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Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

Fo	r caler	ndar year 2009, or tax year beginning	, 2009	, and ending	g	, 20
G	Check	call that apply: Initial return Initial re	eturn of a former pu	ublic charity	☐ Final return	
_			ress change	Name cha		
U	se the	IRS Name of foundation		A Emp	oloyer identification numb	er
_	label	. S. S. Foundation for Mathematical Research, Inc		1	76 0531135	5
0	therwi		to street address) Room	m/suite B Tele	phone number (see page 10	of the instructions)
	print or typ				214 808 975	7
Se	e Spe	cific City or town, state, and ZIP code	<u> </u>	C If e	xemption application is pend	ling, check here
Ins	structi	ons. Houston, Tx 77071			Foreign organizations, check	
		type of organization: Section 501(c)(3) exempt p	rivate foundation		Foreign organizations meetil	ng the 85% test,
	Section	on 4947(a)(1) nonexempt charitable trust Other tax	able private founda	ation I	check here and attach comp	_
1	Fair n	narket value of all assets at J Accounting method	: 🗹 Cash 🗌 Ac		private foundation status was ction 507(b)(1)(A), check here	
		f year (from Part II, col. (c),		ŀ	he foundation is in a 60-mor	
		6) ► \$ 2,626,998 (Part I, column (d) must be	on cash basis.)	und	der section 507(b)(1)(B), che	ck here ▶ 🗌
Р	art I	Analysis of Revenue and Expenses (The total of	(a) Revenue and	(b) Net investm	nont (a) Advented not	(d) Disbursements for charitable
		amounts in columns (b), (c), and (d) may not necessarily equal	expenses per books	income	nent (c) Adjusted net income	purposes
		the amounts in column (a) (see page 11 of the instructions))	DOUND			(cash basis only)
	1	Contributions, gifts, grants, etc., received (attach schedule)	1,554			
	2	Check ► ☐ if the foundation is not required to attach Sch. B				
	3	Interest on savings and temporary cash investments	847		847 84	
	4	Dividends and interest from securities	65,738	65	5,738 65,73	8
-	5a	Gross rents				
	ь	Net rental income or (loss)				ļ
Ë	6a	Net gain or (loss) from sale of assets not on line 10		· <u>-</u>		<u></u>
Reveriue	b	Gross sales price for all assets on line 6a				
8	7	Capital gain net income (from Part IV, line 2)				ļ
Œ	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less: Cost of goods sold				ļ
	С	Gross profit or (loss) (attach schedule)		,		<u> </u>
	11	Other income (attach schedule)				
	12	Total. Add lines 1 through 11	68,139	66	66,585	5
Ś	13	Compensation of officers, directors, trustees, etc.				
Expenses	14	Other employee salaries and wages				-
ĕ	15	Pension plans, employee benefits				
X	16a	Legal fees (attach schedule)	683		683 683	683
	b	Accounting fees (attach schedule)				
Ę	C	Other professional fees (attach schedule)	-			
Operating and Administrative	17	Interest				-
n.s	18	Taxes (attach schedule) (see page 14 of the instructions)				
Ξ	19	Depreciation (attach schedule) and depletion				
A	20	Occupancy				
힏	21		50		50 5	0 50
ā	22 23	Printing and publications	30		- 50	
ij.	24	Total operating and various rative expenses.				
ati	24	Add tipes 13 through 29	733		733 73	733
Del	25	Control trole souther grants paid O	15,000		100	15,000
ō	26	Confittations Agrits, grants paid	15,733		733 73	
_	27		.0,.30		100	5,.00
	a	Excess of covering the period and disbursements	52,406			
	b	Net investment income (if negative, enter -0-)	52,430	65	5,852	
	C	Adjusted net income (if negative, enter -0-)			65,85	2
For		y Act and Paperwork Reduction Act Notice, see page 30 o	f the instructions.	Cat N		form 990-PF (2009)

