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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

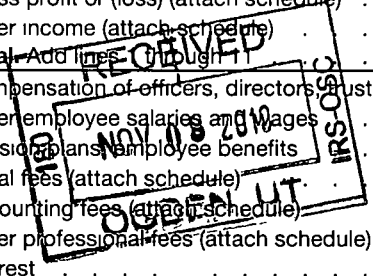
For calendar year 2009, or tax year beginning _____, **2009, and ending** _____, **20**

G Check all that apply. Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation DLR Trust		A Employer identification number 74-6075064
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number (see page 10 of the instructions) 512 476-4646
	City or town, state, and ZIP code Houston, TX 77056		C If exemption application is pending, check here <input type="checkbox"/>
H Check type of organization: <input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 821393	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)				
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	59	59	59	
	4 Dividends and interest from securities	25085	25085	25085	
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-18405			
	b Gross sales price for all assets on line 6a 178988				
	7 Capital gain net income (from Part IV, line 2)		33527		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule)					
11 Other income (attach schedule)					
12 Total Add lines 1 through 11	6739	58671	25144		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc				
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	1280	1280	1280	
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see page 14 of the instructions)	2330	60	60	
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	4309	4309	4309	
	24 Total operating and administrative expenses. Add lines 13 through 23	7919	5649	5649	
	25 Contributions, gifts, grants paid	69037			69037
26 Total expenses and disbursements. Add lines 24 and 25	76956	5649	5649	69037	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	-70217				
b Net investment income (if negative, enter -0-)		53022			
c Adjusted net income (if negative, enter -0-)			19495		

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	164974	36888	36888
	2 Savings and temporary cash investments		6020	6020
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1991	861	861
	10a Investments—U.S. and state government obligations (attach schedule)			
	b Investments—corporate stock (attach schedule)	476733	501792	473458
	c Investments—corporate bonds (attach schedule)	139836	163383	165380
	11 Investments—land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule)	145351	149724	138786
	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation (attach schedule) ▶			
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	928885	858668	821393	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
23 Total liabilities (add lines 17 through 22)				
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds			
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	62049	62049	
	29 Retained earnings, accumulated income, endowment, or other funds	866836	796619	
30 Total net assets or fund balances (see page 17 of the instructions)	928885	858668		
31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	928885	858668		

Part III Analysis of Changes in Net Assets or Fund Balances			
1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)		1	928885
2 Enter amount from Part I, line 27a		2	-70217
3 Other increases not included in line 2 (itemize) ▶		3	
4 Add lines 1, 2, and 3		4	858668
5 Decreases not included in line 2 (itemize) ▶		5	
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30		6	858668

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Bank of America - Schedule #5 Attached	P		
b	Bank of America - Schedule #5 Attached 1500 Sh Weingarten Realty	D		
c	Burnham Securities - Schedule #5 Attached	P		
d	Bank of America - Capital Gain Distributions	P		
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a	13332	1002	12330	
b	28099	20	28079	
c	135028	144439	-9411	
d	2529		2529	
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69				(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(j) FMV as of 12/31/69	(k) Adjusted basis as of 12/31/69	(l) Excess of col. (i) over col. (j), if any		
a				12330
b				28079
c				-9411
d				2529
e				
2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }	2	33527	
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions). If (loss), enter -0- in Part I, line 8	3	-7670	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see page 18 of the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	111111	961529	0.1155657707
2007	95153	984366	0.09666424886
2006	88256	915020	0.09645253655
2005	63169	988816	0.06388347275
2004	84801	1011968	0.08379810428

2	Total of line 1, column (d)	2	0.45635493951
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.0912709879
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	759383
5	Multiply line 4 by line 3	5	69310
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	530
7	Add lines 5 and 6	7	69840
8	Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	69037

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter _____ (attach copy of letter if necessary—see instructions)			
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	1060	
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		
3	Add lines 1 and 2	3	1060	
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1060	
6	Credits/Payments.			
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	2000	
b	Exempt foreign organizations—tax withheld at source	6b		
c	Tax paid with application for extension of time to file (Form 8868)	6c		
d	Backup withholding erroneously withheld	6d		
7	Total credits and payments Add lines 6a through 6d	7	2000	
8	Enter any penalty for underpayment of estimated tax Check here <input type="checkbox"/> if Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	940	
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 940 Refunded	11		

