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Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning 01-01-2009 , and ending 12-31-2009

G Check all that apply ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation
Lola Wright Foundation
co Sandra ODonnell

Number and street (or P O box number if mail is not delivered to street address) | Room/suite
612 Toledo Trail

City or town, state, and ZIP code
Georgetown, TX 78628

A Employer identification number
74-6054717

B Telephone number (see page 10 of the instructions)
(512) 869-2574

C If exemption application is pending, check here ▶ ☐
D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐
E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization ☑ Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)*▶$ 22,348,102

J Accounting method ☑ Cash ☐ Accrual
☐ Other (specify) _
(Part I, column (d) must be on cash basis.)

Part I **Analysis of Revenue and Expenses** *(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see page 11 of the instructions))*

			(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1	Contributions, gifts, grants, etc , received (attach schedule)				
	2	Check ▶ ☑ if the foundation is **not** required to attach Sch B				
	3	Interest on savings and temporary cash investments				
	4	Dividends and interest from securities	444,307	444,307		
	5a	Gross rents	569,325	569,325		
	b	Net rental income or (loss) 569,325				
	6a	Net gain or (loss) from sale of assets not on line 10	-680,510			
	b	Gross sales price for all assets on line 6a 8,254,343				
	7	Capital gain net income (from Part IV, line 2)				
	8	Net short-term capital gain				
	9	Income modifications				
	10a	Gross sales less returns and allowances				
	b	Less Cost of goods sold				
	c	Gross profit or (loss) (attach schedule)				
	11	Other income (attach schedule)	10,374	10,374		
	12	**Total.** Add lines 1 through 11	343,496	1,024,006		
Operating and Administrative Expenses	13	Compensation of officers, directors, trustees, etc	15,000			15,000
	14	Other employee salaries and wages	39,840			39,840
	15	Pension plans, employee benefits				
	16a	Legal fees (attach schedule)				
	b	Accounting fees (attach schedule)	7,850	3,925		3,925
	c	Other professional fees (attach schedule)	145,281	145,281		
	17	Interest				
	18	Taxes (attach schedule) (see page 14 of the instructions)	82,953	74,955		
	19	Depreciation (attach schedule) and depletion	0			
	20	Occupancy	3,720			3,720
	21	Travel, conferences, and meetings				
	22	Printing and publications				
	23	Other expenses (attach schedule)	3,735			3,735
	24	**Total operating and administrative expenses.** Add lines 13 through 23	298,379	224,161		66,220
	25	Contributions, gifts, grants paid	952,400			952,400
	26	**Total expenses and disbursements.** Add lines 24 and 25	1,250,779	224,161		1,018,620
	27	Subtract line 26 from line 12				
	a	**Excess of revenue over expenses and disbursements**	-907,283			
	b	**Net investment income** (if negative, enter -0-)		799,845		
	c	**Adjusted net income** (if negative, enter -0-)				

Part II **Balance Sheets** Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets				
1	Cash—non-interest-bearing			
2	Savings and temporary cash investments	1,695,757	1,070,160	1,070,160
3	Accounts receivable ▶ 10,592			
	Less allowance for doubtful accounts ▶	12,630	10,592	10,592
4	Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
5	Grants receivable			
6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 15 of the instructions)			
7	Other notes and loans receivable (attach schedule) ▶			
	Less allowance for doubtful accounts ▶			
8	Inventories for sale or use			
9	Prepaid expenses and deferred charges	10,942	7,310	7,310
10a	Investments—U S and state government obligations (attach schedule)	351,672	350,120	352,653
b	Investments—corporate stock (attach schedule)	13,616,411	12,934,619	13,453,206
c	Investments—corporate bonds (attach schedule)	3,391,886	3,768,957	3,794,181
11	Investments—land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
12	Investments—mortgage loans			
13	Investments—other (attach schedule)	207	197	3,660,000
14	Land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) ▶			
15	Other assets (describe ▶)			
16	**Total assets** (to be completed by all filers—see the instructions Also, see page 1, item I)	19,079,505	18,141,955	22,348,102
Liabilities				
17	Accounts payable and accrued expenses			
18	Grants payable			
19	Deferred revenue			
20	Loans from officers, directors, trustees, and other disqualified persons			
21	Mortgages and other notes payable (attach schedule)			
22	Other liabilities (describe ▶)	30,267		
23	**Total liabilities** (add lines 17 through 22)	30,267	0	
Net Assets or Fund Balances				
	Foundations that follow SFAS 117, check here ▶ ☑ **and complete lines 24 through 26 and lines 30 and 31.**			
24	Unrestricted	19,049,238	18,141,955	
25	Temporarily restricted			
26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☐ **and complete lines 27 through 31.**			
27	Capital stock, trust principal, or current funds			
28	Paid-in or capital surplus, or land, bldg , and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds			
30	**Total net assets or fund balances** (see page 17 of the instructions)	19,049,238	18,141,955	
31	**Total liabilities and net assets/fund balances** (see page 17 of the instructions)	19,079,505	18,141,955	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	19,049,238
2	Enter amount from Part I, line 27a	2	-907,283
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	18,141,955
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	18,141,955

