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Form' 990-PF

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

OMB No 1545-0052

2009

Department of the Treasury Internal Revenue Service Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

<u> </u>	or cal	<u>enda</u>	<u>r year 2009, or t</u>			, 2009	, and ending	· · · · · · · · · · · · · · · · · · ·			
	G Che	Check all that apply Initial return Initial Return of a former public charity Final									
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	Use t	ne [A Employer identification nu	mber					
	IRS lat	el.	A. R. and	Marylou	ise Tano	dy Foundation		73-1254985			
	Otherw prin		P O Box 36 Tulsa, OK			B Telephone number (see the	: instructions)				
	or typ	е.	luisa, UK	/4101-3	021			918-744-0553	 		
	See Spe nstruct							C If exemption application is pending, check here			
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,	H C		type of organization 4947(a)(1)			1(c)(3) exempt private	foundation private foundation	2 Foreign organizations med here and attach computat	on the 85% test, check		
7			ket value of all asset			counting method. X C		E If private foundation statu	· ·		
1			art II, column (c), line		" "	Other (specify)	asii Maccidai	under section 507(b)(1)(A	·· <u> </u>		
	► s		2,061	.045.	(Part I	, column (d) must be o	n cash basis)	F If the foundation is in a 6 under section 507(b)(1)(E			
Œ		A	nalysis of Re				1		1		
-	******	E	xpenses (The	total of amo	ounts ın	(a) Revenue and expenses per books	(b) Net investmer income	nt (c) Adjusted net income	(d) Disbursements for charitable		
2010		CC	olumns (b), (c), a	and (d) may	not neces-	anpendes per seeme			purposes		
7		sarily equal the amounts in column (a) (see the instructions).)			Jiuiiiii (a)				(cash basis only)		
ൡഁ		1	Contributions, gifts,	grants, etc. reco			6-2000 2040 22				
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MAR		3	Interest on sav		mporary	1.		1. N/A			
\leq		4	Dividends and inter		nties	39,305.	39,30				
_			Gross rents	COC TOTAL OCCUR	1003	37,303.	37,30	5.	1777		
Ш		Ŀ	Net rental income or (loss).			3 K Q 3440 -	Statement 1				
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	Ĕ	9 10a	Income modific Gross sales less returns and	ations 		70. 1					
		100	returns and allowances.								
		t	Less Cost of		1				Paya Chin		
		建	Gross profit/(loss)	(att sen)			ANY WANTES		4 252764143		
		11	Other income (attach sone	dule)						
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_		13	Total: Add fine			-43,584. 0.	39,30	6.	24/2011 (V.C. 1868-180		
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	, N	c	Other prof fees (att	tach sch) S	ee St 4	5,513.	5,51	3.			
	ΟÏ	17	Interest								
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	ÄÄÄ	19	Depreciation (a sch) and deple					•			
	l i	20	Occupancy	11011					27		
	N V G E	21	Travel, confere	nces, and n	neetings	_					
	A E N X D P	22	Printing and pu								
	D P	23	Other expenses	s (attach scl	hedule)						
	N S	24	Total answer:		latuation.						
	Ě	24	Total operating expenses. Add	and admin و Ines 13 thr	n strative rough 23	9,564.	9,56	4.			
		25	Contributions, gifts,			90,500.		2# 327534574 1444 (8) H :	90,500.		
		26	Total expenses	s and disbu	rsements.						
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		27 2	Subtract line 26 Excess of reve					araniahar di			
		•	and disbursem	ients	Pelises	-143,648.	大學 的人名英格兰克特				
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_		c	Adjusted net incom	e (if negative, e	nter -0)	do de la constitución de la cons	1-07-1244, a chi	A \$ 1	(4) (4) (4) (4) (4) (4) (4) (4) (4) (4)		
									- AAA DE (0000)		

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R S Retained earnings, accumulated income, endowment, or other funds	SBSA		Foundations that do and complete lines	not follow SFAS 117, check here X 27 through 31.			
R S Retained earnings, accumulated income, endowment, or other funds	EL	27	Capital stock, trust p	orincipal, or current funds	2,173,514.	2,173,514	
R S 30 Total net assets or fund balances (see the instructions) 31 Total liabilities and net assets/fund balances (see the instructions) 31 Total net assets or fund balances (see the instructions) 31 Total net assets or fund balances (see the instructions) 31 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 31 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 4 Enter amount from Part I, line 27a 5 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5		28	Paid-in or capital surplus,	or land, building, and equipment fund.			
R S 30 Total net assets or fund balances (see the instructions) 1,499,875. 1,356,227. 1,499,875. 1,356,230. Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	OF	29	Retained earnings, accumi	ulated income, endowment, or other funds	-673,639.	-817,287	
31 Total liabilities and net assets/fund balances (see the instructions) Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5	ŔŠ	30	Total net assets or f	und balances (see the instructions)	1,499,875.	1,356,227	
Part III Analysis of Changes in Net Assets or Fund Balances 1 Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5		31					
Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return) Enter amount from Part I, line 27a Other increases not included in line 2 (itemize) Add lines 1, 2, and 3 Decreases not included in line 2 (itemize) Decreases not included in line 2 (itemize) 5		404 4				1,356,230	
end-of-year figure reported on prior year's return) 2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 1 1, 499, 875. 2 -143, 648. 4 1, 356, 227. 5	Pan	(. III)	Analysis of Chan	ges in Net Assets or Fund Balanc	es		
2 Enter amount from Part I, line 27a 3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 5	1	Total end-	net assets or fund ba	alances at beginning of year - Part II, colu d on prior year's return)	ımn (a), line 30 (must a		1,499,875.
3 Other increases not included in line 2 (itemize) 4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5 5	2		·			2	
4 Add lines 1, 2, and 3 5 Decreases not included in line 2 (itemize) 5							
5 Decreases not included in line 2 (itemize)						· 	1,356,227.
				itemize)		5	<u> </u>
	6				– Part II. column (b).	· – – – – – – – – – – – – – – – – – – –	1,356,227.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions

