Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE STANFORD & JOAN ALEXANDER FOUNDATION

A Employer identification number: 76-0204170

Number and street (or P O box number if mail is not delivered to street address): 1400 POST OAK BLVD,
Room/suite: 900

B Telephone number (see page 10 of the instructions): (713) 625-3500

City or town, state, and ZIP code: HOUSTON, TX 77056

C If exemption application is pending, check here ▶ [ ]
D 1 Foreign organizations, check here ▶ [ ]
2 Foreign organizations meeting the 85% test check here and attach computation ▶ [ ]

H Check type of organization [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶ $ 27,127,134.

J Accounting method [X] Cash [ ] Accrual
[ ] Other (specify) ____________
(Part I, column (d) must be on cash basis)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc , received (attach schedule)	1,220,266.			
	2 Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	390.	390.		ATCH 1
	4 Dividends and interest from securities	1,125,212.	1,127,033.		ATCH 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	163,717.			
	b Gross sales price for all assets on line 6a 818,423.				
	7 Capital gain net income (from Part IV, line 2)		163,717.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	-21,822.			ATCH 3
	12 **Total** Add lines 1 through 11	2,487,763.	1,291,140.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.			
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule) ATCH 4	30,285.	0.	0.	30,285.
	b Accounting fees (attach schedule) ATCH 5	20,748.	10,374.	0.	10,374.
	c Other professional fees (attach schedule)				
	17 Interest ATTACHMENT 6	0.	508.		
	18 Taxes (attach schedule) (see page 14 of the instructions) **	12,595.	-66.		
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule) ATCH 8	10,634.	1.	0.	10,633.
	24 **Total operating and administrative expenses.** Add lines 13 through 23	74,262.	10,817.	0.	51,292.
	25 Contributions, gifts, grants paid	2,390,423.			2,390,423.
	26 **Total expenses and disbursements** Add lines 24 and 25	2,464,685.	10,817.	0.	2,441,715.
	27 Subtract line 26 from line 12				
	a **Excess of revenue over expenses and disbursements**	23,078.			
	b **Net investment income** (if negative, enter -0-)		1,280,323.		
	c **Adjusted net income** (if negative, enter -0-)			-0-	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	727,542.	260,240.	260,240.
	3 Accounts receivable ▶ 0.			
	Less allowance for doubtful accounts ▶	28,952.	0.	0.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10 a Investments - U S and state government obligations (attach schedule) **	13,505.	10,880.	12,954.
	b Investments - corporate stock (attach schedule) ATCH 10	2,997,879.	2,421,671.	24,650,200.
	c Investments - corporate bonds (attach schedule) ATCH 11	1,525,000.	1,525,000.	2,018,740.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	12 Investments - mortgage loans			
	13 Investments - other (attach schedule) ATCH 12	185,000.	185,000.	185,000.
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
	15 Other assets (describe ▶)			
	16 **Total assets** (to be completed by all filers - see the instructions Also, see page 1, item I)	5,477,878.	4,402,791.	27,127,134.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)			
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☒			
	27 Capital stock, trust principal, or current funds	1,398,899.	1,398,899.	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	4,078,979.	3,003,892.	
	30 **Total net assets or fund balances** (see page 17 of the instructions)	5,477,878.	4,402,791.	
	31 **Total liabilities and net assets/fund balances** (see page 17 of the instructions)	5,477,878.	4,402,791.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	5,477,878.
2	Enter amount from Part I, line 27a	2	23,078.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	5,500,956.
5	Decreases not included in line 2 (itemize) ▶ ATTACHMENT 13	5	1,098,165.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	4,402,791.

**ATCH 9

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a SEE PART IV SCHEDULE			
b			
c			
d			
e			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e				

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				
b				
c				
d				
e				

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 / If (loss), enter -0- in Part I, line 7 } — 2 — 163,717.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions)
If (loss), enter -0- in Part I, line 8 — 3

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	2,298,144.	36,043,756.	0.063760
2007	2,419,155.	49,414,788.	0.048956
2006	2,295,547.	46,882,112.	0.048964
2005	2,131,318.	41,633,761.	0.051192
2004	1,841,824.	36,439,316.	0.050545

2	**Total** of line 1, column (d)	2	0.263417
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.052683
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	21,950,733.
5	Multiply line 4 by line 3	5	1,156,430.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	12,803.
7	Add lines 5 and 6	7	1,169,233.
8	Enter qualifying distributions from Part XII, line 4	8	2,441,715.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b		1	12,803.
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	12,803.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	12,803.
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 17,600.		
b	Exempt foreign organizations-tax withheld at source	6b 0.		
c	Tax paid with application for extension of time to file (Form 8868)	6c 0.		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	17,600.
8	Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	4,797.
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 4,797. **Refunded** ▶		11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ ______ (2) On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		N/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TX,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ STANFORD ALEXANDER Telephone no ▶ 713-625-3500

Located at ▶ 1400 POST OAK BLVD. STE 900, HOUSTON, TX ZIP + 4 ▶ 77056

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b	N/A	
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions)		2b	N/A	
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)*		3b	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

