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Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust

OMB No 1545-0052 2000

		Revenue Se	reasury	Note: The for	undation may	be able to use a copy of	this return to	satisfy state	reporting requirements	<u> </u>
F	or ca	alendar		or tax year				, and endi		, 20
			hat apply	$\neg \neg \neg -$	return	Initial return	of a former p	ublic char	ritv	Final return
				-	nded return		ss change	Γ	Name change	
_			Name of fo						A Employer identifi	cation number
	l lea 1	he IRS	l							
		bel.	WILLIAM	M. FULI	ER FOUN	NATION			75-	2335552
		rwise,				f mail is not delivered to stree	t address)	Room/sui		
	pi	rint	Trainibor an	01.001 (01.1	o box ((ambo)	in main to mot delivered to eare		11001111301	Compliand number (see	page to of the metrochone,
	or	type.	ากาก พร	ST WALL					(43	2) 683-5661
		pecific		n, state, and Z	IIP code			L	C If exemption applica	
ı	nstru	ictions.	City of town	ii, state, and z	ir wae				pending, check here	
			MIDIAND	, my 70-	7.0.1				D 1 Foreign organizat	
_			L), TX 797		() ()			2 Foreign organizat 85% test, check h	
H			of organiz			(c)(3) exempt private			computation .	
Ţ				onexempt cha					E If private foundation	status was terminated
ı				ll assets at e	,	ounting method XC	ash Acc	rual	under section 507(b)	(1)(A) check here . P
	_		m Part II, co			other (specify)			F If the foundation is	in a 60-month termination
_		▶ \$	<u>_</u>	13,589.		column (d) must be or	cash basis)		under section 507(b)	
L	art			enue and Ex		(a) Revenue and	(b) Net inve	stment	(c) Adjusted net	(d) Disbursements for charitable
				columns (b), (d y equal the an		expenses per	incom	II.	income	purposes
_	,	colum	n (a) (see pa	ge 11 of the in	structions))	books				(cash basis only)
	1	Contribut	ions, gifts, grants	, etc , received (att	ach schedule)	25,000	ļ			
	2	Check		foundation is no						
	3	Interest		d temporary casi		1,901		1,901.		ATCH 1
	4	Divider	ds and inter	est from secur	rities	52,588	5	2,588.		ATCH 2
	5 a	Gross r	ents			(<u> </u>	<u> </u>			
	b	Net rent	al income or (lo	oss)		Ĺ <u></u>				
<u>e</u>				sale of assets r	ot on line 10	-1,260,547	ATCH 15			
evenue	Ь		ales price for all n line 6a	1,	038,579.	ATCH 15				
Š	7			ome (from Par	t IV, line 2)			4.		
Y	8	Net sho	ort-term capit	tal gain					14,611.	
	9	Income	modification	ns						
	10 a		les less returns wances							
	ь		st of goods sol	1						
	1		-) (attach sched	dule)					
	11			ch schedule)		1,538.		1,538.		ATCH 3
	12			rough_11		-1,179,520	5	6,031.	14,611.	
_	13			ers, directors, tru		0.				
	14			aries and wage						
ŝ	15			loyee benefits						
SC.	ı		es (attach so	•		<u> </u>				
×		Accoun	terr feat 10	tack schediffel	ATCH 4	6,550.		4,389.	0.	2,161
9	l	Other	rofessonati	CEIVE	()					
2	17	Interes	COSSISTING	Marie Control	ুলুটো :	· · · · · · · · · · · · · · · · · · ·				
211	18	Taxes (a	HO constitute	Gsel p 6 e 120	۰ × ایکار ۱۵۰۰ م	1,199.		1,199.		
ıuı	19		$\omega_1 \cdots \omega_n$	n schedule) ar	1001					
6	20	•	1 1 '	r scriedule) ai	d dell'Eron.					
τ.	21	Occupa	conferences	JUEN I	ַרַ יַדְּעַ.					
2			and publica	tions.						
6	22	_		ach schedule)	ATCH 6	28,062.	2	7,866.		196
3	23								·	
5	24		_	d administrativ		35,811.	વ	3,454.	0.	2,357
3			_	h 23		287,403.		-,		287,403
	25			grants paid .		323,214.	3	3,454.	0.	289,760
4	26			rsements Add fil	nes 24 and 25	323,211.		- 1 - 3 - 1		2007700
ĺ	27		t line 26 from			-1,502,734.		ĺ		
Í				penses and disbu		1,002,734	2	2,577.		
- 1	b	Net inv	estment inco	ome (if negativ	/e, enter -U-)			-, -, , .		

c Adjusted net income (if negative, enter -0-). .

