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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

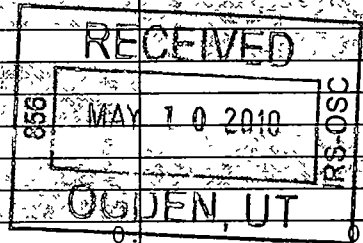
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year **2009**, or tax year beginning , **2009**, and ending , **20**

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE OEHMIG FOUNDATION		A Employer identification number 76-0260014
	Number and street (or P O box number if mail is not delivered to street address) Room/suite 8 GREENWAY PLAZA, SUITE 702		B Telephone number (see page 10 of the instructions) (713) 877-8257
	City or town, state, and ZIP code HOUSTON, TX 77046		C If exemption application is pending, check here <input type="checkbox"/>
			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization. <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶ \$ 600,486.		J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))					(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc. received (attach schedule)			2,500			
	2	Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch. B.						
	3	Interest on savings and temporary cash investments			43	43	0	ATCH 1
	4	Dividends and interest from securities			5,116	5,116	0	ATCH 2
	5a	Gross rents						
	b	Net rental income or (loss)			-95,126			
	6a	Net gain or (loss) from sale of assets not on line 10						
	b	Gross sales price for all assets on line 6a 592,211						
	7	Capital gain net income (from Part IV, line 2)						
	8	Net short-term capital gain						
	9	Income modifications						
	10 a	Gross sales less returns and allowances						
Operating and Administrative Expenses	b	Less Cost of goods sold						
	c	Gross profit or (loss) (attach schedule)						
	11	Other income (attach schedule)			100	0	0	ATCH 3
	12	Total. Add lines 1 through 11			-87,367	5,159	0	
	13	Compensation of officers, directors, trustees, etc.			1,000	1,000		
	14	Other employee salaries and wages						
	15	Pension plans, employee benefits						
	16a	Legal fees (attach schedule)						
	b	Accounting fees (attach schedule) [4]			4,652	4,652	0	0
	c	Other professional fees (attach schedule)						
	17	Interest						
	18	Taxes (attach schedule) (see page 14 of the instructions)						
	19	Depreciation (attach schedule) and depletion						
	20	Occupancy						
	21	Travel, conferences, and meetings						
	22	Printing and publications						
	23	Other expenses (attach schedule) [5]			5,616	5,616	0	0
	24	Total operating and administrative expenses. Add lines 13 through 23			11,268	11,268	0	0
	25	Contributions, gifts, grants paid			39,000			39,000
	26	Total expenses and disbursements. Add lines 24 and 25			50,268	11,268	0	39,000
	27	Subtract line 26 from line 12			-137,635			
	a	Excess of revenue over expenses and disbursements				-0-	-0-	
	b	Net investment income (if negative, enter -0-)						
	c	Adjusted net income (if negative, enter -0-)						



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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	12,237.	17,393.	17,393.
	2 Savings and temporary cash investments	81,407.	554,020.	554,020.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	750.	750.	750.
	10 a Investments - U S and state government obligations (attach schedule)			
	b Investments - corporate stock (attach schedule) <u>ATCH 6</u>	627,387.	11,983.	28,323.
	c Investments - corporate bonds (attach schedule)			
	11 Investments - land, buildings, and equipment basis			
Less: accumulated depreciation (attach schedule) ▶				
12 Investments - mortgage loans				
13 Investments - other (attach schedule)				
14 Land, buildings, and equipment basis				
Less: accumulated depreciation (attach schedule) ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	721,781.	584,146.	600,486.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	721,781.	584,146.	
	30 Total net assets or fund balances (see page 17 of the instructions)	721,781.	584,146.	
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	721,781.	584,146.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	721,781.
2 Enter amount from Part I, line 27a	2	-137,635.
3 Other increases not included in line 2 (itemize) ▶	3	
4 Add lines 1, 2, and 3	4	584,146.
5 Decreases not included in line 2 (itemize) ▶	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	584,146.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)			(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	SEE PART IV SCHEDULE				
b					
c					
d					
e					

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: inline-block; vertical-align: middle;"> { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>	2	-95,126.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8.	<div style="display: inline-block; vertical-align: middle;"> { </div>	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	0.	768,111.	0.000000
2007	16,000.	905,871.	0.017663
2006	1,000.	692,803.	0.001443
2005	816,728.	1,162,774.	0.702396
2004	79,750.	1,530,691.	0.052101

