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Short Form

2009

OMB No 1545-1150

Department of the Treasury Internal Revenue Service

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code
(except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form
990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year
may use this form

The organization may have to use a copy of this return to satisfy state reporting requirements

Open to Public Inspection

Α	For the 2009 calendar year, or tax year beginning , 2009, and ending	7
<u>B_</u>		mployer identification number
Ш	Address change Please use IRS Education Foundation of Muskogee, Inc. 7	73-1325400
	lighed on large and a second s	elephone number
	Initial return type. Muskogee, OK 74402-1198	(918) 687-1201
\square	Specific Specific	· · · · · · · · · · · · · · · · · · ·
\forall	tions	roup Exemption umber
ш		
	 Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). G Accounting methods Other (specify) 	
		the organization is not
1		h Schedule B (Form 990,
J	Tax-exempt status (check only one) — X 501(c) (3) ◀ (insert no.) 4947(a)(1) or 527 990-EZ, or 990-F	
ĸ	Check ► If the organization is not a section 509(a)(3) supporting organization and its gross receipts are no	rmally not more than
	\$25,000 A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to fi	le a complete return
L	Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts, if \$500,000 or more, file Form 990	
_	instead of Form 990-EZ	►\$ 96,790.
Pa	rt I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the Instr	
	1 Contributions, gifts, grants, and similar amounts received	1 28,730.
	2 Program service revenue including government fees and contracts	2
	3 Membership dues and assessments	3 7,382.
	4 Investment income . 5a Gross amount from sale of assets other than inventory . 5a 39,000.	
	5a Gross amount from sale of assets other than inventory 5a 39,000. b Less cost or other basis and sales expenses 5b 39,000.	1
R	c Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a) See Statement 1	
Ë	6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here	30
R E V E N U	a Gross revenue (not including \$ of contributions	
ũ	reported on line 1) 6a 21, 678.	
E		1
	b Less: direct expenses other than fundament of the bound	6c 16,151.
	7a Gross sales of inventory, less returns and allowances 7.7 7a	20, 201.
	b Less: cost of goods sold 3 JUN 0 2 2010 7b	1
	c Gross profit or (loss) from sales of inventory (Subtract line 75 from line 7a)	7c
	8 Other revenue (describe	8
	9 Total revenue Add lines 1, 2, 3, 4, 50 to land 8.	9 52,263.
	10 Grants and similar amounts paid (attach schedule) See Statement 2	10 32,018.
	11 Benefits paid to or for members	11
E	12 Salaries, other compensation, and employee benefits	12
P	13 Professional fees and other payments to independent contractors	13 275.
EXPENSE	14 Occupancy, rent, utilities, and maintenance	14
Ē	15 Printing, publications, postage, and shipping	15
3	16 Other expenses (describe ► See Statement 3)	16 1,911.
	17 Total expenses. Add lines 10 through 16	17 34,204.
	18 Excess or (deficit) for the year (Subtract line 17 from line 9)	18 18,059.
N S	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year	
N S E S T E	figure reported on prior year's return)	19 186,565.
' T S	20 Other strainges in her deserte at raina balaness (attach explanation)	20 23,444.
Б.	21 Net assets or fund balances at end of year Combine lines 18 through 20	
Pa	Int II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 inst (See the instructions for Part II) (A) Beginning of years.	
22	100.505	
23		23
24		24
25	100 700	
26		
27	100 500	
BA	A For Privacy Act and Paperwork Reduction Act Notice, see separate instructions.	Form 990-EZ (2009)

	990-EZ (2009) Education Found	<u>ation of Muskogee,</u>	Inc.		.325400 Page 2
Par	t III Statement of Program Se	rvice Accomplishments	(See the instruction	ons.)	Expenses
What Desc desc prog	is the organization's primary exempt purpose? See tribe what was achieved in carrying out the ribe the services provided, the number of ram title	e Statement 5 e organization's exempt purp persons benefited, or other i	ooses. In a clear and co relevant information for	ncise manner, each	Required for section 1 (2) and (4) (2) and (4) (2) and section (347(a)(1) trusts, optional or others.)
28		ıs amount ıncludes foreign gr			8a
30	(Grants \$) If th	ıs amount ıncludes foreign gr	ants, check here	<u> </u>	9a
	Other program services (attach schedule	is amount includes foreign gr	•		0a
77			alawasa I I I I		
Par	t IV List of Officers, Directors (a) Name and address	(b) Title and average hours per week devoted to position		(d) Contributions to employee benefit plans deferred compensation	(e) Expense account and other allowances
	 		0.		0. 0.
200	Scacement 0		<u> </u>		0.
BAA		TEEA0812L C	01/30/10		Form 990-EZ (2009)

