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. Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury nternal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning
. 2009, and ending

r or car	endar year 2003, or tax year beginning		, and ending	·	
G Che	eck all that apply. Initial return Init	al Return of a former p	· —		al return
	Amended return	Address		change	
Use the	ne I mbo I ougho Family, Foundat		A	• •	mper
IRS lab Otherw				74-2971030	
prin	Austin, TX 78746	116 40) E	•	instructions)
or typ	e. Austin, in 70740			512-732-2635	
See Spe Instructi			C	If exemption application is	pending, check here 🏲 🔛
		·	D	1 Foreign organizations, che	ck here
н С	heck type of organization. X Section 50	(c)(3) exempt private f	foundation	2 Foreign organizations mee	ting the 85% test, check
	Section 4947(a)(1) nonexempt charitable t			here and attach computati	
	ir market value of all assets at end of year J Acc	ounting method: C	ash X Accrual	If private foundation statu under section 507(b)(1)(A	
(t	rom Part II, column (c), line 16)	Other (specify)	F		
<u></u> ► \$		column (d) must be or		under section 507(b)(1)(B), check here
Part	Analysis of Revenue and	(a) Revenue and	(b) Net investment	(c) Adjusted net	(d) Disbursements
	Expenses (The total of amounts in	expenses per books	income	income	for charitable
	columns (b), (c), and (d) may not neces- sarily equal the amounts in column (a)	, .			purposes
	(see the instructions)				(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)		The state of the s	Party Medical Control	Martin Rate Control
'	2 Ck ► X if the foundn is not req to att Sch B	にあれている。これに表述	CO. MIT TO THE REAL PROPERTY.		
	3 Interest on savings and temporary				WITH A STANDARD WELL
	cash investments	8,841.	8,841	. 8,841.	的是这种的一种
	4 Dividends and interest from securities	7,386.	7,386	. 7,386.	理論學學的學也
	5a Gross rents	and the same of the same			建筑工作,建筑工作
	D Net rental income or (loss)	いれいないないかい			
R	6a Net gain/(loss) from sale of assets not on line 10.		THE WAY WE		Mary Town
E	b Gross sales price for all assets on line 6a 50,000.	変物の言うのと言い	"我们就是我们的	A PARTY OF THE REAL PROPERTY O	
Ε	7 Capital gain net income (from Part IV, line 2)	にいいない。		新加州公司	The state of the s
N U	8 Net short-term capital gain		建 多二种类型	0 30	The past and
Ĕ	9 Income modifications				
_	10 a Gross sales less returns and allowances				
	h Less Cost of				
	goods sold .	A AND DESCRIPTION			ATTENDED TO THE REAL PROPERTY OF THE PARTY O
	c Gross profit/(loss) (att sch)		North Miles		
	11 Other income (attach schedule)				
	12 Total. Add lines 1 through 11	16,227.	16 007	16 227	
	13 Compensation of officers, directors, trustees, etc	10,227.	16,227	. 16,227.	Constitution of the Party of th
	14 Other employee salaries and wages	<u> </u>	<u> </u>	 	
	15 Pension plans, employee benefits				
Δ	16a Legal fees (attach schedule)			· 	
Ø	b Accounting fees (attach sch) See St 1	850.	650	· · · · · · · · · · · · · · · · · · ·	200.
ï	c Other prof fees (attach sch)			-	
O I	17 Interest				
PS	18 Taxes (attach schedule X see instr.) See Stm 2	414.	105		
E T R A A T T	19 Depreciation (attach			•	京教育工程 及公共1737
A A	sch) and depletion				
N V	20 Occupancy				
	21 Travel, conferences, and meetings			·	
A E N X D P	22 Printing and publications .				
D P E	23 Other expenses (attach schedule)	1 4			
Ñ	See Statement 3	14.	14	- 	
Ē	24 Total operating and administrative expenses. Add lines 13 through 23	1,278.	769		200.
3	25 Contributions, gifts, grants paid Part .XV			· · · · · · · · · · · · · · · · · · ·	29,750.
	26 Total expenses and disbursements.	23, 130.	Command to the Artist of " Wildly attended by	Anthony Anthony, And and Markey (1997) 1999, 19	29,130.
	Add lines 24 and 25	31,028.	769	0.	29,950.
	27 Subtract line 26 from line 12:		三	A A A A A A A A A A A A A A A A A A A	A CONTRACT
١	a Excess of revenue over expenses	_14 001		THE RESERVE OF THE PERSON OF T	
	and disbursements	-14,801.	1 5 4 5 0	"我们是一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个一个	William Care Control
	b Net investment income (if negative, enter -0-)	2 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	15, 458		
	C Adjusted net income (if negative, enter -0-)		1. 17 三、人工学 1980年	16,227.	LESS CONTRACTOR OF THE CONTRAC

