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## Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545 0052

Department of the Treasury Internal Revenue Service

SCANNED NOV 2 6 2010

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

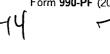
2009

For cal	For catendar year 2009, or tax year beginning , 2009, and ending ,							
G Check all that apply.   Initial return   Init			nitial Return of a former p	ublic charity	Final return			
•		Amended return	Address	´ —	ame change			
Use th		1		IA	Employer identification nur	nber		
IRS lab	Keith M. O	rme Charitabl	e Foundation	["	74-2772038			
Otherw	ise, 112 Genese			B	Telephone number (see the	instructions)		
print or typ	San Antoni	o, TX 78209		-	210-828-5802	·		
See Spe	e			l <sub>c</sub>		pending check here		
Instructi				l <sub>D</sub>		·		
H C	heck type of organiza	ation X Section 5	01(c)(3) exempt private for		2 Foreign organizations meet	الـــــا		
ï	¬ `` •	nonexempt charitable		private foundation	here and attach computation			
i Fa	ur market value of all asset		ccounting method. X C					
	rom Part II, column (c), line		Other (specify)	F	under section 507(b)(1)(A)	·		
►\$	1,135	.469. (Pari	I, column (d) must be or		If the foundation is in a 60 under section 507(b)(1)(B)			
Part I	Analysis of Re					· · · · · · · · · · · · · · · · · · ·		
<u> </u>		total of amounts in	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net	(d) Disbursements for charitable		
	columns (b), (c), a	and (d) mav not neces	cxperises per books	licome	income	purposes		
	sarily equal the ar (see the instructio	mounts in column (a)				(cash basis only)		
	,	grants, etc received (att sc	h)		+			
		oundn is <b>not</b> req to att Sch E						
		ings and temporary						
	cash investmer	nts	35.	35				
	4 Dividends and inter	rest from securities	23,715.	23,715	. 23,715.			
	5 a Gross rents b Net rental income			ļ — — — — — — — — — — — — — — — — — — —				
_	or (loss)		20					
K	<b>b</b> A Net gain/(loss) from <b>b</b> Gross sales price for	sale of assets not on line 1		[				
R E > E Z	assets on line 6a	20	•	20				
E		ome (from Part IV, line 2)		28				
Ü	8 Net short-term capital gain 9 Income modifications				28.			
E	10 a Gross sales less			<u> </u>				
	allowances PECEIVED							
	b Less Cost of goods sold	02.72						
		(att ach)						
	11 Other Income V	C diossipolito (1033) (dic 3011)			<u> </u>			
	<b> </b> 0  '"	0, 22	<u> </u>					
		s Through 11.	23,778.	23,778	. 23,778.			
		water tweethis, mustees, et	الــــــــــــــــــــــــــــــــــــ					
	14 Other employee sal	aries and wages						
	15 Pension plans,	employee benefits						
Ą	16 a Legal fees (attach s							
D M	<b>b</b> Accounting fees (at	ttach sch) See St	1 700.					
N	<b>c</b> Other prof fees (att	tach sch)						
PS	17 Interest							
E T R R	18 Taxes (attach schedule)(s		2 756.					
A A	19 Depreciation (a sch) and deple							
i i	20 Occupancy				<del>-  </del>			
ĞĚ		ences, and meetings						
A E	22 Printing and pu							
A E X P	23 Other expense:	s (attach schedule)						
E N		See Statement	3 593.					
S E	24 Total operating	and administrative	2 040					
S	expenses. Add	Tines 13 through 23 s, grants paid Part XV	2,049.	<u> </u>		E2 22E		
	· •	. •	52,335.	F	-	52,335.		
	26 Total expenses Add lines 24 ar	s and disbursements. nd 25	54,384.	0	.] 0.	52,335.		
	27 Subtract line 20		1 01,001.	l	· · · · · · · · · · · · · · · · · · ·	02/000.		
	a Excess of reve	nue over expenses						
	and disbursem		-30,606.	00 ===				
		ome (if negative, enter 0)		23,778				
	C Adjusted net incom	e (if negative, enter 0)	1	<u> </u>	23,778.	<u> </u>		

BAA For Privacy Act and Paperwork Reduction Act Notice, see the instructions.

TEEA0504L 02/02/10

Form 990-PF (2009)



Part	TI	Balance Sheets Attached schedules and amounts in the description column should be for end of year amounts only	Beginning of year	End	of year
	******	(See instructions )	(a) Book Value	(b) Book Value	(c) Fair Market Value
	1	Cash — non-interest-bearing			
	, 2	Savings and temporary cash investments	112,282.	81,905	81,905.
	3	Accounts receivable			
		Less allowance for doubtful accounts			
	4	Pledges receivable			
		Less allowance for doubtful accounts			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
٨	7	Other notes and loans receivable (attach sch)			
Š		Less. allowance for doubtful accounts			
Ş	8	Inventories for sale or use			
A S E T S	9	Prepaid expenses and deferred charges			ļ
S		a Investments — U.S. and state government obligations (attach schedule)			
		b Investments — corporate stock (attach schedule) Statement 4	370,194.	369,965	1,053,564.
	'	c Investments — corporate bonds (attach schedule)			
	11	Investments — land, buildings, and equipment basis			
		Less accumulated depreciation (attach schedule)			
	12	Investments – mortgage loans			
	13	Investments - other (attach schedule)			
	14	Land, buildings, and equipment basis ▶			
i		Less accumulated depreciation (attach schedule)			
	15 16	Other assets (describe Total assets (to be completed by all filers — see instructions. Also, see page 1, item I)	482,476.	451,870	1,135,469.
L	17	Accounts payable and accrued expenses		1027,070	2/200/103.
A	18	Grants payable		-	1
В	19	Deferred revenue			1
1	20	Loans from officers, directors, trustees, & other disqualified persons			1
Ī	21	Mortgages and other notes payable (attach schedule)			]
Ţ	22	Other liabilities (describe			
E S	23	Total liabilities (add lines 17 through 22)	0.	0.	
3	2.7	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			1
N F E U T N	24	Unrestricted	482,476.	451,870	
E U T N	25	Temporarily restricted			]
וח	26	· · · · · · · · · · · · · · · · · · ·			
ASSET		Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.			
E L T A	27	Capital stock, trust principal, or current funds			
2 N	28	Paid-in or capital surplus, or land, building, and equipment fund			]
O E	29	Retained earnings, accumulated income, endowment, or other funds.			
RS	30	Total net assets or fund balances (see the instructions)	482,476.	451,870.	
	31	Total liabilities and net assets/fund balances (see the instructions)	482,476.	451,870.	
Part	Ш	Analysis of Changes in Net Assets or Fund Balance			<u> </u>
		I net assets or fund balances at beginning of year — Part II, colum		o with	
•	end-	of-year figure reported on prior year's return)	in (a), inte so (inust agre	e with	482,476.
2	Ente	r amount from Part I, line 27a		2	-30,606.
3	Other	increases not included in line 2 (itemize)		3	
		lines 1, 2, and 3		4	451,870.
		ases not included in line 2 (itemize)		5	
6	Tota	l net assets or fund balances at end of year (line 4 minus line 5) –	- Part II, column (b), line	30 6	451,870.

