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Form **990-EZ**

Department of the Treasury
Internal Revenue Service

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form. **The organization may have to use a copy of this return to satisfy state reporting requirements.**

OMB No 1545-1150

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning and ending

B Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type See Specific Instructions	C Name of organization		D Employer identification number
		LONGVIEW I.S.D. FOUNDATION, INC.		75-2540188
		Number and street (or P.O. box, if mail is not delivered to street address) Room/suite 1807 JUDSON ROAD		E Telephone number 903-753-2886
City or town, state or country, and ZIP + 4 LONGVIEW, TX 75605-4710		F Group Exemption Number ▶		

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). **G Accounting method:** Cash Accrual Other (specify) ▶

I Website: ▶ WWW.LISDFFOUNDATION.ORG **H Check** ▶ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF)

J Tax-exempt status (check only one) — 501(c)(3) ◀ (insert no.) 4947(a)(1) or 527

K Check ▶ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

L Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ▶ \$ **134,484.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)

		1	2	3	4	5c	6c	7c	8	9	10	11	12	13	14	15	16	17	18	19	20	21
Revenue	1	Contributions, gifts, grants, and similar amounts received																				73,498.
	2	Program service revenue including government fees and contracts																				
	3	Membership dues and assessments																				
	4	Investment income																				5,975.
	5a	Gross amount from sale of assets other than inventory																				
	5b	Less: cost or other basis and sales expenses																				
	5c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a)																				
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here ▶ <input type="checkbox"/>																				
	6a	Gross revenue (not including \$20,254,253 of contributions reported on line 1)																			55,011.	
	6b	Less: direct expenses other than fundraising expenses																			45,953.	
6c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a)																			9,058.		
7a	Gross sales of inventory, less returns and allowances																					
7b	Less: cost of goods sold																					
7c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)																					
8	Other revenue (describe ▶)																					
9	Total revenue Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8																				88,531.	
Expenses	10	Grants and similar amounts paid (attach schedule) STMT 3																			1,848.	
	11	Benefits paid to or for members																				
	12	Salaries, other compensation, and employee benefits																				5,000.
	13	Professional fees and other payments to independent contractors																				
	14	Occupancy, rent, utilities, and maintenance																				
	15	Printing, publications, postage, and shipping																				161.
	16	Other expenses (describe ▶ SEE STATEMENT 1)																			16,913.	
	17	Total expenses. Add lines 10 through 16																				23,922.
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9)																			64,609.	
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)																			309,187.	
	20	Other changes in net assets or fund balances (attach explanation) SEE STATEMENT 2																			<50,097.>	
	21	Net assets or fund balances at end of year. Combine lines 18 through 20																			323,699.	

Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

		(A) Beginning of year	(B) End of year
22	Cash, savings, and investments	309,187.	323,699.
23	Land and buildings		
24	Other assets (describe ▶)		
25	Total assets	309,187.	323,699.
26	Total liabilities (describe ▶)	0.	0.
27	Net assets or fund balances (line 27 of column (B) must agree with line 21)	309,187.	323,699.

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Form **990-EZ** (2009)

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Part V Other Information (Note the statement requirements in the instructions for Part V.)

		Yes	No
33 Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity	33		X
34 Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes	34		X
35 If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.			
a Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35a		X
b If "Yes," has it filed a tax return on Form 990-T for this year?	35b	N/A	
36 Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Sch. N	36		X
37a Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ <u>37a</u> <u>0.</u>	37a		
b Did the organization file Form 1120-POL for this year?	37b		X
38a Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38a		X
b If "Yes," complete Schedule L, Part II and enter the total amount involved	38b	N/A	
39 Section 501(c)(7) organizations. Enter:			
a Initiation fees and capital contributions included on line 9	39a	N/A	
b Gross receipts, included on line 9, for public use of club facilities	39b	N/A	
40a Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ <u>0.</u> ; section 4912 ▶ <u>0.</u> ; section 4955 ▶ <u>0.</u>			
b Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I	40b		X
c Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 ▶ <u>0.</u>			
d Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization ▶ <u>0.</u>			
e All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T	40e		X
41 List the states with which a copy of this return is filed. ▶ <u>NONE</u>			
42a The organization's books are in care of ▶ <u>FRANK TAGGART & CO., P.C.</u> Telephone no. ▶ <u>903-758-0601</u> Located at ▶ <u>1807 JUDSON RD., LONGVIEW, TX</u> ZIP + 4 ▶ <u>75605</u>			
b At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country: ▶ _____ See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.	42b		X
c At any time during the calendar year, did the organization maintain an office outside of the U.S.? If "Yes," enter the name of the foreign country: ▶ _____	42c		X
43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year ▶ <u>43</u> <u>N/A</u>	43	N/A	
44 Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ	44		X
45 Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ	45		X