2 Total of line 1, column (d)	2	0.773603
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.154721
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	559,062.
5 Multiply line 4 by line 3	5	86,499.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	86,499.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	39,000.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1			
Date of ruling or determination letter _____ (attach copy of ruling letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2		3	0.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	0.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	750.	
b Exempt foreign organizations-tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	750.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	750.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	750.	Refunded

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX,		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <input type="checkbox"/> N/A				
14	The books are in care of <input type="checkbox"/> WILLIAM C. OEHMIG Telephone no. <input type="checkbox"/> 713-877-8257			
Located at <input type="checkbox"/> 8 GREENWAY PLAZA, SUITE 702, HOUSTON, TX ZIP + 4 <input type="checkbox"/> 77046				
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	N/A <input type="checkbox"/> 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
Organizations relying on a current notice regarding disaster assistance check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

- 5 a** During the year did the foundation pay or incur any amount to:
- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No
- b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? ☐ **5 b** N/A
- Organizations relying on a current notice regarding disaster assistance check here ☐
- c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No **N/A**
- If "Yes," attach the statement required by Regulations section 53.4945-5(d)
- 6 a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No
- b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ **6 b** X
- If "Yes" to 6b, file Form 8870
- 7 a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
- b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? ☐ **7 b** N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 8		1,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances

Total number of other employees paid over \$50,000 ☐ NONE

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services** (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 NONE	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3	

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	290,107.
b	Average of monthly cash balances	1b	276,719.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	750.
d	Total (add lines 1a, b, and c)	1d	567,576.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	567,576.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	8,514.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	559,062.
6	Minimum investment return. Enter 5% of line 5	6	27,953.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	27,953.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	0.
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	0.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	27,953.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	27,953.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	27,953.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	39,000.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	39,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	N/A
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	39,000.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				27,953.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07 20 06 20 05				
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005 614,747.				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	614,747.			
4 Qualifying distributions for 2009 from Part XII, line 4. ► \$ 39,000.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				27,953.
e Remaining amount distributed out of corpus	11,047.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	625,794.			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions				
e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010.				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	625,794.			
10 Analysis of line 9:				
a Excess from 2005 614,747.				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009 11,047.				

Form 990-PF (2009)

b Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(i)(5)

[illegible]

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Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

<div>Recipient</div> <div>Name and address (home or business)</div>	<div>If recipient is an individual, show any relationship to any foundation manager or substantial contributor</div>	<div>Foundation status of recipient</div>	<div>Purpose of grant or contribution</div>	<div>Amount</div>
a Paid during the year ATTACHMENT 10				
Total. ▶ 3a				39,000.
b Approved for future payment ATTACHMENT 11				
Total. ▶ 3b				30,000.

Form 990-PF (2009)

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Line No.

Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). (See page 29 of the instructions.)

N/A

NOT APPLICABLE


1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?		Yes	No
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash			X
(2) Other assets			X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.			


[illegible]

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
	N/A	

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.			
Signature of officer or trustee 	Date 4/26/10	Title Trustee	

Paid Preparer's Use Only	Preparer's signature 	Date APR 23 2010	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See Signature on page 30 of the instructions) P00533162
	Firm's name (or yours if self-employed), address, and ZIP code MARCOLIS, PHIPPS & WRIGHT P.C. 1400 POST OAK BLVD., STE 900 HOUSTON, TX 77056-3009			EIN 76-0324056 Phone no 713-625-3500

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FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					360.	
158,932.		NORTHERN TRUST - SEE ATTACHED STATEMENT PROPERTY TYPE: SECURITIES 145,468.				P	VARIOUS 13,464.	VARIOUS
432,914.		NORTHERN TRUST - SEE ATTACHED STATEMENT PROPERTY TYPE: SECURITIES 541,861.				P	VARIOUS -108,947.	VARIOUS
5.		.23 SHS MARRIOTT INTL INC NEW CL A PROPERTY TYPE: SECURITIES 8.				P	04/04/2008 -3.	09/11/2009
TOTAL GAIN (LOSS)							<u>-95,126.</u>	

ATTACHMENT 1FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
NORTHERN TRUST CO - AGENCY	22.	22.	0.
NORTHERN TRUST CO - BREEN	13.	13.	0.
UBS FINANCIAL SERVICES	8.	8.	0.
TOTAL	<u>43.</u>	<u>43.</u>	<u>0.</u>

ATTACHMENT 2FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>
NORTHERN TRUST CO - BREEN	5,116.	5,116.	0.
TOTAL	<u>5,116.</u>	<u>5,116.</u>	<u>0.</u>

ATTACHMENT 3FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME
OTHER INCOME	100.	0.	0.
TOTALS	100.	0.	0.

