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**Return of Private Foundation  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation**

OMB No 1545 0052

**2009**Department of the Treasury  
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name changeUse the  
IRS label  
Otherwise,  
print  
or type  
See Specific  
InstructionsTHE HOGLUND FOUNDATION  
5910 N. CENTRAL EXPRESSWAY #255  
DALLAS, TX 75206

A Employer identification number

75-2300978

B Telephone number (see the instructions)

(214) 987-3605

C If exemption application is pending, check here ☐D 1 Foreign organizations, check here ☐2 Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation  
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundationI Fair market value of all assets at end of year (from Part II, column (c), line 16) ☐ Accounting method ☒ Cash ☐ Accrual  
☐ Other (specify) \_\_\_\_\_

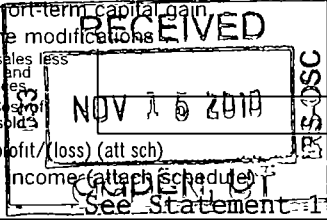
▶ \$ 57,465,572. (Part I, column (d) must be on cash basis)

**Part I Analysis of Revenue and****Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc, received (att sch)	1,863,100.			
2 Ck <input type="checkbox"/> if the foundn is not req to att Sch B				
3 Interest on savings and temporary cash investments	42,231.	42,231.	N/A	
4 Dividends and interest from securities	374,399.	374,399.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain/(loss) from sale of assets not on line 10	13,861,698.			
b Gross sales price for all assets on line 6a	18,520,808.			
7 Capital gain net income (from Part IV, line 2)		13,861,698.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit/(loss) (att sch)				
11 Other income (attach schedule)	-858.	-858.		
12 Total. Add lines 1 through 11	16,140,570.	14,277,470.		
13 Compensation of officers, directors, trustees, etc	140,000.	25,000.		115,000.
14 Other employee salaries and wages	91,341.	29,580.		61,761.
15 Pension plans, employee benefits	43,561.	10,630.		32,931.
16a Legal fees (attach schedule) See St 2	585.	146.		439.
b Accounting fees (attach sch) See St 3	2,025.	1,013.		1,012.
c Other prof fees (attach sch) See St 4	45,373.	39,921.		5,452.
17 Interest				
18 Taxes (attach schedule)(see instr) See Stm 5	120,653.	167.		501.
19 Depreciation (attach sch) and depletion	4,024.	1,007.		
20 Occupancy	28,252.	7,064.		21,188.
21 Travel, conferences, and meetings	14,036.	3,510.		10,526.
22 Printing and publications				
23 Other expenses (attach schedule) See Statement 6	15,166.	8,043.		7,123.
24 Total operating and administrative expenses. Add lines 13 through 23	505,016.	126,081.		255,933.
25 Contributions, gifts, grants paid Part XV	3,447,278.			3,447,278.
26 Total expenses and disbursements. Add lines 24 and 25	3,952,294.	126,081.		3,703,211.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	12,188,276.			
b Net investment income (if negative, enter 0)		14,151,389.		
c Adjusted net income (if negative, enter 0)				

REVENUE

ADMINISTRATIVE AND OPERATING EXPENSES



**Part II Balance Sheets**

Attached schedules and amounts in the description column should be for end of year amounts only (See instructions.)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
<b>ASSETS</b>	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	26,127,431.	23,625,272.	23,625,272.
	3 Accounts receivable			
	Less allowance for doubtful accounts			
	4 Pledges receivable			
	Less allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch.)			
	Less allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — U.S. and state government obligations (attach schedule) <b>Statement 7</b>	2,864,145.	2,417,472.	2,412,015.
	b Investments — corporate stock (attach schedule) <b>Statement 8</b>	2,866,618.	15,473,947.	29,572,217.
	c Investments — corporate bonds (attach schedule) <b>Statement 9</b>	284,271.	1,853,755.	1,843,514.
	11 Investments — land, buildings, and equipment basis			
Less accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule)				
14 Land, buildings, and equipment basis <b>65,342.</b>				
Less accumulated depreciation (attach schedule) <b>See Stmt 10 57,088.</b>	8,559.	8,254.	8,254.	
15 Other assets (describe <b>See Statement 11</b> )	4,300.	4,300.	4,300.	
16 <b>Total assets</b> (to be completed by all filers — see instructions. Also, see page 1, item I)	32,155,324.	43,383,000.	57,465,572.	
<b>LIABILITIES</b>	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe )			
	23 <b>Total liabilities</b> (add lines 17 through 22)	0.	0.	
<b>NET ASSETS OR FUND BALANCES</b>	<b>Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.</b>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	<b>Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.</b> <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, building, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds	32,155,324.	43,383,000.	
	30 <b>Total net assets or fund balances</b> (see the instructions)	32,155,324.	43,383,000.	
	31 <b>Total liabilities and net assets/fund balances</b> (see the instructions)	32,155,324.	43,383,000.	

**Part III Analysis of Changes in Net Assets or Fund Balances**

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	32,155,324.
2 Enter amount from Part I, line 27a	2	12,188,276.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3	4	44,343,600.
5 Decreases not included in line 2 (itemize) <b>See Statement 12</b>	5	960,600.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	43,383,000.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a publicly traded securities		P	Various	Various
b Capital gains distributions mutual funds		P	Various	Various
c K-1 pass-through capital gains		P	Various	Various
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 18,520,696.		4,648,262.	13,872,434.
b 112.			112.
c		10,848.	-10,848.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			13,872,434.
b			112.
c			-10,848.
d			
e			

2 Capital gain net income or (net capital loss)	<div> <div>If gain, also enter in Part I, line 7</div> <div>If (loss), enter -0- in Part I, line 7</div> </div>	2	13,861,698.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)		3	0.

