Form **990-PF**

Department of the Treasury
Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

OMB No 1545-0052

2009

For calendar year 2009, or tax year beginning , and ending

G Check all that apply: [ ] Initial return [ ] Initial return of a former public charity [ ] Final return [ ] Amended return [ ] Address change [ ] Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.

Name of foundation: THE OXLEY FOUNDATION

Number and street (or P O box number if mail is not delivered to street address) / Room/suite: 1437 S. BOULDER, SUITE 770

City or town, state, and ZIP code: TULSA, OK 74119

A Employer identification number: 73-6224031

B Telephone number: 918-584-1978

C If exemption application is pending, check here ▶ [ ]

D 1. Foreign organizations, check here ▶ [ ]
2. Foreign organizations meeting the 85% test, check here and attach computation ▶ [ ]

H Check type of organization: [X] Section 501(c)(3) exempt private foundation
[ ] Section 4947(a)(1) nonexempt charitable trust [ ] Other taxable private foundation

E If private foundation status was terminated under section 507(b)(1)(A), check here ▶ [ ]

I Fair market value of all assets at end of year *(from Part II, col (c), line 16)* ▶$ 98,931,963.

J Accounting method: [X] Cash [ ] Accrual [ ] Other (specify) *(Part I, column (d) must be on cash basis.)*

F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ▶ [ ]

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))

		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc, received			N/A	
	2 Check ▶ [X] if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	2,761,445.	2,760,737.		STATEMENT 1
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	-4,334,922.			
	b Gross sales price for all assets on line 6a 83,194,539.				
	7 Capital gain net income (from Part IV, line 2)		0.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss)				
	11 Other income	538,085.	607,268.		STATEMENT 2
	12 **Total.** Add lines 1 through 11	-1,035,392.	3,368,005.		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0.	3,696.		0.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits	66,190.	66,190.		0.
	16a Legal fees				
	b Accounting fees STMT 3	47,768.	47,768.		0.
	c Other professional fees STMT 4	539,814.	539,667.		0.
	17 Interest	10,249.	7,891.		0.
	18 Taxes STMT 5	37,444.	36,446.		0.
	19 Depreciation and depletion	5,375.	5,375.		
	20 Occupancy	34,437.	34,437.		0.
	21 Travel, conferences, and meetings	28,374.	28,374.		0.
	22 Printing and publications				
	23 Other expenses STMT 6	830,924.	415,765.		409,516.
	24 **Total operating and administrative expenses** Add lines 13 through 23	1,600,575.	1,185,609.		409,516.
	25 Contributions, gifts, grants paid	3,670,691.			3,670,691.
	26 **Total expenses and disbursements** Add lines 24 and 25	5,271,266.	1,185,609.		4,080,207.
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	-6,306,658.			
	b **Net investment income** (if negative, enter -0-)		2,182,396.		
	c **Adjusted net income** (if negative, enter -0-)			N/A	

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923501 02-02-10 LHA **For Privacy Act and Paperwork Reduction Act Notice, see the instructions.**

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	4,481,412.	23,335,385.	23,335,385.
	3 Accounts receivable ▶ 270,157.			
	Less allowance for doubtful accounts ▶	6,153.	270,157.	270,157.
	4 Pledges receivable ▶			
	Less allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less allowance for doubtful accounts ▶	213.		
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	283,559.	183,442.	183,442.
	10a Investments - U S and state government obligations			
	b Investments - corporate stock STMT 7	66,041,558.	43,717,683.	39,156,701.
	c Investments - corporate bonds STMT 8	27,235,218.	24,191,759.	24,980,946.
	11 Investments - land, buildings, and equipment basis ▶			
	Less accumulated depreciation ▶			
	12 Investments - mortgage loans			
	13 Investments - other STMT 9	6,282,868.	6,249,270.	6,611,410.
	14 Land, buildings, and equipment basis ▶ 51,600.			
	Less accumulated depreciation STMT 10▶ 18,493.	12,747.	33,107.	33,107.
	15 Other assets (describe ▶ STATEMENT 11)	219,916.	219,916.	4,360,815.
	16 **Total assets** (to be completed by all filers)	104,563,644.	98,200,719.	98,931,963.
Liabilities	17 Accounts payable and accrued expenses	48,943.	32,793.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶)			
	23 **Total liabilities** (add lines 17 through 22)	48,943.	32,793.	
Net Assets or Fund Balances	**Foundations that follow SFAS 117, check here ▶ ☐ and complete lines 24 through 26 and lines 30 and 31.**			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ [X] and complete lines 27 through 31			
	27 Capital stock, trust principal, or current funds	100.	100.	
	28 Paid-in or capital surplus, or land, bldg, and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	104,514,601.	98,167,826.	
	30 **Total net assets or fund balances**	104,514,701.	98,167,926.	
	31 **Total liabilities and net assets/fund balances**	104,563,644.	98,200,719.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	104,514,701.
2 Enter amount from Part I, line 27a	2	-6,306,658.
3 Other increases not included in line 2 (itemize) ▶	3	0.
4 Add lines 1, 2, and 3	4	98,208,043.
5 Decreases not included in line 2 (itemize) ▶ PRIOR YEAR TAXES	5	40,117.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	98,167,926.

Part IV Capital Gains and Losses for Tax on Investment Income

	(a) List and describe the kind(s) of property sold (e g , real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo , day, yr)	(d) Date sold (mo , day, yr)
1a	SEE ATTACHED GAIN/(LOSS) SCHEDULE	P	VARIOUS	VARIOUS
b	SEE ATTACHED GAIN/(LOSS) SCHEDULE	P	VARIOUS	VARIOUS
c	PARTNERSHIP K-1 GAINS-SEE ATTACHED	P		
d	PARTNERSHIP K-1 GAINS-SECTION 1256 CONTRACTS	P	VARIOUS	VARIOUS
e	PARTNERSHIP K-1 GAINS-SECTION 1256 CONTRACTS	P	VARIOUS	VARIOUS

	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	2,578,637.		2,510,849.	67,788.
b	80,606,499.		84,894,785.	-4,288,286.
c			123,827.	-123,827.
d	3,761.			3,761.
e	5,642.			5,642.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

	(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
a				67,788.
b				-4,288,286.
c				-123,827.
d				3,761.
e				5,642.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7; If (loss), enter -0- in Part I, line 7 } **2** -4,334,922.

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)
If gain, also enter in Part I, line 8, column (c)
If (loss), enter -0- in Part I, line 8 **3** N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2008	8,070,420.	114,161,220.	.070693
2007	6,056,261.	131,396,127.	.046092
2006	5,457,365.	122,113,086.	.044691
2005	5,739,422.	115,055,522.	.049884
2004	4,970,663.	111,220,779.	.044692

2	Total of line 1, column (d)	2	.256052
3	Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.051210
4	Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	89,036,990.
5	Multiply line 4 by line 3	5	4,559,584.
6	Enter 1% of net investment income (1% of Part I, line 27b)	6	21,824.
7	Add lines 5 and 6	7	4,581,408.
8	Enter qualifying distributions from Part XII, line 4	8	4,080,207.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate
See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here ▶ ☐ and enter "N/A" on line 1				
Date of ruling or determination letter ________ (attach copy of letter if necessary-see instructions)				
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here ▶ ☐ and enter 1% of Part I, line 27b			1	43,648.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)				
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			2	0.
3 Add lines 1 and 2			3	43,648.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)			4	0.
5 **Tax based on investment income.** Subtract line 4 from line 3 If zero or less, enter -0-			5	43,648.
6 Credits/Payments				
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a	183,442.		
b Exempt foreign organizations - tax withheld at source	6b			
c Tax paid with application for extension of time to file (Form 8868)	6c			
d Backup withholding erroneously withheld	6d			
7 Total credits and payments Add lines 6a through 6d			7	183,442.
8 Enter any **penalty** for underpayment of estimated tax Check here ☐ if Form 2220 is attached			8	
9 **Tax due** If the total of lines 5 and 8 is more than line 7, enter **amount owed** ▶			9	
10 **Overpayment.** If line 7 is more than the total of lines 5 and 8, enter the **amount overpaid** ▶			10	139,794.
11 Enter the amount of line 10 to be **Credited to 2010 estimated tax** ▶	139,794.	Refunded ▶	11	0.

