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Form 990

#### **Return of Organization Exempt From Income Tax**

20**09** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Open to Public

Department of the Treasury The organization may have to use a copy of this return to satisfy state reporting requirements nternal Revenue Service Inspection 2009, and ending For the 2009 calendar year, or tax year beginning 20 D Employer identification number C Name of organization DALLAS MOMENTUM, B Check if applicable use IRS Doing Business As DALLAS REGIONAL MOMENTUM 75-2940683 onnt o Number and street (or P O box if mail is not delivered to street address) E Telephone number Room/suite Name change type 700 NORTH PEARL STREET > (214) 746-6770 Specific City or town, state or country, and ZIP + 4 nstruc Amended return tions DALLAS, TX 75201-7405 G Gross receipts \$ 780,160. Application pending F Name and address of principal officer PAT PRIEST H(a) Is this a group return for Yes X No 700 NORTH PEARL STREET DALLAS, TX 75201-7405 H(b) Are all affiliates included? Tax-exempt status X 501(c) (6) ◀ (insert no) 4947(a)(1) or Website: ► N/A H(c) Group exemption number L Year of formation 2001 M State of legal domicile X | Corporation Form of organization Trust Summary Bnefly describe the organization's mission or most significant activities EXPAND THE ECONOMIC PROSPERITY OF THE GREATER DALLAS TEXAS AREA. Governance 2 if the organization discontinued its operations or disposed of more than 25% of its net assets 3 Number of voting members of the governing body (Part VI, line 1a) Activities & Number of independent voting members of the governing body (Part VI, line 1b) 4 5 Total number of employees (Part V, line 2a) 5 0 6 Total number of volunteers (estimate if necessary) 6 7a Total gross unrelated business revenue from Part VIII, column (C), line 12 0. b Net unrelated business taxable income from Form 990-T, line 34 0. **Current Year** 8 Contributions and grants (Part VIII, line 1h) 758,304 779,516. Program service revenue REU Imp VIED. . . 9 0. Investment income (Part VIII, column (A), lines 3, 4, and 7d)

Other revenue (Part VIII, column (A), lines 5, 6d, 8c; 25, 10c, and 11e)

Total revenue - add lines 8 through 3 1 (m2s) figural Part VIII, column (A), line 12) 10 19,037. 644. 11 Ο. 777,341 12 780,160. Grants and similar amounts paid (Part IX, column (A) thes 1-3) 13 982,131. 1,041,187. Benefits paid to or for members (Rart IX, column (A), Tine 4)

Salanes, other compensation, employee benefits (Part IX, column (A), lines 5-10) 14 0. 15 Ο. 16 a Professional fundraising fees (Part IX, column (A), line 11e) 0. **b** Total fundraising expenses, Part IX, column (D), line 25) 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f) 12,666. 11,940. 994,797. Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25) 1,053,127. 19 Revenue less expenses Subtract line 18 from line 12 -217,456. -272,967. s or Beginning of Year End of Year 20 Total assets (Part X, line 16) 1,091,910 818,943. 21 Total liabilities (Part X, line 26) 0 0 ᇎ 22 Net assets or fund balances Subtract line 21 from line 20 1,091,910. 818,943. Part II Signature Block Under penalties of penjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is page, corrects and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sian a Signature of officer Here Type or print name and title Preparer's identifying number Wendry Buddi Preparer's (see instructions) 111112210 selfsignature employed Firm's name (or yours if self-employed) ERNST & YOUNG U.S. EIN 34-6565596

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

May the IRS discuss this return with the preparer shown above? (see instructions)

address, and ZIP + 4 Z323 VICTORY AVENUE, SUITE 2000 DALLAS, TX

Form 990 (2009)

2149698000

Yes

JSA 9E1010 3 000

623810 1385

V 09-8.5

60620871

Phone no

3

No

For	n 990 (2009)			75-2940683	Page <b>2</b>
Pa	rt     State	ment of Program Service A	ccomplishments		
1		be the organization's mission E ECONOMIC PROSPERI	n: ITY OF THE GREATER DALLAS	TEXAS AREA.	
2	Did the organ	nization undertake any sigi	nificant program services during the	year which were not listed on	
	the pnor Form	n 990 or 990-EZ?		í l	Yes X No
3	services?		or make significant changes in how i		Yes X No
4	Describe the Section 501(c	c)(3) and 501(c)(4) organiza	dule O ints for each of the organization's three itions and section 4947(a)(1) trusts are and revenue, if any, for each program	e required to report the amount of g	
4a	(Code		including grants of \$	) (Revenue \$	)
			THE ECONOMIC DEVELOPMENT		
		GREATER DALLAS CHA		ESULTED IN 10	
			ECTS WORKED, WITH AN ADDIT	ION OF 2,785	
	DIRECT NE	W JOBS FOR THE REG	ION.		
					<del></del>
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4b	(Code	) (Expenses \$	including grants of \$	) (Revenue \$	)
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40	(Code	\(Expenses\$	including grants of \$	) (Revenue \$	\
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_	Other	n nominan (Deserte in Oil	adula O )		
4d		n services (Describe in Sche		on the	
4 -	(Expenses \$	including gr	rants of \$ ) (Revenu	) )	
40	otal program	m service expenses >			5 000
					Form <b>990</b> (2009)

