from securities			14	2,526.	
	•		<u> </u>	1.4	2,320.	
	tal income or (loss) from real estate:			├ ─		
	t-financed property	<u> </u>		 		
	debt-financed property					
	tal income or (loss) from personal					
propert	-			┡		
	ovestment income			ļ		
8 Gain or	(loss) from sales of assets other			۱.,	4	
than in				18	1,530.	
	ome or (loss) from special events					
10 Gross p	profit or (loss) from sales of inventory					
11 Other re	evenue:	1				
a				<u> </u>		
b				<u> </u>		
c —						
d						<u></u>
e —						_
12 Subtota	al. Add columns (b), (d), and (e)		0.		4,056.	0.
13 Total.	Add line 12, columns (b), (d), and (e)				. 13_	4,056.
	sheet in line 13 instructions to verify calculations.)					
		the Acc	omplishment of Ex	vemr	t Purnosas	
Part X	vi-b Relationship of Activities to	J life Acc	omplishment of E	ve iii þ	n Puiposes	
Line No.	Explain below how each activity for which incon	ne is reported	in column (e) of Part XVI-A	contri	buted importantly to the accor	nplishment of
▼	the foundation's exempt purposes (other than b					
	N/A		· · · · · · · · · · · · · · · · · · ·			
						
						
	 					
						
		-				
	-					
	<u> </u>					
	- · · · · · · · · · · · · · · · · · · ·					

76-0562352 Page 13 Form 990-PF (2009) Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations Yes No 1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of

		ectly engage in any of the following			<u> </u>		
the	Code (other than section 501(c)	(3) organizations) or in section 52	7, relating to political organiz	zations?			i
a Tra	nsfers from the reporting founda	ation to a noncharitable exempt or	ganization of:				
(1)	Cash				1a(1)		_X_
(2)	Other assets				1a(2)		X
b Oth	er transactions:	•					
	Sales of assets to a noncharital	hle exempt organization			1b(1)		Х
	Purchases of assets from a nor		•	•	1b(2)		X
		, ,					X
	Rental of facilities, equipment,				1b(3)		
	Reimbursement arrangements				1b(4)		X
(5)	Loans or loan guarantees				1b(5)		X
(6)	Performance of services or me	mbership or fundraising solicitatio	ns		1b(6)		X
c Sha	aring of facilities, equipment, ma	ılıng lısts, other assets, or paid em	ployees		1c		X
d If th	ne answer to any of the above is	"Yes," complete the following sche	dule. Column (b) should alw	rays show the fair market value of the goods,	other ass	ets,	
				in any transaction or sharing arrangement,			
		other assets, or services received.					
(a)Line n		(c) Name of noncharitable	e exempt organization	(d) Description of transfers, transactions, and	sharing ar	rangeme	nts
(-)2	(5),	N/A		(-,,			
		N/A					
				J			
				<u> </u>			
							
	<u> </u>						
							
0- 1-4	he foundation directly or indirec	tly affiliated with, or related to, one	or more tay-evemnt organiz	rations described			
				Zilona described	Yes	ΓX] No
	• •	r than section 501(c)(3)) or in sec		L	162		_ NO
b If "	Yes," complete the following sch		I (t) Torradore I	(a) Department of relations	hia		
	(a) Name of org	janization	(b) Type of organization	(c) Description of relations	- dink		
	N/A						
					-		
Unde	er penalties of periory. I declare that I h	have examined this return, including acco	mpanying schedules and stateme	ents, and to the best of my knowledge and belief, it is	true, corre	ect,	
and	complete Declaration of preparer (other	er then taxpayer for fiduciary) is based on	all information of which preparer l	has any knowledge			
- [limme	& Manne	ı	, mniicmee/iitce neec	TDEN	rm	
	Will	1 vous		TRUSTEE/VICE PRES	TACK	1	
a L	Signature of officer or trustee		Date	Title	-111-		
Sign Here	Preparer's	110000 1/ 181	Ille 1	self-	er's identif	Alud uni	noer
Sigr Paid Preparer's	≥ signature MICKA	ALL H. RUCHTER		>//O// Gemployed ►			
are aid	Firm's name (or yours UHY	ADVISOR'S TX, LI	ıC .	EIN ►			
g 5	if self-employed),	REENWAY PLAZA,	SUITE 200	-		-	
ے ا	address, and ZIP code HOUS	TON, TX 77046		Phone no. 713-	960-	170	6
	11000				orm 990		

. .

FORM .990-PF DIVIDEN	DS AND	INTER	EST FROM	SECUI	RITIES	STATEMENT	1
SOURCE		GROSS AMOUNT			ITAL GAINS IVIDENDS	COLUMN (A) AMOUNT	
UBS FINANCIAL SERVICE, INC.			2,526.		0.	2,52	6.
TOTAL TO FM 990-PF, PART I,	LN 4		2,526.		0.	2,52	6.
FORM 990-PF	ACCOUNTING FEES			STATEMENT 2			
DESCRIPTION UHY ADVISORS TX, LP TO FORM 990-PF, PG 1, LN 16B	EXPE PER		MENT IN	EST- COME	(C) ADJUSTED NET INCOM		s 9.
FORM 990-PF		TAX	ES			STATEMENT	3
DESCRIPTION	EXPE	A) NSES BOOKS	(B) NET INV MENT IN	EST-	(C) ADJUSTED NET INCOM		
FOREIGN TAXES EXCISE TAX	, -	75. 408.		75. 408.			0. 0.
TO FORM 990-PF, PG 1, LN 18	-	483.		483.			0.
FORM 990-PF	CO	CORPORATE STOCK			STATEMENT	4	
DESCRIPTION				во	OK VALUE	FAIR MARKET VALUE	
AMERICAN INTL GROUP INC - 20 BANK OF AMERICA CORPORATION GENERAL ELECTRIC - 300 SHARES KRAFT FOODS INC - 300 SHARES MICROSOFT CORPORATION - 600 ROYAL DUTCH PETE - 150 SHARE AT&T - 275 SHARES WALGREENS - 250 SHARES	- 400 S SHARES	SHARES			12,672. 17,159. 8,849. 9,068. 17,775. 7,117. 6,085. 8,345.	30 6,02 4,53 8,15 18,28 9,01 7,70 9,18	4. 9. 4. 8. 7.

LAVOY & ANNE MOORE CHARITABLE FOUNDATION		76-0562352
MYLAN - 1100 SHARES HOME DEPOT - 300 SHARES	19,399. 7,876.	20,273. 8,679.
TOTAL TO FORM 990-PF, PART II, LINE 10B	114,345.	92,162.

FORM.990-PF

ELECTION UNDER REGULATIONS SECTION 53.4942(A)-3(D)(2) TO APPLY EXCESS QUALIFYING DISTRIBUTIONS TO PRIOR YEAR'S UNDISTRIBUTED INCOME STATEMENT

5

PURSUANT TO CODE SEC. 4942(H) AND REG 53.4942(A)-3(D)(2) THE FOUNDATION HEREBY ELECTS TO TREAT CURRENT YEAR QUALIFYING DISTRIBUTIONS IN

EXCESS OF THE IMMEDIATELY PRECEDING TAX YEAR'S UNDISTRIBUTED INCOME AS

MADE OUT OF UNDISTRIBUTED INCOME FROM THE TAX YEAR 2007 AMOUNT OF \$1,116.

ANNE G. MOORE, TRUSTEE