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		✓
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? <i>If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		✓
c Did the foundation file Form 1120-POL for this year?		✓
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ► \$ _____ (2) On foundation managers. ► \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ► \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If "Yes," attach a detailed description of the activities.</i>		✓
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If "Yes," attach a conformed copy of the changes</i>		✓
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		✓
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If "Yes," attach the statement required by General Instruction T.</i>		✓
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	✓	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If "Yes," complete Part II, col (c), and Part XV</i>	✓	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ► Texas		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? <i>If "No," attach explanation</i>	✓	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? <i>If "Yes," complete Part XIV</i>		✓
10 Did any persons become substantial contributors during the tax year? <i>If "Yes," attach a schedule listing their names and addresses</i>		✓

Part VII-A		Statements Regarding Activities (continued)	
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11	✓
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12	✓
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶	13	✓
14	The books are in care of ▶ <u>Rodney D Susholtz</u> Telephone no ▶ <u>512 476-4646</u> Located at ▶ <u>1707 1/2 Post Oak Blvd, #292, Houston, Texas</u> ZIP+4 ▶ <u>77056</u>		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here. ▶ <input checked="" type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ 15		✓

Part VII-B		Statements Regarding Activities for Which Form 4720 May Be Required	
File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input type="checkbox"/> No		
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? <input type="checkbox"/> Organizations relying on a current notice regarding disaster assistance check here ▶ <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	✓
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ 20____, 20____, 20____, 20____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions.)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____, 20____, 20____, 20____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	✓
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	✓

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? **5b**

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If "Yes," attach the statement required by Regulations section 53.4945–5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **7b**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Bettiruth B Susholtz 1707 1/2 Post Oak Blvd, #292, Houston, TX 77056	Trustee - 1 hr	-0-	-0-	-0-
Rodney D Susholtz 1707 1/2 Post Oak Blvd, #292, Houston, TX 77056	Trustee - 1 hr	-0-	-0-	-0-
Lynn Susholtz 1707 1/2 Post Oak Blvd, #292, Houston, TX 77056	Trustee - 1 hr	-0-	-0-	-0-
Devon Susholtz 230 Twenty-fourth Street, Santa Monica, CA 90402	Trustee - 1 hr	-0-	-0-	-0-

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000				NONE

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		
.....		
.....		
.....		
.....		
.....		
.....		

Total number of others receiving over \$50,000 for professional services ▶ **NONE**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 Not Applicable	
.....	
2	
.....	
3	
.....	
4	
.....	

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 Not Applicable	
.....	
2	
.....	
All other program-related investments. See page 24 of the instructions	
3 Not Applicable	
.....	
Total. Add lines 1 through 3 ▶	

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	641078
b	Average of monthly cash balances	1b	129008
c	Fair market value of all other assets (see page 24 of the instructions)	1c	861
d	Total (add lines 1a, b, and c)	1d	770947
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	770947
4	Cash deemed held for charitable activities Enter 1 1/2 % of line 3 (for greater amount, see page 25 of the instructions)	4	11564
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	759383
6	Minimum investment return. Enter 5% of line 5	6	37969

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	37969
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1060
b	Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1060
3	Distributable amount before adjustments Subtract line 2c from line 1	3	36909
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	36909
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	36909

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	69037
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	69037
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	530
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	68507

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				36909
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			-0-	
b Total for prior years: 20 __, 20 __, 20 __		-0-		
3 Excess distributions carryover, if any, to 2009:				
a From 2004	34655			
b From 2005	14102			
c From 2006	45053			
d From 2007	47885			
e From 2008	65295			
f Total of lines 3a through e	206990			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ <u>69037</u>				
a Applied to 2008, but not more than line 2a			-0-	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)		-0-		
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	-0-			
d Applied to 2009 distributable amount				36909
e Remaining amount distributed out of corpus	32128			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	-0-			-0-
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e. Subtract line 5	239118			
b Prior years' undistributed income. Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b. Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a. Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)	34655			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	204463			
10 Analysis of line 9:				
a Excess from 2005	14102			
b Excess from 2006	45053			
c Excess from 2007	47885			
d Excess from 2008	65295			
e Excess from 2009	32128			

