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# Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation on may be able to use a copy of the return to satisfy state rec

OMB No 1545-0052 2009

Internal	Revenue Se	ervice	Note: The foundati	ion may l	be able t	o use a copy o	t this return to :	satisty state r	reporti	ng re	equirements	, 5	900	•
For c	alendar	vear 2009.	or tax year begi	nning			, 2009	, and endir	ng				, 20	<u> </u>
		that apply	Initial retur		$\neg  au$	Initial return	of a former p	<del>`</del>	_ <del></del>		1	Final re		
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		Name of for		return	<del></del>	I Addit	ess change							
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	the IRS	mus cos	DOM AND MAD	V ONT	.N. EOI	INDAGTON			- 1		7.0	005155	0	
	abel.		DON AND MAR					T = .	_		<del></del>	025155		
	erwise,	Number and	d street (or P O box	number if	mail is no	t delivered to stre	et address)	Room/suit	te   E	3 Tele	ephone number (se	e page 10 of the s	istructions)	
•	orint bung	1												
	type. Specific	8 GREEN	WAY PLAZA					702			(71	3) 960	-928	3
	uctions.	City or town	, state, and ZIP cod	de					7	) If e	xemption applica	ation is	<b>&gt;</b>	·TT
	uccions.										Foreign organiza		▶	·Π
		HOUSTON	, TX 77046						٦١		Foreign organiza	="	-	
H Ch	ack type		ation X Section	on 501/	c)/3) av	empt private	foundation	· · · · · · · · · · · · · · · · · · ·	$\dashv$	1	85% test, check l	nere and attach		
۳		-					rivate founda	tion	1	•	computation .			'ل
			nexempt charitable						E	E If p	rivate foundatio	n status was ter	minated	
					-		Cash Acc	cruai		ומט	der section 507(b	)(1)(A), check h	ere . 🕨	ــا ٠
		m Part II, co			ther (sp		<del></del>		F	if t	he foundation is	เภ a 60-month	termination	۰
	<u>)</u> <b>▶</b> \$		48,897.		column	(d) must be d	n cash basıs )	γ-		uni	der section 507(b			
Pari	Analy	sis of Reve	enue and Expens	es (The	(a) R	Revenue and	(b) Net inve	estment	(6)	۷4۰۰	icted not	(d) Disb		
	total c	nt amounts in c	columns (b), (c), and y equal the amounts	a (d)		penses per	(b) Net Invi	1	(C)	•	usted net ome	1	naritable poses	3
			ge 11 of the instruct			books							poses pasis on	ıly)
1		1.4.						1						
2	Check	if the	, etc received (attach sch foundation is <b>not</b> requ	ured to							· · · · · · · · · · · · · · · · · · ·			
3		attacin	Sch B	3	<b>-</b>	3	1	3.			0.	ATCH	1	
		•	d temporary cash inves		_	976		976.	~		0.	ATCH		
4			est from securities				<del></del>		-			131011		
				1								<del> </del>		
١	b Net ren	tal income or (lo	oss)			5,574	<del> </del>	<del></del>		-				
			sale of assets not on			5,5/4	<del> </del>	<del></del>	,	1.37	DECE	IVED	$\Rightarrow$	
		sales price for all on line 6a	5	<u>,574</u> .			<u> </u>		<u>,,,</u>	ì.,	TILOL	IAFD		
7	Capita	l gain net inco	ome (from Part IV, I	ine 2) .				5,574.	` .				ြပ္တု	
8	Net sh	ort-term capit	tal gaın			· · · · · · · · · · · · · · · · · · ·				63	MAR 1	8 2010		
9			18								1717 11		8	
10	a Gross sa	ales less returns	; <b> </b>	1									<u> </u>	
		owances · · · ost of goods sold									OGDE	IN O		
ı		-	) (attach schedule)				1							
111			ch schedule)			31		31.			0.	ATCH	3	
1						6,584	1	6,584.			0.	1		
12			nrough 11			0,301		-,				<del> </del>		
13			ers, directors, trustees,		<u> </u>		<del>-}</del>					<del> </del>		
14			aries and wages .		<b></b>						·		-	
15			loyee benefits		<b></b>	- ,						ļ		
16			chedule) ATCH			1,421	-	0.	_		0.	·		(
			tach schedule) [5			4,500	4	4,500.			0.			C
			ees (attach schedul											
17		•		,									,	
18			) (see page 14 of the inst									1		
10	•	•	, , , -	•	<b>_</b>		<del></del>	- <del>-</del> -				<del> </del>		•••
19	-	-	n schedule) and de			4,272	<del></del>	0.1			0.			
20					<del> </del>	3/2/2	1	<del></del>				<del>  -</del>		
13 14 15 16: 17 18 19 20 21 22 23 24			, and meetings		<u> </u>							<del> </del>	-	
22			ations		ļ		<del> </del>	1 241				<del> </del>		
23	Other	expenses (atta	ach schedule) [6	J		2,861	<u> </u>	1,241.	_		0.	·		
24	Total o	perating and	d administrative ex	penses.										
		-	h 23			13,054		5,741.			0 .			C
25		_	grants paid	1		600,000	12.	<u>,,                                   </u>	·\$- /		-0.		600	,000
26		_	rsements Add lines 2			613,054	1	5,741.			0.	,	600	,000
27		ct line 26 fror		T allu 23			- == -	<del></del>				<del>                                     </del>		
Į.						-606,470								
1			xpenses and disburseme		_	330,470	7	843.			<del></del>	<del> </del>		
1			ome (if negative, en		<u></u>	<del></del>	<del></del>				-08	<del> </del>		
1 4	r Adinet	mooni ton ha	a (if negative, enter	. (1)	1		1					. 1		