Part VI Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

- 46 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I
47 Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II
48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E
49a Did the organization make any transfers to an exempt non-charitable related organization?
b If "Yes," was the related organization a section 527 organization?
50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table with 3 columns: Question number, Yes, No. Rows 46-49b.

Table for line 50: Compensation of top 5 employees. Columns: (a) Name and address, (b) Title and average hours, (c) Compensation, (d) Contributions to employee benefit plans, (e) Expense account and other allowances.

- f Total number of other employees paid over \$100,000
51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

Table for line 51: Compensation of top 5 independent contractors. Columns: (a) Name and address, (b) Type of service, (c) Compensation.

- d Total number of other independent contractors each receiving over \$100,000

Sign Here: Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer: [Signature] Date: 11-9-10. Type or print name and title: Treasurer.

Paid Preparer's Use Only: Preparer's signature: [Signature] Date: 11/09/10 Check if self-employed: [] Preparer's identifying number (See instr): [] Firm's name (or yours if self-employed), address, and ZIP + 4: FRANK TAGGART & CO., P.C. 1807 JUDSON ROAD LONGVIEW, TX 75605. EIN: [] Phone no.: (903) 758-0601.

May the IRS discuss this return with the preparer shown above? See instructions [X] Yes [] No

SCHEDULE A
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization

LONGVIEW I.S.D. FOUNDATION, INC.

Employer identification number

75-2540188

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i).
- 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)
- 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii).
- 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: _____
- 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)
- 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9 An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10 An organization organized and operated exclusively to test for public safety. See section 509(a)(4).
- 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h
 - a Type I
 - b Type II
 - c Type III - Functionally integrated
 - d Type III - Other
- e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
 - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?
 - (ii) A family member of a person described in (i) above?
 - (iii) A 35% controlled entity of a person described in (i) or (ii) above?
- h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of support
			Yes	No	Yes	No	Yes	No	
Total									

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	15,088.	27,658.	20,874.	53,955.	73,498.	191,073.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	15,088.	27,658.	20,874.	53,955.	73,498.	191,073.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						53,588.
6 Public support. Subtract line 5 from line 4						137,485.

Section B. Total Support

Calendar year (or fiscal year beginning in)▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	15,088.	27,658.	20,874.	53,955.	73,498.	191,073.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	3,761.	5,639.	6,329.	5,533.	5,975.	27,237.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
11 Total support. Add lines 7 through 10						218,310.
12 Gross receipts from related activities, etc (see instructions)					12	301,518.
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here <input type="checkbox"/>						

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	62.98 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	53.67 %
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input checked="" type="checkbox"/>		
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
17a 10% -facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
b 10% -facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization <input type="checkbox"/>		
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions <input type="checkbox"/>		

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 Total support (Add lines 9, 10c, 11, and 12)						

14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Part II Fundraising Events. Complete if the organization answered "Yes" to Form 990, Part IV, line 18, or reported more than \$15,000 on Form 990-EZ, line 6a. List events with gross receipts greater than \$5,000.

Revenue		(a) Event #1	(b) Event #2	(c) Other events	(d) Total events (add col. (a) through col. (c))	
		LAMPLIGHTER AWARD (event type)	T-SHIRT FUNDRAISER (1 (event type)	1 (total number)		
1	Gross receipts	59,714.	31,495.	18,055.	109,264.	
2	Less: Charitable contributions	43,796.	10,457.		54,253.	
3	Gross income (line 1 minus line 2)	15,918.	21,038.	18,055.	55,011.	
Direct Expenses	4	Cash prizes				
	5	Noncash prizes				
	6	Rent/facility costs				
	7	Food and beverages	15,918.			15,918.
	8	Entertainment				
	9	Other direct expenses		21,038.	8,998.	30,036.
	10	Direct expense summary. Add lines 4 through 9 in column (d)				(45,954)
11	Net income summary. Combine line 3, column (d), and line 10				9,057.	

