



See a Social Security Number? Say Something!
Report Privacy Problems to <https://public.resource.org/privacy>
Or call the IRS Identity Theft Hotline at 1-800-908-4490



Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply

☐ Initial return☐ Initial return of a former public charity☐ Final return☐ Amended return☒ Address change☐ Name change

Use the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

**THE JESSE H AND SUSAN R OPPENHEIMER
FOUNDATION**

Number and street (or P O box number if mail is not delivered to street address)

312 E HERMOSA

Room/suite

City or town, state, and ZIP code

SAN ANTONIO**TX 78212**

A Employer identification number

74-6032845

B Telephone number (see page 10 of the instructions)

210-826-5809C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the
85% test, check here and attach computation ☐E If private foundation status was terminated under
section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination
under section 507(b)(1)(B), check here ☐H Check type of organization ☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end

of year (from Part II, col (c),

line 16) **\$ 5,233,426**J Accounting method ☒ Cash ☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis)

Part I Analysis of Revenue and Expenses (Thetotal of amounts in columns (b), (c), and (d) may not necessarily equal
the amounts in column (a) (see page 11 of the instructions)(a) Revenue and
expenses per
books(b) Net investment
income(c) Adjusted net
income(d) Disbursements
for charitable
purposes
(cash basis only)

1	Contributions, gifts, grants, etc., received (attach schedule)				
2	Check ☒ if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	108,886	108,798		
4	Dividends and interest from securities	54,280	54,280		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	-69,701			
b	Gross sales price for all assets on line 6a 507,273				
7	Capital gain net income (from Part IV, line 2)		0		
8	Net short-term capital gain			0	
9	Income modifications				
10a	Gross sales less returns & allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule) STMT 1	209	209		
12	Total. Add lines 1 through 11	93,674	163,287	0	
13	Compensation of officers, directors, trustees, etc				
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)				
b	Accounting fees (attach schedule)				
c	Other professional fees (attach schedule) STMT 2	11,684	11,684		
17	Interest				
18	Taxes (attach schedule) (see page 14 of the instructions) STMT 3	2,230	130		
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (att sch)				
24	Total operating and administrative expenses. Add lines 13 through 23	13,914	11,814		0
25	Contributions, gifts, grants paid	281,013			281,013
26	Total expenses and disbursements. Add lines 24 and 25	294,927	11,814	0	281,013
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-201,253			
b	Net investment income (if negative, enter -0-)		151,473		
c	Adjusted net income (if negative, enter -0-)			0	

For Privacy Act and Paperwork Reduction Act Notice, see page 30 of the instructions.

Form 990-PF (2009)

DAA

AKK

2

Part II Balance Sheets		Beginning of year (a) Book Value	End of year	
			(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing			
	2 Savings and temporary cash investments	925,730	122,698	122,698
	3 Accounts receivable ▶ Less allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see page 16 of the instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ Less allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments—U S. and state government obligations (attach schedule) STMT 4	1,309,849	1,973,716	2,023,429
	b Investments—corporate stock (attach schedule) SEE STMT 5	1,928,018	1,964,433	2,416,545
	c Investments—corporate bonds (attach schedule) SEE STMT 6	696,619	598,337	635,060
	11 Investments—land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	12 Investments—mortgage loans			
	13 Investments—other (attach schedule) SEE STATEMENT 7	36,396	36,396	35,374
	14 Land, buildings, and equipment basis ▶ Less accumulated depreciation (attach sch) ▶			
	15 Other assets (describe ▶ SEE STATEMENT 8)	537	320	320
	16 Total assets (to be completed by all filers—see the instructions. Also, see page 1, item I)	4,897,149	4,695,900	5,233,426
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0	0	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	4,897,149		
	28 Paid-in or capital surplus, or land, bldg, and equipment fund			
	29 Retained earnings, accumulated income, endowment, or other funds		4,695,900	
	30 Total net assets or fund balances (see page 17 of the instructions)	4,897,149	4,695,900	
	31 Total liabilities and net assets/fund balances (see page 17 of the instructions)	4,897,149	4,695,900	
Part III Analysis of Changes in Net Assets or Fund Balances				
1	Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	4,897,149	
2	Enter amount from Part I, line 27a	2	-201,253	
3	Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 9	3	4	
4	Add lines 1, 2, and 3	4	4,695,900	
5	Decreases not included in line 2 (itemize) ▶	5		
6	Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30	6	4,695,900	

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE WORKSHEET				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	-69,701
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see pages 13 and 17 of the instructions) If (loss), enter -0- in Part I, line 8		3	-40,285

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☒ Yes ☐ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see page 18 of the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008			
2007			
2006			
2005			
2004			

2 Total of line 1, column (d)	2	
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	
5 Multiply line 4 by line 3	5	
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	
7 Add lines 5 and 6	7	
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions on page 18.	8	