90,500.

Enter qualifying distributions from Part XII, line 4

		254985		F	Page 4
	VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see the	he instruc	tions)	54 pr 44	<u> 17.2 ge s</u>
1 a	Exempt operating foundations described in section 4940(d)(2), check here		<u>Záki</u>		kata Sila
	Date of ruling or determination letter (attach copy of letter if necessary - see instr.)				
b	Domestic foundations that meet the section 4940(e) requirements in Part V,	1	8 Z 3 Z 3 Z 5	- A	<u> 297.</u>
	check here ► X and enter 1% of Part I, line 27b	8.3		Najv	
C	All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, column (b)		YO'N	i (1	
2	Tax under section 511 (domestic section 4947(a)(1) trusts and taxable	i die	tlik		ILIA.
	foundations only Others enter -0-)	2			0.
3	Add lines 1 and 2	3		2	<u> 297.</u>
4	Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4			0.
5	Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-	5	w 4 60 Yaa	2	<u> 297.</u>
	Credits/Payments:		XX.		
а	2009 estimated tax pmts and 2008 overpayment credited to 2009 6a 1,061.		Par in	T.H	
b	Exempt foreign organizations — tax withheld at source 6b				e (j. 18) Augustie
C	Tax paid with application for extension of time to file (Form 8868)				
d	Backup withholding erroneously withheld 6d		ÀrT.		
7	Total credits and payments Add lines 6a through 6d	7		1,0)61.
8	Enter any penalty for underpayment of estimated tax. Check here	8			
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9			0.
10	Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10			764.
11	Enter the amount of line 10 to be Credited to 2010 estimated tax	11			0.
Part	VII-A Statements Regarding Activities				
1 a	During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		1 a	Yes	No X
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes		1 b		Х
	(see the instructions for definition)?		1 D	, ojsk	A
	If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials pub or distributed by the foundation in connection with the activities.	lished			io Raid
	Did the foundation file Form 1120-POL for this year?		1 c		X
d	Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year:	^	Vi. 6.3		136.3
_	(1) On the foundation \$\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \	0.	1 259		# 34 B
e	foundation managers \Rightarrow \$ 0.	''			
2	Has the foundation engaged in any activities that have not previously been reported to the IRS?		2	<i></i>	Х
~	If 'Yes,' attach a detailed description of the activities		<u>-</u>	14000	3\$2.5°
	· · · · · · · · · · · · · · · · · · ·				
3	Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		3	<u> </u>	X
4.	Did the foundation have unrelated business gross income of \$1,000 or more during the year?		4a		X
	If 'Yes,' has it filed a tax return on Form 990-T for this year?		4b	Ŋ	/A
	Was there a liquidation, termination, dissolution, or substantial contraction during the year?		5		X
5	If 'Yes,' attach the statement required by General Instruction T			20.5°	80.
e				Egg.	
О	Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:		dy		
	By language in the governing instrument, or		MAG		
	 By state legislation that effectively amends the governing instrument so that no mandatory directions that cor with the state law remain in the governing instrument? 	nflict	6	X	
7	Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV		7	X	
8a	Enter the states to which the foundation reports or with which it is registered (see the instructions)			300	
	OK				BN
b	If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General		كتنتا	الاتيك	
-	(or designate) of each state as required by General Instruction G? If 'No,' attach explanation		8b	X	. 26 . 20 8 2-20
9	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(1)(3) or 4	1942(ı)(5)	22	2000 m	
-	Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4 for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete	Part XÌV	9		X
10	Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their na	mes			
	and addresses.		10		X
RΔA		Fo	rm 99	0-PF ((2009)