Part	IV Checklist of Required Schedules			
			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes,"			
	complete Schedule A	1		х
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to			
	candidates for public office? If "Yes, "complete Schedule C, Part I	3		х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete			
•	Schedule C, Part II	4		
5	Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e)			-
٠	notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have	<u> </u>		
v				
	the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes,"	_		٠,,
_	complete Schedule D, Part I	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	_		
_	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes,"			
_	complete Schedule D, Part III	8		X
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part			
	X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes,"			
	complete Schedule D, Part IV	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or			
	quasi-endowments? If" Yes,"complete Schedule D, Part V	10	Х	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI,			
	VII, VIII, IX, or X as applicable	11		Х
•	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete	=	_	
	Schedule D, Part VI	-		
•	Did the organization report an amount for investments—other-securities in Part X, line 12 that is 5% or more	-		
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	_	- 	- :
•	Did the organization report an amount for investments-program related in Part X, line 13 that is 5% or more	-		₹.
	of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII		=	100
•	Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets		1	2-
	reported in Part X, line 16? If "Yes," complete Schedule D, Part IX			- :
•	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X		1	·
•	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			_
	the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X	-		-
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes,"			
	complete Schedule D, Parts XI, XII, and XIII	12		Х
12 A	Was the organization included in consolidated, independent audited financial statement for the tax year?  Yes No			
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		Х
14 a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising,			
	business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any			
	organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance			
	to individuals located outside the United States? If "Yes," complete Schedule F, Part III	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services			
	on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on			
	Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a?			
	If "Yes," complete Schedule G, Part III	19		Х
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		X
				-

Part	IV Checklist of Required Schedules (continued)			
			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations			
	in the United States on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the			
	United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the			
	organization's current and former officers, directors, trustees, key employees, and highest compensated			
	employees? If "Yes," complete Schedule J	23	X	
24 a				$\overline{}$
24 0	\$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines		ŀ	
		240	ĺ	х
_	24b through 24d and complete Schedule K If "No," go to question 25	24a		<u> </u>
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		├
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year	١		
	to defease any tax-exempt bonds?	24c	ļ. <u></u>	₩
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		Ļ
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction	1		
	with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		↓
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a			
	pnor year, and that the transaction has not been reported on any of the organization's pnor Forms 990 or			
	990-EZ? If "Yes," complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or			
	disqualified person outstanding as of the end of the organization's tax year? If "Yes," complete Schedule L, Part II.	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee,			
	substantial contributor, or a grant selection committee member, or to a person related to such an individual?			
	If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L,			
	Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete			t
_	Schedule L, Part IV	28b		l x
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a			
•	family member) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L,			
	Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		X
		25		<del>  ^`</del>
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M	30		x
24	, ,	30		<u> </u>
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N,			X
	Part I	31		<del> </del> -^-
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			,
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			١
	sections 301 7701-2 and 301 7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Parts II,			
	III, IV, and V, line 1	34	Х	<u> </u>
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete			
	Schedule R, Part V, line 2	35		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-chantable related			
	organization? If "Yes," complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R,			
	Part VI	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and	<u> </u>	1	
	19? Note. All Form 990 filers are required to complete Schedule O	38	Х	
	The second secon			(2009)

Par	Statements Regarding Other IRS Filings and Tax Compliance			
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of			
	U.S. Information Returns Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable			
	gaming (gambling) winnings to prize winners?	1c		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax			-
	Statements, filed for the calendar year ending with or within the year covered by this return . 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see			
	instructions)		-	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by			
	this return?	3a		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O	3b		ļ
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority			
	over, a financial account in a foreign country (such as a bank account, securities account, or other financial			
	account)?	4a		X
b	If "Yes," enter the name of the foreign country			
	See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank			
	and Financial Accounts			
	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		X
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		X
С	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding	_		
_	Prohibited Tax Shelter Transaction?	5c		
ба	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the	_	Х	
	organization solicit any contributions that were not tax deductible?	6a		
D	If "Yes," did the organization include with every solicitation an express statement that such contributions or	ch	Х	
7	gifts were not tax deductible?	6b		<del></del>
	Organizations that may receive deductible contributions under section 170(c).  Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods			
a	and services provided to the payor?	7a		х
h	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		<del>                                     </del>
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was	· · ·		
·	required to file Form 8282?	7c		X
d	If "Yes," indicate the number of Forms 8282 filed during the year			<u> </u>
	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal			
	benefit contract?	7e		Х
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f	•	Х
	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?	7g		
	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as			
	required?	7h		<u> </u>
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting			
	organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring			ļ
	organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			ļ
	Did the organization make any taxable distributions under section 4966?	9a		ļ
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		<b> </b>
10	Section 501(c)(7) organizations. Enter			
	Initiation fees and capital contributions included on Part VIII, line 12			
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			
11				
	Gross income from members or shareholders			
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
40	amounts due or received from them)	40-		<del> </del>
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?  If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b	12a	L	L
U	in 199, other the amount of tax exempt interest received of accided duffly the year 120	1		

75-2940683 Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Seci	tion A. Governing Body and Management			
			Yes	No
1a	Enter the number of voting members of the governing body			
b	Enter the number of voting members that are independent 1b 3	ļ		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with			
	any other officer, director, trustee, or key employee?	2		X
3	Did the organization delegate control over management duties customarily performed by or under the direct	1		
	supervision of officers, directors or trustees, or key employees to a management company or other person?	3_	X	
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4_		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		Х
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members			
	of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during			
	the year by the following:			
а	The governing body?	8a_	Х	L
b	Each committee with authority to act on behalf of the governing body?	8b	Х	L
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at			
	the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9a		X
Sect	tion B. Policies (This Section B requests information about policies not required by the Internal			
Rev	enue Code )			
			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters,			
	affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the			
	form?	11_	Х	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give			
	rise to conflicts?	12b	Х	
С	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes,"			
	describe in Schedule O how this is done	12c	Х	<u></u>
13	Does the organization have a written whistleblower policy?	13	Х	
14	Does the organization have a written document retention and destruction policy?	14	Х	L
15	Did the process for determining compensation of the following persons include a review and approval by			
	independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
а	The organization's CEO, Executive Director, or top management official	15a	Х	
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement			ļ
	with a taxable entity during the year?	16a		Χ
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate	1		
	its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard			
<del></del>	the organization's exempt status with respect to such arrangements?	16b		<u> </u>
Sect	tion C. Disclosure			
17	List the states with which a copy of this Form 990 is required to be filed    NONE  NONE		. <b>-</b>	
18	Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only	)		
	available for public inspection. Indicate how you make these available. Check all that apply			
	Own website Another's website X Upon request			
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest			
	policy, and financial statements available to the public			
20	State the name, physical address, and telephone number of the person who possesses the books and records of the			
	organization ▶PAT PRIEST 700 NORTH PEARL STREET, SUITE 1200 DALLAS, TX 75201-740	5		
	214 746-6770			

