

### See a Social Security Number? Say Something! Report Privacy Problems to https://public.resource.org/privacy Or call the IRS Identity Theft Hotline at 1-800-908-4490



### Form **990-E**Z

#### Short Form Return of Organization Exempt From Income Tax. ...

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

Sponsoring organizations of donor advised funds and controlling organizations as defined in sect 990 All other organizations with gross receipts less than \$500,000 and total assets less than \$1,250,000 at the end of the year may use this form ► The organization may have to use a copy of this return to satisfy state reporting requirements

2009

OMB No 1545-1150

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For the 2009 calendar year, or tax year beginning 2009, and ending D Employer Identification number Check if applicable Address change use IRS label or TULSA TECHNOLOGY CENTER EDUCATION 73-1224787 Name change FOUNDATION, INC. Telephone number print or Initial return P.O. BOX 47720 918 828-5280 See Specific Termination TULSA, OK 74147-7200 Instruc-Amended return Group Exemption Application pendin Number Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ). Accounting method: X Cash Accrual Other (specify) > Check ► X If the organization is not required to attach Schedule B (Form 990, Website: ► WWW.TULSATECH.COM/FOUNDATION.HTM 990-EZ, or 990-PF). X 501(c) ( 3 ) ◄ (insert no.) Tax-exempt status (check only one) -4947(a)(1) or If the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A Form 990-EZ or Form 990 return is not required, but if the organization chooses to file a return, be sure to file a complete return Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$500,000 or more, file Form 990 instead of Form 990-EZ **►** \$ 47,940. Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.) Contributions, gifts, grants, and similar amounts received 1 46,746. 2 2 Program service revenue including government fees and contracts 3 Membership dues and assessments 4 Investment income 1,194 5a Gross amount from sale of assets other than inventory b Less cost or other basis and sales expenses 5Ь c Gain or (loss) from sale of assets other than inventory (Subtract In 5b from In 5a) 5 c 6 Special events and activities (complete applicable parts of Schedule G) If any amount is from gaming, check here a Gross revenue (not including \$ of contributions reported on line 1) 6a **b** Less: direct expenses other than fundraising expenses 6Ь c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) 60 7a Gross sales of inventory, less returns and allowances 7a **b** Less: cost of goods sold 7b c Gross profit or (loss) of inventory (Subtract line 7b from line 7a) 7 c Other revenue (describe 8 Total revenue. Add lines 1, 2, 3, 4, 5c, 6c, 9 47,940 Grants and Amilar amounts paid (attach Schedule)
Benefits paid to or for members SEE STATEMENT 10 46,192 11 12 Salaries, other compensation, and employee benefits 12 Professional rees and other payments to independent contractors. Occupancy, rent, utilities, and maintenance 13 13 14 15 15 Printing, publications, postage, and shipping. 260 16 Other expenses (describe - SEE STATEMENT 2 16 42,668 17 Total expenses. Add lines 10 through 16 17 89,120 Excess or (deficit) for the year (Subtract line 17 from line 9) 18 -41,180 19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) 19 155,688. 20 Other changes in net assets or fund balances (attach explanation) 20 21 Net assets or fund balances at end of year. Combine lines 18 through 20 21 114,508 Part II Balance Sheets. If Total assets on line 25, column (B) are \$1,250,000 or more, file Form 990 instead of Form 990-EZ (See the instructions for Part II.) (A) Beginning of year (B) End of year 22 Cash, savings, and investments. 155,688. 22 114,508 23 Land and buildings 23 24 Other assets (describe ▶ 24 25 Total assets 155,688 25 114,508 Total liabilities (describe 0 26 O Net assets or fund balances (line 27 of column (B) must agree with line 21) 155,688. 27 114,508. BAA For Privacy Act and Paperwork Reduction Act Notice, see separate instructions. Form **990-EZ** (2009)