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see page 18 of the instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1 Date of ruling or determination letter (attach copy of letter if necessary—see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☐ and enter 1% of Part I, line 27b	1	3,029
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0
3	Add lines 1 and 2	3	3,029
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	3,029
6	Credits/Payments		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	3,673
b	Exempt foreign organizations—tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	3,673
8	Enter any penalty for underpayment of estimated tax. Check here ☒ if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	644
11	Enter the amount of line 10 to be Credited to 2010 estimated tax 644 Refunded	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?	N/A	
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ _____ (2) On foundation managers \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	N/A	X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see page 19 of the instructions) TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV on page 27)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see page 20 of the instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► SUSAN R OPPENHEIMER 312 E HERMOSA Located at ► SAN ANTONIO, TX	Telephone no ► 210-826-5809 ZIP+4 ► 78212		
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041—Check here and enter the amount of tax-exempt interest received or accrued during the year	► 15		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes	☒ No
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes	☒ No
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes	☒ No
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes	☒ No
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes	☒ No
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes	☒ No
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ► 20 , 20 , 20 , 20	☐ Yes	☒ No
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement—see page 20 of the instructions)	N/A	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here ► 20 , 20 , 20 , 20		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes	☒ No
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	N/A	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a	During the year did the foundation pay or incur any amount to			
(1)	Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes	☒ No	
(2)	Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes	☒ No	
(3)	Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes	☒ No	
(4)	Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see page 22 of the instructions)	☐ Yes	☒ No	
(5)	Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes	☒ No	
b	If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see page 22 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A		5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d)	N/A	☐ Yes ☐ No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes	☒ No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870			6b X
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes	☒ No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A		7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, foundation managers and their compensation (see page 22 of the instructions).**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SUSAN R OPPENHEIMER 711 NAVARRO, STE 620 SAN ANTONIO TX 78205	TRUSTEE 4.00	0	0	0
J DAVID OPPENHEIMER 711 NAVARRO, STE 620 SAN ANTONIO TX 78205	TRUSTEE 4.00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see page 23 of the instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services (see page 23 of the instructions). If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

Expenses

1 N/A

2

3

4

Part IX-B Summary of Program-Related Investments (see page 24 of the instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

Amount

1 N/A

2

All other program-related investments. See page 24 of the instructions

3

Total. Add lines 1 through 3

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see page 24 of the instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1a	4,618,444
b	Average of monthly cash balances	1b	480,547
c	Fair market value of all other assets (see page 24 of the instructions)	1c	320
d	Total (add lines 1a, b, and c)	1d	5,099,311
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0
2	Acquisition indebtedness applicable to line 1 assets	2	0
3	Subtract line 2 from line 1d	3	5,099,311
4	Cash deemed held for charitable activities. Enter 1½ % of line 3 (for greater amount, see page 25 of the instructions)	4	76,490
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	5,022,821
6	Minimum investment return. Enter 5% of line 5	6	251,141

Part XI Distributable Amount (see page 25 of the instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	251,141
2a	Tax on investment income for 2009 from Part VI, line 5	2a	3,029
b	Income tax for 2009 (This does not include the tax from Part VI)	2b	
c	Add lines 2a and 2b	2c	3,029
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	248,112
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	248,112
6	Deduction from distributable amount (see page 25 of the instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	248,112

Part XII Qualifying Distributions (see page 25 of the instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26	1a	281,013
b	Program-related investments—total from Part IX-B	1b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	281,013
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see page 26 of the instructions)	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	281,013

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see page 26 of the instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				248,112
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			270,533	
b Total for prior years 20____, 20____, 20____				
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e				
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 281,013				
a Applied to 2008, but not more than line 2a			270,533	
b Applied to undistributed income of prior years (Election required—see page 26 of the instructions)				
c Treated as distributions out of corpus (Election required—see page 26 of the instructions)				
d Applied to 2009 distributable amount				10,480
e Remaining amount distributed out of corpus				
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))				
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5				
b Prior years' undistributed income Subtract line 4b from line 2b				
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount—see page 27 of the instructions				
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount—see page 27 of the instructions				
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				237,632
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see page 27 of the instructions)				
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see page 27 of the instructions)				
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a				
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see page 27 of the instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
N/A

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest
NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
Check here ☒ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed
N/A

b The form in which applications should be submitted and information and materials they should include
N/A

c Any submission deadlines
N/A

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors
N/A

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year SEE STATEMENT 10				281,013
Total			► 3a	281,013
b Approved for future payment N/A				
Total			► 3b	

Form 2220 Worksheet

Form **2220****2009**

For calendar year 2009, or tax year beginning , and ending

Name

**THE JESSE H AND SUSAN R OPPENHEIMER
FOUNDATION**

Employer Identification Number

74-6032845

	1st Quarter	2nd Quarter	3rd Quarter	4th Quarter
Due date of estimated payment	<u>05/15/09</u>	<u>06/15/09</u>	<u>09/15/09</u>	<u>12/15/09</u>
Amount of underpayment	<u> </u>	<u> </u>	<u> </u>	<u> </u>
Prior year overpayment applied	<u>1,573</u>			
	1st Payment	2nd Payment	3rd Payment	4th Payment
Date of payment	<u> </u>	<u>06/10/09</u>	<u>09/09/09</u>	<u>12/08/09</u>
Amount of payment	<u> </u>	<u>1,000</u>	<u>500</u>	<u>600</u>