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	3,886,161.	71,768,648.	0.054148
2007	3,194,523.	67,864,934.	0.047072
2006	2,365,582.	61,909,668.	0.038210
2005	2,184,496.	58,253,345.	0.037500
2004	2,048,130.	50,504,179.	0.040554

2 Total of line 1, column (d)	2	0.217484
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.043497
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	50,874,534.
5 Multiply line 4 by line 3	5	2,212,890.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	141,514.
7 Add lines 5 and 6	7	2,354,404.
8 Enter qualifying distributions from Part XII, line 4	8	3,703,211.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 — see the instructions)**

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary - see instr.)		1	141,514.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b			
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	141,514.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	141,514.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	154,487.	
b Exempt foreign organizations — tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	154,487.	
8 Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	12,973.	
11 Enter the amount of line 10 to be. Credited to 2010 estimated tax <input checked="" type="checkbox"/> 12,973. <input type="checkbox"/> Refunded	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year. (1) On the foundation <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	N/A	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

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**Part VII-A Statements Regarding Activities Continued**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.hoglundfoundation.org</u>	13	X	
14	The books are in care of <u>Kelly H. Compton</u> Telephone no <u>(214) 987-3605</u> Located at <u>5910 N. Centra Expwy, # 255 Dallas TX</u> ZIP + 4 <u>75206</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>	N/A	<input type="checkbox"/>	N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly)		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b N/A

Organizations relying on a current notice regarding disaster assistance check here

☐

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A ☐ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b N/A

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 13				
		140,000.	36,271.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Marcia Ackerman 1115 Fairfax Drive Allen, TX 75013	Accountant 30	59,160.	4,722.	0.

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
Total number of others receiving over \$50,000 for professional services		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

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**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a Average monthly fair market value of securities	1a	25,336,977.
b Average of monthly cash balances	1b	26,308,994.
c Fair market value of all other assets (see instructions)	1c	3,302.
d Total (add lines 1a, b, and c)	1d	51,649,273.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	51,649,273.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	774,739.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	50,874,534.
6 Minimum investment return. Enter 5% of line 5	6	2,543,727.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6		1	2,543,727.
2a Tax on investment income for 2009 from Part VI, line 5	2a	141,514.	
b Income tax for 2009 (This does not include the tax from Part VI)	2b		
c Add lines 2a and 2b		2c	141,514.
3 Distributable amount before adjustments. Subtract line 2c from line 1		3	2,402,213.
4 Recoveries of amounts treated as qualifying distributions		4	
5 Add lines 3 and 4		5	2,402,213.
6 Deduction from distributable amount (see instructions)		6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1		7	2,402,213.

**Part XII Qualifying Distributions** (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	3,703,211.
b Program-related investments — total from Part IX-B	1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	3,703,211.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	141,514.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	3,561,697.

**Note:** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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**Part XIII** Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
<b>1</b> Distributable amount for 2009 from Part XI, line 7				2,402,213.
<b>2</b> Undistributed income, if any, as of the end of 2009				
<b>a</b> Enter amount for 2008 only			1,145,118.	
<b>b</b> Total for prior years 20____, 20____, 20____		0.		
<b>3</b> Excess distributions carryover, if any, to 2009				
<b>a</b> From 2004				
<b>b</b> From 2005				
<b>c</b> From 2006				
<b>d</b> From 2007				
<b>e</b> From 2008				
<b>f</b> Total of lines 3a through e	0.			
<b>4</b> Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 3,703,211.				
<b>a</b> Applied to 2008, but not more than line 2a			1,145,118.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)		0.		
<b>c</b> Treated as distributions out of corpus (Election required — see instructions)	0.			
<b>d</b> Applied to 2009 distributable amount				2,402,213.
<b>e</b> Remaining amount distributed out of corpus	155,880.			
<b>5</b> Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a) )	0.			0.
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5	155,880.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b		0.		
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
<b>d</b> Subtract line 6c from line 6b Taxable amount — see instructions		0.		
<b>e</b> Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
<b>f</b> Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
<b>8</b> Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
<b>9</b> Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	155,880.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2005				
<b>b</b> Excess from 2006				
<b>c</b> Excess from 2007				
<b>d</b> Excess from 2008				
<b>e</b> Excess from 2009	155,880.			



**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> See Statement 16 ,				3,447,278.
<b>Total</b>			<b>3a</b>	3,447,278.
<i>b Approved for future payment</i> See Statement 17 ,				1,895,167.
<b>Total</b>			<b>3b</b>	1,895,167.





**Schedule B**  
**(Form 990, 990-EZ,**  
**or 990-PF)**

Department of the Treasury  
Internal Revenue Service

**Schedule of Contributors**

► **Attach to Form 990, 990-EZ, or 990-PF**

OMB No 1545 0047

**2009**

Name of the organization

THE HOGLUND FOUNDATION

Employer identification number

75-2300978

**Organization type** (check one).

**Filers of:**

Form 990 or 990-EZ

**Section:**

- ☐ 501(c)( ) (enter number) organization  
☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation  
☐ 527 political organization

Form 990-PF

- ☒ 501(c)(3) exempt private foundation  
☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation  
☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**

**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions

**General Rule —**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor (Complete Parts I and II)

**Special Rules —**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1 Complete Parts I and II
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals Complete Parts I, II, and III
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ, that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc, purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc, purpose Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc, contributions of \$5,000 or more during the year. ► \$ \_\_\_\_\_

**Caution:** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF) but it **must** answer 'No' on Part IV, line 2 of their Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions**  
**for Form 990, 990-EZ, or 990-PF.**

**Schedule B (Form 990, 990-EZ, or 990-PF) (2009)**

Name of organization

Employer identification number

THE HOGLUND FOUNDATION

75-2300978

**Part I** Contributors (see instructions)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	Forrest E. Hoglund 5910 N. Central Expwy, #255 Dallas, TX 75206	\$ 875,000.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	Forrest E. Hoglund 5910 N. Central Expwy, #255 Dallas, TX 75206	\$ 988,100.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)





Name of organization

Employer identification number

THE HOGLUND FOUNDATION

75-2300978

**Part III Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year.** (Complete cols (a) through (e) and the following line entry )For organizations completing Part III, enter total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year (Enter this information once — see instructions )

► \$ N/A

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

BAA

## THE HOGLUND FOUNDATION

75-2300978

**Statement 1**  
**Form 990-PF, Part I, Line 11**  
**Other Income**

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Other Investment Income	\$ -858.	\$ -858.	
Total	<u>\$ -858.</u>	<u>\$ -858.</u>	<u>0.</u>

