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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

**2009**For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

<b>Use the IRS label. Otherwise, print or type. See Specific Instructions.</b>	Name of foundation <b>Andrew Delaney Foundation</b>		<b>A Employer identification number</b> <b>76-0265537</b>
	Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	<b>B Telephone number (see page 10 of the instructions)</b>
	<b>5501-A Balcones Drive</b>	<b>PMB 152</b>	<b>512-637-4168</b>
	City or town, state, and ZIP code <b>Austin, TX 78731</b>		<b>C</b> If exemption application is pending, check here <input type="checkbox"/> <b>D 1.</b> Foreign organizations, check here <input type="checkbox"/> <b>2.</b> Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> <b>E</b> If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> <b>F</b> If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**H** Check type of organization: ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) **\$ 4,210,399** **J** Accounting method: ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_ (Part I, column (d) must be on cash basis.)

<b>Part I Analysis of Revenue and Expenses</b> (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
<b>Revenue</b>	<b>1</b> Contributions, gifts, grants, etc., received (attach schedule)	0			
	<b>2</b> Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B				
	<b>3</b> Interest on savings and temporary cash investments	1,693	1,693		
	<b>4</b> Dividends and interest from securities	203,893	203,893		
	<b>5a</b> Gross rents	0			
	<b>b</b> Net rental income or (loss)				
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	(28,693)			
	<b>b</b> Gross sales price for all assets on line 6a <b>71,307</b>				
	<b>7</b> Capital gain net income (from Part IV, line 2)		0		
	<b>8</b> Net short-term capital gain				
	<b>9</b> Income modifications				
	<b>10a</b> Gross sales less returns and allowances				
<b>b</b> Less: Cost of goods sold					
<b>c</b> Gross profit or (loss) (attach schedule)					
<b>11</b> Other income (attach schedule)	0				
<b>12</b> Total. Add lines 1 through 11	176,893	205,586			
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc.	54,542	13,631		40,893
	<b>14</b> Other employee salaries and wages	0			
	<b>15</b> Pension plans, employee benefits	3,599	900		2,699
	<b>16a</b> Legal fees (attach schedule)	2,626	0		1,970
	<b>b</b> Accounting fees (attach schedule)	0			
	<b>c</b> Other professional fees (attach schedule)	150	150		0
	<b>17</b> Interest	0			
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	22,698	0		0
	<b>19</b> Depreciation (attach schedule) and depletion	0			
	<b>20</b> Occupancy	184	46		138
	<b>21</b> Travel, conferences, and meetings	1,500	375		1,125
	<b>22</b> Printing and publications	23	0		17
	<b>23</b> Other expenses (attach schedule)	2,997	749		2,248
	<b>24</b> Total operating and administrative expenses. Add lines 13 through 23	88,319	15,851		49,090
	<b>25</b> Contributions, gifts, grants paid	235,519			235,519
<b>26</b> Total expenses and disbursements. Add lines 24 and 25	323,838	15,851		284,609	
<b>27</b> Subtract line 26 from line 12:					
<b>a</b> Excess of revenue over expenses and disbursements	(146,945)				
<b>b</b> Net investment income (if negative, enter -0-)		189,735			
<b>c</b> Adjusted net income (if negative, enter -0-)			N/A		

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Cat. No 11289X

Form **990-PF** (2009)