orn	n'990-PF(2009) A. R. and Marylouise Tandy Foundation	73-1	L254985		Page 5
	t VII-A Statements Regarding Activities Continued				
11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)		1	1	X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?		1:	,	x
13	Did the foundation comply with the public inspection requirements for its annual returns and exemp	otion applicat			
	Website address ► N/A				
14	The books are in care of ► John D. Walker, CPA Teleph	none no.		-104	0
	Located at • 8118 East 63 Tulsa OK ZIP +				- -
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check h	1		/A	▶ ∐
D-1	and enter the amount of tax-exempt interest received or accrued during the year		5		N/A
<u>ai</u>	t VII-B. Statements Regarding Activities for Which Form 4720 May Be Required		Latt.	<i>"</i> 1 v .	- Na
1.	File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.			's Y€	s No
16	a During the year did the foundation (either directly or indirectly) (1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No		
	(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a		X No		
	disqualified person? (3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No		
	(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	Yes	X No	. Př	
		□		% (E.)	ğ Lik
	(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No		
	(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days)	Yes	X No		
i	b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described Regulations section 53 4941(d)-3 or in a current notice regarding disaster assistance (see the instr	I in		1 b	N/A
	Organizations relying on a current notice regarding disaster assistance check here			**************************************	
(c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted a that were not corrected before the first day of the tax year beginning in 2009?	cts,		1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).	ı	S		
ä	a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009?	Yes	X No		
	If 'Yes,' list the years ▶ 20 , 20 , 20 , 20				
ı	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4 (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 49 all years listed, answer 'No' and attach statement — see the instructions)	.942(a)(2) 942(a)(2) to		2b	N/A
•	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the year 20_{0} , 20_{0} , 20_{0} , 20_{0}	ars here			
3	a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No		
ı	b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundar or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period appr by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	oved or		3b	N/A
48	a Did the foundation invest during the year any amount in a manner that would jeopardize its				
	charitable purposes?			4a	X
ł	b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?			4 b	x

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Form **990-PF** (2009)

Form'990-PF (2009) A. R. and Maryloui			73-12	54985 Page 6
Part VII-B Statements Regarding Activiti	es for Which Forn	n 4720 May Be Req	uired (continued)	F3 32 2 15 3 3 2 18 3 3 2 3 3
5a During the year did the foundation pay or incu	· ·			
(1) Carry on propaganda, or otherwise attemp	_	,	∐ Yes X	No
(2) Influence the outcome of any specific pub on, directly or indirectly, any voter registra	ition drive?			No
(3) Provide a grant to an individual for travel,	study, or other similar	purposes?	∐ Yes X	No
(4) Provide a grant to an organization other the in section 509(a)(1), (2), or (3), or section	nan a charitable, etc, o 4940(d)(2)? (see instr	rganızatıon descrıbed uctıons)	Yes X	No
(5) Provide for any purpose other than religio educational purposes, or for the preventio	us, charitable, scientific n of cruelty to children	c, literary, or or animals?	Yes X	No
b If any answer is 'Yes' to 5a(1)-(5), did any of described in Regulations section 53 4945 or in (see instructions)?	the transactions fail to a current notice regar	qualify under the excep ding disaster assistance	tions	5b N/A
Organizations relying on a current notice rega	rding disaster assistani	ce check here	▶	
c If the answer is 'Yes' to question 5a(4), does to tax because it maintained expenditure response	the foundation claim ex sibility for the grant?	cemption from the	N/A Yes] No
If 'Yes,' attach the statement required by Regi	ulations section 53 494	5-5(d)	_	
6a Did the foundation, during the year, receive ar on a personal benefit contract?	ny funds, directly or ind	lirectly, to pay premium:	Yes X	No
b Did the foundation, during the year, pay premi	iums, directly or indirec	ctly, on a personal bene	fit contract?	6ь Х
If 'Yes' to 6b, file Form 8870				
7a At any time during the tax year, was the found b if yes, did the foundation receive any proceed				No 76 N/A
Part VIII. Information About Officers, D				
and Contractors	· · · · · · · · · · · · · · · · · · ·			
1 List all officers, directors, trustees, foundation				T
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
The Trust Company of Oklahoma 6120 South Yale Ave Tulsa, OK 74136	Trustee 0	0.	0.	0.
2 Compensation of five highest-paid employee	s (other than those inc	luded on line 1– see ir	structions). If none, e	nter 'NONE.'
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				
Total number of other employees paid over \$50,000	TEEA0306L (07/06/09	>	Form 990-PF (2009)

