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# Form 990-PF

#### Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB N	lo 1545	0052
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2009

Department of the Treasury Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For cal	endar year 2009, or tax year beginning	, 2009	, and ending	, , , , , , , , , , , , , , , , , , , ,	
G Che		tial Return of a former p	· —	' ليا	nal return
	Amended return	Address		e change	<del></del>
Use ti IRS lat		NDATION		A Employer identification no 73-1514539	umber
Otherw	ise, 4401 OAK ROAD			B Telephone number (see th	e instructions)
prin or typ	e.   10L3A, OK /4103			918-592-7237	
See Spe Instruct				C If exemption application	· · - ·
		11(a)(2) assemble amounts f		<ul> <li>1 Foreign organizations, ch</li> <li>2 Foreign organizations me</li> </ul>	
<b>H</b> C	heck type of organization. X Section 50 Section 4947(a)(1) nonexempt charitable to	01(c)(3) exempt private f	private foundation	here and attach computat	
I Fá		counting method: X C		E If private foundation state under section 507(b)(1)(/	
-	rom Part II, column (c), line 16)	Other (specify)		F If the foundation is in a 6	
<b>&gt;</b> \$		I, column (d) must be or	cash basis.)	under section 507(b)(1)(l	3), check here
Part I	Analysis of Revenue and Expenses (The total of amounts in	(a) Revenue and	(b) Net investmen		(d) Disbursements
	columns (b), (c), and (d) may not neces-	expenses per books	income	income	for charitable purposes
	sarily equal the amounts in column (a) (see the instructions).)			1	(cash basis only)
	1 Contributions, gifts, grants, etc, received (att sch)	8,000,000.			
	2 Ck if the foundn is not req to att Sch B	, ,			· · · · · ·
	3 Interest on savings and temporary cash investments	30.	3		
	4 Dividends and interest from securities	47,566.	47,56	6. 47,566	•
	5a Gross rents b Net rental income				<del></del>
R	or (loss) .  6a Net gain/(loss) from sale of assets not on line 10	-8,038.			
R E	b Gross sales price for all assets on line 6a. 97, 434.				
V E	7 Capital gain net income (from Part IV, line 2)			0.	* -
N U	8 Net short-term capital gain . 9 Income modifications .			0.	
Ē	10a Gross sales less returns and			<del></del>	<del>                                     </del>
	allowances				
	b Less. Cost of goods sold				
	c Gross profit/(loss) (att sch)  11 Other income (attach schedule)		<u> </u>		
	See Statement 1	15,725.			
=	12 Total. Add lines 1 through 11	8,055,283.	47,59	6. 47,596.	,
	13 Compensation of officers, directors, trustees, etc	0.			
	<ul><li>14 Other employee salaries and wages</li><li>15 Pension plans, employee benefits</li></ul>				<del> </del>
A	16a Legal fees (attach schedule).			<del></del>	
D M	<b>b</b> Accounting fees (attach sch)			7.	2000
N	c Other prof fees (attach sch)				10/
O I S E R	17 Interest .	436.	12	THE REPORT OF THE PARTY OF THE	Tal and
	18 Taxes (attach schedule)(see urstr.) See Stm 2 19 Depreciation (attach	9,357.	12:		3 2010 100
A A	sch) and depletion			MAY COL	
N V G E	<ul><li>20 Occupancy</li><li>21 Travel, conferences, and meetings</li></ul>			(S) MA	DEN.
A E	22 Printing and publications			100	300
A X D P	23 Other expenses (attach schedule)				
N C	See Statement 3	9.		9.	
Ë	24 Total operating and administrative expenses. Add lines 13 through 23	9,802.	13:	1.	
_	25 Contributions, gifts, grants paid Stmt 4.	210, 404.			210,404
	26 Total expenses and disbursements.	220 206	13:	0.	210 404
	Add lines 24 and 25  27 Subtract line 26 from line 12:	220, 206.	13.		210,404
	a Excess of revenue over expenses	7 025 027			
	and disbursements	7,835,077.	47,46		<del> </del>
	b Net investment income (if negative, enter -0-)  C Adjusted net income (if negative, enter -0-)		41,40	47,596.	<del> </del>
BAA E	or Privacy Act and Paperwork Reduction Ac	t Notice see the instruc	tions 7	FEA0504L 02/02/10	Form 990-PF (200

End of year Attached schedules and amounts in the description column should be for end of-year amounts only (See instructions) Beginning of year Part II Balance Sheets (a) Book Value (b) Book Value (c) Fair Market Value 8,001,633. 8,001,633. 22,681 Cash - non-interest-bearing 2,323,797. 2,436,213. 2,436,213. Savings and temporary cash investments Accounts receivable Less allowance for doubtful accounts 4 Pledges receivable Less: allowance for doubtful accounts Grants receivable Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions) Other notes and loans receivable (attach sch) ASSET Less: allowance for doubtful accounts Inventories for sale or use 9 Prepaid expenses and deferred charges 10 a Investments - U.S. and state government obligations (attach schedule) 3,350,111. 3,129,675. 5,208,770. b Investments - corporate stock (attach schedule) c Investments - corporate bonds (attach schedule) Investments - land, buildings, and equipment, basis Less: accumulated depreciation (attach schedule) 12 Investments - mortgage loans Investments - other (attach schedule) 13 14 Land, buildings, and equipment, basis Less accumulated depreciation (attach schedule) Other assets (describe 16 Total assets (to be completed by all filers see instructions. Also, see page 1, item I) 5,696,589 13,567,521 15,646,616. 17 Accounts payable and accrued expenses 18 Grants payable A B I 19 Deferred revenue 20 Loans from officers, directors, trustees, & other disqualified persons Mortgages and other notes payable (attach schedule) 22 Other liabilities (describe 23 Total liabilities (add lines 17 through 22) 0. 0. Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. FUX D N E T Unrestricted Temporarily restricted Permanently restricted ASSETS Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. X BALANCE 5,696,589 13,567,521 Capital stock, trust principal, or current funds Paid-in or capital surplus, or land, building, and equipment fund 29 Retained earnings, accumulated income, endowment, or other funds 0 5,696,589. Total net assets or fund balances (see the instructions) 13,567,521 Total liabilities and net assets/fund balances 5,696,589 13,567,521 (see the instructions). Analysis of Changes in Net Assets or Fund Balances Part III Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with 5,696,589. end-of-year figure reported on prior year's return) 1 Enter amount from Part I, line 27a 2 7,835,077. ► <u>See Statement 5</u> 3 Other increases not included in line 2 (itemize) 3 37,412. Add lines 1, 2, and 3 4 13,569,078. ► See Statement 6 5 1,557. Decreases not included in line 2 (itemize) 13,567,521 6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30 6

