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Form 990-PF

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust

Treated as a Private Foundation

OMB No. 1545-0052

2009

Department of the Treasury
Internal Revenue Service

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

For calendar year 2009, or tax year beginning

, and ending

G Check all that apply:

☐ Initial return☐ Initial return of a former public charity☐ Final return☒ Amended return☐ Address change☐ Name changeUse the IRS
label.
Otherwise,
print
or type.
See Specific
Instructions.

Name of foundation

EDWARD D & JANET K ROBSON FOUNDATION

C/O CINDY BURCHETT

Number and street (or P.O. box number if mail is not delivered to street address)

7136 SOUTH YALE

Room/suite

208

A Employer identification number

73-1589395

B Telephone number

C If exemption application is pending, check here ☐D 1. Foreign organizations, check here ☐2. Foreign organizations meeting the 85% test, check here and attach computation ☐E If private foundation status was terminated under section 507(b)(1)(A), check here ☐F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ☐

H Check type of organization:

☒ Section 501(c)(3) exempt private foundation☐ Section 4947(a)(1) nonexempt charitable trust☐ Other taxable private foundation

I Fair market value of all assets at end of year

(from Part II, col. (c), line 16)

▶ \$ 10,091,956.

J Accounting method:

☒ Cash☐ Accrual☐ Other (specify)

(Part I, column (d) must be on cash basis.)

Part I Analysis of Revenue and Expenses

(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants, etc., received	598,740.		N/A	
2 Check <input type="checkbox"/> If the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	630.	630.		STATEMENT 1
4 Dividends and interest from securities	143,680.	143,680.		STATEMENT 2
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	<607,147.>			
b Gross sales price for all assets on line 6a	1,862,298.			
7 Capital gain net income (from Part IV, line 2)		0.		
8 Net short-term capital gain				
9 Income modifications				
10a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss)				
11 Other income	277.	277.		STATEMENT 3
12 Total. Add lines 1 through 11	136,180.	144,587.		
13 Compensation of officers, directors, trustees, etc.	0.	0.		0.
14 Other employee salaries and wages				
15 Pension plans, employee benefits				
16a Legal fees				
b Accounting fees	4,150.	3,320.		830.
c Other professional fees				
17 Interest				
18 Taxes	10,000.	0.		0.
19 Depreciation and depletion				
20 Occupancy				
21 Travel, conferences, and meetings				
22 Printing and publications				
23 Other expenses	31,631.	25,113.		6,518.
24 Total operating and administrative expenses. Add lines 13 through 23	45,781.	28,433.		7,348.
25 Contributions, gifts, grants paid	140,950.			140,950.
26 Total expenses and disbursements. Add lines 24 and 25	186,731.	28,433.		148,298.
27 Subtract line 26 from line 12:				
a Excess of revenue over expenses and disbursements	<50,551.>			
b Net investment income (if negative, enter -0-)		116,154.		
c Adjusted net income (if negative, enter -0-)			N/A	

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LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions.

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EDWARD D & JANET K ROBSON FOUNDATION
C/O CINDY BURCHETT

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	397,822.	140,810.	140,810.
	2 Savings and temporary cash investments	5,780.	101,946.	101,946.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	STMT 9 8,278,533.	7,843,444.	6,927,457.
	c Investments - corporate bonds			
Liabilities	11 Investments - land, buildings, and equipment basis			
	Less accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other	STMT 10 0.	2,813,341.	2,921,743.
	14 Land, buildings, and equipment basis			
	Less accumulated depreciation			
	15 Other assets (describe)			
	16 Total assets (to be completed by all filers)	8,682,135.	10,899,541.	10,091,956.
	17 Accounts payable and accrued expenses			
	18 Grants payable			
Net Assets or Fund Balances	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	0.	0.		
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input type="checkbox"/>			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here <input checked="" type="checkbox"/>			
	27 Capital stock, trust principal, or current funds	0.	0.	
	28 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	29 Retained earnings, accumulated income, endowment, or other funds	8,682,135.	10,899,541.	
30 Total net assets or fund balances	8,682,135.	10,899,541.		
31 Total liabilities and net assets/fund balances	8,682,135.	10,899,541.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,682,135.
2 Enter amount from Part I, line 27a	2	<50,551.>
3 Other increases not included in line 2 (itemize)	3	SEE STATEMENT 7 2,334,274.
4 Add lines 1, 2, and 3	4	10,965,858.
5 Decreases not included in line 2 (itemize)	5	SEE STATEMENT 8 66,317.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	10,899,541.

