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Form <b>990-EZ</b>  Department of the Treasury Internal Revenue Service	<b>Short Form</b> <b>Return of Organization Exempt From Income Tax</b> <b>Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code</b> <b>(except black lung benefit trust or private foundation)</b>	OMB No 1545-1150 <b>2009</b>
	<p>► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form.</p> <p>► <i>The organization may have to use a copy of this return to satisfy state reporting requirements.</i></p>	<b>Open to Public Inspection</b>

A For the 2009 calendar year, or tax year beginning 01-01-2009, and ending 12-31-2009				
B Check if applicable	Please use IRS label or print or type. See Specific Instructions.	C Name of organization Promotional Products Education Foundation		D Employer identification number 75-1714221
Address change		Number and street (or P O box, if mail is not delivered to street address) Room/suite 3125 Skyway Circle North		E Telephone number (972) 252-0404
Name change		City or town, state or country, and ZIP + 4 Irving, TX 75038		F Group Exemption Number
Initial return				
Terminated				
Amended return				
Application pending				




<b>Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).</b>	<b>G</b> Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual Other (specify) _____
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<b>I Website:</b> <input type="checkbox"/> www.ppai.org		<b>H Check</b> <input type="checkbox"/> if the organization is <b>not</b> required to attach Schedule B (Form 990, 990-EZ, or 990-PF)
<b>J Tax-Exempt status</b> (check only one)— <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527		

**K** Check ☐ if the organization is not a section 509(a)(3) supporting organization **and** its gross receipts are normally **not** more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return.

<b>L</b> Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990 instead of Form 990-EZ	<b>\$</b>	411,958
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<b>Part I</b>	<b>Revenue, Expenses, and Changes in Net Assets or Fund Balances</b> (See the instructions for Part I )
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Revenue	<b>1</b>	Contributions, gifts, grants, and similar amounts received . . . . .	<b>1</b>	51,802
	<b>2</b>	Program service revenue including government fees and contracts . . . . .	<b>2</b>	
	<b>3</b>	Membership dues and assessments . . . . .	<b>3</b>	
	<b>4</b>	Investment income . . . . .	<b>4</b>	20,712
	<b>5a</b>	Gross amount from sale of assets other than inventory . . . . .	<b>5a</b>	332,602
	<b>b</b>	Less cost or other basis and sales expenses . . . . .	<b>5b</b>	423,896
	<b>c</b>	Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) . . . . .	<b>5c</b>	-91,294
	<b>6</b>	Special events and activities (complete applicable parts of Schedule G) If any amount is from <b>gaming</b> , check here 		
	<b>a</b>	Gross revenue (not including \$ _ of contributions reported on line 1) . . . . .	<b>6a</b>	6,842
	<b>b</b>	Less direct expenses other than fundraising expenses . . . . .	<b>6b</b>	105
	<b>c</b>	Net income or (loss) from special events and activities (Subtract line 6b from line 6a) . . . . .	<b>6c</b>	6,737
	<b>7a</b>	Gross sales of inventory, less returns and allowances . . . . .	<b>7a</b>	
	<b>b</b>	Less cost of goods sold . . . . .	<b>7b</b>	
	<b>c</b>	Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) . . . . .	<b>7c</b>	
	<b>8</b>	Other revenue (describe  _____)	<b>8</b>	
	<b>9</b>	<b>Total revenue.</b> Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8 . . . . . 	<b>9</b>	-12,043


















Expenses	<b>10</b>	Grants and similar amounts paid (attach schedule) 	<b>10</b>	100,750
	<b>11</b>	Benefits paid to or for members . . . . .	<b>11</b>	
	<b>12</b>	Salaries, other compensation, and employee benefits . . . . .	<b>12</b>	0
	<b>13</b>	Professional fees and other payments to independent contractors . . . . .	<b>13</b>	11,840
	<b>14</b>	Occupancy, rent, utilities, and maintenance . . . . .	<b>14</b>	252
	<b>15</b>	Printing, publications, postage, and shipping . . . . .	<b>15</b>	3,172
	<b>16</b>	Other expenses (describe  )	<b>16</b>	44,046
	<b>17</b>	<b>Total expenses.</b> Add lines 10 through 16 . . . . . 	<b>17</b>	160,060