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

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JSA ** ATCH 5

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5	Attached schedules and amounts in the	Beginning of year	End o	f year
Parti	Balance Sheets description column should be for end-of-year amounts only (See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
1	Cash - non-interest-bearing	27,620.	29,592.	29,592
2	Savings and temporary cash investments		294,288.	294,288
3	Accounts receivable ▶			
	Less allowance for doubtful accounts ▶	3,007.	0.	0
4	Pledges receivable			
1	Less allowance for doubtful accounts ▶			
5	Grants receivable , , ,			
6	Receivables due from officers, directors, trustees, and other			
1	disqualified persons (attach schedule) (see page 16 of the instructions)		
7	Other notes and loans receivable (attach schedule)			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9 10 a	Prepaid expenses and deferred charges			
10 a	Investments - U S and state government obligations (attach schedule)	209,532.	0.	0
b	Investments - corporate stock (attach schedule)			
C	Investments - corporate bonds (attach schedule)			
11	Investments - land, buildings, and equipment basis Less accumulated depreciation (attach schedule)			
12	(4114511 561154416)			
13	Investments - mortgage loans Investments - other (attach schedule) ATCH 8	4,866,811.	3,993,349.	4,091,591
14	Land, buildings, and equipment basis Less accumulated depreciation			
15	(attach schedule) Other assets (describe ► ATCH 9)	2,694.	2,694.	
16	Total assets (to be completed by all filers - see the			
'	instructions Also, see page 1, item I)	5,494,017.	4,319,923.	4,415,471
17	Accounts payable and accrued expenses	4 004	25.	
18	Grants payable			
ł	Deferred revenue	,		
19 20 21	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe)			
	/			
23	Total liabilities (add lines 17 through 22)	1,001.	25.	
ļ	Foundations that follow SFAS 117, check here ▶ and complete lines 24 through 26 and lines 30 and 31.			
24	Unrestricted			
25	Temporarily restricted			
26	Permanently restricted			
24 25 26 27 28 29 30	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. ▶ X		j	
	Capital stock, trust principal, or current funds	5,493,016.	4,319,898.	
21		3,233,0231		
20	Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
29	Retained earnings, accumulated income, endowment, or other funds	`	-	
30	Total net assets or fund balances (see page 17 of the	5,493,016.	4,319,898.	
31	rnstructions)			
3'		5,494,017.	4,319,923.	
art	of the instructions) . Analysis of Changes in Net Assets or Fund		, ,	
	Il net assets or fund balances at beginning of year - Part		agree with	
	of-year figure reported on prior year's return)			5,493,016
				-1,502,734
Othe	er amount from Part I, line 27a er increases not included in line 2 (itemize) ▶ATTACI	HMENT 10	3	339,692
				4,329,974
Dec	lines 1, 2, and 3 reases not included in line 2 (itemize) ▶ ATTACI	HMENT 11	5	10,076
Tota	al net assets or fund balances at end of year (line 4 minus	line 5) - Part II, column (b)	line 30 6	4,319,898

**ATCH 7

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Part IV Capital Ga	ins and Losses for Tax on In	vestment income	T Mes (1		,
(a) List	and describe the kind(s) of property sold	l (e g , real estate,	(b) How	(c) Date	(d) Date sold
2-stor	y brick warehouse, or common stock, 20	0 shs MLC Co)	P-Purchase D-Donation	àcquired (mo , day, yr)	(mo, day, yr)
1a SEE PART IV SC	HEDULE				}
b			1		
C					
d			+		
			 	 	
е	-T	(a) Cook or other base	├ ───		
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (lo (e) plus (f) mini	
_a					
b					
C	 	 			
			 		
			 		
Complete only for accet	s abovene gain in calumn (b) and av	uped by the foundation on 12/21/60	 		
Complete only for assets	s showing gain in column (h) and ow			Gains (Col (h) g	
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	COI	(k), but not less t Losses (from co	
a			Ĺ		
b					
C					
d			 		
		 	 		
<u>e</u>		If gain, also enter in Part I, line 7			
2 Capital gain net income	or (not capital loss)	-	1	_1	260,548.
	ξ,	If (loss), enter -0- in Part I, line 7	2		200,340.
	ain or (loss) as defined in sections 1		ì		
_	t I, line 8, column (c) (see pages 13				
If (loss), enter -0- in Part	I, line 8	<u> </u>	3		14,611.
Part V Qualification	<u>Under Section 4940(e) for Red</u>	luced Tax on Net Investment Inc	ome		
	or the section 4942 tax on the distri	butable amount of any year in the b	ase period	d?	Yes X No
	es not qualify under section 4940(e)				
	mount in each column for each yea	ir, see page 18 of the instructions be	fore mak	ing any entries	
(a) Base period years Calendar year (or tax year beginning in	(b) Adjusted qualifying distributions	(c) Net value of nonchantable-use assets		(d) Distribution ra (col (b) divided by	
2008	283,320.	5,676,793.			0.049908
2007	253,227.	5,768,873.			0.043895
	284,340.	5,455,063.			0.052124
2006	278,156.	5,569,828.	ļ		0.032124
2005			<u> </u>		
2004	289,902.	5,657,827.			0.051239
			}		
2 Total of line 1, column ((d)		2	 	0.247106
3 Average distribution rat	io for the 5-year base period - divid				
number of years the for	undation has been in existence if les	ss than 5 years	3		0.049421
•					
4 Enter the net value of n	oncharitable-use assets for 2009 fro	om Part X line 5	4	3,	953,742.
- Enter the net value of the	511011a111a510 a55 a550 101 2555 111		 - -		
F. Markalia bas 4 harbar 0			_		195,398.
5 Multiply line 4 by line 3			5		193,390.
					000
6 Enter 1% of net investre	nent income (1% of Part I, line 27b)		6		226.
	·				
7 Add lines 5 and 6			7		195,624.
Enter qualifying dietribu	tions from Part XII line 4		8		289,760.
If line 8 is equal to or i		in Part VI, line 1b, and complete t			
Part VI instructions on p			,	_	

