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Form 990  Department of the Treasury Internal Revenue Service	Return of Organization Exempt From Income Tax Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)	OMB No 1545-0047 2009
	The organization may have to use a copy of this return to satisfy state reporting requirements	Open to Public Inspection

A For the 2009 calendar year, or tax year beginning 01-01-2009 and ending 12-31-2009				
B Check if applicable ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions.	C Name of organization SAN ANGELO AREA FOUNDATION		D Employer identification number 73-1634145
		Doing Business As		E Telephone number (325) 947-7071
		Number and street (or P O box if mail is not delivered to street address) 2201 SHERWOOD WAY No 205	Room/suite	G Gross receipts \$ 10,880,124
		City or town, state or country, and ZIP + 4 SAN ANGELO, TX 76901		
		F Name and address of principal officer Matt Lewis 2201 SHERWOOD WAY No 205 SAN ANGELO, TX 76901		
I Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527		H(b) Are all affiliates included? ☐ Yes ☐ No If "No," attach a list (see instructions)		
J Website: ▶ www.SANANGELOAREAFOUNDATION.ORG		H(c) Group exemption number ▶		
K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶			L Year of formation 2001	M State of legal domicile TX

Part I		Summary		
Activities & Governance	1	Briefly describe the organization's mission or most significant activities Managing endowed gifts in order to match donor interests with community needs of the area		
	2	Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3	Number of voting members of the governing body (Part VI, line 1a)	3 1	
	4	Number of independent voting members of the governing body (Part VI, line 1b)	4 1	
	5	Total number of employees (Part V, line 2a)	5 4	
	6	Total number of volunteers (estimate if necessary)	6 4	
	7a	Total gross unrelated business revenue from Part VIII, column (C), line 12	7a 0	
	7b	Net unrelated business taxable income from Form 990-T, line 34	7b 0	
Revenue	8	Contributions and grants (Part VIII, line 1h)	Prior Year 17,440,916	Current Year 6,379,612
	9	Program service revenue (Part VIII, line 2g)		0
	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)	-5,913,012	-333,009
	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		0
	12	Total revenue—add lines 8 through 11 (must equal Part VIII, column (A), line 12)	11,527,904	6,046,603
	Expenses	13	Grants and similar amounts paid (Part IX, column (A), lines 1–3)	11,552,704
14		Benefits paid to or for members (Part IX, column (A), line 4)		0
15		Salaries, other compensation, employee benefits (Part IX, column (A), lines 5–10)	286,499	280,308
16a		Professional fundraising fees (Part IX, column (A), line 11e)		0
b		Total fundraising expenses (Part IX, column (D), line 25) 87,116		
17		Other expenses (Part IX, column (A), lines 11a–11d, 11f–24f)	176,382	362,798
18		Total expenses Add lines 13–17 (must equal Part IX, column (A), line 25)	12,015,585	10,088,731
19		Revenue less expenses Subtract line 18 from line 12	-487,681	-4,042,128
Net Assets or Fund Balances			Beginning of Current Year	End of Year
	20	Total assets (Part X, line 16)	43,468,534	48,433,350
	21	Total liabilities (Part X, line 26)	7,616,906	9,916,125
	22	Net assets or fund balances Subtract line 21 from line 20	35,851,628	38,517,225

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.	
	*****	2010-05-17
	Signature of officer	Date
	Matt Lewis President & CEO	
	Type or print name and title	

Paid Preparer's Use Only	Preparer's signature  JEFF GRAHAM	Date	Check if self-employed  	Preparer's identifying number (see instructions)
	Firm's name (or yours if self-employed), address, and ZIP + 4  Condley and Company LLP P O Box 2993 Abilene, TX 796042993			EIN 
				Phone no  (325) 677-6251

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

Part III

Statement of Program Service Accomplishments

1

Briefly describe the organization’s mission

The mission of the San Angelo Area Foundation is to build a legacy of philanthropy by attracting and prudently managing endowed gifts in order to match donor interest with community needs of the area

2

Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?

Yes

☒

No

If “Yes,” describe these new services on Schedule O

3

Did the organization cease conducting, or make significant changes in how it conducts, any program services?

Yes

☒

No

If “Yes,” describe these changes on Schedule O

4

Describe the exempt purpose achievements for each of the organization’s three largest program services by expenses

Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported

4a

(Code) (Expenses \$ 9,515,927 including grants of \$ 9,445,625) (Revenue \$)

Grants to various qualified 501 (c)(3) organizations, or other qualified entities like governmental organizations, colleges, universities and religious entities, for qualified charitable purposes Grants are made from component funds which are designated purpose funds, donor-advised funds, field of interest funds and unrestricted funds, and are based on an underlying gift agreement, which require the Board of Directors approval of said grants

4b

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4c

(Code) (Expenses \$ including grants of \$) (Revenue \$)

4d

Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e

Total program service expenses \$ 9,515,927

Part IV

Checklist of Required Schedules

		Yes	No	
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A 	1	Yes	
2	Is the organization required to complete Schedule B, Schedule of Contributors? 	2	Yes	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	3		No
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	4		No
5	Section 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	5		
6	Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I 	6	Yes	
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If "Yes," complete Schedule D, Part II 	7		No
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 	8		No
9	Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 	9		No
10	Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V 	10	Yes	
11	Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.	11	Yes	
	• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI.			
	• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII.			
	• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII.			
	• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX.			
	• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X.			
	• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X.			
12	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII 	12	Yes	
12A	Was the organization included in consolidated, independent audited financial statements for the tax year?	Yes	No	
	If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	12A		No
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	13		No
14a	Did the organization maintain an office, employees, or agents outside of the United States?	14a		No
b	Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	14b		No
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the U S ? If "Yes," complete Schedule F, Part II	15		No
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the U S ? If "Yes," complete Schedule F, Part III	16		No
17	Did the organization report a total of more than \$15,000, of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	17		No
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	18		No
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	19		No
20	Did the organization operate one or more hospitals? If "Yes," complete Schedule H	20		No

Part IV

Checklist of Required Schedules (continued)

21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II</i>	21	Yes	
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III</i>	22	Yes	
23	Did the organization answer "Yes" to Part VII, Section A, questions 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J</i>	23		No
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer questions 24b-24d and complete Schedule K. If "No," go to line 25</i>	24a		No
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
c	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I</i>	25a		No
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I</i>	25b		No
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II</i>	26		No
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III</i>	27		No
28	Was the organization a party to a business transaction with one of the following parties? (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)			
a	A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28a		No
b	A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV</i>	28b		No
c	An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or owner? <i>If "Yes," complete Schedule L, Part IV</i>	28c		No
29	Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M</i>	29	Yes	
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M</i>	30		No
31	Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I</i>	31		No
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II</i>	32		No
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I</i>	33		No
34	Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1</i>	34		No
35	Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2</i>	35		No
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2</i>	36		No
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI</i>	37		No
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Yes	

Part V

Statements Regarding Other IRS Filings and Tax Compliance

			Yes	No
1a	Enter the number reported in Box 3 of Form 1096, <i>Annual Summary and Transmittal of U.S. Information Returns</i> . Enter -0- if not applicable	1a	6	
		1b	0	
b Enter the number of Forms W-2G included in line 1a Enter -0- if not applicable			1c	
c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?				
2a	Enter the number of employees reported on Form W-3, <i>Transmittal of Wage and Tax Statements</i> filed for the calendar year ending with or within the year covered by this return	2a	4	
	b If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions)			
3a Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?			3a	No
b If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O			3b	
4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?			4a	Yes
b If "Yes," enter the name of the foreign country EI See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts				
5a Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? . . .			5a	No
b Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?			5b	No
c If "Yes" to line 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?			5c	
6a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?			6a	No
b If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?			6b	
7 Organizations that may receive deductible contributions under section 170(c).				
a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?			7a	No
b If "Yes," did the organization notify the donor of the value of the goods or services provided?			7b	
c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?			7c	Yes
d If "Yes," indicate the number of Forms 8282 filed during the year			7d	3
e Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?			7e	No
f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? . . .			7f	No
g For all contributions of qualified intellectual property, did the organization file Form 8899 as required?			7g	
h For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?			7h	
8 Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?			8	No
9 Sponsoring organizations maintaining donor advised funds.				
a Did the organization make any taxable distributions under section 4966?			9a	No
b Did the organization make a distribution to a donor, donor advisor, or related person?			9b	No
10 Section 501(c)(7) organizations. Enter				
a Initiation fees and capital contributions included on Part VIII, line 12			10a	
b Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities			10b	
11 Section 501(c)(12) organizations. Enter				
a Gross income from members or shareholders			11a	
b Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them)			11b	
12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?			12a	
b If "Yes," enter the amount of tax-exempt interest received or accrued during the year			12b	