SCANNED MAY 25 2010

12 P

**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>	<b>1</b> Cash—non-interest-bearing . . . . .	0	1,779	1,779
	<b>2</b> Savings and temporary cash investments . . . . .	1,010,216	623,758	623,758
	<b>3</b> Accounts receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .	0	0	0
	<b>4</b> Pledges receivable ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .	0	0	0
	<b>5</b> Grants receivable . . . . .	0	0	0
	<b>6</b> Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions) . . . . .	0	0	0
	<b>7</b> Other notes and loans receivable (attach schedule) ▶ . . . . .			
	Less: allowance for doubtful accounts ▶ . . . . .	0	0	0
	<b>8</b> Inventories for sale or use . . . . .	0	0	0
	<b>9</b> Prepaid expenses and deferred charges . . . . .	0	0	0
	<b>10a</b> Investments—U.S. and state government obligations (attach schedule) . . . . .	0	0	0
	<b>b</b> Investments—corporate stock (attach schedule) . . . . .	134,873	134,873	282,524
	<b>c</b> Investments—corporate bonds (attach schedule) . . . . .	0	0	0
	<b>11</b> Investments—land, buildings, and equipment: basis ▶ . . . . .			
Less: accumulated depreciation (attach schedule) ▶ . . . . .	0	0	0	
<b>12</b> Investments—mortgage loans . . . . .	0	0	0	
<b>13</b> Investments—other (attach schedule) . . . . .	4,204,728	4,446,452	3,302,338	
<b>14</b> Land, buildings, and equipment: basis ▶ . . . . .				
Less: accumulated depreciation (attach schedule) ▶ . . . . .	0	0	0	
<b>15</b> Other assets (describe ▶ . . . . .)	0	0	0	
<b>16</b> <b>Total assets</b> (to be completed by all filers—see the instructions. Also, see page 1, item I) . . . . .	5,349,817	5,206,862	4,210,399	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses . . . . .	3,848	0	
	<b>18</b> Grants payable . . . . .	0	0	
	<b>19</b> Deferred revenue . . . . .	0	0	
	<b>20</b> Loans from officers, directors, trustees, and other disqualified persons . . . . .	0	0	
	<b>21</b> Mortgages and other notes payable (attach schedule) . . . . .	0	0	
	<b>22</b> Other liabilities (describe ▶ . . . . .)	0	0	
	<b>23</b> <b>Total liabilities</b> (add lines 17 through 22) . . . . .	3,848	0	
<b>Net Assets or Fund Balances</b>	<b>Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/></b> <b>and complete lines 24 through 26 and lines 30 and 31.</b>			
	<b>24</b> Unrestricted . . . . .			
	<b>25</b> Temporarily restricted . . . . .			
	<b>26</b> Permanently restricted . . . . .			
	<b>Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/></b> <b>and complete lines 27 through 31.</b>			
	<b>27</b> Capital stock, trust principal, or current funds . . . . .	5,345,968	5,206,862	
	<b>28</b> Paid-in or capital surplus, or land, bldg., and equipment fund . . . . .	0	0	
	<b>29</b> Retained earnings, accumulated income, endowment, or other funds . . . . .	0	0	
	<b>30</b> <b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	5,345,968	5,206,862	
<b>31</b> <b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	5,349,817	5,206,862		

**Part III Analysis of Changes in Net Assets or Fund Balances**

<b>1</b> Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	<b>1</b>	5,345,968
<b>2</b> Enter amount from Part I, line 27a . . . . .	<b>2</b>	(146,945)
<b>3</b> Other increases not included in line 2 (itemize) ▶ <u>5K grant not cleared, 3848 adjust. for change to cash</u> . . . . .	<b>3</b>	8,848
<b>4</b> Add lines 1, 2, and 3 . . . . .	<b>4</b>	5,207,871
<b>5</b> Decreases not included in line 2 (itemize) ▶ <u>1,000 grant not cleared, 9 phone bill from 2008</u> . . . . .	<b>5</b>	(1,009)
<b>6</b> Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	<b>6</b>	5,206,862

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b>	<b>Publicly traded securities</b>	<b>P</b>	<b>6/27/05</b>	<b>9/22/09</b>
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
<b>a</b> 71,307	<b>0</b>	<b>100,000</b>	<b>(28,693)</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				
(i) F M V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0- or Losses (from col. (h))	
<b>a</b> N/A			<b>(28,693)</b>	
<b>b</b>				
<b>c</b>				
<b>d</b>				
<b>e</b>				
<b>2</b>	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		<b>2</b>	<b>(28,693)</b>
<b>3</b>	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8		<b>3</b>	<b>0</b>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No  
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	279,451	4,551,300	.061
2007	255,123	5,096,836	.050
2006	263,489	4,319,894	.061
2005	213,014	3,915,791	.054
2004	468,067	3,846,035	.122
<b>2</b>	Total of line 1, column (d)		<b>2</b> .348
<b>3</b>	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years		<b>3</b> .070
<b>4</b>	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5		<b>4</b> 3,709,697
<b>5</b>	Multiply line 4 by line 3		<b>5</b> 258,195
<b>6</b>	Enter 1% of net investment income (1% of Part I, line 27b)		<b>6</b> 1,897
<b>7</b>	Add lines 5 and 6		<b>7</b> 260,092
<b>8</b>	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.		<b>8</b> 284,609