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Par	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see page 18 of t	he in:	structi	ions)
1 a	Exempt operating foundations described in section 4940(d)(2), check here and enter "N/A" on line 1			
	Date of ruling or determination letter(attach copy of ruling letter if necessary - see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check			226.
	here \blacktriangleright X and enter 1% of Part I, line 27b			
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 2			
3	Add lines 1 and 2			226.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-) 4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0			226.
6	Credits/Payments			
а	2009 estimated tax payments and 2008 overpayment credited to 2009			
b	Exempt foreign organizations-tax withheld at source			
С	Tax paid with application for extension of time to life (Form 6666)			
đ	Backup withholding erroneously withheld			0.
7	Total credits and payments Add lines 6a through 6d			<u> </u>
8	Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached		 ,	233.
	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed ATTACHMENT 12.			233.
	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
	Enter the amount of line 10 to be Credited to 2010 estimated tax ▶ Refunded ▶ 11 t VII-A Statements Regarding Activities			
		 	Vaa	No
та	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it	1 a	Yes	No X
h	participate or intervene in any political campaign?			
D		1 b	ĺ	X
	of the instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials	1,5		
	published or distributed by the foundation in connection with the activities		l	
c	Did the foundation file Form 1120-POL for this year?	1 c		ĺ
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year			
-	(1) On the foundation \blacktriangleright \$ (2) On foundation managers \blacktriangleright \$			
е	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed		ĺ	
_	on foundation managers > \$			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		X
	If "Yes," attach a detailed description of the activities			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of			
	incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes	3		X
4a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?	4 a		X
b	If "Yes," has it filed a tax return on Form 990-T for this year?	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		X
	If "Yes," attach the statement required by General Instruction T		,	}
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either		1	
	By language in the governing instrument, or		,	
	By state legislation that effectively amends the governing instrument so that no mandatory directions that			X
	conflict with the state law remain in the governing instrument?	6	X	<u> </u>
7	Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	7		
8 a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the			ļ
	instructions) ▶ TX,			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		Х	}
	(or designate) of each state as required by General Instruction G? If "No," attach explanation	8 b		-
	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or			
	4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page		ļ	X
	27)? If "Yes," complete Part XIV	9		
10	Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10	ļ	Х
		<u> </u>		

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Pai	rt VII-A Statements Regarding Activities (continued)			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the			
	meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		_ X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before			
	August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?		X	
	· >7 / m			
14	The books are in care of ROYCE L. FORT Telephone no 432-68:	3-56	6ī	
	Website address ► N/A The books are in care of ► ROYCE L. FORT Telephone no Located at ► 1010 W WALL, MIDLAND, TEXAS MIDLAND, TX ZIP+4 ► 79701			
	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			$\cdot \Box$
	and enter the amount of tax-exempt interest received or accrued during the year			
Pai	rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
12	During the year did the foundation (either directly)			
14	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1		ł
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a	Ì	1	
	disqualified person?	Ì		1
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? Yes X No	Ì		1
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for			
	the benefit or use of a disqualified person)?	}	Ì	}
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if	1	İ	}
	the foundation agreed to make a grant to or to employ the official for a period after	1	1	
	termination of government service, if terminating within 90 days)	1	İ	ĺ
h	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations		1	1
	section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1 b)	Х
	Organizations relying on a current notice regarding disaster assistance check here			
	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that	{	1	Ì
·	were not corrected before the first day of the tax year beginning in 2009?	10	}	Х
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private			
-	operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
9	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and	}	ļ]
4	6e, Part XIII) for tax year(s) beginning before 2009?	}]
	If "Yes," list the years	}	ł	
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2)	1	1	
_	(relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2)	İ	1	
	to all years listed, answer "No" and attach statement - see page 20 of the instructions)	2b_	<u> </u>	X
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here	}	}	,
_	D	}	}	ļ
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business	}	ł	
	enterprise at any time during the year?	}	}	
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or		{	
~	disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the		-	
	Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse			
	of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the			
	foundation had excess business holdings in 2009)	3 b	L	X
4a	The state of the s	4a	<u> </u>	X
	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its			
-	charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4 b	i	X

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Pa	rt VII-B Statements Regarding Activities	for Which Form 4	720 May Be Requ	ired (continued)		
5 a	During the year did the foundation pay or incur any amount (1) Carry on propaganda, or otherwise attempt to influe (2) Influence the outcome of any specific public electric	ence legislation (section		Yes X N	o	
	directly or indirectly, any voter registration drive?	•	•	Yes X No	,	
	(3) Provide a grant to an individual for travel, study, or o	other similar purposes?		Yes X No	o	
	(4) Provide a grant to an organization other than a cha	ritable, etc., organizatio	on described in			1
	section 509(a)(1), (2), or (3), or section 4940(d)(2)?	(see page 22 of the in	structions)	Yes X No	•	
	(5) Provide for any purpose other than religious, charit	•				
	purposes, or for the prevention of cruelty to children	or animals?		Yes X No)]
þ	If any answer is "Yes" to 5a(1)-(5), did any of the tran	•	•			1
	Regulations section 53 4945 or in a current notice regar	•	, , ,	·	<u>5b</u>	
	Organizations relying on a current notice regarding disa				1 1	- }
C	If the answer is "Yes" to question 5a(4), does the found	•		Yes X No		1
	because it maintained expenditure responsibility for the if "Yes," attach the statement required by Regulations se	-		, iesnc	'	l
6.	Did the foundation, during the year, receive any funds,		nov promuimo			1
oa	on a personal benefit contract?			Yes X No	,	ŀ
b	Did the foundation, during the year, pay premiums, dire			• — —	6 b	Х
	If "Yes" to 6b, file Form 8870	, o., y o., a., y, a.,		~	' -	
7 a	At any time during the tax year, was the foundation a p	arty to a prohibited tax	shelter transaction?	. Yes X No	,	
_b	If yes, did the foundation receive any proceeds or have					X
Par	t VIII Information About Officers, Director and Contractors	s, Trustees, Foun	dation Managers,	Highly Paid Emple	oyees,	
1	List all officers, directors, trustees, foundation n	nanagers and their	compensation (see	page 22 of the instr	uctions).	
	(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (lf not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allow	
ĀT	TACHMENT 13		0.	0.		0
					<u> </u>	
	Compensation of five highest-paid employees (o If none, enter "NONE."	ther than those inc	luded on line 1 - se		ructions).	
(a	Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense other allov	
			ļ			
						
		 				
		1				
	 					
				1		
			l	I		

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Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Empand Contractors (continued)	loyees,
3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If nor	e, enter "NONE."
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
Total number of others receiving over \$50,000 for professional services	▶ NONE
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 ANNUAL GIFTS TO QUALIFYING 501(C)(3) ORGANIZATIONS	
FOURTEEN QUALIFYING ORGANIZATIONS RECEIVED CONTRIBUTIONS	~
DURING THE CALENDAR YEAR 2009	287,403
2	· · · · · · · · · · · · · · · · · · ·
	-
	-
3	
	-
4	
	-
Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 NONE	
2	_
	_
All other program-related investments See page 24 of the instructions	
3 NONE	_
	_
Total. Add lines 1 through 3	<u> </u>