Form 990-PF (2009) JOSEPH W. CRAFT, III FOUNDATION

73-1514539

Page 2

Pai	(a) List and describ	e the kind(s) of property sold (e.g., rese; or common stock, 200 shares ML	eal estate.	(b) How acqu P — Purcha D — Donatio	se (month, day, year)	(d) Date sold (month, day, year)
· 1a	See Statement 7					
	1					
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale		(h) Gain or (e) plus (f) m	
	1					
1	<u> </u>					
					<u></u>	
	1				<u> </u>	
	<u> </u>				- <u></u>	
	Complete only for assets shown	ng gain in column (h) and owned by t	he foundation on 12/31/69		(I) Gains (Colu	ımn (h)
	(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column ( over column (j), if any	)	gain minus column (k than -0-) or Losses (fr	
ě	)					
	<u> </u>				<u> </u>	
					<u> </u>	
	1					
	)				······································	
_	Capital gain net income or (net	Lif (loss), ent	enter in Part I, line 7 er -0- in Part I, line 7		2	-8,038.
Pai	If gain, also enter in Part I, line in Part I, line 8	ass) as defined in sections 1222(5) as 8, column (c) (see the instructions).  Section 4940(e) for Reduce	If (loss), enter -0-	at Incom	3	-8,093.
If 'Y€	es,' the foundation does not qualif	on 4942 tax on the distributable amo fy under section 4940(e). Do not com each column for each year; see the	plete this part.		Yes	X No
1_	(a)  Base period years  Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use asset		(d) Distribution (column (b) divided	
	2008	393,176.	4,505,	878.	<del>- · - · · · · · · · · · · · · · · · · ·</del>	0.087258
	2007	200,724.	3,402,			0.058985
	2006	267.	2,945,			0.000091
	2005	41,816.	2,313,			0.018075
	2004	3,799.	1,048,		···	0.003625
	Total of line 1, column (d).				2	0.168034
3		5-year base period — divide the tota has been in existence if less than 5 y			3	0.033607
4	Enter the net value of noncharita	able-use assets for 2009 from Part X	line 5		4 6	,673,646.
5	Multiply line 4 by line 3 .				5	224,281.
6	Enter 1% of net investment inco	ome (1% of Part I, line 27b).			6	475.
7	Add lines 5 and 6				7	224,756.
8	Enter qualifying distributions from	m Part XII, line 4			8	210,404.
	Part VI instructions	an line 7, check the box in Part VI, lir	ne 1b, and complete that part	using a 1%		
DAA					<b></b>	- DON DE (2000)

