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# Return of Private Foundation

## or Section 4947(a)(1) Nonexempt Charitable Trust

### Treated as a Private Foundation

OMB No 1545-0052

**2009**Department of the Treasury  
Internal Revenue Service

Note The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return  
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label Otherwise, print or type. See Specific Instructions.	Name of foundation <b>MERRYMAC-MCKINLEY FOUNDATION, INC.</b>		A Employer identification number <b>74-2457886</b>
	Number and street (or P O box number if mail is not delivered to street address)	Room/suite	B Telephone number <b>214-922-9033</b>
	<b>2311 CEDAR SPRINGS</b>		
	City or town, state, and ZIP code <b>DALLAS, TX 75201</b>		
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation			
I Fair market value of all assets at end of year (from Part II, col (c), line 16) \$ <b>1,119,354.</b>		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	
			C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/> E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received		5,039.		N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities		36,692.	36,692.		STATEMENT 1
5a Gross rents					
b Net rental income or (loss)					
6a Net gain or (loss) from sale of assets not on line 10		<13,578.>			
b Gross sales price for all assets on line 6a	57,317.				
7 Capital gain net income (from Part IV, line 2)			0.		
8 Net short-term capital gain					
9 Income modifications					
10a Gross sales less returns and allowances					
b Less Cost of goods sold					
c Gross profit or (loss)					
11 Other income		685.	685.		STATEMENT 2
12 Total Add lines 1 through 11		28,838.	37,377.		
13 Compensation of officers, directors, trustees, etc		0.	0.		0.
14 Other employee salaries and wages					
15 Pension plans, employee benefits					
16a Legal fees					
b Accounting fees	STMT 3	2,373.	0.		0.
c Other professional fees	STMT 4	1,008.	0.		0.
17 Interest					
18 Taxes					
19 Depreciation and depletion					
20 Occupancy					
21 Travel, conferences, and meetings					
22 Printing and publications					
23 Other expenses	STMT 5	457.	0.		0.
24 Total operating and administrative expenses Add lines 13 through 23		3,838.	0.		0.
25 Contributions, gifts, grants paid		52,244.			52,244.
26 Total expenses and disbursements Add lines 24 and 25		56,082.	0.		52,244.
27 Subtract line 26 from line 12		<27,244.>			
a Excess of revenue over expenses and disbursements			37,377.		
b Net investment income (if negative, enter -0-)					
c Adjusted net income (if negative, enter -0-)				N/A	

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	7,379.	11,009.	11,009.
	2 Savings and temporary cash investments	9,970.	6,419.	6,419.
	3 Accounts receivable ▶ Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶ Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶ Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 6	572,232.	545,894.	1,059,366.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 7	18,703.	16,381.	42,560.
Liabilities	14 Land, buildings, and equipment: basis ▶ Less: accumulated depreciation ▶			
	15 Other assets (describe ▶)			
	16 Total assets (to be completed by all filers)	608,284.	579,703.	1,119,354.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	608,284.	579,703.	
	30 Total net assets or fund balances	608,284.	579,703.	
	31 Total liabilities and net assets/fund balances	608,284.	579,703.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	608,284.
2 Enter amount from Part I, line 27a	2	<27,244.>
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	581,040.
5 Decreases not included in line 2 (itemize) ▶ <b>FEDERAL EXCISE TAX</b>	5	1,337.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	579,703.

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE ATTACHED SCHEDULES	P	VARIOUS	VARIOUS
b SEE ATTACHED SCHEDULES	P	VARIOUS	VARIOUS
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 35,376.		40,467.	<5,091.>
b 21,941.		30,428.	<8,487.>
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			<5,091.>
b			<8,487.>
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 7            If (loss), enter -0- in Part I, line 7         </div> <div style="margin-left: 10px;">           2           <div style="float: right;">&lt;13,578.&gt;</div> </div> </div>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	<div style="display: flex; align-items: center;"> <div style="border-left: 1px solid black; border-right: 1px solid black; padding: 0 5px;">           If gain, also enter in Part I, line 8            If (loss), enter -0- in Part I, line 8         </div> <div style="margin-left: 10px;">           3           <div style="float: right;">N/A</div> </div> </div>

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	25,125.	1,112,109.	.022592
2007	42,673.	1,154,653.	.036957
2006	38,814.	0.	.000000
2005	16,100.	918,270.	.017533
2004	30,464.	819,900.	.037156

2 Total of line 1, column (d)	2	.114238
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.022848
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	888,866.
5 Multiply line 4 by line 3	5	20,309.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	374.
7 Add lines 5 and 6	7	20,683.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions	8	52,244.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	374.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	374.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income Subtract line 4 from line 3. If zero or less, enter -0-		5	374.
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	856.	
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments. Add lines 6a through 6d	7	856.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	482.	
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax <input checked="" type="checkbox"/> 482. Refunded <input type="checkbox"/>	11	0.	

