Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: ☐ Initial return ☐ Initial return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: WOLD FOUNDATION

Number and street (or P O box number if mail is not delivered to street address): 139 WEST 2ND ST. Room/suite: #200

City or town, state, and ZIP code: CASPER, WY 82601

A Employer identification number: 74-2406069

B Telephone number: 307-265-7252

C If exemption application is pending, check here ▶ ☐

D 1. Foreign organizations, check here ▶ ☐
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ ☐

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ ☐

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ ☐

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
☐ Section 4947(a)(1) nonexempt charitable trust ☐ Other taxable private foundation

I Fair market value of all assets at end of year *(from Part II, col. (c), line 16)* ▶$ 1,433,905.

J Accounting method: [X] Cash ☐ Accrual ☐ Other (specify) *(Part I, column (d) must be on cash basis.)*

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

Line	Description	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc , received			N/A	
2	Check ▶ [X] if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	255.	255.		STATEMENT 1
4	Dividends and interest from securities	16,969.	16,969.		STATEMENT 2
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	<33,026.>			
b	Gross sales price for all assets on line 6a 139,333.				
7	Capital gain net income (from Part IV, line 2)		0.		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss)				
11	Other income	72,838.	72,838.		STATEMENT 3
12	**Total.** Add lines 1 through 11	57,036.	90,062.		
13	Compensation of officers, directors, trustees, etc	0.	0.		0.
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees STMT 4	3,453.	0.		3,453.
b	Accounting fees STMT 5	3,798.	2,579.		1,219.
c	Other professional fees STMT 6	4,311.	4,311.		0.
17	Interest				
18	Taxes STMT 7	1,754.	529.		25.
19	Depreciation and depletion	5,827.	5,827.		
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses STMT 8	24.	24.		0.
24	**Total operating and administrative expenses.** Add lines 13 through 23	19,167.	13,270.		4,697.
25	Contributions, gifts, grants paid	73,010.			73,010.
26	**Total expenses and disbursements.** Add lines 24 and 25	92,177.	13,270.		77,707.
27	Subtract line 26 from line 12.				
a	Excess of revenue over expenses and disbursements	<35,141.>			
b	**Net investment income** (if negative, enter -0-)		76,792.		
c	**Adjusted net income** (if negative, enter -0-)			N/A	

Revenue / Operating and Administrative Expenses

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Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	24,249.	16,099.	16,099.
	2 Savings and temporary cash investments	140,347.	115,983.	115,983.
	3 Accounts receivable ▶			
	Less. allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less. allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 9	1,125,237.	1,128,437.	1,153,278.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other			
	14 Land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	15 Other assets (describe ▶ STATEMENT 10)	64,776.	64,776.	148,545.
	16 **Total assets** (to be completed by all filers)	1,354,609.	1,325,295.	1,433,905.
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	0.	0.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	407,639.	407,639.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	946,970.	917,656.	
	30 **Total net assets or fund balances**	1,354,609.	1,325,295.	
	31 **Total liabilities and net assets/fund balances**	1,354,609.	1,325,295.	

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	1,354,609.
2	Enter amount from Part I, line 27a	2	<35,141.>
3	Other increases not included in line 2 (itemize) ▶ DEPLETION DEDUCTED OVER BASIS	3	5,827.
4	Add lines 1, 2, and 3	4	1,325,295.
5	Decreases not included in line 2 (itemize) ▶	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	1,325,295.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo., day, yr.)
1a	STOCKS - SEE ATTACHED SCHEDULE	P		
b	STOCKS - SEE ATTACHED SCHEDULE	P		
c	STOCK RIGHTS SOLD	P		
d	ENRON SETTLEMENT	P		
e	CAPITAL GAINS DIVIDENDS			

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	36,313.		40,708.	<4,395.>
b	101,345.		131,651.	<30,306.>
c	1,230.			1,230.
d	267.			267.
e	178.			178.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col. (h))
a				<4,395.>
b				<30,306.>
c				1,230.
d				267.
e				178.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** <33,026.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c) If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col. (c))
2008	84,856.	1,522,226.	.055745
2007	84,201.	1,814,871.	.046395
2006	73,435.	1,685,882.	.043559
2005	67,347.	1,533,063.	.043930
2004	49,199.	1,418,766.	.034677

2	Total of line 1, column (d)	2	.224306
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.044861
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	1,265,839.
5	Multiply line 4 by line 3	5	56,787.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	768.
7	Add lines 5 and 6	7	57,555.
8	Enter qualifying distributions from Part XII, line 4	8	77,707.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ [ ] and enter "N/A" on line 1 Date of ruling or determination letter: ________ (attach copy of letter if necessary-see instructions) b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ [X] and enter 1% of Part I, line 27b c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		1	768.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	768.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-		5	768.
6 Credits/Payments			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 2,609.		
b Exempt foreign organizations - tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d		7	2,609.
8 Enter any **penalty** for underpayment of estimated tax Check here [ ] if Form 2220 is attached		8	
9 **Tax due.** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶		9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶		10	1,841.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	1,841. Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ $ 0. (2) On foundation managers. ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities.*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a		X
b If "Yes," has it filed a tax return on **Form 990-T** for this year? N/A	4b		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? *If "Yes," attach the statement required by General Instruction T.*	5		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV.*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ WY			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

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Part VII-A Statements Regarding Activities *(continued)*

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ PETER I. WOLD Telephone no ▶ 307-265-7252

Located at ▶ 139 W. 2ND ST., STE#200, CASPER, WY ZIP+4 ▶ 82601

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐
and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

			Yes	No
1a	During the year did the foundation (either directly or indirectly):			
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person? ☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? ☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? ☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? ☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? ☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) ☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?	1b		X
	Organizations relying on a current notice regarding disaster assistance check here ▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))			
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? ☐ Yes ☒ No If "Yes," list the years ▶ ____, ____, ____, ____			
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.) N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ____, ____, ____, ____			
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? ☐ Yes ☒ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)* N/A	3b		
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b		X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No

(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)? N/A | 5b | |

Organizations relying on a current notice regarding disaster assistance check here ▶ ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A ☐ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 6b | | X

