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Form 990-PF

## Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

2009

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning 01-01-2009, and ending 12-31-2009

**G** Check all that apply  Initial return  Initial return of a former public charity  Final return  
 Amended return  Address change  Name change

**Use the IRS label.  
Otherwise,  
print or type.  
See Specific Instructions.**

Name of foundation  
Tucker Foundation  
  
Number and street (or P O box number if mail is not delivered to street address)  
PO Box 600667  
  
City or town, state, and ZIP code  
Dallas, TX 753600667

**A Employer identification number**

75-6014646

**B Telephone number (see page 10 of the instructions)**  
(214) 526-7268

**C** If exemption application is pending, check here    
**D** 1. Foreign organizations, check here    
2. Foreign organizations meeting the 85% test, check here and attach computation    
**E** If private foundation status was terminated under section 507(b)(1)(A), check here    
**F** If the foundation is in a 60-month termination under section 507(b)(1)(B), check here

**H** Check type of organization  Section 501(c)(3) exempt private foundation  
 Section 4947(a)(1) nonexempt charitable trust  Other taxable private foundation

**I** Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 518,525 **J** Accounting method  Cash  Accrual  
 Other (specify) \_\_\_\_\_  
(Part I, column (d) must be on cash basis.)

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))

(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
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<b>Revenue</b>	1 Contributions, gifts, grants, etc., received (attach schedule)			
	2 Check <input type="checkbox"/> <input checked="" type="checkbox"/> if the foundation is <b>not</b> required to attach Sch B			
	3 Interest on savings and temporary cash investments	17	17	17
	4 Dividends and interest from securities. . . . .	8,944	8,944	8,944
	<b>5a</b> Gross rents . . . . .			
	<b>b</b> Net rental income or (loss) _____			
	<b>6a</b> Net gain or (loss) from sale of assets not on line 10	-7,838		
	<b>b</b> Gross sales price for all assets on line 6a 134,165			
	<b>7</b> Capital gain net income (from Part IV, line 2) . . . . .		0	
	<b>8</b> Net short-term capital gain . . . . .			
	<b>9</b> Income modifications . . . . .			
	<b>10a</b> Gross sales less returns and allowances			
	<b>b</b> Less Cost of goods sold . . . . .			
	<b>c</b> Gross profit or (loss) (attach schedule) . . . . .			
	<b>11</b> Other income (attach schedule) . . . . .	36,564	36,564	36,564
	<b>12 Total.</b> Add lines 1 through 11 . . . . .	37,687	45,525	45,525
<b>Operating and Administrative Expenses</b>	<b>13</b> Compensation of officers, directors, trustees, etc	0	0	0
	<b>14</b> Other employee salaries and wages . . . . .			
	<b>15</b> Pension plans, employee benefits . . . . .			
	<b>16a</b> Legal fees (attach schedule) . . . . .			
	<b>b</b> Accounting fees (attach schedule) . . . . .	2,010	2,010	2,010
	<b>c</b> Other professional fees (attach schedule) . . . . .	3,568	3,568	3,568
	<b>17</b> Interest . . . . .			
	<b>18</b> Taxes (attach schedule) (see page 14 of the instructions)	6,227	1,793	1,793
	<b>19</b> Depreciation (attach schedule) and depletion . . . . .			
	<b>20</b> Occupancy . . . . .			
	<b>21</b> Travel, conferences, and meetings . . . . .			
	<b>22</b> Printing and publications . . . . .			
	<b>23</b> Other expenses (attach schedule) . . . . .	10,494	10,494	10,494
	<b>24 Total operating and administrative expenses.</b>			
	Add lines 13 through 23 . . . . .	22,299	17,865	17,865
	<b>25</b> Contributions, gifts, grants paid . . . . .	30,500		30,500
	<b>26 Total expenses and disbursements.</b> Add lines 24 and 25	52,799	17,865	17,865
	<b>27</b> Subtract line 26 from line 12			
	<b>a</b> <b>Excess of revenue over expenses and disbursements</b>	-15,112		
	<b>b</b> <b>Net investment income</b> (if negative, enter -0-) . . . . .		27,660	
	<b>c</b> <b>Adjusted net income</b> (if negative, enter -0-) . . . . .			27,660