	990-EZ (2009) Education Foundation of Muskogee, Inc. 73-132540	0	Р	age 3
Par	t V Other Information (Note the statement requirements in the instrs for Part V.) See Sta	iteme	ent	7
•			Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity	33		х
34	Were any changes made to the organizing or governing documents? If 'Yes,' attach a conformed copy of the changes	34		Х
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining why the organization did not report the income on Form 990-T			
	Did the organization have unrelated business gross income of \$1,000 or more or was it subject to section 6033(e) notice, reporting, and proxy tax requirements?	35 a		Х
	If 'Yes,' has it filed a tax return on Form 990-T for this year?	35 b		
	Did the organization undergo a liquidation, dissolution, termination, or significant disposition of net assets during the year? If 'Yes,' complete applicable parts of Schedule N	36	ļ	х
	Enter amount of political expenditures, direct or indirect, as described in the instructions Did the organization file Form 1120-POL for this year?	37 b		X
38 a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still outstanding at the end of the period covered by this return?	38 a		X
ь	If 'Yes,' complete Schedule L, Part II and enter the total amount involved			
	Section 501(c)(7) organizations Enter.		1	
	Initiation fees and capital contributions included on line 9			
	Gross receipts, included on line 9, for public use of club facilities Section 501(c)(3) organizations Enter amount of tax imposed on the organization during the year under	1		
40 8	section 4911 ► 0., section 4912 ► 0.			
b	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or is it aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If 'Yes,' complete Schedule L, Part I	40 b		х
c	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		l	
d	Section 501(c)(3) and 501(c)(4) organizations Enter amount of tax on line 40c reimbursed by the organization			
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40 e		X
41	List the states with which a copy of this return is filled None	00	L	
42 a	Telephone no. ► 918-6 Located at ► 901 S. 64th St. West Muskogee OK ZIP+4 ► 74402	87-1 		
t	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)? If 'Yes,' enter the name of the foreign country	42 b	Yes	No X
	See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.	40.		-
c	At any time during the calendar year, did the organization maintain an office outside of the U.S.? If 'Yes,' enter the name of the foreign country	42c		X
43	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 — Check here and enter the amount of tax-exempt interest received or accrued during the tax year		► <u></u>	N/A N/A
			Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ .	44		х
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ.	45		Х
BAA	TEEA0812L 01/30/10 Fo	rm 99 0	J-EZ ((2009)

<u>Form</u> 99	<u> 0-EZ (2009) Education Foundatio</u>	on of Muskogee,	Inc.	73-1325	400	P	age 4
Part V	Section 501(c)(3) organization 501(c)(3) organizations and se 46-49b and complete the table	s and section 4947 ection 4947(a)(1) no s for lines 50 and 5	(a)(1) nonexemenexempt charitation	pt charitable trusts only able trusts must answer	y. All se questio	ction ns]
						Yes	No
46 Did	the organization engage in direct or indire public office? If 'Yes,' complete Schedule	ect political campaign ac C, Part I	tivities on behalf of	or in opposition to candidate	^{:S} 46		X
	the organization engage in lobbying activi				47		Х
48 Is 1	the organization a school as described in s	ection 170(b)(1)(A)(ii)?	If 'Yes,' complete S	chedule E	48		X
49 a Did	the organization make any transfers to ar	exempt non-charitable	related organization	n ⁷	49 a		X
b If "	Yes,' was the related organization a section	n 527 organization?			49 b		
50 Co	mplete this table for the organization's five aployees) who each received more than \$10	highest compensated e 00,000 of compensation	mployees (other the from the organizati	an officers, directors, trustees on If there is none, enter 'No	and key		
	(a) Name and address of each employee paid more than \$100,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Ex accou other all	nt and	s
None							
			1				
51 Co	tal number of other employees paid over \$ mplete this table for the organization's five mpensation from the organization If there	highest compensated ii	ndependent contrac	tors who each received more	than \$10	0,000	of
	(a) Name and address of each independent con	tractor paid more than \$100,000		(b) Type of service	(c) Comp	ensatio	'n
None							
d To	tal number of other independent contractor	s each receiving over \$	100,000				
_	Under penalties of perjury, I declare that I have exaltrue, correct, and complete Declaration of preparer	nined this return, including acco (other than officer) is based on	ompanying schedules and all information of which pr	statements, and to the best of my know reparer has any knowledge	vledge and b	elief, it i	is
Sign Here	Signature of officer	·	· · · · · · · · · · · · · · · · · · ·	Dale 25	2010		
	Faustina Greuel			Treasurer			
	To a seed table	***					