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? N/A | 7b | |

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN S. WOLD 1231 W. 30TH CASPER, WY 82604	TRUSTEE, VICE PRESIDENT 0.00	0.	0.	0.
JANE P. WOLD 1231 W, 30TH CASPER, WY 82604	TRUSTEE, VICE PRESIDENT 0.00	0.	0.	0.
JOHN P. WOLD 307 JERSEY ST. DENVER, CO 80220	TRUSTEE, PRESIDENT 0.00	0.	0.	0.
PETER I. WOLD 1615 BROOKVIEW CASPER, WY 82604	TRUSTEE, SEC/TREAS 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
NONE		
Total number of others receiving over $50,000 for professional services ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

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Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes		
a	Average monthly fair market value of securities	1a	951,205.
b	Average of monthly cash balances	1b	185,366.
c	Fair market value of all other assets	1c	148,545.
d	**Total** (add lines 1a, b, and c)	1d	1,285,116.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 1e 0.		
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,285,116.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	19,277.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3. Enter here and on Part V, line 4	5	1,265,839.
6	**Minimum investment return.** Enter 5% of line 5	6	63,292.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6			1	63,292.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	768.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	768.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	62,524.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	62,524.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	62,524.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	77,707.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	77,707.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	768.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	76,939.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				62,524.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			72,994.	
b Total for prior years. ____, ____, ____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 77,707.				
a Applied to 2008, but not more than line 2a			72,994.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				4,713.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				57,811.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

JOHN S. WOLD

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

PETER I. WOLD, THE WOLD FOUNDATION, 307-265-7252
139 W. 2ND ST., #200, CASPER, WY 82601

b The form in which applications should be submitted and information and materials they should include:

SEE ATTACHED

c Any submission deadlines

OCTOBER 15TH

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

NONE

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
SEE STATEMENT 11				
Total			▶ 3a	73,010.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e)
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income
1 Program service revenue:					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	255.	
4 Dividends and interest from securities			14	16,969.	
5 Net rental income or (loss) from real estate:					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income			15	72,838.	
8 Gain or (loss) from sales of assets other than inventory			18	<33,026.>	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c					
d					
e					
12 Subtotal Add columns (b), (d), and (e)		0.		57,036.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 57,036.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of:			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions:			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

John S. Wold 5/13/10 Trustee

Signature of officer or trustee | Date | Title

Paid Preparer's Use Only

Preparer's signature		Date 5/13/10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	LENHART, MASON & ASSOCIATES, LLC 135 NORTH ASH STREET CASPER, WY 82601	EIN	
		Phone no	(307) 234-7800

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
FIRST INTERSTATE BANK	255.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	255.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
CHARLES SCHWAB	10,302.	178.	10,124.
RBC-LAZARD GLOBAL	2,872.	0.	2,872.
SALOMON SMITH BARNEY-LAZARD	3,973.	0.	3,973.
TOTAL TO FM 990-PF, PART I, LN 4	17,147.	178.	16,969.

FORM 990-PF OTHER INCOME STATEMENT 3

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
COAL ROYALTIES	72,838.	72,838.	
TOTAL TO FORM 990-PF, PART I, LINE 11	72,838.	72,838.	

FORM 990-PF LEGAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
LEGAL	3,453.	0.		3,453.
TO FM 990-PF, PG 1, LN 16A	3,453.	0.		3,453.

FORM 990-PF — ACCOUNTING FEES — STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREPARATION	1,219.	0.		1,219.
INVESTMENT ACCOUNTING	2,579.	2,579.		0.
TO FORM 990-PF, PG 1, LN 16B	3,798.	2,579.		1,219.

FORM 990-PF — OTHER PROFESSIONAL FEES — STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT MANAGEMENT FEES	4,311.	4,311.		0.
TO FORM 990-PF, PG 1, LN 16C	4,311.	4,311.		0.

FORM 990-PF — TAXES — STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
WYOMING ANNUAL CORP TAX	25.	0.		25.
FOREIGN TAXES WITHHELD ON DIVIDENDS	529.	529.		0.
FEDERAL INVESTMENT INCOME TAXES	1,200.	0.		0.
TO FORM 990-PF, PG 1, LN 18	1,754.	529.		25.

FORM 990-PF OTHER EXPENSES STATEMENT 8

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSES	24.	24.		0.
TO FORM 990-PF, PG 1, LN 23	24.	24.		0.

FORM 990-PF CORPORATE STOCK STATEMENT 9

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
SEE ATTACHED SCHEDULE A	1,128,437.	1,153,278.
TOTAL TO FORM 990-PF, PART II, LINE 10B	1,128,437.	1,153,278.

FORM 990-PF OTHER ASSETS STATEMENT 10

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
TRONA LEASE ORR	64,775.	64,775.	108,331.
COAL LEASE ORR	1.	1.	40,214.
TO FORM 990-PF, PART II, LINE 15	64,776.	64,776.	148,545.

FORM 990-PF GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR STATEMENT 11

RECIPIENT NAME AND ADDRESS	RECIPIENT RELATIONSHIP AND PURPOSE OF GRANT	RECIPIENT STATUS	AMOUNT
BOY SCOUTS OF AMERICA - CENTRAL WYOMING CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	1,000.
BOYS AND GIRLS CLUB OF CENTRAL WYOMING CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	1,160.
CASPER AMATEUR HOCKEY LEAGUE CASPER, WY 82601	N/A DASHER BOARD	DESCRIBED IN 509(A) 1, 2 OR 3	800.
CASPER FAMILY YMCA CASPER, WY 82601	N/A STRONG KIDS PROGRAM	DESCRIBED IN 509(A) 1, 2 OR 3	5,000.
CENTER FOR UNION FACTS WASHINGTON, DC	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	5,000.
CENTRAL WYOMING HOSPICE CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	10,000.
CHILD DEVELOPMENT CENTER CASPER, WY 82601	N/A FACILITY ADDITION AND RENOVATION PROGRAM	DESCRIBED IN 509(A) 1, 2 OR 3	10,000.
CLIMB WYOMING - NATRONA COUNTY CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	3,000.

