Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions		
Name of foundation: YVETTE & ARTHUR EDER CHARITABLE FOUNDATION TRUST		A Employer identification number: 75-6642619
Number and street (or P O box number if mail is not delivered to street address): 105 COURT STREET	Room/suite: 3RD FL	B Telephone number: 203-777-5800
City or town, state, and ZIP code: NEW HAVEN, CT 06511		C If exemption application is pending, check here ▶☐

D 1 Foreign organizations, check here ▶☐
2 Foreign organizations meeting the 85% test, check here and attach computation ▶☐

H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶☐

I Fair market value of all assets at end of year (from Part II, col. (c), line 16) ▶$ 14324352.

J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify) (Part I, column (d) must be on cash basis.)

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶☐

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	11392881.		N/A	
	2 Check ▶☐ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	224634.	224634.		Statement 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-126561.			
	b Gross sales price for all assets on line 6a 3377423.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income				
	12 **Total** Add lines 1 through 11	11490954.	224634.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees Stmt 2	10386.	10386.		0.
	b Accounting fees Stmt 3	1200.	1200.		0.
	c Other professional fees Stmt 4	13712.	13712.		0.
	17 Interest				
	18 Taxes Stmt 5	1915.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses Stmt 6	117206.	206.		0.
	24 **Total operating and administrative expenses** Add lines 13 through 23	144419.	25504.		0.
	25 Contributions, gifts, grants paid	314500.			314500.
	26 **Total expenses and disbursements.** Add lines 24 and 25	458919.	25504.		314500.
	27 Subtract line 26 from line 12:				
	a Excess of revenue over expenses and disbursements	11032035.			
	b **Net investment income** (if negative, enter -0-)		199130.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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923501 02-02-10 LHA For Privacy Act and Paperwork Reduction Act Notice, see the instructions. Form **990-PF** (2009)

16330809 758291 75-66421619 2009.03040 YVETTE & ARTHUR EDER CHARIT 75-66421

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing			
	2	Savings and temporary cash investments	246601.	1039464.	1039464.
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons			
	7	Other notes and loans receivable ▶			
		Less. allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments - U.S and state government obligations			
	b	Investments - corporate stock			
	c	Investments - corporate bonds			
	11	Investments - land, buildings, and equipment. basis ▶			
		Less accumulated depreciation ▶			
	12	Investments - mortgage loans			
	13	Investments - other Stmt 7	1069271.	11546607.	13284888.
	14	Land, buildings, and equipment: basis ▶			
		Less accumulated depreciation ▶			
	15	Other assets (describe ▶)			
	16	**Total assets** (to be completed by all filers)	1315872.	12586071.	14324352.
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ [X] and complete lines 24 through 26 and lines 30 and 31**			
	24	Unrestricted	1554036.	12586071.	
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here ▶ [ ] and complete lines 27 through 31			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg., and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds			
	30	**Total net assets or fund balances**	1554036.	12586071.	
	31	**Total liabilities and net assets/fund balances**	1554036.	12586071.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1554036.
2	Enter amount from Part I, line 27a	2	11032035.
3	Other increases not included in line 2 (itemize) ▶	3	0.
4	Add lines 1, 2, and 3	4	12586071.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	12586071.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b	See Attached Statement			
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				
b				
c				
d				
e	3377423.		3503984.	-126561.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a				
b				
c				
d				
e				-126561.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } — 2 — -126561.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):
If gain, also enter in Part I, line 8, column (c).
If (loss), enter -0- in Part I, line 8 — 3 — N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	65029.	1119902.	.058067
2007	12922.	1560658.	.008280
2006	95000.	1352271.	.070252
2005	0.	0.	.000000
2004	0.	0.	.000000

2	Total of line 1, column (d)	2	.136599
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.027320
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	7614990.
5	Multiply line 4 by line 3	5	208042.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	1991.
7	Add lines 5 and 6	7	210033.
8	Enter qualifying distributions from Part XII, line 4	8	314500.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b	1	1991.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	1991.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	**Tax based on investment income** Subtract line 4 from line 3. If zero or less, enter -0-	5	1991.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a		
b	Exempt foreign organizations - tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments. Add lines 6a through 6d	7	0.
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8	14.
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	2005.
10	**Overpayment** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	
11	Enter the amount of line 10 to be: **Credited to 2010 estimated tax** ▶ Refunded ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? *If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities*	1b		X
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ $ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6		X
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ CT			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses Stmt 8	10	X	

Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13		X

Website address ▶ N/A

14 The books are in care of ▶ RAYMOND BERSHTEIN TRUSTEE Telephone no. ▶ 203-777-5800

Located at ▶ 105 COURT STREET 3RD FLOOR, NEW HAVEN, CT ZIP+4 ▶ 06511

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. ▶ ______, ______, ______, ______			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969; **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53 4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X (No)

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
RAYMOND BERSHTEIN 105 COURT STREET 3RD FLOOR NEW HAVEN, CT 06511	TRUSTEE 2.00	0.	0.	0.
JILL EDER 438 VINEYARD POINT ROAD GUILFORD, CT 06437	ADVISORY COMMITTEE 0.00	0.	0.	0.
RACHEL EDER 438 VINEYARD POINT ROAD GUILFORD, CT 06437	ADVISORY COMMITTEE 0.00	0.	0.	0.
RAYMOND BERSHTEIN 105 COURT STREET 3RD FLOOR NEW HAVEN, CT 06511	ADVISORY COMMITTEE 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions. 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part Foreign foundations, see instructions)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes:		
a	Average monthly fair market value of securities	1a	7091191.
b	Average of monthly cash balances	1b	639763.
c	Fair market value of all other assets	1c	
d	**Total** (add lines 1a, b, and c)	1d	7730954.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7730954.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	115964.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7614990.
6	**Minimum investment return.** Enter 5% of line 5	6	380750.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ [X] and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a		
b	Income tax for 2009. (This does not include the tax from Part VI) — 2b		
c	Add lines 2a and 2b	2c	
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	
6	Deduction from distributable amount (see instructions)	6	
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	314500.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	314500.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1991.
6	**Adjusted qualifying distributions** Subtract line 5 from line 4	6	312509.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				0.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			0.	
b Total for prior years: ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ $ N/A				
a Applied to 2008, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				0.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶ 06/24/02

b Check box to indicate whether the foundation is a private operating foundation described in section [X] 4942(j)(3) or [ ] 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0.	0.	0.	0.	0.
b 85% of line 2a	0.	0.	0.	0.	0.
c Qualifying distributions from Part XII, line 4 for each year listed	314500.	65500.	15000.	95000.	490000.
d Amounts included in line 2c not used directly for active conduct of exempt activities	0.	0.	0.	0.	0.
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	314500.	65500.	15000.	95000.	490000.
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter: (1) Value of all assets					0.
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					0.
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					0.
c "Support" alternative test - enter: (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					0.
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					0.
(3) Largest amount of support from an exempt organization					0.
(4) Gross investment income					0.

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Statement 9				
Total			▶ 3a	314500.
b *Approved for future payment*				
None				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	224634.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	-126503.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		98131.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 98131.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee: [signature] Date: 8/11/10 Title: Trustee

Paid Preparer's Use Only

Preparer's signature	[signature]	Date 8/9/10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	TEPLITZKY & COMPANY, P.C. ONE BRADLEY ROAD BUILDING 600 WOODBRIDGE, CT 06525	EIN	
		Phone no. 203-387-0852	

Form **990-PF** (2009)

923822 02-02-10

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Name of the organization
YVETTE & ARTHUR EDER CHARITABLE FOUNDATION TRUST

Employer identification number
75-6642619

Organization type (check one)

Filers of:	Section:
Form 990 or 990-EZ	☐ 501(c)( ) (enter number) organization
	☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
	☐ 527 political organization
Form 990-PF	☒ 501(c)(3) exempt private foundation
	☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation
	☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule.**
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

☒ For an organization filing Form 990, 990-EZ, or 990 PF that received, during the year, $5,000 or more (in money or property) from any one contributor Complete Parts I and II.

Special Rules

☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of **(1)** $5,000 or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than $1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III

☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc , purposes, but these contributions did not aggregate to more than $1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc , contributions of $5,000 or more during the year ▶ $ ____________

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
YVETTE & ARTHUR EDER CHARITABLE
FOUNDATION TRUST

Employer identification number
75-6642619

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JILL EDER 438 VINEYARD POINT GUILFORD, CT 06437	$ 117000.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
2	ESTATE OF ARTHUR EDER 105 COURT STREET 3RD FL NEW HAVEN , CT 06511	$ 11275801.	Person [X] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution.)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)
		$	Person [ ] Payroll [ ] Noncash [ ] (Complete Part II if there is a noncash contribution)

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print. File by the extended due date for filing the return. See instructions

Name of Exempt Organization	Employer identification number
YVETTE & ARTHUR EDER CHARITABLE FOUNDATION TRUST	75-6642619
Number, street, and room or suite no If a P O box, see instructions: 105 COURT STREET, No. 3RD FL	For IRS use only
City, town or post office, state, and ZIP code For a foreign address, see instructions: NEW HAVEN, CT 06511	

Check type of return to be filed (File a separate application for each return):

[ ] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [X] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ RAYMOND BERSHTEIN TRUSTEE 105 COURT STREET 3RD FLOOR - NEW HAVEN, CT 06511

Telephone No ▶ 203-777-5800 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until November 15, 2010.