Capital Gains and Losses for Tax on Investment Income

Form **990-PF****2009**

For calendar year 2009, or tax year beginning

, and ending

Name

**THE JESSE H AND SUSAN R OPPENHEIMER
FOUNDATION**

Employer Identification Number

74-6032845

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co	(b) How acquired P-Purchase D-Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
(1) 1,200 SH ALLSTATE CORP	P	04/25/08	02/23/09
(2) 25,000 PV ALVIN TEX ISD 5% 02/15/25	P	02/25/09	03/09/09
(3) 25,000 PV CONROE TEX ISD 5% 02/15/26	P	02/25/09	03/09/09
(4) 25,000 PV WICHITA FALLS TEX ISD 5%	P	02/25/09	03/09/09
(5) 1,200 SH FLUOR CORP	P	VARIOUS	03/05/09
(6) 600 SH GENENTECH INC	P	06/21/07	03/26/09
(7) 1,200 SH HARTFORD FINANCIAL SERVICES	P	06/12/86	10/05/09
(8) 1,500 SH NOKIA CORP	P	09/27/06	01/14/09
(9) 1,600 SH NOKIA CORP	P	VARIOUS	08/26/09
(10) 1,200 SH WELLS FARGO & CO	P	07/10/97	03/04/09
(11) 1,600 SH WEATHERFORD INTERNATIONAL L	P	06/19/06	12/16/09
(12) 100,000 PV IBM CORP 4.25% 09/15/09	P	02/02/06	09/15/09
(13) 5,000 PV PASADENA TEX WTR & WSR 6.25	P	06/10/98	04/01/09
(14) 100,000 PV US TREASURY NOTES 4.875%	P	06/16/06	05/15/09
(15) FROST NATIONAL BANK, TRUSTEE			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
(1) 20,775		59,884	-39,109
(2) 25,643		25,947	-304
(3) 25,512		25,962	-450
(4) 25,737		26,159	-422
(5) 36,862		51,888	-15,026
(6) 57,000		45,475	11,525
(7) 31,176		10,225	20,951
(8) 20,136		29,726	-9,590
(9) 20,831		42,525	-21,694
(10) 10,786		17,998	-7,212
(11) 26,233		38,394	-12,161
(12) 100,000		97,803	2,197
(13) 5,000		4,988	12
(14) 100,000		100,000	
(15) 1,582			1,582

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0- or Losses (from col (h))
(1)			-39,109
(2)			-304
(3)			-450
(4)			-422
(5)			-15,026
(6)			11,525
(7)			20,951
(8)			-9,590
(9)			-21,694
(10)			-7,212
(11)			-12,161
(12)			2,197
(13)			12
(14)			
(15)			1,582

Federal Statements**Statement 1 - Form 990-PF, Part I, Line 11 - Other Income**

Description	Revenue per Books	Net Investment Income	Adjusted Net Income
LITIGATION SETTLEMENT	\$ 209	\$ 209	\$
TOTAL	\$ 209	\$ 209	\$ 0

Statement 2 - Form 990-PF, Part I, Line 16c - Other Professional Fees

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
AUSTIN, CALVERT & FLAVIC - INV M	\$ 6,867	\$ 6,867	\$	\$
FROST NATIONAL BANK - INV MANGMN	4,817	4,817		
TOTAL	\$ 11,684	\$ 11,684	\$ 0	\$ 0

Statement 3 - Form 990-PF, Part I, Line 18 - Taxes

Description	Total	Net Investment	Adjusted Net	Charitable Purpose
2009 ESTIMATED TAX PAYMENTS	\$ 2,100	\$	\$	\$
FOREIGN TAX	130	130		
TOTAL	\$ 2,230	\$ 130	\$ 0	\$ 0

Federal Statements

74-6032845

FYE: 12/31/2009

Statement 4 - Form 990-PF, Part II, Line 10a - US and State Government Investments

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
100,000 BELLINGHAM WA 5.25% 12/01/14	\$ 100,927	\$ 100,789	COST	\$ 107,073
150,000 DALLAS TEXAS CONVENTION CENT		155,753	COST	152,688
100,000 DURHAM N CAROLINA 4.5%	98,449	98,449	COST	101,251
50,000 FED FARM CR BKS 1.8% 03/17/11		50,054	COST	50,625
25,000 FED FARM CR BKS 2.6% 03/04/13		24,961	COST	25,453
50,000 FED FARM CR BKS 3.7% 05/15/13		51,620	COST	52,578
100,000 FED FARM CR 3.75% 02/05/14		103,574	COST	104,719
125,000 FED HOME LN 3.125% 12/13/13		126,856	COST	128,360
50,000 FED HOME LN 3.875% 03/08/13		51,747	COST	52,828
100,000 FED HOME LN 4.625% 2/18/11	98,749	98,749	COST	104,406
100,000 FED NATL MTG 4.375% 09/15/12	100,092	100,067	COST	107,094
100,000 FED NATL MTG 5% 03/15/16	100,419	100,368	COST	108,688
100,000 FED NATL MTG 5% 08/02/12	100,663	100,488	COST	108,531
100,000 INDIANA 5.35% 07/15/15	100,854	100,659	COST	102,976
100,000 KENDALL KANE WILL 4.5%	109,297	113,726	COST	101,712
100,000 LEWISTON MA 4.8% 04/15/16	97,048	97,048	COST	100,688
100,000 NAPERVILLE ILL 5.25%	100,885	100,674	COST	107,943
100,000 OREGON ST 5.125% 04/01/16	99,718	99,718	COST	102,598
5,000 PASADENA TX WTR 6.25% 04/01/09	4,988		COST	
100,000 SUPERIOR WISCONSIN SCHOOL DI		100,000	COST	98,640
100,000 US TREAS NOTE 4.875% 5/15/09	99,344		COST	
100,000 WILL CO ISD 4.1% 11/01/11	98,416	98,416	COST	102,916
100,000 WILL CO ISD #88 4.8% 10/01/1		100,000	COST	101,662
TOTAL	\$ 1,309,849	\$ 1,973,716		\$ 2,023,429

