Form **990-PF**
Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation
Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0052
2009

For calendar year 2009, or tax year beginning , 2009, and ending , 20

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return
[ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: The Avista Foundation
Number and street (or P O box number if mail is not delivered to street address): 1411 East Mission Avenue
Room/suite:
City or town, state, and ZIP code: Spokane, WA 99202

A Employer identification number: 75-3003371
B Telephone number (see page 10 of the instructions): (509) 495 - 8156
C If exemption application is pending, check here ▶ [ ]
D 1 Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶ $ 3,204,309

J Accounting method: [X] Cash [ ] Accrual
[ ] Other (specify) ____________
(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions).)*

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check ▶ [ ] if the foundation is **not** required to attach Sch B				
	3 Interest on savings and temporary cash investments	344	344		
	4 Dividends and interest from securities	64,248	64,248		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	(90,588)			
	b Gross sales price for all assets on line 6a 576,489				
	7 Capital gain net income (from Part IV, line 2)		0		
	8 Net short-term capital gain			0	
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	678,280			
	12 **Total.** Add lines 1 through 11	652,284	64,592	0	
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)				
	c Other professional fees (attach schedule)	8,287	8,287		
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)				
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	564	564		
	24 **Total operating and administrative expenses.** Add lines 13 through 23	8,851	8,851	0	0
	25 Contributions, gifts, grants paid	360,604			360,604
	26 **Total expenses and disbursements.** Add lines 24 and 25	369,455	8,851	0	360,604
	27 Subtract line 26 from line 12.				
	a **Excess of revenue over expenses and disbursements**	282,829			
	b **Net investment income** (if negative, enter -0-)		55,741		
	c **Adjusted net income** (if negative, enter -0-)			0	

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Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

			Beginning of year	End of year	
			(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1	Cash - non-interest-bearing	44,729	8,561	8,561
	2	Savings and temporary cash investments	399,959	42,594	42,594
	3	Accounts receivable ▶			
		Less: allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less: allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7	Other notes and loans receivable (attach schedule) ▶			
		Less: allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10 a	Investments - U S and state government obligations (attach schedule)			
	b	Investments - corporate stock (attach schedule)			
	c	Investments - corporate bonds (attach schedule)			
	11	Investments - land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	12	Investments - mortgage loans			
	13	Investments - other (attach schedule)	2,467,792	3,153,154	3,153,154
	14	Land, buildings, and equipment basis ▶			
		Less accumulated depreciation (attach schedule) ▶			
	15	Other assets (describe ▶)			
	16	Total assets (to be completed by all filers - see the instructions Also, see page 1, item I)	2,912,480	3,204,309	3,204,309
Liabilities	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, and other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	**Total liabilities** (add lines 17 through 22)	0	0	
Net Assets or Fund Balances		**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24	Unrestricted			
	25	Temporarily restricted			
	26	Permanently restricted			
		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ ☐			
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
	29	Retained earnings, accumulated income, endowment, or other funds	2,921,480	3,204,309	
	30	**Total net assets or fund balances** (see page 17 of the instructions)	2,921,480	3,204,309	
	31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	2,921,480	3,204,309	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	2,921,480
2	Enter amount from Part I, line 27a	2	282,829
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	3,204,309
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	3,204,309

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co)	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr)
1a	See Attached Statement	P	Various	Various
b			See Stmt.	See Stmt.
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a				0
b				0
c				0
d				0
e				0

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F.M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a			0	0
b			0	0
c			0	0
d			0	0
e			0	0

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 }	2	(90,588)
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8	3	(90,588)

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? [X] Yes [ ] No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008			0.0000
2007			0.0000
2006			0.0000
2005			0.0000
2004			0.0000

2	**Total** of line 1, column (d)	2	0.0000
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0000
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	2,917,426
5	Multiply line 4 by line 3	5	0
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	557
7	Add lines 5 and 6	7	557
8	Enter qualifying distributions from Part XII, line 4	8	360,604

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.