1 a	(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)					(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
	Wells Fargo & Co Ne	w-CIL		P		Various	1/02/09
b							
c							
d							
e							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basi plus expense of sale			(h) Gain or (e) plus (f) mi	
a	28.						28.
b	·	·					
<u>c</u>	<u> </u>						
d	<u> </u>						
<u>e</u>							
	Complete only for assets showing	ng gain in column (h) and owned by th	ne foundation on 12/31/69			(I) Gains (Colu	mn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column over column (j), if any		g tha	pain minus column (k) an -0-) <b>or</b> Losses (fro	), but not less
a							28.
b							
С							
d							
е							-
2	Capital gain net income or (net	capital loss).   If gain, also enterprise for the capital loss.	enter in Part I, line 7 er -0- in Part I, line 7		2		28.
3	Net short-term capital gain or (lo	oss) as defined in sections 1222(5) an	ıd (6).				
	If gain, also enter in Part I, line in Part I, line 8	8, column (c) (see the instructions) If	f (loss), enter -0-		3		28.
Par	t V Qualification Under	Section 4940(e) for Reduced	Tax on Net Investme	nt Incon	ne		
If 'Ye	s,' the foundation does not qualif	on 4942 tax on the distributable amou y under section 4940(e) Do not comp		eriod?			
	(a)	each column for each year, see the u		u ontrios		Yes	X No
	Base period years Calendar year (or tax year beginning in)	each column for each year, see the ii (b) Adjusted qualifying distributions			(colu	(d) Distribution umn (b) divided to	ratio
	Calendar year (of tax year beginning in)	(b) Adjusted qualifying distributions	nstructions before making an (c) Net value of noncharitable-use asse	ets	(colu	(d) Distribution	ratio by column (c))
	Calendar year (of tax year beginning in) 2008	(b)	nstructions before making an (c) Net value of noncharitable-use asse 1,147	ets , 652.	(colu	(d) Distribution	ratio
	Calendar year (of tax year beginning in) 2008 2007	(b) Adjusted qualifying distributions 30,945.	nstructions before making an (c) Net value of noncharitable-use asse 1,147 1,295	, 652. , 037.	(colu	(d) Distribution	ratio by column (c)) 0.026964
	Calendar year (of tax year beginning in)  2008  2007  2006	(b) Adjusted qualifying distributions 30,945. 76,990.	nstructions before making an (c) Net value of noncharitable-use asse 1,147 1,295 1,123	, 652. , 037. , 203.	(colu	(d) Distribution	ratio by column (c)) 0.026964 0.068545
	Calendar year (of tax year beginning in)  2008  2007  2006  2005	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021.	nstructions before making an (c) Net value of noncharitable-use asse 1,147 1,295 1,123 304	, 652. , 037. , 203.	(colu	(d) Distribution	ratio by column (c)) 0.026964 0.068545 0.065799
	Calendar year (of tax year beginning in)  2008  2007  2006	(b) Adjusted qualifying distributions 30,945. 76,990.	nstructions before making an (c) Net value of noncharitable-use asse 1,147 1,295 1,123 304	, 652. , 037. , 203.	(colu	(d) Distribution	ratio by column (c)) 0.026964 0.068545
	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)	(b) Adjusted qualifying distributions  30, 945.  76, 990. 20, 021. 18, 442.	nstructions before making an (c) Net value of noncharitable-use asse 1,147 1,295 1,123 304 197	, 652. , 037. , 203.	(colu	(d) Distribution	ratio by column (c)) 0.026964 0.068545 0.065799
	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021.	nstructions before making an (c) Net value of noncharitable-use asse 1,147 1,295 1,123 304 197	, 652. , 037. , 203.		(d) Distribution	ratio by column (c)) 0.026964 0.068545 0.065799 0.093340
3	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021. 18,442.	nstructions before making an (c) Net value of noncharitable-use asse  1,147 1,295 1,123 304 197  on line 2 by 5, or by the ears	, 652. , 037. , 203.	2	(d) Distribution	ratio by column (c)) 0.026964 0.068545 0.065799 0.093340 0.254648
3	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021. 18,442.  5-year base period — divide the total has been in existence if less than 5 years.	nstructions before making an (c) Net value of noncharitable-use asse  1,147 1,295 1,123 304 197  on line 2 by 5, or by the ears	, 652. , 037. , 203.	2 3	(d) Distribution	ratio by column (c)) 0.026964 0.068545 0.065799 0.093340 0.254648 0.050930
3 4 5	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharita	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021. 18,442.  5-year base period — divide the total has been in existence if less than 5 years.	nstructions before making an (c) Net value of noncharitable-use asse  1,147 1,295 1,123 304 197  on line 2 by 5, or by the ears	, 652. , 037. , 203.	2 3 4	(d) Distribution	ratio oy column (c)) 0.026964 0.068545 0.065799 0.093340 0.254648 0.050930 997,490.
3 4 5	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharitate  Multiply line 4 by line 3	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021. 18,442.  5-year base period — divide the total has been in existence if less than 5 years.	nstructions before making an (c) Net value of noncharitable-use asse  1,147 1,295 1,123 304 197  on line 2 by 5, or by the ears	, 652. , 037. , 203.	2 3 4 5	(d) Distribution	ratio oy column (c)) 0.026964 0.068545 0.065799 0.093340 0.254648 0.050930 997,490.
3 4 5 6 7	Calendar year (of tax year beginning in)  2008 2007 2006 2005 2004  Total of line 1, column (d)  Average distribution ratio for the number of years the foundation  Enter the net value of noncharitate  Multiply line 4 by line 3  Enter 1% of net investment inco	(b) Adjusted qualifying distributions  30,945.  76,990. 20,021. 18,442.  5-year base period – divide the total has been in existence if less than 5 years.  able-use assets for 2009 from Part X,  time (1% of Part I, line 27b)	nstructions before making an (c) Net value of noncharitable-use asse  1,147 1,295 1,123 304 197  on line 2 by 5, or by the ears	, 652. , 037. , 203.	2 3 4 5 6	(d) Distribution	ratio by column (c)) 0.026964 0.068545 0.065799 0.093340 0.254648 0.050930 997,490. 50,802. 238.