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	See Additional Data Table			
b				
c				
d				
e				

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	See Additional Data Table			
b				
c				
d				
e				

	Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a	See Additional Data Table			
b				
c				
d				
e				

2	Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-680,510
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-680,510

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☑ No
If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	1,193,634	22,145,482	0 05390
2007	1,308,634	26,198,090	0 04995
2006	1,099,578	24,309,216	0 04523
2005	918,020	21,585,509	0 04253
2004	698,504	20,523,729	0 03403

2	**Total** of line 1, column (d)	2	0 22565
3	Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0 04513
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	20,100,912
5	Multiply line 4 by line 3	5	907,154
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	7,998
7	Add lines 5 and 6	7	915,152
8	Enter qualifying distributions from Part XII, line 4	8	1,018,620

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions on page 18

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1 Date of ruling or determination letter ______ **(attach copy of letter if necessary–see instructions)**		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☑ and enter 1% of Part I, line 27b	1	7,998
c	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	2	
3	Add lines 1 and 2	3	7,998
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)	4	
5	**Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-	5	7,998
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009 — 6a — 15,308		
b	Exempt foreign organizations—tax withheld at source — 6b		
c	Tax paid with application for extension of time to file (Form 8868) — 6c		
d	Backup withholding erroneously withheld — 6d		
7	Total credits and payments Add lines 6a through 6d	7	15,308
8	Enter any **penalty** for underpayment of estimated tax Check here ☑ if Form 2220 is attached	8	
9	**Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶	9	
10	**Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶	10	7,310
11	Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶ 7,310 **Refunded** ▶	11	

Part VII-A Statements Regarding Activities

			Yes	No
1a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		No
b	Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)?	1b		No
	*If the answer is "Yes" to **1a** or **1b**, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c	Did the foundation file **Form 1120-POL** for this year?	1c		No
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year **(1)** On the foundation ▶ $ ______ **(2)** On foundation managers ▶ $ ______			
e	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ ______			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?	2		No
	If "Yes," attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		No
4a	Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		No
b	If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b		No
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?	5		No
	If "Yes," attach the statement required by General Instruction T.			
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	Yes	
7	Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col (c), and Part XV*	7	Yes	
8a	Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) ▶ TX			
b	If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? *If "No," attach explanation*	8b	Yes	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? *If "Yes," complete Part XIV*	9		No
10	Did any persons become substantial contributors during the tax year? *If "Yes," attach a schedule listing their names and addresses*	10		No

Part VII-A Statements Regarding Activities (continued)

		Line	Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		No
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		No
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	Yes	

Website address ▶N/A

14 The books are in care of ▶Sandra O Donnell Telephone no ▶(512) 869-2574

Located at ▶612 Toledo Trail Georgetown TX ZIP+4 ▶78628

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of **Form 1041** —Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 |

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

			Line	Yes	No
	File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.			Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☑ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☑ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☑ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☑ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☑ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☑ No			
b	If any answer is "Yes" to 1a(1)–(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		No
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐				
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		No
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☑ No			
	If "Yes," list the years ▶ 20____ , 20____ , 20____ , 20____				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement—see page 20 of the instructions)		2b		No
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ▶ 20____ , 20____ , 20____ , 20____				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☑ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		No
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		No
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		No