ATTACHMENT 4

FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	4,652.	4,652.	0.	0.
TOTALS	<u>4,652.</u>	<u>4,652.</u>	<u>0.</u>	<u>0.</u>

ATTACHMENT 5FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
INVESTMENT EXPENSES	5,614.	5,614.	0.	0.
MISCELLANEOUS EXPENSES	2.	2.	0.	0.
TOTALS	5,616.	5,616.	0.	0.

FORM 990PF, PART II - CORPORATE STOCKATTACHMENT 6

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
NORTH AMERICAN ENERGY PTRS INC	11,838.	28,241.
NORTEL NETWORKS CORP	36.	0.
MARRIOTT INTL INC	109.	82.
NORTHERN TRUST CO - BREEN	0.	0.
TOTALS	<u>11,983.</u>	<u>28,323.</u>

THE OEHMIG FOUNDATION

76-0260014

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

ATTACHMENT 7

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
WILLIAM C. OEHMIG 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	CEO 1.00	0.	0.	0.
GORDON D. OEHMIG 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	PRES/TRUSTEE 1.00	0.	0.	0.
RANDOLPH D. OEHMIG BOX 3088 CRYSTAL RIVER, FL 34423	VP/SEC/TRUSTEE 1.00	1,000.	0.	0.
WILLIAM B. OEHMIG 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	TREASURER 1.00	0.	0.	0.
GRAND TOTALS		1,000.	0.	0.

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

WILLIAM C. OEHMIG
8 GREENWAY PLAZA, SUITE 702
HOUSTON, TX 77046
713-877-8257

990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

SOLICITATIONS MUST BE RECEIVED IN WRITING AND INCLUDE ALL
APPLICABLE INFORMATION ABOUT THE CHARITY.

FORM 990FF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 10

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
DUCKS UNLIMITED 193 BUSINESS PARK DR , SUITE E RIDGELAND, MS 39157	NONE	PUBLIC CHARITY	GENERAL FUND	8,000
TEXAS PARKS & WILDLIFE 1901 N. AKARD STREET DALLAS, TX 75201	NONE	PUBLIC CHARITY	GENERAL FUND	1,000.
DELTA WATERFOWL FOUNDATION P O BOX 3128 BISMARCK, ND 58502	NONE	PUBLIC CHARITY	GENERAL FUND	20,000.
TRANSYLVANIA UNIVERSITY 300 NORTH BROADWAY LEXINGTON, KY 40508	NONE	PUBLIC CHARITY	GENERAL FUND	10,000.
TOTAL CONTRIBUTIONS PAID				39,000

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

ATTACHMENT 11

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR
AND
FOUNDATION STATUS OF RECIPIENT

RECIPIENT NAME AND ADDRESS

PURPOSE OF GRANT OR CONTRIBUTION

AMOUNT

DUCKS UNLIMITED 193 BUSINESS PARK DR , SUITE E RIDGELAND, MS 39157	NONE PUBLIC CHARITY	LEGACY PLEDGE	30,000
--	------------------------	---------------	--------

TOTAL CONTRIBUTIONS APPROVED

30,000

2009 Tax Information Statement

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Recipient's Tax ID number: XX-XXX0014

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address

THE OEHMIG FOUNDATION
WILLIAM C. OEHMIG, PRESIDENT
8 E. GREENWAY PLZ.
HOUSTON, TX 77046

NORTHERN TRUST, NA
P.O. BOX 803878
CHICAGO, IL 60680

2009 Proceeds from Broker and Barter Exchange Transactions

Sales are listed at Gross Proceeds less commissions and option premiums.