5 For calendar year 2009 , or other tax year beginning ______, and ending ______

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension

INFORMATION IS NOT COMPLETE TO FILE RETURN

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	$ 0.
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	$ 0.
c	**Balance Due.** Subtract line 8b from line 8a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	8c	$ 0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ Title ▶ CPA Date ▶ 8/6/10

9009 2820 0003 5239 1109

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return.

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [X]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form).

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T) However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization YVETTE & ARTHUR EDER CHARITABLE FOUNDATION TRUST	**Employer identification number** 75-6642619
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions. 105 COURT STREET, No. 3RD FL	
	City, town or post office, state, and ZIP code For a foreign address, see instructions NEW HAVEN, CT 06511	

Check type of return to be filed (file a separate application for each return)

[ ] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[X] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ RAYMOND BERSHTEIN TRUSTEE
105 COURT STREET 3RD FLOOR - NEW HAVEN, CT 06511

Telephone No ▶ 203-777-5800 FAX No ▶

- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until August 15, 2010, to file the exempt organization return for the organization named above The extension is for the organization's return for
▶ [X] calendar year 2009 or
▶ [ ] tax year beginning ______, and ending ______

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$ 0.
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$ 0.
c	**Balance Due.** Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	3c	$ 0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	JANNEY MONTGOMERY SCOTT, LLC SEE SCHEDULE ATTACHE		Various	Various
b	JANNEY MONTGOMERY SCOTT, LLC SEE SCHEDULE ATTACHE	P	Various	Various
c	JANNEY MONTGOMERY SCOTT, LLC SEE SCHEDULE ATTACHE	P	Various	Various
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2782075.		2770961.	11114.
b	589444.		727119.	-137675.
c	5904.		5904.	0.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
	(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a				11114.
b				-137675.
c				0.
d				
e				
f				
g				
h				
i				
j				
k				
l				
m				
n				
o				

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter "-0-" in Part I, line 7 }	2	-126561.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

923591
04-24-09

Form 990-PF	Dividends and Interest from Securities		Statement 1
Source	Gross Amount	Capital Gains Dividends	Column (A) Amount
JANNEY MONTGOMERY SCOTT, LLC	224634.	0.	224634.
Total to Fm 990-PF, Part I, ln 4	224634.	0.	224634.

Form 990-PF	Legal Fees			Statement 2
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
LEGAL FEES	10386.	10386.		0.
To Fm 990-PF, Pg 1, ln 16a	10386.	10386.		0.

Form 990-PF	Accounting Fees			Statement 3
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
ACCOUNTING FEES	1200.	1200.		0.
To Form 990-PF, Pg 1, ln 16b	1200.	1200.		0.

Form 990-PF	Other Professional Fees			Statement 4
Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
MANAGEMENT FEES	13712.	13712.		0.
To Form 990-PF, Pg 1, ln 16c	13712.	13712.		0.

Form 990-PF	Taxes	Statement 5

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
FEDERAL INCOME TAX	1915.	0.		0.
To Form 990-PF, Pg 1, ln 18	1915.	0.		0.

Form 990-PF	Other Expenses	Statement 6

Description	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
INSURANCE PREMIUM	117000.	0.		0.
POSTAGE	156.	156.		0.
FILING FEE	50.	50.		0.
To Form 990-PF, Pg 1, ln 23	117206.	206.		0.

Form 990-PF	Other Investments	Statement 7

Description	Valuation Method	Book Value	Fair Market Value
EQUITIES	COST	7500393.	8881917.
CERTIFICATES OF DEPOSIT	COST	139703.	144445.
BONDS & NOTES	COST	3906511.	4258526.
Total to Form 990-PF, Part II, line 13		11546607.	13284888.