Part VI

Governance, Management, and Disclosure

For each "Yes" response to lines 2 through 7b below, and for a "No" response to lines 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

			Yes	No
1a	Enter the number of voting members of the governing body	1a	15	
b	Enter the number of voting members that are independent	1b	15	
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2		No
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?	3		No
4	Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?	4		No
5	Did the organization become aware during the year of a material diversion of the organization's assets?	5		No
6	Does the organization have members or stockholders?	6		No
7a	Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?	7a		No
b	Are any decisions of the governing body subject to approval by members, stockholders, or other persons?	7b		No
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following			
a	The governing body?	8a	Yes	
b	Each committee with authority to act on behalf of the governing body?	8b	Yes	
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9		No

Section B. Policies

(This Section B requests information about policies not required by the Internal Revenue Code.)

			Yes	No
10a	Does the organization have local chapters, branches, or affiliates?	10a		No
b	If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?	10b		
11	Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	11	Yes	
11A	Describe in Schedule O the process, if any, used by the organization to review the Form 990			
12a	Does the organization have a written conflict of interest policy? If "No," go to line 13	12a	Yes	
b	Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Yes	
c	Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	12c	Yes	
13	Does the organization have a written whistleblower policy?	13		No
14	Does the organization have a written document retention and destruction policy?	14	Yes	
15	Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?			
a	The organization's CEO, Executive Director, or top management official	15a	Yes	
b	Other officers or key employees of the organization	15b	Yes	
	If "Yes" to line a or b, describe the process in Schedule O (See instructions)			
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?	16a		No
b	If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?	16b		

Section C. Disclosure

17	List the States with which a copy of this Form 990 is required to be filed▶
18	Section 6104 requires an organization to make its Form 1023 (or 1024 if applicable), 990, and 990-T (501(c) (3)s only) available for public inspection. Indicate how you make these available. Check all that apply. ☐ Own website ☐ Another's website ☒ Upon request
19	Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public. See Additional Data Table.
20	State the name, physical address, and telephone number of the person who possesses the books and records of the organization ▶ Matt Lewis 2201 Sherwood Way 205 San Angelo, TX 76901 (325) 947-7071

Part VII

Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed Report compensation for the calendar year ending with or within the organization’s tax year Use Schedule J-2 if additional space is needed

- List all of the organization’s **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation, and **current** key employees Enter -0- in columns (D), (E), and (F) if no compensation was paid
- List all of the organization’s **current** key employees See instructions for definition of "key employee "
- List the organization’s five **current** highest compensated employees (other than an officer, director, trustee or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations
- List all of the organization’s **former** officers, key employees, or highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations
- List all of the organization’s **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations

List persons in the following order individual trustees or directors , institutional trustees , officers , key employees , highest compensated employees , and former such persons

☐ Check this box if the organization did not compensate any current or former officer, director, trustee or key employee

(A) Name and Title	(B) Average hours per week	(C) Position (check all that apply)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional Trustee	Officer	Key employee	Highest compensated employee	Former			
MATT LEWIS president/ceo	40 00	X		X		X		125,956	0	0
JAMES CARTER PAST CHAIRMAN	2 00	X						0	0	0
JM ANDERSON CHAIRMAN	2 00	X						0	0	0
Brenda Gunter board member	2 00	X						0	0	0
GARY COX VICE CHAIRMAN	2 00	X						0	0	0
ALBERT ELLIOTT board member	2 00	X						0	0	0
Liz Bates board member	2 00	X						0	0	0
DEANNA MAYFIELD board member	2 00	X						0	0	0
BETTY MILLER board member	2 00	X						0	0	0
Susan Brooks board member	2 00	X						0	0	0
BOB PFLUGER board member	2 00	X						0	0	0
ALLEN PRICE SECRETARY/TREASURER	2 00	X						0	0	0
JIM RAYMOND Board member	2 00	X						0	0	0
Jeff McCormick board member	2 00	X						0	0	0
CARMEN DUSEK BOArd member	2 00	X						0	0	0
ANNE WILLIAMS Board member	2 00	X						0	0	0

1b Total	125,956	0	0
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2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 in reportable compensation from the organization **1**

		Yes	No
3 Did the organization list any former officer, director or trustee, key employee, or highest compensated employee on line 1a? <i>If "Yes," complete Schedule J for such individual</i>	3		No
4 For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? <i>If "Yes," complete Schedule J for such individual</i>	4		No
5 Did any person listed on line 1a receive or accrue compensation from any unrelated organization for services rendered to the organization? <i>If "Yes," complete Schedule J for such person</i>	5		No

Section B. Independent Contractors

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization			
	(A) Name and business address	(B) Description of services	(C) Compensation
2 Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 in compensation from the organization 0			

Part VIII

Statement of Revenue

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns . . .	1a				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f	6,379,612			
	g	Noncash contributions included in lines 1a-1f \$ 321,413					
	h	Total. Add lines 1a-1f		6,379,612			
Program Service Revenue	2a		Business Code				
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f					
	Other Revenue	3	Investment income (including dividends, interest and other similar amounts)		357,378		
4		Income from investment of tax-exempt bond proceeds . .					
5		Royalties					
6a		Gross Rents	(i) Real	(ii) Personal			
b		Less rental expenses					
c		Rental income or (loss)					
d		Net rental income or (loss)					
7a		Gross amount from sales of assets other than inventory	(i) Securities	(ii) Other			
b		Less cost or other basis and sales expenses					
c		Gain or (loss)					
d		Net gain or (loss)			-690,387		-690,387
8a		Gross income from fundraising events (not including \$ _____ of contributions reported on line 1c) See Part IV, line 18					
b		Less direct expenses					
c		Net income or (loss) from fundraising events . .					
9a		Gross income from gaming activities See Part IV, line 19					
b		Less direct expenses					
c		Net income or (loss) from gaming activities . .					
10a		Gross sales of inventory, less returns and allowances					
b		Less cost of goods sold					
c		Net income or (loss) from sales of inventory . .					
	Miscellaneous Revenue	Business Code					
11a							
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d						
12	Total revenue. See Instructions			6,046,603	0	0	-333,009

Part IX

Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.		(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the U S See Part IV, line 21	9,099,196	9,099,196		
2	Grants and other assistance to individuals in the U S See Part IV, line 22	346,429	346,429		
3	Grants and other assistance to governments, organizations, and individuals outside the U S See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	125,956	25,192	50,382	50,382
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages	110,249	34,049	76,200	
8	Pension plan contributions (include section 401(k) and section 403(b) employer contributions)				
9	Other employee benefits	27,221	6,827	14,587	5,807
10	Payroll taxes	16,882	4,234	9,047	3,601
11	Fees for services (non-employees)				
a	Management				
b	Legal				
c	Accounting	12,586		12,586	
d	Lobbying				
e	Professional fundraising See Part IV, line 17				
f	Investment management fees	180,718		180,718	
g	Other	45,000		45,000	
12	Advertising and promotion	19,770			19,770
13	Office expenses	26,935		26,935	
14	Information technology				
15	Royalties				
16	Occupancy	18,323		18,323	
17	Travel	5,970		4,478	1,492
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings	24,255		18,191	6,064
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	12,890		12,890	
23	Insurance	5,480		5,480	
24	Other expenses Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a	DUES AND MEMBERSHIPS	10,003		10,003	
b	bank charges	868		868	
c					
d					
e					
f	All other expenses				
25	Total functional expenses. Add lines 1 through 24f	10,088,731	9,515,927	485,688	87,116
26	Joint costs. Check here ☐ if following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X

