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**Part XIV Private Operating Foundations** (see page 27 of the instructions and Part VII-A, question 9)

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling . . . . . ▶

**b** Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
<b>b</b> 85% of line 2a . . . . .					
<b>c</b> Qualifying distributions from Part XII, line 4 for each year listed . . . . .					
<b>d</b> Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .					
<b>e</b> Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .					
<b>3</b> Complete 3a, b, or c for the alternative test relied upon:					
<b>a</b> "Assets" alternative test—enter:					
<b>(1)</b> Value of all assets . . . . .					
<b>(2)</b> Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .					
<b>b</b> "Endowment" alternative test—enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .					
<b>c</b> "Support" alternative test—enter:					
<b>(1)</b> Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) . . . . .					
<b>(2)</b> Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(ii) . . . . .					
<b>(3)</b> Largest amount of support from an exempt organization . . . . .					
<b>(4)</b> Gross investment income . . . . .					

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see page 28 of the instructions.)

**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

NONE

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see page 28 of the instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

**a** The name, address, and telephone number of the person to whom applications should be addressed:

Steven W. Taylor, Chairman, P.O. Box 1206, MEAlesher, Ok 74502

**b** The form in which applications should be submitted and information and materials they should include:

Letters w/ Proof of Sec 170 Status / or 501(c)(3) Status

**c** Any submission deadlines:

Strong Preference for local Charities, Education, Youth, Public Health

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

73-6092193

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a</b> Paid during the year  See Schedule 7 Attached				
<b>Total</b>				<b>3a</b> 478,239.00
<b>b</b> Approved for future payment				
<b>Total</b>				<b>3b</b> N/A

ADDRESS	STATUS	PURPOSE OF CONTRIBUTION	AMOUNT
305 E Chadick McAlester, OK 74501	Public	General Program Support	62,500.00
P.O. Box 68 McAlester, OK 74502	Public	General Program Support	500.00
200 E. Adams McAlester, OK 74501	Public	General Program Support	12,000.00
601 E Carl Albert Pkwy McAlester, OK 74502	Gov't	General Program Support	2,000.00
1301 W. Main Wilburton, OK 74578	Gov't	Nursing Education Program Support	12,000.00
401 N 2nd McAlester, OK 74501	Gov't	General Support/ Summer Children's Program	1,050.00
P.O. Box 1027 McAlester, OK 74502	Gov't	General Program Support/Safety Program	12,600.00
P.O. Box 3542 McAlester, OK 74502	Public	General Program Support	600.00
1335 E Carl Albert Pkwy McAlester, OK 74501	Gov't	General Program Support	2,000.00
P.O. Box 26960 Oklahoma City, OK 73196	Gov't	Public Television Support	5,000.00
201 NW 14th St. Oklahoma City, OK 73103	Public	History & Geography Scholarship Program	7,850.00
P.O. Box 1749 Stillwater, OK 74076-1749	Public	Scholarship/Library/Business School Programs	250,000.00
900 Asp Ave, Ste 427 Norman, OK 73019-4051	Gov't	Scholarship Program	889.00
400 N A St. McAlester, OK 74501	Public	General Program Support	3,000.00
P.O. Box 1446 McAlester, OK 74502	Public	General Program Support	500.00
P.O. Box 908 McAlester, OK 74502	Public	General Program Support	3,000.00
901 N. 9th St. McAlester, OK 74501	Gov't	General Program Support	5,000.00
P.O. Box 495 McAlester, OK 74502	Public	General Program Support	4,000.00
P.O. Box 323 Oklahoma City, OK 73101	Gov't	Building Fund Support	3,000.00
825 NE 13th Oklahoma City, OK 73104	Public	Building Fund Support	50,500.00
P.O. Box 759 McAlester, OK 74502	Public	Building Renovation Support	36,150.00
2501 N Blackwelder Ave Oklahoma City, OK 73106-1493	Public	General Program Support	500.00
5500 N Western, Ste 142 Oklahoma City, OK 73118	Public	General Program Support	1,250.00
P.O. Box 3554, McAlester, OK	Public	General Program Support	350.00
P.O. Box 1798, McAlester, OK	Public	Program Equipment Support	2,000.00
			<b>478,239.00</b>

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