**Statement 2**  
**Form 990-PF, Part I, Line 16a**  
**Legal Fees**

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Legal services	\$ 585.	\$ 146.		\$ 439.
Total	<u>\$ 585.</u>	<u>\$ 146.</u>		<u>\$ 439.</u>

**Statement 3**  
**Form 990-PF, Part I, Line 16b**  
**Accounting Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Tax preparation and consulting	\$ 2,025.	\$ 1,013.		\$ 1,012.
Total	<u>\$ 2,025.</u>	<u>\$ 1,013.</u>		<u>\$ 1,012.</u>

**Statement 4**  
**Form 990-PF, Part I, Line 16c**  
**Other Professional Fees**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Computer/website consulting	\$ 7,269.	\$ 1,817.		\$ 5,452.
Investment consulting	15,000.	15,000.		
JPMorgan Chase investment mgmt.	23,104.	23,104.		
Total	<u>\$ 45,373.</u>	<u>\$ 39,921.</u>		<u>\$ 5,452.</u>

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**Statement 5**  
**Form 990-PF, Part I, Line 18**  
**Taxes**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise taxes	\$ 120,000.			
Property taxes	668.	\$ 167.		\$ 501.
Unrelated business income taxes	-15.			
Total	<u>\$ 120,653.</u>	<u>\$ 167.</u>		<u>\$ 501.</u>

**Statement 6**  
**Form 990-PF, Part I, Line 23**  
**Other Expenses**

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Copying and printing	\$ 372.	\$ 93.		\$ 279.
Dues	500.			500.
Internet services	788.	394.		394.
Office supplies	3,224.	806.		2,418.
Portfolio deductions	5,573.	5,573.		
Postage and delivery	652.	163.		489.
Publications and subscriptions	984.	246.		738.
Telephone	3,073.	768.		2,305.
Total	<u>\$ 15,166.</u>	<u>\$ 8,043.</u>		<u>\$ 7,123.</u>

**Statement 7**  
**Form 990-PF, Part II, Line 10a**  
**Investments - U.S. and State Government Obligations**

U.S. Government Obligations	Valuation Method	Book Value	Fair Market Value
See attached Statement 15	Cost	\$ 2,417,472.	\$ 2,412,015.
		\$ 2,417,472.	\$ 2,412,015.
Total		<u>\$ 2,417,472.</u>	<u>\$ 2,412,015.</u>

**Statement 8**  
**Form 990-PF, Part II, Line 10b**  
**Investments - Corporate Stocks**

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
See attached Statement 15	Cost	\$ 15,473,947.	\$ 29,572,217.
Total		<u>\$ 15,473,947.</u>	<u>\$ 29,572,217.</u>

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THE HOGLUND FOUNDATION

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**Statement 9**  
**Form 990-PF, Part II, Line 10c**  
**Investments - Corporate Bonds**

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
See attached Statement 15	Cost	\$ 1,853,755.	\$ 1,843,514.
	Total	<u>\$ 1,853,755.</u>	<u>\$ 1,843,514.</u>

**Statement 10**  
**Form 990-PF, Part II, Line 14**  
**Land, Buildings, and Equipment**

<u>Category</u>	<u>Basis</u>	<u>Accum. Deprec.</u>	<u>Book Value</u>	<u>Fair Market Value</u>
Furniture and Fixtures	\$ 30,233.	\$ 27,656.	\$ 2,577.	\$ 2,577.
Machinery and Equipment	35,109.	29,432.	5,677.	5,677.
Total	<u>\$ 65,342.</u>	<u>\$ 57,088.</u>	<u>\$ 8,254.</u>	<u>\$ 8,254.</u>

**Statement 11**  
**Form 990-PF, Part II, Line 15**  
**Other Assets**

	<u>Book Value</u>	<u>Fair Market Value</u>
Art	\$ 3,152.	\$ 3,152.
Deposits	1,148.	1,148.
Total	<u>\$ 4,300.</u>	<u>\$ 4,300.</u>

**Statement 12**  
**Form 990-PF, Part III, Line 5**  
**Other Decreases**

diff. between fmv and bv on gifted stock	\$ 960,600.
Total	<u>\$ 960,600.</u>

**Statement 13**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

<u>Name and Address</u>	<u>Title and Average Hours Per Week Devoted</u>	<u>Compensation</u>	<u>Contribution to EBP &amp; DC</u>	<u>Expense Account/ Other</u>
Forrest E. Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	President 1.00	\$ 0.	\$ 0.	\$ 0.

## THE HOGLUND FOUNDATION

75-2300978

**Statement 13 (continued)**  
**Form 990-PF, Part VIII, Line 1**  
**List of Officers, Directors, Trustees, and Key Employees**

Name and Address	Title and Average Hours Per Week Devoted	Compensation	Contribution to EBP & DC	Expense Account/ Other
Sally Sue Roney Hoglund 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Vice President 1.00	\$ 0.	\$ 0.	\$ 0.
Shelly Louise Hoglund Dee 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Director 1.00	0.	0.	0.
Kelly Hoglund Compton 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Sec/Treas/Exec 30.00	100,000.	33,078.	0.
Kristan Kay Hoglund Robinson 5910 N Central Expwy, Ste 255 Dallas, TX 75206	Dir./Prog. Off. 20.00	40,000.	3,193.	0.
		Total \$ 140,000.	\$ 36,271.	\$ 0.