Part VII-A Statements Regarding Activities

		Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?	1a		X
b Did it spend more than $100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?	1b		X
If the answer is "Yes" to **1a** *or* **1b**, *attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.*			
c Did the foundation file **Form 1120-POL** for this year?	1c		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation ▶ $ 0. (2) On foundation managers ▶ $ 0.			
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ $ 0.			
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? *If "Yes," attach a detailed description of the activities*	2		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? *If "Yes," attach a conformed copy of the changes*	3		X
4a Did the foundation have unrelated business gross income of $1,000 or more during the year?	4a	X	
b If "Yes," has it filed a tax return on **Form 990-T** for this year?	4b	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? STMT 12 *If "Yes," attach the statement required by General Instruction T.*	5	X	
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	6	X	
7 Did the foundation have at least $5,000 in assets at any time during the year? *If "Yes," complete Part II, col. (c), and Part XV*	7	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) ▶ OK			
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by *General Instruction G? If "No," attach explanation*	8b	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? *If "Yes," complete Part XIV*	9		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses	10		X

Part VII-A Statements Regarding Activities (continued)

			Yes	No
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address ▶ N/A

14 The books are in care of ▶ JANE JONES Telephone no ▶918-584-1978

Located at ▶1437 S. BOULDER, STE 770, TULSA, OK ZIP+4 ▶74119

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ▶ ☐

and enter the amount of tax-exempt interest received or accrued during the year ▶ | 15 | N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

				Yes	No
1a	During the year did the foundation (either directly or indirectly)				
	(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	☐ Yes ☒ No			
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	☐ Yes ☒ No			
	(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	☒ Yes ☐ No			
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	☒ Yes ☐ No			
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	☐ Yes ☒ No			
	(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	☐ Yes ☒ No			
b	If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)?		1b		X
	Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?		1c		X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))				
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	☐ Yes ☒ No			
	If "Yes," list the years ▶ ______, ______, ______, ______				
b	Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions)	N/A	2b		
c	If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here ▶ ______, ______, ______, ______				
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	☒ Yes ☐ No			
b	If "Yes," did it have excess business holdings in 2009 as a result of **(1)** any purchase by the foundation or disqualified persons after May 26, 1969, **(2)** the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or **(3)** the lapse of the 10-, 15-, or 20-year first phase holding period? *(Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.)*		3b		X
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		4a		X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?		4b		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required *(continued)*

5a During the year did the foundation pay or incur any amount to				
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	☐ Yes ☒ No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	☐ Yes ☒ No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	☐ Yes ☒ No			
(4) Provide a grant to an organization other than a charitable, etc , organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)?	☐ Yes ☒ No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	☐ Yes ☒ No			
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53 4945 or in a current notice regarding disaster assistance (see instructions)?	N/A	5b		
Organizations relying on a current notice regarding disaster assistance check here	▶ ☐			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? N/A	☐ Yes ☐ No			
If "Yes," attach the statement required by Regulations section 53.4945-5(d).				
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	☐ Yes ☒ No			
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		6b		X
If "Yes" to 6b, file Form 8870				
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	☐ Yes ☒ No			
b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOHN C. OXLEY 1437 S. BOULDER, SUITE 770 TULSA, OK 74119	TRUSTEE 0.00	0.	0.	0.
MARY JANE TRITSCH 1437 S. BOULDER, SUITE 770 TULSA, OK 74119	TRUSTEE 0.00	0.	0.	0.
RUSSELL H. HARBAUGH, JR. 1437 S. BOULDER, SUITE 770 TULSA, OK 74119	TRUSTEE 32.80	3,696.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than $50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over $50,000 ▶ 0

Part VIII **Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors** *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than $50,000	(b) Type of service	(c) Compensation
GREENHILL PROPERTIES, LLC 1437 S. BOULDER, STE. 770, TULSA, OK 74119	ADMINISTRATIVE OVERHEAD	824,235.
J.P. MORGAN 270 PARK AVE., NEW YORK, NY 10017	INVESTMENT SERVICES	170,884.
GOLDMAN SACHS - 555 CALIFORNIA STREET,45TH FLOOR, SAN FRANCISCO, CA 94104	INVESTMENT SERVICES	137,871.
WELLS FARGO - 420 MONTGOMERY STREET, SAN FRANCISCO, CA 94104	INVESTMENT SERVICES	105,394.

Total number of others receiving over $50,000 for professional services ▶ 0

Part IX-A **Summary of Direct Charitable Activities**

List the foundation's four largest direct charitable activities during the tax year Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A	
2	
3	
4	

Part IX-B **Summary of Program-Related Investments**

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A	0.
2	
All other program-related investments See instructions 3	
Total. Add lines 1 through 3 ▶	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc , purposes				
a	Average monthly fair market value of securities			1a	79,256,559.
b	Average of monthly cash balances			1b	6,445,035.
c	Fair market value of all other assets			1c	4,691,289.
d	**Total** (add lines 1a, b, and c)			1d	90,392,883.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.		
2	Acquisition indebtedness applicable to line 1 assets			2	0.
3	Subtract line 2 from line 1d			3	90,392,883.
4	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)			4	1,355,893.
5	**Net value of noncharitable-use assets.** Subtract line 4 from line 3 Enter here and on Part V, line 4			5	89,036,990.
6	**Minimum investment return** Enter 5% of line 5			6	4,451,850.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ▶ ☐ and do not complete this part)

1	Minimum investment return from Part X, line 6			1	4,451,850.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	43,648.		
b	Income tax for 2009 (This does not include the tax from Part VI)	2b			
c	Add lines 2a and 2b			2c	43,648.
3	Distributable amount before adjustments Subtract line 2c from line 1			3	4,408,202.
4	Recoveries of amounts treated as qualifying distributions			4	0.
5	Add lines 3 and 4			5	4,408,202.
6	Deduction from distributable amount (see instructions)			6	0.
7	**Distributable amount** as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1			7	4,408,202.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc , purposes		
a	Expenses, contributions, gifts, etc - total from Part I, column (d), line 26	1a	4,080,207.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc , purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	**Qualifying distributions.** Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	4	4,080,207.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b	5	0.
6	**Adjusted qualifying distributions.** Subtract line 5 from line 4	6	4,080,207.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,408,202.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			3,431,669.	
b Total for prior years ____ , ____ , ____		0.		
3 Excess distributions carryover, if any, to 2009				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4 ▶ $ 4,080,207.				
a Applied to 2008, but not more than line 2a			3,431,669.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				648,538.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 **Enter the net total of each column as indicated below:**				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b Taxable amount - see instructions		0.		
e Undistributed income for 2008 Subtract line 4a from line 2a Taxable amount - see instr			0.	
f Undistributed income for 2009 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2010				3,759,664.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 **Excess distributions carryover to 2010.** Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