b Average of monthly cash balances c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 6 97, 33 Part XI Distributable Amount (see instructions) (Section 4942())(3) and (i)(5) private operating foundations and certain foreign organizations check here ▶ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment return from Part X, line 6 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 5 Enter here and on Part XIII, line 1 7 97,05 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, Column (d), line 26 b Program-related investments — total from Part IX.B 2 Amounts paid to acquire assets used for held for use) directly in carrying out charitable, etc, purposes 3 Amounts set aside for specific charitable projects that salisfy the a Suitability test (grinor IRS approval required) 5 Cash distribution test (citach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1 % o	See instructions.)	mplete this part. Fo	reign	toundations,
c Fair market value of all other assets (see instructions) d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 4 Cash deemed held for charitable assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1, 947, 93 6 Minimum investment return. Enter 5% of line 5 6 97, 33 Part XII Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment return from Part X, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 97,03 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 97,03 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 1 a Sundability test (prior 1RS approval required) b Cash distribution test (attach the required schedule) 4 Qualifying distributions Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 90, 50 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 6 90, 26 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculation whether	1 Fair market value of assets not used (or held for use) directly in carrying out charitable a Average monthly fair market value of securities	e, etc, purposes:	1 a	1,748,571.
d Total (add lines 1a, b, and c) e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for chantable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 6 Minimum investment return. Enter 5% of line 5 Fart XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and on complete this part.) 1 1 97, 35 2a Tax on investment income for 2009 from Part VI, line 5 b lincome tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 97,05 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, grifts, etc — total from Part IX-B 2 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, grifts, etc — total from Part IX-B 2 Amounts paid to acquire assets used for held for use) directly in carrying out charitable, etc, purposes: a Expenses, contributions, grifts, etc — total from Part IX-B 2 Amounts paid to acquire assets used for held for use) directly in carrying out charitable, etc, purposes: a Expenses, contributions, grifts, etc — total from Part IX-B 2 Amounts paid to acquire assets used for held for use) directly in carrying out charitable, etc, purposes: a Expenses, contributions, grifts, etc — total from Part IX-B 5 Founda			1 b	229,021.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1, 947, 92 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2009 from Part V, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 97,03 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XIII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 b Program-related investments — total from Part IX-B 1	c Fair market value of all other assets (see instructions)		1 c	<u> </u>
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation) 2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1, 947, 92 6 Minimum investment return. Enter 5% of line 5 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2a Tax on investment income for 2009 from Part V, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 3 Distributable amount before adjustments Subtract line 2c from line 1 3 97,03 4 Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 Part XIII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 b Program-related investments — total from Part IX-B 1	d Total (add lines 1a, b, and c)		1 d	1,977,592.
2 Acquisition indebtedness applicable to line 1 assets 3 Subtract line 2 from line 1d 4 Cash deemed held for charitable activities Enter 1-1/2% of line 3 (for greater amount, see instructions) 5 Net value of noncharitable-use assets. Subtract line 4 from line 3 Enter here and on Part V, line 4 5 1,947,95 6 Minimum investment return. Enter 5% of line 5 6 97,39 Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here □ and do not complete this part.) 1 Minimum investment return from Part X, line 6 2 a Tax on investment income for 2009 from Part VI, line 5 b Income tax for 2009 (This does not include the tax from Part VI) c Add lines 2a and 2b 2 c 25 3 Distributable amount before adjustments Subtract line 2c from line 1 4 Recoveries of amounts treated as qualifying distributions 4 A Recoveries of amounts treated as qualifying distributions 5 Add lines 3 and 4 6 Deduction from distributable amount (see instructions) 7 Distributable amount as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1 7 97,05 Part XII Qualifying Distributions (see instructions) 1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26 b Program-related investments — total from Part I, column (d), line 26 b Program-related investments — total from Part I, column (d), line 26 b Cash distribution est (attach the required schedule) 4 Qualifying distributions Add lines 1 a through 3b Enter here and on Part V, line 8, and Part XIII, line 4 90,50 5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions) 6 G 90,20 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	e Reduction claimed for blockage or other factors reported on lines 1a and 1c			
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Deduction from distributable amount (see instructions) Distributable amount as adjusted Subtract line 6 from line 5. Enter here and on Part XIII, line 1. 7. 97, 09 Part XII. Qualifying Distributions (see instructions) Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc. – total from Part I, column (d), line 26. 1a. 90, 50 b Program-related investments – total from Part IX-B. 1b. Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes. 2. 3. Amounts set aside for specific charitable projects that satisfy the a Suitability test (prior IRS approval required) b Cash distribution test (attach the required schedule) Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4. 90, 50 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions). 5. 29 Adjusted qualifying distributions. Subtract line 5 from line 4. 90, 20 Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation	4 Recoveries of amounts treated as qualifying distributions		4	
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6 Adjusted qualifying distributions. Subtract line 5 from line 4 Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation	5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investigate 1% of Part I, line 27b (see instructions)	stment income.	5	297.
Note: The amount on line 6 will be used in Part V. column (b), in subsequent years when calculating whether the foundation		ļ		90,203.
	Note: The amount on line 6 will be used in Part V. column (b), in subsequent years	s when calculating wheth	ner the	

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Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1	Distributable amount for 2009 from Part XI, line 7				97,099.
2	Undistributed income, if any, as of the end of 2009.				
	Enter amount for 2008 only			0.	
	Total for prior years 20, 20, 20		0.		
	Excess distributions carryover, if any, to 2009				
_	From 2004 7, 274.				
	From 2005				
	From 2007				
	From 2008 1,776.				
	Total of lines 3a through e	9,050.			
	Qualifying distributions for 2009 from Part	8: 134 miles 1 4 miles		28.27.80.37.38.32.80	
	XII, line 4· ► \$ 90,500.				A-31-488 ASS
а	Applied to 2008, but not more than line 2a			0.	
	Applied to undistributed income of prior years				
L	(Election required — see instructions)		0.		
c	Treated as distributions out of corpus (Election required – see instructions)	0.			
d	Applied to 2009 distributable amount				90,500.
е	Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2009	6,599.			6,599.
	(If an amount appears in column (d), the same amount must be shown in column (a))				
6	Enter the net total of each column as indicated below:				
9	Corpus. Add lines 3f, 4c, and 4e Subtract line 5	2,451.			
		2,431.			12 (C)
	Prior years' undistributed income. Subtract line 4b from line 2b		0.		
C	Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section		_ ;		
	4942(a) tax has been previously assessed		0.		*54-37.1% (4.90)
d	Subtract line 6c from line 6b Taxable amount — see instructions		0.		
е	Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f	Undistributed income for 2009 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				0.
7	Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8	Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions).	675.			
9	Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a	1,776.			
10	Analysis of line 9				
а	Excess from 2005				
b	Excess from 2006				
c	Excess from 2007				
_	Excess from 2008 1,776.				
е	Excess from 2009			8, S, S, 2, 4, S, Fra.	