Part III Gaming. Complete if the organization answered "Yes" to Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

Revenue		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
1	Gross revenue				
Direct Expenses	2	Cash prizes			
	3	Noncash prizes			
	4	Rent/facility costs			
	5	Other direct expenses			
	6	Volunteer labor	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No
7	Direct expense summary. Add lines 2 through 5 in column (d)				()
8	Net gaming income summary. Combine line 1, column (d), and line 7				

	Yes	No
9 Enter the state(s) in which the organization operates gaming activities: _____ a Is the organization licensed to operate gaming activities in each of these states? b If "No," explain: _____	9a	
10a Were any of the organization's gaming licenses revoked, suspended or terminated during the tax year? b If "Yes," explain: _____	10a	
11 Does the organization operate gaming activities with nonmembers?	11	
12 Is the organization a grantor, beneficiary or trustee of a trust or a member of a partnership or other entity formed to administer charitable gaming?	12	

		Yes	No
13 Indicate the percentage of gaming activity operated in:			
a	The organization's facility	13a	%
b	An outside facility	13b	%
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records.			
Name ▶ _____			
Address ▶ _____			
15a Does the organization have a contract with a third party from whom the organization receives gaming revenue?		15a	
b If "Yes," enter the amount of gaming revenue received by the organization ▶ \$ _____ and the amount of gaming revenue retained by the third party ▶ \$ _____.			
c If "Yes," enter name and address of the third party:			
Name ▶ _____			
Address ▶ _____			
16 Gaming manager information			
Name ▶ _____			
Gaming manager compensation ▶ \$ _____			
Description of services provided ▶ _____			
<input type="checkbox"/> Director/officer <input type="checkbox"/> Employee <input type="checkbox"/> Independent contractor			
17 Mandatory distributions:			
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?		17a	
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ▶ \$ _____			

FORM 990-EZ	OTHER EXPENSES	STATEMENT	1
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DESCRIPTION	AMOUNT
BRICK PAVERS/INSTALLATION	6,213.
BANK CHARGES/CREDIT CARD FEES	674.
MERCHANT SERVICE DISCOUNT	533.
MISCELLANEOUS REIMBURSEMENTS	3,152.
WEBSITE EXPENSES	4,648.
QUAD FUNDRAISER EXPENSES	1,693.
TOTAL TO FORM 990-EZ, LINE 16	16,913.

FORM 990-EZ	OTHER CHANGES IN NET ASSETS OR FUND BALANCES	STATEMENT	2
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DESCRIPTION	AMOUNT
ADJUSTMENT-2 CDS WERE HELD FOR THE BENEFIT OF LONGVIEW BAND BOOSTER CLUB OF LISD #75-6037136 & WERE TRANSFERRED UPON OBTAINING ITS SEC. 501C3 STATUS.	<50,097.>
TOTAL TO FORM 990-EZ, LINE 20	<50,097.>

FORM 990-EZ

CASH GRANTS AND ALLOCATIONS

STATEMENT 3

<u>CLASS OF ACTIVITY/GRANTEE'S NAME AND ADDRESS</u>	<u>GRANTEE'S RELATIONSHIP</u>	<u>AMOUNT</u>
SEE ATTACHMENT	NONE	1,848.
TOTAL INCLUDED ON FORM 990-EZ, LINE 10		<u>1,848.</u>

FORM 990-EZ

INFORMATION REGARDING TRANSFERS
ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

STATEMENT 4

A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS,
DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL
BENEFIT CONTRACT? [] YES [X] NO

B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS,
DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT? . . [] YES [X] NO

TO REQUEST, RECEIVE, MAINTAIN AND USE FUNDS TO MAXIMIZE THE QUALITY OF
EDUCATION AVAILABLE IN THE LONGVIEW INDEPENDENT SCHOOL DISTRICT.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only Part II and check this box **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only Part I (on page 1).