1 Cash—non-interest-bearing 2 Savings and temporary cash investments 3 Accounts receivable Less: allowance for doubtful accounts ▶ 7 Other notes and lears receivable (stach schedule) (see page 16 of the instructions). 8 Inventoriors or sale or or se 9 Prepaid expenses and deferred charges 9 Prepaid expenses and deferred charges 10 Investments—corporate stock (stach schedule) 10 Investments—corporate stock (stach schedule) 11 Investments—corporate stock (stach schedule) 12 Investments—corporate stock (stach schedule) 13 Investments—corporate stock (stach schedule) 14 Land, fundings, and equipment basis ▶ Less accumulated depreciating (stach schedule) 15 Cither accounts payable and accrued expenses 16 Grants spayable 17 Accounts payable and accrued expenses 18 Grants payable and accrued expenses 19 Grants payable and accrued expenses 19 Capital stock, trust principal, or current funds 20 Less intermities (sold lines 17 through 22) 21 Capital liabilities (each lose SFAS 117, check here □ and complete lines 24 through 26 and lines 30 and 31. 22 Other liabilities (each lose SFAS 117, check here □ and complete lines 24 through 26 and lines 30 and 31. 23 Total liabilities and not follow SFAS 117, check here □ and complete lines 25 through 32. 24 Unrestricted 25 Persiented earnegs, accumulated incone, endowment, or other funds 26 Persiented and crants accumulated incone, endowment, or other funds 27 Total liabilities of Changes in Natt Assets or Fund balances (see page 17 of the instructions). 28 Persiented earnegs, accumulated incone, endowment, or other funds 29 Petsement from Part I, line 27a 20 Capital stock, trust principal, or current funds 20 Capital stock, trust principal or current funds 21 Enter amount from Part I, line 27a 22 Capi	Pa	art II	Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)	Beginning of year	End	d of year	
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A Accounts receivable ► Less: allowance for doubtful accounts ► Pledges receivable ► Less: allowance for doubtful accounts ► Signature for for doubtful accounts ► Signature for for doubtful accounts ► Signature for		1	Cash—non-interest-bearing	18,987	9,90	53 9	9,963
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		rota	Thet assets or runu parances at end or year (line 4 minus line 5)—F	art ii, columin (D), IINE	. 6		

