Form **990** Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

OMB No 1545-0047

2009

Open to Public Inspection

A For the 2009 calendar year, or tax year beginning and ending

B Check if applicable: [ ] Address change [ ] Name change [ ] Initial return [ ] Terminated [ ] Amended return [ ] Application pending

Please use IRS label or print or type. See Specific Instructions.

C Name of organization: YMBL SUNSHINE FOUNDATION

Doing Business As

Number and street (or P O box if mail is not delivered to street address): 515 CONGRESS AVENUE — Room/suite: 2020

City or town, state or country, and ZIP + 4: AUSTIN, TX 78701

F Name and address of principal officer: DREW BIXBY, 4713 FAIRVIEW DR., AUSTIN, TX 78731

D Employer identification number: 74-2679040

E Telephone number: 252-220-0021

G Gross receipts $ 429,264.

H(a) Is this a group return for affiliates? [ ] Yes [X] No

H(b) Are all affiliates included? [ ] Yes [ ] No — If "No," attach a list. (see instructions)

H(c) Group exemption number ▶

I Tax-exempt status: [X] 501(c) (3) ◀ (insert no) [ ] 4947(a)(1) or [ ] 527

J Website: ▶ NA

K Form of organization: [ ] Corporation [ ] Trust [ ] Association [X] Other ▶ FOUND — L Year of formation 1998 — M State of legal domicile TX

Part I Summary

Activities & Governance

1 Briefly describe the organization's mission or most significant activities: THE YMBL SUNSHINE FOUNDATION IS FORMED SOLELY TO SUPPORT THE AUSTIN YMBL SUNSHINE CAMPS AND

2 Check this box ▶ [ ] if the organization discontinued its operations or disposed of more than 25% of its net assets.

3	Number of voting members of the governing body (Part VI, line 1a)	3	7
4	Number of independent voting members of the governing body (Part VI, line 1b)	4	7
5	Total number of employees (Part V, line 2a)	5	0
6	Total number of volunteers (estimate if necessary)	6	0
7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	0.
b	Net unrelated business taxable income from Form 990-T, line 34	7b	0.

			Prior Year	Current Year
Revenue	8	Contributions and grants (Part VIII, line 1h)	1,000.	6,000.
	9	Program service revenue (Part VIII, line 2g)		
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-15,150.	-110,447.
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	-262,976.	220,639.
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	-277,126.	116,192.
Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)	17,250.	23,629.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		
	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)		
	16a	Professional fundraising fees (Part IX, column (A), line 11e)		
	b	Total fundraising expenses (Part IX, column (D), line 25) ▶		
	17	Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	22,632.	19,172.
	18	Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	39,882.	42,801.
	19	Revenue less expenses. Subtract line 18 from line 12	-317,008.	73,391.
			Beginning of Current Year	**End of Year**
Net Assets or Fund Balances	20	Total assets (Part X, line 16)	721,413.	794,804.
	21	Total liabilities (Part X, line 26)		
	22	Net assets or fund balances. Subtract line 21 from line 20	721,413.	794,804.

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Part II Signature Block

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge

Sign Here ▶ Signature of officer — Date 11-10-10

▶ DREW BIXBY, TREASURER — Type or print name and title

Paid Preparer's Use Only

Preparer's signature — Date 11-9-10 — Check if self-employed ▶ [ ] — Preparer's identifying number (see instructions)

Firm's name (or yours if self-employed), address, and ZIP + 4 ▶ POWELL, EBERT & SMOLIK, P.C., 515 CONGRESS AVENUE, TWENTIETH FLOOR, AUSTIN, TEXAS 78701 — EIN ▶ — Phone no ▶ (512) 320-8000

May the IRS discuss this return with the preparer shown above? (see instructions) [X] Yes [ ] No

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

SCANNED DEC 10 2010

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Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission: SEE SCHEDULE O FOR CONTINUATION
THE YMBL SUNSHINE FOUNDATION EXISTS TO PROVIDE FINANCIAL SUPPORT AND SECURITY TO THE AUSTIN SUNSINE CAMPS (EIN: 74-6023176), A 501(C)(3) ORGANIZATION. ADDITIONALLY, THE FOUNDATION GRANTS POST SECONDARY SCHOOL SCHOLARSHIPS TO DESERVING STUDENTS WHO HAVE BEEN SERVED BY THE

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No
If "Yes," describe these new services on Schedule O.

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No
If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code:) (Expenses $ 23,629. including grants of $ 23,629.) (Revenue $ 23,629.)
THE GOLFSMITH - SUNSHINE CAMP SCHOLARSHIP FUNDS PROVIDES SCHOLARSHIPS FOR UNDERPRIVILEGED KIDS WHO HAVE ATTENDED AND WORKED AT THE SUNSHINE CAMP AND SEEK ASSISTANCE IN PURSUING HIGHER EDUCATION.

4b (Code:) (Expenses $ 12,000. including grants of $ 12,000.) (Revenue $ 86,563.)
THE GENERAL ENDOWMENT FUND EXISTS TO SUPPORT THE WORK OF THE AUSTIN SUNSHINE CAMPS.

4c (Code:) (Expenses $ including grants of $) (Revenue $)

4d Other program services. (Describe in Schedule O.)
(Expenses $ including grants of $) (Revenue $)

4e **Total program service expenses** ▶ $ 35,629.

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? *If "Yes," complete Schedule A*	1	X	
2	Is the organization required to complete Schedule B, Schedule of Contributors?	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? *If "Yes," complete Schedule C, Part I*	3		X
4	**Section 501(c)(3) organizations.** Did the organization engage in lobbying activities? *If "Yes," complete Schedule C, Part II*	4		X
5	**Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations.** Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? *If "Yes," complete Schedule C, Part III*	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? *If "Yes," complete Schedule D, Part I*	6		X
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? *If "Yes," complete Schedule D, Part II*	7		X
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? *If "Yes," complete Schedule D, Part III*	8		X
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? *If "Yes," complete Schedule D, Part IV*	9		X
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? *If "Yes," complete Schedule D, Part V*	10	X	
11	Is the organization's answer to any of the following questions "Yes"? *If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable*	11	X	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? *If "Yes," complete Schedule D, Part VI.*			
	• Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VII*			
	• Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part VIII.*			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? *If "Yes," complete Schedule D, Part IX.*			
	• Did the organization report an amount for other liabilities in Part X, line 25? *If "Yes," complete Schedule D, Part X*			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? *If "Yes," complete Schedule D, Part X*			
12	Did the organization obtain separate, independent audited financial statements for the tax year? *If "Yes," complete Schedule D, Parts XI, XII, and XIII.*	12		X
12A	Was the organization included in consolidated, independent audited financial statements for the tax year? *If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional* — 12A: Yes [ ] No [X]			
13	Is the organization a school described in section 170(b)(1)(A)(ii)? *If "Yes," complete Schedule E*	13		X
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		X
b	Did the organization have aggregate revenues or expenses of more than $10,000 from grantmaking, fundraising, business, and program service activities outside the United States? *If "Yes," complete Schedule F, Part I*	14b		X
15	Did the organization report on Part IX, column (A), line 3, more than $5,000 of grants or assistance to any organization or entity located outside the United States? *If "Yes," complete Schedule F, Part II*	15		X
16	Did the organization report on Part IX, column (A), line 3, more than $5,000 of aggregate grants or assistance to individuals located outside the United States? *If "Yes," complete Schedule F, Part III*	16		X
17	Did the organization report a total of more than $15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? *If "Yes," complete Schedule G, Part I*	17		X
18	Did the organization report more than $15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? *If "Yes," complete Schedule G, Part II*	18		X
19	Did the organization report more than $15,000 of gross income from gaming activities on Part VIII, line 9a? *If "Yes," complete Schedule G, Part III*	19		X
20	Did the organization operate one or more hospitals? *If "Yes," complete Schedule H*	20		X

Part IV Checklist of Required Schedules *(continued)*

			Yes	No
21	Did the organization report more than $5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? *If "Yes," complete Schedule I, Parts I and II*	21		X
22	Did the organization report more than $5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? *If "Yes," complete Schedule I, Parts I and III*	22	X	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? *If "Yes," complete Schedule J*	23		X
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than $100,000 as of the last day of the year, that was issued after December 31, 2002? *If "Yes," answer lines 24b through 24d and complete Schedule K If "No", go to line 25*	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	**Section 501(c)(3) and 501(c)(4) organizations.** Did the organization engage in an excess benefit transaction with a disqualified person during the year? *If "Yes," complete Schedule L, Part I*	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? *If "Yes," complete Schedule L, Part I*	25b		X
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? *If "Yes," complete Schedule L, Part II*	26		X
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? *If "Yes," complete Schedule L, Part III*	27		X
28	Was the organization a party to a business transaction with one of the following parties, (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
a	A current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? *If "Yes," complete Schedule L, Part IV*	28b		X
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? *If "Yes," complete Schedule L, Part IV*	28c		X
29	Did the organization receive more than $25,000 in non-cash contributions? *If "Yes," complete Schedule M*	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? *If "Yes," complete Schedule M*	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? *If "Yes," complete Schedule N, Part I*	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? *If "Yes," complete Schedule N, Part II*	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? *If "Yes," complete Schedule R, Part I*	33		X
34	Was the organization related to any tax-exempt or taxable entity? *If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1*	34	X	
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? *If "Yes," complete Schedule R, Part V, line 2*	35		X
36	**Section 501(c)(3) organizations.** Did the organization make any transfers to an exempt non-charitable related organization? *If "Yes," complete Schedule R, Part V, line 2*	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? *If "Yes," complete Schedule R, Part VI*	37		X
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? **Note.** All Form 990 filers are required to complete Schedule O.	38	X	

Part V Statements Regarding Other IRS Filings and Tax Compliance

				Yes	No
1a Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable	1a	0			
b Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	1b	0			
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?			1c		
2a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2a	0			
b If at least one is reported on line 2a, did the organization file all required federal employment tax returns?			2b		
Note. If the sum of lines 1a and 2a is greater than 250, you may be required to *e-file* this return. (see instructions)					
3a Did the organization have unrelated business gross income of $1,000 or more during the year covered by this return?			3a		X
b If "Yes," has it filed a Form 990-T for this year? *If "No," provide an explanation in Schedule O*			3b		
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a		X
b If "Yes," enter the name of the foreign country: ▶ See the instructions for exceptions and filing requirements for Form TD F 90-22 1, Report of Foreign Bank and Financial Accounts.					
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?			5a		X
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b		X
c If "Yes," to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c		
6a Does the organization have annual gross receipts that are normally greater than $100,000, and did the organization solicit any contributions that were not tax deductible?			6a		X
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b		
7 **Organizations that may receive deductible contributions under section 170(c).**					
a Did the organization receive a payment in excess of $75 made partly as a contribution and partly for goods and services provided to the payor?			7a		X
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b		
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c		X
d If "Yes," indicate the number of Forms 8282 filed during the year	7d				
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e		X
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?			7f		X
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g		
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h		
8 **Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations.** Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8		
9 **Sponsoring organizations maintaining donor advised funds.**					
a Did the organization make any taxable distributions under section 4966?			9a		
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b		
10 **Section 501(c)(7) organizations.** Enter:					
a Initiation fees and capital contributions included on Part VIII, line 12	10a				
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b				
11 **Section 501(c)(12) organizations.** Enter:					
a Gross income from members or shareholders	11a				
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11b				
12a **Section 4947(a)(1) non-exempt charitable trusts.** Is the organization filing Form 990 in lieu of Form 1041?			12a		
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year	12b				

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Part VI **Governance, Management, and Disclosure** *For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.*

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a 7		
b	Enter the number of voting members that are independent	1b 7		
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2	X	
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		X
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		X
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		X
6	Does the organization have members or stockholders?	6		X
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		X
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		X
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:			
a	The governing body?	8a	X	
b	Each committee with authority to act on behalf of the governing body?	8b	X	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? *If "Yes," provide the names and addresses in Schedule O*	9	X	

Section B. Policies *(This Section B requests information about policies not required by the Internal Revenue Code.)*

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		X
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	X	
11A	Describe in Schedule O the process, if any, used by the organization to review this Form 990.			
12a	Does the organization have a written conflict of interest policy? *If "No," go to line 13*	12a		X
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b		
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? *If "Yes," describe in Schedule O how this is done*	12c		
13	Does the organization have a written whistleblower policy?	13		X
14	Does the organization have a written document retention and destruction policy?	14		X
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a		X
b	Other officers or key employees of the organization	15b		X
	If "Yes" to line 15a or 15b, describe the process in Schedule O. (See instructions.)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		X
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ▶ NONE

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.

☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public.

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization: ▶

DREW BIXBY - 252-220-0021

4713 FAIRVIEW DR., AUSTIN, TX 78731

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year. Use Schedule J-2 if additional space is needed.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees. See instructions for definition of "key employee"
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than $100,000 from the organization and any related organizations
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than $100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than $10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

[X] Check this box if the organization did not compensate any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
KURT L. LEMKE PRESIDENT	2.00	X						0.	0.	0.
DREW BIXBY TREASURER	1.00	X						0.	0.	0.
TIM TAYLOR CHAIRMAN	2.00	X						0.	0.	0.
ROY POOL SECRETARY	1.00	X						0.	0.	0.
TIM BROWN	1.00	X						0.	0.	0.
TRAVIS ECKERT	1.00	X						0.	0.	0.
FRANKLIN HALL	1.00	X						0.	0.	0.

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees *(continued)*

(A) Name and title	(B) Average hours per week	(C) Position (check all that apply): Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
1b Total ▶								0.	0.	0.

2 Total number of individuals (including but not limited to those listed above) who received more than $100,000 in reportable compensation from the organization ▶ 0

		Yes	No
3 Did the organization list any **former** officer, director or trustee, key employee, or highest compensated employee on line 1a? *If "Yes," complete Schedule J for such individual*	3		X
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than $150,000? *If "Yes," complete Schedule J for such individual*	4		X
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? *If "Yes," complete Schedule J for such person*	5		X

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than $100,000 of compensation from the organization. NONE

(A) Name and business address	(B) Description of services	(C) Compensation

2 Total number of independent contractors (including but not limited to those listed above) who received more than $100,000 in compensation from the organization ▶ 0

Part VIII Statement of Revenue

			(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1 a Federated campaigns	1a				
	b Membership dues	1b				
	c Fundraising events	1c				
	d Related organizations	1d 5,000.				
	e Government grants (contributions)	1e				
	f All other contributions, gifts, grants, and similar amounts not included above	1f 1,000.				
	g Noncash contributions included in lines 1a-1f $					
	h **Total.** Add lines 1a-1f ▶		6,000.			
Program Service Revenue		Business Code				
	2 a					
	b					
	c					
	d					
	e					
	f All other program service revenue					
	g **Total.** Add lines 2a-2f ▶					
Other Revenue	3 Investment income (including dividends, interest, and other similar amounts) ▶		29,050.	29,050.		
	4 Income from investment of tax-exempt bond proceeds ▶					
	5 Royalties ▶					
		(i) Real / (ii) Personal				
	6 a Gross Rents					
	b Less: rental expenses					
	c Rental income or (loss)					
	d Net rental income or (loss) ▶					
	7 a Gross amount from sales of assets other than inventory	(i) Securities 173,575. / (ii) Other				
	b Less: cost or other basis and sales expenses	313,072.				
	c Gain or (loss)	-139,497.				
	d Net gain or (loss) ▶		-139,497.	-139,497.		
	8 a Gross income from fundraising events (not including $ ______ of contributions reported on line 1c). See Part IV, line 18	a				
	b Less: direct expenses	b				
	c Net income or (loss) from fundraising events ▶					
	9 a Gross income from gaming activities. See Part IV, line 19	a				
	b Less: direct expenses	b				
	c Net income or (loss) from gaming activities ▶					
	10 a Gross sales of inventory, less returns and allowances	a				
	b Less: cost of goods sold	b				
	c Net income or (loss) from sales of inventory ▶					
	Miscellaneous Revenue	Business Code				
	11 a UNREALIZED GAINS	900099	220,639.	220,639.		
	b					
	c					
	d All other revenue					
	e **Total.** Add lines 11a-11d ▶		220,639.			
	12 **Total revenue.** See instructions ▶		116,192.	110,192.	0.	0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.
All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U S See Part IV, line 21				
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	23,629.	23,629.		
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16				
4 Benefits paid to or for members				
5 Compensation of current officers, directors, trustees, and key employees				
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7 Other salaries and wages				
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9 Other employee benefits				
10 Payroll taxes				
11 Fees for services (non-employees):				
a Management				
b Legal				
c Accounting				
d Lobbying				
e Professional fundraising services See Part IV, line 17				
f Investment management fees				
g Other				
12 Advertising and promotion				
13 Office expenses				
14 Information technology				
15 Royalties				
16 Occupancy				
17 Travel				
18 Payments of travel or entertainment expenses for any federal, state, or local public officials				
19 Conferences, conventions, and meetings				
20 Interest				
21 Payments to affiliates	12,000.	12,000.		
22 Depreciation, depletion, and amortization				
23 Insurance				
24 Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a ADVISORY FEES	6,618.		6,618.	
b FOREIGN TAXES WITHHELD	494.		494.	
c MISCELLANEOUS FEES	60.		60.	
d				
e				
f All other expenses				
25 Total functional expenses Add lines 1 through 24f	42,801.	35,629.	7,172.	0.
26 Joint costs Check here ▶ ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

			(A) Beginning of year		(B) End of year
Assets	1	Cash - non-interest-bearing	1.	1	
	2	Savings and temporary cash investments		2	
	3	Pledges and grants receivable, net		3	
	4	Accounts receivable, net		4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L		5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B). Complete Part II of Schedule L		6	
	7	Notes and loans receivable, net		7	
	8	Inventories for sale or use		8	
	9	Prepaid expenses and deferred charges		9	
	10a	Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D 10a			
	b	Less: accumulated depreciation 10b		10c	
	11	Investments - publicly traded securities	692,116.	11	686,820.
	12	Investments - other securities. See Part IV, line 11	29,297.	12	107,984.
	13	Investments - program-related. See Part IV, line 11		13	
	14	Intangible assets		14	
	15	Other assets. See Part IV, line 11		15	
	16	**Total assets.** Add lines 1 through 15 (must equal line 34)	721,413.	16	794,804.
Liabilities	17	Accounts payable and accrued expenses		17	
	18	Grants payable		18	
	19	Deferred revenue		19	
	20	Tax-exempt bond liabilities		20	
	21	Escrow or custodial account liability. Complete Part IV of Schedule D		21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23	Secured mortgages and notes payable to unrelated third parties		23	
	24	Unsecured notes and loans payable to unrelated third parties		24	
	25	Other liabilities. Complete Part X of Schedule D		25	
	26	**Total liabilities.** Add lines 17 through 25	0.	26	0.
Net Assets or Fund Balances		**Organizations that follow SFAS 117, check here ▶ ☐ and complete lines 27 through 29, and lines 33 and 34.**			
	27	Unrestricted net assets		27	
	28	Temporarily restricted net assets		28	
	29	Permanently restricted net assets		29	
		Organizations that do not follow SFAS 117, check here ▶ [X] and complete lines 30 through 34.			
	30	Capital stock or trust principal, or current funds	721,413.	30	794,804.
	31	Paid-in or capital surplus, or land, building, or equipment fund	0.	31	0.
	32	Retained earnings, endowment, accumulated income, or other funds	0.	32	0.
	33	Total net assets or fund balances	721,413.	33	794,804.
	34	Total liabilities and net assets/fund balances	721,413.	34	794,804.