Net Assets	<b>18</b>	Excess or (deficit) for the year (Subtract line 17 from line 9)	<b>18</b>	-172,103
	<b>19</b>	Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return)	<b>19</b>	1,164,336
	<b>20</b>	Other changes in net assets or fund balances (attach explanation)	<b>20</b>	167,875
	<b>21</b>	Net assets or fund balances at end of year Combine lines 18 through 20	<b>21</b>	1,160,108

**Part II Balance Sheets**—If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ

(See the instructions for Part II )		(A) Beginning of year	(B) End of year	
<b>22</b>	Cash, savings, and investments . . . . .	703,653	<b>22</b>	777,567
<b>23</b>	Land and buildings . . . . .	0	<b>23</b>	0
<b>24</b>	Other assets (describe  _____)	470,598	<b>24</b>	389,326
<b>25</b>	<b>Total assets</b> . . . . .	1,174,251	<b>25</b>	1,166,893
<b>26</b>	<b>Total liabilities</b> (describe  _____)	9,915	<b>26</b>	6,785
<b>27</b>	<b>Net assets or fund balances</b> (line 27 of column (B) <b>must</b> agree with line 21) .	1,164,336	<b>27</b>	1,160,108

[illegible]

Part V Other Information (Note the statement requirements in the instructions for Part V.)		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If "Yes," attach a detailed description of each activity . . . . .	33	No
34	Were any changes made to the organizing or governing documents? If "Yes," attach a conformed copy of the changes  . . . . .	34	No
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but <b>not</b> reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T . . . . .		
a	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033 (e) notice, reporting, and proxy tax requirements? . . . . .	35a	No
b	If "Yes," has it filed a tax return on <b>Form 990-T</b> for this year? . . . . .	35b	
36	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If "Yes," complete applicable parts of Schedule N  . . . . .	36	No
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions 	37a	
b	Did the organization file <b>Form 1120-POL</b> for this year? . . . . .	37b	No
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee <b>or</b> were any such loans made in a prior year and still outstanding at the end of the period covered by this return? . . .	38a	No
b	If "Yes," complete Schedule L, Part II and enter the total amount involved . . . . .	38b	
39	Section 501(c)(7) organizations. Enter		
a	Initiation fees and capital contributions included on line 9 . . . . .	39a	0
b	Gross receipts, included on line 9, for public use of club facilities . . . . .	39b	0
40a	Section 501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under section 4911  , section 4912  , section 4955 		
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I . . . . .	40b	No
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958 . . . 		
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization . . . . . 		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If "Yes," complete Form 8886-T . . . . .	40e	No
41	List the states with which a copy of this return is filed 		
42a	The organization's books are in care of  DAN HOUSER Telephone no  (972) 258-3078 3125 SKYWAY CIRCLE NORTH Located at  Irving, TX ZIP + 4  75038		
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If "Yes," enter the name of the foreign country  See the instructions for exceptions and filing requirements for <b>Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts</b> .	42b	No
c	At any time during the calendar year, did the organization maintain an office outside of the U S ? If "Yes," enter the name of the foreign country 	42c	No
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of <b>Form 1041</b> —Check here . . . . .  and enter the amount of tax-exempt interest received or accrued during the tax year . . . . . 	43	
44	Did the organization maintain any donor advised funds? If "Yes", Form 990 must be completed instead of Form 990-EZ.	44	No
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If "Yes", Form 990 must be completed instead of Form 990-EZ.	45	No

Part VI

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only.  
All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51.

46	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	Yes	No
47	Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II		No
48	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E		No
49a	Did the organization make any transfers to an exempt non-charitable related organization?		No
49b	If "Yes," was the related organization a section 527 organization?		No

50 Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans & deferred compensation	(e) Expense account and other allowances
NONE				

50(f) Total number of other employees paid over \$100,000 . . . . .