	Tax year	Prior 3 years			
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon a "Assets" alternative test - enter (1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter (1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had $5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than $5,000) (See section 507(d)(2))

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ▶ [X] if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a *Paid during the year*				
Total SEE ATTACHED STATEMENT(S)			▶ 3a	3,670,691.
b *Approved for future payment*				
NONE				
Total			▶ 3b	0.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated	Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income
	(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	
1 Program service revenue					
a					
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments					
4 Dividends and interest from securities	525990	708.	14	2,760,737.	
5 Net rental income or (loss) from real estate					
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income					
8 Gain or (loss) from sales of assets other than inventory	525990	-63,035.	18	-4,271,887.	
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue					
a LIMITED PARTNERSHIP K-1S	525990	-69,183.	14	-13,728.	
b OIL & GAS ROYALTIES			15	613,703.	
c MISCELLANEOUS INCOME			14	7,293.	
d					
e					
12 Subtotal Add columns (b), (d), and (e)		-131,510.		-903,882.	0.

13 Total. Add line 12, columns (b), (d), and (e) 13 -1,035,392.

(See worksheet in line 13 instructions to verify calculations)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes)
	N/A

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

			Yes	No
1	Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a	Transfers from the reporting foundation to a noncharitable exempt organization of			
	(1) Cash	1a(1)		X
	(2) Other assets	1a(2)		X
b	Other transactions			
	(1) Sales of assets to a noncharitable exempt organization	1b(1)		X
	(2) Purchases of assets from a noncharitable exempt organization	1b(2)		X
	(3) Rental of facilities, equipment, or other assets	1b(3)		X
	(4) Reimbursement arrangements	1b(4)		X
	(5) Loans or loan guarantees	1b(5)		X
	(6) Performance of services or membership or fundraising solicitations	1b(6)		X
c	Sharing of facilities, equipment, mailing lists, other assets, or paid employees	1c		X

d If the answer to any of the above is "Yes," complete the following schedule Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received

(a) Line no	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
		N/A	

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code (other than section 501(c)(3)) or in section 527? ☐ Yes ☒ No

b If "Yes," complete the following schedule

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete Declaration of preparer (other than taxpayer or fiduciary) is based on all information of which preparer has any knowledge

Signature of officer or trustee — Date 11/10/10 — Title TRUSTEE

Paid Preparer's Use Only

Preparer's signature	Date 11-9-10	Check if self-employed ☐	Preparer's identifying number
Firm's name (or yours if self-employed), address, and ZIP code	HOGANTAYLOR LLP 2200 S. UTICA PL., SUITE 400 TULSA, OK 74114-7000	EIN	Phone no (918) 745-2333

923622
02-02-10

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 1

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
DIVIDENDS & INTEREST	2,761,445.	0.	2,761,445.
TOTAL TO FM 990-PF, PART I, LN 4	2,761,445.	0.	2,761,445.

FORM 990-PF OTHER INCOME STATEMENT 2

DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME
LIMITED PARTNERSHIP K-1S	-82,911.	-13,728.	
OIL & GAS ROYALTIES	613,703.	613,703.	
MISCELLANEOUS INCOME	7,293.	7,293.	
TOTAL TO FORM 990-PF, PART I, LINE 11	538,085.	607,268.	

FORM 990-PF ACCOUNTING FEES STATEMENT 3

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	47,768.	47,768.		0.
TO FORM 990-PF, PG 1, LN 16B	47,768.	47,768.		0.

FORM 990-PF OTHER PROFESSIONAL FEES STATEMENT 4

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST-MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
INVESTMENT SERVICES	539,814.	539,667.		0.
TO FORM 990-PF, PG 1, LN 16C	539,814.	539,667.		0.

FORM 990-PF TAXES STATEMENT 5

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
FOREIGN TAX	35,528.	34,530.		0.
OTHER TAX	1,916.	1,916.		0.
TO FORM 990-PF, PG 1, LN 18	37,444.	36,446.		0.

FORM 990-PF OTHER EXPENSES STATEMENT 6

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
OFFICE EXPENSE	1,541.	1,541.		0.
COMPUTER EXPENSE	28,620.	6,764.		21,856.
INSURANCE	7,148.	7,148.		0.
OVERHEAD	775,320.	387,625.		387,660.
DUES & SUBSCRIPTIONS	2,616.	2,616.		0.
MEALS & ENTERTAINMENT	5,774.	2,887.		0.
MISCELLANEOUS	7,184.	7,184.		0.
NON-DEDUCTIBLE EXPENSES	2,721.	0.		0.
TO FORM 990-PF, PG 1, LN 23	830,924.	415,765.		409,516.

FORM 990-PF CORPORATE STOCK STATEMENT 7

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	43,717,683.	39,156,701.
TOTAL TO FORM 990-PF, PART II, LINE 10B	43,717,683.	39,156,701.

FORM 990-PF	CORPORATE BONDS	STATEMENT 8

DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE BONDS	24,191,759.	24,980,946.
TOTAL TO FORM 990-PF, PART II, LINE 10C	24,191,759.	24,980,946.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT 9

DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	FMV	6,249,270.	6,611,410.
TOTAL TO FORM 990-PF, PART II, LINE 13		6,249,270.	6,611,410.

FORM 990-PF	DEPRECIATION OF ASSETS NOT HELD FOR INVESTMENT	STATEMENT 10

DESCRIPTION	COST OR OTHER BASIS	ACCUMULATED DEPRECIATION	BOOK VALUE
INFINITI SEDAN	25,735.	306.	25,429.
COMPUTER SOFTWARE	2,804.	2,795.	9.
FURNITURE	3,640.	3,640.	0.
OFFICE FURNITURE	6,194.	3,171.	3,023.
COMPUTER EQUIPMENT	1,690.	1,211.	479.
MICROEDGE SOFTWARE	11,537.	7,371.	4,166.
TOTAL TO FM 990-PF, PART II, LN 14	51,600.	18,494.	33,106.

FORM 990-PF	OTHER ASSETS	STATEMENT 11

DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE	FAIR MARKET VALUE
PRODUCING ROYALTY INTRESTS	552,238.	552,238.	4,140,899.
NONPRODUCING ROYALTY INTERESTS	219,916.	219,916.	219,916.
ACCUMULATED DEPLETION	-552,238.	-552,238.	0.
TO FORM 990-PF, PART II, LINE 15	219,916.	219,916.	4,360,815.

FORM 990-PF STATEMENT CONCERNING LIQUIDATION, TERMINATION, ETC. - PART VII-A, LINE 5 STATEMENT 12

EXPLANATION

THE TRUSTEES HAVE ESTABLISHED THE MARY K. OXLEY FOUNDATION (EIN 27-057785) AND THE YOT FULL CIRCLE FOUNDATION (EIN 27-0578014) EFFECTIVE JULY 7, 2009, IN ORDER TO ACCOMPLISH GREATER EFFICIENCIES IN ACHIEVING THE FOUNDATION'S GOALS. THE OXLEY FOUNDATION TRANSFERRED APPROXIMATELY 20% OF ITS ASSETS TO EACH OF THE NEW FOUNDATIONS ON JANUARY 1, 2010. THE ASSETS TRANSFERRED CONSISTED OF CASH AND MARKETABLE SECURITIES. THE TRANFEREE FOUNDATIONS WILL BE TREATED AS POSSESSING THE ATTRIBUTES OF THE OXLEY FOUNDATION AND WILL BE RESPONSIBLE FOR THEIR PROPORTIONAL SHARES OF THE UNDISTRIBUTED INCOME FOR 2009.