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed

- List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation Enter -0- in columns (D), (E), and (F) if no compensation was paid
  - List all of the organization's current key employees. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization's former officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization's former directors or trustees that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors, institutional trustees, officers, key employees, highest compensated employees, and former such persons

X Check this box if the organization did not compensate any current officer, director, or trustee

(A) Name and Title	(B) Average	Posit	ion (c		C) call t	hat app	ly)	(D) Reportable	(E) Reportable	(F) Estimated
	hours per week	Individual trustee or director	Institutional trustee	Officer		Highest compensated employee	Former	compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the organization and related organizations
MR. ROBERT W. BEST										
CHAIRMAN	1.00	Х						0.	0	0.
MR. DAVID CORRIGAN										
CHAIRMAN ELECT	1.00	Х						0.	0.	0.
MR. ROBERT A. CHERECK										
IMMEDIATE PAST CHAIRMAN	1.00	Х					<u> </u>	0.	0.	0.
MS. JAN HART BLACK										
IMMEDIATE PAST PRESIDENT	1.00			Χ				0.	170,395.	8,200.
MR. JAMES C. OBERWETTER										
PRESIDENT	1.00			Х				0.	313,664.	921.
MR. MYRON OLSON		İ	li							
IMMEDIATE PAST TREASURER	1.00			X				0.	60,143.	3,025.
MRS. PAT PRIEST						1				
TREASURER	1.00		Ш	Χ			<u> </u>	0.	270,200.	<u> </u>
MS. KAREN BRIZENDINE SECRETARY	1.00			Х				0.	54,917.	16,391.
MS. MARSHA EVANS ASSISTANT TREASURER	1.00			х				0.	118,009.	18,089.
										<del>-</del>

9E1041 3 000

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees(continued)													
(A)	(B)	ŀ		(0	<b>&gt;</b> )			(D)	(E)			(F)	
Name and title	Average hours per week	ndividual trustee or director	Institutional trustee	heck Officer	Key employee	Highest compensate employee	Former	Reportable compensation from the organization (W-2/1099-MISC)	Reporta compensa from rela organizat (W-2/1099-I	ted ons	amo comp fro orga	imated ount of ther ensati m the nization relate	f on on
			ee			sated						nizatio	
									-				
									1				
1b Total	<u></u>			<u></u>			<b>&gt;</b>	0.	987	,328.		46,	626.
2 Total number of individuals (including but not lir reportable compensation from the organization	nited to thos		ed a	bov	e) w	/ho red	ceiv	red more than \$100	,000 m				
												Yes	No
3 Did the organization list any former office employee on line 1a? If "Yes," complete Sched	cer, directo Jule J for su	or or ch ind	tru <i>ividi</i>	istee <i>ial</i>	e, I 	key e	mp	loyee, or highest	compens	ated	3		Х
4 For any individual listed on line 1a, is the the organization and related organizations													
ındıvıdual											4	Χ	
5 Did any person listed on line 1a receiv services rendered to the organization? If "Yes,	e or accr "complete :	ue c Sched	omp lule :	ens J foi	atıo r <i>su</i>	n fro <i>ch pei</i>	m rson	any unrelated o	rganization	for	5		Х
Section B. Independent Contractors													
1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization													
(A) (B) (C) Name and business address Description of services Compensation													
	2 Total number of independent contractors (including but not limited to those listed above) who received												
	more than \$100,000 in compensation from the organization ▶ 0												

Page 9

Par	Part VIII Statement of Revenue		75-2940683					
			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514		
<u>ي</u> يو	1a	Federated campaigns 1a						
gran	b	Membership dues 1b						
am am	С	Fundraising events 1c						
je je	d	Related organizations						
ons sim	e	Government grants (contributions) 1e						
buti her	f	All other contributions, gifts, grants, and similar amounts not included above . 1f 779,516						
Contributions, gifts, grants and other similar amounts	_	and similar amounts not included above - 17 /79,516  Noncash contributions included in lines 1a-1f \$						
ខ្លួ	g h	Total. Add lines 1a-1f	779,516.					
		Business Code						
Program Service Revenue	2a	ALL OTHER PROGRAM SERVICE REVENUE						
æ	ь					ļ		
Ş	С					ļ		
Sei	d					<del>                                     </del>		
La La	е			-				
o o	f	All other program service revenue	0			<del>                                     </del>		
<u> </u>	3 3	Investment income (including dividends, interest, and				<del> </del>		
	"	other similar amounts)	644.					
	4	Income from investment of tax-exempt bond proceeds	0.					
	5	Royalties · · · · · · · · · · · · · · · · · · ·	0.					
		(ı) Real (ıı) Personal						
	6a	Gross Rents						
	b	Less rental expenses						
	С	Rental income or (loss)						
	d	Net rental income or (loss)	0					
	7a	Gross amount from sales of						
	Ь	assets other than inventory Less cost or other basis						
	"	and sales expenses						
	c	Gain or (loss)						
	d	Net gain or (loss)	0					
ē	8a	Gross income from fundraising						
enne		events (not including \$						
ě		of contributions reported on line 1c)						
ř		See Part IV, line 18	1					
Other Rev		Less direct expenses	0.	<del> </del>				
J		Gross income from gaming activities			-			
	-	See Part IV, line 19						
	ь	Less direct expenses b						
	C	Net income or (loss) from gaming activities	0	•		ļ		
	10a	Gross sales of inventory, less						
		returns and allowances a	1					
		Less cost of goods sold	0			<del> </del>		
	_ ا	Miscellaneous Revenue Business Code						
	11a	ALL OTHER REVENUE	·			1		
	b							
	C							
	d	All other revenue				ļ		
	е	Total. Add lines 11a-11d						
	12_	Total Revenue. See instructions	780,160	0.	00	0		

#### . Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	not include amounts reported on lines 6b, , 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21	1,041,187.	<del>-</del>		
2	Grants and other assistance to individuals in	1,011,1071		<del> </del>	
~	the U S See Part IV, line 22	0.			
3	Grants and other assistance to governments,				
•	organizations, and individuals outside the				
	U S See Part IV, lines 15 and 16	0.			
4	Benefits paid to or for members	0.	-		
5	Compensation of current officers, directors,				
	trustees, and key employees	0.			
6	Compensation not included above, to disqualified				,
	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)	0.			
7	Other salanes and wages	0.			
8	Pension plan contributions (include section 401(k)				
	and section 403(b) employer contributions)	0.			
9	Other employee benefits	0.			
10	Payroll taxes	0.			
11	Fees for services (non-employees)				
а	Management	0.			
þ	Legal	0.			
С	Accounting	2,205.			
d	Lobbying	0.			
e	Professional fundraising services See Part IV, line 17	0.			
f	Investment management fees	0.	<del>-</del>		
g	Other	0.	_ · · ·		
12	Advertising and promotion	0.			ļ
13	Office expenses	0.			
14	Information technology	0.			
15	Royalties	0.		<u> </u>	
16	Occupancy	0.			
17	Travel	0.			
18	Payments of travel or entertainment expenses	0.			
40	for any federal, state, or local public officials Conferences, conventions, and meetings	0.			
19 20	Interest	0.	<del></del>		
21	Payments to affiliates	0.		·	
22	Depreciation, depletion, and amortization	0.	-		<del> </del>
23	Insurance	0.			
24	Other expenses Itemize expenses not				
	covered above (Expenses grouped together				
	and labeled miscellaneous may not exceed				
	5% of total expenses shown on line 25 below)				
а	MISCELLANEOUS	8,297.			
	CREDIT CARD FEES	1,438.			
С					
d					
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	1,053,127.			
26	Joint Costs. Check here ► If following		·		
	SOP 98-2 Complete this line only if the organization reported in column (B) joint costs				
	from a combined educational campaign and				
ISA	fundraising solicitation		<del></del>	<u> </u>	

$\overline{}$			2940683		Page 11
Pa	rt X	Balance Sheet	<del></del>		
			(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing	107,611.	1	316,477.
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net	84,000.	3	0
	4	Accounts receivable, net	900,299.	4	502,466.
	5	Receivables from current and former officers, directors, trustees, key			
		employees, and highest compensated employees Complete Part II of			
		Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section			
		4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete			
		Part II of Schedule L		6	
Assets	7	Notes and loans receivable, net		7	
188	8	Inventories for sale or use		8	<del></del> -
•	9	Prepaid expenses and deferred charges		9	<del></del>
	10 a	Land, buildings, and equipment cost or 10a			
		other basis Complete Part VI of Schedule D			
	b	Less accumulated depreciation		10c	
	11	Investments - publicly traded securities		11	
	12	Investments - other securities See Part IV, line 11		12	
	13	Investments - program-related See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets See Part IV, line 11		15	
	16	Total assets. Add lines 1 through 15 (must equal line 34)	1,091,910.	16	818,943.
	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	· · · · · · · · · · · · · · · · · · ·
S	21	Escrow or custodial account liability Complete Part IV of Schedule D		21	
Liabilities	22	Payables to current and former officers, directors, trustees, key			
abi		employees, highest compensated employees, and disqualified			
Li		persons Complete Part II of Schedule L	•	22	-
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities Complete Part X of Schedule D		25	· <del>-</del>
	26	Total liabilities. Add lines 17 through 25	0.	26	0.
es		Organizations that follow SFAS 117, check here X and complete lines 27 through 29, and lines 33 and 34.			
	27	Unrestricted net assets		27	
ala	28	Temporarily restricted net assets	1,091,910.	28	818,943.
9	29	Permanently restricted net assets		29	
Net Assets or Fund Baland		Organizations that do not follow SFAS 117, check here and complete lines 30 through 34.   □			
9	30	Capital stock or trust principal, or current funds		30	
se	31	Paid-in or capital surplus, or land, building, or equipment fund		31	·····
As	32	Retained earnings, endowment, accumulated income, or other funds	·	32	·
Net	33	Total net assets or fund balances	1,091,910.	33	818,943.
_	34	Total liabilities and net assets/fund balances	1,091,910.	34	818,943.

Form **990** (2009)

7 011	1 990 (2009)		Pa	ige iz
Pa	rt XI Financial Statements and Reporting			
	<u></u>		Yes	No
1	Accounting method used to prepare the Form 990 Cash X Accrual Other			
	If the organization changed its method of accounting from a prior year or checked "Other," explain in			
	Schedule O			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		x
b	Were the organization's financial statements audited by an independent accountant?	2b	Х	
C	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of			
	the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c	х	İ
	If the organization changed either its oversight process or selection process during the tax year, explain in			
	Schedule O			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were			
	issued on a consolidated basis, separate basis, or both.	Ì		l
	Separate basis X Consolidated basis Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in			
	the Single Audit Act and OMB Circular A-133?	3a		X
Ь	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the			
	required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits	3b		
		Form	990	(2009)

## SCHEDULE D . (Form 990)

#### **Supplemental Financial Statements**

► Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service

► Attach to Form 990. ► See separate instructions.

