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Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

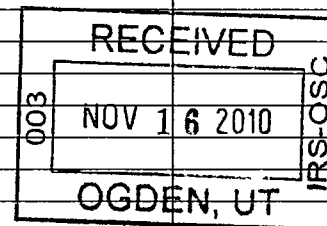
Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation THE H. H. WEINERT FOUNDATION		A Employer identification number 74-2649437
	Number and street (or P.O. box number if mail is not delivered to street address) Room/suite P.O. BOX 279		B Telephone number (512) 477-8039
	City or town, state, and ZIP code AUSTIN, TX 78767		C If exemption application is pending, check here ☐
			D 1 Foreign organizations, check here ☐ 2 Foreign organizations meeting the 85% test, check here and attach computation ☐
H Check type of organization: ☒ Section 501(c)(3) exempt private foundation ☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation			E If private foundation status was terminated under section 507(b)(1)(A), check here ☐
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,605,131. (Part I, column (d) must be on cash basis)			F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐
J Accounting method: ☒ Cash ☐ Accrual ☐ Other (specify)			

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received			N/A	
	2 Check ☒ if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	13,614.	13,614.		STATEMENT 1
	4 Dividends and interest from securities	11,618.	11,618.		STATEMENT 2
	5a Gross rents	1,440.	1,440.		STATEMENT 3
	b Net rental income or (loss) 1,440.				
	6a Net gain or (loss) from sale of assets not on line 10	183,314.			
	b Gross sales price for all assets on line 6a 376,709.				
	7 Capital gain net income (from Part IV, line 2)		183,314.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income	369.	369.		STATEMENT 4	
12 Total. Add lines 1 through 11	210,355.	210,355.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	0.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees STMT 5	4,787.	3,830.		957.
	c Other professional fees STMT 6	8,770.	8,770.		0.
	17 Interest				
	18 Taxes STMT 7	564.	370.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses STMT 8	151.	151.		0.
24 Total operating and administrative expenses Add lines 13 through 23	14,272.	13,121.		957.	
25 Contributions, gifts, grants paid	111,000.			111,000.	
26 Total expenses and disbursements Add lines 24 and 25	125,272.	13,121.		111,957.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	85,083.				
b Net investment income (if negative, enter -0-)		197,234.			
c Adjusted net income (if negative, enter -0-)			N/A		



Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	271,657.	278,692.	278,692.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	1,200.	1,006.	1,006.
	10a Investments - U.S. and state government obligations STMT 9	99,491.	174,938.	173,746.
	b Investments - corporate stock STMT 10	631,979.	664,976.	717,974.
	c Investments - corporate bonds STMT 11	124,368.	123,181.	129,621.
	11 Investments - land, buildings, and equipment basis ▶ 31,835. Less: accumulated depreciation ▶	60,845.	31,835.	304,000.
	12 Investments - mortgage loans			
	13 Investments - other STMT 12	97.	92.	92.
14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	1,189,637.	1,274,720.	1,605,131.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ ☒ and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	1,189,637.	1,274,720.	
30 Total net assets or fund balances	1,189,637.	1,274,720.		
31 Total liabilities and net assets/fund balances	1,189,637.	1,274,720.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,189,637.
2 Enter amount from Part I, line 27a	2	85,083.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	1,274,720.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,274,720.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a NIXON RANCH - WATER LEASE	P	12/31/99	12/11/09
b SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
c SEE ATTACHED STATEMENT	P	VARIOUS	VARIOUS
d FROST BANK CAPITAL LOSS	P	VARIOUS	VARIOUS
e CAPITAL GAINS DIVIDENDS			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 256,340.		52,523.	203,817.
b 14,032.		20,273.	-6,241.
c 105,844.		119,923.	-14,079.
d		676.	-676.
e 493.			493.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			203,817.
b			-6,241.
c			-14,079.
d			-676.
e			493.

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	183,314.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	86,658.	1,434,210.	.060422
2007	58,740.	1,623,284.	.036186
2006	59,543.	1,542,179.	.038610
2005	59,691.	1,456,534.	.040982
2004	59,682.	1,410,881.	.042301

2 Total of line 1, column (d)	2	.218501
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.043700
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,270,570.
5 Multiply line 4 by line 3	5	55,524.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	1,972.
7 Add lines 5 and 6	7	57,496.
8 Enter qualifying distributions from Part XII, line 4	8	111,957.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ☐ and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ☒ and enter 1% of Part I, line 27b		1	1,972.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	1,972.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	1,972.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	1,006.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c	2,500.	
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7		3,506.
8 Enter any penalty for underpayment of estimated tax. Check here ☐ if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10		1,534.
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax ☒ 1,534. Refunded ☐	11		0.

