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Form 990-PF

Department of the Treasury
Internal Revenue ServiceReturn of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

OMB No 1545-0052

2009

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

THE VIRGINIA AND L. E. SIMMONS FOUNDATION

Number and street (or P O box number if mail is not delivered to street address)

6600 J.P. MORGAN CHASE TOWER

City or town, state, and ZIP code

HOUSTON, TX 77002-3007

A Employer identification number

76-0453177

B Telephone number (see page 10 of the instructions)

(713) 227-7888

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ 5,701,636
J Accounting method ☒ Cash ☐ Accrual
☐ Other (specify) _____
(Part I, column (d) must be on cash basis)**Part I** Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received (attach schedule) if the foundation is not required to attach Sch. B.	375,053			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B.	968	968		ATCH 1
3 Interest on savings and temporary cash investments	69,142	69,142		ATCH 2
4 Dividends and interest from securities				
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10				
b Gross sales price for all assets on line 6a				
7 Capital gain net income (from Part IV, line 2)				
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)				
12 Total. Add lines 1 through 11	445,163	70,110		
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees (attach schedule)				
b Accounting fees (attach schedule) ATCH 3	4,137	2,069	0	2,069
c Other professional fees (attach schedule)				
17 Interest	1,500			
18 Taxes (attach schedule) (see page 14 of the instructions) *				
19 Depreciation (attach schedule) and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses (attach schedule) ATCH 5	150	150		
24 Total operating and administrative expenses. Add lines 13 through 23	5,787	2,219	0	2,069
25 Contributions, gifts, grants paid	417,684			417,684
26 Total expenses and disbursements. Add lines 24 and 25	423,471	2,219	0	419,753
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	21,692			
b Net investment income (if negative, enter -0-)		67,891		
c Adjusted net income (if negative, enter -0-)			-0-	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

JSA ** ATCH 4

Form 990-PF (2009)

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PAGE 1

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing				
	2	Savings and temporary cash investments	439,969.	34,767.	34,767.	
	3	Accounts receivable				
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule) <u>ATCH 6</u>	1,829,306.	1,928,225.	5,666,869.	
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis			
		Less: accumulated depreciation (attach schedule)				
12		Investments - mortgage loans				
13		Investments - other (attach schedule)				
14		Land, buildings, and equipment basis				
		Less: accumulated depreciation (attach schedule)				
15		Other assets (describe)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	2,269,275.	1,962,992.	5,701,636.	
17		Accounts payable and accrued expenses				
18		Grants payable				
19	Deferred revenue					
20	Loans from officers, directors, trustees, and other disqualified persons	750,000.	750,000.	<u>ATCH 7</u>		
21	Mortgages and other notes payable (attach schedule)					
22	Other liabilities (describe)					
23	Total liabilities (add lines 17 through 22)	750,000.	750,000.			
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted				
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input checked="" type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds	1,519,275.	1,212,992.		
	30	Total net assets or fund balances (see page 17 of the instructions)	1,519,275.	1,212,992.		
	31	Total liabilities and net assets/fund balances (see page 17 of the instructions)	2,269,275.	1,962,992.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,519,275.
2	Enter amount from Part I, line 27a	2	21,692.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	1,540,967.
5	Decreases not included in line 2 (itemize) <u>ATTACHMENT 8</u>	5	327,975.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,212,992.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: inline-block; vertical-align: middle;"> <div style="font-size: 2em; vertical-align: middle;">{</div> <div style="display: inline-block; vertical-align: middle;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div> </div>	2	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8.	<div style="display: inline-block; vertical-align: middle;"> <div style="font-size: 2em; vertical-align: middle;">}</div> </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	1,064,672.	8,354,743.	0.127433
2007	413,514.	10,760,784.	0.038428
2006	432,782.	9,643,284.	0.044879
2005	431,187.	8,728,996.	0.049397
2004	264,428.	7,059,942.	0.037455