		he kind(s) of property sold (e.g., real estat use, or common stock, 200 shs MLC Co		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
<u> 1a</u>						
b						
C						
<u>d</u> e						
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	1	other basis nse of sale		n or (loss) f) minus (g)
а						
b						
С						
d						
ее	Complete only for assets sho	owing gain in column (h) and owned	by the foundation	on 12/31/69		
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Exces	s of col (i) (j), if any	cal (k), but not	l. (h) gain minus t less than -0-) or rom col (h))
а						
b						
c						
d						
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2	Capital gain net income o		also enter in Pa , enter -0- ın Paı		2	
. 3	If gain, also enter in Part	in or (loss) as defined in sections I, line 8, column (c) (see pages 1	3 and 17 of the	instructions).		
Part		, line 8 der Section 4940(e) for Redi			Income	
		ivate foundations subject to the		 		
	tion 4940(d)(2) applies, leav	•	30011011 4040(4)	tax on not invoce	inone incomo.,	
		section 4942 tax on the distribution and the distribution and the section 4940(e). If			pase penod?	☐ Yes ☐ No
	s," the foundation does not	section 4942 tax on the distribut qualify under section 4940(e). E ount in each column for each ye	o not complete	this part.		
f "Ye	s," the foundation does not	t qualify under section 4940(e). E ount in each column for each ye (b)	o not complete ar; see page 18	this part.	ns before making a	
f "Ye	s," the foundation does not Enter the appropriate amo (a) Base period years	t qualify under section 4940(e). E ount in each column for each ye (b)	o not complete ar; see page 18	this part. of the instruction (c)	ns before making a	any entries. (d) tribution ratio
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Part	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the	ne inst	ructi	ons)
1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1.			
	Date of ruling or determination letter: (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check		1,317	
	here ► □ and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of			
	Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4 0 4 7	
3	Add lines 1 and 2		1,317	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0		1,317	
5			1,317	-
6	Credits/Payments: 2009 estimated tax payments and 2008 overpayment credited to 2009 6a 357			
a	2009 estimated tax payments and 2008 overpayment credited to 2009 Exempt foreign organizations—tax withheld at source			
b	Tax paid with application for extension of time to file (Form 8868) . 6c			'
d	Backup withholding erroneously withheld			
7	Total credits and payments. Add lines 6a through 6d		357	
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	•	960	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid > 10			
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax ▶ Refunded ▶ 11			
Part	VII-A Statements Regarding Activities			
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		✓_
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19	1 1		
-	of the instructions for definition)?	1b		✓
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities.			,
C	Did the foundation file Form 1120-POL for this year?	1c		✓
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$			
_	(1) On the foundation. ▶ \$ (2) On foundation managers. ▶ \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
е	on foundation managers. ► \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		√
_	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		1
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4a		✓
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		1
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:			
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	1		
_	conflict with the state law remain in the governing instrument?	6	√	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7	✓	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
_	Instructions) ► Texas If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			
b	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8b	✓	
0	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	00	_ -	
9	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			<u>'</u>
	27)? If "Yes," complete Part XIV	9		1
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their			
-	names and addresses	10		1
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Part VIIA Statements Regarding Activities (continued) 1 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 1 1 √ 2 2 2 3 4	Form 99	90-PF (2009)			Page 5
meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions) 2 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 3 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 4 The books are in care of ▶ May Chu	Part				
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? 13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ May Chu Telephone no. ▶ 214 808 9757 Located at ▶ 8010 Harbor Point Court, Houston, Tx ZIP+4 ▶ 77071 15 Section 4947[a](1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here. ▶ 15 Section 4947[a](1) nonexempt chantable trusts filing Form 990-PF in lieu of Form 1041 - Check here. ▶ 15 Part VILE ■ Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	11		11		1
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? 14 The books are in care of ▶ May Chu Telephone no. ▶ 214 888 9757 Located at ▶ 810 Harbor Point Court, Houston, TX IP+4 ▶ 77071 Section 4847(a)(1) nonexempt charatable trusts fling Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year Part VILES Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
Website address ► 14 The books are in care of ► May Chu Located at ► 8010 Harbor Point Court, Houston, Tx 2 [P+4 ► 77071] 15 Section 4947[a](1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 Part VILB ■ Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any them is checked in the "Yes" collumn, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of properly with a disqualified person?	42	e · ·	-		
The books are in care of ▶ May Chu Located at ▶ 8010 Harbor Point Court, Houston, Tx Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here. and enter the amount of tax-exempt interest received or accrued during the year Telephone no.	13	MALL IN THE INC.			<u> </u>
Located at Ne 8910 Harbor Point Court, Houston, Tx Section 4847(a)(1) nonexempt charitable trusts filing Form 999-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year 15 Part VILBS Statements Regarding Activities for Which Form 4720 May Be Required File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. 1a During the year did the foundation (either directly or indirectly): (1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes No (5) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941((4)-3 or in a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning 12099? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942() (ave are beginned by 15 of the instructions). Text of the year's undistributed income? (If applying section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed in	14	The basic area of b. Mary Obs.	4 808	9757	
Section 4947(a(f) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year 15		Located at N. 2010 Harbor Point Court Houston Ty	7707	1	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. A Durng the year did the foundation (either directly or indirectly):	15			•	▶ 🗌
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. Table During the year did the foundation (either directly or indirectly):					
Taxes on failure to distribute income (section 4942())(3) or 4942())(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax years (before the first day of the tax year beginning in 2009? 1 Taxes in failure to 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 2 Taxes not years (14 any years listed, answer "No" and attach statement—see page 20 of the instructions.) 2 Tiff the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) 3 Did the foundation hold more than a 2% direct or indirect interest in any pushes to sectorn 4942(a)(2) to disqualified person) for the years listed person)? 4 Did the foundation hold more than a 2% direct or indirect interest in amy purshes by the foundation or disqualified person)? 5 Did the foundation hold more than a 2% direct or indirect interest in amy purshes by the foundation or disqualified person)? 6 Did the foundation hold more than a 2% direct or indirect interest in any purchase by the foundation or disqualified person (or indirect interest in any purchase by the foundation or disqualified person)? 5 Did the foundation hold more than a 2% direct or indirect interest in any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year penod (or longer person approved by the Commissioner under section 4942(6)(7) to despose of holdings acquired by gift or bequest; or (3) the lapse of the 10-1, 15, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its being and the foundation in a prior year (but after December 31, 1969) that could jeopardize its chantable purposes? 4 Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	Part				F
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?				Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a				
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?					,
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.). □ Yes No b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? □ Organizations relying on a current notice regarding disaster assistance check here □ □ Id the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 2 Taxes on failure to distribute income (section 4942()(3) or 4942()(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? □ 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0 0.0		(6) 1 (2) (1) (2) (2) (2) (2) (2) (2) (2) (2) (2) (2			
the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)		1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1			
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foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		• • •			
termination of government service, if terminating within 90 days.)					
Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax years) beginning before 2009? If "Yes," list the years ▶ 20 , 20 , 20 , 20 . Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.). If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ≥ 20 , 20 , 20 , 20 . Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year penod (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) Ab Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its		<u>-</u> _			
Organizations relying on a current notice regarding disaster assistance check here □ Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 1c	b				
C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? Taxes on failure to distribute income (section 4942)(30 or 4942()(50)): At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ 20 , 20 , 20			1b		
were not corrected before the first day of the tax year beginning in 2009? 1c					
operating foundation defined in section 4942(j)(3) or 4942(j)(5)): a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	. с		1c		1
6e, Part XIII) for tax year(s) beginning before 2009?	2				
if "Yes," list the years ▶ 20 , 20 , 20 , 20 b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.) c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	а				1
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)					ŀ
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	_				
all years listed, answer "No" and attach statement—see page 20 of the instructions.)	b				1
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 , 20 , 20 , 20 3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?			2h		١
 Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	С	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			
at any time during the year?	0-	Pud the foundation held make them a 20% divertion individual interest in any hyperparameters.			1
disqualified persons after May 26, 1969; (2) the lapse of the 5-year penod (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	Ja				
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	b				
the 10-, 15-, or 20-year first phase holding penod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) 4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its					
foundation had excess business holdings in 2009.)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			36		
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	42	,			1
	_				
			4b		✓

