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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending ,

G Check all that apply. ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name changeUse the
IRS label.
Otherwise,
print
or type.
See Specific
Instructions.J. F Maddox Foundation
PO Box 2588
Hobbs, NM 88241-2588

A Employer identification number

75-6023767

B Telephone number (see the instructions)

(575) 393-6338

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization: ☒ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year
(from Part II, column (c), line 16)

▶ \$ 208,750,891.

J Accounting method: ☒ Cash ☐ Accrual
☐ Other (specify) _____

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and

Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions).)

(a) Revenue and expenses per books

(b) Net investment income

(c) Adjusted net income

(d) Disbursements for charitable purposes (cash basis only)

REVENUE

1 Contributions, gifts, grants, etc., received (att sch)

2 Ck ☒ if the foundn is not req to att Sch B

3 Interest on savings and temporary cash investments

7,366.

7,366.

N/A

4 Dividends and interest from securities

935,158.

935,158.

5a Gross rents

b Net rental income or (loss)

Statement 1

6a Net gain/(loss) from sale of assets not on line 10

-3,856,773.

b Gross sales price for all assets on line 6a

12,726,214.

7 Capital gain net income (from Part IV, line 2)

0.

8 Net short-term capital gain

9 Income modifications

10a Gross sales less returns and allowances

b Less: Cost of goods sold

c Gross profit/(loss) (att sch)

11 Other income (attach schedule)

See Statement 2

-2,939,397.

5,536,101.

12 Total. Add lines 1 through 11

-5,853,646.

6,478,625.

ADMINISTRATIVE EXPENSES

13 Compensation of officers, directors, trustees, etc

743,889.

225,961.

517,927.

14 Other employee salaries and wages

374,510.

66,692.

307,819.

15 Pension plans, employee benefits

242,711.

60,106.

182,605.

16a Legal fees (attach schedule) See St 3

21,023.

3,247.

17,776.

b Accounting fees (attach sch) See St 4

33,550.

24,054.

8,018.

c Other prof fees (attach sch) See St 5

272,260.

208,995.

63,265.

17 Interest

18 Taxes (attach schedule) (see instr) See Stm 6

104,457.

25,847.

19 Depreciation (attach sch) and depletion

50,275.

12,569.

20 Occupancy

82,419.

20,177.

62,242.

21 Travel, conferences, and meetings

87,830.

25,394.

59,986.

22 Printing and publications

6,454.

2,766.

3,688.

23 Other expenses (attach schedule)

See Statement 7

3,652,399.

3,165,724.

131,357.

24 Total operating and administrative expenses. Add lines 13 through 23

5,671,777.

3,841,532.

1,354,683.

25 Contributions, gifts, grants paid. Part XV

4,968,386.

4,968,386.

26 Total expenses and disbursements. Add lines 24 and 25

10,640,163.

3,841,532.

6,323,069.

27 Subtract line 26 from line 12:

a Excess of revenue over expenses and disbursements

-16,493,809.

b Net investment income (if negative, enter -0-)

2,637,093.

c Adjusted net income (if negative, enter -0-)

614

11

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
ASSETS	1 Cash – non-interest-bearing			
	2 Savings and temporary cash investments	7,591,584.	17,932,154.	17,932,154.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch) 7,643.	Statement 8		
	Less: allowance for doubtful accounts	16,279.	7,643.	7,643.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments – U.S. and state government obligations (attach schedule)			
	b Investments – corporate stock (attach schedule) Statement 9	64,819,415.	54,801,849.	51,617,227.
	c Investments – corporate bonds (attach schedule)			
	11 Investments – land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments – mortgage loans				
13 Investments – other (attach schedule) Statement 10	148,803,707.	125,887,250.	131,795,573.	
14 Land, buildings, and equipment: basis 504,388.				
Less: accumulated depreciation (attach schedule) See Stmt 11	319,355.	235,308.	185,033.	
15 Other assets (describe See Statement 12)	960,931.	7,223,990.	7,213,261.	
16 Total assets (to be completed by all filers – see instructions. Also, see page 1, item I)	222,427,224.	206,037,919.	208,750,891.	
LIABILITIES	17 Accounts payable and accrued expenses	3,233.	485.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe See Statement 13)		107,252.	
	23 Total liabilities (add lines 17 through 22)	3,233.	107,737.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. ☒			
	24 Unrestricted	222,423,991.	205,930,182.	
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ☐			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds			
	30 Total net assets or fund balances (see the instructions)	222,423,991.	205,930,182.	
	31 Total liabilities and net assets/fund balances (see the instructions)	222,427,224.	206,037,919.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	222,423,991.
2 Enter amount from Part I, line 27a	2	-16,493,809.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	205,930,182.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	205,930,182.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1 a See Statement 17		P	Various	Various
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 13,000,577.		16,582,987.	-3,582,410.
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			-3,582,410.
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-3,582,410.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6):	If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.			
(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	11,871,336.	222,745,897.	0.053295
2007	10,181,838.	223,427,750.	0.045571
2006	6,885,710.	187,576,435.	0.036709
2005	8,367,671.	170,197,563.	0.049164
2004	6,506,067.	161,772,551.	0.040217

2 Total of line 1, column (d)	2	0.224956
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.044991
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	183,322,170.
5 Multiply line 4 by line 3	5	8,247,848.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	26,371.
7 Add lines 5 and 6	7	8,274,219.
8 Enter qualifying distributions from Part XII, line 4	8	12,536,902.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter 'N/A' on line 1 Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)		1	26,371.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	26,371.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	26,371.
6 Credits/Payments:			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	85,465.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	85,465.	
8 Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached.	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	59,094.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions). NM		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

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Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.jfmaddox.org</u>	13	X	
14	The books are in care of <u>Patty Robbins</u> Telephone no. <u>(575) 393-6338</u> Located at <u>220 W Broadway, Suite 200 Hobbs NM</u> ZIP + 4 <u>88240-6004</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

1a During the year did the foundation (either directly or indirectly):(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No**b** If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? ☐Organizations relying on a current notice regarding disaster assistance check here ☐**c** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? ☐**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ NoIf 'Yes,' list the years 20__, 20__, 20__, 20__.**b** Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions.) ☐**c** If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.20__, 20__, 20__, 20__.**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No**b** If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) ☐**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? ☐**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? ☐

	Yes	No
1a		
1b		X
1c		X
2a		
2b		N/A
3a		
3b		N/A
4a		X
4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☒ Yes ☐ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?Organizations relying on a current notice regarding disaster assistance check here. ☐**5b** X**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?If 'Yes,' attach the statement required by Regulations section 53.4945-5(d) ☒ Yes ☐ No See Statement 14**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No

If 'Yes' to 6b, file Form 8870

6b X**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?**7b** N/A**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 15		743,889.	75,876.	3,720.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Dennis Holmberg PO Box 2588 Hobbs, NM 88241/2588	VP Admin & Sp 40	98,364.	28,732.	4,835.
Jennifer Townsend PO Box 2588 Hobbs, NM 88241-2588	Grant Manager 40	62,475.	17,188.	0.
Kyle Shepard PO Box 2588 Hobbs, NM 88241-2588	Accountant 40	60,400.	14,522.	0.

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE'.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Cooke & Bieler 1700 Market Street Suite 3222 Philadelphia, PA 19103	Investment mgmt	94,644.
Fund Evaluation Group 205 W 4th St Suite 810 Cincinnati, OH 45202	Invest consultant	61,959.
Total number of others receiving over \$50,000 for professional services		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 Management & administration of Jack Maddox Distinguished Scholarship Program. Refer to website at www.jfmaddox.org and Statement 21 for additional information.	256,543.
2 Design, management & administration of HobbsEvents.org. Purpose is to raise awareness of J. F Maddox Foundation's performing arts programs. Refer to website at www.HobbsEvents.org for additional information.	22,980.
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 Investment in NM community development venture capital fund. See attached Statement 20	19,366.
2 Loan to University of the Southwest for the construction of a new dormitory.	6,194,467.
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3.	6,213,833.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	44,307,613.
b Average of monthly cash balances	1b	11,156,981.
c Fair market value of all other assets (see instructions)	1c	130,649,284.
d Total (add lines 1a, b, and c)	1d	186,113,878.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	186,113,878.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	2,791,708.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	183,322,170.
6 Minimum investment return. Enter 5% of line 5	6	9,166,109.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	9,166,109.
2a Tax on investment income for 2009 from Part VI, line 5	2a	26,371.	
b Income tax for 2009 (This does not include the tax from Part VI.)	2b		
c Add lines 2a and 2b	2c	26,371.	
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	9,139,738.	
4 Recoveries of amounts treated as qualifying distributions	4	8,584.	
5 Add lines 3 and 4	5	9,148,322.	
6 Deduction from distributable amount (see instructions)	6		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	9,148,322.	

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	6,323,069.
b Program-related investments — total from Part IX-B	1b	6,213,833.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	12,536,902.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	26,371.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	12,510,531.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				9,148,322.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			2,248,453.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 12,536,902.				
a Applied to 2008, but not more than line 2a			2,248,453.	
b Applied to undistributed income of prior years (Election required – see instructions)		0.		
c Treated as distributions out of corpus (Election required – see instructions)	0.			
d Applied to 2009 distributable amount				9,148,322.
e Remaining amount distributed out of corpus	1,140,127.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	1,140,127.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount – see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount – see instructions			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,140,127.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	1,140,127.			