Balance Sheet

					(A)		(B)
					Beginning of year		End of year
Assets	1	Cash—non-interest-bearing			-405	1	24,020
	2	Savings and temporary cash investments			5,117,105	2	1,414,037
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net				4	
	5	Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L				5	
	6	Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L				6	
	7	Notes and loans receivable, net			90,531	7	
	8	Inventories for sale or use				8	
	9	Prepaid expenses and deferred charges				9	
	10a	Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a	132,013	73,104	10c	60,727
	b	Less accumulated depreciation	10b	71,286			
	11	Investments—publicly traded securities			36,278,296	11	46,171,461
	12	Investments—other securities See Part IV, line 11			612,506	12	639,883
	13	Investments—program-related See Part IV, line 11				13	
	14	Intangible assets				14	
	15	Other assets See Part IV, line 11			1,297,397	15	123,222
	16	Total assets. Add lines 1 through 15 (must equal line 34)			43,468,534	16	48,433,350
Liabilities	17	Accounts payable and accrued expenses			1,479	17	185
	18	Grants payable			250	18	10,300
	19	Deferred revenue				19	
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability Complete Part IV of Schedule D				21	
	22	Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrelated third parties				23	
	24	Unsecured notes and loans payable to unrelated third parties				24	
	25	Other liabilities Complete Part X of Schedule D			7,615,177	25	9,905,640
	26	Total liabilities. Add lines 17 through 25			7,616,906	26	9,916,125
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.						
	27	Unrestricted net assets			659,992	27	798,000
	28	Temporarily restricted net assets			35,191,636	28	37,719,225
	29	Permanently restricted net assets				29	0
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.						
	30	Capital stock or trust principal, or current funds				30	
	31	Paid-in or capital surplus, or land, building or equipment fund				31	
	32	Retained earnings, endowment, accumulated income, or other funds				32	
	33	Total net assets or fund balances			35,851,628	33	38,517,225
	34	Total liabilities and net assets/fund balances			43,468,534	34	48,433,350

Part XI **Financial Statements and Reporting**

	Yes	No
1 Accounting method used to prepare the Form 990 ☒ Cash ☐ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant? . .		No
b Were the organization's financial statements audited by an independent accountant? 	Yes	
c If "Yes," to 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O . . .	Yes	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☒ Separate basis ☐ Consolidated basis ☐ Both consolidated and separated basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? 		No
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits . .		

SCHEDULE A

(Form 990 or 990EZ)

Department of the Treasury
Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization SAN ANGELO AREA FOUNDATION	Employer identification number 73-1634145
--	--

Part I Reason for Public Charity Status (All organizations must complete this part.) See instructions

The organization is not a private foundation because it is (For lines 1 through 11, check only one box)

- 1

☐

A church, convention of churches, or association of churches **section 170(b)(1)(A)(i).**
- 2

☐

A school described in **section 170(b)(1)(A)(ii).** (Attach Schedule E)
- 3

☐

A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii).**
- 4

☐

A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii).** Enter the hospital's name, city, and state
- 5

☐

An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv).** (Complete Part II)
- 6

☐

A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v).**
- 7

☒

An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 8

☐

A community trust described in **section 170(b)(1)(A)(vi)** (Complete Part II)
- 9

☐

An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions—subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975 See **section 509(a)(2).** (Complete Part III)
- 10

☐

An organization organized and operated exclusively to test for public safety See**section 509(a)(4).**
- 11

☐

An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2) See **section 509(a)(3).** Check the box that describes the type of supporting organization and complete lines 11e through 11h

a

☐

Type I

b

☐

Type II

c

☐

Type III - Functionally integrated

d

☐

Type III - Other

e

☐

By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2)

f

☐

If the organization received a written determination from the IRS that it is a Type I, Type II or Type III supporting organization, check this box

g

☐

Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

(i)

a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the the supported organization?

(ii)

a family member of a person described in (i) above?

(iii)

a 35% controlled entity of a person described in (i) or (ii) above?

h

☐

Provide the following information about the supported organization(s)

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1- 9 above or IRC section (see instructions))	(iv) Is the organization in col (i) listed in your governing document?		(v) Did you notify the organization in col (i) of your support?		(vi) Is the organization in col (i) organized in the U S ?		(vii) Amount of support?
			Yes	No	Yes	No	Yes	No	
Total									

Part II

Support Schedule for Organizations Described in IRC 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")	3,678,446	5,195,509	28,481,769	8,490,916	3,617,612	49,464,252
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	3,678,446	5,195,509	28,481,769	8,490,916	3,617,612	49,464,252
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						20,116,372
6 Public Support. Subtract line 5 from line 4						29,347,880

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	3,678,446	769,507	28,481,769	8,490,916	3,617,612	49,464,252
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	682,235	769,507	1,916,769	861,235	357,379	4,587,125
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income (Explain in Part IV) Do not include gain or loss from the sale of capital assets						
11 Total support (Add lines 7 through 10)						54,051,377

12

Gross receipts from related activities, etc (See instructions)

12

13

First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here

Section C. Computation of Public Support Percentage

14	Public Support Percentage for 2009 (line 6 column (f) divided by line 11 column (f))	14	54 300 %
15	Public Support Percentage for 2008 Schedule A, Part II, line 14	15	54 320 %

16a

33 1/3% support test—2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

b

33 1/3% support test—2008. If the organization did not check the box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization

17a

10%-facts-and-circumstances test—2009. If the organization did not check a box on line 13, 16a, or 16b and line 14 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

b

10%-facts-and-circumstances test—2008. If the organization did not check a box on line 13, 16a, 16b, or 17a and line 15 is 10% or more, and if the organization meets the "facts and circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts and circumstances" test The organization qualifies as a publicly supported organization

18

Private Foundation If the organization did not check a box on line 13, 16a, 16b, 17a or 17b, check this box and see instructions

Part IIISupport Schedule for Organizations Described in IRC 509(a)(2)
(Complete only if you checked the box on line 9 of Part I.)

Section A. Public Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants.")						
2Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3Gross receipts from activities that are not an unrelated trade or business under section 513						
4Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5The value of services or facilities furnished by a governmental unit to the organization without charge						
6Total. Add lines 1 through 5						
7aAmounts included on lines 1, 2, and 3 received from disqualified persons						
bAmounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
cAdd lines 7a and 7b						
8Public Support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9Amounts from line 6						
10aGross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
bUnrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
cAdd lines 10a and 10b						
11Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
13Total support (Add lines 9, 10c, 11 and 12.)						
14First Five Years If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a 501(c)(3) organization, check this box and stop here						

Section C. Computation of Public Support Percentage

15Public Support Percentage for 2009 (line 8 column (f) divided by line 13 column (f))	15	
16Public support percentage from 2008 Schedule A, Part III, line 15	16	

Section D. Computation of Investment Income Percentage

17Investment income percentage for 2009 (line 10c column (f) divided by line 13 column (f))	17	
18Investment income percentage from 2008 Schedule A, Part III, line 17	18	
19a33 1/3% support tests—2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3% and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
b33 1/3% support tests—2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3% and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization		
20Private Foundation If the organization did not check a box on line 14, 19a or 19b, check this box and see instructions		

Part IV

Supplemental Information. Supplemental Information. Complete this part to provide the explanation required by Part II, line 10; Part II, line 17a or 17b; or Part III, line 12. Provide any other additional information. See instructions

SCHEDULE D

(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Financial Statements

▶ **Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11, or 12.**
▶ **Attach to Form 990. ▶ See separate instructions.**

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
SAN ANGELO AREA FOUNDATION

Employer identification number

73-1634145

Part I

Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year	20	
2 Aggregate contributions to (during year)	1,129,233	
3 Aggregate grants from (during year)	2,607,720	
4 Aggregate value at end of year	14,799,603	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☒ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds may be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit	☒ Yes ☐ No	

Part II

Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)

☐ Preservation of an historically importantly land area

☐ Protection of natural habitat

☐ Preservation of a certified historic structure

☐ Preservation of open space

2 Complete lines 2a–2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the taxable year ▶ _____

4 Number of states where property subject to conservation easement is located ▶ _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting and enforcing conservation easements during the year ▶ _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ▶ \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization’s financial statements that describes the organization’s accounting for conservation easements

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

(ii) Assets included in Form 990, Part X ▶ \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ▶ \$ _____

b Assets included in Form 990, Part X ▶ \$ _____

Part III

Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3

Using the organization's accession and other records, check any of the following that are a significant use of its collection items (check all that apply)

a

☐

Public exhibition

b

☐

Scholarly research

c

☐

Preservation for future generations

d

☐

Loan or exchange programs

e

☐

Other

4

Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5

During the year, did the organization solicit or receive donations of art, historical treasures or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection?