PART VII-B, QUESTIONS 1A(3) AND 1A(4)
THE OXLEY FOUNDATION OCCUPIES OFFICE SPACE LEASED BY GREENHILL PROPERTIES, LLC. A 50% OWNER OF GREENHILL PROPERTIES, LLC IS JOHN C. OXLEY, A TRUSTEE OF THE FOUNDATION. THE FOUNDATION PAID A TOTAL OF $824,235 TO GREENHILL PROPERTIES, LLC FOR EXPENSES ASSOCIATED WITH THE MANAGEMENT OF INVESTMENTS, BOOKKEEPING, AND THE MAKING OF GRANTS TO DONEE ORGANIZATIONS.

PART VIII, QUESTION 1
RUSSELL H. HARBAUGH, JR.'S COMPENSATION IS THE PERSONAL USE OF A FOUNDATION AUTOMOBILE.

THE OXLEY FOUNDATION
73-6224031
Gain or Loss on Sales of Stocks & Bonds - January 1, 2009 to December 31, 2009
December 31, 2009

Broker	Stock	Number of Shares	Purchase Date	Sale Date	Cost Price	Sales Price	Gain/(Loss)
SHORT-TERM GAIN/(LOSS)							
Goldman Sachs	Goldman Sachs High Yield Mut Fd		6/26/2009	12/28/2009	980,217 69	1,000,000 00	19,782 31
J P Morgan	Proshares Ultra Down 30 ETF		11/6/2008	10/12/2009	102,455 00	98,662 44	(3,792 56)
J P Morgan	Call UTD STS STL June 35		5/4/2009	6/5/2009	8,715 18	4,839 86	(3 875 32)
J P Morgan	Call UTD STS STL October 39		6/5/2009	10/19/2009	-	15,394 41	15,394 41
J P Morgan	Honeywell Calls Mar 37 5		12/19/2008	3/23/2009	-	36,244 79	36,244 79
J P Morgan	Honeywell Calls June 32 5		4/14/2009	6/5/2009	73 531 20	29,244 22	(44,286 98)
J P Morgan	Honeywell Calls Sept 37 5		6/5/2009	7/1/2009	7,356 20	40,812 73	33,456 53
J P Morgan	Honeywell Calls December 38		8/4/2009	12/8/2009	58,155 80	25,293 53	(32,862 27)
J P Morgan	Call PROSHS Dow 30 Feb 34		12/23/2008	2/23/2009	-	5,484 70	5,484 70
J P Morgan	Call PROSHS Dow 30 June 30		5/4/2009	6/5/2009	6,155 18	3,414 90	(2,740 28)
J P Morgan	Call PROSHS Dow 30 Oct 33		6/5/2009	10/12/2009	-	6,744 64	6,744 64
J P Morgan	Call PROSHS Tr Feb 007		12/23/2008	2/23/2009	-	7,213 70	7,213 70
J P Morgan	Call UTD STS STL Feb 09		1/14/2009	2/23/2009	-	9,052 84	9,052 84
J P Morgan	United States STL Corp		1/16/2009	10/16/2009	99,561 20	116,691 99	17,130 79
Wells Fargo	FNMA 0774 QE		11/18/2008	10/26/2009	236,628 78	236,621 29	(7 49)
Wells Fargo	Goldman Sachs BK USA CD		11/25/2008	7/13/2009	100,000 00	104,289 02	4,289 02
Wells Fargo	GNMA Pool 0780 EB		12/2/2008	1/20/2009	232,243 12	232,817 67	574 55
Wells Fargo	GNMA Pool 0767 LA		12/2/2008	2/24/2009	105,821 42	105,813 92	(7 50)
Wells Fargo	GNMA Pool 08-88 KA		10/30/2008	6/25/2009	500,007 50	499,999 99	(7 51)
TOTAL SHORT-TERM GAIN/(LOSS)					2,510 848 27	2,578,636 64	67,788 37
LONG-TERM GAIN/(LOSS)							
J P Morgan	BS SMA DIV/AGG-Gain/Loss		Various	Various	1,105,920 86	1,180,278 13	74,357 27
J P Morgan	SMA INTL-Gain/Loss		Various	Various	1,583 073 08	1,695,325 63	112,252 55
J P Morgan	BS SMA Small/Mid Cap Gro Gain/Loss		Various	Various	1,588,985 39	1,652 782 86	63,797 47
Wells Fargo	Fundamental Choice AG-Gain or Loaa		Various	Various	2,511,558 14	2,620,938 18	109,380 04
J P Morgan	BS SMA ENH/DIV # 3 Gain/Loss		Various	Various	1,654,621 47	1 786,627 92	132,006 45
BOK	BOK Investment Agency-Value Fund-Short Term		Various	Various	1,024,029 68	842,605 61	(181,424 07)
Wells Fargo	Fundamental Choice-Spec-Gain or Loss		Various	Various	14 079,640 29	14,013,354 83	(66,285 46)
Goldman Sachs	Aletheia Fund-Gain/Loss		Various	Various	2,698,394 09	2,078,085 63	(620,308 46)
J P Morgan	BS SMA ENH/DIV- Gain or Loss		Various	Various	1,202,728 37	1,418,564 32	215,835 95
Wells Fargo	AIM Private Asset Mgmt-Gain or Loss		Various	Various	228,218 51	201,250 31	(26,968 20)
Wells Fargo	Davis Advisors Fund-Short Term		Various	Various	317 809 52	242,212 04	(75,597 48)
Wells Fargo	Lazard Freres Asset Management Fund-Short Teri		Various	Various	281,313 36	228,445 30	(52,868 06)
Wells Fargo	Brandes European-Gain or Loss		Various	Various	2 786 482 81	1,603 697 90	(1 182 784 91)
J P Morgan	BS Lazard Emerging-Gain or Loss		Various	Various	2 745 743 08	2 040,308 95	(705 434 13)
J P Morgan	Bs Security Capital-Gain/Loss		Various	Various	2,563 324 26	1 978,674 61	(584 649 65)
J P Morgan	BS Newgate-Gain/Loss		Various	Various	2 738 939 72	2 063,107 82	(675,831 90)
J P Morgan	Newgate Emerging Market-Gain or Loss		Various	Various	500,002 33	357,666 04	(142,336 29)
Paine Webber	Fisher Global - Short Term		Various	Various	314,769 82	297,211 78	(17,558 04)
Wells Fargo	Fundamental Choice-Gain or Loss		Various	Various	9,122,234 48	8,842,956 21	(279,278 27)
J P Morgan	Penn Capital Management-Gain or Loss		Various	Various	2,973,030 86	2,883,810 37	(89,220 49)
J P Morgan	Henderson Global Investors-Gain or Loss		Various	Various	2,723,862 58	2,751,656 28	27,793 70
J P Morgan	North Road Capital MGT LLC-Gain or Loss		Various	Various	1,481,716 72	1,351,428 11	(130,288 61)
J P Morgan	SM DIV/Consrv - Gain/Loss		Various	Various	903,397 65	1,000,502 83	97,105 18
J P Morgan	SMA ENH/DIV #2-Gain/Loss		Various	Various	2,492,357 60	2,815,212 24	322,854 64
J P Morgan	SMA INT'L # 2 - Gain/Loss		Various	Various	735,826 37	818,352 14	82,525 77
Goldman Sachs	ISHARES Russell 1000 Growth		12/12/2005	12/30/2009	1,037,510 40	1,000,735 43	(36,774 97)
J P Morgan	Proshares Ultra Financials ETF		10/31/2008	11/5/2009	114,755 00	79,342 92	(35,412 08)
Wells Fargo	BOA Pool B 431 A1 5 5%		3/31/2004	9/29/2009	892,005 25	892,000 00	(5 25)
Wells Fargo	FHLMC REMIC Pool F2824 K		9/24/2004	6/15/2009	497,892 83	497,887 69	(5 14)
Wells Fargo	FNMA REMIC Pool 06-34 BK		4/18/2006	4/27/2009	500,006 00	500,000 02	(5 98)
Wells Fargo	FHLMC REMIC Pool 2860 KK		9/30/2004	7/15/2009	500,006 00	500,000 00	(6 00)
Wells Fargo	FHLMC REMIC Pool 2946AA		3/30/2005	12/15/2009	500,006 00	500,000 00	(6 00)
Wells Fargo	FHLMC REMIC Pool 3078 QA		11/15/2005	12/15/2009	1,000,006 00	1,000,000 00	(6 00)
Wells Fargo	FHLMC REMIC Pool 3123 AA		3/27/2006	9/15/2009	300,006 00	300,000 00	(6 00)
Wells Fargo	FNMA Pool 0673 DC		1/29/2007	3/25/2009	254,669 23	254,663 21	(6 02)
Wells Fargo	FHLMC Pool 3159 AA		5/26/2006	2/17/2009	997,506 00	1,000,000 00	2,494 00
Wells Fargo	FHLMC Pool 3184 LN		8/21/2006	4/15/2009	488,537 39	488,531 44	(5 95)
Wells Fargo	FHLMC Pool 3205 GA		9/28/2006	4/15/2009	493,255 55	493,249 59	(5 96)
Wells Fargo	FHLMC 3201 CK		2/20/2007	4/15/2009	375,113 54	375,559 77	446 23
Wells Fargo	FHLMC Pool 3201 LL		9/18/2006	3/16/2009	233 006 00	233,000 00	(6 00)
Wells Fargo	FHLMC Pool 3217 AA		9/15/2006	5/15/2009	1,000,006 00	1,000,000 00	(6 00)
Wells Fargo	FHLMC Pool 3288 EE		4/17/2007	8/17/2009	499,382 50	500,000 00	617 50
Wells Fargo	FHLMC Pool 334WA		9/20/2007	11/17/2009	470,677 75	470,670 30	(7 45)