Form 990-EZ (2009)	TUKEN TECHNOLOG	Y CENTER EDUCATION	<u> </u>	73	-12	2 <b>4787</b> Page <b>2</b>
		ervice Accomplishment	s (See the instruct	ions.) ,	, //D	Expenses
What is the organization's processoribe what was an describe the services program title.	orimary exempt purpose? <u>SE</u> Chieved in carrying out the provided, the number o	E STATEMENT 3  ne organization's exempt purple f persons benefited, or other r	oses. In a clear and cor elevant information for	ncise manner, each	501( orga 4947 for o	urred for section c)(3) and (4) nizations and section (a)(1) trusts; optional thers)
28						
(Grants \$	) If th	nis amount includes foreign gr	ants, check here	<u>• []</u>	28a	46,192.
(Grants \$	) If t	nis amount includes foreign gr	ants, check here	<b>▶</b>	29 a	
30						
, ,	services (attach schedul	•		<u> </u>	30 a	
(Grants \$		nis amount includes foreign gr	ants, check here		31 a	
	service expenses (add lir		enlassas turkaraka		32	46,192.
rantiv   List o	Officers, Directors	s, Trustees, and Key En (b) Title and average hours		ne even if not cor  (d) Contributions		ated. (See the instrs.)  (e) Expense account
	and address	per week devoted to position	not paid, enter -0)	employee benefit pla deferred compensa	ns and	and other allowances
PAUL KROUTTER	\ 	PRESIDENT 0	0.		0.	0.
TULSA, OK JOHN BERNADIN	IE	VICE PRESIDENT	0.		0.	0.
TULSA, OK		0				
TODD BLACKBUR	N	TRUSTEE			0.	0.
TULSA, OK MARK TOMER		TREASURER			0.	0.
TULSA, OK		2.00			0.	0.
MARY ANN LAME	R	EXECUTIVE DIREC	1 '		0.	0.
TULSA, OK FRANK CHITWOO		TRUSTEE	0.		0.	0.
TULSA, OK		0	0.		0.	0.
ANDY NASH		TRUSTEE 0	0.		0.	0.
TULSA, OK EVERETT TREAT	·	TRUSTEE	0.		0.	0.
TULSA, OK BARRY LAWRENC	EE	TRUSTEE	0.		0.	0.
TULSA, OK		0				
NILESH SHUKLA		TRUSTEE 0	0.		0.	0.
TULSA, OK						
		-				
		<u>l</u>		L		

42a The organization's books are in care of ► KAREN J. WHITE Located at ► 1216 EAST KENOSHA STREET #334 BROKEN ARROW OK ZIP + 4 ► 74012					
<b>b</b> At any time during the calendar year, did the organization have an interest in or a signature or other authority over a		Yes	No		
financial account in a foreign country (such as a bank account, securities account, or other financial account)?					
See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.  c At any time during the calendar year, did the organization maintain an office outside of the U.S.?	<b>42</b> c		x		

20 E7	720	2000
		Х
		<u>x</u>
Yes		No.
▶ □	ЛN	I/A

Form 990-EZ (2009)	TULSA	TECHNOLOGY	CENTER	EDUCATION

73-1224787

Page 4

Part VI		s and section 4947 ction 4947(a)(1) no	nexempt charita	ot charitable trusts onlible trusts must answer	v. All s	ectio	n
for po 47 Did to 48 Is the 49a Did to	he organization engage in direct or indirect ublic office? If 'Yes,' complete Schedule C he organization engage in lobbying activition organization a school as described in section the organization make any transfers to an eas,' was the related organization a section	, Part I es? If 'Yes,' complete So ction 170(b)(1)(A)(ii)? If ' exempt non-charitable re	chedule C, Part II Yes,' complete Sch		46 47 48 49 a 49 b	Yes	X X X X
empl	plete this table for the organization's five hoyees) who each received more than \$100 Name and address of each employee paid	ighest compensated em ,000 of compensation fr (b) Title and average hours per week	ployees (other than om the organization (c) Compensation	officers, directors, trustees a . If there is none, enter 'None  (d) Contributions to employee benefit plans and	e.' (e) Ex		
NONE	more than \$100,000	devoted to position		deferred compensation	other all		<u></u>
NONE_							
			·				
f Total	I number of other employees paid over \$10	00,000					
NONE	plete this table for the organization's five he pensation from the organization. If there is  (a) Name and address of each independent contre	none, enter 'None.'		(b) Type of service	(c) Comp		
						-	
					-		
<b>d</b> Tota	I number of other independent contractors	each receiving over \$10	0,000 .	P			
Sign	Under penalties of perjury, I declare that I have examtrue, correct, and complete Declaration of preparer (	ined this return, including accordine that officer) is based on a	npanying schedules and s Il information of which pre	. 0 -	Medge and	belief, it	is
Sign Here	Signature of officer  MARY ANN LAMER  Type or print name and title						
Paid Pre-	Preparer's signature  JEFF P. CHISM, ( Firm's name (or BROWN, KINION & (		Date		arer's Identi instructions )43942		mber
parer's Use	yours if self employed), ► 2720 N HEMLOCK (			EIN ► 7.3	3-1297	621	
Only	<del></del>	K 74012		Phone no ► (918)	258-	$\overline{}$	
BAA	RS discuss this return with the preparer shi	own above? See instruct	ions.	·	Ves Form 99		No (2009)