Dair	भी सि	Balance Sheets	Attached schedules and amounts in the description column should be for end-of year amounts only	Beginning of year	End	of year
ran	श्राह्म <u>ी</u>	Dalance Shects	(See instructions)	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash - non-interest	-bearing			
	2	Savings and tempor	ary cash investments	25,490.	16,722	
	3	Accounts receivable	-		能力表面的的	A SULLAND TO THE PROPERTY OF T
		Less allowance for	doubtful accounts -			
	4	Pledges receivable	>			GERLE CALLED
	1	Less allowance for	doubtful accounts			
	5	Grants receivable				
	6	Receivables due from official disqualified persons (attack	ers, directors, trustees, and other ch schedule) (see the instructions)			
	7	Other notes and loans reci			THE REAL PROPERTY OF THE PARTY	Mary and the latest of the lat
A	'	Less allowance for				
S	8	Inventories for sale				
A S S E T	9	Prepaid expenses ar		****		
S			and state government			
	۱,	= :	stock (attach schedule) Statement 4	598,526.	590,796	. 600,154.
	ł .	: Investments — corporate		330,320.	330,130	. 000,134.
	1	•	•	是我们是我们的一个人的。 第二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十二十	Man San San San San San San San San San S	· 1912年刊研究中间1913年1
	' '	Investments – land, equipment: basis				
		Less: accumulated depreci (attach schedule)	eation • • • • • • • • • • • • • • • • • • •			
	12	Investments – morto				
	13	Investments - other	(attach schedule)			
	14	Land, buildings, and e	quipment, basis		の意味が	200 全位第二次
		Less: accumulated deprecation (attach schedule)	ation •	;		
	15 16	Other assets (described to be of	be <u>See Statement 5</u>) completed by all filers —	647.	338	
		see instructions. Als	o, see page 1, item l) .	624,663.	607,856	. 617,214.
Ļ	17		nd accrued expenses			
Å	18	Grants payable	•			
B	19	Deferred revenue				
Ľ	20	Loans from officers, direct	tors, trustees, & other disqualified persons			
1	21	Mortgages and other notes	payable (attach schedule) .			
i	22	Other liabilities (descr	ibe)			
E S	23	Total liabilities (add	lines 17 through 22)	0.	0	
3	2.5	Foundations that fol	llow SFAS 117, check here 24 through 26 and lines 30 and 31.	0.		
NF	24	Unrestricted				
N F E U T N	25	Temporarily restricte	d			
D	26	Permanently restrict	ed			
A B A L A		Foundations that do and complete lines 2	not follow SFAS 117, check here $\blacktriangleright X$ 27 through 31.			
ĔL	27	Capital stock trust of	rincipal, or current funds			
TA	28		or land, building, and equipment fund			
С	29		Jiated Income, endowment, or other funds	624,663.	607,856	
O E R S	30	~ .	und balances (see the instructions)	624,663.	607,856	一 「「「「」」「「」」「「」」「「」」「「」」「「」」「「」」「」「」「」「」
	31		net assets/fund balances	624,663.	607,856	
Part	\$[[[¥]		ges in Net Assets or Fund Balanc			Total and the state of the stat
	Total	net assets or fund ba	alances at beginning of year — Part II, colud on prior year's return).		gree with	624,663.
2		r amount from Part I,		•		
3		increases not included in hi		,	3	
4		lines 1, 2, and 3.	Tremize)			
5		ases not included in line 2 (itemize) ► See Statement		5	
6			alances at end of year (line 4 minus line 5)		 	
		account of failure	zianioso at origi or your time - minus inte o	$\chi = i \text{ arc } ii, \text{ condition } (0),$		307,030.