N/A

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

b 85% of line 2a

c Qualifying distributions from Part XII,
line 4 for each year listed

d Amounts included in line 2c not used directly for active conduct of exempt activities.

e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c.

3 Complete 3a, b, or c for the alternative test relied upon:

a 'Assets' alternative test – enter:

(1) Value of all assets

(2) Value of assets qualifying under section 4942(i)(3)(B)(i)

b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed

c 'Support' alternative test – enter:

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Part XV **Supplementary Information** (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 16

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> Charitable Organizations See Statement 22	N/A	Public	See Statement 22	4,737,705.
Scholarships See Statement 22	None	N/A	See Statement 22	230,681.
Total			3a	4,968,386.
<i>b Approved for future payment</i> See Statement 23				1,315,320.
Total			3b	1,315,320.

[illegible]

12/31/09

2009 Federal Book Summary Depreciation Schedule

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J. F Maddox Foundation

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No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct	Cur 179/ SDA	Prior 179/ SDA/ Depr.	Method	Life	Current Depr.
Form 199										
Auto / Transport Equipment										
1	Automobiles	Various		84,735			37,530	S/L	5	16,947
	Total Auto / Transport Equipment			84,735		0	37,530			16,947
Furniture and Fixtures										
3	Office equipment & furnit	Various		254,039			191,189	S/L	10	22,287
	Total Furniture and Fixtures			254,039		0	191,189			22,287
Improvements										
2	Leasehold improvements	Various		165,614			40,361	S/L	15	11,041
	Total Improvements			165,614		0	40,361			11,041
	Total Depreciation			504,388		0	269,080			50,275
	Grand Total Depreciation			504,388		0	269,080			50,275

J. F Maddox Foundation

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Statement 1
Form 990-PF, Part I, Line 6a
Net Gain (Loss) from Noninventory Sales Per Books
Assets Not Included in Part IV

Description:	UBI - See Statement 17		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
Gross Sales Price:	20,801.		
Cost or Other Basis:	0.		
Basis Method:	Cost	Gain (Loss)	20,801.
Description:	UBI (1231 Gain) - See Statement 17		
Date Acquired:	Various		
How Acquired:	Purchase		
Date Sold:	Various		
Gross Sales Price:	-295,164.		
Cost or Other Basis:	0.		
Basis Method:	Cost	Gain (Loss)	-295,164.
		Total	<u>\$ -274,363.</u>

Statement 2
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
See Statement 18			
Total	<u>\$ -2,939,397.</u>	<u>\$ 5,536,101.</u>	<u>0.</u>

Statement 3
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General legal services	\$ 21,023.	\$ 3,247.		\$ 17,776.
Total	<u>\$ 21,023.</u>	<u>\$ 3,247.</u>		<u>\$ 17,776.</u>

J. F Maddox Foundation

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Statement 4
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General accounting	\$ 33,550.	\$ 24,054.		\$ 8,018.
Total	\$ 33,550.	\$ 24,054.		\$ 8,018.

Statement 5
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
403(b) retirement plan consultant	\$ 1,800.	\$ 450.		\$ 1,350.
Grant related consulting	52,923.			52,923.
Investment consultant	61,959.	61,959.		
Investment custodian	35,544.	35,544.		
Investment management fees	111,042.	111,042.		
Scholarship recipients counselor	8,992.			8,992.
Total	\$ 272,260.	\$ 208,995.		\$ 63,265.

Statement 6
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Federal excise tax	\$ 41,000.			
Prtnrshp pass-thru foreign taxes	76,945.	\$ 25,847.		
State income tax	-13,488.			
Total	\$ 104,457.	\$ 25,847.		\$ 0.

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Advisory fees	\$ 25,605.	\$ 2,560.		\$ 23,045.
Automobile expense	11,723.	1,402.		10,320.
Dues	14,419.	518.		13,178.
Grant administration expense	18,386.			18,386.
Insurance	8,466.	2,117.		6,349.
License & fees	1,778.	938.		840.
Maintenance agreements	11,477.	1,695.		9,782.
Meals/entertainment	19,965.	421.		19,123.

J. F Maddox Foundation

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Statement 7 (continued)
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Office expense	\$ 20,706.	\$ 4,620.		\$ 16,086.
Other expenses	2,082.	325.		2,043.
Postage	4,407.	381.		4,027.
Prtnrshp pass-thru interest exp	113,089.	45,281.		
Prtnrshp pass-thru other exp	1,764,205.	1,708,505.		
Prtnrshp pass-thru portfolio exp	1,625,348.	1,394,396.		
Repair & maintenance	10,743.	2,565.		8,178.
Total	\$ 3,652,399.	\$ 3,165,724.		\$ 131,357.

Statement 8
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

<u>Other Notes and Loans</u>	<u>Book Value</u>	<u>Fair Market Value</u>	<u>Doubtful Accounts Allowance</u>
Student loans	\$ 7,643.	\$ 7,643.	\$ 0.
Total	\$ 7,643.	\$ 7,643.	
Allowance for Doubtful Accounts			\$ 0.
Net Other Notes/Loans Rec. - Book Value			<u>\$ 7,643.</u>

Statement 9
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See Statement 19	Cost	\$ 54,801,849.	\$ 51,617,227.
	Total	\$ 54,801,849.	\$ 51,617,227.

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Investments</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Baupost C-1 Partnership	Cost	\$108,721,871.	\$111,160,311.
FIA Timber Partners LP	Cost	2,270,926.	2,558,254.
FIA Timber Partners Special LP	Cost	2,214,933.	2,434,978.
Gotham Partners	Cost	0.	362,698.
Merit Energy Partners E-II	Cost	1,344,910.	1,213,238.
Merit Energy Partners F-II	Cost	789,175.	697,097.

J. F Maddox Foundation

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Statement 10 (continued)
Form 990-PF, Part II, Line 13
Investments - Other

	Valuation Method	Book Value	Fair Market Value
<u>Other Investments</u>			
Venture Capital Fund of America	Cost	\$ 3,429,740.	\$ 4,415,034.
MAP 2009 LP	Cost	560,277.	896,414.
Northgate Capital	Cost	998,214.	1,095,493.
Abrams Capital Partners II LP	Cost	5,557,204.	6,962,056.
Total		<u>\$ 125,887,250.</u>	<u>\$131,795,573.</u>

Statement 11
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Automobiles	\$ 84,735.	\$ 54,477.	\$ 30,258.	\$ 30,258.
Furniture and fixtures	254,039.	213,476.	40,563.	40,563.
Leasehold improvements	165,614.	51,402.	114,212.	114,212.
Total	<u>\$ 504,388.</u>	<u>\$ 319,355.</u>	<u>\$ 185,033.</u>	<u>\$ 185,033.</u>

Statement 12
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
Partnership distribution receivables	\$ 98,514.	\$ 98,514.
Program-related investment - NMCC	148,808.	138,079.
Program-related loans	6,976,668.	6,976,668.
Total	<u>\$ 7,223,990.</u>	<u>\$ 7,213,261.</u>

Statement 13
Form 990-PF, Part II, Line 22
Other Liabilities

Retirement plan payable	\$ 107,252.
Total	<u>\$ 107,252.</u>

J. F Maddox Foundation

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Statement 14
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility

Grantee Name: New Mexico Community Capital Fund
 Address: 1115 S Camino del Pueblo
 Address: Bernalillo, NM 87004
 Grant Date: Various
 Grant Amount: \$ 19,366
 Grant Purpose: See Statement 20
 Amt. Expended by Grantee: \$ 19,366
 Any Diversion by Grantee: No
 Dates of Reports by Grantee: 3/29/2010
 Date of Verification: No verification performed.
 Results of Verification: See Statement 20

Statement 15
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Don Maddox PO Box 2588 Hobbs, NM 88241-2588	President /Dir. 25 hrs/wk	\$ 0.	\$ 0.	\$ 0.
James M Maddox PO Box 2588 Hobbs, NM 88241-2588	Vice President/Dir. 25 hrs/wk	111,000.	0.	0.
Harry H Lynch PO Box 2588 Hobbs, NM 88241-2588	Director 7 hrs/wk	52,810.	0.	0.
Benjamin W Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 6 hrs/wk	43,208.	0.	0.
Catherine M Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 5 hrs/wk	33,608.	0.	0.
John L Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 6 hrs/wk	45,876.	0.	0.
Thomas M Maddox PO Box 2588 Hobbs, NM 88241-2588	Director 6 hrs/wk	0.	0.	0.

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Statement 15 (continued)
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compen- sation</u>	<u>Contri- bution to EBP & DC</u>	<u>Expense Account/ Other</u>
Ann M Utterback PO Box 2588 Hobbs, NM 88241-2588	Director 7 hrs/wk	\$ 49,076.	\$ 0.	\$ 0.
Robert J Reid PO Box 2588 Hobbs, NM 88241-2588	Executive Direc 40.00	299,308.	61,337.	3,720.
Patty A Robbins PO Box 2588 Hobbs, NM 88241-2588	Treasurer 40.00	109,003.	14,539.	0.
	Total	\$ 743,889.	\$ 75,876.	\$ 3,720.