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Par	VIES Statements Regarding Activities	s for V	Vhich Form	4720	May Be F	equire	d (contir	nued)			
5a	During the year did the foundation pay or incur a (1) Carry on propaganda, or otherwise attempt t (2) Influence the outcome of any specific public directly or indirectly, any voter registration dr	o influe c electi	ence legislatio	on 495	5); or to c	arry on,	☐ Yes	☑ No ☑ No			
	(3) Provide a grant to an individual for travel, stu(4) Provide a grant to an organization other than section 509(a)(1), (2), or (3), or section 4940(c	n a cha	ırıtable, etc.,	organız	ation desc	nbed in		✓ No			
	(5) Provide for any purpose other than religious purposes, or for the prevention of cruelty to o				ary, or edu		∐Yes	 ✓ No			
b	If any answer is "Yes" to 5a(1)–(5), did any of the Regulations section 53.4945 or in a current notice								5b		
	Organizations relying on a current notice regardi	ng disa	ister assistan	ce che	ck here			▶ 🗆			
С	If the answer is "Yes" to question 5a(4), does to because it maintained expenditure responsibility							□No			1
6a	If "Yes," attach the statement required by Regula Did the foundation, during the year, receive any	funds,	directly or in	directly		emiums	_	_			
	•						☐ Yes	™No			,
þ	Did the foundation, during the year, pay premium If "Yes" to 6b, file Form 8870.	ns, dıre	ctly or indire	ctly, on	a persona	benefit	contract	? .	6b		<u> </u>
	At any time during the tax year, was the foundation of the foundation receive any proceeds of the foundation receive any proceeds of the foundation receives any proce						☐ Yes saction?	_	7b		
Par	VIII Information About Officers, Direc	tors, 1	Trustees, F	ounda	tion Man	agers,	Highly F	aid Er	nploye	es,	
	and Contractors										
1	List all officers, directors, trustees, foundation								structi	ons).	
-	(a) Name and address	hou	e, and average irs per week ed to position	(c) Co	mpensation paid, enter -0-)	emplo	Contributions yee benefit erred compe	plans	(e) Exper	nse acco	
see at	tachment		······································								
·											
2	Compensation of five highest-paid employee If none, enter "NONE."	es (oth	er than thos	e inclu	ded on lin	e 1-s	ee page	23 of t	he inst	ructio	ons).
	(a) Name and address of each employee paid more than \$50,00	00	(b) Title, and a hours per v devoted to p	veek T	(c) Compe	nsation	(d) Contribution of the compension of the compen	benefit leferred		nse acco llowanc	
none										•	
										-	
			-						_		
otal	number of other employees paid over \$50,000 .	• • •	<u> </u>					. ▶			