#### SCHEDULE A (Form 990 or 990-EZ)

**Public Charity Status and Public Support** 

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ. ► See separate instructions.

2009

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

TULSA TECHNOLOGY CENTER EDUCATION FOUNDATION, INC.

Employer identification number

73-1224787

Par	<u>t I</u>	Reason for Pu	blic Charity Statu	is (All organizations	<u>must</u>	compl	ete thi	<u>s part</u>	<u>.) See</u>	<u>ınstruc</u>	tions		
he c	orga	nization is not a priv	ate foundation becaus	se it is: (For lines 1 throu	gh 11, c	heck on	ly one b	ox.)					
1	$\Box$	A church, convention	on of churches or asso	ociation of churches desc	ribed in	section	170(b)(1	χΑχί).					
2	П	A school described	in section 170(b)(1)(A	<b>Xii).</b> (Attach Schedule E	.)								
3	П	A hospital or coope	rative hospital service	organization described	ın <b>sectio</b>	n 170(b)	(1)(A)(iii	i).					
4	П	A medical research	organization operated	d in conjunction with a ho	ospital de	escribed	ın <b>secti</b>	on 170(	ъх1хах	<b>iii)</b> Ente	er the hosp	tal's	
	لبا	name, city, and sta	- '	•	·			·		•	•		
5			erated for the benefit of	of a college or university	owned o	or opera	ted by a	govern	mental i	ınıt desc	ribed in se	ction	
6 7	in section 170(b)(1)(A)(vi). (Complete Part II.)												
8		A community trust of	described in <b>section 1</b>	<b>70(b)(1)(A)(vi).</b> (Complete	e Part II	)							
9	X	from activities related investment income	ed to its exempt functi	more than 33·1/3 % of lons – subject to certain ss taxable income (less somplete Part III)	exception	ons, and	(2) no r	nore the	an 33-1/3	3 % of it:	s support fr	om gr	oss
10	П	An organization org	janized and operated	exclusively to test for pul	blic safe	ty. See	section !	509(a)(4	l).				
11		more publicly suppo	orted organizations de	exclusively for the benefi escribed in section 509(a ation and complete lines	(1) or s	ection 5	09(a)(2).	tions of . See <b>s</b> e	, or carry ection 50	y out the <b>9(a)(3).</b>	purposes Check the	of one box t	or nat
		a Type I	<b>b</b> Type II	<b>c</b> Type II	I – Fund	tionally	ıntegrate	ed		d 🗌	Type III-	Other	
8		By checking this bothan foundation ma 509(a)(2).	x, I certify that the org nagers and other than	ganization is not controlled one or more publicly su	ed direct ipported	ly or ind organiz	irectly by ations di	y one o escribed	r more d d in sect	lisqualificion 509(a	ed persons a)(1) or sec	other tion	r
f		If the organization r	received a written dete	ermination from the IRS	that is a	Type I,	Type II o	or Type	III supp	orting or	ganızatıon,		
g		Since August 17, 20	006, has the organizat	tion accepted any gift or	contribu	ition froi	n any of	f the fol	lowing p	ersons?			
												Yes	No
		below, the go	verning body of the su	controls, either alone or t upported organization?	ogether	with per	sons de:	scribed	ın (ıı) ar	nd (III)	11 g (i)		
		• •	ber of a person descr	**							11 g (ii)		
		(iii) a 35% control	led entity of a person	described in (i) or (ii) ab	ove?						11 g (iii)		
h		Provide the following	ng information about the	ne supported organizatio	ns.								
	Ø	) Name of Supported Organization	(II) EIN	(III) Type of organization (described on lines 1-9 above or IRC section (see Instructions))	organizat (i) listed gove	ls the non in col d in your eming ment?	(v) Did ye the organ col ( your su	(N) of	(vi) l: organizab (l) organiz U S	on in col	(vii) Amoun	t of Sup	port
					Yes	No	Yes	No	Yes	No	į.		
													-
		_									··		
					<u> </u>								
					ļ	<u> </u>							
[otal	l												