<b>Part II</b> <b>Balance Sheets</b>		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions )	Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>Assets</b>					
1	Cash—non-interest-bearing . . . . .				
2	Savings and temporary cash investments . . . . .	145,074	107,472	107,472	
3	Accounts receivable ►				
	Less allowance for doubtful accounts ►				
4	Pledges receivable ►				
	Less allowance for doubtful accounts ►				
5	Grants receivable . . . . .				
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions) . . . . .				
7	Other notes and loans receivable (attach schedule) ►				
	Less allowance for doubtful accounts ►				
8	Inventories for sale or use . . . . .				
9	Prepaid expenses and deferred charges . . . . .				
10a	Investments—U S and state government obligations (attach schedule)				
b	Investments—corporate stock (attach schedule) . . . . .	305,467	302,672	342,017	
c	Investments—corporate bonds (attach schedule) . . . . .				
11	Investments—land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
12	Investments—mortgage loans . . . . .				
13	Investments—other (attach schedule) . . . . .	64,263	89,548	69,036	
14	Land, buildings, and equipment basis ►				
	Less accumulated depreciation (attach schedule) ►				
15	Other assets (describe ►) . . . . .				
16	<b>Total assets</b> (to be completed by all filers—see the instructions Also, see page 1, item I)	514,804	499,692	518,525	
<b>Liabilities</b>					
17	Accounts payable and accrued expenses . . . . .				
18	Grants payable . . . . .				
19	Deferred revenue . . . . .				
20	Loans from officers, directors, trustees, and other disqualified persons				
21	Mortgages and other notes payable (attach schedule) . . . . .				
22	Other liabilities (describe ►) . . . . .				
23	<b>Total liabilities</b> (add lines 17 through 22) . . . . .	0	0		
<b>Net Assets or Fund Balances</b>					
	<b>Foundations that follow SFAS 117, check here ►</b> <input type="checkbox"/>				
	<b>and complete lines 24 through 26 and lines 30 and 31.</b>				
24	Unrestricted . . . . .				
25	Temporarily restricted . . . . .				
26	Permanently restricted . . . . .				
	<b>Foundations that do not follow SFAS 117, check here ►</b> <input checked="" type="checkbox"/>				
	<b>and complete lines 27 through 31.</b>				
27	Capital stock, trust principal, or current funds . . . . .	211,421	211,421		
28	Paid-in or capital surplus, or land, bldg , and equipment fund	0	0		
29	Retained earnings, accumulated income, endowment, or other funds	303,383	288,271		
30	<b>Total net assets or fund balances</b> (see page 17 of the instructions) . . . . .	514,804	499,692		
31	<b>Total liabilities and net assets/fund balances</b> (see page 17 of the instructions) . . . . .	514,804	499,692		

**Part III Analysis of Changes in Net Assets or Fund Balances**

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) . . . . .	1	514,804
2	Enter amount from Part I, line 27a . . . . .	2	-15,112
3	Other increases not included in line 2 (itemize) ►	3	0
4	Add lines 1, 2, and 3 . . . . .	4	499,692
5	Decreases not included in line 2 (itemize) ►	5	0
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 . . . . .	6	499,692

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	See Additional Data Table			
b				
c				
d				
e				
(e) Gross sales price		(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) FMV as of 12/31/69		(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				
2	Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2 -7,838
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)			3 -7,819
If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8				