		27720		F	Page 4
	t VI ' Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see	the instr	uctions)		
1 a	a Exempt operating foundations described in section 4940(d)(2), check here   ▶ ☐ and enter 'N/A' on line i				
	Date of ruling or determination letter:(attach copy of letter if necessary - see instr.)				
. ł	Domestic foundations that meet the section 4940(e) requirements in Part V,	1			<u>238.</u>
	check here ► X and enter 1% of Part I, line 27b				
C	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).				
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable				
	foundations only Others enter -0-)	2			0.
3	Add lines 1 and 2	3			238.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5			238.
	Credits/Payments.				
	a 2009 estimated tax pmts and 2008 overpayment credited to 2009  6a 300.				
	Exempt foreign organizations — tax withheld at source 6b	1			
C	Tax paid with application for extension of time to file (Form 8868)  6c 500.	1			
C	Backup withholding erroneously withheld  6d	1			
7	Total credits and payments. Add lines 6a through 6d	7			<u>800.</u>
8	Enter any <b>penalty</b> for underpayment of estimated tax. Check here if Form 2220 is attached	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			0.
10	Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		ļ	<u>562.</u>
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	11			0.
Par	t VII-A   Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it			Yes	No
	participate or intervene in any political campaign?		1 a		X
t	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		1 b		Х
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials pub or distributed by the foundation in connection with the activities.	lished			
	Did the foundation file Form 1120-POL for this year?		1 c		Х
	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year.		'		<u> </u>
	(1) On the foundation $\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \$	(	0.		
€	Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed of	n	$\neg$		
_	foundation managers \$ 0.				۱
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2		<u> </u>
	If 'Yes,' attach a detailed description of the activities				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles				١
4 -	of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3		X
	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	of Yes, has it filed a tax return on Form 990-T for this year?		4b	N	/A
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
c	If 'Yes,' attach the statement required by General Instruction T.				
•	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either				I
	By language in the governing instrument, or				
	By state legislation that effectively amends the governing instrument so that no mandatory directions that cornwith the state law remains in the covernment?	ıflıct	_	v	l
7	with the state law remain in the governing instrument?  Did the foundation have at least \$5,000 is exact at any time during the year? If Wee I complete Part II, activity (a), and Part VII.		6	X	├
	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV is Enter the states to which the foundation reports or with which it is registered (see the instructions)		7		├─
oa	TX				
ь	olf the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G? If 'No,' attach explanation</i>	· · · · · · · ·	8ь	Х	1
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4	942(1)(5)		<del>-</del>	
-	for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete	Part XIV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their na and addresses	mes	10		x
BAA			Form 99	0-PF	

Form <b>990-PF</b> (2009) Keith M. Orme Charitable Foundation	74-277	2038	Page 5
Part VII-A Statements Regarding Activities Continued			
At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		11	х
12 Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		12	l x
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection requirements for its annual returns and exemption in the public inspection in the public inspection requirements for its annual returns and exemption in the public inspection in the public in the public in the public in the public in the pu	on application?	13	Х
Website address N/A			
~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~	one no. ►		
Located at • 112 GENESEO ROAD SAN ANTONIO TX ZIP + 4  15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here		N/A	<u>_</u>
and enter the amount of tax-exempt interest received or accrued during the year	▶ 15		N/A
Part VII-B   Statements Regarding Activities for Which Form 4720 May Be Required			
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			Yes No
1a During the year did the foundation (either directly or indirectly).			
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes X N	lo	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes XN	lo	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes X N	lo	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes X N	lo	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes XN	lo	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes XN	0	
<b>b</b> If any answer is 'Yes' to 1a(1)-(6), did <b>any</b> of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instruction)	l lions)?	1 b	N/A
Organizations relying on a current notice regarding disaster assistance check here	▶ 🗌		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts that were not corrected before the first day of the tax year beginning in 2009?	ò,	1c	х
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes XN	0	
If 'Yes,' list the years ► 20, 20, 20			
<b>b</b> Are there any years listed in 2a for which the foundation is <b>not</b> applying the provisions of section 494 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942 <b>all</b> years listed, answer 'No' and attach statement — see the instructions.)	2(a)(2) !(a)(2) to		NT / 7
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years	here.	26	N/A
► 20 , 20 , 20 , 20			
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes X N	О	
b If 'Yes' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approve by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009).		3ь	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a	Х
h Did the foundation make any investment in a present of the December 21, 1000 H. J.			
<b>b</b> Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		46	х
AA	<u></u>		0-PF (2009)
			\/