Wells Fargo	GNMA Pool 08-6 LA		1/29/2008	10/20/2009	499,382 50	499,999 99	617 49
Wells Fargo	GNMA Pool 086 WA		2/29/2008	3/20/2009	498,757 50	500,000 08	1,242 58
Wells Fargo	GNMA Pool 08-35 KH		4/29/2008	6/22/2009	997,507 50	1,000,000 01	2,492 51
Wells Fargo	GNMA Pool 08-35 UA		3/20/2008	6/22/2009	998,757 50	1,000,000 01	1,242 51
Wells Fargo	GNMA Pool 08-31JA		4/29/2008	12/21/2009	749,070 00	749,999 98	929 98
Wells Fargo	GNMA Pool G441JA		6/30/2004	9/21/2009	495,000 00	499,994 72	4,994 72
Wells Fargo	GNMA Pool 05-18 JA		2/25/2005	12/21/2009	300,006 00	300,000 01	(5 99)
Wells Fargo	GNMA 06-28 GH		6/30/2006	2/25/2009	498,131 00	499 999 99	1,868 99
Wells Fargo	GNMA 0669 HK		1/23/2007	10/20/2009	496,646 18	497,884 92	1,238 74
Wells Fargo	GNMA 0710 WA		3/26/2007	3/20/2009	558,007 50	558,000 01	(7 49)
Wells Fargo	GNMA Pool 0750 LD		8/30/2007	5/20/2009	377,007 50	377,000 00	(7 50)
Wells Fargo	GNMA 0750 CA		8/30/2007	11/16/2009	623,007 50	623,003 93	(3 57)
Wells Fargo	GNMA 0735 BD		6/27/2007	6/16/2009	900,015 00	899,999 97	(15 03)
Wells Fargo	GNMA Pool 0743 MA		7/30/2007	4/21/2009	997,507 50	999,999 96	2,492 46
Wells Fargo	GNMA Pool 0768 WA		11/30/2007	2/24/2009	295,007 50	295,000 01	(7 49)
Wells Fargo	GNMA Pool 0813 UC		2/29/2008	4/21/2009	300,007 50	300,000 00	(7 50)
Wells Fargo	GNMA Pool 08-33 GA		4/29/2008	8/20/2009	997,507 50	1,000,000 00	2,492 50
Wells Fargo	GNMA Pool 08-43 HA		5/28/2008	9/16/2009	998,757 50	999 932 06	1,174 56
Wells Fargo	Capitalsource	2,000	1/26/2006	10/6/2009	31 460 43	7,960 73	(23,499 70)
Wells Fargo	Duke Energy	7,000	8/4/2005	10/6/2009	120,241 22	108,720 39	(11,520 83)
Wells Fargo	ISHARES MSCI Emerging	4,833	5/12/2006	12/14/2009	171,200 81	199,897 23	28 696 42
Wells Fargo	ISHARES MSCI EAFE FUND	10,772	3/12/2007	12/14/2009	797 328 30	599,844 16	(197,484 14)
Wells Fargo	Neuberger Berman RE	10,000	1/8/2004	10/6/2009	138,249 34	28,748 52	(109 500 82)
Wells Fargo	Spectra Energy	3,500	1/2/2007	10/6/2009	86,678 78	66,612 08	(20,066 70)
Wells Fargo	Simon Property Group	2,079	5/9/2003	10/6/2009	75 421 50	143,528 42	68,106 92
Wells Fargo	Vanguard Value ETF	15,000	3/15/2007	12/14/2009	1,381,792 64	999,675 20	(382,117 44)
TOTAL LONG-TERM GAIN/(LOSS)					84,894,784 68	80,606,498 79	(4,288,285 89)
K-1 CAPITAL GAINS & SECTION 1231 GAINS							
Goldman Sachs	Whitehall 2007 K-1						(74 911 00)
Goldman Sachs	Whitehall 2001 K-1						(12,728 00)
Prescott	Prescott K-1						(35,430 00)
Goldman Sachs	GS Mezzanine K-1						1,706 00
Goldman Sachs	Pep 99 K-1						(13,501 00)
Goldman Sachs	Pep Tech K-1						6,627 00
J P Morgan	Bear Stearns Private Opt K-1						7,125 00
TCW	World Wide Fund K-1						(27,498 00)
Wells Fargo	Evergreen K-1						24,088 01
	Oxley Farm						694 96
TOTAL K-1 CAPITAL GAINS & SECTION 1231 GAINS							(123,827 03)
K-1 SECTION 1256 CONTRACTS GAIN/(LOSS)							
Goldman Sachs	Whitehall 2007 K-1						(2,507 00)
Goldman Sachs	Whitehall 2001 K-1						11,777 00
J P Morgan	Bear Stearns Private Opt K-1						133 00
TOTAL K-1 SECTION 1256 CONTRACTS GAIN/(LOSS)							9 403 00
TOTAL NET CAPITAL GAINS/(LOSSES)							(4,334,921 55)