Form 990-PF — List of Substantial Contributors, Part VII-A, Line 10 — Statement 8

Name of Contributor	Address
JILL EDER	438 VINEYARD POINT ROAD GUILFORD, CT 06437
ESTATE OF ARTHUR EDER	105 COURT STREET 3RD FLOOR NEW HAVEN , CT 06511

Form 990-PF — Grants and Contributions Paid During the Year — Statement 9

Recipient Name and Address	Recipient Relationship and Purpose of Grant	Recipient Status	Amount
CONNECTICUT CHILDREN'S MEDICAL CENTER 282 WASHINGTON STREET HARTFORD, CT 06106	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	35000.
CONNECTICUT DOWN SYNDROME 47 MCCLEAN AVE STAMFORD, CT 06905	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	2500.
YALE NEW HAVEN HOSPITAL 20 YORK STREET NEW HAVEN, CT 06510	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	80000.
THE TOMMY FUND 20 YORK STREET NEW HAVEN, CT 06510	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	100000.
MAKE A WISH 126 MONROE TURNPIKE TRUMBULL, CT 06611	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	20000.

CONGREGATION BETH EL WHALLEY AVENUE NEW HAVEN, CT 06515	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	5000.
CHRIST EPISCOPAL CHURCH WHITFIELD ST GUILFORD, CT 06437	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	17000.
MINISTERS DISCRETIONARY 297 BOSTON POST RD MADISON, CT 06443	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	10000.
RISING SON CHARITABLE ORG	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	30000.
CONGREGATION MISHKAN ISRAEL 785 RIDGE ROAD HAMDEN, CT 06517	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	10000.
ST GEORGE CHURCH 33 WHITFIELD CHURCH GUILFORD, CT 06437	CONTRIBUTION TO SUPPORT 501(C)3 PURPOSE	N/A	5000.
Total to Form 990-PF, Part XV, line 3a			314500.

Janney Montgomery Scott, LLC
1801 Market Street
Philadelphia, PA 19103-1675

Tax Year 2009 Copy B For Recipient
Correction: 04/01/10
Federal ID Number 23-0731260

Department of the Treasury - Internal Revenue Service
(Keep for your records)

000298 000021 0017/0023 YNNN
YVETTE & ARTHUR EDER
OUNDATION
800 VILLAGE WALK #288
GUILFORD CT 06437-2762

TAXPAYER ID NUMBER. 75-6622619
ACCOUNT NUMBER. 2984-0328

YOUR FINANCIAL CONSULTANT NU20
A DAVID BANKS

CONTACT PHONE (203) 773-0500

The Schedule of Realized Gains & Losses is provided for informational purposes only, may be useful in completing your Schedule D (Form 1040) and is not furnished to the IRS This schedule may not contain all the information needed and may require additional adjustment to calculate your actual gains/losses It is not meant to replace Schedule D (Form 1040) Do not rely solely on this schedule without independent verification by yourself, or qualified tax preparer and a review of your tax records (including the buy/sell trade confirmations, previous year s tax statements, client s statements and tax return) Cost basis information may have come from transactions we processed or cost basis information may have come from other financial institutions if your account was transferred to us or it may have been provided directly by you We have not verified the accuracy of such information. Long-term capital gain distributions, principal payments, certain short sales and cash-in-lieu transactions are **not** reflected as Gross Proceeds on the Schedule of Gains/Losses You must account for these items on Schedule D (Form 1040) Please review this information with your tax advisor

SUPPLEMENTAL INFORMATION (NON-REPORTABLE FOR YOUR INFORMATION ONLY)

SCHEDULE OF REALIZED GAINS & LOSSES Tax Year 2009

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SHORT TERM GAINS/LOSSES ASSETS HELD ONE YEAR OR LESS

SECURITY DESCRIPTION	SHARE QUANTITY	ACQUISITION DATE	ACQUISITION PRICE	SOLD DATE	SOLD PRICE	GROSS PROCEEDS	ORIGINAL COST BASIS	ADJUSTED COST BASIS	NOTE	REALIZED GAIN/LOSS
TARO PHARM IND LTD SHS A	5000 0000	07/15/09	$8 70	07/22/09	$8 65	$43,248 88	$43,500 00			$(251 12)
CUSIP M8737E108										
BANK OF NEW YORK MELLON	2800 0000	07/15/09	$28 81	09/24/09	$29 50	$82,598 15	$85,556 97			$(2,958 82)
CUSIP 064058100	500 0000	07/15/09	$28 81	09/24/09	$29 52	$14,759 62	$15,278 03			$(518 41)
	700 0000	07/22/09	$27 29	09/24/09	$29 51	$20,656 46	$19,102 44			$1,554 02
	800 0000	07/22/09	$27 29	09/24/09	$29 52	$23,615 40	$21,831 36			$1,784 04
	4800 0000					**$141,629 63**	**$141,768 80**			**$(139 17)**
BIOGEN IDEC INC	1000 0000	07/15/09	$46 01	07/22/09	$47 03	$47,029 59	$46,010 00			$1,019 59
CUSIP 09062X103										
CENTERPOINT ENERGY INC	5250 0000	07/15/09	$11 07	07/22/09	$11 55	$60,635 94	$58,117 50			$2,518 44
CUSIP 15189T107	8000 0000	07/15/09	$11 07	07/22/09	$11 56	$92,477 62	$88,560 00			$3,917 62
	13250 0000					**$153,113 56**	**$146,677 50**			**$6,436 06**
CISCO SYSTEMS INC	1500 0000	07/15/09	$19 16	07/22/09	$21 51	$32,264 32	$28,740 00			$3,524 32
CUSIP 17275R102	1000 0000	07/15/09	$19 16	07/22/09	$21 51	$21,510 04	$19,160 00			$2,350 04
	2500 0000					**$53,774 36**	**$47,900 00**			**$5,874 36**
CORNING INC	5000 0000	07/15/09	$15 53	07/22/09	$16 61	$83,047 86	$77,650 00			$5,397 86
CUSIP 219350105										