**Statement 14**  
**Form 990-PF, Part XV, Line 2a-d**  
**Application Submission Information**

Name of Grant Program:  
Name: Kelly Compton  
Care Of:  
Street Address: 5910 N. Central Expwy., Ste 255  
City, State, Zip Code: Dallas, TX 75206  
Telephone: (214) 987-3605  
Form and Content: Contact Foundation or visit website  
www.hoglundfoundation.org  
Submission Deadlines: Contact Foundation  
Restrictions on Awards: Contact Foundation or visit website  
www.hoglundfoundation.org

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THE HOGlund FOUNDATION

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## Statement 15

Form 990-PF, Part II, Line 10a, 10b, &amp; 10c

## Investments - U.S. and State Government Obligations, Corporate Stocks, &amp; Corporate Bonds

Quantity	Description	Val. Method	Book Value	Fair Market Value
300000	EOG Resources Inc	Cost	5,645,423	20,433,000
45000	Forest Oil Corp	Cost	1,820,670	1,001,250
10000	General Electric Co	Cost	123,100	151,300
10000	BP PLC	Cost	432,850	579,700
5000	Royal Dutch Shell PLC	Cost	480,973	581,300
78000	Kwang Sung Electronics HK Co	Cost	26,982	4,175
17500	SeaOne Maritime	Cost	875,000	875,000
	Jayhawk China Offshore Fund Ltd	Cost	288,864	94,615
3463723	Brightstar Info Tech Group Inc	Cost	1	8,313
	Chase CPEP Fund II	Cost	396,729	405,479
	Vanguard Div Appr Ind Fd ETF VIG	Cost	10,604	10,504
	Vanguard Div Appr Ind Fd ETF VIG	Cost	2,053,117	2,061,840
	Market Vectors Gold Min ETF GDX	Cost	2,002,652	2,033,241
	Vanguard Emerg Mkt ETF VWO	Cost	1,316,982	1,332,500
<b>Total Corporate Stock</b>			<b>\$ 15,473,947</b>	<b>\$ 29,572,217</b>
85000	USA Notes 2% 9/30/10	Cost	86,012	86,010
30000	USA Notes 10/31/10	Cost	30,402	30,265
60000	USA Notes 4-1/2% 11/15/10	Cost	63,910	62,088
65000	USA Treas Notes 7/8% 2/28/11	Cost	65,000	65,157
245000	USA Notes 7/8% 5/31/11	Cost	243,022	245,296
65000	Fed Hm Loan Bk 3-5/8% 7/1/11	Cost	64,978	67,539
60000	Fed Hm Loan Bk 1-5/8% 7/27/11	Cost	59,943	60,581
60000	USA Notes 1% 8/31/11	Cost	60,094	60,031
20000	USA Notes 4-1/2% 9/30/11	Cost	21,897	21,205
65000	USA Notes 1% 10/31/11	Cost	65,155	64,942
110000	Fannie Mae 1% 11/23/11	Cost	110,237	109,759
245000	USA Notes 5/8% 11/30/11	Cost	244,859	243,403
70000	USA Treas Notes 1-3/8% 3/15/12	Cost	70,263	70,159
25000	Freddie Mac 2-1/8% 3/23/12	Cost	24,909	25,383
150000	USA Notes 1-3/8% 4/15/12	Cost	150,031	150,141
35000	Fannie Mae 1-7/8% 4/20/12	Cost	34,956	35,361
60000	USA Notes 1-3/4% 8/15/12	Cost	60,480	60,389
100000	Freddie Mac 5-1/2% 8/20/12	Cost	110,024	109,719
245000	USA Notes 1-3/8% 9/15/12	Cost	244,582	243,851
55000	USA Notes 1-3/8% 10/15/12	Cost	54,794	54,691
550000	USA Notes 1-3/8% 11/15/12	Cost	551,924	546,045
<b>Total Government Obligations</b>			<b>\$ 2,417,472</b>	<b>\$ 2,412,015</b>
403294 89	Royal Bk of Canada 4-1/8% 1/26/10	Cost	30,211	30,053
30000	General Elec Cap Corp 3% 12/9/11	Cost	30,717	30,925
30000	Bank of Amer Corp 2 1% 4/30/12	Cost	29,991	30,276
50000	Citigroup Inc 2-1/8% 4/30/12	Cost	49,809	50,535
20000	State Street Cap Tr 2 15% 4/30/12	Cost	19,971	20,262
20000	Citigroup Inc 1-7/8% 5/7/12	Cost	19,948	20,106
15000	Bank of Amer Corp 3-1/8% 6/15/12	Cost	15,397	15,543
50000	Goldman Sachs Grp 3-1/4% 6/15/12	Cost	51,513	51,946
55000	Wells Fargo & Co 2-1/8% 6/15/12	Cost	55,306	55,640
30000	Fed Farm Credit Bk 1-7/8% 12/7/12	Cost	29,991	29,991
44307 38	Countrywide Asset Bkd Cert 2/25/36	Cost	44,306	37,392
	Vanguard Bond Ind Fund ETF BSV	Cost	761,643	759,527
	Vanguard Total Bond Mkt ETF BND	Cost	714,952	711,318
<b>Total Corporate Bonds</b>			<b>\$ 1,853,755</b>	<b>\$ 1,843,514</b>

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## Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

## Statement 16

## Form 990-PF, Part XV, Line 3a

## Grants and Contributions Paid During the Year

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
ALARM, Inc P O Box 740337 Dallas, TX 75374	None	public	General operating support	\$ 2,000
Arrow Project 350 N Sam Houston Parkway East Suite 100 Houston, TX 77060	None	public	General operating support	\$ 5,000
Arrow Project 350 N Sam Houston Parkway East Suite 100 Houston, TX 77060	None	public	General operating support	\$ 15,000
Association of Small Foundations P O Box 117 Underhill, VT 05489	None	public	General operating support	\$ 495
Attitudes and Attire P O Box 421107 Dallas, TX 75342	None	public	General operating support	\$ 5,000
Austin Street Centre (Shelter Ministries) Drawer G Dallas, TX 75208	None	public	General operating support	\$ 10,000
AVANCE Dallas Chapter 2816 Swiss Avenue Dallas, TX 75204	None	public	General operating support	\$ 5,000
Barbara Bush Foundation for Family Literacy P O Box 131614 Houston, TX 77219-1614	None	public	General operating support	\$ 15,000
Boys & Girls Clubs of Greater Dallas 4806 Worth Street Dallas, TX 75246	None	public	General operating support	\$ 10,000
Bridge Breast Network 3600 Gaston Avenue, Suite 401 Dallas, TX 75246	None	public	General operating support	\$ 20,000
Bridges To Life P O Box 19039 Houston, TX 77224	None	public	General operating support	\$ 5,000
Buckner Children & Family Services 600 N Pearl Street, Suite 2260 Dallas, TX 75201	None	public	Foster Care program	\$ 10,000