2 Total of line 1, column (d)	2	0.297592
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.059518
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	4,644,811.
5 Multiply line 4 by line 3	5	276,450.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	679.
7 Add lines 5 and 6	7	277,129.
8 Enter qualifying distributions from Part XII, line 4	8	419,753.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	679.
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	679.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	679.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6 a	1,738.	
b Exempt foreign organizations-tax withheld at source	6 b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6 c	0.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d	7	1,738.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,059.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax <input type="checkbox"/> 1,059. Refunded <input type="checkbox"/>	11		

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		X
If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		X
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by General Instruction T		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> TX, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	X	

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> ANTHONY DELUCA Telephone no <input type="checkbox"/> 713-227-7888			
	Located at <input type="checkbox"/> 6600 J. P. MORGAN CHASE TOWER ZIP + 4 <input type="checkbox"/> 77002-3007			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year <input type="checkbox"/> 15			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? <input type="checkbox"/>	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years <input type="checkbox"/>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions) <input type="checkbox"/>	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <input type="checkbox"/>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009) <input type="checkbox"/>	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? <input type="checkbox"/>	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? <input type="checkbox"/>	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5a** During the year did the foundation pay or incur any amount to
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ Yes ☒ No
Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No
If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☐ No
If "Yes" to 6b, file Form 8870
- 7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☐ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ Yes ☐ No

5b

6b

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 9		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ☐

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		0.

Total number of others receiving over \$50,000 for professional services NONE

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NOT APPLICABLE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions.	
3 NONE	
Total. Add lines 1 through 3.	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,400,900.
b	Average of monthly cash balances	1b	314,644.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	Total (add lines 1a, b, and c)	1d	4,715,544.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	4,715,544.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	70,733.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	4,644,811.
6	Minimum investment return. Enter 5% of line 5	6	232,241.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	232,241.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	679.
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	679.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	231,562.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	231,562.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	231,562.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	419,753.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	419,753.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	679.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	419,074.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				231,562.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07, 20 06, 20 05				
3 Excess distributions carryover, if any, to 2009				
a From 2004				0.
b From 2005				
c From 2006				
d From 2007				
e From 2008	490,618.			
f Total of lines 3a through e	490,618.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$	419,753.			
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				231,562.
e Remaining amount distributed out of corpus	188,191.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	678,809.			
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	678,809.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008	490,618.			
e Excess from 2009	188,191.			

Form 990-PF (2009)

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest dividends, rents, payments on securities loans (section 512(a)(5)) or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see page 28 of the instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

L.E. SIMMONS & VIRGINIA W. SIMMONS

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a <i>Paid during the year</i> SEE ATTACHMENT 10				417,684.
Total.			▶ 3a	417,684.
b <i>Approved for future payment</i> SEE ATTACHMENT 11				3,155,000.
Total.			▶ 3b	3,155,000.

Form 990-PF (2009)

Enter gross amounts unless otherwise indicated

(See worksheet in line 13 instructions on page 28 to verify calculations)

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization

THE VIRGINIA AND L. E. SIMMONS FOUNDATION

Employer identification number

76-0453177

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization THE VIRGINIA AND L. E. SIMMONS FOUNDATION

Employer identification number
76-0453177**Part I** Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	L.E. & VIRGINIA W. SIMMONS 6600 JP MORGAN CHASE TOWER HOUSTON, TX 77002	\$ 375,053.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Name of organization THE VIRGINIA AND L. E. SIMMONS FOUNDATION

Employer identification number

76-0453177

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	9,530 SHS OIL STATES INTERNATIONAL INC. FAIR MARKET VALUE = \$375,053 DONOR'S COST BASIS = \$47,078	\$ 375,053.	12/30/2009
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	
		\$	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MERRILL LYNCH	968.	968.
TOTAL	<u>968.</u>	<u>968.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>
MERRILL LYNCH	17,301.	17,301.
TIFF MUTUAL FUND	51,841.	51,841.
TOTAL	<u>69,142.</u>	<u>69,142.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	4,137.	2,069.	0.	2,069.
TOTALS	<u>4,137.</u>	<u>2,069.</u>	<u>0.</u>	<u>2,069.</u>