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Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)		1	2,323.
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		2	0.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b)		3	2,323.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
3 Add lines 1 and 2		5	2,323.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)			
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-			
6 Credits/Payments:			
a 2009 estimated tax payments and 2008 overpayment credited to 2009	6a 4,278.	7	4,278.
b Exempt foreign organizations - tax withheld at source	6b	8	
c Tax paid with application for extension of time to file (Form 8868)	6c	9	
d Backup withholding erroneously withheld	6d	10	1,955.
7 Total credits and payments. Add lines 6a through 6d		11	0.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> If Form 2220 is attached			
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed			
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid			
11 Enter the amount of line 10 to be Credited to 2010 estimated tax			

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by General Instruction T.		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV.	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions)		
OK		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see Instructions for Part XIV)? If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

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Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	

Website address **N/A**

14 The books are in care of **CINDY BURCHETT** Telephone no. **918-496-8166**
 Located at **SAME AS RETURN** ZIP+4

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here ☐
 and enter the amount of tax-exempt interest received or accrued during the year **16** **N/A**

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? N/A	1b	
Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009? 	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
If "Yes," list the years 		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.) N/A	2b	
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. 		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.) N/A	3b	
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? 	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009? 	4b	X

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Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to:

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
 (2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
 (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
 (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? ☐ Yes ☒ No
 (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? **N/A**
 Organizations relying on a current notice regarding disaster assistance check here ☐

c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **N/A** ☐ Yes ☐ No
 If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? ☐ Yes ☒ No
 If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No
 b If yes, did the foundation receive any proceeds or have any net income attributable to the transaction? **N/A**

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
EDWARD D. & JANET K. ROBSON 7136 SOUTH YALE, SUITE 208 TULSA, OK 74136	TRUSTEES 0.00	0.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes.		
a	Average monthly fair market value of securities	1a	6,615,317.
b	Average of monthly cash balances	1b	512,480.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	7,127,797.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	7,127,797.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	106,917.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	7,020,880.
6	Minimum investment return. Enter 5% of line 5	6	351,044.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	351,044.
2a	Tax on investment income for 2009 from Part VI, line 5	2a	2,323.
b	Income tax for 2009. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	2,323.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	348,721.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	348,721.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	348,721.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes.		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	148,298.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	148,298.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	148,298.

Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				348,721.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			13,421.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: ▶ \$ 148,298.				
a Applied to 2008, but not more than line 2a			13,421.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2009 distributable amount				134,877.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
8 Corpus. Add lines 3f, 4e, and 4f. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount - see instr.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010				213,844.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

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Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling **▶** _____

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total	
	(a) 2009	(b) 2008	(c) 2007		(d) 2006
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see the instructions.)

1 **Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

EDWARD D. & JANET K. ROBSON

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

NONE

2 **Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ If the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number of the person to whom applications should be addressed:

EDWARD D. AND JANET K. ROBSON FOUNDATION, C/O CINDY BURCHETT
7136 SOUTH YALE, STE 208, TULSA, OK 74136

b The form in which applications should be submitted and information and materials they should include:

A WRITTEN REQUEST SHOULD BE SUBMITTED TO THE ADDRESS ABOVE.

c Any submission deadlines:

THERE ARE NO SUBMISSION DEADLINES.

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

THE ORGANIZATION MUST BE A U.S. ENTITY ORGANIZED & OPERATED UNDER I.R.C. SECTION 501(C)(3) AND 170(C)(2).

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Part XV Supplementary Information (continued)**3** Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
a Paid during the year				
JUPITER ISLAND SCHOLARSHIP TRUST 2 BRIDGE ROAD HOBE SOUND, FL 33455		PUBLIC CHARITY	GENERAL OPERATING BUDGET	5,000.
ASHVILLE HUMANE SOCIETY 55 SHILOH ROAD, SUITE 6 ASHEVILLE, NC 28803		PUBLIC CHARITY	GENERAL OPERATING BUDGET	250.
BOYS & GIRLS CLUB OF HENDERSONVILLE P.O. BOX 1460 HENDERSONVILLE, NC 28793		PUBLIC CHARITY	GENERAL OPERATING BUDGET	700.
HOBE SOUND COMMUNITY CHEST, INC. P.O. BOX 511 HOBE SOUND, FL 33475		PUBLIC CHARITY	GENERAL OPERATING BUDGET	10,000.
JUPITER MEDICAL CENTER FOUNDATION 1210 S. OLD DIXIE HIGHWAY JUPITER, FL 33458		PUBLIC CHARITY	GENERAL OPERATING BUDGET	100,000.
SAFENET SERVICES P.O. BOX 446 CLAREMORE, OK 74018		PUBLIC CHARITY	GENERAL OPERATING BUDGET	25,000.
Total			3a	140,950.
b Approved for future payment				
NONE				
Total			3b	0.