Part VII-B **Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☑ No			
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☑ No			
	(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☑ No			
	(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions) ☐ Yes ☑ No			
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☑ No			
b	If any answer is "Yes" to 5a(1)–(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)?	**5b**		**No**
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? ☐ Yes ☑ No			
	If "Yes," attach the statement required by Regulations section 53.4945–5(d).			
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☑ No			
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	**6b**		**No**
	If "Yes" to 6b, file Form 8870.			
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☑ No			
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	**7b**		**No**

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE".

(a) Name and address of each person paid more than $50,000	**(b)** Type of service	**(c)** Compensation
RBC Wealth Mgmt - Brandes Investments 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	25,661
RBC Wealth Mgmt & Other Inv Advisors 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	38,440
RBC Wealth Mgmt - Hester Capital 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	25,957
RBC Wealth Mgmt - Thornburg Core Growth 301 Congress Ave Suite 2200 Austin, TX 78701	Investment Manager	31,189
Wells Fargo PO Box 41629 Austin, TX 787049926	Investment Manager	24,034
Total number of others receiving over $50,000 for professional services. . . . . ▶		

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see page 23 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See page 24 of the instructions 3	
Total. Add lines 1 through 3. . . . . ▶	

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes		
a	Average monthly fair market value of securities	1a	15,265,439
b	Average of monthly cash balances	1b	1,481,578
c	Fair market value of all other assets (see page 24 of the instructions)	1c	3,660,000
d	**Total** (add lines 1a, b, and c)	1d	20,407,017
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) — 1e: 0		
2	Acquisition indebtedness applicable to line 1 assets	2	
3	Subtract line 2 from line 1d	3	20,407,017
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see page 25 of the instructions)	4	306,105
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4	5	20,100,912
6	**Minimum investment return.** Enter 5% of line 5	6	1,005,046

Part XI **Distributable Amount** (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	1,005,046
2a	Tax on investment income for 2009 from Part VI, line 5 — 2a: 7,998		
b	Income tax for 2009 (This does not include the tax from Part VI) — 2b:		
c	Add lines 2a and 2b	2c	7,998
3	Distributable amount before adjustments Subtract line 2c from line 1	3	997,048
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	997,048
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	997,048

Part XII **Qualifying Distributions** (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc —total from Part I, column (d), line 26	1a	1,018,620
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	1,018,620
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	7,998
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	1,010,622

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				997,048
2 Undistributed income, if any, as of the end of 2008				
a Enter amount for 2008 only			508,593	
b Total for prior years 20___, 20___, 20___				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f **Total** of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 1,018,620				
a Applied to 2008, but not more than line 2a			508,593	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)	0			
d Applied to 2009 distributable amount				510,027
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 *(If an amount appears in column (d), the same amount must be shown in column (a).)*				
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				487,021
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling. . . . . . . ▶

b Check box to indicate whether the organization is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	**(b)** 2008	**(c)** 2007	**(d)** 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon **a** "Assets" alternative test—enter **(1)** Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter **(1)** Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had $5,000 or more in assets at any time during the year—see page 27 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ▶☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

Lola Wright Foundation
612 Toledo Trail
Georgetown, TX 78628
(512) 869-2574

b The form in which applications should be submitted and information and materials they should include

See attached brochure

c Any submission deadlines

See attached brochure

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See attached brochure

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
See attached listing Various Austin, TX 78701	N/A	(c)(3)	Various - see attached listing	952,400
Total . . . . ▶ **3a**				952,400
b *Approved for future payment*				
Total . . . . ▶ **3b**				

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (See page 28 of the instructions)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments. . . .					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities. . . .			14	444,307	
5 Net rental income or (loss) from real estate					
a Debt-financed property.					
b Not debt-financed property.			15	569,325	
6 Net rental income or (loss) from personal property					
7 Other investment income.					
8 Gain or (loss) from sales of assets other than inventory			18	-680,510	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory. .					
11 Other revenue a Foreign tax refunds-other			14	10,374	
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e). .				343,496	

