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Form **990-EZ**

# Short Form Return of Organization Exempt From Income Tax

OMB No. 1545-1150

**2009****Open to Public  
Inspection**Department of the Treasury  
Internal Revenue Service

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.

► The organization may have to use a copy of this return to satisfy state reporting requirements

**A** For the 2009 calendar year, or tax year beginning , 2009, and ending , 20

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	Please use IRS label or print or type. See Specific Instructions.	<b>C</b> Name of organization <b>HENDRICK SCHOLARSHIP FOUNDATION</b>		<b>D</b> Employer identification number <b>75-2376396</b>
		Number and street (or P.O. box, if mail is not delivered to street address) Room/suite <b>800 CENTRAL PARKWAY EAST 100</b>		<b>E</b> Telephone number <b>972-423-2079</b>
		City or town, state or country, and ZIP + 4 <b>PLANO, TX 75074-5578</b>		<b>F</b> Group Exemption Number ►
		<b>G</b> Accounting Method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual Other (specify) ►		

**H** Check ☐ if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**I** Website: ►

**J** Tax-exempt status (check only one) — ☒ 501(c) ( 3 ) ◀ (insert no.) ☐ 4947(a)(1) or ☐ 527

**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ ► \$ **306,751**

**Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances** (See the instructions for Part I.)

Revenue	1	Contributions, gifts, grants, and similar amounts received . . . . .	1	152,956
	2	Program service revenue including government fees and contracts . . . . .	2	144,843
	3	Membership dues and assessments . . . . .	3	
	4	Investment income . . . . .	4	3,777
	5a	Gross amount from sale of assets other than inventory . . . . .	5a	5,175
	b	Less: cost or other basis and sales expenses . . . . .	5b	6,333
	c	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	5c	<1,158>
	6	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here <input type="checkbox"/>		
	a	Gross revenue (not including \$ of contributions reported on line 1) . . . . .	6a	
	b	Less: direct expenses other than fundraising expenses . . . . .	6b	
c	Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . . .	6c		
7a	Gross sales of inventory, less returns and allowances . . . . .	7a		
b	Less: cost of goods sold . . . . .	7b		
c	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	7c		
8	Other revenue (describe ► )	8		
9	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 . . . . .	9	300,418	
Expenses	10	Grants and similar amounts paid (attach schedule) . . . . .	10	119,435
	11	Benefits paid to or for members . . . . .	11	
	12	Salaries, other compensation, and employee benefits . . . . .	12	45,217
	13	Professional fees and other payments to independent contractors . . . . .	13	7,368
	14	Occupancy, rent, utilities, and maintenance . . . . .	14	4,384
	15	Printing, publications, postage, and shipping . . . . .	15	3,833
	16	Other expenses (describe ► See Statement 3 )	16	92,830
17	<b>Total expenses.</b> Add lines 10 through 16 . . . . .	17	273,067	
Net Assets	18	Excess or (deficit) for the year (Subtract line 17 from line 9) . . . . .	18	27,351
	19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) . . . . .	19	181,722
	20	Other changes in net assets or fund balances (attach explanation) . . . . .	20	22,832
	21	<b>Net assets or fund balances at end of year.</b> Combine lines 18 through 20 . . . . .	21	231,905

**Part II Balance Sheets.** If total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ.

(See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments . . . . .	181,722	231,905
23 Land and buildings . . . . .		
24 Other assets (describe ► )		
25 <b>Total assets</b> . . . . .	181,722	231,905
26 <b>Total liabilities</b> (describe ► )		
27 <b>Net assets or fund balances</b> (line 27 of column (B) must agree with line 21) . . . . .	181,722	231,905

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.

Cat No 106421

Form **990-EZ** (2009)

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**Part V Other Information** (Note the statement requirements in the instructions for Part V.)