AS AMENDED

Enter gross amounts unless otherwise indicated.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Form 990-PF (2009)

AS AMENDED

AS AMENDED

Schedule B(Form 990, 990-EZ,
or 990-PF)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**

▶ Attach to Form 990, 990-EZ, or 990-PF.

OMB No. 1545-0047

2009

Name of the organization

EDWARD D & JANET K ROBSON FOUNDATION
C/O CINDY BURCHETT

Employer identification number

73-1589395

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust not treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

Special Rules

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, aggregate contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not aggregate to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it must answer "No" on Part IV, line 2 of its Form 990, or check the box on line H of its Form 990-EZ, or on line 2 of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

LHA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions
for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

Name of organization
EDWARD D & JANET K ROBSON FOUNDATION
C/O CINDY BURCHETT

Employer identification number

73-1589395

Part I Contributors (see instructions)

(a) No.	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	EDWARD D. & JANET K. ROBSON 7136 S. YALE, SUITE 208 TULSA, OK 74136	\$ 359,173.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	ARCADIA DAIRY FARMS P.O. BOX 631 ARDEN, NC 28704	\$ 100,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
3	EDWARD D. & JANET K. ROBSON 7136 S. YALE, SUITE 208 TULSA, OK 74136	\$ 139,567.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

AS AMENDED

Name of organization

Employer identification number

EDWARD D & JANET K ROBSON FOUNDATION

73-1589395

C/O CINDY BURCHETT

Part II Noncash Property (see Instructions)[illegible]

AS AMENDED

Name of organization

Employer identification number

EDWARD D & JANET K ROBSON FOUNDATION

C/O CINDY BURCHETT

73-1589395

Part III

Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations aggregating more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once See instructions.) ▶ \$

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

AS AMENDED

FORM 990-PF INTEREST ON SAVINGS AND TEMPORARY CASH INVESTMENTS STATEMENT 1

SOURCE	AMOUNT
BANFIRST A/C 590012170	630.
TOTAL TO FORM 990-PF, PART I, LINE 3, COLUMN A	630.

FORM 990-PF DIVIDENDS AND INTEREST FROM SECURITIES STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	COLUMN (A) AMOUNT
ALLIANZ NFJ SMALL CAP VALUE			
INSTITUTIONAL FUND	21,311.	0.	21,311.
AMERICAN BEACON L/C VALUE FUND	22,797.	0.	22,797.
AMERICAN FUNDS GROWTH FUND OF			
AMERICAN CLASS F2	9,863.	0.	9,863.
APACHE CORPORATION	7.	0.	7.
ARCHER-DANIELS-MIDLAND CORP	6.	0.	6.
BAKER HUGHES INC	9.	0.	9.
BANCFIRST A/C 353111008	184.	0.	184.
BANK OF AMERICA CORP	1.	0.	1.
BECTON DICKINSON & CO	10.	0.	10.
BEST BUY INC	9.	0.	9.
DANAHER CORP	2.	0.	2.
DODGE & COX INCOME FUND #147	21,806.	0.	21,806.
DODGE & COX STOCK FUND #145	9,476.	0.	9,476.
EATON VANCE CORP COM	17.	0.	17.
EMERSON ELECTRIC CORP	30.	0.	30.
EXXON MOBIL CORP COM	21.	0.	21.
FEDERATED INSTITUTIONAL HIGH			
YIELD BOND FUND	8,472.	1,156.	7,316.
FEDEX CORP COM	3.	0.	3.
GOLDMAN SACHS FINANCIAL SQUARE			
FEDERAL FUND INSTL SHS #520	1,188.	0.	1,188.
GOLDMAN SACHS HIGH YIELD INSTL			
FUND #527	21,747.	0.	21,747.
GOLDMAN SACHS SHORT DURATION			
GOVT INSTL FUND #447	3,860.	3,237.	623.
HARBOR INTERNATIONAL FUND CLASS			
I	3,498.	0.	3,498.
INTEL CORP	39.	0.	39.
ISHARES EMERGINF MKTS INDEX	109.	0.	109.
ISHARES S&P MIDCAP 400 FD	47.	0.	47.
ISHARES S&P SMALLCAP 600	71.	0.	71.
JOHN HANCOCK RAINIER GROWTH			
EQUITY FD CL I	63.	0.	63.
L-3 COMMUNICATIONS HLDGS INC	11.	0.	11.