Form **990-PF** (2009)

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Pa	Part X Minimum Investment Return (All domestic foundations must complete this part see page 24 of the instructions)	Foreign foundat	ions,
1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc.,		· · · · · · · · · · · · · · · · · · ·
	purposes		
а	Average monthly fair market value of securities	1a	3,255,089.
b		1b	758,757.
C		1c	105.
d	d Total (add lines 1a, b, and c)	1d	4,013,951.
е	Reduction claimed for blockage or other factors reported on lines 1a and		
	1c (attach detailed explanation)		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	131	4,013,951.
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 2	5	
	of the instructions)	4	60,209.
5	of the instructions) Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line	4 5	3,953,742.
6	Minimum investment return. Enter 5% of line 5	6	197,687.
Pa	art XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(4) foundations and certain foreign organizations check here ▶ □ and do not complet	5) private operating	
1	Minimum investment return from Part X, line 6		197,687.
	a Tax on investment income for 2009 from Part VI, line 5	226.	
b			
c		2c	226.
3	Add lines 2a and 2b Distributable amount before adjustments Subtract line 2c from line 1	3	197,461.
4	Recoveries of amounts treated as qualifying distributions	4	
5		1 _ 1	197,461.
6	Add lines 3 and 4 Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII,		
	line 1 · · · · · · · · · · · · · · · · · ·	7	197,461.
_			
Pa	art XII Qualifying Distributions (see page 25 of the instructions)		
1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
а	Expenses, contributions, gifts, etc total from Part I, column (d), line 26	1a	289,760.
b	Program-related investments - total from Part IX-B Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc.,		
	purposes	2	0.
3	purposes		
а		3a	0.
b		26	0.
4	Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	289,760.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment inc	L I	
	Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	226.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	289,534.
	Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calcular qualifies for the section 4940(e) reduction of tax in those years	ating whether the fo	oundation

Form **990-PF** (2009)

F 000	DE (2000)		75-233	35552	Page 9
Form 990-	(26 of the instruction	ns)		
Part X	Undistributed informs (555 page	(a)	(b)	(c)	(d)
	ributable amount for 2009 from Part XI,	Corpus	Years prior to 2008	2008	2009 197,461.
line	7				
	istributed income, if any, as of the end of 2009			253,045.	
a Ente	er amount for 2008 only				
b Tota	oll for prior years 20 07,20 06,20 05				
	ess distributions carryover, if any, to 2009				
	m 2004				
	m 2005				
	m 2006				
	m 2007				
	m 2008	0.			
	al of lines 3a through e				
4 Qua	alifying distributions for 2009 from Part XII, 289,760.			253,045.	
a App	olied to 2008, but not more than line 2a			20070101	
b App	olied to undistributed income of prior years (Election united - see page 26 of the instructions)				
c Tre	ated as distributions out of corpus (Election				
	uired - see page 26 of the instructions)				36,715.
	plied to 2009 distributable amount	0.			
e Re	maining amount distributed out of corpus	0.			0.
5 Exc	cess distributions carryover applied to 2009 an amount appears in column (d), the same				
am 6 En	nount must be shown in column (a)) iter the net total of each column as dicated below:				
	rpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Pri	or years' undistributed income Subtract				
ind	e 4b from line 2b ter the amount of prior years' undistributed come for which a notice of deficiency has been used, or on which the section 4942(a) tax has en previously assessed				
d Su	ibtract line 6c from line 6b Taxable				
e Ur 4a	nount - see page 27 of the instructions				
	of the instructions				
40	ndistributed income for 2009 Subtract lines if and 5 from line 1. This amount must be stributed in 2010				160,746.
7 Ar to	mounts treated as distributions out of corpus satisfy requirements imposed by section 70(b)(1)(F) or 4942(g)(3) (see page 27 of the				
8 Ex ap in	structions)				
9 E	xcess distributions carryover to 2010. ubtract lines 7 and 8 from line 6a	0			
	nalysis of line 9 xcess from 2005				
	xcess from 2005	1]	
		1			
	xcess from 2007	1			
	xcess from 2009	.]			Form 990-PF (200

Pa	rt XIV Private Oper	rating Foundations	(see page 27 of the	instructions and Pa	rt VII-A, question 9)	NOT APPLICABL
1 a	If the foundation has					
b	foundation, and the rulin Check box to indicate wh					(j)(3) or 4942(j)(5)
_		Tax year	private operating rearing	Prior 3 years		
2 a	Enter the lesser of the ad- justed net income from Part	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
	for the minimum investment		(0) 2000	(0,200.	(4) 2000	
	return from Part X for each					
	year listed					
b	85% of line 2a					
C	Qualifying distributions from Part					
	XII, line 4 for each year listed			ļ- ,		
đ	Amounts included in line 2c not used directly for active conduct					ļ
	of exempt activities			ļ		
е	Qualifying distributions made					
	directly for active conduct of exempt activities Subtract line					
	2d from line 2c					
3	Complete 3a, b, or c for the alternative test relied upon					
а	"Assets" alternative test - enter	}	:			
	(1) Value of all assets					
	(2) Value of assets qualifying					T
	under section					
b	4942(j)(3)(B)(i) "Endowment" alternative test-					
	enter 2/3 of minimum invest-					
	ment return shown in Part X,	}				
С	"Support" alternative test - enter			 		
·	(1) Total support other than					
	gross investment income					
	(interest, dividends, rents, payments on secunties					
	loans (section 512(a)(5)),					
	or royalties)					
	(2) Support from general public and 5 or more					
	exempt organizations as					
	provided in section 4942 (j)(3)(B)(III)					
	(3) Largest amount of sup-					
	port from an exempt organization					
	(4) Gross investment income					<u> </u>
Pa	rt XV Supplementa	ary Information (C	omplete this part	only if the founda	ation had \$5,000	or more in assets
		luring the year - see	_'	structions.)		
1	Information Regarding					
а	List any managers of the before the close of any	the foundation who h	ave contributed more	ore than \$5 000) (Se	e section 507(d)(2))	ed by the foundation
	•	tax your (but only if th	icy have contributed in	1010 (11411 \$0,000) (00)	
	N/A					
b	List any managers of					large portion of the
	ownership of a partner	ship or other entity) of	which the foundation	has a 10% or greater	interest	
	N/A		0.00			
2	Information Regarding	_				
	Check here ► X If t	ne foundation only n	nakes contributions t	to preselected charit	able organizations a	nd does not accept
	unsolicited requests for				28 of the instruction	ns) to individuals or
	organizations under oth					
а	The name, address, ar	nd telephone number	of the person to whom	n applications should be	e addressed	
						