Part XI Financial Statements and Reporting

			Yes	No
1	Accounting method used to prepare the Form 990: [X] Cash [ ] Accrual [ ] Other ______ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?	2a		X
b	Were the organization's financial statements audited by an independent accountant?	2b		X
c	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?	2c		
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.			
d	If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both: [ ] Separate basis [ ] Consolidated basis [ ] Both consolidated and separate basis			
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?	3a		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits.	3b		

SCHEDULE A (Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
YMBL SUNSHINE FOUNDATION	74-2679040

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is: (For lines 1 through 11, check only one box.)

1 [ ] A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i).**

2 [ ] A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E.)

3 [ ] A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**

4 [ ] A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state:

5 [ ] An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II.)

6 [ ] A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**

7 [X] An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

8 [ ] A community trust described in **section 170(b)(1)(A)(vi).** (Complete Part II.)

9 [ ] An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2).** (Complete Part III)

10 [ ] An organization organized and operated exclusively to test for public safety. See **section 509(a)(4).**

11 [ ] An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h.

a [ ] Type I b [ ] Type II c [ ] Type III - Functionally integrated d [ ] Type III - Other

e [ ] By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).

f If the organization received a written determination from the IRS that it is a Type I, Type II, or Type III supporting organization, check this box [ ]

g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

		Yes	No
(i) A person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization?	11g(i)		
(ii) A family member of a person described in (i) above?	11g(ii)		
(iii) A 35% controlled entity of a person described in (i) or (ii) above?	11g(iii)		

h Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document? Yes	(iv) No	(v) Did you notify the organization in col (i) of your support? Yes	(v) No	(vi) Is the organization in col (i) organized in the U S ? Yes	(vi) No	(vii) Amount of support
Total									

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2009

932021 02-08-10

Part II **Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")	175.		8,000.	1,000.	6,000.	15,175.
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 **Total.** Add lines 1 through 3	175.		8,000.	1,000.	6,000.	15,175.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6 **Public support.** Subtract line 5 from line 4						15,175.

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	175.		8,000.	1,000.	6,000.	15,175.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	28,565.	30,560.	31,842.	15,150.	110,192.	216,309.
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11 **Total support.** Add lines 7 through 10						231,484.

12 Gross receipts from related activities, etc. (see instructions) | 12 |

13 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	6.56 %
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	56.72 %

16a **33 1/3% support test - 2009.** If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support test - 2008.** If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☒

17a **10% -facts-and-circumstances test - 2009.** If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

b **10% -facts-and-circumstances test - 2008.** If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and **stop here.** Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization ▶ ☐

18 **Private foundation.** If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ▶ ☐

Part III Support Schedule for Organizations Described in Section 509(a)(2) (Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 **Total.** Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of $5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b						
8 **Public support** (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13 **Total support** (Add lines 9, 10c, 11, and 12)						

14 **First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ▶ ☐

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f)) | 15 | %

16 Public support percentage from 2008 Schedule A, Part III, line 15 | 16 | %

Section D. Computation of Investment Income Percentage

17 Investment income percentage for **2009** (line 10c, column (f) divided by line 13, column (f)) | 17 | %

18 Investment income percentage from **2008** Schedule A, Part III, line 17 | 18 | %

19a **33 1/3% support tests - 2009.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

b **33 1/3% support tests - 2008.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here.** The organization qualifies as a publicly supported organization ▶ ☐

20 **Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ▶ ☐

Schedule D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

▶ Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.
▶ Attach to Form 990. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization: YMBL SUNSHINE FOUNDATION

Employer identification number: 74-2679040

Part I **Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		

5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? ☐ Yes ☐ No

6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? ☐ Yes ☐ No

Part II **Conservation Easements.** Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).

☐ Preservation of land for public use (e.g., recreation or pleasure)
☐ Preservation of an historically important land area
☐ Protection of natural habitat
☐ Preservation of a certified historic structure
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

			Held at the End of the Tax Year
a	Total number of conservation easements	2a	
b	Total acreage restricted by conservation easements	2b	
c	Number of conservation easements on a certified historic structure included in (a)	2c	
d	Number of conservation easements included in (c) acquired after 8/17/06	2d	

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ ______

4 Number of states where property subject to conservation easement is located ▶ ______

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ▶ ______

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ $ ______

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

Part III **Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.** Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

(ii) Assets included in Form 990, Part X ▶ $ ______

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items:

a Revenues included in Form 990, Part VIII, line 1 ▶ $ ______

b Assets included in Form 990, Part X ▶ $ ______

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets *(continued)*

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

a ☐ Public exhibition
b ☐ Scholarly research
c ☐ Preservation for future generations
d ☐ Loan or exchange programs
e ☐ Other

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table:

		Amount
c Beginning balance	1c	
d Additions during the year	1d	
e Distributions during the year	1e	
f Ending balance	1f	

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	721,413.				
b Contributions	6,000.				
c Net investment earnings, gains, and losses	110,192.				
d Grants or scholarships	23,629.				
e Other expenditures for facilities and programs	12,000.				
f Administrative expenses	7,172.				
g End of year balance	794,804.				

2 Provide the estimated percentage of the year end balance held as.

a Board designated or quasi-endowment ▶ 100.00 %

b Permanent endowment ▶ ______ %

c Term endowment ▶ ______ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

		Yes	No
(i) unrelated organizations	3a(i)		X
(ii) related organizations	3a(ii)		X
b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?	3b		

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment				
e Other				
Total. Add lines 1a through 1e. *(Column (d) must equal Form 990, Part X, column (B), line 10(c).)* ▶				0.

Part VII Investments - Other Securities. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other		
MONEY MARKET FUNDS	107,984.	END-OF-YEAR MARKET VALUE
Total. (Col (b) must equal Form 990, Part X, col (B) line 12) ▶	107,984.	

Part VIII Investments - Program Related. See Form 990, Part X, line 13.

(a) Description of investment type	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
Total. (Col (b) must equal Form 990, Part X, col (B) line 13) ▶		

Part IX Other Assets. See Form 990, Part X, line 15

(a) Description	(b) Book value
Total. *(Column (b) must equal Form 990, Part X, col (B) line 15.)* ▶	

Part X Other Liabilities. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Amount
Federal income taxes	
Total. *(Column (b) must equal Form 990, Part X, col (B) line 25.)* ▶	

2. FIN 48 Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48.

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	
3	Excess or (deficit) for the year. Subtract line 2 from line 1	3	
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV.)	8	
9	Total adjustments (net). Add lines 4 through 8	9	
10	Excess or (deficit) for the year per audited financial statements. Combine lines 3 and 9	10	

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
a	Net unrealized gains on investments	2a			
b	Donated services and use of facilities	2b			
c	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIV.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part VIII, line 12, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total revenue. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 12.)*			5	

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements			1	
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
a	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
c	Other losses	2c			
d	Other (Describe in Part XIV.)	2d			
e	Add lines **2a** through **2d**			2e	
3	Subtract line **2e** from line **1**			3	
4	Amounts included on Form 990, Part IX, line 25, but not on line **1**:				
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIV.)	4b			
c	Add lines **4a** and **4b**			4c	
5	Total expenses. Add lines **3** and **4c.** *(This must equal Form 990, Part I, line 18.)*			5	

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information

SCHEDULE I
(Form 990)

Department of the Treasury
Internal Revenue Service

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization: YMBL SUNSHINE FOUNDATION

Employer identification number: 74-2679040

Part I **General Information on Grants and Assistance**

1 Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? [X] Yes [ ] No

2 Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

Part II **Grants and Other Assistance to Governments and Organizations in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 21, for any recipient that received more than $5,000. Check this box if no one recipient received more than $5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ [ ]

1 (a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance

2 Enter total number of section 501(c)(3) and government organizations ▶

3 Enter total number of other organizations ▶

Part III **Grants and Other Assistance to Individuals in the United States.** Complete if the organization answered "Yes" to Form 990, Part IV, line 22. Use Part IV and Schedule I-1 (Form 990) if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
SCHOLARSHIP GRANTS	14	23,629.	0.		

Part IV **Supplemental Information.** Complete this part to provide the information required in Part I, line 2, and any other additional information.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization	Employer identification number
YMBL SUNSHINE FOUNDATION	74-2679040

FORM 990, PART I, ITEM K, OTHER ORGANIZATION TYPE:

FOUNDATION

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

SCHOLARSHIPS FOR UNDERPRIVILEGED KIDS.

FORM 990, PART III, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

AUSTIN SUNSHINE CAMPS WHEN THE STUDENTS WERE YOUNGER.

FORM 990, PART VI, SECTION A, LINE 2: THERE MAY BE BUSINESS RELATIONSHIPS AMONG THE VARIOUS VOLUNTEER DIRECTORS, OF WHICH THE FOUNDATION HAS NO KNOWLEDGE OR ANY REASON TO HAVE KNOWLEDGE.

FORM 990, PART VI, SECTION B, LINE 11: THE FOUNDATION WILL SUBMIT FORM 990 TO THE BOARD OF DIRECTORS PRIOR TO THE FILING OF THE FORM 990. WHILE NEITHER THE APPROVAL OF THE FORM 990 OR A REVIEW OF THE FORM 990 IS REQUIRED UNDER FEDERAL LAW, THE ORGANIZATION'S FORM 990 SHALL BE SUBMITTED TO EACH MEMBER OF THE BOARD OF DIRECTORS VIA EMAIL WITHIN 30 DAYS OF IT BEING FILED WITH THE IRS.

FORM 990, PART VI, SECTION C, LINE 19: THE FOUNDATION WILL FULLY COMPLY WITH LOCAL, STATE, AND FEDERAL PUBLIC DISCLOSURE REQUIREMENTS WITH RESPECT TO IRS FORMS 990, 990-T, 1023 AND 5227. THE FOUNDATION WILL FULFILL ALL REQUESTS FOR THE FORMS MADE IN WRITING OR IN PERSON, POST THEM ON THE FOUNDATION'S WEB SITE, OR SOME COMBINATION OF THESE AVENUES IN ORDER TO COMPLY WITH THE FEDERAL PUBLIC DISCLOSURE REQUIREMENTS.

SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public Inspection

Name of the organization	Employer identification number
YMBL SUNSHINE FOUNDATION	74-2679040

THE FOUNDATION WILL FULLY COMPLY WITH LOCAL, STATE, AND FEDERAL REQUIREMENTS RELATING TO PROVIDING A COPY OF THE FOUNDATION'S CURRENT FINANCIAL STATEMENTS UPON WRITTEN REQUEST.

SCHEDULE R
(Form 990)
Department of the Treasury
Internal Revenue Service

Related Organizations and Unrelated Partnerships

▶ **Complete if the organization answered "Yes" to Form 990, Part IV, line 33, 34, 35, 36, or 37.**
▶ **Attach to Form 990.** ▶ **See separate instructions.**

OMB No 1545-0047
2009
Open to Public Inspection

Name of the organization
YMBL SUNSHINE FOUNDATION

Employer identification number
74-2679040

Part I **Identification of Disregarded Entities** (Complete if the organization answered "Yes" to Form 990, Part IV, line 33.)

(a) Name, address, and EIN of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

Part II **Identification of Related Tax-Exempt Organizations** (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity
YOUNG MEN'S BUSINESS LEAGUE - 74-2519557 PO BOX 684980 AUSTIN, TX 78768-4980	CIVIC INVOLVEMENT	TEXAS	501(C)(6)		N/A
AUSTIN SUNSHINE CAMPS - 74-6023176 PO BOX 684980 AUSTIN, TX 78768-4980	COMMUNITY SERVICE	TEXAS	501(C)(3)		N/A

LHA **For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.**

932161
02-04-10

Part III Identification of Related Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Predominant income (related, unrelated, excluded from tax under sections 512-514)	(f) Share of total income	(g) Share of end-of-year assets	(h) Disproportionate allocations? Yes	(h) No	(i) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(j) General or managing partner? Yes	(j) No

Part IV Identification of Related Organizations Taxable as a Corporation or Trust (Complete if the organization answered "Yes" to Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.)

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership

Part V Transactions With Related Organizations (Complete if the organization answered "Yes" to Form 990, Part IV, line 34, 35, or 36.)

			Yes	No
Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.				
1	During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?			
a	Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity	1a		X
b	Gift, grant, or capital contribution to other organization(s)	1b	X	
c	Gift, grant, or capital contribution from other organization(s)	1c	X	
d	Loans or loan guarantees to or for other organization(s)	1d		X
e	Loans or loan guarantees by other organization(s)	1e		X
f	Sale of assets to other organization(s)	1f		X
g	Purchase of assets from other organization(s)	1g		X
h	Exchange of assets	1h		X
i	Lease of facilities, equipment, or other assets to other organization(s)	1i		X
j	Lease of facilities, equipment, or other assets from other organization(s)	1j		X
k	Performance of services or membership or fundraising solicitations for other organization(s)	1k		X
l	Performance of services or membership or fundraising solicitations by other organization(s)	1l		X
m	Sharing of facilities, equipment, mailing lists, or other assets	1m		X
n	Sharing of paid employees	1n		X
o	Reimbursement paid to other organization for expenses	1o		X
p	Reimbursement paid by other organization for expenses	1p		X
q	Other transfer of cash or property to other organization(s)	1q		X
r	Other transfer of cash or property from other organization(s)	1r		X

2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.

(a) Name of other organization(s)	(b) Transaction type (a-r)	(c) Amount involved
(1) AUSTIN SUNSHINE CAMPS	B	12,000.
(2) YOUNG MENS BUSINESS LEAGUE	C	5,000.
(3)		
(4)		
(5)		
(6)		

Part VI Unrelated Organizations Taxable as a Partnership (Complete if the organization answered "Yes" to Form 990, Part IV, line 37.)

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships

(a) Name, address, and EIN of entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Are all partners section 501(c)(3) organizations?		(e) Share of end-of-year assets	(f) Disproportionate allocations?		(g) Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	(h) General or managing partner?	
			Yes	No		Yes	No		Yes	No

932164
02-04-10

2009 Year End Summary

UBS

UBS Financial Services Inc
4801 PLAZA ON THE LAKE
SUITE 1500
AUSTIN TX 78746-1074

CNP7000091859 1209 X15 B8 0

Account name YMBL SUNSHINE FOUNDATION
NFJ PIMCO BALANCED CAT 2
Account number B8 00234 NG

Your Financial Advisor
JOHN NEFF & GREG NEFF
Phone 512-330-8000/800-833-1494

YMBL SUNSHINE FOUNDATION
NFJ PIMCO BALANCED CAT 2
3933 SPICEWOOD SPRINGS ROAD
BUILDING D-600
AUSTIN TX 78759-8756

Summary of gains and losses

	Amount ($)
Short term	-16,474 80
Long term	-30,074 23
Total	**$-46,549.03**

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement To calculate gains and losses, we liquidate the oldest security lot first This is known as the first-in first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities, include securities subject to AMT, has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ALCOA INC	FIFO	45 000	Nov 10, 08	Feb 17 09	315 59	530 64	-215 05		
	FIFO	35 000	Nov 14 08	Feb 17, 09	245 46	395 37	-149 91		
	FIFO	60 000	Nov 10, 08	Feb 06 09	511 13	707 52	-196 39		

continued next page

UBS

Account name. YMBL SUNSHINE FOUNDATION
Account number B8 00234 NG

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	30 000	Nov 10, 08	Jan 29, 09	250 34	353 76	-103 42		
ALTRIA GROUP INC	FIFO	15 000	Apr 11, 08	Mar 16, 09	253 38	323 96	-70 58		
ANNALY CAPITAL MANAGEMENT INC REIT	FIFO	55 000	Jun 30, 08	Mar 16, 09	779 99	860 17	-80 18		
BANK OF AMER CORP	FIFO	70 000	Nov 10, 08	Feb 04 09	358 96	1,369 03	-1,010 07		
BLACK & DECKER CORP	FIFO	25 000	Nov 18, 08	May 04, 09	1,001 64	991 92		9 72	
BOEING COMPANY	FIFO	16 000	Jan 30, 09	Oct 28, 09	759 85	659 19		100 66	
	FIFO	10 000	Aug 06, 08	Mar 16, 09	336 79	653 08	-316 29		
CARDINAL HEALTH INC	FIFO	10 000	Mar 04, 09	Aug 27, 09	339 69	315 40		24 29	
	FIFO	15 000	Mar 10, 09	Aug 27, 09	509 54	472 09		37 45	
	FIFO	20 000	Jun 04 09	Aug 27, 09	679 39	595 59		83 80	
	FIFO	15 000	Feb 26, 09	Aug 24, 09	530 37	503 38		26 99	
	FIFO	15 000	Mar 04, 09	Aug 24, 09	530 37	473 10		57 27	
	FIFO	15 000	Feb 20, 09	Mar 16, 09	468 29	539 64	-71 35		
CATERPILLAR INC	FIFO	25 000	Nov 10, 08	May 22 09	871 94	932 25	-60 31		
	FIFO	5 000	Nov 13, 08	May 22, 09	174 39	173 67		0 72	
CBS CORP NEW CL B	FIFO	155 000	Nov 10 08	Mar 12, 09	603 65	1,233 69	-630 04		
	FIFO	55 000	Nov 10, 08	Mar 05 09	202 60	437 76	-235 16		
	FIFO	10 000	Nov 10, 08	Feb 27, 09	45 03	79 59	-34 56		
CENTURYTEL INC	LIFO	0 500	Mar 12, 09	Jul 01 09	15 49	11 46		4 03	
DOW CHEMICAL	FIFO	75 000	Jan 13 09	Mar 02 09	555 18	1,176 99	-621 81		
	FIFO	30 000	Jan 13, 09	Feb 24, 09	220 47	470 80	-250 33		
EMBARQ CORP ** MERGER EFF 07/2009 **	FIFO	15 000	Feb 23, 09	Mar 16, 09	509 09	510 63	-1 54		
GENL ELECTRIC CO	FIFO	15 000	Sep 22, 08	Apr 23, 09	178 91	402 91	-224 00		
	FIFO	30 000	Sep 24 08	Apr 23, 09	357 83	719 72	-361 89		
	FIFO	20 000	Sep 18 08	Apr 20, 09	228 59	446 57	-217 98		
	FIFO	10 000	Sep 22, 08	Apr 20, 09	114 30	268 60	-154 30		
	FIFO	30 000	Sep 17, 08	Apr 16, 09	352 52	703 80	-351 28		
	FIFO	15 000	Sep 18 08	Apr 16 09	176 26	334 92	-158 66		
HALLIBURTON CO (HOLDING COMPANY)	FIFO	20 000	Jun 04, 09	Jul 27 09	460 65	458 16		2 49	

continued next page

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
HARRIS STRATEX NETWORKS INC CL A	FIFO	14 000	May 27 09	Jun 12, 09	88 44	75 12		13 32	
	Adjustment	0 905	May 27, 09	May 27 09	4 67	4 85	-0 18		
HARTFORD FINCL SERVICES GROUP INC	FIFO	76 000	Nov 10, 08	Mar 04 09	330 25	1,076 29	-746 04		
	FIFO	35 000	Nov 10, 08	Feb 25, 09	247 06	495 66	-248 60		
	FIFO	10 000	May 29, 08	Feb 17, 09	100 86	718 38	-617 52		
	FIFO	6 000	Jun 06, 08	Feb 17, 09	60 51	434 65	-374 14		
	FIFO	29 000	Nov 10, 08	Feb 17, 09	292 49	410 69	-118 20		
	FIFO	15 000	May 15, 08	Feb 05, 09	234 43	1,039 51	-805 08		
	FIFO	10 000	May 22, 08	Feb 05 09	156 28	700 34	-544 06		
	FIFO	5 000	May 29, 08	Feb 05 09	78 14	359 19	-281 05		
HOST HOTELS & RESORTS INC (REIT)	FIFO	100 000	Nov 18, 08	Jan 27, 09	583 61	671 40	-87 79		
	FIFO	10 000	Mar 10 08	Jan 20 09	60 77	161 90	-101 13		
	FIFO	85 000	Nov 18 08	Jan 20 09	516 54	570 69	-54 15		
	FIFO	5 000	Feb 20, 08	Jan 09, 09	36 73	82 46	-45 73		
	FIFO	55 000	Feb 29, 08	Jan 09 09	404 07	889 47	-485 40		
	FIFO	30 000	Mar 10, 08	Jan 09, 09	220 40	485 69	-265 29		
	FIFO	50 000	Feb 08, 08	Jan 05, 09	375 28	851 41	-476 13		
	FIFO	10 000	Feb 15, 08	Jan 05, 09	75 06	168 30	-93 24		
	FIFO	40 000	Feb 20, 08	Jan 05, 09	300 22	659 69	-359 47		
LINCOLN NATL CORP IND	FIFO	125 000	Jan 12, 09	May 04, 09	1,418 54	2,244 03	-825 49		
	FIFO	20 000	Feb 06, 09	May 04, 09	226 97	330 82	-103 85		
	FIFO	15 000	Oct 02, 08	Apr 24, 09	149 19	608 20	-459 01		
	FIFO	30 000	Jan 12, 09	Apr 24, 09	298 38	538 57	-240 19		
	FIFO	35 000	Aug 21 08	Mar 16, 09	287 33	1,687 66	-1,400 33		
	FIFO	20 000	Sep 18 08	Mar 16, 09	164 19	869 64	-705 45		
	FIFO	10 000	Sep 26, 08	Mar 16 09	82 09	485 21	-403 12		
	FIFO	10 000	Oct 02, 08	Mar 16 09	82 09	405 46	-323 37		
MEDTRONIC INC	FIFO	10 000	Feb 18, 09	Mar 16, 09	283 29	344 21	-60 92		