r;a	(a) List and describe	e the kind(s) of property sold (e.g.,	eal estate.	(b) How ac	quired	(C) Date acquired	(d) Date sold
		se; or common stock, 200 shares M	LC Company)	D — Dona		(month, day, year)	(month, day, year)
	Shorebank IL Callab			P		3/03/09	9/21/09
	Fed Home Loan Bank			P		2/03/05	8/14/09
	Fed Home Loan Bank	Cons Bds		P		2/03/05	2/26/09
	<u> </u>						
		Ĭ · · · · · · · · · · · · · · · · · · ·					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other bas plus expense of sal			(h) Gain or (e) plus (f) m	(loss) ınus (g)
	30,000.		3	0,000.			0.
Ŀ	10,000.			0,000.			0.
	10,000.		1	0,000.			0.
	<u> </u>						
	·	<u></u>					
		ing gain in column (h) and owned b				(I) Gains (Colu	ımn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if a		g: tha	ain minus column (k nn -0-) o r Losses (fr	i), but not less om column (h))
ā	1					·	0.
L							0.
	:						0.
	l .						
						"	
2	Capital gain net income or (net	capital loss) — If gain, also	enter in Part I, line 7 ter -0- in Part I, line 7		2		0.
3	Net short-term capital gain or (loss) as defined in sections 1222(5)	and (6)				
		e 8, column (c) (see the instructions). If (loss), enter -0-				
	in Part I, line 8				3		0.
		Section 4940(e) for Reduce					
(FOr	ontional use by domestic private	foundations subject to the section.	4940(a) tay on net investme	nt income			
		e foundations subject to the section	4940(a) tax on net investme	ent income	:)		
	optional use by domestic private ction 4940(d)(2) applies, leave the		4940(a) tax on net investme	ent income	:)		
If se	ction 4940(d)(2) applies, leave th				:)	∏Yes	X No
If se	ction 4940(d)(2) applies, leave the	his part blank.	nount of any year in the bas		:)	Yes	X No
If se	ction 4940(d)(2) applies, leave the the foundation liable for the seces, the foundation does not qual	his part blank. tion 4942 tax on the distributable ar	nount of any year in the bas mplete this part.	e period?		Yes	X No
If se	ction 4940(d)(2) applies, leave the the foundation liable for the seces, the foundation does not qual	his part blank. tion 4942 tax on the distributable ar ify under section 4940(e) Do not co	nount of any year in the bas mplete this part.	e period?	ies	(d) Distribution umn (b) divided l	ratio
If se	the foundation liable for the seces, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in)	his part blank. tion 4942 tax on the distributable an ify under section 4940(e) Do not content n each column for each year; see the (b) Adjusted qualifying distributions	nount of any year in the bas implete this part. le instructions before making (c) Net value of noncharitable-use ass	e period? g any entr	ies	(d) Distribution	ratio by column (c))
If se	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year	tion 4942 tax on the distributable arify under section 4940(e) Do not con each column for each year; see the (b) Adjusted qualifying distributions	nount of any year in the bas implete this part. ie instructions before making (c) Net value of noncharitable-use ass	e period? g any entr sets 6,487.	ies	(d) Distribution	ratio by column (c))
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If se	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in Base period years Calendar year (or tax year beginning in) 2008 2007	tion 4942 tax on the distributable and ify under section 4940(e). Do not content each column for each year; see the half of the section of th	nount of any year in the bas implete this part. ie instructions before making (c) Net value of noncharitable-use ass 63 68:	e period? g any entresets 6, 487. 9, 615. 5, 666.	ies	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294
If se	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	tion 4942 tax on the distributable arify under section 4940(e). Do not con each column for each year; see the Adjusted qualifying distributions. 31,500. 35,157. 32,974.	nount of any year in the bas implete this part. ie instructions before making (c) Net value of noncharitable-use ass 63 68:	e period? g any entr sets 6, 487. 9, 615.	ies	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873
If se	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005	tion 4942 tax on the distributable and ify under section 4940(e). Do not content each column for each year; see the half of the section of th	nount of any year in the bas implete this part. ie instructions before making (c) Net value of noncharitable-use ass 63 68:	e period? g any entresets 6, 487. 9, 615. 5, 666.	ies	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294
Was If 'Ye 1	ction 4940(d)(2) applies, leave the foundation liable for the sectors, the foundation does not qual. Enter the appropriate amount in the case of the	tion 4942 tax on the distributable and ify under section 4940(e). Do not content each column for each year; see the half of the section of th	nount of any year in the bas implete this part. ite instructions before making (c) Net value of noncharitable-use ass 63 68 63 64 300	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	(coll	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235
If see Was If 'Ye 1	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	tion 4942 tax on the distributable arify under section 4940(e). Do not contect to each column for each year; see the half to the following distributions and the following distributions are seen as a section of the following distributions are se	nount of any year in the bas implete this part. It is instructions before making (c) Net value of noncharitable-use ass 639 689 631 640 300 Otal on line 2 by 5, or by the 5 years	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	(colu	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235 0.267873
If sec Was If 'Ye 1	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation	his part blank. tion 4942 tax on the distributable and ify under section 4940(e). Do not connect to each column for each year; see the half of the section of the distributions. 31,500. 35,157. 32,974. 26,115. 22,600.	nount of any year in the bas implete this part. It is instructions before making (c) Net value of noncharitable-use ass 639 689 631 640 300 Otal on line 2 by 5, or by the 5 years	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	(colu	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235 0.267873 0.053575
If sec Was If 'Ye 1	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation.	his part blank. tion 4942 tax on the distributable are ify under section 4940(e). Do not con neach column for each year; see the (b) Adjusted qualifying distributions 31,500. 35,157. 32,974. 26,115. 22,600. e 5-year base period — divide the to has been in existence if less than seen table-use assets for 2009 from Part	nount of any year in the bas implete this part. It is instructions before making (c) Net value of noncharitable-use ass 639 689 631 640 300 Otal on line 2 by 5, or by the 5 years	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	(colu	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235 0.267873 0.053575 558,299.
If ser Was If 'Ye 1	ction 4940(d)(2) applies, leave the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharical Multiply line 4 by line 3	his part blank. tion 4942 tax on the distributable are ify under section 4940(e). Do not con neach column for each year; see the (b) Adjusted qualifying distributions 31,500. 35,157. 32,974. 26,115. 22,600. e 5-year base period — divide the to has been in existence if less than seen table-use assets for 2009 from Part	nount of any year in the bas implete this part. It is instructions before making (c) Net value of noncharitable-use ass 639 689 631 640 300 Otal on line 2 by 5, or by the 5 years	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	2 3 4 5	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235 0.267873 0.053575 558,299. 29,911. 155.
If sec Was If 'Ye 1 2 3 4 5	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for th number of years the foundation Enter the net value of noncharm Multiply line 4 by line 3 Enter 1% of net investment income Add lines 5 and 6	his part blank. tion 4942 tax on the distributable and ify under section 4940(e). Do not connect the each column for each year; see the half of the each qualifying distributions. 31,500. 35,157. 32,974. 26,115. 22,600. te 5-year base period — divide the total has been in existence if less than stable-use assets for 2009 from Part tome (1% of Part I, line 27b).	nount of any year in the bas implete this part. It is instructions before making (c) Net value of noncharitable-use ass 639 689 631 640 300 Otal on line 2 by 5, or by the 5 years	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	2 3 4 5 6 7	(d) Distribution	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235 0.267873 0.053575 558,299. 29,911. 155. 30,066.
If sec Was If 'Ye 1 1 2 3 3 4 5 6 7 7	the foundation liable for the sectors, the foundation does not qual Enter the appropriate amount in (a) Base period years Calendar year (or tax year beginning in) 2008 2007 2006 2005 2004 Total of line 1, column (d) Average distribution ratio for the number of years the foundation. Enter the net value of noncharic Multiply line 4 by line 3 Enter 1% of net investment income Add lines 5 and 6 Enter qualifying distributions from the sector of t	his part blank. tion 4942 tax on the distributable and ify under section 4940(e). Do not connect the each column for each year; see the half of the each qualifying distributions. 31,500. 35,157. 32,974. 26,115. 22,600. te 5-year base period — divide the total has been in existence if less than stable-use assets for 2009 from Part tome (1% of Part I, line 27b).	nount of any year in the bas implete this part. le instructions before making (c) Net value of noncharitable-use ass 630 681 631 641 300 otal on line 2 by 5, or by the 5 years X, line 5	e period? g any entr sets 6, 487. 9, 615. 5, 666. 8, 119. 0, 391.	2 3 4 5 6 7 8	(d) Distribution umn (b) divided l	ratio by column (c)) 0.049490 0.050981 0.051873 0.040294 0.075235 0.267873 0.053575 558,299. 29,911. 155. 30,066. 29,950.