b	The form in which appl	ications should be sub	mitted and informatio	n and materials they s	should include	
C	Any submission deadling	nes				
d	Any restrictions or lin	nitations on awards,	such as by geogra	phical areas, charitat	ole fields, kinds of	institutions, or other
	factors					

Form 990-PF (2009)			75-2335552	Page 1
Part XV Supplementary Information (c	ontinued)			
3 Grants and Contributions Paid Duri	ing the Year or Appi			
Recipient	If recipient is an individual, show any relationship to	Foundation status of	Purpose of grant or contribution	Amount
Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	recipient	contribution	
a Paid during the year				
ATTACHMENT 14				
			į	
7-1-1			N 22	287,403.
Total			Ja	
D Approved for fatare payment				
Total			▶ 3b	

75-2335552

	amounts unless otherwise indicated	Unrela	ated business income	Excluded by	section 512, 513, or 514	(e) Related or exempt function income
Program	n service revenue	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	function income (See page 28 of the instructions)
a FIF	RST METHODIST CHURCH	236000	25,000.	41		
b						
c						
d				L		
e				l — — — —		
f				-		
-	and contracts from government agencies					
	ship dues and assessments			14	1,901.	
	on savings and temporary cash investments			14	52,588.	
	ds and interest from securities			1.4	32,300.	
	al income or (loss) from real estate		<u> </u>	 		
	t-financed property					
	debt-financed property					
	I income or (loss) from personal property			16	1,538.	
	vestment income			18	-1,260,547.	
•	loss) from sales of assets other than inventory		 		1/200/01/1	
	me or (loss) from special events					
	rofit or (loss) from sales of inventory					
_	venue a					
						
					· · · · · · · · · · · · · · · · · · ·	
						
	Add columns (b) (d) and (e)		25,000.		-1,204,520.	
Subtotal Total. Ac e workst urt XVI-		o verify calcu to the Ac	ulations) complishment of Exe	empt Purp	oses	
Subtotal Total. Ac e workst irt XVI-	dd line 12, columns (b), (d), and (e)	o verify calcuto to the Ac	complishment of Exect Income is reported	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ac e worksh art XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Exect Income is reported	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ace worksh irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ac e worksh art XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ac e worksh art XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ade worksh Irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Fotal. Ace worksh rt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ace worksh irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Fotal. Ace worksh rt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ace worksh irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ace worksh irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ace worksh irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Subtotal Total. Ace worksh irt XVI- ne No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly
Total. Acte workship in the No.	dd line 12, columns (b), (d), and (e)	o verify calcu to the Ac ty for which undation's	complishment of Execution complishment of execution come is reported exempt purposes (ot	empt Purpo	oses (e) of Part XVI-A cont	ributed importantly

Information Regarding Transfers To and Transactions and Relationships With Noncharitable

		Exempt Orga	nizations									
1 a	in se	the organization directlection 501(c) of the Conzations? If a grant of the conzens of the conzen	ode (other than se	ection 501(c)(3) or	rganizations	s) or in se	ny other or ection 527,	ganization of relating to	described political		Yes	No
	(1) C	ash								1a(1)		X
		ther assets								1a(2)		X
b		transactions										
		ales of assets to a nonch								1b(1)		<u>X</u> _
		urchases of assets from								1b(2)		X
		ental of facilities, equipm								1b(3)		X
		eimbursement arrangeme								1b(4)		$\frac{X}{X}$
		oans or loan guarantees								1b(5)		$\frac{\Lambda}{X}$
		erformance of services of								1		$\frac{\Lambda}{X}$
C		ng of facilities, equipmer								1c		
a		e answer to any of t			_							
		of the goods, other in any transaction or		= =	-							
	value	in any transaction of	snaring arrangem	ent, snow in con	aiiiii (a) ti	ne value (ine good	15, Olliel a	sseis, oi	sei vice	s iec	eiveu
(a) L	ine no	(b) Amount involved	(c) Name of nonc	haritable exempt organ	uzation	(d) Descr	ription of trans	fers, transactio	ns. and shan	по апаг	ngemer	nts
<u> </u>		N/A	(4)			N/A	<u></u>		,			
	•											
											-	
						\ ~						
						 						
												
			 									
						<u> </u>						
			_ 			<u> </u>						
			·				*					
2 a		foundation directly or n 501(c) of the Code (oth	·							Yes		No
b	If "Yes											
		(a) Name of organization		(b) Type of org	anization			(c) Description	of relations	nip		
												