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UBS

Account name YMBL SUNSHINE FOUNDATION
Account number BB 00234 NG

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
MICROSOFT CORP	FIFO	20 000	Oct 21, 08	Mar 16 09	325 99	482 94	-156 95		
NEW YORK CMNTY BANCORP	FIFO	20 000	Jan 27, 09	Mar 16, 09	193 99	239 93	-45 94		
NORFOLK STHN CORP	FIFO	5 000	Mar 19, 09	Nov 12, 09	257 65	159 19		98 46	
	FIFO	10 000	Mar 24, 09	Nov 12, 09	515 31	343 93		171 38	
	FIFO	15 000	Mar 30, 09	Nov 12, 09	772 96	506 14		266 82	
	FIFO	10 000	Apr 03, 09	Nov 12, 09	515 31	370 56		144 75	
	FIFO	5 000	Jun 04, 09	Nov 12 09	257 65	201 70		55 95	
	FIFO	10 000	Mar 19, 09	Nov 11, 09	519 88	318 39		201 49	
PNC FINANCIAL SERVICES GROUP	FIFO	20 000	Feb 23 09	Oct 07, 09	910 19	492 57		417 62	
	FIFO	10 000	Feb 17, 09	Oct 06, 09	456 82	257 61		199 21	
	FIFO	30 000	Feb 23, 09	Oct 06 09	1 370 45	738 86		631 59	
	FIFO	15 000	Feb 17, 09	Mar 16 09	409 49	386 41		23 08	
	FIFO	5 000	Jan 27, 09	Mar 13 09	137 22	159 50	-22 28		
	FIFO	20 000	Feb 11, 09	Mar 13, 09	548 89	635 50	-86 61		
	FIFO	5 000	Feb 17, 09	Mar 13, 09	137 22	128 80		8 42	
	FIFO	40 000	Jan 27, 09	Mar 11, 09	1 006 09	1 275 98	-269 89		
	FIFO	15 000	Jan 05, 09	Mar 04, 09	359 50	721 36	-361 86		
	FIFO	15 000	Jan 12, 09	Mar 04, 09	359 50	718 92	-359 42		
	FIFO	5 000	Jan 27, 09	Mar 04, 09	119 83	159 50	-39 67		
SUPERVALU INC	FIFO	35 000	Mar 04, 09	Nov 25 09	517 43	562 65	-45 22		
	FIFO	15 000	Jun 04, 09	Nov 25, 09	221 76	254 70	-32 94		
	FIFO	5 000	Feb 06, 09	Nov 24, 09	73 86	98 29	-24 43		
	FIFO	30 000	Feb 17 09	Nov 24 09	443 14	517 16	-74 02		
	FIFO	35 000	Feb 24, 09	Nov 24, 09	516 99	614 29	-97 30		
	FIFO	10 000	Mar 04, 09	Nov 24, 09	147 71	160 76	-13 05		
	FIFO	30 000	Feb 06 09	Mar 16, 09	452 69	589 73	-137 04		
WELLS FARGO & CO NEW	FIFO	35 000	Jul 16, 08	Mar 12 09	461 43	871 40	-409 97		
	FIFO	30 000	Jul 17, 08	Mar 12 09	395 51	825 99	-430 48		
	FIFO	25 000	Jul 17, 08	Mar 12, 09	329 59	670 04	-340 45		
	FIFO	20 000	Jul 21, 08	Mar 12, 09	263 67	566 92	-303 25		
WHIRLPOOL CORP	FIFO	15 000	Nov 18, 08	Apr 23, 09	541 84	571 22	-29 38		

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	10 000	Nov 18, 08	Apr 16, 09	351 24	380 81	-29 57		
XEROX CORP	FIFO	30 000	Jun 20, 08	Mar 16, 09	154 19	419 96	-265 77		
3M CO	FIFO	5 000	May 16, 08	Mar 16, 09	237 69	393 46	-155 77		
FNMA PL 190391 06 0000 DUE 09/01/38	FIFO	4 000 000	Oct 24, 08	Feb 10, 09	3,826 14	3 762 65		63 49	
FNMA PL 735580 05 0000 DUE 06/01/35	FIFO	4 000 000	May 16 08	Mar 16, 09	2,723 65	2 619 79		103 86	
	FIFO	3,000 000	May 16 08	Jan 20 09	2 100 96	2,019 00		81 96	
FNMA PL 889579 06 0000 DUE 05/01/38	FIFO	3 000 000	Oct 14, 08	Mar 16, 09	2,747 26	2,656 43		90 83	
FNMA PL 889697 06 0000 DUE 07/01/38	FIFO	5,000 000	Oct 21, 08	Mar 16, 09	4 835 31	4 758 47		76 84	
Total					**$50,611 56**	**$67,086 36**	**-$19,471 29**	**$2,996 49**	**-$16,474 80**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ALCOA INC	FIFO	5 000	Sep 20, 07	Jan 29, 09	41 72	186 62	-144 90		
	FIFO	25 000	Sep 24, 07	Jan 29, 09	208 62	925 02	-716 40		
	FIFO	15 000	Sep 28, 07	Jan 29 09	125 17	586 06	-460 89		
	FIFO	25 000	Sep 14, 07	Jan 20, 09	216 85	885 71	-668 86		
	FIFO	20 000	Sep 20, 07	Jan 20, 09	173 48	746 47	-572 99		
ALLSTATE CORP	FIFO	5 000	Mar 02, 06	Mar 16 09	84 34	272 44	-188 10		
ALTRIA GROUP INC	FIFO	45 000	Feb 23, 05	Mar 16, 09	760 14	675 26		84 88	
	FIFO	5 000	Apr 25, 07	Mar 16, 09	84 46	107 30	-22 84		
AT&T INC	FIFO	15 000	Feb 23 05	Mar 16 09	366 64	371 05	-4 41		
BANK OF AMER CORP	FIFO	17 000	Apr 08, 05	Feb 04, 09	87 18	793 30	-706 12		
	FIFO	30 000	Apr 07, 05	Jan 28 09	223 00	1,399 95	-1,176 95		
	FIFO	10 000	Apr 08 05	Jan 28 09	74 33	466 65	-392 32		
	FIFO	10 000	Feb 23, 05	Jan 28, 09	74 33	457 00	-382 67		
BLACK & DECKER CORP	FIFO	10 000	Jul 12, 07	May 04, 09	400 66	949 96	-549 30		
	FIFO	10 000	Jul 31, 07	May 04 09	400 66	867 47	-466 81		

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UBS

Account name YMBL SUNSHINE FOUNDATION
Account number B8 00234 NG

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	10 000	Aug 03, 07	May 04 09	400 66	887 57	-486 91		
	FIFO	10 000	Aug 14, 07	May 04, 09	400 66	880 13	-479 47		
BOEING COMPANY	FIFO	8 000	Aug 12, 08	Oct 28, 09	379 93	526 55	-146 62		
	FIFO	11 000	Aug 14, 08	Oct 28, 09	522 40	717 12	-194 72		
	FIFO	5 000	Aug 06, 08	Oct 27 09	238 54	326 54	-88 00		
	FIFO	10 000	Aug 08, 08	Oct 27 09	477 07	685 09	-208 02		
	FIFO	5 000	Aug 12 08	Oct 27 09	238 54	329 09	-90 55		
CATERPILLAR INC	FIFO	5 000	Nov 28, 07	May 22, 09	174 39	353 76	-179 37		
	FIFO	10 000	Dec 03 07	May 22, 09	348 78	723 97	-375 19		
	FIFO	10 000	Dec 06, 07	May 22, 09	348 78	729 55	-380 77		
	FIFO	10 000	Dec 11, 07	May 22 09	348 78	746 46	-397 68		
	FIFO	10 000	Nov 28 07	Mar 16, 09	264 09	707 53	-443 44		
CBS CORP NEW CL B	FIFO	40 000	Jun 01 06	Feb 27, 09	180 11	1,061 05	-880 94		
	FIFO	20 000	Jun 08 06	Feb 27, 09	90 05	536 04	-445 99		
	FIFO	35 000	Jun 27, 06	Feb 27, 09	157 60	925 13	-767 53		
	FIFO	10 000	Jun 29, 06	Feb 27 09	45 03	269 51	-224 48		
	FIFO	10 000	Jun 30, 06	Feb 27, 09	45 03	272 00	-226 97		
CHEVRON CORP	FIFO	5 000	Feb 23 05	Mar 16, 09	314 51	300 15		14 36	
	FIFO	5 000	Feb 23, 05	Feb 05, 09	364 29	300 15		64 14	
DIAMOND OFFSHORE DRILLING INC	FIFO	10 000	Dec 27 07	Mar 16, 09	600 09	1 480 66	-880 57		
	FIFO	5 000	Dec 20, 07	Feb 05 09	320 82	659 41	-338 59		
DOW CHEMICAL	FIFO	5 000	Mar 08, 07	Feb 24, 09	36 74	213 57	-176 83		
	FIFO	10 000	Mar 23, 07	Feb 24, 09	73 49	453 71	380 22		
	FIFO	30 000	Feb 05 07	Feb 17 09	270 89	1 253 03	-982 14		
	FIFO	20 000	Feb 14, 07	Feb 17, 09	180 59	860 25	-679 66		
	FIFO	15 000	Mar 08, 07	Feb 17, 09	135 44	640 70	-505 26		
	FIFO	15 000	Feb 23, 05	Feb 11, 09	149 65	805 95	-656 30		
	FIFO	20 000	Feb 05, 07	Feb 11, 09	199 53	835 35	-635 82		
	FIFO	40 000	Feb 23, 05	Feb 02, 09	466 63	2,149 20	-1 682 57		
ENCANA CORP	FIFO	10 000	Aug 25, 08	Nov 10, 09	584 68	711 34	-126 66		
	FIFO	10 000	Sep 02, 08	Nov 10, 09	584 68	708 60	-123 92		

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Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	15 000	Sep 08, 08	Nov 10, 09	877 01	1,015 92	-138 91		
	FIFO	10 000	Sep 15, 08	Nov 10, 09	584 68	664 90	-80 22		
GLAXO SMITHKLINE PLC ADR	FIFO	20 000	Feb 23, 05	Mar 16 09	587 39	974 40	-387 01		
HALLIBURTON CO (HOLDING COMPANY)	FIFO	25 000	Jan 14, 08	Jul 27 09	575 81	906 45	-330 64		
	FIFO	30 000	Jan 23, 08	Jul 27 09	690 97	918 57	-227 60		
	FIFO	20 000	Jan 25, 08	Jul 27, 09	460 65	679 97	-219 32		
HOME DEPOT INC	FIFO	10 000	Dec 18, 07	Mar 16 09	202 00	260 39	-58 39		
	FIFO	15 000	Jan 15, 08	Mar 16, 09	302 99	380 73	-77 74		
	FIFO	10 000	Dec 18, 07	Feb 05 09	222 10	260 39	-38 29		
INTEL CORP	FIFO	45 000	Feb 04, 08	Feb 26, 09	588 50	961 16	-372 66		
	FIFO	15 000	Jan 31, 08	Feb 24 09	189 86	314 93	-125 07		
	FIFO	25 000	Feb 04, 08	Feb 24, 09	316 44	533 98	-217 54		
	FIFO	45 000	Jan 31 08	Feb 20, 09	574 19	944 79	-370 60		
JPMORGAN CHASE & CO	FIFO	35 000	Feb 23, 05	Jul 07, 09	1,142 76	1,274 00	-131 24		
	FIFO	35 000	Feb 23, 05	Jul 06, 09	1,128 18	1,274 00	-145 82		
	FIFO	10 000	Feb 23, 05	Mar 16 09	233 29	364 00	-130 71		
KIMBERLY CLARK CORP	FIFO	10 000	Feb 23, 05	Mar 16, 09	468 39	659 20	-190 81		
KRAFT FOODS INC CL A	FIFO	16 000	Feb 23, 05	Mar 16, 09	365 59	356 07		9 52	
	FIFO	4 000	Apr 23, 07	Mar 16, 09	91 40	132 66	-41 26		
LINCOLN NATL CORP IND	FIFO	50 000	Feb 23, 05	Mar 16, 09	410 47	2 345 76	-1 935 29		
MARATHON OIL CORP	FIFO	30 000	Apr 27, 05	Mar 16, 09	732 94	710 69		22 25	
OCCIDENTAL PETROLEUM CRP	FIFO	10 000	Feb 23, 05	Apr 03, 09	603 60	341 55		262 05	
	FIFO	5 000	Feb 23, 05	Mar 27, 09	291 08	170 78		120 30	
	FIFO	10 000	Feb 23, 05	Mar 24, 09	588 61	341 55		247 06	
	FIFO	5 000	Feb 23 05	Mar 19, 09	300 85	170 78		130 07	
	FIFO	25 000	Feb 23 05	Mar 16, 09	1,331 15	853 88		477 27	
PFIZER INC	FIFO	15 000	Feb 23, 05	Mar 16, 09	212 12	397 05	-184 93		
REYNOLDS AMERN INC (HOLDING CO)	FIFO	5 000	Feb 23, 05	Mar 16, 09	179 74	203 08	-23 34		

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UBS

Account name YMBL SUNSHINE FOUNDATION
Account number B8 00234 NG

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ROYAL DUTCH SHELL PLC CL A SPON ADR	FIFO	5 000	Sep 06, 07	Mar 16, 09	228 39	402 86	-174 47		
TOTAL S A FRANCE SPON ADR	FIFO	5 000	Dec 13, 07	Mar 16, 09	244 75	415 61	-170 86		
TRAVELERS COS INC/THE	FIFO	20 000	Feb 23 05	Mar 16 09	765 07	761 85		3 22	
	FIFO	10 000	Feb 23 05	Feb 06, 09	394 44	380 93		13 51	
VERIZON COMMUNICATIONS INC	FIFO	25 000	Feb 23 05	Mar 16, 09	714 79	845 55	-130 76		
VF CORP	FIFO	5 000	Feb 23, 05	Mar 16, 09	261 52	297 88	-36 36		
WASTE MGMT INC NEW	FIFO	30 000	Jan 11, 08	Mar 16, 09	717 98	938 42	-220 44		
WHIRLPOOL CORP	FIFO	15 000	Dec 19 07	Apr 07 09	488 25	1,211 76	-723 51		
	FIFO	5 000	Jan 04, 08	Apr 07, 09	162 75	390 47	-227 72		
	FIFO	10 000	Dec 06, 07	Apr 02 09	339 87	844 17	-504 30		
	FIFO	10 000	Dec 13, 07	Apr 02 09	339 87	832 29	-492 42		
WINDSTREAM CORP	FIFO	10 000	Feb 23 05	Mar 16 09	74 29	98 31	-24 02		
WYETH ***MERGER EFF 10/09***	FIFO	15 000	Nov 19, 07	Feb 25, 09	625 82	702 32	-76 50		
	FIFO	10 000	Nov 14, 07	Feb 23, 09	418 68	472 11	-53 43		
	FIFO	10 000	Nov 09, 07	Feb 19, 09	429 44	452 52	-23 08		
	FIFO	10 000	Nov 14, 07	Feb 19, 09	429 44	472 11	-42 67		
	FIFO	5 000	Nov 05, 07	Feb 18 09	214 13	238 64	-24 51		
	FIFO	5 000	Nov 09, 07	Feb 18, 09	214 13	226 26	-12 13		
	FIFO	15 000	Nov 05 07	Feb 05, 09	645 11	715 91	-70 80		
FHLMC PL G03432 05 5000 DUE 11/01/37	FIFO	3,000 000	Jan 15, 08	Mar 16 09	2,521 97	2,479 92		42 05	
	FIFO	1 000 000	Jan 15 08	Feb 10 09	868 89	858 96		9 93	
PIMCO FIXED INCOME SHARES SERIES C PORTFOLIO	FIFO	730 000	Feb 23, 05	Mar 16, 09	7,796 40	8,570 20	-773 80		
PIMCO FIXED INCOME SHARES SERIES M PORTFOLIO	FIFO	845 000	Feb 23, 05	Mar 16, 09	6,836 05	9,599 20	-2,763 15		

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Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
US TSY INFL PROT NOTE									
03 000 % DUE 07/15/12	FIFO	1,000 000	Feb 23 05	Mar 16, 09	1 213 61	1 306 07	-92 46		
	FIFO	1 000 000	Feb 23, 05	Feb 10, 09	1,238 52	1,312 57	-74 05		
	FIFO	2,000 000	Feb 23 05	Jan 20 09	2 410 51	2,653 80	-243 29		
US TSY INFL PROT NOTE									
00 875 % DUE 04/15/10	FIFO	4 000 000	Jan 17 07	Mar 25 09	4 432 13	4,219 85		212 28	
	FIFO	1,000 000	Jul 17, 07	Mar 25, 09	1 108 03	1 053 74		54 29	
	FIFO	3 000 000	Jan 17, 07	Mar 16, 09	3 299 06	3 160 45		138 61	
	FIFO	3,000 000	Jan 17, 07	Jan 20, 09	3 251 72	3,210 87		40 85	
Total					**$69,202 42**	**$99,276 65**	**-$32,020 87**	**$1,946 64**	**-$30,074 23**
Net capital gains/losses									**-$46,549 03**

[1] Indicates that the cost basis information has been provided by a source other than UBS Financial Services Inc.