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV.		
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ☒ TX		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation		
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ► N/A	13	X	
14	The books are in care of ► CARLA BLUMBERG Telephone no. ► (512) 346-2086 Located at ► 6850 AUSTIN CENTER BLVD., SUITE 180, AUSTIN, TX ZIP+4 ► 78731			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ► 15 N/A			

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☐ Yes ☒ No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☐ Yes ☒ No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	☐ Yes ☒ No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	N/A	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? If "Yes," list the years ►	☐ Yes ☒ No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	N/A	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ►		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☐ Yes ☒ No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	N/A	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

If "Yes" to 6b, file Form 8870

6b

X

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
CARLA BLUMBERG PO BOX 279 AUSTIN, TX 78767	PRESIDENT/TREASURER 1.00	0.	0.	0.
DONNA CARTER 817 W. 11TH STREET AUSTIN, TX 78701	VICE PRESIDENT 0.00	0.	0.	0.
LAURIE EISERLOH 3900 AVENUE C AUSTIN, TX 78751	SECRETARY 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	815,415.
b	Average of monthly cash balances	1b	169,406.
c	Fair market value of all other assets	1c	305,098.
d	Total (add lines 1a, b, and c)	1d	1,289,919.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,289,919.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,349.
5	Net value of noncharitable-use assets Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,270,570.
6	Minimum investment return Enter 5% of line 5	6	63,529.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	63,529.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	1,972.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	1,972.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	61,557.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	61,557.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	61,557.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	111,957.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	111,957.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	1,972.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	109,985.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				61,557.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			20,648.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ► \$ 111,957.				
a Applied to 2008, but not more than line 2a			20,648.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				61,557.
e Remaining amount distributed out of corpus	29,752.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	29,752.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	29,752.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009	29,752.			

Part XIV	Private Operating Foundations (see instructions and Part VII-A, question 9)
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N/A

- 1 a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling

- b**
- Check box to indicate whether the foundation is a private operating foundation described in section
- ☐
- 4942(j)(3) or
- ☐
- 4942(j)(5)

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient		If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)					
a <i>Paid during the year</i>					
SEE STATEMENT 13					
Total				▶ 3a	111,000.
b <i>Approved for future payment</i>					
NONE					
Total				▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Enter gross amounts unless otherwise indicated.		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount		
1 Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
2 Membership dues and assessments						
3 Interest on savings and temporary cash investments			14	13,614.		
4 Dividends and interest from securities			14	11,618.		
5 Net rental income or (loss) from real estate:						
a Debt-financed property						
b Not debt-financed property			16	1,440.		
6 Net rental income or (loss) from personal property						
7 Other investment income			14	369.		
8 Gain or (loss) from sales of assets other than inventory			18	183,314.		
9 Net income or (loss) from special events						
10 Gross profit or (loss) from sales of inventory						
11 Other revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
12 Subtotal. Add columns (b), (d), and (e)		0.		210,355.		0.
13 Total. Add line 12, columns (b), (d), and (e)					13	210,355.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**
- Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868
- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)		
Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization	Employer identification number
	THE H. H. WEINERT FOUNDATION	74-2649437
	Number, street, and room or suite no. If a P.O. box, see instructions	For IRS use only
	P.O. BOX 279	
	City, town or post office, state, and ZIP code For a foreign address, see instructions	
	AUSTIN, TX 78767	

Check type of return to be filed (File a separate application for each return)

- ☐ Form 990 ☐ Form 990-EZ ☐ Form 990-T (sec 401(a) or 408(a) trust) ☐ Form 1041-A ☐ Form 5227 ☐ Form 8870
☐ Form 990-BL ☒ Form 990-PF ☐ Form 990-T (trust other than above) ☐ Form 4720 ☐ Form 6069

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

CARLA BLUMBERG

- The books are in the care of **6850 AUSTIN CENTER BLVD., SUITE 180 - AUSTIN, TX 78731**
Telephone No **(512) 346-2086** FAX No _____

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

- 4 I request an additional 3-month extension of time until **NOVEMBER 15, 2010**
- 5 For calendar year **2009**, or other tax year beginning _____, and ending _____
- 6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period
- 7 State in detail why you need the extension
ALL INFORMATION IS NOT YET AVAILABLE TO PREPARE A COMPLETE AND ACCURATE RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a	\$	3,506.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	8b	\$	3,506.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	8c	\$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature *Carla E. Blumberg* Title **CPA**Date *8/5/10*

Form 8868 (Rev. 4-2009)