ATTACHMENT 4FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>
EXCISE TAXES	1,500.
TOTALS	<u>1,500.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
MERRILL LYNCH INVESTMENT FEES	150.	150.
TOTALS	150.	150.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
65,082 SH ZIONS BANCORPORATION	65,082.	835,002.
10,000 SH NABORS INDUSTRIES	3,232.	218,900.
7,122 SH HALLIBURTON COMPANY	9,152.	214,301.
18,900 SH ZIONS BANCORP	18,900.	242,487.
1,584 SH WEATHERFORD INTL LTD	25,762.	28,369.
72,042 SH TIFF MULTI ASSET FD	1,335,385.	1,269,737.
29,444 SHS ZIONS BANCORP	29,444.	377,767.
3,850 SHS WALGREEN CO	149,945.	141,372.
25,000 SHS OIL STATES INTL	120,745.	982,250.
25,000 SHS OIL STATES INTL	123,500.	982,250.
9,530 SHS OIL STATES INTL	47,078.	374,434.
TOTALS	<u>1,928,225.</u>	<u>5,666,869.</u>

ATTACHMENT 7FORM 990PF, PART II - LOANS FROM OFFICERS, DIRECTORS, ETC.

LENDER: NOTE PAYABLE - L.E. SIMMONS
ORIGINAL AMOUNT: 750,000.

BEGINNING BALANCE DUE 750,000.

ENDING BALANCE DUE 750,000.

TOTAL BEGINNING LOANS FROM OFFICERS, DIRECTORS, ETC. 750,000.

TOTAL ENDING LOANS FROM OFFICERS, DIRECTORS, ETC. 750,000.

ATTACHMENT 8FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCESDESCRIPTIONAMOUNTPRECONTRIBUTION GAIN ON SECURITIES
CONTRIBUTED TO FOUNDATION IN 2009

327,975.

TOTAL

327,975.

THE VIRGINIA AND L. E. SIMMONS FOUNDATION

76-0453177

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 9

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
VIRGINIA W. SIMMONS 6600 J.P. MORGAN CHASE TOWER HOUSTON, TX 77002-3007	VICE PRESIDENT 0.00	0.	0.	0.
ANTHONY F. DELUCA 6600 J.P. MORGAN CHASE TOWER HOUSTON, TX 77002-3007	SECRETARY/TREASURER 0.00	0.	0.	0.
L.E. SIMMONS 6600 J.P. MORGAN CHASE TOWER HOUSTON, TX 77002-3007	PRESIDENT 5.50	0.	0.	0.
GRAND TOTALS		0.	0.	0.