Part VI **Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of the instructions)**

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1. Date of ruling or determination letter ____________ (attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b		1	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	
3	Add lines 1 and 2		3	0
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	
5	**Tax based on investment income.** Subtract line 4 from line 3. If zero or less, enter -0-		5	0
6	Credits/Payments			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a 3,329		
b	Exempt foreign organizations-tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d		7	3,329
8	Enter any **penalty** for underpayment of estimated tax. Check here ☐ if Form 2220 is attached		8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	0
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	3,329
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ **Refunded** ▶		11	3,329

Part VII-A **Statements Regarding Activities**

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		X
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. **(1)** On the foundation ▶$ 0 **(2)** On foundation managers ▶$ 0			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶$ 0			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either. • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ Washington			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b		X
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		X
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		X

Part VII-A Statements Regarding Activities *(continued)*

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ www.avistafoundation.org

14 The books are in care of ▶ Avista Corporation Telephone no. ▶ (509) 495 - 4326

Located at ▶ 1411 East Mission Avenue, Spokane, WA ZIP + 4 ▶ 99202-3727

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Line	Yes	No
1a	During the year did the foundation (either directly or indirectly):				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ____, ____, ____, ____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see page 20 of the instructions.)		2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b** | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Attached Statement				

2 Compensation of five highest-paid employees (other than those included on line 1 - see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
N/A				

Total number of other employees paid over $50,000 ▶ 0

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9E1460 1 000

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
N/A		

Total number of others receiving over $50,000 for professional services . . . ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See page 24 of the instructions	
3	
Total. Add lines 1 through 3 . . . ▶	0

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	2,825,337
b	Average of monthly cash balances	1b	136,517
c	Fair market value of all other assets (see page 24 of the instructions)	1c	
d	**Total** (add lines 1a, b, and c)	1d	2,961,854
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	2,961,854
4	Cash deemed held for charitable activities. Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	44,428
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	2,917,426
6	**Minimum investment return.** Enter 5% of line 5	6	145,871

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6	1	145,871
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 0		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b: 0		
c	Add lines 2a and 2b	2c	0
3	Distributable amount before adjustments Subtract line 2c from line 1	3	145,871
4	Recoveries of amounts treated as qualifying distributions	4	0
5	Add lines 3 and 4	5	145,871
6	Deduction from distributable amount (see page 25 of the instructions)	6	0
7	**Distributable amount** as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	145,871

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	360,604
b	Program-related investments - total from Part IX-B	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	0
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	0
b	Cash distribution test (attach the required schedule)	3b	0
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	360,604
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	360,604

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7					145,871
2 Undistributed income, if any, as of the end of 2009					
a Enter amount for 2008 only				0	
b Total for prior years 20____,20____,20____					
3 Excess distributions carryover, if any, to 2009:					
a From 2004					
b From 2005					
c From 2006					
d From 2007					
e From 2008	2,655				
f **Total** of lines 3a through e		2,655			
4 Qualifying distributions for 2009 from Part XII, line 4. ▶ $ 360,604					
a Applied to 2008, but not more than line 2a				0	
b Applied to undistributed income of prior years (Election required - see page 26 of the instructions)					
c Treated as distributions out of corpus (Election required - see page 26 of the instructions)					
d Applied to 2009 distributable amount					
e Remaining amount distributed out of corpus		214,733			
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*					
6 **Enter the net total of each column as indicated below:**					
a Corpus. Add lines 3f, 4c, and 4e Subtract line 5		217,388			
b Prior years' undistributed income Subtract line 4b from line 2b			0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed					
d Subtract line 6c from line 6b Taxable amount - see page 27 of the instructions			0		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see page 27 of the instructions				0	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010					145,871
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)					
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)					
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a		217,388			
10 Analysis of line 9					
a Excess from 2005					
b Excess from 2006					
c Excess from 2007					
d Excess from 2008	2,655				
e Excess from 2009	214,733				

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Part XIV · Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed	0	0	0	0	0
b 85% of line 2a	0	0	0	0	0
c Qualifying distributions from Part XII, line 4 for each year listed	0	0	0	0	0
d Amounts included in line 2c not used directly for active conduct of exempt activities	0	0	0	0	0
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c	0	0	0	0	0
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets	0	0	0	0	0
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	0	0	0	0	0
b "Endowment" alternative test- enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	0	0	0	0	0
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)	0	0	0	0	0
(2) Support from general public and 5 or more exempt organizations as provided in section 4942 (j)(3)(B)(iii)	0	0	0	0	0
(3) Largest amount of support from an exempt organization	0	0	0	0	0
(4) Gross investment income	0	0	0	0	0

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year - see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2).)