Form 990-PF (2009) Keith M. Orme Char	ritable Foundat	ion_	74-27	772038	Page 6
Part VII-B Statements Regarding Activit	ies for Which Forr	n 4720 May Be Red	quired (continued	)	
5a During the year did the foundation pay or incur	any amount to.	·			
(1) Carry on propaganda, or otherwise attemp	t to influence legislation	n (section 4945(e))?	Yes X	No	
<ul> <li>(2) Influence the outcome of any specific publion, directly or indirectly, any voter registra</li> </ul>	ic election (see section tion drive?	4955), or to carry	Yes X	No	
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	Yes	No	
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section (3).	an a charitable, etc, or 4940(d)(2)? (see instruc	ganization described ctions)	Yes	No	
(5) Provide for any purpose other than religious educational purposes, or for the prevention			Yes	No	
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53 4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception	ons		5b N/A
Organizations relying on a current notice regar	]	30 IVA			
c If the answer is 'Yes' to question 5a(4), does the tax because it maintained expenditure response If 'Yes,' attach the statement required by Regulation.	ibility for the grant?		N/A Yes	] No	
6a Did the foundation, during the year, receive an	y funds, directly or indi	rectly, to pay premiums	□v	7] N -	
on a personal benefit contract? <b>b</b> Did the foundation, during the year, pay premit	ums, directly or indirect	ly, on a personal benefi		ON	6ь Х
If 'Yes' to 6b, file Form 8870.				,	
7a At any time during the tax year, was the found	, , ,			No L	-1 11/2
b If yes, did the foundation receive any proceeds Part VIII Information About Officers, D					7b N/A
and Contractors		, i odiladilon mand	igers, riigiliy r ale	Linpio	yees,
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).		
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation		ense account, allowances
Keith M. Orme	President	0.	0.	T -	0.
112 Geneseo Road	20.00				
San Antonio, TX 78209					
Pat V. Orme	Vice Preside	0.	0.		0.
112 Geneseo Road	3.00				
San Antonio, TX 78209					
Allyson Baker	Director	0.	0.		0.
1765 South Williams Street	1.00				
Denver, Colorado, TX 80210		, <u>.</u>			
2 Compensation of five highest-paid employees	(other than those inclu	lded on line 1– see inst	ructions). If none, ent	er 'NONE.'	
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation		ense account, allowances
None			- componential		
				+	
					<del></del>
Total number of other employees paid over \$50,000					0

Form 990-PF (2009) Keith M. Orme Charitable Foundation 74-277  Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid	
and Contractors (continued)	
3 Five highest-paid independent contractors for professional services — (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of service	(c) Compensation
None	
Total number of others receiving over \$50,000 for professional services. ▶	0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of	Expenses
organizations and other beneficiaries served, conferences convened, research papers produced, etc  1 N/A	
N/A	l
2	
	l
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.  3	
·	
Total. Add lines 1 through 3 ►	0.
ΡΔΔ	Form 990-PF (2009)

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Part X Minimum Investment Return (All domestic foundations must complete this see instructions.)	oart. Foreigi	n foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes a Average monthly fair market value of securities	1a	1,005,801.
<b>b</b> Average of monthly cash balances	1 b	6,879.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1 d	1,012,680.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		
(attach detailed explanation)	0.]	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	1,012,680.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	15,190.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	997,490.
6 Minimum investment return. Enter 5% of line 5	6	49,875.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private		foundations
and certain foreign organizations check here ► and do not complete t	this part.)	
1 Minimum investment return from Part X, line 6	1	49,875.
2a Tax on investment income for 2009 from Part VI, line 5	238.	
b Income tax for 2009 (This does not include the tax from Part VI)		
c Add lines 2a and 2b	2c	238.
3 Distributable amount before adjustments Subtract line 2c from line 1	3	49,637.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	5	49,637.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	49,637.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	52,335.
<b>b</b> Program-related investments – total from Part IX-B	1 b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	· · · · · · · · · · · · · · · · · · ·
<ul> <li>Amounts set aside for specific charitable projects that satisfy the.</li> <li>a Suitability test (prior IRS approval required)</li> </ul>	3a	
<b>b</b> Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	52,335.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	5	238.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	52,097.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating	y whether the f	oundation

BAA Form 990-PF (2009)

Part XIII Undistributed Income (see instructions)