Recipient Name & Address	If Recipient is an Individual, Relationship to Foundation Manager or Substantial Contributor	Foundation Status of Recipient	Purpose of Grant or Contribution		Amount
			Recipient	Contribution	
American Heart Association	Houston, Texas 77054	Public	support fighting heart disease and stroke		(10,000 00)
Baylor College of Medicine	Houston, Texas 77030	Public	To improve health and well being of all people		(5,000 00)
Boy Scouts of America	Houston, Texas 77052	Public	Provides programs for youth		(40,000 00)
Brigham Young University Hawaii	Laie, Hawaii 96762-1294	Public	Trustees/Presidents Fund (Scholarships)		(15,000 00)
Brigham Young University Idaho	Rexburg, ID 83460-1655	Public	Internship Grant in Aid Fund (Scholarships)		(25,000 00)
Career and Recovery Resources	Houston, TX 77002	Public	Help people identify and overcome barriers to employment		(500 00)
Casa de Esperanza	Houston, TX 77266	Public	to support young children in our community affected by HIV/AIDS		(1,000 00)
Church of Jesus Christ of Latter Day Saints	Salt Lake City, UT 84105	Private	to support spiritual education		(1,842 00)
Community Foundation of Jackson Hole	Jackson, WY 83002	Public	Supports charities in the Jackson Hole area		(10,500 00)
Foundation for the Retarded	Houston, TX 77019	Public	to provide opportunities, choices, growth, and involvement for those in our community with mental retardation		(1,500 00)
Fresh Arts Coalition	2000 West Loop South, Suite 2110	Public	supporting the art in our community		(5,000 00)
George Bush Presidential Library Foundation	c/o Texas A&M, 1145 TAMU	Public	Bush Library Center		(20,000 00)
Glassfire/Fresh Arts Coalition	P O Box 70408	Public	supporting the art in our community		(1,000 00)
Good Samaritan Foundation	5615 Kirby Drive, Suite 610	Public	to provide scholarships to dedicated Texas nursing students		(1,000 00)
Grand Teton National Park Foundation	P O Box 249	Public	support the Craig Thomas Discovery and Visitor Center		(40,000 00)
Greater Houston Community Foundation	1600 River Oaks Blvd	Public	ROCC Scholarships		(50 00)
Help International	363 N University Ave #110	Public	assist in eliminating poverty in underdeveloped countries		(200 00)
Houston Area Women's Center	1010 Waugh Drive	Public	assist women of domestic and sexual violence		(1,000 00)
Houston Technology Center	410 Pierce Street	Public	to accelerate the growth of emerging technology companies that will create employment opportunities for the city		(6,000 00)
Interfaith Ministries	3217 Montrose Blvd	Public	brings people of diverse faith together for dialogue, collaboration and service		(1,200 00)
Jackson Hole Land Trust	P O Box 2897	Public	Preserve open space and the scenic, ranching and wildlife values of Jackson Hole landowners		(1,000 00)

JINSA	5890 S Pine Island Rd, Suite 235	Davie, FL 33328		N/A	Public	assist with the national security of the USA	(3,000 00)
Make a Wish Foundation	4742 N 24th St, Suite 400	Phoenix, AZ 85016-4862		N/A	Public	Enriching the lives of children with life-threatening medical conditions through its wish-granting work	(500 00)
Memorial Assistance Ministries	1625 Blalock Road	Houston, TX 77080		N/A	Public	provides emergency financial assistance and other services for families and individuals who are in a crisis situation	(500 00)
National Parks Conservation Association	1300 19th Street N W, Suite 00	Washington, DC 20036		N/A	Public	Supports National Parks	(66,667 00)
Rice University - Jones School of Business Bldg Fund	P O Box 1892	Houston, Texas 77251		N/A	Public	engagement with world-class professors for our students	(100,000 00)
Round Top Family Library	P O Box 245	Round Top, Texas 78954		N/A	Public	Provides services to children and adult surrounding Round Top, Texas	
Scenic Houston	3015 Richmond Ave, Ste 220	Houston, TX 77098		N/A	Public	the preservation and enhancement of Houston's visual environment	(500 00)
TAMU Foundation	4250 TAMU	College Station, TX 77843-42		N/A	Public	support the Men's Lacrosse Team at Texas A&M	(500 00)
Texas A&M Foundation	401 George Bush Drive	College Station, TX 77840-28		N/A	Public	Honors Scholars Program '08	(20,000 00)
Texas Children's Hospital	P O Box 300630	Houston Texas 77230		N/A	Public	Provides healthcare for children	(250 00)
Texas Cowboy's	2818 San Gabriel	Austin, TX 78705		N/A	Public	supporting The Arc of the Capital Area supporting children with mental disabilities	(100 00)
The Center of Wonder	P O Box 1663	Wilson, WY 83014		N/A	Public	supports the discovery of wonder through programs in nature and the arts	(2,500 00)
The Foundation for the Council on Alcohol and Drugs Houston	303 Jackson Hill Street	Houston, TX 77007		N/A	Public	Restoring Hope Rebuilding Lives Campaign	(5,000 00)
The Houston Arboretum & Nature Center	4501 Woodway Drive	Houston, TX 77024-7708		N/A	Public	provide education about the natural environment to people of all ages and to protect and enhance the Arboretum as a haven and as a sanctuary for native plants and animals	(75 00)
The Kinkaid School	201 Kinkaid School Drive	Houston, Texas 77024		N/A	Public	to support education	(5,000 00)
The Leukemia & Lymphoma Society	P O Box 4072	Pittsfield, MA 01202		N/A	Public	to support efforts to find cures for blood cancers	(200 00)
The Museum of Fine Arts, Houston	P O Box 6826	Houston, Texas		N/A	Public	support the arts in Houston	
The OK Foundation, dba Operation Kids	7135 South Highland Drive, Ste 201	Salt Lake City, UT 84121		N/A	Public	to safeguard internet safety for children	(5,000 00)
The Salvation Army	P O Box 200563	Houston, Texas 77216		N/A	Public	Provide help to the needy during Christmas	
The Shepherd Society (Rice University)	P O Box 1892	Houston, Texas 77251		N/A	Public	supporting student musicians	(500 00)
The Tourette Syndrome Association of Texas	3919 River Forest Drive	Richmond, TX 77469		N/A	Public	identify the cause of, find the cure for and control the effects of Tourette Syndrome	(500 00)
University of Utah - Honors College	540 Arapleen Drive, Ste 250	Salt Lake City, UT 84108-12		N/A	Public	mission of education, research, and enhancement of life in our community	(20,000 00)
William A. Lawson Institute for Peach & Prosperity (WALIPP)	5760 Cullen	Houston, TX 77021		N/A	Public	provide education and support services to the young men of the WALIPP-TSU Preparatory Academy	(100 00)
Total							(417,684 00)