JASON'S FRIENDS CASPER, WY 82601	N/A BOWLING - LANE SPONSOR	DESCRIBED IN 509(A) 1, 2 OR 3	300.
MAKE-A-WISH FOUNDATION CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	50.
MERCER HOUSE CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	100.
MINDS MATTER OF PORTLAND PORTLAND, OR	N/A HIGH SCHOOL STUDENT PROGRAM	DESCRIBED IN 509(A) 1, 2 OR 3	100.
NICOLAYSEN ART MUSEUM CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	1,000.
ROTARY CLUB OF FALMOUTH FALMOUTH, ME	N/A AFGHAN GIRL'S SCHOOL PROJECT	DESCRIBED IN 509(A) 1, 2 OR 3	1,000.
SPECIAL OLYMPICS CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	3,000.
ST. ANTHONY TRI-PARISH CATHOLIC SCHOOL FOUNDATION CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	1,000.
TAFT SCHOOL WATERTOWN, CT	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	27,000.
TOWN OF KAYCEE KAYCEE, WY	N/A RED WALL COMMUNITY CENTER	DESCRIBED IN 509(A) 1, 2 OR 3	2,000.

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WYOMING LEADERSHIP SEMINAR CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	1,000.
WYOMING WILDERNESS CAMP CASPER, WY 82601	N/A GENERAL FUND	DESCRIBED IN 509(A) 1, 2 OR 3	500.
TOTAL TO FORM 990-PF, PART XV, LINE 3A			73,010.

#74-2406069

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/...
LAZARD GLO ..	ADIDAS AG SPON ADR	52.000	11/7/2006	3/27/2009	871.00	1,369.63	-498 63
LAZARD GLO ..	GLAXOSMITHKLINE	10.000	9/18/2003	3/27/2009	295.36	426.51	-131 15
LAZARD GLO ..	GLAXOSMITHKLINE	10.000	3/2/2004	3/27/2009	295.36	420.11	-124 75
LAZARD GLO...	MICROSOFT	48.000	3/3/2003	4/3/2009	894.87	1,134 03	-239 16
LAZARD GLO ..	MICROSOFT	60.000	7/12/2004	4/3/2009	1,118.59	1,667.06	-548 47
LAZARD GLO.	ERICSSON CL B	140.000	3/23/2006	4/15/2009	1,257 94	2,732 70	-1,474 76
LAZARD GLO .	JOHNSON & JOHNSON	16.000	10/19/1998	5/18/2009	891.97	669.11	222.86
LAZARD GLO...	IBM	9.000	6/5/1996	5/18/2009	935.88	237 94	697.94
LAZARD GLO..	VODAFONE GROUP PLC SP ADR	70.000	7/9/2003	5/18/2009	1,374.06	1,593.09	-219 03
LAZARD GLO...	PROCTOR & GAMBLE	45.000	5/16/2007	5/18/2009	2,332.74	2,844 47	-511 73
LAZARD GLO...	ORACLE	52.000	9/15/2004	5/18/2009	975 49	585 77	389.72
LAZARD GLO ..	BRITISH AMERICAN TOBACCO	11 000	1/26/2007	5/18/2009	582.54	659.76	-77 22
LAZARD GLO...	MICROSOFT	51 000	7/12/2004	5/18/2009	1,041.39	1,417 00	-375 61
LAZARD GLO .	NOVARTIS	18.000	6/5/1996	5/18/2009	709 01	466.52	242.49
LAZARD GLO. .	NOVARTIS	40.000	3/20/1997	5/18/2009	1,575.58	1,164.09	411 49
LAZARD GLO...	NOVARTIS	40.000	2/3/2006	5/18/2009	1,575.58	2,230.84	-655 26
LAZARD GLO .	NOVARTIS	32.000	4/24/2008	5/18/2009	1,260.46	1,600 93	-340 47
LAZARD GLO...	PRUDENTIAL PLC ADR	46.000	12/11/2007	5/18/2009	640.30	1,364.31	-724 01
LAZARD GLO...	EXXON MOBIL	16 000	10/15/1996	5/18/2009	1,126.53	347.56	778.97
LAZARD GLO. .	TELUS CORP-NON VTG SHS	11.000	1/7/2008	5/18/2009	272.72	506.17	-233 45
LAZARD GLO ..	TELUS CORP-NON VTG SHS	11.000	1/8/2008	5/18/2009	272.72	502.62	-229 90
LAZARD GLO...	TELUS CORP-NON VTG SHS	2.000	1/10/2008	5/18/2009	49.59	89.19	-39 60
LAZARD GLO ..	TELUS CORP-NON VTG SHS	27 000	1/11/2008	5/18/2009	669 41	1,196.81	-527 40
LAZARD GLO...	TELUS CORP-NON VTG SHS	22.000	1/14/2008	5/18/2009	545.44	971.80	-426 36
LAZARD GLO...	TELUS CORP-NON VTG SHS	40.000	1/23/2008	5/18/2009	991.71	1,583.58	-591 87
LAZARD GLO...	TELUS CORP-NON VTG SHS	7 000	2/25/2008	5/18/2009	173 55	311.29	-137 74
LAZARD GLO ..	TELUS CORP-NON VTG SHS	9 000	2/26/2008	5/18/2009	223.14	417 17	-194 03
LAZARD GLO ..	WYETH	60.000	11/28/2006	5/18/2009	2,662.97	2,856.25	-193 28
LAZARD GLO...	WYETH	60.000	12/11/2006	5/18/2009	2,662.97	3,023.63	-360 66
LAZARD GLO...	BAE	21.000	4/1/2008	5/18/2009	482.15	820 81	-338 66
LAZARD GLO ..	BAE	35.000	4/2/2008	5/18/2009	803.58	1,389.77	-586 19
LAZARD GLO...	ROCHE HLDG LTD ADR	68.000	4/19/2007	5/18/2009	2,219.46	3,255.42	-1,035 96
LAZARD GLO .	ROCHE HLDG LTD ADR	6.000	5/2/2007	5/18/2009	195 83	282.73	-86 90
LAZARD GLO ..	ADIDAS AG SPON ADR	13 000	11/7/2006	5/18/2009	223 59	342.41	-118 82
LAZARD GLO .	ADIDAS AG SPON ADR	42 000	1/22/2008	5/18/2009	722 38	1,206.97	-484 59
LAZARD GLO. .	TELUS CORP-NON VTG SHS	11 000	2/26/2008	6/2/2009	320.11	509.88	-189 77
LAZARD GLO ..	TELUS CORP-NON VTG SHS	31.000	5/22/2008	6/2/2009	902.11	1,444 18	-542 07
LAZARD GLO. .	TOTAL FINA ELF	21 000	11/22/1996	6/17/2009	1,136.24	314 37	821.87
LAZARD GLO...	ROCHE HLDG LTD ADR	26 000	5/2/2007	6/17/2009	854.75	1,225 17	-370 42
LAZARD GLO. .	GLAXOSMITHKLINE	36 000	3/2/2004	6/25/2009	1,277.38	1,512 38	-235 00
LAZARD GLO..	NOKIA ADR	150.000	7/18/2003	7/16/2009	2,012.34	2,208.64	-196 30
LAZARD GLO..	E.ON AG SPONS ADR	15 000	3/11/2008	7/23/2009	541 90	951 33	-409.43
LAZARD GLO...	E.ON AG SPONS ADR	8.000	3/12/2008	7/23/2009	289.01	514.32	-225 31
LAZARD GLO...	E ON AG SPONS ADR	29.000	5/9/2008	7/23/2009	1,047 68	1,914.03	-866 35
LAZARD GLO...	TOTAL FINA ELF	19.000	11/22/1996	7/23/2009	1,082.23	284.43	797.80
LAZARD GLO ..	ENI SPA	5 000	10/30/1996	8/4/2009	232.21	95 97	136.24
LAZARD GLO..	ENI SPA	22 000	4/29/2008	8/4/2009	1,021.70	1,692.94	-671 24
LAZARD GLO...	NOKIA ADR	87 000	7/18/2003	8/4/2009	1,162.74	1,281 01	-118 27
LAZARD GLO..	CISCO SYSTEMS	93 000	8/3/2006	8/5/2009	2,055 30	1,632.14	423.16
LAZARD GLO.	GDF SUEZ-EUR	55.000	7/25/2008	8/6/2009	2,075.02	3,658.81	-1,583 79
LAZARD GLO ..	NESTLE	48.000	7/6/2007	8/11/2009	1,943.45	1,851.49	91 96
LAZARD GLO...	CANON INC ADR	29.000	12/19/2003	9/8/2009	1,121.46	864.96	256.50
LAZARD GLO...	ROCHE HLDG LTD ADR	40 000	5/2/2007	9/9/2009	1,567.01	1,884.88	-317 87
LAZARD GLO	ROCHE HLDG LTD ADR	29.000	7/19/2007	9/9/2009	1,136.09	1,337.14	-201 05
LAZARD GLO. .	ENI SPA	16.000	4/29/2008	9/18/2009	820.84	1,231.23	-410 39
LAZARD GLO...	ENI SPA	34 000	5/19/2008	9/18/2009	1,744.29	2,752.33	-1,008 04
LAZARD GLO...	BP PLC ADR	24.000	4/6/2004	9/29/2009	1,285.17	1,289.33	-4 16
LAZARD GLO. .	VODAFONE GROUP PLC SP ADR	107 000	6/5/2008	9/29/2009	2,415.32	3,307.38	-892 06
LAZARD GLO...	VODAFONE GROUP PLC SP ADR	56.000	6/30/2008	9/29/2009	1,264.09	1,661.06	-396 97