	* II Support Schedule for					nd 170(b)(1)(A	A)(vi)
	(Complete only if you checke	_					
	tion A. Public Support		<del> </del>	T	<del></del>		
begi	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1	Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants')						
2	Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf						
3	The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge						
4	Total. Add lines 1-through 3						
5	The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						<u> </u>
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources						
9	Net income from unrelated business activities, whether or not the business is regularly carried on						
10	Other income Do not include gain or loss from the sale of capital assets (Explain in Part IV.)						
11	<b>Total support.</b> Add lines 7 through 10						<u>.                                    </u>
12	Gross receipts from related activ	ities, etc. (see ins	structions).	_		12	
	First five years. If the Form 990 i organization, check this box and	stop here		d, third, fourth, o	or fifth tax year as	a section 501(c)(3	3) ▶ □
	Dublic support percentage for 20			- 11		114	T
	Public support percentage for 20 Public support percentage from 2	•	• •	e 11, column (I)		14 15	<b>%</b>
164	a <b>33-1/3 support test – 2009.</b> If the and <b>stop here.</b> The organization	organization did qualifies as a pub	not check the box licly supported or	on line 13, and	the line 14 is 33-1	/3 % or more, che	eck this box
ı	33-1/3 support test – 2008. If the and stop here. The organization	organization did qualifies as a pub	not check a box o	on line 13, or 16a, ganization.	, and line 15 is 33-	1/3% or more, ch	eck this box
17 a	a 10%-facts-and-circumstances tender or more, and if the organization in the organization meets the 'facts	neets the 'facts-a	ind-circumstances	s' test, check this	box and stop here	Explain in Part I	V how
	o 10%-facts-and-circumstances ten or more, and if the organization in organization meets the 'facts-and	neets the 'facts-a I-circumstances'	and-circumstances test. The organiz	s' test, check this zation qualifies as	box and <b>stop here</b> a publicly suppor	Explain in Part l ted organization.	V how the  ►
18	Private foundation. If the organiz	ation did not che	ck a box on line,	13, 16a, 16b, 17a	, or 17b, check thi	s box and see ins	tructions -