E	artil	Balance Sheets  Attached schedules and amounts in the description column should be for end-of-year	Beginning of year	End o	f year
	art II	amounts only (See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest-bearing	45,079.	48,269.	48,269.
	2	Savings and temporary cash investments	1,108,360.	498,895.	498,895.
	3	Accounts receivable			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable			
	ľ	Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other			
		disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule)		<del></del>	
	}	Less allowance for doubtful accounts			
	8		1		
Assets	ů	Inventories for sale or use			<del></del>
SS	9	Prepaid expenses and deferred charges	1		
⋖		Investments - U S and state government obligations (attach schedule)		3,538.	
	b	Investments - corporate stock (attach schedule) A.T.C.H7.		3,330.	
	11	Investments - corporate bonds (attach schedule). Investments - land, buildings.  7, 473.			
	' '	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)  7,473.			
		(attach schedule)			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)			
	14	equipment basis	,	1	1
		(attach schedule)			
	15	Other assets (describe ► ATCH 8 )	2 2 2 2 2	1,722.	1,722.
	16	Total assets (to be completed by all filers - see the			
		instructions Also, see page 1, item l)	1,160,179.	552,424.	548,897.
_	17	Accounts payable and accrued expenses			
	18	Grants payable	1 1		
s	19	Deferred revenue			
Liabilities	20	Loans from officers, directors, trustees, and other disqualified persons			
Ē	21	Mortgages and other notes payable (attach schedule)			
<u>.</u>			1,285.		
	22	Other liabilities (describe			
	23	Total liabilities (add lines 17 through 22)	1,285.		
		., <u> </u>	1,000		
		Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.			
s					
ప్ర	24	Unrestricted			
直	25	Temporarily restricted			
ä	26	Permanently restricted			
nd	l	Foundations that do not follow SFAS 117,	1		
Ŀ		check here and complete lines 27 through 31. $\blacktriangleright X$			
ō	24 25 26 27 28 29 30	Capital stock, trust principal, or current funds	138,675,790.	138,675,790.	
ets	28	Paid-in or capital surplus, or land, bldg , and equipment fund			
SS	29	Retained earnings, accumulated income, endowment, or other funds	-137,516,896.	-138,123,366.	
¥	30	Total net assets or fund balances (see page 17 of the			
Š		instructions)	1,158,894.	552,424.	
	31	Total liabilities and net assets/fund balances (see page 17			
		of the instructions)	1,160,179.	552,424.	
E	art I	Analysis of Changes in Net Assets or Fund		<del></del>	
		I net assets or fund balances at beginning of year - Part I		st agree with	
•		of-year figure reported on prior year's return)			1,158,894.
2					-606,470.
2	Otho	r amount from Part I, line 27a			
		la-a-4-0			552,424.
_	D	lines 1, 2, and 3		1 -	332/324
5	DGC!	eases not included in line 2 (itemize) ▶ I net assets or fund balances at end of year (line 4 minus	Ino 5) Post II solvers /h	5 S	552,424.
<u> </u>	Tota	Ther assets of fund balances at end of year (line 4 minus	iiile 5) - Part II, column (b	), line 30 6	332,424.