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

 Yes  No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	40,000	645,434	0.061974
2007	51,708	550,800	0.093878
2006	37,000	500,124	0.073982
2005	34,117	413,535	0.082501
2004	39,109	356,902	0.109579
2 Total of line 1, column (d).			2 0.421914
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.084383
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5.			4 446,092
5 Multiply line 4 by line 3.			5 37,643
6 Enter 1% of net investment income (1% of Part I, line 27b).			6 277
7 Add lines 5 and 6.			7 37,920
8 Enter qualifying distributions from Part XII, line 4.			8 30,500

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1		1	553
Date of ruling or determination letter	(attach copy of letter if necessary—see instructions)		2	0
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		3	553
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		4	0
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		5	553
3	Add lines 1 and 2.			
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			
5	<b>Tax based on investment income.</b> Subtract line 4 from line 3 If zero or less, enter -0- . . . . .			
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2,560	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d.	7	2,560	
8	Enter any <b>penalty</b> for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8	6	
9	<b>Tax due.</b> If the total of lines 5 and 8 is more than line 7, enter <b>amount owed</b> . . . . .	9		
10	<b>Overpayment.</b> If line 7 is more than the total of lines 5 and 8, enter the <b>amount overpaid</b> . . . . .	10	2,001	
11	Enter the amount of line 10 to be <b>Credited to 2010 estimated tax</b> <input type="checkbox"/>	11	0	
	2,001 <b>Refunded</b> <input type="checkbox"/>			

**Part VII-A Statements Regarding Activities**

1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		Yes	No
1b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?		Yes	No
	<i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.</i>			
1c	Did the foundation file <b>Form 1120-POL</b> for this year? . . . . .		Yes	No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
(1)	On the foundation <input type="checkbox"/> \$ <u>0</u>	(2)	On foundation managers <input type="checkbox"/> \$ <u>0</u>	
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ <u>0</u>			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . .		Yes	No
	<i>If "Yes," attach a detailed description of the activities.</i>			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		Yes	No
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		Yes	
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .		Yes	
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . .		Yes	No
	<i>If "Yes," attach the statement required by General Instruction T.</i>			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		Yes	
	● By language in the governing instrument, or			
	● By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .			
7	Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>		Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) <input type="checkbox"/> TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If "No," attach explanation.</i>		Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		Yes	No
10	Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		Yes	No

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions). . . . .	<input type="checkbox"/> 11		<input type="checkbox"/> No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008? . . . . .	<input type="checkbox"/> 12		<input type="checkbox"/> No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? . . . . .	<input type="checkbox"/> 13	<input checked="" type="checkbox"/> Yes	
	Website address ► N/A			
14	The books are in care of ► PEBBLE FRY Located at ► 4809 COLE AVENUE SUITE 340 DALLAS TX	Telephone no ► (214) 526-7268 ZIP +4 ► 75225		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of <b>Form 1041</b> —Check here . . . . . ► 15 and enter the amount of tax-exempt interest received or accrued during the year . . . . . ►			

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1a	During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person? (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? (5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? (6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days). . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
1b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? . . . . . Organizations relying on a current notice regarding disaster assistance check here. . . . . ►		
1c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? . . . . .		<input type="checkbox"/> No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
2a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? . . . . . If "Yes," list the years ► 20____, 20____, 20____, 20____	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
2b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions) . . . . .		
3a	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20____, 20____, 20____, 20____		
3b	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? . . . . .	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No
3c	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009). . . . .		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? . . . . .		
4b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? . . . . .		<input type="checkbox"/> No

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions). . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 5a(1)–(5), did <b>any</b> of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here. . . . .	<input checked="" type="checkbox"/>	5b	
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? . . . . .	<input type="checkbox"/> Yes <input type="checkbox"/> No		
	<i>If "Yes," attach the statement required by Regulations section 53.4945–5(d).</i>			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? . . . . .	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	6b	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . . . .			No
	<i>If "Yes" to 6b, file Form 8870.</i>			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		7b	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? . . . . .			