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. <input checked="" type="checkbox"/> \$ 0. (2) On foundation managers. <input checked="" type="checkbox"/> \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. <input checked="" type="checkbox"/> \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input checked="" type="checkbox"/> NY		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

N/A

**Part VII-A Statements Regarding Activities** (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ► N/A

14 The books are in care of ► MARK C. MCKINLEY Telephone no. ► 214-922-9033  
 Located at ► 2311 CEDAR SPRINGS RD. #405, DALLAS, TX ZIP+4 ► 75201

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐  
 and enter the amount of tax-exempt interest received or accrued during the year ► 15 | N/A

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here	<u>N/A</u>	1b
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If "Yes," list the years ► _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	<u>N/A</u>	2b
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ► _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)	<u>N/A</u>	3b
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required** (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?

☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

N/A

5b

Organizations relying on a current notice regarding disaster assistance check here

☒

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

N/A

☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If "Yes" to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b

**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN K. MCKINLEY	DIRECTOR			
680 FRENCH CREEK ROAD				
BUFFALO, WY 82834	0.00	0.	0.	0.
MARK C. MCKINLEY	DIRECTOR			
2311 CEDAR SPRINGS RD. #405				
DALLAS, TX 75201	0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000

0

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)***3** Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services

0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 N/A	
2	
3	
4	

**Part IX-B** Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.

	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3

0.

Form 990-PF (2009)



**Part X** Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	877,503.
b	Average of monthly cash balances	1b	24,899.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	902,402.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	902,402.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	13,536.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	888,866.
6	Minimum investment return. Enter 5% of line 5	6	44,443.

**Part XI** Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	44,443.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	374.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	374.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	44,069.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	44,069.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	44,069.

**Part XII** Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	52,244.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	52,244.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	374.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	51,870.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				44,069.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			43,209.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009.				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 52,244.				
a Applied to 2008, but not more than line 2a			43,209.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				9,035.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				35,034.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

N/A

- ☐ 4942(1)(3) or ☐ 4942(1)(5)

- 3 Complete 3a, b, or c for the alternative test relied upon:
  - a "Assets" alternative test - enter:
    - (1) Value of all assets
    - (2) Value of assets qualifying under section 4942(j)(3)(B)(i)
  - b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed
  - c "Support" alternative test - enter:
    - (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)
    - (2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)
    - (3) Largest amount of support from an exempt organization
    - (4) Gross investment income

### 1 Information Regarding Foundation Managers:

- a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

JOHN K. MCKINLEY

- b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a. The name, address, and telephone number of the person to whom applications should be addressed:

SEE STATEMENT 8

- b The form in which applications should be submitted and information and materials they should include.

- c** Any submission deadlines.

- d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

**Part XV** **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year SEE ATTACHED LIST				52,244.
<b>Total</b>			▶ 3a	52,244.
b Approved for future payment  NONE				
<b>Total</b>			▶ 3b	0.



**Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations**

<p><b>1</b> Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?</p> <p><b>a</b> Transfers from the reporting foundation to a noncharitable exempt organization of</p> <p>(1) Cash</p> <p>(2) Other assets</p> <p><b>b</b> Other transactions.</p> <p>(1) Sales of assets to a noncharitable exempt organization</p> <p>(2) Purchases of assets from a noncharitable exempt organization</p> <p>(3) Rental of facilities, equipment, or other assets</p> <p>(4) Reimbursement arrangements</p> <p>(5) Loans or loan guarantees</p> <p>(6) Performance of services or membership or fundraising solicitations</p> <p><b>c</b> Sharing of facilities, equipment, mailing lists, other assets, or paid employees</p> <p><b>d</b> If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.</p>		Yes	No
<b>1a(1)</b>			<b>X</b>
<b>1a(2)</b>			<b>X</b>
<b>1b(1)</b>			<b>X</b>
<b>1b(2)</b>			<b>X</b>
<b>1b(3)</b>			<b>X</b>
<b>1b(4)</b>			<b>X</b>
<b>1b(5)</b>			<b>X</b>
<b>1b(6)</b>			<b>X</b>
<b>1c</b>			<b>X</b>

[illegible]

- 2a** Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No
- b** If "Yes," complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge.