WOLD FOUNDATION - PART IV

1/1/2009 through 12/31/2009

#74-2406069

4/30/2010

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/...
LAZARD GLO ..	VODAFONE GROUP PLC SP ADR	8.000	9/26/2008	9/29/2009	180 58	186.58	-6 00
LAZARD GLO	GLAXOSMITHKLINE	44.000	3/2/2004	10/1/2009	1,711.10	1,848.46	-137 36
LAZARD GLO..	NESTLE	43 000	7/6/2007	10/2/2009	1,798.12	1,658.63	139.49
LAZARD GLO ..	HEINEKEN	109 000	12/2/2002	10/13/2009	2,377 43	1,634 58	742 85
LAZARD GLO .	HONEYWELL	21 000	12/20/2005	10/20/2009	792.47	802.01	-9 54
LAZARD GLO ..	DEERE & CO	18 000	9/22/2008	10/28/2009	823 11	1,134.58	-311 47
LAZARD GLO..	ZURICH FINANCIAL SERVICES	97.000	9/13/2007	11/10/2009	2,184 61	2,839.41	-654 80
LAZARD GLO..	ZURICH FINANCIAL SERVICES	33.000	12/11/2007	11/10/2009	743 22	1,021.46	-278 24
LAZARD GLO...	ALLIANZ SE ADR	98.000	6/1/2007	11/11/2009	1,217.44	2,218 88	-1,001 44
LAZARD GLO...	ALLIANZ SE ADR	197 000	10/14/2008	11/11/2009	2,447.31	2,306.61	140.70
LAZARD GLO..	UNILEVER	52.000	9/4/2008	11/17/2009	1,604.76	1,452.36	152.40
LAZARD GLO .	ZURICH FINANCIAL SERVICES	13.000	12/11/2007	11/18/2009	297.82	402.40	-104 58
LAZARD GLO...	ZURICH FINANCIAL SERVICES	17.000	12/12/2007	11/18/2009	389.46	515.14	-125 68
LAZARD GLO. .	ZURICH FINANCIAL SERVICES	80.000	9/25/2008	11/18/2009	1,832.75	2,279.31	-446 56
LAZARD GLO...	PRUDENTIAL PLC ADR	53 000	10/14/2008	12/4/2009	1,111.22	839.82	271 40
TOTAL LONG TERM					**101,344.57**	**131,651.04**	-30,306.47
OVERALL TOTAL					**137,657.96**	**172,358.69**	-34,700.73