Statement 16
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name:	Robert J Reid
Street Address:	PO Box 2588
City, State, Zip Code:	Hobbs, NM 88241-2588
Telephone:	(575) 393-6338
Form and Content:	Refer to Statement 21 and the website www.jfmaddox.org
Submission Deadlines:	Refer to Statement 21 and the website www.jfmaddox.org
Restrictions on Awards:	Refer to Statement 21 and the website www.jfmaddox.org regarding restrictions or limitations

J. F Maddox Foundation

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Statement 17

Form 990-PF, Parts I and IV

Capital Gains and (Losses)

<u>Description</u>	<u>Proceeds</u>	<u>Cost</u>	<u>Gain (Loss)</u>
<u>Amounts reported in Part IV</u>			
Capital Gains and Losses from Investment Managers:			
Cooke & Bieler	\$ 7,141,027	\$ 10,273,874	\$ (3,132,847)
Capital Gain Distributions:			
Artisan Funds Institutional Services	1,500,000	2,196,064	(696,064)
Tweedy Browne Global Value Fund	1,500,000	1,576,747	(76,747)
Vanguard Institutional Index Fund	1,500,000	2,536,303	(1,036,303)
Other Gains:			
Miscellaneous Litigation Settlements	7,666		7,666
Pass-through Gains from Partnerships:			
Abrams Capital Partners II LP	339,028		339,028
Baupost Ltd Partnership 1983 C-1	1,275,492		1,275,492
FIA Timber Partners LP	(18,758)		(18,758)
Fia Timber Special Partners LP	(39,523)		(39,523)
Gotham Partners	(1,154)		(1,154)
Merit Energy E-II	(2,140)		(2,140)
Merit Energy F-II	(406)		(406)
New Mexico Community Capital	(8,298)		(8,298)
Northgate Capital IV	(6,898)		(6,898)
VCFA Private Equity Partners IV LP	(185,459)		(185,459)
Total reported on Form 990-PF, Page 3, Part IV	\$ 13,000,577	\$ 16,582,987	\$ (3,582,410)

Amounts reported on Part I, Line 6 and not in Part IV**Passthrough UBI Gains from Partnerships**

Baupost Ltd Partnership 1983 C-1	\$ (269,569)	\$ (269,569)
FIA Timber Partners LP	(933)	(933)
FIA Timber Partners Special Situation Fund	(3,861)	(3,861)
	\$ (274,363)	\$ - \$ (274,363)
Total reported on Form 990-PF, Page 1, Part 1, Line 6	\$ 12,726,214	\$ 16,582,987 \$ (3,856,773)

Statement 18

Form 990-PF, Part I, Line 11

Part XVI-A, Line 11

Other Income

	Part I	
	Revenue	Net investment
	per books	income
	Col. (a), line 11	Col. (b), line 11
Interest - other	\$ 155	\$ 155
Interest - student loans	556	556
Partnership other income	4,569	4,569
Partnership other income-UBI	(8,727,577)	
Partnership portfolio income	190,190	190,190
Ptnshp portfolio income - UBI	(3,424)	
Partnership interest	5,225,539	5,225,539
Partnership interest-UBI	216,796	
Partnership exempt interest	38,060	
Partnership dividends	115,002	115,002
Partnership dividends-UBI	49	
Other income	90	90
Student loan recoveries	598	
Total to Form 990-PF, Part I, Line 11	<u>\$ (2,939,397)</u>	<u>\$ 5,536,101</u>

	Part XVI-A				
	Business	Unrelated	Exclusion	Excluded	Exempt function
	code	business income	code	income	income
	Col. (a)	Col. (b)	Col. (c)	Col. (d)	Col. (e)
Interest - other					\$ 155
Interest - student loans					556
Partnership other income			14	\$ 4,569	
Partnership other income-UBI	900000	\$ (8,727,577)			
Partnership portfolio income			14	190,190	
Ptnshp portfolio income - UBI	900000	\$ (3,424)			
Partnership interest			14	5,225,539	
Partnership interest-UBI	900000	\$ 216,796			
Partnership exempt interest			14	38,060	
Partnership dividends			14	115,002	
Partnership dividends-UBI	900000	\$ 49			
Other income			14	90	
Student loan recoveries			14	598	
Total to Form 990-PF, Part XVI-A, Line 11		<u>\$ (8,514,156)</u>		<u>\$ 5,574,048</u>	<u>\$ 711</u>

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Statement 19

Form 990-PF, Part II, Line 10b

Corporate Stock

<u>Asset Description</u>	<u>Shares/Units</u>	<u>Book Value</u>	<u>Market Value</u>
AXIS CAPITAL HLDGS LTD SHS	12,600	\$ 333,064	\$ 357,966
ALBANY INTL CORP CL A	13,830	460,857	310,622
ARTISAN INTERNATIONAL FUND	567,000	12,052,360	11,776,600
AUTOLIV INC COM	8,200	261,348	355,552
AVON PRODS INC COM	8,900	162,348	280,350
BEMIS INC COM	14,730	411,488	436,745
BOSTON SCIENTIFIC CORP COM	47,900	362,607	431,100
CAPITAL SOURCE INC	86,700	940,108	344,199
CARDINAL HEALTH INC COM	8,660	225,967	279,198
CARLISLE COS INC COM	8,700	238,766	298,062
CITY NATL CORP COM	6,390	288,883	291,384
CORINTHIAN COLLEGES INC COM	12,600	100,994	173,502
DARDEN RESTAURANTS INC	7,500	238,444	263,025
DIEBOLD INC	13,230	406,060	376,394
DOVER CORP COM	8,580	375,037	357,014
FAMILY DLR STORES INC	6,950	127,948	193,419
FIDELITY NATL FINANCIAL INC	25,500	384,668	343,230
FLEXTRONICS INTERNATIONAL LTD	56,530	632,071	413,234
FORTUNE BRANDS INC COM	10,600	369,843	457,920
G & K SVCS INC CL A	16,020	520,458	402,583
GALLAGHER ARTHUR J & CO	18,980	512,923	427,240
HAIN CELESTIAL GROUP INC COM	22,200	498,607	377,622
HARTE-HANKS INC COM	31,800	680,471	342,804
HUBBELL INC CL B	1,710	81,481	80,883
INTERNATIONAL SPEEDWAY CORP CL	14,500	563,928	412,525
INTL FLAVORS & FRAGRANCES INC	13,862	530,934	570,283
KENNAMETAL INC COM	12,600	308,588	326,592
MANPOWER INC WIS	3,000	100,491	163,740
MEDNAX INC COM	5,600	167,665	336,616
MOLEX INC COM	18,850	390,436	406,218
NVR INC	610	300,926	433,533
QUEST DIAGNOSTICS INC COM	9,420	502,436	568,780
RENAISSANCE RE HOLDINGS LTD	5,640	259,938	299,766
REPUBLIC SVCS INC COM	14,300	354,316	404,833
THIRD AVE INTERNATIONAL VALUE FUND	1,411	23,192	21,876
THIRD AVE SMALL CAP VALUE FUND	2,278	44,421	41,438

Statement 19

Form 990-PF, Part II, Line 10b

Corporate Stock

<u>Asset Description</u>	<u>Shares/Units</u>	<u>Book Value</u>	<u>Market Value</u>
THIRD AVE VALUE FUND	432	20,226	20,002
TWEEDY BROWNE GLOBAL VALUE FUND	533,905	11,249,550	11,318,782
SAFEWAY INC NEW COM	21,500	427,179	457,735
SCOTTS MIRACLE-GRO COMPANY	5,460	104,455	214,633
STEELCASE INC CL A	66,909	706,507	425,541
STEWART INFORMATION SVCS CORP	16,400	492,888	184,992
TERADYNE INC COM	36,650	249,382	393,255
UMPQUA HLDGS CORP COM	31,100	315,646	417,051
VANGUARD INSTITUTIONAL INDEX FUND	127,058	15,183,575	12,957,386
VERIGY LTD SHS	22,700	287,037	291,922
WEST PHARMACEUTICAL SVCS INC	7,900	265,509	309,680
WESTAR ENERGY INC	15,300	282,581	332,316
WHITE MOUNTAINS INS GRP INC	1,520	444,230	505,643
WILLIS GROUP HOLDINGS LTD SHS	16,355	559,013	431,445

Totals to Form 990-PF, Statement 9

\$	54,801,849	\$	51,617,227
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Statement 20
Form 990-PF. Part VII-B, Line 5c
Expenditure Responsibility Statement

Pursuant to IRC Regulation § 53.4945-5(d)(2), the J. F Maddox Foundation (Foundation) provides the following information about 2009 grants:

- i. Grantee: New Mexico Community Capital Fund I, L.P. (NMCC), 1115 S. Camino del Pueblo, Bernalillo, NM 87004
- ii. Grant Amounts:

January 22, 2009	\$ 8,657	(mgmt fees & expenses)
June 30, 2009	\$ 7,296	(mgmt fees & expenses)
October 8, 2009	<u>\$ 3,413</u>	(portfolio investment)
	\$ 19,366	
- iii. Purpose of Grants: To provide operating support and funding for equity or debt investments in small and medium-sized businesses located in New Mexico in an effort to promote social welfare and alleviate poverty through job creation and enhancement of entrepreneurial capacity and wealth for low-moderate income communities.
- iv. Reports: NMCC submitted full and complete 2009 audited financial reports on March 29, 2010. NMCC also submitted on March 29, 2010, a report on 2009 investment activity and accomplishments.
- v. Diversions: To the knowledge of the Foundation, no funds have been diverted to any activity other than the activity for which the PRI was originally made.
- vi. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from NMCC; therefore, no independent verification of the reports was made.