	(2009)	

Page 7

Par	and Contractors (continued)	pioyees,
3	Five highest-paid independent contractors for professional services (see page 23 of the instructions). If nor	ne, enter "NONE."
	(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
none		
Tota	number of others receiving over \$50,000 for professional services	
Par	IX-A Summary of Direct Charitable Activities	
	t the foundation's four largest direct chantable activities during the tax year. Include relevant statistical information such as the number of anizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1		
_	none	
2		
. 3		
4		
Par	IX-B Summary of Program-Related Investments (see page 24 of the instructions)	
	scribe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1		
	none	
2		
-		
_	other program-related investments. See page 24 of the instructions	
3		
Tota	. Add lines 1 through 3	

Part	Minimum Investment Return (All domestic foundations must complete this part. Foreisee page 24 of the instructions.)	ign founda	itions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
а	Average monthly fair market value of securities	1a	2,013,522
b	Average of monthly cash balances	1b	381,416
C	Fair market value of all other assets (see page 24 of the instructions)	1c	40,011
d	Total (add lines 1a, b, and c)	1d	2,434,949
e	Reduction claimed for blockage or other factors reported on lines 1a and	14	2,404,545
-	1c (attach detailed explanation)		
•		2	
2	Acquisition indebtedness applicable to line 1 assets	3	2,434,949
3 4	Subtract line 2 from line 1d	3	2,434,949
4	the instructions)		26 524
_	•	4	36,524
5 6	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	2,398,425
Part	Minimum investment return. Enter 5% of line 5	6	119,921
rart	foundations and certain foreign organizations check here and do not complete this part.)	operating	
1	Minimum investment return from Part X, line 6	1	119,921
2a	Tax on investment income for 2009 from Part VI, line 5		
b	Income tax for 2009. (This does not include the tax from Part VI.) 2b	1	
c	Add lines 2a and 2b	2c	1,317
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	118,604
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	118,604
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII,		·- ·- ·
•	line 1	7	118,604
			110,004
Part	Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
а	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	15,733
b	Program-related investments total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
а	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	15,733
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income.		
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	15,733
	Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating qualifies for the section 4940(e) reduction of tax in those years.	g whether t	the foundation

a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	Part	Part XIII Undistributed Income (see page 26 of the instructions)							
Inter a common for 2009 of the end of 2009. Inter amount for 2008 only. Total for pror years: 20			(a)	(b)	(c)	- (d)			
Ine 7	1	Distributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009			
2 Undistributed income, if any, as of the end of 2009. a Enter amount for 2008 only b Total for prior years: 20						118,604			
a Enter amount for 2008 only b Total for pron years: 20 20 20 20 20 3E Excess distributions carryover, if any, to 2008: a From 2004 251,786 From 2005 c From 2006 c From 2007 677,755 From 2007 c From 2007 c From 2007 c From 2007 c From 2007 c From 2007 c From 2007 c From 2008 c From 200	2	Undistributed income, if any, as of the end of 2009.							
b Total for prory years: 2020									
3 Excess distributions carryover, if any, to 2009; a From 2005 b From 2005 c From 2007 d From 2007 e From 2007 f Total of lines 3a through e Qualifying distributions for 2009 from Part XII, line 4; b \$ 1,733 a Applied to 2009, but not more than line 2a. Applied to undistributed income of pnor years (Election required—see page 26 of the instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus Excess distributions carryover applied to 2009 ff an amount appears in column (a). Enter the net total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. Enter the ment total of each column as indicated below: a Corpus, Add lines 3f, 4c, and 4e. Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b. Enter the ment total of each column as indicated below: 1,026,670 D Traction of the part		-				<u> </u>			
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27 of the instructions	e]			
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010						'			
4d and 5 from line 1. This amount must be distributed in 2010									
distributed in 2010	•								
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)									
to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	_								
170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	1					,			
Instructions)									
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)									
applied on line 5 or line 7 (see page 27 of the instructions)	Ω								
Instructions)	J	· · · · · · · · · · · · · · · · · · ·							
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a			148 915						
Subtract lines 7 and 8 from line 6a	9	•	140,010		-				
10 Analysis of line 9: a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	-	<u> </u>	877.755						
a Excess from 2005 b Excess from 2006 c Excess from 2007 877,755 d Excess from 2008	10		377,733			1			
b Excess from 2006		· · · · · · · · · · · · · · · · · · ·							
c Excess from 2007 877,755 d Excess from 2008									
d Excess from 2008	_								
	-								
	_	Excess from 2009							