Par	似腹瀉 Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see th	e instruc	ctions)	
	Exempt operating foundations described in section 4940(d)(2), check here	是於	SEE SEE	134 59
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)			
ŀ		1		309.
	check here ▶ and enter 1% of Part I, line 27b	14.5		77
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)			
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2		0.
3	Add lines 1 and 2 .	3		309.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4		0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5		309.
6	Credits/Payments		WALL PR	
a	2009 estimated tax pmts and 2008 overpayment credited to 2009 647.			
ŧ	Exempt foreign organizations — tax withheld at source . 6b			
c	: Tax paid with application for extension of time to file (Form 8868) . 6c		Arrest His	
c	Backup withholding erroneously withheld 6d			
7	Total credits and payments. Add lines 6a through 6d	7		647.
8	Enter any penalty for underpayment of estimated tax. Check here. If Form 2220 is attached	8		
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid .	0		338.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	1		0.
Par	Statements Regarding Activities			
1 :	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it		Yes	No
	participate or intervene in any political campaign?		1a	X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b	X
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials public or distributed by the foundation in connection with the activities	shed		
c	: Did the foundation file Form 1120-POL for this year?		1 c	X
C	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.			
е	(1) On the foundation \$ 0. (2) On foundation managers \$ Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on	0.		
9	foundation managers \$ 0.			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	A 2 000-300 254
	If 'Yes,' attach a detailed description of the activities.			
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3	X
4 a	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a	X
b	off 'Yes,' has it filed a tax return on Form 990-T for this year?		4b N	I/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5	X
	If 'Yes,' attach the statement required by General Instruction T			4
6	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either			
	By language in the governing instrument, or			
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conf with the state law remain in the governing instrument?	flict	6 X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7 X	
8 a	Enter the states to which the foundation reports or with which it is registered (see the instructions)		网络马克	隐约
	TX			
b	of the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>		8b X	
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 49 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete F	342(j)(5) Part XIV	9	X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their name and addresses See Statement.	nes 7	10 X	
BAA	Doe ocasence.		rm 990-PF	(2000)