	I I = d = =						les end etete		4h			
	belief,	penalties of perjury, I declar it is true correct, and comp	life that have examination of pro-	eparer (other than tax)	ng accompai payer or fidu	iciary) is base		mation of whi		has any	/ know	ledge
စ္ 🛚	sk	gnature of officer or trustee				Date		Title				
Sign Here	aid varer's Only	Preparer's	V/2 [4.	Gomes !	Date	1610	Check if	red ► 🔲 🗜	Preparer's incomplete (See 30 of the P000517	Signát e instru	ure on	
ဟ ြ	raid Preparer's Use Only	signature	Y VVV VV	TOWETT T	. I. P.	111/0	LILU	, 	5-07863			
	Prep Use	Firm's name (or yours of self-employed), address,	₩EAVER & 400 W. I	LLINOIS, SU	.B.P. ITE 155	50		EIN ▶ /	- 01003	110		
	_	and ZIP code	MIDLAND,	TX	110 100	797:	0.1	Phone no	432.68	3.52	226	
			TIT DII NO,	- 4 5				Li Hone no		m 990		2000)

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

Schedule of Contributors

► Attach to Form 990, 990-EZ, or 990-PF.

OMB No 1545-0047

2009

Employer identification number

WILLIAM M. FULLER	FOUNDATION	75-2335552
Organization type (check o	ne)	
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a private fou	indation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a private foundate	lion
	501(c)(3) taxable private foundation	
	s covered by the General Rule or a Special Rule. (7), (8), or (10) organization can check boxes for both the General Rule and a S	Special Rule See
General Rule		
	on filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 c by one contributor. Complete Parts I and II	or more (in money or
Special Rules		
sections 509(a)(1	(c)(3) organization filing Form 990 or 990-EZ that met the 331/3% support tes) and 170(b)(1)(A)(vi), and received from any one contributor, during the year 2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line	, a contribution of the greater
the year, aggrega	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from a te contributions of more than \$1,000 for use <i>exclusively</i> for religious, charitableses, or the prevention of cruelty to children or animals. Complete Parts I, II, an	e, scientific, literary, or
the year, contribu aggregate to mor year for an <i>exclusi</i> applies to this org	(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from a tions for use exclusively for religious, charitable, etc., purposes, but these cone than \$1,000. If this box is checked, enter here the total contributions that we rively religious, charitable, etc., purpose. Do not complete any of the parts unless panization because it received nonexclusively religious, charitable, etc., contributions.	tributions did not ere received during the ss the General Rule
990-EZ, or 990-PF), but it m	at is not covered by the General Rule and/or the Special Rules does not file So ust answer "No" on Part IV, line 2 of its Form 990, or check the box on line H -PF, to certify that it does not meet the filing requirements of Schedule B (Forn	of its Form 990-EZ,
For Privacy Act and Paperwork Refor Form 990, 990-EZ, or 990-PF.	eduction Act Notice, see the Instructions Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2009)

Page Name of organization WILLIAM M. FULLER FOUNDATION Employer identification number 75-2335552

Part I	Contributors (see instructions)		
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	FIRST UNITED METHODIST CHURCH 800 WEST FIFTH STREET FORT WORTH, TX 76102	\$\$.	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		 \$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)

FORM 990-PF - PART IV
CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME

Kınd of	APITAL GAIR Property		Desc	ription		P or	Date acquired	Date sold
Gross sale	Depreciation allowed/	Cost or other	FMV as of	Adj basis as of	Excess of FMV over	<u> </u>	Gain	
price less expenses of sale	allowable	basis	12/31/69	12/31/69	adı basış	╁-	or (loss)	
OTAL GAIN(L	oss)					-	-1260548.	ATCH 15
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ATTACHMENT 1

WILLIAM M. FULLER FOUNDATION

INTEREST ON TEMPORARY CASH INVESTMENTS	
CASH	
N TEMPORARY	
NO	
INTEREST OF	
1	
PART I	
990PF,	
FORM	

NET INVESTMENT INCOME	488. 1,060. 333. 20.
REVENUE AND EXPENSES PER BOOKS	488. 1,060. 333. 20.
DESCRIPTION	JP MORGAN CHASE - T-BILLS JP MORGAN CHASE BANK - CUSTODIAL GOLDMAN SACHS & CO. ICAHN ENTERPRISES, LP - 13-3398766

010 * 010

- DIVIDENDS AND INTEREST FROM SECURITIES FORM 990PF, PART I

NET INVESTMENT	LNCOME	38,551.	14,033.	4.	52,588.
REVENUE AND EXPENSES	FER BOOKS	38,551.	14,033.	4.	52,588.
	DESCRIPTION	JP MORGAN CHASE BANK - CUSTODIAL	GOLDMAN SACHS & CO.	ICAHN ENTERPRISES, LP - 13-3398766	TOTAL

OTHER INCOME PART I FORM 990PE,

IPTION	OIL & GAS ROYALTY INCOME	APOGEE FUND, LP	GOLDMAN SACHS & CO MISC. INCOME	ICAHN ENTERPRISES, LP - 13-3398766	עדו (ס), נוס	PARTNERSHIP BOOK/TAX DIFFERENCES
DESCRIPTION	OIL & GAS	APOGEE FU	GOLDMAN S.	ICAHN ENT	LAZARD, LTD	PARTNERSH

TOTALS

538.

NET	-5,711.
INVESTMENT	5,538.
INCOME	-173.
21.	1,862.
REVENUE	-5,711.
AND	5,538.
EXPENSES	-173.
PER BOOKS	1,862.

FORM 990PF, PART I - ACCOUNTING FEES

CHARITABLE PURPOSES	2,161.	2,161.
ADJUSTED NET INCOME		0
NET INVESTMENT INCOME	4,389.	4,389.
REVENUE AND EXPENSES PER BOOKS	6,550.	6,550.
		TOTALS
DESCRIPTION	ELMS, FARIS & COMPANY	

ATTACHMENT 4

ATTACHMENT 5

TAXES	
_1 ∦	
H	
PART	
990PF,	
FORM	

WILLIAM M. FULLER FOUNDATION

	REVENUE	
	AND	NET
	EXPENSES	INVESTME
DESCRIPTION	PER BOOKS	INCOME

INVESTMENT	1,199.
EXPENSES PER BOOKS	1,199.