Federal Statements**Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments**

Description	Beginning of Year	End of Year	Basis of Valuation	Fair Market Value
1,200 SH ABBOTT LABORATORIES	\$ 60,943	\$ 60,943	COST	\$ 64,788
850 SH ALCOA INC	38,131	38,131	COST	13,702
1,200 SH ALLSTATE CORP	59,884		COST	
300 SH APPLE INC	25,626	25,626	COST	63,220
900 SH AT&T INC	24,625	24,625	COST	25,227
600 SH BANK OF NEW YORK MELLON CORP	20,756	20,756	COST	16,782
1,100 SH BP PLC SPONSORED ADR	52,496	52,496	COST	63,767
1,900 SH CARNIVAL CORP PAIRED CTF 1	21,292	21,292	COST	60,211
1,040 SH CHEVRON	1,261	1,261	COST	80,070
3,000 SH CISCO SYSTEM INC	69,097	69,097	COST	71,820
1,800 SH COLGATE-PALMOLIVE CO	93,960	93,960	COST	147,870
1,700 SH DENTSPLY INTERNATIONAL INC	61,552	61,552	COST	59,789
1,600 SH DOMINION RES INC	60,658	60,658	COST	62,272
1,300 SH DU PONT E I DE NEMOURS & CO	61,545	61,545	COST	43,771
1,200 SH FLUOR CORP	51,888		COST	
600 SH GENENTECH INC	45,475		COST	
1,000 SH GENERAL DYNAMICS CORP	72,939	72,939	COST	68,170
1,000 SH GENERAL MILLS INC	4,530		COST	
1,200 SH HARTFORD FINANCIAL SERVICES	10,225		COST	
1,300 SH HEWLETT PACKARD CO	61,304		COST	
700 SH HONEYWELL INTERNATIONAL INC	27,176	27,176	COST	27,440
2,200 SH JOHNSON & JOHNSON	112,662	112,662	COST	141,702
2,100 SH JPMORGAN CHASE & CO	89,646		COST	
700 SH KOHLS CORP	19,638	19,638	COST	37,751
1,700 SH MICROCHIP TECHNOLOGY INC	40,712	52,205	COST	49,312
1,400 SH MICROSOFT CORP	38,954	38,954	COST	42,672

Federal Statements

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
3,380 SH MICROSOFT CORP	\$ 122,099	\$ 122,099	COST	\$ 103,022
600 SH NIKE INC CL B	35,369	35,369	COST	39,642
3,100 SH NOKIA CORP SPONSORED ADR	72,252		COST	
1,200 SH NORTHERN TRUST CORP	50,337	50,337	COST	62,880
2,100 SH PEPSICO INC	85,000	85,000	COST	127,680
500 SH PHILIP MORRIS INT'L INC	21,434	21,434	COST	24,095
1,950 SH PROCTER & GAMBLE CO	68,149	68,149	COST	118,229
1,300 SH QUALCOMM INC	54,570	54,570	COST	60,138
1,200 SH TRAVELERS COMPANIES INC	55,032	55,032	COST	59,832
800 SH WAL MART STORES INC	38,519	38,519	COST	42,760
1,600 SH WEATHERFORD INTERNATIONAL	38,394		COST	
1,200 SH WELLS FARGO & CO	17,998		COST	
600 SH ZIMMER HLDGS INC	41,890	41,890	COST	35,466
600 SH BORGWARNER INC		19,206	COST	19,932
100 SH CME GROUP INC		24,535	COST	33,596
1,200 SH DOW CHEMICAL CO		29,811	COST	33,156
800 SH EMERSON ELECTRIC CO		29,938	COST	34,080
1,000 SH GENERALMILLS INC		4,530	COST	70,810
1,100 SH HALLIBURTON CO		32,871	COST	33,099
1,300 SH HEWLETT PACKARD CO		61,304	COST	66,963
1,400 SH HOME DEPOT INC		33,441	COST	40,502
500 SH ILLINOIS TOOL WORKS INC		19,003	COST	23,995
2,100 SH JPMORGAN CHASE & CO		89,646	COST	87,507
300 SH LOCKHEED MARTIN CORP		21,205	COST	22,605
800 SH PNC FINANCIAL SERVICES GROUP		25,301	COST	42,232
700 SH TARGET CORP		30,008	COST	33,859

Federal Statements

FYE: 12/31/2009

Statement 5 - Form 990-PF, Part II, Line 10b - Corporate Stock Investments (continued)

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
900 SH THE HERSHEY COMPANY				
	\$	\$ 31,734	COST	\$ 32,211
600 SH XTO ENERGY INC				
		23,985	COST	27,918
TOTAL	\$ 1,928,018	\$ 1,964,433		\$ 2,416,545

Statement 6 - Form 990-PF, Part II, Line 10c - Corporate Bond Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
100,000 AMERICAN EXPRESS CO 5.25%				
	\$ 100,139	\$ 100,087	COST	\$ 104,860
100,000 CREDIT SUISSE FIRST BOSTON				
	98,414	98,414	COST	106,322
100,000 GENERAL ELECTRIC CO 5%				
	101,744	101,346	COST	105,796
100,000 GOLDMAN SACHS GROUP INC 5%				
	99,234	99,234	COST	103,883
100,000 IBM CORP 4.25% 09/15/09				
	97,803		COST	
100,000 MORGAN STANLEY 5.3% 03/01/13				
	100,115	100,086	COST	105,400
100,000 PROCTER & GAMBLE CO 4.95%				
	99,170	99,170	COST	108,799
TOTAL	\$ 696,619	\$ 598,337		\$ 635,060