2-story b	d describe the kind(s) of property sold brick warehouse, or common stock, 200		acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr )	(d) Date sold (mo , day, yr )
	200TF			-	<del> </del> -
<u> </u>			-		<del> </del>
			<del></del>	<del></del>	ļ
<u> </u>			<del> </del>		<del> </del>
·		(m) Cont or other hour	<del></del>	1 (1) 6 (1)	<u> </u>
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) min	
	(of unovable)	prod expense of date	<del> </del>	(6) plus (1) 111111	
<u> </u>					
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·			<del></del>		
			<del>- </del> -		
	<u> </u>	100000		<del></del>	
omplete only for assets s	showing gain in column (h) and ow	vined by the foundation on 12/31/6		) Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis	(k) Excess of col (i)	COI	(k), but not less Losses (from c	
	as of 12/31/69	over col (j), if any			
			1		<del></del>
					<del></del>
			<del> </del>		
0	r (not contal loss)	lf gain, also enter in Part I, line 7	1		
Capital gain net income of	r (net capital loss)	If (loss), enter -0- in Part I, line 7	2		5,574.
Net short-term capital gail	n or (loss) as defined in sections 1	222(5) and (6)			
If gain, also enter in Part I	, line 8, column (c) (see pages 13	3 and 17 of the instructions)	]		
If (loss) enter -0- in Part I	fine 8		J 3		
art V Qualification U or optional use by domest section 4940(d)(2) applies as the foundation liable for	nder Section 4940(e) for Record private foundations subject to the part blank the section 4942 tax on the distriction.	duced Tax on Net Investment In the section 4940(a) tax on net investigation in the section amount of any year in the	stment inc	_	Yes X N
art V Qualification U or optional use by domest section 4940(d)(2) applies as the foundation liable for "Yes," the foundation does Enter the appropriate am	nder Section 4940(e) for Red ic private foundations subject to t , leave this part blank the section 4942 tax on the distr not qualify under section 4940(e)	duced Tax on Net Investment In the section 4940(a) tax on net investigation in the interest of the instructions.	stment inc	od?	
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ection 4940(d)(2) applies ection 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate am (a) Base period years alendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d Average distribution ratio number of years the four Enter the net value of no	nder Section 4940(e) for Recommendations subject to the private foundations subject to the private foundations subject to the provided formula of the section 4942 tax on the district of qualify under section 4940(e) found in each column for each year (b)  Adjusted qualifying distributions  620, 936.  1, 798, 971.  6, 083, 944.  5, 739, 784.  4, 740, 213.  In or the 5-year base period - divided the foundation has been in existence if lease the provided for the foundation has been in existence if lease the private has been as sets for 2009 for the foundation has been as sets for 2009 for the foundatio	duced Tax on Net Investment In the section 4940(a) tax on net investigate the section 4940(a) tax on net invest	base periodefore ma	od?	ratio (c)) 0.498082 0.037220 0.048442 0.048055 0.040609 0.672408 0.134482 739,088
art V Qualification Up or optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate arm (a)  Base period years alendar year (or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column (did Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3  Enter 1% of net investment	nder Section 4940(e) for Recomplete private foundations subject to the private foundations subject to the private foundations subject to the private foundation and the district of qualify under section 4940(e) found in each column for each year formulations for the 5-year base period for the 5-year base period for each year for each year for the 5-year base period for each year for the 5-year base period for each each in existence if less that income (1% of Part I, line 27b) for the contact of the each year for each year for each year for the 5-year base period for each year	duced Tax on Net Investment In the section 4940(a) tax on net investigation and tax of	base periode base	od?	ratio (c)) 0.498082 0.037220 0.048442 0.048055 0.040609 0.672408 0.134482 739,088
art V Qualification Upon optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate arm (a)  Base period years alendar year (or tax year beginning in)  2008  2007  2006  2005  2004  Total of line 1, column (did Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3  Enter 1% of net investments	nder Section 4940(e) for Recomplete private foundations subject to the private foundations subject to the private foundations subject to the private foundation and the district of qualify under section 4940(e) found in each column for each year formulations for the 5-year base period for the 5-year base period for each year for each year for the 5-year base period for each year for the 5-year base period for each each in existence if less that income (1% of Part I, line 27b) for the contact of the each year for each year for each year for the 5-year base period for each year	duced Tax on Net Investment In the section 4940(a) tax on net investigate the section 4940(a) tax on net invest	base periode base	od?	ratio (c)) 0.498082 0.037220 0.048442 0.048055 0.040609 0.672408 0.134482 739,088
art V Qualification Up or optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate amalendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (did Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3  Enter 1% of net investment Add lines 5 and 6	nder Section 4940(e) for Recomplement of the private foundations subject to the private foundations subject to the private foundations subject to the private foundation 4942 tax on the district of qualify under section 4940(e) found in each column for each year (b)  Adjusted qualifying distributions  620, 936.  1, 798, 971.  6, 083, 944.  5, 739, 784.  4, 740, 213.  In the 5-year base period - divide the foundation has been in existence if less than the private for the section of the private for the section of the private for the section of	duced Tax on Net Investment In the section 4940(a) tax on net investigate the section 4940(a) tax on net invest	base periodefore ma	od? d)  king any entries (d)  Distribution (col (b) divided b	739,088 99,402
art V Qualification Up or optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate amage (a)  Base period years alendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3  Enter 1% of net investment Add lines 5 and 6	nder Section 4940(e) for Recomplement of the private foundations subject to the private foundations subject to the private foundations subject to the private foundation 4942 tax on the district of qualify under section 4940(e) found in each column for each year (b)  Adjusted qualifying distributions  620, 936.  1, 798, 971.  6, 083, 944.  5, 739, 784.  4, 740, 213.  In the 5-year base period - divide the foundation has been in existence if less than the private for the section of the private for the section of the private for the section of	duced Tax on Net Investment In the section 4940(a) tax on net investigate the section 4940(a) tax on net invest	base periodefore ma	od? d)  king any entries (d)  Distribution (col (b) divided b	739,088 99,402
art V Qualification Upon optional use by domestication 4940(d)(2) applies as the foundation liable for Yes," the foundation does Enter the appropriate amalendar year (or tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (did Average distribution ration number of years the four Enter the net value of no Multiply line 4 by line 3  Enter 1% of net investment Add lines 5 and 6	nder Section 4940(e) for Recommendation subject to the private foundations subject to the private foundations subject to the provided formula of the section 4942 tax on the district of qualify under section 4940(e) found in each column for each year (b).  Adjusted qualifying distributions.  620, 936.  1, 798, 971.  6, 083, 944.  5, 739, 784.  4, 740, 213.  In the 5-year base period - divide the foundation has been in existence if less that income (1% of Part I, line 27b).  The provided from the foundation for the foundat	duced Tax on Net Investment In the section 4940(a) tax on net investigation and tax of	base periodefore ma	od? d)  king any entries (d)  Distribution (col (b) divided b	739, 088 99, 402
art V Qualification Upon optional use by domestication 4940(d)(2) applies as the foundation liable for tyes," the foundation does Enter the appropriate arm (a)  Base period years rate for tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d) Average distribution ration number of years the four foundation the foundation of the fo	nder Section 4940(e) for Recommendation subject to the private foundations subject to the private foundations subject to the provided formula of the section 4942 tax on the district of qualify under section 4940(e) found in each column for each year (b).  Adjusted qualifying distributions.  620, 936.  1, 798, 971.  6, 083, 944.  5, 739, 784.  4, 740, 213.  In the 5-year base period - divide the foundation has been in existence if less that income (1% of Part I, line 27b).  The provided from the foundation for the foundat	duced Tax on Net Investment In the section 4940(a) tax on net investigate the section 4940(a) tax on net invest	base periodefore ma	king any entries (d) Distribution (col (b) divided b	ratio (c)) 0.498082 0.037220 0.048442 0.048055 0.040609 0.672408 0.134482 739,088 99,394

Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the	ne ins	tructio	ons)
1 a	Exempt operating foundations described in section 4940(d)(2), check here			
	Date of ruling or determination letter (attach copy of ruling letter if necessary - see instructions)	۶,	. , ,	
þ	Domestic foundations that meet the section 4940(e) requirements in Part V, check			8.
	here X and enter 1% of Part I, line 27b			
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4%			
	of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			8.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			8.
6	Credits/Payments  2009 estimated tax payments and 2008 overpayment credited to 2009  1, 462.			
a	2000 Solimatos tan paymont and 2006 Stolpaymont distance to 2005			
b	Exempt foreign organizations-tax withheld at source			
¢	Tax paid with application for extension of time to file (Form 8888)			
q	Backup withholding erroneously withheld		1 /	62.
7	Total credits and payments Add lines 6a through 6d		1, 4	02.
8	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		1 4	54.
10 11	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  Enter the amount of line 10 to be Credited to 2010 estimated tax   1,454. Refunded  11	<del></del>		
	t VII-A Statements Regarding Activities			
	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?	1a		X
ь	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19			
•	of the instructions for definition)?	16		Х
	If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials			
	published or distributed by the foundation in connection with the activities			
c	Did the foundation file Form 1120-POL for this year?	1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
	(1) On the foundation ▶\$ 0. (2) On foundation managers ▶\$ 0.			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed			
	on foundation managers ►\$0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities	·		
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			١.,
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		<u>/A</u>
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? .ATTACHMENT. 9	5	X	
	If "Yes," attach the statement required by General Instruction T		,	
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			ļ
	By language in the governing instrument, or			
	By state legislation that effectively amends the governing instrument so that no mandatory directions that	`	X	
	conflict with the state law remain in the governing instrument?	6	$\frac{\hat{x}}{x}$	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7_		<del> </del>
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			
	instructions) ▶ <sup>TX</sup> /			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General	ا . ا	x	
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b	<del>- ``</del> -	<del>                                     </del>
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or	}		
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page			x
	27)? If "Yes," complete Part XIV	9		<del> </del> -
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their	10		х
	names and addresses	10	1	