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

Anne Marie Axworthy, PO Box 3727, Spokane, WA 99202-3727 (509) 495 - 4863

b The form in which applications should be submitted and information and materials they should include:

The required application is online at www.avistafoundation.org or call (509) 495 - 8156

c Any submission deadlines:

Applications are accepted on an ongoing basis.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Attached Statement

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See Attached Statement				360,604
Total . . . . ▶ **3a**				360,604
b *Approved for future payment*				
N/A				
Total . . . . ▶ **3b**				0

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Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities			14	64,248	
5 Net rental income or (loss) from real estate.					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory			18	(90,958)	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue a					
b					
c					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)		0		(26,710)	0

13 **Total.** Add line 12, columns (b), (d), and (e) 13 (26,710)

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See page 29 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of.			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule. Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received.

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☐ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

(Anne Marie Axworthy) 5-14-10 President & Board Chair

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature	Date	Check if self-employed ☐	Preparer's identifying number (See Signature on page 30 of the instructions)
Firm's name (or yours if self-employed), address, and ZIP code		EIN	Phone no.

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Avista Foundation
75-3003371
Tax Year 2009
Part I, Line 11

Misc Program	0
Donated Labor Services	0
Donated Printing Services	0
Donated Wire Transfer Services	0
Unrealized Gain On Investments	678,280
Total Line 11	678,280

Avista Foundation
75-3003371
Tax Year 2009
Part I, Line 16c

Investment Management Fee	0
Investment Consulting	8,287
Total 16c Expense	8,287

Avista Foundation
75-3003371
Tax Year 2009
Part 1, Line 23

Bank Service Charge	429
Office Supplies	100
Misc Program Expense	0
Labor Services Expenses	0
Common Sense Partner Expenses	0
Misc Fees	35
Unrealized Loss Expense On Investments	0
Total Line 23 Other Expenses	564

Organization	Foundation Status	Purpose		Amount
Access Inc. PO Box 4666 Medford, OR 97501	Public Charity	General support for food bank	$	340 00
Addy Rescue Mission PO Box 38 Addy, WA 99101	Public Charity	General support for food bank	$	340 00
Alzheimer's Association 225 N Michigan Ave, 17th Floor, Chicago, IL 60601-7633	Public Charity	Employee matching gift	$	110 00
Alzheimer's Association Inland NW 910 W 5th Ave Suite 256 Spokane, WA 99204	Public Charity	Employee matching gift	$	125 00
		Employee matching gift	$	175.00
American Cancer Society 920 N Washington Suite 200 Spokane, WA 99201	Public Charity	Employee matching gift	$	50.00
		Employee matching gift	$	475 00
American Heart Association-Seattle 710 2nd Ave Ste 900 Seattle, WA 98104	Public Charity	Employee matching gift	$	25 00
American Red Cross Inland NW Chapter 315 W Nora Ave Spokane, WA 99205	Public Charity	Employee matching gift	$	50 00
		Employee matching gift	$	50 00
American Red Cross So. Oregon Chapter 60 Hawthorne St Medford OR 97504	Public Charity	Employee matching gift	$	315 00
ARC of Jackson County 2860 State Street, Medford, OR 97501	Public Charity	Support for caregiver respite program	$	750 00
ARC of Spokane 127 W Boone Ave, Spokane, WA 99201	Public Charity	Support for construction of new facility	$	10,000 00
Asotin County Food Bank Assn. 1546 Maple Street Clarkston, WA 99403	Public Charity	General support for food bank	$	340 00
Asotin County Library Foundation 417 Sycamore Street, Clarkston, WA 99403	Public Charity	Employee matching gift	$	50.00
Bayview Bible Chapel PO Box 416 Athol, ID 83801	Public Charity	General support for food bank	$	340 00
Benedictine Sisters 851 N Broad Street Elizabeth, NJ 07208	Public Charity	Employee matching gift	$	200 00
Big Brothers Big Sisters of the Inland NW 222 W Mission Ave, Suite 210 Spokane, WA 99201	Public Charity	Employee matching gift	$	50 00
		Employee matching gift	$	1,234 00
Birds of Prey Northwest PO Box 3507 Coeur d'Alene, ID 83816	Public Charity	Eagle rehabilitative flight cage	$	2,500 00
Bonner Community Food Bank 921 North Fifth Avenue Sandpoint, ID 83864	Public Charity	General support for food bank	$	340 00
Boy Scouts of America 411 W Boy Scout Way Spokane, WA 99201	Public Charity	Employee matching gift	$	200 00
		Employee matching gift	$	85 00
Boy Scouts of America Blue Mtn Council 8478 W Gage Blvd Kennewick, WA 99336	Public Charity	Employee matching gift	$	200 00
Boys & Girls Club of Spokane 544 E Providence Ave Spokane, WA 99207	Public Charity	Support for construction of new facility	$	10,000 00
Cancer Patient Care 1507 E Sprague Spokane, WA 99202-3112	Public Charity	Support for client emergency services	$	3,000 00
Carroll College 1601 N Benton Ave Helena, MT 59625	Public Charity	Employee matching gift	$	50 00
Casa De Belen PO Box 1021 Roseburg, OR 97470	Public Charity	Support for homeless teen center	$	2,000 00