Par	Statements Regarding Activities Continued			
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions).	11		x
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		Х
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address	13	Х	
14	The books are in care of ► Patricia M. Loucks Telephone no ► 512-7	32-2	635 _	
	Located at ► 1036 Liberty Park Dr., Unit 46 Austin Tx ZIP + 4 ► 78746			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here	N/A		
v.	and enter the amount of tax-exempt interest received or accrued during the year.		N	I/A
Par	Statements Regarding Activities for Which Form 4720 May Be Required			
	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.	學制	Yes	No
1 a	During the year did the foundation (either directly or indirectly)			1
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? . Yes X No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? Yes X No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? Yes X No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? Yes X No			
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) Yes X No			
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)?	1 b	N/I	A A
	Organizations relying on a current notice regarding disaster assistance check here	300		rive)
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).			
а	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? Yes X No			
	If 'Yes,' list the years ▶ 20, 20, 20			
ь	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see the instructions)	2 b	N/I	A
C	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here 20_{-} , 20_{-} , 20_{-} , 20_{-}			
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? Yes X No			
b	If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3 b	N/A	
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?			
	Griantable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X
BAA	50		0-PF (20	

Rant VIIIB Statements Regarding Activit	ies for Which Forn	n 4720 May Be Req	uired (continued)	
5a During the year did the foundation pay or incu (1) Carry on propaganda, or otherwise attempt	•	on (section 4945(e))?	. Yes X	No 2
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	lic election (see sectionation drive?	n 4955), or to carry	Yes X	No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes? .	Yes X	No S
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	han a charitable, etc, o 4940(d)(2)? (see instr	rganization described uctions)	. Yes X	No No
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No S
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	rding disaster assistani	ce check here .	▶ _	
c If the answer is 'Yes' to question 5a(4), does tax because it maintained expenditure respon	the foundation claim ex sibility for the grant?	emption from the	N/A Yes	No Sala
If 'Yes,' attach the statement required by Reg	ulations section 53 494.	5-5(d).		
6a Did the foundation, during the year, receive are on a personal benefit contract?			. Yes X]No
b Did the foundation, during the year, pay premi	iums, directly or indirec	tly, on a personal bene	fit contract?	6b X
7a At any time during the tax year, was the found	dation a party to a proh	ubited tax shelter transa	nction? Yes X	No Page 1
b If yes, did the foundation receive any proceed	s or have any net incor	ne attributable to the tra	ansaction?	7b N/A
Part VIII Information About Officers, D	irectors, Trustees,	Foundation Manag	gers, Highly Paid I	Employees,
and Contractors 1 List all officers, directors, trustees, foundation	n managers and their	compensation (see inst	ructions)	
i and an omoons, an octors, trastees, roundant	(b) Title and average	(c) Compensation	(d) Contributions to	(e) Expense account,
(a) Name and address	hours per week devoted to position	(If not paid, enter -0-)	employee benefit plans and deferred compensation	other allowances
Clay A. Loucks	Vice Pres/Tr	0.	0.	0.
1036 Liberty Park Dr., Unit 46 Austin, TX 78746	1.00			
Patricia M. Loucks 1036 Liberty Park Dr., Unit 46 Austin, TX 78746	President 2.00	0.	0.	0.
Travis P. Loucks	Secretary	0.	0.	0.
1036 Liberty Park Dr., Unit 46 Austin, TX 78746	1.00			
~				
2 Compensation of five highest-paid employee				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
				
Total number of other employees paid over \$50,000)	·	•	0

Raid VIII Information About Officers, Directors, Trustees, Foundation	74-297 tion Managers, Highly Paid E	
and Contractors (continued)		
3 Five highest-paid independent contractors for professional services — (see in enter 'NONE.'	structions). If none,	
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		
		· · · · · · · · · · · · · · · · · · ·
Table 200 (200 (200 (200 (200 (200 (200 (200		
Total number of others receiving over \$50,000 for professional services		0
Part X:A: Summary of Direct Charitable Activities		
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical inforganizations and other beneficiaries served, conferences convened, research papers produced, etc	formation such as the number of	Expenses
1 <u>N/A</u>		
2		
3		***************************************
4		
Part IX-B Summary of Program-Related Investments (see instruction	ons)	
Describe the two largest program-related investments made by the foundation during	the tax year on lines 1 and 2	Amount
1 <u>N/A</u>		
2		
All other program-related investments. See instructions		
Total. Add lines 1 through 3		0.
BAA		Form 990-PF (2009)

see instructions.)	Foreign for	undations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities.	1 a	529,938.
b Average of monthly cash balances	1 b	36,863.
c Fair market value of all other assets (see instructions)	. 1c	
d Total (add lines 1a, b, and c) .	1 d	566,801.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	o.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	566,801.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	8,502.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4	5	558,299.
6 Minimum investment return. Enter 5% of line 5	6	27,915.
Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private op and certain foreign organizations check here ► □ and do not complete this		ndations
1 Minimum investment return from Part X, line 6	1	27,915.
2a Tax on investment income for 2009 from Part VI, line 5	9.	
b Income tax for 2009 (This does not include the tax from Part VI.) 2b		
c Add lines 2a and 2b	2 c	309.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	27,606.
4 Recoveries of amounts treated as qualifying distributions	. 4	•
5 Add lines 3 and 4	. 5	27,606.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5 Enter here and on Part XIII, line 1	7	27,606.
PartXII Qualifying Distributions (see Instructions)		
Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1 a	29,950.
b Program-related investments — total from Part IX-B	1b	25,550.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc. purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required)	. 3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	29,950.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	·
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	29,950.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating w qualifies for the section 4940(e) reduction of tax in those years	L	