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

- 1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶
- b** Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

- 1 Information Regarding Foundation Managers:**
- a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2).)
Adolph O Susholtz and Bettiruth B Susholtz
- b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
None
- 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**
- Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.
- a** The name, address, and telephone number of the person to whom applications should be addressed.
Not Applicable
- b** The form in which applications should be submitted and information and materials they should include.
Not Applicable
- c** Any submission deadlines:
Not Applicable
- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:
Not Applicable

Part XV **Supplementary Information (continued)**

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Schedule #6 Attached +				69037
Total ▶ 3a				69037
b <i>Approved for future payment</i>				
Total ▶ 3b				

DLR TRUST
ID# 74-6075064
FORM 990-PF

Schedule #1
Part I, Line 6

Net Gain or (Loss) Sale of Assets

Capital Gain (Loss) Part IV, Line 2	33,527
1500 Sh Weingarten Realty Inv	
Basis for Net Inv Income - Donor's Basis - Sch #5	20
Basis for Books - FMV Date of Contribution - Sch #4	<u>(51,952)</u>
Net Gain or (Loss) Per Books	<u><u>(18,405)</u></u>

DLR TRUST
ID# 74-6075064
FORM 990-PF

Schedule #2	<u>Revenue & Expenses Per Books</u>	<u>Net Investment Income</u>	<u>Adjusted Net Income</u>
Part I, Line 16b			
Accounting Fees			
Tax return preparation fee	<u>1,280</u>	<u>1,280</u>	<u>1,280</u>
Part I, Line 18			
Taxes			
Tax on Investment Income	2,270		
Foreign Taxes Withheld Dividends	<u>60</u>	<u>60</u>	<u>60</u>
	<u>2,330</u>	<u>60</u>	<u>60</u>
Part I, Line 23			
Other Expenses			
Asset Management Fee	<u>4,309</u>	<u>4,309</u>	<u>4,309</u>

DLR TRUST
ID# 74-6075064
FORM 990-PF

Schedule #3
Part II, Line 10b

	End of Year	
	<u>Book</u> <u>Value</u>	<u>Fair Mkt</u> <u>Value</u>
Investments - Corporate Stock		
Investment held by Burnham Securities	350,615	384,403
Investment held by Bank of America	<u>151,177</u>	<u>89,055</u>
	<u>501,792</u>	<u>473,458</u>

Part II, Line 10c

Investments - Corporate Bonds

Investment held by Burnham Securities	<u>163,383</u>	<u>165,380</u>
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Part II, Line 13

Investments - Other

Mutual Funds held by Bank of America	<u>149,724</u>	<u>138,786</u>
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DLR TRUST
 ID# 74-6075064
 FORM 990-PF