WOLD FOUNDATION - SCHEDULE A - As of 12/31/2009 #74-2406069

As of 12/31/2009

4/30/2010

Security	Shares	Quote/Price	Cost Basis	Gain/Loss	Balance
Mutual Fund					
AMANA GROWTH FUND	2,333.852	21 330	50,616 60	-835 54	49,781.06
CGM FOCUS FUND	579.924	29 760	30,144 34	-12,885 80	17,258.54
FEDERATED KAUFMANN FUND CL K	12,559.479	4.660	67,411.53	-8,884 36	58,527.17
FEDERATED MID-CAP INDEX	2,603.021	17 630	51,578.66	-5,687 40	45,891.26
FIDELITY GROWTH COMPANY	777.179	68.980	50,156.61	3,453.20	53,609.81
FIDELITY LEVERAGED COMPANY	1,128 201	22.920	35,557.10	-9,698 73	25,858 37
GABELLI EQUITY INCOME FUND	1,873 220	17.840	25,442.03	7,976.21	33,418.24
GABELLI SMALL CAP GROWTH	1,194.463	26 610	26,618.11	5,166.55	31,784 66
JANUS CONTRARIAN FUND	3,000.082	13.190	53,841.24	-14,270 16	39,571 08
JANUS ORION FUND	4,263 270	9 990	50,296 09	-7,706 02	42,590 07
JANUS OVERSEAS FUND	731 389	42.500	33,620.24	-2,536 21	31,084 03
MANNING & NAPIER WORLD OPPTY A	8,305 990	8.120	50,685 16	16,759 48	67,444 64
OAKMARK EQUITY INCOME FD	3,699.153	25 540	86,277.22	8,199.15	94,476 37
PARNASSUS EQUITY INCOME FUND	1,258.022	24.450	25,435.48	5,323.16	30,758 64
PIMCO TOTAL RETURN FUND	7,467 242	10 800	77,969.55	2,676.66	80,646 21
ROYCE LOW PRICED STOCK FUND	5,963.738	14.050	79,161.71	4,628.81	83,790.52
SCHWAB 1000 INDEX FUND	1,759.197	32.980	57,127.80	890.52	58,018.32
SCHWAB DIVIDEND EQUITY FUND	2,617.919	11.730	25,719.00	4,989.19	30,708.19
T ROWE PRICE MID CAP VALUE	1,763.281	20.720	37,834.47	-1,299 29	36,535 18
TOTAL Mutual Fund			**915,492.94**	**-3,740.58**	**911,752.36**
Stock					
AMGEN	54 000	56.570	2,771 22	283 56	3,054 78
ANHEUSER-BUSCH INBEV	55.000	52.030	2,056 25	805.40	2,861 65
BAE	91 000	23 222	2,731.59	-618 39	2,113 20
BANCO BILBAO VIZCAYA	281 000	18 040	5,048 85	20.39	5,069 24
BARCLAYS PLC ADR	195 000	17 600	1,872 95	1,559.05	3,432 00
BARRICK GOLD CORP	60.000	39 380	2,293.53	69 27	2,362.80
BG GROUP PLC	28.000	90.594	3,062.36	-525 73	2,536 63
BHP BILLITON	56.000	76.580	3,006 31	1,282.17	4,288.48
BNP PARIBAS ADR	64.000	40.101	1,208.80	1,357 66	2,566.46
BP PLC ADR	47 000	57 970	3,172.03	-447 44	2,724 59
BRITISH AMERICAN TOBACCO	39 000	64.660	2,339.14	182.60	2,521.74
CANON INC ADR	94.000	42.320	4,110 69	-132 61	3,978 08
CISCO SYSTEMS	158 000	23 940	3,709 75	72.77	3,782 52
COMCAST	343.000	16 010	6,886.18	-1,394 75	5,491.43
CONOCOPHILLIPS	73.000	51 070	4,254 21	-526 10	3,728.11
CREDIT SUISSE GROUP ADR	79 000	49.160	3,284 82	598 82	3,883.64
CRH PLC ADR	98.000	27 330	2,511 21	167 13	2,678.34
EMC	180.000	17 470	2,657 52	487.08	3,144.60
EMERSON ELECTRIC	155.000	42.600	5,922.75	680.25	6,603 00
EOG RESOURCES	19 000	97 300	1,249.44	599.26	1,848 70
ESPIRIT HOLDINGS LTD	262 000	13 348	3,499 00	-1 82	3,497 18
EXXON MOBIL	60 000	68.190	1,303 34	2,788 06	4,091 40
FANUC LIMITED	81 000	46.350	3,328.92	425 43	3,754 35
GOOGLE	5 000	619.980	1,490 43	1,609.47	3,099 90
HALLIBURTON	144.000	30.090	4,508.75	-175 79	4,332 96
HEWLETT PACKARD	90.000	51.510	2,520 13	2,115 77	4,635 90
HONEYWELL	67 000	39.200	3,024.43	-398 03	2,626 40
HOYA CORP ADR	75 000	26.425	2,172.02	-190 14	1,981 88
HSBC HOLDINGS	75.000	57.090	3,248.99	1,032.76	4,281 75
IBM	61 000	130.900	4,318.49	3,666.41	7,984.90
IMPERIAL TOBACCO GROUP	41 000	63.302	3,092.62	-497 24	2,595 38
INTEL	271.000	20 400	6,563.95	-1,035 55	5,528 40
JOHNSON & JOHNSON	74.000	64.410	3,094.61	1,671 73	4,766 34
JP MORGAN CHASE	99 000	41.670	1,979.55	2,145.78	4,125.33
LIFE TECHNOLOGIES	29.000	52.220	820.85	693.53	1,514.38

