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**Short Form Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

➤ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form

Open to Public Inspection

OMB No 1545-1150

2009

Department of the Treasury Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements For the 2009 calendar year, or tax year beginning **JANUARY 01.** 2009, and ending , 20 DECEMBER 31 C Name of organization D Employer identification number Check if applicable Please Address change HOPE HERITAGE FOUNDATION 75-2805544 label or Name change Number and street (or P O box, if mail is not delivered to street address) E Telephone number print or Initial return type. P.O.BOX 421761 832-518-9426 Terminated See Specific City or town, state or country, and ZIP + 4 F Group Exemption Amended return nstruc tions. HOUSTON, TEXAS 77242-1761 Application pending Number ▶ G Accounting Method: ✓ Cash ☐ Accrual Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Other (specify) ▶ H Check ▶ ☐ if the organization is not I Website: ▶ www.thehopeheritagefoundation.org required to attach Schedule B (Form 990, J Tax-exempt status (check only one) — ✓ 501(c) ( 3 ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527 990-EZ, or 990-PF). If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return. Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Part I Contributions, gifts, grants, and similar amounts received . . . . . . 1 2 Program service revenue including government fees and contracts 0 3 Membership dues and assessments . . . 3 0 4 Investment income 4 0 5a Gross amount from sale of assets other than inventory O 5a 0 Less: cost or other basis and sales expenses Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . 0 Revenue Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here ▶ □ Gross revenue (not including \$ **412,317.00** of contributions reported on line 1) 39185 Less: direct expenses other than fundraising expenses 11138 6b Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 28047.00 C 6c 7a Gross sales of inventory, less returns and allowances . . . . . 0 Less cost of goods sold 0 0 Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) C 7с 8 Other revenue (describe ▶ 8 9 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 402345.00 9 10 Grants and similar amounts paid (attach schedule) . 10 347086.00 ഗ 11 Benefits paid to or for members . . . . . . . O 11 0 12 0 Salaries, other compensation, and employee benefits . 12 13 Professional fees and other payments to independent contractor 13 14 32,484.00 Occupancy, rent, utilities, and maintenance . . . . . 14 15 Printing, publications, postage, and shipping . . . . . 15 18744.00 16 Other expenses (describe > Traveling. entertainment, purchases 16 21870.00 Total expenses. Add lines 10 through 16 . . . . . 17 17 420184.00 (17839.00) 18 18 Assets 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . . . . . 19 Net. 20 Other changes in net assets or fund balances (attach explanation). 20 29,284.00 Net assets or fund balances at end of year Combine lines 18 through 20 21 Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ. (See the instructions for Part II.) (A) Beginning of year (B) End of year 22 Cash, savings, and investments 22 23 Land and buildings . . . . . . . . 23 29,284.00 24 Other assets (describe ▶ misc. receivables 24 17839.00 25 25 47123.00 26 service obligations and payables Total liabilities (describe ► 26 17839.00 Net assets or fund balances (line 27 of column (B) must agree with line 21) 29,284.00

Form **990-EZ** (2009)