☐ Yes

☐ No

Part IV

Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a

Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV and complete the following table

c

Beginning balance

d

Additions during the year

e

Distributions during the year

f

Ending balance

	Amount
1c	
1d	
1e	
1f	

2a

Did the organization include an amount on Form 990, Part X, line 21?

☐ Yes

☐ No

b

If "Yes," explain the arrangement in Part XIV

Part V

Endowment Funds. Complete if the organization answered "Yes" to Form 990, Part IV, line 10.

	(a)Current Year	(b)Prior Year	(c)Two Years Back	(d)Three Years Back	(e)Four Years Back
1a Beginning of year balance	43,260,828	50,614,431			
b Contributions	6,379,612	17,440,916			
c Investment earnings or losses	8,586,478	-12,701,003			
d Grants or scholarships	9,445,625	11,552,704			
e Other expenditures for facilities and programs	-4,466	77,930			
f Administrative expenses	643,106	462,882			
g End of year balance	48,142,653	43,260,828			

2

Provide the estimated percentage of the year end balance held as

a

Board designated or quasi-endowment ▶ 81 000 % %

b

Permanent endowment ▶ 0 % %

c

Term endowment ▶ 19 000 % %

3a

Are there endowment funds not in the possession of the organization that are held and administered for the organization by

(i) unrelated organizations

3a(i)

No

(ii) related organizations

3a(ii)

No

b

If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

3b

4

Describe in Part XIV the intended uses of the organization's endowment funds

Part VI

Investments—Land, Buildings, and Equipment. See Form 990, Part X, line 10.

Description of investment	(a) Cost or other basis (investment)	(b)Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements		25,075	2,982	22,093
d Equipment		106,938	68,304	38,634
e Other				
Total. Add lines 1a-1e (Column (d) should equal Form 990, Part X, column (B), line 10(c).) ▶				60,727

Schedule D (Form 990) 2009

Part XIReconciliation of Change in Net Assets from Form 990 to Financial Statements		
1	Total revenue (Form 990, Part VIII, column (A), line 12)	16,046,603
2	Total expenses (Form 990, Part IX, column (A), line 25)	210,088,731
3	Excess or (deficit) for the year Subtract line 2 from line 1	3-4,042,128
4	Net unrealized gains (losses) on investments	48,919,486
5	Donated services and use of facilities	5
6	Investment expenses	6
7	Prior period adjustments	7
8	Other (Describe in Part XIV)	8-2,211,761
9	Total adjustments (net) Add lines 4 - 8	96,707,725
10	Excess or (deficit) for the year per financial statements Combine lines 3 and 9	102,665,597

Part XIIReconciliation of Revenue per Audited Financial Statements With Revenue per Return		
1	Total revenue, gains, and other support per audited financial statements	112,502,375
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12	
a	Net unrealized gains on investments2a8,919,486	
b	Donated services and use of facilities2b	
c	Recoveries of prior year grants2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d	2e8,919,486
3	Subtract line 2e from line 1	33,582,889
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b2,463,714	
c	Add lines 4a and 4b	4c2,463,714
5	Total Revenue Add lines 3 and 4c. (This should equal Form 990, Part I, line 12)	56,046,603

Part XIIIReconciliation of Expenses per Audited Financial Statements With Expenses per Return		
1	Total expenses and losses per audited financial statements	19,879,576
2	Amounts included on line 1 but not on Form 990, Part IX, line 25	
a	Donated services and use of facilities2a	
b	Prior year adjustments2b	
c	Other losses2c	
d	Other (Describe in Part XIV)2d	
e	Add lines 2a through 2d	2e0
3	Subtract line 2e from line 1	39,879,576
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:	
a	Investment expenses not included on Form 990, Part VIII, line 7b4a	
b	Other (Describe in Part XIV)4b209,155	
c	Add lines 4a and 4b	4c209,155
5	Total expenses Add lines 3 and 4c. (This should equal Form 990, Part I, line 18)	510,088,731

Part XIVSupplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9, Part III, lines 1a and 4, Part IV, lines 1b and 2b, Part V, line 4, Part X, Part XI, line 8, Part XII, lines 2d and 4b, and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

Identifier	Return Reference	Explanation
Part V, Line 4	Description of Intended Use of Endowment Funds	As a community foundation, we provide donors with the ability to establish a designated purpose funds, field of interest funds, un-restricted funds and donor-advised funds, under a gift agreement. While each gift agreement is unique to each fund, the Foundation utilizes a standard gift agreement in compliance with the National Standards for community foundations, sanctioned by the Council on Foundations. These funds can be endowed, quasi-endowed, or pass-through for special projects deemed charitable by the board of directors.
Part X	Description of Uncertain Tax Positions Under FIN 48	IN JUNE 2006, FASB ISSUED FASB INTERPRETATION (FIN) ASC 740-10/FIN NO. 48, ACCOUNTING FOR UNCERTAINTY IN INCOME TAXES. ASC 740-10/FIN NO. 48 IS AN INTERPRETATION OF SFAS NO. 109, WHICH PRESCRIBES A COMPREHENSIVE MODEL FOR RECOGNIZING, MEASURING, PRESENTING AND DISCLOSING THE FINANCIAL STATEMENTS UNCERTAIN TAX POSITIONS THAT THE FOUNDATION HAS TAKEN OR EXPECT TO TAKE IN THE FOUNDATION TAX RETURNS. THE FASB HAS DELAYED THE EFFECTIVE DATE UNTIL FISCAL YEARS BEGINNING AFTER DECEMBER 15, 2008, WITH EARLY ADOPTION PERMITTED. THE FOUNDATION WILL ADOPT ASC 740-10/FIN NO. 48 FOR FISCAL YEAR ENDING DECEMBER 31, 2010, UNLESS IT IS FURTHER DELAYED BY FASB. THE IMPACT OF FIN NO. 48 ON THE FOUNDATION'S FINANCIAL STATEMENTS, IF ANY, HAS NOT BEEN DETERMINED AT THIS TIME.
Part XI, Line 8 - Other Adjustments		REVENUE(loss) FOR AGENCY ENDOWMENT FUNDS PER SFAS #136 -2463715. GRANTS & EXPENSES MADE FROM AGENCY ENDOWMENT FUNDS PER SFAS #136 209156. change in value of split interest agreement 42798.
Part XII, Line 4b - Other Adjustments		Revenue for agency endowment fund on audit per SFAS 136 2463715 rounding -1.
Part XIII, Line 4b - Other Adjustments		DISTR & EXP FOR AGENCY ENDOWMENT FUNDS REPORTED ON AUDIT PER SFAS 136 209156 Rounding -1.

Schedule I
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization
SAN ANGELO AREA FOUNDATION

Grants and Other Assistance to Organizations,
Governments and Individuals in the United States

Complete if the organization answered "Yes," to Form 990, Part IV, line 21 or 22.
▶ Attach to Form 990

OMB No 1545-0047

2009

Open to Public
Inspection

Employer identification number
73-1634145

Part I

General Information on Grants and Assistance

- 1

Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance?