	Yes	No
<b>33</b> Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . . . .	<b>33</b>	✓
<b>34</b> Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes . . . . .	<b>34</b>	✓
<b>35</b> If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T.		
<b>a</b> Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements? . . . . .	<b>35a</b>	✓
<b>b</b> If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	<b>35b</b>	
<b>36</b> Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N . . . . .	<b>36</b>	✓
<b>37a</b> Enter amount of political expenditures, direct or indirect, as described in the instructions. ▶ <b>37a</b> 0		
<b>b</b> Did the organization file <b>Form 1120-POL</b> for this year? . . . . .	<b>37b</b>	✓
<b>38a</b> Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . . . .	<b>38a</b>	✓
<b>b</b> If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .	<b>38b</b>	
<b>39</b> Section 501(c)(7) organizations. Enter:		
<b>a</b> Initiation fees and capital contributions included on line 9 . . . . .	<b>39a</b>	
<b>b</b> Gross receipts, included on line 9, for public use of club facilities . . . . .	<b>39b</b>	
<b>40a</b> Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 ▶ ; section 4912 ▶ ; section 4955 ▶		
<b>b</b> Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	<b>40b</b>	✓
<b>c</b> Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . . . ▶ 0		
<b>d</b> Section 501(c)(3) and 501(c)(4) organizations. Enter amount of tax on line 40c reimbursed by the organization . . . . . ▶ 0		
<b>e</b> All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T. . . . .	<b>40e</b>	✓
<b>41</b> List the states with which a copy of this return is filed. ▶ None		
<b>42a</b> The organization's books are in care of ▶ <u>Ms. Charla Fletcher</u> Telephone no. ▶ <u>972-422-4515</u> Located at ▶ <u>800 Central Parkway East, Ste. 100, Plano, TX</u> ZIP + 4 ▶ <u>75074-5578</u>		
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? . . . . .	<b>42b</b>	✓
If "Yes," enter the name of the foreign country: ▶		
See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .		
<b>c</b> At any time during the calendar year, did the organization maintain an office outside of the U.S.? . . . . .	<b>42c</b>	✓
If "Yes," enter the name of the foreign country: ▶		
<b>43</b> Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here . . . . . ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . ▶ <b>43</b>		
<b>44</b> Did the organization maintain any donor advised funds? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .	<b>44</b>	✓
<b>45</b> Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes," Form 990 must be completed instead of Form 990-EZ . . . . .	<b>45</b>	✓

**Part VI** **Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.** All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

	Yes	No
<b>46</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I . . . . .	<b>46</b>	<input checked="" type="checkbox"/>
<b>47</b> Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II . . . . .	<b>47</b>	<input checked="" type="checkbox"/>
<b>48</b> Is the organization a school as described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E . . . . .	<b>48</b>	<input checked="" type="checkbox"/>
<b>49a</b> Did the organization make any transfers to an exempt non-charitable related organization? . . . . .	<b>49a</b>	<input checked="" type="checkbox"/>
<b>b</b> If "Yes," was the related organization a section 527 organization? . . . . .	<b>49b</b>	<input checked="" type="checkbox"/>

**50** Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

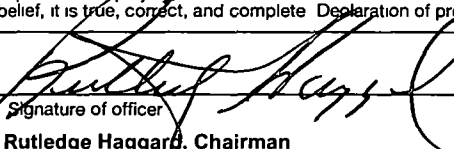

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

**f** Total number of other employees paid over \$100,000 . . . . .

**51** Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None."

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation
NONE		

**d** Total number of other independent contractors each receiving over \$100,000 . . . . .

<b>Sign Here</b>	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.			
	 Signature of officer		Date <b>5-17-10</b>	
<b>Paid Preparer's Use Only</b>	Preparer's signature 		Date	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		Check if self-employed <input type="checkbox"/>	EIN
			Phone no	
May the IRS discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No				