						ugc =	
Part	Statement of Program Service Accom	<b>plishments</b> (See the instru	uctions for Part II	l.)		Expenses	
What	is the organization's primary exempt purpose?	RESPONDING TO HUMANITARIAN CATASTROPHES			(Required for section		
Desc	ribe what was achieved in carrying out the org	anization's exempt purposes. In a clear and concise			501(c)(3) and 501(c)(4)		
manr	er, describe the services provided, the number of	f persons benefited, and other relevant information for			organizations and section 4947(a)(1) trusts, optional		
each	program title.				for ot		
28	WE HAVE FULLY RESPONDED AND AIDED VICTIMS	OF RECENT CATASTROPHE	S BOTH HERE IN	THE USA		· <u>-</u>	
	AND OVERSEAS. WE HELPED FAMILIES IN HOUSTON / GAVESTON AREAS DURING RECENT HURRICANE						
	DISASTERS BY FURNISHING MEALS, MADE SHIFT S	SHELTERS, TRANSPORTATION	ON, COORDINATED	MEDICS			
	(Grants \$ 141300. FOOD/ SUPPLI) If this amount				28a	\$141,300.00	
	HAITIAN EARTHQUAKE: WE COORDINATED AND PI						
	SUPPORT FOR ORPHANAGES AND THE HOMELESS. WE WORKED WITH OUR FOREIGN PARTNERS TO						
	DELIVEWR TIMWLY SERVICES FOR THE FIRST 6 WEEKS OF THE HUMAN CATASTROPHE.						
	(Grants \$ 192,710.00) If this amount includes foreign grants, check here . ▶ ☑					\$192,710.00	
30	THE NURSING PROJECT IS A PARTNERSHIP BETW			WOMEN	29a	•	
	FELLOWSHIP INTERNATIONAL AND FAMILY DESTI	NY INTERNATIONAL AIMED	AT HELPING POOR	NURSIN			
	AFRICAN MOTHERS AND THEIR CHILDREN IN THE	AREAS OF INNOCULATIONS	. SANITATION AND	SHELTE			
		includes foreign grants, che		▶ 🗸	30a	\$65,760.00	
	Other program services (attach schedule)	mora de la companya d			-		
	· · ·	includes foreign grants, che	eck here	. ▶ □	31a		
	Total program service expenses (add lines 28a t			•	32	-	
Part		/	en if not compensa	ted (See the		tions for Part IV.)	
		(b) Title and average	(c) Compensation	(d) Contribution	ns to	(e) Expense	
	(a) Name and address	hours per week devoted to position	(If not paid, enter -0)	employee benefit deferred comper		account and other allowances	
MR. I	PAUL EGBULEFU	·					
вох	421761 HOUSTON, TEXAS 77242	TRUSTEE / 55 HRS	0		0	0	
MR.	JBA GABRIEL	~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~			0		
вох	421761, HOUSTON TEXAS 77242	TRUSTEE / 30 HRS	o			0	
	IUA RITZMANN				$\dashv$		
	421761 HOUSTON TEXAS 77242	TRUSTEE / 30 HRS	o			0	
	N. CUSHMANN		<u> </u>		0		
BOX 421761 HOUSTON TEXAS 77242		VOLUNTEER / 20 HRS	o	1		0	
BLESSING E. TESTIMONY							
BOX 54242 JACKSONVILLE, FLORIDA 32245		VOLUNTEER / 25 HRS	o			o	
DR. MIKE ANIH							
BOX 54242 JACKSONVILLE, FL 32245		TRUSTEE / 25 HRS	o		0	0	
GRACE MANGINI, RN		VOLUNTEER / 25 HRS	<u>-</u>				
BOX 54242 JACKSONVILLE, FL 32245			o		0	o	
DR. JULIAN AKERS							
	54242 JACKSONVILLE, FL 32245	VOLUNTEER / 25 HRS	o		0	0	
	Y RODRIGUEZ			·		-	
вох	54242, JACKSONVILLE FL 32245	VOLUNTEER / 30 HRS	0		0	0	
	IA JESS RODRIGUEZ			<del></del>			
	54242, JACKSONVILLE, FL 32245	VOLUNTEER 30 HRS	o		0	o	
MICH	IAEL SESAK JR.			- <del></del>		<u> </u>	
	421761 HOUSTON TEXAS 77242	VOLUNTEER 30 HRS	0		0	o	
	SY NKIRU BAXTER						
	421761 HOUSTON TEXAS 77242	VOLUNTEER 30 HRS	0		0	o	
ANDREW THOMAS							
	421761 HOUSTON TEXAS 77242	VOLUNTEER 30 HRS	o		0	o	
						<u> </u>	
				_		<u></u>	
_		<del>-</del> -	<del></del>	<del></del>			
	· · · · · · · · · · · · · · · · · · ·	-	<del></del>				
				·			

