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Form **990-EZ**

Short Form Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

► Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990. All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year

2009

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

may use this form The organization may have to use a copy of this return to satisfy state reporting requirements

Α	For t	e 2009 calendar year, or tax year beginning , 2009, and er	nding			•	
В		applicable. C		D Emp	oloyer i	dentification number	
	Addres	change Please Oklahoma International Bluegrass		73	73-1499935		
	Name		Ì	E Tele			
	Initial	oturn yee 121 East Oklahoma Avenue		(4	เกรา	282-4446	
<u> </u>	Termir	specific Guthrie, OK /3044	ŀ	•			
-	₹	of return Instruc- tion pending			oup Ex mber	kemption ►	
_		Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts	G Accounting r		1: [_	Cash X Accrual	
_		must áttách a completed Schedule Á (Form 990 or 990-EZ).	Other (speci				
1	Web	ite: ► N/A	required to a	attach	Sche	ganization is not dule B (Form 990,	
j	Tax-e	empt status (check only one) — X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527	990-EZ, or 9	90-PF).		
K	Chec	(If the organization is not a section 509(a)(3) supporting organization and its good. A Form 990-EZ or Form 990 return is not required, but if the organization chooses	ross receipts are to file a return,	norma be sur	ally no e to fi	ot more than le a complete return.	
L	Add	nes 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Fo	rm 990		► s	107 106	
Te.		d of Form 990-EZ	ees (Soo the	inctr		107,106.	
1	art I	Revenue, Expenses, and Changes in Net Assets or Fund Balar	ices (See the	11150	1	17,897.	
	1	Contributions, gifts, grants, and similar amounts received		}	2	86,734.	
	2	Program service revenue including government fees and contracts		-	3	00,734.	
	3	Membership dues and assessments		ŀ	4	2,475.	
	4	Gross amount from sale of assets other than inventory		·		2,313.	
		Less: cost or other basis and sales expenses			1		
		Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a)		\dashv	5c		
į	֓֞֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓	Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, che	nk hore ►	\sqcap \vdash	-		
	6	Gross revenue (not including \$ of contributions		ᄓ	ļ		
İ	֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓֓			1			
	E .	Less: direct expenses other than fundraising expenses]		
		Net income or (loss) from special events and activities (Subtract line 6b from line 6a)	\dashv	6c			
		Gross sales of inventory, less returns and allowances		·· '}			
	1	Less: cost of goods sold					
		Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a)			7 c		
2	8	Other revenue (describe >		3.	8		
2010	9	Total revenue . Add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8		T´►	9	107,106.	
-	- 	Grants and similar amounts paid (attach schedule)	EIAE'D		10	101/1001	
0	10	Banafita paid to as for mambara	, , , , , , , , , , , , , , , , , , ,	: I	11		
C.b	E 11 X 12	Salaries, other compensation, and employee benefits	5 2010	1	12	 	
DE(Pi	Professional fees and other payments to independent contractors	9 2010	<u>!</u>	13		
	N a	Occurrence went utilities and maintenance		i	14		
	S 14 E 15	Printing, publications, postage, and shipping	EN, UT	1	15	2,051.	
	S 13	Other expenses (describe ► See Statement 1		7	16	109,401.	
Z	17	Total expenses. Add lines 10 through 16		´ ▶	17	111,452.	
SCANN	18	Excess or (deficit) for the year (Subtract line 17 from line 9)			18	-4,346.	
Š	A	• • •		ا ۔۔۔			
ļ	S 19	Net assets or fund balances at beginning of year (from line 27, column (A)) (must ag figure reported on prior year's return)	gree with ena-or-y	rear	19	150,938.	
	T 20	Other changes in net assets or fund balances (attach explanation).	• •		20	146 500	
_	21	Net assets or fund balances at end of year. Combine lines 18 through 20		. 🏲	21	146,592.	
Ľ	Part I	Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or mo					
		(See the instructions for Part II.)	(A) Beginning			(B) End of year	
		sh, savings, and investments	150,	938		146,592.	
		nd and buildings			23		
		ner assets (describe •)	150	030	24	146,592.	
		tal assets	150,	938	$\overline{}$	146,392.	
		tal liabilities (describe	150	<u>0</u> 938		146,592.	
_	<u>27 N</u>	t assets or fund balances (line 27 of column (B) must agree with line 21)	130,	230	. [2]	140, 332.	