THE OXLEY FOUNDATION
GRANTS
12/31/2009

Date	Description	Grantee	Amount
3/27/2009	2009 GALA	100 Black Men of Tulsa, Inc	1,000 00
12/16/2009	SCHOLARSHIP PROGRAM	Alice Lloyd College	5,000 00
3/27/2009	2009 MEMORY GALA	Alzheimer's Association - Oklahoma Chapter	3,000 00
9/16/2009	2009 CONTRIBUTION	American Diabetes Association	1,000 00
3/27/2009	TULSA HEART BALL	American Heart Association	5,000 00
12/16/2009	09 ANNUAL FUND DRIVE	American Red Cross	5,000 00
12/16/2009	2009 OPERATION FUND	Arts & Humanities Council of Tulsa	5,000 00
6/22/2009	2009 ANNUAL FUND	Aspen Music Festival & School	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Aspen Youth Center	2,500 00
12/16/2009	CALM CENTER PROGRAM	Associated Centers for Therapy	5,000 00
10/28/2009	CONTRIBUTION 2009	Association of Fundraising Professionals	300 00
9/16/2009	09 ANNUAL OPERATIONS	Association of Small Foundations	1,500 00
7/2/2009	2009 CONTRIBUTION	B E S T	5,000 00
12/16/2009	09 PROGRAM SUPPORT	Big Brothers & Sisters of Green Country Inc	2,500 00
6/22/2009	09 MEMORIAL PROG	Blue Grass Farms Chaplaincy	1,000 00
12/16/2009	2009 CONTRIBUTION	Blue Grass Farms Chaplaincy	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Bluegrass Conservancy, Inc	5,000 00
12/16/2009	2009 CONTRIBUTION	Bluegrass Conservancy, Inc	5,000 00
8/5/2009	2009 CONTRIBUTION	Boca Raton Community High School	2,000 00
12/16/2009	2009 CONTRIBUTION	Boys and Girls Club of Palm Beach County	10,000 00
3/27/2009	SCHOLARSHIP PROGRAM	Brush Creek Youth Ranch Teen Challenge	50,000 00
9/16/2009	2009 CONTRIBUTION	Brush Creek Youth Ranch Teen Challenge	1,500 00
6/22/2009	2009 KIDS KAMP	Camp Loughridge	1,000 00
6/22/2009	09 PROGRAM SUPPORT	Campus Crusade for Christ International	10,000 00
3/27/2009	2009 CONTRIBUTION	Center for Counseling & Education	2,500 00
12/16/2009	2009 CONTRIBUTION	Center for Counseling & Education	2,500 00
12/16/2009	09 BLDG CAMPAIGN	Central Kentucky Riding for the Handicapped	20,000 00
6/22/2009	09 PROGRAM SUPPORT	Child Abuse Network	2,500 00
9/16/2009	2009 CIGAR DINNER	Christ the King Education Endowment Trust	500 00
3/27/2009	2009 CONTRIBUTION	Cincinnati Children's Hospital Medical Center	200,000 00
3/27/2009	STARSHINE HOSPICE	Cincinnati Children's Hospital Medical Center	2,000 00
6/22/2009	BRAINSUITE NET TECH	Cincinnati Children's Hospital Medical Center	150,000 00
9/16/2009	2009 CONTRIBUTION	Cincinnati Nature Center	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Cincinnati Symphony	3,000 00
9/16/2009	2009 CONTRIBUTION	Clarehouse	100,000 00
12/16/2009	HARVEST MOON FUND	Clarehouse	5,000 00
3/27/2009	EMPTY BOWLS 2009	Community Food Bank of Eastern Oklahoma	5,000 00
9/16/2009	LINK PROJECT	Community Service Council of Greater Tulsa	5,000 00
12/16/2009	PROJ COORDINATOR	Community Service Council of Greater Tulsa	65,000 00
6/22/2009	09 PROGRAM SUPPORT	Conference of Southwest Foundations, Inc	3,000 00
6/22/2009	OLD BAGS FUNDRAISER	Crosstown Learning Center	1,000 00
9/16/2009	09 PROGRAM SUPPORT	Crosstown Learning Center	5,000 00
12/16/2009	STUDENT WORK PROG	Cumberland College	5,000 00
12/16/2009	2009 CONTRIBUTION	Day Spring Villa Baptist Women's Shelter	25,000 00
12/16/2009	09 PROGRAM SUPPORT	Day Spring Villa Baptist Women's Shelter	1,000 00
3/27/2009	2009 CONTRIBUTION	Dillon International, Inc	6,500 00
9/16/2009	2009 CONTRIBUTION	Domestic Violence Intervention Services, Inc	2,500 00
6/22/2009	09 CAPITAL CAMPAIGN	Eagle Hill School	25,000 00
9/16/2009	09 PROGRAM SUPPORT	Eastern Oklahoma Donated Dental Inc	10,000 00
9/16/2009	09 PROGRAM SUPPORT	Emergency Infant Services	2,500 00
3/27/2009	2009 GEN OPERATIONS	Faith Christian Fellowship Church	25,000 00
9/16/2009	09 PROGRAM SUPPORT	Family & Children's Service, Inc	5,000 00
12/16/2009	2009 YOUTH PROGRAM	First Tee of Tulsa	1,000 00
9/17/2009	09 ANNUAL OPERATIONS	Folds of Honor Foundation	5,000 00
6/22/2009	2009 CONTRIBUTION	Friends of the Fairgrounds Foundation, Inc	3,000 00
9/22/2009	2009 KICK-OFF PARTY	Friends of the Fairgrounds Foundation, Inc	200 00
6/22/2009	2009 WILD BREW	George Milsch Sutton Avian Research Center	1,000 00
9/16/2009	2009 CONTRIBUTION	Gilcrease Museum Management Trust	50,000 00
12/16/2009	2009 CONTRIBUTION	Girl Scouts of Magic Empire Council	2,500 00
12/16/2009	2009 CONTRIBUTION	Good Samaritan Health Services	10,000 00
12/16/2009	09 OPERATIONS FUND	Goodwill Industries of Tulsa, Inc	1,000 00