1,199.

TOTALS

FOREIGN TAXES

9

ATTACHMENT

5DZ050 4078

OTHER EXPENSES ١ PART I FORM 990PF,

NET INVESTMENT	INCO	121.	26,191. 1,554.
REVENUE AND EXPENSES	PER BOOKS 69.	243.	26,191. 1,554.
	DESCRIPTION ADVERTISING	BANK CHARGES FILING FEES	INVESTMENT FEES MISCELLANEOUS EXPENSE

CHARITABLE PURPOSES	.69	122.	5.		
------------------------	-----	------	----	--	--

196.

ENDING	· O	0.
ENDING BOOK VALUE		
BEGINNING BOOK VALUE	209,532.	209,532.
		US OBLIGATIONS TOTAL
DESCRIPTION	US T-BILLS	

WILLIAM M. FULLER FOUNDATION

FORM 990PF, PART II - OTHER INVESTMENTS

ATTACHMENT 8	ENDING ENDING BOOK VALUE FMV	571. 105. -571. 1,033,382. 2,326,420. 2,348,234. 633,547. 709,870.	3,993,349.
	BEGINNING EI BOOK VALUE BOOK	571. -571. 832,823. 2,113,087. 1,912,775.	4,866,811.
TOTAL TOTAL TENTE TOTAL TRANSPORTED	DESCRIPTION	MINERAL INTEREST ACCUM. DEPLETION-MINERAL INT. APOGEE FUND JPM CHASE/LUTHER KING GOLDMAN SACHS ICAHN ENTERPRISES, LP	TOTALS

THER ASSETS	
II - 0'	
PART	
990PF,	
FORM	

WILLIAM M. FULLER FOUNDATION

ATTACHMENT 9	ENDING BOOK VALUE
	BEGINNING BOOK VALUE
PART II - OTHER ASSETS	
FORM 990PF,	DESCRIPTION

2,694.

2,694.

2,694.

2,694.

TOTALS

ORGANIZATION COSTS

ATTACHMENT 9

FORM 990PF, PART III - OTHER INCREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u> <u>AMOUNT</u>

UNREALIZED LOSSES-APOGEE FUND, LP 339,692.

TOTAL 339,692.

FORM 990PF, PART III - OTHER DECREASES IN NET WORTH OR FUND BALANCES

<u>DESCRIPTION</u> <u>AMOUNT</u>

2008 EXCISE TAXES

267.

BOOK/TAX DIFFERENCE-ICAHN ENTERPRISES, LP

9,809.

TOTAL

10,076.

0

PRES/TREAS

POST OFFICE BOX 11327

MARCIA F. FRENCH

NAME AND ADDRESS

MIDLAND, TX 79702

VICE-PRES

POST OFFICE BOX 11327

L.R. FRENCH, JR.

MIDLAND, TX 79702

SECRETARY

WILLIAM FULLER K. FRENCH POST OFFICE BOX 11327

MIDLAND, TX 79702

COMPENSATION

TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION

EXPENSE ACCT AND OTHER ALLOWANCES	ċ	0
CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	Ċ	0

GRAND TOTALS

DIRECTOR

201 MAIN STREET, SUITE 2500

DEE J. KELLY

FORT WORTH, TX 76102

ATTACHMENT 13

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
	AND		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CITY OF FORT WORTH PARKS & RECREATION DEPT	N/A		88,703
1000 THROCKMORTON STREET	501(C)(3)		
FORT WORTH, TX 76102			
EISENHOWER MEDICAL CENTER	N/A		25,000
3900 BOB HOPE DRIVE	501(C)(3)		
RANCHO MIRAGE, CA 92270			
AMON CARTER MUSEUM	N/A		5,000
3501 CAMP BOWIE BLVD	501(C)(3)		
FORT WORTH, TX 76107			
FORT WORTH SYMPHONY ORCHESTRA	N/A		24,750
4401 TRAIL LAKE DRIVE	501(C)(3)		
FORT WORTH, TX 76109			
FORT WORTH MUSEUM OF SCIENCE & HISTORY	N/A		25,000
1501 MONTGOMERY STREET	501(C)(3)		
FORT WORTH, TX 76107			
TEXAS CHRISTIAN UNIVERSITY	N/A		25,000
TCU BOX 297011	501(C)(3)		
FORT WORIH, TX 76129			

ATTACHMENT 14 (CONT'D)

FORM 990PE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR		
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NATIONAL COMGIRL MUSEUM AND HALL OF FAME, INC 1720 GENDY STREET FORT WORTH, TX 76107	N/A 501(C)(3)		20,000
KIMBELL ART MUSEUM 3333 CAMP BOWIE BOULEVARD FORT WORTH, TX 76107	N/A 501(C)(3)		4,450
FORT WORTH ZOO ASSOCIATION 1989 COLONIAL PKWY FORT WORTH, TX 76110	N/A 501(C)(3)		25,000
CASA MANANA THEATER 3101 WEST LANCASTER AVENUE FORT WORTH, TX 76107	N/A 501(C)(3)		7,750
FORT WORTH OPERA ASSOCIATION 1300 GENDY ST FORT WORTH, TX 76107	N/A 501(C) (3)		10,000
VAN CLIBURN FOUNDATION 2525 RIDGMAR BLVD, SUITE 307 FORT WORTH, TX 76116	N/A 501(C)(3)		25,000

ATTACHMENT 14 (CONT'D)