Form 990-PF (2009) A. R. and Marylo				73-1254365	
Part XIV Private Operating Foundation					N/A
1a If the foundation has received a ruling or on is effective for 2009, enter the date of the		that it is a private	operating foundation	n, and the ruling	
b Check box to indicate whether the foundat	•	erating foundation of	described in section	4942(j)(3) or	4942(j)(5)
2a Enter the lesser of the adjusted net	Tax year		Prior 3 years		
income from Part I or the minimum investment return from Part X for each year listed	(a) 2009	(b) 2008	(c) 2007	(d) 2006	(e) Total
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
 Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c 					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter					
(1) Value of all assets			<u> </u>		
(2) Value of assets qualifying under section 4942(j)(3)(B)(i). b 'Endowment' alternative test — enter 2/3 of					
minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test - enter:					
 Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties) 					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942()(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					
Part XV Supplementary Information assets at any time during th	(Complete this e year — see in	part only if the structions.)	organization ha	d \$5,000 or mor 	e in
Information Regarding Foundation Managa List any managers of the foundation who is close of any tax year (but only if they have None	nave contributed m	ore than 2% of the than \$5,000) (See	total contributions resection 507(d)(2))	eceived by the found	lation before the
b List any managers of the foundation who ca partnership or other entity) of which the None	own 10% or more of foundation has a 1	of the stock of a cor 0% or greater inter	rporation (or an equa est.	ally large portion of t	he ownership of
2 Information Regarding Contribution, Grar Check here XI if the foundation only n requests for funds If the foundation make complete items 2a, b, c, and d	nakes contributions	s to preselected cha	arıtable organizations		
a The name, address, and telephone number	r of the person to	whom applications	should be addressed	I	
b The form in which applications should be s	submitted and info	rmation and materia	als they should include	de:	
c Any submission deadlines.			 		
d Any restrictions or limitations on awards, s	cuch as by geograp	ohical areas, charita	able fields, kinds of ii	nstitutions, or other	factors:

3 Grants and Contributions Paid During the	fear or Approved for Fut	ure Paymen		Γ
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)	substantial contributor	recipient		
a Paid during the year See Statement 8	Substantial Contributor			
Total		<u> </u>	> 3a	90,500
b Approved for future payment				30,300
Total			► 3b	

TEEA0501L 07/06/09

Part XVI-A Analysis of Income-Producing Activities

nter gross amounts unless otherwise indicated	Unrelate	ed business income	Exclude	d by section 512, 513, or 514	
Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see the instructions)
a					
b					
С					
d	"				
e					
f					
g Fees and contracts from government agencies					
2 Membership dues and assessments					
3 Interest on savings and temporary cash investments			14	1.	
4 Dividends and interest from securities			14	39,305.	
5 Net rental income or (loss) from real estate:	3.3%		727.3	AND DEED STREET	
a Debt-financed property					
b Not debt-financed property					
6 Net rental income or (loss) from personal property					
7 Other investment income		<u></u>			
8 Gain or (loss) from sales of assets other than inventory					-82,890
9 Net income or (loss) from special events					
10 Gross profit or (loss) from sales of inventory					
11 Other revenue:					
a					
b					
c			<u> </u>		
d					
e			<u> </u>		
12 Subtotal Add columns (b), (d), and (e)	7 B. 46.			39,306.	-82,890.
13 Total. Add line 12, columns (b), (d), and (e)				13	-43,584.
See worksheet in the instructions for line 13 to verify of	calculations)				

BAA	TEEA0502L 07/06/09	Form 990-PF (2009)
		
		<u>-</u>
		<u> </u>
<u>N/A</u>		·····
	accomplishment of the foundation's exempt purposes (other than by providing funds for such p	ourposes) (See the instructions)
Line No.	Explain below how each activity for which income is reported in column (e) of Part XVI-A contraccomplishment of the foundation's exempt purposes (other than by providing funds for such p	ibuted importantly to the

		PF (2009) A.R. a							<u>3-125</u>			age 1
P	art XVII	Information Re Exempt Organ		ansfers To	and Transact	tions ar	d Relations	nips With	Nonc	haritable	е	
		=xompt organ								Charles .	Yes	No
	descr	ne organization directly libed in section 501(c) on ng to political organizat	of the Code (o	ngage in any ther than sect	of the following vion 501(c)(3) org	with any o janization	other organizations) or in section	on 527,			P. 10 7	
		sfers from the reporting		a noncharitat	ole exempt organ	ization of						
	(1) C				, -					1 a (1)		X
	(2) O	Other assets								1 a (2)		X
	b Other	transactions									فثلث	
	(1) S	ales of assets to a non	icharitable exe	empt organizat	ion					1 b (1)		X
	(2) P	urchases of assets fror	m a noncharita	able exempt o	rganization					1 b (2)	1	X
	(3) R	tental of facilities, equip	oment, or othe	r assets						1 b (3)		X
	• •	leimbursement arrange								1 b (4)	+	X
		oans or loan guarantee								1 b (5)		X
	` '	erformance of services		•	•					1 b (6)		X
	c Snari	ng of facilities, equipme	ent, mailing lis	sts, other asse	ets, or paid empio	oyees				1 c		
	the a	answer to any of the a oods, other assets, or s ransaction or sharing a	services diven	by the reporti	ng foundation. If	the found	tation received	less than fa	air mark	et value ir	lue of	
	a) Line no	(b) Amount involved	(c) Name (of noncharitable e	xempt organization	(d) Description of tran	nsfers, tran <u>sa</u> d	tions, and	l sharing arra	ingemen	ts
N	/A											
_			ļ									
_								···-				
			+	<u> </u>		+						
												