STATEMENT(S) 1, 2

AS AMENDED

MCDONALDS CORP	20.	0.	20.
MFS RESEARCH INTERNATIONAL FUND #899	6,787.	0.	6,787.
MICROCHIP TECHNOLOGY INC COM	24.	0.	24.
NIKE	18.	0.	18.
NOKIA CORP ADR SPONSORED FINLAND	28.	0.	28.
NORFOLK SOUTHERN CORP	15.	0.	15.
PATTERSON-UTI ENERGY INC	5.	0.	5.
PEPSI CO INC	29.	0.	29.
PIMCO TOTAL RETURN INST	14,499.	5,949.	8,550.
PRAXAIR INC	22.	0.	22.
QUALCOMM INC	18.	0.	18.
ROYCE TOTAL RETURN FUND-INST	7,834.	0.	7,834.
T ROWE PRICE GROUP INC	21.	0.	21.
TEXAS INSTRUMENTS INC	14.	0.	14.
UNITED TECHNOLOGIES CORP	31.	0.	31.
TOTAL TO FM 990-PF, PART I, LN 4	154,022.	10,342.	143,680.

FORM 990-PF	OTHER INCOME	STATEMENT	3
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DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
MISCELLANEOUS INCOME	277.	277.	
TOTAL TO FORM 990-PF, PART I, LINE 11	277.	277.	

FORM 990-PF	ACCOUNTING FEES	STATEMENT	4
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAX PREP FEES	4,150.	3,320.		830.
TO FORM 990-PF, PG 1, LN 16B	4,150.	3,320.		830.

STATEMENT(S) 2, 3, 4

AS AMENDED

FORM 990-PF	TAXES	STATEMENT	5
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
TAXES	10,000.	0.		0.
TO FORM 990-PF, PG 1, LN 18	10,000.	0.		0.

FORM 990-PF	OTHER EXPENSES	STATEMENT	6
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DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
MONTHLY INVESTMENT FEES	30,990.	24,792.		6,198.
TELEPHONE	641.	321.		320.
TO FORM 990-PF, PG 1, LN 23	31,631.	25,113.		6,518.

FORM 990-PF	OTHER INCREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	7
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DESCRIPTION	AMOUNT
BASIS ADJUSTMENT TO OTHER INVESTMENTS	90,826.
TRANSFER FROM NICK & ALMA ROBSON FOUNDATION	2,243,448.
TOTAL TO FORM 990-PF, PART III, LINE 3	2,334,274.

FORM 990-PF	OTHER DECREASES IN NET ASSETS OR FUND BALANCES	STATEMENT	8
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DESCRIPTION	AMOUNT
DIFFERENCE BETWEEN FMV AND BASIS OF PROPERTY CONTRIBUTED	66,317.
TOTAL TO FORM 990-PF, PART III, LINE 5	66,317.

STATEMENT(S) 5, 6, 7, 8

AS AMENDED

FORM 990-PF	CORPORATE STOCK	STATEMENT	9
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DESCRIPTION	BOOK VALUE	FAIR MARKET VALUE
CORPORATE STOCK	7,843,444.	6,927,457.
TOTAL TO FORM 990-PF, PART II, LINE 10B	7,843,444.	6,927,457.

FORM 990-PF	OTHER INVESTMENTS	STATEMENT	10
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DESCRIPTION	VALUATION METHOD	BOOK VALUE	FAIR MARKET VALUE
OTHER INVESTMENTS	FMV	2,813,341.	2,921,743.
TOTAL TO FORM 990-PF, PART II, LINE 13		2,813,341.	2,921,743.