13 Total. Add line 12, columns (b), (d), and (e). **13** 343,496

(See worksheet in line 13 instructions on page 28 to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes) (See page 28 of the instructions)

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of			
(1) Cash	1a(1)		No
(2) Other assets	1a(2)		No
b Other transactions			
(1) Sales of assets to a noncharitable exempt organization	1b(1)		No
(2) Purchases of assets from a noncharitable exempt organization	1b(2)		No
(3) Rental of facilities, equipment, or other assets	1b(3)		No
(4) Reimbursement arrangements	1b(4)		No
(5) Loans or loan guarantees	1b(5)		No
(6) Performance of services or membership or fundraising solicitations	1b(6)		No
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		No

d If the answer to any of the above is "Yes," complete the following schedule Column **(b)** should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column **(d)** the value of the goods, other assets, or services received

(a) Line No	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☑ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

****** | 2010-05-12 | ******

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's Signature: Bob Dunagan

Date

Check if self-employed ☑

Preparer's identifying number (see **Signature** on page 30 of the instructions)

Firm's name (or yours if self-employed), address, and ZIP code: Dunagan Jack LLP
3724 Jefferson Street Suite 307
Austin, TX 78731

EIN

Phone no

Additional Data

Software ID: 09000047
Software Version:
EIN: 74-6054717
Name: Lola Wrıght Foundatıon
co Sandra ODonnell

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

(a) Lıst and descrıbe the kınd(s) of property sold (e g , real estate, 2-story brıck warehouse, or common stock, 200 shs MLC Co)	**(b)** How acquıred P—Purchase D—Donatıon	**(c)** Date acquıred (mo , day, yr)	**(d)** Date sold (mo , day, yr)
Publıcly Traded - Hester Capıtal	P	2009-12-31	2009-12-31
Publıcly Traded - Goldman Sachs	P	2009-12-31	2009-12-31
Publıcly Traded - Fıxed Income - Bonds	P	2009-12-31	2009-12-31
Publıcly Traded - Thornburg Inv Mgmt	P	2009-12-31	2009-12-31
Publıcly Traded - Westwood Mgmt	P	2009-12-31	2009-12-31
Publıcly Traded - Thornburg Inv Mgmt	P	2009-12-31	2009-12-31
Publıcly Traded - Brandes Inv Partners	P	2009-12-31	2009-12-31

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	**(f)** Depreciation allowed (or allowable)	**(g)** Cost or other basis plus expense of sale	**(h)** Gain or (loss) (e) plus (f) minus (g)
279,961		352,750	-72,789
793,276		924,851	-131,575
2,397,926		2,329,794	68,132
201,581		279,013	-77,432
1,137,698		1,372,360	-234,662
2,691,469		2,633,084	58,385
752,432		1,043,001	-290,569

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			**(l)** Gains (Col (h) gain minus col (k), but not less than -0-) **or** Losses (from col (h))
(i) F M V as of 12/31/69	**(j)** Adjusted basis as of 12/31/69	**(k)** Excess of col (i) over col (j), if any	
			-72,789
			-131,575
			68,132
			-77,432
			-234,662
			58,385
			-290,569

Form 990PF Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	**(b)** Title, and average hours per week devoted to position	**(c)** Compensation **(If not paid, enter -0-)**	**(d)** Contributions to employee benefit plans and deferred compensation	**(e)** Expense account, other allowances
Anita Motloch 612 Toledo Trail Georgetown, TX 78628	Director 1 00	1,000		
Carole Keeton Strayhorn 612 Toledo Trail Georgetown, TX 78628	Director 1 00	2,500		
Adrian R Fowler 612 Toledo Trail Georgetown, TX 78628	Director 1 00	2,500		
James Meyers 612 Toledo Trail Georgetown, TX 78628	Director 1 00	1,500		
Ron Oliveira 612 Toledo Trail Georgetown, TX 78628	Secretary 1 00	2,500		
Paul Hilgers 612 Toledo Trail Georgetown, TX 78628	Vice President 1 00	2,500		
Wilford Flowers 612 Toledo Trail Georgetown, TX 78628	President 1 00	2,500		