Childrens Miracle Network PO Box 304 Spokane, WA 99210	Public Charity	Employee matching gift	$	25 00
City Gate 170 S Madison Spokane, WA 99201	Public Charity	Employee matching gift	$	100 00
Colville Food and Resource Center 210 S Wynne St. Colville, WA 99114	Public Charity	General support for food bank	$	340 00
Communities in Schools 905 W Riverside, Ste 508 Spokane, WA 99201	Public Charity	Support for Chase Middle School program	$	3,000 00
Community Action Center - Pullman 350 S E Fairmont Road Pullman, WA 99163	Public Charity	General support for food bank	$	680 00
Community Action Partnership-Lewiston 124 New 6th St. Lewiston, ID 83501	Public Charity	Support for CIRCLES initiative	$	2,500 00
		General support for food bank	$	3,060 00
Community Colleges of Spokane Foundation 501 N Riverpoint Blvd., Spokane, WA 99217-6000	Public Charity	Support for entrepreneurial studies program	$	25,000 00
Community Connection of NE Oregon 154 Albany St LaGrande, OR 97850	Public Charity	General support for food bank	$	340 00
Connell Food Bank PO Box 745 Connell, WA 99326	Public Charity	General support for food bank	$	340 00
Cystic Fibrosis Research, Inc. 2672 Bayshore Parkway, Suite 520 Mountain View, CA 94043	Public Charity	Employee matching gift	$	50 00
Daybreak Youth Services 960 E 3rd Ave Spokane, WA 99202	Public Charity	Employee matching gift	$	200 00
Driscoll Boulevard Baptist Church 4815 N Driscoll Blvd Spokane, WA 99205	Public Charity	Employee matching gift	$	200 00
East Central Community Organization 500 S Stone Spokane, WA 99205	Public Charity	Support for facility expansion project	$	3,500 00
Eastern Oregon University Foundation Ackerman Hall, Room 209 LaGrande, OR 97850-2899	Public Charity	Support for scholarship program	$	1,500 00
Eastern WA. University Foundation 127 Hargreaves Hall Cheney, WA 99004	Public Charity	Employee matching gift	$	200 00
		Support for scholarship program	$	5,000 00
		Employee matching gift	$	50 00
Elijah House, Inc. 317 N Pines Rd Spokane Valley, WA 99206	Public Charity	Employee matching gift	$	200 00
Family Nurturing Center Jackson Cnty 212 N Oakdale Ave Medford, OR 97501	Public Charity	Employee matching gift	$	150 00
FISH of Roseburg 2448 W Harvard Ave Roseburg, OR 97470	Public Charity	General support for food bank	$	340 00
Fresh Start 524 E Sherman Ave Coeur d'Alene, ID 83814	Public Charity	Support for homeless warming shelter	$	2,500.00
Friends of Idaho Public Television PO Box 4 Boise, ID 83706	Public Charity	Employee matching gift	$	50 00
Friends of Seven 3911 S Regal Spokane, WA 99223	Public Charity	Employee matching gift	$	85.00
		Employee matching gift	$	65 00
		Employee matching gift	$	250 00