		Yes	No
5a	During the year did the foundation pay or incur any amount to		
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? . . . . . . ☐ Yes ☒ No		
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . ☐ Yes ☒ No		
	(3) Provide a grant to an individual for travel, study, or other similar purposes? . . . ☐ Yes ☒ No		
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) . . . ☐ Yes ☒ No		
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . ☐ Yes ☒ No		
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? . . . **5b**	N/A	
	Organizations relying on a current notice regarding disaster assistance check here . . . ▶ ☐		
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . N/A. . ☐ Yes ☐ No		
	If "Yes," attach the statement required by Regulations section 53 4945-5(d)		
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . ☐ Yes ☒ No		
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . **6b**		X
	If "Yes" to 6b, file Form 8870		
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? . . ☐ Yes ☒ No		
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . **7b**	N/A	

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 14		0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 . . . ▶

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		NONE

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments** (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	
All other program-related investments See page 24 of the instructions	
3 NONE	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	21,950,669.
b	Average of monthly cash balances	1b	334,339.
c	Fair market value of all other assets (see page 24 of the instructions)	1c	0.
d	**Total** (add lines 1a, b, and c)	1d	22,285,008.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	22,285,008.
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	334,275.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	21,950,733.
6	**Minimum investment return.** Enter 5% of line 5	6	1,097,537.

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	1,097,537.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	12,803.		
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b			
c	Add lines 2a and 2b			2c	12,803.
3	Distributable amount before adjustments. Subtract line 2c from line 1			3	1,084,734.
4	Recoveries of amounts treated as qualifying distributions			4	
5	Add lines 3 and 4			5	1,084,734.
6	Deduction from distributable amount (see page 25 of the instructions)			6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1			7	1,084,734.

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	2,441,715.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	0.
b	Cash distribution test (attach the required schedule)	3b	0.
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	2,441,715.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	12,803.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	2,428,912.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				1,084,734.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only				
b Total for prior years 20 07 ,20 05 ,20 04		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004 ... 73,262.				
b From 2005 ... 86,172.				
c From 2006 ... 0.				
d From 2007 ... 0.				
e From 2008 ... 530,746.				
f **Total** of lines 3a through e	690,180.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 2,441,715.				
a Applied to 2008, but not more than line 2a				
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)				
d Applied to 2009 distributable amount				1,084,734.
e Remaining amount distributed out of corpus	1,356,981.			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	2,047,161.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	73,262.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	1,973,899.			
10 Analysis of line 9				
a Excess from 2005 ... 86,172.				
b Excess from 2006 ... 0.				
c Excess from 2007 ... 0.				
d Excess from 2008 ... 530,746.				
e Excess from 2009 ... 1,356,981.				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9) NOT APPLICABLE

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section [ ] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test-enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

STANFORD AND JOAN ALEXANDER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

N/A

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

N/A

c Any submission deadlines

N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

N/A

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year* SEE STATEMENT 15				2,390,423.
Total . . . ▶ 3a				2,390,423.
b *Approved for future payment* SEE STATEMENT 16				4,001,000.
Total . . . ▶ 3b				4,001,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income (a) Business code	Unrelated business income (b) Amount	Excluded by section 512, 513, or 514 (c) Exclusion code	Excluded by section 512, 513, or 514 (d) Amount	(e) Related or exempt function income (See page 28 of the instructions)
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	390.	
4 Dividends and interest from securities			14	1,127,033.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	163,717.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)				1,291,140.	

13 Total. Add line 12, columns (b), (d), and (e) . . . 13 1,291,140.

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)
	NOT APPLICABLE

Part XVII **Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
	N/A		N/A

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

▶ Stanford Alexander 5/12/2010 ▶ Chairman

Signature of officer or trustee Date Title

Paid Preparer's Use Only

Preparer's signature ▶	Date: MAY 10 2010	Check if self-employed ▶ ☐	Preparer's identifying number (See Signature on page 30 of the instructions): P00178307
Firm's name (or yours if self-employed), address, and ZIP code ▶	MARGOLIS, PHIPPS & WRIGHT P.C. 1400 POST OAK BLVD., STE 900 HOUSTON, TX 77056-3009	EIN ▶ 76-0324056	Phone no 713-625-3500

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization
THE STANFORD & JOAN ALEXANDER FOUNDATION

Employer identification number
76-0204170

Organization type (check one)

Filers of:	**Section:**
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year . . . . ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE STANFORD & JOAN ALEXANDER FOUNDATION

Employer identification number 76-0204170

Part I **Contributors** (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	STANFORD AND JOAN ALEXANDER 1400 POST OAK BLVD., SUITE 900 HOUSTON, TX 77056	$ 1,220,266.	Person [X] Payroll [ ] Noncash [X] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

Name of organization THE STANFORD & JOAN ALEXANDER FOUNDATION

Employer identification number 76-0204170

Part II Noncash Property (see instructions)

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	62,195 SHS OF WEINGARTEN REALTY INVESTORS COMMON STOCK WITH A FMV OF $19.62 PER SHARE	$ 1,220,266.	11/18/2009

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		$	

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kind of Property		Description				P or D	Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/ allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis		Gain or (loss)	
		TOTAL CAPITAL GAIN DISTRIBUTIONS					442,333.	
		JPMORGAN BANK - SEE STMT D-1 ATTACHED					VARIOUS	VARIOUS
376,090.		654,706.					-278,616.	
TOTAL GAIN(LOSS)							163,717.	