11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)		t VII-A Statements Regarding Activities (continued)			-84 4
meaning of section 512(b)(13)? If "res," statish schedule (see page 20 of the instructions).					
12 Did the foundation ecquire a direct or indirect interest in any applicable insurance contract before August 17, 2089?.  13 Did the foundation comply with the public inspection requirements for its annual returns and eveription application?  14 The books are in care of \$\frac{1}{20\text{IM}}\$ \$\frac{1}{20\text{IM}}	• •	·	11		Х
August 17, 2008?  August 17, 2008?  N/A  Website address   N/A  It he books are in care of   30RN SULT_VAN  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interactic received or accorded dung the year   N/A   N    Part VIIIS   Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  15 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a dequalified person?   Yes   X   No    (2) Borrow money from, lend money to, or otherwise extend redet to (or accept it from) a disqualified person?   Yes   X   No    (3) Furnish gods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No    (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X   No    (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)   Yes   X   No    (6) Agree to pay money or property to a government official? (Exception, Check "No" of the foundation agreed to make a grant to or to employ the direct and after termination of government service, if terminating within 90 days ).  (6) If any answer is "Yes" to 14(1)-(6), did any of the acts fall to qualify under the exceptions described in Repulsions section \$3.494 (10)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  It were not corrected before the first day of the lax year beginning in 2009?  2 Taxes on faultier to distribute income (section 4942(6)) (a) and path and any of th	12				
13 Dut the foundation comply with the public inspection requirements for its annual returns and exemption application?  13 X  Website address ► N/A  Website address ► N/A  14 The books are in care of ► 3GNN SULLIVAN  15 Section 4347(a)(1) nonexempt charitable trust filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  15 Section 4347(a)(1) nonexempt charitable trust filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  16 Section 4347(a)(1) nonexempt charitable trust filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year  17 Form 4720 if any Item is checked in the "Yes" column, unless an exception applies.  18 During the year did the foundation (either directly or indirectly) or indirectly or			12		Χ
Wester address  N/A	13			Χ	_
14 The books are in care of ▶ JOHN SULLIVAN Located at ▶8 GREENMAY PLAZA, SUTTE 702 HOUSTON, TX Located at ▶8 GREENMAY PLAZA, SUTTE 702 HOUSTON, TX ZIP+4 ▶ 777046  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of lax-exempt interest received or accrued during the year  2PT-41 ▶ 15  2PT-41 ▶ 15  2PT-42		Website address N/A			
Section 497(a)(1) nonexempt charable brush filing Form 990-PF in leu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year	14	JOHN SULLIVAN 713-960	<u> 7-92</u>	83	
15 Section 4947(a)(1) nonexempt charitable trusts filing form 990-PF in lieu of Form 1041 - Check here		Located at ▶8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX ZIP+4 ▶ 77046			
and enter the amount of tax-exempt interest received or accrued during the year  Part VILB Statements Regarding Activities for Which Form 4720 May Be Required  File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.  1a During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	15		. N,	′A . ▶	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.    Yes   No   Uning the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of properly with a disqualified person?   Yes   X   No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?   Yes   X   No (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?   Yes   X   No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X   No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?   Yes   X   No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?   Yes   X   No (6) Agree to pay money or property to a government official? (Exception, Check *No*) of the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days   No (6) Agree to pay money or property to a government official? (Exception, Check *No*) of the foundation agreed to make a grant to or to employ the official for a penod after termination of government service, if terminating within 90 days   No (7) or a vice of the service of the original disaster assistance (see page 20 of the instructions)?   No (7) Organizations relying on a current notice regarding disaster assistance check here   No (7) organizations relying on a current notice regarding disaster assistance check here   No (7) organizations relying on a current notice regarding disaster assistance check here   No (7) organizations relying on a current notice regarding disaster assistance check here   No (7) organizations relying on a current notice regarding disaster assistance check here   No (7) organizations relying on a current notice regarding disaster assistance see page 20 of the instructions)?   No (8) organizations rel		and enter the amount of tax-exempt interest received or accrued during the year			
13 During the year did the foundation (either directly or indirectly)  (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Par	t VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person? Yes X No (6) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (7) The benefit or use of a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (7) The foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  The foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years Part of the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (if applying section 4942(a)(2) to all years listed, answer "No" and attach statement -see pa		File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.	<u></u>	Yes	No
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a	During the year did the foundation (either directly or indirectly)			
disqualified person?		(1) Engage in the sale or exchange, or leasing of property with a disqualified person? Yes X No			
disqualified person?  (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?  (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?  (5) Transfer any income or assets to a disqualified person (or make any of ether available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception, Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  (b) If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  1b N/A  Taxes on failure to distribute income (section 4942(d) (does not apply for years the foundation was a private operating foundation defined in section 4942(i)(3) or 4942(i)(5) or 4942(i)(5)  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," its the years  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  1c If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation of disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or		(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days ).  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		disquaimed person'	1		
(6) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Crganizations relying on a current notice regarding disaster assistance (see page 20 of the instructions)?  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  1 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j(3) or 4942(j(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income (lines 6d and 6e) and 1 years listed, answer "No" and attach statement - see page 20 of the instructions)  b If "Yes," did if how excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4 Did the foundation make any i		(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
the benefit or use of a disqualified person)?  (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Crganizations relying on a current notice regarding disaster assistance check here  C Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(dos on 4942)(6))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," its the years		(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days).  If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941 (0)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)  a At the end of tax year (2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years b  Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  In the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  In the provisions of section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business hol		(5) Transfer any income or assets to a disqualified person (or make any of either available for			
the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)		the benefit or use of a disqualified person)?			
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b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942()(3) or 4942()(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years  \[ \]  b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X					
Section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   Yes   X No    If "Yes," sits the years   Yes   X No    If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here   Yes   X No    If the provisions of section 4942(a)(2) are being applied to any of the year's listed in 2a, list the years here   Yes   X No    If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding peniod? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  Did the foundation mixes during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation mixes during the year any amount in a manner that would jeopardize its charitable purposes?  At a Did the foundation mixes any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the lax year beginning in 2009?		termination of government service, if terminating within 90 days ) Yes 🔼 No			
section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?  Organizations relying on a current notice regarding disaster assistance check here  Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e. Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Defined any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Defined any time during the year?  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Defined any time during the year?  Yes X No  If "Yes," If the provisions of section 4942(a)(2) to determine if the foundation had excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  Did the	b				! 1/Δ
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?  2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (lif applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1 b	<u> </u>	<u>'/                                    </u>
were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years		Organizations relying on a current notice regarding disaster assistance check here			
were not corrected before the first day of the tax year beginning in 2009?  Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))  At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?  If "Yes," list the years   Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	С				,
operating foundation defined in section 4942(j)(3) or 4942(j)(5))  a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?			1 c		<u> </u>
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
6e, Part XIII) for tax year(s) beginning before 2009?			-	ł	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  ——————————————————————————————————	а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and		İ	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)  (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)  to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		be, Part XIII) for tax year(s) beginning before 2009?		1	
(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see page 20 of the instructions )		If "Yes," list the years	`		
to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c if the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	b				
to all years listed, answer "No" and attach statement - see page 20 of the instructions)  c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  The provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here  Yes X No  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  X			2.		! !/A
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X		· ·	20	<del>  `</del>	<del>,</del>
Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?  b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)  4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?  4b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?  4b X	C		` '		
enterprise at any time during the year?					
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 a				
disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)		contemporal and the daming the year			
Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	b	The state of the s		1	
of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)				1	
foundation had excess business holdings in 2009)					
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			3 h	1	İ/Α
b Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?				+-	Х
charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 4b X			70	<del>                                     </del>	<del>                                     </del>
chantable purpose that had not been removed from Jeopardy before the mot day of the tax year beginning in 2000	b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its	4 h		X
		<del> </del>		90-PF	<del></del>