STATEMENT(S) 9, 10

AS AMENDED

COPY

**ASSET TRANSFER AGREEMENT
BETWEEN
THE NICK AND ALMA ROBSON FOUNDATION
AND
THE EDWARD D AND JANET K ROBSON FOUNDATION**

THIS ASSET TRANSFER AGREEMENT (this "Agreement"), effective as of July 1, 2009 (the "Effective Date"), is entered into this 15th day of July, 2009, by and between The Nick and Alma Robson Foundation, a Texas non-profit corporation ("Transferor") and The Edward D and Janet K Robson Foundation, an irrevocable trust dated May 22, 2000 and governed by the laws of the State of Oklahoma ("Transferee").

RECITALS:

WHEREAS, the Transferor was formed on July 21, 1992 by John N. "Nick" Robson and Alma Lavon Robson, the parents of Edward Dodge Robson ("Edward"), Bruce Allen Robson ("Bruce"), John Joseph Robson ("John") and Sybil Ann Robson ("Sybil," and collectively with Bruce and John, the "Remaining Directors"); and

WHEREAS, the Transferor was determined to be exempt from federal income tax pursuant to section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code") as a non-operating private foundation on October 26, 1992; and

WHEREAS, Edward and the Remaining Directors have developed divergent charitable interests, and the Remaining Directors feel that the charitable purposes of Transferor would best be served by allowing Edward to manage a portion of Transferor's assets inside the Transferee, a charitable entity controlled by him; and

WHEREAS, the Transferee was formed by Edward and his wife Janet and was determined to be exempt from federal income tax pursuant to section 501(c)(3) of the Code as a non-operating private foundation on November 17, 2000; and

WHEREAS, Edward resigned as a Director of Transferor effective June 30, 2009 and has not taken part in any deliberations or decisions by the Transferor's Board of Directors relating to the purposes and transactions contemplated herein; and

WHEREAS, the Transferor has sufficient liquid assets consisting of cash and cash equivalents to make the Asset Transfer (as defined herein) entirely in cash; and

WHEREAS, the Transferor has no outstanding current grant obligations ("Obligations") which would require the use of the assets subject to the Asset Transfer; and

WHEREAS, after the Asset Transfer, Transferor will have sufficient remaining assets to pay its federal excise tax liabilities ("Tax Liabilities"); and

WHEREAS, the purpose of the transaction herein contemplated is to contribute to the capital endowment of Transferee to allow Transferee to engage in charitable, religious, educational, literary, or scientific activities (the "Purpose"); and

WHEREAS, the Transferor has conducted a limited pre-grant inquiry as to the likelihood of Transferee's usage of the assets subject to the Asset Transfer for proper purposes and is satisfied with the results of such inquiry; and

WHEREAS, pursuant to sections 3.1, 3.5 and 3.12 of the Bylaws of Transferor, the Board of Directors has approved entry into this Agreement by Transferor, and pursuant to section 7.1 of said Bylaws, has authorized Bruce A. Robson, in his capacity as Secretary of the Transferor, to execute this Agreement on behalf of Transferor;

NOW, THEREFORE, in consideration of the above and of the promises and mutual terms and conditions hereinafter set forth, the parties hereto agree as follows:

Article I. Asset Transfer.

Section 1.01 Transfer. Transferor hereby agrees to transfer and Transferee agrees to accept assets (the "Asset Transfer") consisting of cash in an amount equal to twenty-five percent (25%) of the total aggregate fair market value of all of the Transferor's assets, both cash and non-cash, determined as of the Effective Date (the "Transferred Assets").

Section 1.02 Method of Transfer. The Transfer shall be effected in any manner reasonably calculated to result in Transferee receiving the Transferred Assets within a reasonable time after the Effective Date.

Section 1.03 Ownership of the Transferred Assets. The parties hereby agree that Transferee shall be treated as the owner of the Transferred Assets as of the Effective Date for all intents and purposes, including but not limited to the excise taxes imposed under sections 4940 and 4942 of the Code. Both of the Transferor and the Transferee shall properly reflect such ownership of the Transferred Assets by the Transferee as of the Effective Date on their respective federal Forms 990-PF for their respective taxable years which include the Effective Date.

Article II. Expenditure Responsibility Reporting.

Section 2.01 Transferee's Commitments.

- (a) Transferee agrees to repay any portion of the Transferred Assets which is not used for the Purpose of the Asset Transfer.
- (b) Transferee agrees to submit full and complete annual reports on the manner in which the principal and income of the Transferred Assets are used during the Reporting Term (as defined below), to be signed by an appropriate officer, director or trustee of the Transferor ("Annual Reports").
- (c) Transferee agrees to maintain records of receipts and expenditures and to make its books and records available to the Transferor at reasonable times.