Friends of The Centennial Trail PO Box 351 Spokane, WA 99210	Public Charity	Employee matching gift	$	90 00
Garfield APPLE 222 W Knox Ave Spokane, WA 99205	Public Charity	Employee matching gift	$	200.00
Gonzaga Preparatory School 1224 E Euclid Spokane, WA 99207	Public Charity	Employee matching gift	$	100 00
		Employee matching gift	$	100 00
		Employee matching gift	$	100 00
Gonzaga University 502 E Boone Ave Spokane, WA 99258-0098	Public Charity	Support for scholarship program	$	10,500 00
		Employee matching gift	$	150 00
Harrington Opera House Society PO Box 618 Harrington, WA 99134	Public Charity	Support for historical restoration	$	2,500 00
Hugo Pautler Senior Center 549 Fifth St. Ste F Clarkston, WA 99403	Public Charity	Support for senior meals program	$	5,000 00
ICARE Children & Family Advocacy Center 1621 N 3rd St Ste 1100 Coeur d'Alene, ID 83814	Public Charity	Support for child abuse prevention programs	$	500 00
John R Rogers Alumni & Friends Fdn. 820 N Post # 403 Spokane, WA 99201	Public Charity	Employee matching gift	$	200 00
Junior Achievement 421 W Riverside Ave, Ste 702 Spokane, WA 99201	Public Charity	Support for Stevens Elementary program	$	4,000 00
Kettle Falls Community Chest PO Box 1145 Kettle Falls, WA 99141	Public Charity	General support for food bank	$	340 00
Klamath Lake County Food Bank 3231 Maywood Dr Klamath Falls, OR 97603	Public Charity	General support for food bank	$	340 00
Leukemia & Lymphoma Society 530 Dexter Ave N Ste 300 Seattle, WA 98109	Public Charity	Employee matching gift	$	25.00
		Employee matching gift	$	50 00
Lewis-Clark State College Foundation 500 8th Avenue Lewiston, ID 83501-2698	Public Charity	Support for scholarship program	$	2,500 00
Lewis Clark Animal Shelter 6 Shelter Road Lewiston, ID 83501	Public Charity	Employee matching gift	$	200 00
Lewiston Library Foundation 428 Thain Rd Lewiston, ID 83501	Public Charity	Support for construction of new facility	$	10,000 00
Lincoln County Care and Share Center PO Box 213 Davenport, WA 99122	Public Charity	General support for food bank	$	340 00
Loon Lake Food Bank & Resource Center PO Box 64 Loon Lake, WA 99148	Public Charity	Construction of loading dock and storage	$	5,000 00
		General support for food bank	$	340 00
March of Dimes 222 W Mission #119 Spokane, WA 99210	Public Charity	Employee matching gift	$	1,180 00
Mercy Housing Idaho 540 N Eagle Rd #117 Eagle, ID 83616	Public Charity	Support for resident services	$	1,500 00
Mission Community Outreach Ctr of Spokane 1906 E Mission Ave Spokane, WA 99220	Public Charity	Support for low-income resource center	$	2,500 00
Mobius 808 W Main Ave Lower Level Spokane, WA 99201	Public Charity	Employee matching gift	$	325.00
Montana Food Bank Network, Inc. 5625 Expressway Missoula, MT 59808	Public Charity	General support for food bank	$	2,040 00