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				•					-			
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			ļ									
	descr	 	of the Code (o					zations		Ye	s X	No
	<u> </u>	(a) Name of organizati		(b) T\	pe of organization	on	(0) Description	on of re	lationship		
N	/A											
					·							
							-					
				<u> </u>		1.1.1.			.1			
	Under pena complete	alties of perjury. I declare that Declarified RUS In COMP.	I have examined the	us return, including lugan) is based oi	i accompanying schedi n all information of wh	ules and star ich preparer	ements, and to the b has any knowledge	est of my know	weage and	i beller, it is tr	ue, corre	ct, and
				2			-6-6					
ş	-	BY	2. 10				3//8/10	► Trus	tee			
G N	Signa	ature of officer of rustee HM,	SENIOH VIC	E PHESIDEN	T	Date		Title	r-			
H '4		Preparer's	D W au	a Cllu		Dat	e	Check if		parer's Identif e Signature ir		
Ë	Paid Pre-	signature John	1 00 00			3	3/15/10	self- employed ▶	X N/	Α	<u>.</u>	
Ë	parer's	Firm's name (or John	D. Walke	r, CPA				EIN ►	N/A			
	Use Only	yours if self- employed). ► 8118									_	
		address and ZIP code Tuls	a, OK 741	33				Phone no	<u>(9:</u>	18) 250	-104	10

Form **990-PF** (2009)

BAA

2009	Federal Statements	Page 1
Client 1	A. R. and Marylouise Tandy Foundation	73-1254985
3/15/10 Statement 1 Form 990-PF, Part I, Line 6a Net Gain (Loss) from Noninve Assets Not Included in Part IV	entory Sales Per Books	11:17AM
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	80 HOSPIRA INC 10/05/1988 Purchase 1/20/2009 2,006. 298. Cost	1,708.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	80 HOSPIRA INC 7/19/1995 Purchase 1/20/2009 2,006. 990. Cost	1,016.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	20 HOSPIRA INC 9/11/1995 Purchase 1/20/2009 502. 252. Cost Gain (Loss)	250.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	20 HOSPIRA INC 9/19/1995 Purchase 1/20/2009 502. 270. Cost	232.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	250 WELLPOINT INC 11/02/2006 Purchase 1/20/2009 9,207. 18,865. Cost Gain (Loss)	-9,658.

2009	Federal Statements		Page 2
Client 1	A. R. and Marylouise Tandy Foundation		73-1254985
3/15/10			11:17AM
Statement 1 (continued) Form 990-PF, Part I, Line 6a Net Gain (Loss) from Nonino Assets Not Included in Part	rentory Sales Per Books V		
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	500 Radioshack 5/02/2008 Purchase 1/20/2009		
Gross Sales Price: Cost or Other Basis: Basis Method:	5,928. 7,795. Cost	Gain (Loss)	-1,867.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	200 Amgen 8/02/1990 Purchase 1/20/2009 11,346. 274.		
		Gain (Loss)	11,072.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis:	400 AFLAC INC 11/02/2006 Purchase 1/27/2009 8,328. 18,081.		
Basis Method:	Cost	Gain (Loss)	-9,753.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	1000 WELLS FARGO & CO NEW 12/06/2007 Purchase 1/27/2009		
Gross Sales Price:	16,259.		

32,150. Cost or Other Basis:

Cost Basis Method: -15,891. Gain (Loss)

Description:
Date Acquired:
How Acquired:
Date Sold:
To Whom Sold:
Gross Sales Price: 400 Bank of America 1/14/1997 Purchase 1/27/2009

2,579. 10,712. Cost or Other Basis: Cost Basis Method:

-8,133. Gain (Loss)

2009	Federal Statements			Page 3
Client 1	A. R. and Marylouise Tandy Foundatio	n		73-1254985
3/15/10				11 17AM
Statement 1 (continued) Form 990-PF, Part I, Line 6a Net Gain (Loss) from Noninve Assets Not Included in Part IV	entory Sales Per Books V			
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	800 Bank of America 2/14/1997 Purchase 1/27/2009			
Gross Sales Price: Cost or Other Basis: Basis Method:	5,159. 24,094. Cost	Gain	(Loss)	-18,935.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	600 Bank of America 7/22/1998 Purchase 1/27/2009			
Gross Sales Price: Cost or Other Basis: Basis Method:	3,869. 25,716. Cost	Gain	(Loss)	-21,847.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	1500 CITIGROUP INC 6/26/1997 Purchase 4/28/2009			
Gross Sales Price: Cost or Other Basis: Basis Method:	4,335. 30,576. Cost	Gain	(Loss)	-26,241.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	300 LILLY, ELY & CO 2/22/1996 Purchase 6/17/2009			

10,042. 9,522. Gross Sales Price:

Cost or Other Basis: Cost Basis Method:

400 LILLY, ELY & CO 2/01/1996 Description: Date Acquired:

How Acquired: Purchase Date Sold: To Whom Sold: 6/17/2009

13,390. 11,794. Gross Sales Price: Cost or Other Basis:

Cost Basis Method:

1,596. Gain (Loss)

Gain (Loss)

520.