- (d) Transferee agrees not to use any of the Transferred Assets, or income therefrom, for any of the following purposes: (i) to carry on propaganda, or otherwise to attempt, to influence legislation (within the meaning of Section 4945(d)(1) of the Code); (ii) to influence the outcome of any specific public election, or to carry on, directly or indirectly, any voter registration drive (within the meaning of Section 4945(d)(2) of the Code); (iii) to make any grant which does not comply with the requirements of Section 4945(d)(3) or (4) of the Code; or (iv) to undertake any activity for any purpose other than one specified in Section 170(c)(2)(B) of the Code.
- (e) Transferee agrees to comply with any other reasonable request for information or other action made by the Transferor in writing during the Reporting Term and reasonably related to the Transferor's exercise of expenditure responsibility with respect to the Asset Transfer or the Transferred Assets.

Section 2.02 Reporting Term. Subject to Section 2.03 of this Agreement, "Reporting Term" shall mean: (a) the remainder of the Transferee's tax year which includes the Effective Date; and (b) the Transferee's next two (2) succeeding taxable years.

Section 2.03 Extension of the Reporting Term. If, at the end of the term described in Section 2.02 of this Agreement, it is not reasonably apparent to the Transferor that Transferee has used: (i) the Transferred Assets; (ii) the income therefrom, and (iii) any equipment or other assets purchased with proceeds of (i) or (ii) solely for purposes which would not result in liability for tax under section 4945(d) of the Code, then:

- (a) The Transferor shall, within ninety (90) days after the end of the term described in Section 2.02 of this Agreement, give notice of an indefinite extension of the Reporting Term to Transferee in writing delivered by mail to the Transferee at the Transferee's Address for Notice (an "Extension Notice");
- (b) The Transferee shall continue making Annual Reports for each of its taxable years, including the year in which such Extension Notice is delivered, until it receives a Termination Notice from the Transferor; and
- (c) The Transferor shall, within ninety (90) days after the end of the taxable year of Transferee in which it becomes reasonably apparent to the Transferor that Transferee has used: (x) the Transferred Assets; (y) the income therefrom, and (z) any equipment or other assets purchased with proceeds of (x) or (y) solely for purposes which would not result in liability for tax under section 4945(d) of the Code, give notice of the termination of the Reporting Term to Transferee in writing delivered by mail to the Transferee at the Transferee's Address for Notice (a "Termination Notice").

Article III. Transferor's Representations and Warranties.

Section 3.01 The Transferor hereby represents and warrants that:

- (a) There are no third party claims to the Transferred Assets;
- (b) Subsequent to the Asset Transfer, the Transferor will have sufficient assets to meet and retire its Obligations and Tax Liabilities;
- (c) The Transferor is a duly formed and validly existing Texas non-profit corporation;
- (d) The Transferor has the full power and authority to enter into this Agreement and to effect the Asset Transfer; and
- (e) The Transferor's Board of Directors has approved the Asset Transfer in accordance with the Bylaws of Transferor.

Article IV. Transferee's Representations and Warranties.

Section 4.01 The Transferee hereby represents and warrants that:

- (a) The Transferee is a duly formed and validly existing irrevocable trust governed by the laws of the State of Oklahoma and that it has been and currently is recognized as a non-operating private foundation exempt from federal income tax pursuant to section 501(c)(3) of the Code, donations to which are deductible under section 170 of the Code;
- (b) The Transferee has not taken, and will not take in the future, any action which may jeopardize its status as described in Section 4.01(a) of this Agreement;
- (c) The Transferee intends to use the Transferred Assets for charitable, religious, educational, literary or scientific purposes, and no part of the Transferred Assets, and no part of the income therefrom, shall ever inure to the benefit of any private individual or shareholder;
- (d) The Transferee has the full power and authority to enter into this Agreement and to accept the Asset Transfer; and
- (e) The Trustees of the Transferee have approved the Asset Transfer in accordance with the governing documents of the Transferee.

Article V. Miscellaneous.

Section 5.01 Address for Notice. The respective address for notice for each party shall be the address listed below such party's signature hereto unless such party provides the other party written notice of a change of such address prior to the date specified herein for a particular notice to be delivered ("Address for Notice").

Section 5.02 Applicable Law. This Agreement shall be construed and enforced in accordance with the laws of the State of Oklahoma, without regard to the conflict of laws principles thereof.