Department of the Treasury  
Internal Revenue Service

**Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.**

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

**Open to Public Inspection**

Name of the organization

**HENDRICK SCHOLARSHIP FOUNDATION**

Employer Identification number

75 : 2376396

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

- ☐ 1 A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**
  - ☐ 2 A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)
  - ☐ 3 A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
  - ☐ 4 A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state: \_\_\_\_\_
  - ☐ 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)
  - ☐ 6 A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
  - ☐ 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
  - ☐ 8 A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)
  - ☒ 9 An organization that normally receives: (1) more than 33⅓ % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33⅓ % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III.)
  - ☐ 10 An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**
  - ☐ 11 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.
    - a ☐ Type I
    - b ☐ Type II
    - c ☐ Type III—Functionally integrated
    - d ☐ Type III—Other
  - ☐ e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
  - ☐ f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box \_\_\_\_\_
  - ☐ g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?
    - (i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? \_\_\_\_\_
    - (ii) A family member of a person described in (i) above? \_\_\_\_\_
    - (iii) A 35% controlled entity of a person described in (i) or (ii) above? \_\_\_\_\_
  - ☐ h Provide the following information about the supported organization(s).

	Yes	No
11g(i)		
11g(ii)		
11g(iii)		

[illegible]

**Part II** **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .						
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>4</b> <b>Total.</b> Add lines 1 through 3 . . . . .						
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) . . . . .						
<b>6</b> <b>Public support.</b> Subtract line 5 from line 4.						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>7</b> Amounts from line 4 . . . . .						
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .						
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on . . . . .						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>11</b> <b>Total support.</b> Add lines 7 through 10 . . . . .						
<b>12</b> Gross receipts from related activities, etc. (see instructions) . . . . .					<b>12</b>	
<b>13</b> <b>First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f)) . . . . .	<b>14</b>	%
<b>15</b> Public support percentage from 2008 Schedule A, Part II, line 14 . . . . .	<b>15</b>	%
<b>16a</b> <b>33 1/3% support test—2009.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>		
<b>b</b> <b>33 1/3% support test—2008.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>		
<b>17a</b> <b>10%-facts-and-circumstances test—2009.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>		
<b>b</b> <b>10%-facts-and-circumstances test—2008.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization . . . . . <input type="checkbox"/>		
<b>18</b> <b>Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ► <input type="checkbox"/>		

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") . . . . .	<b>146,577</b>	<b>202,721</b>	<b>152,221</b>	<b>171,920</b>	<b>297,799</b>	<b>971,238</b>
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose . . . . .						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 . . . . .						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf . . . . .						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge . . . . .						
<b>6 Total.</b> Add lines 1 through 5 . . . . .	<b>146,577</b>	<b>202,721</b>	<b>152,221</b>	<b>171,920</b>	<b>297,799</b>	<b>971,238</b>
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons . . . . .						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year . . . . .						
<b>c</b> Add lines 7a and 7b . . . . .						
<b>8 Public support</b> (Subtract line 7c from line 6.) . . . . .						<b>971,238</b>

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
<b>9</b> Amounts from line 6 . . . . .	<b>146,577</b>	<b>202,721</b>	<b>152,221</b>	<b>171,920</b>	<b>297,799</b>	<b>971,238</b>
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources . . . . .	<b>1,804</b>	<b>3,128</b>	<b>7,168</b>	<b>5,688</b>	<b>3,777</b>	<b>21,565</b>
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 . . . . .						
<b>c</b> Add lines 10a and 10b . . . . .	<b>1,804</b>	<b>3,128</b>	<b>7,168</b>	<b>5,688</b>	<b>3,777</b>	<b>21,565</b>
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on . . . . .						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) . . . . .						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.) . . . . .	<b>148,381</b>	<b>205,849</b>	<b>159,389</b>	<b>177,608</b>	<b>301,576</b>	<b>992,803</b>
<b>14 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> . . . . . ► <input type="checkbox"/>						

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) . . . . .	<b>15</b>	<b>97.83 %</b>
<b>16</b> Public support percentage from 2008 Schedule A, Part III, line 15 . . . . .	<b>16</b>	<b>97.42 %</b>

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f)) . . . . .	<b>17</b>	<b>2.17 %</b>
<b>18</b> Investment income percentage from 2008 Schedule A, Part III, line 17 . . . . .	<b>18</b>	<b>1.96 %</b>

**19a 33⅓% support tests—2009.** If the organization did not check the box on line 14, and line 15 is more than 33⅓%, and line 17 is not more than 33⅓%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☒

**b 33⅓% support tests—2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33⅓%, and line 18 is not more than 33⅓%, check this box and **stop here**. The organization qualifies as a publicly supported organization ► ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ► ☐



**Part IV** **Supplemental Information.** Complete this part to provide the explanations required by Part II, line 10; Part II, line 17a or 17b; and Part III, line 12. Provide any other additional information. See instructions.