2009	Federal Statements	6	Page 4
Client 1	A. R. and Marylouise Tandy Foun	ndation	73-1254985
3/15/10			11:17AM
Statement 1 (continued) Form 990-PF, Part I, Line 6a Net Gain (Loss) from Noniny Assets Not Included in Part	ventory Sales Per Books IV		
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold: Gross Sales Price: Cost or Other Basis:	400 LILLY, ELY & CO 1/19/1996 Purchase 6/17/2009 13,390. 10,794.		
Basis Method:	Cost	Gain (Loss)	2,596.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	5000 Radioshack 5/02/2008 Purchase 7/06/2009		
Gross Sales Price: Cost or Other Basis:	66,359. 77,950.		
Basis Method:	Cost	Gain (Loss)	-11,591.
Description: Date Acquired: How Acquired: Date Sold:	200 KIMBERLY CLARK 6/06/1995 Purchase 7/06/2009		
To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	10,630. 5,723. Cost		
buoto nomou.		Gain (Loss)	4,907.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	600 KIMBERLY CLARK 9/14/1995 Purchase 7/06/2009		
Gross Sales Price: Cost or Other Basis: Basis Method:	31,890. 16,972. Cost		
Dubit House		Gain (Loss)	14,918.
Description: Date Acquired: How Acquired: Date Sold:	500 PROCTER & GAMBLE 3/31/2000 Purchase 7/23/2009		
To Whom Sold: Gross Sales Price: Cost or Other Basis: Basis Method:	27,555. 14,424. Cost		
Dabib McCMOu.	0000		

Gain (Loss)

13,131.

2009	Federal Statements	Page !
Client 1	A. R. and Marylouise Tandy Foundation	73-125498
3/15/10		11:17A
Statement 1 (continued) Form 990-PF, Part I, Line 6a Net Gain (Loss) from Noninve Assets Not Included in Part IV	ntory Sales Per Books	
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	800 NEWS CORP LTD ADR 10/02/2007 Purchase 9/21/2009	
Gross Sales Price: Cost or Other Basis: Basis Method:	11,274. 18,848. Cost	n (Loss) -7,574.
Description: Date Acquired: How Acquired: Date Sold: To Whom Sold:	900 News Corp-Class B 8/18/2005 Purchase 9/21/2009	
Gross Sales Price: Cost or Other Basis: Basis Method:	12,683. 16,029. Cost	n (Loss) -3,346.
	our.	Total \$ -82,890.
Statement 2 Form 990-PF, Part I, Line 16a Legal Fees		
	(a) (b) Net Expenses Investment Ad Per Books Income Net	(c) (d) ljusted Charitable Income Purposes
LEGAL FEES - TOM MURPHY	Total \$ 1,362. \$ 1,362	\$ 0.
Statement 3 Form 990-PF, Part I, Line 16b Accounting Fees		
		(c) (d) ljusted Charitable Income Purposes
ACCOUNTING FEES - JOHN I	WALKER \$ 2,592. \$ 2,592. Total \$ 2,592. \$ 2,592.	\$ 0.

2009	Federal Statements	Page 6
Client 1	A. R. and Marylouise Tandy Foundation	73-1254985
3/15/10		11 17AM
Statement 4 Form 990-PF, Part I, Line 16c Other Professional Fees		
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>
Investment Service Fees Trustee Fees - JOE M HC		\$ 0.
Statement 5 Form 990-PF, Part I, Line 18 Taxes		
	(a) (b) Net (c) Expenses Investment Adjusted per Books Income Net Income	(d) Charitable <u>Purposes</u>
Foreign Tax	Total \$ 97. \$ 97. \$ 97. \$ 97.	\$ 0.
Statement 6 Form 990-PF, Part II, Line 22 Other Liabilities		
Rounding		3.
	Total 3	3.

Statement 7
Form 990-PF, Part IX-A, Line 1
Summary of Direct Charitable Activities

<u>Direct Charitable Activities</u>

Expenses

The A.R. and Marylouise Tandy Foundation is a private, non-operating foundation. It accomplishes its charitable purposes solely through a program of making charitable gifts and grants and does not conduct any direct charitable activities or make program-related investments. All administrative expenses were incurred in the administration of investments, and therefore, no expenses have been allocated to grant-making activities.