UBS

Your notes

Important information about your statement

UBS Financial Services Inc (the "Firm" or "UBS Financial Services") member of all principal security commodity and options exchanges Executive offices 1285 Avenue of the Americas, New York NY 10019 UBS Financial Services Inc is an indirect subsidiary of UBS AG and an affiliate of UBS Securities LLC The Firm s financial statement is available for your personal inspection at its offices or a copy of it will be mailed upon your written request

This statement represents the only official record of your UBS Financial Services Inc account Other records except official tax documents containing conflicting data should not be relied upon If you believe there is an error or omission, please report it immediately in writing to the Branch Manager of the office servicing your account **Any oral communications should be re-confirmed in writing to further protect your rights including your rights under the Securities Investor Protection Act (SIPA) If the financial institution on the top left of the front of this statement is not UBS Financial Services Inc , UBS Financial Services Inc is carrying your account as clearing broker by arrangement with the indicated institution, which you were informed of when you opened this account, and your funds and securities are located at UBS Financial Services Inc and not the introducing broker In these cases, a report must be made to both firms** All account statements shall be deemed complete and accurate if not objected to in writing within 60 days of the statement postmark

Customer complaints or inquiries may be directed to the Firm's Client Relations Department at 800-354-9103 8 00 A M to 6 00 P M ET Monday through Friday In case of errors or questions about an electronic funds transfer (EFT) bill payment MasterCard transaction or a UBS American Express Card transaction call 800-762 1000 or write to UBS Financial Services Inc 1000 Harbor Blvd 5th floor Weehawken NJ 07086 Attn RMA/BSA Services

All checks should be made payable to the Firm or the financial institution indicated on the front of this statement In addition to regular account fees accounts may be subject to maintenance fees charges for late payment for securities purchases and charges for unpaid amounts in cash accounts Accounts transferring to other institutions may be subject to a transfer fee

UBS Bank Deposits

Cash on deposit at UBS Bank USA (the "Bank") through the UBS Deposit Account Sweep Program is deposited by the Firm, acting as your agent, at the Bank. The Firm, as your agent maintains control over the deposit accounts established on your behalf with the Bank Cash on deposit at the Bank is protected by the FDIC up to $250 000 per depositor in accordance with FDIC rules On October 3 2008 FDIC deposit insurance temporarily increased from $100 000 per depositor to $250 000 per depositor in the aggregate (including principal and interest combined) through December 31 2013 FDIC insurance coverage changes will apply to funds sweeping into UBS Bank USA under the program offered through the Resource Management Account® (RMA®) Business Services Account BSA® and Basic Investment Accounts Further information regarding current yields on the Bank deposits and important disclosures regarding the Deposit Account Sweep Program and alternatives to that Program are available at *www ubs.com/sweepyields*. More information regarding FDIC insurance is available upon request, or by visiting the FDIC website at *www FDIC gov* Deposits at the Bank are not guaranteed by the Firm or any affiliate of the Firm and are not protected by SIPC (see "UBS Financial Services Inc Account Protection" below)

UBS Financial Services Inc Account protection

The Firm is a member of the Securities Investor Protection Corporation (SIPC) SIPC provides protection for your account(s) at the Firm for up to $500 000 per customer including a maximum of $100 000 for claims of cash in the unlikely event that the Firm fails financially The SIPC asset protection limits apply to all accounts that you hold in a particular capacity For example if you have two accounts at the Firm where you are the sole account holder and a third account where you are a joint account holder the two accounts are protected under SIPC up to a combined $500 000 (not $500 000 each) and the joint account is protected under SIPC separately for $500 000 The Firm together with certain affiliates has also purchased supplemental protection The maximum amount payable to all clients collectively under the supplemental policy is $500 million as of March 23 2009 Subject to the policy conditions and limitations cash at the Firm is further protected for up to $1 9 million in the aggregate for all your accounts held in a particular capacity at UBS Financial Services Inc A full copy of the policy wording is available upon request The SIPC protection and the supplemental protection both do not apply to (a) certain financial assets controlled by (and included in your account value) but held away from UBS Financial Services Inc (e g certain (i) cash at UBS Bank USA (see "UBS Bank Deposits" above) (ii) insurance products including variable annuities, and (iii) shares of mutual funds where such shares are registered directly in the name of the account holder on the books and records of the applicable issuer or transfer agent) (b) certain investment contracts or investment interests (e g limited partnerships and private placements) that are not registered under the Securities Act of 1933 and (c) commodities contracts (e g foreign exchange and precious metal contracts) including futures contracts and commodity option contracts The SIPC protection and the supplemental protection do not apply to these assets even if they otherwise appear on your statements The SIPC protection and the supplemental protection do not protect against changes in the market value of your investments (whether as a result of market movement issuer bankruptcy or otherwise) More information is available upon request You may obtain more information about SIPC including the SIPC Brochure by contacting SIPC at (202) 371 8300 or by visiting the SIPC website at *www sipc org*

UBS Financial Services Inc is not a bank Unless otherwise disclosed securities and other investments held through UBS Financial Services Inc ARE NOT FDIC INSURED ARE NOT BANK GUARANTEED AND MAY LOSE VALUE

International Deposit Account ("IDA")

IDA is an interest bearing account maintained by UBS AG UBS Financial Services Inc s parent company at the Cayman Island Branch where the uninvested cash in the client s International Resource Management Account ("IRMA") is automatically "swept" or invested on a daily basis These automatic deposits made into the IDA are not guaranteed by UBS Financial Services Inc nor insured by FDIC

Dividend Reinvestment Program ("DRIP")

The price reflected is an average price and the actual price may be obtained from your Financial Advisor Only whole shares are purchased under DRIP partial shares will be sold and the cash credited to your account There may be a small difference positive or negative between the dividend reinvestment price supplied by the issuer and the market price at which the partial shares are sold

Cash-in-lieu

Only whole units may be held in your account If you are entitled to a partial unit as a result of a dividend payment or otherwise the Firm will either sell whole units at market price or accept an amount determined by a registered clearing agency and credit your account in cash

Investment objectives

The investment objectives you select reflect the overall goals you have for this account and apply to the whole account, not to specific investments within the account Please advise the Firm promptly in writing of any significant change in your financial situation or investment objectives For each account held you choose one return objective and primary and if applicable secondary risk profile The following lists the alternatives

Return objectives

Current income Investments seeking generation of income

Capital appreciation Investments seeking growth of principal rather than generation of income

Current income and capital appreciation Investments seeking both generation of income and growth of principal

Risk profiles

Conservative Seeks securities most likely to preserve principal with low risk

Moderate Seeks greater potential returns willing to accept higher risk of loss of principal

Aggressive/Speculative Seeks potential for significant appreciation willing to accept high degree of risk of loss of principal

Statement "Householding"

As a convenience to you in some instances we may consolidate all related account statements with the same address in the same envelope Accounts may be related for this purpose because they have owners who also maintain joint account relationships with other clients at the same address This practice is known as "householding " If you do not wish to have all of your statements bundled together that is, you prefer to receive individual statements mailed in separate envelopes you may decline householding by calling your Financial Advisor at the toll-free number listed on your account statements

Friendly account name

The Friendly account name reflects information that you provided to us on the Firm s online services website It is customizable "nickname" chosen by you to assist you with your recordkeeping processes It has no legal effect and does not impact the official legal status of your account Your Financial Advisor(s) does have access to your Friendly account names If you would like to change any of your Friendly account names please contact your Financial Advisor or access your account information online

Account overview

- **Value of your account/portfolio** Net of assets and liabilities
- **Assets** Includes uninvested cash money balances values for restricted security (est) and Global Time Deposits unrealized marks to market and certain assets not held by the Firm Does not include unpriced securities/assets at the end of the prior and current statement periods nor private investments unvested stock options and exercisable stock options
- **Liabilities** Includes debit balances, outstanding margin loans credit line short account balances
- **Cash/Money balances** Total of uninvested cash credit balance plus money fund money market fund sweep option and UBS Bank deposit balances at the close of the statement period Non-commodity free credit balances in your account are not segregated from other cash balances and the Firm may use any such funds in the ordinary course of its business These funds are payable upon your demand This total is included in the current period closing value

Loan summary

For detailed information on the Firm s truth in lending practices, refer to the Firm s Statement of Credit Practices The Firm reserves the right to limit margin purchases and short sales and to alter its margin requirements and due dates for house or other margin calls in accordance with the Firm s guidelines market conditions and regulatory margin requirements

Your assets

Itemizes securities/assets (grouped by category) held in the account at the end of the statement period You may ask for delivery of fully paid securities at any time You may receive securities used as loan collateral after paying any balance due on them Any securities transferred to the Firm during the statement period are listed at market value as of the end of the statement period In determining the cost basis of the securities included in this statement, where indicated with the number "1," UBS Financial Services Inc has relied on information obtained from sources other than UBS Financial Services Inc including information from another firm or that you may have provided to your Financial Advisor The Firm does not independently verify or guarantee the accuracy or validity of any information provided by sources other than UBS Financial Services Inc In addition although UBS Financial Services Inc generally updates this information as it is received the Firm does not provide any assurances that the information under "Cost basis" and "Unrealized gain/loss" is accurate as of the date of this statement As such, you should not rely on this information in making purchase or sale decisions for tax purposes or otherwise. Accounts transferred to the Firm will reflect gain/loss information only for the period of time they are held at the Firm. More historical information can be added by your Financial Advisor.

- **Callable securities** Bonds and preferred stock that the issuer calls for early redemption will be selected impartially by lot from among all securities of that issue held in our name or in nominee name for our clients. Call feature information is obtained from third parties and its accuracy is not guaranteed. Other call features may exist which could affect yield; complete information will be provided upon request.
- **Certificates of Deposit (CDs)** CDs are FDIC insured up to $250,000 in principal and accrued interest per depositor and per depository institution in accordance with FDIC rules. On October 3, 2008 FDIC deposit insurance temporarily increased from $100,000 per depositor to $250,000 per depositor in the aggregate (including principal and interest combined) through December 31, 2013.
- **Price/Value** The closing prices and/or mean bid and ask prices of the last recorded transaction of all listed securities, options and OTC NASDAQ securities, when available. Less actively traded securities may be priced using a computerized valuation model and may not reflect an actual market price or value. This information is obtained from third parties and its accuracy is not guaranteed. Restricted securities generally are not eligible for public sale. For certain securities trading in non-conforming denominations pricing and/or quantity (face value) may have been adjusted to facilitate proper valuation. For purposes of this statement, the Firm uses the market prices of the unrestricted stock of the same issuer as an imputed value for the restricted stock. This imputed value may be substantially less than the actual prices received if these securities are resold or surrendered. All CD prices are derived using a computerized valuation model and therefore represent an estimated market value. Values presented for insurance products are provided by the insurance company or sponsor (sources considered reliable). The accuracy is not guaranteed. Surrender charges may apply. Deposits or securities denominated in currencies other than U.S. dollars are reflected at the exchange rate as of the statement date. Prices may or may not represent current or future market value. To obtain current quotations when available, contact your Financial Advisor.
- **Private Investments and Structured Products** Private investment securities and structured products generally are highly illiquid. Certain structured products have not been registered with the Securities and Exchange Commission or under any state securities laws. We are providing estimated values for private investment securities and structured products for informational purposes only. Accuracy is not guaranteed. These values may differ substantially from prices, if any, at which a private investment security or structured product may be bought or sold and do not necessarily represent the value you would receive upon liquidation. Third party estimates of value are as of a certain date and are supplied to UBS Financial Services Inc. by an independent valuation firm. Issuer, general partner or sponsor estimated values, if any, are supplied to the Firm by the issuer, general partner or sponsor and may be calculated based on different information from that used by third parties to derive their estimated values. Both third party and issuer, general partner or sponsor estimated values, where available, are generally updated on a regular (monthly, quarterly, annual or semi-annual) basis. You can obtain additional information regarding the methodology used to determine the estimate of value and the date of the information which is the basis for the estimate by calling (800) 320-9951 from within the U.S. For calls from outside the U.S. please call collect at (201) 272 7383. Third party estimated valued may be reflected as "Not priced" in several situations: when an independent valuation firm has not supplied or is unable to assign any such value, when we become aware that a material event has occurred which may call a previously reported value into question, or when a value would be highly speculative due to the nature of the security. In any instance where neither an issuer, general partner or sponsor estimated value nor a third party estimated value is provided, the value of the security will be different from its purchase price. "Distributions to date" may include return of capital, income or both. "Original unit size" represents the initial offering price per unit and may not reflect your cost basis.
- **Restricted securities** Restricted securities generally are not currently eligible for public sale. UBS Financial Services Inc. includes restricted securities in your account value for illustrative purposes only. UBS Financial Services Inc. uses the market price of the unrestricted stock of the same issuer as an imputed value for the restricted stock *for purposes of this statement only*. To the extent that restricted securities are eligible for sale, actual current prices received on the resale or surrender of the restricted securities may be substantially less than the imputed value.
- **Est. (estimated) income, Current yields and Rates** Estimate of annual income based on current dividend and interest rates, assuming the securities will be held for one year from statement date or until maturity. This estimate is only a guideline; accuracy and continued income are not guaranteed. Est. annual income and current yield for certain types of securities could include a return of principal or capital gains in which case the est. income (and current yield) would be overstated. Est. annual income and current yield and the actual income and yield might be lower or higher than the estimated amounts. An estimate of annualized income (dividend and/or interest) divided by the current market value/average balance. This estimate is based on the last dividend or interest payment made by the issuer and assumes the securities/deposits will be held for one year from the statement date or until maturity; accuracy and continued yield are not guaranteed. Information regarding current yields and rates payable on the available money balances (including bank deposits and money market mutual funds) can be viewed at *www.ubs.com/sweepyields* or obtained by contacting your Financial Advisor or calling 1 800-762 1000.
- **Assets not held by UBS Financial Services Inc** Certain assets are not held by the Firm and not within the Firm's possession or control. As indicated on the front of your statement, these assets are displayed on your statement for informational purposes only. Positions and values presented are provided by the issuing firm, and the Firm is not responsible for this information, nor guarantees its accuracy. These assets are not protected by the Firm's SIPC coverage.
- **Revenue Sharing and Additional Compensation** In addition to commissions on sales and 12b-1 fees received in connection with the distribution of mutual funds to our clients, we and/or our affiliate receive revenue sharing payments from distributors and/or advisors of the mutual funds that we sell. These amounts are based on two different components: (i) the amount of new sales of the mutual funds of a particular fund family and (ii) the amount of mutual fund assets of that particular fund family held by our clients. We and/or our affiliate also receive networking fees in consideration for transfer agent services that we provide to the mutual funds. These fees generally are paid from investor assets in the mutual fund and are a fixed dollar amount based on the number of accounts at the broker-dealer holding mutual funds of that fund family. In addition to commissions received in connection with the sale or distribution of annuity contracts and unit investment trust units to our clients, we and/or our affiliate receive revenue sharing compensation from many of the insurance companies underwriting the annuity contracts, affiliates of the insurance companies or sponsors of the unit investment trusts we distribute. Our affiliates also receive trading commissions and other compensation from mutual funds and insurance companies whose products we distribute. We receive from UBS Bank USA a fee of up to .50% per annum of amounts deposited with UBS Bank USA under the bank deposit account sweep program.
- **Unrealized gains/losses** When data is available, estimated unrealized gains/losses are calculated for individual security lots. The transaction data for individual lots may or may not reflect commissions, charges, and/or security reorganization events. Dividend and other reinvestment lots and systematic purchase lots are each combined to display one averaged lot. The "Trade date" column presents the original transaction trade date.

Activity

Trade commissions and charges appear on confirmations. Information with respect to commissions and other charges incurred in connection with the execution of option transactions has been included on confirmations previously furnished to you and will be provided to you on request.

Open orders

Open or "good until cancelled" orders that were not executed by the statement date. Open buy and sell stop orders are reduced by the amount of dividends or rights on ex dividends or ex rights date unless instructed otherwise by you. You are responsible for orders that are executed due to your failure to cancel existing open orders.

Although all figures shown are intended to be accurate, statement data should not be used for tax purposes. Rely only on year end tax forms (i.e. form 1099, 5498, 1042S, etc.) when preparing your tax return. The Firm is required by law to report to the IRS all taxable dividends, reportable non-taxable dividends and taxable interest earned on securities held in your account, and net proceeds on sale transactions.

Foreign Transactions

American Express converts transactions in foreign currencies into U.S. dollars. Unless a particular rate is required by applicable law, the conversion rate used by American Express is a wholesale interbank rate selected on the business day prior to the day on which the transactions are processed by American Express, increased by 1.5%. The currency conversion rate used on the conversion date may differ from the rate in effect on the date you used your UBS American Express Card. If you are a UBS Select American Express Cardholder and you use your UBS American Express® Card or account to effect a transaction with a party located outside of the United States, the Card Issuer will charge a Foreign Country Transaction Fee of one-half of one percent (0.50%) of the U.S. dollar amount. The Card Issuer's Foreign Country Transaction Fee is calculated after the conversion process discussed in the previous paragraph.

Tax Withholding on Distributions from UBS Financial Services Inc. IRAs

Federal tax law requires UBS Financial Services Inc. to withhold income tax from your taxable IRA distribution(s), but you may elect NOT to have income tax withheld or instead you may elect to have tax withheld at a rate or in a fixed amount as you choose. Your election will remain in effect until revoked by you. You may revoke your election at any time by making a new election. If you do not have enough income tax withheld from your distributions, you may be responsible for the payment of estimated tax. You may incur penalties if the amounts withheld and your estimated tax payments are not equal to your tax obligation.

To obtain a copy of our current Client Privacy Notice please contact your Financial Advisor or visit our website at *http://financialservicesinc.ubs.com/wealth/PrivacyPolicy.html*

The RMA is a brokerage account. Resource Management Account and RMA are registered service marks of UBS Financial Services Inc. American Express is a federally registered service mark of American Express and is used by UBS pursuant to a license. The UBS American Express Card is issued and administered by Barclays Bank Delaware.