000298 000021 0017/0023

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Janney Montgomery Scott, LLC
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Federal ID Number 23-0731260

Department of the Treasury - Internal Revenue Service
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000299 000021 0018/0023 YNNN
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FOUNDATION
800 VILLAGE WALK #288
GUILFORD CT 06437-2762

TAXPAYER ID NUMBER 75-6622619
ACCOUNT NUMBER: 2984-0328

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SCHEDULE OF REALIZED GAINS & LOSSES Tax Year 2009

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SHORT TERM GAINS/LOSSES: ASSETS HELD ONE YEAR OR LESS (Continued)

SECURITY DESCRIPTION	SHARE QUANTITY	ACQUISITION DATE	ACQUISITION PRICE	SOLD DATE	SOLD PRICE	GROSS PROCEEDS	ORIGINAL COST BASIS	ADJUSTED COST BASIS	NOTE	REALIZED GAIN/LOSS
ENERVEST DIV INCM TR NEW CUSIP 292963204	3333 0000	07/15/09	$9 48	07/22/09	$10 00	$33,329 15	$31,596 84			$1,732 31
FHLB BOND STP 082719 CUSIP 3133XUKW2	250000 0000	08/07/09	$99 64	11/27/09	$100 00	$250,000 00	$249,100 00		RDP	$900 00
FHLB DISC NT 0 0 100209 CUSIP 313385ML7	230000 0000	09/29/09	$100 00	10/02/09	$100 00	$230,000 00	$229,998 47		RDP	$1 53
FHLB DISC NT 0 0 101509 CUSIP 313385MZ6	450000 0000	09/29/09	$100 00	10/15/09	$100 00	$450,000 00	$449,990 00		RDP	$10 00
FHLB DISC NT 0 0 101609 CUSIP 313385NA0	265000 0000	09/29/09	$100 00	10/16/09	$100 00	$265,000 00	$264,993 74		RDP	$6 26
FEDEX CORPORATION	100 0000	07/15/09	$56 06	07/22/09	$62 00	$6,199 34	$5,606 00			$593 34
CUSIP 31428X106	400 0000	07/15/09	$56 06	07/22/09	$62 00	$24,799 36	$22,424 00			$2,375 36
	500 0000	07/15/09	$56 06	07/22/09	$61 99	$30,994 20	$28,030 00			$2,964 20
	1000 0000					$61,992 90	$56,060 00			$5,932 90
FLINT CMNTY 2 75 030309 CUSIP 33944LAB9	25000 0000	09/16/08	$99 85	03/03/09	$100 00	$25,000 00	$24,962 50		RDP	$37 50
HARBOR INTL FD INSTL CL CUSIP 411511306	7 2030	12/22/08	$39 05	07/22/09	$45 54	$328 03	$281 28			$46 75
HAWAIIAN ELEC INDS INC	100 0000	07/15/09	$17 76	07/22/09	$16 70	$1,669 96	$1,776 00			$(106 04)
CUSIP 419870100	1200 0000	07/15/09	$17 76	07/22/09	$16 73	$20,075 48	$21,312 00			$(1,236 52)
	900 0000	07/15/09	$17 76	07/22/09	$16 72	$15,047 61	$15,984 00			$(936 39)
	300 0000	07/15/09	$17 76	07/22/09	$16 71	$5,012 87	$5,328 00			$(315 13)
	2500 0000					$41,805 92	$44,400.00			$(2,594 08)
HENDERSON INTL OPPTYS A	0 0100	12/09/08	$13 62	07/22/09	$18 21	$0 19	$0 14			$0 05
CUSIP 425067840	6 2800	12/09/08	$13 62	07/22/09	$18 21	$114 36	$85 54			$28 82
	14 8630	12/09/08	$13 62	07/22/09	$18 21	$270 65	$202 44			$68 21
	21 1530					$385 20	$288 12			$97.08
JETBLUE AIRWAYS CORP	5000 0000	07/15/09	$4 62	07/22/09	$4 83	$24,149 87	$23,100 00			$1,049 87