FORM 990PF, PART I - INTEREST ON TEMPORARY CASH INVESTMENTS

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
JPMORGAN CHASE BANK	53.	53.
JPMORGAN CHASE BROKERAGE	337.	337.
TOTAL	390.	390.

FORM 990PF, PART I - DIVIDENDS AND INTEREST FROM SECURITIES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
CHASE INTEREST - GNMA	12.	12.
JPMORGAN CHASE SECURITIES OF TX - REMICS	968.	968.
WEINGARTEN REALTY INVESTORS	929,438.	929,438.
WEINGARTEN REALTY INVESTORS	4,879.	4,879.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,363.	1,363.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,031.	1,031.
THE BANK OF NEW YORK - STATE OF ISRAEL	246.	246.
THE BANK OF NEW YORK - STATE OF ISRAEL	2,456.	2,456.
THE BANK OF NEW YORK - STATE OF ISRAEL	2,138.	2,138.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,250.	1,250.
THE BANK OF NEW YORK - STATE OF ISRAEL	1,375.	1,375.
THE BANK OF NEW YORK - STATE OF ISRAEL	553.	553.
AMERICAN ELECTRIC POWER	3,280.	3,280.
BP, P.L.C.	16,800.	16,800.
PNC FINANCIAL SERVICES	2,400.	2,400.
JPMORGAN CHASE	2,650.	2,650.
BRISTOL MYERS SQUIBB	6,200.	6,200.
VERIZON	9,275.	9,275.
REGENCY CENTERS CORP	10,563.	10,563.
EXXON MOBIL CORP	8,300.	8,300.
AT&T	12,782.	12,782.
WELLS FARGO & CO.	2,940.	2,940.
CHEVRON TEXACO	13,300.	13,300.
CITIGROUP INC.	50.	50.
KINDER MORGAN ENERGY - INTEREST	0.	1,686.
KINDER MORGAN ENERGY - DIVIDENDS	0.	135.
FAIRPOINT COMMUNICATION	24.	24.
CHASE-COMMERCIAL PAPER/DISCOUNT NOTES	90,939.	90,939.
TOTAL	1,125,212.	1,127,033.

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS
KINDER MORGAN ENERGY LOSS		-21,822.
	TOTALS	-21,822.

ATTACHMENT 4

FORM 990PF, PART I - LEGAL FEES

DESCRIPTION		REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
LEGAL FEES		30,285.	0.	0.	30,285.
	TOTALS	30,285.	0.	0.	30,285.

FORM 990PF, PART I - ACCOUNTING FEES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
ACCOUNTING FEES	20,748.	10,374.	0.	10,374.
TOTALS	20,748.	10,374.	0.	10,374.

ATTACHMENT 6

FORM 990PF, PART I - INTEREST EXPENSE

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
KINDER MORGAN ENERGY PARTNERS	0.	508.
TOTALS	0.	508.

FORM 990PF, PART I - TAXES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
EXCISE TAXES - CURRENT YEAR	12,595.	
KINDER MORGAN FOREIGN TAXES		-66.
TOTALS	12,595.	-66.

FORM 990PF, PART I - OTHER EXPENSES

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME	ADJUSTED NET INCOME	CHARITABLE PURPOSES
CONSULTING SERVICES	6,365.	0.	0.	6,365.
PROFESSIONAL ORGANIZATION DUES	3,894.	0.	0.	3,894.
ADMINISTRATIVE SERVICES	374.	0.	0.	374.
INVESTMENT EXPENSES	1.	1.	0.	0.
TOTALS	10,634.	1.	0.	10,633.

FORM 990PF, PART II - U.S. AND STATE OBLIGATIONS

ATTACHMENT 9

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
GNMA POOL #177629	218.	0.	0.
FNMA	13,287.	10,880.	12,954.
US OBLIGATIONS TOTAL	13,505.	10,880.	12,954.

FORM 990PF, PART II - CORPORATE STOCK

ATTACHMENT 10

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
WEINGARTEN REALTY INVESTORS	495,623.	423,804.	22,187,460.
AMERICAN INTERNATIONAL GROUP	56,000.	0.	0.
AMERICAN ELECTRIC POWER	81,800.	81,800.	69,580.
BP, PLC	200,900.	200,900.	289,850.
BRISTOL MYERS	115,988.	115,988.	126,250.
JPMORGAN CHASE	110,500.	110,500.	208,350.
PNC FINSVCS	107,815.	0.	0.
GENERAL MOTORS	294,348.	0.	0.
VERIZON COMMUNICATIONS	156,912.	156,888.	165,650.
AT&T	202,797.	202,797.	218,466.
EXXON MOBIL CORP	206,600.	206,600.	340,950.
KINDER MORGAN ENERGY	58,096.	15,274.	304,900.
REGENCY CENTERS CORP	202,207.	198,827.	175,300.
CHEVRON	272,235.	272,235.	384,950.
CITIGROUP	246,250.	246,250.	16,550.
WELLS FARGO	183,120.	183,120.	161,940.
IDEARC INC	5,998.	5,998.	1.
FAIRPOINT COMMUNICATIONS INC	690.	690.	3.
TOTALS	2,997,879.	2,421,671.	24,650,200.