Doet	VIV Drivete Operating Founds	tions (222 222	97 of the instruc	tions and Dort V	II A guestion (1)	1 ago 10
Part					II-A, question 9)	
та	If the foundation has received a ruling	•				
_	foundation, and the ruling is effective fo		_		1 (0.404)	(0) [] 40.40()(5)
ь			operating foundati		ection 4942(j)	(3) or 4942(j)(5)
2a	Enter the lesser of the adjusted net income from Part I or the minimum	Tax year	0.0000	Prior 3 years	40,000	(e) Total
	investment return from Part X for	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
_	each year listed					
	85% of line 2a					<u> </u>
С	Qualifying distributions from Part XII, line 4 for each year listed					
d	Amounts included in line 2c not used directly for active conduct of exempt activities					
е	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c		na			
3	Complete 3a, b, or c for the alternative test relied upon:					
а	"Assets" alternative test - enter					
	(1) Value of all assets					
	(2) Value of assets qualifying under					İ
	section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
С	"Support" alternative test—enter.					<u> </u>
	(1) Total support other than gross investment income (interest, dividends, rents, payments on					
	securities loans (section 512(a)(5)), or royalties)					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
	(3) Largest amount of support from an exempt organization					
	(4) Gross investment income					
Part	XV Supplementary Information	on (Complete th	is part only if th	e foundation h	ad \$5,000 or m	ore in assets at
	any time during the year-	-see page 28 of	the instruction	s.)		
1	Information Regarding Foundation	Managers:				
а	List any managers of the foundation					by the foundation
	before the close of any tax year (but o	only if they have co	entributed more tha	an \$5,000). (See s	ection 507(d)(2).)	
May C		100/		1	- /	
ь	List any managers of the foundation ownership of a partnership or other en					irge portion of the
2	Information Regarding Contribution					
	Check here ▶ ☑ If the foundation					
	unsolicited requests for funds. If the organizations under other conditions,			c. (see page 28 c	of the instructions) to individuals or
а	The state of the s					
b	The form in which applications should	be submitted and	i information and r	materials they sho	uld include:	
С	Any submission deadlines:			-		
d	Any restrictions or limitations on av	vards, such as by	geographical are	eas, charitable fie	elds, kinds of ins	titutions, or other

Par	Supplementary Information (cont	inued)			
3	Grants and Contributions Paid During t	he Year or Approv	ed for Fu	ture Payment	
	Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or	Amount
	Name and address (home or business)	any foundation manager or substantial contributor	recipient	contribution	, undang
а	Paid during the year				
	Marshara and				
see a	ttachment				
-					
_					
				<u> </u>	
	Total	<u> </u>		▶ 3a	
b	Approved for future payment			i	
none					
	Total	· · · · · · · · · · · · · · · · · · ·		26	

=nte	er gros	s amounts unless otherwise indicated.		siness income	Excluded by secti		(e) Related or exempt function income
1	Prog	ram service revenue:	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	(See page 28 of the instructions.)
	a	<u> </u>					
	b _						
	c _			na			
	d _						
	е						
	f _						
	g F	ees and contracts from government agencies					
2		bership dues and assessments					
3		est on savings and temporary cash investments					
4	Divid	ends and interest from securities					
5		ental income or (loss) from real estate:					<u> </u>
		ebt-financed property					
		ot debt-financed property		·			ļ
6		ental income or (loss) from personal property					
7		r investment income					
8		or (loss) from sales of assets other than inventory					
		ncome or (loss) from special events					
		s profit or (loss) from sales of inventory					<u> </u>
11	Othe	r revenue: a					<u> </u>
	b _						ļ
	c _						
	d _						-
	_						1
	е_		· · · · · · · · · · · · · · · · · · ·		<u> </u>		
		otal. Add columns (b), (d), and (e)					
13	Total	I. Add line 12, columns (b), (d), and (e)				13	
13 See	Total works	l. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify	calculations.)			13	
13 See Par	Total works	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A 	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works	B. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	 Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A 	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	B. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	B. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	B. Add line 12, columns (b), (d), and (e) sheet in line 13 instructions on page 28 to verify Relationship of Activities to the A Explain below how each activity for which accomplishment of the foundation's exempt in	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		
13 See Par Lin	Total works rt XV e No.	Add line 12, columns (b), (d), and (e)	calculations.)	ent of Exempl	t Purposes		