☒ Yes ☐ No
- 2

Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States

Part II

Grants and Other Assistance to Governments and Organizations in the United States. Complete if the organization answered "Yes" to Form 990, Part IV, line 21 for any recipient that received more than \$5,000. Check this box if no one recipient received more than \$5,000. Use Part IV and Schedule I-1 (Form 990) if additional space is needed ▶ ☐

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
See Additional Data Table							

2

Enter total number of section 501(c)(3) and government organizations

112

3

Enter total number of other organizations

0

Software ID:

Software Version:

EIN: 73-1634145

Name: SAN ANGELO AREA FOUNDATION

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
9th & Main Church of Christ 901 N Main St San Angelo, TX 76903	75-1213434		1,000				Religious
Alta Loma Elementary1700 N Garfield St San Angelo, TX 76901	75-6002404		500				Education
American Red Cross4202 S Bryant Blvd San Angelo, TX 76903	75-0818144		8,250				Human Services
Angelo Catholic School Scholarship Fund20 E Beauregard Ave San Angelo, TX 76903	75-1999991		1,200				Education
Angelo Civic Theatre1936 Sherwood Way San Angelo, TX 76901	75-0888979		1,000				Cultural Arts
Angelo Civic Theatre1936 Sherwood Way San Angelo, TX 76901	75-0888979		1,000				Cultural Arts
Angelo Civic Theatre1936 Sherwood Way San Angelo, TX 76901	75-0888979		5,400				Cultural Arts
Angelo State University Athletic DepartmentASU Station 10899 San Angelo, TX 769090899	75-6002403		2,500				Education
Angelo State University Athletic DepartmentASU Station 10899 San Angelo, TX 769090899	75-6002403		1,000				Education
Angelo State University Athletic DepartmentASU Station 10899 San Angelo, TX 769090899	75-6002403		2,500				Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Angelo State University Athletic DepartmentASU Station 10899 San Angelo, TX 769090899	75-6002403		1,000				Education
Angelo State University Athletic DepartmentASU Station 10899 San Angelo, TX 769090899	75-6002403		2,500				Education
Angelo State University Athletic DepartmentASU Station 10899 San Angelo, TX 769090899	75-6002403		2,500				Education
Angelo State University Meat SciencesASU Station 11023 San Angelo, TX 76909	75-6002403		11,600				Education
Anglican Church of the Good Shepherd3355 W Beauregard San Angelo, TX 76903	75-1227498		2,500				Religious
ASU Alumni AssociationASU Station 11049 San Angelo, TX 769091049	75-1620540		5,000				Education
ASU Alumni AssociationASU Station 11049 San Angelo, TX 769091049	75-1620540		12,000				Education
ASU Alumni AssociationASU Station 11049 San Angelo, TX 769091049	75-1620540		20,000				Education
ASU Alumni AssociationASU Station 11049 San Angelo, TX 769091049	75-1620540		3,000				Education
Bangs Church of ChristPO Box 41 Bangs, TX 76801	75-1942832		1,000				Religious

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Beacon to the Future Fundc/o San Angelo Area Foundation San Angelo,TX 76901	73-1634145		25,000				Community Development
Bonham Elementary School 4630 Southland Blvd San Angelo,TX 76904	75-6002404		492				Education
Bowie Elementary3700 Forest Trail San Angelo,TX 76904	75-6002404		250				Education
Bowie Elementary3700 Forest Trail San Angelo,TX 76904	75-6002404		350				Education
Bowie Elementary3700 Forest Trail San Angelo,TX 76904	75-6002404		358				Education
Bowie Elementary3700 Forest Trail San Angelo,TX 76904	75-6002404		369				Education
Bowie Elementary3700 Forest Trail San Angelo,TX 76904	75-6002404		374				Education
Boys & Girls Club of San Angelo IncPO Box 107 San Angelo,TX 76902	75-1216481		4,000				Youth Development
Bradford Elementary1202 E 22nd Street San Angelo,TX 76903	75-6002404		128				Education
Bradford Elementary1202 E 22nd Street San Angelo,TX 76903	75-6002404		200				Education

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Central Freshman Campus 218 N Oakes San Angelo,TX 76903	75-6002404		500				Education
Cherokee Home for Children PO Box 295 Cherokee,TX 78632	74-1359391		1,000				Human Services
Children's Advocacy Center of Tom Green County Inc317 Koberlin Street San Angelo, TX 76903	75-2401001		1,000				Human Services
Children's Advocacy Center of Tom Green County Inc317 Koberlin Street San Angelo, TX 76903	75-2401001		3,000				Human Services
Children's Home of Lubbock PO Box 2824 Lubbock,TX 79408	75-1037480		1,000				Human Services
City of San Angelo72 W College Ave San Angelo, TX 76903	75-6000659		8,000				Cultural Arts
City of San Angelo72 W College Ave San Angelo, TX 76903	75-6000659		2,000				Cultural Arts
Concho Christmas CelebrationPO Box 1991 San Angelo, TX 76902	75-2765216		6,300				Community Development
Concho County Saddle Club 2878 FM 765 W Paint Rock,TX 76866	35-2347156		5,020				Youth Development
Concho Valley Council - Boy Scouts of AmericaPO Box 1584 San Angelo, TX 76902	75-1609328		2,500				Youth Development

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Concho Valley Council - Boy Scouts of AmericaPO Box 1584 San Angelo, TX 76902	75-1609328		10,000				Youth Development
Concho Valley Council - Boy Scouts of AmericaPO Box 1584 San Angelo, TX 76902	75-1609328		10,000				Youth Development
Concho Valley Home for GirlsPO Box 3772 San Angelo, TX 76902	23-7102643		12,000				Human Services
Concho Valley Home for GirlsPO Box 3772 San Angelo, TX 76902	23-7102643		3,000				Human Services
Concho Valley Home for GirlsPO Box 3772 San Angelo, TX 76902	23-7102643		25,000				Human Services
Concho Valley Home for GirlsPO Box 3772 San Angelo, TX 76902	23-7102643		12,000				Human Services
Concho Valley Master Gardeners738 Abernathy Rd San Angelo, TX 76905	20-4088302		7,870				Community Development
Concho Valley Regional Food BankPO Box 1207 San Angelo, TX 76902	75-1897032		1,000				Human Services
Concho Valley Tennis Association6090 Winners Cir San Angelo, TX 76904	75-2623086		5,000				Community Development
Concho Valley Tennis Association6090 Winners Cir San Angelo, TX 76904	75-2623086		5,000				Community Development

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		15,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		15,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TN 76901	75-2123230		15,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		2,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		15,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		10,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		10,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		30,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		50,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		35,000				Education

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		100,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		100,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		100,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		100,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		100,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		2,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		200,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		200,000				Education
Cornerstone Christian School 1502 N Jefferson San Angelo, TX 76901	75-2123230		200,000				Education
Cornerstone Christian School FoundationPO Box 2540 San Angelo, TX 76902	75-2964767		35,300				Education

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Cornerstone Christian School Tuition Assistance Fundc/o San Angelo Area Foundation San Angelo, TX 76901	75-2964767		20,000				Education
Cornerstone Christian School Tuition Assistance Fundc/o San Angelo Area Foundation San Angelo, TX 76901	75-2964767		3,000				Education
Crockett Elementary2104 Johnson Street San Angelo, TX 76904	75-6002404		89				Education
Crockett Elementary2104 Johnson Street San Angelo, TX 76904	75-6002404		235				Education
Eden Community Child Care Center110 E Broadway Eden, TX 76837	75-2820651		2,422				Education
Eden Public Library117 Market Street Eden, TX 76837	75-1688254		500				Community Development
Elmer Kelton Statue Fundc/o San Angelo Area Foundation San Angelo, TX 76901	73-1634145		200				Community Development
Elmer Kelton Statue Fundc/o San Angelo Area Foundation San Angelo, TX 76901	73-1634145		1,000				Community Development
Faith Academy of Marble Falls3151 E FM 1431 Marble Falls, TX 78654	74-2888658		5,000				Education
Family MattersSuite A-120 Scottsdale, AZ 85254	86-0439625		50,000				Human Services