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SHORT TERM GAINS/LOSSES. ASSETS HELD ONE YEAR OR LESS (Continued)

SECURITY DESCRIPTION	SHARE QUANTITY	ACQUISITION DATE	ACQUISITION PRICE	SOLD DATE	SOLD PRICE	GROSS PROCEEDS	ORIGINAL COST BASIS	ADJUSTED COST BASIS	NOTE	REALIZED GAIN/LOSS
CUSIP 477143101										
LANDAUER INC	300 0000	07/15/09	$64 39	07/22/09	$67 45	$20,234 47	$19,317 00			$917 47
CUSIP 51476K103	200 0000	07/15/09	$64 39	07/22/09	$67 89	$13,577 65	$12,878 00			$699 65
	200 0000	07/15/09	$64 39	07/22/09	$67 50	$13,499 65	$12,878 00			$621 65
	100 0000	07/15/09	$64 39	07/22/09	$67 81	$6,780 82	$6,439 00			$341 82
	100 0000	07/15/09	$64 39	07/22/09	$67 84	$6,783 82	$6,439 00			$344 82
	100 0000	07/15/09	$64 39	07/22/09	$67 89	$6,788 83	$6,439 00			$349 83
	5000 0000	07/15/09	$64 39	09/24/09	$54 25	$271,243 02	$321,950 00			$(50,706 98)
	6000 0000					$338,908 26	$386,340 00			$(47,431 74)
MERCK & COMPANY INC	5000 0000	07/15/09	$26 82	09/24/09	$30 89	$154,446 53	$134,100 00			$20,346 53
CUSIP 589331107										
NYSE EURONEXT	1000 0000	07/15/09	$25 80	07/22/09	$25 84	$25,839 33	$25,800 00			$39 33
CUSIP 629491101										
NV ENERGY INC	3500 0000	07/15/09	$10 91	07/22/09	$11 07	$38,726 49	$38,185 00			$541 49
CUSIP 67073Y106	100 0000	07/22/09	$11 10	07/22/09	$11 07	$1,106 47	$1,110 00			$(3 53)
	1200 0000	07/22/09	$11 10	07/22/09	$11 07	$13,277 66	$13,319 88			$(42 22)
	100 0000	07/22/09	$11 10	07/22/09	$11 07	$1,106 48	$1,109 98			$(3 50)
	100 0000	07/22/09	$11 10	07/22/09	$11 07	$1,106 47	$1,109 75			$(3 28)
	5000 0000					$55,323 57	$54,834 61			$488 96
OLD REPUBLIC INTL CORP	2500 0000	07/15/09	$9 33	07/22/09	$9 59	$23,974 63	$23,325 00			$649 63
CUSIP 680223104										
PENN WEST ENERGY TR										
UNIT	1500 0000	07/15/09	$12 19	07/22/09	$12 85	$19,274 50	$18,285 00			$989 50
CUSIP 707885109	1700 0000	07/15/09	$12 19	07/22/09	$12 86	$21,861 43	$20,723 00			$1,138 43
	1000 0000	07/15/09	$12 19	07/22/09	$12 88	$12,879 68	$12,190 00			$689 68
	800 0000	07/15/09	$12 19	07/22/09	$12 87	$10,295 73	$9,752 00			$543 73
	5000 0000					$64,311 34	$60,950 00			$3,361 34
PFIZER INC	3300 0000	07/15/09	$14 69	09/24/09	$16 32	$53,854 94	$48,477 00			$5,377 94
CUSIP 717081103	1700 0000	07/15/09	$14 69	09/24/09	$16 32	$27,743 28	$24,973 00			$2,770 28
	5000 0000					$81,598 22	$73,450 00			$8,148 22
PIONEER MUNICIPAL HIGH *	1600.0000	07/15/09	$11 41	07/22/09	$11 50	$18,399 52	$18,256 00			$143.52
CUSIP 723763108	900 0000	07/15/09	$11 41	07/22/09	$11 51	$10,358 73	$10,269 00			$89 73