Part V	Form	990-PF (2009) JOSEPH W. CRAFT, III FOUNDATION	73-1	5145	39	F	Page 4
b Damestic foundations that meet the section 4940(e) requirements in Part V, check here			see th	e instr	uctions)		
b Domestic foundations that meet the section 4940(a) requirements in Part V, check here \$\to\$ and enter 15 \text{ of Part}, time 27b c All other domestic foundations on the 15 \text{ of Part}, time 27b c All other domestic foundations on the 17 \text{ of Part}, time 27b c All other domestic foundations only. Others enter -0.)  2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.)  3 Add time 1 and 2  5 Subtille A (mornome) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.)  5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0.  5 Credits*Payments.  a 208 estimated six pints and 208 everpayment credited to 209  6 Exempt foreign organizations.— Lax withheld at source  6 Tax paid with application for extension of time to file (Form 8668)  6 Edd  7 Total credits and payments. Add lines 6 Bit through 6d  8 Enter any penalty for underpayment of estimated tax. Check here  7 Total credits and payments. Add lines 6 Bit through 6d  8 Enter any penalty for underpayment of estimated tax. Check here  8 Tax dec. If the both of lines 5 ard 8 is more than line 7, less amount owned  9 Tax dec. If the both of lines 5 ard 8 is more than line 7, less amount owned  9 Tax dec. If the both of lines 5 ard 8 is more than line 7, less amount owned  10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid  10 Total preditable of lines 5 and 8, enter the amount overpaid  10 Total preditable of lines 5 and 8, enter the amount overpaid  10 Total creditable of lines 5 and 8, enter the amount overpaid  10 Total creditable of lines 5 and 8, enter the amount overpaid  10 Total creditable for the credited 2018 estimated tax  10 Total send from the lines 5 and 8, enter the amount overpaid  11 Total creditable for files of the send of lines 5 and 8, enter the amount overpaid  12 During the tax year, did the foundation stermpt to influence any national, state, or local feeplate of lines 5	1 a	Exempt operating foundations described in section 4940(d)(2), check here • and enter 'N/A' on line 1.				-	
check here	•	Date of ruling or determination letter: (attach copy of letter if necessary - see instr.)					
c All other demestic foundations enter 2% of line 2th. Exempt foreign organizations cnite 4% of Part I, line 12, celumn (b)  2 Tax under section 511 (cornesclic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.)  3 Add lines 1 and 2  4 Subtilla A, (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.)  5 Tax based on investment income. Subtract line 4 from line 3. if zero or less, enter -0.  5 Credistry-graments.  a 209 estimated tax pints and 2080 everyagement credited to 2089  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application for extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application of extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  c Tax paid with application of extension of time to file (Form 8868)  6 Exempt foreign organizations — tax withheld at source  7 Total circled tax paid organization of extension organizations and paid in mark the file of the secondary organization or distributions and to foreign to file to tax paid in the same to the secondary or distribution or the secondary or distributions and copies of any materials published or distributed by the foundation in connection with the activities.  c Did the foundation in Form 1120-POL for this year?  d Enter the removul of any of tax on political apprintitives.  c Did the foundation in Formation organization or the activities.  1 E	b	Domestic foundations that meet the section 4940(e) requirements in Part V,	- [	1			949.
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0.) 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 Tax based on investment tractiles to 2009 6 Exempt foreign organizations — tax withheld at source 6 Tax paid with application for extension of time to file (Form 8868) 6 Enter any penalty for underpayment of estimated tax. Check here 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due. If the bold of lines 5 and 8 is more than line 7, enter amount everyal 10 Veryayment, life in 7 more than the batal of lines 5 and 8, either the amount of line 10 to tex Checktet to 2010 estimated tax. 11 Enter the amount of line 10 to tex Checktet 2010 estimated tax. 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 15 Duff it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)? 16 The amount of line 100 time of the year (either directly or indirectly) for political purposes (see the instructions for definition)? 16 A the foundation in the foundation in the political expenditures (section 4955) imposed during the year: 17 On the foundation in 120-POL for this year? 28 Definition of the activities. 29 Life the mount of any of tax on political expenditures (section 4955) imposed during the year: 19 Life the sum of the foundation of the activities. 30 Has the foundation managers \$ 0. 31 Definition managers \$ 0. 42 Dut the foundation of the complete of the life ye		check here    ☐ and enter 1% of Part I, line 27b .			4		
toundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 4 9 949. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 949. 6 Credits/Payments. a 2008 estimated iz pints and 2008 overpayment credited to 2009	С	All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)		1	•	`,	
toundations only. Others enter -0.) 3 Add lines 1 and 2 4 Subtitle A (income) lax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0.) 4 9 949. 5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0. 5 949. 6 Credits/Payments. a 2008 estimated iz pints and 2008 overpayment credited to 2009	2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable			<u> </u>		, ,
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5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- 6 CredistPayments. 2 7 CredistPayments. 2 7 Sexempt foreign organizations — Lax withheld at source 6 Sb	3		-				
6 Credits/Payments. a 2009 stimated tax prist and 2008 overpayment credited to 2009 b Exempt forcegin organizations — tax withhelid at source c Tax paid with application for extension of time to file (Form 8869) d Backup withholding erroneously withhelid d Total credits and payments. Add lines 5e through 6d Total credits and payments. Add lines 6e through 6d Enter any penalty for underpayment of estimated tax. Check here Total credits and payments. Add lines 5e through 6d Enter any penalty for underpayment of estimated tax. Check here Total credits and payments. Add lines 5e through 6d Enter any penalty for underpayment of estimated tax. Check here Total credits and payments. Add lines 5e through 6d Enter any penalty for underpayment of estimated tax. Check here Total credits and payments. Add lines 5e through 6d Enter any penalty for underpayment of estimated tax. Check here Total Credits and payments. If the 7 is more than the total of lines 5 and 8, mitre the anount overpayment. If the 7 is more than the total of lines 5 and 8, mitre the anount overpayment. If the 7 is more than the total of lines 5 and 8, mitre the anount overpayment. If the 7 is more than the total of lines 5 and 8, mitre the anount overpayment. If the 7 is more than 5 100 during the credited 5 plant of the foundation attempt to influence any national, state, or local legislation or did it participated or inference in any political campaign?  It was an anount of the 100 to definition?  If the answer is 'tes' to 1a or 1b, attach a defailed description of the activities and copies of any materials published or distributed by the foundation on under the activities.  It was an anount of the 100 to definition of the activities.  It was the foundation hier form 1120-PDL for the year?  If the answer is 'tes' to 1a or 1b, attach a defailed description of the activities.  Has the foundation managers S O O Has the foundation managers S O O Has the foundation of the activities that have not previously been reported to the IRS?  If 'Yes,' attach a def	4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-3	·	<del></del>			
a 209 estimated tax pints and 2008 overprement credited to 2099 b Exempt foreign organizations — tax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here 9 Tax due. If the total of lines 5 and 8 is more than line 1, and the second of the 10 overpayment. If line 17 is more than the total of lines 5 and 8, either the amount owen in 10 overpayment. If line 17 is more than the total of lines 5 and 8, either the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax 12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 13 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any political campaign? 16 Unit of the answer is 'Yes' to Jaor 13, altach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities. 16 Enter the remount (if any) of tax on political expenditures (section 4955) imposed during the year: 17 (1) On the foundation (in any) paid by the foundation during the year for political expenditure tax imposed on foundation managers 10 C Political company of the changes of incorporation, or bylaws, or other similar instruments? If 'Yes, attach a conformed copy of the changes 18 Has the foundation nagaed in any activities that have not previously been reported to the IRS?	5		-	5		<del>,</del> .	949.
b Exempt foreign organizations — lax withheld at source c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld d Backup withholding erroneously withheld Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. Add lines 6a through 6d Total credits and payments. If the 7 is more than 6 total of lines 5 and 8, enter the amount owerpaid Total Enter the amount of line 10 be credited to 2018 cell-stinated tax  Total 15 payments. The form 2220 is attached  Total 15 payments. The form 2220 is attached Total Enter the amount of line 10 be credited payments. The form 2220 is attached Total through 6d Total Credits and 11 payments. The form 2220 is attached Total through 6d Total Credits and 11 payments. The form 2220 is attached Total through 6d Total Credits and 11 payments. The form 2220 is attached Total Credits and 11 payments. The form 2220 is attached 2	6					•	4
c Tax paid with application for extension of time to file (Form 8868) d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here I if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is more than the 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be Credited to 2010 estimated tax.  12 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any potical campaign?  1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or interviene in any potical campaign?  1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  1the answer is "Yes" to far of 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.  1c Did the foundation He Form 120-POL for this year?  denter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  1c X  denter the embursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers  2 Lets the foundation meaning and any extrivites that have not previously been reported to the IRS?  1 Has the foundation have also any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a detailed description of the activities.  3 Has the foundation have curried business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contration during the year?  5 Was there a liquidation, termination, dissolution, or			<u> </u>				
d Backup withholding erroneously withheld 7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here					/ 3		-
7 Total credits and payments. Add lines 6a through 6d 8 Enter any penalty for underpayment of estimated tax. Check here X if Form 2220 is attached 9 Tax due. If the total of lines 5 and 8 is nest test line 7, eiter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Eiter the amount of line 10 to be: Credited to 2010 estimated tax 12 Eiter the amount of line 10 to be: Credited to 2010 estimated tax 13 Eiter the amount of line 10 to be: Credited to 2010 estimated tax 14 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 15 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 16 During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or inference in any political campaign? 18 During the tax year of definition? 19 If the answer is "Yes' to 1 a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation or nonnection with the activities. 10 Line the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 11 Curing the amount (if any) of tax on political expenditures (section 4955) imposed during the year: 12 Line the mount (if any) of tax on political expenditures (section 4955) imposed during the year: 13 Has the foundation engaged in any activities that have not previously been reported to the IRS2. In its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," interface a conformed copy of the changes 18 Has the foundation managers		· · · · · · · · · · · · · · · · · · ·			- '	,	į
8 Enter any penalty for underpayment of estimated tax. Check here			$\dashv$	_  -			200
9 Tax due. If the total of lines S and 8 is more than line 7, enter amount owed 10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 be. Credited to 2010 estimated tax	,		-	<del></del>		0,1	<del>300.</del>
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid 11 Enter the amount of line 10 to be: Credited to 2010 estimated tax	8		}				
11 Enter the amount of line 10 to be: Credited to 2010 estimated tax    Part VII-A   Statements Regarding Activities  1 a During the tax year, did the foundation alternat to influence any national, state, or local legislation or did it participate or intervene in any political campaign?  b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?  If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities and copies of any materials published or distributed by the foundation or connection with the activities.  Did the foundation the Form 1120-POL for this year?  d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:  (1) On the foundation \$ 0.0.2 On foundation managers \$ 0.0.0 Enter the rembursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.0.0 On the foundation managers \$ 0.0.0 On the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.0.0 On the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.0.0 On the foundation during the year for political expenditure tax imposed on foundation on engaged in any activities that have not previously been reported to the IRS?  2 Has the foundation made any changes, not previously reported to the IRS?  3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes  3 X  4a Dut the foundation have unrelated business gross income of \$1,000 or more during the year?  5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?  5 Was there a liquidation, termination, dissolution, or subs							
Part VII-A   Statements Regarding Activities			<b>⊢</b>			5,1	
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for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV 9 X  10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.	b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General			8b	<u>X</u>	
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	10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing the					
	BAA	and addresses.				0-PF	