Part II: Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization LONGVIEW I.S.D. FOUNDATION, INC.	Employer identification number 75-2540188
	Number, street, and room or suite no. If a P.O. box, see instructions. 1807 JUDSON ROAD	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. LONGVIEW, TX 75605-4710	

Check type of return to be filed (File a separate application for each return).

<input type="checkbox"/> Form 990	<input checked="" type="checkbox"/> Form 990-EZ	<input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust)	<input type="checkbox"/> Form 1041-A	<input type="checkbox"/> Form 5227	<input type="checkbox"/> Form 8870
<input type="checkbox"/> Form 990-BL	<input type="checkbox"/> Form 990-PF	<input type="checkbox"/> Form 990-T (trust other than above)	<input type="checkbox"/> Form 4720	<input type="checkbox"/> Form 6069	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

FRANK TAGGART & CO., P.C.

- The books are in the care of **1807 JUDSON RD. - LONGVIEW, TX 75605**
Telephone No. **903-758-0601** FAX No.
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010.**

5 For calendar year **2009**, or other tax year beginning _____, and ending _____.

6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

7 State in detail why you need the extension _____

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	\$
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	\$
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Kristi Swartz** Title **CPA** Date **8/10/10**

FORM 8688

EXPLANATION FOR EXTENSION

EXPLANATION

THE ORGANIZATION HAS BEEN UNABLE TO OBTAIN CERTAIN DOCUMENTS RELATING TO TRANSACTIONS DURING THE FISCAL YEAR. THIS INFORMATION IS NECESSARY TO PROPERLY CALCULATE THE 2009 RETURN. THEREFORE, AN EXTENSION IS REQUESTED SO THAT A COMPLETE AND ACCURATE RETURN BE FILED.

Attachment to 2009 Form 990 – Longview ISD Foundation, Inc. #75-2540188

LONGVIEW ISD FOUNDATION, INC.

The Longview ISD Foundation, Inc, founded in 1994, is an independent, non-profit corporation with 501c(3) status. The Foundation is governed by a Board of Directors which represent a cross section of the community served by Longview Independent School District (LISD) All voting members of the Foundation are Independent of LISD The superintendent and school board trustees serve as ex-officio Board members

Mission Statement

The mission of the Longview ISD Foundation, Inc is to request, receive, maintain, and use funds to maximize the quality of education available in the Longview Independent School District

Goals

- To provide a perpetual funding source for grants to teachers
- To encourage students to work at their highest potential
- To reward teachers for their creative classroom endeavors
- To serve as a catalyst for community involvement in the Longview ISD.
- To promote and publicize the strengths of Longview ISD

Grants-to-Teachers Program

The Foundation's Grants-to-Teachers Program encourages all LISD teachers to develop innovative programs which stimulate thought and advance new approaches to teaching. This program emphasizes creative teaching strategies and projects with the hope that the best ones will serve as pilot projects for broader implementation Funding, not otherwise available for such classroom projects, will be awarded in amounts ranging from \$100 to \$2,600

Teachers apply for grants by completing a grant application form and submitting it by April 15 each year to the Foundation's Grants & Scholarship Committee The committee evaluates the applications and chooses those projects and programs that best augment and enrich classroom instruction

During the 2009-2010 school year, forty-one (41) grants totaling \$51,847.02 were awarded to teachers in Longview ISD from the 82 grant applications submitted These grants will serve approximately 3,500 students.

Foundation Plaza

In 1977 the Foundation embarked upon a new project that will continue to raise money for the Foundation's permanent endowment fund. \$33,660 was granted to Longview ISD in 1997 for the construction of Foundation Plaza located in a prominent area of the Longview High School campus It enhances the Longview High School grounds and serves as a permanent recognition for all the community members who are founding donors of the Foundation as well as providing an opportunity for alumni and patrons of the district to show their support The base of the Plaza consists of 3,000 brick pavers that can be engraved with the donor's name, graduation date, or other personal inscription.