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Family MattersSuite A-120 Scottsdale,AZ 85254	86-0439625		50,000				Human Services
Family MattersSuite A-120 Scottsdale,AZ 85254	86-0439625		50,000				Human Services
Family MattersSuite A-120 Scottsdale,AZ 85254	86-0439625		25,000				Human Services
Fannin Elementary School 1702 Wilson St San Angelo,TX 76901	75-6002404		500				Education
Fannin Elementary School 1702 Wilson St San Angelo,TX 76901	75-6002404		500				Education
Fannin Elementary School 1702 Wilson St San Angelo,TX 76901	75-6002404		500				Education
First Presbyterian Church32 North Irving San Angelo,TX 76903	75-0904033		15,000				Religious
First Presbyterian Church32 North Irving San Angelo,TX 76903	75-0904033		100,000				Religious
First Presbyterian Church32 North Irving San Angelo,TX 76903	75-0904033		15,000				Religious
First Presbyterian Church32 North Irving San Angelo,TX 76903	75-0904033		15,000				Religious

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
First Presbyterian Church32 North Irving San Angelo,TX 76903	75-0904033		5,000				Religious
First Presbyterian Church32 North Irving San Angelo,TX 76903	75-0904033		15,000				Religious
First United Methodist Church37 E Beauregard San Angelo,TX 76903	75-6001559		1,260				Religious
First United Methodist Church37 E Beauregard San Angelo,TX 76903	75-6001559		1,260				Religious
First United Methodist Church37 E Beauregard San Angelo,TX 76903	75-6001559		1,260				Religious
First United Methodist Church37 E Beauregard San Angelo,TX 76903	75-6001559		1,260				Religious
First United Methodist Church - Grand Junction522 White Ave Grand Junction,CO 81501	84-0450681		1,000				Religious
Focus Press1600 Westgate Cir Ste 125 Brentwood,TN 37027	20-3857449		1,000				Religious
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		500				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		500				Education

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		500				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		200				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		319				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		375				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		394				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		394				Education
Fort Concho Elementary School310 E Washington Dr San Angelo,TX 76903	75-6002404		500				Education
Galilee Community Development Corporation 1404 S Oakes St San Angelo,TX 76903	75-2865891		100				Community Development
Galilee Community Development Corporation 1404 S Oakes St San Angelo,TX 76903	75-2865891		6,000				Community Development
Girl Scouts of Central Texas-El Camino Program Center 304 W Ave A San Angelo,TX 76903	75-1162671		5,700				Youth Development

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Glenn Middle School2201 University Ave San Angelo,TX 76904	75-6002404		268				Education
God's Will Ministry1713 Parker St San Angelo,TX 76901	32-0385195		500				Religious
Goliad Elementary3902 Goliad San Angelo,TX 76903	75-6002404		375				Education
Gospel Broadcasting Network IncPO Box 23604 Chattanooga,TN 37422	26-2661492		1,000				Religious
Holiman Elementary School1900 Ricks Dr San Angelo,TX 76905	75-6002404		131				Education
Holiman Elementary School1900 Ricks Dr San Angelo,TX 76905	75-6002404		221				Education
Holiman Elementary School1900 Ricks Dr San Angelo,TX 76905	75-6002404		240				Education
Holiman Elementary School1900 Ricks Dr San Angelo,TX 76905	75-6002404		250				Education
Holiman Elementary School1900 Ricks Dr San Angelo,TX 76905	75-6002404		259				Education
Hondo First United Methodist Church1008 16th St Hondo,TX 78861	74-2760310		2,000				Religious

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		10,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		1,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		10,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		10,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		3,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		5,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		1,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		1,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		11,000				Religious
House of Faith-San Angelo 321 Montecito Dr San Angelo,TX 76903	74-2694406		10,000				Religious

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Humane Society of Tom Green County910 W 14th St San Angelo, TX 76903	75-6030459		1,000				Human Services
ICD BridgesPO Box 5018 San Angelo, TX 76902	75-1584080		3,000				Human Services
Junior League of San Angelo Inc12 E Twohig Ave San Angelo, TX 76903	75-0878540		1,000				Community Development
Junior League of San Angelo Inc12 E Twohig Ave San Angelo, TX 76903	75-0878540		1,000				Community Development
La Gran Familia Ministries Inc3355 W Beauregard San Angelo, TX 76904	32-0008877		2,500				Human Services
Lake View High School900 E 43rd Street San Angelo, TX 76903	75-6002404		150				Education
Lake View High School900 E 43rd Street San Angelo, TX 76903	75-6002404		496				Education
Lake View High School900 E 43rd Street San Angelo, TX 76903	75-6002404		500				Education
Lake View High School900 E 43rd Street San Angelo, TX 76903	75-6002404		500				Education
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		275				Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		300				Education
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		316				Education
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		375				Education
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		375				Education
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		450				Education
Lee Middle School2500 Sherwood Way San Angelo, TX 76901	75-6002404		500				Education
Lutheran Core2299 Palmer Dr Ste 220 New Brighton, MN 55112	41-1961561		1,000				Religious
Lutheran Seminary Program in the Southwest607 Rathervue Place Austin, TX 78705	42-0681105		10,000				Religious
Make-A-Wish Foundation of North Texas West Texas Regional Office407 N Big Spring Ste 208 Midland, TX 79701	75-1889666		100				Human Services
Maranatha Church of God in Christ85 E 20th St San Angelo, TX 76903	75-2944339		5,000				Religious

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Maranatha Church of God in Christ85 E 20th St San Angelo,TX 76903	75-2944339		5,000				Religious
Maranatha Church of God in Christ85 E 20th St San Angelo,TX 76903	75-2944339		5,000				Religious
Maranatha Church of God in Christ85 E 20th St San Angelo,TX 76903	75-2944339		5,000				Religious
McGill Elementary201 Millspaugh San Angelo,TX 76901	75-6002404		375				Education
Meals for the Elderly310 E Houston Harte San Angelo,TX 76903	51-0159134		5,000				Human Services
Meals for the Elderly310 E Houston Harte San Angelo,TX 76903	51-0159134		5,000				Human Services
Meals for the Elderly310 E Houston Harte San Angelo,TX 76903	51-0159134		500				Human Services
Meals for the Elderly310 E Houston Harte San Angelo,TX 76903	51-0159134		5,000				Human Services
Meals for the Elderly310 E Houston Harte San Angelo,TX 76903	51-0159134		5,000				Human Services
Meals for the Elderly310 E Houston Harte San Angelo,TX 76903	51-0159134		1,000				Human Services

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Ministerial Alliance of San AngeloPO Box 5901 San Angelo, TX 76902	83-0462378		5,000				Religious
Ministerial Alliance of San AngeloPO Box 5901 San Angelo, TX 76902	83-0462378		5,000				Religious
Ministerial Alliance of San AngeloPO Box 5901 San Angelo, TX 76902	83-0462378		5,000				Religious
Ministerial Alliance of San AngeloPO Box 5901 San Angelo, TX 76902	83-0462378		5,000				Religious
Mosaic5191 S Bryant Blvd San Angelo, TX 76904	11-3669999		2,000				Human Services
Mosaic5191 S Bryant Blvd San Angelo, TX 76904	11-3669999		5,000				Human Services
Mt Carmel HermitagePO Box 337 Christoval, TX 769350337	54-2134524		500				Religious
National Prayer Breakfast (San Angelo)2201 Sherwood Way San Angelo, TX 76901	75-2655534		500				Religious
National Prayer Breakfast (San Angelo)2201 Sherwood Way San Angelo, TX 76901	75-2655534		500				Religious
New Mexico Christian Children's Home1356 NM 236 Portales, NM 88130	85-6018576		1,000				Human Services