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

			(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 200 line 7	09 from Part XI,				27,606.
2	Undistributed income, if any, as of	the end of 2009.			TOTAL CONTRACT OF THE PARTY OF	
	Enter amount for 2008 only				0.	
ŀ	Total for prior years. 20, 20			0.		ALC PROPERTY (MATERIAL PROPERTY)
3	Excess distributions carryover, if ar					
	From 2004 .	11,439.				
	From 2005 .	2 (24				
	From 2006	3,624. 1,796.				
	From 2007	1, 796. 345.				
	Total of lines 3a through e	345.	17,204.			
	Qualifying distributions for 2	2009 from Part	17,204.			である。現場を含むない。
•	XII, line 4. ► \$	29,950.				
a	Applied to 2008, but not mo				Λ	
				AGENT U CONT. TOR. ACADEMISM SACRESTS		
	Applied to undistributed ince (Election required – see ins		1000年史中30	0.		
c	: Treated as distributions out (Election required — see ins		0.			
d	Applied to 2009 distributable	e amount .	的學術的學術學	经产业的企业	WENNEY THE CONTRACTOR	27,606.
е	Remaining amount distribute	ed out of corpus	2,344.			
5	Excess distributions carryover appli		0.		建筑和金属的	0.
	(If an amount appears in co same amount must be show	vn in column (a))				
6	Enter the net total of each of	column as				
	indicated below:	ibtract line 5	10 540			
	Corpus. Add lines 3f, 4c, and 4e. St	Ì	19,548.	1571曲文小用于李斯亚建筑17824		一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一种,一
	Prior years' undistributed inc line 4b from line 2b			0.		E SE
C	Enter the amount of prior year ed income for which a notice	e of deficiency				
	has been issued, or on which 4942(a) tax has been previous	the section		0		
		-	The state of the s			THE RESIDENCE OF THE PARTY OF T
d	Subtract line 6c from line 6t amount – see instructions	o Taxable		n		建设,这种地
_	Undistributed income for 2008. Sub	stroot line to form		AND THE PROPERTY OF	matera brank,	And the second of the second o
е	line 2a Taxable amount — see inst				0.	
f	Undistributed income for 200	09 Subtract lines				
	4d and 5 from line 1. This a distributed in 2010.	mount must be				^
7	Amounts treated as distribut	tions out of	7 (11.32; (1.42; 47); 4C(19)]			
-	corpus to satisfy requirement	nts imposed				
	by section 170(b)(1)(F) or 49 (see instructions)	942(g)(3)	0.			
٥	Excess distributions assured	6 2004				4000 T 10 (2010) (40)
J	Excess distributions carryov applied on line 5 or line 7 (s	see instructions)	11,439.			
9	•	· •	•			****
•	Excess distributions carryo Subtract lines 7 and 8 from	line 6a	8,109.			
10	Analysis of line 9:					THE STREET
	Excess from 2005					
	Excess from 2006	3,624.	100			
	Excess from 2007	1,796.				
	Excess from 2008	345.				
	Excess from 2009	2,344.	Control of the State of the Sta			A STATE OF THE STA
AA						Form 990-PF (2009)

	N/A
1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling	
b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	
income from Part I or the minimum investment return from Part X for (a) 2009 (b) 2008 (c) 2007 (d) 2006	(e) Total
each year listed	
b 85% of line 2a	
c Qualifying distributions from Part XII, line 4 for each year listed	
d Amounts included in line 2c not used directly for active conduct of exempt activities	
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c	
3 Complete 3a, b, or c for the alternative test relied upon:	
a 'Assets' alternative test — enter.	
(1) Value of all assets	
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)	
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed	
c 'Support' alternative test — enter	
(1) Total support other than gross investment income (interest, dividends, rents, payments	
on securities loans (section 512(a)(5)), or royalties)	
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)	
(3) Largest amount of support from an exempt organization	
(4) Gross investment income	
Part XVX Supplementary Information (Complete this part only if the organization had \$5,000 or more in	n
assets at any time during the year – see instructions.)	
1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation	on before the
close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))	0.1. 55.010 1.10
Patricia M. Loucks	
blust any managers of the foundation who own 10% or more of the steel, of a consistent for an anyelly lower neglection of the	aumarahia af
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the a partnership or other entity) of which the foundation has a 10% or greater interest	ownership of
None	
2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:	
Check here \(\bigcup \) if the foundation only makes contributions to preselected charitable organizations and does not accept u requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other complete items 2a, b, c, and d	insolicited conditions,
a The name, address, and telephone number of the person to whom applications should be addressed	·····
See Statement 8	
b The form in which applications should be submitted and information and materials they should include:	
See Statement for Line 2a	
c Any submission deadlines:	
See Statement for Line 2a	
d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors	tors
See Statement for Line 2a	