Sign Here	Signature of officer or trustee <i>[Signature]</i>		Date <i>5/3/10</i>	Title <i>Director</i>	
	Paid Preparer's Use Only	Preparer's signature <i>[Signature]</i>	Date <i>4-19-10</i>	Check if self-employed <input type="checkbox"/>	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code		ROBBINS TAPP COBB & ASSOCIATES, PLLC 600 N. PEARL ST.; LB 146, SUITE S2270 DALLAS, TX 75201			EIN <i>[Blank]</i>
				Phone no.	214-979-2323

MERRYMAC-MCKINLEY FOUNDATION							
ANALYSIS - SCHEDULE OF INVESTMENTS							
AS OF DECEMBER 31, 2009							
INVESTMENTS -MONEY MARKET FUNDS,	DATE	DATE			COST	ST	LT
	ACQUIRED	SOLD	SHARES	PROCEEDS	BASIS	G/L	G/L
MORGAN STANLEY SECURITIES							
ACCT 030062							
ADVANCED BATTERY TECHNOLOGIES	7/22/2009	7/28/2009	324	1,416 84	1,270.34	146 50	
AEROPOSTALE INC	8/13/2007	4/1/2009	8	211 69	181 55		30 14
AEROPOSTALE INC	8/13/2007	4/21/2009	3	92 46	68 08		24 38
AEROPOSTALE INC	8/13/2007	9/4/2009	6	251 68	136 16		115 52
AEROPOSTALE INC	8/13/2007	1/31/1900	31	944 12	703 50		240 62
AGFEED INDS INC	8/4/2008	1/16/2009	114	163.01	1,543 83	-1,380.82	
AGFEED INDS INC	10/21/2008	1/16/2009	109	155 87	544 91	-389 04	
AMEDISYS INC	8/17/2005	9/2/2009	6	261 59	181 02		80 57
AMEDISYS INC	8/17/2005	12/17/2009	22	956 63	663 73		292 90
AMEDISYS INC	4/8/2008	12/17/2009	2	86 97	79 94		7 03
AMEDISYS INC	3/4/2009	12/17/2009	4	173 93	113.21	60 72	
AMEDISYS INC	4/1/2009	12/17/2009	5	217 42	137 09	80.33	
AMER ORIENTAL BIO INC	2/1/2008	1/15/2009	167	735 66	1,665.39	-929.73	
AMERICAN PUBLIC EDUCATION INC	11/24/2008	8/11/2009	21	689 54	820.22	-130 68	
AMERICAN PUBLIC EDUCATION INC	1/20/2009	8/11/2009	5	164 18	196 30	-32 12	
AMERICAN PUBLIC EDUCATION INC	5/8/2009	8/11/2009	9	295 52	290 07	5 45	
AMERIGROUP CORP	7/6/2007	3/10/2009	3	72 81	73 65		-0 84
AMERIGROUP CORP	7/6/2007	3/25/2009	6	159 60	147.30		12 30
AMERIGROUP CORP	7/6/2007	8/11/2009	43	991 56	1,055 67		-64 11
AMERIGROUP CORP	7/9/2007	8/11/2009	1	23 06	25 11		-2 05
BIG LOTS INC OHIO	10/14/2008	4/6/2009	43	938 65	1,006 12	-67 47	
BIG LOTS INC OHIO	3/16/2009	4/6/2009	3	65 49	59 70	5 79	
CENTRAL EUROPEAN DIST CORP	12/27/2007	2/19/2009	30	323 84	1,802 13		-1,478 29
CENTRAL EUROPEAN DIST CORP	4/8/2008	2/19/2009	2	21 59	118 74	-97 15	
CENTRAL EUROPEAN DIST CORP	1/20/2009	2/19/2009	24	259 08	426 64	-167 56	
CHART INDUSTRIES, INC	6/13/2008	2/19/2009	38	251 08	1,672.31	-1,421.23	
COGENT SYSTEMS	11/19/2008	12/17/2009	87	781 01	937 85		-156.84
COMTECH TELECOMMUNICATIONS NEW	5/4/2007	9/8/2009	3	101.79	119 13		-17.34