Name	of the organization		Employer identification number
DAI	LAS MOMENTUM, INC.		75-2940683
Pa		rised Funds or Other Similar Funds or m 990, Part IV, line 6.	AccountsComplete if
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		· ·
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		· · · · · · · · · · · · · · · · · · ·
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor adv		ducad
	funds are the organization's property, subject to the	organization's exclusive legal control?	Yes No
6	Did the organization inform all grantees, donors, and used only for charitable purposes and not for the ber	nefit of the donor or donor advisor, or for any o	other
	purpose conferring impermissible private benefit?	<u></u>	Yes No
Pai	t II Conservation Easements. Complete if	the organization answered "Yes" to Forr	m 990, Part IV, line 7
1	Purpose(s) of conservation easements held by the o	rganization (check all that apply)	
	Preservation of land for public use (e.g., recrea	ition or pleasure) Preservation of a	an historically important land area
	Protection of natural habitat	Preservation of a	a certified historic structure
	Preservation of open space		
2	Complete lines 2a through 2d if the organization held	d a qualified conservation contribution in the fo	orm of a conservation
	easement on the last day of the tax year	_	
			Held at the End of the Year
а	Total number of conservation easements		2a
b	Total acreage restricted by conservation easements		2b
С	Number of conservation easements on a certified his		2c
d	Number of conservation easements included in (c) a		2d
3	Number of conservation easements modified, transfe		
_	the tax year ▶		, are erganization earning
4	Number of states where property subject to conserva	ation easement is located	
5	Does the organization have a written policy regarding		n of
•	violations, and enforcement of the conservation ease		
6	Staff and volunteer hours devoted to monitoring, insp		
•	<b>&gt;</b>	souring, and ornoroning control valiety caccimans	to during the year
7	Amount of expenses incurred in monitoring, inspectii	no and enforcing conservation easements du	ring the year
•	>s	ng, and emorang conservation easements du	ing the year
8	Does each conservation easement reported on line 2	2(d) above satisfy the requirements of section	
U	170(h)(4)(B)(ı) and 170(h)(4)(B)(ıı)?		1 1 1
9	In Part XIV, describe how the organization reports of		
9		•	
	balance sheet, and include, if applicable, the text of the organization's accounting for conservation easer	<u>-</u>	tements that describes
Da		s of Art, Historical Treasures, or Other	Similar Assats
Га	Complete if the organization answered		Silliai Assets.
	· · · · · · · · · · · · · · · · · · ·		
1a	If the organization elected, as permitted under S art, historical treasures, or other similar assets he provide, in Part XIV, the text of the footnote to its fi	FAS 116, not to report in its revenue stated for public exhibition, education, or reseat nancial statements that describes these items.	tement and balance sheet works o arch in furtherance of public service as
b	If the organization elected, as permitted under Shistorical treasures, or other similar assets held provide the following amounts relating to these items.	SFAS 116, to report in its revenue stateme for public exhibition, education, or research	ent and balance sheet works of art
	(i) Revenues included in Form 990, Part VIII, line 1		<b>&gt;</b> \$
	(ii) Assets included in Form 990, Part X		<b>&gt;</b> \$
2	If the organization received or held works of a		
	following amounts required to be reported under S		3 , , =====
а	Revenues included in Form 990, Part VIII, line 1 .	•	<b>▶</b> \$
b	Assets included in Form 990, Part X		
-			· · · · <del>v </del>

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2009

Sche	lule D (Form 990) 2009				2940683	Page
Pai	t III Organizations Maintaini	ng Collections o	of Art, Historic	al Treasures,	or Other Similar	Assets(continued)
3 a	Using the organization's acquisition, collection items (check all that apply Public exhibition		ther records, che	•	llowing that are a significance and significance and significance and significance are significance and significance are significance and significance are sign	gnificant use of its
b	Scholarly research		е	Other		
С	Preservation for future gen	erations				
4	Provide a description of the organization Part XIV	ation's collections	and explain how	they further the	organization's exen	npt purpose in
5	During the year, did the organization	solici tor receive	donations of art.	historical treasi	ures, or other similar	r
•	assets to be sold to raise funds rather					
Par	Escrow and Custodial A IV, line 9, or reported an a	rrangements.Co	omplete if the o	rganization ai		
	Is the organization an agent, trustee included on Form 990, Part X?					Yes No
b	If "Yes," explain the arrangement in	Part XI V and com	plete the followin	g table		
						Amount
С	Beginning balance					
	Additions during the year				<del></del>	<del></del>
е	Distributions during the year					
f	Ending balance					
2a	. 3		Part X, line 21?			Yes No
	If "Yes," explain the arrangement in					
Pa	t V Endowment Funds. Com					
_		(a) Current Year	(b) Pnor year	(c) Two years	back (d) Three ye	ears back (e) Four years back
1a	Beginning of year balance	1,091,910.	1,091,910			
þ	Contributions	779,516.				
С	Net investment earnings, gains,					1
	and losses	644				
	Grants or scholarships	1,041,187				
е	Other expenditures for facilities .					1
	and programs	1,438				
f	Administrative expenses	10,502				
g	End of year balance	818,943.	1,091,910			
2	Provide the estimated percentage of	•				
а	Board designated or quasi-endowme	ent ▶ 100.000	0_%			
b	Permanent endowment ▶	%				
С	Term endowment ▶	%				
3a	Are there endowment funds not in the organization by	e pos session of	the organization	that are held an	d administered for ti	he Yes No
	(i) unrelated organizations					
	(ii) related organizations					
b	If "Yes" to 3a(ii), are the related orga					
4	Describe in Part XIV the intended us		•			30 A
_	t VI Investments - Land, Buil				( line 10	
ı a.	Description of investment				(c) Accumulated	(d) Book value
	Description of investment		or other basis estment)	(b) Cost or other basis (other)	depreciation	(u) Book value
10	Land	(inve				(d) Book Value

Schedule D (Form 990) 2009

c Leasehold improvements . . . . . . . . .