Page 11

3	Grants and Contributions Paid During the Ye	ar or Approved for Fut	ure Paymen	t	
	Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount
	Name and address (home or business)	substantial contributor	recipient		
See	Paid during the year Statement 9				
	Total			<u>► 3a</u>	29,750.
	Approved for future payment			D 2h	
	Total			> 3b	1

Rant XVII-At Analysis of Income-Producing Activities

Enter gros	s amounts unless otherwise indicated		ed business income		by section 512, 513, or 514	
1 D		(a) Business code	(b) Amount	(c) Exclu- sion	(d) Amount	(e) Related or exempt function income
-	ram service revenue.		<u> </u>	code		(see the instructions)
						
c						
			<u> </u>			
e	····		······································		-	
a Fees	and contracts from government agencies				· · · · · · · · · · · · · · · · · · ·	71
-	bership dues and assessments					
3 Interes	st on savings and temporary cash investments			14	8,841.	
	ends and interest from securities	TE SCHOOL	ELL C. T. L. P. S. MAY 19 19015 M. Z.	14	7,386.	to the control of the second section of the section of the second section of the section of the second section of the section of the second section of the
	ental income or (loss) from real estate	500 FR. 1, U	を表現は行うが	2		
	-financed property debt-financed property					
	ntal income or (loss) from personal property					
	r investment income		· · · · · ·			
	r (loss) from sales of assets other than inventory					
	ncome or (loss) from special events.					
	s profit or (loss) from sales of inventory	Balans with	K - Y - ST TABLET SEE SEE	i distributati		
	r revenue:	11011 1381113	アンシャンストでは多年があっている。	DESCRIPTION OF THE PROPERTY OF	原心理论的情况是这种的对象。	14年16年18年18日
-		-		-		
е						
10 0 11	1.1.4.1.1	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1			1 7 000	
	otal. Add columns (b), (d), and (e)	は、高さい			16,227.	16 227
13 Total	l. Add line 12, columns (b), (d), and (e)	***************************************			16,227. 13	16,227.
13 Total See works		calculations)	ishment of Exemp		13	16,227.
13 Total See works	Add line 12, columns (b), (d), and (e), sheet in the instructions for line 13 to verify c	e Accompl		t Purpo	oses	
13 Total See works Part XVII	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify c	e Accompl		t Purpo	oses	
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13 Total See works art XVI Line No.	Add line 12, columns (b), (d), and (e) sheet in the instructions for line 13 to verify carrier Relationship of Activities to the	e Accompl		t Purpo	oses	

| Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

_		Exempt organ					15.871.55.74
	descrirelatir a Trans (1) C. (2) O b Other (1) S. (2) P. (3) R. (4) R. (5) L. (6) P. c Sharii	ibed in section 501(c) ing to political organizations for the reporting tash of the assets from the reporting tash of the assets for assets to a nor furchases of assets from the facilities, equipmental of facilities, equipmental answer to any of the assets from the facilities of the facilit	of the Code (of tions? g foundation to the ements are or membershient, mailing listed to the ement, mailing listed to the ement, mailing listed to the ement of	ble exempt organization r assets ip or fundraising solicitation ts, other assets, or paid en	organization ganization	ions) or in section 527,	1a (1) X 1a (2) X 1b (1) X 1b (2) X 1b (3) X 1b (4) X 1b (5) X 1b (6) X 1c X the fair market value of air market value in a received
7.		(b) Amount involved	Ι'	of noncharitable exempt organization	T T	(d) Description of transfers, transac	
_	a) Line no	(b) Amount involved	(C) Name o	n nonchantable exempt organizatio	"	(a) pescription of transfers, transac	nons, and snaring arrangements
N	/A		1				
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		foundation directly or ibed in section 501(c) s,' complete the follow		ated with, or related to, one ther than section 501(c)(3))	or more or in sec	tax-exempt organizations ction 527?	. Yes XNo
		(a) Name of organizat	ion	(b) Type of organiz	ation	(c) Description	on of relationship
N	/A						
_				- · · · · ·			
_							
_	Under pena	alluse of perjury, I declare that Declaration of preparer (other	I have examined the	is return, including accompanying so luciary) is based on all information o	hedules and f which prepa	statements, and to the best of my know arer has any knowledge	rledge and belief, it is true, correct, and
S	<u>_</u>	Patricea	Loui	ks			resident
Signature of officer or trustee Date Title							
		Preparer's	1 —•			Date Check if	Preparer's Identifying number (See Signature in the instrs)
Ē	Paid	Preparer's signature	the state of the s	~		1 /2 /2 10 self-	N/A
R	Pre-	- C- /	<u> </u>	CDA		employed	
-	parer's Use	Firm's name (or Stelvyours if self	· 	CPA		EIN ►	N/A
	Only	employed), 221		., Ste 2000			
		ZIP code Aust	in, TX 78	701		Phone no	► (512) 481-1936
В	AA						Form 990-PF (2009)