Preparer's Identifying Number (See instructions)
N/A Check if self-employed Date Preparer's signature **Paid** KATHRYN A HEWITT Kathy Hewitt CFA Pre-Firm's name (or yours if self-employed), address, and ZIP + 4 parer's Use 207 N 3rd St ► N/A (918) 682-8529 Only Muskogee, OK 74401 Phone no ►X Yes No Form **990-EZ** (2009) May the IRS discuss this return with the preparer shown above? See instructions

BAA

SCHEDULE A (Form 990 or 990-EZ)

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

OMB No 1545-0047

Department of the Treasury Internal Revenue Service

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Name of	me of the organization Employer identification number											
Educ	ation Foundati	on of Muskoge	e, Inc					73-13	325400	ł		
Part	I Reason for Pul	olic Charity Statu	s (All organizations	must c	omple	te this	part.)	See ii	nstructi	ons		
The or	ganization is not a priv	ate foundation becau	se it is (For lines 1 throi	ugh 11,	check o	nly one	box.)					
1	A church, convention	on of churches or asso	ociation of churches desc	cribed in	section	170(b)	(1)(A)(i)					
2	A school described in section 170(b)(1)(A)(ii). (Attach Schedule E)											
3			organization described		on 1 70(i)(1)(A)(iii).					
4			d in conjunction with a h					0(b)(1)(A	A)(iii) En	ter the hos	pital's	;
٠ ،	name, city, and state											
5 [5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II)											
6 7												
8	A community trust of	described in section 1	70(b)(1)(A)(vi). (Complet	te Part I	l)							
9	from activities related investment income June 30, 1975 See	d to its exempt function and unrelated busine section 509(a)(2). (C	•	eptions, a section !	and (2) n 511 tax)	o more t from bu	than 33- usiness	1/3 % of es acqui	its suppo	ort from aros	S	fter
10			exclusively to test for pu									
11	more publicly suppl	orted organizations d	exclusively for the benef escribed in section 509(a ation and complete lines	a)(1) or	section	509(a)(2	ctions o 2) See	of, or car section	ry out th 509(a)(3	e purposes). Check th	of or ne box	ne or that
	a ∏Type I	b Type II	c ☐ Type III				ted		d 🗌	Type III-	Other	•
e	By checking this bo	ex, I certify that the or inagers and other that	ganization is not controll none or more publicly si	ed direc	tly or in	directly zations o	by one describe	or more ed in sec	disqualitetion 509	fied persoi (a)(1) or se	ns oth ection	er
f	If the organization in check this box	received a written det	ermination from the IRS	that is a	Type I,	Type II	or Typ	e III sup _l	porting o	rganızatıor	١,	
g	Since August 17, 2	006, has the organiza	tion accepted any gift o	r contrib	ution fro	om any	of the f	ollowing	persons	?		
											Yes	No
	below, the go	verning body of the si	controls, either alone or t upported organization?	together	with pe	rsons de	escribed · ·	מוו) מו ל	and (III)	11 g (i)		
		ber of a person desc								11 g (ii)		
		- · · · · · · · · · · · · · · · · · · ·	described in (i) or (ii) al							11 g (iii)		
<u>h</u>	Provide the following	ng information about t	he supported organization	ns		,						
	(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1 9 above or IRC section (see instructions))	organizat	Is the son in cold in your erning ment?	the organ	rou notify nization in (i) of upport?	lorganizat	s the ion in col zed in the S ?	(vii) Amoun	t of Sup	pport
				Yes	No	Yes	No	Yes	No			
						l.		i				
				l			_					
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				1								
				ļ				<u> </u>		_		
				 		ļ				 		
Total												