Mount Carmel Hospital Foundation 119 West Astor Colville, WA 99114	Public Charity	Support for construction of new facility	$	10,000 00
Mt Ashland Assocation PO Box 220 Ashland, OR 97520	Public Charity	Employee matching gift	$	200.00
Muscular Dystrophy Assoc. 101 W Indiana Spokane, WA 99205	Public Charity	Employee matching gift	$	200 00
National MS Society,Inland NW Chapter 818 E Sharp Spokane, WA 99202	Public Charity	Employee matching gift	$	125 00
North Idaho College Foundation 100 W Garden Ave Coeur d'Alene, ID 83814	Public Charity	Support for scholarship program	$	2,500 00
North Spokane Young Life 9425 N Nevada, Ste 208 Spokane, WA 99218	Public Charity	Employee matching gift	$	200 00
Northeast Community Center Assn. 4001 N Cook Spokane, WA 99207	Public Charity	Employee matching gift	$	150 00
Northport Food Bank PO Box 411 Northport, WA 99157	Public Charity	General support for food bank	$	340 00
Northwest Children's Home, Inc PO Box 1288 Lewiston, ID 83501	Public Charity	Employee matching gift	$	200 00
		Support for construction of new facility	$	7,000 00
Northwest Museum of Arts & Culture 2316 W 1st Ave Spokane, WA 99204	Public Charity	Support for education outreach	$	4,500 00
Oregon Institute of Technology Foundation 3201 Campus Drive Klamath Falls, OR 97601-8801	Public Charity	Support for scholarship program	$	1,500 00
		Support for construction of new facility	$	5,000 00
Othello Food Bank PO Box 152 Othello, WA 99344	Public Charity	General support for food bank	$	340 00
Our Place Community Ministries 1509 W College Spokane, WA 99201	Public Charity	Support for construction of storage facility	$	2,500 00
		General support for food bank	$	340 00
Palisades Christian Academy 1888 N Wright Drive Spokane, WA 99224	Public Charity	Employee matching gift	$	200 00
Peaceful Valley Neighborhood Assoc. 214 N Cedar Spokane, WA 99201	Public Charity	Support for after school program	$	1,000 00
		General support for food bank	$	340 00
Post Falls Food Bank 415 East 3rd Post Falls, ID 83854	Public Charity	General support for food bank	$	340 00
Prism Child Centered Learning 1912 S Conklin Rd Veradale, WA 99037	Public Charity	Employee matching gift	$	200 00
Ritzville Food Pantry (Affiliate-Intl. Church Foursquare Gospel) PO Box 49 Ritzville, WA 99169	Public Charity	General support for food bank	$	340 00
Ritzville Museum Volunteers PO Box 524 Ritzville, WA 99169	Public Charity	Employee matching gift	$	100.00
Rogue Valley Family YMCA 522 W Sixth St Medford, OR 97501	Public Charity	Support for low-income program access	$	3,500 00
Ronald McDonald House 1015 W 5th Ave Spokane, WA 99208	Public Charity	Employee matching gift	$	35 00
Sanders County Comm. Housing Organization PO Box 2375 Thompson Falls, MT 59873	Public Charity	Support for low-income home repair program	$	3,100.00
Scienceworks Hands-On Museum 1500 E Main Ashland, OR 97520	Public Charity	Support for educational outreach program	$	3,500 00

Second Harvest Inland NW				
1234 E Front Ave Spokane, WA 99202	Public Charity	General support for food bank	$	5,500 00
		Employee matching gift	$	100 00
		General support for food bank	$	1,000 00
		Employee matching gift	$	750 00
Senior Citizens of Chewelah Valley				
PO Box 628 Chewelah, WA 99109	Public Charity	General support for food bank	$	340 00
Snake River Community Center				
215 Tenth St Lewiston, ID 83501	Public Charity	Support for purchase of sterilizing equipment	$	4,500 00
Sojourner's Alliance				
627 North Van Buren #1 Moscow, ID 83843	Public Charity	Support for thrift store and food pantry	$	2,500 00
		General support for food bank	$	340 00
Southern Oregon University Foundation				
1250 Siskiyou Blvd Ashland, OR 97520	Public Charity	Support for scholarship program	$	1,500 00
Spirit Lake Food Bank				
PO Box 432 Spirit Lake, ID 83869	Public Charity	General support for food bank	$	340 00
Spokane Humane Society				
PO Box 6247 Spokane, WA 99217	Public Charity	Employee matching gift	$	250 00
		Employee matching gift	$	50 00
		Employee matching gift	$	50 00
Spokane Neighborhood Action Program				
2116 E First Ave Spokane, WA 99202	Public Charity	Support for community building	$	500 00
		Employee matching gift	$	475 00
Spokane Parks Foundation				
PO Box 2021 Spokane, WA 99210	Public Charity	Support for summer swimming program	$	1,000 00
Spokane Preservation Advocates				
PO Box 785 Spokane, WA 99210	Public Charity	Employee matching gift	$	50 00
Spokane Public Library Foundation				
906 W Main Ave Spokane, WA 99201	Public Charity	Support for purchase of computers	$	2,000 00
Spokane Public Radio				
2319 N Monroe St Spokane, WA 99205	Public Charity	Support for purchase of phone equipment	$	1,500 00
		Employee matching gift	$	50 00
		Employee matching gift	$	300 00
Spokane Valley Meals on Wheels				
PO Box 14278 Spokane, WA 99214	Public Charity	Support for senior meals program	$	2,000 00
Spokane Valley Partners				
PO Box 141360 Spokane Valley, WA 99214-1360	Public Charity	Employee matching gift	$	100 00
		General support for food bank	$	340 00
Spokane Waves Aquatic Assn				
PO Box 28066 Spokane, WA 99218	Public Charity	Employee matching gift	$	150 00
Spokane Youth Sports Assoc.				
PO Box 3740 Spokane, WA 99220	Public Charity	Employee matching gift	$	200 00
SpokAnimal C.A.R.E				
710 N Napa Spokane, WA 99202	Public Charity	Employee matching gift	$	25.00
Sprague-Lamont 4-H Club				
PO Box 228 Sprague, WA 99032	Public Charity	General support for food bank	$	340 00
Susan G. Komen Eastern Wa. Race for Cure				
PO Box 650309 Dallas, TX 75265	Public Charity	Employee matching gift	$	195 00
		Employee matching gift	$	350 00
Transitions				
1002 N Superior St Spokane, WA 99202	Public Charity	Employee matching gift	$	25 00