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation <b>(If not paid, enter -0-)</b>	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
M ROBERT BLAKENEY	TRUSTEE 0 00	0	0	0
4809 COLE AVENUE SUITE 340 DALLAS, TX 75205				
FRED E TUCKER III	TRUSTEE 0 00	0	0	0
4809 COLE AVENUE SUITE 340 DALLAS, TX 75205				
BETTY B TUCKER	TRUSTEE 0 00	0	0	0
4809 COLE AVENUE SUITE 340 DALLAS, TX 75205				

**2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions).  
If none, enter "NONE."**

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
<b>Total number of other employees paid over \$50,000.</b>			<input checked="" type="checkbox"/>	0

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)****3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
<b>Total</b> number of others receiving over \$50,000 for professional services. . . . .		0

**Part IX-A Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

**Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0
2	
All other program-related investments. See page 24 of the instructions	
3	
<b>Total.</b> Add lines 1 through 3. . . . .	
	0

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities. . . . .	1a	301,317
b	Average of monthly cash balances. . . . .	1b	151,568
c	Fair market value of all other assets (see page 24 of the instructions). . . . .	1c	0
d	<b>Total</b> (add lines 1a, b, and c). . . . .	1d	452,885
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation). . . . .	1e	0
2	Acquisition indebtedness applicable to line 1 assets. . . . .	2	0
3	Subtract line 2 from line 1d. . . . .	3	452,885
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions). . . . .	4	6,793
5	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	5	446,092
6	<b>Minimum investment return.</b> Enter 5% of line 5. . . . .	6	22,305

**Part XI Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here  and do not complete this part.)

1	Minimum investment return from Part X, line 6. . . . .	1	22,305
2a	Tax on investment income for 2009 from Part VI, line 5. . . . .	2a	553
b	Income tax for 2009 (This does not include the tax from Part VI ). . . . .	2b	
c	Add lines 2a and 2b. . . . .	2c	553
3	Distributable amount before adjustments Subtract line 2c from line 1. . . . .	3	21,752
4	Recoveries of amounts treated as qualifying distributions. . . . .	4	0
5	Add lines 3 and 4. . . . .	5	21,752
6	Deduction from distributable amount (see page 25 of the instructions). . . . .	6	0
7	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1. . . . .	7	21,752

**Part XII Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26. . . . .	1a	30,500
b	Program-related investments—total from Part IX-B. . . . .	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes. . . . .	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required). . . . .	3a	
b	Cash distribution test (attach the required schedule). . . . .	3b	
4	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	30,500
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions). . . . .	5	0
6	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4. . . . .	6	30,500

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

**Part XIII Undistributed Income** (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				21,752
<b>2</b> Undistributed income, if any, as of the end of 2008			0	
<b>a</b> Enter amount for 2008 only. . . . .		0		
<b>b</b> Total for prior years 20____, 20____, 20____		0		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004. . . . .	22,046			
<b>b</b> From 2005. . . . .	14,206			
<b>c</b> From 2006. . . . .	13,064			
<b>d</b> From 2007. . . . .	25,752			
<b>e</b> From 2008. . . . .	10,692			
<b>f Total of lines 3a through e. . . . .</b>	85,760			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ► \$ _____ 30,500			0	
<b>a</b> Applied to 2008, but not more than line 2a			0	
<b>b</b> Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		0		
<b>c</b> Treated as distributions out of corpus (Election required—see page 26 of the instructions). . . . .	0			
<b>d</b> Applied to 2009 distributable amount. . . . .			21,752	
<b>e</b> Remaining amount distributed out of corpus	8,748			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0			0
<b>6</b> Enter the net total of each column as indicated below:	94,508			
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5				
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b. . . . .		0		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed. . . . .		0		
<b>d</b> Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions . . . . .		0		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions . . . . .			0	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010. . . . .				0
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions) . . . . .	0			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions) . . . . .	22,046			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a . . . . .	72,462			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005. . . . .	14,206			
<b>b</b> Excess from 2006. . . . .	13,064			
<b>c</b> Excess from 2007. . . . .	25,752			
<b>d</b> Excess from 2008. . . . .	10,692			
<b>e</b> Excess from 2009. . . . .	8,748			