	t VII-B Statements Regarding Activities for	or Which Form 4	720 May Be Requ	i <b>rea</b> (continuea)		
5 a	During the year did the foundation pay or incur any amou	nt to				
	(1) Carry on propaganda, or otherwise attempt to influer		4945(e))?	Yes X N	0	
	(2) Influence the outcome of any specific public election	(see section 4955), o	r to carry on,			
	directly or indirectly, any voter registration drive?		•	Yes X N		
	(3) Provide a grant to an individual for travel, study, or other	ner similar purposes?		Yes X N	0	
	(4) Provide a grant to an organization other than a chari				·	
	section 509(a)(1), (2), or (3), or section 4940(d)(2)? (	•		Yes X N	<b>,</b>   .	3 4
				1es N	٠ ١,, ٠,٤	
	(5) Provide for any purpose other than religious, charital	•			\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	
	purposes, or for the prevention of cruelty to children o			. Yes X N	•  , *	`
b	If any answer is "Yes" to 5a(1)-(5), did any of the trans		•			.!,
	Regulations section 53 4945 or in a current notice regard	ing disaster assistant	e (see page 22 of the	instructions)?	5b	N/A
	Organizations relying on a current notice regarding disast	ter assistance check h	ere	▶ 🔲		1 1
C	If the answer is "Yes" to question 5a(4), does the foundation	ation claim exemption	from the tax			
	because it maintained expenditure responsibility for the gi	rant?	N/A	Yes N	o	
	If "Yes." attach the statement required by Regulations sections			. — —		
6 9	Did the foundation, during the year, receive any funds, d	• •	nav nremijims		İ	1 1
Ų a	on a personal benefit contract?	•		Yes X N		
	Did the foundation, during the year, pay premiums, direct			. — —	6 ь	
D		city of indirectly, on a	personal benefit contrac	ж		<del>                                     </del>
_	If "Yes" to 6b, file Form 8870		1. 11	Yes X N		
	At any time during the tax year, was the foundation a pa		-	• 🗀 🗀	<del></del>	N/A
	If yes, did the foundation receive any proceeds or have a					
Pai	rt VIII Information About Officers, Directors and Contractors	, Trustees, Foun	dation Managers,	Highly Paid Emp	ioyees,	
1	List all officers, directors, trustees, foundation m	anagers and their	compensation (see	page 22 of the inst	ructions).	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	other a	se account, lowances
					ł .	
AT					i	
	TACHMENT 10		0.	0.		0
			0.	0.		0
	TACHMENT 10		0.	0.		0
			0.	0.		0
			0.	0.		0
			0.	0.		0
			0.	0.		0
		hor than those inc			tructions	
2	Compensation of five highest-paid employees (ot	her than those inc			structions).	
2		T		e page 23 of the ins	<del></del>	
2	Compensation of five highest-paid employees (ot	(b) Title, and average hours per week		e page 23 of the ins	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average	luded on line 1 - se	e page 23 of the ins	(e) Expen	
2	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
2 (a	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,
(a NON	Compensation of five highest-paid employees (ot if none, enter "NONE."  Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week	luded on line 1 - se	e page 23 of the ins (d) Contributions to employee benefit plans and deferred	(e) Expen	se account,

and Contractors (continued)	/ees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none,	enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
NONE	
	·
	<del></del>
Total number of others receiving over \$50,000 for professional services	NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficianes served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	<del></del>
·	
3	
<u> </u>	
4	
	<u> </u>
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)  Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	711100111
2	
All other program-related investments. See page 24 of the instructions	
3 NONE	
~ ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	
Total. Add lines 1 through 3	