51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter "None "

(a) Name and address of each independent contractor paid more than \$100,000	(b) Type of service	(c) Compensation

51(d) Total number of other independent contractors each receiving over \$100,000 . . . . .

Please Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature of officer		Date		
Paid Preparer's Use Only	Preparer's signature		Date	Check if self-employed <input type="checkbox"/>	Preparer's identifying number (See instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4		EIN		Phone no
	Hartman Leito & Bolt LLP		(214) 689-5600		
	6050 SOUTHWEST BLVD SUITE 300				
FORT WORTH, TX 76109					
May the IRS discuss this return with the preparer shown above? See instructions <input type="checkbox"/> Yes <input type="checkbox"/> No					

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury  
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public  
Inspection

Name of the organization Promotional Products Education Foundation	Employer identification number 75-1714221
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Part I

Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box )

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E )
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II )
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☐

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II )
- 9

☒

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III )
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h  

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?  

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

	Yes	No
11g(i)		No
11g(ii)		No
11g(iii)		No

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)  
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3						
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 Public Support. Subtract line 5 from line 4						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4						
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV ) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						
12 Gross receipts from related activities, etc (See instructions )					12	
13 First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

14 Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	
15 Public Support Percentage for 2008 Schedule A, Part II, line 14	15	
16a 33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
b 33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		
17a 10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
b 10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization		
18 Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions		

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)  
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	74,177	122,791	224,583	58,443	51,802	531,796
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose	50,239	40,801	30,431	600	6,842	128,913
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5	124,416	163,592	255,014	59,043	58,644	660,709
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year		56,626	26,376	6,250	7,696	96,948
cAdd lines 7a and 7b		56,626	26,376	6,250	7,696	96,948
8Public Support (Subtract line 7c from line 6 )						563,761

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6	124,416	163,592	255,014	59,043	58,644	660,709
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	23,458	27,892	27,808	25,100	20,712	124,970
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b	23,458	27,892	27,808	25,100	20,712	124,970
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)		1,800				1,800
13Total support (Add lines 9, 10c, 11 and 12.)	147,874	193,284	282,822	84,143	79,356	787,479
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here	<input type="checkbox"/>					

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	71.591 %
16Public support percentage from 2008 Schedule A, Part III, line 15	16	73.954 %

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	15.870 %
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	15.026 %
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization	<input type="checkbox"/>	
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions	<input type="checkbox"/>	



Part IV

**Supplemental Information.** Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

Additional Data

Software ID:

Software Version:

EIN: 75-1714221

Name: Promotional Products Education Foundation

Form 990EZ, Part IV - List of Officers, Directors, Trustees, and Key Employees

(A) Name and address	(B) Title and average hours per week devoted to position	(C) Compensation (If not paid, enter -0-.)	(D) Contributions to employee benefit plans & deferred compensation	(E) Expense account and other allowances
Steve Slagle CAE 3125 Skyway Circle North Irving, TX 75038	Secretary/Treasurer 2 0	0	0	0
Dolly Duffy CAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Wing Hughes MAS 3125 Skyway Circle North Irving, TX 75038	Immediate Past Chair 2 0	0	0	0
Eric Ekstrand MAS 3125 Skyway Circle North Irving, TX 75038	Vice-Chair 2 0	0	0	0
Robin Quinn 3125 Skyway Circle North Irving, TX 75038	Vice-Chair 2 0	0	0	0
Marc Simon 3125 Skyway Circle North Irving, TX 75038	Vice-Chair 2 0	0	0	0
Sara Besly 3125 Skyway Circle North Irving, TX 75038	Manager 40 0	0	0	0
Carol Aastad MAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Wayne L Greenberg MAS 3125 Skyway Circle North Irving, TX 75038	Chair 2 0	0	0	0
Harvey Mackler CAS 3125 Skyway Circle North Irving, TX 75038	Vice-Chair 2 0	0	0	0
Scott A Nussinow MAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Terry McGuire CAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Roni Wright MAS 3125 Skyway Circle North Irving, TX 75038	Chair Elect 2 0	0	0	0
Bob McLean 3125 Skyway Circle North Irving, TX 75038	Chief Financial Officer 2 0	0	0	0
Stan Breckenridge 3125 Skyway Circle North Irving, TX 75038	Immediate Past PPAI Chair 2 0	0	0	0
Tom Carrico CAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Alan Christopher MAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Laura Forbes MAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Brandon Mackay MAS 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0
Ira Neaman 3125 Skyway Circle North Irving, TX 75038	Board of Trustees 2 0	0	0	0