Section 5.03 Integrated Agreement. This Agreement constitutes the entire agreement between the parties relating to the subject matter hereof, and there are no agreements, understandings, restrictions, warranties, or representations between the parties other than those set forth herein.

Section 5.04 Amendment. This Agreement may be amended or modified at any time and in all respects by an instrument in writing duly executed by both parties.

Section 5.05 Invalidity. In the event any one or more of the provisions contained in this Agreement shall for any reason be held to be invalid, illegal, or unenforceable in any respect, such invalidity, illegality, or unenforceability shall not affect the remaining provisions of this Agreement and this Agreement shall be construed as if such invalid, illegal, or unenforceable provision or provisions had never been contained herein.

Section 5.06 Section and Other Headings. Section or other headings contained in this Agreement are for reference purposes only and shall not affect in any way the meaning or interpretation of this Agreement.

Section 5.07 Binding Effect. The terms and provisions of this Agreement shall be binding upon, inure to the benefit of, and be enforceable by the parties, their heirs, successors, and assigns.

Section 5.08 Counterpart Execution. This Agreement may be executed in any number of counterparts with the same effect as if all parties hereto had signed the same document; however, this Agreement shall not become operative until all parties have signed a counterpart hereof. All counterparts shall be construed together and shall constitute one Agreement.

[SIGNATURE PAGES FOLLOW]

IN WITNESS WHEREOF, the parties hereto have caused this Asset Transfer Agreement between The Nick and Alma Robson Foundation and The Edward D and Janet K Robson Foundation to be executed on this 15th day of July, 2009.

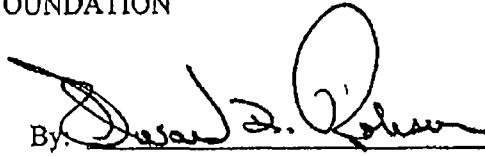
THE NICK AND ALMA ROBSON
FOUNDATION, a Texas non-profit corporation

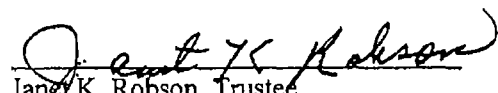
By: 

Address: 2021 South Lewis, Suite 740
Tulsa, Oklahoma 74104

IN WITNESS WHEREOF, the parties hereto have caused this Asset Transfer Agreement between The Nick and Alma Robson Foundation and The Edward D and Janet K Robson Foundation to be executed on this 15th day of July, 2009.

THE EDWARD D AND JANET K ROBSON
FOUNDATION

By: 
Edward D. Robson, Trustee

By: 
Janet K. Robson, Trustee

Address: 7136 S. Yale
Tulsa, Oklahoma 74136

1895562.01

Signature Page to the
Asset Transfer Agreement between The Nick and Alma Robson Foundation
and The Edward D and Janet K Robson Foundation

Page 7 of 7

STATEMENT 11
7 OF 9

This statement was attached to The Nick and Alma Robson Foundation to describe its distribution under the Asset Transfer Agreement to The Edward D and Janet K Robson Foundation.

Organization:	The Nick & Alma Robson Foundation
TIN	75-2438350
Tax Year Ended	June 30, 2010

Form 990-PF, Part VII-A, Item 5

This statement is submitted in accordance with Reg. 1.6043-3(a)(1) and Form 990-PF General Instruction T to report the distribution of certain assets that resulted in a substantial contraction of the organization during the current tax year.

During the fiscal year ending 6/30/2010, The Nick & Alma Robson Foundation made a distribution of assets consisting of cash in an amount equal to 25% of the total aggregate fair market value of the entire assets of The Nick & Alma Robson Foundation, in both cash and non cash, determined as of July 15, 2009. Information regarding this distribution is as follows:

Name and Address of Distributee	Assets Distributed	Date of Distribution	Fair Market Value of Distribution
The Edward D. & Janet K. Robson Foundation 7136 South Yale, Suite 208 Tulsa, Oklahoma 74136-6356	Cash	8/77/2009	\$2,243,448

The Edward D. & Janet K. Robson Foundation is exempt from taxes under IRC Sec. 501(c)(3) and is a private non-operating foundation. It is not controlled (directly or indirectly) by The Nick & Alma Robson Foundation or any disqualified persons with respect to the Robinson Charitable Trust.

The distribution was in accordance with an Asset Transfer Agreement dated July 15, 2009 between The Nick and Alma Robson Foundation and The Edward D and Janet K Robson Foundation.