TY 2009 Accounting Fees Schedule

Name: Lola Wright Foundation
co Sandra ODonnell
EIN: 74-6054717
Software ID: 09000047
Software Version: 2009v1.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Audit and Tax	7,850	3,925	0	3,925

TY 2009 Contractor Compensation Explanation

Name: Lola Wright Foundation
co Sandra ODonnell
EIN: 74-6054717
Software ID: 09000047
Software Version: 2009v1.3

Contractor	Explanation
Wells Fargo	
RBC Wealth Mgmt & Other Inv Advisors	
RBC Wealth Mgmt - Thornburg Core Growth	
RBC Wealth Mgmt - Hester Capital	
RBC Wealth Mgmt - Brandes Investments	

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TY 2009 Investments Corporate Bonds Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 09000047

Software Version: 2009v1.3

Name of Bond	End of Year Book Value	End of Year Fair Market Value
RBC - Fixed Income	3,768,957	3,794,181

TY 2009 Investments Corporate Stock Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 09000047

Software Version: 2009v1.3

Name of Stock	End of Year Book Value	End of Year Fair Market Value
RBC - Hester Capital	2,966,424	3,159,550
RBC - Goldman Sachs	1,267,542	1,468,092
RBC - Thornburg Int'l.	943,937	1,001,900
RBC - Westwood	1,529,329	1,672,191
RBC - Thornburg Core	2,886,351	3,469,562
RBC - Brandes Investment	3,341,036	2,681,911

TY 2009 Investments - Other Schedule

Name: Lola Wright Foundation
co Sandra ODonnell
EIN: 74-6054717
Software ID: 09000047
Software Version: 2009v1.3

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
Oil and Gas properties	AT COST	197	3,660,000

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TY 2009 Other Expenses Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 09000047

Software Version: 2009v1.3

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Office supplies, travel, other	3,735			3,735

TY 2009 Other Income Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 09000047

Software Version: 2009v1.3

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
Foreign tax refunds-other	10,374	10,374	

TY 2009 Other Professional Fees Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 09000047

Software Version: 2009v1.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Investment advisor fees	145,281	145,281	0	0

TY 2009 Taxes Schedule

Name: Lola Wright Foundation
co Sandra ODonnell

EIN: 74-6054717

Software ID: 09000047

Software Version: 2009v1.3

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
Property taxes	26,275	26,275		
O&G production taxes	35,824	35,824		
Foreign taxes paid on investments	12,856	12,856		
Federal income/excise taxes	7,998			

Lola Wright Foundation

P.O. Box 1138
Georgetown, Texas 78627-1138

(Austin) 512/255-5353
(Georgetown) 512/869-2574

GRANT GUIDELINES

Furnish only the information requested. Pay particular attention to the "Note" at the bottom of Page 3. **It is strongly suggested that you present the request well before the applicable deadline date (See page 3) so that should your application not be in acceptable form you will be notified, enabling you to correct it and return it to us before the due date.**

Note:

A. Funds must be used only in Texas.
B. Are you paying an outside grantwriter to assist you in the preparation of this application? If so, how much?

Before starting the preparation of your application carefully read and understand these guidelines. Close adherence to the guidelines will help to insure that follow-up time on the part of your organization and this Foundation will be held to a minimum. Pay particular attention to the requirements of Parts 1, 5, 6, 7, and 8. If you have questions concerning your application, you may contact the Foundation office at 255-5353 (from Austin) or 512/869-2574.

In order for us to consider you recent grant request, please furnish the following information concerning:

1. **Your Grant Request.**
   a. Furnish a letter on page 1 setting out the amount you are requesting from this Foundation, when the funds are needed, and how the funds are to be spent. (See paragraph 1.b and 1.c)
   b. If your request covers funds for construction of a new building, or improvements, renovation or repairs to an existing structure, please indicate whether you own the land and improvements or lease them. If you lease, then attach a copy of your current lease. Please furnish Architect/Engineer estimate of total cost of building construction, repair or renovation.
   c. If your request covers funds for the purchase of tangible personal property such as automobiles, trucks, vans, office furniture/equipment/fixtures or similar items, please furnish specific proposals from prospective vendors.