Statement 7 - Form 990-PF, Part II, Line 13 - Other Investments

<u>Description</u>	<u>Beginning of Year</u>	<u>End of Year</u>	<u>Basis of Valuation</u>	<u>Fair Market Value</u>
5,000 ISRAEL ST DLR 4%				
	\$ 5,000	\$ 5,000	COST	\$ 4,999
ISRAEL BOND 02/01/14				
	6,396	6,396	COST	5,000
25,000 ISRAEL ST 3RD JUBILEE 5.05%				
	25,000	25,000	COST	25,375
TOTAL	\$ 36,396	\$ 36,396		\$ 35,374

Federal Statements

FYE: 12/31/2009

Statement 8 - Form 990-PF, Part II, Line 15 - Other Assets

Description	Beginning of Year	End of Year	Fair Market Value
ACCOUNTS RECEIVABLE	\$ 537	\$ 6	\$ 6
PURCHASED INTEREST		314	314
TOTAL	\$ 537	\$ 320	\$ 320

Statement 9 - Form 990-PF, Part III, Line 3 - Other Increases

Description	Amount
ROUNDING	\$ 4
TOTAL	\$ 4

Federal Statements

FYE: 12/31/2009

Form 990-PF, Part XV, Line 1b - Managers Who Own 10% or More Stock

Name of Manager	Amount
NONE	\$
TOTAL	\$ 0

1325 THE JESSE H AND SUSAN R OPPENHEIMER
74-6032845
FYE: 12/31/2009

5/11/2010 1:47 PM

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the Year

Name	Address	Relationship	Status	Purpose	Amount
ADMIRAL NIMITZ FOUNDATION	P O BOX 1188				
FREDERICKSBURG TX	78624-1	N/A	PUBLIC	OPERATING FUND	50
ALAMO COMMUNITY COLLEGE	201 W SHERIDAN, STE C-3				
SAN ANTONIO TX	78204-1429	N/A	PUBLIC	EDUCATION	5,000
ALZHEIMER'S DISEASE	P O BOX 1950				
CLARKSBURG MD	20871-1950	N/A	PUBLIC	MEDICAL	100
AMERICAN CANCER SOCIETY	P O BOX 149275				
AUSTIN TX	78714-9275	N/A	PUBLIC	MEDICAL	100
AMERICAN CIVIL LIBERTIES	125 BROAD ST 18TH FLOOR				
NEW YORK NY	10004-2400	N/A	PUBLIC	EDUCATION	1,000
AMERICAN CIVIL LIBERTIES	1216 WEST AVENUE, STE 1				
SAN ANTONIO TX	78201	N/A	PUBLIC	EDUCATION	250
AMERICAN DIABETES	8610 N NEW BRAUNFELS #400				
SAN ANTONIO TX	78217	N/A	PUBLIC	MEDICAL	50
AMERICAN FEDERATION OF	6350 HORIZON DR				
TITUSVILLE FL	32780-8002	N/A	PUBLIC	EDUCATION	20
AMERICAN FRIENDS OF THE	P O BOX 17510				
ARLINGTON VA	22216-7510	N/A	PUBLIC	EDUCATION	250
AMERICAN FRIENDS SERVICE	1501 CHERRY STREET				
PHILADELPHIA PA	19102-140	N/A	PUBLIC	EDUCATION	200
AMERICAN JEWISH	165 EAST 56TH ST				
NEW YORK NY	10022	N/A	PUBLIC	EDUCATION	500
AMERICAN JEWISH WORLD	P O BOX 96061				
WASHINGTON DC	20090-6061	N/A	PUBLIC	RELIGION	250
AMERICAN JEWISH WORLD	45 WEST 36TH ST, 11TH FLR				
NEW YORK NY	10018	N/A	PUBLIC	EDUCATION	500
AMERICAN RED CROSS	3642 E HOUSTON ST				
SAN ANTONIO TX	78219	N/A	PUBLIC	MEDICAL	600
AMERICAN SOCIETY FOR THE	P O BOX 96929				
NEW YORK NY	10128	N/A	PUBLIC	EDUCATION	250
AMERICANS FOR PEACE NOW	1101 14TH ST NW 6TH FLOOR				
WASHINGTON DC	20005-5601	N/A	PUBLIC	EDUCATION	500
AMERICANS UNITED	P O BOX 96033				
WASHINGTON DC	20077-7123	N/A	PUBLIC	EDUCATION	100
AMERICARES	86 HAMILTON AVENUE				
STAMFORD CT	06902	N/A	PUBLIC	MEDICAL	100