Area for supplemental information with horizontal dashed lines.

**STATEMENT 1**

**Grants and similar amounts paid, Line 10, Part I, Form 990-EZ**

Class of Activity	Donee's Name	Donee's Address	Amount Given
Tuition/Books	Eyman Abdulhameed	4332 Phyllis Ln, Plano, TX 75074	5,556 22
Tuition/Books	Nijan Ahmed	7001 Arcola Dr, Plano, TX 75074	1,000.00
Tuition/Books	April Ashton	3424 Sedona Lane, Plano, TX 75025	3,827 65
Tuition/Books	Yoana Ayala	2109 Meredith Lane, Richardson, TX 75081	1,757 57
Tuition/Books	Hannah Aziz	3906 St Christopher Ln, Dallas, TX 75287	1,335 33
Tuition/Books	Bethany Aziz	247 E. Corporate Dr #525, Lewisville, TX 75067	1,395 30
Tuition/Books	Pariya Babaerian	1209 Seabrook Drive, Plano, TX 75023	3,923 46
Tuition/Books	Gabriel Canales	293 Dogwood Place, Plano, TX 75075	3,985.81
Tuition/Books	Amber Coen	6924 Moccassin, Plano, TX 75023	469 02
Tuition/Books	Alicia Collinsworth	4849 Haverwood, # 1320, Dallas, TX 75287	1,660 83
Tuition/Books	Mihai Dascalescu	6741 Mantissa Drive, Plano, TX 75023	694 24
Tuition/Books	Ashley Davis	2701 Lookout Drive #6208, Garland, TX 75044	1,213 74
Tuition/Books	Kiarra Dean	4341 Horizon North Pkwy # 618, Dallas, TX 75093	1,000 00
Tuition/Books	Wilfredo Delgado	3717 Ballet Court, Plano, TX 75023	923 48
Tuition/Books	Julian Diaz	2409 Treyburn Ct, Plano, TX 75075	1,438 92
Tuition/Books	Olga Diaz	7740 McCullum Blvd, #240, Dallas, TX 75252	3,235 93
Tuition/Books	Elizabeth Dudek	5800 Jupiter Road, # 223, Plano, TX 75074	488.00
Tuition/Books	Elizabeth Escamilla	1537 Rigsbee Dr, Plano, TX 75074	539 03
Tuition/Books	Pedro Esparza	3500 Hillridge Dr, # 1011, Plano, TX 75074	680 29
Tuition/Books	Norma Estrada	1408 Glenwood, Plano, TX 75074	309 11
Tuition/Books	Sarah Figueroa	1102 11th Street, Plano, TX 75074	621 32
Tuition/Books	Ashley Gauthreaux	745 Amherst Ct, Allen, TX 75002	1,624.49
Tuition/Books	Danielle Gillette	2315 Cales Drive, Arlington, TX 76013	3,000 00
Tuition/Books	Diana Gonzales	1705 Coit Rd #2106, Plano, TX 75075	3,000 00
Tuition/Books	Paola Gonzales	1705 Coit Rd. #2106, Plano, TX 75075	3,000.00
Tuition/Books	Kelsie Griffin	3300 N McDonald #427, McKinney, TX 75071	750 00
Tuition/Books	Kawauna Henderson	1001 W Park Blvd # 268, Plano, TX 75075	1,485.97
Tuition/Books	Jimmie Hill	2800 E. Spring Creek Pkwy, Plano, TX 75074	472 14
Tuition/Books	Perlita Ibarra	1414 Shiloh Rd #2211, Plano, TX 75074	691 10