COMTECH TELECOMMUNICATIONS NEW	5/4/2007	12/17/2009	32	1,031 24	1,270.76		-239 52
COPA HOLDINGS, S A CLA A	10/31/2008	4/21/2009	5	159 36	127.29	32.07	
CRYOLIFE INC	10/14/2008	1/9/2009	103	926.27	1,140 68	-214 41	
CYNOSURE INC CL A	11/13/2007	1/15/2009	55	408 45	1,794 06		-1,385 61
CYNOSURE INC CL A	7/31/2008	1/15/2009	7	51.98	170 37	-118 39	
DAWSON GEOPHYSICAL	11/13/2007	2/5/2009	23	379 02	1,727 95		-1,348 93
DECKER OUTDOOR CORPORATION	3/30/2006	4/7/2009	12	680 93	480 54		200.39
DYNACORP INTERNATIONAL INC CL A	6/16/2009	12/17/2009	73	946.39	1,229.74	-283 35	
EARTHLINK INC	3/5/2009	12/17/2009	155	1,200.25	973 32	226.93	
EZCORP INC A	4/13/2006	12/17/2009	74	1,159 94	783 63		376 31
EZCORP INC A	4/8/2008	12/17/2009	14	219 45	187 54		31 91
FTI CONSULTING INC	5/14/2008	12/17/2009	27	1,177 66	1,668 68		-491 02
GRAFTECH INTL LTD	9/3/2008	4/21/2009	21	189 45	379 22	-189 77	
GRAFTECH INTL LTD	9/3/2008	5/8/2009	30	327 77	541 74	-213.97	
GRAFTECH INTL LTD	9/3/2008	6/10/2009	30	351 56	541 74	-190 18	
GRAFTECH INTL LTD	3/11/2009	6/10/2009	78	914 07	495 53	418.54	
GRAFTECH INTL LTD	3/16/2009	6/10/2009	25	292 97	163 95	129 02	
GYMBOREE CORPORATION	11/24/2008	3/4/2009	38	857 98	888 19	-30.21	
HAEMONETICS CORP	3/27/2009	12/17/2009	20	1,032 37	1,097 49	-65 12	
HAEMONETICS CORP	9/4/2009	12/17/2009	3	154 86	161 55	-6 69	
HERBALIFE	10/13/2008	3/27/2009	37	588 63	1,119 53	-530 90	
INTERWOVEN INC	11/25/2008	2/5/2009	72	1,143 54	856 04	287 50	
ITT EDUCATIONAL SERVICES INC	4/3/2008	1/20/2009	13	1,464 96	696 88	768 08	
ITT EDUCATIONAL SERVICES INC	4/3/2008	12/17/2009	9	751 97	482 46		269 51
J2 GLOBAL COMM INC NEW	9/4/2009	12/17/2009	62	1,139 41	1,309 22	-169 81	
LHC GRP	10/23/2009	9/8/2009	3	79 94	76 82	3 12	
LINCOLN EDUCATIONAL SVCS CORP	4/7/2009	9/2/2009	9	195 83	145 16	50 67	
LINCOLN ELEC HLDGS INC	10/3/2005	3/5/2009	23	667 49	903 60		-236 11
MANTECH INTL CORP CL A	12/6/2007	9/2/2009	1	53 09	41 70		11 39
MANTECH INTL CORP CL A	12/6/2007	12/17/2009	26	1,111 42	1,084 11		27 31
MANTECH INTL CORP CL A	3/16/2009	12/17/2009	1	42 75	43 85	-1 10	
MICROS SYST	2/6/2009	9/8/2009	6	174 47	101 46	73 01	
MICROSEMI CORP	1/9/2009	3/24/2009	73	840 84	972 46	-131 62	
MICROSEMI CORP	1/20/2009	3/24/2009	15	172 77	170 35	2 42	
MIDDLEBY CORP DEL	6/8/2007	4/21/2009	3	117 60	181 71		-64 11
MIDDLEBY CORP DEL	6/8/2007	5/15/2009	2	90.20	121 14		-30 94
MIDDLEBY CORP DEL	6/8/2007	12/17/2009	25	1,070 43	1,514 22		-443 79
MIDDLEBY CORP DEL	4/8/2008	12/17/2009	2	85 63	132 94		-47 31
NET UEPS TECHNOLOGIES INC NEW	12/9/2008	4/6/2009	17	268 47	200 71	67 76	