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	2500 0000					$28,758 25	$28,525 00			$233 25
ROYAL PALM BEACH COLONY CUSIP 780908208	5000 0000	07/15/09	$0 01	07/22/09	$0 01	$24 99	$25 00	$25 00		$(0 01)
SILVERTON BANK5 0 091013 CUSIP 82846LCT4	25000 0000	09/16/08	$100 00	05/06/09	$100 00	$25,000 00	$24,999 92		RDP	$0 08
STH CENT CT 4 5 080110 CUSIP 837227PL5	55000 0000	07/15/09	$101 17	08/03/09	$101 00	$55,550 00	$55,644 60		RDP	$(94 60)
WELLS FARGO & CO NEW	0 1733	01/04/08	$181 46	01/02/09	$27 75	$4 81	$31 39			$(26 58)
CUSIP 949746101	0 0433	01/04/08	$181 31	01/02/09	$27 69	$1 20	$7 84			$(6 64)
	1000 0000	07/15/09	$24 65	07/22/09	$24 50	$24,499 38	$24,650 00			$(150 62)
	1000 2167					$24,505 39	$24,689 23			$(183 84)
						$2,782,075 46	$2,770,960 61	$2,770,960 61		$11,114 85

LONG TERM GAINS/LOSSES: ASSETS HELD MORE THAN ONE YEAR

SECURITY DESCRIPTION	SHARE QUANTITY	ACQUISITION DATE	ACQUISITION PRICE	SOLD DATE	SOLD PRICE	GROSS PROCEEDS	ORIGINAL COST BASIS	ADJUSTED COST BASIS	NOTE	REALIZED GAIN/LOSS
NABORS INDUSTRIES LTD	400 0000	02/21/06	$34 48	09/24/09	$19 69	$7,875 79	$13,790 00			$(5,914 21)
CUSIP G6359F103	3900 0000	02/21/06	$34 48	09/24/09	$19 68	$76,750 80	$134,452 50			$(57,701 70)
	700 0000	02/21/06	$34 48	09/24/09	$19 70	$13,789 64	$24,132 50			$(10,342 86)
	5000 0000					$98,416 23	$172,375 00			$(73,958 77)
CITIZENS BANK 5 0 061415 CUSIP. 173702AX9	50000 0000	06/01/05	$100 00	06/15/09	$100 00	$50,000 00	$50,000 00		RDP	$0 00
EATON VANCE LTD DURATION	1000 0000	01/04/08	$15 61	07/22/09	$13 32	$13,319 65	$15,610 00	$15,586 84	ACB	$(2,267 19)
CUSIP 27828H105	861 0000	01/04/08	$15 62	07/22/09	$13 32	$11,468 22	$13,448 82	$13,428 86	ACB	$(1,960 64)
	439 0000	01/04/08	$15 63	07/22/09	$13 32	$5,847.34	$6,861 44	$6,851 28	ACB	$(1,003 94)
	200 0000	01/04/08	$15 63	07/22/09	$13 33	$2,665 93	$3,125 94	$3,121 26	ACB	$(455 33)
	2500 0000					$33,301 14	$39,046 20	$38,988 24		$(5,687 10)

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LONG TERM GAINS/LOSSES· ASSETS HELD MORE THAN ONE YEAR (Continued)