Tuition/Books	Joseph King	1809 Greenway Drive, Plano, TX 75075	1,473 24
Tuition/Books	Chris Layton	800 Central Pkwy # 100, Plano, Tx 75074	4,705 00
Tuition/Books	Hui Law	3300 W Park Blvd, #2157, Plano, TX 75075	3,000 00
Tuition/Books	Michael Lopez	11700 Lebanon Road, # 1216, Frisco, TX 75035	566.55
Tuition/Books	Carlos Martinez	P O Box 603, New York, NY 10276	800 00
Tuition/Books	David Martinez	1400 Sylvan Drive, Plano, TX 75074	507.04
Tuition/Books	Karla Martinez	2813 Price Drive, Plano, TX 75074	3,518 14
Tuition/Books	Kelsey McCarthy	2429 Hunters Run, Plano, TX 75025	1,910 08
Tuition/Books	Saul Mendiola	2505 17th St Plano, TX 75074	1,570 92
Tuition/Books	Maria Moeller	2405 Erwin Dr, Plano, TX 75074	4,987 63
Tuition/Books	Julie Moore	1100 Edgefield Dr, Plano, TX 75075	750 00
Tuition/Books	Tiffany Moore	17850 Snmeadow Drive, #3905, Dallas, TX 75262	301 66
Tuition/Books	Emma Myers	1400 Quill Dr, Plano, TX 75075	1,404.06
Tuition/Books	Vincent Nguyen	503 West 121st St, #32C, New York NY 10027	1,346 55
Tuition/Books	Michelle Nigaglioni	3200 Parkwood Blvd #512, Plano, TX 75093	886 99
Tuition/Books	April Parker	1608 Nandina Dr # 1123, Arlington, TX 76014	4,054.00
Tuition/Books	Alma Pena	2409 N Ave, Plano, TX 75074	10,000.00
Tuition/Books	Maranda Pena	3128 18th Street, Plano, TX 75074	886 60
Tuition/Books	Kristine Peterson	4212 Merriman Drive, Plano, TX 75074	562 80
Tuition/Books	Misagh Pillar Rad	311 Jagoe St, # 11, Denton, TX	4,000 00
Tuition/Books	Kirin Polhemus	8025 Ohio Dr # 12308, Plano, TX 75024	1,563 52
Tuition/Books	Eric Propps	9001 Markville # 235, Dallas, TX 75243	2,818.00
Tuition/Books	Angel Reyna	2521 Bluffton Dr, Plano, TX 75075	984 00
Tuition/Books	Khadra Salad	3420 Cherrywood Lane, Plano, TX 75074	17.00
Tuition/Books	Gordo Santibanez	1405 Hillside Drive, Plano, TX 75023	1,341 25
Tuition/Books	Margaret Seymour	4532 Atlanta Dr, Plano, TX 75093	909 95
Tuition/Books	Nupur Shah	1909 Willard Drive, McKinney, TX 75070	3,000 00
Tuition/Books	Shih-Hung Shen	5425 Highland Drive, McKinney, TX 75070	1,550 18
Tuition/Books	Kivin Tahir	6724 Mantissa Drive, Plano, TX 75023	1,798 45
Tuition/Books	Samantha Taylor	5000 Avenue K, #3836, Plano, Tx 75074	699 63
Tuition/Books	Sirnya Thimamontri	3200 Parkwood Blvd #222, Plano, TX 75093	251.00
Tuition/Books	Ivette Trevizo	4925 Cape St, Ft Worth, TX 76179	240 00
Tuition/Books	Amanda Turner	5930 Arapaho Rd, Apt 1152, Dallas, TX 75248	540 51