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

<b>1a</b>	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary—see instructions)			
<b>b</b>	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b	<b>1</b>		1,897
<b>c</b>	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
<b>2</b>	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>2</b>		0
<b>3</b>	Add lines 1 and 2	<b>3</b>		1,897
<b>4</b>	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	<b>4</b>		0
<b>5</b>	<b>Tax based on investment income.</b> Subtract line 4 from line 3. If zero or less, enter -0-	<b>5</b>		1,897
<b>6</b>	Credits/Payments:			
<b>a</b>	2009 estimated tax payments and 2008 overpayment credited to 2009	<b>6a</b>	16,600	
<b>b</b>	Exempt foreign organizations—tax withheld at source	<b>6b</b>	0	
<b>c</b>	Tax paid with application for extension of time to file (Form 8868)	<b>6c</b>	0	
<b>d</b>	Backup withholding erroneously withheld	<b>6d</b>	0	
<b>7</b>	Total credits and payments. Add lines 6a through 6d	<b>7</b>		16,600
<b>8</b>	Enter any <b>penalty</b> for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	<b>8</b>		0
<b>9</b>	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b>	<b>9</b>		0
<b>10</b>	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b>	<b>10</b>		14,703
<b>11</b>	Enter the amount of line 10 to be: <b>Credited to 2010 estimated tax</b> 1,000 <b>Refunded</b>	<b>11</b>		13,703

**Part VII-A Statements Regarding Activities**

	Yes	No
<b>1a</b> During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		<input checked="" type="checkbox"/>
<b>b</b> Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>		<input checked="" type="checkbox"/>
<b>c</b> Did the foundation file <b>Form 1120-POL</b> for this year?		<input checked="" type="checkbox"/>
<b>d</b> Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ (2) On foundation managers. ▶ \$ _____		
<b>e</b> Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____		
<b>2</b> Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		<input checked="" type="checkbox"/>
<b>3</b> Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes.</i>		<input checked="" type="checkbox"/>
<b>4a</b> Did the foundation have unrelated business gross income of \$1,000 or more during the year?		<input checked="" type="checkbox"/>
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?		<input checked="" type="checkbox"/>
<b>5</b> Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		<input checked="" type="checkbox"/>
<b>6</b> Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	<input checked="" type="checkbox"/>	
<b>7</b> Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col. (c), and Part XV</i>	<input checked="" type="checkbox"/>	
<b>8a</b> Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ <b>Texas</b>		
<b>b</b> If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	<input checked="" type="checkbox"/>	
<b>9</b> Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		<input checked="" type="checkbox"/>
<b>10</b> Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		<input checked="" type="checkbox"/>

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	✓	
14	The books are in care of ▶ Janet L. Delaney, President Telephone no. ▶ 512-637-4168 Located at ▶ 5501-A Balcones Drive, PMB 152 ZIP+4 ▶ 78731			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. and enter the amount of tax-exempt interest received or accrued during the year ▶ 15			✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ▶ 20____, 20____, 20____, 20____ <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20____, 20____, 20____, 20____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?Organizations relying on a current notice regarding disaster assistance check here ☐ **5b****c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** ☒

If "Yes" to 6b, file Form 8870.

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b****Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attachment A				

**2** Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

**Total number of other employees paid over \$50,000** **0**

**3** Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

**Part IX-A Summary of Direct Charitable Activities**

## Expenses

**Part IX-B Summary of Program-Related Investments** (see page 24 of the instructions)

Amount

Form **990-PF** (2009)



**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
<b>a</b>	Average monthly fair market value of securities . . . . .	<b>1a</b>	2,981,768
<b>b</b>	Average of monthly cash balances . . . . .	<b>1b</b>	784,422
<b>c</b>	Fair market value of all other assets (see page 24 of the instructions) . . . . .	<b>1c</b>	0
<b>d</b>	<b>Total</b> (add lines 1a, b, and c) . . . . .	<b>1d</b>	3,766,190
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) . . . . .	<b>1e</b>	0
<b>2</b>	Acquisition indebtedness applicable to line 1 assets . . . . .	<b>2</b>	0
<b>3</b>	Subtract line 2 from line 1d . . . . .	<b>3</b>	3,766,190
<b>4</b>	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions) . . . . .	<b>4</b>	56,493
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3. Enter here and on Part V, line 4 . . . . .	<b>5</b>	3,709,697
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5 . . . . .	<b>6</b>	185,485