In respect to the distribution and in accordance with Regulations section 53.4945-5(d), The Nick & Alma Robson Foundation is exercising expenditure responsibility over the described distribution. A letter from The Edward D. & Janet K. Robson Foundation regarding the use of the distributed assets is attached.

This statement was attached to The Nick and Alma Robson Foundation to describe its distribution under the Asset Transfer Agreement to The Edward D and Janet K Robson Foundation.

THE EDWARD D. AND JANET K. ROBSON FOUNDATION

7135 SOUTH YALE

SUITE 208

TULSA OKLAHOMA 74135-6356

(918) 498-1832

(918) 498-1178 FAX

EJFOUNDUL@STELCO.COM

TRUSTEES
EDWARD D. ROBSON
JANET K. ROBSON

DIRECTOR
CYNTHIA G. BURCHETT

December 2, 2010

Mr. Bruce Robson
The Nick and Alma Robson Foundation
2021 South Lewis, Suite 740
Tulsa, OK 74104

RE. Annual report of transferred assets to The Edward D. and
Janet K. Robson Foundation

Dear Mr. Robson:

Please accept this letter as the Annual Report of the transferred assets to The Edward D. and Janet K. Robson Foundation. The principal and income of the transferred assets received by The Edward D. and Janet K. Robson Foundation ("Foundation") from The Nick and Alma Robson Foundation during its fiscal year ended 12/31/09 was not used or distributed by the Foundation during its year ending 12/31/09. Foundation monies disbursed during its year ending did not exceed the balance of The Edward D. and Janet K. Robson Foundation principal PRIOR to the receipt of such assets and at the end of the year the principal balance of Foundation continued to consist of substantially more monies than the assets received from The Nick and Alma Robson Foundation. The Foundation expects to file an amended tax return for 12/31/09 after November 15, 2010 (to reflect the information JPM has provided us), and at the filing of the return I will provide to you a copy of the amended return for your records. All of the income and principal from the amount granted has been, or is expected to be, used for charitable purposes.

In the meantime, should you have any questions or concerns please do not hesitate to contact us.

Yours very truly,


Cynthia Burchett

EDWARD D AND JANET K ROBSON FOUNDATION
FORM 990-PF RETURN AMENDMENT ATTACHMENT
12/31/10

This return is being amended to correct an original reported as Contributions in Part I, Line 1 on Page 1 of the Foundation's Form 990-PF. Amounts reported were received from the Nick and Alma Robson Foundation pursuant to an Asset Transfer Agreement dated July 1, 2009. Amounts received result from a substantial contraction of the Nick and Alma Robson Foundation (see Statement 11 to this return. A statement was attached in accordance with Regulation 1.6043-3(a)(1) by the Nick and Alma Robson to its Form 990-PF of the tax year 12/31/10. The transferor Foundation exercises expenditure responsibility over such amounts transferred, and the Edward D and Janet K Robson Foundation has provided expenditure reporting as required.

Amounts originally reported as Contributions have been moved to Part III, Page 2, Line 3 as a Change in Net Assets. Statement 11 has been attached to explain the increase in Net Assets.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a STATEMENT A		P	VARIOUS	VARIOUS
b STATEMENT B		P	VARIOUS	VARIOUS
c CAPITAL GAINS DIVIDENDS				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 220,013.		191,216.	28,797.
b 1,631,943.		2,278,229.	<646,286.>
c 10,342.			10,342.
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
a			28,797.
b			<646,286.>
c			10,342.
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7
If (loss), enter -0- in Part I, line 7 } 2 <607,147.>

3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6).
 If gain, also enter in Part I, line 8, column (c).
 If (loss), enter -0- in Part I, line 8. 3 N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? ☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2008	299,668.	7,049,859.	.042507
2007	364,316.	7,187,184.	.050690
2006	102,528.	5,582,699.	.018365
2005	164,578.	3,892,232.	.042284
2004	173,570.	3,459,288.	.050175

2 Total of line 1, column (d) 2 .204021

3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years
 the foundation has been in existence if less than 5 years 3 .040804

4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5 4 7,020,880.

5 Multiply line 4 by line 3 5 286,480.

6 Enter 1% of net investment income (1% of Part I, line 27b) 6 1,162.

7 Add lines 5 and 6 7 287,642.

8 Enter qualifying distributions from Part XII, line 4 8 148,298.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.