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Client 1030	The Loucks Family Foundation	74-2971030		
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees				
Tax preparation fees	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 850. \$ 650. Total \$ 850. \$ 650.	\$ 200.		
Statement 2 Form 990-PF, Part I, Line 18 Taxes				
Excise taxes Foreign tax	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 309. 105. \$ 105. Total \$ 414. \$ 105. \$ 0.			
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses				
Bank charges .	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income \$ 14. \$ 14. Total \$ 14. \$ 0.	(d) Charitable Purposes \$ 0.		
Statement 4 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks				
Corporate Stocks	Valuation Book <u>Method</u> Value	Fair Market Value		
IBM Corp. common stock Managed Funds & Securities	Cost \$ 117,716. \$ Cost 473,080. \$ 590,796. \$	443,074.		

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Client 1030

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74-2971030

Statement 5 Form 990-PF, Part II, Line 15 Other Assets

Federal excise tax refund.

Fair Market Book Value Value

Statement 6 Form 990-PF, Part III, Line 5 **Other Decreases**

Adjustments to book basis of portfolio assets

2,006.

Statement 7 Form 990-PF, Part VII-A, Line 10 **Substantial Contributors During the Tax Year**

Name of Substantial Contributor Address of Substantial Contributor

Patricia Loucks

1036 Liberty Park Dr., Unit 46 Austin, Tx 78746

Statement 8 Form 990-PF, Part XV, Line 2a-d **Application Submission Information**

Name of Grant Program:

Name:

The Loucks Family Foundation

Care Of:

Street Address:

1036 Liberty Park Dr., Unit 46 Austin, Tx 78746 512-732-2635

City, State, Zip Code:

Telephone:

Form and Content:

Letter of inquiry describing the project's goals, objectives, estimated budget and duration may be sent to the Foundation. Projects that meet the Foundation's objectives will be provided a grant application package to

make a formal request.

Submission Deadlines:

Restrictions on Awards:

IRC Section 501(c)(3) charitable organizations that

further qualify as public charities.

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Client 1030	The Loucks Famil		74-2971030	
Statement 9 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
United Way Capital Area 200 E. MLK Jr. Blvd. Austin, TX 78702,	None	Public	Public charity providing community services and programs for those in need.	\$ 10,000.
MD Anderson Cancer Center 1515 Holcombe Blvd. Houston, Texas 77030,	None	Public	Public charity providing community services and health programs.	500.
Children's Med. Ctr. Fd.Ctrl T 1206 West 38th St., Ste. 4101 Austin, Texas 78705,	None	Public	Public charity providing community services and medical programs.	1,500.
Ronald McDonald House Char. One Kroc Drive Oak Brook, IL 60523	None	Public	Cancer patient and family programs	10,000.
Austin Symphony Orchestra 1101 Red River Austin, TX 78701	None	Public	Public arts program expansion	800.
Austin Lyric Opera 901 Barton Springs Rd. Austin, TX 78704	None	Public	Public arts program expansion	1,000.
Breast Cancer Resource Ctr P.O. Box 1532 Austin, Tx 78767	None	Public	Health and healing programs	500.
Gladney Fund 6300 John Ryan Drive Fort Worth, Tx 76132	None	Public	Adoption and maternity programs	500.
For the Love of Christe 2306 Hancock Drive Austin, Tx 78756	None	Public	Grief support programs	500.
Rise School 4220 Monterey Oaks Blvd. Austin, Tx 78749	None	Public	Education for children with learning disabilities	1,200.
Capital Area Food Bank 8201 South Congress Austin, Tx 78745	None	Public	Food distribution for families	500.
Austin, Tx 78745				

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Statement 9 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year

Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	 Amount
Central VA Food Bank 1415 Rhoadmiller St. Richmond, VA 23220	None	Public	Food distribution to families	\$ 500.
Cure Duchenne 3334 E. Coast Hwy., #157 Corona Del Mar, CA 92625	None	Public	Health/medical programs	1,000.
Boys & Girls Clubs 5407 North Interstate 35, Ste 400 Austin, TX 78723	None	Public	Children's social and training programs	500.
Blue Santa 4101 S. Industrial Dr. Austin, TX 78744	None	Public	Clothing distribution	250.
VCU Massey Center P.O. Box 980214 Richmond, VA 23298	None	Public	Medical support services	 500.

Total \$ 29,750.