TY 2009 General Explanation Attachment

**Name:** Promotional Products Education Foundation

**EIN:** 75-1714221

Identifier	Return Reference	Explanation
Grants and Allocations Paid	Form 990-EZ, Part III, Line 28 - 29	

**TY 2009 Grants and Similar Amounts Paid Schedule****Name:** Promotional Products Education Foundation**EIN:** 75-1714221

<b>Item No.</b>	1
<b>Class of Activity</b>	
<b>Donee's Name</b>	GRANTS PAID
<b>Donee's Address</b>	3125 SKYWAY CIRCLE NORTH IRVING, TX 75038
<b>Amount (FMV)</b>	100,750
<b>Purpose of Payment to Affiliate</b>	College tuition & fees
<b>Relationship</b>	none
<b>Description</b>	
<b>Book Value</b>	
<b>How BV Determined</b>	
<b>How FMV Determined</b>	
<b>Date of Gift</b>	

**TY 2009 Other Assets Schedule****Name:** Promotional Products Education Foundation**EIN:** 75-1714221

Description	Beginning of Year Amount	End of Year Amount
ACCRUED INTEREST	3,958	3,854
Accounts Receivable	0	3,530
Pledges Receivable	525,039	445,072
Pledges Receivable-Allowance for Doubtful Accounts	58,399	64,284
Prepaid Expenses and Deferred Charges	0	1,154

TY 2009 Other Changes in Net Assets Schedule

**Name:** Promotional Products Education Foundation

**EIN:** 75-1714221

Description	Amount
UNREALIZED GAIN ON INVESTMENTS	167,875

**TY 2009 Other Expenses Schedule****Name:** Promotional Products Education Foundation**EIN:** 75-1714221

Description	Amount
ASSOCIATION DUES	270
BAD DEBT	5,886
PROMOTIONAL EXPENSE	7,813
STAFF TRAINING	200
BROKER FEES	9,325
CREDIT CARD FEES	283
SOFTWARE EXPENSE	2,744
MISCELLANEOUS EXPENSE	1,296
DONOR RECOGNITION	8,563
BOOTH SET UP	2,711
Travel	547
Conferences and Conventions	4,408

**Promotional Products Education Foundation**  
**Grants & Allocations Paid**  
**2009 Form 990-EZ, Part III, Line 28 - 29**