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Short Term Sales								
225.0000	62985Q101	NALCO HLDG CO COM	02/11/2008	02/05/2009	2,563.66	4,332.71	-1,769.05	0.00
250.0000	428291108	HEXCEL CORP NEW COM	08/06/2008	03/27/2009	1,764.96	4,736.43	-2,971.47	0.00
150.0000	02364W105	AMERICA MOVIL S A DE CV SPON ADR SER L SHARES	06/18/2009	08/24/2009	7,022.82	5,537.75	1,485.07	0.00
325.0000	071813109	BAXTER INTL INC	VARIOUS	08/24/2009	18,404.27	17,107.39	1,296.88	0.00
225.0000	126650100	CVS CORP	01/09/2009	08/24/2009	8,064.69	5,907.29	2,157.40	0.00
900.0000	17275R102	CISCO SYS INC	06/18/2009	08/24/2009	19,871.93	17,327.43	2,544.50	0.00
100.0000	302130109	EXPEDITORS INTL WASH INC	06/18/2009	08/24/2009	3,337.01	3,317.54	19.47	0.00
675.0000	31620R105	FIDELITY NATIONAL FINANCIAL INC CL A	VARIOUS	08/24/2009	10,266.48	9,855.41	411.07	0.00
675.0000	36467W109	GAMESTOP CORP NEW CL A	VARIOUS	08/24/2009	15,335.60	16,284.69	-949.09	0.00
200.0000	370334104	GENERAL MILLS INC	VARIOUS	08/24/2009	11,789.69	12,428.47	-638.78	0.00
50.0000	38259P508	GOOGLE INC CL A	11/05/2008	08/24/2009	23,460.89	17,487.81	5,973.08	0.00
325.0000	485170302	KANSAS CITY SOUTHERN INDS INC NEW	04/08/2009	08/24/2009	7,491.06	4,485.94	3,005.12	0.00
325.0000	726505100	PLAINS EXPL & PRODTN CO COM	10/14/2008	08/24/2009	8,495.28	7,819.27	676.01	0.00
550.0000	949746101	WELLS FARGO & CO NEW	VARIOUS	08/24/2009	15,168.60	14,722.82	445.78	0.00
75.0000	H8817H100	TRANSOCEAN LTD	01/09/2009	08/24/2009	5,895.03	4,116.96	1,778.07	0.00
Total Short Term Sales					158,931.97	145,467.91	13,464.06	0.00

This is important tax information and is being furnished to you.



ATTACHMENT 12

2009 Tax Information Statement

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Recipient's Tax ID number: XX-XXX0014

Recipient's Name and Address

THE OEHMIG FOUNDATION
WILLIAM C. OEHMIG, PRESIDENT
8 E. GREENWAY PLZ.
HOUSTON, TX 77046

NORTHERN TRUST, NA
P.O. BOX 803878
CHICAGO, IL 60680

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☐ 2nd TIN notice

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
Long Term 15% Sales								
250.0000	31620R105	FIDELITY NATIONAL FINANCIAL INC CL A	02/01/2007	01/09/2009	4,114.97	5,971.53	-1,856.56	0.00
800.0000	62985Q101	NALCO HLDG CO COM	VARIOUS	02/05/2009	9,115.22	21,086.46	-11,971.24	0.00
1050.0000	428291108	HEXCEL CORP NEW COM	VARIOUS	03/27/2009	7,412.85	23,736.82	-16,323.97	0.00
.5400	017175100	ALLEGHANY CORP DEL (DELAWARE)	12/06/2007	04/28/2009	135.00	214.90	-79.90	0.00
125.0000	156782104	CERNER CORP COM	04/05/2006	04/30/2009	6,725.33	5,881.25	844.08	0.00
100.0000	674599105	OCCIDENTAL PETROLEUM CORP	04/05/2006	05/12/2009	6,281.89	4,877.50	1,404.39	0.00
100.0000	806857108	SCHLUMBERGER LTD ISIN #AN8068571086	VARIOUS	05/12/2009	5,591.34	9,615.97	-4,024.63	0.00
350.0000	518439104	LAUDER ESTEE COS INC CL A	04/05/2006	05/26/2009	11,482.71	12,803.00	-1,320.29	0.00
200.0000	629491101	NYSE EURONEXT COM STK	VARIOUS	06/18/2009	5,539.37	14,597.60	-9,058.23	0.00
225.0000	726505100	PLAINS EXPL & PRODTN CO COM	VARIOUS	06/18/2009	6,448.06	10,099.86	-3,651.80	0.00
.1400	571903202	MARRIOTT INTL INC NEW CL A	07/16/2007	08/04/2009	3.32	6.21	-2.89	0.00
78.0000	017175100	ALLEGHANY CORP DEL (DELAWARE)	VARIOUS	08/24/2009	20,995.50	24,048.38	-3,052.88	0.00
275.0000	02364W105	AMERICA MOVIL S A DE CV SPON ADR SER L SHARES	VARIOUS	08/24/2009	12,875.16	16,319.06	-3,443.90	0.00
475.0000	126650100	CVS CORP	08/06/2008	08/24/2009	17,025.46	17,762.82	-737.36	0.00
225.0000	156782104	CERNER CORP COM	VARIOUS	08/24/2009	14,584.35	9,736.40	4,847.95	0.00
425.0000	302130109	EXPEDITORS INTL WASH INC	VARIOUS	08/24/2009	14,182.31	17,263.53	-3,081.22	0.00
722.0000	31620M106	FIDELITY NATL INFORMATION SVCS INC COM STK	VARIOUS	08/24/2009	18,006.21	17,555.92	450.29	0.00