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Statement 20 (continued)
Form 990-PF, Part VII-B, Line 5c
Expenditure Responsibility Statement

Pursuant to IRC Regulation § 53.4945-5(d)(2), the J. F Maddox Foundation (Foundation) provides the following information about 2008 grants:

- i. Grantee: New Mexico Community Capital Fund I, L.P. (NMCC), 1115 S. Camino de Pueblo, Bernalillo, NM 87004
- ii. Grant Amounts:

February 14, 2008	\$ 42,995	(mgmt fees & portfolio investment)
May 15, 2008	\$ 7,110	(portfolio investment)
July 17, 2008	\$ 8,515	(mgmt fees & expenses)
August 14, 2008	\$ 17,065	(portfolio investment)
October 16, 2008	\$ 9,955	(portfolio investment)
	\$ 85,640	
- iii. Purpose of Grants: To provide operating support and funding for equity or debt investments in small and medium-sized businesses located in New Mexico in an effort to promote social welfare and alleviate poverty through job creation and enhancement of entrepreneurial capacity and wealth for low-moderate income communities.
- iv. Reports: NMCC submitted full and complete 2008 audited financial reports on March 3, 2009. NMCC also submitted on March 3, 2009, a report on 2008 investment activity and accomplishments.
- v. Diversions: To the knowledge of the Foundation, no funds have been diverted to any activity other than the activity for which the PRI was originally made.
- vi. Verification: The Foundation has no reason to doubt the accuracy or reliability of the reports from NMCC; therefore, no independent verification of the reports was made.

J. F Maddox Foundation**75-6023767****Statement 21
Form 990-PF, Part XV, Line 2
Grant Criteria and Other Information****(1) J. F Maddox Foundation Grant Criteria****Eligibility Requirements:**

The Foundation makes grants to non-profit organizations and/or governmental entities for projects that are consistent with the Foundation's Mission Statement. In awarding grants, the Foundation gives preference to Southeastern New Mexico charitable organizations, but does not exclusively limit recipients to those areas.

The Foundation does not ordinarily make grants to individuals (or where the primary benefit is to be realized by an individual), for the ongoing operating support of an agency, for endowment funds, or to other private foundations. Refer to the website www.jfinaddox.org for Grant Application Guidelines and additional information on the application process.

(2) Jack Maddox Distinguished Scholarship Program**Eligibility Requirements:**

Candidates must have been residents of Lea County, New Mexico, for at least two consecutive years prior to making application for the Scholarships, and must continue to be a Lea County resident through graduation from a Lea County high school or registered home school. Specifically, this includes high school campuses and home schools located in Hobbs, Lovington, Eunice, Tatum, or Jal, New Mexico.

Candidates must have completed their junior year at a Lea County high school and must have submitted a formal application in the required format by June 30.

Candidates must either be natural born or naturalized U.S. citizens. Applications are assessed without regard to race, gender, religion, physical condition, or national origin.

An independent Scholarship Selection Committee is used to screen and select candidates. From the pool of accepted applications, the Scholarship Selection Committee selects up to 15 semi-finalists to interview. The Selection Committee interviews each semi-finalist. The semi-finalists will be narrowed to five finalists, one of whom is selected to receive the Jack Maddox Distinguished Scholarship award (a scholarship for all tuition, lab and other required fees, required textbooks, and room and board). The remaining four finalists receive a \$14,000 scholarship (\$3,000 each year for four years of undergraduate study). All semi-finalists receive a notebook computer.

The Foundation reimburses reasonable expenses for the five Maddox Scholars and one parent or other appropriate adult to attend the college fair held in Albuquerque each October. These reimbursable expenses do not reduce the scholarship amount awarded to the scholars.

Application Process:

Applicants satisfying the eligibility requirements are required to submit a formal written application to

Statement 21 (continued)
Form 990-PF, Part XV, Line 2
Grant Criteria and Other Information

the Foundation by June 30th of the year immediately preceding their senior year in high school. Application forms are available at the Foundation and online at www.jfmaddox.org.

Refer to www.jfmaddox.org for additional information regarding the Jack Maddox Distinguished Scholarship Program.

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<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Booker T Washington High School for the Performing and Visual Arts PO Box 192648 Dallas, TX 75219-2648	N/A	509(a)(1)	General Operating Support	\$ 1,000
Aim for Success Inc 542 Haggard St Ste 512 Plano, TX 75074	N/A	509(a)(2)	General Operating Support	1,000
American Cancer Society Inc 3411 73rd St Lubbock, TX 79423	N/A	509(a)(1)	Hope Lodge Campaign	252,160
American Cancer Society Inc 250 Williams St Atlanta, GA 30303	N/A	509(a)(1)	Memory of Virginia Mayo	250
American Cancer Society Inc 250 Williams St Atlanta, GA 30303	N/A	509(a)(1)	Relay for Life - Northeast Denver	2,000
American College of Probate Counsel Foundation 3415 S Sepulveda Blvd Ste 330 Los Angeles, CA 90034-6060	N/A	509(a)(2)	General Operating Support	7,500
American Diabetes Association Inc 2480 W 26th Ave Ste 120-B Denver, Colorado 80211-5365	N/A	509(a)(1)	General Operating Support	10,000
American Diabetes Association Inc 2480 W 26th Ave Ste 120-B Denver, Colorado 80211-5365	N/A	509(a)(1)	Tour de Cure - Denver	5,000
American Diabetes Association Inc 8918 Tesoro Dr San Antonio, TX 78217	N/A	509(a)(1)	Tour de Cure - San Antonio	1,400

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American Heart Association 222 S Church St Ste 303 Charlotte, North Carolina 28202-3247	N/A	509(a)(1)	Charlotte Health Walk	2,000
American Heart Association - NM Affiliate 629 Truman NE Albuquerque, NM 87110	N/A	509(a)(1)	Jump Rope for Heart - Sunset Mesa Schools	100
American Red Cross - Greater Houston Area Chapter 2700 SW Freeway Houston, TX 77098	N/A	509(a)(1)	Tour du Rouge - Houston to New Orleans	1,000
Amyotrophic Lateral Sclerosis Association 7507 Standish Pl Rockville, MD 20855	N/A	509(a)(1)	Honor of Dr Henryk Temkin	10,000
Animal Humane Association of New Mexico 615 Virginia St SE Albuquerque, NM 87108	N/A	509(a)(1)	Capital Campaign - Cat Building	10,000
Animal Humane Association of New Mexico 615 Virginia St SE Albuquerque, NM 87108	N/A	509(a)(1)	Memory of Brick Levine	200
Animal Humane Association of New Mexico 615 Virginia St SE Albuquerque, NM 87108	N/A	509(a)(1)	Satellite Retail Space	5,000
The Baylor School PO Box 1337 Chattanooga, TN 37401-1337	N/A	509(a)(1)	Library Renovation	10,000
Big Brothers and Big Sisters of America 230 N 13th St Philadelphia, PA 19107	N/A	509(a)(1)	General Operating Support	3,000
Big Brothers and Big Sisters of Colorado Inc 1391 N Speer Blvd Ste 450 Denver, Colorado 80204	N/A	509(a)(1)	Aurora-Montbello Community Resource Board	10,000

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Big Brothers and Big Sisters of Colorado Inc 1391 N Speer Blvd Ste 450 Denver, Colorado 80204	N/A	509(a)(1)	Bowl for Kids' Sake	1,200
Big Brothers & Big Sisters of the Pecos Val 105 W Broadway Hobbs, NM 88240	N/A	509(a)(1)	Equipment Replacement	1,500
Boarding for Breast Cancer 6230 Wilshire Blvd 179 Los Angeles, CA 90048	N/A	509(a)(1)	Paint for Peaks - Taos NM and General Operating Support	5,000
Boy Scouts of America Conquistador Coun. 2603 N Aspen Roswell, NM 88201	N/A	509(a)(1)	Camp Capital Campaign	20,000
Boy Scouts of America Conquistador Coun. 2603 N Aspen Roswell, NM 88201	N/A	509(a)(1)	Friends of Scouting Campaign	5,000
Boy Scouts of America Conquistador Coun. 2603 N Aspen Roswell, NM 88201	N/A	509(a)(1)	National Boy Scout Jamboree 2010	10,019
Boys Club of Hobbs Inc DBA Boys and Girls Clubs of Hobbs Inc 212 E Dunnam St Hobbs, NM 88240-8433	N/A	509(a)(1)	Refrigerator/Freezer Purchase	3,000
Boys and Girls Clubs of Greater Charlotte PO Box 31128 Charlotte, NC 28231-1128	N/A	509(a)(1)	General Operating Support	5,000
Boys and Girls Club of Northern NM PO Box 2679 Taos, NM 87571	N/A	509(a)(1)	General Operating Support	10,000
Bridges Project for Education PO Box 308 Taos, NM 87571-0308	N/A	509(a)(1)	General Operating Support	30,500

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CASA of Lea County 215 W Broadway Ste 8 Hobbs, NM 88240	N/A	509(a)(1)	Fundraising Program	500
CASA of Lea County 215 W Broadway Ste 8 Hobbs, NM 88240	N/A	509(a)(1)	Golf Fundraising Program	500
CASA of Lea County 215 W Broadway Ste 8 Hobbs, NM 88240	N/A	509(a)(1)	Tour of Homes	1,000
Center for Civic Values 400 Gold SW Ste 680 PO Box 2184 Albuquerque, NM 87103-2184	N/A	509(a)(1)	General Operating Support	500
Christian Children's Fund Inc PO Box 26484 Richmond, VA 23286-9038	N/A	509(a)(2)	General Operating Support	500
City of Brownfield 201 W Broadway Brownfield, TX 79316-4429	N/A	509(a)(1)	Teen Gaming Center	1,000
City of Eunice PO Box 1564 Eunice, NM 88231-1564	N/A	509(a)(1)	Downtown Beautification Project	250,000
City of Haverhill 4 Summer St Haverhill, MA 01830	N/A	509(a)(1)	Recreation Department Special Gift Account - Fourth of July Fireworks	15,000
City of Haverhill 4 Summer St Haverhill, MA 01830	N/A	509(a)(1)	Santa Parade - Band	5,000
City of Hobbs 220 E Broadway Hobbs, NM 88240-8302	N/A	509(a)(1)	Aquatic Center Feasibility Study	115,000