Part '	Other Information (Note the statement requirements in the instructions for Part V.)			
			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		1
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes			1
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but	34		
_	not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
а	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	25-		✓
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year?	35a 35b	<del>-</del>	<del> </del>
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N	36		<b>√</b>
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions ▶ 37a			
	Did the organization file Form 1120-POL for this year?	37b		1
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were			
	any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		✓
	If "Yes," complete Schedule L, Part II and enter the total amount involved	_		
39	Section 501(c)(7) organizations. Enter:			
a	Initiation fees and capital contributions included on line 9	-		
b 40a	Gross receipts, included on line 9, for public use of club facilities	-		
404	section 4911 ▶; section 4912 ▶; section 4955 ▶			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit			
b	transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		✓
С	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on	105		
	organization managers or disqualified persons during the year under sections 4912, 4955, and 4958			
d	Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization			
е	All organizations At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		
41	List the states with which a copy of this return is filed. ▶			
42a		832 51	8 942	6
	Located at ► 1130 ROMAINE CIRCLE EAST, JACKSONVILE, FL 32225 ZIP + 4 ►	90	18	
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority			
	over a financial account in a foreign country (such as a bank account, securities account, or other financial		Yes	No
	account)?	42b	1	✓
	If "Yes," enter the name of the foreign country: ►  See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank			
	and Financial Accounts.			
С	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c		./
	If "Yes," enter the name of the foreign country: NIGERIA AND GHANA - PROJECT PARTNERSHIPS	720	I	
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here		. 1	▶ □
	and enter the amount of tax-exempt interest received or accrued during the tax year			
			126	
44	Did the organization maintain any depart advised funded if "Vee " Farm 000 must be associated instead of		Yes	No
44	Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ		<b> </b>	
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If	44		<b>-</b>
73	"Von " Form 000 must be completed instead of Form 000 F7	45	<del> </del>	
	res, Form 990 must be completed instead of Form 990-EZ	45		

Part	Section 501(c)(3) organizations and 501(c)(3) organizations and section 49 and complete the tables for lines 50 a	section 4947(a)(1) non- 947(a)(1) nonexempt cha and 51.	exempt charitab ritable trusts mus	le trusts only. At answer question	Il sec ns 46	tion 3–49b			
46	Did the organization engage in direct or indire		ties on behalf of or	in opposition to		Yes No			
	candidates for public office? If "Yes," complete	•			46	<b>✓</b>			
47	Did the organization engage in lobbying activiti	•	· ·	i	47	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
48	Is the organization a school as described in sect		•	t	48	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \			
49a b	Did the organization make any transfers to an e	•	ed organization?		49a 49b	<del></del>			
50	•	"Yes," was the related organization a section 527 organization?							
	employees) who each received more than \$100,000 of compensation from the organization. If there is none, ent								
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	acc	Expense count and allowances			
NONE									
NONE		NONE	0	0	<u> </u>	0			
NONE									
NONE	<del></del>	NONE		0	ļ	0			
NONE		NONE	0	0		0			
		NONE	0	0		0			
	•••••	 NONE		0		0			
	Total number of other employees paid over \$1		0		L				
	(a) Name and address of each independent contract	or paid more than \$100,000	(b) Typ	pe of service	(c) Cor	mpensation			
	NONE								
d	Total number of other independent contractors	each receiving over \$100,	000▶	0					
	Under penalties of penury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge								
Sign Here									
	Signature of officer  PAUL N. EGBULEFU TRUSTEE / C  Type or print name and title	CHIEF ADMINISTRATOR		Date					
Paid	Preparer's signature	Date /	Check if self- employed ▶ □	Preparer's identifying num	nber (Se	 e instructions)			
Prepar	er's Firm's name for		EII	l		_			
Use O	nly yours if self-employed), address, and ZIP + 4	<u> </u>		one no 🕨					
May th	ne IRS discuss this return with the preparer show	wn above? See instructions		<b>▶</b> ✓	Yes	☐ No			
					00	0 F7 (0000			