THE H. H. WEINERT FOUNDATION
2009 FORM 990-PF
EIN: 74-2649437
SCHEDULE D ATTACHMENT

Units	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Short-term Gain/Loss
	SHORT-TERM SALES REPORTED ON FORM 1099-B: -----					
200.000	AMERICAN EXPRESS CO COM*	VAR	04/09/2009	3,542.34	8,331.71	-4,789.37
25.000	JOY GLOBAL INC COM*	12/30/2008	09/16/2009	1,178.02	548.82	629.20
50.000	JOY GLOBAL INC COM*	12/30/2008	10/08/2009	2,541.86	1,097.63	1,444.23
275.000	ORACLE CORPORATION*	VAR	01/21/2009	4,554.41	6,047.45	-1,493.04
200.000	SLM CORP COM	VAR	01/21/2009	2,214.93	4,247.01	-2,032.08
	TOTAL SHORT-TERM SALES REPORTED ON 1099-B			14,031.56 =====	20,272.62 =====	-6,241.06 =====
	TOTAL SHORT-TERM SALES			14,031.56 =====	20,272.62 =====	-6,241.06 =====

IMPORTANT TAX RETURN DOCUMENT ENCLOSED

THE H. H. WEINERT FOUNDATION
2009 FORM 990-PF
EIN: 74-2649437
SCHEDULE D ATTACHMENT

Units	Description	Date Acquired	Date Sold	Gross Sales Price	Cost or Other Basis	Long-term Gain/Loss
	15% MAXIMUM RATE SALES REPORTED ON FORM 1099-B:					
150.000	AMERICAN EXPRESS CO COM*	03/03/2008	04/08/2009	2,346.19	6,333.80	-3,987.61
75.000	BROADRIDGE FINANCIAL SOLUTIONS INC	VAR	08/17/2009	1,517.83	1,449.63	68.20
250.000	DEL MONTE FOODS INC	05/21/2004	09/09/2009	2,944.92	2,617.63	327.29
500.000	DELL INC COM*	VAR	01/15/2009	4,923.97	14,022.15	-9,098.18
50.000	DENTSPLY INTERNATIONAL INC NEW COM	01/31/2001	07/30/2009	1,761.69	586.98	1,174.71
50.000	EXXON MOBIL CORP COM*	07/22/2004	01/26/2009	3,934.60	2,272.73	1,661.87
50,000.000	FEDERAL HOME LN MTG 6.625% 9/15/09	06/15/2000	09/15/2009	50,000.00	50,000.00	
100.000	GRAINGER W W INC COM	VAR	03/02/2009	6,407.35	5,865.98	541.37
100.000	JOY GLOBAL INC COM*	VAR	06/09/2009	4,110.52	3,869.51	241.01
100.000	JOY GLOBAL INC COM*	VAR	08/07/2009	4,276.35	4,814.13	-537.78
50.000	JOY GLOBAL INC COM*	09/03/2008	09/16/2009	2,356.04	2,690.72	-334.68
300.000	ORACLE CORPORATION*	08/21/2003	01/15/2009	4,852.95	3,665.88	1,187.07
100.000	SLM CORP COM	12/12/2007	01/15/2009	1,195.75	2,868.36	-1,672.61
350.000	SLM CORP COM	VAR	01/21/2009	3,876.12	9,069.49	-5,193.37
21.000	WELLPOINT INC COM	08/25/2008	12/21/2009	1,262.05	1,107.69	154.36
29.000	WELLPOINT INC COM	08/25/2008	12/22/2009	1,745.75	1,529.66	216.09
125.000	COVIDIEN PLC	10/29/2003	12/28/2009	6,069.79	3,325.42	2,744.37
150.000	TYCO ELECTRONICS LIMITED	VAR	01/20/2009	2,261.94	3,833.64	-1,571.70
	TOTAL 15% MAXIMUM RATE SALES REPORTED ON 1099-B			105,843.81	119,923.40	-14,079.59
				=====	=====	=====
	TOTAL LONG-TERM SALES			105,843.81	119,923.40	-14,079.59
				=====	=====	=====

IMPORTANT TAX RETURN DOCUMENT ENCLOSED

**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► File a separate application for each return.

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form).

Do not complete **Part II** unless you have already been granted an automatic 3-month extension on a previously filed Form 8868**Part I Automatic 3-Month Extension of Time.** Only submit original (no copies needed).

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete

Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on e-file for Charities & Nonprofits.