5/5/2009	2009 CONTRIBUTION	Granby United Methodist Church	500 00
6/22/2009	ANTI-DOPING RESEARCH	Grayson-Jockey Club Research Foundation, Inc	35,000 00
9/16/2009	2009 CONTRIBUTON	Grayson-Jockey Club Research Foundation, Inc	90,000 00
3/27/2009	2009 AWARD DINNER	Greenwood Cultural Center, Inc	1,000 00
12/16/2009	2009 CONTRIBUTION	Happy Hands Education Center, Inc	100,000 00
12/16/2009	09 GEN OPERATIONS	Headley-Whitney Museum	5,000 00
3/27/2009	2009 SUMMER PROG	Hindman Settlement School	20,000 00
6/22/2009	2009 GEN OPERAITONS	Hospice of Green Country, Inc	5,000 00
3/27/2009	2009 BENEFIT PROGRAM	Indian Health Care Resource Ctr of Tulsa Inc	1,500 00
6/22/2009	2009 CONTRIBUTION	Indian Nations Council, Boy Scouts of America	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Iron Gate	15,000 00
6/22/2009	09 PROGRAM SUPPORT	Junior Achievement Inc	3,000 00
12/16/2009	TULSA SCHOOL PROG	Junior Achievement Inc	15,000 00
9/16/2009	2009 CONTRIBUTION	Kentucky Derby Museum	10,000 00
9/16/2009	2009 CONTRIBUTION	Kentucky Horse Park Foundation	50,000 00
12/16/2009	09 GENERAL OPERATION	Kentucky Horse Park Foundation	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Keystone Volunteer Fire Company	1,000 00
12/16/2009	09 GENERAL OPERATION	Kipp Tulsa Academy College	20,000 00
12/16/2009	2009 CONTRIBUTION	Leadership Tulsa	2,500 00
9/16/2009	09 PROGRAM SUPPORT	Legal Aid Services of Oklahoma, Inc	3,000 00
6/22/2009	09 CAMPAIGN FOR ARTS	LexArts	1,250 00
3/27/2009	2009 CONTRIBUTION	Life Senior Services, Inc	2,500 00
12/16/2009	2009 CONTRIBUTION	Life Senior Services, Inc	50,000 00
12/16/2009	2009 CONTRIBUTION	Little Miami Inc	15,000 00
9/16/2009	09 PROGRAM SUPPORT	Lollipops & Rainbows	1,500 00
3/27/2009	2009 RESEARCH CONT	Markey Cancer Foundation	10,000 00
3/27/2009	09 CAPITAL CAMPAIGN	Mary K Oxley Nature Center Assoc Inc	67,917 30
9/21/2009	GRANT 9/21/09	Mary K Oxley Foundation	100 00
10/8/2009	CONTRIBUTION 10/09	Mary K Oxley Foundation	100 00
9/16/2009	09 PROGRAM SUPPORT	Mayo Foundation for Medical Education & Resear	5,000 00
3/27/2009	2009 CARNIVALE	Mental Health Association of Tulsa Inc	5,000 00
12/16/2009	2009 CONTRIBUTION	Mental Health Association of Tulsa Inc	30,000 00
12/16/2009	09 EDUCATION CAMP	Metro Christian Academy	250,000 00
9/16/2009	09 CRIME PROGRAM	Metropolitan Tulsa Citizens Crime Commission	1,000 00
9/16/2009	2009 CONTRIBUTION	Miami Valley Christian Academy	100,000 00
9/16/2009	2009 CONTRIBUTION	Miami Valley Christian Academy	30,000 00
9/16/2009	2009 CONTRIBUTION	Monte Cassino School	1,000 00
12/16/2009	09 PROGRAM SUPPORT	Morning Star Ministries	2,500 00
3/27/2009	2009 CONTRIBUTION	Muscular Dystrophy Associations	5,000 00
6/22/2009	2009 CONTRIBUTION	Museum of Polo and Hall of Fame	10,000 00
9/16/2009	09 ENDOWMENT FUND	Museum of Polo and Hall of Fame	28,115 00
12/16/2009	2009 CONTRIBUTION	NARSAD	100,000 00
9/16/2009	09 MS CLOSE REGATTA	National Multiple Sclerosis Society-OK Chapter	1,000 00
3/27/2009	2009 ANNUAL FUND	National Museum of Racing & Hall of Fame	500 00
5/5/2009	2009 BALL	National Museum of Racing & Hall of Fame	5,000 00
12/16/2009	09 PROGRAM SUPPORT	Neighbor for Neighbor	2,500 00
9/16/2009	09 PROGRAM SUPPORT	Neighbors Along the Line	2,500 00
12/16/2009	AFTER SCHOOL PROG	New Hope Camp Inc	5,000 00
9/16/2009	09 CONTRIBUTION	New Life Ranch	5,000 00
12/9/2009	2009 CONTRIBUTION	OK Corrections Chapel Fund Inc	50,000 00
12/16/2009	SEA TURTLE EXHIBIT	Oklahoma Aquarium Foundation	250,000 00
3/27/2009	2009 ONE AWARDS	Oklahoma Center for Nonprofits	5,000 00
12/16/2009	ANYTOWN YOUTH PROJ	Oklahoma Conference for Community & Justice	5,000 00
6/22/2009	2009 SCHOLARSHIPS	Oklahoma Foundation for Excellence	5,000 00
6/22/2009	09 PROGRAM SUPPORT	Oklahoma Historical Society	1,000 00
12/16/2009	2009 CONTRIBUTION	Oklahoma State University	25,000 00
12/16/2009	09 GENERAL OPERATION	Operation Aware of Oklahoma, Inc	1,000 00
6/22/2009	2009 SCHOLARSHIP	Phillips Theological Seminary	2,000 00
6/22/2009	2009 CONTRIBUTION	Phillips Theological Seminary	5,000 00
6/22/2009	09 CAMP SCHOLARSHIP	Pleasant Vineyard Ministries, Inc	10,000 00
9/16/2009	2009 CONTRIBUTION	Pleasant Vineyard Ministries, Inc	15,000 00
12/16/2009	09 GENERAL OPERATION	Pleasant Vineyard Ministries, Inc	25,000 00
9/16/2009	09 PROGRAM SUPPORT	Polo Training Foundation	5,000 00
7/2/2009	RTCA AT BELMONT PARK	Race Track Chaplaincy of America	2,000 00
9/16/2009	2009 QUALIFIER EVENT	Reining Horse Sports Foundation	35,000 00
9/16/2009	2009 CONTRIBUTION	Resonance - Center for Women, Inc	15,000 00