Schedule #4
 Part IV, Line 1

Capital Gains & Losses - Book Income

Securities	Date Acquired	Date Sold	Sales Price	Cost or Other Basis	Gain/Loss	Short Term	Long Term
<u>Thru Bank of America</u>							
Dell Inc							
1000 shares	3/2/1967	6/19/2009	\$13,331 65	\$1,001 68	\$12,329 97		\$12,329 97
Weingarten Realty							
500 shares	3/2/1967	6/4/2009	\$8,099 79	\$17,317 50	(\$9,217 71)		(\$9,217 71)
1000 shares	3/2/1967	8/28/2009	\$19,999 48	\$34,635 00	(\$14,635 52)		(\$14,635 52)
			<u>\$28,099 27</u>	<u>\$51,952 50</u>	<u>(\$23,853 23)</u>		<u>(\$23,853 23)</u>
Total Bank of America			<u>\$41,430 92</u>	<u>\$52,954 18</u>	<u>(\$11,523 26)</u>	<u>\$0 00</u>	<u>(\$11,523 26)</u>
<u>Thru Burnham Securities</u>							
Bellsouth Telecomm Inc							
22000 shares	11/25/2007	1/15/2009	\$22,000 00	\$22,387.58	(\$387 58)		(\$387 58)
JPMorgan Chase & Co							
30000 shares	12/4/2007	1/15/2009	\$30,000 00	\$30,612 80	(\$612 80)		(\$612 80)
Terex Corp							
100 shares	5/14/2008	1/13/2009	\$900 54	\$7,277 20	(\$6,376 66)	(\$6,376 66)	
Merrill Lynch & Cos Inc							
35000 shares	10/11/2007	2/17/2009	\$35,000 00	\$35,435 65	(\$435 65)		(\$435 65)
Metropolitan Life Global Fdg							
30000 shares	1/29/2008	7/30/2009	\$30,000 00	\$30,304 40	(\$304 40)		(\$304.40)
3M Company							
200 shares	4/27/2009	8/19/2009	\$14,173 91	\$11,579 04	\$2,594 87	\$2,594.87	
Stec Inc							
200 shares	7/31/2009	11/4/2009	\$2,953 42	\$6,842 12	(\$3,888 70)	(\$3,888 70)	
Total Burnham Securities			<u>\$135,027 87</u>	<u>\$144,438 79</u>	<u>(\$9,410 92)</u>	<u>(\$7,670 49)</u>	<u>(\$1,740 43)</u>
Total - Securities			\$176,458 79	\$197,392 97	(\$20,934 18)	(\$7,670 49)	(\$13,263 69)
Capital Gain Distributions			\$2,529 49		\$2,529 49		\$2,529 49
Grand Total - Capital Gain (Loss)			<u>\$178,988 28</u>	<u>\$197,392 97</u>	<u>(\$18,404 69)</u>	<u>(\$7,670 49)</u>	<u>(\$10,734 20)</u>

DLR TRUST
 ID# 74-6075064
 FORM 990-PF

Schedule #5
 Part IV, Line 1

Capital Gains & Losses - Tax (Net Inv Income)

Securities	Date Acquired	Date Sold	Sales Price	Cost or Other Basis	Gain/Loss	Short Term	Long Term
<u>Thru Bank of America</u>							
Dell Inc							
1000 shares	3/2/1967	6/19/2009	\$13,331.65	\$1,001.68	\$12,329.97		\$12,329.97
Weingarten Realty							
500 shares	3/2/1967	6/4/2009	\$8,099.79	\$6.85	\$8,092.94		\$8,092.94
1000 shares	3/2/1967	8/28/2009	\$19,999.48	\$13.70	\$19,985.78		\$19,985.78
			<u>\$28,099.27</u>	<u>\$20.55</u>	<u>\$28,078.72</u>		<u>\$28,078.72</u>
Total Bank of America			<u>\$41,430.92</u>	<u>\$1,022.23</u>	<u>\$40,408.69</u>	<u>\$0.00</u>	<u>\$40,408.69</u>
<u>Thru Burnham Securities</u>							
Bellsouth Telecomm Inc							
22000 shares	11/25/2007	1/15/2009	\$22,000.00	\$22,387.58	(\$387.58)		(\$387.58)
JPMorgan Chase & Co.							
30000 shares	12/4/2007	1/15/2009	\$30,000.00	\$30,612.80	(\$612.80)		(\$612.80)
Terex Corp.							
100 shares	5/14/2008	1/13/2009	\$900.54	\$7,277.20	(\$6,376.66)	(\$6,376.66)	
Merrill Lynch & Cos Inc.							
35000 shares	10/11/2007	2/17/2009	\$35,000.00	\$35,435.65	(\$435.65)		(\$435.65)
Metropolitan Life Global Fdg							
30000 shares	1/29/2008	7/30/2009	\$30,000.00	\$30,304.40	(\$304.40)		(\$304.40)
3M Company							
200 shares	4/27/2009	8/19/2009	\$14,173.91	\$11,579.04	\$2,594.87	\$2,594.87	
Stec Inc.							
200 shares	7/31/2009	11/4/2009	\$2,953.42	\$6,842.12	(\$3,888.70)	(\$3,888.70)	
Total Burnham Securities			<u>\$135,027.87</u>	<u>\$144,438.79</u>	<u>(\$9,410.92)</u>	<u>(\$7,670.49)</u>	<u>(\$1,740.43)</u>
Total - Securities			\$176,458.79	\$145,461.02	\$30,997.77	(\$7,670.49)	\$38,668.26
Capital Gain Distributions			<u>\$2,529.49</u>		<u>\$2,529.49</u>		<u>\$2,529.49</u>
Grand Total - Capital Gain (Loss)			<u>\$178,988.28</u>	<u>\$145,461.02</u>	<u>\$33,527.26</u>	<u>(\$7,670.49)</u>	<u>\$41,197.75</u>