**Part XIV** **Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**Part XV** **Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see page 27 of the instructions.)**

## 1 Information Regarding Foundation Managers:

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

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**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

## 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs

Check here  if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed

MS PEBBLE FRY  
PO BOX 600667  
DALLAS, TX 753600667  
(214) 526-7268

**b** The form in which applications should be submitted and information and materials they should include

APPLICATIONS SHOULD BE WRITTEN OR TYPED WHEN SUBMITTED, THE APPLICATION SHOULD PROVIDE AS MUCH DETAILED INFORMATION AS POSSIBLE DESCRIBING THE CHARITABLE FUNCTION AND BENEFITS PROVIDED BY THE APPLICANT THE NAME, ADDRESS, AND TELEPHONE NUMBER OF THE APPLICANT SHOULD BE PROVIDED, ALONG WITH A CONTACT PERSON FAMILIAR WITH THE ORGANIZATION'S CHARITABLE FUNCTIONS

#### c Any submission deadlines

APPLICATIONS FOR THE CURRENT CALENDAR YEAR MUST BE SUBMITTED PRIOR TO OCTOBER 31 OF EACH YEAR. THE T

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

GRANTS ARE NORMALLY LIMITED TO LOCAL AREA CHARITABLE ORGANIZATIONS ON A RECURRING BASIS. GRANTS ARE  
USUALLY IN THE \$500 - \$3,000 RANGE.

**Part XV Supplementary Information (continued)****3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b> See Additional Data Table				
<b>Total</b> . . . . .			► 3a	30,500
<b>b Approved for future payment</b>				
<b>Total</b> . . . . .			► 3b	0

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions )
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
<b>1</b> Program service revenue						
<b>a</b>						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>f</b>						
<b>g</b> Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments. . . . .						
<b>3</b> Interest on savings and temporary cash investments				14		17
<b>4</b> Dividends and interest from securities. . . . .				14		8,944
<b>5</b> Net rental income or (loss) from real estate						
<b>a</b> Debt-financed property. . . . .						
<b>b</b> Not debt-financed property. . . . .						
<b>6</b> Net rental income or (loss) from personal property						
<b>7</b> Other investment income. . . . .	211110	1,438	15		35,126	
<b>8</b> Gain or (loss) from sales of assets other than inventory			18		-7,838	
<b>9</b> Net income or (loss) from special events						
<b>10</b> Gross profit or (loss) from sales of inventory. . . . .						
<b>11</b> Other revenue <b>a</b> _____						
<b>b</b>						
<b>c</b>						
<b>d</b>						
<b>e</b>						
<b>12</b> Subtotal Add columns (b), (d), and (e). . . . .		1,438		36,249		0
<b>13</b> <b>Total.</b> Add line 12, columns (b), (d), and (e). . . . .					13	37,687
(See worksheet in line 13 instructions on page 28 to verify calculations.)						

**Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes**



## Additional Data

**Software ID:** 09000028  
**Software Version:** 2009.04050  
**EIN:** 75-6014646  
**Name:** Tucker Foundation

### Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

<b>(a)</b> List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)	<b>(b)</b> How acquired P—Purchase D—Donation	<b>(c)</b> Date acquired (mo, day, yr)	<b>(d)</b> Date sold (mo, day, yr)
Noble Corp (300 shs)		2008-01-28	2009-02-18
National Oil Well Varco (800 shs)		2004-11-24	2009-02-18
Nabors Industries (400 shs)		2008-04-29	2009-02-18
Johnson & Johnson (300 shs)		2002-12-10	2009-02-27
General Electric (500 shs)		2004-10-04	2009-03-03
Boardwalk Pipeline Partners LP (1,200 shs)		2009-05-13	2009-09-15
Anadarko Petroleum (300 shs)		2006-01-05	2009-10-07
Encore Acquisition Company (800 shs)		2006-04-18	2009-11-02