Par	t XVI		on Regarding Tra	nsfers To and Tran	sactio	ns and	Relatio	onships Wi	th Noncha	ritabl	e	_
1	in s	the organization	directly or indirectly	engage in any of the solution section 501(c)(3) organized							Yes	No
а				to a noncharitable exe			of:			4 - (1)		
					• •					1a(1)		
		Other assets .								1a(2)		ļ
þ	Oth	er transactions:										İ
	(1)	Sales of assets to	a nonchantable ex	empt organization .						1b(1)	L	<u> </u>
	(2)	Purchases of asse	ets from a nonchan	table exempt organiza	tion					1b(2)		
	(3)	Rental of facilities	s, equipment, or oth	er assets						1b(3)		
	(4)	Reimbursement a	rrangements							1b(4)		
		Loans or loan gua	_							1b(5)		
				ship or fundraising soli	citations					1b(6)		
С				lists, other assets, or p						1c		
ď				es," complete the folio							fair m	arke
•				vices given by the repo								
				gement, show in colum								
(a) Lir		(b) Amount involved		charitable exempt organization					actions, and sha			
			na			<u> </u>						
								•				
		-										
					-							
	_											
								<u> </u>				
2a				iffiliated with, or relate								
	des		, ,	other than section 501	1(c)(3)) o	r ın sectı	on 527?	?	[] Yes		No
b	If "Y	es," complete the	e following schedul	e								
		(a) Name of organ	nization	(b) Type of org	anization			(c) Desc	nption of relation	nship		
								· -				
							l					
	Unde	r penalties of perjury,	I declare that I have exa	amined this return, including	accompar	nying sche	dules and	statements, ar	nd to the best o	of my kr	nowled	ge an
	Delief,	, it is true, correct, and	Complete Declaration of	f preparer (other than taxpay	or tiquel اسم	ary) is dasi	on all if			ызып у К	NWIEC	iAa.
ا و	Su	gnature of officer or	ustee		Date /	# 1 1 C		presiden Title	L			
Her	, ,	1 0			Date		<u>'</u>		Preparer's id	lentifvii	na	
Sign Here	"o	_					Check		number (see	Signa	ture c	
Sig	aid	Preparer's					self-em	ployed ► Li	page 30 of the	ne instr	uction	ns)
	Preparer's	signature S					L	FILE	<u> </u>			
	α-	Firm's name (or you self-employed), add and ZIP code	dress,					Phone no.	<u> </u>			
		Talid Zir COUR			_			i none no.				

Part I - Schedule B

#1 Contributions, gifts, grants, etc. received		
, i Commonio, girio, girio, cici recentari	FMV	date received
World Scientific Publishing Farrer Rd, PO Box 128 Singapore	207	3/18/09
Springer Verlag 333 Meadowlands Parkway Secaucus, NJ 07904	1,035 290	4/22/09 5/14/09
S. S. Chern Estate 8010 Harbor Point Houston, Tx 77071	22	3/11/09
TOTAL	1,554	

#16a Legal Fees

683
683

Part II

TOTAL

#10a US Government obligations

	2					
	Treasury bonds (face)	40,000				
#10b	#10b Investments- corporate stock					
Decen	nber 31, 2009					
77	ATT Inc New	2,158				
424	Alcoa	6,835				
1,600	•	100,816				
1200	•	1,799				
1,408	•	56,996				
292	Beckman Coulter	19,108				
1600	Chevron	123,184				
3,000	•	9,930				
1500	Coca Cola	85,500				
241 8000	Comcast Evyen Mahil	4,063 545,520				
	Exxon Mobil General Floatria	276,198				
	General Electric Glaxosmithkline	60,882				
1,441 320	Halliburton	9,629				
	Home Depot	28,930				
-	Lockheed Martin	276,987				
700	Marathon Oil	21,854				
	McGraw Hill	120,636				
2,400		73,152				
222	NCR	2,471				
28	PGE	1,250				
1,500		91,200				
7,704	•	38,513				
1,200	•	33,528				
2,000	Target	96,740				
222	TDC	6,977				
2,500	Walgreen	91,800				