2009 Year End Summary

UBS

UBS Financial Services Inc
4801 PLAZA ON THE LAKE
SUITE 1500
AUSTIN TX 78746-1074

CNP7000091891 1209 X15 B8 0

Account name: YMBL SUNSHINE FOUNDATION
BRANDES GLOBAL INVESTMENT
Account number. B8 00235 NG

Your Financial Advisor
JOHN NEFF & GREG NEFF
Phone 512-330-8000/800-833-1494

YMBL SUNSHINE FOUNDATION
BRANDES GLOBAL INVESTMENT
3933 SPICEWOOD SPRINGS ROAD
BUILDING D-600
AUSTIN TX 78759-8756

Summary of gains and losses

	Amount ($)
Short term	-4,926 05
Long term	-50,870 82
Total	**$-55,796 87**

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement To calculate gains and losses we liquidate the oldest security lot first. This is known as the first-in first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities include securities subject to AMT has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
BRASIL TELECOM S A SPON ADR	LIFO	0 622	Nov 24, 09	Nov 24, 09	9 86	10 41	-0 55		

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Account name YMBL SUNSHINE FOUNDATION
Account number B8 00235 NG

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
BRASIL TELECOM SA REPSTG PFD SHS SPON ADR	LIFO	0 573	Nov 24, 09	Nov 24, 09	18 05	17 97		0 08	
HSBC HOLDINGS PLC NEW GB SPON ADR	FIFO	17 000	Mar 31, 09	Nov 09 09	981 02	314 29		666 73	
PFIZER INC	Adjustment	0 875	Oct 16, 09	Oct 16, 09	15 60	15 45		0 15	
PNC FINANCIAL SERVICES GROUP	LIFO	0 128	May 27, 08	Jan 02, 09	6 21	18 10	-11 89		
SCHERING PLOUGH CORP **MERGER EFF 11/09**	FIFO	155 000	May 07, 08	Mar 16 09	3 658 44	2,831 12		827 32	
SLM CORP VTG	FIFO	90 000	Sep 04, 08	Mar 20, 09	402 91	1,483 81	-1,080 90		
	FIFO	90 000	Sep 04, 08	Jan 16, 09	1 061 18	1,483 81	-422 63		
WELLS FARGO & CO NEW	FIFO	27 000	Apr 16, 08	Mar 16, 09	399 86	3,504 48	-3 104 62		
	FIFO	15 000	May 28, 08	Mar 16, 09	222 15	1 882 66	-1,660 51		
	FIFO	3 000	Jul 17, 08	Mar 16, 09	44 43	166 82	-122 39		
	LIFO	0 604	Jul 17, 08	Jan 02, 09	16 74	33 58	-16 84		
Total					**$6,836 45**	**$11,762 50**	**-$6,420 33**	**$1,494 28**	**-$4,926.05**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
AKZO NOBEL NV ADR	FIFO	30 000	Mar 10 04	Oct 21, 09	2,002 79	1,144 93		857 86	
ASTRAZENECA PLC SPON ADR	FIFO	105 000	May 25, 07	Mar 16 09	3,629 87	5 615 44	-1,985 57		
AT&T INC	FIFO	55 000	Jul 22, 05	Mar 16, 09	1 365 64	1,107 48		258 16	
BOSTON SCIENTIFIC CORP	FIFO	165 000	Sep 22 06	May 28, 09	1 498 92	2,436 62	-937 70		
BRASIL TELECOM PARTICIPACOES S A *MERHGER EFF 11/09*	FIFO	67 000	Jun 21, 01	Nov 24, 09	4,116 15	2,681 48		1,434 67	
BRISTOL MYERS SQUIBB CO	FIFO	30 000	May 21, 02	Mar 16, 09	631 89	906 57	-274 68		
	FIFO	75 000	Nov 17, 04	Mar 16, 09	1 579 71	1,818 75	-239 04		
CENTRAIS ELETRICAS BRAS SA SPON ADR REP 50 COM (ELETROBRAS)	FIFO	275 000	Apr 27, 00	Mar 16, 09	3,025 67	1,993 75		1,031 92	
CITIGROUP INC	FIFO	100 000	Nov 01, 07	Mar 30, 09	237 50	3,862 45	-3,624 95		

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Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	75 000	Nov 08, 07	Mar 30, 09	178 12	2,370 53	-2,192 41		
DEUTSCHE TELEKOM AG DE SPON ADR	FIFO	60 000	Aug 28, 00	Mar 16, 09	753 65	2,429 97	-1 676 32		
	FIFO	15 000	Sep 20 00	Mar 16, 09	188 41	530 62	-342 21		
	FIFO	50 000	May 21, 01	Mar 16 09	628 05	1 129 61	-501 56		
	FIFO	125 000	Feb 04 04	Mar 16 09	1,570 11	2 491 11	-921 00		
	FIFO	70 000	Jun 09 06	Mar 16, 09	879 26	1,149 75	-270 49		
EASTMAN KODAK CO	FIFO	180 000	Sep 12, 05	Aug 25, 09	815 59	4,738 21	-3,922 62		
	FIFO	140 000	May 24, 07	Aug 25, 09	634 35	3,587 58	-2 953 23		
FAIRPOINT COMMUNICATIONS INC	FIFO	1 000	May 22, 00	Mar 30, 09	0 64	11 63	-10 99		
FORD MOTOR CO COM NEW	FIFO	87 000	Nov 23, 05	Mar 18, 09	217 41	726 78	-509 37		
	FIFO	320 000	Jul 21, 06	Mar 18, 09	799 67	1,955 20	-1 155 53		
FRANCE TELECOM SA SPON ADR	FIFO	75 000	Jun 04 04	Mar 16 09	1,725 74	1,818 85	-93 11		
GANNETT CO	FIFO	120 000	May 18, 06	Aug 13, 09	969 55	6,549 67	-5 580 12		
	FIFO	40 000	May 02, 07	Aug 13 09	323 18	2,322 04	-1,998 86		
	FIFO	50 000	Oct 12, 07	Aug 13, 09	403 98	2,221 19	-1,817 21		
GLAXO SMITHKLINE PLC ADR	FIFO	5 000	Feb 10, 03	Mar 16, 09	149 50	179 71	-30 21		
	FIFO	50 000	Jan 14, 04	Mar 16 09	1,494 99	2,271 78	-776 79		
	FIFO	15 000	Feb 27 04	Mar 16, 09	448 50	639 21	-190 71		
HOME DEPOT INC	FIFO	40 000	Jan 03, 08	Apr 20, 09	1,009 86	1 043 50	-33 64		
	FIFO	75 000	Jan 03, 08	Mar 16, 09	1 564 66	1,956 56	-391 90		
HSBC HOLDINGS PLC NEW GB SPON ADR	FIFO	1 000	May 07, 08	Nov 09, 09	57 71	83 24	-25 53		
	FIFO	40 000	Jun 18, 07	Nov 09, 09	2,308 28	3,716 65	-1,408 37		
KONINKLIJKE AHOLD NV NEW 2007 SPON ADR	FIFO	220 000	Dec 16, 03	Mar 16, 09	2 485 98	2,016 96		469 02	
KT CORP SPON ADR	FIFO	70 000	Feb 22, 02	Apr 06, 09	1,007 00	1,447 69	-440 69		
	FIFO	70 000	Feb 22, 02	Jan 13, 09	1,021 19	1,447 69	-426 50		
L M ERICSSON TELEFON CO SEK 10 NEW 2002 ADR	FIFO	200 000	Oct 24, 07	Apr 29 09	1,913 45	2 962 59	-1,049 14		

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Account name YMBL SUNSHINE FOUNDATION
Account number 88 00235 NG

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
MERCK & CO INC NEW COM	LIFO	0 786	May 07, 08	Nov 05, 09	25 95	14 36		11 59	
MICRON TECHNOLOGY INC	FIFO	30 000	Aug 17, 04	Dec 16 09	268 67	335 56	-66 89		
	FIFO	125 000	Feb 10 05	Dec 16 09	1,119 44	1 394 50	-275 06		
	FIFO	115 000	Aug 17 04	Dec 07 09	983 25	1 286 32	-303 07		
MITSUBISHI UFJ FINANCIAL GROUP INC SPON ADR	FIFO	130 000	Mar 01 02	Mar 16, 09	605 86	800 93	-195 07		
	FIFO	160 000	Nov 22, 06	Mar 16, 09	745 68	1 928 03	-1 182 35		
	FIFO	200 000	Apr 18, 07	Mar 16 09	932 09	2 236 50	-1 304 41		
NIPPON TELEG & TEL CORP SPON ADR	FIFO	125 000	Feb 14, 05	Mar 16, 09	2,327 55	2,669 63	-342 08		
	FIFO	65 000	May 23, 07	Mar 16, 09	1 210 33	1,528 96	-318 63		
NORTEL NETWORKS CORP NEW (HOLDING CO) (NEW)	FIFO	85 000	May 13, 05	Jan 22 09	6 93	2,224 46	-2,217 53		
PFIZER INC	FIFO	160 000	Jul 13, 05	Mar 16 09	2,355 54	4,315 20	-1 959 66		
	FIFO	155 000	Nov 16, 05	Mar 16, 09	2 281 92	3,366 60	-1,084 68		
SAFEWAY INC	FIFO	50 000	Sep 24 03	Mar 16, 09	987 14	1 186 75	-199 61		
	FIFO	75 000	Feb 03, 04	Mar 16, 09	1 480 72	1,719 40	-238 68		
SANOFI-AVENTIS SA SPON ADR	FIFO	135 000	Dec 08, 06	Mar 16, 09	3,659 82	6,121 39	2,461 57		
SCHERING PLOUGH CORP **MERGER EFF 11/09**	FIFO	95 000	May 07, 08	Nov 05 09	997 50	734 51		262 99	
SUMITOMO MITSUI FINANCIAL GROUP INC ADR	FIFO	715 000	Sep 14, 07	Mar 16, 09	2,223 63	4,992 42	-2,768 79		
TELECOM ITALIA SPA NEW REPSTG 10 ORD SHS SPON ADR	FIFO	90 000	Mar 16, 05	Mar 16, 09	1,069 79	3 419 06	-2 349 27		
	FIFO	30 000	Feb 07, 07	Mar 16, 09	356 60	905 05	-548 45		
TELMEX INTERNACIONAL SAB DE CV SER L SPON ADR	FIFO	40 000	Jun 08, 00	Sep 17, 09	583 30	281 64		301 66	
	FIFO	30 000	Jul 16, 01	Sep 17, 09	437 48	224 51		212 97	
TOKIO MARINE HOLDINGS INC SPON ADR	FIFO	70 000	Apr 27 00	Mar 16, 09	1,490 99	1 396 01		94 98	

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Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
UNILEVER NV N Y SHS NEW NETHERLANDS SPON ADR	FIFO	35 000	Aug 30, 04	Mar 16, 09	668 84	697 59	-28 75		
UNISYS CORP **REVERSE SPLIT EFF 10/2009**	FIFO	210 000	Jun 25, 01	Aug 07 09	449 97	2,826 52	-2,376 55		
VIVO PARTICIPACOES SA REPSTG PFD SPON ADR	LIFO	0 740	Apr 27 00	Sep 11 09	17 75	56 98	-39 23		
WYETH ***MERGER EFF 10/09***	Adjustment	15 000	Aug 29, 07	Oct 16, 09	755 92	702 88		53 04	
	Adjustment	60 000	Sep 26, 07	Oct 16, 09	3,023 70	2,650 81		372 89	
	FIFO	55 000	Aug 29 07	Mar 16, 09	2,385 42	2,577 21	-191 79		
Total					**$75,088 75**	**$125,959 57**	**-$56,232 57**	**$5,361 75**	**-$50,870 82**
Net capital gains/losses									**-$55,796 87**

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Your notes

Important information about your statement

UBS Financial Services Inc (the "Firm" or "UBS Financial Services"), member of all principal security commodity and options exchanges Executive offices 1285 Avenue of the Americas, New York NY 10019 UBS Financial Services Inc is an indirect subsidiary of UBS AG and an affiliate of UBS Securities LLC The Firm s financial statement is available for your personal inspection at its offices or a copy of it will be mailed upon your written request

This statement represents the only official record of your UBS Financial Services Inc account Other records except official tax documents containing conflicting data should not be relied upon If you believe there is an error or omission please report it immediately in writing to the Branch Manager of the office servicing your account **Any oral communications should be re-confirmed in writing to further protect your rights, including your rights under the Securities Investor Protection Act (SIPA) If the financial institution on the top left of the front of this statement is not UBS Financial Services Inc , UBS Financial Services Inc is carrying your account as clearing broker by arrangement with the indicated institution, which you were informed of when you opened this account, and your funds and securities are located at UBS Financial Services Inc and not the introducing broker In these cases, a report must be made to both firms** All account statements shall be deemed complete and accurate if not objected to in writing within 60 days of the statement postmark

Customer complaints or inquiries may be directed to the Firm's Client Relations Department at 800-354-9103, 8 00 A M to 6 00 P M ET Monday through Friday In case of errors or questions about an electronic funds transfer (EFT) bill payment MasterCard transaction or a UBS American Express Card transaction call 800-762 1000 or write to UBS Financial Services Inc 1000 Harbor Blvd 5th floor Weehawken NJ 07086 Attn RMA/BSA Services

All checks should be made payable to the Firm or the financial institution indicated on the front of this statement In addition to regular account fees accounts may be subject to maintenance fees charges for late payment for securities purchases and charges for unpaid amounts in cash accounts Accounts transferring to other institutions may be subject to a transfer fee

UBS Bank Deposits

Cash on deposit at UBS Bank USA (the "Bank") through the UBS Deposit Account Sweep Program is deposited by the Firm, acting as your agent, at the Bank. The Firm, as your agent, maintains control over the deposit accounts established on your behalf with the Bank Cash on deposit at the Bank is protected by the FDIC up to $250 000 per depositor in accordance with FDIC rules On October 3 2008 FDIC deposit insurance temporarily increased from $100 000 per depositor to $250 000 per depositor in the aggregate (including principal and interest combined) through December 31, 2013 FDIC insurance coverage changes will apply to funds sweeping into UBS Bank USA under the program offered through the Resource Management Account® (RMA®) Business Services Account BSA® and Basic Investment Accounts Further information regarding current yields on the Bank deposits, and important disclosures regarding the Deposit Account Sweep Program and alternatives to that Program are available at *www ubs com/sweepyields.* More information regarding FDIC insurance is available upon request or by visiting the FDIC website at *www FDIC gov* Deposits at the Bank are not guaranteed by the Firm or any affiliate of the Firm and are not protected by SIPC (see "UBS Financial Services Inc Account Protection" below)

UBS Financial Services Inc Account protection

The Firm is a member of the Securities Investor Protection Corporation (SIPC) SIPC provides protection for your account(s) at the Firm for up to $500 000 per customer including a maximum of $100 000 for claims of cash in the unlikely event that the Firm fails financially The SIPC asset protection limits apply to all accounts that you hold in a particular capacity For example if you have two accounts at the Firm where you are the sole account holder and a third account where you are a joint account holder the two accounts are protected under SIPC up to a combined $500 000 (not $500 000 each) and the joint account is protected under SIPC separately for $500 000 The Firm together with certain affiliates has also purchased supplemental protection The maximum amount payable to all clients, collectively under the supplemental policy is $500 million as of March 23 2009 Subject to the policy conditions and limitations cash at the Firm is further protected for up to $1 9 million in the aggregate for all your accounts held in a particular capacity at UBS Financial Services Inc A full copy of the policy wording is available upon request The SIPC protection and the supplemental protection both do not apply to (a) certain financial assets controlled by (and included in your account value) but held away from UBS Financial Services Inc (e g certain (i) cash at UBS Bank USA (see "UBS Bank Deposits" above) (ii) insurance products, including variable annuities, and (iii) shares of mutual funds where such shares are registered directly in the name of the account holder on the books and records of the applicable issuer or transfer agent) (b) certain investment contracts or investment interests (e g limited partnerships and private placements) that are not registered under the Securities Act of 1933 and (c) commodities contracts (e g foreign exchange and precious metal contracts) including futures contracts and commodity option contracts The SIPC protection and the supplemental protection do not apply to these assets even if they otherwise appear on your statements The SIPC protection and the supplemental protection do not protect against changes in the market value of your investments (whether as a result of market movement issuer bankruptcy or otherwise) More information is available upon request You may obtain more information about SIPC, including the SIPC Brochure by contacting SIPC at (202) 371 8300 or by visiting the SIPC website at *www sipc org*

UBS Financial Services Inc is not a bank Unless otherwise disclosed securities and other investments held through UBS Financial Services Inc ARE NOT FDIC-INSURED ARE NOT BANK GUARANTEED AND MAY LOSE VALUE

International Deposit Account ("IDA")

IDA is an interest bearing account maintained by UBS AG UBS Financial Services Inc s parent company at the Cayman Island Branch where the uninvested cash in the client s International Resource Management Account ("IRMA") is automatically "swept" or invested on a daily basis These automatic deposits made into the IDA are not guaranteed by UBS Financial Services Inc , nor insured by FDIC

Dividend Reinvestment Program ("DRIP")

The price reflected is an average price and the actual price may be obtained from your Financial Advisor Only whole shares are purchased under DRIP partial shares will be sold and the cash credited to your account There may be a small difference positive or negative between the dividend reinvestment price supplied by the issuer and the market price at which the partial shares are sold

Cash-in-lieu

Only whole units may be held in your account If you are entitled to a partial unit as a result of a dividend payment or otherwise the Firm will either sell whole units at market price or accept an amount determined by a registered clearing agency and credit your account in cash

Investment objectives

The investment objectives you select reflect the overall goals you have for this account and apply to the whole account not to specific investments within the account Please advise the Firm promptly in writing of any significant change in your financial situation or investment objectives For each account held you choose one return objective and primary and if applicable, secondary risk profile The following lists the alternatives

Return objectives

Current income Investments seeking generation of income

Capital appreciation Investments seeking growth of principal rather than generation of income

Current income and capital appreciation Investments seeking both generation of income and growth of principal

Risk profiles

Conservative Seeks securities most likely to preserve principal with low risk

Moderate Seeks greater potential returns willing to accept higher risk of loss of principal

Aggressive/Speculative Seeks potential for significant appreciation willing to accept high degree of risk of loss of principal

Statement "Householding"

As a convenience to you in some instances we may consolidate all related account statements with the same address in the same envelope Accounts may be related for this purpose because they have owners who also maintain joint account relationships with other clients at the same address. This practice is known as "householding " If you do not wish to have all of your statements bundled together that is, you prefer to receive individual statements mailed in separate envelopes you may decline householding by calling your Financial Advisor at the toll-free number listed on your account statements

Friendly account name

The Friendly account name reflects information that you provided to us on the Firm s online services website It is customizable "nickname" chosen by you to assist you with your recordkeeping processes. It has no legal effect and does not impact the official legal status of your account Your Financial Advisor(s) does have access to your Friendly account names If you would like to change any of your Friendly account names please contact your Financial Advisor or access your account information online

Account overview

- **Value of your account/portfolio** Net of assets and liabilities
- **Assets** Includes uninvested cash money balances values for restricted security (est) and Global Time Deposits unrealized marks to market and certain assets not held by the Firm Does not include unpriced securities/assets at the end of the prior and current statement periods nor private investments unvested stock options and exercisable stock options
- **Liabilities** Includes debit balances, outstanding margin loans, credit line short account balances
- **Cash/Money balances** Total of uninvested cash credit balance plus money fund money market fund sweep option and UBS Bank deposit balances at the close of the statement period Non-commodity free credit balances in your account are not segregated from other cash balances and the Firm may use any such funds in the ordinary course of its business These funds are payable upon your demand This total is included in the current period closing value.