Type or print File by the due date for filing your return See instructions	Name of Exempt Organization	Employer identification number
	THE H. H. WEINERT FOUNDATION	74-2649437
	Number, street, and room or suite no. If a P.O. box, see instructions.	
	P.O. BOX 279	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions	
	AUSTIN, TX 78767	

Check type of return to be filed (file a separate application for each return):

- | | | |
|---|---|------------------------------------|
| ☐ Form 990 | ☐ Form 990-T (corporation) | ☐ Form 4720 |
| ☐ Form 990-BL | ☐ Form 990-T (sec. 401(a) or 408(a) trust) | ☐ Form 5227 |
| ☐ Form 990-EZ | ☐ Form 990-T (trust other than above) | ☐ Form 6069 |
| ☒ Form 990-PF | ☐ Form 1041-A | ☐ Form 8870 |

CARLA BLUMBERG

- The books are in the care of ► **6850 AUSTIN CENTER BLVD., SUITE 180 - AUSTIN, TX 78731**

Telephone No ► **(512) 346-2086**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

- 1 I request an automatic 3-month (6-months for a corporation required to file Form 990-T) extension of time until **AUGUST 15, 2010**, to file the exempt organization return for the organization named above. The extension is for the organization's return for
 ► ☒ calendar year **2009** or
 ► ☐ tax year beginning _____, and ending _____

- 2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	3,506.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	1,006.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	2,500.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

LHA For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
AMORTIZATION - OTHER INTEREST	-1,185.
AMORTIZATION - US TREASURY	-81.
FROST NATIONAL BANK	6,970.
US TREASURY	7,910.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	13,614.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
FROST NATIONAL BANK	12,111.	493.	11,618.
TOTAL TO FM 990-PF, PART I, LN 4	12,111.	493.	11,618.

FORM 990-PF RENTAL INCOME STATEMENT 3

KIND AND LOCATION OF PROPERTY	ACTIVITY NUMBER	GROSS RENTAL INCOME
CATTLE GRAZING LEASE	1	1,440.
TOTAL TO FORM 990-PF, PART I, LINE 5A		1,440.

FORM 990-PF OTHER INCOME STATEMENT 4

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
OTHER INCOME	369.	369.	
TOTAL TO FORM 990-PF, PART I, LINE 11	369.	369.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	4,787.	3,830.		957.
TO FORM 990-PF, PG 1, LN 16B	4,787.	3,830.		957.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT FEES	8,770.	8,770.		0.
TO FORM 990-PF, PG 1, LN 16C	8,770.	8,770.		0.

FORM 990-PF	TAXES	STATEMENT	7
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROPERTY TAXES	149.	149.		0.
FOREIGN TAXES	221.	221.		0.
EXCISE TAX	194.	0.		0.
TO FORM 990-PF, PG 1, LN 18	564.	370.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	8
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK CHARGES	38.	38.		0.
OFFICE EXPENSE	113.	113.		0.
TO FORM 990-PF, PG 1, LN 23	151.	151.		0.

FORM 990-PF U.S. AND STATE/CITY GOVERNMENT OBLIGATIONS STATEMENT 9

DESCRIPTION	U.S. GOV'T	OTHER GOV'T	BOOK VALUE	FAIR MARKET VALUE
FEDERAL HOME LOAN MORTGAGE CORP	X		25,000.	24,772.
FEDERAL NATIONAL MORTGAGE ASSN	X		50,000.	50,110.
FEDERAL HOME LN BKS	X		25,000.	24,844.
FEDERAL HOME LN MTG CORP	X		25,000.	24,895.
FEDERAL NATIONAL MORTGAGE ASSN	X		49,938.	49,125.
TOTAL U.S. GOVERNMENT OBLIGATIONS			174,938.	173,746.
TOTAL STATE AND MUNICIPAL GOVERNMENT OBLIGATIONS				
TOTAL TO FORM 990-PF, PART II, LINE 10A			174,938.	173,746.