► 20\_\_\_\_\_, 20\_\_\_\_\_, 20\_\_\_\_\_.

3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?.

b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009.).

4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?

b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?

NVΑ 3b 4a

Yes X No

RAA

Form 990-PF (2009) JOSEPH W. CRAFT,	III FOUNDATION		73-15	514539 Page <b>6</b>
Part VII-B Statements Regarding Activit	ies for Which Forr	n 4720 May Be Red	uired (continued	)
5a During the year did the foundation pay or incur	any amount to.			
` (1) Carry on propaganda, or otherwise attempt	t to influence legislation	n (section 4945(e))?	Yes X	No
(2) Influence the outcome of any specific publ on, directly or indirectly, any voter registra	ic election (see section tion drive?	4955); or to carry		No
(3) Provide a grant to an individual for travel,	study, or other similar p	ourposes?	. Yes X	No
(4) Provide a grant to an organization other th in section 509(a)(1), (2), or (3), or section	ian a charitable, etc, or 4940(d)(2)? (see instruc	ganization described ctions)	Yes	No
(5) Provide for any purpose other than religious educational purposes, or for the prevention	us, charitable, scientific n of cruelty to children o	, literary, or or animals?	Yes	No
b If any answer is 'Yes' to 5a(1)-(5), did any of the described in Regulations section 53.4945 or in (see instructions)?	ne transactions fail to q a current notice regard	ualify under the exception ing disaster assistance	ons	5b N/A
Organizations relying on a current notice regar	ding disaster assistance	e check here		
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure respons	ibility for the grant?		N/A Yes	No
If 'Yes,' attach the statement required by Regu				
6a Did the foundation, during the year, receive an on a personal benefit contract?	•			No ON
<b>b</b> Did the foundation, during the year, pay premiif 'Yes' to 6b, file Form 8870.	ums, directly or indirect	ly, on a personal benefi	t contract?	6b X
7a At any time during the tax year, was the found	ation a party to a probit	nited tax shelter transac	tion? Yes	No
<b>b</b> If yes, did the foundation receive any proceeds				7b N/A
Part VIII Information About Officers, D				
and Contractors	<u> </u>	<u> </u>		
1 List all officers, directors, trustees, foundation	managers and their co	mpensation (see instru	ctions).	· ,   — ·
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
JOSEPH W. CRAFT, III	Trustee	0.	0.	0.
4401 OAK ROAD	2.00		:	
TULSA, OK 74105				
	-			
				ļ <u>.</u>
2 Compensation of five highest-paid employees	(other than those inclu		ructions). If none, ent	er 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
				<del> </del>
			<del></del>	
	· · · · · · · · · · · · · · · · · · ·			
				<del> </del>
Total number of other employees paid over \$50,000				0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers and Contractors (continued)	s, Highly Paid Employees,
3 Five highest-paid independent contractors for professional services – (see instructions). If none, enter 'NONE.'	
(a) Name and address of each person paid more than \$50,000 (b) Type of s	service (c) Compensation
None	
Total number of others receiving over \$50,000 for professional services	<b>▶</b> 0
Part IX-A Summary of Direct Charitable Activities	
List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the nui organizations and other beneficiaries served, conferences convened, research papers produced, etc	mber of Expenses
1 See Statement 8	
2	
3	
4	
Part IX-B Summary of Program-Related Investments (see instructions)	
Describe the two largest program-related investments made by the foundation during the tax year on line	es 1 and 2. Amount
1 <u>N/A</u>	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	<b>▶</b> 0.
BAA	Form <b>990-PF</b> (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part see instructions.)	t. Foreign	foundations,
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes.  a Average monthly fair market value of securities	1a	3,968,031.
<b>b</b> Average of monthly cash balances	1ь	2,807,244.
c Fair market value of all other assets (see instructions)	1c	
d Total (add lines 1a, b, and c)	1d	6,775,275.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c		· <u>-</u>
(attach detailed explanation)	0.	
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	6,775,275.
4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	101,629.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	6,673,646.
6 Minimum investment return. Enter 5% of line 5	6	333,682.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private of and certain foreign organizations check here ► ☐ and do not complete this	perating to part.)	foundations
1 Minimum investment return from Part X, line 6	1	333,682.
	19.	
b Income tax for 2009. (This does not include the tax from Part VI.)		
c Add lines 2a and 2b	2c	949.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	332,733.
4 Recoveries of amounts treated as qualifying distributions	4	
5 Add lines 3 and 4	_5	332,733.
6 Deduction from distributable amount (see instructions) .	. 6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	332,733.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes.  a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	1a	210,404.
b Program-related investments — total from Part IX-B	1b	210, 101.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes.	2	
3 Amounts set aside for specific charitable projects that satisfy the: a Suitability test (prior IRS approval required)	3a	
<b>b</b> Cash distribution test (attach the required schedule)	. 3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	210,404.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	210,404.
Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating will qualifies for the section 4940(e) reduction of tax in those years.	nether the fo	undation