e Remaining amount distributed out of corpus  5		<b>(a)</b> Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
2. Undertwield income, if any, as of the end of 2009 à Entier abround for 2008 only b Total for prior years 20					19 637
a Enter amount for 2008 only bitals for year yeas: 20 20 30 0,  5 Dess distributions cargiver, if any, to 2009 a From 2006 c From 2006 d From 2006 d From 2007 e From 2006 d From 2006 d From 2007 e From 2008 d From 2009 d From 2008 d From					40,001.
b Total for oner yeas: 20 _ 20 _ 20 _ 30 _ 30 _ 30 _ 30 _ 30 _	·			51,470.	
3 Exess distributions carryover, if any, to 2009 a From 2005 c From 2006 d From 2007 e From 2007 e From 2007 e From 2008 1 Total of lines 3a through e  4 Qualifying distributions for 2009 from Part XIII, line 4	· ·		0.		······································
b From 2005 c From 2006 d From 2007 e From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XIII, line 4 \( \mathbb{P} \) \$ 52, 335. a Applied to 2008, but not more than line 2a b Applied to 2008, but not more than line 2a c Applied to 2008, but not more than line 2a c Applied to 2009 distributions out of corpus (Election required – see instructions) 0. d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required – see instructions) 0. d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (Election required – see instructions) 0. d Applied to 2009 distributable amount e Remaining amount distributed out of corpus (I an amount appears in column (a) the some amount mast be shown in column (a) the same amount mast be shown in column (a) the same amount mast be shown in column (a) the same amount mast be shown in column (a) the same amount mast be shown in column (a) the same amount in the section of the same amount – see instructions  1 Undistributed income for 2009 Subtract lines 4 did from line 5 Taxable amount – see instructions  1 Undistributed income for 2009 Subtract lines 4 did and 5 from line 1 This amount must be distributed income for 2009 Subtract lines 4 distributed income for 2009 Subtract lines 4 distributed income for 2009 Subtract lines 4 distributed in 2010  7 Amounts treated as distributions out of corpus to saidst y requirements imposed by the structions of the struction of the stru	<b>— — —</b>				**************************************
c From 2005 d From 2007 e From 2008 1 Total of lines 3a through e  1 Qualifying distributions for 2009 from Part XII, line 4 ▶ \$ 52, 335. a Applied to 2006, but not more than line 2a  5 Applied to undistributed income of prory years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus 5 Exess distributions carryover applied to 2009 (If an amount appears in column (a), the same amount appears in column (a), the same amount must be shown in column (a)  6 Enter the net total of each column as indicated below: a longus Add lines 3i, 4c, and 4e Subtract line 5  b Prory years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of a notice of distribution 49 (2c) tax has been previously assessed d  d Subtract line 6c from line 6b Taxable amount — see instructions  1 Undistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed amount — see instructions  1 Undistributed income for 2009. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed income for 2008. Subtract lines 4d and 5 from line 7 and 8 from line 6b  1 Analysis of line 9  2 Excess distributions carryover from 2004 not applied on line 5 or line? (see instructions)  9 Excess distributions carryover from 2004 not applied on line 5 or line? (see instructions)  10 Analysis of line 9  a Excess from 2006 c Excess from 2006 c Excess from 2006 c Excess from 2006	a From 2004				
d From 2008 1 Total of lines 3a through e 4 Qualifying distributions for 2009 from Part XII, line 4 * \$ \$ 52, 335. a Applied to 2008, but not more than line 2a 5 Applied to 2008, but not more than line 2a 5 Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed auto for oppus c Exiss distribution carrolve sagled to 2009 (If an amount appears in column (a), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Carpus Add lines 3f, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b  C Firler the amount of prior years' undistribut- ed income for which a notice of deficiency has been susted, or on which the section 494(2a) tax has been previously assessed d Subtract line 6b from line 6 Taxable amount — see instructions  Undistributed income for 2009. Subtract lines d d subtract line 6b from line 1 This amount must be distributed in 2010 48,772. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1)(f) or 494(2)(3) (see instructions)  Excess distributions carryover from 204 not applied on line 5 from line 6 a Excess from 2006 C Excess from 2006 C Excess from 2006 C Excess from 2007	<b>b</b> From 2005				
e From 2008  1 Total of lines 3a through e  0. 4 Qualifying distributions for 2009 from Part XIII, line 4 ▶ \$ 52, 335. a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required — see instructions)  1 Applied to undistributed income of prior years (Election required — see instructions)  2 Applied to 2009 distributiable amount e Remaining amount distributed out of corpus (Election required — see instructions)  4 Applied to 2009 distributiable in amount e Remaining amount distributed out of corpus 5. Liess distributions carrywer applied to 2009  5 Liess distributions carrywer applied to 2009  6 Enter the net total of each column as indicated below:  a lorgus Add line 3f, 4c, and 4e Subtract line 4 from line 2 from line 16 Taxable amount = 49 from line 2 from line 6 from line 6 Taxable amount = 50 from line 16 Taxable amount = 50 from line 17 from line 2 from line 6 Taxable amount = 50 from line 17 from line 2 from line 6 Taxable amount = 50 from line 17 from line 2 from line 6 from line 6 Taxable amount = 50 from line 17 from line 2 from line 6 from li	<b>c</b> From 2006				
f Total of lines 3a through e  4 Qualifying distributions for 2009 from Part XII, line 4 → \$ 52,335. a Applied to 2008, but not more than line 2a  5 Applied to undistributed income of prior years (Election required − see instructions)  c Treated as distributions out of corpus (Election required − see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions carryoept to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Cipital Rules 31, 47, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 46 from line 2 b  b Prior years' undistributed income. Subtract line 46 from line 2 b  c Enter the amount of prior years' undistributed income for which a notice of deticency distribution of the which a notice of deticency distribution from line 2 has been previously assessed  d Subtract line 6c from line 6 Taxable amount − see instructions  1 Undistributed income for 2009. Subtract lines 4 from line 2a Taxable amount − see instructions  1 Undistributed income for 2009. Subtract lines 4 dand 5 from line 1 This amount must be distribution and to from line 1 This amount must be distributed on 2010.  2 Manualts traceted as distributions out of corpus to stirtly requirements imposed by section 17(0(f)(f)) or 4942(g)(3) (see instructions)  3 Excess distributions carryover to 2010. 3 Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2006 c Excess from 2008	<b>d</b> From 2007				
4 Qualifying distributions for 2009 from Part XII, line 4  \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	e From 2008				
XII, line 4 ► \$ 5, 2,335. a Applied to 2008, but not more than line 2a b Applied to undistributed income of prior years (Election required — see instructions) c Treated as distributions out of corpus (Election required — see instructions) d Applied to 2009 distributable amount e Remaining amount distributed out of corpus 5 Excess distributions curryover applied to 2009 (if an amount appears in column (a), the same amount must be shown in column (a) i  6 Exter the net total of each column as indicated below: a Cirpus Add lines 31, 4c, and 4e Subtract line 5 b Prior years' undistributed income. Subtract line 4b from line 2b c Eitler the amount of prior years' undistribute del income for which a holde of deficiency has been issued, or on which the section 494(2a) last has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  1 Undistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 1 Undistributed income for 2008 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2011 2 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(0)(1)(10 roll 942(2g)/(3) (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 9 a Excess from 2006 c Excess from 2006 c Excess from 2006 c Excess from 2007 d Excess from 2008	f Total of lines 3a through e	0.			
a Applied to 2008, but not more than line 2a  b Applied to undistributed income of prior years (Election required – see instructions)  c Treated as distributions out of corpus (Election required – see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  5 Excess distributions carriver applied to 2009  (if an amount appears in column (d), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below:  a Corpus Add lines 31, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistribute and income. Subtract line 4b from line 2b  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract lines 4 from line 2a Taxable amount – see instructions  f Undistributed income for 2009. Subtract lines distributed in 2010  7 Amounts treated se distributions cut of corpus is osalisy recurrements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2000.  Subtract lines 7 and 8 from line 6a  a Carpus to satisfy recurrements imposed by section 170(b)(1)(F) or 4942(g)(3)  See instructions)  0 .	4 Qualifying distributions for 2009 from Part				
b Applied to undistributed income of prior years (Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  5. Excess distributions carryow applied to 2009  (if an amount appears in column (d), the same amount must be shown in column (a) )  6. Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed of Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract lines 4 after line at a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.  7. Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9. Excess distributions carryover from 2010.  Subtract lines 7 and 8 from line 6a  10. Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2006  c Excess from 2007  d Excess from 2008	XII, line 4 ► \$52,335.				
(Election required — see instructions)  c Treated as distributions out of corpus (Election required — see instructions)  d Applied to 2009 distributable amount e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income, Subtract line 4b from line 2b  c Enter it mamount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions  e Indistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2007 d Excess from 2008	a Applied to 2008, but not more than line 2a			51,470.	
(Election required – see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  5. Excess distributions carryover applied to 2009  (If an amount appears in column (d), the same amount must be shown in column (a))  6. Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1))(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2000 between time 5 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008			0.		
(Election required – see instructions)  d Applied to 2009 distributable amount  e Remaining amount distributed out of corpus  5. Excess distributions carryover applied to 2009  (If an amount appears in column (d), the same amount must be shown in column (a))  6. Enter the net total of each column as indicated below:  a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been insued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1))(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover from 2000 between time 5 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	c Treated as distributions out of corpus				
e Remaining amount distributed out of corpus  5 Excess distributions carryover applied to 2009 (if an amount appears in column (d), the same amount must be shown in column (a))  6 Enter the net total of each column as indicated below:  a Corpus Add lines 3i, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 20  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount – see instructions  e Undistributed income for 2008. Subtract lines 4d and 5 from line 7 in the section 10 c.  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b(1)(f) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract line 6a  10 Analysis of line 9  a Excess from 2006  b Excess from 2006  b Excess from 2007  d Excess from 2008		0.			***************************************
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(If an amount appears in column (a), the same amount must be shown in column (a) )  6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5	•				
6 Enter the net total of each column as indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  D Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) lax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4 from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.  7 Amounts treated as distributions out of corpus to satisty requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2007 d Excess from 2008		0.			0.
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indicated below: a Corpus Add lines 3f, 4c, and 4e Subtract line 5  D Prior years' undistributed income. Subtract line 4b from line 2b  C Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.  Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  Analysis of line 9  a Excess from 2005  b Excess from 2005  b Excess from 2007  d Excess from 2008					
a Corpus Add lines 3f, 4c, and 4e Subtract line 5  b Prior years' undistributed income. Subtract line 4b from line 2b  c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2007  d Excess from 2007  d Excess from 2008					
b Prior years' undistributed income. Subtract line 4b from line 2b c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed d Subtract line 6c from line 6b Taxable amount — see instructions e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010 f Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a 10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008		0			
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c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed  d Subtract line 6c from line 6b Taxable amount — see instructions  e Undistributed income for 2008. Subtract line 4a from line 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008			_		
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Iline 2a Taxable amount — see instructions  f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008			•		
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4d and 5 from line 1 This amount must be distributed in 2010  7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008					
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7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008					48,772.
by section 170(b)(1)(F) or 4942(g)(3) (see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	7 Amounts treated as distributions out of				
(see instructions)  8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9  a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(a)(3)				
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008		0.			
applied on line 5 or line 7 (see instructions)  9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a  10 Analysis of line 9 a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	8 Excess distributions carryover from 2004 not				
Subtract lines 7 and 8 from line 6a 0.  10 Analysis of line 9  a Excess from 2005  b Excess from 2006  c Excess from 2007  d Excess from 2008	applied on line 5 or line 7 (see instructions)	0.			
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008	9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.	,		
a Excess from 2005 b Excess from 2006 c Excess from 2007 d Excess from 2008			-		
<b>c</b> Excess from 2007 <b>d</b> Excess from 2008	a Excess from 2005				
d Excess from 2008	<b>b</b> Excess from 2006				
	c Excess from 2007			į	
e Excess from 2009	d Excess from 2008				
	e Excess from 2009				