**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<b><u>Recipient Name and address (home or business)</u></b>	<b><u>Donee Relationship</u></b>	<b><u>Foundation Status</u></b>	<b><u>Purpose of grant or contribution</u></b>	<b><u>Amount</u></b>
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	None	public	Scholarship assistance	\$ 15,000
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	None	public	Scholarship assistance	\$ 6,000
Center for Nonprofit Management 2902 Floyd Street Dallas, TX 75204-5910	None	public	General operating support	\$ 10,000
Children's Medical Center 2777 Stemmons, Suite 105 Dallas, TX 75207-2230	None	public	General operating support	\$ 1,000
Clayton Dabney Foundation for Kids With Cancer 8150 N Central Expressway, Suite 795 Dallas, TX 75206-1826	None	public	General operating support	\$ 1,000
Communities in Schools Dallas 2804 Swiss Avenue Dallas, TX 75204-5955	None	public	"One Child at a Time" program	\$ 5,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	None	public	Program support	\$ 10,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	None	public	HEART Group Treatment program	\$ 10,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	None	public	General operating support	\$ 1,000
Community Partners Dallas 8700 Stemmons Freeway, Suite 104 Dallas, TX 75247	None	public	General operating support	\$ 2,500
Conference of Southwest Foundations 624 N Good-Latimer Expressway, Suite 100 Dallas, TX 75204	None	public	General operating support	\$ 1,750
Council on Foundations 1828 L Street NW, Suite 300 Washington, DC 20036	None	public	General operating support	\$ 6,800
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	Underwrite 2009 production	\$ 4,500
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	Black Box Theatre capital campaign	\$ 33,000

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<b><u>Recipient Name and address (home or business)</u></b>	<b><u>Donee Relationship</u></b>	<b><u>Foundation Status</u></b>	<b><u>Purpose of grant or contribution</u></b>	<b><u>Amount</u></b>
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	General operating support for matching grant	\$ 5,000
Dallas Casa 2815 Gaston Avenue Dallas, TX 75226	None	public	General operating support	\$ 2,500
Dallas County Heritage Society 1717 Gano Street Dallas, TX 75215	None	public	General operating support	\$ 5,000
Dallas Museum of Art 1717 North Harwood Dallas, TX 75201	None	public	BoosksmART program	\$ 10,000
Educational First Steps 4621 Ross Avenue, Suite 200 Dallas, TX 75204	None	public	General operating support	\$ 15,000
Educational Opportunities 8117 Preston Road, Suite 500 Dallas, TX 75225-6325	None	public	Tuition scholarships	\$ 5,500
Elisa Project 8100 Lomo Alto, Suite 262 Dallas, TX 75225	None	public	General operating support	\$ 1,000
Exchange Club Center 2902 Swiss Avenue Dallas, TX 75204	None	public	Parent Aide Mentor program	\$ 10,000
Eye Care for Kids Foundation 9660 Hillcroft, Suite 325 Houston, TX 77096	None	public	General operating support	\$ 7,500
The Family Place P O Box 7999 Dallas, TX 75209-9998	None	public	Expand transitional housing program at Safe House	\$ 33,000
The Family Place P O Box 7999 Dallas, TX 75209-9998	None	public	Capital to build garden area	\$ 50,000
FCRM - Shoe Bank P O Box 91 Rockwall, TX 75087	None	public	General operating support	\$ 7,500
Foundation for the Carolinas The Philanthropic Collaborative 805 15th Street NW, Suite 650 Washington, DC 20005	None	public	General operating support	\$ 5,000
Foundation for the Carolinas The Philanthropic Collaborative 805 15th Street NW, Suite 650 Washington, DC 20005	None	public	General operating support	\$ 5,000

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Genesis Women's Shelter 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	None	public	Fund on-site alternative school	\$ 25,000
Girls Incorporated of Metropolitan Dallas 2040 Empire Central Dallas, TX 75235	None	public	General operating support	\$ 10,000
Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, TX 76132-4122	None	public	General operating support for China initiative	\$ 25,000
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	None	public	General operating support and computer software	\$ 2,000
Goodwill Industries 3020 N Westmoreland Dallas, TX 75212	None	public	General operating support	\$ 2,000
Highland Park ISD 3413 Dartmouth Avenue Dallas, TX 75205	None	public	Tartan Fund endowment challenge	\$ 1,000
Highland Park ISD 3413 Dartmouth Avenue Dallas, TX 75205	None	public	Tartan Fund endowment challenge and Education Foundation	\$ 25,000
Highland Park Sports Club 7015 Westchester Drive Dallas, TX 75225	None	public	General operating support	\$ 4,000
Houston Community College Foundation 3100 Main Street, 12th Floor, Suite 12B17 Houston, TX 77002	None	public	Opportunity 14 Scholarship program	\$ 25,000
Houston Museum of Natural Science One Hermann Circle Drive Houston, TX 77030	None	public	Weiss Energy Hall - education programs	\$ 50,000
Houston Museum of Natural Science One Hermann Circle Drive Houston, TX 77030	None	public	Museum expansion project	\$ 125,000
Institute for Shipboard Education P O Box 400885 Charlottesville, VA 22903	None	public	Distinguished Chair in Global Understanding	\$ 33,333
Interfaith Housing Coalition P O Box 720206 Dallas, TX 75372-0206	None	public	Home and Hope Residential program	\$ 10,000
Interfaith Housing Coalition P O Box 720206 Dallas, TX 75372-0206	None	public	Heart, Head and Hands Children's Curriculum and Teen program	\$ 10,000