Part VII Investments - Other Securities. See F	Form 990, Part X, line	e 12.
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
	1	
	<del></del>	
	<del></del>	
Total (Column (b) must equal Form 990, Part X, col (B) line 12 )	<b>&gt;</b>	
Part VIII Investments - Program Related. See	Form 990, Part X, lin	e 13.
(a) Description of investment type	(b) Book value	(c) Method of valuation
		Cost or end-of-year market value
	<u> </u>	
Total (Column (b) must equal Form 990, Part X, col (B) line 13)		
Part IX Other Assets. See Form 990, Part X,		1
	a) Description	(b) Book value
	-,	(5) 2331, 1335
<u></u>	· · · · · · · · · · · · · · · · · · ·	
	. <u> </u>	
		<u></u>
Part X Other Liabilities. See Form 990, Part X		·
1. (a) Description of liability	(b) Amount	-
Federal income taxes	<del></del>	4
	<u> </u>	-
		-
		-
	-	-
		-
	<del>- </del>	-
	<del></del>	4
		4
	<del></del>	1
Total (Column (b) must equal Form 990, Part X, col (B) line 25)	•	-

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

75-2940683 Schedule D (Form 990) 2009 Page 4 Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements Part XI 780,160. Total revenue (Form 990, Part VIII, column (A), line 12)  $1,053,\overline{127}$ . 2 Total expenses (Form 990, Part IX, column (A), line 25) 2 -272,967. 3 Excess or (deficit) for the year Subtract line 2 from line 1 3 Net unrealized gains (losses) on investments 4 4 Donated services and use of facilities 5 5 6 6 7 7 Other (Describe in Part XIV ) R 8 9 Total adjustments (net) Add lines 4 through 8 9 -272,967. 10 Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9 10 Reconciliation of Revenue per Audited Financial Statements With Revenue per Return Part XII 780,160. 1 Total revenue, gains, and other support per audited financial statements 2 Amounts included on line 1 but not on Form 990, Part VIII, line 12 a Net unrealized gains on investments b Donated services and use of facilities c Recovenes of prior year grants 3 780,160. Amounts included on Form 990, Part VIII, line 12, but not on line 1 a Investment expenses not included on Form 990, Part VIII, line 7b b Other (Describe in Part XIV) 4c 780,160. 5 Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12) 5 Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return Total expenses and losses per audited financial statements 1,053,127. Amounts included on line 1 but not on Form 990, Part IX, line 25 a Donated services and use of facilities **b** Prior year adjustments c Other losses 2¢ d Other (Describe in Part XIV ) e Add lines 2a through 2d Subtract line 2e from line 1 . . . . . . . . . . . . . . . . 3 1,053,127. Amounts included on Form 990, Part IX, line 25, but not on line 1 a Investment expenses not included on Form 990, Part VIII, line 7b 4a b Other (Describe in Part XIV) 4b c Add lines 4a and 4b 4c Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18).... 1,053,127. Part XIV Supplemental Information Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, line 2, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b Also complete this part to provide any additional information SEE PAGE 5 Schedule D (Form 990) 2009

#### Part XIV Supplemental Information (continued)

FIN 48

SCHEDULE D, PART X

IN JULY 2006, THE FASB ISSUED INTERPRETATION NO. 48, ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES—AN INTERPRETATION OF FASB STATEMENT NO. 109, ACCOUNTING FOR INCOME TAXES, WHICH WAS CODIFIED WITHIN FASB ASC TOPIC 740, INCOME TAXES. ASC TOPIC 740 CREATES A SINGLE MODEL TO ADDRESS UNCERTAINTY IN TAX POSITIONS AND CLARIFIES THE ACCOUNTING FOR INCOME TAXES BY PRESCRIBING THE MINIMUM RECOGNITION THRESHOLD A TAX POSITION IS REQUIRED TO MEET BEFORE BEING RECOGNIZED IN THE FINANCIAL STATEMENTS. THE CHAMBER ADOPTED THIS GUIDANCE ON JANUARY 1, 2009. THE ADOPTION OF THIS GUIDANCE DID NOT HAVE A MATERIAL IMPACT ON THE CHAMBER'S CONSOLIDATED FINANCIAL STATEMENTS.

PART V, LINE 4

INTENDED USES OF THE ORGANIZATION'S ENDOWMENT FUNDS

TEMPORARILY RESTRICTED NET ASSETS REPRESENT GIFTS AND OTHER DONATIONS

RECEIVED THAT INCLUDE SPECIFIC OR IMPLIED RESTRICTIONS AS TO THEIR USE.

WHEN A RESTRICTION EXPIRES, THAT IS, WHEN THE PURPOSE OF THE RESTRICTION

IS ACCOMPLISHED, TEMPORARILY RESTRICTED NET ASSETS ARE RECLASSIFIED TO

UNRESTRICTED NET ASSETS AND REPORTED IN THE STATEMENTS OF ACTIVITIES AS

NET ASSETS RELEASED FROM TEMPORARILY RESTRICTED. IT IS THE CHAMBER'S

POLICY TO RECORD TEMPORARILY RESTRICTED CONTRIBUTIONS, RECEIVED AND

EXPENSED IN THE SAME ACCOUNTING PERIOD, IN THE UNRESTRICTED NET ASSET

CLASS.

# SCHEDULEI (Form 990)

Governments, and Individuals in the United States Grants and Other Assistance to Organizations,

OMB No 1545-004	IB No 1545-00	
-----------------	---------------	--

Open to Public **S**∩∩*S* 

ECONOMIC DEVELOPMENT <u>و</u> (h) Purpose of grant or assistance Inspection Employer identification number × Yes Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to 75-2940683 (g) Description of non-cash assistance Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and (f) Method of valuation (book, FMV, appraisal, other) Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22. (d) Amount of cash grant (e) Amount of non-cash assistance Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States. ▶ Attach to Form 990. 1,041,187 (c) IRC section if applicable Enter total number of section 501(c)(3) and government organizations 501(C)(6) General Information on Grants and Assistance the selection criteria used to award the grants or assistance? 75-0223440 (b) EIN (a) Name and address of organization or government 700 NORTH PEARL STREET, SUITE 1200 DALLAS MOMENTUM, INC DALLAS REGIONAL CHAMBER Department of the Treasury Internal Revenue Service Name of the organization Part II Part |

Schedule I (Form 990) 2009

75-2940683

Schedule I (Form 990) 2009 Grants and Other Assistance to Individuals in the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed. (f) Description of non-cash assistance Part IV Supplemental Information. Complete this part to provide the information required in Part I, line 2, and any other additional information. (e) Method of valuation (book, FMV, appraisal, other) DESCRIPTION OF ORGANIZATION'S PROCEDURES FOR MONITORING THE USE OF GRANTS REGIONAL CHAMBER A RELATED ORGANIZATION BASED ON ACTUAL DOLLARS SPENT ON (d) Amount of non-cash assistance FUNDS ARE PAID TO THE ECONOMIC DEVELOPMENT DEPARTMENT OF THE DALLAS (c) Amount of cash grant (b) Number of recipients (a) Type of grant or assistance FORM 990, SCHEDULE I EXEMPT PURPOSES. Part III

#### SCHEDULE J (Form 990)

Department of the Treasury

Name of the organization

DALLAS MOMENTUM, INC.

Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

► Complete if the organization answered "Yes" to Form 990, Part IV. line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Employer identification number

75-2940683

**Questions Regarding Compensation** Part I Yes Nο 1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990. Part VII. Section A, line 1a Complete Part III to provide any relevant information regarding these items First-class or charter travel Housing allowance or residence for personal use Travel for companions Payments for business use of personal residence Tax indemnification and gross-up payments Health or social club dues or initiation fees Discretionary spending account Personal services (e.g., maid, chauffeur, chef) b If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to 1h Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a? 2 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director Check all that apply Compensation committee Written employment contract Independent compensation consultant Compensation survey or study Form 990 of other organizations Approval by the board or compensation committee During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization Receive a severance payment or change-of-control payment? . . . . . . . . 4a Participate in, or receive payment from, a supplemental nonqualified retirement plan? Х 4b Х Participate in, or receive payment from, an equity-based compensation arrangement? 4c If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9. For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any

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a The organization?

For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III

Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs section 53 4958-4(a)(3)? If "Yes," describe in Part III

For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any

a The organization?

b Any related organization?

compensation contingent on the revenues of

If "Yes" to line 5a or 5b, describe in Part III

If "Yes" to line 6a or 6b, describe in Part III

compensation contingent on the net earnings of

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5a

5b

6a

6ь

7

8

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Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Use Schedule J-1 if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII

Note. The sum of columns (B)(I)-(III) must equal the applicable column (D) or column (E) amounts on Form 990, Part VII, line 1a

		to amplying (a)	dotesteamon ASIM 0001 rolbus 5 W to	nonteacount				
(A) Name		(i) Base compensation		(iii) Other reportable	(C) Kettrement and other deferred compensation	(U) Nontaxable benefits	(E) Total of columns (B)(I)-(D)	(r) Compensation reported in prior Form 990 or Form 990-EZ
	F			ne di la	(			
	€				•			
MS. JAN HART BLACK	€	51,99	116,6	Τ,	5,42	7, 180.	~ 1	
	€	0.		i	0.	0	0	
MR. JAMES C. OBERWETTER	€	302,78	0.	10,875.		921.	314,585.	
	€		.0		.0	0	0.	0.
MRS. PAT PRIEST	€	270,20	 	0	0	.0	270,200.	 
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	<b>(E)</b>							
							Sche	Schedule J (Form 990) 2009

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Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information.	plete this part
SUPPLEMENTAL COMPENSATION INFORMATION	
SCHEDULE J, PART I, LINE 4A	
SEVERANCE WAS PAID TO MYRON OLSON \$46,345	! 
	! ! ! ! ! ! ! !
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#### SCHEDULE O (Form 990)

#### **Supplemental Information to Form 990**

OMB No 1545-0047

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.

Attach to Form 990.

Employer identification number

75-2940683

ATTACHMENT 1

Name of the organization

DALLAS MOMENTUM, INC.

DESCRIPTION OF MANAGEMENT ARRANGEMENT

FORM 990, PART VI, OUESTION 3

PAT PRIEST, THE TREASURER IS A CONTRACT EMPLOYEE OF THE DALLAS REGIONAL CHAMBER.

DESCRIBE THE PROCESS USED BY MANAGEMENT &/OR GOVERNING BODY TO REVIEW 990 FORM 990, PART VI, QUESTION 11

A COPY OF THE 990 WAS MADE AVAILABLE TO EACH VOTING MEMBER OF THE CHAMBER PRIOR TO FILING THE 990. THE INDEPENDENT ACCOUNTING FIRM REVIEWED 990 REQUIREMENTS WITH THE AUDIT AND FINANCE COMMITTEE OF THE CHAMBER PRIOR TO COMPLETION OF THE RETURN, AND THE COMMITTEE ALSO REVIEWED THE ACTUAL RETURN PRIOR TO FILING. THE AUDIT AND FINANCE COMMITTEE IS COMPRISED OF 6 INDEPENDENT MEMBERS, AND 2 MEMBERS OF MANAGEMENT.

DESCRIPTION OF PROCESS TO MONITOR TRANSACTIONS FOR CONFLICTS OF INTEREST FORM 990, PART VI, QUESTION 12C

BEGINNING IN 2009, THE CHAMBER EXPANDED THE CODE OF CONDUCT POLICY TO INCLUDE AN ANNUAL CONFLICT OF INTEREST QUESTIONNAIRE DISTRIBUTED TO ALL BOARD MEMBERS, OFFICERS, AND KEY EMPLOYEES. THIS INFORMATION IS LOGGED

IN AND EVALUATED FOR CONFLICTS REQUIRING INDIVIDUALS TO RECUSE THEMSELVES FROM ISSUES THAT MAY PRESENT CONFLICTS, OR IN EXTREME CIRCUMSTANCES, REMOVAL FROM THE BOARD.

OFFICES & POSITIONS FOR WHICH PROCESS WAS USED, & YEAR PROCESS WAS BEGUN

Name of the organization

DALLAS MOMENTUM, INC.

Employer identification number

75-2940683

ATTACHMENT 1 (CONT'D)

FORM 990, PART VI, QUESTION 15A

THE PRESIDENT OF THE DALLAS REGIONAL CHAMBER SERVES AS THE TOP MANAGEMENT OFFICIAL FOR DALLAS MOMENTUM, INC. THE COMPENSATION FOR THAT INDIVIDUAL IS REVIEWED ANNUALLY BY THE EXECUTIVE COMMITTEE OF THE DALLAS REGIONAL CHAMBER.