	dule A (Form 990 or 990-EZ) 200					73-132540	
Par	t II Support Schedule for	_			(b)(1)(A)(iv) ar	id 170(b)(1)(A)	(vi)
Sec	(Complete only if you check tion A. Public Support	ed the box on line	5, 7, or 8 of Par	[]			
	ndar year (or fiscal year				Ι	I	
begi	nning in) 🟲	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions and membership fees received (Do not include 'unusual grants')						
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge.						
4	Total. Add lines 1-through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
<u>Sec</u>	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activ	ities, etc (see in	structions)			12	
13	First five years. If the Form 990 organization, check this box and	is for the organization here	ation's first, secor	nd, third, fourth,	or fifth tax year a	s a section 501(c)	(3)
Sec	tion C. Computation of Pu						
14 15	Public support percentage for 20 Public support percentage from 2	2008 Schedule A,	Part II, line 14		•	14 15	% %
16 a	33-1/3 support test — 2009. If the and stop here. The organization	e organization did qualifies as a pul	not check the bo blicly supported o	x on line 13, and	d the line 14 is 33	-1/3 % or more, c	heck this box
t	33-1/3 support test — 2008. If the and stop here. The organization	e organization did qualifies as a put	not check a box olicly supported o	on line 13, or 16a rganization	a, and line 15 is 3	3-1/3% or more, o	check this box
17 a	10%-facts-and-circumstances to or more, and if the organization the organization meets the 'facts'	meets the 'facts-a	and-circumstances	s' test, check this	box and stop he	re. Explain in Par	t IV how
Ŀ	10%-facts-and-circumstances to or more, and if the organization organization meets the 'facts-and	meets the 'facts-a	and-circumstances	s' test, check this	box and stop he	re. Explain in Parl	t IV how the
18	Private foundation. If the organi	zation did not che	ck a box on line,	13, 16a, 16b, 17			
BAA					Sc	hedule A (Form 9	90 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I.)