Pa	Minimum Investment Return (All domestic foundations must complete this part. Foreit see page 24 of the instructions.)	gn foundation	S,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		
	purposes		
а	Average monthly fair market value of securities	1a	53.
b	Average of monthly cash balances	1b	748,165.
C	Fair market value of all other assets (see page 24 of the instructions)	1c	2,125.
d		1d	750,343.
е	Reduction claimed for blockage or other factors reported on lines 1a and	,	· · · · · · · · · · · · · · · · · · ·
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	750,343.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25		· · · · ·
	of the instructions)	4	11,255.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	739,088.
6	Minimum investment return. Enter 5% of line 5	6	36,954.
Pa	Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) privations and certain foreign organizations check here   □ and do not complete this		
1	Minimum investment return from Part X, line 6	1	36,954.
2 a	Tax on investment income for 2009 from Part VI, line 5 2a 8.		
b		]	
С	Add lines 2a and 2b	2c	8.
3	Add lines 2a and 2b  Distributable amount before adjustments Subtract line 2c from line 1	3	36,946.
4	Recoveries of amounts treated as qualifying distributions		
5	Add lines 3 and 4	5	36,946.
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1	7	36,946.
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		-
а		1a	600,000.
b		1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.		
	purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the		
a		3a	0.
b		3b	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4		600,000.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income		
•	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	8.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	<del></del>	599,992.
•	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating v	whether the four	
	qualifies for the section 4940(e) reduction of tax in those years		

Part XIII Undistributed Income (see page 26 of the instructions)	<del></del>
(a) (b) (c)	(d)
1 Distributable amount for 2009 from Part XI, Corpus Years prior to 2008 2008	2009
line 7	36,946.
2 Undistributed income, if any, as of the end of 2009	
a Enter amount for 2008 only	
b Total for pnor years 20_07_,20_06_,20_05	
3 Excess distributions carryover, if any, to 2009	
a From 2004	
b From 2005	
c From 2006	
d From 2007	
e From 2008	
f Total of lines 3a through e 235, 386.	
4 Qualifying distributions for 2009 from Part XII,	
line 4 ▶ \$600,000.	
a Applied to 2008, but not more than line 2a	
b Applied to undistributed income of prior years (Election	
required - see page 26 of the instructions)	
c Treated as distributions out of corpus (Election	
required - see page 26 of the instructions)	
d Applied to 2009 distributable amount	36,946.
e Remaining amount distributed out of corpus 563, 054.	
5 Excess distributions carryover applied to 2009	
(If an amount appears in column (d), the same	
amount must be shown in column (a) ) 6 Enter the net total of each column as	
indicated below:	
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	
b Prior years' undistributed income Subtract	
line 4b from line 2b	
c Enter the amount of prior years' undistributed	
income for which a notice of deficiency has been	
issued, or on which the section 4942(a) tax has been previously assessed	
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions	
e Undistributed income for 2008 Subtract line	•
4a from line 2a Taxable amount - see page 27 of the instructions	,
f Undistributed income for 2009 Subtract lines	
4d and 5 from line 1 This amount must be distributed in 2010	NONE
7 Amounts treated as distributions out of corpus	
to satisfy requirements imposed by section	
170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)	
8 Excess distributions carryover from 2004 not	
applied on line 5 or line 7 (see page 27 of the instructions)	
9 Excess distributions carryover to 2010.	
Subtract lines 7 and 8 from line 6a	
10 Analysis of line 9	
a Excess from 2005	
b Excess from 2006	
c Excess from 2007	
d Excess from 2008 235,386.	
e Excess from 2009 563,054.	

Form	990-PF (2009)			76-0	251558	Page <b>10</b>
Pa	rt XIV Private Oper	ating Foundations (	see page 27 of the	instructions and Pa	irt VII-A, guestion 9)	NOT APPLICABLE
1 a	If the foundation has	received a ruling or de	etermination letter that	t it is a private oper	ating	
	foundation, and the ruling	g is effective for 2009, ei	nter the date of the ruling		. •	
b	Check box to indicate wh				4942(	)(3) or 4942(j)(5)
_		Tax year		Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	I or the minimum investment	(4) - 1 - 1				
	return from Part X for each					
	year listed		<del></del> -		<del></del>	
b	85% of line 2a	- · · · ·	<del></del>		<u> </u>	<del>                                     </del>
С	Qualifying distributions from Part					
d	XII, line 4 for each year listed .  Amounts included in line 2c not				· · · · · · · · · · · · · · · · · · ·	<u> </u>
u	used directly for active conduct					
	of exempt activities			<u> </u>	<del> </del>	<del></del>
е	Qualifying distributions made directly for active conduct of					
	exempt activities Subtract line					
_	2d from line 2c					<del></del>
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter					
	(1) Value of all assets					<u></u>
	(2) Value of assets qualifying					
	under section 4942(j)(3)(B)(i)					
b	"Endowment" alternative test-					
	enter 2/3 of minimum invest- ment return shown in Part X,					
	line 6 for each year listed					
C	"Support" alternative test - enter					
	(1) Total support other than				1	
	gross investment income (interest, dividends, rents,					
	payments on securities					
	loans (section 512(a)(5)),					
	or royalties)		-			
	public and 5 or more exempt organizations as					
	provided in section 4942					
	(j)(3)(B)(iii)				<del> </del>	
	port from an exempt					
	organization			12,222		<del></del>
Da		any Information (C	omplete this part	only if the found	lation had \$5 000	or more in assets
ı a		during the year - see			,a.i.o.i. ii.a.a	01 111010 111 1155515
1	Information Regardin					
•	List any managers of	•		e than 2% of the tota	al contributions receiv	ed by the foundation
_	before the close of any	tax year (but only if th	ney have contributed r	nore than \$5,000) (S	See section 507(d)(2))	· • • • • • • • • • • • • • • • • • • •
	MARY H. CA					
_			400/			
b	List any managers of ownership of a partner					y large portion of the
	ownership or a partner	amp or other entity) or	willon the louiloation	inas a 1070 of greate	i interest	
	NONE					
2	Information Regardin	a Contribution Grant	Gift Loan Scholarsh	nin etc Programs:		<u> </u>
4		=				
	Check here ► X if t unsolicited requests f	he foundation only r	nakes contributions	to preselected char	itable organizations a	and does not accept
	organizations under ot				e zo or the mstruction	ons) to individuals of
	<del></del>		····			
а	The name, address, a	nd telephone number	of the person to whor	n applications should t	be addressed	
b	The form in which app	lications should be sul	omitted and information	on and materials they	should include	
	<del> </del>	<del></del>				
С	Any submission deadli	nes				
d	Any restrictions or li	mitations on awards,	such as by geogra	aphical areas, charita	able fields, kinds of	institutions, or other
	factors					
			<del></del>			