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h**

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
7,205		13,593	-6,388
20,452		14,273	6,179
3,880		15,057	-11,177
15,245		16,692	-1,447
3,502		17,065	-13,563
28,455		25,097	3,358
19,197		14,411	4,786
36,229		25,815	10,414

**Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l**

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			<b>(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))</b>
<b>(i) F M V as of 12/31/69</b>	<b>(j) Adjusted basis as of 12/31/69</b>	<b>(k) Excess of col (i) over col (j), if any</b>	
			-6,388
			6,179
			-11,177
			-1,447
			-13,563
			3,358
			4,786
			10,414

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
athena foundation11203 bushire drive dallas, TX 75229	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
baylor health care system foundation 3500 gaston avenue dallas, TX 75246	nONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
CAMP GRADY SPRUCE YMCA of Metro Dallas601 north akard Dallas, TX 75201	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
Center for Brain Health THe University of Texas at DallasUT-DALLAS CALLIER 1966 INWOOD ROAD DALLAS, TX 75235	none	various	furTHERANCE OF CHARITABLE PURPOSES	1,000
CHILDREN'S MEDICAL CENTER DEVELOPMENT DEPARTMENT2777 STEMMONS SUITE 1452 DALLAS, TX 75207	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
COLLIN COUNTY ADULT CLINIC 100 W 15TH STREET SUITE 210 PLANO, TX 75075	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
DEAF ACTION CENTER3115 CRESTVIEW DALLAS, TX 75235	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	3,000
dfW CHAPLAINCY po box 610445 dfw airport, TX 75261	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
elISA PROJECT3102 Oak Lawn Suite 520 Dallas, TX 75219	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
highLAND PARK PRESBYTERIAN 3821 UNIVERSITY BLVD dallas, TX 75205	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
HILLIER SCHOOL - HPPC3821 UNIVERSITY BLVD DALLAS, TX 75205	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,500
HP Byron Nelson Championship2708 FAIRMOUNT STE 201 Dallas, TX 75201	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
James Bowie Elementary3700 Ross Avenue Dallas, TX 75204	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
MEALS ON WHEELS1440 W MOCKINGBIRD LANE STE 500 DALLAS, TX 752474929	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	2,000
Mercy Street3801 Holystone Dallas, TX 75212	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	2,000
<b>Total . . . . .</b>			<b>► 3a</b>	<b>30,500</b>

## Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
<b>a Paid during the year</b>				
MINERAL COUNTY HEALTH COUNCIL PO BOX 425 CREeDE, CO 81130	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	2,000
MINISTERIO DE FE INCPO Box 756 McAllen, TX 78505	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
PASTORAL COUNSELING CENTER 4525 LEMMON AVE STE 200 DALLAS, TX 75219	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
PRESBYTERIAN HEALTHCARE FDTN 8440 WALNUT HILL LN STE 800 LB6 DALLAS, TX 75231	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
Salesmanship Club of Dallas 4005 ZANG BLVD 700 DALLAS, TX 75208	none	various	furtherANCE OF CHARITABLE PURPOSES	1,000
SALVATION ARMY PO BOX 36006 DALLAS, TX 75235	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
SCHREINER UNIVERSITY KERRVILLE KERRVILLE, TX 78028	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
ST MARK CATHOLIC CHURCH 1201 ALMA DRIVE PLANO, TX 75075	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
The Diocese of Ahmedabad 3769 Weeburn Dallas, TX 75229	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
The Venegas Medical Foundation 2301 S Hampton Rd Ste 150 Dallas, TX 75224	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	2,000
US CENTER FOR WORLD MISSION PO BOX 3586 FAYETTEVILLE, AR 72702	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	1,000
WEST DALLAS COMMUNITY SCHOOL 9149 RAEFORD DALLAS, TX 75243	NONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
ymca OF METROPOLITAN DALLAS 2708 FAIRMOUNT STE 201 DALLAS, TX 75201	nONE	VARIOUS	FURTHERANCE OF CHARITABLE PURPOSES	500
<b>Total . . . . .</b>			<b>► 3a</b>	<b>30,500</b>