Longview ISD Foundation, Inc
2009 Campus Initiative Grants Program

Grant No.	Grant Title	Campus Recipients	Amount Awarded
2	Read Naturally	Johnston Elementary School Sarah Sheppard, Principal Tonja Baron, Literacy Coach, Grades 3-5 Ava Welge, Diagnostician for LISD	\$2,509.00
4	Youth Leadership Conference 2010 Scholarships	Forest Park Magnet School of Global Studies Darrin Bickham, Principal Margaret Davis, Director of International Baccalaureate Phyllis Dozier, Assistant Principal Natalie Webb, Assistant Principal Jerry Stuart, MYP Coordinator IB Steering Committee	\$1,500.00
5	Youth Leadership Conference 2010 Scholarships	Longview High School James Brewer, Principal Margaret Davis, Director of International Baccalaureate Linda Buie, Dean of Students Longview High School Steering Committee	\$1,500.00
6	Youth Leadership Conference 2010 Scholarships	Foster Middle School Sedric Clark, Principal Margaret Davis, Director of International Baccalaureate Wendy Moore, Assistant Principal	\$1,500.00
7	Youth Leadership Conference 2010 Scholarships	Judson Middle School Brian Kasper, Principal Margaret Davis, Director of International Baccalaureate	\$1,500.00
	Campus Initiative Grants Submitted: 9 Secondary Applications Submitted: 5 totaling \$ 9,484.44 Elementary Applications Submitted: 4 totaling \$15,592.00 Total Requested=\$25,076.44	5 Grants Funded *	\$8,509.00

*Grants were funded during the last semester of the 2009-2010 school year. (early 2010)

Longview ISD Foundation, Inc.
2009 Grants-to-Teachers Program Recipients

Grant No.	Grant Title	Campus Recipients	Amount Awarded
1	Teaching to Standards: Math Self Contained Special Education/Autistic, Grades 6-8	Paige Mayes Foster Middle School	\$ 208.95
2	Teaching to Standards: Science Self Contained Special Education/Autistic, Grades 6-8	Paige Mayes Foster Middle School	\$ 525.00
4	News-2-You Self Contained Special Education/Autistic, Grades 6-8	Paige Mayes Foster Middle School	\$ 140.00
5	Basic Pictures Math Software Self Contained Special Education/Autistic, Grades 6-8	Paige Mayes Foster Middle School	\$ 248.16
7	Let's Get "Buggy" for Science Science, Grade 1	Kristal Childs and Sue Webster Bramlette Elementary School	\$ 709.50
8	Solids, Liquids—What's the Matter? Science, Grade 1	Jodi Childress and Shandra Spady Bramlette Elementary School	\$ 877.80
9	Integrating Math and Literacy Math, Grades Pre-K and Head Start	Sophia Brewer and Laini Scarborough Bramlette Elementary School	\$ 553.98
12	Classroom Jeopardy! Science, Grades 7-8	Kathlene Savage and Bill Russell Judson Middle School	\$ 873.45
15	Bean Bags for Reading Language Arts, Grade 8	Kathy Daniels Judson Middle School	\$ 150.00
17	Real World Picture Words Curriculum and Activity Card Special Education—Life Skills	Kathy Demarais and Marsha Pentecost Bramlette Elementary School	\$ 504.89
19	Jeopardy: The Sequel All Subjects, Grades 4-5	Obelia Johnson, Cynthia Stratton, and Greg Harmon McClure Magnet School of International Studies	\$1,977.80
23	Geo Fitness Generation Physical Education, Grades 4-5	Annette Portley McClure Magnet School of International Studies	\$1,845.70
24	Keyboards for Success Music—Kindergarten-Grade 5	Robert Holland South Ward Elementary School	\$1,949.92
25	Digi-Tales Computer Lab, Art and Science, Grades 1-5	G. Melinda Sherrill Hudson PEP Elementary School	\$2,000.00
26	I-Podcast, Therefore I Am—I-Pod Lab Science and Social Studies	Terry Wheless, Patricia Davis, Vanessa Downing, Kathy Daniels, Barbara Chaffin, and Courtney Jackson Judson Middle School	\$1,673.70
28	Elmo Goes to Kindergarten—Teaching Made Easier All Subjects, Kindergarten	Ruth Case, Malissa Halbrook, and Gloria Snoddy Bramlette Elementary School	\$1,710.00
30	Bridging the Digital Divide—Hitachi Interactive Whiteboard Language Arts, Grade 4	Gwen Jeffery Bramlette Elementary School	\$1,994.00
32	The Art Studio of the 21 st Century Visual Art, Grades 6-8	Margo Macaulay Forest Park Magnet School of Global Studies	\$1,618.95
33	Walk It Out Physical Education, Grades 6-8	Elizabeth Hall Forest Park Magnet School of Global Studies	\$1,994.00