Sac	tion A. Public Support	· · · · · · · · · · · · · · · · · · ·					
	idar year (or fiscal yr beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.')					(e) 2003	
2	Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt	4,175.	3,632.	20,535.	8,173.		36,515.
3	purpose Gross receipts from activities that are not an unrelated trade or business under section 513						0.
4	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf				-		0.
5	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, 3 received from disqualified	4,175.	3,632.	20,535.	8,173.	0.	36,515.
Ь	persons Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the amount on line 13 for the	0.	0.	0.	0.	0.	0.
	year	0.	0.	0.	0.	0.	0.
	Add lines 7a and 7b	0.	<u> </u>	U.	<u> </u>	U.	<u> </u>
8	Public support (Subtract line						06 545
	7c from line 6)				_		36,515.
Sec	tion B. Total Support			4) 0007	4 10 0000	() 0000	
	ndar year (or fiscal yr beginning in)	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form	4,175.	3,632.	20,535.	8,173.	0.	36,515.
9 10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents.	4,175. 3,788.	3,632. 9,017.	20,535.	8,173. 5,748.		36,515. 28,684.
9 10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses	4,175.	3,632.	20,535.	8,173.		36,515. 28,684.
9 10 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975	4,175. 3,788.	3,632. 9,017.	20,535.	8,173. 5,748.	0.	36,515.
9 10 a b	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is	4,175. 3,788.	3,632. 9,017.	20,535.	8,173. 5,748.	0.	36,515. 28,684. 0. 28,684.
9 10 a b c 11	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12)	3,788. 3,788.	9,017. 9,017.	20,535. 10,131.	5,748. 5,748.	0.	36,515. 28,684. 0. 28,684. 0. 65,199.
9 10 a b c 11	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12)	3,788. 3,788.	9,017. 9,017.	20,535. 10,131.	5,748. 5,748.	0.	36,515. 28,684. 0. 28,684. 0. 65,199.
9 10 a b c 11 12	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and	3,788. 3,788.	9,017. 9,017.	20,535. 10,131.	5,748. 5,748.	0.	36,515. 28,684. 0. 28,684. 0. 65,199.
9 10 a b c 11 12 13 14 Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Put	3,788. 3,788. 3,788. is for the organization here	9,017. 9,017. stion's first, secondercentage	20, 535. 10, 131. 10, 131.	5,748. 5,748.	0.	36,515. 28,684. 0. 28,684. 0. 65,199.
9 10 a b c 11 12 13 14 Sec 15	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pul	3,788. 3,788. 3,788. stop the organization here blic Support P	9,017. 9,017. 9,017. etion's first, secondercentage of (f) divided by line	20, 535. 10, 131. 10, 131.	5,748. 5,748.	0. 0. a section 501(c)(3	36,515. 28,684. 0. 28,684. 0. 65,199. ► [X]
9 10 a b c 11 12 13 14 Sec 15 16	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Put	3,788. 3,788. 3,788. 3,788.	9,017. 9,017. 9,017. ercentage (f) divided by line Part III, line 15.	20, 535. 10, 131. 10, 131. d, third, fourth, o	5,748. 5,748.	0. 0. a section 501(c)(3	36,515. 28,684. 0. 28,684. 0. 65,199. ► [X]
9 10 a b c 11 12 13 14 Sec Sec	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pulpublic support percentage from	3,788. 3,788. 3,788. is for the organization here blic Support P 109 (line 8, column 2008 Schedule A, estment Incon	9,017. 9,017. 9,017. etion's first, secondercentage of (f) divided by line Part III, line 15 ne Percentage	20, 535. 10, 131. 10, 131. d, third, fourth, o	8,173. 5,748. 5,748.	0. 0. a section 501(c)(3	36,515. 28,684. 0. 28,684. 0. 65,199. ► [X]
9 10 a b c 11 12 13 14 Sec 15 16 Sec 17	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pulpublic support percentage from tion D. Computation of Invitation	3,788. 3,788. 3,788. 3,788. stop here blic Support P 109 (line 8, column 2008 Schedule A, estment Incon or 2009 (line 10c,	9,017. 9,017. 9,017. ercentage (f) divided by line Part III, line 15 ne Percentage column (f) divided	20, 535. 10, 131. 10, 131. d, third, fourth, one 13, column (f)).	8,173. 5,748. 5,748.	0 . 0 . a section 501(c)(3) 15 16	36,515. 28,684. 0. 28,684. 0. 65,199. ► [X]
9 10 a b c 11 12 13 14 Sec 15 16 Sec 17 18 19 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pulpublic support percentage from the support percentage from 10 tion D. Computation of Investment income percentage finvestment income percentage from 13-1/3 support tests – 2009. If the comore than 33-1/3%, check this box and than 33-1/3%, check this box more than 33-1/3%.	3,788. 3,788. 3,788. 3,788. 3,788. stop here blic Support P 109 (line 8, column 2008 Schedule A, estment Incon or 2009 (line 10c, rom 2008 Schedul organization did not ox and stop here.	9,017. 9,017. 9,017. 9,017. ition's first, secondercentage it (f) divided by line Part III, line 15 ne Percentage column (f) divided e A, Part III, line check the box on line The organization	20, 535. 10, 131. 10, 131. d, third, fourth, of the end of the	5,748. 5,748. fifth tax year as mn (f)) s more than 33-1/39 blicly supported of	0. a section 501(c)(3) 15 16 17 18 %, and line 17 is not rganization	36,515. 28,684. 0. 28,684. 0. 65,199. X
9 10 a b c 11 12 13 14 Sec 15 16 Sec 17 18 19 a	Amounts from line 6 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 Add lines 10a and 10b Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.) Total support. (add lins 9, 10c, 11, and 12) First five years. If the Form 990 organization, check this box and tion C. Computation of Pulpublic support percentage from the support percentage from 10 ton D. Computation of Investment income percentage finvestment income percentage finestment	3,788. 3,788. 3,788. 3,788. 3,788. 3,788. 3,788. Stop here blic Support P 109 (line 8, column 2008 Schedule A, estment Incon or 2009 (line 10c, rom 2008 Schedule organization did not ox and stop here the organization did ot this box and stop	9,017. 9,017. 9,017. 9,017. ercentage (f) divided by line Part III, line 15 ne Percentage column (f) divided e A, Part III, line check the box on li The organization d not check a box o here. The organi	d, third, fourth, of the 13, column (f). d by line 13, column (f). d by line 14, and line 15 in qualifies as a pure on line 14 or 19azation qualifies a	5,748. 5,748. 5,748. or fifth tax year as mn (f)) s more than 33-1/39 blicly supported of a, and line 16 is m s a publicly suppo	a section 501(c)(3) 15 16 17 18 %, and line 17 is not rganization ore than 33-1/3%, rted organization	36,515. 28,684. 0. 28,684. 0. 65,199. X