<u>Par</u>	t III Statement of Program Ser	vice Accomplishments	s (See the instructi	ons.)		Expenses
What (s the organization's primary exempt purpose? Blu	uegrass Music Fest	ival		Reg	uired for section
Desc desci	ribe what was achieved in carrying out the ribe the services provided, the number of am title.			cise manner, each	organ 4947 for o	urred for section (3) and (4) (3) and section (a)(1) trusts; optional (bers.)
28	To operate an internation Oklahoma.	al bluegrass music	festival in G	uthrie,		
~	(Grants \$) If thi	s amount includes foreign gra	ants, check here	▶	28 a	111,452.
29						
	(Grants \$) If the	s amount includes foreign gra	ants, check here	>	29 a	
30						
		- 				
	(Grants \$) If thi	s amount includes foreign gra	ants, check here		30 a	
31	Other program services (attach schedule)					
22		s amount includes foreign gra		•	31 a	111,452.
Par	Total program service expenses (add line t IV List of Officers, Directors					
rai	t IV List of Officers, Directors			(d) Contributions	-	
	(a) Name and address	(b) Title and average hours per week devoted to position	not paid, enter -0)	employee benefit plan deferred compensa	ns and	(e) Expense account and other allowances
	on Berline	President	0.		0.	0.
	O East Noble Avenue	1.00				
	n P. Blair	Treasurer	0.		0.	0.
	10 Rolling Oaks Lane	1.00				
Mus	skogee, OK 74401					
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		<u> </u>	<u> </u>	L		

Form 990-EZ (2009) Oklahoma International Bluegrass

73-1499935

Page 2

43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Checand enter the amount of tax-exempt interest received or accrued during the tax year.	1 1	► □ N/A N/A
			Ves No

44	Did the organization of Form 990-EZ.												•				
															•		
45	Is any related organ	iization	a con	troil	ed i	entity of	the ora	anızatıcı	n within	the mea	nınd	of	sect	ion	512(b)(1	(3)? If	'Yes.

Form 990 must be completed instead of Form 990-EZ

Page 4

Section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts only. All section 501(c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts must answer questions 46-49b and complete the tables for lines 50 and 51. Yes No 46 X 46 Did the organization engage in lobbying activities? If 'Yes,' complete Schedule C, Part II . . . X 47 X 48 Is the organization a school as described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E 48 49a Did the organization make any transfers to an exempt non-charitable related organization? 49 a X b If 'Yes,' was the related organization a section 527 organization?..... Complete this table for the organization's five highest compensated employees (other than officers, directors, trustees and key employees) who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.' (d) Contributions to employe (b) Title and average (e) Expense (a) Name and address of each employee paid more than \$100,000 hours per week devoted to position benefit plans and deferred compensation other allowances None f Total number of other employees paid over \$100,000 51 Complete this table for the organization's five highest compensated independent contractors who each received more than \$100,000 of compensation from the organization. If there is none, enter 'None.' (a) Name and address of each independent contractor paid more than \$100,000 (b) Type of service (c) Compensation None d Total number of other independent contractors each receiving over \$100,000 Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge Sign ure of office Date Here Jim P. **CPA** Blair Type or print name and title Preparer's identifying Number (See instructions) Check if self-employed Paid signature POOS Steven J. Huhn, N/A Pre-Firm's name (or yours if self-employed), address, and Huhn Henry & Company, PLI 1497099 parer's 1141 E 37th Street N/A Use

Phone no

918-605-4887

►|X| Yes No

Form 990-EZ (2009)

OK 74105-3103

Tulsa,

May the IRS discuss this return with the preparer shown above? See instructions

Only

BAA

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

OMB No 1545-0047 2009

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Oklahoma International Bluegrass