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND AND	MOTENTAL DESIGNATION OF THE MOTE TO TO TO TO TO TO TO TO TO TO TO TO TO	TMINA
RECIPIENT NAME AND ADDRESS	FOUNDATION STATUS OF RELIFIENT	PURPOSE OF GRAVE OR CONTRIBUTION	I WOOD I
U.T SOUTHWESTERN MEDICAL CENTER	N/A		1,000
5323 HARRY HINES BLVD	501(C)(3)		
DALLAS, TX 75390			
DESIGN INSPIRATIONS	N/A		750
3305 MARQUETTE COURT	501(C)(3)		
FORT WORTH, TX 76109			

287,403

TOTAL CONTRIBUTIONS PAID

ATTACHMENT 14 PAGE 33

8

5DZ050 4078

WILLIAM FULLER FOUNDATION GAIN/LOSS SCHEDULE EIN:75-2335552

	ST - Gain/(Loss)	LT - Gain/(Loss)	1256 Gain	Total LT
Fund	_			
JPMorgan	6,369.00	(9,969.00)	0.00	(9,969.00)
Basis Adjust	0.00	14,187.74	0.00	14,187.74
Fund				
Goldman-Diamond	3,158.91	0.00	0.00	0.00
Goldman-Santa	456.65	0.00	0.00	0.00
Goldman-GSAM	4,323.47	0.00	0.00	0.00
Goldman-Advisory	(1,304.10)	0.00	0.00	0.00
Goldman-Brokerage	0.00	0.00	0.00	0.00
Goldman-Horizon	0.00	(1,152,852.81)	0.00	(1,152,852.81)
Basis Adjust	0.00	6,362.74	0.00	6,362.74
Apogee_K-1	1,593.00	(127,466.00)	(7,531.00)	(134,997.00)
lcahn_K-1	14.00	(46.00)	0.00	(46.00)
Snyder_K-1	0.00	2,156.00	0.00	2,156.00
	14,610.93	(1,267,627.33)	(7,531.00)	(1,275,158.33)
		Ttl (Gain/(Loss)	(1,260,547.40)
	Gross Sales Price		,, ,,	
JPMorgan	59,246.00			
JPMorgan	214,920.00	274,166.00		
Goldman-Diamond	16,168.93			
Goldman-Santa	12,999.71			
Goldman-GSAM	55,593.06			
Goldman-Advisory	3,452.69			
Goldman-Horizon	205,584.57			
Goldman-Horizon	470,614.46	764,413.42		
	1,038,579.42			

Form 8868

(Rev. April 2009)

Application for Extension of Time To File an Exempt Organization Return

OMB No. 1545-1709

Department of the Internal Revenue S				► File	e a separa	te applic	cation for e	ach return	1.			J.I.J.	1010 1100
		Automatic :	3-Month							×			► X
													58.
Part Auto	matic 3-	Month Exte	ension	of Time.	Only sub	mit orig	ginal (no	copies r	needed	d).			
											box and o	omplete	
													▶ 🔲
All other corporatime to file inco			20-C fil	iers), partr	nerships,	REMIC	s, and tru	usts mus	t use l	Form 7	7004 to r	request an	extension of
one of the rel electronically r returns, or a co	turns note f (1) you omposite	ed below (6 want the ad or consolidat	months dditional ted Froi	s for a co l (not auto m 990-T. li	orporatior matic) 3- nstead, y	n requir month ou mus	ed to file extension t submit	Form 9 or (2) y the fully	990-T). /ou file comple	Howe Form ted ar	ever, you o s 990-BL, nd signed	cannot file 6069, or t page 2 (Pa	Form 8868 8870, group rt II) of Form
Type or	Name of Exempt Organization								Employ	Employer Identification number			
print	WII	LIAM M.	FULLE	ER FOUNI	DATION						75-	-2335552	
File by the	Number,	street, and roo	om or sui	ite no. If a P.	O. box, se	e instruc	tions.						
due date for	te for 1010 WEST WALL												
filing your return, See instructions		City, town or post office, state, and ZIP code. For a foreign address, see instructions. MIDLAND, TX 79701											
Check type of					cation for	each re	turn):						
Form 990)	·		Form 990-1	Γ (corporati	on)	-		[Fo	orm 4720		
Form 990	-BL	Form 990-T (corporation) Form 990-T (sec. 401(a) or 408(a) trust) Form 990-T (trust other than above) Form 1041-A FORT ROYCE L. FORT											
Form 990-				suite no. If a P.O. box, see instructions. te, and ZIP code. For a foreign address, see instructions. 701 aparate application for each return): Form 990-T (corporation) Form 990-T (sec. 401(a) or 408(a) trust) Form 990-T (trust other than above) Form 1041-A Form 8870 FAX No. FAX No. If It is for part of the group, check this box. If It is for part of the group, check this box. If It is for part of the group, check this box. In and attach a list with the ision will cover.									
X Form 990-	-PF			Form 1041-	-A				Ĺ		orm 8870		
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nonrefund	dable cred	dits. See instr	ructions.									3a \$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments												_	
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	-	or, it requ	ured, b	y using f	타 11년2 (E	ectron	ic reden	aı ıax P	aymen	ii Sys	tem). 566		٥
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-			electro	nic tuna Wi	undrawai	wiu) ti)i	sion, complete only Part II (on page 2 of this form). Demails 3-month extension on a previously filed Form 8868. Demails 3-month extension on a previously filed Form 8868. Demails 4-month extension on a previously filed Form 8868. Demails 5-month extension on a previously filed Form 8868. Demails 6-month extension on check this box and complete Demails 6-month extension or check this box and complete Demails 6-month extension of time to file forms 8868 if you want a 3-month automatic extension of time to file form 8868 the extension or (2) you file Forms 990-BL, 6069, or 8870, group ust submit the fully completed and signed page 2 (Part II) of Form irs.gov/efile and click on e-file for Charities & Nonprofits. Employer Identification number 75-2335552 Demails 75-23552 Demails 75-23552 Demails 75-23552 De						
for payment ins			luction	Act Notice	, see Inst	ruction	s.					Form 886	B (Rev. 4-2009)