MERRYMAC-MCKINLEY FOUNDATION							
ANALYSIS - SCHEDULE OF INVESTMENTS							
AS OF DECEMBER 31, 2009							
INVESTMENTS -MONEY MARKET FUNDS,	DATE	DATE			COST	ST	LT
	ACQUIRED	SOLD	SHARES	PROCEEDS	BASIS	G/L	G/L
MORGAN STANLEY SECURITIES							
ACCT 030062							
OIL STATES INTL INC	5/7/2008	2/19/2009	32	536 52	1,644 17	-1,107 65	
PANERA BREAD COMPANY CL A	5/22/2008	3/4/2009	12	530 15	586 68	-56 53	
PANERA BREAD COMPANY CL A	5/22/2008	3/10/2009	2	95 71	97 78	-2 07	
PANERA BREAD COMPANY CL A	5/22/2008	4/1/2009	1	55 96	48 89	7 07	
PANERA BREAD COMPANY CL A	5/22/2008	4/7/2009	19	1,038 04	928 90	109 14	
PETMEDEXPRESS COM INC	10/9/2008	3/25/2009	7	110 79	99 65	11 14	
PETMEDEXPRESS COM INC	10/9/2008	4/21/2009	5	79.26	71 18	8 08	
PRICELINE COM INC NEW	11/7/2008	2/6/2009	17	1,263 43	922 92	340 51	
QUALITY SYS	10/27/2006	3/5/2009	4	144 91	166 15		-21 24
QUALITY SYS	10/27/2006	4/6/2009	3	138 90	124.61		14 29
QUALITY SYS	10/27/2006	4/7/2009	3	133 90	124 61		9 29
QUALITY SYS	10/27/2009	4/21/2009	19	951 50	789 23		162 27
QUALITY SYS	10/27/2009	4/21/2009	3	152 92	124 61		28 31
QUALITY SYS	3/16/2007	4/21/2009	5	250 40	191 75		58 65
QUESTCOR PHARM INC	2/5/2009	5/20/2009	134	577 51	939 41	-361 90	
QUESTCOR PHARM INC	3/5/2009	5/20/2009	60	258 58	307 87	-49.29	
SIGMA DESIGNS	4/21/2009	9/23/2009	100	1,523 03	1,162 83	360 20	
SOHU COM INC	6/11/2008	4/21/2009	4	184 85	312 72	-127 87	
SOHU COM INC	6/11/2008	12/17/2009	17	875 46	1,329 06		-453 60
SOHU COM INC	1/20/2009	12/17/2009	5	257 49	195 73	61 76	
SOHU COM INC	3/16/2009	12/17/2009	2	103 00	92.30	10 70	
STANLEY INC	12/15/2008	12/17/2009	29	722 92	924 54		-201 62
STANLEY INC	4/6/2009	12/17/2009	14	348.99	360 85	-11 86	
STARENT NETWORKS, CORP	8/11/2009	10/14/2009	58	1,956 72	1,298 68	658 04	
S EC INC	10/14/2009	12/17/2009	59	684 31	1,490 46	-806 15	
SUPERIOR ENERGY SERVICES INC	5/31/2007	4/7/2009	36	498 77	1,444.28		-945 51
SUPERIOR ENERGY SERVICES INC	3/11/2009	4/7/2009	42	581 90	544 19	37.71	
SUPERIOR ENERGY SERVICES INC	3/16/2009	4/7/2009	3	41 56	39 78	1 78	
SYBASE INC DEL	11/17/2006	3/10/2009	8	214 91	193.27		21 64
SYBASE INC DEL	11/17/2006	4/21/2009	4	125.96	96 63		29 33
SYKES ENTERPRISES INC	7/6/2007	4/7/2009	11	182 39	211 91		-29.52
SYKES ENTERPRISES INC	7/6/2007	9/2/2009	11	225 94	211 91		14 03
TEAM INC	3/12/2008	4/21/2009	51	746 67	1,624 92		-878 25
TERRA INDUSTRIES INCORPORATED	12/5/2008	3/5/2009	6	153 49	73 19	80 30	
TERRA INDUSTRIES INCORPORATED	12/5/2008	3/10/2009	2	51 00	24 40	26 60	
TERRA INDUSTRIES INCORPORATED	12/5/2008	3/27/2009	15	440 28	182 97	257 31	
TERRA INDUSTRIES INCORPORATED	12/5/2008	9/2/2009	5	154.36	60 99	93 37	
TESSERA TECHNOLOGIES INC	8/11/2009	12/17/2009	51	1,207 57	1,308 20	-100 63	
TOWER GRP INC	1/20/2009	12/17/2009	38	822 84	930 58	-107 74	
TRIUMPH GROUP INC	9/16/2007	3/27/2009	2	79 83	162 90		-83 07
TRIUMPH GROUP INC	9/19/2007	7/21/2009	21	819 17	1,710 42		-891 25
TRIUMPH GROUP INC	4/8/2008	7/21/2009	2	78 02	112 58		-34 56
TRIUMPH GROUP INC	7/31/2008	7/21/2009	4	156.03	216 33	-60 30	
TRUE RELIGION APPAREL INC	11/20/2008	3/5/2009	82	690 17	843 72	-153 55	
TOR PERINI CORP COM	4/25/2007	8/11/2009	44	782 44	1,843 15		-1,060 71
TOR PERINI CORP COM	4/8/2008	8/11/2009	1	17 78	40 02		-22 24
TOR PERINI CORP COM	7/31/2008	8/11/2009	8	142 26	225 67		-83 41
VALIDUS HOLDINGS LTD COM	10/27/2008	9/4/2009	49	1,185 12	914 59	270 53	
VALIMONT INDUSTRIES	10/17/2008	2/24/2009	17	738 96	981 25	-242 29	
VISTAPRINT LIMITED	3/24/2009	8/11/2009	6	264 05	157 49	106 56	
WATSON WYATT WORLDWIDE, INC CLA	1/4/2006	3/10/2009	4	187 17	112 78		74 39
WATSON WYATT WORLDWIDE, INC CLA	1/4/2006	4/21/2009	4	205 13	112 78		92 35
WORLD FUEL SERVICES CORP	4/7/2009	9/2/2009	5	220.05	160 29	59 76	
				57,317 15	70,894 79	-5,090 68	-8,486 96
							-13,577 64