SECURITY DESCRIPTION	SHARE QUANTITY	ACQUISITION DATE	ACQUISITION PRICE	SOLD DATE	SOLD PRICE	GROSS PROCEEDS	ORIGINAL COST BASIS	ADJUSTED COST BASIS	NOTE	REALIZED GAIN/LOSS
EMULEX CORP NEW	1600 0000	01/04/08	$15 77	07/22/09	$8 94	$14,303 79	$25,231 84			$(10,928 05)
CUSIP 292475209	900 0000	01/04/08	$15 77	07/22/09	$8 94	$8,045 97	$14,192 91			$(6,146 94)
	2500 0000					$22,349 76	$39,424 75			$(17,074 99)
ENERVEST DIV INCM TR NEW	834 0000	12/29/06	$0 00	07/22/09	$10 00	$8,339 78	$12,825 00			$(4,485 22)
CUSIP 292963204	833 0000	12/29/06	$0 00	07/22/09	$10 00	$8,329 78	$12,825 00			$(4,495 22)
	1667 0000					$16,669 56	$25,650 00			$(8,980 44)
HLTH CORPORATION	1900 0000	10/14/03	$8 28	07/22/09	$13 83	$26,276 32	$15,731 99			$10,544 33
CUSIP 40422Y101	600 0000	10/14/03	$8 28	07/22/09	$13 84	$8,303 78	$4,968 00			$3,335 78
	2500 0000					$34,580 10	$20,699 99			$13,880 11
HARBOR INTL FD INSTL CL CUSIP 411511306	361 8470	01/04/08	$69 09	07/22/09	$45 54	$16,478 51	$25,000 01			$(8,521 50)
HAWAIIAN ELEC INDS INC	200 0000	04/13/04	$24 38	07/22/09	$16 70	$3,339 91	$4,875 00			$(1,535 09)
CUSIP 419870100	222 0000	04/14/04	$24 48	07/22/09	$16 70	$3,707 30	$5,433 45			$(1,726 15)
	578 0000	08/04/06	$27 68	07/22/09	$16 70	$9,652 35	$15,999 04			$(6,346 69)
	1000 0000	11/07/07	$21 13	07/22/09	$16 70	$16,699 57	$21,130 00			$(4,430 43)
	2000 0000					$33,399 13	$47,437 49			$(14,038 36)
HENDERSON INTL OPPTYS A CUSIP 425067840	1007 6580	01/04/08	$24 81	07/22/09	$18 21	$18,349 45	$25,000 00			$(6,650 55)
HOME DEPOT INC	300 0000	10/31/07	$31 48	07/22/09	$24 78	$7,434 40	$9,444 00			$(2,009 60)
CUSIP. 437076102	700 0000	10/31/07	$31 47	07/22/09	$24 78	$17,346 95	$22,029 00			$(4,682 05)
	500 0000	11/07/07	$29 76	07/22/09	$24 78	$12,390 69	$14,880 00			$(2,489 31)
	1500 0000					$37,172 04	$46,353 00			$(9,180 96)
MEDCO HEALTH SOLUTIONS	1300 0000	10/14/03	$13 65	07/22/09	$48 62	$63,204 37	$17,738 48			$45,465 89
CUSIP 58405U102	400 0000	10/14/03	$13 65	07/22/09	$48 64	$19,455 49	$5,457 99			$13,997 50
	200 0000	10/14/03	$13 65	07/22/09	$48 61	$9,721 75	$2,729 00			$6,992 75
	100 0000	10/14/03	$13 65	07/22/09	$48 65	$4,864 87	$1,364 49			$3,500 38
	2000 0000					$97,246 48	$27,289 96			$69,956.52

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ORACLE CORP	2500 0000	11/07/07	$22 41	07/22/09	$21 94	$54,848 84	$56,024 75			$(1,175 91)
CUSIP 68389X105										
PENN WEST ENERGY TR										
UNIT	1000 0000	02/13/07	$30 08	07/22/09	$12 88	$12,879 66	$30,080 00			$(17,200 34)
CUSIP 707885109	500 0000	01/04/08	$27 15	07/22/09	$12 88	$6,439 83	$13,575 00			$(7,135 17)
	1500 0000					$19,319 49	$43,655 00			$(24,335 51)
WACHOVIA BK 3 55 091809	50000 0000	09/16/08	$100 00	09/18/09	$100 00	$50,000 00	$50,000 00		RDP	$0 00
CUSIP 92979HHH2										
WELLS FARGO & CO NEW	0 4333	11/07/07	$207 28	01/02/09	$27 72	$12 01	$89 63			$(77 62)
CUSIP 949746101	198 6667	11/07/07	$207 28	07/22/09	$24 50	$4,867 20	$41,090 37			$(36,223 17)
	19 8667	01/04/08	$181 31	07/22/09	$24 50	$486 72	$3,594 16			$(3,107 44)
	79 4667	01/04/08	$181 46	07/22/09	$24 50	$1,946 88	$14,388 61			$(12,441 73)
	298 4333					$7,312 81	$59,162 77			$(51,849 96)
						$589,443.54	$727,118 92	$727,060 96		$(137,617 42)

MISCELLANEOUS/OPTIONS. ASSETS NEITHER ASSIGNED TO SHORT-TERM OR LONG-TERM - not included in the report summary totals

SECURITY DESCRIPTION	SHARE QUANTITY	ACQUISITION DATE	ACQUISITION PRICE	SOLD DATE	SOLD PRICE	GROSS PROCEEDS	COST BASIS	ADJUSTED COST BASIS	NOTE	REALIZEI GAIN/LOS!
BANK OF NEW YORK										
MELLON	200 0000	07/20/09	$0 00	09/24/09	$29 52	$5,903 84	N/A			N
CUSIP 064058100										
						$5,903 84	$0 00			$0
Report Summary						$3,371,519 00	$3,498,079 53	$3,498,021 57		$(126,502 5'

Realized Gains or Losses

Short Term	$11,114.85
Long Term	$(137,617.42)

000303 000021 0022/0023