#### Part III Support Schedule for Organizations Described in Section 509(a)(2

(Complete only if you c				(-)(-)		
Section A. Public Support						
Calendar year (or fiscal yr beginning in		<b>(b)</b> 2006	<b>(c)</b> 2007	<b>(d)</b> 2008	<b>(e)</b> 2009	(f) Total
<ol> <li>Gifts, grants, contributions an membership fees received (D not include 'unusual grants')</li> </ol>	29,110.	59,009.	85,637.	69,652.	46,746.	290,154.
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose	t l					0.
3 Gross receipts from activities that are not an unrelated trade or business under section 513		-				0.
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf			, -			0.
5 The value of services or facilities furnished by a governmental unit to the organization without charge						0.
6 Total. Add lines 1 through 5	29,110.	59,009.	85,637.	69,652.	46,746.	290,154.
7a Amounts included on lines 1, 2, 3 received from disqualified persons	0.	0.	0.	0.	0.	0.
<b>b</b> Amounts included on lines 2 and 3 received from other that disqualified persons that exceed the greater of 1% of the amount on line 13 for the					,	
year	0.	0.	0.	0.	0.	0.
c Add lines 7a and 7b.	0.	0.	0.	0.	0.	0.
8 Public support (Subtract line						
7c from line 6)					I	290,154.
Section B. Total Support	Ca) 2005	<b>(b)</b> 2006	(-) 2007	<b>(-D</b> 0000	430000	40 T
Calendar year (or fiscal yr beginning in)  9 Amounts from line 6	(a) 2005 29, 110.	59,009.	(c) 2007 85, 637.	<b>(d)</b> 2008 69, 652.	<b>(e)</b> 2009 46, 746.	(f) Total 290, 154.
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income form similar sources		2,536.	1,326.	3,845.	1,194.	
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						10,243.
c Add lines 10a and 10b  11 Net income from unrelated business activities not included inline 10b, whether or not the business is regularly carried on	1,342.	2,536.	1,326.	3,845.	1,194.	10,243.
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.)	•					0.
			_			٠.
13 Total support. (add Ins 9, 10c, 11, and 1	2)					
<ul> <li>13 Total support. (add lns 9, 10c, 11, and 1</li> <li>14 First five years. If the Form 90 organization, check this box a</li> </ul>	90 is for the organiza and stop here		, third, fourth, or	fifth tax year as a	section 501(c)(3)	300,397.
13 Total support. (add lns 9, 10c, 11, and 1 14 First five years. If the Form 95 organization, check this box a  Section C. Computation of	90 is for the organiza and stop here <b>Public Support</b>	Percentage		fifth tax year as a		300,397.
13 Total support. (add lns 9, 10c, 11, and 1 14 First five years. If the Form 95 organization, check this box a  Section C. Computation of 15 Public support percentage for	90 is for the organiza and stop here  Public Support 2009 (line 8, column	Percentage (f) divided by line		fifth tax year as a	15	300,397. ► ☐ 96.6%
<ul> <li>Total support. (add lns 9, 10c, 11, and 1</li> <li>First five years. If the Form 90 organization, check this box at Section C. Computation of</li> <li>Public support percentage for</li> <li>Public support percentage from</li> </ul>	90 is for the organizated stop here  Public Support 2009 (line 8, column m 2008 Schedule A,	Percentage (f) divided by line Part III, line 15	13, column (f))	fifth tax year as a		300,397.
13 Total support. (add ins 9, 10c, 11, and 1 14 First five years. If the Form 95 organization, check this box a Section C. Computation of 15 Public support percentage for 16 Public support percentage fro Section D. Computation of	90 is for the organiza and stop here Public Support 2009 (line 8, column m 2008 Schedule A, Investment Inco	Percentage (f) divided by line Part III, line 15 me Percentage	13, column (f))		15	300,397.
13 Total support. (add ins 9, 10c, 11, and 1 14 First five years. If the Form 95 organization, check this box a Section C. Computation of 15 Public support percentage for 16 Public support percentage fro Section D. Computation of 17 Investment income percentage	Po is for the organization of stop here  Public Support  2009 (line 8, column m 2008 Schedule A,  Investment Inco  e for 2009 (line 10c,	Percentage (f) divided by line Part III, line 15 me Percentage column (f) divided	13, column (f))  B  by line 13, column		15 16	300,397. . ► □ 96.6% 95.2% 3.4%
13 Total support. (add ins 9, 10c, 11, and 1 14 First five years. If the Form 95 organization, check this box a Section C. Computation of 15 Public support percentage for 16 Public support percentage fro Section D. Computation of	Po is for the organization of stop here  Public Support  2009 (line 8, column m 2008 Schedule A,  Investment Inco  te for 2009 (line 10c,  te from 2008 Schedul  f the organization did	Percentage  (f) divided by line Part III, line 15 me Percentage column (f) divided e A, Part III, line 1 I not check the box	13, column (f))  by line 13, column  on line 14, and	n (f)) Ine 15 is more th	15 16 17 18 an 33-1/3%, and li	300,397. 96.6 % 95.2 % 3.4 % 4.8 %
13 Total support. (add ins 9, 10c, 11, and 1 14 First five years. If the Form 95 organization, check this box a Section C. Computation of 15 Public support percentage fro 16 Public support percentage fro Section D. Computation of 17 Investment income percentag 18 Investment income percentag 19a 33-1/3 support tests – 2009. I	Po is for the organization distop here  Public Support  2009 (line 8, column m 2008 Schedule A,  Investment Inco  te for 2009 (line 10c,  te from 2008 Schedul  f the organization did  s box and stop here.  If the organization did  seck this box and stop	Percentage  (f) divided by line Part III, line 15 me Percentage column (f) divided e A, Part III, line 1 I not check the boo The organization of I not check a box of here. The organiz	by line 13, column (f))  on line 14, and liqualifies as a publication qualifies as	n (f)) ine 15 is more th icly supported org and line 16 is moi a publicly support	15 16 17 18 an 33-1/3%, and liganization re than 33-1/3%, aid organization	300,397. 96.6 % 95.2 % 3.4 % 4.8 % tne 17 is not ► X