Form 990-PF (2009)			76-0251558	Page <b>11</b>
Part XV Supplementary Information (c	ontinued)			
3 Grants and Contributions Paid Dur	ing the Year or Appl		ıture Payment	
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	or substantial contributor	recipient	Contribution	
a Paid during the year				
ATTACHMENT 11				
711 171011111111 11				
Total		1	▶ 39	600,000.
b Approved for future payment	T	<del></del>		
ATTACHMENT 12				
Total		. <u></u>	<u> ▶ 3b</u>	200,000.

ter gross amounts unless otherwise indicated		ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt function income
Program service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
a					
b		-			
С					
d					
e			<del></del>		<del></del>
g Fees and contracts from government agencies					
Membership dues and assessments				7	
Interest on savings and temporary cash investments			14	3.	
Dividends and interest from securities		,	14	976.	<del>,</del>
Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property			<del>                                     </del>		
Net rental income or (loss) from personal property .			·- <del> </del>	<del></del>	<del></del>
Other investment income	1		18	5,574.	<del></del>
Net income or (loss) from special events			-		
Gross profit or (loss) from sales of inventory.	1				
Other revenue a					
b INSURANCE REIMBURSEMENT			01	31.	
С					
d					
			1	1	
е	L	l			
e Subtotal Add columns (b), (d), and (e)				6,584.	
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)	to verify calc	ulations )	xempt Purp		
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the form	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities line No.  Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities line No.  Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities line No.  Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  e worksheet in line 13 instructions on page 28  ART XVI-B Relationship of Activities  ne No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities line No.  Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28  art XVI-B Relationship of Activities  ine No. Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly
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Subtotal Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  ee worksheet in line 13 instructions on page 28 art XVI-B Relationship of Activities line No.  Explain below how each activities the accomplishment of the for page 29 of the instructions )	to verify calco	ulations) complishment of E	xempt Purp	ooses  (e) of Part XVI-A cont	tributed importantly

-OIM 990-PF (2001	·					020100		Page 13
Part XVII	Information Regarding	Transfers	To and	Transactions	and	Relationships	With	Noncharitable
	Exempt Organizations					····		<del></del>

1	in sec	he organization directly ction 501(c) of the Cozalions?	ode (other than	section 501(c)(3)	organizations					-	Yes	No
а		fers from the reporting fo		· ·	•					4-/4>		Х
		ash								1a(1)	_	<u>x</u> -
<b>L</b>		ther assets			• • • • • •					1a(2)		
D		transactions	aritable average or	rannization						45/41		Х
		ales of assets to a nonch								1	<b>-</b>	<u> </u>
		urchases of assets from										X
		ental of facilities, equipment								1	<u> </u>	X
		eimbursement arrangeme										X
		pans or loan guarantees erformance of services o										X
_		ng of facilities, equipmen								1c		X
ن		e answer to any of t									four r	
u		of the goods, other			-				•			
		in any transaction or		•	• •							
	value	in any transaction of	Sharing arrang	cinent, show in c	olallili (a) (	ne value i	or the good	o, other t	400010, 01	301 110	ω /C(	201400
(a) L	ine no	(b) Amount involved	(c) Name of n	oncharitable exempt org	janization	(d) Desc	ription of transf	ers, transacti	ons, and shar	ng arra	ingeme	nts
<del>`</del>		N/A	• • • • • • • • • • • • • • • • • • • •	· · · · · · · · · · · · · · · · · · ·		N/A	·					
				1 27				**				
							· · · ·					
							···					
						1						
		L	L			L						
2 a		foundation directly or	•	=	•		. •		Г	<del></del>		J
		n 501(c) of the Code (oth		01(c)(3)) or in section	n 527?		• • • • • •		l	Y	es	No
b	If "Yes	s," complete the following		(b) Tues of				(a) Deservativ	on of relations			
	-	(a) Name of organization	1	(b) Type of	Organization			(c) Description	on of relations			
							•					
					<del></del>							
	Under	penalties of perjury, I decla	are, that I have exa	mined this return, incli	uding accompa	anying schedi	ules and stater	ments, and t	o the best o	f my k	nowled	ge and
	belief,	penalties of perjury, I declar it is true, correct, and comp	pyte Declaration o	f preparer (other than t	axpayer or fid	uciary) is bas	ed on all infor		,		ny kno	wledge
		/     MIWI	11./Valoreen			13/12/	10	Pres	si deni	4		
စ	SI	gnature of officer or trustee	T. C. Marie			Date	<del>                                     </del>	Title				
취	•	<del></del>		······································	Date				Preparer's			
Ξ	.s _	December 1	$\wedge$	^.		1 1 1040	Check if self-employ	ed ▶	number (Se page 30 of t			
Sign Here	only Only	Preparer's signature	(athur	Chare	MAK	1 1 2010	Jon Chiploy	~	P00533		2000113	,
	Paid Preparer's Use Only	Firm's name (or yours if	MARGOL	IS, PHIPPS &	WRIGHT	P.C.		EIN ▶	76-0324	056		
	₽ ⊃	self-employed), address,	1400 P	OST OAK BLVD	., STE	900						
		and ZIP code	HOUSTO	N, TX		770	56-3009	Phone no	713-6	<u> 25-</u> 3	500	
									F	orm <b>9</b> 9	0-PF	(2009)

76-0251558

THE GORDON AND MARY CAIN FOUNDATION 76-025
FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