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Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	<b>(c)</b> 2008	<b>(d)</b> 2009
Distributable amount for 2009 from Part XI, line 7				332,733.
2 Undistributed income, if any, as of the end of 2009:	7 1 7	4, ,	2 4 m (1 1 1 1	1 1 1 - 1 - 1
a Enter amount for 2008 only		, '	0.	
<b>b</b> Total for prior years. 20 , 20 , 20		0.		•
3 Excess distributions carryover, if any, to 2009			,	-
a From 2004	ı	,		,
<b>b</b> From 2005 .	, 4		,	
<b>c</b> From 2006 .	,		, ,	
d From 2007				
e From 2008 95,859.	, ,	~		, ,
f Total of lines 3a through e	95,859.			, s,
4 Qualifying distributions for 2009 from Part	,	,	-	^ ,
XII, line 4. ► \$ 210,404.	-	,		, ,
a Applied to 2008, but not more than line 2a.		,	0.	
<b>b</b> Applied to undistributed income of prior years (Election required — see instructions)	_	0.	,	
c Treated as distributions out of corpus	0.	74	٠ .	
(Election required — see instructions)				210,404.
d Applied to 2009 distributable amount e Remaining amount distributed out of corpus	0.		* 4	210,404.
5 Excess distributions carryover applied to 2009	95,859.			95,859.
(If an amount appears in column (d), the	, , , , ,		· .	, ,
same amount must be shown in column (a).)			•	, ,
		· ,	,	,
6 Enter the net total of each column as indicated below:	Î ·			
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.		,	_
, , ,		· · · · · · · · · · · · · · · · · · ·		
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		2
c Enter the amount of prior years' undistribut- ed income for which a notice of deficiency				,
has been issued, or on which the section		0.		
4942(a) tax has been previously assessed				
d Subtract line 6c from line 6b Taxable amount — see instructions		0.		
e Undistributed income for 2008. Subtract line 4a from			_	
line 2a. Taxable amount — see instructions		<u> </u>	U.	<u> </u>
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1, This amount must be	,			
distributed in 2010 .				26,470.
7 Amounts treated as distributions out of				
corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3)		,		ĺ
(see instructions).	0.		Toda caracter	
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions).	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.	0.			-
10 Analysis of line 9.				<del>'</del>
a Excess from 2005	1			
b Excess from 2006			ŀ	
c Excess from 2007 .				
d Excess from 2008		ĺ		,
e Excess from 2009	<u> </u>			

Form 990-PF (2009) JOSEPH W. CRAFT,			\///	73~151453	
Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or d is effective for 2009, enter the date of the r	uling .	•	• •	_	
<b>b</b> Check box to indicate whether the foundation		rating foundation de		4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net income from Part I or the minimum	Tax year		Prior 3 years	1	
investment return from Part X for each year listed	(a) 2009	<b>(b)</b> 2008	(c) 2007	(d) 2006	(e) Total
<b>b</b> 85% of line 2a .		<u> </u>			 
c Qualifying distributions from Part XII, line 4 for each year listed.					
d Amounts included in line 2c not used directly for active conduct of exempt activities.					
<ul> <li>Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c</li> </ul>					
3 Complete 3a, b, or c for the alternative test relied upon.					
a 'Assets' alternative test — enter.		1			
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i).					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section					
512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(III)					
(3) Largest amount of support from an exempt organization.		-	]		
(4) Gross investment income				<u> </u>	
Part XV Supplementary Information	(Complete this	nart only if the	organization b	ad \$5 000 or me	re in
assets at any time during th	<u>ė year – see i</u>				
1 Information Regarding Foundation Manage					
a List any managers of the foundation who he close of any tax year (but only if they have	ave contributed mo contributed more t	ore than 2% of the to than \$5,000), (See s	otal contributions re section 507(d)(2).)	ceived by the founda	ition before the
JOSEPH W. CRAFT, III		42,,. (223	, con co, (c), (c), (c), (c), (c), (c), (c), (c)		
b List any managers of the foundation who o				lly large portion of th	e ownership of
a partnership or other entity) of which the f JOSEPH W. CRAFT, III	oundation has a 10	)% or greater interes	St.		
OODER W. CREET, 111					
2 Information Regarding Contribution, Grant	. Gift. Loan. Schol	arship, etc. Program			
Check here ▶ ☐ if the foundation only m		• • • •		and does not accen	t unsolicited
requests for funds. If the foundation makes complete items 2a, b, c, and d.		•	_	•	
a The name, address, and telephone number	of the person to v	vhom applications sl	hould be addressed		
See Statement 9					
<b>b</b> The form in which applications should be s	ubmitted and inforr	mation and materials	s they should includ	е.	
See Statement for Line 2a					
c Any submission deadlines:					
See Statement for Line 2a	<del></del>	<del></del>	<del></del>		
d Any restrictions or limitations on awards, si	ich as by geograpl	nical areas, charitab	le fields, kinds of in	stitutions, or other fa	actors.
See Statement for Line 2a					
BAA	TE	EA0310L 07/06/09		F	orm <b>990-PF</b> (2009)