Loan summary

For detailed information on the Firm s truth in lending practices, refer to the Firm s Statement of Credit Practices The Firm reserves the right to limit margin purchases and short sales and to alter its margin requirements and due dates for house or other margin calls in accordance with the Firm s guidelines market conditions and regulatory margin requirements

Your assets

Itemizes securities/assets (grouped by category) held in the account at the end of the statement period You may ask for delivery of fully paid securities at any time You may receive securities used as loan collateral after paying any balance due on them Any securities transferred to the Firm during the statement period are listed at market value as of the end of the statement period In determining the cost basis of the securities included in this statement where indicated with the number "1 " UBS Financial Services Inc has relied on information obtained from sources other than UBS Financial Services Inc., including information from another firm or that you may have provided to your Financial Advisor The Firm does not independently verify or guarantee the accuracy or validity of any information provided by sources other than UBS Financial Services Inc. In addition although UBS Financial Services Inc generally updates this information as it is received the Firm does not provide any assurances that the information under "Cost basis" and "Unrealized gain/loss" is accurate as of the date of this statement As such, you should not rely on this information in making purchase or sale decisions for tax purposes or otherwise Accounts transferred to the Firm will reflect gain/loss information only for the period of time they are held at the Firm More historical information can be added by your Financial Advisor

- **Callable securities** Bonds and preferred stock that the issuer calls for early redemption will be selected impartially by lot from among all securities of that issue held in our name or in nominee name for our clients Call feature information is obtained from third parties and its accuracy is not guaranteed Other call features may exist which could affect yield complete information will be provided upon request
- **Certificates of Deposit (CDs)** CDs are FDIC insured up to $250 000 in principal and accrued interest per depositor and per depository institution in accordance with FDIC rules On October 3 2008 FDIC deposit insurance temporarily increased from $100 000 per depositor to $250 000 per depositor in the aggregate (including principal and interest combined) through December 31 2013
- **Price/Value** The closing prices and/or mean bid and ask prices of the last recorded transaction of all listed securities options and OTC NASDAQ securities when available Less actively traded securities may be priced using a computerized valuation model and may not reflect an actual market price or value This information is obtained from third parties and its accuracy is not guaranteed Restricted securities generally are not eligible for public sale For certain securities trading in non-conforming denominations pricing and/or quantity (face value) may have been adjusted to facilitate proper valuation For purposes of this statement the Firm uses the market prices of the unrestricted stock of the same issuer as an imputed value for the restricted stock This imputed value may be substantially less than the actual prices received if these securities are resold or surrendered All CD prices are derived using a computerized valuation model and therefore represent an estimated market value Values presented for insurance products are provided by the insurance company or sponsor (sources considered reliable) The accuracy is not guaranteed Surrender charges may apply Deposits or securities denominated in currencies other than U S dollars are reflected at the exchange rate as of the statement date Prices may or may not represent current or future market value To obtain current quotations, when available contact your Financial Advisor
- **Private Investments and Structured Products** Private investment securities and structured products generally are highly illiquid Certain structured products have not been registered with the Securities and Exchange Commission or under any state securities laws We are providing estimated values for private investment securities and structured products for informational purposes only Accuracy is not guaranteed These values may differ substantially from prices if any at which a private investment security or structured product may be bought or sold and do not necessarily represent the value you would receive upon liquidation Third party estimates of value are as of a certain date and are supplied to UBS Financial Services Inc by an independent valuation firm Issuer general partner or sponsor estimated values if any are supplied to the Firm by the issuer general partner or sponsor and may be calculated based on different information from that used by third parties to derive their estimated values Both third party and issuer general partner or sponsor estimated values, where available are generally updated on a regular (monthly quarterly annual or semi annual) basis You can obtain additional information regarding the methodology used to determine the estimate of value and the date of the information which is the basis for the estimate by calling (800) 320-9951 from within the U S for calls from outside the U S please call collect at (201) 272 7383 Third party estimated valued may be reflected as "Not priced" in several situations when an independent valuation firm has not supplied or is unable to assign any such value when we become aware that a material event has occurred which may call a previously reported value into question or when a value would be highly speculative due to the nature of the security In any instance where neither an issuer general partner or sponsor estimated value nor a third party estimated value is provided the value of the security will be different from its purchase price "Distributions to date" may include return of capital, income or both "Original unit size" represents the initial offering price per unit and may not reflect your cost basis
- **Restricted securities** Restricted securities generally are not currently eligible for public sale UBS Financial Services Inc includes restricted securities in your account value for illustrative purposes only UBS Financial Services Inc uses the market price of the unrestricted stock of the same issuer as an imputed value for the restricted stock *for purposes of this statement only* To the extent that restricted securities are eligible for sale actual current prices received on the resale or surrender of the restricted securities may be substantially less than the imputed value
- **Est (estimated) income, Current yields and Rates** Estimate of annual income based on current dividend and interest rates assuming the securities will be held for one year from statement date or until maturity This estimate is only a guideline, accuracy and continued income are not guaranteed Est annual income and current yield for certain types of securities could include a return of principal or capital gains in which case the est Income (and current yield) would be overstated Est. annual income and current yield and the actual income and yield might be lower or higher than the estimated amounts An estimate of annualized income (dividend and/or interest) divided by the current market value/average balance This estimate is based on the last dividend or interest payment made by the issuer and assumes the securities/deposits will be held for one year from the statement date or until maturity accuracy and continued yield are not guaranteed Information regarding current yields and rates payable on the available money balances (including bank deposits and money market mutual funds) can be viewed at *www ubs.com/sweepyields* or obtained by contacting your Financial Advisor or calling 1 800-762 1000
- **Assets not held by UBS Financial Services Inc** Certain assets are not held by the Firm and not within the Firm s possession or control As indicated on the front of your statement these assets are displayed on your statement for informational purposes only Positions and values presented are provided by the issuing firm, and the Firm is not responsible for this information nor guarantees its accuracy These assets are not protected by the Firm s SIPC coverage
- **Revenue Sharing and Additional Compensation** In addition to commissions on sales and 12b-1 fees received in connection with the distribution of mutual funds to our clients we and/or our affiliate receive revenue sharing payments from distributors and/or advisors of the mutual funds that we sell These amounts are based on two different components (i) the amount of new sales of the mutual funds of a particular fund family, and (ii) the amount of mutual fund assets of that particular fund family held by our clients We and/or our affiliate also receive networking fees in consideration for transfer agent services that we provide to the mutual funds These fees generally are paid from investor assets in the mutual fund and are a fixed dollar amount based on the number of accounts at the broker-dealer holding mutual funds of that fund family In addition to commissions received in connection with the sale or distribution of annuity contracts and unit investment trust units to our clients, we and/or our affiliate receive revenue sharing compensation from many of the insurance companies underwriting the annuity contracts affiliates of the insurance companies or sponsors of the unit investment trusts we distribute Our affiliates also receive trading commissions and other compensation from mutual funds and insurance companies whose products we distribute We receive from UBS Bank USA a fee of up to 50% per annum of amounts deposited with UBS Bank USA under the bank deposit account sweep program
- **Unrealized gains/losses** When data is available, estimated unrealized gains/losses are calculated for individual security lots The transaction data for individual lots may or may not reflect commissions charges, and/or security reorganization events Dividend and other reinvestment lots and systematic purchase lots are each combined to display one averaged lot The "Trade date" column presents the original transaction trade date

Activity
Trade commissions and charges appear on confirmations Information with respect to commissions and other charges incurred in connection with the execution of option transactions has been included on confirmations previously furnished to you and will be provided to you on request

Open orders
Open or "good until cancelled" orders that were not executed by the statement date Open buy and sell stop orders are reduced by the amount of dividends or rights on ex-dividends or ex rights date unless instructed otherwise by you You are responsible for orders that are executed due to your failure to cancel existing open orders

Although all figures shown are intended to be accurate statement data should not be used for tax purposes Rely only on year end tax forms (i e form 1099 5498 1042S etc) when preparing your tax return The Firm is required by law to report to the IRS all taxable dividends reportable non-taxable dividends and taxable interest earned on securities held in your account and net proceeds on sale transactions

Foreign Transactions
American Express converts transactions in foreign currencies into U S dollars Unless a particular rate is required by applicable law the conversion rate used by American Express is a wholesale interbank rate selected on the business day prior to the day on which the transactions are processed by American Express increased by 1 5% The currency conversion rate used on the conversion date may differ from the rate in effect on the date you used your UBS American Express Card If you are a UBS Select American Express Cardholder and you use your UBS American Express® Card or account to effect a transaction with a party located outside of the United States the Card Issuer will charge a Foreign Country Transaction Fee of one-half of one percent (0 50%) of the U S dollar amount The Card Issuer s Foreign Country Transaction Fee is calculated after the conversion process discussed in the previous paragraph

Tax Withholding on Distributions from UBS Financial Services Inc IRAs
Federal tax law requires UBS Financial Services Inc to withhold income tax from your taxable IRA distribution(s) but you may elect NOT to have income tax withheld or instead you may elect to have tax withheld at a rate or in a fixed amount as you choose Your election will remain in effect until revoked by you You may revoke your election at any time by making a new election If you do not have enough income tax withheld from your distributions you may be responsible for the payment of estimated tax You may incur penalties if the amounts withheld and your estimated tax payments are not equal to your tax obligation

To obtain a copy of our current Client Privacy Notice please contact your Financial Advisor or visit our website at *http //financialservicesinc ubs com/wealth/PrivacyPolicy html*

UBS

UBS Financial Services Inc
4801 PLAZA ON THE LAKE
SUITE 1500
AUSTIN TX 78746-1074

CNP7000091915 1209 X125 B8 0

2009 Year End Summary

Account name· YMBL SUNSHINE FOUNDATION
RITTENHOUSE FINANCIAL SVCS INC
Account number· B8 00236 NG

Your Financial Advisor
JOHN NEFF & GREG NEFF
Phone 512-330-8000/800-833-1494

YMBL SUNSHINE FOUNDATION
RITTENHOUSE FINANCIAL SVCS INC
3933 SPICEWOOD SPRINGS ROAD
BUILDING D-600
AUSTIN TX 78759-8756

Summary of gains and losses

	Amount ($)
Short term	-9,276 18
Long term	-27,875 34
Total	**$-37,151 52**

Realized gains and losses

Estimated 2009 gains and losses for transactions with trade dates through 12/31/09 have been incorporated into this statement To calculate gains and losses we liquidate the oldest security lot first This is known as the first in first-out or FIFO accounting method We use this method unless you specified which tax lot to close when you placed your order This is known as a versus purchases or VSP order *See Important information about your statement* on the last page of this statement for more information

We may not adjust gains and losses for all capital changes Cost basis for coupon tax-exempt municipal securities include securities subject to AMT has been adjusted for mandatory amortization of bond premium Estimates in the Unclassified section can not be classified as short term or long term because information is missing or the product is one in which the gain/loss calculation is not provided

Short-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ABB LTD SPON ADR	FIFO	15 000	May 14, 09	Sep 08 09	291 44	223 41		68 03	
ABBOTT LABS	FIFO	13 000	Apr 21, 09	Sep 25, 09	614 00	572 84		41 16	
	FIFO	15 000	Jun 04, 09	Sep 25, 09	708 46	669 32		39 14	

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Account name YMBL SUNSHINE FOUNDATION
Account number B8 00236 NG

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
APACHE CORP	FIFO	20 000	Mar 11 09	May 14, 09	1,572 16	1 118 10		454 06	
APPLE INC	FIFO	13 000	Oct 17, 08	May 14, 09	1,594 98	1,298 69		296 29	
	FIFO	12 000	Oct 17, 08	Mar 16, 09	1 145 66	1,198 80	-53 14		
ARCHER DANIELS MIDLAND CO	FIFO	25 000	Apr 30, 08	Apr 21 09	609 89	1,124 69	-514 80		
	FIFO	59 000	Oct 17, 08	Apr 21 09	1 439 34	1,105 48		333 86	
	FIFO	48 000	Apr 30, 08	Mar 16, 09	1 372 90	2 159 40	-786 50		
BAKER HUGHES INC	FIFO	69 000	Oct 13, 08	Jan 27, 09	2 281 18	2,774 26	-493 08		
BHP BILLITON LTD SPON ADR	FIFO	13 000	Mar 28, 08	Mar 16, 09	545 86	852 94	-307 08		
CAMERON INTL CORP	FIFO	9 000	May 14 09	Sep 08, 09	332 63	252 61		80 02	
CERNER CORP	FIFO	28 000	May 14, 09	Oct 30, 09	2,154 77	1,544 80		609 97	
COACH INC	FIFO	68 000	Mar 27, 09	May 14, 09	1,584 58	1,186 04		398 54	
	FIFO	30 000	Mar 28, 08	Mar 16, 09	441 59	881 66	-440 07		
COGNIZANT TECH SOLUTIONS CRP	FIFO	7 000	May 14 09	Sep 08, 09	251 64	174 01		77 63	
DARDEN RESTAURANTS INC	FIFO	6 000	May 14 09	Sep 08, 09	204 77	207 42	-2 65		
DIRECTV GROUP INC **MERGER EFF 11/09**	FIFO	21 000	May 14, 09	Sep 08, 09	524 19	522 68		1 51	
ELECTRONIC ARTS	FIFO	22 000	Jul 09 08	Jan 30, 09	350 25	998 48	-648 23		
EMERSON ELECTRIC CO	FIFO	51 000	Sep 22 08	Aug 17, 09	1 738 18	2 191 74	-453 56		
	FIFO	16 000	Jun 04, 09	Aug 17 09	545 31	549 85	-4 54		
	FIFO	13 000	Sep 22 08	May 14 09	441 88	558 68	-116 80		
	FIFO	22 000	Sep 22, 08	Mar 16, 09	602 57	945 45	-342 88		
EXPRESS SCRIPTS INC	FIFO	3 000	Apr 21, 09	Sep 08, 09	220 92	177 03		43 89	
	FIFO	10 000	Apr 21, 09	May 14 09	601 70	590 10		11 60	
FAMILY DOLLAR STORES	FIFO	70 000	May 14, 09	Sep 25, 09	1,838 87	2,169 71	-330 84		
	FIFO	12 000	Jun 04, 09	Sep 25, 09	315 23	364 55	-49 32		
FTI CONSULTING INC	FIFO	25 000	May 14, 09	Nov 02, 09	1,011 35	1 281 29	-269 94		
	FIFO	12 000	Jun 04, 09	Nov 02, 09	485 45	601 43	-115 98		
GAMESTOP CORP NEW (HOLDING CO) CL A	FIFO	69 000	May 14, 09	Aug 25, 09	1,547 63	1,836 38	-288 75		

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	16 000	Jun 04 09	Aug 25, 09	358 87	376 15	-17 28		
GENENTECH INC **MERGER EFF 3/2009**	FIFO	36 000	Oct 17 08	Mar 13, 09	3 383 68	3 055 42		328 26	
GILEAD SCIENCES INC	FIFO	24 000	Jan 14, 09	May 14 09	1,058 76	1,148 22	-89 46		
HALLIBURTON CO (HOLDING COMPANY)	FIFO	5 000	Oct 13, 08	Sep 08, 09	125 41	103 23		22 18	
	FIFO	2 000	Mar 26, 09	Sep 08, 09	50 16	35 37		14 79	
	FIFO	44 000	Oct 13, 08	May 14, 09	966 71	908 38		58 33	
HEWLETT PACKARD CO	FIFO	8 000	May 14, 09	Sep 08, 09	363 11	277 35		85 76	
ITT CORP	FIFO	20 000	Apr 11, 08	Mar 16, 09	749 59	1 130 54	-380 95		
MCGRAW HILL COMPANIES INC	FIFO	37 000	Aug 04, 08	May 14 09	1,127 84	1,550 10	-422 26		
MONSANTO CO NEW	FIFO	13 000	Jul 09, 08	Jul 09, 09	938 39	1,598 49	-660 10		
	FIFO	14 000	Jan 14, 09	Jul 09 09	1,010 57	1,072 91	-62 34		
	FIFO	4 000	Jul 09, 08	May 14, 09	361 41	491 84	-130 43		
	FIFO	14 000	Jul 09, 08	Mar 16 09	1 137 77	1,721 45	-583 68		
NATL-OILWELLVARCO INC	FIFO	15 000	May 14, 09	Oct 01, 09	624 97	513 09		111 88	
NOKIA CORP SPONS ADR FINLAND ADR	FIFO	65 000	May 21, 08	May 14, 09	900 97	1,906 14	-1,005 17		
	FIFO	42 000	Aug 28, 08	May 14, 09	582 16	1 082 39	-500 23		
	FIFO	44 000	May 21, 08	Mar 16, 09	510 05	1,290 31	-780 26		
NTHN TRUST CORP	FIFO	36 000	May 14 09	Nov 13, 09	1,753 12	1,964 40	-211 28		
	FIFO	5 000	Jun 04, 09	Nov 13, 09	243 49	284 07	-40 58		
ORACLE CORP	FIFO	77 000	Jan 14, 09	May 14, 09	1,415 30	1,260 49		154 81	
PRICELINE COM INC NEW	FIFO	13 000	May 14, 09	Oct 26, 09	2 314 80	1 299 28		1,015 52	
RED HAT INC	FIFO	10 000	May 14, 09	Sep 08, 09	246 89	181 36		65 53	
ROCKWELL AUTOMATION INC NEW	FIFO	58 000	Nov 20, 08	May 14, 09	1 811 99	1,506 06		305 93	
SCHEIN HENRY INC	FIFO	6 000	May 14, 09	Sep 08 09	321 71	269 66		52 05	
SCHWAB CHARLES CORP NEW	FIFO	61 000	May 14, 09	Oct 26, 09	1,102 35	1,040 57		61 78	
	FIFO	15 000	Jun 04 09	Oct 26 09	271 07	274 17	-3 10		

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Account name YMBL SUNSHINE FOUNDATION
Account number BB 00236 NG

Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
SMITH INTL INC	FIFO	37 000	May 14 09	May 20 09	1,083 95	1,026 75		57 20	
SOWSTN ENERGY CO	FIFO	25 000	May 14 09	Oct 01 09	1 019 72	982 19		37 53	
ST JUDE MEDICAL INC	FIFO	61 000	Feb 04, 09	May 14, 09	2 269 14	2,273 18	-4 04		
	FIFO	20 000	Feb 04, 09	Mar 16 09	737 99	745 30	-7 31		
STRYKER CORP	FIFO	29 000	May 14, 09	Jul 09 09	1 088 32	1,139 08	-50 76		
	FIFO	9 000	Jun 04 09	Jul 09 09	337 76	361 89	-24 13		
TEXTRON INC	FIFO	58 000	Apr 21, 08	Jan 30, 09	518 28	3 536 82	-3,018 54		
	FIFO	26 000	Sep 12, 08	Jan 30, 09	232 33	1,015 02	-782 69		
THERMO FISHER SCIENTIFIC INC	FIFO	2 000	Nov 20 08	May 14, 09	70 90	61 77		9 13	
	FIFO	27 000	Mar 28, 08	Mar 16, 09	941 75	1 531 96	-590 21		
UNION PACIFIC CORP	FIFO	23 000	Feb 19, 09	May 14, 09	1,057 31	923 60		133 71	
	FIFO	21 000	Feb 19 09	Mar 16, 09	834 53	843 29	-8 76		
UNTD TECHNOLOGIES CORP	FIFO	18 000	Mar 26, 09	May 14 09	929 48	797 00		132 48	
VARIAN MEDICAL SYSTEMS INC	FIFO	6 000	May 14, 09	Sep 08, 09	255 95	201 94		54 01	
WEATHERFORD INTL LTD	FIFO	152 000	Mar 31, 09	May 14 09	2 789 64	1,698 68		1 090 96	
WESTERN UNION CO	FIFO	159 000	Jan 27, 09	May 14 09	2,663 82	2 370 07		293 75	
	FIFO	46 000	Jan 27, 09	Mar 16, 09	565 33	685 68	-120 35		
XTO ENERGY INC	FIFO	35 000	Aug 12, 08	May 14, 09	1 447 02	1,609 52	-162 50		
	FIFO	35 000	Jan 14, 09	May 14 09	1 447 02	1,217 49		229 53	
	FIFO	30 000	Aug 12, 08	Mar 16 09	923 39	1,379 59	-456 20		
ZIMMER HOLDINGS INC	FIFO	46 000	Sep 09, 08	Feb 04, 09	1 771 78	3,304 43	-1 532 65		
FNMA BENCHMARK NTS 04 125 % DUE 051510 DTD 052705 FC 11152005	FIFO	9 000 000	Jan 08 09	May 05, 09	9,316 98	9 379 44	-62 46		
	FIFO	3,000 000	Jan 08, 09	Mar 16, 09	3,095 67	3,126 48	-30 81		
FNMA NTS 04 500 % DUE 021511 DTD 012006 FC 02152006	FIFO	2,000 000	Sep 12, 08	Mar 16, 09	2 116 18	2,074 18		42 00	
US TSY BOND 9 0000% DUE 11/15/18 DTD 11/15/88 FC 05/15/89	FIFO	3 000 000	Nov 03, 08	May 14 09	4 421 02	4,093 59		327 43	

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Realized gains and losses (continued)

Short-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	1,000 000	Nov 03, 08	Mar 16 09	1,473 32	1 364 53		108 79	
US TSY NOTE 01 125 % DUE 01/15/12 DTD 01/15/09 FC 07/15/09	FIFO	1,000 000	Jan 30 09	May 14 09	999 84	993 75		6 09	
US TSY NOTE 02 750 % DUE 10/31/13 DTD 10/31/08 FC 04/30/09	FIFO	2 000 000	Jan 02, 09	May 14, 09	2,080 94	2,119 84	-38 90		
	FIFO	1,000 000	Nov 28, 08	Mar 16, 09	1,041 21	1,038 75		2 46	
US TSY NOTE 03 750 % DUE 11/15/18 DTD 11/15/08 FC 05/15/09	FIFO	1 000 000	Mar 02, 09	May 05, 09	1,047 54	1,071 72	-24 18		
US TSY NOTE 04 250 % DUE 11/15/13 DTD 11/15/03 FC 05/15/04	FIFO	1,000 000	Oct 01, 08	May 14, 09	1,105 08	1,068 48		36 60	
US TSY NOTE 04 250 % DUE 11/15/17 DTD 11/15/07 FC 05/15/08	FIFO	1 000 000	May 12, 08	May 05, 09	1 093 75	1 041 88		51 87	
	FIFO	3 000 000	Mar 14 08	Jan 02, 09	3,484 92	3,198 75		286 17	
	FIFO	1,000 000	May 12, 08	Jan 02, 09	1,161 64	1 041 88		119 76	
US TSY NOTE 04 500 % DUE 09/30/11 DTD 09/30/06 FC 03/31/07	FIFO	4,000 000	May 05 09	May 14, 09	4,325 16	4,315 95		9 21	
US TSY NOTE 04 500 % DUE 05/15/10 DTD 05/15/07 FC 11/15/07	FIFO	3,000 000	Mar 14, 08	Jan 02, 09	3,166 52	3 197 81	31 29		
	FIFO	2,000 000	Nov 03, 08	Jan 02, 09	2 111 02	2,097 34		13 68	
Total					**$116,126 72**	**$125,402 90**	**-$17,051 06**	**$7,774 88**	**-$9,276.18**

Long-term capital gains and losses

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
ABBOTT LABS	FIFO	3 000	Feb 02, 06	Sep 25 09	141 69	128 03		13 66	
	FIFO	35 000	Jul 11 06	Sep 25 09	1,653 07	1,535 67		117 40	
	FIFO	31 000	Feb 02 06	May 14, 09	1,391 01	1,322 96		68 05	

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Account name YMBL SUNSHINE FOUNDATION
Account number B8 00236 NG

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	26 000	Feb 02, 06	Mar 16, 09	1,247 73	1 109 58		138 15	
AMER EXPRESS CO	FIFO	39 000	Jul 26 07	May 14 09	959 03	2,348 05	-1,389 02		
	FIFO	28 000	Mar 27, 08	May 14, 09	688 54	1,256 99	-568 45		
	FIFO	31 000	Jul 26 07	Mar 16, 09	422 90	1,866 40	-1,443 50		
APACHE CORP	FIFO	18 000	May 25 07	May 14, 09	1,414 94	1,398 06		16 88	
	FIFO	12 000	May 25, 07	Mar 16 09	757 31	932 04	-174 73		
BAXTER INTL INC	FIFO	56 000	Jul 11, 06	May 14, 09	2 837 83	2,042 47		795 36	
	FIFO	17 000	Jul 11, 06	Mar 16, 09	875 83	620 03		255 80	
BHP BILLITON LTD SPON ADR	FIFO	34 000	Mar 28, 08	May 14, 09	1,697 93	2,230 76	-532 83		
CELGENE CORP	FIFO	51 000	Jul 10 07	May 14, 09	2,072 17	2,989 70	-917 53		
	FIFO	16 000	Mar 27, 08	May 14, 09	650 09	986 98	-336 89		
	FIFO	19 000	Jul 10, 07	Mar 16, 09	894 93	1,113 81	-218 88		
CISCO SYSTEMS INC	FIFO	12 000	Dec 20, 04	Sep 08, 09	261 95	229 19		32 76	
	FIFO	17 000	Aug 19, 03	May 14, 09	309 24	315 20	-5 96		
	FIFO	25 000	Mar 30 04	May 14 09	454 76	598 25	-143 49		
	FIFO	102 000	Dec 20 04	May 14 09	1 855 43	1,948 14	-92 71		
	FIFO	83 000	Aug 13, 02	Mar 16 09	1,285 66	1 147 22		138 44	
	FIFO	28 000	Aug 19, 03	Mar 16, 09	433 72	519 16	-85 44		
COACH INC	FIFO	91 000	Mar 28, 08	May 14, 09	2,120 53	2 674 36	-553 83		
ELECTRONIC ARTS	FIFO	50 000	Apr 21, 06	Jan 30, 09	796 02	2,847 16	-2,051 14		
	FIFO	30 000	Jul 18, 06	Jan 30, 09	477 61	1,352 80	-875 19		
GENL ELECTRIC CO	FIFO	19 000	Apr 26, 07	May 14, 09	248 37	677 02	-428 65		
	FIFO	55 000	Dec 21, 07	May 14, 09	718 97	2,059 71	-1,340 74		
	FIFO	3 000	Mar 30 04	Mar 16, 09	30 48	92 01	-61 53		
	FIFO	26 000	Apr 26, 07	Mar 16, 09	264 15	926 45	-662 30		
GILEAD SCIENCES INC	FIFO	67 000	Nov 29, 06	May 14, 09	2,955 70	2,219 42		736 28	
	FIFO	27 000	Nov 29, 06	Mar 16, 09	1,207 76	894 39		313 37	
HALLIBURTON CO (HOLDING COMPANY)	FIFO	50 000	Feb 12, 08	May 14, 09	1 098 54	1,733 60	-635 06		
	FIFO	34 000	Feb 12 08	Mar 16 09	568 88	1,178 84	-609 96		
INTEL CORP	FIFO	97 000	Aug 01, 06	May 14, 09	1,507 44	1,709 68	-202 24		

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Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	69 000	Feb 02 07	May 14 09	1,072 30	1,456 55	-384 25		
	FIFO	93 000	Aug 01 06	Mar 16 09	1 334 74	1,639 18	-304 44		
INTL BUSINESS MACH	FIFO	22 000	Jul 10 07	May 14 09	2 236 23	2,393 25	-157 02		
	FIFO	18 000	Jul 10, 07	Mar 16, 09	1,660 67	1,958 11	-297 44		
ITT CORP	FIFO	55 000	Apr 11, 08	May 14, 09	2,233 17	3 108 99	-875 82		
KOHLS CORP	FIFO	17 000	Sep 18, 07	May 14, 09	720 46	965 73	-245 27		
	FIFO	30 000	Jan 31, 08	May 14, 09	1,271 41	1 311 22	39 81		
	FIFO	15 000	Sep 18, 07	Mar 16, 09	573 74	852 12	-278 38		
LAUDER ESTEE COS CL A	FIFO	36 000	Dec 21, 07	May 14 09	1 162 53	1,609 07	-446 54		
	FIFO	27 000	Mar 27, 08	May 14 09	871 89	1,235 76	-363 87		
	FIFO	23 000	Dec 21 07	Mar 16 09	520 71	1 028 02	-507 31		
MCGRAW HILL COMPANIES INC	FIFO	39 000	Sep 29, 06	May 14 09	1,188 80	2,260 30	-1,071 50		
	FIFO	22 000	Sep 29, 06	Mar 16, 09	432 29	1 275 04	-842 75		
MICROSOFT CORP	FIFO	36 000	Feb 07, 02	May 14, 09	719 30	1 100 52	-381 22		
	FIFO	23 000	Mar 30 04	May 14, 09	459 56	578 22	-118 66		
	FIFO	48 000	Sep 11, 00	Mar 16, 09	795 83	1,659 69	-863 86		
	FIFO	14 000	Feb 07 02	Mar 16, 09	232 12	427 98	-195 86		
NIKE INC CL B	FIFO	34 000	Sep 29, 06	May 14 09	1,742 81	1,495 61		247 20	
	FIFO	23 000	Sep 28, 06	Mar 16 09	1,025 34	1,011 84		13 50	
	FIFO	2 000	Sep 29, 06	Mar 16, 09	89 16	87 98		1 18	
ORACLE CORP	FIFO	135 000	Oct 23, 07	May 14, 09	2,481 37	2,875 01	-393 64		
	FIFO	46 000	Mar 27, 08	May 14, 09	845 50	891 48	-45 98		
	FIFO	85 000	Oct 23, 07	Mar 16 09	1,279 43	1,810 19	-530 76		
PEPSICO INC	FIFO	3 000	Mar 30, 04	May 14, 09	151 53	160 02	-8 49		
	FIFO	19 000	Apr 28, 06	May 14 09	959 67	1,103 94	-144 27		
	FIFO	10 000	Aug 26, 02	Mar 16, 09	490 60	429 36		61 24	
	FIFO	12 000	Mar 30 04	Mar 16 09	588 71	640 08	-51 37		
PROCTER & GAMBLE CO	FIFO	25 000	Apr 28 06	May 14, 09	1,275 55	1 458 32	-182 77		
	FIFO	7 000	Apr 25 07	May 14, 09	357 16	443 83	-86 67		
	FIFO	25 000	Feb 08, 06	Mar 16, 09	1,201 80	1,484 57	-282 77		

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Account name YMBL SUNSHINE FOUNDATION
Account number B8 00236 NG

Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
	FIFO	5 000	Apr 28 06	Mar 16 09	240 36	291 66	-51 30		
QUALCOMM INC	FIFO	10 000	Jul 13 05	May 14 09	405 41	348 90		56 51	
	FIFO	22 000	May 26, 06	May 14 09	891 89	1,009 06	-117 17		
	FIFO	39 000	Jul 13, 05	Mar 16, 09	1,409 15	1,360 73		48 42	
ROCKWELL AUTOMATION INC NEW	FIFO	7 000	Jun 19, 06	May 14, 09	218 69	471 19	-252 50		
	FIFO	21 000	Jan 31, 08	May 14, 09	656 06	1,198 19	-542 13		
	FIFO	38 000	Jun 19, 06	Mar 16, 09	839 03	2,557 86	-1,718 83		
STAPLES INC	FIFO	33 000	Mar 27 07	May 14 09	649 14	864 60	-215 46		
	FIFO	65 000	Mar 28 07	May 14, 09	1 278 61	1,686 41	-407 80		
	FIFO	32 000	Mar 27, 07	Mar 16, 09	514 30	838 40	-324 10		
STATE STREET CORP	FIFO	10 000	Mar 29 07	Oct 30 09	431 72	646 86	-215 14		
	FIFO	18 000	Sep 06, 07	Oct 30, 09	777 10	1,129 63	-352 53		
	FIFO	15 000	Mar 29, 07	Mar 16 09	365 99	970 29	-604 30		
THERMO FISHER SCIENTIFIC INC	FIFO	42 000	Mar 28 08	May 14, 09	1 488 88	2 383 05	-894 17		
TOTAL S A FRANCE SPON ADR	FIFO	14 000	Nov 11, 05	May 14, 09	751 08	840 93	-89 85		
	FIFO	20 000	Oct 16, 06	May 14, 09	1,072 98	1 331 70	-258 72		
	FIFO	12 000	Nov 11 05	Mar 16, 09	593 51	720 79	-127 28		
UNTD TECHNOLOGIES CORP	FIFO	7 000	Mar 05, 04	May 14, 09	361 46	315 56		45 90	
	FIFO	25 000	Apr 09, 07	May 14, 09	1,290 94	1,625 17	-334 23		
	FIFO	16 000	Mar 27, 08	May 14, 09	826 20	1,121 86	-295 66		
	FIFO	19 000	Mar 05, 04	Mar 16, 09	794 38	856 52	-62 14		
WALGREEN CO	FIFO	44 000	Jul 27, 07	May 14, 09	1,329 31	1,977 33	-648 02		
	FIFO	35 000	Nov 06, 07	May 14 09	1,057 41	1,347 19	-289 78		
	FIFO	18 000	Jul 27, 07	Apr 21 09	544 37	808 91	-264 54		
	FIFO	33 000	Jul 27, 07	Mar 16, 09	786 71	1,483 00	-696 29		
WALT DISNEY CO (HOLDING CO) DISNEY COM	FIFO	49 000	Jul 14, 05	May 14 09	1,163 79	1 263 52	-99 73		
	FIFO	55 000	Feb 08 06	May 14, 09	1 306 29	1,460 85	-154 56		
	FIFO	28 000	Jul 14 05	Mar 16, 09	490 05	722 01	-231 96		

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Realized gains and losses (continued)

Long-term capital gains and losses (continued)

Security description	Method	Quantity or face value ($)	Purchase date	Sale date	Sale amount ($)	Purchase amount ($)	Loss ($)	Gain ($)	Net gain or loss ($)
FNMA 07 250 % DUE 011510 DTD 011400 FC 07152000	FIFO	9 000 000	Feb 22, 06	Jan 08, 09	9,580 95	9 729 72	-148 77		
	FIFO	4,000 000	Apr 23, 07	Jan 08, 09	4,258 20	4,242 30		15 90	
FNMA NTS 05 375 % DUE 061217 DTD 060807 FC 12122007	FIFO	2,000 000	Mar 14, 08	Mar 16 09	2,222 34	2 153 06		69 28	
US TSY NOTE 04 500 % DUE 09/30/11 DTD 09/30/06 FC 03/31/07	FIFO	6 000 000	Jan 10, 08	May 14, 09	6 487 73	6 343 13		144 60	
	FIFO	2,000 000	Jan 10 08	Mar 16 09	2,162 11	2,114 38		47 73	
	FIFO	1,000 000	Jan 10, 08	Mar 02 09	1 086 25	1,057 19		29 06	
US TSY NOTE 04 875 % DUE 02/15/12 DTD 02/15/02 FC 08/15/02	FIFO	4,000 000	Jul 06, 07	May 14 09	4 406 56	3,968 75		437 81	
	FIFO	1,000 000	Jul 06, 07	Mar 16 09	1 100 12	992 19		107 93	
Total					**$118,113 66**	**$145,989 00**	**-$31,827.75**	**$3,952 41**	**-$27,875.34**
Net capital gains/losses									**-$37,151 52**

[1] Indicates that the cost basis information has been provided by a source other than UBS Financial Services Inc.

UBS

Your notes

Important information about your statement

UBS Financial Services Inc (the "Firm" or "UBS Financial Services") member of all principal security commodity and options exchanges Executive offices 1285 Avenue of the Americas New York NY 10019 UBS Financial Services Inc is an indirect subsidiary of UBS AG and an affiliate of UBS Securities LLC The Firm s financial statement is available for your personal inspection at its offices, or a copy of it will be mailed upon your written request

This statement represents the only official record of your UBS Financial Services Inc account Other records except official tax documents containing conflicting data should not be relied upon If you believe there is an error or omission, please report it immediately in writing to the Branch Manager of the office servicing your account **Any oral communications should be re-confirmed in writing to further protect your rights, including your rights under the Securities Investor Protection Act (SIPA) If the financial institution on the top left of the front of this statement is not UBS Financial Services Inc , UBS Financial Services Inc is carrying your account as clearing broker by arrangement with the indicated institution, which you were informed of when you opened this account, and your funds and securities are located at UBS Financial Services Inc and not the introducing broker In these cases, a report must be made to both firms** All account statements shall be deemed complete and accurate if not objected to in writing within 60 days of the statement postmark.