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
AMNESTY INTERNATIONAL	P O BOX 96756				
WASHINGTON DC 20090	N/A		PUBLIC	EDUCATION	1,000
ANIMAL DEFENSE LEAGUE OF	11300 NACOGDOCHES ROAD				
SAN ANTONIO TX 78217	N/A		PUBLIC	EDUCATION	250
BEST FRIENDS ANIMAL	5001 ANGEL CANYON RD				
KANUB UT 84741-5000	N/A		PUBLIC	EDUCATION	500
CAMBRIDGE IN AMERICA	P O BOX 9123 JAF BLDG				
NEW YORK NY 10087-9123	N/A		PUBLIC	EDUCATION	1,000
CANCER THERAPY &	7979 WURZBACH ROAD				
SAN ANTONIO TX 78229	N/A		PUBLIC	MEDICAL	7,550
CANINE COMPANIONS FOR	P O BOX 4568				
OCEANSIDE CA 92052-4568	N/A		PUBLIC	EDUCATION	250
CARE	P O BOX 1871				
MERRIFIELD VA 22116-8070	N/A		PUBLIC	EDUCATION	100
CENTER FOR INTERNATIONAL	1717 MASSACHUSETTS AVE NW				
WASHINGTON DC 20036-2000	N/A		PUBLIC	EDUCATION	200
CENTER FOR WRONGFUL	357 EAST CHICAGO AVE				
CHICAGO IL 60611-3069	N/A		PUBLIC	EDUCATION	1,000
CHRISTIAN SENIOR SERVICE	4306 NW LOOP 410				
SAN ANTONIO TX 78229	N/A		PUBLIC	MEALS ON WHEELS	110
CHRISTUS SANTA ROSA	P O BOX 91259				
SAN ANTONIO TX 78209	N/A		PUBLIC	MEDICAL	200
CIBOLO NATURE CONSRVANCY	P O BOX 9				
BOERNE TX 78005	N/A		PUBLIC	LAND PURCHASE FUND	1,000
CITIZENS FOR GLOBAL	P O BOX 96222				
WASHINGTON DC 20090-6222	N/A		PUBLIC	EDUCATION	100
COMMUNITIES IN MIND	3533 GREENBRIER				
DALLAS TX 75225	N/A		PUBLIC	EDUCATION	20,000
CONSUMER REPORTS	P O BOX 96576				
WASHINGTON DC 20090-6576	N/A		PUBLIC	EDUCATION	20
COUNCIL FOR A LIVABLE	322 4TH ST NE				
WASHINGTON DC 20077-0564	N/A		PUBLIC	EDUCATION	200
DEFENDERS OF WILDLIFE	P O BOX 1533				
MERRIFIELD VA 22116	N/A		PUBLIC	EDUCATION	500
DISABLED AMERICAN	3725 ALEXANDRIA PIKE				
COLD SPRING KY 41076	N/A		PUBLIC	CHARITABLE SERVICE TRUST	200

Federal Statements

**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
DOCTORS W/O BORDERS	P O BOX 5022				
HAGERSTOWN MD 21741-9804	N/A		PUBLIC	MEDICAL	1,000
DOCTORS W/O BORDERS	333 SEVENTH AVE				
NEW YORK NY 10001-5004	N/A		PUBLIC	MEDICAL	500
ECUMENICAL CENTER FOR	8310 EWING HALSELL DR				
SAN ANTONIO TX 78229	N/A		PUBLIC	EDUCATION	200
FIDELCO GUIDE DOG	103 OLD IRON ORE ROAD				
BLOOMFIELD CT 06002	N/A		PUBLIC	EDUCATION	250
FRIENDS OF HOSPICE	P O BOX 40487				
SAN ANTONIO TX 78229-0487	N/A		PUBLIC	EDUCATION	100
GIRL SCOUT TROOP 767	C/O ELIZABETH A COPELAND				
SAN ANTONIO TX 78258	N/A		PUBLIC	EDUCATION	30
GLOBAL POPULATION	P O BOX 353				
BAYE VA 22810	N/A		PUBLIC	EDUCATION	100
HARVARD LAW SCHOOL FUND	125 MOUNT AUBURN ST				
CAMBRIDGE MA 02138	N/A		PUBLIC	EDUCATION	200
HEAR FOR THE FUTURE	103 TULETA				
SAN ANTONIO TX 78258	N/A		PUBLIC	SUNSHINE COTTAGE CAPITAL CAMPAIGN	20,000
HEART SUPPORT OF AMERICA	P O BOX 1892				
MERRIFIELD VA 22116-8092	N/A		PUBLIC	MEDICAL	50
HEIFER INTERNATIONAL	P O BOX 6021				
ALBERT LEA MN 56007-6621	N/A		PUBLIC	EDUCATION	1,000
HOSPICE EDUCATION	THREE UNITY SQUARE				
MACHIASPORT ME 04655-0033	N/A		PUBLIC	MEDICAL	100
HUMANE SOCIETY/SPCA OF	4804 FREDERICKSBURG RD				
SAN ANTONIO TX 78229	N/A		PUBLIC	EDUCATION	150
HUMAN RIGHTS WATCH	350 5TH AVE				
NEW YORK NY 10118-3299	N/A		PUBLIC	EDUCATION	500
JEWISH FEDERATION OF	12599 NW MILITARY HWY				
SAN ANTONIO TX 78231	N/A		PUBLIC	EDUCATION	29,100
KBC MINISTRIES	3303 OAKWELL CT, 2ND FLR				
SAN ANTONIO TX 78218	N/A		PUBLIC	EDUCATION	200
KCET-TV	P O BOX 469028				
ESCONDIDO CA 92046-9028	N/A		PUBLIC	EDUCATION	1,500
KIPP UNIVERSITY PREP HS	735 FREDERICKSBURG RD				
SAN ANTONIO TX 78201	N/A		PUBLIC	EDUCATION	2,000
					10