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
O MS InternationalPO Box A Greenwood,IN 46142	34-6555963		7,500				Religious
O MS InternationalPO Box A Greenwood,IN 46142	34-6555963		5,000				Religious
Paulann Baptist Church2531 Smith Road San Angelo,TX 76905	75-2130573		5,000				Religious
Pet Guardian Angel Welfare Assoc Inc5841 GrapeCreek Road San Angelo,TX 76901	75-2885934		5,000				Human Services
Pet Guardian Angel Welfare Assoc Inc5841 GrapeCreek Road San Angelo,TX 76901	75-2885934		5,000				Human Services
Reagan Elementary School1600 Volney San Angelo,TX 76903	75-6002404		364				Education
Reagan Elementary School1600 Volney San Angelo,TX 76903	75-6002404		497				Education
Rebuilding Together - San Angelo Inc138 W Concho Ave San Angelo,TX 76903	75-2285070		9,961				Community Development
Rebuilding Together - San Angelo Inc138 W Concho Ave San Angelo,TX 76903	75-2285070		3,000				Community Development
Rebuilding Together - San Angelo Inc138 W Concho Ave San Angelo,TX 76903	75-2285070		3,500				Community Development

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Rebuilding Together - San Angelo Inc138 W Concho Ave San Angelo, TX 76903	75-2285070		2,000				Community Development
Red Raider ClubPO Box 456 Lubbock, TX 79408	75-6064579		2,500				Education
Rio Grande Region - United States Pony Club4616 Chiappero Trail Austin, TX 78731	75-2925350		2,500				Youth Development
San Angelo Area Foundation2201 Sherwood Way Suite 205 San Angelo, TX 76901	73-1634145		10,000				Community Development
San Angelo Area Foundation2201 Sherwood Way Suite 205 San Angelo, TX 76901	73-1634145		2,000				Community Development
San Angelo Area Foundation2201 Sherwood Way Suite 205 San Angelo, TX 76901	73-1634145		5,000				Community Development
San Angelo Area Foundation2201 Sherwood Way Suite 205 San Angelo, TX 76901	73-1634145		10,000				Community Development
San Angelo Area Foundation2201 Sherwood Way Suite 205 San Angelo, TX 76901	73-1634145		10,000				Community Development
San Angelo Area Foundation2201 Sherwood Way Suite 205 San Angelo, TX 76901	73-1634145		10,000				Community Development
San Angelo Christian Academy518 Country Club Rd San Angelo, TX 76904	20-0216446		1,000				Education

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
San Angelo Civic BalletPO Box 5092 San Angelo,TX 76902	75-1895746		4,000				Cultural Arts
San Angelo Civic BalletPO Box 5092 San Angelo,TX 76902	75-1895746		100				Cultural Arts
San Angelo Civic BalletPO Box 5092 San Angelo,TX 76902	75-1895746		1,795				Cultural Arts
San Angelo Civic BalletPO Box 5092 San Angelo,TX 76902	75-1895746		1,000				Cultural Arts
San Angelo Day Nursery619 Julian St San Angelo,TX 76903	75-0968319		3,000				Human Services
San Angelo Day Nursery619 Julian St San Angelo,TX 76903	75-0968319		11,570				Human Services
San Angelo Day Nursery619 Julian St San Angelo,TX 76903	75-0968319		9,563				Human Services
San Angelo Museum of Fine Arts1 Love Street San Angelo,TX 76903	75-1776765		4,000				Cultural Arts
San Angelo Museum of Fine Arts1 Love Street San Angelo,TX 76903	75-1776765		2,500				Cultural Arts
San Angelo Museum of Fine Arts1 Love Street San Angelo,TX 76903	75-1776765		5,000				Cultural Arts

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
San Angelo Museum of Fine Arts1 Love Street San Angelo, TX 76903	75-1776765		1,000				Cultural Arts
San Angelo Police DepartmentPO Box 5020 San Angelo, TX 76902	75-6000659		1,000				Human Services
San Angelo Stock Show & Rodeo Association200 W 43rd St San Angelo, TX 76903	75-0871755		2,000				Youth Development
San Angelo Stock Show & Rodeo Association200 W 43rd St San Angelo, TX 76903	75-0871755		2,000				youth Development
San Angelo SymphonyPO Box 5922 San Angelo, TX 76902	75-6003857		148				Cultural Arts
San Angelo SymphonyPO Box 5922 San Angelo, TX 76902	75-6003857		15,000				Cultural Arts
San Angelo SymphonyPO Box 5922 San Angelo, TX 76902	75-6003857		10,000				Cultural Arts
San Angelo SymphonyPO Box 5922 San Angelo, TX 76902	75-6003857		150				Cultural Arts
San Angelo SymphonyPO Box 5922 San Angelo, TX 76902	75-6003857		4,850				Cultural Arts
San Angelo Symphony Guild PO Box 5922 San Angelo, TX 76902	75-6003857		1,000				Cultural Arts

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
San Jacinto Elementary800 Spaulding San Angelo,TX 76903	75-6002404		500				Education
Santa Rita Elementary615 S Madison San Angelo,TX 76901	75-6002404		172				Education
Santa Rita Elementary615 S Madison San Angelo,TX 76901	75-6002404		125				Education
Santa Rita Elementary615 S Madison San Angelo,TX 76901	75-6002404		170				Education
Schreiner UniversityOffice of Adv Public Affair Kerrville,TX 780285697	74-1193459		500,000				Education
Schreiner UniversityOffice of Adv Public Affair Kerrville,TX 780285697	74-1193459		10,000				Education
Schreiner UniversityOffice of Adv Public Affair Kerrville,TX 780285697	74-1193459		5,000				Education
Shannon Medical Center - Children's Miracle Network 120 E Harris Ave San Angelo,TX 76903	75-2559845		4,000				Human Services
Sheffield Church of Christ - Pecos River Encampment328 Main St Sheffield,TX 79781	74-1871756		1,000				Religious
Sierra Vista United Methodist Church4522 College Hills Blvd San Angelo,TX 76904	75-1170261		1,000				Religious

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Sierra Vista United Methodist Church4522 College Hills Blvd San Angelo, TX 76904	75-1170261		1,000				Religious
Sierra Vista United Methodist Church4522 College Hills Blvd San Angelo, TX 76904	75-1170261		1,000				Religious
Sierra Vista United Methodist Church4522 College Hills Blvd San Angelo, TX 76904	75-1170261		3,000				Religious
Sierra Vista United Methodist Church4522 College Hills Blvd San Angelo, TX 76904	75-1170261		500				Religious
Southland Baptist Church 4300 Meadow Creek Trl San Angelo, TX 76904	75-1691508		5,000				Religious
St John's UCC Penntown 8917 East Country Rd 1300 N Sunman, IN 47041	35-6056884		12,500				Education
St John's UCC Penntown 8917 East Country Rd 1300 N Sunman, IN 47041	35-6056884		12,500				Education
St John's UCC Penntown 8917 East Country Rd 1300 N Sunman, IN 47041	35-6056884		12,500				Education
St John's UCC Penntown 8917 East Country Rd 1300 N Sunman, IN 47041	35-6056884		12,500				Education
St Luke United Methodist Church2781 W Avenue N San Angelo, TX 76904	75-6003908		15,000				Religious

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
St Luke United Methodist Church2781 W Avenue N San Angelo, TX 76904	75-6003908		15,000				Religious
St Luke United Methodist Church2781 W Avenue N San Angelo, TX 76904	75-6003908		15,000				Religious
St Luke United Methodist Church2781 W Avenue N San Angelo, TX 76904	75-6003908		15,000				Religious
Sterling City Independent School DistrictPO Box 786 Sterling City, TX 76951	75-6002522		6,000				Education
Sterling County EMS303 5th St Sterling City, TX 76951	75-2961942		10,000				Human Services
Sterling County EMS303 5th St Sterling City, TX 76951	75-2961942		250				Human Services
Sterling County EMS303 5th St Sterling City, TX 76951	75-2961942		300				Human Services
Texas A&M University 12th Man FoundationPO Drawer L-1 College Station, TX 778449101	74-1185725		17,000				Education
Texas A&M University 12th Man FoundationPO Drawer L-1 College Station, TX 778449101	74-1185725		2,000				Education
The Association of Former Students at TAMU505 George Bush Dr College Station, TX 778402918	74-0490865		2,000				Education