MERRYMAC-MCKINLEY FOUNDATION  
2009 DONATIONS

DATE	CK #	PAY TO ORDER OF	AMOUNT	DESCRIPTION
1/24/2009	2166	Dallas Contemporary 2801 Swiss Avenue Dallas, TX 75204	\$ 600.00	Donation Benefit Value
1/21/2009	2168	The Advisory Board of BTSHPVA Dallas Art Fair C/O The Buzzell Company 4514 Cole Avenue, Suite 420 Dallas, TX 75205	\$ 250.00	Donation Benefit Value
1/23/2009	2169	Dallas Children's Advocacy Center 3611 Swiss Avenue Dallas, TX 75204	\$ 175.00	Donation
2/5/2009	2170	Hella Shrine Circus P.O. Box 801465 Dallas, TX 75380	\$ 50.00	Donation
3/10/2009	2171	American Heart Association C/O Claire Emanuelson and Muffin Lemak 8200 Brookriver Drive, Suite N-100 Dallas, TX 75247	\$ 500.00	Donation
3/17/2009	2173	The Payne Stewart Cup Jim Brown, Chairman 6024 Airline Road Dallas, TX 75275-0216	\$ 2,500.00	Donation
3/25/2009	2174	Free the Children 233 Carlton Street Toronto, Ontario Canada M5A 2L2	\$ 540.00	Donation
5/19/2009		Southern Methodist University DAC Golf Practice Facility P.O. Box 750402 Dallas, TX 75275-0402	\$ 5,038.50	300 Shares Altria Group, inc
8/7/2009	2184	The Jack Warner Foundation, Inc. 8316 Mountbatten Road NE Tuscaloosa, AL 35406	\$ 1,000.00	Donation
8/11/2009	2186	Dallas Children's Advocacy Center 3611 Swiss Avenue Dallas, TX 75204	\$ 1,000.00	Donation

8/27/2009	2188 SMU Athletics	\$ 1,000.00	Donation
9/1/2009	2189 Ronald McDonald House of Dallas Attn: Emilie Peloubet 5641 Southwestern Medical Avenue Dallas, TX 75235	\$ 40.00	Donation
9/15/2009	2190 Dallas Contemporary 2801 Swiss Avenue Dallas, TX 75204	\$ 1,000.00	Donation
9/17/2009	2191 US Lacrosse Foundation Attn: Mike Wilcox, Chair 113 W. University Avenue Baltimore, Md 21210	\$ 3,500.00	Donation
9/17/2009	2192 Nexus Recovery Center 8733 LaPrada Drive Dallas, TX 75228	\$ 1,000.00	Donation
9/27/2009	2196 Hella Shrine Circus P.O. Box 801465 Dallas, TX 75380	\$ 50.00	Donation
10/27/2009	2197 Ronald McDonald House of Dallas 5641 Southwestern Medical Avenue Dallas, TX 75235	\$ 1,000.00	Donation
11/9/2009	2198 University of Alabama Dr. Pam Parner, Vice President Box 870122 Tuscaloosa, AL 35487-0122	\$ 3,000.00	Donation
12/1/2009	2199 Dallas Contemporary 2801 Swiss Avenue Dallas, TX 75204	\$ 5,000.00	Donation
12/1/2009	2201 Troy University Foundation Attn: Jack Hawkins, Chancellor Adams Administration Building Troy, AL 36082	\$ 5,000.00	Donation
12/1/2009	2202 The University of Alabama Dr. Pam Parker, Vice President Box 870122 Tuscaloosa, AL 35487-0122	\$ 5,000.00	Donation
12/1/2009	2204 Texas Ballet Theater 6845 Green Oaks Ft. Worth, TX 76116	\$ 1,000.00	Donation
12/1/2009	2205 Culver Academy	\$ 3,000.00	Donation