DLR TRUST
ID# 74 -6075064
FORM 990-PF

Schedule #6
Part XV, Line 3a

<u>Contributions Paid - 2009</u>	<u>Purpose</u>	<u>Amount</u>
ACLU of Texas P O Box 3629 Austin, TX 78764-3629 512 478-7309	unrestricted	\$ 5,000 00
AIDS Action Foundation, Houston Leadership 3202 Wesleyan Houston, Texas 77027 713 623-6796 jExt 224	unrestricted	\$ 200 00
Ann Richards School 4315 Guadalupe Suite 300 Austin, Texas 78751 512 472-4483	unrestricted	\$ 250 00
Arthouse at the Jones Center 700 Congress Avenue Austin, TX 78701 512 453-5312	unrestricted	\$ 16,666 00 \$ 250.00
Austin Museum of Art PO Box 5568 Austin, Tx 78763 512 495-9224	unrestricted	\$ 5,950 00
Austin Theatre Alliance PO Box 1566 Austin, Texas 78767 512 472 2901	unrestricted	\$ 1,000 00
Caritas of Austin 611 Neches P O Box 1947 Austin, TX 78767-1947 512 479-4610	unrestricted	\$ 500 00 \$ 1,500 00
Children's Medical Center Foundation 4900 Mueller Blvd Austin, Texas 78723 512 324-0170	unrestricted	\$ 1,500 00
Congregation Agudas Achim 7300 Hart Lane Austin, Tx 78731	unrestricted	\$ 1,960 00
Congregation Beth Yeshurun 4525 Beechnut Houston, Texas 77096 713 666-1881	unrestricted	\$ 300 00

DLR TRUST
ID# 74 -6075064
FORM 990-PF

Schedule #6
Part XV, Line 3a

<u>Contributions Paid - 2009</u>	<u>Purpose</u>	<u>Amount</u>
Helping Hand Home for Children 3804 Avenue B Austin, Texas 78751	unrestricted	\$ 950 00
Houston Read Commission 5330 Griggs Rd , Box 75 Houston, Texas 77021 713 228-1800	unrestricted	\$ 250 00
Jewish Community Association of Austin Dell Jewish Community Campus 7300 Hart Lane Austin, Texas 78731 512 735-8000	unrestricted	\$ 500 00
Jewish Family Services 4131 S Braeswood Blvd Houston, Tx. 77025 713 667-9336	unrestricted	\$ 2,500 00
Jewish Federation of Greater Houston PO Box 200568 Houston, Tx 77216-0568 713 729 7000 ext333	unrestricted	\$ 3,000 00
Leo Baeck Temple 1300 N Sepulveda Blvd Los Angeles, Ca 90049 310-476-2861	unrestricted	\$ 6,000 00
Lincoln PTSA 1501 California Avenue Santa Monica, CA 90403	unrestricted	\$ 1,500 00
Menninger Clinic 2801 Gessner Drive Houston, Texas 77080 713 275-5000	unrestricted	\$ 500 00
Military Religious Freedom Foundation 13170-B Central Avenue SE Suite 255 Albuquerque, NM 87123	unrestricted	\$ 1,000 00 \$ 1,000 00 \$ 3,000 00
Natural Resources Defense Council Post Office Box 1830 Merrifield, VA 22116-8030	unrestricted	\$ 200.00
Open Door Preschools 3884 Cherrywood Road Austin, Texas 78722 512 481-0775	unrestricted	\$ 250 00