The Virginia & L.E. Simmons Foundation
Commitments
Year 2009

EIN 76-0453177

If Recipient is
an Individual,
Relationship to
Foundation
Manager
or Substantial
Contributor

Foundation
Status
of
Recipient

Purpose of
Grant or
Contribution

Recipient Name & Address

Amount

BYU Hawaii	55-220 Kalanui Street	Lale, Hawaii 96762-1294	N/A	Public	To sponsor international students with educational needs	\$ 15,000.00
George W Bush Library	c/o Texas A&M, 1145 TAMU	College Station, TX 77843-4113	N/A	Public	Bush Library Center Supporting Grand Teton	\$ 80,000.00
Grand Teton National Park Foundation	P O Box 249	Moose, WY 83012	N/A	Public	Foundation's campaign to plan, build and maintain a new Visitor Center	\$ 80,000.00
James A Baker Statue Fund			N/A	Public	To sponsor a statue of Senator Baker in Downtown Houston	\$ 100,000.00
NPCA Pronghorn Migration Campaign	P O Box 1173	Jackson, WY 83001	N/A	Public	To protect public national parks	\$ 20,000.00
Rice University - Jones School Bldg Fund	P O Box 200175	Houston, TX 77216	N/A	Public	Provides advanced business education degrees	\$ 150,000.00
Rice University -Collaborative Research Fund	P O Box 1892	Houston, Texas 77251	N/A	Public	Grant to support collaborative research projects by researchers at Rice University, Texas Children's Hospital and The Methodist Hospital Research Institute	\$ 2,400,000.00
Texas A&M - Mays Business School	4113 TAMU	College Station, TX 77843-4113	N/A	Public	Gift to permanently establish the Virginia and L E Simmons Family Foundation Honors Scholarship in Mays Business School	\$ 80,000.00
University of Utah	201 Presidents Circle Room 201	Salt Lake City, UT 84112	N/A	Public	Gift to permanently establish the Virginia and L E Simmons Family Foundation Honors Scholarship, College of Business	\$ 230,000.00
TOTAL						\$ 3,155,000.00