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City of Hobbs 220 E Broadway Hobbs, NM 88240-8302	N/A	509(a)(1)	Beautification	1,625,000
City of Hobbs 220 E Broadway Hobbs, NM 88240-8302	N/A	509(a)(1)	Downtown Holiday Decorations	32,397
City of Hobbs 220 E Broadway Hobbs, NM 88240-8302	N/A	509(a)(1)	Gus Macker Basketball Tournament - Motivational Speaker	3,031
Community Radio for Northern Colorado 822 Seventh St Ste 530 Greeley, CO 80631	N/A	509(a)(1)	General Operating Support	2,500
Core Knowledge Foundation 801 E High St Charlottesville, VA 22902	N/A	509(a)(1)	General Operating Support	3,500
Core Knowledge Foundation 801 E High St Charlottesville, VA 22902	N/A	509(a)(1)	Staff Appreciation	1,000
Covenant Village Inc 1351 Robinwood Rd Gastonia, NC 28054	N/A	509(a)(1)	Leigh Scholarship Fund	1,500
Curious Theatre Company 1080 Acoma St Denver, Colorado 80204	N/A	509(a)(2)	Girls' Night Out	2,580
Dallas Arboretum and Botanical Society Inc 8617 Garland Rd Dallas, TX 75218	N/A	509(a)(1)	Friends of the Arboretum	1,000
Dallas Center for the Performing Arts Foundation Inc 2106 Boll St Dallas, TX 75204	N/A	509(a)(1)	General Operating Support	4,000

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Dallas Institute of Humanities and Culture 2719 Routh St Dallas, TX 75201	N/A	509(a)(1)	General Operating Support	1,600
Dallas Institute of Humanities and Culture 2719 Routh St Dallas, TX 75201	N/A	509(a)(1)	The Institute 100	600
Dallas Museum of Art 1717 N Harwood Dallas, TX 75201-2398	N/A	509(a)(1)	General Operating Support	10,000
Dallas Opera 1925 Elm St Ste 400 Dallas, TX 75201	N/A	509(a)(1)	General Operating Support	5,000
Dallas Symphony Association Inc 2301 Flora Ste 300 Dallas, TX 75201-2413	N/A	509(a)(2)	General Operating Support	1,000
Dallas Theater Center 3636 Turtle Creek Blvd Dallas, TX 75219	N/A	509(a)(2)	General Operating Support	5,000
Darlington School 1014 Cave Spring Rd Rome, GA 30161-4700	N/A	509(a)(1)	General Operating Support	12,500
Daughters of Charity of Canossa 2532 Vermont St NE Albuquerque, NM 87110	N/A	509(a)(1)	Casa Angelica	250
Denver Foundation 950 S Cherry St Ste 200 Denver, CO 80246-2663	N/A	509(a)(1)	General Operating Support	5,720
Denver Foundation 950 S Cherry St Ste 200 Denver, CO 80246-2663	N/A	509(a)(1)	Hunger Relief Fund	20,000

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Denver Public Schools Foundation 900 Grant St Ste 503 Denver, CO 80203	N/A	509(a)(1)	General Operating Support	10,000
Denver Scholarship Foundation 303 E 17th Ave Ste 200 Denver, CO 80203	N/A	509(a)(1)	General Operating Support	10,000
Dream Tree Project PO Box 1677 Taos, NM 87571-1677	N/A	509(a)(1)	General Operating Support	7,500
Educational Opportunities Inc 8117 Preston Rd Ste 500 Dallas, TX 75225-6325	N/A	509(a)(1)	Memory of Martha H Lynch	1,000
Evergreen Presbyterian Ministries Inc 2101 Hwy 80 Haughton, LA 71037	N/A	509(a)(1)	General Operating Support	1,000
Family Gateway Inc 2910 Swiss Ave Dallas, TX 75204-5962	N/A	509(a)(1)	General Operating Support	1,000
First United Methodist Church 200 E Snyder Hobbs, NM 88240	N/A	509(a)(1)	Nametags	1,200
First United Methodist Church 200 E Snyder Hobbs, NM 88240	N/A	509(a)(1)	Zaire/Congo Work Fund	9,000
Friends of Eastern Foundation ENMU - 52 Broadcast Cntr Portales, NM 88130	N/A	509(a)(1)	KENW KMTH-FM Public Radio	2,500
Friendship Trays Inc 2401A Distribution St Charlotte, North Carolina 28203-5025	N/A	509(a)(2)	General Operating Support	2,500

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Girl Scouts Chaparral Council Inc 4000 Jefferson Plaza NE Albuquerque, NM 87109-3404	N/A	509(a)(1)	Camp Improvements	1,000
Girl Scouts Chaparral Council Inc 4000 Jefferson Plaza NE Albuquerque, NM 87109-3404	N/A	509(a)(1)	General Operating Support	1,000
Girl Scouts Chaparral Council Inc 4000 Jefferson Plaza NE Albuquerque, NM 87109-3404	N/A	509(a)(1)	Honor of Rhonda Buffett	200
Gr. Haverhill Chbr of Commerce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Fiberglass Shoes Fundraiser	6,100
Gr. Haverhill Chbr of Commrce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Promotion - Curbside Single-Stream Recycling	10,000
Gr. Haverhill Chbr of Commrce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Publicity - Recycling Initiative	3,649
Gr. Haverhill Chbr of Commrce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Soles of Haverhill - Lighting of Shoes	250
Gr. Haverhill Chbr of Commrce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Soles of Haverhill - Shoe-labration	6,000
Gr. Haverhill Chbr of Commrce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Team Haverhill - Mentoring	500
Gr. Haverhill Chbr of Commrce Comm. Arts 87 Winter St Haverhill, MA 01830	N/A	509(a)(1)	Team Haverhill - Recycling	20,000

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Greensboro College 815 W Market St Greensboro, NC 27401-1875	N/A	509(a)(1)	College Fund	55,000
Guidance Center of Lea County Inc 920 W Broadway Hobbs, NM 88240	N/A	509(a)(1)	Humphrey House - Holiday Programs	680
Guidance Center of Lea County Inc 920 W Broadway Hobbs, NM 88240	N/A	509(a)(1)	Humphrey House - Summer Recreation Programs	600
Harvard University Soldiers Field Boston, MA 02163	N/A	509(a)(1)	Graduate School of Business - Harvard Business School Fund	1,000
Haverhill Historical Society 240 Water St Haverhill, MA 01830	N/A	509(a)(1)	Fiberglass Shoe Fundraiser	1,000
Helps International Incorporated 6500 Barnsbury Ct Dallas, TX 75248	N/A	509(a)(1)	General Operating Support	1,000
Hobbs High School Senior Bash 800 N Jefferson Hobbs, NM 88240	N/A	509(a)(1)	Senior Bash	500
Hobbs Hispano Chamber of Commerce Fd 113 N Shipp Hobbs, NM 88240	N/A	509(a)(1)	Cinco de Mayo Fiesta	35,000
Hobbs Hispano Chamber of Commerce Fd 113 N Shipp Hobbs, NM 88240	N/A	509(a)(1)	Mariachi Christmas 2008 - 2009	23,500
Hobbs Jaycees Community Fund Inc PO Box 2372 Hobbs, NM 88241-2372	N/A	509(a)(1)	New Year's Eve Event	6,700

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Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	Coaches Consultation & Training	2,000
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	High School Choir	2,000
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	High School National Honor Society Program	2,000
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	High School Swim and Dive Teams	700
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	Math Program	97,500
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	Principal Leadership Training	16,553
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509(a)(1)	Science: It's a Girl Thing 2007 - 2009	21,450
Hollins University PO Box 9629 Roanoke, VA 24020-1629	N/A	509(a)(1)	Anne Gregory Paris Fellows Endowment	15,000
Hollins University PO Box 9629 Roanoke, VA 24020-1629	N/A	509(a)(1)	Annual Fund	15,000
Hollins University PO Box 9629 Roanoke, VA 24020-1629	N/A	509(a)(1)	French Department	5,000

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Hollins University PO Box 9629 Roanoke, VA 24020-1629	N/A	509(a)(1)	General Operating Support	676
India Rural Evangelical Fellowship PO Box 65 White Lake, WI 54491-0065	N/A	509(a)(1)	Indian Orphanage Mission Trip	2,500
Isalah's Soup Kitchen 304 W Harden Blvd Hobbs, NM 88240	N/A	509(a)(1)	Building Purchase and Maintenance	3,615
Isalah's Soup Kitchen 304 W Harden Blvd Hobbs, NM 88240	N/A	509(a)(1)	Holiday Programs	250
Just Say Yes - Youth Equipped to Succeed PO Box 6770863 Dallas, TX 75367-0863	N/A	509(a)(2)	General Operating Support	1,000
Juvenile Diabetes Research Foundation Int's 120 Wall St 19th Floor New York, NY 10005	N/A	509(a)(1)	Walking for Will	300
Kids Across America PO Box 930 Branson, MO 65616	N/A	509(a)(1)	General Operating Support	500
Landsun Homes Inc 2002 Westridge Rd Carlsbad, NM 88220	N/A	509(a)(1)	General Operating Support	12,500
Lea County 100 North Main Ste 4 Lovington, NM 88260	N/A	509(a)(1)	Concerts in the Park 2008 - 2009	53,772
Lea County 100 North Main Ste 4 Lovington, NM 88260	N/A	509(a)(1)	Jal Schools - Horse and Rope Exhibit	1,250