Security	Shares	Quote/Price	Cost Basis	Gain/Loss	Balance
LLOYDS BANKING GRP ADR	861.000	3.270	6,155.62	-3,340 15	2,815.47
LVMH MOET HENNESSY LOUIS VUITTON	190.000	22.491	3,119.70	1,153.59	4,273 29
MASTERCARD	18.000	255.980	3,291.83	1,315 81	4,607 64
MERCK & CO	121 000	36.540	4,150.23	271.11	4,421 34
MERCK KGAA ADR	68.000	30.912	1,753.32	348.70	2,102.02
MICROSOFT	204.000	30.480	5,869.66	348 26	6,217.92
MITSUBISHI ESTATE CO LTD	14.000	158.763	2,069.34	153 34	2,222.68
MOSAIC	51.000	59.730	2,601 14	445 09	3,046 23
NOMURA HOLDINGS	338.000	7.400	2,680.54	-179 34	2,501.20
NOVO NORDISK ADR	41.000	63 850	2,098.38	519.47	2,617 85
ORACLE	157 000	24.530	2,287.33	1,563.88	3,851.21
PFIZER	301.000	18.190	4,919.29	555.90	5,475.19
PRUDENTIAL PLC ADR	182.000	20.390	1,931.56	1,779.42	3,710.98
ROCHE HLDG LTD ADR	61.000	42.515	2,812.63	-219 21	2,593 42
SANOFI-AVENTIS	100.000	39.270	3,083 66	843 34	3,927 00
SAP ADR	49.000	46 810	2,422.19	-128 50	2,293 69
SINGAPORE TELECOMMUNICATION	120.000	22 152	2,470.00	188.24	2,658.24
SOCIETE GENERALE	343.000	14 046	5,174.50	-356 72	4,817.78
STARBUCKS	61 000	23.060	735.34	671.32	1,406.66
SUMITOMO MITSUI FINL GROUP	753.000	2.841	4,736.45	-2,597 18	2,139.27
SUN HUNG KAI PROPERTIES	167.000	14.999	2,162.50	342.33	2,504.83
TESCO PLC ADR	117.000	20.735	2,082.12	343.88	2,426.00
TOTAL FINA ELF	40.000	64.040	598.80	1,962 80	2,561 60
TULLOW OIL PLC	118.000	10.537	1,243.13	0 24	1,243 37
UBS AG	222.000	15.510	4,060 50	-617 28	3,443.22
UNILEVER	84.000	31.900	2,346.12	333.48	2,679 60
UNITED PARCEL SVC	60.000	57 370	3,166 80	275.40	3,442.20
UNITED TECHNOLOGIES	83 000	69.410	4,111.78	1,649.25	5,761.03
VISA	36.000	87.460	2,640.72	507 84	3,148.56
VODAFONE GROUP PLC SP ADR	108.000	23.090	2,432.57	61.15	2,493.72
WALGREEN	102.000	36.720	3,056.88	688 56	3,745 44
WALMART STORES	83.000	53 450	4,115.42	320.93	4,436 35
WELLS FARGO	92.000	26 990	2,423 22	59.86	2,483.08
WM MORRISON SUPERMARKETS	103 000	22 230	2,429 81	-140 12	2,289 69
ZURICH FINANCIAL SERVICES	168.000	21.911	2,595 45	1,085.60	3,681 05
TOTAL Stock			**214,016.68**	**27,508.57**	**241,525.25**
TOTAL Investments			**1,128,437.15**	**24,840.47**	**1,153,277.62**

WOLD FOUNDATION - PART IV

1/1/2009 through 12/31/2009

#74-2406069

4/30/2010

Account	Security	Shares	Bought	Sold	Gross Proceeds	Cost Basis	Realized Gain/...
SHORT TERM							
LAZARD GLO ..	DOW CHEMICAL	44 000	12/9/2008	1/2/2009	663.44	879 31	-215 87
LAZARD GLO. .	BANCO SANTANDER	149 000	10/13/2008	1/20/2009	1,038.22	1,982 71	-944 49
LAZARD GLO...	BAKER HUGHES	17.000	7/7/2008	1/21/2009	528.07	1,432.19	-904 12
LAZARD GLO..	BAKER HUGHES	20.000	7/10/2008	1/21/2009	621.26	1,613.31	-992 05
LAZARD GLO...	BANK OF AMERICA	99 000	10/13/2008	1/21/2009	570 90	2,203.83	-1,632 93
LAZARD GLO...	EMC	96 000	7/24/2008	3/13/2009	1,022.93	1,353.40	-330 47
LAZARD GLO .	BAE	81.000	3/25/2008	3/20/2009	1,543 96	3,109.13	-1,565 17
LAZARD GLO .	BNP PARIBAS ADR	30.000	3/13/2009	4/9/2009	698.73	566.62	132.11
LAZARD GLO...	JP MORGAN CHASE	30.000	1/21/2009	4/13/2009	1,007.18	605.48	401 70
LAZARD GLO...	VODAFONE GROUP PLC SP ADR	5 000	6/5/2008	5/18/2009	98.15	154.55	-56 40
LAZARD GLO..	BARCLAYS PLC ADR	28 000	3/27/2009	5/18/2009	481.86	268 94	212.92
LAZARD GLO...	UNILEVER	23 000	9/4/2008	5/18/2009	540 48	642 39	-101 91
LAZARD GLO .	NOVARTIS	17.000	2/27/2009	5/18/2009	669.62	621.98	47 64
LAZARD GLO ..	PRUDENTIAL PLC ADR	31.000	10/14/2008	5/18/2009	431 51	491.22	-59 71
LAZARD GLO ..	GOOGLE	2.000	11/12/2008	5/18/2009	784.59	596.17	188.42
LAZARD GLO	GDF SUEZ-EUR	72.000	7/25/2008	6/3/2009	2,800.84	4,789.72	-1,988 88
LAZARD GLO ..	PRUDENTIAL PLC ADR	78 000	10/14/2008	6/25/2009	1,030 34	1,235.96	-205 62
LAZARD GLO	NOKIA ADR	70.000	3/20/2009	8/4/2009	935.54	794.77	140.77
LAZARD GLO ..	DEERE & CO	25.000	9/22/2008	8/13/2009	1,137.88	1,575.81	-437 93
LAZARD GLO...	EOG RESOURCES	11 000	3/5/2009	9/4/2009	759.71	567.47	192.24
LAZARD GLO ..	BARRICK GOLD CORP	40.000	2/6/2009	9/8/2009	1,576 37	1,560 25	16.12
LAZARD GLO ..	BANK NEW YORK MELLON	75.000	5/18/2009	9/29/2009	2,216.36	2,100 75	115.61
LAZARD GLO...	GLAXOSMITHKLINE	15.000	12/23/2008	10/1/2009	583.33	542 95	40.38
LAZARD GLO ..	SANOFI-AVENTIS	80.000	1/14/2009	10/16/2009	3,062.59	2,567 22	495.37
LAZARD GLO.	DEUTSCHE BANK	36 000	6/25/2009	10/19/2009	3,009.42	2,179.61	829 81
LAZARD GLO.	DEERE & CO	23 000	12/9/2008	10/28/2009	1,051 76	888.28	163.48
LAZARD GLO..	RECKITT BENCKISER ADR	235.000	2/19/2009	10/28/2009	2,305.48	1,886 13	419.35
LAZARD GLO ..	STARBUCKS	52.000	4/13/2009	11/10/2009	1,100.33	626.84	473.49
LAZARD GLO ..	EOG RESOURCES	6.000	3/5/2009	11/10/2009	543.00	309.53	233.47
LAZARD GLO .	EOG RESOURCES	9.000	4/1/2009	11/10/2009	814 49	511.61	302.88
LAZARD GLO. .	ALLIANZ SE ADR	130.000	3/20/2009	11/11/2009	1,614 97	1,150 99	463.98
LAZARD GLO	SANOFI-AVENTIS	28.000	1/14/2009	11/17/2009	1,070.08	898 53	171.55
TOTAL SHORT TERM					**36,313.39**	**40,707.65**	**-4,394.26**
LONG TERM							
LAZARD GLO ..	DOW CHEMICAL	77.000	12/14/2007	1/2/2009	1,161.03	3,324.67	-2,163 64
LAZARD GLO...	VODAFONE GROUP PLC SP ADR	56.750	5/13/2003	1/8/2009	1,204.28	1,290 08	-85 80
LAZARD GLO...	VODAFONE GROUP PLC SP ADR	26.250	7/9/2003	1/8/2009	557 04	597.40	-40 36
LAZARD GLO	HSBC HOLDINGS	21.000	5/21/1996	1/14/2009	878.55	525 00	353.55
LAZARD GLO...	HSBC HOLDINGS	15.000	4/24/2002	1/14/2009	627 53	902.38	-274 85
LAZARD GLO...	BANCO SANTANDER	169.000	10/19/2007	1/20/2009	1,177 58	3,456 66	-2,279 08
LAZARD GLO. .	TEXTRON	75 000	4/3/2007	1/20/2009	940 58	3,466 43	-2,525 85
LAZARD GLO	DIAGEO	20 000	11/21/1996	2/13/2009	1,012.33	734 26	278 07
LAZARD GLO .	NESTLE	41 000	7/6/2007	2/13/2009	1,323 48	1,581 48	-258 00
LAZARD GLO .	PRUDENTIAL PLC ADR	11 000	9/27/2007	2/24/2009	85.14	334 89	-249 75
LAZARD GLO ..	PRUDENTIAL PLC ADR	36.000	12/10/2007	2/24/2009	278 62	1,063 77	-785 15
LAZARD GLO. .	PRUDENTIAL PLC ADR	41 000	12/11/2007	2/24/2009	317.32	1,216.01	-898 69
LAZARD GLO ..	MICROSOFT	192.000	3/3/2003	2/24/2009	3,190 96	4,536.11	-1,345 15
LAZARD GLO.	ENI SPA	29 000	10/30/1996	3/6/2009	920 48	556.65	363 83
LAZARD GLO...	E.ON AG SPONS ADR	37.000	11/15/2007	3/16/2009	937.19	2,436.09	-1,498 90
LAZARD GLO .	E.ON AG SPONS ADR	18.000	3/10/2008	3/16/2009	455.93	1,137 96	-682 03
LAZARD GLO.	E.ON AG SPONS ADR	4 000	3/11/2008	3/16/2009	101 32	253.69	-152 37
LAZARD GLO..	DIAGEO	15.000	11/21/1996	3/20/2009	632.24	550.69	81 55
LAZARD GLO .	GROUPE DANONE SPONS ADR	41 000	11/14/2007	3/20/2009	372 96	702.82	-329 86
LAZARD GLO...	GROUPE DANONE SPONS ADR	169 000	1/16/2008	3/20/2009	1,537.33	2,893.62	-1,356 29
LAZARD GLO.	DIAGEO	18 000	11/21/1996	3/26/2009	789.90	660.83	129 07
LAZARD GLO	DIAGEO	25.000	8/13/2002	3/26/2009	1,097 08	1,181 87	-84 79