Customer complaints or inquiries may be directed to the Firm's Client Relations Department at 800-354 9103, 8 00 A M to 6 00 P M ET Monday through Friday In case of errors or questions about an electronic funds transfer (EFT) bill payment MasterCard transaction or a UBS American Express Card transaction call 800-762 1000 or write to UBS Financial Services Inc 1000 Harbor Blvd 5th floor Weehawken NJ 07086 Attn RMA/BSA Services

All checks should be made payable to the Firm or the financial institution indicated on the front of this statement In addition to regular account fees, accounts may be subject to maintenance fees charges for late payment for securities purchases and charges for unpaid amounts in cash accounts Accounts transferring to other institutions may be subject to a transfer fee

UBS Bank Deposits

Cash on deposit at UBS Bank USA (the "Bank") through the UBS Deposit Account Sweep Program is deposited by the Firm, acting as your agent at the Bank The Firm, as your agent, maintains control over the deposit accounts established on your behalf with the Bank Cash on deposit at the Bank is protected by the FDIC up to $250 000 per depositor in accordance with FDIC rules On October 3 2008 FDIC deposit insurance temporarily increased from $100 000 per depositor to $250 000 per depositor in the aggregate (including principal and interest combined) through December 31 2013 FDIC insurance coverage changes will apply to funds sweeping into UBS Bank USA under the program offered through the Resource Management Account® (RMA®) Business Services Account BSA® and Basic Investment Accounts Further information regarding current yields on the Bank deposits and important disclosures regarding the Deposit Account Sweep Program and alternatives to that Program are available at *www ubs com/sweepyields* More information regarding FDIC insurance is available upon request or by visiting the FDIC website at *www FDIC gov* Deposits at the Bank are not guaranteed by the Firm or any affiliate of the Firm and are not protected by SIPC (see "UBS Financial Services Inc Account Protection" below)

UBS Financial Services Inc Account protection

The Firm is a member of the Securities Investor Protection Corporation (SIPC) SIPC provides protection for your account(s) at the Firm for up to $500 000 per customer including a maximum of $100 000 for claims of cash in the unlikely event that the Firm fails financially The SIPC asset protection limits apply to all accounts that you hold in a particular capacity For example if you have two accounts at the Firm where you are the sole account holder and a third account where you are a joint account holder the two accounts are protected under SIPC up to a combined $500 000 (not $500 000 each) and the joint account is protected under SIPC separately for $500 000 The Firm together with certain affiliates has also purchased supplemental protection The maximum amount payable to all clients, collectively under the supplemental policy is $500 million as of March 23 2009 Subject to the policy conditions and limitations cash at the Firm is further protected for up to $1 9 million in the aggregate for all your accounts held in a particular capacity at UBS Financial Services Inc A full copy of the policy wording is available upon request The SIPC protection and the supplemental protection both do not apply to (a) certain financial assets controlled by (and included in your account value) but held away from UBS Financial Services Inc (e g certain (i) cash at UBS Bank USA (see "UBS Bank Deposits" above) (ii) insurance products including variable annuities and (iii) shares of mutual funds where such shares are registered directly in the name of the account holder on the books and records of the applicable issuer or transfer agent) (b) certain investment contracts or investment interests (e g limited partnerships and private placements) that are not registered under the Securities Act of 1933 and (c) commodities contracts (e g foreign exchange and precious metal contracts) including futures contracts and commodity option contracts The SIPC protection and the supplemental protection do not apply to these assets even if they otherwise appear on your statements The SIPC protection and the supplemental protection do not protect against changes in the market value of your investments (whether as a result of market movement issuer bankruptcy or otherwise) More information is available upon request You may obtain more information about SIPC including the SIPC Brochure by contacting SIPC at (202) 371-8300 or by visiting the SIPC website at *www sipc.org*

UBS Financial Services Inc is not a bank Unless otherwise disclosed securities and other investments held through UBS Financial Services Inc ARE NOT FDIC INSURED ARE NOT BANK GUARANTEED AND MAY LOSE VALUE

International Deposit Account ("IDA")

IDA is an interest-bearing account maintained by UBS AG UBS Financial Services Inc s parent company at the Cayman Island Branch where the uninvested cash in the client s International Resource Management Account ("IRMA") is automatically "swept" or invested on a daily basis These automatic deposits made into the IDA are not guaranteed by UBS Financial Services Inc nor insured by FDIC

Dividend Reinvestment Program ("DRIP")

The price reflected is an average price and the actual price may be obtained from your Financial Advisor Only whole shares are purchased under DRIP partial shares will be sold and the cash credited to your account There may be a small difference positive or negative between the dividend reinvestment price supplied by the issuer and the market price at which the partial shares are sold

Cash-in-lieu

Only whole units may be held in your account If you are entitled to a partial unit as a result of a dividend payment or otherwise the Firm will either sell whole units at market price or accept an amount determined by a registered clearing agency and credit your account in cash

Investment objectives

The investment objectives you select reflect the overall goals you have for this account and apply to the whole account, not to specific investments within the account Please advise the Firm promptly in writing of any significant change in your financial situation or investment objectives For each account held you choose one return objective and primary and if applicable secondary risk profile The following lists the alternatives

Return objectives

Current income Investments seeking generation of income

Capital appreciation Investments seeking growth of principal rather than generation of income

Current income and capital appreciation Investments seeking both generation of income and growth of principal

Risk profiles

Conservative Seeks securities most likely to preserve principal with low risk

Moderate Seeks greater potential returns willing to accept higher risk of loss of principal

Aggressive/Speculative Seeks potential for significant appreciation willing to accept high degree of risk of loss of principal

Statement "Householding"

As a convenience to you in some instances we may consolidate all related account statements with the same address in the same envelope Accounts may be related for this purpose because they have owners who also maintain joint account relationships with other clients at the same address This practice is known as "householding " If you do not wish to have all of your statements bundled together that is, you prefer to receive individual statements mailed in separate envelopes you may decline householding by calling your Financial Advisor at the toll-free number listed on your account statements

Friendly account name

The Friendly account name reflects information that you provided to us on the Firm s online services website It is customizable "nickname" chosen by you to assist you with your recordkeeping processes It has no legal effect and does not impact the official legal status of your account Your Financial Advisor(s) does have access to your Friendly account names If you would like to change any of your Friendly account names please contact your Financial Advisor or access your account information online

Account overview

- **Value of your account/portfolio** Net of assets and liabilities
- **Assets** Includes uninvested cash money balances values for restricted security (est) and Global Time Deposits unrealized marks to market and certain assets not held by the Firm Does not include unpriced securities/assets at the end of the prior and current statement periods nor private investments, unvested stock options and exercisable stock options
- **Liabilities** Includes debit balances outstanding margin loans credit line short account balances
- **Cash/Money balances** Total of uninvested cash credit balance plus money fund money market fund sweep option and UBS Bank deposit balances at the close of the statement period Non-commodity free credit balances in your account are not segregated from other cash balances and the Firm may use any such funds in the ordinary course of its business These funds are payable upon your demand This total is included in the current period closing value

Loan summary

For detailed information on the Firm s truth in lending practices, refer to the Firm s Statement of Credit Practices The Firm reserves the right to limit margin purchases and short sales and to alter its margin requirements and due dates for house or other margin calls in accordance with the Firm s guidelines market conditions and regulatory margin requirements

Your assets

Itemizes securities/assets (grouped by category) held in the account at the end of the statement period You may ask for delivery of fully paid securities at any time You may receive securities used as loan collateral after paying any balance due on them Any securities transferred to the Firm during the statement period are listed at market value as of the end of the statement period In determining the cost basis of the securities included in this statement, where indicated with the number "1 " UBS Financial Services Inc has relied on information obtained from sources other than UBS Financial Services Inc including information from another firm or that you may have provided to your Financial Advisor The Firm does not independently verify or guarantee the accuracy or validity of any information provided by sources other than UBS Financial Services Inc In addition although UBS Financial Services Inc generally updates this information as it is received the Firm does not provide any assurances that the information under "Cost basis" and "Unrealized gain/loss" is accurate as of the date of this statement As such, you should not rely on this information in making purchase or sale decisions for tax purposes or otherwise Accounts transferred to the Firm will reflect gain/loss information only for the period of time they are held at the Firm More historical information can be added by your Financial Advisor

- **Callable securities** Bonds and preferred stock that the issuer calls for early redemption will be selected impartially by lot from among all securities of that issue held in our name or in nominee name for our clients Call feature information is obtained from third parties and its accuracy is not guaranteed Other call features may exist which could affect yield complete information will be provided upon request
- **Certificates of Deposit (CDs)** CDs are FDIC insured up to $250 000 in principal and accrued interest per depositor and per depository institution in accordance with FDIC rules On October 3 2008 FDIC deposit insurance temporarily increased from $100 000 per depositor to $250 000 per depositor in the aggregate (including principal and interest combined) through December 31 2013
- **Price/Value** The closing prices and/or mean bid and ask prices of the last recorded transaction of all listed securities options and OTC NASDAQ securities when available Less actively traded securities may be priced using a computerized valuation model and may not reflect an actual market price or value This information is obtained from third parties and its accuracy is not guaranteed Restricted securities generally are not eligible for public sale For certain securities trading in non-conforming denominations pricing and/or quantity (face value) may have been adjusted to facilitate proper valuation For purposes of this statement the Firm uses the market prices of the unrestricted stock of the same issuer as an imputed value for the restricted stock This imputed value may be substantially less than the actual prices received if these securities are resold or surrendered All CD prices are derived using a computerized valuation model and therefore represent an estimated market value Values presented for insurance products are provided by the insurance company or sponsor (sources considered reliable) The accuracy is not guaranteed Surrender charges may apply Deposits or securities denominated in currencies other than U S dollars are reflected at the exchange rate as of the statement date Prices may or may not represent current or future market value To obtain current quotations, when available contact your Financial Advisor
- **Private Investments and Structured Products** Private investment securities and structured products generally are highly illiquid Certain structured products have not been registered with the Securities and Exchange Commission or under any state securities laws We are providing estimated values for private investment securities and structured products for informational purposes only Accuracy is not guaranteed These values may differ substantially from prices, if any at which a private investment security or structured product may be bought or sold and do not necessarily represent the value you would receive upon liquidation. Third party estimates of value are as of a certain date and are supplied to UBS Financial Services Inc by an independent valuation firm Issuer general partner or sponsor estimated values if any are supplied to the Firm by the issuer general partner or sponsor and may be calculated based on different information from that used by third parties to derive their estimated values Both third party and issuer general partner or sponsor estimated values where available are generally updated on a regular (monthly quarterly annual or semi-annual) basis You can obtain additional information regarding the methodology used to determine the estimate of value and the date of the information which is the basis for the estimate by calling (800) 320-9951 from within the U S for calls from outside the U S please call collect at (201) 272 7383 Third party estimated valued may be reflected as "Not priced" in several situations when an independent valuation firm has not supplied or is unable to assign any such value when we become aware that a material event has occurred which may call a previously reported value into question or when a value would be highly speculative due to the nature of the security In any instance where neither an issuer general partner or sponsor estimated value nor a third party estimated value is provided the value of the security will be different from its purchase price "Distributions to date" may include return of capital income or both "Original unit size" represents the initial offering price per unit and may not reflect your cost basis
- **Restricted securities** Restricted securities generally are not currently eligible for public sale UBS Financial Services Inc includes restricted securities in your account value for illustrative purposes only UBS Financial Services Inc uses the market price of the unrestricted stock of the same issuer as an imputed value for the restricted stock *for purposes of this statement only* To the extent that restricted securities are eligible for sale, actual current prices received on the resale or surrender of the restricted securities may be substantially less than the imputed value
- **Est (estimated) Income, Current yields and Rates** Estimate of annual income based on current dividend and interest rates assuming the securities will be held for one year from statement date or until maturity This estimate is only a guideline, accuracy and continued income are not guaranteed Est annual income and current yield for certain types of securities could include a return of principal or capital gains in which case the est income (and current yield) would be overstated Est annual income and current yield and the actual income and yield might be lower or higher than the estimated amounts An estimate of annualized income (dividend and/or interest) divided by the current market value/average balance This estimate is based on the last dividend or interest payment made by the issuer and assumes the securities/deposits will be held for one year from the statement date or until maturity accuracy and continued yield are not guaranteed Information regarding current yields and rates payable on the available money balances (including bank deposits and money market mutual funds) can be viewed at *www ubs com/sweepyields* or obtained by contacting your Financial Advisor or calling 1 800-762 1000
- **Assets not held by UBS Financial Services Inc** Certain assets are not held by the Firm and not within the Firm s possession or control As indicated on the front of your statement these assets are displayed on your statement for informational purposes only Positions and values presented are provided by the issuing firm, and the Firm is not responsible for this information nor guarantees its accuracy These assets are not protected by the Firm s SIPC coverage
- **Revenue Sharing and Additional Compensation** In addition to commissions on sales and 12b-1 fees received in connection with the distribution of mutual funds to our clients we and/or our affiliate receive revenue sharing payments from distributors and/or advisors of the mutual funds that we sell These amounts are based on two different components (i) the amount of new sales of the mutual funds of a particular fund family and (ii) the amount of mutual fund assets of that particular fund family held by our clients We and/or our affiliate also receive networking fees in consideration for transfer agent services that we provide to the mutual funds These fees generally are paid from investor assets in the mutual fund and are a fixed dollar amount based on the number of accounts at the broker-dealer holding mutual funds of that fund family In addition to commissions received in connection with the sale or distribution of annuity contracts and unit investment trust units to our clients we and/or our affiliate receive revenue sharing compensation from many of the insurance companies underwriting the annuity contracts affiliates of the insurance companies or sponsors of the unit investment trusts we distribute Our affiliates also receive trading commissions and other compensation from mutual funds and insurance companies whose products we distribute We receive from UBS Bank USA a fee of up to 50% per annum of amounts deposited with UBS Bank USA under the bank deposit account sweep program
- **Unrealized gains/losses** When data is available estimated unrealized gains/losses are calculated for individual security lots The transaction data for individual lots may or may not reflect commissions charges and/or security reorganization events Dividend and other reinvestment lots and systematic purchase lots are each combined to display one averaged lot The "Trade date" column presents the original transaction trade date

Activity
Trade commissions and charges appear on confirmations Information with respect to commissions and other charges incurred in connection with the execution of option transactions has been included on confirmations previously furnished to you and will be provided to you on request

Open orders
Open or "good until cancelled" orders that were not executed by the statement date Open buy and sell stop orders are reduced by the amount of dividends or rights on ex dividends or ex rights date unless instructed otherwise by you You are responsible for orders that are executed due to your failure to cancel existing open orders

Although all figures shown are intended to be accurate statement data should not be used for tax purposes Rely only on year end tax forms, (i e form 1099 5498 1042S etc) when preparing your tax return The Firm is required by law to report to the IRS all taxable dividends reportable non-taxable dividends and taxable interest earned on securities held in your account and net proceeds on sale transactions

Foreign Transactions
American Express converts transactions in foreign currencies into U S dollars Unless a particular rate is required by applicable law the conversion rate used by American Express is a wholesale interbank rate selected on the business day prior to the day on which the transactions are processed by American Express increased by 1 5% The currency conversion rate used on the conversion date may differ from the rate in effect on the date you used your UBS American Express Card If you are a UBS Select American Express Cardholder and you use your UBS American Express® Card or account to effect a transaction with a party located outside of the United States the Card Issuer will charge a Foreign Country Transaction Fee of one half of one percent (0 50%) of the U S dollar amount The Card Issuer s Foreign Country Transaction Fee is calculated after the conversion process discussed in the previous paragraph

Tax Withholding on Distributions from UBS Financial Services Inc IRAs
Federal tax law requires UBS Financial Services Inc to withhold income tax from your taxable IRA distribution(s) but you may elect NOT to have income tax withheld or instead you may elect to have tax withheld at a rate or in a fixed amount as you choose Your election will remain in effect until revoked by you You may revoke your election at any time by making a new election If you do not have enough income tax withheld from your distributions you may be responsible for the payment of estimated tax You may incur penalties if the amounts withheld and your estimated tax payments are not equal to your tax obligation

To obtain a copy of our current Client Privacy Notice please contact your Financial Advisor or visit our website at *http //financialservicesinc ubs com/wealth/PrivacyPolicy html*

- If you are filing for an Additional (Not Automatic) 3-Month Extension, complete only Part II and check this box ▶ [X]

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** (on page 1).

Part II **Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

Type or print File by the extended due date for filing the return See instructions	Name of Exempt Organization YMBL SUNSHINE FOUNDATION	**Employer identification number** 74-2679040
	Number, street, and room or suite no. If a P O. box, see instructions. 515 CONGRESS AVENUE, NO. 2020	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. AUSTIN, TX 78701	

Check type of return to be filed (File a separate application for each return):

[X] Form 990 [ ] Form 990-EZ [ ] Form 990-T (sec. 401(a) or 408(a) trust) [ ] Form 1041-A [ ] Form 5227 [ ] Form 8870
[ ] Form 990-BL [ ] Form 990-PF [ ] Form 990-T (trust other than above) [ ] Form 4720 [ ] Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

- The books are in the care of ▶ DREW BIXBY 4713 FAIRVIEW DR. - AUSTIN, TX 78731
  Telephone No. ▶ 252-220-0021 FAX No. ▶ 877-759-7335
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ________ . If this is for the whole group, check this box ▶ [ ] . If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension is for.

4 I request an additional 3-month extension of time until NOVEMBER 15, 2010 .

5 For calendar year 2009 , or other tax year beginning ____________ , and ending ____________ .

6 If this tax year is for less than 12 months, check reason: [ ] Initial return [ ] Final return [ ] Change in accounting period

7 State in detail why you need the extension
TAXPAYER REQUIRES ADDITIONAL TIME TO COMPILE ALL INFORMATION NECESSARY
FOR A COMPLETE AND ACCURATE RETURN.

8a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	8a	$
b	If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b	$
c	**Balance Due.** Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions.	8c	$ N/A

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, ~~and~~ complete, and that I am authorized to prepare this form

Signature ▶ [signature] Title ▶ ~~CPA~~ Treasurer Date ▶ 11-10-10

923832
05-26-09

Form **8868**
(Rev April 2009)
Department of the Treasury
Internal Revenue Service

Application for Extension of Time To File an Exempt Organization Return

▶ File a separate application for each return

OMB No 1545-1709

- If you are filing for an **Automatic 3-Month Extension, complete only Part I** and check this box ▶ [x]
- If you are filing for an **Additional (Not Automatic) 3-Month Extension, complete only Part II** (on page 2 of this form)

Do not complete Part II unless you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I **Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ▶ [ ]

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868 For more details on the electronic filing of this form, visit *www irs gov/efile* and click on *e-file for Charities & Nonprofits*

Type or print	Name of Exempt Organization	Employer identification number
	YMBL SUNSHINE FOUNDATION	74-2679040
File by the due date for filing your return See instructions	Number, street, and room or suite no If a P O box, see instructions	
	515 CONGRESS AVENUE, NO. 2020	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	AUSTIN, TX 78701	

Check type of return to be filed (file a separate application for each return)

[x] Form 990	[ ] Form 990-T (corporation)	[ ] Form 4720
[ ] Form 990-BL	[ ] Form 990-T (sec 401(a) or 408(a) trust)	[ ] Form 5227
[ ] Form 990-EZ	[ ] Form 990-T (trust other than above)	[ ] Form 6069
[ ] Form 990-PF	[ ] Form 1041-A	[ ] Form 8870

- The books are in the care of ▶ DREW BIXBY 4713 FAIRVIEW DR. - AUSTIN, TX 78731
  Telephone No. ▶ 252-220-0021 FAX No ▶ 877-759-7335
- If the organization does not have an office or place of business in the United States, check this box ▶ [ ]
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ______ . If this is for the whole group, check this box ▶ [ ] If it is for part of the group, check this box ▶ [ ] and attach a list with the names and EINs of all members the extension will cover

1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until AUGUST 15, 2010 , to file the exempt organization return for the organization named above. The extension is for the organization's return for
▶ [x] calendar year 2009 or
▶ [ ] tax year beginning ______ , and ending ______

2 If this tax year is for less than 12 months, check reason [ ] Initial return [ ] Final return [ ] Change in accounting period

3a	If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits See instructions	3a	$
b	If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made Include any prior year overpayment allowed as a credit	3b	$
c	**Balance Due.** Subtract line 3b from line 3a Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System) See instructions	3c	$ N/A

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions