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Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning _____, and ending _____

G Check all that apply: Initial return Initial return of a former public charity Final return
 Amended return Address change Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	Name of foundation ROY L. EVANS TRUST 43-4091-01-3 Number and street (or P O box number if mail is not delivered to street address) Room/suite BANK OF OKLAHOMA, N.A., P O BOX 1620 City or town, state, and ZIP code TULSA, OK 74101-1620	A Employer identification number 73-6111565 B Telephone number (918) 588-6537
H Check type of organization:	<input type="checkbox"/> Section 501(c)(3) exempt private foundation <input checked="" type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	C If exemption application is pending, check here <input type="checkbox"/> D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 316,943.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a))</small>	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received			N/A	
2 Check <input checked="" type="checkbox"/> if the foundation is not required to attach Sch B				
3 Interest on savings and temporary cash investments	33.	33.		STATEMENT 1
4 Dividends and interest from securities	10,164.	10,153.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<3,876.>			
b Gross sales price for all assets on line 6a	14,928.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	55.	55.		STATEMENT 3
12 Total. Add lines 1 through 11	6,376.	10,241.		
13 Compensation of officers, directors, trustees, etc	3,803.	3,803.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	1,025.	1,025.		0.
c Other professional fees				
17 Interest				
18 Taxes	47.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses				
24 Total operating and administrative expenses. Add lines 13 through 23	4,875.	4,828.		0.
25 Contributions, gifts, grants paid	14,585.			14,585.
26 Total expenses and disbursements. Add lines 24 and 25	19,460.	4,828.		14,585.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<13,084.>			
b Net investment income (if negative, enter -0-)		5,413.		
c Adjusted net income (if negative, enter -0-)			N/A	

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value	
Assets	1 Cash - non-interest-bearing			
	2 Savings and temporary cash investments	6,207.	2,552.	2,552.
	3 Accounts receivable ▶ 540.			
	Less: allowance for doubtful accounts ▶	584.	540.	540.
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock			
	c Investments - corporate bonds			
11 Investments - land, buildings, and equipment basis ▶				
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 6	332,658.	323,963.	313,851.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶)				
16 Total assets (to be completed by all filers)	339,449.	327,055.	316,943.	
Liabilities	17 Accounts payable and accrued expenses			
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
22 Other liabilities (describe ▶)				
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/>			
	and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/>			
	and complete lines 27 through 31.			
27 Capital stock, trust principal, or current funds	0.	0.		
28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
29 Retained earnings, accumulated income, endowment, or other funds	339,449.	327,055.		
30 Total net assets or fund balances	339,449.	327,055.		
31 Total liabilities and net assets/fund balances	339,449.	327,055.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	339,449.
2 Enter amount from Part I, line 27a	2	<13,084.>
3 Other increases not included in line 2 (itemize) ▶ FEDERAL EXCISE TAX REFUND	3	690.
4 Add lines 1, 2, and 3	4	327,055.
5 Decreases not included in line 2 (itemize) ▶	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	327,055.

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Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
b SEE SCHEDULE ATTACHED	P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 6,284.		5,407.	877.
b 8,577.		13,397.	<4,820.>
c 67.			67.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			877.
b			<4,820.>
c			67.
d			
e			

2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	<3,876.>
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8		3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	17,518.	334,559.	.052361
2007	21,112.	394,360.	.053535
2006	17,905.	377,419.	.047441
2005	21,629.	364,483.	.059342
2004	20,555.	358,902.	.057272

2 Total of line 1, column (d)	2	.269951
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	.053990
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	286,824.
5 Multiply line 4 by line 3	5	15,486.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	54.
7 Add lines 5 and 6	7	15,540.
8 Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.	8	14,585.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a	Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		
b	Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b	1	108.
c	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	2	0.
3	Add lines 1 and 2	3	108.
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4	0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	108.
6	Credits/Payments:		
a	2009 estimated tax payments and 2008 overpayment credited to 2009	6a	80.
b	Exempt foreign organizations - tax withheld at source	6b	
c	Tax paid with application for extension of time to file (Form 8868)	6c	
d	Backup withholding erroneously withheld	6d	
7	Total credits and payments. Add lines 6a through 6d	7	80.
8	Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached	8	
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	28.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11	Enter the amount of line 10 to be: Credited to 2010 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VII-A Statements Regarding Activities

	Yes	No
1a		X
1b		X
1c		X
2		X
3		X
4a		X
4b		
5		X
6	X	
7	X	
8a		
8b	X	
9		X
10		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)			X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?			X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address ▶ N/A	X		
14	The books are in care of ▶ BANK OF OKLAHOMA, N.A. Telephone no. ▶ (918) 588-6537 Located at ▶ ONE WILLIAMS CENTER TOWER, 12TH FLOOR, TULSA, OK ZIP+4 ▶ 74101			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year ▶ 15 0.			X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly):		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? Organizations relying on a current notice regarding disaster assistance check here N/A <input type="checkbox"/>	1b	
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a	At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," list the years ▶ _____, _____, _____		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No
Organizations relying on a current notice regarding disaster assistance check here N/A

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No
If "Yes," attach the statement required by Regulations section 53.4945-5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No
If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BANK OF OKLAHOMA, N.A. P. O. BOX 1620 - TAX DEPT TULSA, OK 741011620	TRUSTEE 2.50	3,803.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
NONE		

Total number of others receiving over \$50,000 for professional services ▶ 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	

Total. Add lines 1 through 3 ▶ 0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	282,436.
b	Average of monthly cash balances	1b	8,756.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	291,192.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	291,192.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	4,368.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	286,824.
6	Minimum investment return. Enter 5% of line 5	6	14,341.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	14,341.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	108.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	108.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	14,233.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	14,233.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	14,233.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	14,585.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	14,585.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	14,585.

Note The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				14,233.
2 Undistributed income, if any, as of the end of 2009				
a Enter amount for 2008 only			6,751.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 14,585.				
a Applied to 2008, but not more than line 2a			6,751.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				7,834.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				6,399.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010 Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

ROY L. EVANS TRUST

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

- a** The name, address, and telephone number of the person to whom applications should be addressed:

- b** The form in which applications should be submitted and information and materials they should include:

- c** Any submission deadlines:

- d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, (e) Related or exempt function income. Rows include: 1 Program service revenue (a-f), 2 Membership dues and assessments, 3 Interest on savings and temporary cash investments, 4 Dividends and interest from securities, 5 Net rental income or (loss) from real estate (a-b), 6 Net rental income or (loss) from personal property, 7 Other investment income, 8 Gain or (loss) from sales of assets other than inventory, 9 Net income or (loss) from special events, 10 Gross profit or (loss) from sales of inventory, 11 Other revenue (a-e), 12 Subtotal, 13 Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No., Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes). Row 1 contains the text: ACTIVITIES ARE LIMITED TO INVESTMENTS ONLY.

ACCT 973V 434091013
 FROM 01/01/2009
 TO 12/31/2009

BANK OF OKLAHOMA, N.A., TRUSTEE
 STATEMENT OF CAPITAL GAINS AND LOSSES
 EVANS, ROY L. TRUST

PAGE 31
 RUN 05/05/2010
 09 50 38 AM

TRUST YEAR ENDING 12/31/2009

TAX PREPARER- 27
 TRUST ADMINISTRATOR- 568
 INVESTMENT OFFICER: 351

LEGEND. F - FEDERAL S - STATE I - INHERITED
 E - EXEMPT FROM STATE U - ACQ COST UNKNOWN

PROPERTY DESCRIPTION	SHARES	DATE	SALES PRICE	COST BASIS	GAIN/LOSS	TERM
42 8770 ARTISAN MID CAP VALUE		FD#1464 - 04314H709 - MINOR = 496				
SOLD		05/12/2009	607.14			
ACQ	42.8770	10/23/2007	607.14	912.00	-304.86	LT15
122.5760 WM BLAIR INTL GROWTH-I		FD#1747 - 093001774 - MINOR = 497				
SOLD		05/12/2009	1782.26			
ACQ	122.5760	04/29/2008	1782.26	3392.90	-1610.64	LT15
77 6030 CAVANAL HILL US LCP EQ		INST FD#0049 - 14956P604 - MINOR = 496				
SOLD		05/12/2009	637.90			
ACQ	77.6030	10/20/2008	637.90	638.67	-0.77	ST
19.1450 FIRST AMER MID CAP GR		OPP-Y FD#2453 - 318941598 - MINOR = 496				
SOLD		05/12/2009	511.55			
ACQ	19.1450	02/09/2007	511.55	820.17	-308.62	LT15
144.3300 GOLDMAN SACHS HI YLD-INSTL		FD#0527 - 38141W679 - MINOR = 592				
SOLD		05/12/2009	838.56			
ACQ	141.2270	02/09/2007	820.53	1159.48	-338.95	LT15
	.7170	03/01/2007	4.17	5.90	-1.73	LT15
	1.890	05/01/2007	6.91	9.84	-2.93	LT15
	1.1970	06/01/2007	6.95	9.92	-2.97	LT15
154 4120 AMERICAN GRTH FD OF AMER F2		FD#0605 - 399874825 - MINOR = 496				
SOLD		05/12/2009	3448.02			
ACQ	103.9260	10/23/2007	2320.67	3901.63	-1580.96	LT15
	50.4860	12/19/2007	1127.35	1686.38	-559.03	LT15
136 0000 ISHARES MSCI EAFE VALUE		INX FD - 464288877 - MINOR = 478				
SOLD		05/12/2009	5646.02			
ACQ	136.0000	12/05/2008	5646.02	4768.13	877.89	ST
69 2230 PIMCO ALL ASSET-INST		FD#0034 - 722005626 - MINOR = 585				
SOLD		05/12/2009	731.69			
ACQ	69.2230	04/29/2008	731.69	877.98	-146.29	LT15
CHANGED 02/05/10 SRS PREP NOTE EXISTS						
55 5000 TEMPLETON GLOBAL BD-ADV		FD#0616 - 880208400 - MINOR = 495				
SOLD		05/12/2009	658.23			
ACQ	29.4940	02/09/2007	349.80	322.37	27.43	LT15
	2.2440	11/26/2007	26.61	26.32	0.29	LT15
	14.5350	12/21/2007	172.39	163.23	9.16	LT15
	2.3390	01/18/2008	27.74	27.11	0.63	LT15
	2.3200	02/22/2008	27.52	27.17	0.35	LT15
	2.2730	03/24/2008	26.96	27.39	-0.43	LT15
	2.2950	04/18/2008	27.22	27.50	-0.28	LT15
TOTALS			14861.37	18804.09		

SUMMARY OF CAPITAL GAINS/LOSSES

FEDERAL	SHORT TERM	LONG TERM 28%	LONG TERM 15%	ST WASH SALE	LT WASH SALE	1250 GAIN
SUBTOTAL FROM ABOVE	877.12	0.00	-4819.84	0.00	0.00	0.00*
COMMON TRUST FUND	0.00	0.00	0.00			0.00
CAPITAL GAIN DIVIDENDS	0.00	0.00	67.38			0.00
	877.12	0.00	-4752.46	0.00	0.00	0.00
STATE						
SUBTOTAL FROM ABOVE	877.12	0.00	-4819.84	0.00	0.00	0.00*
COMMON TRUST FUND	0.00	0.00	0.00			0.00
CAPITAL GAIN DIVIDENDS	0.00	0.00	67.38			0.00
	877.12	0.00	-4752.46	0.00	0.00	0.00

* - 1250 GAIN DETAILED ON TRANS PAGES, NOT ABOVE

CAPITAL LOSS CARRYOVER

FEDERAL	0.00	0.00
OKLAHOMA	N/A	N/A

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
CAVANAL HILL CASH MANAGEMENT INST	33.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	33.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
AMERICAN GROWTH FUND OF AMERICA	211.	0.	211.
ARTISAN MID CAP VALUE FD	42.	0.	42.
CAVANAL HILL BOND FD	1,574.	0.	1,574.
CAVANAL HILL SHORT TERM INC FD	1,356.	0.	1,356.
CAVANAL HILL US LCP EQ INST	61.	0.	61.
DFA INVT DIMENSIONS GR INC LARGE CAP	308.	0.	308.
DFA LARGE CAP INTL PORTFOLIO	145.	0.	145.
DFA US TARGETED VALUE PTF	48.	0.	48.
DIAMOND HILL LONG/SHORT	1.	0.	1.
DODGE & COX INTL STK	84.	0.	84.
GOLDMAN SACHS HI YIELD INSTL	615.	0.	615.
ISHARES MSCI EMERGING MKT	203.	0.	203.
PIMCO ALL ASSET	1,428.	0.	1,428.
PIMCO TOTAL RETURN FUND INST	1,965.	67.	1,898.
TEMPLETON GLOBAL BD AD FD	305.	0.	305.
VANGUARD INSTITUTIONAL INDEX	257.	0.	257.
VANGUARD MID-CAP INDEX INSTL	92.	0.	92.
VANGUARD SMALL CAP INDEX FD	80.	0.	80.
VANUGARD INTERMED INDEX	1,384.	0.	1,384.
VANUGARD S/C GROWTH INDEX FD	20.	0.	20.
WM BLAIR INTL GROWTH	52.	0.	52.
TOTAL TO FM 990-PF, PART I, LN 4	10,231.	67.	10,164.

FORM 990-PF	OTHER INCOME		STATEMENT	3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	
MUTUAL FUND FEE REBATE	55.	55.		
TOTAL TO FORM 990-PF, PART I, LINE 11	55.	55.		

FORM 990-PF	ACCOUNTING FEES			STATEMENT	4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
PETERS & CHANDLER	825.	825.		0.	
BANK OF OKLAHOMA	200.	200.		0.	
TO FORM 990-PF, PG 1, LN 16B	1,025.	1,025.		0.	

FORM 990-PF	TAXES			STATEMENT	5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES	
FOREIGN TAX	47.	0.		0.	
TO FORM 990-PF, PG 1, LN 18	47.	0.		0.	

FORM 990-PF	OTHER INVESTMENTS		STATEMENT	6
DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE	
SEE SCHEDULE ATTACHED - EQUITY	COST	132,556.	124,069.	
SEE SCHEDULE ATTACHED - FIXED INC	COST	129,681.	128,788.	
SEE SCHEDULE ATTACHED - MISC EQUITIES	COST	6,845.	12,657.	
SEE SCHEDULE ATTACHED - FIXED INC	COST	54,881.	48,337.	
TOTAL TO FORM 990-PF, PART II, LINE 13		323,963.	313,851.	

EVANS ROY L TRUST

43-4091-01-3

Investment Review Settlement Date Positions

Frozen Date: 12/31/2009

<u>Par / Shares</u>	<u>Description</u> <u>CUSIP Number</u>	<u>Price</u> <u>Price Date</u>	<u>Tax Cost</u> <u>Carrying Value</u>	<u>Market Value</u> <u>Accrual</u>
Fixed Income				
Fixed Income Funds				
3,027.423	CAVANAL HILL SHORT TERM INC FD#0047 INSTITUTIONAL 14956P-40-6	8.780000 12/31/2009	30,398.91 30,398.91	26,580.77 112.71000
3,320.387	CAVANAL HILL BOND CL - I FD#0046 14956P-85-1	8.260000 12/31/2009	30,778.44 30,778.44	27,426.40 137.76000
1,081.904	GOLDMAN SACHS HI YLD-INSTL FD#0527 38141W-67-9	6.950000 12/31/2009	6,510.08 6,510.08	7,519.23 70.42000
2,816.361	PIMCO TOTAL RETURN-INST FD#0035 693390-70-0	10.800000 12/31/2009	28,892.78 28,892.78	30,416.70 89.13000
519.184	TEMPLETON GLOBAL BD-ADV FD#0616 880208-40-0	12.690000 12/31/2009	5,703.63 5,703.63	6,588.44 0.00000
2,822.446	VANGUARD INTERMED INDX-INST FD#0504 921937-88-4	10.720000 12/31/2009	27,396.89 27,396.89	30,256.62 116.25000
Total Fixed Income Funds			129,680.73 129,680.73	128,788.16 526.27000
Total Fixed Income			129,680.73 129,680.73	128,788.16 526.27000