Name	Amount	Relationship to any person in the Organization	Purpose of Grant of Allocation	Address	City	State	Zip Code
<b><u>Scholarships</u></b>							
Adam Livengood	\$1,000	none	College tuition & fees	404 E 10TH STREET SOUTH	NEWTON	IA	50208
Alexis Anderson	\$1,000	none	College tuition & fees	11 KALANCHOE COURT	PUEBLO	CO	81008
Amanda Bernardin	\$1,000	none	College tuition & fees	2679 GUTHRIE AVENUE N	OAKDALE	MN	55128
April Pottebaum	\$1,000	none	College tuition & fees	304 FIRST AVENUE	ALTON	IA	51003
BreAnna Sullivan	\$1,000	none	College tuition & fees	106 S 20TH AVE	HATTIESBURG	MS	39401
Brendan Cain	\$1,000	none	College tuition & fees	4852 W SMILEY ROAD	SHELBY	OH	44875
Brendan O'Boyle	\$1,000	none	College tuition & fees	5043 KIMBLEWYCK LANE	CHARLOTTE	NC	28226
Brittany Dalton	\$2,500	none	College tuition & fees	1744 LISSON LN	COLLIERVILLE	TN	38017
Callie Gittemeier	\$1,000	none	College tuition & fees	9723 HILLVIEW	DALLAS	TX	75231
Carrie Silver	\$1,000	none	College tuition & fees	3518 BAYFIELD BLVD	OCEANSIDE	NY	11572
Cassandra Michel	\$1,000	none	College tuition & fees	16764 BABLER VIEW DRIVE	WILDWOOD	MO	63011
Catherine Baxter	\$1,000	none	College tuition & fees	1110 SPRINGFIELD PIKE	CINCINNATI	OH	45215
Catherine Heinzinger	\$1,000	none	College tuition & fees	11 PARKER DRIVE	MAHOPAC	NY	10541
Chandler "Bryce" Holcomb	\$1,000	none	College tuition & fees	168 LAUREL RIDGE PLACE	MOUNT AIRY	NC	27030
Christine Zuercher	\$1,000	none	College tuition & fees	40 CEDARLAWN DRIVE	DAYTON	OH	45415
Christopher O'Neill	\$1,000	none	College tuition & fees	5980 SUGARPLUM DRIVE	ATWATER	CA	95301
Christopher Seelinger	\$1,000	none	College tuition & fees	4106 BRIAR RIDGE	COLLEYVILLE	TX	76034
Cole Clabough	\$1,000	none	College tuition & fees	2522 WATER REST	SUGARLAND	TX	77479
Cole Denkensohn	\$1,000	none	College tuition & fees	655 STODDARD LANE	SANTA BARBARA	CA	93108
Connor Polcastro	\$1,000	none	College tuition & fees	11 CRESTLINE LANE	DANBURY	CT	06810
Dana Rocklin	\$1,000	none	College tuition & fees	39 WILLIAMSBURG LANE	EVANSTON	IL	60203
David Herzka	\$1,000	none	College tuition & fees	20 HEATHER DRIVE	ROSLYN	NY	11576
Delaney Dustman	\$1,000	none	College tuition & fees	6430 BRIARWOOD DRIVE	BURLINGTON	WI	53105
Elizabeth Kiewiet	\$1,000	none	College tuition & fees	32521 FISH HATCHERY ROAD	KALAMAZOO	MI	49009
Ellen Spurgeon	\$1,000	none	College tuition & fees	13498 SILVERSTONE DRIVE	FISHERS	IN	46037
Emily Skaja	\$1,000	none	College tuition & fees	606 7TH STREET NE	NEW PRAGUE	MN	56071
Emily Swett	\$1,000	none	College tuition & fees	245 GEORGIAN COURT ROAD	ROCHESTER	NY	14610
Emily Wibbeler	\$1,000	none	College tuition & fees	1053 SUNSET AVENUE	ZANESVILLE	OH	43701
Erika Lord	\$1,000	none	College tuition & fees	2153 W PRAIRIE CREEK DRIVE	NEENAH	WI	54956
Ethan Hayes	\$1,000	none	College tuition & fees	4510 STATE ROUTE 117	ROCKFORD	OH	45882
Evelyn Goliday	\$1,000	none	College tuition & fees	3639 DUBARRY ROAD	INDIANAPOLIS	IN	46226
Jael Goldstein	\$1,000	none	College tuition & fees	9411 NATCHEZ AVENUE	MORTON GROVE	IL	60053
James Sirna	\$1,000	none	College tuition & fees	9116 HAROLD DR	ST LOUIS	MO	63134
Jason Levine	\$1,000	none	College tuition & fees	488 JASON DRIVE	MEMPHIS	TN	38120
Jason Moscovitz	\$1,000	none	College tuition & fees	18 GRASMER CT	LIVINGSTON	NJ	07039
Jenna Maltby	\$1,000	none	College tuition & fees	N 87 W17701 SHPEHERD DRIVE	MENOMONEE FALLS	WI	53051
Jennifer Bates	\$1,000	none	College tuition & fees	6892 S MILLER STREET	LITTLETON	CO	80127
Jennifer DePinto	\$1,000	none	College tuition & fees	5542 SOUTH ROUTT STREET	LITTLETON	CO	80127