37	F.L.I.P.—Filming Learning Increases Performance Language and Developments Skills, Special Education, PPCD-Grade 2	Charlotte Munoz, South Ward Elementary School Tracey Wilson, McQueen Primary School	\$1,748.81
38	Classroom Jeopardy Texas History, Grade 7	Alexis Marie Auguste Foster Middle School	\$ 769.98
39	FLIP'n for Books Forest Park Middle School	Pam Dillinger Forest Park Magnet School of Global Studies	\$ 173.94
40	Beyond the Classroom Walls Bilingual Education, Grade 3	Melissa Corrales Valley View Elementary School	\$1,295.00
44	Dancing with Education English and Speech, Grades 9-12	Kay Weatherspoon, Kris Lester, Kathy Lancaster, Georgia Poland, Christy Triece, Nancy Walker, Paul Walker, Natasha Crain, Pam Gamble, Nicole Harbison, Lois Scroggins, Francine Sparks, Wanda Stroman, B. Wickham, R. Richardson, Theresa Edwards, and Lori Sustaita Longview High School	\$1,770.00
46	Power Hand Tool Package Pre-Advanced Placement and Advanced Placement Sculpture and Art I Grades 9-12	Jeff Hull Longview High School	\$1,234.00
50	ABC's and 123's to Fitness Physical Education, Grades Kindergarten-5	Debbie Wesson South Ward Elementary School	\$1,860.93
51	Cell Biology in the 21 st Century Biology and Anatomy, Grades 9-12	Susan Merrill, Diana Key, Robert Cooley, Brad Barker, Aleesha Ridgeway and Allen George Longview High School	\$1,969.40
53	Puppets Tell All Language Arts, Grades 7-8	Pat Webber Judson Middle School	\$ 528.00
55	Roll the Weight Off Physical Education, Grades 6-8	Vicki Scoggin, Katonya Clark, Margaret Wright, Scott Clower, Dewayne Broussard, Reggie Smith, and Debra Harber Foster Middle School	\$2,000.00
56	Curtain C.A.L.L. and Write 'n Roll Cubes Language Arts-Writing, Grade 4	Sandra Miller, Jose Contreras, Alonso Altamirano, and Tanish Thomas McClure Magnet School of International Studies	\$1,703.00
57	Bowl for Success Physical Education, Grades Kindergarten-5	Amy Anderson, Valley View Elementary School Debbie Wesson, South Ward Elementary School Karen Wilson, Johnston Elementary School	\$1,911.98
60	Making Our School Tops (MOST) Program All Subjects, Grades Pre-Kindergarten-5	Rosemary Daniels Bramlette Elementary School	\$1,601.90
63	Developmentally Appropriate Hands-On Materials Pre-Kindergarten	Rebecca Gonzalez and Gayle Hara Valley View Elementary School	\$1,808.08

ATTACHMENT TO 2009 FORM 990-EZ: LONGVIEW ISD FOUNDATION, INC. #75-2540188

66	Play It Again Theater Arts, Grades 6-8	Mattie Cuba and Carmen Hohlt Foster Middle School	\$ 467.85
68	Notebook Tasks Self Contained Special Education, Grades 6-8	Paige Mayes Foster Middle School	\$ 354.78
77	Exploring Cultural Diversity through Literature and Art Language Arts and Art, Grades Pre-Kindergarten-Kindergarten	Rene Centers, G. K. Foster Montessori Magnet School	\$ 584.57
	73 Total Grants Submitted \$100,045.08 Total Funds Requested	18 Elementary Grants Funded 18 Secondary Grants Funded 36 Total Grants Funded	\$26,637.86 <u>\$16,700.16</u> \$43,338.02 *

*Grants were funded during the last semester of the 2009-2010 school year.
(early 2010)