2009	Federal Sta	tements		Page 7
Client 1	A. R. and Marylouise T	andy Founda	ition	73-1254985
3/15/10 Statement 8 Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				11:17AM
Name and Address	Donee Relationship	Found- ation Status	Purpose of Grant	Amount
Bigelow Laboratory for Ocean P O Box 475 West Boothbay Harbor, ME 04575	N/A	Public	Annual Fund	\$ 2,000.
Boothbay Region YMCA P.O. Box 500 Boothbay Harbor, ME 04538	N/A	Public	Annual Fund Drive	15,000.
Center for Maine Contemporary Art 162 Russell Avenue Rockport, ME 04856	N/A	Pvt Op	Advancement of art education	750.
Farnsworth Art Museum 16 Museum Street Rockland, ME 04841	N/A	Pvt Op	Annual Fund	500.
Fiver Foundation 481 8th Ave. New York, NY 10001,	N/A	Pvt Op	To Send economically disadvantaged children to camp	250.
Maine Public Broadcasting Network 1450 Lisbon Street Lewiston, ME 04240	N/A	Public	Public Television, General Fund	500.
Maine State Music Theater 22 Elm Street Brunswick, ME 04011	N/A	Pvt Op	Capital campaign	500.
Maine State Museum 83 State House Station Augusta, ME 04333	N/A	Public	Capital Campaign	500.
Southport United Meth. Church P.O. Box 143 Southport, ME 04576	N/A	Public	General Fund	7,000.
St. Andrews Hospital P.O. Box 417 Boothbay Harbor, ME 04538	N/A	Public	Annual Fund	5,000.
Southport Fire Department P. O. Box 149 Southport, ME 04576	N/A	Public	Equipment Care	1,000.

2009	Federal Sta	tements		Page 8	
Client 1	t 1 A. R. and Marylouise Tandy Foundation			73-1254985	
3/15/10 Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year	ratement 8 (continued) form 990-PF, Part XV, Line 3a				
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount	
Boothbay Region Land Trust 137 Townsend Avenue Boothbay Harbor, ME 04538	N/A	Pvt Op	Conservation of natural & historic resources	\$ 1,000.	
Coastal Maine Botanical Garden P.O. Box 234 Boothbay, ME 04537	N/A	Pvt Op	Gardens for the Five Senses and the Children's Garden	2,500.	
Connecticut College 270 Mohegan Avenue New London, CT 06320	N/A	Public	Annual Fund	5,000.	
Holland Hall 5666 East 81st Street Tulsa, OK 74137	N/A	Pvt Op	Financial Aid Fund	1,000.	
Tulsa Historical Society 2445 South Peoria Tulsa, OK 74114	N/A	Pvt Op	General Fund	1,000.	
The Opera House Boothbay Harbor 86 Townsend Avenue Boothbay Harbor, ME 04538	N/A	Pvt Op	General Fund	1,000.	
Alzheimer's Association 163 Lancaster Street, #160 Portland, ME 04101	N/A DB	Public	Maine Chapter	5,000.	
Philbrook Museum of Art P.O. Box 52510 Tulsa, OK 74152	N/A	Priv	Annual Fund	2,500.	
American Cancer Society P O Box 22718 Oklahoma City, OK 73123	N/A	Public	General Fund	2,000.	
American Red Cross 16 Community Way Topsham, ME 04086	N/A	Public	General Fund	2,000.	
American Red Cross 7140 S. Memorial Drive Tulsa, OK 74133	N/A	Public	General fund	2,000.	
Boothbay Region Ambulance 18 Corey Lane Boothbay, ME 04537	N/A	Public	General Fund	1,000.	

2009	Federal Sta	tements		Page 9
Client 1 A	. R. and Marylouise T	andy Founda	tion	73-1254985
3/15/10 Statement 8 (continued) Form 990-PF, Part XV, Line 3a Recipient Paid During the Year				11 17AM
Name and Address	Donee <u>Relationship</u>	Found- ation Status	Purpose of Grant	Amount
Boothbay Region High School 236 Townsend Avenue Boothbay Harbor, ME 04538	N/A	Public	Donor Book Program	\$ 1,000.
Fisherman's Memorial Fund P O Box 204 Port Clyde, ME 04855	N/A	Pvt Op	General Fund	500.
Portland Museum of Art Seven Congress Square Portland, ME 04101	N/A	Pvt Op	General Fund	1,000.
Tulsa Symphony Orchestra 111 East 1st Street Tulsa, OK 74103	N/A	Public	General Fund	2,000.
University of Maine 40 Harlow Street Bangor, ME 04401	N/A	Pvt Op	General Fund	10,000.
The University of Tulsa 800 South Tucker Drive Tulsa, OK 74104	N/A	Pvt Op	Henry Kendall College of Arts and Sciences Annual Fund for Excellence	11,500.
Maine Historical Society 489 Congress Street Portland, ME 04101	N/A	Public	MHS Capital Campaign	500.
Southport Historical Society P O Box 3 Southport, ME 04576	N/A	Public	General Fund	1,000.
Tulsa Area United Way P. O. Box 1859 Tulsa, OK 74101	N/A	Public	General Fund	2,000.
Boothbay Harbor Congregational Church 1 Eastern Avenue Boothbay harbor, ME 04538	N/A	Public	General Fund	1,500.
Maine Martime Museum 243 Washington Street Bath, ME 04530	N/A	Pvt Op	General Fund	500.
			Total	\$ 90,500.