9/16/2009	2009 CONTRIBUTION	Retired Senior Volunteer Program of Tulsa, Inc	300 00
12/16/2009	09 GEN OPERATION	Retired Senior Volunteer Program of Tulsa, Inc	1,000 00
9/16/2009	2009 CONTRIBUTION	River Parks Authority	2,500 00
12/16/2009	2009 CONTRIBUTION	River Parks Authority	1,000 00
9/16/2009	09 PROGRAM SUPPORT	Rocky Mountain Stroke Association	5,000 00
3/27/2009	2009 CONTRIBUTION	Rogers College Fdn	30,000 00
6/22/2009	2009 CONTRIBUTION	Rogers College Fdn	2,000 00
12/16/2009	09 PROGRAM SUPPORT	Ronald McDonald House Charities of Tulsa, Inc	1,000 00
8/5/2009	2009 WESTERN DAYS	Saint Simeon's Episcopal Home Foundation	1,000 00
12/16/2009	LOVE CAPITAL CAMP	Saint Simeon's Episcopal Home Foundation	125,000 00
3/27/2009	2009 SCHOLARSHIP	Skidmore College	10,000 00
6/22/2009	BARK PARK - HUNTER	Southside Rotary Foundation	1,000 00
9/16/2009	09 PROGRAM SUPPORT	Special Olympics	1,000 00
12/16/2009	09 PROGRAM SUPPORT	Stepping Stones Center	5,000 00
6/22/2009	2009 CONTRIBUTION	Street School, Inc	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Street School, Inc	20,000 00
9/16/2009	09 PROGRAM SUPPORT	Teen Challenge Cincinnati	5,000 00
3/27/2009	SCIENCE LABS	Terrace Park Elementary School	30,000 00
12/16/2009	2009 CONTRIBUTION	Terrace Park Elementary School	15,000 00
3/27/2009	2009 GENERAL FUND	The Aspen Community Church	25,000 00
8/5/2009	ADVERTISING CAMP	The Aspen Community Church	1,400 00
6/22/2009	2009 CONTRIBUTION	The Center for Individuals-Physical Challenges	15,000 00
12/16/2009	2009 CONTRIBUTION	The Children's Hospital Foundation of St Franc	6,000 00
6/22/2009	VARIOUS PROJECTS 09	The Foundation for Tulsa Schools	2,500 00
9/16/2009	09 PROGRAM SUPPORT	The Jockey Club Foundation	10,000 00
6/22/2009	2009 ARTS PROGRAM	The Kentucky Center	1,500 00
6/22/2009	09 PROGRAM SUPPORT	The Nature Conservancy, Oklahoma Chapter	1,000 00
3/27/2009	2009 TOYLAND BALL	The Parent Child Center of Tulsa	3,000 00
9/16/2009	2009 CONTRIBUTION	The Parent Child Center of Tulsa	20,000 00
9/16/2009	09 PROGRAM SUPPORT	The Philanthropy Roundtable	2,500 00
6/22/2009	09 EXHIBITION SERIES	The Philbrook Museum of Art	50,000 00
12/16/2009	2009-2011 SERIES	The Philbrook Museum of Art	50,000 00
6/22/2009	DEPRESSION RESEARCH	The Salk Institute for Biological Studies	5,000 00
6/22/2009	2009 BENEFIT DINNER	The Salvation Army	1,000 00
9/16/2009	09 PROGRAM SUPPORT	Thoroughbred Charities of America, Ltd	20,000 00
9/16/2009	2009 CONTRIBUTION	Thoroughbred Retirement Foundation	10,000 00
12/16/2009	SCHOLARSHIP PROG	Town & Country School	5,000 00
9/16/2009	09 PROGRAM SUPPORT	Trinity Episcopal School for Ministry	5,000 00
12/16/2009	2009 CONTRIBUTION	Tulsa Advocates Protection of Children	1,500 00
7/2/2009	CAPITAL CAMPAIGN	Tulsa Air and Space Center	5,000 00
12/16/2009	2009 CONTRIBUTION	Tulsa Air and Space Center	2,000 00
12/16/2009	2009 CAMPAIGN	Tulsa Area United Way	15,000 00
9/16/2009	2009 CONTRIBUTION	Tulsa Ballet Theatre, Inc	10,000 00
7/2/2009	2009 SCHOLARSHIPS	Tulsa Boy Singers	1,000 00
9/16/2009	09 CAMP SCHOLARSHIPS	Tulsa Boy Singers	1,000 00
12/16/2009	2009 CONTRIBUTION	Tulsa Boys' Home	75,000 00
12/16/2009	2009 ANNUAL SUPPORT	Tulsa CASA, Inc	10,000 00
3/27/2009	CHILDREN'S EXHIBITS	Tulsa Children's Museum	2,000 00
6/22/2009	2009 VISION AWARD	Tulsa Community College Foundation	1,000 00
3/30/2009	JHF MEMORIAL TULSA	Tulsa Community Foundation	10,000 00
6/22/2009	2009 CAMPAIGN	Tulsa Community Foundation	100,000 00
12/16/2009	MARY K OXLEY CTR	Tulsa Community Foundation	7,029 00
12/16/2009	OXLEY NATURE CTR	Tulsa Community Foundation	200,000 00
12/16/2009	CAPITAL CAMPAIGN	Tulsa Community Foundation	100,000 00
6/22/2009	2009 FOOD PROGRAM	Tulsa Day Center for the Homeless	1,000 00
3/27/2009	AFTER SCHOOL PROG	Tulsa Dream Center	1,000 00
3/31/2009	AFTER SCHOOL PROG 09	Tulsa Dream Center	9,000 00
6/22/2009	2009 CONTRIBUTION	Tulsa Historical Society	10,000 00
6/22/2009	09 TECHNOLOGY PROG	Tulsa Hope Academy Inc	25,000 00
9/16/2009	2009 CONTRIBUTION	Tulsa Project Woman, Inc	5,000 00
3/27/2009	2009 SPONSORSHIP	Tulsa Running Club	1,000 00
3/27/2009	2009 CONTRIBUTION	Tulsa Sports Commission	15,000 00
6/22/2009	2009 CONTRIBUTION	Tulsa Zoo Friends	2,500 00
12/16/2009	09 PROGRAM SUPPORT	United Way of the Bluegrass	1,000 00
9/16/2009	2009 CONTRIBUTION	University of Florida Foundation, Inc	5,000 00
6/22/2009	09 SCHOLARSHIP FUND	University of the Ozarks	5,000 00

6/22/2009 2009 HURRICANE CLUB	University of Tulsa	6,000 00
9/16/2009 CANCER RESEARCH LAB	Vanderbilt-Ingram Cancer Center	1,000 00
9/16/2009 09 PROGRAM SUPPORT	Visiting Nurse Association of Tulsa	2,500 00
9/16/2009 09 PROGRAM SUPPORT	Volunteer Central of Greater Tulsa Inc	1,500 00
9/16/2009 09 PROGRAM SUPPORT	Woodford Humane Society	1,000 00
9/21/2009 GRANT 9/21/09	YOT Full Circle Foundation	100 00
10/8/2009 CONTRIBUTION 10/09	YOT Full Circle Foundation	100 00
12/16/2009 2009 CONTRIBUTION	Young Life Tulsa	5,000 00
3/27/2009 2009 CONTRIBUTION	Youth Life of Eastern Cincinnati	30,000 00
3/27/2009 2009 CONTRIBUTION	Youth Services of Tulsa, Inc	1,500 00
6/22/2009 ARTS & DRAMA PROG 09	Youth Services of Tulsa, Inc	20,000 00
6/22/2009 2009 FUNDRAISER	YWCA Tulsa	2,500 00
3/27/2009 2009 EDUCATION PROG	Zoe Institute	10,000 00
		3,673,411 30
	Less Non-Deductible	(2,720 00)
		3,670,691 30

2009 DEPRECIATION AND AMORTIZATION REPORT

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Asset No	Description	Date Acquired	Method	Life	Conv	Line No	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
1	INFINITI SEDAN	12/11/09	SL	7.00	HY	16	25,735.				25,735.			306.	306.
2	COMPUTER SOFTWARE	11/05/02	SL	3.00	HY	16	2,804.				2,804.	2,795.		0.	2,795.
3	FURNITURE	01/01/04	SL	7.00	HY	16	3,640.				3,640.	3,640.		0.	3,640.
4	OFFICE FURNITURE	06/01/06	SL	7.00	HY	16	6,194.				6,194.	2,286.		885.	3,171.
5	COMPUTER EQUIPMENT	06/01/06	SL	5.00	HY	16	1,690.				1,690.	873.		338.	1,211.
6	MICROEDGE SOFTWARE	02/20/08	SL	3.00	HY	16	11,537.				11,537.	3,525.		3,846.	7,371.
	* TOTAL 990-PF PG 1 DEPR						51,600.				51,600.	13,119.		5,375.	18,494.

(D) - Asset disposed

* ITC, Salvage, Bonus, Commercial Revitalization Deduction, GO Zone