WOLD FOUNDATION
FORM 990-PF
12/31/09
74-2406069

THE WOLD FOUNDATION

Information for Grant Applicants

THE WOLD FOUNDATION

General Information

The Wold Foundation was incorporated in the State · Wyoming on December 2, 1983 by John S. Wold and membe of the Wold family. The purpose of the Wold Foundation is aid, assist, encourage and promote charitable, scientifi literary and educational endeavors. The Foundation suppor these endeavors through grants for research or publication through cooperation with agencies and institutions already existence, or by any other means which may seem appropria to the Foundation. Currently, the Foundation limits its gran to IRS-approved, tax-exempt organizations now conducting c seeking to create worthy projects benefiting our society an mankind.

The Foundation is governed by a Board of Trustees whic normally meets the last week in November to conduct it business and consider requests for grants. Grant requests tha fall within the Foundation's interests are considered by eac Trustee and a final decision is reached by a majority vote of th Board. The Foundation receives far more requests for grants t worthy organizations and causes than it is financially able t support; nevertheless, all requests will be considered an acknowledged.

Criteria for Possible Selection

There is a tremendous demand placed on the Foundation' resources and every effort is made to be as effective as possibl in awarding the funds that are available for distribution. A part of that and in keeping with the family's philanthropi interests and the priorities established by the Board, the fol lowing guidelines will generally apply.

a. Applicant organizations must be classified as 501(c)(3 by the Internal Revenue Service and operate within th continental United States.

b. The Foundation will not consider grants to institution which, in policy or practice, unfairly discriminate or the basis of race, sex, age or religion.

c. The Foundation will consider only one request per yea from each organization and would generally prefer to consider special projects.

Primary Areas of Interest

The Wold Foundation:

- believes in building a stronger, healthier society and economic environment by supporting institutions and programs that endeavor to preserve traditional values and promote free enterprise and constructive public policy dialogue;

- has an ongoing interest in the growth and development of independent schools and private colleges:
- believes in human-service organizations and youth programs that are aimed at helping people help themselves, realize their potential and lead productive lives:
- continues to believe that cultural activities of a community are important:
- encourages health programs that are preventive in nature, promote wellness and/or can demonstrate a reduction in healthcare costs:
- will support preservation of historic sites and buildings when there is evidence that the facility will be used by a variety of community-based organizations:
- views conservation and outdoor recreation as supportive of its interest in health, education, leadership training and youth services:
- encourages scientific endeavors that are aimed at improving the quality of life and that encourage conservation and the wise use of natural resources:
- will promote youth programs that help develop mental and physical well-being, develop life skills necessary for productive adulthood, and encourage self-confidence and self-reliance:
- looks favorably upon projects and programs conducted by and for the benefit of Wyoming citizens and particularly Wyoming youth:
- will, from time to time, initiate programs of special interest to the Trustees.

General Restrictions

Though it is impractical to detail all parameters, the Foundation generally will not:

- make loans or grants to individuals or loans to organizations:
- engage in conduit funding: i.e., make a grant to an exempt organization which passes the funds on to another organization:
- grant funds to retire debt:
- purchase memberships or blocks of tickets:
- purchase tickets for fund-raising dinners, parties, balls or other social fund-raising events:
- schedule interviews with the Foundation Trustees unless the Trustees initiate the meeting:
- fund churches and church projects:
- grant monies to endowment funds:
- support projects involving court action:
- reconsider previously denied proposals.