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Jesters and Players Booster Club 2904 McFarlin Dallas, TX 75205-1920	None	public	General operating support	\$ 1,000
Jubilee Park and Community Center 907 Bank Street Dallas, TX 75223	None	public	Fund Executive Director salary	\$ 20,000
Junior Players 4054 McKinney Avenue, Ste 104 Dallas, TX 75204	None	public	After-school summer arts education programs	\$ 10,000
Kinkaid School 201 Kinkaid School Drive Houston, TX 77024	None	public	Financial Aid Endowment	\$ 20,000
KIPP, Inc 10711 KIPP Way Houston, TX 77099	None	public	Educational program support	\$ 33,000
League of Women Voters Dallas Educaiton Fund 2720 N Stemmons Freeway, Suite 812 Dallas, TX 75207-2241	None	public	General operating support	\$ 1,000
Leslie K Bedford Memorial Foundation P O Box 2109 DeSoto, TX 75123-2109	None	public	General operating support	\$ 5,000
LIFE/Houston 2002 S Wayside, Suite 115 Houston, TX 77023	None	public	Food for Hungry Babies program	\$ 7,500
MADD - North Texas Region 8585 Stemmons Freeway, Suite 525 South Dallas, TX 75247	None	public	Youth Services program	\$ 5,000
Magdelen House 1302 Redwood Circle Dallas, TX 75218	None	public	General operating support	\$ 5,000
Main Street Theater 4617 Montrose Blvd , Suite 100 Houston, TX 77006	None	public	Sponsor two 2009-10 youth theater productions	\$ 5,000
Make-A-Wish Foundation International 3550 N Central Avenue, Suite 300 Phoenix, AZ 85012	None	public	General operating support in Singapore	\$ 8,000
Mental Health America of Greater Dallas 624 N Good-Latimer #200 Dallas, TX 75204	None	public	WHO Program - child abuse prevention program	\$ 5,000
Mi Escuelita, Inc 4231 Maple Avenue Dallas, TX 75219	None	public	Tuition assistance for at-risk low-income children	\$ 12,500

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<b><u>Recipient Name and address (home or business)</u></b>	<b><u>Donee Relationship</u></b>	<b><u>Foundation Status</u></b>	<b><u>Purpose of grant or contribution</u></b>	<b><u>Amount</u></b>
Mosaic Family Services 4144 N Central Expressway, Suite 530 Dallas, TX 75204	None	public	General operating support	\$ 15,000
Museum of Nature and Science P O Box 151469 Dallas, TX 75315	None	public	Capital campaign	\$ 500,000
Museum of Nature and Science P O Box 151469 Dallas, TX 75315	None	public	General operating support	\$ 500,000
Museum of Nature and Science P O Box 151469 Dallas, TX 75315	None	public	General operating support	\$ 500,000
National Center for Family Philanthropy 1101 Connecticut Avenue NW, Suite 220 Washington, DC 20036	None	public	General operating support	\$ 1,000
National Center for Policy Analysis 12770 Coit Road, Suite 800 Dallas, TX 75251	None	public	Debate Central project	\$ 10,000
Neighbors United for Quality Education dba East Dallas Community School 924 Wayne Street Dallas, TX 75223-1675	None	public	Scholarships for low-income families	\$ 5,000
North Dallas Shared Ministries 2875 Merrell Road Dallas, TX 75229	None	public	Purchase food and hygiene items for the Emergency Aid Center	\$ 15,000
North Texas Food Bank 4306 Shilling Way Dallas, TX 75237	None	public	General operating support	\$ 15,000
Notre Dame School 2018 Allen Street Dallas, TX 75204	None	public	Teacher's salary for Project Maximize	\$ 17,500
Old Red Museum of Dallas County 100 S Houston Street Dallas, TX 75202	None	public	Old Red History Labs program	\$ 10,000
Opportunity International 2122 York Road, Suite 150 Oak Brook, IL 60523	None	public	Funding for new trust banks in Mexico	\$ 50,000
Philanthropy Roundtable 1150 17th Street NW, Suite 503 Washington, DC 20036	None	public	General operating support	\$ 5,000
Presbyterian Healthcare Foundation 8440 Walnut Hill Lane, Suite 800, LB6 Dallas, TX 75231-3833	None	public	General operating support	\$ 2,500

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Prison Entrepreneurship Program P O Box 926274 Houston, TX 77292	None	public	General operating support	\$ 15,000
Promise House 224 West Page Avenue Dallas, TX 75208-6631	None	public	Emergency Youth Shelter program	\$ 10,000
Reasoning Mind, Inc 410 Pierce Street, Suite 241 Houston, TX 77002	None	public	Program expansion and general operating support	\$ 125,000
Reasoning Mind, Inc 410 Pierce Street, Suite 241 Houston, TX 77002	None	public	Program expansion and general operating support	\$ 250,000
Rise School of Dallas 5923 Royal Lane Dallas, TX 75230	None	public	Capital campaign	\$ 5,000
Robert Ford Haitian Orphanage 3522 Red Hill Road Charlottesville, VA 22903	None	public	General operating support	\$ 4,000
Senior Source 3910 Harry Hines Blvd Dallas, TX 75219	None	public	General operating support	\$ 15,000
Services of Hope, Inc P O Box 22752 Dallas, TX 75222	None	public	Literacy/Character Academies	\$ 10,000
Shared Housing Center, Inc 402 N Good-Latimer Expressway Dallas, TX 75204	None	public	Transitional Group Residence program	\$ 5,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	None	public	General operating support	\$ 5,000
Shelton School 15720 Hillcrest Road Dallas, TX 75248-9970	None	public	General operating support	\$ 10,000
Society of St John the Evangelist 980 Memorial Drive Cambridge, MA 02138-5717	None	public	General operating support	\$ 750
Southern Methodist University P O Box 750402 Dallas, TX 75275-0402	None	public	Endowment Fund for Global Education	\$ 30,000
Southern Methodist University P O Box 750402 Dallas, TX 75275-0402	None	public	General operating support	\$ 1,250