This is important tax information and is being furnished to you.

2009 Tax Information Statement

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Recipient's Tax ID number: XX-XXX0014

☐ Corrected

☐ 2nd TIN notice

Recipient's Name and Address

THE OEHMIG FOUNDATION
WILLIAM C. OEHMIG, PRESIDENT
8 E. GREENWAY PLZ.
HOUSTON, TX 77046

NORTHERN TRUST, NA
P.O. BOX 803878
CHICAGO, IL 60680

Number of shares	CUSIP	Description	Date Acquired	Date of Sale	Stocks Bonds, etc.	Cost or other Basis	Net Gain or Loss	Federal Income Tax Withheld
928.0000	31620R105	FIDELITY NATIONAL FINANCIAL INC CL A	VARIOUS	08/24/2009	14,114.52	16,526.10	-2,411.58	0.00
350.0000	450911102	ITT INDS INC	VARIOUS	08/24/2009	17,832.04	20,520.50	-2,688.46	0.00
425.0000	485170302	KANSAS CITY SOUTHERN INDS INC NEW	03/10/2008	08/24/2009	9,796.00	14,598.79	-4,802.80	0.00
275.0000	50540R409	LABORATORY CORP AMER HLDGS NEW	VARIOUS	08/24/2009	19,130.87	18,516.31	614.56	0.00
853.0000	571903202	MARRIOTT INTL INC NEW CL A	VARIOUS	08/24/2009	20,991.78	35,663.94	-14,672.16	0.00
575.0000	629491101	NYSE EURONEXT COM STK	VARIOUS	08/24/2009	16,093.83	34,374.20	-18,280.37	0.00
325.0000	666807102	NORTHROP GRUMMAN CORP COM	VARIOUS	08/24/2009	16,061.08	22,747.05	-6,685.97	0.00
350.0000	674599105	OCCIDENTAL PETROLEUM CORP	VARIOUS	08/24/2009	26,280.82	16,677.53	9,603.29	0.00
700.0000	695257105	PACTIV CORP COM	08/06/2008	08/24/2009	17,758.19	17,514.56	243.63	0.00
300.0000	713448108	PEPSICO INC	VARIOUS	08/24/2009	17,147.55	18,098.00	-950.45	0.00
650.0000	718172109	PHILIP MORRIS INTL INC COM	VARIOUS	08/24/2009	30,721.32	31,725.50	-1,004.18	0.00
225.0000	726505100	PLAINS EXPL & PRODTN CO COM	04/25/2006	08/24/2009	5,881.34	8,643.28	-2,761.94	0.00
325.0000	806857108	SCHLUMBERGER LTD ISIN #AN8068571086	VARIOUS	08/24/2009	18,619.55	21,156.41	-2,536.86	0.00
425.0000	886547108	TIFFANY & CO NEW	VARIOUS	08/24/2009	13,811.72	14,388.79	-577.07	0.00
375.0000	98956P102	ZIMMER HLDGS INC	VARIOUS	08/24/2009	18,014.53	27,172.41	-9,157.88	0.00
129.0000	H8817H100	TRANSOCEAN LTD	VARIOUS	08/24/2009	10,139.46	11,959.80	-1,820.34	0.00
Total Long Term 15% Sales					432,913.64	541,860.38	-108,946.74	0.00

This is important tax information and is being furnished to you.



ATTACHMENT 14