## TY 2009 Accounting Fees Schedule

**Name:** Tucker Foundation**EIN:** 75-6014646

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Howard & Co , LLP	2,010	2,010	2,010	0

**TY 2009 Investments Corporate  
Stock Schedule****Name:** Tucker Foundation**EIN:** 75-6014646

<b>Name of Stock</b>	<b>End of Year Book Value</b>	<b>End of Year Fair Market Value</b>
400 SHS CHEVRON CORP	14,857	30,804
400 SHS PEPSICO INCORPORATED	19,653	24,312
300 SHS PROCTOR & GAMBLE	16,070	18,186
300 SHS JOHNSON & JOHNSON	0	0
400 SHS NATIONAL OIL WELL	0	0
500 SHS GENERAL ELECTRIC	0	0
300 SHS ANADARKO PETROLEUM	0	0
300 SHS DEVON ENERGY CORP	22,183	22,059
800 SHS ENCORE ACQUISITION COMPANY	0	0
400 SHS COCA COLA CORP	20,732	22,800
500 SHS ENCANA CORP	12,627	16,210
200 SHS Diamond Offshore Drilling	20,949	19,690
300 shs Hewlett Packard	14,468	15,447
300 shs Spdr Gold Trust	19,759	32,193
400 shs Nabors Industries	0	0
300 shs Noble Corp	0	0
120 shs Transocean	15,375	9,940
1,000 SHS BRISTOL-MYERS SQUIBB	25,538	25,260
500 SHS CENOVUS	11,891	12,625
1,000 SHS STATOILHYDRO (ADR)	23,293	24,900
100 SHS APPLE COMPUTER	20,150	21,025
400 SHS QUALCOMM	18,380	18,516
1,000 SHS AT&T INC	26,747	28,050

## TY 2009 Investments - Other Schedule

**Name:** Tucker Foundation**EIN:** 75-6014646

<b>Category / Item</b>	<b>Listed at Cost or FMV</b>	<b>Book Value</b>	<b>End of Year Fair Market Value</b>
MINERAL INTERESTS	AT COST	134	134
700 SHS SAN JUAN BASIN ROYALTY TRUST	AT COST	15,822	12,068
700 SHS PENN WEST ENERGY TRUST	AT COST	20,913	12,334
1,000 SHS HUGOTON ROYALTY TRUST	AT COST	27,304	16,070
1,000 SHS CANADIAN OIL SANDS TRUST	AT COST	25,375	28,430

## TY 2009 Other Expenses Schedule

**Name:** Tucker Foundation**EIN:** 75-6014646

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
office expense	9,035	9,035	9,035	0
Lease operating expenses	1,459	1,459	1,459	0

## TY 2009 Other Income Schedule

**Name:** Tucker Foundation**EIN:** 75-6014646

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OIL & GAS ROYALTIES	35,126	35,126	35,126
OIL & GAS WORKING INTEREST, NET	1,438	1,438	1,438

## TY 2009 Other Professional Fees Schedule

**Name:** Tucker Foundation**EIN:** 75-6014646

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
SLAYDEN, DIEHL & CO	3,568	3,568	3,568	0

## TY 2009 Taxes Schedule

**Name:** Tucker Foundation**EIN:** 75-6014646

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FOREIGN TAX	327	327	327	0
STATE INCOME TAX WITHHELD	1,466	1,466	1,466	0
Excise taxes	4,434	0	0	0