2. **Your Organization**
   a. Brief history and background
   b. The purpose(s) for which you exist and your objectives.
   c. How long in existence?

3. **Your Service**
   a. Whom do you serve?
   b. How many (on an annual basis)?
   c. What geographic area?
   d. Specifically, what services do you render or propose to render?

4. **Your Success**
   a. How successful do you feel you have been in carrying out your purposes and objectives?
   b. Do you keep records which help you, to some extent, to measure your success? If so, what records?

Your Staff

a. Furnish a **brief** resume for each member of your administrative staff only showing his/her name, educational background and experience and a **brief** description of his/her duties. Do not enclose job description sheets.

b. Breakdown salaries and other benefits paid to or for your Director and each member of the administrative staff. The total of all such items paid should be shown. Do not include FICA or Workmen's Compensation Taxes unless you are paying the employee's ½ of FICA.

Benefits shall include:

(1) Payments into an employee benefit plan
(2) Medical and dental plans
(3) Rent or rental allowance paid to or for employee
(4) Any such other like payment

6. **Your Financial Statement** – (Must cover your latest fiscal year)

a. Balance sheet of a relatively recent date.
b. Statement of revenues showing the sources of your receipts. List major contributors of $5,000 or more and fund-raising projects. You do not need to show the amount given by each major contributor.
c. Statement of expenditures showing how you spent your funds.
d. If you feel there are major items of expenditures which need further clarification or breakdown, please do so.
e. A copy of your current year's budget.
f. If you cannot furnish an audited statement then you must furnish a financial report signed by an officer of your organization certifying and attesting that the statement is a full and complete statement of your financial condition.

7. **Your Board of Directors**

a. Furnish a list of the names of the members of your Board of Directors. Exclusive of the time spent carrying out their normal duties and responsibilities as directors, indicate those members who contribute funds and/or their time and services in assisting you to carry out your purposes and objectives. Specifically, what services do they render?

8. **Internal Revenue Tax Exemption Letter**

a. Furnish a copy of the letter from Internal Revenue evidencing the fact that you are an organization exempt under Section 501 (c) (3) of the Internal Revenue Code.
b. If your group or chapter claims exemption under a letter issued to a National organization or association, please furnish the following in addition to 8.a above:

(1) Copy of the letter from IRS evidencing the fact that your Chapter (the local group) is entitled to exemption under the group ruling letter issued to the National Association, or,
(2) Copy of the original letter from the National organization to IRS advising them that your Chapter (the local group) is a subordinate of the National organization and, as such, is entitled to exemption under the group ruling letter issued to the National organization, or
(3) An excerpt from Government Publication 78, listing the National association and its subordinates or chapters particularly including the local group. Make certain that your

exemption letter is current and updated if it has passed the Advanced Ruling Period shown on the original exemption letter issued to your organization.

9. **Miscellaneous**
   a. Such other information as you feel would assist us in evaluating the merit of the grant request.

For your information and guidance, it is the general policy of the Board of the Lola Wright Foundation to make no grants to organizations for the purpose of providing funds for operational (day-to-day) costs or expenses.

Please send **nine** complete sets of the above information to us for subsequent forwarding to the Board Members.

The Lola Wright Foundation Board meets twice a year, usually in May and November, to consider grant requests. In order for us to be able to give each Board Member time to study the request, we ask that you have the above information to us no later than **February 28th** or **August 31st**, whichever is applicable. An item postmarked February 28th or August 31st, but received by us at a later date, **does not** constitute delivery to us by the deadline date. If the due date falls on a Saturday, Sunday or Holiday, then the deadline date shall be the last working day prior to the due date. Late applications will not be retained.

If you find that by using U.S. Mail or other carriers, you cannot have your grant application in our hands by the deadline dates of February 28th and August 31st, you may hand-deliver the application in a timely manner to the address below on any Monday through Friday (exclusive of holidays), between the hours of 8:30 a.m. and 4:30 p.m.