THE STANFORD & JOAN ALEXANDER FOUNDATION 76-0204170

FORM 990PF, PART II - CORPORATE BONDS

ATTACHMENT 11

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
WEINGARTEN REALTY INVESTORS	1,525,000.	1,525,000.	2,018,740.
TOTALS	1,525,000.	1,525,000.	2,018,740.

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 12

DESCRIPTION	BEGINNING BOOK VALUE	ENDING BOOK VALUE	ENDING FMV
STATE OF ISRAEL BONDS	185,000.	185,000.	185,000.
TOTALS	185,000.	185,000.	185,000.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

DESCRIPTION		AMOUNT
PRE-CONTRIBUTION STOCK APPRECIATION		1,098,165.
	TOTAL	1,098,165.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEES

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
STANFORD ALEXANDER 1400 POST OAK BLVD., SUITE 900 HOUSTON, TX 77056	CHAIRMAN 4.00	0.	0.	0.
JOAN ALEXANDER 1400 POST OAK BLVE., SUITE 900 HOUSTON, TX 77056	CEO/PRESIDENT/TREASURER 30.00	0.	0.	0.
MELVIN DOW 9 GREENWAY PLAZA, SUITE 2300 HOUSTON, TX 77046	DIRECTOR 1.00	0.	0.	0.
ANDREW M. ALEXANDER 1400 POST OAK BLVD, STE 900 HOUSTON, TX 77056	SECRETARY 1.00	0.	0.	0.
BENJAMIN WARREN 1400 POST OAK BLVD, SUITE 900 HOUSTON, TX 77056	DIRECTOR 1.00	0.	0.	0.
	GRAND TOTALS	0.	0.	0.

The Stanford and Joan Alexander Foundation
Tax I.D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Purpose	Amount
Aishel House 1955 University Blvd. Houston, TX 77030	Educational Programs	$ 1,000.00
American Associates of Ben Gurion University 24 Grennway Plaza #550 Houston, TX 77046	Educational Programs	$ 500.00
American Israel Education Foundation 51 E. 42nd St. New York, NY 10017	Education Programs	$ 135,000.00
American Friends of Melitz 3 Ha'askan St. Jerusalem, Israel 91101	Cultural Programs	$ 9,000 00
American Jewish Committee 3355 W. Alabama #930 Houston, TX 77098	Cultural Programs	$ 500.00
American Society For Technion- Israel 710 N Post Oak Rd. #550 Houston, TX 77024	Educational Programs	$ 5,000.00
Anti-Defamation League 4635 Southwest Fwy Houston, TX 77027	Cultural Programs	$ 1,000.00
Association of Israel's Decorative Arts 110 E. 59th St., 26th Floor New York, NY 10022	Cultural Programs	$ 1,000 00
Barbara Bush Foundation for Family Literacy P.O.Box 131614 Houston, TX 77219	Educational Programs	$ 500.00
Baylor College of Medicine One Baylor Plaza, #171-A Houston, TX 77030	Medical Programs	$ 11,000.00
Boy Scouts of America Sam Houston Area Council P O.Box 924528 Houston, TX 77292	Youth Programs	$ 2,000 00

The Stanford and Joan Alexander Foundation
Tax I.D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Purpose	Amount
B'nai B'rith Youth Organization 2020 K St N.W., 7th Floor Washington, D.C. 20006	Youth Programs	$ 1,000 00
Briarwood School 12207 Whittington Dr. Houston, TX 77077	Educational programs	$ 1,000 00
Camp Young Judaea, Inc. 9647 Hillcroft Houston, TX 77096	Educational Programs	$ 1,000 00
Career and Recovery Resources, Inc 2525 San Jacinto Houston, TX 77002	Social Services	$ 2,000 00
Chabad Outreach of Houston 11000 Fondren #B-104 Houston, TX 77096	Social Services	$ 20,500 00
Children's Museum of Houston 1500 Binz Houston, TX 77004	Cultural Programs	$ 2,500 00
Children At Risk 5002 Scotland Houston, TX 77007	Social Services	$ 500 00
Congregation Emmanu El 1500 Sunset Blvd Houston, TX 77005	Religious Programs	$ 16,667.00
Contemporary Arts Museum- Houston 5216 Montrose Blvd. Houston, TX 77006	Fine Arts	$ 1,250 00
Crisis Intervention of Houston 3015 Richmond #120 Houston, TX 77098	Social Services	$ 500.00
Depression & Bipolar Support Alliance P.O Box 270341 Houston, TX 77277	Medical Programs	$ 1,000.00

The Stanford and Joan Alexander Foundation
Tax I.D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year
===