Attn: Horsemanship Program  
1300 Academy Road  
Culver, IN 46511

12/1/2009	2206 Children's Tumor Foundation Mr. John W. Risner, President 95 Pine Street, 16th Floor New York, NY 10005	\$ 5,000.00 Donation
12/17/2009	2207 Episcopal School of Dallas 4100 Merrell Road Dallas, TX 75229	\$ 3,000.00 Donation
12/17/2009	2208 Trinity University Mr. Marc Raney, Vice President One Trinity Place San Antonio, TX 78212-7200	\$ 1,000.00 Donation
12/17/2009	2209 Shelton State Community College Foundation Mr. Lewis C. Drummond, Executive Director 9500 Old Greensboro Road, Box 230 Tuscaloosa, AL 35405	\$ 2,000.00 Donation

Total Given in 2009	\$ 52,243.50
2009 Donation Requirement	\$ 43,209.00
Remaining Requirement To Be Given	\$ (9,034.50)

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS

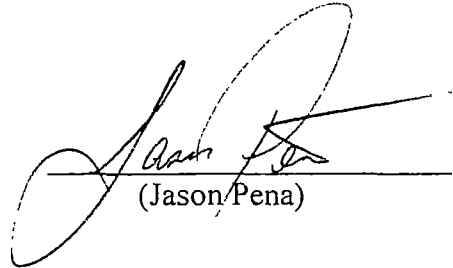
COUNTY OF DALLAS

Before me, a Notary Public in and for Dallas County, this day personally appeared Jason Pena, Advertising Representative for the DALLAS MORNING NEWS, being duly sworn by oath, states the attached advertisement of:

Merrymac Mckinley Foundation


As published in The Dallas Morning News on:

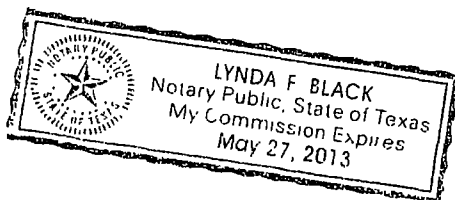
February 20, 2010

  
(Jason Pena)

Sworn to and subscribed before me this

February 23, 2010

  
(Notary Public)



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FORM 990-PF	DIVIDENDS AND INTEREST FROM SECURITIES	STATEMENT	1
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SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
500 INDEX FUND INV	258.	0.	258.
DORCHESTER MINERALS, L.P.	2.	0.	2.
LONG-TERM INVEST-GR INV	534.	0.	534.
MORGAN STANLEY	30,287.	0.	30,287.
U.S. GROWTH FUND INVESTOR	65.	0.	65.
VANGUARD PRIME	7.	0.	7.
WELLINGTON FUND INV	1,983.	0.	1,983.
WINDSOR II FUND ADM	3,556.	0.	3,556.
TOTAL TO FM 990-PF, PART I, LN 4	36,692.	0.	36,692.

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FORM 990-PF	OTHER INCOME	STATEMENT	2
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
DORCHESTER MINERALS, L.P.	685.	685.	
TOTAL TO FORM 990-PF, PART I, LINE 11	685.	685.	

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FORM 990-PF	ACCOUNTING FEES	STATEMENT	3
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL & PROFESSIONAL	1,800.	0.		0.
CONTRACT SERVICES	573.	0.		0.
TO FORM 990-PF, PG 1, LN 16B	2,373.	0.		0.

FORM 990-PF	OTHER PROFESSIONAL FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MANAGEMENT FEES	1,008.	0.		0.
TO FORM 990-PF, PG 1, LN 16C	1,008.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
POSTAGE & DELIVERY	79.	0.		0.
BANK SERVICE CHARGES	278.	0.		0.
FILING FEES	100.	0.		0.
TO FORM 990-PF, PG 1, LN 23	457.	0.		0.

FORM 990-PF	CORPORATE STOCK	STATEMENT	6
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
VANGUARD PRIME PORTFOLLIO	1,397.	1,397.
VANGUARD LONG-TERM CORPORATE	9,047.	9,385.
VANGUARD WELLINGTON FUND	57,599.	64,953.
VANGUARD 500 INDEX FUND	11,627.	12,764.
VANGUARD U.S. GROWTH FUND INVESTOR	10,395.	12,477.
VANGUARD/WINDSOR II	165,806.	154,625.
CHEVRON TEXACO	143,695.	569,110.
BP PLC ADS	37,541.	57,970.
JPMORGAN CHASE & CO.	19,740.	41,670.
GENERAL ELECTRIC CO.	9,038.	36,312.
ALTRIA GROUP, INC.	42,910.	48,190.
AEROPOSTALE	0.	0.
AMEDISYS	0.	0.
AMERIGROUP	0.	0.
AMRUST FINANCIAL SEV INC	2,039.	1,478.
CENTRAL EUROPEAN DIST CORP	0.	0.
COMTECH TELECOMMUNICATIONS	0.	0.
CYNOSURE INC	0.	0.
DAWSON GEOPHYSICAL	0.	0.