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Lea County 100 North Main Ste 4 Lovington, NM 88260	N/A	509(a)(1)	Summer Concert	29,923
Lea County Commission for the Arts PO Box 1974 Hobbs, New Mexico 88241-1974	N/A	509(a)(2)	General Operating Support	500
Lea County Commission for the Arts PO Box 1974 Hobbs, New Mexico 88241-1974	N/A	509(a)(2)	Summer Visual and Performing Arts Workshops	9,950
Lea County Community Improvement Corp PO Box 2588 Hobbs, NM 88241-2588	N/A	509(a)(1)	Marketing Brochure	1,099
Lea County Good Samaritan Village 1701 N Turner Hobbs, New Mexico 88240	N/A	509(a)(2)	Guardian Angel Account	8,437
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	509(a)(1)	Concert Series	62,600
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	509(a)(1)	General Operating Support	5,000
Lea County Museum Inc 103 S Love St Lovington, NM 88260-4218	N/A	509(a)(1)	Lea County Athletic Hall of Fame Fan Club	1,000
Lea County Swimming and Diving 500 W Illinois Hobbs, NM 88240	N/A	509(a)(1)	Disabled Athletes Competitive Swimming	1,000
Lea County Swimming and Diving 500 W Illinois Hobbs, NM 88240	N/A	509(a)(1)	General Operating Support	5,000

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Leadership New Mexico PO Box 35696 Albuquerque, NM 87176-5696	N/A	509(a)(1)	Regional Meeting Dinner	2,500
Leadership New Mexico PO Box 35696 Albuquerque, NM 87176-5696	N/A	509(a)(1)	Statewide Leadership Development 2008 - 2009	7,500
Leukemia & Lymphoma Society 1311 Mamaroneck Ave Ste 310 White Plains, NY 10605	N/A	509(a)(1)	General Operating Support	1,500
Lovington Good Samaritan Guardian 1600 W Avenue I Lovington, New Mexico 88260-1058	N/A	509(a)(2)	Guardian Angel Account	17,873
Lubbock Area Foundation Inc 1655 Main St Rm 202 Lubbock, TX 79401	N/A	509(a)(1)	The Center for the Study of Addiction and Recovery at Texas Tech University - Honor of J C Chambers	5,000
Lubbock Independent School District 1628 19th St, Central Office Annex Rm 229 Lubbock, TX 79401-4895	N/A	509(a)(1)	Diving Board	3,300
MainStreet Hobbs Inc PO Box 7171 Hobbs, NM 88241-7171	N/A	509(a)(1)	General Operating Support	1,000
MainStreet Hobbs Inc PO Box 7171 Hobbs, NM 88241-7171	N/A	509(a)(1)	Hobbs August Nites	32,000
MainStreet Hobbs Inc PO Box 7171 Hobbs, NM 88241-7171	N/A	509(a)(1)	Hobbs August Nites - Children's Activity Area	4,800
MainStreet Hobbs Inc PO Box 7171 Hobbs, NM 88241-7171	N/A	509(a)(1)	Pocket Park Mural	1,500

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MainStreet Hobbs Inc PO Box 7171 Hobbs, NM 88241-7171	N/A	509(a)(1)	Security Equipment	6,500
Manna Outreach Inc 909 S Selman St Hobbs, NM 88240	N/A	509(a)(1)	General Operating Support	500
Manna Outreach Inc 909 S Selman St Hobbs, NM 88240	N/A	509(a)(1)	Holiday Programs	250
MD Anderson Cancer Center Outreach Corp PO Box 4486 Houston, TX 77210-4486	N/A	509(a)(1)	General Operating Support	5,000
Metropolitan State College of Denver PO Box 17971 Denver, CO 80217	N/A	509(a)(1)	Aviation Department Scholarship Fund - Memory of Zachary Hergott	2,500
The Mexlco Institute 2917 Swiss Ave Ste 100 Dallas, TX 75204-5925	N/A	509(a)(1)	General Operating Support	1,000
Mountain States Legal Foundation 2596 S Lewis Way Lakewood, CO 8227-3408	N/A	509(a)(1)	General Operating Support	3,500
MyPower Inc PO Box 1756 Hobbs, NM 88241	N/A	509(a)(1)	Mentoring program	5,250
Nancy Floyd Haworth Foundation PO Box 36107 Albuquerque, NM 87176	N/A	509(a)(1)	General Operating Support	250
Nasher Sculpture Center 2001 Flora St Dallas, TX 75201	N/A	509(a)(2)	General Operating Support	1,000

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National Cowgirl Museum and Hall of Fame 111 W Fourth Ste 300 Fort Worth, TX 76102	N/A	509(a)(1)	General Operating Support	4,000
National Dance Institute New Mexico Inc 1140 Alto St Santa Fe, NM 87501	N/A	509(a)(1)	General Operating Support	500
National Judicial College Judicial College Bldg, University of Nevada Reno, NV 89557	N/A	509(a)(1)	General Operating Support	1,000
National Multiple Sclerosis Society 6222 Canyon Dr Amarillo, TX 79109-6730	N/A	509(a)(1)	Amarillo MS 150	1,650
National Multiple Sclerosis Society 4125-A Carlisle Blvd NE Albuquerque, NM 87107	N/A	509(a)(1)	Rio Grande Division - Hobbs Walkathon	200
Natl Multiple Sclerosis Soc/Lone Star Chap 8111 N Stadium Dr Ste 100 Houston, TX 77054	N/A	509(a)(1)	BP-150	1,600
Natl Multiple Sclerosis Soc/Lone Star Chap 8111 N Stadium Dr Ste 100 Houston, TX 77054	N/A	509(a)(1)	Valero - Alamo Ride to the River	1,300
NM Business Roundtable for Ed. Excellence 5600 Eagle Rock Ave NE Albuquerque, NM 87113	N/A	509(a)(1)	General Operating Support	5,000
NM Conference Methodist Fd Inc. 11816 Lomas Blvd NE Albuquerque, NM 87112-5614	N/A	509(a)(1)	McGregor-Kajoba Professorship Endowment	7,500
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509(a)(1)	Healthcare Initiative	345,000

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509(a)(1)	Student Busing	10,000
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509(a)(1)	Training and Outreach Center - Promotional Material Fund	34,981
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509(a)(1)	Western Heritage Museum - Civil War Exhibit	30,500
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509(a)(1)	Western Heritage Museum - Docent-Clean Water Exhibit	7,500
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509(a)(1)	Western Heritage Museum - Summer Concert Series	15,000
New Mexico State University Foundation Inc PO Box 3590 Las Cruces, NM 88003-3590	N/A	509(a)(1)	Domenici Legacy Project	10,000
New Mexico State University Foundation Inc PO Box 3590 Las Cruces, NM 88003-3590	N/A	509(a)(1)	Farm Safety Day	1,500
New Mexico Zoological Society 903 Tenth St SW Albuquerque, NM 87102	N/A	509(a)(2)	General Operating Support	1,000
New York Road Runners Inc 845 Third Ave 11th Floor New York, NY 10022	N/A	509(a)(1)	Team For Kids	200
New York University PO Box 837 New York, NY 10009-9984	N/A	509(a)(1)	Tisch School of the Arts Parent Fund	1,000

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
NC Performing Arts Center at Charlotte Fd PO Box 37322 Charlotte, NC 28237	N/A	509(a)(1)	Blumenthal Performing Arts Center	5,000
Oblate School of Theology 285 Oblate Dr San Antonio, TX 78216	N/A	509(a)(1)	Capital Campaign - Honor of Loyd Whitley	5,000
OneSight 4000 Luxottica Pl Mason, OH 45050-8114	N/A	509(a)(1)	General Operating Support	5,000
Opportunity House Inc PO Box 1924 Hobbs, NM 88241-1924	N/A	509(a)(1)	General Operating Support	5,000
Option Inc PO Box 2213 Hobbs, NM 88241-2213	N/A	509(a)(1)	General Operating Support	500
Option Inc PO Box 2213 Hobbs, NM 88241-2213	N/A	509(a)(1)	Holiday Programs	250
Outward Bound International Inc 1974 E 9400 S Ste 104 Salt Lake City, UT 84093-3002	N/A	509(a)(1)	General Operating Support	10,000
Palmer Drug Abuse Program of Lea County PO Box 5185 Hobbs, NM 88241-5185	N/A	509(a)(1)	General Operating Support	18,300
Palmer Drug Abuse Program of Lea County PO Box 5185 Hobbs, NM 88241-5185	N/A	509(a)(1)	Memory of Ted McVay	1,000
Palmer Drug Abuse Program of Lea County PO Box 5185 Hobbs, NM 88241-5185	N/A	509(a)(1)	Phone System	6,143