AVAIL OF GOV DOCS, CONFLICT OF INTEREST POLICY, & FIN STMTS TO GEN PUBLIC FORM 990, PART VI, QUESTION 19

THE CHAMBER MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY AND FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST.

AVERAGE HOURS DEVOTED TO RELATED ORGANIZATION

FORM 990, PART VII, SECTION A

AVERAGE HOURS DEVOTED TO RELATED ORGANIZATION:

JAN HART BLACK - 40 - DALLAS REGIONAL CHAMBER (THROUGH 2/28/2009)

MYRON OLSON - 40 - DALLAS REGIONAL CHAMBER (THROUGH 1/30/2009)

PAT PRIEST - 40 - DALLAS REGIONAL CHAMBER

KAREN BRIZENDINE - 40 - DALLAS REGIONAL CHAMBER

MARSHA EVANS - 40 - DALLAS REGIONAL CHAMBER

# SCHEDULE R (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Part I

Related Organizations and Unrelated Partnerships

Employer identification number

75-2940683

Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36 or 37.
 ► Attach to Form 990.

Identification of Disregarded Entities (Complete of the organization answered "Yes" on Form 990, Part IV, line 33.) DALLAS MOMENTUM, INC.

	laj Name, address, and EIN of disregarded entity	(b) Primary activity	Legal domicile (state or foreign country)	(a) Total income	(e) End-of-year assets	(f) Direct controlling entity
						:
Part II	Identification of Related Tax-Exempt Organizations (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because had one or more related tax-exempt organizations during the tax year.)	ie organization ansv r.)	vered "Yes" on F	orm 990, Part IV	', line 34 because	#

ilad one of more related tax-exempt organizations during the tax year.)	J. 18				
(8)	(g)	(2)	(g)	(6)	g
Name, address, and EIN of related organization	Pnmary activity	Legal domicile (state or foreign country)	section	Public chanty status (if section 501(c)(3))	Direct controlling entity
DALLAS REGIONAL CHAMBER					
700 NORTH PEARL ST, SUITE 1200 DALLAS, TX 75201-7405	ECO DEVELOP	ТХ	501(C)(6)		N/A
700 NORTH PEARL ST, SUITE 1200 DALLAS, TX 75201-7405	ECO DEVELOP	TX	501(C)(3)	11	N/A
THE QUALITY OF LIFE FOUNDATION FOR METRO 23-7360214					
TX 7	ENRICH LIFE	TX	501(C)(3)	11	N/A
; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ; ;					
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Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.) Schedule R (Form 990) 2009

Part III Identificatio

because it had one or more related organizations treated as a partnership during the tax year.)	or more related or	ırganızat	ons treated as a	ı partnership duri	ing the tax yea	<b>.</b> .				
(a) Name, address, and EIN of related organization	(b) Pnmary activity	(c) Legal domicite (state or foreign	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under	Share of total income	еше	(g) Share of end-of-year assets	(h) Dispresententa absentent?	(I) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	General or managing partner?
		country)		sections 512-514)				Yes No		Yes
		7								
Part IV line 34 because it had one or more related	elated Organizati	ons Taxare re related	ble as a Corpor organizations to	ble as a Corporation or Trust(Complete if the organization answered "Yes" on Form 990, Part organizations treated as a corporation or trust during the tax year.)	Complete if the oration or trust	organization during the tax	answered "Ye < year.)	s" on Fo	ırm 990, Part	
(a) Name, address, and EIN of related organization	f related organization		(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	оте	(g) Share of end-of-year assets	(h) Percentage ownership
		 			-					

Schedule R (Form 990) 2009

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Transactions With Related Organizations (Complete of the organization answered "Yes" on Form 990, Part IV, line 34, 35, or 36.) Part V

Schedule R (Form 990) 2009

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule			X 88	ဍ
During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II—IV?	Parts II–IV?		25	ā
Receipt of (ii) interest (iii) annutities (iii) rovalities or (iv) rent from a controlled entity			_	×
Giff, grant, or capital contribution to other organization(s)		4 <b>-</b>	×	
Gift, grant, or capital contribution from other organization(s)	•	10		×
Loans or loan quarantees to or for other organization(s)		10		×
Loans or loan quarantees by other organization(s)		10		×
		and the second	- 1	Ē,
Sale of assets to other organization(s)		#		×
Purchase of assets from other organization(s)		19		×
Exchange of assets	•	1h		×
Lease of facilities, equipment, or other assets to other organization(s)		11		×
		3	Aggeral A	-] •
Lease of facilities, equipment, or other assets from other organization(s)		:::::::::::::::::::::::::::::::::::::::	+	× :
Performance of services or membership or fundraising solicitations for other organization(s)		¥	+	$\times$
Performance of services or membership or fundraising solicitations by other organization(s)		=	-	×I
Sharing of facilities, equipment, mailing lists, or other assets		=======================================	×	- 1
Sharing of paid employees		:	×	- 1
		Tio II	1	- 1
Reimbursement paid to other organization for expenses			×	
Reimbursement paid by other organization for expenses		<u>a</u>	×	- 1
		¥.	1	1 -
Other transfer of cash or property to other organization(s)		-1-	-	< ×
If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds	ationships and transac	tion thresholds		1
(B)	(q)	(c)		
Name of other organization	ransaction type (a-r)	Amount involve		- 1
				ļ
				- 1
	į			1
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Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" on Form 990, Part IV, line 37.)

Schedule R (Form 990) 2009

Part VI

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(e)	(q)	1	(a)		3		Ξ
Name, address, and EIN of entity	Primary activity	(state or foreign country)	section 501(c)(3)	Share of end-of-year assets	Uisproportionate ellocations?	amount in box 20 of Schedule K-1	managing partner?
			Yes	-	Yes No	(Form 1065)	Yes No
				-			
						Schedule R (Form 980) 2009	990) 2009

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