Joseph Hess	\$1,000	none	College tuition & fees	1841 COUNTY ROAD 1095	ASHLAND	OH	44805
Justin Garton	\$1,000	none	College tuition & fees	1500 DENBY WAY	MIDLOTHIAN	VA	23114
Justin Rood	\$1,000	none	College tuition & fees	6566 WAHLFIELD AVENUE NW	COMSTOCK PARK	MI	49321
Kaci McCleary	\$1,000	none	College tuition & fees	1020 N 9TH AVENUE E	NEWTON	IA	50208
Kari Carlson	\$1,000	none	College tuition & fees	27 ALDEN CT	ROSEVILLE	CA	95678
Kathryn Chelko	\$1,000	none	College tuition & fees	121 COOPER ROAD	CABOT	PA	16023
Kathryn G Sellner	\$1,000	none	College tuition & fees	36152 701ST AVENUE	FAIRFAX	MN	55332
Katy Schoonyan	\$1,000	none	College tuition & fees	2828 PULVER ROAD	LUCAS	OH	44843
Katy Shields	\$1,000	none	College tuition & fees	12921 N BRAY RD	MOORESVILLE	IN	46158
Kiera Peters-Soderwall	\$1,000	none	College tuition & fees	700 N 9TH STREET	BALLINGER	TX	76821
Kristen Smith	\$2,500	none	College tuition & fees	9804 SILVERLEAF DR	NORTH ROYALTON	OH	44133
Kristin Chenault	\$1,000	none	College tuition & fees	144 SW 84th LANE	CORAL SPRING	FL	33071
Kristina Brawner	\$1,000	none	College tuition & fees	605 PALO ALTO LN	CEDAR PARK	TX	78613
Laurey Lehman	\$1,000	none	College tuition & fees	10770 HWY D	VERSAILLES	MO	65084
Lee Keller	\$1,000	none	College tuition & fees	11989 WINDPOINTE PASS	CARMEL	IN	46033
Libby Isenstein	\$1,000	none	College tuition & fees	1110 WESLEY AVENUE	EVANSTON	IL	60202
Lindsay Kaudelka	\$1,000	none	College tuition & fees	143 SOUTHVUE DRIVE	BOONE	NC	28607
Mallory Scarpello	\$1,000	none	College tuition & fees	17616 SHERBROOK	TUSTIN	CA	92780
Mary "Kate" Moore	\$1,000	none	College tuition & fees	7433 BIRCH CREEK PLAC	LINCOLN	NE	68516
Mary Hiller	\$1,000	none	College tuition & fees	108 EAST ROCK MANOR DRIVE	CENTERVILLE	UT	84014
Megan Lonsdale	\$1,000	none	College tuition & fees	123 S ALGONQUIN	COLUMBUS	OH	43204
Meghan Grall	\$1,000	none	College tuition & fees	612 KING ZEDEKIAH AVENUE	BEND	OR	97702
Melanie Houston	\$1,000	none	College tuition & fees	621 HALLSVILLE RD	BEULAVILLE	NC	28518
Melanie Miesen	\$1,000	none	College tuition & fees	407 HOYT AVE	SPRINGFIELD	MN	56087
Michael Oquendo	\$1,000	none	College tuition & fees	26 W BROADWAY	LONG BEACH	NY	11561
Michael Schwartz	\$1,000	none	College tuition & fees	974 FARM HAVEN DR	ROCKVILLE	MD	20852
Michael Walsh	\$1,000	none	College tuition & fees	181 CHAPMANS AVENUE	WARWICK	RI	02886
Michaela O'Connor	\$2,500	none	College tuition & fees	10210 WINWOOD DR	ST LOUIS	MO	63124
Morgan Giles	\$1,000	none	College tuition & fees	111 SKYVIEW LANE	NEW ROCHELLE	NY	10804
Nathan Noblet	\$1,000	none	College tuition & fees	1851 N AUBURN STREET	SPEEDWAY	IN	46624
Nathaniel Loria	\$1,000	none	College tuition & fees	8983 CEMETERY ROAD	WINNEBAGO	IL	61088
Nicholas Burgess	\$1,000	none	College tuition & fees	6255 SILVER OAKS DRIVE	ZEPHYRHILLS	FL	33542
Paul Gonzales Jr	\$1,000	none	College tuition & fees	210 METZ AVENUE	SAN ANTONIO	TX	78223
Richard Martinez, Jr	\$1,000	none	College tuition & fees	32 GUS GARCIA	SAN ANTONIO	TX	78207
Rita Jokerst	\$1,000	none	College tuition & fees	20279 STATE ROUTE B	SAINTE GENEVIEVE	MO	63670
Robert Bathe	\$1,000	none	College tuition & fees	17930 N 2ND AVENUE	PLYMOUTH	MN	55447
Ryan Culotta	\$1,000	none	College tuition & fees	11611 CREEK ASH	SAN ANTONIO	TX	78253
Ryan MacDowell	\$1,000	none	College tuition & fees	16 CHRISTOPHER WREN RD	SCITUATE	MA	02066
Samantha Littlepage	\$1,000	none	College tuition & fees	2010 PECAN TRAIL DRIVE	RICHMOND	TX	77406
Samuel Kay	\$1,000	none	College tuition & fees	21075 FARNSLEIGH ROAD	BEACHWOOD	OH	44122
Sara Zieja	\$1,000	none	College tuition & fees	534 TAMARACK CT	WEST BEND	WI	53095
Season Falkler-Rodriguez	\$1,000	none	College tuition & fees	9100 SINGLE OAK DRIVE	LAKE SIDE	CA	92040
Shanay Hadd	\$1,000	none	College tuition & fees	2532 SOUTH MARION STREET	DENVER	CO	80210
Shannon Martineau	\$1,000	none	College tuition & fees	11 BOULDER DRIVE	SABATTUS	ME	04280
Shelby Wilson	\$1,000	none	College tuition & fees	2500 DUNWICK DRIVE	PLANO	TX	75023
Stacy Hamilton	\$1,000	none	College tuition & fees	1760 WINTERBERRY CT	CHARLOTTESVILLE	VA	22911