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

<b>1</b>	Minimum investment return from Part X, line 6 . . . . .	<b>1</b>	185,485
<b>2a</b>	Tax on investment income for 2009 from Part VI, line 5 . . . . .	<b>2a</b>	1,897
<b>b</b>	Income tax for 2009. (This does not include the tax from Part VI.) . . . . .	<b>2b</b>	0
<b>c</b>	Add lines 2a and 2b . . . . .	<b>2c</b>	1,897
<b>3</b>	Distributable amount before adjustments. Subtract line 2c from line 1 . . . . .	<b>3</b>	183,588
<b>4</b>	Recoveries of amounts treated as qualifying distributions . . . . .	<b>4</b>	0
<b>5</b>	Add lines 3 and 4 . . . . .	<b>5</b>	183,588
<b>6</b>	Deduction from distributable amount (see page 25 of the instructions) . . . . .	<b>6</b>	0
<b>7</b>	<b>Distributable amount</b> as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 . . . . .	<b>7</b>	183,588

**Part XII Qualifying Distributions** (see page 25 of the instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
<b>a</b>	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26 . . . . .	<b>1a</b>	284,609
<b>b</b>	Program-related investments—total from Part IX-B . . . . .	<b>1b</b>	0
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes . . . . .	<b>2</b>	0
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the:		
<b>a</b>	Suitability test (prior IRS approval required) . . . . .	<b>3a</b>	0
<b>b</b>	Cash distribution test (attach the required schedule) . . . . .	<b>3b</b>	0
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 . . . . .	<b>4</b>	284,609
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions) . . . . .	<b>5</b>	1,897
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4 . . . . .	<b>6</b>	282,712

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7 . . . . .				<b>183,588</b>
<b>2</b> Undistributed income, if any, as of the end of 2009:				
<b>a</b> Enter amount for 2008 only . . . . .			<b>0</b>	
<b>b</b> Total for prior years: 20____, 20____, 20____		<b>0</b>		
<b>3</b> Excess distributions carryover, if any, to 2009:				
<b>a</b> From 2004 . . . . . <b>282,454</b>				
<b>b</b> From 2005 . . . . . <b>19,123</b>				
<b>c</b> From 2006 . . . . . <b>65,410</b>				
<b>d</b> From 2007 . . . . . <b>6,182</b>				
<b>e</b> From 2008 . . . . . <b>68,328</b>				
<b>f</b> <b>Total</b> of lines 3a through e . . . . .	<b>441,497</b>			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4: ► \$ <b>284,609</b>				
<b>a</b> Applied to 2008, but not more than line 2a . . . . .			<b>0</b>	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		<b>0</b>		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions) . . . . .	<b>0</b>			
<b>d</b> Applied to 2009 distributable amount . . . . .				<b>183,588</b>
<b>e</b> Remaining amount distributed out of corpus . . . . .	<b>101,021</b>			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	<b>0</b>			<b>0</b>
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus. Add lines 3f, 4c, and 4e. Subtract line 5 . . . . .	<b>542,518</b>			
<b>b</b> Prior years' undistributed income. Subtract line 4b from line 2b . . . . .		<b>0</b>		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .		<b>0</b>		
<b>d</b> Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions . . . . .		<b>0</b>		
<b>e</b> Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions . . . . .			<b>0</b>	
<b>f</b> Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010 . . . . .				<b>0</b>
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	<b>0</b>			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	<b>282,454</b>			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	<b>260,064</b>			
<b>10</b> Analysis of line 9:				
<b>a</b> Excess from 2005 . . . . . <b>19,123</b>				
<b>b</b> Excess from 2006 . . . . . <b>65,410</b>				
<b>c</b> Excess from 2007 . . . . . <b>6,182</b>				
<b>d</b> Excess from 2008 . . . . . <b>68,328</b>				
<b>e</b> Excess from 2009 . . . . . <b>101,021</b>				