DECKER OUTDOOR CORP	0.	0.
EZCORP INC.	0.	0.
LHC GROUP	1,164.	1,647.
LINCOLN ELECTRIC HLDGS INC	952.	1,278.
MANTECH INTL CORP	0.	0.
PERNI CORP	0.	0.
PRICELINE COM INC	0.	0.
QUALITY SYST	0.	0.
SUPERIOR ENERGY SERVICES INC	0.	0.
SYBASE INC	1,039.	1,866.
SYKES ENTERPRISES INC	1,214.	1,605.
TRIUMPH GROUP INC	0.	0.
WATSON WYATT WORLDWIDE, INC.	874.	1,473.
MIDDLEBY CORP DEL	0.	0.
AGFEED INDS, INC.	0.	0.
ALMOST FAMILY, INC.	1,660.	2,135.
AMER ORIENTAL BIO, INC.	0.	0.
AMERICAN PUBLIC EDUCATION	0.	0.
BIG LOTS, INC. OHIO	0.	0.
CASH AMER INTERNATIONAL, INC.	1,194.	1,433.
CHART INDUSTRIES, INC.	0.	0.
COGENT SYSTEMS	0.	0.
COPA HOLDINGS,S.A. CLA A	941.	2,015.
CYRYOLIFE, INC.	0.	0.
EMERGENCY MED SRV CORP CL A	1,184.	1,841.
FACTSET RESEARCH SYSTEMS INC.	1,024.	1,713.
FTI CONSULTING, INC.	0.	0.
GENOPTIX, INC.	1,415.	1,528.
GRAFTECH INTL LTD	0.	0.
GYMBOREE CORPORATION	0.	0.
HERBALIFE	0.	0.
INTERWOVEN INC	0.	0.
ITT EDUCATIONAL SERVICES INC	0.	0.
NET UEPS TECHNOLOGIES INC NEW	823.	1,339.
OIL STATES INTL INC	0.	0.
PANERA BREAD COMPANY CL A	0.	0.
PERRIGO CO	1,621.	1,832.
PETMEDEXPRESS.COM INC	985.	1,219.
RALCORP HOLDINGS NEW	1,355.	1,194.
SOHU.COM INC	0.	0.
STANLEY INC	0.	0.
TEAM INC	0.	0.
TERRA INDUSTRIES INC	702.	1,610.
TRUE RELIGION APPAREL INC	0.	0.
VALIDUS HOLDINGS LTD COM	0.	0.
VALMONT	0.	0.
APAC TELESERVICES, INC.	1,501.	1,544.
BIO-REFERENCE LABS, INC.	1,121.	1,839.
CACI INTERNATIONAL	1,087.	1,514.
CHINACAST EDUCATION CORP.	1,320.	1,618.
CAPELLA EDUCATION COMPANY	1,222.	1,657.
GENTIVA HEALTH SYS INC	1,107.	1,864.
HEALTH GRADES, INC.	1,321.	1,227.
MICRO SYST	930.	1,707.

MONROE MUFFLER & BRAKE	1,191.	1,471.
NET FLICKS	1,225.	1,763.
PSS WORLD MEDICAL INC	912.	1,288.
PROGRESS SOFTWARE	875.	1,549.
QUEST SOFTWARE	1,305.	1,619.
VISTAPRINT NV	866.	1,870.
WORLD FUEL SERVICES CORP	930.	777.
TOTAL TO FORM 990-PF, PART II, LINE 10B	545,894.	1,059,366.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	7
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
DORCHESTER MINERALS, L.P.	COST	16,381.	42,560.
TOTAL TO FORM 990-PF, PART II, LINE 13		16,381.	42,560.



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FORM 990-PF	GRANT APPLICATION SUBMISSION INFORMATION	STATEMENT	8
	PART XV, LINES 2A THROUGH 2D		

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NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

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MARK C. MCKINLEY  
2311 CEDAR SPRINGS #405  
DALLAS, TX 75201

TELEPHONE NUMBER

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214-922-9033

FORM AND CONTENT OF APPLICATIONS

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A LETTER DETAILING THE GOALS AND OBJECTIVES OF THE PROSPECTIVE CHARITY  
SHOULD BE PROVIDED TO THE FOUNDATION.

ANY SUBMISSION DEADLINES

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NONE

RESTRICTIONS AND LIMITATIONS ON AWARDS

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NONE