Troy Fine Arts Council PO Box 762 Troy, MT 59935	Public Charity	Employee matching gift	$	200 00
Twin County United Way 2207 E Main Street Lewiston, ID 83501	Public Charity	General program support	$	4,500 00
Union Gospel Mission Ministries PO Box 4066 Spokane, WA 99220	Public Charity	Employee matching gift	$	100 00
		Employee matching gift	$	50 00
Uniontown Community Development Assoc. PO Box 122 Uniontown, WA 99179	Public Charity	Support for lighting upgrade	$	2,500 00
United Community Action Network 1470 SE M Street Ste 1-C Grants Pass, OR 97526-3991	Public Charity	General support for food bank	$	340 00
United Way of Eastern Oregon PO Box 862 LaGrande, OR 97850	Public Charity	General program support	$	750 00
United Way of Jackson County 711 E Main St. #17 Medford, OR 97504	Public Charity	General program support	$	8,000 00
		Employee matching gift	$	75 00
United Way of Klamath Basin 136 N Third St. Klamath Falls, OR 97601	Public Charity	General program support	$	1,750 00
United Way of Kootenai County 501 E Lakeside Ave Ste 3 Coeur d'Alene, ID 83814	Public Charity	General program support	$	6,000 00
United Way of Moscow and Latah County PO Box 8211 Moscow, ID 83843	Public Charity	General program support	$	2,250 00
United Way of Pullman PO Box 426 Pullman, WA 99163	Public Charity	General program support	$	2,250 00
United Way of Spokane County PO Box 18 Spokane, WA 99210	Public Charity	General program support	$	93,000 00
University of Idaho Foundation PO Box 443147 Moscow, ID 83844-3147	Public Charity	Support for scholarship program	$	10,500 00
		Employee matching gift	$	50 00
University of Montana Foundation PO Box 7159 Missoula, MT 59807-7159	Public Charity	Employee matching gift	$	200 00
Upper Rogue Community Center 2305-C Ashland St #198 Ashland, OR 97520	Public Charity	Support for client emergency services	$	750 00
Vanessa Behan Crisis Nursery 1004 East 8th Avenue Spokane, WA 99202-2431	Public Charity	Employee matching gift	$	225 00
		Employee matching gift	$	150.00
		Employee matching gift	$	25 00
Veradale United Church of Christ 611 N Progress Spokane Valley, WA 99037	Public Charity	Employee matching gift	$	175 00
Volunteer Foundation of Douglas County PO Box 102 Roseburg, OR 97470	Public Charity	Support for foster grandparent program	$	2,000 00
Walla Walla Community College Foundation 500 Tausick Way Walla Walla, WA 99362	Public Charity	Support for scholarship program	$	1,000 00
Washington Gorge Action Programs 1250 E Steuben St. Bingen WA 98605	Public Charity	General support for food bank	$	340 00
Washington State University Foundation PO Box 641927 Pullman, WA 99164-1927	Public Charity	Support for scholarship program	$	10,500 00
		Employee matching gift	$	50.00
		Employee matching gift	$	25 00