Form 990-PF (2009) Keith M. Orme Charitable Foundation 74-2772038					Page <b>10</b>
Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)					
1a If the foundation has received a ruling or d is effective for 2009, enter the date of the i	ruling				
b Check box to indicate whether the foundation		rating foundation de T		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year (a) 2009	<b>(b)</b> 2008	Prior 3 years (c) 2007	(d) 2006	(e) Total
investment return from Part X for each year listed	(4) 2009	(b) 2006	(C) 2007	(a) 2000	(e) Total
<b>b</b> 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test — enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
<b>c</b> 'Support' alternative test — enter.	•				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(III)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					···
Part XV   Supplementary Information assets at any time during the	(Complete this ne year – see ii	s part only if the nstructions.)	organization l	nad \$5,000 or mo	re in
1 Information Regarding Foundation Manag a List any managers of the foundation who h close of any tax year (but only if they have Keith M. Orme		ore than 2% of the to than \$5,000) (See s	otal contributions re section 507(d)(2))	ceived by the founda	tion before the
<b>b</b> List any managers of the foundation who of a partnership or other entity) of which the None	own 10% or more of foundation has a 10	f the stock of a corpo 0% or greater interes	oration (or an equa st	lly large portion of the	e ownership of
2 Information Regarding Contribution, Gran Check here ► X if the foundation only m requests for funds. If the foundation makes complete items 2a, b, c, and d	nakes contributions	to preselected char	itable organizations		
a The name, address, and telephone number	r of the person to v	whom applications st	hould be addressed	l.	<del></del>
<b>b</b> The form in which applications should be s	submitted and inform	mation and materials	s they should includ	le.	
c Any submission deadlines.					
d Any restrictions or limitations on awards, s	uch as by geograp	hical areas, charitab	le fields, kinds of in	nstitutions, or other fa	ctors.