The Lola Wright Foundation
612 Toledo Trail
Georgetown, TX 78628-1756
Tel. No. (when calling from Austin) 255-5353
Tel. No. (Georgetown) 512/869-2574

Note: MAKE CERTAIN THAT:

1. You have enclosed all information requested;
2. Your statement of income and expense covers a full fiscal year;
3. You have separately listed major contributors (Sec. 6.b);
4. You have broken down salaries and other benefits paid to your administrative staff (Sec. 5.b);
5. You have prepared **nine** complete copies of the grant request;
6. You have securely bound (no paper clips or clamps) each application separately. Stapling is preferable as long as it securely holds each application. Do not enclose individual application in binder or with a coil attachment.
7. **You have not enclosed bulky materials, magazines, brochures, letters of recommendation, etc.**

Directions for hand delivery:

Take IH-35 North to Georgetown and get off on Exit 264. Turn left back over the expressway, heading west, go about four blocks to a 4-way stop sign and turn right onto Airport Road. Proceed just beyond the [illegible]rt (on your left) and turn left on Vortac. Go about 3 blocks where you will be forced to turn left. Continue [illegible]hat street for about 3 blocks, always bending left, never right, until you reach 612 Toledo Trail (on your left). The address is on the mailbox.

Lola Wright Foundation

SCHEDULE OF CONTRIBUTIONS

For the year ended December 31, 2009

Recipient	Date Paid	Purpose	Amount
Aids Services of Austin	12/16/2009	Technology upgrades	$ 18,000
American Lung Association	6/3/2009	Purchase & install various equipment	10,019
American Red Cross	12/16/2009	Generator and phone	11,000
Animal Trustees of Austin	12/16/2009	Unrestricted	6,250
Annunciation Maternity Home	6/3/2009	Expanding facilities	15,000
Any Baby Can	6/3/2009	Unrestricted	20,000
Arc of the Capital Area	6/3/2009	Partial funding of 6717 Burnet Rd.	15,700
Assistance League of Georgetown Area	12/16/2009	Operation school bus	10,000
Austin Academy	12/16/2009	Telephone system and computers	6,946
Austin Children's Shelter	6/3/2009	GEM electric vehicle	15,000
Austin Groups for the Elderly	12/16/2009	Two swing doors	12,000
Austin Habitat for Humanity	6/3/2009	Used bobcat	15,000
Austin Jazz Workshop	6/3/2009	Sound system	4,133
Austin Metropolitan Ministries	12/16/2009	Imaging camera and gas leak detector	3,830
Austin Museum of Art	6/3/2009	Unrestricted	10,000
Austin Recovery Center	6/3/2009	Purchases and upgrades of audio visual systems	13,970
Austin Summer Musical	6/3/2009	Unrestricted	5,000
Austin YMBL Sunshine Camp	12/16/2009	Unrestricted	10,000
Bastrop County Women's Shelter dba Family Crisis Center	6/3/2009	Support direct service to victims	5,000
Big Brothers Big Sisters of Central Texas	12/16/2009	Technology upgrades	10,000
Bookspring	6/3/2009	Books	15,000
Boys and Girls Club of Georgetown	6/3/2009	14 passenger bus	15,000
Breast Cancer Resource Centers of Texas	12/16/2009	Technology upgrades	8,650
Candlelight Ranch Foundation	12/16/2009	Unrestricted with the exception of salary expenses	5,000
Capital Area Food Bank of Texas	12/16/2009	Freezer roof and food	30,000
Capital of Texas Public Telecommunications Council	12/16/2009	Digital transmitter tube	15,000
Caritas of Austin	12/16/2009	Computers and server	13,580

See accompanying independent auditors' report.