Federal Statements

**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
KIPP UNIVERSITY PREP HS	128 S AUDUBON DR	N/A	PUBLIC	EDUCATION	100
SAN ANTONIO TX 78212	P O BOX 9				
KLRN	SAN ANTONIO TX 78291-0009	N/A	PUBLIC	EDUCATION	10,000
KUSC RADIO	P O BOX 77913				
LOS ANGELES CA 90007-0913	N/A		PUBLIC	EDUCATION	1,500
LOS COMPADRES DE	6701 SAN JOSE DRIVE				
SAN ANTONIO TX 78214	N/A		PUBLIC	EDUCATION	50
MASSACHUSETTS GENERAL	165 CAMBRIDGE				
BOSTON MA 02114-2792	N/A		PUBLIC	MEDICAL	100
MCNAY ART MUSEUM	P O BOX 6069				
SAN ANTONIO TX 78209	N/A		PUBLIC	ARTS	10,000
NAACP	P O BOX 64983				
BALTIMORE MD 21298-8747	N/A		PUBLIC	EDUCATION	350
NATIONAL JEWISH HEALTH	2000 E LAMAR BLVD STE 360				
ARLINGTON TX 78006	N/A		PUBLIC	MEDICAL	1,000
NATIONAL JEWISH HEALTH	1400 JACKSON ST				
DENVER CO 80206	N/A		PUBLIC	MEDICAL	1,000
NATIONAL MULTIPLE	733 THIRD AVENUE				
NEW YORK NY 10017	N/A		PUBLIC	MEDICAL	200
NATIONAL OSTEOPOROSIS	P O BOX 96173				
WASHINGTON DC 20077-7456	N/A		PUBLIC	MEDICAL	100
NATIONAL PARKS	P O BOX 97202				
WASHINGTON DC 20090	N/A		PUBLIC	EDUCATION	200
NATIONAL STROKE COUNCIL	306 WEST JOPPA ROAD				
BALTIMORE MD 21204-4048	N/A		PUBLIC	MEDICAL	100
NATURAL RESOURCES	40 WEST 20TH STREET				
NEW YORK NY 10011	N/A		PUBLIC	EDUCATION	1,000
NEGATIVE POPULATION	2861 DUKE ST, STE 36				
ARLINGTON VA 22314	N/A		PUBLIC	EDUCATION	100
NORTHWEST LIONS CLUB	5030 HACIENDA				
SAN ANTONIO TX 78233	N/A		PUBLIC	MEDICAL	50
OPERA GUILD OF	P O BOX 12290				
SAN ANTONIO TX 78212-0290	N/A		PUBLIC	ARTS	100
OPERATION KINDNESS	3201 EARHART DRIVE				
CARROLLTON TX 75006	N/A		PUBLIC	EDUCATION	200
					10

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
OXFAM AMERICA	P O BOX 7011				
ALBERT LEA MN 56007-8011	N/A		PUBLIC	EDUCATION	1,000
PEOPLE FOR THE AMERICAN	2000 M STREET NW #400				
WASHINGTON DC 20077-7520	N/A		PUBLIC	EDUCATION	100
PHYSICIANS FOR SOCIAL	P O BOX 98035				
WASHINGTON DC 20077	N/A		PUBLIC	EDUCATION	100
PLANNED PARENTHOOD	P O BOX 97166				
WASHINGTON DC 20077-7643	N/A		PUBLIC	EDUCATION	1,000
PLANNED PARENTHOOD OF	400 WEST 30TH ST				
LOS ANGELES CA 90007	N/A		PUBLIC	EDUCATION	250
POPULATION CONNECTION	P O BOX 97129				
WASHINGTON DC 20077-7767	N/A		PUBLIC	EDUCATION	100
PREVENT BLINDNESS TEXAS	2929 MOSSROCK #203				
SAN ANTONIO TX 78230	N/A		PUBLIC	MEDICAL	100
PROJECT HOPE	255 CARTER HALL LANE				
MILLWOOD VA 22646-0255	N/A		PUBLIC	MEDICAL	100
QUAIL UNLIMITED	P O BOX 610				
EDGEFIELD SC 29824-0610	N/A		PUBLIC	EDUCATION	25
SAN ANTONIO ACADEMY OF	117 EAST FRENCH PLACE				
SAN ANTONIO TX 78212	N/A		PUBLIC	EDUCATION	1,200
SAN ANTONIO AREA	110 BROADWAY, STE 230				
SAN ANTONIO TX 78205	N/A		PUBLIC	EDUCATION	32,610
SAN ANTONIO BAR	100 DOLOROSA, STE 500				
SAN ANTONIO TX 78205	N/A		PUBLIC	EDUCATION	150
SAN ANTONIO CHILDREN'S	305 E HOUSTON ST				
SAN ANTONIO TX 78205	N/A		PUBLIC	EDUCATION	250
SAN ANTONIO SYMPHONY	P O BOX 658				
SAN ANTONIO TX 78293	N/A		PUBLIC	ARTS	2,000
SMITHSONIAN INSTITUTION	P O BOX 9016				
PITTSFIELD MA 01212-9951	N/A		PUBLIC	EDUCATION	200
SOS CHILDREN'S VILLAGE	1200 G STREET NW 3550				
WASHINGTON DC 20005	N/A		PUBLIC	EDUCATION	500
SOUTHERN CALIFORNIA	P O BOX 51920				
LOS ANGELES CA 90051-6220	N/A		PUBLIC	EDUCATION	1,000
SOUTHERN POVERTY LAW	P O BOX 548				
MONTGOMERY AL 36177-7459	N/A		PUBLIC	EDUCATION	2,000
					10

Federal Statements

5/11/2010 1:47 PM.