Recipient	Purpose	Amount
Dress For Success- Houston P.O Box 571685 Houston, TX 77057	Social Services	$ 5,000 00
Emery/Weiner School 12583 S Gessner Houston, TX 77071	Educational Programs	$ 135,000 00
Eagle's Wings O.O Box 450 Clarence, NY 14031	Educational Programs	$ 2,000 00
ESCAPE Family Resource Center 3210 Eastside Houston, TX 77098	Social Services	$ 5,500.00
Foundation for Jewish Culture P.O Box 489 New York, NY 10011	Cultural Programs	$ 500.00
Foundation for the Retarded P O Box 130564 Houston, TX 77219	Social Services	$ 500 00
Foundation for Teen Health 1504 Taub Loop Houston, TX 77030	Youth Programs	$ 1,500.00
Friends of the Israel Defense Forces 29 E Madison Chicago,IL 60602	Education Programs	$ 4,000 00
Friends Of Nursing, St Luke's Hospital P.O.Box 20269 Houston, TX 77225	Medical Programs	$ 1,500.00
Gift of Life Program 148 S. Dowlen Rd. Beaumont, TX 77707	Medical Programs	$ 1,000.00
Hadassah Medical relief Association 50 W 58th St. New York, NY 10019	Medical Programs	$ 24,800.00

The Stanford and Joan Alexander Foundation
Tax I.D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Purpose	Amount
Harris County Hospital District Foundation P.O Box 301168 Houston, TX 77230	Medical Programs	$ 500.00
Harvard Business School Fund 690 Soldiers Field Road Boston, MA 02163	Education Programs	$ 1,000 00
HILLEL 1640 Rhode Island Ave ,NW Washington, DC 20036	Education Programs	$ 1,000.00
Holocaust Museum of Houston 5401 Caroline Houston, TX 77004	Jewish Cultural	$ 39,000.00
Houston Area Women's Center 1010 Waugh Dr Houston, TX 77019	Social Services	$ 1,500.00
Houston Grand Opera 510 Preston Houston, TX 77002	Fine Arts	$ 1,500 00
Houston Hospice & Palliative Care System 1905 Holcombe Blvd. Houston, TX 77030	Medical Programs	$ 250 00
Houston Hillel 1700 Bissonnet Houston, TX 77005	Education Programs	$ 5,000.00
Houston Museum of Natural Science P.O Box 200425 Houston, TX 77216	Cultural Programs	$ 25,000 00
Houston Public Library Foundation 500 McKinney Houston, TX 77002	Educational Programs	$ 2,500.00
Houston Symphony 615 Louisiana Houston, TX 77002	Fine Arts	$ 1,000.00

The Stanford and Joan Alexander Foundation
Tax I D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Purpose	Amount
Houston Zoo, Inc 1513 N MacGregor Houston, TX 77030	Cultural Programs	$ 2,200 00
Initiative for Jewish Women 2476 Bolsover #474 Houston, TX 77005	Education Programs	$ 6,218 00
Institute for Hebraic-Christian Studies 4747 Research Forest Dr. The Woodlands, TX 77381	Religious Programs	$ 1,000 00
Interfaith Ministries 3217 Montrose Blvd. Houston, TX 77006	Religious Programs	$ 1,000 00
Jewish Community Center of Houston 5601 S. Braeswood Blvd. Houston, TX 77096	Jewish Cultural Programs	$ 5,500 00
Jewish Family Service 4131 S. Braeswood Houston, TX 77025	Jewish Programs	$ 10,549 00
Jewish Federation of Greater Houston 5603 S. Braeswood Blvd. Houston, TX 77096	Jewish Programs	$ 433,000.00
Joshua Venture Philanthropies, Inc 45 W. 36th St , 8th Floor New York, NY 10018	Education Programs	$ 200,000.00
Jung Educational Center 5200 Montrose Blvd. Houston, TX 77006	Education Programs	$ 1,000 00
JINSA- Jewish Institute for Nat'l Security Affairs 1717 K St. N.W., #300 Washington, DC 20006	Education Programs	$ 3,000.00
KIPP, Inc 10711 Kipp Way Dr Houston, TX 77099	Education Programs	$ 10,000.00
Landmark Foundation & School Prides Crossing, MA 01965	Education Programs	$ 5,000.00

The Stanford and Joan Alexander Foundation
Tax I D #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year
===

Recipient	Purpose	Amount
Leo Baeck Education Center Foundation 3555 Timmons #1440 Houston, TX 77027	Educational Programs	$ 10,000.00
Lilith 250 W. 57th St. #2432 New York, NY 10107	Educational Programs	$ 1,800.00
M D. Anderson Cancer Center P.O.Box 297153 Houston, TX 77297	Medical Research	$ 456,500 00
Memorial Park Conservancy P O.Box 131024 Houston, TX 77219	Cultural Programs	$ 500 00
Menil Foundation 1511 Branard St Houston, TX 77006	Fine Arts	$ 1,000 00
Mental Health America of Greater Houston 2211 Norfolk #810 Houston, TX 77098	Education Programs	$ 25,000.00
Menninger Clinic P.O.Box 809045 Houston, TX 77280	Medical Programs	$ 1,250 00
Mickey Leland Kibbutzim Foundation 3530 West T C. Jester Houston, TX 77018	Educational	$ 1,000 00
Moving Traditions 115 West Ave #102 Jenkintown, PA 19046	Cultural Programs	$ 1,000 00
Museum of Fine Arts, Houston 1001 Bissonnet Houston, TX 77005	Fine Arts	$ 77,000.00
National Council of Jewish Women 1122 Ivy Wall Houston, TX 77079	Cultural Programs	$ 1,500.00