Employer identification number

		val, Inc.							199935			
Part I	Reason for Pub	olic Charity Status	(All organizations i	must co	mplet	e this	part.)	<u>See in</u>	struction	ons		
The org	anization is not a priva	te foundation because	it is: (For lines 1 through	11, chec	k only o	ne box.)						
1 [A church, convention	n of churches or associ	ation of churches describe	ed in sec	tion 170	(b)(1)(A)) (ī).					
2	A school described ii	n section 170(b)(1)(A)	(ii). (Attach Schedule E.)									
3	A hospital or cooper	ative hospital service o	rganization described in s	section 1	70(b)(1)	(A)(iii).						
4	A medical research	organization operated i	n conjunction with a hosp	ital desc	ribed in	section	170(ъ)((iii)(A)	Enter th	e hospital's		
_	name, city, and state	e:										
5	An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)											
6	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). An organization that normally receives a substantial part of its support from a governmental unit or from the general public described											
7 [in section 170(b)(1)	(A)(vi). (Complete Par	t II.)		govern	mentai u	init or fr	om the g	general p	oublic described		
8 <u> </u>			O(b)(1)(A)(vi). (Complete									
9 [An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions — subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)											
10			clusively to test for public									
11 [
	aType I bType II cType III Functionally integrated dType III Other											
e {	e By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).											
f		eceived a written deten	mination from the IRS tha	itis a Typ	oe I, Typ	e II or T	ype III s	upportin	g organız	zation,		
g	Since August 17, 20	006, has the organization	on accepted any gift or co	ontributio	n from a	iny of the	e follow	ng perso	ons?	[<u>v</u>		
	(i) a person who below, the gov	directly or indirectly co	ntrols, either alone or togoported organization? .	ether wit	n persor	s descri	bed in (ı) and (ı	11)	11 g (i)	No	
		ber of a person descri								11 g (ii)		
	• • •	•	lescribed in (i) or (ii) abov	/e?						11 g (iii)		
h	• •	•	supported organizations							<u> </u>		
	(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) lorganizat	s the ion in col. I in your rning nent?	(v) Did yo the organ col (your su	ızatıon in Top	(vi) l organizati (i) organiz U.S	on in col	(vii) Amount of Support		
				Yes	No	Yes	No	Yes	No			
-												
				<u> </u>				<u></u>				
				1								
				ļ	<u> </u>							
]		}								
				1					 			
				}								
Total			I			1	l	l	l i			

or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization.

Private foundation. If the organization did not check a box on line, 13, 16a, 16b, 17a, or 17b, check this box and see instructions

Page 3

Sect	ion A. Public Support						
	dar year (or fiscal yr beginning in)►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')	23,152.					23,152.
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose	145,536.					145 <u>,53</u> 6.
	Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
5	The value of services or facilities furnished by a governmental unit to the organization without charge.						0.
6	Total. Add lines 1 through 5	168,688.	0.	0.	0.	0.	168,688.
	Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
Ь	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the						
	year	0.	0.	0.	0.	0.	0.
С	Add lines 7a and 7b	0.	0.	0.	0.	0.	0
8	Public support (Subtract line						
	7c from line 6.)				<u> </u>		168,688
Sec	tion B. Total Support		· · · · · · · · · · · · · · · · · · ·		 		
Cale	ndar year (or fiscal yr beginning in) 🟲	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6	168,688.	0.	0.	0.	0.	168,688
10a	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources	3,326.					3,326
t	Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	3,0201					0
•	Add lines 10a and 10b	3,326.	0.	0.	0.	0.	3,326
11	Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on						0
12	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						0.
13	Total support. (add ins 9, 10c, 11, and 12.)						172,014
14	First five years. If the Form 990 organization, check this box and	stop here .		, third, fourth, or	fifth tax year as a	section 501(c)(3)	<u>► X</u>
	tion C. Computation of Pu					1	
	Public support percentage for 20	-		13, column (f))		15	
	Public support percentage from			<u> </u>	· · · · · · · · · · · · · · · · · · ·	16	%
Sec	tion D. Computation of In			·		····	
17	Investment income percentage f	•		-	n (f))	17	%
18	Investment income percentage f		•			18	
10.	a 33-1/3 support tests - 2009. If the	he organization did	not check the box	on line 14, and	line 15 is more thaticly supported orga	n 33-1/3%, and lir	ne 17 ıs not 📙