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Pegasus Music Society PO Box 600227 Dallas, NM 75360-0227	N/A	509(a)(1)	Orchestra of New Spain	2,500
Pfeiffer University PO Box 960 Misenheimer, NC 28109	N/A	509(a)(1)	General Operating Support	10,000
Piatigorsky Foundation 225 W 34th St Ste 1513 New York, NY 10122	N/A	509(a)(1)	Lea County Community Concerts 2009 - 2010	13,240
Rocky Mountain Childrens Law Center 1325 S Colorado Blvd Ste 308 Denver, CO 80222	N/A	509(a)(1)	Drew Elder's Triple Bypass Fundraising Bike Ride	1,000
Rocky Mountain Youth Corps PO Box 1960 Ranchos de Taos, NM 87557-1960	N/A	509(a)(1)	General Operating Support	5,000
Rotary Foundation of Rotary International 1560 Sherman Ave Evanston, IL 60201	N/A	509(a)(1)	Memory of Debi Rounds	1,000
Rotary Foundation of Rotary International 1560 Sherman Ave Evanston, IL 60201	N/A	509(a)(1)	Paul Harris Fellows - Joe Calderon and Sheryl Reid	1,000
Sacramento Methodist Assembly PO Box 8 Sacramento, NM 88347-0008	N/A	509(a)(1)	Room Renovations	2,500
Saint Jude Childrens Research Hospital 501 St Jude Pl Memphis, TN 38105-1905	N/A	509(a)(1)	General Operating Support	6,000
Saint Mark's School of Texas 10600 Preston Rd Dallas, TX 75230	N/A	509(a)(1)	Annual Fund	1,000

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Salem Academy and College 601 S Church St Winston-Salem, NC 27101	N/A	509(a)(1)	General Operating Support	30,000
Salem Academy and College 601 S Church St Winston-Salem, NC 27101	N/A	509(a)(1)	Graduate Education Program	5,000
Salem Academy and College 601 S Church St Winston-Salem, NC 27101	N/A	509(a)(1)	Susan Leigh Maddox Science and Math Excellence Fund	5,000
Salvation Army Dallas PO Box 2608 Dallas, TX 75221-2608	N/A	509(a)(1)	General Operating Support	800
Salvation Army Services Inc PO Box 830, 818 S Fowler Hobbs, NM 88241-0830	N/A	509(a)(1)	Food Bank	2,500
Sandia Presbyterian Church 10704 Paseo Del Norte NE Albuquerque, NM 87122	N/A	509(a)(1)	Adult Christian Education - Honor of George Hecox, Beth Huntley, and the Disciples Program	300
Sandia Presbyterian Church 10704 Paseo Del Norte NE Albuquerque, NM 87122	N/A	509(a)(1)	Audio System	5,000
Sandia Presbyterian Church 10704 Paseo Del Norte NE Albuquerque, NM 87122	N/A	509(a)(1)	Children's Education - Honor of Karen Witt, Sunday School Teachers and Trail Guides	300
Sandia Presbyterian Church 10704 Paseo Del Norte NE Albuquerque, NM 87122	N/A	509(a)(1)	General Operating Support	2,000
Sandia Presbyterian Church 10704 Paseo Del Norte NE Albuquerque, NM 87122	N/A	509(a)(1)	Youth Mission Trip	500

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Save the Children U S 54 Wilton Rd Westport, Connecticut 06880-3131	N/A	509(a)(1)	Hunger Relief Fund - African Children	5,000
Second Harvest 500 B Spratt St Charlotte, NC 28206-3235	N/A	509(a)(1)	General Operating Support	2,500
Shuter Library of Angel Fire PO Box 298 Angel Fire, NM 87710	N/A	509(a)(1)	General Operating Support	500
Sonlight Adventures Inc PO Box 536 Pagosa Springs, CO 81147	N/A	509(a)(2)	Sonlight Christian Camp - Sustain Sonlight	2,000
Southeast New Mexico Cycling 613 E Baja Hobbs, NM 88240-3417	N/A	509(a)(1)	Charitable Cycling Events	2,000
Southwest Symphony PO Box 101 Hobbs, NM 88241-0101	N/A	509(a)(2)	Equipment replacement	1,500
Southwest Symphony PO Box 101 Hobbs, NM 88241-0101	N/A	509(a)(2)	Season 2008-2010	123,192
Special Olympics New Mexico 6600 Palomas NE Ste 207 Albuquerque, NM 87109	N/A	509(a)(1)	Law Enforcement Torch Run Program	500
Stanford University 301 Encina Hall Stanford, CA 94305	N/A	509(a)(1)	Knight Management Center	5,000
Susan G Komen Foundation Inc 5005 LBJ Fwy Ste 250 Dallas, TX 75244	N/A	509(a)(1)	General Operating Support	5,000

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
The Taos Community Foundation Inc 229A Camino de la Placita, PO Box 1925 Taos, NM 87571	N/A	509(a)(1)	General Operating Support	32,000
The Taos Community Foundation Inc 229A Camino de la Placita, PO Box 1925 Taos, NM 87571	N/A	509(a)(1)	Taos Youth and Family Bike Park	1,500
Taos County Film Commission 121 N Plaza Taos, NM 87571-4110	N/A	509(a)(1)	Taos Mountain Film Festival	5,000
Texas Tech University PO Box 4009 Lubbock, TX 79409-4009	N/A	509(a)(1)	Summer Institute Program - Lea County High School Students	50,000
Texas Youth Trapshooters Association 4928 County Rd 22 Wilderado, TX 79098	N/A	509(a)(1)	General Operating Support	1,500
Town of Tatum PO Box 156 Tatum, NM 88267-0156	N/A	509(a)(1)	Message Center	29,698
Tri-State Shooting Sports Foundation PO Box 30064 Amarillo, TX 79101-2442	N/A	509(a)(1)	General Operating Support	3,000
Tu Nidito Children and Family Services 3922 N Mountain Ave Tucson, AZ 85719-1313	N/A	509(a)(1)	El Tour de Tucson	500
United Way of Central Carolinas Inc PO Box 601942 Charlotte, North Carolina 28260-1942	N/A	509(a)(1)	General Operating Support	2,500
United Way of Central New Mexico 302 Eighth St NW Albuquerque, NM 87102	N/A	509(a)(1)	Alexis de Tocqueville Society	15,000

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United Way of Central New Mexico 302 Eighth St NW Albuquerque, NM 87102	N/A	509(a)(1)	Community Fund	1,974
United Way of Lea County Inc - Hobbs PO Box 1834 Hobbs, NM 88241-1834	N/A	509(a)(1)	American Cancer Society - Run, Walk Roll	2,060
United Way of Lea County Inc - Hobbs PO Box 1834 Hobbs, NM 88241-1834	N/A	509(a)(1)	Campaigns 2008 - 2010	157,345
United Way of Lea County Inc - Hobbs PO Box 1834 Hobbs, NM 88241-1834	N/A	509(a)(1)	Employee Match	4,500
University of Colorado Foundation Inc PO Box 6508 Mail Stop F485 Aurora, CO 80045-6508	N/A	509(a)(1)	Cardiology Lecture Series	10,000
University of New Mexico Foundation Inc Two Woodward Ctr, 700 Lomas Blvd NE Ste 108 Albuquerque, NM 87131	N/A	509(a)(1)	General Operating Support	5,000
University of New Mexico Foundation Inc Two Woodward Ctr, 700 Lomas Blvd NE Ste 108 Albuquerque, NM 87131	N/A	509(a)(1)	School of Law - Pamela B Minzner Chair in Professionalism	500
University of Tennessee-College of Law 1505 W Cumberland Ave Knoxville, TN 37996-1810	N/A	509(a)(1)	Wills Clinic Endowment	12,500
University of Texas at Dallas 1966 Inwood Rd Dallas, TX 75235-7298	N/A	509(a)(1)	Center for Brain Health	1,000
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Black History Month Event 2009-2010	12,200

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University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Community Prayer Breakfast - Banner	1,000
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Community Prayer Breakfast - Wooden Crosses	500
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Flat Screen Televisions	2,100
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Juneteenth Celebration	5,000
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Recognition of Patty Robbins	960
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Student Life Center - Landscape Architect Fee	222
University of the Southwest 6610 N Lovington Hwy Hobbs, NM 88240-9120	N/A	509(a)(1)	Student Life Center - Landscaping	119,517
Univ. of the SW Distinguished Lecture Series 6610 N Lovington Hwy Hobbs, New Mexico 88240-9120	N/A	509(a)(1)	Jack Maddox Distinguished Lecture Series 2008 - 2010	145,805
University Radio Foundation Inc 8801 J M Keynes Blvd Ste 91 Charlotte, NC 28262-5474	N/A	509(a)(1)	WFAE Public Radio	2,500
UT Southwestern Medical Center 5323 Harry Hines Blvd Dallas, TX 75390-9009	N/A	509(a)(1)	Memory of Martha H Lynch	1,000

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Vision Mexico 111 Broadway Ste 1303 New York, NY 10006	N/A	509(a)(1)	General Operating Support	10,000
Wake Forest University PO Box 7227 Winston-Salem, NC 27109-7227	N/A	509(a)(1)	General Operating Support	5,000
Wake Forest University PO Box 7227 Winston-Salem, NC 27109-7227	N/A	509(a)(1)	Law Fund	2,000
Wake Forest University PO Box 7227 Winston-Salem, NC 27109-7227	N/A	509(a)(1)	Maddox Law Scholarship Fund	18,000
Western Hills United Methodist Church 524 Thunderbird Dr El Paso, TX 79912	N/A	509(a)(1)	New Church	2,000
White Rock Boathouse Inc PO Box 140935 Dallas, TX 75214-0935	N/A	509(a)(2)	General Operating Support	10,000
Wholly Rags Ranchos de Taos, PO Box 1051 Taos, NM 87557-1051	N/A	509(a)(1)	General Operating Support	2,500
Willam Marsh Rice University PO Box 2593 Houston, TX 74659-2593	N/A	509(a)(1)	Jack F Maddox Scholarship in Management - Jesse H Jones Graduate School of Management	10,000
Wilmington Family Counseling Service Inc Ste 11 Heritage Commons, 5 Middlesex Ave Wilmington, MA 01887	N/A	509(a)(1)	General Operating Support	5,000
Winchester Hospital Foundation Inc 41 Highland Ave Winchester, MA 01890	N/A	509(a)(1)	Annual Appeal to Medical Staff - Pediatrics Fund 122	1,800