Stephanie Allen	\$1,000	none	College tuition & fees	102 PEARL DRIVE	LAKE JACKSON	TX	77566
Stephanie Wardius	\$1,000	none	College tuition & fees	1368 BRINTON RUND DRIVE	WEST CHESTER	PA	19382
Tammy Thai	\$1,000	none	College tuition & fees	50 DESMOINES ROAD	QUINCY	MA	02169
Tara Feld	\$1,000	none	College tuition & fees	2905 BAYBERRY DRIVE	BUFFALO GROVE	IL	60089
Taylor Kerman	\$1,000	none	College tuition & fees	9210 MERN DRIVE	HOUSTON	TX	77040
Taylor McMillan	\$1,000	none	College tuition & fees	2201 KENT DR	CAPE GIRARDEAU	MO	63701
Theodore Grodek	\$1,000	none	College tuition & fees	4748 SUNNY LANE	BROOKLYN	OH	44144
Tracy Dunn	\$2,500	none	College tuition & fees	3784 CRISWELL DRIVE	COLUMBUS	OH	43220
Trey Ellington	\$1,000	none	College tuition & fees	1103 GILLIAM DRIVE	FARMVILLE	VA	23901
	<b><u>\$99,000</u></b>						

**Professional Development Grants Paid in 2009 (Actual Cash Disbursements)**

FRANCES SILVERMAN	\$500	none	Continuing education session	34 SUNRISE AVE	WORCESTER	MA	01606
TONIA HO	\$1,250	none	Continuing education session	6819 PINEHAVEN RD	OAKLAND	CA	94611
	<b><u>\$1,750</u></b>						