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions

Schedule A	(Form 990 or 990-l Supplemental Part II, line 17a	EZ) 2009	Oklahoma	Intern	ational	Bluegrass	,	73-1499935	Page 4
Part IV	Supplemental	Informat	ion. Comple	ete this pa	art to prov	vide the exp	lanations requ	uired by Part	II. line 10:
	Part II. line 17a	a or 17b:	and Part III	. line 12.	Provide a	any other ad	ditional inforr	nation. See ir	structions.
					-				
									
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<u> </u>		·
2009	Federal Statements	Page 1
•	Oklahoma International Bluegrass Festival, Inc.	73-149993
		

Statement 1 Form 990-EZ, Part I, Line 16 Other Expenses			
Advertising and Promotion		\$	4,378.
Bank fees			8
			400
Contributions	• • • •		125
Equipment rental		• •	20,400
Festival expenses			57,642
Office Expenses			890
Scholarship expenses			9,850
Taxes-Sales			4,996
Telephone			1,879
			6,599
Various other expenses .		Total \$	2,234 109,401

Statement 2 Form 990-EZ, Part V Regarding Transfers Associated with Personal Benefit Contracts

(a) Did the organization, during the year, receive any funds, directly or	
indirectly, to pay premiums on a personal benefit contract?	No
(b) Did the organization, during the year, pay premiums, directly or	
indirectly, on a personal benefit contract?	No

Form 8868	(Rev 4-2009)					F	Page 2
	are filing for an Additional (Not Automatic) 3-Month Extension, complete only I						► X
Note. Only	complete Part II if you have already been granted an automatic 3-month exter	nsio	n on a previously	filed Forn	n 886	58.	
• If you a	are filing for an Automatic 3-Month Extension, complete only Part I (on page 1)						
Part II	Additional (Not Automatic) 3-Month Extension of Time. Only	<u>/ fil</u>					
	Name of Exempt Organization	Employer identification numbe					
Type or print	Oklahoma International Bluegrass Festival, Inc.		}	73-1499935			
File by the	Number, street, and room or suite number. If a P O box, see instructions	1	į f	or IRS use o	only		
extended due date for filing the return See	Huhn Henry & Company, PLLC used the for I141 E 37th Street						
instructions	City, town or post office, state, and ZIP code. For a foreign address, see instructions						
	Tulsa, OK 74105-3103	<u> </u>			_		
Check type	e of return to be filed (File a separate application for each return):	_	_		_	_	
Form 9			Form 1041-A		L	Form 6069	
Form 9]Form 4720		L	Form 8870	
X Form 9			Form 5227				
	not complete Part II if you were not already granted an automatic 3-month exte	ensi	on on a previous	y filed Fo	rm 8	868.	
	oks are in care of Jim P. Blair						
•	one No. ► 918-605-4887 FAX No. ►						_
	organization does not have an office or place of business in the United States, of						▶
If this i	s for a Group Return, enter the organization's four digit Group Exemption Num					. If this is for	the
whole grou	ıp, check this box ▶ 🔲 . If it is for part of the group, check this box ▶ 📗	and	d attach a list with	the name	es ar	nd EINs of all	
	the extension is for.						
4 Ireq	uest an additional 3-month extension of time until $11/15$, 20 1	_					
	calendar year 2009 , or other tax year beginning , 20		, and ending _ +			_ , 20	
	s tax year is for less than 12 months, check reason: Initial return					accounting period	od
	in detail why you need the extension . <u>Taxpayer respectfully</u>						
gat	ther information necessary to file a complete and	<u>a</u>	<u>ccurate tax</u>	retur	\bar{u} .		
					_		
nonr	s application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tental efundable credits. See instructions.				\$		
payn	s application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable crinents made. Include any prior year overpayment allowed as a credit and any air Form 8868	edit moi	s and estimated to unt paid previously	<i>'</i>	5 5		
c Bala	nce Due. Subtract line 8b from line 8a. Include your payment with this form, or FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment	, ıf ı Sys	required, deposit tem). See instrs	80	\$		
	Signature and Verificatio						
Under penalti correct, and	es of perjury, I declare that I have examined this form, including accompanying schedules and statemer complete, and that I am authorized to prepare this form	nts, a	and to the best of my kr	nowledge and	d belie	f, it is true,	
Signature •	Title CPA				Date 1	>	
DAA	FIETOEOGI, COULTO				Ea.	00CO (Day A	2000