The Stanford and Joan Alexander Foundation
Tax I D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year
===

Recipient	Purpose	Amount
National Jewish Medical & Research Center 1400 Jackson St. Denver, CO 80206	Medical Programs	$ 20,000 00
Neighborhood Centers, Inc. P O.Box 271389 Houston, TX 77277	Social Services	$ 50,000 00
Phi Beta Kappa Alumni Association P O box 25283 Houston, TX 77265	Education Programs	$ 500 00
Partners, UT Houston School of Nursing 6901 Bertner Ave., #870 Houston, TX 77030	Medical Programs	$ 5,000.00
P E F. Israel Endowment Funds/Kolot 317 Madison Ave. #607 New York, NY 10017	Cultural Programs	$ 14,000 00
Planned Parenthood 3601 Fannin Houston, TX 77004	Social Services	$ 500 00
Rice University P O Box 1892 Houston, TX 77251	Education Programs	$ 1,250 00
Seven Acres Jewish Geriatric Center 6200 N. Braeswood Houston, TX 77074	Social Services	$ 21,500.00
Sisters of Benedict 728 Richland Rd S.W. Piedmont, OK 73708	Religious Programs	$ 500 00
Texas Children's Hospital P O Box 300630 Houston, TX 77230	Medical Programs	$ 78,889.00
Texas Business Hall of Fame 4550 Post Oak Place #342 Houston, TX 77027	Education Programs	$ 1,000 00

The Stanford and Joan Alexander Foundation
Tax I.D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Purpose	Amount
Texas Heart Institute P O.Box 20345 Houston, TX 77225	Medical Programs	$ 5,000 00
The River Performing & Visual Arts Center 1475 W. Gray Houston, TX 77019	Cultural Programs	$ 2,500 00
Topeka Youth Project, Inc. 1100 Gage Blvd Topeka, KS 66604	Youth Programs	$ 1,000 00
Tourette Syndrome Association P O.Box 131147 Houston, TX 77219	Medical Programs	$ 500 00
United Way of the Texas Gulf Coast P O Box 924501 Houston, TX 77292	Social Services	$ 100,000 00
University of Houston 1600 Smith, #3400 Houston, TX 77002	Education Programs	$ 20,000 00
University of St. Thomas 3800 Montrose Blvd. Houston, TX 77006	Education Programs	$ 1,000 00
W A Lawson Institute for Peace & Prosperity 5445 Almeda Rd #505 Houston, TX 77004	Education Programs	$ 3,000 00
Washington Institute for Near East Policy 1828 L Street, #1050 Washington, D.C. 20036	Jewish Programs	$ 10,000 00
Women On The Way Up 3325 Westheimer Houston, TX 77098	Education Programs	$ 1,000.00
Woodrow Wilson Center 1 E. Greenway Plaza, #225 Houston, TX 77046	Education Programs	$ 2,500.00

The Stanford and Joan Alexander Foundation
Tax I D. #76-0204170
Part XV, Line 3a- Grants and Contributions Paid During the Year

Recipient	Purpose	Amount
Yad Sarah 450 Park Ave. #3201 New York, NY 10022	Cultural Programs	$ 1,800.00
YMCA Of Greater Houston P.O.Box 3007 Houston, TX 77253	Youth Programs	$ 20,000.00
YES College Preparatory Schools 6201 Bonhomme Houston, TX 77036	Education Programs	$ 300,000 00
Total Contributions		$ 2,390,423 00