Application Guidelines

The Foundation welcomes requests throughout the year; however, written proposals must be received by the published deadline prior to the Board meeting at which they will considered. Requests should be mailed to the Foundati office. Presentations to one or more of the Trustees should or be made at the request of the Trustee.

Content

An Application for Grant form which covers all t necessary information is available from the Foundation offi As an alternative, the Foundation will accept a brief letter, n exceeding two pages in narrative form, summarizing t project for which the funding is requested. The informati needed is described below, and should be presented in t order shown.

1. name of organization and a brief history.
2. geographic location—state, city or town.
3. mission, purposes and/or goals.
4. a description of the applying organization:
   a. size in terms of physical plant.
   b. number of people involved.
   c. annual operating income and expense.
5. a clear description of the project for which the fun are being raised.
6. what the project will cost over what period of time.
7. how much money has been raised for the project date and from what general sources.
8. a statement as to why the project is important a whom it will effect.

In addition to this summary, the Foundation may reque further information it deems necessary to complete its inves gation. Among such items are the following:

1. a copy of the organization's original IRS classificatic letter, plus such recent modifications as might veri the organization's non-private foundation status, and statement from a responsible officer that there ha been no further changes in operations which migl jeopardize the current tax-exempt status:
2. a list of the board of directors complete with address and phone numbers and primary business or profe sional affiliation:
3. a copy of the most recent annual audit, or year-en financial statements if an audit is unavailable:
4. any letters which may have been received from th accountant relating to the internal accounting co trols:
5. a description of the administration and officers wh will be responsible for carrying out the project inclu ing their names and titles:
6. a copy of the most recently filed Form 990 Income Ta Return:
7. a copy of the current year's projected budget of incom and expense:
8. a year-to-date record of income and expense showin variations from the current year's budget:
9. a detailed budget for the project which would indicat how the requested funds would be spent over wha time period. Applicants should be clear about th

WOLD FOUNDATION
FORM 990-PF
12/31/09
74-2406069

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THE WOLD FOUNDATION

WOLD FOUNDATION
FORM 990-PF
12/31/09
74-2406069

General Information

The Wold Foundation was incorporated in the State of Wyoming on December 2, 1985 by John S. Wold and members of the Wold family. The purpose of the Wold Foundation is to aid, assist, encourage and promote charitable, scientific, literary and educational endeavors. The Foundation supports these endeavors through grants for research or publications, through cooperation with agencies and institutions already in existence, or by any other means which may seem appropriate to the Foundation. Currently, the Foundation limits its grants to IRS-approved, tax-exempt organizations now conducting or seeking to create worthy projects benefiting our society and mankind.

The Foundation is governed by a Board of Trustees which normally meets the last week in November to conduct its business and consider requests for grants. Grant requests that fall within the Foundation's interests are considered by each Trustee and a final decision is reached by a majority vote of the Board. The Foundation receives far more requests for grants to worthy organizations and causes than it is financially able to support; nevertheless, all requests will be considered and acknowledged.

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c. The Foundation will consider only one request per year from each organization and would generally prefer to consider special projects.

Primary Areas of Interest

The Wold Foundation:

- believes in building a stronger, healthier society and economic environment by supporting institutions and programs that endeavor to preserve traditional values and promote free enterprise and constructive public policy dialogue;

Inquiries

All inquiries should be directed to:

Wold Foundation
139 West Second Street, Suite 200
Casper, Wyoming 82601

(307) 265-7252

WOLD FOUNDATION
FORM 990-PF
12/31/09
74-2406069

Organization's Application for Grant From
THE WOLD FOUNDATION
(Not for use by individuals)

To: The Wold Foundation 139 West Second Street, Suite 200 Casper, Wyoming 82601	From: ____________________ Name of Applicant ____________________ Address ____________________ City, State, Zip Code

Part I. Information about the Applicant

1. Is the applicant organized as a nonprofit organization under State laws governing charitable organizations? ___Yes ___No

If yes, what State or Commonwealth governs?____________________

If no, please explain:____________________

2. Has the applicant received a ruling or determination from the Internal Revenue Service about any of the following:
   (a) Exempt status ___Yes ___No
   (b) Private foundation status ___Yes ___No
   (c) Grant-making procedures ___Yes ___No

   Attach a photocopy of each such letter. If any item is marked no, explain:____________________

3. (a) Attach a copy of the applicant's proposed budget for the year in which the grant funds are to be used.

   (b) If this grant will be a substantial and material part of the total budget, attach a copy of the latest information return (Form 990 or 990-PF) filed by the applicant with the Internal Revenue Service.

   (c) Describe the applicant's purposes and activities in general.____________________

4. Is the applicant controlled by, related to, connected with or sponsored by another organization? ___ Yes ___ No

If yes, identify the organization (including its purposes and activities) and explain the relationship:__________

5. List the name, address and title of each member of the applicant's governing board:

Name, Title or Office

Address

Name, Title or Office

Address

Name, Title or Office

Address

If more space is needed, attach a separate sheet.

6. Has the applicant (or any organization listed in (4) above) ever applied for or received a grant from this foundation?
______Yes ______No

If yes, give details:__________

'art II. Use of the Proposed Grant

7. Show the amount requested and explain in detail how it will be used. State whether the grant is to be earmarked for the use or benefit of any one person, group, or class of people. If so, for whom?

8. Person to contact who will be administering the proposed program:

Name and Title

Address

Area Code and Telephone Number

Describe this person's experience and qualifications to administer the program.

From my own knowledge, I state the information given in Parts I and II is correct. The applicant organization has authorized to make this application.

Name

Title

Date

The information in Parts I and II is to help The Wold Foundation meet the requirements of Section 4945(h) of the Internal Reve Code.

Part III. To be filled in by The Wold Foundation

1. Evaluation by Grantor program officer:

2. Special supervisory or follow-up requirements, if any:

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3. Remarks:

Grantor Program Officer

4. Action taken: (Person to approve action must initial and date). (To be completed by the Foundation).

a. Approved as requested

b. Approved as modified, see Remarks

c. Denied

d. Date of grant agreement

e. Amount of grant

f. Date of grant

g. Date of interim report

h. Date of final report

i. Date file closed