Part IV	Supple:	menta	I Infor	mation	n. Com	plete t	his pa	rt to pr	ovide	the exp	olanation	is requi	red by	Part II,	line 10;	age 4
	Part II,	line 1.	/a or	1/b; ar	nd Par	t III, Iir	ne 12.	Provide	e any	other a	dditiona	Inform	iation.	see ins	tructions	<u>·</u>
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SCHEDULE G (Form 990 or 990-EZ)

Supplemental Information Regarding Fundraising or Gaming Activities

OMB No 1545-0047

2009

Department of the Treasury Internal Revenue Service

Complete if the organization answered'Yes' to Form 990, Part IV, lines 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

► Attach to Form990 or Form 990-EZ. ► See separate instructions.

Open to Public Inspection

Name of the organization							Employer identifica	ation number
Education Foundation of	Muskogee,	Inc.					73-132540	0
Part I Fundraising Activities. Comp Form 990EZ filers are not rec	plete if the organ	nization ar	nswered 'Y rt.	es' to For	m 990, Part I	V, line 1	7	
1 Indicate whether the organization	raised funds thi	rough any	of the follo	owing acti	vities Check	all that	apply	
Mail solicitations				Solici	tation of non-	governn	nent grants	
Internet and email solicitation	ıs			_	tation of gove	_	-	
Phone solicitations				\vdash	al fundraising		•	
In-person solicitations				□ орсо.	ar randraising	, 0 (0) (10)		
2a Did the organization have written employees listed in Form 990, Pa	or oral agreeme	ent with an	y individua	al (ıncludı rofessiona	ng officers, di al fundraising	rectors,	trustees or key	. Yes No
b If 'Yes,' list the ten highest paid in compensated at least \$5,000 by t	ndividuals or ent he organization	tities (fund	raisers) p	ursuant to	agreements	under w	hich the fundra	iser is to be
	1	I]			(v) Ar	nount paid to	
(i) Name of individual or entity (fundraiser)	(ii) Activity	have custor	fundraiser ly or control ibutions?	(iv) Gro from	iss receipts i activity	(or i	retained by) aiser listed in col.(i)	(vi) Amount paid to (or retained by) organization
			1			ļ	cor.(i)	Organization
		Yes	No					
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	+	<u> </u>						
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	-	<u> </u>						
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·								
Total			•					
3 List all states in which the organiz	zation is register	red or lice	nsed to so	licit funds	or has been	notified	it is exempt fro	m registration
or licensing	eation is register	ica or neci	1300 10 30	non ranas	or rias been	nounca	it is exempt no	rogistration
					_			
		-						
								