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
The Austin McCloud Appellate Court Museum116 N Seaman St Eastland, TX 76448	20-5767552		2,500				Community Development
The Hive- Boys and Girls Club of MenardPO Box 1043 Menard, TX 76859	26-3174725		12,000				Youth Development
The Hive- Boys and Girls Club of MenardPO Box 1043 Menard, TX 76859	26-3174725		5,000				Youth Development
The Hive- Boys and Girls Club of MenardPO Box 1043 Menard, TX 76859	26-3174725		7,000				Youth Development
The Leukemia & Lymphoma SocietyPO Box 4072 Pittsfield, MA 01202	13-5644916		250				Human Services
The Salvation ArmyPO Box 589 San Angelo, TX 76902	90-0337669		33,500				Human Services
The Salvation ArmyPO Box 589 San Angelo, TX 76902	90-0337669		3,000				Human Services
Through God Comes Justice MinistryPO Box 3126 San Angelo, TX 76902	75-2778164		5,000				Religious
Tom Green County Library113 W Beauregard San Angelo, TX 76903	75-6001184		2,227,899				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo, TX 76903	26-2598269		179,035				Community Development

Form 990,Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) A mount of cash grant	(e) A mount of non-cash assistance	(f) Method of valuation (book, FMV , appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		552,449				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		93,833				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		211,960				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		138,429				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		371,563				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		310,159				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		364,567				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		419,667				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		427,042				Community Development
Tom Green County Library Foundation113 W Beauregard San Angelo,TX 76903	26-2598269		540,818				Community Development

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Tom Green County Sheriff's Office222 W Harris San Angelo, TX 76903	75-6001184		500				Human Services
United Way of the Concho ValleyPO Box 3710 San Angelo, TX 76902	75-0859662		10,000				Human Services
United Way of the Concho ValleyPO Box 3710 San Angelo, TX 76902	75-0859662		2,000				Human Services
United Way of the Concho ValleyPO Box 3710 San Angelo, TX 76902	75-0859662		12,000				Human Services
United Way of the Concho ValleyPO Box 3710 San Angelo, TX 76902	75-0859662		5,000				Human Services
Unity Church of San Angelo5237 S Bryant Blvd San Angelo, TX 76904	75-6439603		6,205				Religious
Wesley UMC Daily Bread Program301 W 18th St San Angelo, TX 76903	56-2563807		5,000				Religious
Wesley UMC Daily Bread Program301 W 18th St San Angelo, TX 76903	56-2563807		5,000				Religious
Wesley UMC Daily Bread Program301 W 18th St San Angelo, TX 76903	56-2563807		5,000				Religious
Wesley UMC Daily Bread Program301 W 18th St San Angelo, TX 76903	56-2563807		5,000				Religious

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
West Texas Boys Ranch FoundationPO Box 4077 San Angelo, TX 76902	75-2620126		33,500				Human Services
West Texas Rehabilitation Center3001 S Jackson San Angelo, TX 76904	75-0868320		1,000				Human Services
West Texas Rehabilitation Center3001 S Jackson San Angelo, TX 76904	75-0868320		1,000				Human Services
West Texas Rehabilitation Center3001 S Jackson San Angelo, TX 76904	75-0868320		13,200				Human Services
West Texas Rehabilitation Center3001 S Jackson San Angelo, TX 76904	75-0868320		15,000				Human Services
WordAlone Network2299 Palmer Dr Ste 220 New Brighton, MN 55112	41-1961561		500				Religious
World Christian Broadcasting 605 Bradley Court Franklin, TN 37067	75-1541354		1,000				Religious
Young Men's Christian Association of San Angelo 353 S Randolph St San Angelo, TX 76903	75-0800698		5,000				Religious
Young Men's Christian Association of San Angelo 353 S Randolph St San Angelo, TX 76903	75-0800698		1,000				Religious
Young Men's Christian Association of San Angelo 353 S Randolph St San Angelo, TX 76903	75-0800698		5,000				Religious

Form 990, Schedule I, Part II, Grants and Other Assistance to Governments and Organizations in the United States

(a) Name and address of organization or government	(b) EIN	(c) IRC Code section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
Various donees 5000grant expenses			70,720				Various Education, Religious, Cultural and Human Services

SCHEDULE M
(Form 990)

NonCash Contributions

OMB No 1545-0047

2009

Open to Public Inspection

►Complete if the organization answered "Yes" on Form 990, Part IV, lines 29 or 30.
► Attach to Form 990.

Name of the organization
SAN ANGELO AREA FOUNDATION

Employer identification number
73-1634145

Part I

Types of Property

	(a) Check if applicable	(b) Number of Contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art—Works of art				
2 Art—Historical treasures				
3 Art—Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities—Publicly traded	X	2	321,413	AVG FMV DATE OF GIFT
10 Securities—Closely held stock				
11 Securities—Partnership, LLC, or trust interests				
12 Securities—Miscellaneous				
13 Qualified conservation contribution—Historic structures				
14 Qualified conservation contribution—Other				
15 Real estate—Residential				
16 Real estate—Commercial				
17 Real estate—Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement293

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?

30aNo

b If "Yes," describe the arrangement in Part II

31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?31Yes

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell non-cash contributions?32aNo

b If "Yes," describe in Part II

33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II

Part II

Supplemental Information. Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information.

Identifier	Return Reference	Explanation
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SCHEDULE O
(Form 990)

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization
SAN ANGELO AREA FOUNDATION

Employer identification number
73-1634145

Identifier	Return Reference	Explanation
Form 990, Part VI, Section B, line 11		SAAF's governing body has established a financial committee and an audit committee to review Form 990, prior to its annual filing Each year, Form 990 is distributed electronically to all members of these committees for review Any comments or questions are handled through the CEO's office in concert with the Foundation's auditor Once all parties agree with the accuracy of the Form 990, then the President & CEO of SAAF signs and files said Form 990
Form 990, Part VI, Section B, line 12c		SAAF requires board members to review and sign the approved conflict of interest policy acceptance statement and disclose annually any potential conflicts of interest This process is completed at the first board meeting of the calendar year SAAF Executive Committee and CEO review these statements, investigate and disclose any potential issues and are subsequently addressed by the board, if needed
Form 990, Part VI, Section B, line 15		SAAF annually participates in the Council on Foundation's compensation survey and is able to ascertain comparable data on a national and regional basis as well as asset size, to determine appropriate salary ranges for its CEO as well as other employees of the organization to allow it the ability to attract and retain quality staff The SAAF board of director's executive committee annually performs a performance review of the President & CEO This review is completed by each member of the committee (five persons) and in turn the board chairman compiles the reviews into one master review This review is then distributed to the entire board of directors for further comment The board of directors then reviews this report with the President & CEO, recognizing accomplishments, area to excel and establish future goals The board of directors uses the aforementioned salary survey as well as its own knowledge of similar professional positions in the community, along with its performance review, to establish the compensation package for the CEO The CEO annually reviews the staff of SAAF and also uses this same Council on Foundation's survey data for recommending compensation for the remainder of SAAF staff and makes said recommendation annually to the board of directors for their consideration of any compensation changes for other staff of SAAF
Form 990, Part VI, Section C, line 19		SAAF makes available, upon request, its governing documents, conflicts of interest policy, its audited financial statements and filed form 990, to the public The public may request this information via the SAAF website, or by phone or in writing
PART XI, LINE 2C		THE POLICY TO HAVE A COMMITTEE TO OVERSEE THE AUDIT OF THE FINANCIAL STATEMENTS AND SELECTION OF INDEPENDENT ACCOUNTANTS HAS NOT CHANGED FROM THE PRIOR YEAR THAT COMMITTEE WAS IN PLACE IN PRIOR YEARS ALSO
PART I, LINE 6	DESCRIPTION OF VOLUNTEERS	15 BOARD MEMBERS AND 30 GRANT APPLICATION COMMITTEE MEMBERS