**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

<b>1a</b>	If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶	N/A				
<b>b</b>	Check box to indicate whether the foundation is a private operating foundation described in section <input type="checkbox"/> 4942(j)(3) or <input type="checkbox"/> 4942(j)(5)					
<b>2a</b>	Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .	Tax year (a) 2009	Prior 3 years (b) 2008 (c) 2007 (d) 2006			(e) Total
<b>b</b>	85% of line 2a . . . . .					
<b>c</b>	Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b>	Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b>	Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b>	Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b>	"Assets" alternative test—enter:					
	(1) Value of all assets . . . . .					
	(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b>	"Endowment" alternative test—enter $\frac{2}{3}$ of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b>	"Support" alternative test—enter:					
	(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
	(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .					
	(3) Largest amount of support from an exempt organization . . . . .					
	(4) Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

N/A

**b** The form in which applications should be submitted and information and materials they should include:

N/A

**c** Any submission deadlines:

N/A

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

N/A

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> <i>Paid during the year</i> See Attachment B				
<b>Total</b>			<b>3a</b>	<b>235,519</b>
<b>b</b> <i>Approved for future payment</i>				
Baylor College of Medicine, Houston, TX	N/A	Public	Parkinson's Disease Research	150,000
Emerson Unitarian Church, Houston, TX	N/A	Public	Capital Campaign (RE Building)	246,854
Oberlin College, Oberlin, OH	N/A	Public	Renovation of HVAC system in art museum	20,000
<b>Total</b>			<b>3b</b>	<b>416,854</b>

**Part XVI-A Analysis of Income-Producing Activities**

**Enter gross amounts unless otherwise indicated.**

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions.)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount		
<b>1</b> Program service revenue:						
<b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>f</b> _____						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments						1,693
<b>4</b> Dividends and interest from securities . . . . .						203,893
<b>5</b> Net rental income or (loss) from real estate:						
<b>a</b> Debt-financed property . . . . .						
<b>b</b> Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income . . . . .						
<b>8</b> Gain or (loss) from sales of assets other than inventory						(28,693)
<b>9</b> Net income or (loss) from special events . . . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . . . . .						
<b>11</b> Other revenue: <b>a</b> _____						
<b>b</b> _____						
<b>c</b> _____						
<b>d</b> _____						
<b>e</b> _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . . .						176,893
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .						176,893

(See worksheet in line 13 instructions on page 28 to verify calculations.)

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

<b>1</b>	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		<b>Yes</b>	<b>No</b>
<b>a</b>	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	<b>(1)</b> Cash . . . . .	<b>1a(1)</b>		✓
	<b>(2)</b> Other assets . . . . .	<b>1a(2)</b>		✓
<b>b</b>	Other transactions:			
	<b>(1)</b> Sales of assets to a noncharitable exempt organization . . . . .	<b>1b(1)</b>		✓
	<b>(2)</b> Purchases of assets from a noncharitable exempt organization . . . . .	<b>1b(2)</b>		✓
	<b>(3)</b> Rental of facilities, equipment, or other assets . . . . .	<b>1b(3)</b>		✓
	<b>(4)</b> Reimbursement arrangements . . . . .	<b>1b(4)</b>		✓
	<b>(5)</b> Loans or loan guarantees . . . . .	<b>1b(5)</b>		✓
	<b>(6)</b> Performance of services or membership or fundraising solicitations . . . . .	<b>1b(6)</b>		✓
<b>c</b>	Sharing of facilities, equipment, mailing lists, other assets, or paid employees . . . . .	<b>1c</b>		✓
<b>d</b>	If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			

[illegible]

**2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? . . . . . ☐ Yes ☒ No

**b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

<p>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge</p>			
<p><b>Signature of officer or trustee</b> <u>Janet O'Leary</u></p>		<p><b>Date</b> <u>5/16/10</u></p>	
<p><b>Title</b> <u>President</u></p>		<p><b>Preparer's identifying number (see Signature on page 30 of the instructions)</b></p>	
<p><b>Preparer's signature</b> <u>[Signature]</u></p>		<p><b>Check if self-employed</b> <input type="checkbox"/></p>	
<p><b>Firm's name (or yours if self-employed), address, and ZIP code</b> <u>[Address]</u></p>		<p><b>EIN</b> <u>[EIN]</u></p>	
<p><b>Phone no.</b> <u>[Phone]</u></p>		<p><b>Preparer's name (or yours if self-employed), address, and ZIP code</b> <u>[Address]</u></p>	