2,186,657

December 31, 2008

77	ATT Inc New	2,195
177	Advanced Med Optics	1,170
424	Alcoa	4,774
1,600	Allergan	64,512
1200	American Intl Group	1,884
1,408	Baker Hughes	45,155
292	Beckman Coulter	12,830
1600	Chevron	118,352
3,000	Citicorp	20,130
1500	Coca Cola	67,905
241	Comcast	4,068
8000	Exxon Mobil	638,640
18,225	General Electric	295,731
1,441	Glaxosmithkline	53,706
320	Halliburton	5,818
1,000	Home Depot	23,020
3,676	Lockheed Martin	309,078
700	Marathon Oil	19,512
3,600	McGraw Hill	83,484
2,400	Microsoft	46,656
222	NCR	3,139
28	PGE	1,084
1,500	Pepsico	82,155
7,704	DWS High Income Fund	35,619
1,200	Sysco	27.528
2,000	Target	69,060
222	TDC	3,292
2,500	Walgreen	61,675
TOTA	AL	2,102,172

Part VIII

#1 List all officers, trustees, foundation managers and their compensation

name and address	title	compensation	contribution	expense account
May Chu 8010 Harbor Point Houston, Texas 77071	trustee president treasurer		0	0
C. W. Chu 8010 Harbor Point Houston, Tx 77071	trustee	0 5hr/yr	0	0
James Chao 2801 Post Oak Blvd Houston, Tx 77056	trustee	0 5hr/yr	0	0
Phillip Griffiths Institute for Advanced Study Olden Lane Princeton, NJ 08450	trustee	0 5hr/yr	0	0
Isadore M. Singer Department of Mathematics MIT Cambridge, MA 02139	trustee	0 5hr/yr	0	0
Fred Tuthill Winstead Sechrest and Minic 910 Travis Houston, Tx 77002	trustee k	0 5hr/yr	0	0
Zhong-xian Zhao National Laboratory for Supe Chinese Academy of Science Beijing China		0 vity 5hr/yr	0	0
Susan Butler Texas Center for Supercondu University of Houston Houston, Tx 77204	secretary ctivity	0 5 hr/yr	0	0

Part XV

Grants and Contributions Paid

3a.

Chern Institute of Mathematics Nankai University Tianjin, China	non-profit	chair professorship	10,000
Mathematical Sciences Research Institute	non-profit	math training	5,000
17 Gauss Way Berkeley, CA 94720			

PUBLISHER'S AFFIDAVIT: I solemnly swear that the attached notice was published in the DAILY COURT REVIEW, a daily newspaper published at Houston, Harris County, Texas, on the following date(s):

February 17, 2010

A printed copy of the notice is hereto affixed. The Daily Court Review, Inc. is a daily newspaper circulated in Harris, Montgomery, Galveston, Brazoria, Matagorda, Waller, Chambers, Liberty and Fort Bend Counties.

TOM M MORIN, Publisher of the DAILY COURT REVIEW, INC, P.O. BOX 1889, HOUSTON, TEXAS 77251-1889, certifies the affixed document to be true and correct. Subscribed and sworn before the said Notary Public, this February 17, 2010.

PUBLISHER'S SIGNATURE.

NOTARY PUBLIC, HARRIS COUNTY, TEXAS

VANESSA RENEE CRIST otary Public, State of Texas

My Commission Expires

October 31, 2012

NOTICE OF AVAILABILITY OF ANNUAL REPORT

As required by Section 6104(d) of the Internal Revenue Code, the annual Return of the S.S Chern Foundation for Mathematical Research for the year 2009 is available for inspection during regular business hours, at the address shown below, by any citizen who requests it within 180 days after the publication of this notice of its availability. S.S. Chern Foundation for Mathematical Research, 8010 Harbor Point, Houston, Texas 77071. 214-808-9757 The Foundation's principal manager is May Chu, Trustee and President.