DLR TRUST
ID# 74 -6075064
FORM 990-PF

Schedule #6
Part XV, Line 3a

<u>Contributions Paid - 2009</u>	<u>Purpose</u>	<u>Amount</u>
San Francisco Camerawork 1246 Folsom Street San Francisco, CA 94103-3817 415 512-2020	unrestricted	\$ 827 00
Seven Acres Jewish Senior Care Services 6200 North Braeswood Houston, Texas 77074-7599 713 778-5700	unrestricted	\$ 250 00 \$ 250 00
St. Stephen's Episcopal School 2900 Bunny Run Austin, TX 78746 512 327-1213	unrestricted	\$ 2,000 00
Texas Observer 307 West 7th Street Austin, Texas 78701 512 477-0746	unrestricted	\$ 250 00
University of Texas at Austin 1 University Station Austin, Texas 78712-0107 512 471-1631	unrestricted	\$ 244 00 \$ 1,240 00
Women and Their Work 1710 Lavaca Street Austin, Texas 78701 512 477-1064	unrestricted	\$ 250 00
Zimmer Children's Museum 6505 Wilshire Blvd, Suite 100 Los Angeles, CA 90048	unrestricted	\$ 8,000 00
		<hr/>
		\$ 69,037 00
		<hr/> <hr/>

- DLR TRUST
ID# 74-6075064
FORM 990-PF

Schedule # 7
Part VII-A, Line 10

Substantial Contributors

Adolph O & Bettiruth Susholtz
1707 1/2 Post Oak Blvd, #292
Houston, TX 77056

Lynn Susholtz
1707 1/2 Post Oak Blvd, #292
Houston, TX 77056

Application for Extension of Time To File an Exempt Organization Return

OMB No 1545-1709

▶ File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).
- Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868.**

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension—check this box and complete Part I only

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*.

Type or print	Name of Exempt Organization DLR Trust	Employer identification number 74 6075064
File by the due date for filing your return. See instructions.	Number, street, and room or suite no. If a P O box, see instructions. 1707 1/2 Post Oak Blvd, #292	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. Houston, TX 77056	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| <input type="checkbox"/> Form 990 | <input type="checkbox"/> Form 990-T (corporation) | <input type="checkbox"/> Form 4720 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 5227 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 6069 |
| <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 8870 |

• The books are in the care of ▶ **Rodney D Susholtz**

Telephone No. ▶ (**512**) **476-4646** FAX No. ▶ (**512**) **476-5252**

- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **August 15**, 20**10**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

- ▶ calendar year 20**09** or
- ▶ tax year beginning _____, 20____, and ending _____, 20_____.

2 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	2000
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit	3b	\$	2000
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	None

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box **Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868.
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed).

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization DLR Trust	Employer identification number 74 6075064
	Number, street, and room or suite no. If a P O box, see instructions 1707 1/2 Post Oak Blvd, #292	For IRS use only
	City, town or post office, state, and ZIP code For a foreign address, see instructions Houston, TX 77056	

Check type of return to be filed (File a separate application for each return):

- | | | | |
|--------------------------------------|---|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Form 990 | <input checked="" type="checkbox"/> Form 990-PF | <input type="checkbox"/> Form 1041-A | <input type="checkbox"/> Form 6069 |
| <input type="checkbox"/> Form 990-BL | <input type="checkbox"/> Form 990-T (sec. 401(a) or 408(a) trust) | <input type="checkbox"/> Form 4720 | <input type="checkbox"/> Form 8870 |
| <input type="checkbox"/> Form 990-EZ | <input type="checkbox"/> Form 990-T (trust other than above) | <input type="checkbox"/> Form 5227 | |

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of **Rodney D Susholtz**
 Telephone No. ▶ (512) **476-4646** FAX No. ▶ (512) **476-5252**
- If the organization does not have an office or place of business in the United States, check this box
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ . If this is for the whole group, check this box . If it is for part of the group, check this box and attach a list with the names and EINs of all members the extension is for.

- 4 I request an additional 3-month extension of time until **November 15**, 20 **10**.
- 5 For calendar year **2009**, or other tax year beginning _____, 20____, and ending _____, 20_____.
- 6 If this tax year is for less than 12 months, check reason: Initial return Final return Change in accounting period
- 7 State in detail why you need the extension _____
The taxpayer needs additional time to gather the information necessary to file a complete and accurate income tax return.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$ 2000
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$ 2000
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c \$ None

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form.

Signature ▶ *Deanna S. Rowen* Title ▶ **CPA** Date ▶ **8-3-10**