**Schedules**  
**2009 Taxes — Form 990PF**  
**Andrew Delaney Foundation 76-0265537**

**Schedule 1 — Legal Fees — Part I, line 16a**

Arnold & Associates	3/12, 9/11, 10/21	\$2,626
Total		\$2,626

**Schedule 2 — Other Professional Fees — Part I, line 16c**

UBS Account Management Fee	12/4	\$150
Total		\$150

**Schedule 3 — Taxes — Part I, line 18**

Form 990-PF Taxes	1/13, 4/13, 5/14, 6/15, 9/14	\$22,698
Total		\$22,698

**Schedule 4 — Travel, Conferences & Meetings — Part I, line 21**

Phoenix Conference-air fare	1/12	\$391
Phoenix Conference-lodging	3/16	\$524
Houston Meeting-lodging, mileage	8/12	\$284
Houston Meeting-lodging, mileage	11/6	\$301
Total		\$1,500

**Schedule 5 — Other Expenses — Part I, line 23**

Postage	various dates	\$72
Electronic tax deposit fees (Frost Bank)	various dates	\$29
PakMail of Balcones (mail box rent)	2/23	\$151
ASF Membership (professional organization)	3/9	\$495
Philadelphia Insurance Cos. (D&O Liability Insur.)	9/23	\$2,250
		\$2,997

**Schedule 6 — Corp. Stock Held at EOY — Part II, line 10b Col b & c**

Security	Cost/Book Value	EOY Market Value
2000 shs Bank One Cap. Tr.	\$50,004	\$50,260
1 shs Berkshire Hathaway Inc	\$60,550	\$99,200
400 shs White Mtns. Ins. Grp. Ltd.	\$24,319	\$133,064
Total	\$134,873	\$282,524

**Schedule 7 — Other Assets Held at EOY — Part II, line 13 Col b & c**

<b>Security</b>	<b>Cost/Book Value</b>	<b>EOY Market Value</b>
1,600 shs ISHARES IBOXX Corp. Bond Fund	\$155,033	\$166,640
115,271 shs UBS Dynamic Alpha Fund	\$988,120	\$712,372
260,014 shs UBS Global Allocation Fund	\$3,303,299	\$2,423,326
<b>Total</b>	<b>\$4,446,452</b>	<b>\$3,302,338</b>



# Attachment A

## Trustees

Andrew Delaney Foundation 76-0265537

2009 Form 990-PF (Part VIII, Line 1)

(a) Name and address	(b) Title, & average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account, other allowances
Janet L. Delaney 5501-A Balcones Drive PMB 152 Austin, TX 78731	Chairman/President 20 hours/week	47,042	0	0
Stephen D. Bickel 5501-A Balcones Drive PMB 152 Austin, TX 78731	Trustee 24 hours/year	1,500	0	0
Amanda H. Janicek 5501-A Balcones Drive PMB 152 Austin, TX 78731	Trustee 16.5 hours/year	2,000	0	0
David J. Lee 5501-A Balcones Drive PMB 152 Austin, TX 78731	Trustee 20 hours/year	1,500	0	0
Antoinette R. Stapper 5501-A Balcones Drive PMB 152 Austin, TX 78731	Trustee 15.25 hours/year	2,000	0	0

**Attachment B**  
**Supplementary Information**  
**Andrew Delaney Foundation 76-0265537**  
**2009 Form 990-PF (Part XV, Line 3a)**

<b>Recipient name and address</b>	<b>Foundation status of recipient</b>	<b>Purpose of contribution</b>	<b>Amount</b>
Alzheimer's Association National Office 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601-7633	Public	Alzheimer's disease awareness and programs	\$2,500
Alzheimer's Association of Houston and Southeast Texas 2242 W. Holcombe Blvd. Houston, TX 77030	Public	Alzheimer's disease awareness and programs	2,000
American Heart Association South Central Affiliate 1700 Rutherford Lane Austin, TX 78754	Public	Heart disease awareness, programs and research	1,000
American Heritage Education Fndn. 3501 W. Alabama, Ste. 200 Houston, TX 77027	Public	Education programs for public schools	47,500
AmeriCares 88 Hamilton Ave. Stamford, CT 06902	Public	Assistance for victims of disasters worldwide	2,000
Animal Trustees of Austin P. O. Box 26742 Austin, TX 78755	Public	Animal rescue, low-cost spay and neuter clinic, low-cost emergency care	1,250
Association of Small Foundations 1720 N Street NW Washington, DC 20036	Public	Help small foundations increase their philanthropic impact	500
Battleship Texas Foundation 908 Town and Country Blvd., Ste. 120 Houston, TX 77024	Public	Preservation of Battleship Texas	5,000
Baylor College of Medicine One Baylor Plaza Houston, TX 77030	Public	Parkinson's Disease research (4 of 10)	25,000
Best Friends Animal Society 5001 Angel Canyon Rd. Kanab, UT 84741	Public	Animal rescue and rehabilitation	1,250
Big Brothers Big Sisters 6437 High Star Dr. Houston, TX 77074	Public	Mentoring for low-income youth	2,000
Brookwood Community 1752 FM 1489 Brookshire, TX 77423	Public	Assistance for special-needs adults	2,000
CanCare Inc. 9575 Katy Freeway, Suite 428 Houston, TX 77024	Public	Spiritual support for cancer survivors and their families	2,500