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<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Winnekenni Foundation Inc PO Box 403 Haverhill, MA 01831-0403	N/A	509(a)(1)	Capital Improvements - Castle and Related Properties	10,000
Winnekenni Foundation Inc PO Box 403 Haverhill, MA 01831-0403	N/A	509(a)(1)	Haverhill Trail Guide	1,000
Winnekenni Foundation Inc PO Box 403 Haverhill, MA 01831-0403	N/A	509(a)(1)	Tennis Shed - Trail Head Sign	3,685
World Vision International PO Box 9716 Federal Way, WA 98063	N/A	509(a)(1)	General Operating Support	200
Young Men's Christian Assoc - Metro Dallas 4621 Ross Ave Dallas, TX 75204	N/A	509(a)(1)	General Operating Support	2,500
<i>Total Grants</i>				<u>4,737,705</u>

Scholarship Program

Alexander Root 1205 E Bender Hobbs, NM 88240	None		Notebook Computer Recipient	2,640
Amanda Abney 503 N Cecil St Hobbs, NM 88240-5620	None		Notebook Computer Recipient	2,640
Anna Casey Rains 812 N Dal Paso Hobbs, NM 88240	None		2005 Maddox Scholar	1,200
Austin Brake 1406 W Caprock Hobbs, NM 88240	None		2009 Maddox Scholar	4,390

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Benjamin Ray Lowery Parra 1228 E Pecos Dr Hobbs, New Mexico 88240-4622	None		2004 Distinguished Scholar	12,102
Caitlin Alexi Williams 501 W Silver Hobbs, NM 88240	None		2006 Maddox Scholar	1,250
Carlie Duncan 5700 Ja Rob Hobbs, NM 88242	None		Notebook Computer Recipient	2,640
Chelsea Stone 809 E Lincoln Hobbs, NM 88240	None		Notebook Computer Recipient	2,640
Christopher Allen Webb 5013 N Carriage Rd Hobbs, NM 88242-9715	None		2005 Maddox Scholar	3,464
Christopher Ryan Mosley PO Box 775 Jal, NM 88252-0775	None		2006 Distinguished Scholar	3,844
Danielle Davis 701 S 13th St Lovington, NM 88260	None		College Fair Expenses	486
Evan Jack Rynearson 101 W Coal Ave Hobbs, NM 88240-1944	None		2005 Maddox Scholar	2,500
Irving Avalos PO Box 1053 Tatum, NM 88267	None		Notebook Computer Recipient	2,640
Jennie Pearson PO Box 1414 Eunice, NM 88231-1414	None		2009 Maddox Scholar	6,140

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Grant Payments

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Jeremy Small 324 W Coal Ave Hobbs, NM 88240	None		College Fair Expenses	531
Josh Bailey 1017 W Harrison Lovington, NM 88260	None		College Fair Expenses	455
Kaitlin Monette 1401 W Kiowa Ave Hobbs, NM 88240	None		Notebook Computer Recipient	2,640
Lauren Bridgforth 1405 W Clayton Lovington, NM 88260	None		2007 Maddox Scholar	3,000
Lauren Leigh Knight 20 Fairmont Ct Hobbs, NM 88240-1059	None		2005 Maddox Scholar	2,500
Lauryn Hess 320 N 8th St Lovington, NM 88260	None		College Fair Expenses	511
Marcos Aranda PO Box 37 Monument, NM 88265	None		2008 Jack Maddox Distinguished Scholar	51,607
Meet Singhi 722 N Marland Blvd Hobbs, NM 88240	None		2009 Maddox Scholar	3,808
Melissa Ann Owens Pawelek 902 W Tyler, PO Box 326 Lovington, New Mexico 88260	None		2004 Maddox Scholar	1,679
Neelima Navuluri 4017 N Cortez St Hobbs, NM 88240-0922	None		2006 Maddox Distinguished Scholar	69,501

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<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount Paid</u>
Paul Thomas Elkins 1735 E Highland Hobbs, NM 88240	None		2007 Maddox Scholar	3,549
Robert Doss 909 E Bell Pl Hobbs, NM 88240	None		2007 Maddox Scholar	3,000
Sarah Mylinda Maker 327 Allen Dr Lovington, NM 88260	None		2006 Maddox Scholar	1,000
Timothy Emmerich 1325 W Caprock Hobbs, NM 88240	None		2007 Maddox Scholar	271
Tsungwei Chang 3019 Montgomery Hobbs, NM 88240	None		2007 Distinguished Scholar	35,415
William Hicks 600 E Jemez Hobbs, NM 88240	None		Notebook Computer Recipient	2,640

Total Scholarship Program

230,681

Grand Totals

\$ 4,968,386

Total included on Form 990-PF, Page 11, Part XV, Line 3a

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Statement 23

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount</u>
Boy Scouts of America Conquistador Council 2603 N Aspen Roswell, NM 88201	N/A	509a(1)	National Boy Scout Jamboree 2010	\$ 9,981
City of Eunice PO Box 1564 Eunice, NM 88231-1564	N/A	509a(1)	Downtown Beautification Project - Phase II	100,000
Hobbs Hispano Chamber of Commerce Foundation 113 N Shipp Hobbs, NM 88240	N/A	509a(1)	Mariachi Christmas 2009	5,000
Hobbs Municipal Schools 1515 E Sanger Hobbs, NM 88241-1030	N/A	509a(1)	Science: It's a Girl Thing 2010 - 2012	107,245
Lea County 100 North Main Ste 4 Lovington, NM 88260	N/A	509a(1)	Camelot Production	40,000
Lea County 100 North Main Ste 4 Lovington, NM 88260	N/A	509a(1)	Sandi Patty Concert	15,000
Lea County 100 North Main Ste 4 Lovington, NM 88260	N/A	509a(1)	Concerts 2010	100,000
Lea County Commission for the Arts PO Box 1974 Hobbs, New Mexico 88241-1974	N/A	509a(2)	Architect Drawings	24,500
MyPower Inc PO Box 1756 Hobbs, NM 88241	N/A	509a(1)	Mentoring program	2,250

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Statement 23

Form 990-PF, Part XV, Line 3b

Grants and Contributions Approved for Future Payment

<u>Recipient</u>	<u>Relationship</u>	<u>Tax Status</u>	<u>Purpose</u>	<u>Amount</u>
New Mexico Junior College 5317 N Lovington Hwy Hobbs, NM 88240-9121	N/A	509a(1)	Western Heritage Museum - Clean Water Exhibit	26,344
Palmer Drug Abuse Program of Lea County Inc PO Box 5185 Hobbs, NM 88241-5185	N/A	509a(1)	Speaker Fees & Travel	35,000
United Way of Lea County Inc - Hobbs PO Box 1834 Hobbs, NM 88241-1834	N/A	509a(1)	Campaign 2012	200,000
University of the Southwest Distinguished Lecture Series 6610 N Lovington Hwy Hobbs, New Mexico 88240-9120	N/A	509a(1)	Jack Maddox Distinguished Lecture Series 2011 - 2013	650,000
Grand Total				<u>\$ 1,315,320</u>

Total included on Form 990-PF, Page 11, Part XV, Line 3b

Statement 24**Form 990-PF, Part VII-B, Line 1a(3)****Statement Regarding Activities For Which Form 4720 May Be Required**

On occasion the J. F Maddox Foundation (the "Foundation") utilizes the services of Maddox, Holloman and Kirksey, P.C. (the "Law Firm") for matters related to the Foundation's exempt purpose. James M. Maddox serves as an officer and director of the Foundation. He also has an ownership interest in the Law Firm that is greater than 35%. Thus, with regard to the Foundation, Mr. Maddox and the Law Firm are disqualified persons. However, under Internal Revenue Code Section 4941(d)(2)(E) and Regulation 53.4941(d)-3(c), payments to the Law Firm for legal services (\$798 in 2009) are not an act of self-dealing since the services are reasonable and necessary in carrying out the Foundation's exempt purpose and the amount is not excessive.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return. See instructions.	Name of Exempt Organization J. F Maddox Foundation	Employer identification number 75 : 6023767
	Number, street, and room or suite no. If a P.O. box, see instructions PO Box 2588	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions Hobbs NM 88241-2588	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| ☐ Form 990 | ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 6069 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 4720 | ☐ Form 8870 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Patty Robbins**
Telephone No. **(575) 393-6338** FAX No. **(575) 397-7266**
- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **November 15**, 20**10**.
- 5 For calendar year **2009**, or other tax year beginning _____, 20____, and ending _____, 20____.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **Schedule K-1's from investment partnerships have not been received yet.**
As a result, additional time is needed to prepare a complete and accurate return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	11800
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	85465
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c	\$	0

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Patty Robbins** Title **VP Finance/Treasurer** Date **08/03/2010**