Page 11

3 Grants and Contributions Paid During the Year or Approved for Future Payment							
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of	Purpose of grant or contribution	Amount			
Name and address (home or business)	substantial contributor	recipient					
a Paid during the year See Statement 5							
		:					
Total			► 3a	52,335.			
b Approved for future payment			<b>D</b> 2b				
Total			▶ зь				

Part XVI-A	Analysis	of Income	-Producina	Activities
raftAvirA	Allalysis	o oi income	-Producing	Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by	section 512, 513, or 514	•
1 Program service revenue	(a) Business code	<b>(b)</b> Amount	(c) Exclu- sion code	<b>(d)</b> Amount	(e) Related or exempt function income (see the instructions)
a					
b					
с		<del></del>			
d					
e					
f		"			
g Fees and contracts from government agencies.					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments	Ī ī		14	35.	
4 Dividends and interest from securities			14	23,715.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory					28.
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a					
b					
с					
d					
e					
12 Subtotal. Add columns (b), (d), and (e)				23,750.	28.
13 Total. Add line 12, columns (b), (d), and (e)				13	23,778.
(See worksheet in the instructions for line 13 to verify ca	lculations )				

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes) (See the instructions)
N/A	

## Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

							_		l	res	1 140
	desc	he organization directly ribed in section 501(c) c ing to political organizat	of the Code (o	ngage in any of the ther than section 50	following with	any oth (ations	ner organization or in section 52	1 27,			
	a Trans	sfers from the reporting	foundation to	a noncharitable exe	empt organizat	tion of.					Ī
	(1)	Cash			, -				1 a (1)		X
	(2)	Other assets							1a (2)		Х
	<b>b</b> Othe	r transactions.									
	(1) 5	Sales of assets to a non	charitable exe	mpt organization					1 b (1)		X
	<b>(2)</b> F	Purchases of assets from	m a noncharita	able exempt organiz	zation				1 b (2)		Х
	<b>(3)</b> F	Rental of facilities, equip	oment, or othe	r assets					1 b (3)		Х
	( <b>4</b> ) F	Reimbursement arrange	ments						1 b (4)		Х
	<b>(5)</b> L	oans or loan guarantee	:S						1 b (5)		X
	(6) F	Performance of services	or membersh	ip or fundraising so	licitations				1b (6)	<u> </u>	X
	<b>c</b> Shar	ing of facilities, equipme	ent, mailing lis	ts, other assets, or	paid employed	es			1c	<u> </u>	X
	the g any t	answer to any of the a goods, other assets, or s ransaction or sharing ar	services given rrangement, si	by the reporting foi how in column <b>(d)</b> tl	undation. If the he value of the	founda goods,	ition received le other assets, i	ess than fair market or services received.	value in		
_	a) Line no	(b) Amount involved	(c) Name	of noncharitable exempt	organization	(d)	Description of train	nsfers, transactions, and s	haring arran	gement	s
N	/A		<del>                                     </del>								
_		· · · - · · · · · · · · · · · · · · · ·	<del>                                     </del>								
_		<del>                                     </del>	<del> </del>	<del>-</del>	<del> </del>						
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	desci	e foundation directly or i ribed in section 501(c) o es,' complete the followi	of the Code (of	ated with, or related ther than section 50	l to, one or mo 11(c)(3)) or in s	re tax-e ection 5	exempt organiza 527?	ations	Yes	X	No
_		(a) Name of organizati		(b) Type o	f organization		(	c) Description of rela	tionship		
N	/A										
_											
_											
_				<u> </u>							
	Under pena complete	alties of perjury, I declare that I ha Declaration of preparer (other	ave examined this re than taxpayer or fi	eturn, including accompanyi duciary) is based on all in	ing schedules and st iformation of which	atements,	and to the best of my	knowledge and belief, it is tr	ue, correct, ar	nd	
		. )		<b>,</b> ,		property.	1 4				
s	<b>&gt;</b> /	Ko II S	1/ 1/2			11	1/15/10	► President			
SIG	Sign	lature of officer or trustee		4		Date	1/ /- / /-	Title			
G N						Date	• .	Prepa	rer's Identifyi	ing num	nber
H	Paid	Preparer's signature	mi.	35h.1	)	1	Ilklin	Check if (See S	Signature in	the inst	rs)
HERE	Pre- parer's	Firm's name (or JODE	E SCHUH &	ASSOCIATES,	P.C.	1 1	MOHO	employed ► N/A		—	
	Use	yours if self			209			EIN ► N/A			
	Only	address, and CAN	ANTONIO,	TX 78230-481			<del></del>	Phone no ► (21)	0) 298-	_2gr	۱n
B/	<u></u> АА	ZIP code SAIN			- <del>-</del>		<del></del>	r none no - (ZII	Form <b>99</b>		
										'	

2009	Federal Statements	Page 1
Client ORME	Keith M. Orme Charitable Foundation	74-2772038
11/12/10	Note: In Cities Charitable Foundation	04 20PM
Statement 1 Form 990-PF, Part I, Line 16b Accounting Fees		
Jodie Schuh & Associates,	(a)       (b) Net       (c)         Expenses       Investment       Adjusted         per Books       Income       Net Income         P.C.       \$ 700.       \$ 0.       \$ 0.         Total       \$ 700.       \$ 0.       \$ 0.	(d) Charitable Purposes  . \$ 0.
Statement 2 Form 990-PF, Part I, Line 18 Taxes		
Estimated Tax Payments Foreign Taxes Paid	(a) (b) Net (c) Expenses Investment Adjusted Income Net Income  \$ 300. 456.  Total \$ 756. \$ 0. \$ (0)	(d) Charitable Purposes  . \$ 0.
Statement 3 Form 990-PF, Part I, Line 23 Other Expenses		
Investment Expenses Mileage, Supplies & Misc. Postage Service Charges	(a) (b) Net (c)  Expenses Investment Adjusted Net Income  \$ 12. 553. 3. 25. Total \$ 593. \$ 0. \$ 0.	
Statement 4 Form 990-PF, Part II, Line 10b Investments - Corporate Stocks		
Corporate Stocks	Valuation Book Method Value	Fair Market Value
40 shs Altria Group 480 shs American Express 27 shs AT&T Corp 663 shs Boston Scientific 100 shs Chemed Corp 968 shs Chevron Texaco 1200 shs Clorox 2256 Coca Cola 60 shs Cooper Industries 3375 Cubic Corp 526 shs Covidien, Ltd.	Cost \$ 363. Cost 14,515. Cost 4,097. Cost 14,984. Cost 1,697. Cost 23,818. Cost 17,487. Cost 5,951. Cost 1,062. Cost 16,439. Cost 7,390.	·