## Attachment B - continued

Centre College 600 West Walnut Street Danville, KY 40422	Public	College choral group support	5,000
Christ the Redeemer Catholic Church 11501 Huffmeister Houston, TX 77065	Public	Catholic Church	1,000
Covenant House Fairview Station P. O. Box 66330 Houston, TX 77226	Public	Assistance for homeless youth	1,500
Disability 101 3754 Georgetown Street Houston, TX 77005	Public	Support for people affected by disabling medical conditions (webinar series)	9,600
Emerson Unitarian Church 1900 Bering Dr. Houston, TX 77057	Public	Capital campaign (religious education building)	61,419
Etosha Rescue P. O. Box 1688 Sequin, TX 78155	Public	Animal rescue and adoption services (pet food bank and no-cost spay/neuter program)	2,500
Eve's Fund (Think First Navajo) PMB 168, 180 Elm St. #1 Pittsfield, MA 01201	Public	Health education for Native Americans	5,000
Foundation for the Retarded 3350 West Dallas Houston, TX 77019	Public	Services for adults with mental retardation	2,000
Good Samaritan Foundation 5615 Kirby Drive, Suite 610 Houston, TX 77005	Public	Nursing scholarships	5,000
Goodwill Industries of Houston 10795 Hammerly Blvd. Houston, TX	Public	Education, training and career services for people with disadvantages	2,000
Help4Galveston Recovery Fund P. O. Box 8146 Galveston, TX 77553	Public	Help community recover from Hurricane Ike	5,000
Heritage Society 1100 Bagby Houston, TX 77002	Public	Historic museum operations	2,500
Houston Eye Associates Foundation 2855 Gramercy Houston, TX 77025	Public	Eye care for indigent families	10,000
Houston Hospice 1905 Holcombe Blvd. Houston, TX 77030	Public	In-patient hospice care	2,500
Houston SPCA 900 Portway Dr. Houston, TX 77024	Public	Animal rescue and related services	1,000
Lasell College 1844 Commonwealth Ave. Auburndale, MA 02466	Public	Fund for foreign students or studies	2,500
Lotts Creek Community School 5837 Lotts Creek Rd. Hazard, KY 41701	Public	Educational opportunities (high school) in isolated area of KY	1,000
Methodist Hospital Foundation 8060 El Rio Houston, TX 77054	Public	Stride4Stroke – stroke awareness	2,500

## Attachment B - continued

Northeast Ohio Collie Rescue P. O. Box 771098 Lakewood, OH 44107	Public	Collie rescue and related services	2,000
Oberlin College Office of Development 50 West Lorain St. Oberlin, OH 44074-1089	Public	Art museum renovation fund – HVAC system (1 of 5)	5,000
Phi Beta Kappa Alumni Assn. Of Greater Houston P. O. Box 25283 Houston, TX 77256	Public	Scholarship Awards Dinner	1,000
Planned Parenthood of Houston & SE Texas P. O. Box 4269 Houston, TX 77210	Public	Reproductive health services	2,500
Salvation Army P. O. Box 203614 Houston, TX 77216	Public	Assistance for homeless families	2,000
Sam Houston Area Boy Scouts P. O. Box 924528 Houston, TX 77292	Public	Youth services	2,000
Tulane University P. O. Box 61075 New Orleans, LA 71061	Public	General university support (Tulane Fund)	2,000
Westbury Christian School 10420 Hillcroft Houston, TX 77096	Public	Private school K-12	2,500
<b>TOTAL</b>			<b>\$235,519</b>