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
SOUTHWEST FOUNDATION	P O BOX 760549				
SAN ANTONIO TX 78245-0549	N/A		PUBLIC	MEDICAL	1,900
SOUTHWEST SCHOOL OF ARTS	300 AUGUSTA				
SAN ANTONIO TX 78205-1216	N/A		PUBLIC	ARTS	500
ST SOPHIA GREEK ORTHODOX	2804 N ST MARY'S				
SAN ANTONIO TX 78212	N/A		PUBLIC	RELIGION	50
SUNSHINE COTTAGE FOR DEAF	103 TULETA DR				
SAN ANTONIO TX 78212	N/A		PUBLIC	BUILDING FUND	10,000
TEMPLE BETH-EL	211 BELKNAP				
SAN ANTONIO TX 78212-5896	N/A		PUBLIC	RELIGION	60,548
TEMPLE BETH-EL	211 BELKNAP				
SAN ANTONIO TX 78212-5896	N/A		PUBLIC	FOOD DRIVE	200
TEXAS BAR FOUNDATION	504 LAVACA, STE 1005				
AUSTIN TX 78701-2857	N/A		PUBLIC	EDUCATION	150
TEXAS MILITARY INSTITUTE	20955 W TEJAS TRAIL				
SAN ANTONIO TX 78257	N/A		PUBLIC	EDUCATION	17,000
TEXAS PUBLIC RADIO	8401 DATAPOINT, STE 800				
SAN ANTONIO TX 78229	N/A		PUBLIC	EDUCATION	5,000
THE CARTER CENTER	453 FREEDOM PARKWAY				
ATLANTA GA 30307	N/A		PUBLIC	EDUCATION	100
THE CENTER FOR ARMS	322 FOURTH ST NE				
WASHINGTON DC 20002	N/A		PUBLIC	OPERATING FUND	250
THE CONCORD COALITION	P O BOX 96536				
WASHINGTON DC 20077-7850	N/A		PUBLIC	EDUCATION	200
THE HUMANE SOCIETY OF US	2100 L SREET NW				
WASHINGTON DC 20037	N/A		PUBLIC	EDUCATION	250
THE MICHAEL J FOX	P O BOX 5014				
HAGERSTOWN MD 21741-2014	N/A		PUBLIC	MEDICAL	100
THE NATURE CONSERVANCY	4245 N FAIRFAX DR, #100				
ARLINGTON VA 22203-1606	N/A		PUBLIC	EDUCATION	450
THE SALVATION ARMY	521 WEST ELMIRA ST				
SAN ANTONIO TX 78212-5112	N/A		PUBLIC	EDUCATION	100
THE SALVATION ARMY	P O BOX 12568				
SAN ANTONIO TX 78212	N/A		PUBLIC	EDUCATION	200
THE SIERRA CLUB	85 SECOND ST, 2ND FLOOR				
SAN FRANCISCO CA 94105	N/A		PUBLIC	EDUCATION	1,500

Federal Statements

**Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)**

Name	Address	Relationship	Status	Purpose	Amount
THE SOL CENTER AT	300 BUXHNELL				
SAN ANTONIO TX 78212	N/A		PUBLIC	RELIGION	200
THE TRUST FOR PUBLIC LAND	116 NEW MONTGOMERY ST				
SAN FRANCISCO CA 94105	N/A		PUBLIC	EDUCATION	200
THE WILDERNESS SOCIETY	P O BOX 97231				
WASHINGTON DC 20090	N/A		PUBLIC	EDUCATION	200
TRINITY UNIVERSITY	ONE TRINITY PLACE #49				
SAN ANTONIO TX 78212	N/A		PUBLIC	EDUCATION	1,000
TROUT UNLIMITED	1300 NORTH 17TH ST #500				
ARLINGTON VA 22209-3801	N/A		PUBLIC	EDUCATION	50
UNICEF	P O BOX 27780				
NEWARK NJ 07101-7780	N/A		PUBLIC	EDUCATION	500
UNICEF	125 MAIDEN LANE				
NEW YORK NY 10038	N/A		PUBLIC	EDUCATION	100
UNION OF CONCERNED	TWO BRATTLE SQUARE				
CAMBRIDGE MA 02238-9105	N/A		PUBLIC	EDUCATION	1,500
UNITED STATES HOLOCAUST	P O BOX 90988				
WASHINGTON DC 20090-0989	N/A		PUBLIC	EDUCATION	1,000
UNIVERSITY OF TEXAS	210 W 6TH ST, STE 1200				
AUSTIN TX 78702-9907	N/A		PUBLIC	THE CHANCELLOR'S COUNCIL	500
USCA	501 S MAIN, STE 101				
SAN ANTONIO TX 78204	N/A		PUBLIC	EDUCATION	200
UT HEALTH SCIENCE CENTER	7703 FLOYD CURL DRIVE				
SAN ANTONIO TX 78229-3900	N/A		PUBLIC	DEAF EDUCATION/HEARING SCIENCE PROGR	5,000
UTSA	ONE UTSA CIRCLE				
SAN ANTONIO TX 78249	N/A		PUBLIC	UNIVERSITY EXCELLENCE FUND	200
UTSA	ONE UTSA CIRCLE				
SAN ANTONIO TX 78249	N/A		PUBLIC	SCHOLARSHIP FUND	1,000
WORLD AFFAIRS COUNCIL	40 NE LOOP 410 #608				
SAN ANTONIO TX 78216	N/A		PUBLIC	EDUCATION	50
WORLD SECURITY INSTITUTE	1779 MASSACHUSETTS AVE NW				
WASHINGTON DC 20036	N/A		PUBLIC	EDUCATION	1,000

Federal Statements

Statement 10 - Form 990-PF, Part XV, Line 3a - Grants and Contributions Paid During the
Year (continued)

Name	Address	Relationship	Status	Purpose	Amount
TOTAL					281,013