2009

## **Federal Statements**

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**Client ORME** 

Keith M. Orme Charitable Foundation

74-2772038

11/12/10

04 20PM

Statement 4 (continued) Form 990-PF, Part II, Line 10b Investments - Corporate Stocks

Corporate Stocks	Valuation <u>Method</u>		Book Value	Fair Market <u>Value</u>
2000 shs Dell	Cost	\$	15,813.	\$ 28,720.
60 shs Deluxe Corp	Cost	•	1,637.	887.
140 shs Duke Energy	Cost		2,425.	2,409.
60 shs Edison International	Cost		1,616.	2,087.
16 shs Enpro Industries	Cost		108.	423.
			28,622.	104,331.
1530 shs ExxonMobil	Cost		20,022.	
120 shs FPL Group	Cost		3,758.	6,338.
120 shs General Electric	Cost		3,520.	1,816.
80 shs Goodrich Corp	Cost		2,592.	5,140.
300 shs Harley Davidson	Cost		6,009.	7,560.
479 shs Home Depot	Cost		11,072.	13,857.
4 shs Idearc, Inc.	Cost		106.	0.
646 shs Illinois Tool	Cost		3,373.	47,990.
120 shs Intel Corp	Cost		2,258.	2,448.
60 shs Intl Business Machines	Cost		3,349.	7,854.
27 shs Kraft Foods	Cost		366.	734.
			2,569.	16.
200 shs Lehman Bros.	Cost			
2 shs Lifepoint Hospitals	Cost		25.	65.
60 shs Lockheed Martin	Cost		3,008.	4,521.
60 shs MBIA Inc.	Cost		2,893.	239.
100 shs Marsh & McClennan	Cost		2,634.	_2,208.
1268 shs Medronic	Cost		26,986.	55,767.
1,750 shs Nestle	Cost		15,774.	84,982.
1600 shs Nokia	Cost		6,357.	20,560.
2700 shs Old Republic	Cost		22,213.	27,108.
2681 shs Oracle	Cost		13,914.	65,765.
50 shs Pactiv Corp	Cost		855.	1,207.
100 shs Pall Corp	Cost		2,188.	3,620.
	Cost		2,753.	2,029.
180 shs SLM Corp				2,029. 7,370
320 shs Starbucks Corp	Cost		2,043.	7,379.
606 shs Staples	Cost		6,540.	14,902.
473 shs Supervalue Inc	Cost		13,826.	6,012.
620 shs Sysco Corp	Cost		7,390.	17,323.
526 shs Tyco Electronics Ltd.	Cost		6,635.	12,913.
526 shs Tyco International Ltd.	Cost		9,082.	18,768.
250 shs Valero	Cost		17,500.	4,188.
97 shs Verizon Communications	Cost		4,289.	3,214.
30 shs Wachovia Corp	Cost		0.	0.
70 shs Williams Cos	Cost		1,972.	1,476.
70 shs Spectra Energy	Cost		1,749.	1,436.
1 sh Fairpoint Comm (spinoff fm Verizon)	Cost		10.	0.
			835.	1,928.
40 shs Phillip Morris (spin off fm Altri	Cost			
5 shs Wells Fargo New	Cost	~	1,498.	135.
	Total	₹	369,965.	\$ 1,053,564.

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2009	Federal State	ements		Page 3
Client ORME	Keith M. Orme Charita	74-2772038		
Statement 5 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				04 20PM
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	 Amount
Any Baby Can of San Antonio 217 Howard San Antonio, TX 78212	N/A		Assistance to families of special needs children.	\$ 8,465.
Christ Episcopal Church 510 Belknap Place San Antonio, TX 78212	N/A		Religious worship and outreach to the needy.	14,150.
KLRN Public Television 501 Broadway San Antonio, TX 78215	N/A		Education through public television.	100.
KIPP Aspire Academy 735 Fredericksburg San Antonio, TX 78201	N/A		Education of inner city kids to prepare for college.	5,470.
Sunshine Cottage School 103 Tuleta Drive San Antonio, TX 78212	N/A		Educating deaf children to develop proficient skills.	1,000.
United Way of San Antonio P.O. Box 898 San Antonio, TX 78293	N/A		Support for diverse charities in San Antonio area.	100.
Children of Uganda P.O. Box 659 Charles Town, WV 25414	N/A		Support for orphaned children in Uganda.	6,000.
American Cancer Society 14960 Omicron Drive San Antonio, TX 78245	N/A		Research and education for cancer detection and cure.	25.
Cal Farley's P.O. Box 1890 Amarillo, TX 79174	N/A		Strengthening children and families through Boys Ranch & Girlstown.	200.
Charity Ball Assocition P.O. Box 6708 San Antonio, TX 78209	N/A		Support of children's charities in San Antonio.	400.

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Keith M. Orme Charita	74-2772038		
			04 20PM
Donee Relationship	Found- ation Status	Purpose of Grant	Amount
N/A		Training and providing court appointed advocates for neglected children.	\$ 100.
N/A		Providing for and training the homeless for a better life.	15,000.
y N/A		Research for cure of leukemia, lymphoma and myeloma.	100.
N/A			1,000.
N/A		Rescue and rehabilitation of animals.	200.
o N/A		Promotes healthy body, mind and spirit for all.	25.
		Total	\$ 52,335.
	Donee Relationship N/A  N/A  N/A	Donee ation Relationship Status N/A  N/A  N/A  N/A	Donee Relationship Status Purpose of Grant  N/A Training and providing court appointed advocates for neglected children.  N/A Providing for and training the homeless for a better life.  y N/A Research for cure of leukemia, lymphoma and myeloma.  N/A  N/A  Rescue and rehabilitation of animals.  N/A  Promotes healthy body, mind and