EVANS ROY L TRUST

43-4091-01-3

Investment Review Settlement Date Positions

Frozen Date: 12/31/2009

<u>Par / Shares</u>	<u>Description</u>		<u>Price</u>	<u>Tax Cost</u>	<u>Market Value</u>
	<u>CUSIP Number</u>		<u>Price Date</u>	<u>Carrying Value</u>	<u>Accrual</u>
Equity Funds					
633.840	ARTISAN MID CAP VALUE 04314H-70-9	FD#1464	17.980000 12/31/2009	12,019.19 12,019.19	11,396.44 0.00000
326.121	WM BLAIR INTL GROWTH-I 093001-77-4	FD#1747	18.950000 12/31/2009	9,027.03 9,027.03	6,179.99 0.00000
773.480	CAVANAL HILL US LCP EQ INST 14956P-60-4	FD#0049	10.040000 12/31/2009	6,365.74 6,365.74	7,765.74 0.00000
438.160	DFA US TARGETED VALUE PTF 233203-59-5	FD#0096	13.010000 12/31/2009	6,849.86 6,849.86	5,700.46 0.00000
1,181.398	DFA LARGE CAP VAL PORTF 233203-82-7	FD#0035	17.060000 12/31/2009	25,467.12 25,467.12	20,154.65 0.00000
299.613	DFA LARGE CAP INTL PORTF 233203-86-8	FD#0028	18.750000 12/31/2009	7,145.85 7,145.85	5,617.74 0.00000
170.470	DODGE & COX INTL STK 256206-10-3	FD#1048	31.850000 12/31/2009	4,142.42 4,142.42	5,429.47 0.00000
337.407	FIRST AMER MID CAP GR OPP-Y 318941-59-8	FD#2453	34.220000 12/31/2009	11,141.48 11,141.48	11,546.07 0.00000
718.646	AMERICAN GRTH FD OF AMER F2 399874-82-5	FD#0605	27.300000 12/31/2009	16,370.12 16,370.12	19,619.04 0.00000
116.442	VANGUARD INSTL INDX-INSTL 922040-10-0	FD#0094	101.980000 12/31/2009	14,813.75 14,813.75	11,874.76 0.00000
268.810	VANGUARD S/C GWTH INDX-I 922908-81-9	FD#0866	16.850000 12/31/2009	4,231.15 4,231.15	4,529.45 0.00000
452.062	VANGUARD MID CAP INDX-INSTL 922908-83-5	FD#0864	16.400000 12/31/2009	7,653.77 7,653.77	7,413.82 0.00000
248.759	VANGUARD SM CAP INDX-INSTL 922908-87-6	FD#0857	27.500000 12/31/2009	7,328.33 7,328.33	6,840.87 0.00000
Total Equity Funds				132,555.81 132,555.81	124,068.50 0.00000

EVANS ROY L TRUST

43-4091-01-3

Investment Review Settlement Date Positions

Frozen Date: 12/31/2009

<u>Par / Shares</u>	<u>Description</u> <u>CUSIP Number</u>	<u>Price</u> <u>Price Date</u>	<u>Tax Cost</u> <u>Carrying Value</u>	<u>Market Value</u> <u>Accrual</u>
Common Stocks				
Miscellaneous Equities				
Closed-end Equity Funds				
305.000	ISHARES MSCI EMERGING MKT IN FD 464287-23-4	41.500000 12/31/2009	6,845.51 6,845.51	12,657.50 3.66000
Total Closed-end Equity Funds			6,845.51 6,845.51	12,657.50 3.66000
Total Miscellaneous Equities			6,845.51 6,845.51	12,657.50 3.66000
Total Common Stocks			6,845.51 6,845.51	12,657.50 3.66000

EVANS ROY L TRUST

43-4091-01-3

Investment Review Settlement Date Positions

Frozen Date: 12/31/2009

<u>Par / Shares</u>	<u>Description</u> <u>CUSIP Number</u>	<u>Price</u> <u>Price Date</u>	<u>Tax Cost</u> <u>Carrying Value</u>	<u>Market Value</u> <u>Accrual</u>
Alternative Investments				
Mutual Funds				
1,809.013	DIAMOND HILL LONG/SHORT-I FD#0011 252645-83-3	16.420000 12/31/2009	34,301.25 34,301.25	29,703.99 0.00000
1,621.698	PIMCO ALL ASSET-INST FD#0034 722005-62-6	11.490000 12/31/2009	20,579.35 20,579.35	18,633.31 0.00000
Total Mutual Funds			54,880.60 54,880.60	48,337.30 0.00000
Total Alternative Investments			54,880.60 54,880.60	48,337.30 0.00000