Form 990-PF (2009) JOSEPH W. CRAFT, III FOUNDATION 73-1514539 Page 11 Part XV | Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Foundation Recipient Purpose of grant or contribution status of Amount recipient Name and address (home or business) a Paid during the year Total За **b** Approved for future payment

Total

ightharpoons

3b

# Part XVI-A Analysis of Income-Producing Activities

Inter gross amounts unless otherwise indicated.	Unrelated b	(b)	(c)	section 512, 513, or 514 (d)	(e)
Program service revenue:	Business code	Amount	Exclu- sion code	Amount	Related or exempt function income (see the instructions
a			Cour		(See the manuellons
b					
c					
d					
e					
f					
g Fees and contracts from government agencies					
•					
3 Interest on savings and temporary cash investments .		<del></del>	3	30.	
4 Dividends and interest from securities			14	47,566.	
5 Net rental income or (loss) from real estate:	<del></del>		<del>  </del>	· · · · · · · · · · · · · · · · · · ·	
Debt-financed property     Not debt-financed property		······			
			<del> </del>		<del></del>
7 Other investment income					<del></del>
8 Gain or (loss) from sales of assets other than inventory	.		18	-8,038.	
9 Net income or (loss) from special events				0,030.	
O Gross profit or (loss) from sales of inventory .			<del>                                     </del>		
1 Other revenue			,	<del></del>	, 4
a INCOME FROM K1'S	211110	15,725.			
b					
C					
cd					
d e Subtotal. Add columns (b), (d), and (e)		15,725.		39,558.	,
d e Subtotal. Add columns (b), (d), and (e) Total. Add line 12, columns (b), (d), and (e)		15,725.		39,558.	55,283
d e Subtotal. Add columns (b), (d), and (e)  Total. Add line 12, columns (b), (d), and (e)  See worksheet in the instructions for line 13 to verify of				. 13	55,283
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e)			t Purpose	. 13	55,283
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) 6 worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the second columns (b).	he Accomplish	ment of Exempt		. 13 es	
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) see worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the second columns (b), (d), and (e)  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the second columns (b).	he Accomplish	ment of Exempt		. 13 es	
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the line No.  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the line No.  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the line No.  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the line No.  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the substruction of the foundation's exemple to the substruction of	he Accomplish	ment of Exempt		. 13 es	
e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the line No.  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
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e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) ee worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the line No.  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
d e 2 Subtotal. Add columns (b), (d), and (e) 3 Total. Add line 12, columns (b), (d), and (e) see worksheet in the instructions for line 13 to verify columns (b).  Relationship of Activities to the second columns (b), (d), and (e)  Explain below how each activity for which accomplishment of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
d e  2 Subtotal. Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  4 See worksheet in the instructions for line 13 to verify columns (b).  5 Relationship of Activities to the second of the second of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	
d e  2 Subtotal. Add columns (b), (d), and (e)  3 Total. Add line 12, columns (b), (d), and (e)  4 See worksheet in the instructions for line 13 to verify columns (b).  5 Relationship of Activities to the second of the second of the foundation's exemption.	he Accomplish	ment of Exempt		. 13 es	

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P	art XVI	I Information R Exempt Orga		ransfers To	and Transact	lions ar	nd Relation	ships With Non	charitab	le	
_			<del></del>		<del></del>			<del></del>	,	Yes	No
	desci	he organization directly ribed in section 501(c) ng to political organiza	of the Code (o	engage in any of other than section	f the following wil in 501(c)(3) organ	th any oth nizations)	ner organizatio or in section 5	n 527,	, .,		
	a Trans	sfers from the reporting	foundation to	a noncharitable	e exempt organız	ation of.				,	<u>'</u>
	(1)	Cash		•	•				1a(1)	ļ	X
	(2)	Other assets							1 a (2)	Ļ	Х
	<b>b</b> Other	r transactions.							,,		<b> </b>
	(1) S	Sales of assets to a nor	ncharitable exe	empt organization	on .				1 b (1)	<u> </u>	X
		Purchases of assets fro			janization	•	•		1 b (2)	<u> </u>	X
	` '	Rental of facilities, equi	•	er assets .			•	•	1 b (3)	<b>├</b> ─	X
	• •	Reimbursement arrange				•	•	•	1b(4)	<b>├</b>	X
	• •	oans or loan guarante						• •	1b(5)	<b> </b>	X
	• •	Performance of service		•	~				1b(6)	ļ	X
	c Shar	ing of facilities, equipm	ent, mailing lis	sts, other assets	s, or paid employ	ees			1 c	L	<u> </u>
	the g any t	answer to any of the a oods, other assets, or ransaction or sharing a	services given irrangement, s	by the reporting thow in column (	g foundation. If the condition of the co	ne founda ne goods,	ition received l , other assets,	ess than fair marke or services received	t value in d.		.=
_	a) Line no.	(b) Amount involved	(c) Name	of noncharitable exe	empt organization	(d)	Description of tra	insfers, transactions, and	sharing arrai	ngement	s
N	/A	<del> </del>	<del> </del>	<del></del>	<u> </u>	<del>-</del>	<del></del>				
			<del> </del>			<del> </del>		<del> </del>			
	<del></del>	<del> </del>	<del> </del>			<del> </del> -	<del></del>	<del></del>	<del></del>		
			<del> </del>			<del></del>					
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				<del>, ·</del>	<del></del>	<b>-</b>		····			
								· · · · · · · · · · · · · · · · · · ·			
									<del></del>		
	desci	e foundation directly or ribed in section 501(c) is,' complete the follow	of the Code (o	ated with, or relither than section	ated to, one or m n 501(c)(3)) or in	nore tax-e section 5	exempt organiz 527? .	ations	Yes	X	No
	<del></del>	(a) Name of organizat	ion	<b>(b)</b> ⊤y <sub>I</sub>	pe of organization	1		c) Description of rel	ationship		
N	/A			ļ							
_				<del> </del>							
	·		<del></del>	<del> </del>	<del></del>		<u> </u>	<del></del>			
	Under pens	altres of negury 1 declare that 1 h	rave examined this ri	etum unAudung accom	nanying schedules and	statements :	and to the best of m	Amoudedne and belief it is	true correct a	nd .	
	complete	altes of perjury, I declare that I I Declaration of preparer (other	than taxpayer or f	iduciary) is based on	all information of which	h preparer	has any knowledge	rational design and bester, it is	auc, concei, a		
				// ///da			-1.				
S	<b>&gt;</b> ×	[136]	1 ////	4.00/2011_		ـــلېرـــ	5/13/10	► <u>Trustee</u>			
G N	Sign	ature of officer or trystee	- V	1,0		Date		Title			
!		Preparer's		101	R	Date	11.	Check if (See	parer's Identify Signature in		
H E R E	Paid Pre-	signature JEFF		JRNS CHIL	Swam	/   \	113/10	self employed ► X P0	0087344	<u> </u>	
E	parer's		rey J. Bu		Α			EIN - 73-14	39761		
	Use Only			st Street,	Suite 410						
		ZIP code Tuls	a, OK 741	114				Phone no ► (91	L8) 747	<u>-835</u>	0

#### Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

## **Schedule of Contributors**

► Attach to Form 990, 990-EZ, or 990-PF

OMB No 1545 0047

2009

Name of the organization		Employer identification number
JOSEPH W. CRAFT, III FOUNDATI	ON	73-1514539
Organization type (check one).		
Filers of:	Section:	
Form 990 or 990-EZ	501(c)() (enter number) organization	
	4947(a)(1) nonexempt charitable trust not treated as a p	private foundation
	527 political organization	
Form 990-PF	X 501(c)(3) exempt private foundation	
	4947(a)(1) nonexempt charitable trust treated as a priva	te foundation
	501(c)(3) taxable private foundation	
Check if your organization is covered by the Ge	neral Rule or a Special Rule.	and D. I. Carrotte dama
Note: Only a section 501(c)(/), (8), or (10) orga	inization can check boxes for both the General Rule and a Sp	ecial Rule. See instructions.
Comment Built		
General Rule —	, or 990-PF that received, during the year, \$5,000 or more (in	money or property) from any one
contributor. (Complete Parts I and II.)	, or 350-F1 that received, during the year, \$5,000 or more (in	money or property) from any one
, ,		
Special Rules -		
<u> </u>	000 000 F7 that mad the 22 1/20/ accorded to be of the	andahan makan
	orm 990 or 990-EZ, that met the 33-1/3% support test of the r i any one contributor, during the year, a contribution of the gr	
amount on (i) Form 990, Part VIII, line 1h or	r (II) Form 990-EZ, line 1. Complete Parts I and II.	
	ation filing Form 990 or 990-EZ, that received from any one co	
aggregate contributions of more than \$1,000 prevention of cruelty to children or animals.	0 for use <i>exclusively</i> for religious, charitable, scientific, literary	y, or educational purposes, or the
	ation filing Form 990 or 990-EZ, that received from any one co	antributor during the year
contributions for use exclusively for religious	s, charitable, etc, purposes, but these contributions did not ag	ggregate to more than \$1,000 If
this box is checked, enter here the total cor	ntributions that were received during the year for an exclusive	ly religious, charitable, etc,
religious, charitable, etc, contributions of \$5	,,,	★ \$
religious, charitable, etc, contributions of \$5	5,000 of more during the year	<u> </u>
Caution: An organization that is not covered by	the General Rule and/or the Special Rules does not file Sche	dule B (Form 990, 990-EZ, or
990-PF, to certify that it does not meet the filing	: 2 of their Form 990, or check the box on line H of its Form 9 3 requirements of Schedule B (Form 990, 990-EZ, or 990-PF).	50-EZ, OF ON line 2 OF ITS FORM
BAA For Privacy Act and Paperwork Reduction	<u></u>	(Form 990, 990-EZ, or 990-PF) (2009)
for Form 990, 990EZ, or 990-PF.	ALTO TO GOOD SEE THE HIST MENDING SCHEOLIE D	(2009) ( 2011 ) (2009)

Schedule Name of org	<b>B</b> (Form 990, 990-EZ, or 990-PF) (2009)	Page 1	of 1 of Part I
• -	H W. CRAFT, III FOUNDATION		514539
Part I	Contributors (see instructions.)		
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	JOE W. CRAFT III  4401 OAK ROAD  TULSA, OK 74105	\$8,000,000.	Person X Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash  (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroli Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is a noncash contribution.)
BAA	TEEA0702L 06/23/09	Schedule B (Form 990	), 990-EZ, or 990-PF) (2009)

of Part I

Schedule E	3 (Form 990, 990-EZ, or 990-PF) (2009)	Page		f 1 of Part I
	W. CRAFT, III FOUNDATION		73-151	
Part II	Noncash Property (see instructions.)		1/3 131	1000
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)		(d) Date received
	N/A	-		
(a)	(b)	\$	(c)	(4)
(a) No. from Part I	(b) Description of noncash property given	FMV (c	(c) or estimate) estructions)	(d) Date received
		\$		
(a) No. from Part I	(b) Description of noncash property given	FMV (c	(c) or estimate) structions)	(d) Date received
		\$		
(a) No. from Part I	(b)  Description of noncash property given	FMV (d	(c) or estimate) structions)	(d) Date received
		\$	_	
(a) No. from Part I	(b) Description of noncash property given	FMV (c	(c) or estimate) structions)	(d) Date received
		\$		
(a)	(b)		(c)	(d)
(a) No. from Part I	Description of noncash property given	FMV (c (see in	(c) or estimate) structions)	Date received