**STATEMENT 1**

**Grants and similar amounts paid, Line 10, Part I, Form 990-EZ**

<u>Class of Activity</u>	<u>Donee's Name</u>	<u>Donee's Address</u>	<u>Amount Given</u>
Tuition/Books	Steven Uguru	1016 Baxter, Plano, TX 75025	486 93
Tuition/Books	Juana Washington	5401 Independence Pkwy, # 1206, Plano, TX 75023	413 19
Tuition/Books	Jerdal Whitaker	904 Ridgefield Drive, Plano, TX 75075	750.00
Tuition/Books	Kenya Williams	6308 Windcrest Drive, # 1415, Plano, TX 75024	590 44
Tuition/Books	Traci Willis	4900 Pear Ridge, Dallas, TX 75287	892 05
Tuition/Books	Denyenoh Wreh	4701 14th St, #15208, Plano, TX 75074	1,074.23
Tuition/Books	Monnika Young	701 Legacy Dr # 2912, Plano, TX 75025	1,542 62
Tuition/Books	Magdalena Zalewski	505 E. Exchange Pkwy, # 4208, Allen, TX 75002	661 96
			<u>119,435 12</u>

**HENDRICK ACADEMY OF HONOR**  
**2009 Form 990-EZ**

**75-2376396**

**STATEMENT 2**

**List of Officers, Directors, Trustees and Key Employees, Part IV, Form 990-EZ**

<u>Name &amp; Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP &amp; DC</u>	<u>Expense Acct or Other Allow</u>
Richard Biggers 800 Central Pkwy E , Ste. 100 Plano, TX 75074	Director 0	0	0	0
Steve Blair 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Jim Boswell 800 Central Pkwy E., Ste 100 Plano, TX 75074	Director 0	0	0	0
Jo Ann Botts 800 Central Pkwy E., Ste 100 Plano, TX 75074	Director 0	0	0	0
Richard Dodson 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
John Findley 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
George Fisk 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Charla Fletcher 800 Central Pkwy E , Ste. 100 Plano, TX 75074	Secretary 0	0	0	0
Rutledge Haggard 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Chairman 0	0	0	0
Russell Head 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Dr. Wayne Hendrick 800 Central Pkwy E , Ste 100 Plano, TX 75074	Chairman 0	0	0	0

**HENDRICK ACADEMY OF HONOR**  
**2009 Form 990-EZ**

**75-2376396**

**STATEMENT 2**

**List of Officers, Directors, Trustees and Key Employees, Part IV, Form 990-EZ**

<u>Name &amp; Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP &amp; DC</u>	<u>Expense Acct or Other Allow</u>
Ray Huffines 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Jerry Huffman 800 Central Pkwy E , Ste 100 Plano, TX 75074	Director 0	0	0	0
Judy Jackson 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Mabrie Jackson 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Jacque Jackson 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Robert Lee 800 Central Pkwy E., Ste 100 Plano, TX 75074	Director 0	0	0	0
Jenny McCall 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Jim Nelson 800 Central Pkwy E , Ste 100 Plano, TX 75074	Director 0	0	0	0
Doug Ray 800 Central Pkwy E , Ste. 100 Plano, TX 75074	Director 0	0	0	0
Keith Sockwell 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Wayne Stevenson 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0

**STATEMENT 2**

**List of Officers, Directors, Trustees and Key Employees, Part IV, Form 990-EZ**

Name & Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Acct or Other Allow
Tino Trujillo 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Richard Wells 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Dave Williams 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
John Wroten 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director 0	0	0	0
Nancy Boyd 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0
Joe Collins 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0
David Griffin 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0
Johnny Lewis 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0
David McCall III 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0
Ray Utley 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0
Billy Vaughn 800 Central Pkwy E., Ste. 100 Plano, TX 75074	Director Emeritus 0	0	0	0

**HENDRICK ACADEMY OF HONOR**  
**2009 Form 990-EZ**

**75-2376396**

**STATEMENT 3**

**Other Expenses, Form 990-EZ, page 1, line 16**

Insurance	5,081
Bank & credit card fees	2,216
Advertising & marketing expenses	3,520
Program service expenses	76,125
Computer/software expenses	3,402
Dues & subscriptions	485
Student fees & prep course	2,001
	<u>92,830</u>

**Other changes in Net Assets or Fund Balances, Line 20, Page 1, Form 990**

Unrealized gains or losses on investments being carried at market value	<u>\$ 22,832</u>
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