				_ _				

		G (Form 990 or 990-EZ) 2009 Educati						age 2
Par	t II	Fundraising Events. Complete if reported more than \$15,000 on F	the organization a	nswered 'Yes' to Fo	orm 990, Part IV, lii gross receints grea	ne 18, c ater than	r 5.\$5.00	nn
		reported more than \$15,000 on 1	(a) Event #1	(b) Event #2	(c) Other Events	(d) To (Add col	tal Ever	nts
R E			(event type)	(event type)	(total number)	cc	(c))	
R E V E N U E	1	Gross receipts						
E	2	Less: Charitable contributions				· · · · · · · · · · · · · · · · · ·		
	3	Gross income (line 1 minus line 2)						
	4	Cash prizes .						
	5	Noncash prizes						
D I R E	6	Rent/facility costs						
R E C T	7	Food and beverages .						
E X P	8	Entertainment						
EXPENSES	9	Other direct expenses						
Š	10	Direct expense summary Add lines 4- t	hrough 9 in column (d)		•			
_	11	Net income summary Combine lines 3,			. •	L		
Pai	t III	Gaming. Complete if the organiz \$15,000 on Form 990-EZ, line 6a	ation answered 'Ye a.	es' to Form 990, Pa	rt IV, line 19, or rep	ported n	nore th	nan
REVENUE			(a) Bingo	(b) Pull tabs/Instant bingo/progressive bingo	(c) Other gaming	(Add col	(a) throl. (c)	ing ough
Ü	1	Gross revenue			21,678.		21,	678.
D X I P R E	~	Cash prizes						
DIRECT	3	Non-cash prizes						
5	l	Rent/facility costs .						
	5	Other direct expenses			1,578.		1,	578.
	6	Volunteer labor	Yes0 % X No	Yes0 % No	Yes0 % No			
	7	Direct expense summary Add lines 2 th	rough 5 in column (d)		•		1,	578.
	8	Net gaming income summary Combine	lines 1, column (d) and	l line 7 .			20,	100.
_	⊏ m t	or the state(s) in which the organization o	poratos gamina activiti	05.			YES	NO
9		er the state(s) in which the organization one organization licensed to operate gamin	-				a X	
ı	b If 'N	lo,' explain [.]						
		re any of the organization's gaming licens 'es,' explain'	es revoked, suspended	or terminated during th	e tax year?		а	X
11	 Doe	s the organization operate gaming activiti	es with nonmembers?				 	X
12		he organization a grantor, beneficiary or ti ninister charitable gaming?		ember of a partnership	or other entity formed to			
BAA		ninister charitable gaming?			Schedule G (For			X 2009

Schedule G (Form 990 or 990-EZ) 2009 Education Foundation of Muskogee, Inc. 73-132540			age :
	\longrightarrow	YES	NO
13 Indicate the percentage of gaming activity operated in:			
a The organization's facility			
b An outside facility 13b 100.0%			
14 Enter the name and address of the person who prepares the organization's gaming/special events books and records:	:		
Name •			
Address. ►			
15a Does the organization have a contact with a third party from whom the organization receives gaming revenue?	15a		X
b If 'Yes,' enter the amount of gaming revenue received by the organization \$ and the amount			
of gaming revenue retained by the third party \$	1		
c If 'Yes,' enter name and address of the third party:	i i		
on 100, onto hamo and address of the time party.			
Name •			
Address:			
16 Gaming manager information			
Name: ▶			
Gaming manager compensation ► \$			
Description of services provided:			
☐ Director/officer ☐ Employee ☐ Independent contractor			
17 Mandatory distributions			
a Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license?	17a		Х
b Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the			
organization's own exempt activities during the tax year: > \$			L
BAA TEEA3703L 02/05/10 Schedule G (Form 99) or 99	90-EZ	200

2009	Federal Statements	Page 1
Client 3	Education Foundation of Muskogee, Inc.	73-1325400
5/17/10 Statement 1 Form 990-EZ, Part I, Line 5c Net Gain (Loss) from Noninvento	ory Sales	02:10PM
Publicly Traded Securities	<u>s</u>	
Gross Sales Price: Cost or Other Basis:	39,000. 39,000.	
	Total Gain (Loss) Publicly Traded Securities	\$ 0.
	Total Net Gain (Loss) From Noninventory Sales	\$ 0.
Statement 2 Form 990-EZ, Part I, Line 10 Grants and Similar Amounts Pai	id	
Class of Activity: Donee's Name: Donee's Address:	TEACHER PROJECT GRANTS Muskogee Public Schools 202 West Broadway Muskogee, OK 74401	
Relationship of Donee: Cash Amount Given:	Independent School Distri	\$ 32,018.
Statement 3 Form 990-EZ, Part I, Line 16 Other Expenses		
INSURANCE Office Expenses	**************************************	973.
Statement 4 Form 990-EZ, Part I, Line 20 Other Changes In Net Assets Or	r Fund Balances	
Increase in market value	of investments . Total \$\frac{\\$}{\frac{\\$}{2}}\$	3 23,444. 3 23,444.
Statement 5 Form 990-EZ, Part III Organization's Primary Exempt	Purpose	
The mission of the Educate augment and enrich the educate Public School District I-:	ion Foundation of Muskogee, Inc. is to promote, ucational experience of all students in the Mus 20.	broaden, :kogee