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<b><u>Recipient Name and address (home or business)</u></b>	<b><u>Donee Relationship</u></b>	<b><u>Foundation Status</u></b>	<b><u>Purpose of grant or contribution</u></b>	<b><u>Amount</u></b>
Southern Methodist University P O Box 750402 Dallas, TX 75275-0402	None	public	General operating support	\$ 2,500
SPCA of Texas 362 S Industrial Blvd Dallas, TX 75207-4496	None	public	General operating support	\$ 2,500
SPCA of Texas 362 S Industrial Blvd Dallas, TX 75207-4496	None	public	Lone Star Campus Remodel	\$ 5,000
St Mark's School of Texas 10600 Preston Road Dallas, TX 75230	None	public	General operating support	\$ 2,500
St Philip's School and Community Center 1600 Pennsylvania Dallas, TX 75215	None	public	Science and math programs	\$ 25,000
Stewpot - First Presbyterian Church 408 Park Avenue Dallas, TX 75201	None	public	General operating support	\$ 10,000
Suicide and Crisis Center 2808 Swiss Avenue Dallas, TX 75204	None	public	Teens Can Survive program	\$ 5,000
Teach for America Houston 3801 Kirby Drive, Suite 344 Houston, TX 77098	None	public	General operating support	\$ 25,000
Texas Children's Hospital One Baylor Plaza, Suite 143A Houston, TX 77030-3498	None	public	General operating support	\$ 5,000
Texas Children's Hospital One Baylor Plaza, Suite 143A Houston, TX 77030-3498	None	public	Pediatric Brain Tumor Research program	\$ 50,000
Texas Winds Musical Outreach 6807 Glendora Dallas, TX 75230	None	public	Sponsor concerts in Dallas nursing homes	\$ 7,000
The Hockaday School P O Box 299000 Dallas, TX 75229-9965	None	public	Endowment for Faculty Excellence	\$ 25,000
The Hockaday School P O Box 299000 Dallas, TX 75229-9965	None	public	Annual Fund and general operating support	\$ 6,000
The Salvation Army - Dallas P O Box 36006 Dallas, TX 75235	None	public	Casa Youth Emergency Shelter	\$ 5,000

**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
The Women's Home 607 Westheimer Houston, TX 77006	None	public	Capital campaign	\$ 50,000
U S Funds for UNICEF 333 East 38th Street New York, NY 10016	None	public	General operating support in Laos	\$ 10,000
U S Funds for UNICEF 333 East 38th Street New York, NY 10016	None	public	Capital for school and teacher resource center in Rwanda	\$ 25,000
United Way of Metropolitan Dallas 1800 North Lamar Street Dallas, TX 75202	None	public	General operating support	\$ 15,000
Universal Share Strike Out Breast Cancer 81 23 Richland Avenue San Francisco, CA 94110	None	public	General operating support	\$ 2,500
University of Arkansas Foundaiton P O Box 1070 Fayetteville, AR 19104-6285	None	public	General operating support	\$ 1,000
University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285	None	public	Endowed Huntsman Scholarship Fund	\$ 13,400
University of Southern California P O Box 80354 Los Angeles, CA 90099-9314	None	public	General operating support	\$ 5,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	None	public	Global Scholarship Fund	\$ 33,000
University of Virginia Fund P O Box 400801 Charlottesville, VA 22904-4801	None	public	General operating support for the College of Arts and Science	\$ 10,000
Vickery Meadow Learning Center 6329 Ridgcrest Dallas, TX 75231	None	public	Family Literacy program	\$ 10,000
Victims Outreach 5327 N Central Expressway, Suite 305 Dallas, TX 75205	None	public	Program services for victims of crime and violence	\$ 5,000
Visiting Nurse Association 1440 West Mockingbird Lane, Suite 500 Dallas, TX	None	public	Equipment replacement for the Meals on Wheels kitchen	\$ 15,000
Voice of Hope Ministries P O Box 224845 Dallas, TX 75222	None	public	ASPIRE after-school program	\$ 5,000



**Statement 16**  
**Form 990-PF, Part XV, Line 3a**  
**Grants and Contributions Paid During the Year**

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Volunteer Center of North Texas 2800 Live Oak Street Dallas, TX 75204	None	public	Telephone system and supporting hardware and software	\$ 10,000
Wilkinson Center P O Box 720248 Dallas, TX 75372	None	public	Expand after-school and summer programs	\$ 10,000
Women's Fund for HER 5353 W Alabama, Suite 615 Houston, TX 77056	None	public	General operating support	\$ 5,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	None	public	International Education Initiative	\$ 30,000
World Affairs Council of Greater Dallas 325 N St Paul Street, Suite 2200 Dallas, TX 75201	None	public	General operating support	\$ 2,500
World Affairs Council of Houston P O Box 920905 Houston, TX 77292-0905	None	public	General operating support	\$ 5,000
Yellowstone Academy 2260 W Holcombe Blvd , Suite 443 Houston, TX 77030	None	public	General operating support	\$ 15,000
Youth Believing in Change 8574 Stults Road Dallas, TX 75243	None	public	ULEAD Training Center	\$ 5,000
Total				<u>\$ 3,447,278</u>

2009

## Federal Statements

Client HOGLUND

THE HOGLUND FOUNDATION

75-2300978

## Statement 17

## Form 990-PF, Part XV, Line 3b

## Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
Attitudes and Attire P O Box 421107 Dallas, TX 75342	None	public	General operating support	\$ 5,000
Casa de Esperanza P O Box 66581 Houston, TX 77266-6581	None	public	Scholarship assistance	\$ 50,000
Creede Repertory Theatre P O Box 269 Creede, CO 81130	None	public	Black Box Theatre capital campaign	\$ 33,000
Dallas Christian Women's Job Corps 918 Oates Drive Dallas, TX 75228	None	public	Job and Life Skills program	\$ 5,000
Dallas Furniture Bank 1417 Upfield Drive, Suite 104 Carrollton, TX 75006	None	public	General operating support	\$ 20,000
Education is Freedom 2711 North Haskell Avenue, Suite 2070 LB18 Dallas, TX 75204	None	public	General operating support	\$ 40,000
Educational First Steps 4621 Ross Avenue, Suite 200 Dallas, TX 75204	None	public	General operating support	\$ 15,000
Educational Opportunities 8350 N Central Expressway, Suite 775 Dallas, TX 75206	None	public	Tuition scholarships	\$ 6,100
Family Place P O Box 7999 Dallas, TX 75209-9998	None	public	Expand transitional housing program at Safe House	\$ 33,000
Genesis Women's Shelter 4411 Lemmon Avenue, Suite 201 Dallas, TX 75219	None	public	General operating support	\$ 20,000
Gladney Center for Adoption 6300 John Ryan Drive Fort Worth, TX 76132-4122	None	public	General operating support for China initiative	\$ 25,000
Gordie Foundation 2715 Swiss Avenue Dallas, TX 75204	None	public	General operating support	\$ 10,000
The Hockaday School P O Box 299000 Dallas, TX 75229-9965	None	public	Endowment for Faculty Excellence	\$ 20,000