West Bonner County Food Bank PO Box 1088 Priest River, ID 83856	Public Charity	General support for food bank	$	340 00
West Valley Education Foundation 2805 N Argonne Rd Spokane, WA 99212	Public Charity	Employee matching gift	$	100 00
Whitman College 345 Boyer Ave Walla Walla, WA 99362	Public Charity	Employee matching gift	$	50 00
Whitworth University 300 W Hawthorne Rd Spokane, WA 99251	Public Charity	Employee matching gift	$	25 00
Women's and Children's Free Restaurant 1620 N Monroe Spokane, WA 99206	Public Charity	Employee matching gift	$	75 00
Women's Center Inc. 850 N 4th Street Coeur d'Alene, ID 83814	Public Charity	Support for women's shelter programs	$	1,000 00
Women Helping Women Fund 1315 N Napa St Spokane, WA 99202	Public Charity	Employee matching gift	$	175 00
		Employee matching gift	$	1,850 00
YFA Connections PO Box 3344 Spokane, WA 99220	Public Charity	Employee matching gift	$	25 00
YMCA of the Inland Northwest PO Box 208 Spokane, WA 99210	Public Charity	Employee matching gift	$	200 00
Youth Suicide Prevention Program 444 NE Ravenna Blvd #401 Seattle, WA 98115	Public Charity	Employee matching gift	$	200 00
YWCA Spokane 930 N Monroe St Spokane, WA 99201	Public Charity	Support for victims of domestic violence	$	1,000 00
			$	360,604 00

AVISTA FOUNDATION
Employer Tax Number: 75-3003371
Part II, Line 13
Schedule of Investments for the Year 2009

CHARLES SCHWAB INVESTMENTS	
Charles Schwab Institutional	2,539,516
Sub-Total:	2,539,516
COMMON SENSE	
Common Sense Partners II	613,638
Sub-Total:	613,638
TOTAL MARKET INVESTMENTS	**3,153,154**

AVISTA FOUNDATION
Employer Tax Number: 75-3003371
For the Year 2009
Part IV, Capital Gains & Losses for Tax on Investment Income

Property Description	Date First Acquired	Date Sold	Transaction Type	Gross Sale Price	Depreciation Allowed	Cost Basis + Expenses	Gain or (Loss)
Charles Schwab Institutional Accour	Various	March, 2009	Sale	141,549	0	192,169	(50,620)
Charles Schwab Institutional Accour	Various	May, 2009	Sale	104,980	0	159,072	(54,092)
Charles Schwab Institutional Accour	Various	August, 2009	Sale	179,980	0	183,330	(3,350)
Charles Schwab Institutional Accour	Various	November, 2009	Sale	149,980	0	132,506	17,474
				576,489	0	667,077	(90,588)

Avista Foundation
TIN # 75-3003371
Form 990PF for Year 2009
Part VIII

(a) Name and Address	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Anne Marie Axworthy East 1411 Mission Spokane, WA 99220	Director Chairman, President 4	0	0	0
Christy Burmeister-Smith East 1411 Mission Spokane, WA 99220	Director Treasurer <1	0	0	0
Mike Thomason East 1411 Mission Spokane, WA 99220	Director Secretary <1	0	0	0
Robert Beitz East 1411 Mission Spokane, WA 99220	Director Vice President <1	0	0	0
Kristine Meyer East 1411 Mission Spokane, WA 99220	Executive Director <12	0	0	0
Dennis Vermillion East 1411 Mission Spokane, WA 99220	Director <1	0	0	0
David J. Meyer East 1411 Mission Spokane, WA 99220	Director <1	0	0	0
Patrick Lynch East 1411 Mission Spokane, WA 99220	Director <1	0	0	0

Avista Foundation
TIN # 75-3003371
Form 990PF, Part XV
Line 2d

Awards are given only to non-profit organizations benefiting communities and citizens in geographic areas served by Avista Utilities. These areas are: Eastern Washington, Northern Idaho, Southern Oregon, and Sanders County, Montana. Focus areas for giving are:

Education: supporting K-12 education particularly in the fields of science, math and technology, and higher education including scholarships.

Vulnerable and limited income populations: providing assistance to those on limited incomes and support for initiatives to reduce poverty.

Economic and cultural vitality: supporting projects that help communities and citizens served by Avista Utilities to grow and prosper.