Part II. Ine 17å or 17b, and Part III, Ine 12. Provide any other additional information. See instructions.	Schedule #	(Form 990 or 9	990-EZ) 2009	TULSA	TECHNOLOGY	CENTER	EDUCATION	73-1224787	Page 4
Part II, line 17á or 17b; and Part III, line 12. Provide any other additional information. See instructions.	Part IV	Supplemen	tal Informa	ation. Cor	nplete this pai	t to provi	de the expla	nations required by Part II, line	10;
		Part II, line	17å or 17b	; and Pa	rt III, line 12. F	Provide ar	ny other addi	tional information. See instruction	ons.
			<b></b> _						
			- <b>-</b>						
					<b></b>				
	<del>-</del>	<b></b>							
						- <del></del>			
							. <b></b>		

2009

#### **FEDERAL STATEMENTS**

PAGE 1

**CLIENT T0143** 

## TULSA TECHNOLOGY CENTER EDUCATION FOUNDATION, INC.

73-1224787

STATEMENT 1 FORM 990-EZ, PART I, LINE 10 GRANTS AND SIMILAR AMOUNTS PAID

CASH AMOUNT GIVEN:

\$ 46,192.

STATEMENT 2 FORM 990-EZ, PART I, LINE 16 OTHER EXPENSES

OFFICE EXPENSES RETIREMENT RECEPTION

\$ 24,879. 17,789. TOTAL \$ 42,668.

# STATEMENT 3 FORM 990-EZ, PART III ORGANIZATION'S PRIMARY EXEMPT PURPOSE

TO PROVIDE FOR FINANCIAL NEEDS NOT FEASIBLY FUNDED BY TAX DOLLARS. BY MAKING GRANTS AND/OR EMERGENCY LOANS, THE FOUNDATION PROVIDES ASSISTANCE TO STUDENTS IN PROGRAMS WHICH REQUIRE LONG TERM STUDY AND IN PROGRAMS OF STUDY WHICH ARE TOO SHORT IN LENGTH TO QUALIFY FOR FEDERAL STUDENT AID. THESE GRANTS AND EMERGENCY LOANS ENABLE STUDENTS TO CONTINUE THEIR EDUCATION BY PROVIDING FINANCIAL ASSISTANCE FOR SPECIAL NEEDS SUCH AS THOSE GENERATED BY TRANSPORTATION PROBLEMS, PERSONAL OR FAMILY ILLNESS AND LIVING EXPENSES INCURRED AS A RESULT OF GOING TO SCHOOL.

# STATEMENT 4 FORM 990-EZ, PART V REGARDING TRANSFERS ASSOCIATED WITH PERSONAL BENEFIT CONTRACTS

(A) DID THE ORGANIZATION, DURING THE YEAR, RECEIVE ANY FUNDS, DIRECTLY OR INDIRECTLY, TO PAY PREMIUMS ON A PERSONAL BENEFIT CONTRACT?
(B) DID THE ORGANIZATION, DURING THE YEAR, PAY PREMIUMS, DIRECTLY OR INDIRECTLY, ON A PERSONAL BENEFIT CONTRACT?

NO

NO