**Statement 17**  
**Form 990-PF, Part XV, Line 3b**  
**Grants and Contributions Approved for Future Payment**

<b><u>Recipient Name and address (home or business)</u></b>	<b><u>Donee Relationship</u></b>	<b><u>Foundation Status</u></b>	<b><u>Purpose of grant or contribution</u></b>	<b><u>Amount</u></b>
Homes of St Mark 3000 Richmond Avenue, Suite 570 Houston, TX 77098	None	public	General operating support	\$ 5,000
Institute for Shipboard Education P O Box 400885 Charlottesville, VA 22903	None	public	Distinguished Chair in Global Understanding	\$ 66,667
Kinkaid School 201 Kinkaid School Drive Houston, TX 77024	None	public	Financial aid endowment	\$ 20,000
KIPP, Inc 10711 KIPP Way Houston, TX 77099	None	public	Educational programs	\$ 33,000
Mental Health America of Greater Dallas 624 N Good-Latimer #200 Dallas, TX 75204	None	public	WHO program-child abuse prevention program	\$ 5,000
Museum of Nature and Science P O Box 151469 Dallas, TX 75315	None	public	Capital campaign	\$ 1,075,000
National Center for Policy Analysis 12770 Coit Road, Suite 800 Dallas, TX 75251	None	public	Debate Central/Four Star Debate	\$ 20,000
Parkland Foundation 2777 North Stemmons Fwy, Suite 1700 Dallas, TX 75207	None	public	Capital campaign for replacement facility	\$ 50,000
Prison Entrepreneurship Program P O Box 926274 Houston, TX 77292	None	public	General operating support	\$ 15,000
Reasoning Mind, Inc 410 Pierce Street, Suite 208 Houston, TX 77002	None	public	Program expansion and general operating support	\$ 125,000
St Philip's School & Community Center 1600 Pennsylvania Dallas, TX 75215	None	public	Science and math program support	\$ 25,000
Stewpot - First Presbyterian Church 408 Park Avenue Dallas, TX 75201	None	public	General operating support	\$ 10,000
Texas Children's Hospital One Baylor Plaza, Suite 143A Houston, TX 77030-3498	None	public	Brain Tumor Research program	\$ 100,000
University of Pennsylvania 601 Franklin Building 3451 Walnut Street Philadelphia, PA 19104-6285	None	public	Endowed Scholarship Fund	\$ 13,400

## Statement 17

## Form 990-PF, Part XV, Line 3b

## Grants and Contributions Approved for Future Payment

<u>Recipient Name and address (home or business)</u>	<u>Donee Relationship</u>	<u>Foundation Status</u>	<u>Purpose of grant or contribution</u>	<u>Amount</u>
The Women's Home 607 Westheimer Houston, TX 77006	None	public	Capital campaign	\$ 50,000
Total				<u>\$ 1,895,167</u>

# Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒
  - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only ☒

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

**Electronic Filing (e-file).** Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile) and click on *e-file for Charities & Nonprofits*.

Type or print  File by the due date for filing your return. See instructions.	Name of Exempt Organization <b>HOGLUND FOUNDATION</b>	Employer identification number <b>75 2300978</b>	
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>5910 N. CENTRAL EXPRESSWAY, SUITE 255</b>		
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>DALLAS, TX 75206</b>		

**Check type of return to be filed** (file a separate application for each return):

- |   |   |                                    |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990               | <input type="checkbox"/> Form 990-T (corporation)                 | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL            | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ            | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A                              | <input type="checkbox"/> Form 8870 |

- The books are in the care of ► **KELLY COMPTON**

Telephone No. ► ( **214** ) **987-3605** FAX No. ► ( **214** ) **363-6507**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ . If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **AUGUST 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:
- ☒ calendar year 20**09** or
- ☐ tax year beginning . . . . ., 20 . . . . ., and ending . . . . ., 20 . . . . .

- 2 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	143,018
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	154,487
c <b>Balance Due.</b> Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0

**Caution.** If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed).

Type or print  File by the extended due date for filing the return. See instructions.	Name of Exempt Organization <b>HOGLUND FOUNDATION</b>	Employer identification number <b>75 2300978</b>
	Number, street, and room or suite no. If a P.O. box, see instructions <b>5910 N. CENTRAL EXPRESSWAY, SUITE 255</b>	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions <b>DALLAS, TX 75206</b>	

**Check type of return to be filed** (File a separate application for each return):

- |                                      |   |                                      |                                    |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990    | <input checked="" type="checkbox"/> Form 990-PF                   | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720   | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above)      | <input type="checkbox"/> Form 5227   |                                    |

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **KELLY H. COMPTON**

Telephone No. **( 214 ) 987-3605** FAX No. **( 214 ) 363-6507**

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **NOVEMBER 15**, 20**10**.
- 5 For calendar year **2009**, or other tax year beginning \_\_\_\_\_, 20\_\_\_\_, and ending \_\_\_\_\_, 20\_\_\_\_\_.
- 6 If this tax year is for less than 12 months, check reason: ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension **DUE TO CIRCUMSTANCES BEYOND THE TAXPAYER'S CONTROL, MORE TIME IS NEEDED TO OBTAIN ALL NECESSARY DOCUMENTATION IN ORDER TO PREPARE AN ACCURATE AND COMPLETE RETURN, INCLUDING PARTNERSHIP DATA NOT RECEIVED TO DATE**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b>	\$ <b>143,018</b>
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	<b>8b</b>	\$ <b>154,487</b>
<b>c Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>8c</b>	\$ <b>0</b>

**Signature and Verification**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature **Kelly H. Compton**Title **EXECUTIVE DIRECTOR**Date **8-9-10**