76-0204170

THE STANFORD AND JOAN ALEXANDER FOUNDATION
PLEDGES- BALANCES DUE
As of December 31, 2009

	Original	Balance Due					
ıantable Organization	Pledge	2009	2010	2011	2012	2013 etal	Total
ι-Term Pledges:							
Anderson -distinguished chair/prostate cancer research-Thomps	$ 1,000,000	Paid	$ 200,000	$ 200,000	$ 200,000		$ 600,000
ı Schools- for athletic ctr ($600K) & matching grants ($400K)	$ 1,000,000	Paid	$ 200,000	$ 200,000	$ -		$ 400,000
ish FamilySvcs/Alexander Institute- Transportation & Employment	$ 1,000,000	Paid	$ 200,000	$ 200,000	$ 200,000	$ 200,000	$ 800,000
ery/Weiner Jewish High School - Lecture Hall	$ 500,000	Paid	$ 100,000	$ 100,000	$ 100,000		$ 300,000
. Anderson -laboratory i/h/o Stanford's 80th	$ 1,000,000	Paid	$ 200,000	$ 200,000	$ 200,000	$ 200,000	$ 800,000
ıua Ventures- re-launch for Jewish social entrepreneurs	$ 400,000	Paid	$ 200,000				$ 200,000
Anderson/HadassahJoint Research Project-MDA Share	$ 154,000	Paid	$ -				$ -
Anderson/HadassahJoint Research Project- Hadassah Share	$ 123,000	Paid	$ 100,000				$ 100,000
ghborhood Centers- new century campaign	$ 250,000	Paid	$ 50,000	$ 50,000	$ 50,000		$ 150,000
iston Food Bank-Social Services Room i/h/o Drew Alexander	$ 250,000	Paid	$ 50,000	$ 50,000	$ 50,000	$ 100,000	$ 250,000
›eum of Fine Arts Houston-i/h/o P Marzio(1/2) & Anne Tucker(1/2)	$ 100,000	Paid	$ 20,000	$ 20,000			$ 40,000
lor College of Medicine- Stuart Yudofsky lecture	$ 100,000	Paid	$ 10,000	$ 10,000	$ 10,000	$ 50,000	$ 80,000
ery/Weiner Jewish High School - Rothschild Society	$ 100,000	Paid					$ -
ish Federation of Houston- Operation Promise	$ 100,000	Paid	$ 20,000				$ 20,000
seum of Fine Arts-Houston,endowment for Photography Dept	$ 100,000	Paid	$ 50,000				$ 50,000
Scouts of America/Sam Houston Council- Legacy Campaign	$ 10,000	Paid	$ 2,000				$ 2,000
nds of the Israel Defense Forces Scholarship Pledge	$ 16,000	Paid					$ -
'I Jewish Medical & Research Ctr - Road Ahead Campaign	$ 100,000	Paid	$ 20,000	$ 20,000			$ 40,000
CA - Trotter Family Capital Campaign	$ 100,000	Paid	$ 20,000	$ 20,000			$ 40,000
P Schools- teacher recruitment program	$ 100,000	Paid	$ 10,000	$ 10,000	$ 60,000		$ 80,000
:as Children's Hosp Cancer Ctr - Arts in Medicine Program	$ 75,899	Paid					
versity of Houston- Downtown Endowment Fund	$ 60,000	Paid	$ 20,000				$ 20,000
vish Community Ctr -Harris Weingarten Outdoor Tennis Ctr	$ 25,000	Paid	$ 5,000	$ 5,000			$ 10,000
vish Federation/Greater Houston- Jewish Chaplaincy Program	$ 30,000	Paid	$ 10,000				$ 10,000
vish Federation/Greater Houston- Wunsch Scholarship Program	$ 12,000	Paid	$ 3,000	$ 3,000	$ 3,000		$ 9,000
ngregation Emanu El- Capital Campaign	$ 25,000	Paid	Paid				$ -
uston Hillel- Circle of Support Campaign	$ 15,000	Paid					$ -
ubtotal	$ 6,745,899	$ -	$ 1,490,000	$ 1,088,000	$ 873,000	$ 550,000	$ 4,001,000

SCHEDULE D (Form 1041)

Department of the Treasury Internal Revenue Service

Capital Gains and Losses

▶ Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust: THE STANFORD & JOAN ALEXANDER FOUNDATION

Employer identification number: 76-0204170

Note: *Form 5227 filers need to complete **only** Parts I and II*

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b	Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2	Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3	Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4	Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	( )
5	**Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ▶	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo , day, yr)	(c) Date sold (mo , day, yr)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b	Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	-278,616.
7	Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8	Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9	Capital gain distributions	9	442,333.
10	Gain from Form 4797, Part I	10	
11	Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	( )
12	**Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ▶	12	163,717.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041. **Schedule D (Form 1041) 2009**

Part III Summary of Parts I and II
Caution: *Read the instructions before completing this part.*

			(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13	**Net short-term gain or (loss)**	13			
14	**Net long-term gain or (loss):**				
a	Total for year	14a			163,717.
b	Unrecaptured section 1250 gain (see line 18 of the wrksht)	14b			
c	28% rate gain	14c			
15	**Total net gain or (loss).** Combine lines 13 and 14a ▶	15			163,717.

Note: *If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a) If lines 14a and 15, column (2), are net gains, go to Part V, and* **do not** *complete Part IV If line 15, column (3), is a net loss, complete Part IV and the* **Capital Loss Carryover Worksheet,** *as necessary*

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the **smaller** of
a The loss on line 15, column (3) **or** b $3,000 . . . . 16 ( )

Note: *If the loss on line 15, column (3), is more than $3,000,* **or** *if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the* **Capital Loss Carryover Worksheet** *on page 7 of the instructions to figure your capital loss carryover*

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), **and** Form 1041, line 22, is more than zero

Caution: *Skip this part and complete the worksheet on page 8 of the instructions if*

- *Either line 14b, col (2) or line 14c, col (2) is more than zero, or*
- *Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero*

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, **and** Form 990-T, line 34, is more than zero Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero

17	Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17	
18	Enter the **smaller** of line 14a or 15 in column (2) but not less than zero	18	
19	Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19	
20	Add lines 18 and 19	20	
21	If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- ▶	21	
22	Subtract line 21 from line 20 If zero or less, enter -0-	22	
23	Subtract line 22 from line 17 If zero or less, enter -0-	23	
24	Enter the **smaller** of the amount on line 17 or $2,300	24	
25	Is the amount on line 23 equal to or more than the amount on line 24? ☐ **Yes.** Skip lines 25 and 26, go to line 27 and check the "No" box ☐ **No.** Enter the amount from line 23	25	
26	Subtract line 25 from line 24	26	
27	Are the amounts on lines 22 and 26 the same? ☐ **Yes.** Skip lines 27 thru 30 go to line 31 ☐ **No.** Enter the smaller of line 17 or line 22	27	
28	Enter the amount from line 26 (If line 26 is blank, enter -0-)	28	
29	Subtract line 28 from line 27	29	
30	Multiply line 29 by 15% (15)	30	
31	Figure the tax on the amount on line 23 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	31	
32	Add lines 30 and 31	32	
33	Figure the tax on the amount on line 17 Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041)	33	
34	**Tax on all taxable income.** Enter the **smaller** of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36)	34	

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side: THE STANFORD & JOAN ALEXANDER FOUNDATION

Employer identification number: 76-0204170

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 sh 7% preferred of "Z" Co)	(b) Date acquired (mo, day, yr)	(c) Date sold (mo, day, yr)	(d) Sales price (see page 4 of the instructions)	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) Subtract (e) from (d)
6a JPMORGAN BANK - SEE STMT D-1 ATTACHED	VARIOUS	VARIOUS	376,090.	654,706.	-278,616.

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b . . . . -278,616.

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	3.350	07/10/02	01/15/09	3.35	3 35	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	170.030	07/10/02	02/05/09	170.03	170 03	-0-
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	3 820	07/10/02	02/17/09	3.82	3.82	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	181.910	07/10/02	02/25/09	181.91	181.91	-0-

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	3.410	07/10/02	03/16/09	3.41	3.41	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	99.780	07/10/02	03/25/09	99.78	99 78	-0-
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	3.000	07/10/02	04/15/09	3.00	3.00	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	249.760	07/10/02	04/27/09	249.76	249 76	-0-

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	3.460	07/10/02	05/15/09	3.46	3.46	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	198.750	07/10/02	05/26/09	198.75	198.75	-0-
GENERAL MOTORS CORP IN DEFAULT @ .6445 4,833.75 BROKERAGE 375.00 TAX &OR SEC .13	7,500.000	12/01/03	06/02/09	4,458.62	294,348.00	L -289,889.38
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	3.050	07/10/02	06/15/09	3.05	3 05	-0-

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	205.420	07/10/02	06/25/09	205.42	205.42	-0-
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	190.660	07/10/02	07/15/09	190 66	190 66	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	178.130	07/10/02	07/27/09	178.13	178.13	-0-
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	2.040	07/10/02	08/17/09	2.04	2.04	-0-

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	247.880	07/10/02	08/25/09	247.88	247.88	-0-
AMERICAN INTERNATIONAL GROUP INC NEW @ 40.4325 16,173.00 BROKERAGE 100.00 TAX &/OR SEC .42	400.000	11/11/60	08/27/09	16,072.58	56,000.00	L -39,927.42
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	1.930	07/10/02	09/15/09	1.93	1.93	-0-

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	317 700	07/10/02	09/25/09	317.70	317 70	-0-
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	1.940	07/10/02	10/15/09	1.94	1 94	-0-
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	138.950	07/10/02	10/26/09	138.95	138.95	-0-
GNMA POOL NO 177629 9% OCT 15 2016 DTD 10/01/86 PAYMENT A/C PRINCIPAL	1.820	07/10/02	11/16/09	1.82	1.82	-0-

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	293 340	07/10/02	11/25/09	293.34	293.34	-0-
PNC FINANCIAL SERVICES GROUP INC @ 53.5224 133,806.00 BROKERAGE 250.00 TAX &/OR SEC 3.44 J.P. MORGAN SECURITIES INC.	2,500.000	02/07/03	12/04/09	133,552.56	107,815.00	L 25,737.56
WEINGARTEN REALTY INVESTORS S/B/I @ 19.60127 220,514.29 BROKERAGE 1,125.00 TAX &/OR SEC 5.67	11,250.000	03/23/99	12/04/09	219,383.62	193,920.60	L 25,463.02

STANFORD& JOAN ALEXANDER FOUNDATION

Capital Gain and Loss Schedule

Transactions

Security Description	Units	Acq Date	Sold Date	Net Proceeds	Tax Cost	Total Gain/Loss
FEDERAL NATIONAL MORTGAGE ASSN GTD REMIC PASS THRU CTF REMIC TRUST SER 1994-61 CL E 7 1/2% APR 25 2024 DTD 4/1/94 PAYMENT A/C PRINCIPAL	122.200	07/10/02	12/28/09	122 20	122.20	-0-.
Total Gain/Loss				376,089.71	654,705.93	L -278,616.22