2009 ·	Federal Statements			Page 2					
Client 3	Education Foundation of Muskogee, Inc.								
5/17/10			·	02 10PM					
Statement 6 Form 990-EZ, Part IV List of Officers, Directors, Trustees, and Key Employees									
Name and Address	Title and Average Hours <u>Per Week Devoted</u>	Compen- sation	Contri- bution to EBP & DC						
Paige Frix P. O. Box 284 Muskogee, OK 74402-0248	Trustee \$	0.	\$ 0.	\$ 0.					
Glenda Broom 4107 Rector Muskogee, OK 74403	Vice President 0	0.	0.	0.					
Janet Bowen 302 Kingsbury Dr. Muskogee, OK 74403	Trustee 0	0.	0.	0.					
Alice Adair 420 S. 13th Muskogee, OK 74401	Secretary 0	0.	0.	0.					
Mike Garde 202 W. Broadway Muskogee, OK 74401	Ex Officio 0	0.	0.	0.					
Faustina Greuel 901 S. 64th St. West Muskogee, OK 74401	Treasurer 0	0.	0.	0.					
Stacy Alexander 3410 Dakota Avenue Muskogee, OK 74403	Trustee 0	0.	0.	0.					
Cheryl Tucker P. O. Box 1848 Muskogee, OK 74402	Trustee 0	0.	0.	0.					
Krinna Hix 907 Talledega Muskogee, OK 74401	Trustee 0	0.	0.	0.					
Traci Greer 2603 Galahad Ct. Muskogee, OK 74403	Trustee 0	0.	0.	0.					
Mark Wilkerson 837 E. Okmulgee Muskogee, OK 74401	Trustee 0	0.	0.	0.					
Kathy Coburn 506 N. 57th St. West Muskogee, OK 74401	President 0	0.	0.	0.					

009 ·	Federal Statements				Page 3	
ient 3	Education Foundation of M		73-1325400			
17/10					02 10P	
Statement 6 (continued) Form 990-EZ, Part IV List of Officers, Directors, Trus	tees, and Key Employees					
Name and Address	Title and Average Hour Per Week Devo	s ted _	Compen- sation	Contri- bution to EBP & DC	Account/	
Jennifer Moore 14 Oak Park Lane Muskogee, OK 74401		tee \$				
Larry Leatherman 500 N. 14th Muskogee, OK 74401	Trus	tee 0	0.	0.	0	
Jon Kolb 3003 Shelby Circle Muskogee, OK 74403	Trus	tee 0	0.	0.	0	
Rhonda Beard 2727 N. Country Club Rd Muskogee, OK 74403	Trus	tee 0	0.	0.	C	
Elizabeth Jardine 4113 Rector St. Muskogee, OK 74401	Trus	tee 0	0.	0.	(
Ken Beard 2727 Country Club Road Muskogee, OK 74403	Trus	stee 0	0.	0.	(
Melony Carey 529 N. 14th Muskogee, OK 74401	Ex Offi	.cio 0	0.	0.	(
Frank Medearis 2129 W. Broadway Muskogee, OK 74401	Trus	stee 0	0.	0.		
Maxine Glory 202 W. Broadway Muskogee, OK 74401	Ex Offi	cio 0	0.	0.		
Bethany Bowline 1002 N. Main Muskogee, OK 74401	Trus	stee 0	0.	0.		
Courtney Lamont 3200 Kimberlea Muskogee, OK 74403	Trus	stee 0	0.	0.		
Randa Johnson 2516 Haskell Blvd. Muskogee, OK 74403	Trus	stee 0	0.	0.		
	Τι	otal \$	0.	\$ 0.	\$	

2009 Federal Statements		Page 4	
Client 3	Education Foundation of Muskogee, Inc.	73-1325400	
5/17/10 Statement 7 Form 990-EZ, P Regarding Tran	art V sfers Associated with Personal Benefit Contracts	02·10PM	
•	organization, during the year, receive any funds, directly or to pay premiums on a personal benefit contract? organization, during the year, pay premiums, directly or on a personal benefit contract?	No No	