C	APITAL GAI	<u>INS AND L</u>	<u>OSSES FOR</u>	R TAX ON	<u>INVESTŅ</u>	MENT INCO	ME
Kind of I				ription		P or Date D acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
5, 366.	allowable	NORTHERN T	RUST-AGENCY- YPE: SECURIT	CAPITAL GA		P VARIOUS 5,366.	VARIOUS
208.			RUST-AGENCY- YPE: SECURIT		PROCEED	P VARIOUS	VARIOUS
OTAL GAIN(L	OSS)					5,574.	-

INVESTMENTS
CASH
TEMPORARY
ON
INTEREST
ı
H
PART
990PF,

FORM

ADJUSTED NET INCOME	.0	• 0
NET INVESTMENT INCOME	К	* E
REVENUE AND EXPENSES PER BOOKS		3
		TOTAL
DESCRIPTION	JP MORGAN ADMIN CHECKING	

SECURITIES	
FROM	
INTEREST	
AND	
DIVIDENDS	
ŀ	

FORM 990PF, PART I

KE V E NO E	AND	EXPENSES	PER BOOKS	

NET	VESTMENT	INCOME
Z	INVE	Z

Þ	NET	INCOME
---	-----	--------

976.

976.

.

976.

TOTAL

NORTHERN TRUST- AGENCY

DESCRIPTION

# FORM 990PF, PART I - OTHER INCOME

0
31.
31.
TOTALS

PAGE 17

브	4
177	HMEN

II
FEES
LEGAL
ı
н
PART
990PF,
ORM

CHARITABLE <u>PURPOSES</u>	.0	0
ADJUSTED NET INCOME	0.	0
NET INVESTMENT INCOME	0.	0
REVENUE AND EXPENSES PER BOOKS	1,421.	1,421.
		TOTALS
DESCRIPTION	LEGAL FEES	

# FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	0.	0
ADJUSTED NET INCOME	.0	0
NET INVESTMENT INCOME	4,500.	4,500.
REVENUE AND EXPENSES PER BOOKS	4,500.	4,500.
		TOTALS
DESCRIPTION	ACCOUNTING FEES	

PAGE 20

CHARITABLE PURPOSES 0.	0.
ADJUSTED NET INCOME 0.	0.
NET INVESTMENT INCOME 1,241.	1,241.
REVENUE AND EXPENSES PER BOOKS 1,241.	2,861.
	TOTALS
DESCRIPTION INVESTMENT FEES OFFICE EXPENSE	

FORM 990PF, PART II - CORPORATE STOCK	ATTACHMENT 7	IENT 7
DESCRIPTION	ENDING BOOK VALUE	ENDING
NORTHERN TRUST- AGENCY	3,538.	11.

TOTALS

3,538.

3,538.

260. 1,462.

TOTALS

ACCRUED INTEREST PREPAID EXCISE TAX

DESCRIPTION

ENDING FMV

ATTACHMENT 8

OTHER ASSETS

PART II

FORM 990PF,

1,722. 260. 1,462. BOOK VALUE ENDING

PAGE 22

### FORM 990PF, PART VII-A - LIQUIDATION, TERMINATION, ETC. STATEMENT

DURING 2009, THE GORDON AND MARY CAIN FOUNDATION MADE DISTRIBUTIONS OF ASSETS FROM SOURCES OTHER THAN INCOME. SUCH DISTRIBUTIONS REPRESENTED 52% OF THE FOUNDATION'S ASSETS AS OF THE BEGINNING OF 2009. ALL DISTRIBUTIONS WERE MADE IN CASH. THE RECIPIENTS ARE LISTED ON ATTACHMENT 11.

DIRECTORS, AND TRUSTEES

- LIST OF OFFICERS,

PART VIII

FORM 990PE,

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NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
JAMES D. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	PRESIDENT 20.00	Ö	.0	Ö
MARY H. CAIN 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	VICE PRESIDENT 0.00	· O	.0	Ö
MARGARET W. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	VICE PRESIDENT 0.00	Ö	.0	Ö
SHARYN A. WEAVER 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	VICE PRESIDENT 0.00	.0	.0	. 0
JOHN SULLIVAN 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	CFO/ TREASURER 0.00	Ö	Ö	°
DAVID ROSS 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	TRUSTEE 0.00	Ö	.0	.0

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ATTACHMENT 10 (CONT'D)

DIRECTORS, AND TRUSTEES

- LIST OF OFFICERS,

PART VIII

FORM 990PE,

1620-026

EXPENSE ACCT AND OTHER ALLOWANCES	· O	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	· o	0.
COMPENSATION	· O	.0
TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	TRUSTEE 0.00	GRAND TOTALS
NAME AND ADDRESS	GORDON R. CAIN 8 GREENWAY PLAZA, SUITE 702 HOUSTON, TX 77046	

76-0251558

ATTACHMENT 11

YEAR	
THE	
S PAID DURING THE	
PAID	
CONTRIBUTION	
AND	
GRANTS AND CO	
×v-	
PART	
FORM 990PF,	

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF HOUSTON- DOWNTOWN	NONE	SCHOLARSHIPS	390,000
ONE MAIN STREET, SUITE 990-S	PUBLIC		
HOUSTON, TX 77002-1014			
UT MD ANDERSON CANCER CENTER	NONE	PROTON THERAPY RESEARCH	200,000
P.O BOX 301439	PUBLIC		
HOUSTON, IX 77230			
APPALACHIAN STATE UNIVERSITY	NONE	JOHN M BLACKBURN DISTINGUISHED PROFESSORSHIP IN	10,000.
A S U. BOX 32007	PUBLIC	THEATRE	
BOONE, NC 28608-2007			

000,009

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 11 PAGE 26

1620-026

THE GORDON AND MARY CAIN FOUNDATION

EORM 990PE, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENT

RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR

FOUNDATION STATUS OF RECIPIENT

PURPOSE OF GRANT OR CONTRIBUTION

200,000

AMOUNT

ATTACHMENT 12

UT MD ANDERSON CANCER CENTER P O BOX 301439

HOUSTON, TX 77230

RECIPIENT NAME AND ADDRESS

PUBLIC

NONE

PROTON THERAPY RESEARCH

TOTAL CONTRIBUTIONS APPROVED

200,000.

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1620-026