Lola Wright Foundation

SCHEDULE OF CONTRIBUTIONS - CONTINUED

For the year ended December 31, 2009

Recipient	Date Paid	Purpose	Amount
Casa of Travis County, Inc.	6/3/2009	Unrestricted	$ 15,000
Catholic Church of Central Texas dba Vincare Services of Austin Foundation	12/16/2009	Technology	10,000
Center Stage Texas	12/16/2009	Light board	6,420
Children's Medical Center Foundation	6/3/2009	Orthopedic equipment	18,000
Community Partnership for the Homeless dba Green Door	12/16/2009	Keypad locks and four refrigerators	13,989
Crime Prevention Institute	12/16/2009	Laptops, printers and wireless network	10,000
East Travis Gateway Library	9/17/2009	Unrestricted	25,000
Ecology Action of Texas	12/16/2009	Agricultural tractor	23,450
El Buen Pastor Early Childhood Development Center	6/3/2009	Tuition scholarships	15,000
El Buen Samaritano Episcopal Mission	12/16/2009	Phone system	12,500
Extend-a-Care	6/3/2009	Summer camp for low-income children	15,000
Foundation Communities Inc.	6/3/2009	Computer workstation	8,853
Foundation for the Homeless	6/3/2009	Renovations to Day Resource Center	15,000
Front Steps, Inc.	6/3/2009	Website, database and laptops	7,520
Getsemani Community Center	6/3/2009	Heating and A/C system	7,000
Girl Scouts of Central Texas	12/16/2009	Video and teleconferencing system	10,000
Greater East Austin Youth Association	6/3/2009	Support for baseball, football and cheerleading	20,000
Habitat for Humanity International dba Habitat for Humanity of Williamson Cty	12/16/2009	Donation panel truck	15,000
Helping the Aging Needy and Disabled	12/16/2009	Office equipment	8,150
Hospice Austin	6/3/2009	Communications platform	10,000
James Dick Foundation for the Performing Arts, Inc.	6/3/2009	A/C system	15,000
Literacy Council of Williamson County	6/3/2009	Materials and training for ESL	7,400
Literacy Volunteers of Bastrop	12/16/2009	Computer	687
Lutheran Social Service of the South	12/16/2009	Construct IPTP dormitory	10,000
Manos de Cristo	12/16/2009	Technology upgrades	12,942
Meals on Wheels & More Inc.	6/3/2009	Van for meal delivery	15,000
Mother Milk Bank at Austin	12/16/2009	Emergency generator	25,000

See accompanying independent auditors' report.

Lola Wright Foundation

SCHEDULE OF CONTRIBUTIONS - CONTINUED

For the year ended December 31, 2009

Recipient	Date Paid	Purpose	Amount
New Milestones Foundation	12/16/2009	Unrestricted	$ 20,000
Peoples Community Clinic	12/16/2009	Back-up system	11,080
Planned Parenthood of the Capital Region	12/16/2009	Technology upgrades	15,805
Recording for the Blind & Dyslexic	6/3/2009	Volunteer recording workstations	9,335
Ronald McDonald House	6/3/2009	Technology upgrades	10,000
Saheli	6/3/2009	Convert helpline to hotline	6,000
Seton Fund (Seton Community Health Centers)	6/3/2009	Unrestricted	20,000
Settlement Club dba The Settlement Home for Children	12/16/2009	Twelve passenger van	40,000
St. Edwards University	6/3/2009	Barrier-free room	6,025
Texas Bar Foundation	6/3/2009	Coleman Gay memorial	10,000
Travis County Domestic Violence and Sexual Assault	12/16/2009	Hardware of computer network	15,000
United Way Capital Area	6/3/2009	Annual "Fair Share" pledge	10,000
Vaughn House	12/16/2009	Wheelchair accessible deck	13,266
Ventana del Soul	12/16/2009	Unrestricted with the exception of "sales force course 2"	4,000
Wesleyan Homes, Inc.	6/3/2009	Maintenance of LWF Garden	1,500
Wildflowers Donor, Inc.	6/3/2009	4 wheelchairs and other miscellaneous expenses	5,000
Williamson County Crisis Center dba Hope Alliance	12/16/2009	Comprehensive fund development strategy	7,500
Youth and Family Alliance dba Lifeworks	6/3/2009	Technology upgrades	20,000
Zachary Scott Theater Center	12/16/2009	Unrestricted	20,000
Zilker Theatre Production	6/3/2009	Replace floor at Hillside Theatre	36,900
Total of grants approved and paid			$ 952,400

See accompanying independent auditors' report.