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2009)

(e)

Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

**Federal Statements** 2009 Page 1 **Client KRAFT** JOSEPH W. CRAFT. III FOUNDATION 73-1514539 06 21PM 5/11/10 Statement 1 Form 990-PF, Part I, Line 11 Other Income (b) Net (a) (c) Investment Revenue Adjusted per Books Income Net Income 15,725. 15,725.\$ INCOME FROM K1'S Total \$ 0. Statement 2 Form 990-PF, Part I, Line 18 **Taxes** (b) Net (c) (d) (a) Adjusted Investment Charitable Expenses per Books Income Net Income Purposes 9,235. FEDERAL TAXES 122. <u>\$</u> 9,357. <u>\$</u> FOREIGN TAXES Total ₹ Statement 3 Form 990-PF, Part I, Line 23 Other Expenses (a) (b) Net (c) (d) Investment Adjusted Charitable Expenses p<u>er Books</u> <u> Income Net Income Purposes</u> BANK CHARGES Total Statement 4 Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants Cash Grants and Allocations Class of Activity: Donee's Name: Donee's Address: **VARIOUS** PASS THRU FROM K1'S VARIOUS VARIOUS, OK 74114 Relationship of Donee: NONE Organizational Status of Donee: 501C3 Amount Given: 404. Class of Activity: VARIOUS Donee's Name: BISHOP KELLEY HIGH SCHOOL Donee's Address: 3905 S. HUDSON AVE. TULSA, OK 74135 Relationship of Donee: NONE Organizational Status of Donee: 501C3

2009 F	ederal Statements		Page 2
Client KRAFT JOSEP	H W. CRAFT, III FOUNDATION		73-1514539
5/11/10			06.21PM
Statement 4 (continued) Form 990-PF, Part I, Line 25 Contributions, Gifts, and Grants			
Amount Given:		\$	15,000.
Class of Activity: Donee's Name: Donee's Address: Relationship of Donee:	THE UNIVERSITY OF TULSA 800 SOUTH TUCKER AVENUE TULSA, OK 74104 NONE		
Organizational Status of Donee: Amount Given:	501C3		75,000.
Class of Activity: Donee's Name: Donee's Address:	FAMILY LIFE MINISTRY 5800 RANCH DRIVE LITTLE ROCK, AR 72223		
Relationship of Donee: Organizational Status of Donee: Amount Given:	NONE 501C3		100,000.
Class of Activity: Donee's Name: Donee's Address:	CHARLOTTE COUNTRY DAY SCHOOL 1440 CARMEL ROAD CHARLOTTE, NC 28226		
Relationship of Donee: Organizational Status of Donee: Amount Given:	NONE 501C3		20,000.
		Total \$	210,404.
Statement 5 Form 990-PF, Part III, Line 3 Other Increases			
2008 DIVIDENDS REC'D IN 2009 PREFERENCE DEPLETION FROM K1 AND		\$ Total <u>\$</u>	720. 36,692. 37,412.
Statement 6 Form 990-PF, Part III, Line 5 Other Decreases		7÷	
2009 DIVIDENDS REC'D IN 2010. FOREIGN TAXES. NONDEDUCTIBLE EXPENSES FROM K1'S		\$ Total \$	978. 325. 254. 1,557.

2009

5/11/10

### **Federal Statements**

Page 3

**Client KRAFT** 

JOSEPH W. CRAFT, III FOUNDATION

73-1514539

06.21PM

Statement 7
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item 1 2	2000 JAMES	ATION COAL RIVER COAL	. co		Acqu Purch Purch	ired Ac mased 10, mased 10,	) Date <u>quired</u> /01/2008 /01/2008	(d) Date Sold 2/11/2009 5/05/2009
3 4 5 6 7	CIL WALTER PASS-THRU SECTION 12	AN MIDSTREA R INVESTMENT FROM NUSTAL 256 FROM ENE 256 FROM ENE	MANAGEME ENERGY ERGY TRANS	NT FER PARTNE	Purch Purch Purch Purch Purch	nased 10/ nased nased	Various /01/2008 Various Various Various	9/30/2009 4/23/2009 Various Various Various
Ttem	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess	(1) Gain (Loss)

	Gross	Deprec.	Cost	Gain	FMV	Adj. Bas.	Excess	Gàin
<u> Item</u>	Sales	Allowed	<u>Basis</u>	(Loss)	12/31/69	12/31/69	$_{(i)} - (i)_{-}$	(Loss)
1	54,982.		66,820.	-11,838.				\$ -11,838.
2	42,331.		38,630.	3,701.				3,701.
3	19.		12.	7.				7.
4	6.		0.	6.				6.
5	0.		10.	-10.				-10.
6	38.		0.	38.				38.
7	58.		0.	58.				58.
							Total	\$ -8,038.

Statement 8
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

Direct Charitable Activities

Expenses

THE JOSEPH W. CRAFT, III FOUNDATION IS A NON-OPERATING PRIVATE FOUNDATION WHICH MAKES GIFTS TO CHARITABLE ORGANIZATIONS. THE FOUNDATION DOES NOT OPERATE ANY FACILITY OR INSTITUTION UNDERTAKING A CHARITABLE, EDUCATIONAL, OR RELIGIOUS ENDEAVOR.

# Statement 9 Form 990-PF, Part XV, Line 2a-d Application Submission Information

Name of Grant Program:

Name: Care Of:

Street Address:

4401 OAK ROAD

City, State, Zip Code: Telephone:

TULSA, OK 74105

Form and Content: Submission Deadlines: Restrictions on Awards:

SEE STATEMENT FOR LINE 2a SEE STATEMENT FOR LINE 2a SEE STATEMENT FOR LINE 2a