FORM 990-PF CORPORATE STOCK STATEMENT 10

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ACCENTURE LTD BERMUDA	22,973.	23,863.
AFFILIATED MANAGERS GROUP	4,196.	6,735.
ALCOA INC	15,113.	12,493.
CHOICE HOTELS INTL	11,326.	12,664.
CVS CAREMARK	17,455.	16,105.
KIMBERLY CLARK	21,970.	22,299.
PETROLEO BRASILEIRO SA	13,929.	19,072.
WELLPOINT	7,765.	8,744.
AMDOCS LIMITED	26,469.	22,824.
APACHE CORP	5,784.	10,317.
BAKER HUGHES INC	14,523.	11,132.
BROADRIDGE FINANCIAL SOLUTIONS	14,660.	18,612.
CISCO SYSTEM INC	9,852.	13,167.
COCA COLA	18,423.	24,225.
CONOCOPHILLIPS	9,924.	12,768.
COVIDIEN LTD	15,602.	19,156.
DEL MONTE FOODS	20,985.	22,680.
DENTSPLY INTERNATIONAL	4,303.	10,551.
EXXON MOBIL CORP	12,060.	17,048.
FIDELITY NATL INF	10,914.	11,720.
GENERAL DYNAMICS CORP	12,228.	17,043.
GENERAL ELECTRIC CO	30,077.	13,617.
HANESBRANDS INC	20,728.	19,288.
HEWLETT PACKARD CO	8,364.	17,307.
ILLINOIS TOOL WORKS	11,919.	13,197.
INTEL CORP	28,658.	25,500.
INTL BUSINESS MACHINES	16,627.	22,908.

JOY GLOBAL INC	7,750.	15,471.
KONINKLIJKE PHILIPS	18,876.	18,400.
MDU RESOURCES GROUP	18,835.	20,060.
MICROSOFT CORP WASHINGTON	16,606.	18,288.
NEWS CORP CLASS	16,858.	10,952.
NIKE INC	10,031.	16,518.
QUEST DIAGNOSTICS INC	15,704.	22,643.
REPUBLIC SERVICES INC	9,115.	14,863.
SK TELECOM	18,149.	12,195.
TETRA TECHNOLOGIES INC	15,144.	7,756.
TYCO INTL LTD	16,669.	17,840.
VIACOM INC	20,885.	14,865.
WESCO INTL INC	21,061.	11,479.
WESTERN UNION CO	9,903.	12,724.
EMERSON ELECTRIC CO	8,120.	10,650.
EQT CORPORATION	5,644.	10,980.
INT'L FLAVORS & FRAGRANCES INC	4,724.	6,171.
INTREPID POTASH INC	6,853.	9,480.
NOBLE CORPORATION	5,221.	6,105.
THERMO FISHER SCIENTIFIC INC	12,001.	15,499.
TOTAL TO FORM 990-PF, PART II, LINE 10B	664,976.	717,974.

FORM 990-PF	CORPORATE BONDS	STATEMENT 11
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
ABBOTT LABORATORIES	40,730.	44,120.
PECO ENERGY COMPANY	41,580.	42,959.
VULCAN MATERIALS	40,871.	42,542.
TOTAL TO FORM 990-PF, PART II, LINE 10C	123,181.	129,621.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 12
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DIVIDENDS & PROCEEDS RECEIVABLE	COST	92.	92.
TOTAL TO FORM 990-PF, PART II, LINE 13		92.	92.

FORM 990-PF

GRANTS AND CONTRIBUTIONS
PAID DURING THE YEAR

STATEMENT 13

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
AUSTIN COMMUNITY FOUNDATION PO BOX 5159 AUSTIN, TX 78763	NONE FUNDING FOR THE VICTORY TUTORIAL PROGRAM	509(A)(1) PUBLIC CHARITY	4,000.
SIERRA CLUB FOUNDATION 85 SECOND ST., STE 750 SAN FRANCISCO, CA 94105	NONE FUNDING FOR THE LONE STAR CHAPTER OF AUSTIN	509(A)(1) PUBLIC CHARITY	5,000.
SUSTAINABLE FOOD CENTER 1106 CLAYTON LANE #480W AUSTIN, TX 78723	NONE UNRESTRICTED GENERAL PURPOSE GRANT	509(A)(1) PUBLIC CHARITY	2,000.
TEXAS LUTHERAN COLLEGE 1000 W COURT ST SEGUIN, TX 78155	NONE PHYSICS LAB GIFT	509(A)(1) PUBLIC CHARITY	50,000.
UNIVERSITY OF MINNESOTA, DULUTH 315 DARLAND ADMIN BLDG DULUTH, MN 55812	NONE FUNDING FOR THE LARGE LAKES OBSERVATORY	509(A)(1) PUBLIC CHARITY	10,000.
UNIVERSITY OF TEXAS DEPT OF CHEMISTRY 1 UNIVERSITY STATION A5300 AUSTIN, TX 78712	NONE FUNDING THE PECAN SPRINGS URBAN BIOLOGY PROGRAM	509(A)(1) PUBLIC CHARITY	20,000.
UNIVERSITY OF TEXAS COLLEGE OF NATURAL SCIENCES 1 UNIVERSITY STATION A5300 AUSTIN, TX 78712	NONE FUNDING FOR THE YOUNG SCIENTISTS PROGRAM	509(A)(1) PUBLIC CHARITY	20,000.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			111,000.