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EXTENSION ATTACHED

Form **990****Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

2009Open to Public
InspectionDepartment of the Treasury
Internal Revenue Service

▶ The organization may have to use a copy of this return to satisfy state reporting requirements

For the 2009 calendar year, or tax year beginning , 2009, and ending , 20

Check if applicable: ☐ Address change ☐ Name change ☐ Initial return ☐ Terminated ☐ Amended return ☐ Application pending	Please use IRS label or print or type. See Specific Instructions	C Name of organization UNITED WAY OF CENTRAL OKLAHOMA, INC.		D Employer identification number 73-0589829
		Doing Business As		E Telephone number (405) 236-8441
		Number and street (or P.O. box if mail is not delivered to street address) Room/suite 1444 NW 28TH STREET		
		City or town, state or country, and ZIP + 4 OKLAHOMA CITY, OK 73106		
F Name and address of principal officer ROBERT SPINKS 1444 NW 28TH STREET OKLAHOMA CITY, OK 73106		G Gross receipts \$ 23,423,301.		
Tax-exempt status ☒ 501(c) (3) (insert no) ☐ 4947(a)(1) or ☐ 527		H(a) Is this a group return for affiliates? ☐ Yes ☒ No H(b) Are all affiliates included? ☐ Yes ☐ No If "No" attach a list (see instructions)		
Website: WWW.UNITEDWAYOKC.ORG		H(c) Group exemption number ▶		
K Form of organization ☒ Corporation ☐ Trust ☐ Association ☐ Other ▶		L Year of formation 1952 M State of legal domicile OK		

Part I Summary

Activities & Governance	1 Briefly describe the organization's mission or most significant activities TO IMPROVE THE HEALTH, SAFETY, EDUCATION & ECONOMIC WELL-BEING OF INDIVIDUAL FAMILIES IN NEED IN CENTRAL OKLAHOMA.		
	2 Check this box ☐ if the organization discontinued its operations or disposed of more than 25% of its net assets		
	3 Number of voting members of the governing body (Part VI, line 1a)	3	78
	4 Number of independent voting members of the governing body (Part VI, line 1b)	4	77
	5 Total number of employees (Part V, line 2a)	5	45
	6 Total number of volunteers (estimate if necessary)	6	427
	7a Total gross unrelated business revenue from Part VIII, column (C), line 12	7a	
b Net unrelated business taxable income from Form 990-T, line 34	7b	0.	
Revenue	8 Contributions and grants (Part VIII, line 1h)	Prior Year	Current Year
	9 Program service revenue (Part VIII, line 2g)	18,970,843.	22,258,409.
	10 Investment income (Part VIII, column (A), lines 3, 4, and 7d)	0.	0.
	11 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	98,879.	20,441.
	12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	64,075.	74,198.
Expenses	13 Grants and similar amounts paid (Part IX, column (A), lines 1-3)	19,133,797.	22,353,048.
	14 Benefits paid to or for members (Part IX, column (A), line 4)	15,329,929.	15,261,880.
	15 Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	0.	0.
	16a Professional fundraising fees (Part IX, column (A), line 11e)	1,706,767.	2,031,963.
	b Total fundraising expenses, Part IX, column (D), line 25	0.	0.
	17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24f)	1,559,792.	
	18 Total expenses Add lines 13-17 (must equal Part IX, column (A), line 25)	1,520,058.	1,675,118.
19 Revenue less expenses Subtract line 18 from line 12	18,556,754.	18,968,961.	
Net Assets or Fund Balances	20 Total assets (Part X, line 16)	577,043.	3,384,087.
	21 Total liabilities (Part X, line 26)	Beginning of Year	End of Year
	22 Net assets or fund balances Subtract line 21 from line 20	22,483,363.	25,481,930.
		10,972,314.	10,305,837.
		11,511,049.	15,176,093.

Part II Signature Block

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.		
	Signature of officer <i>Amy Montoya</i>	Date 11/9/2010	Signature of preparer <i>M. T. [Signature]</i>
Paid Preparer's Use Only	Preparer's signature <i>M. T. [Signature]</i>	Date 11-8-10	Check if self-employed ☐
	Firm's name (or yours if self-employed), address, and ZIP + 4 GRANT THORNTON LLP 211 N ROBINSON STE 1200 OKLAHOMA CITY, OK 73102	Preparer's identifying number (see instructions) P00440841	EIN 36-6055558
May the IRS discuss this return with the preparer shown above? (see instructions)		☒ Yes	☐ No

For Privacy Act and Paperwork Reduction Act Notice, see the separate instructions.*

Form 990 (2009)

Part III Statement of Program Service Accomplishments

1 Briefly describe the organization's mission:

ATTACHMENT 3

2 Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O

3 Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O

4 Describe the exempt purpose achievements for each of the organization's three largest program services by expenses. Section 501(c)(3) and 501(c)(4) organizations and section 4947(a)(1) trusts are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

4a (Code) (Expenses \$ 15,969,689 including grants of \$ 15,261,880) (Revenue \$ 22,353,048)

ATTACHMENT 4

4b (Code) (Expenses \$ including grants of \$) (Revenue \$)

4c (Code) (Expenses \$ including grants of \$) (Revenue \$)

4d Other program services (Describe in Schedule O)

(Expenses \$ including grants of \$) (Revenue \$)

4e Total program service expenses 15,969,689.

Part IV Checklist of Required Schedules

	Yes	No
1 Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If "Yes," complete Schedule A	☒	☐
2 Is the organization required to complete Schedule B, Schedule of Contributors?	☒	☐
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule C, Part I	☐	☒
4 Section 501(c)(3) organizations. Did the organization engage in lobbying activities? If "Yes," complete Schedule C, Part II	☐	☒
5 Sections 501(c)(4), 501(c)(5), and 501(c)(6) organizations. Is the organization subject to the section 6033(e) notice and reporting requirement and proxy tax? If "Yes," complete Schedule C, Part III	☐	☐
6 Did the organization maintain any donor advised funds or any similar funds or accounts where donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	☐	☒
7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	☐	☒
8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule D, Part III	☐	☒
9 Did the organization report an amount in Part X, line 21, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV	☐	☒
10 Did the organization, directly or through a related organization, hold assets in term, permanent, or quasi-endowments? If "Yes," complete Schedule D, Part V	☐	☒
11 Is the organization's answer to any of the following questions "Yes"? If so, complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable	☒	☐
• Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI	☐	☐
• Did the organization report an amount for investments—other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	☐	☐
• Did the organization report an amount for investments—program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	☐	☐
• Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part IX	☐	☐
• Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	☐	☐
• Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48? If "Yes," complete Schedule D, Part X	☐	☐
12 Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete Schedule D, Parts XI, XII, and XIII	☒	☐
12A Was the organization included in consolidated, independent audited financial statement for the tax year?	☒	☐
If "Yes," completing Schedule D, Parts XI, XII, and XIII is optional	☒	☐
13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	☐	☒
14a Did the organization maintain an office, employees, or agents outside of the United States?	☐	☒
b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, and program service activities outside the United States? If "Yes," complete Schedule F, Part I	☐	☒
15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If "Yes," complete Schedule F, Part II	☐	☒
16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If "Yes," complete Schedule F, Part III	☐	☒
17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I	☐	☒
18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If "Yes," complete Schedule G, Part II	☐	☒
19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III	☐	☒
20 Did the organization operate one or more hospitals? If "Yes," complete Schedule H	☐	☒

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Part IV Checklist of Required Schedules (continued)

	Yes	No
21 Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? <i>If "Yes," complete Schedule I, Parts I and II.</i>	21 X	
22 Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? <i>If "Yes," complete Schedule I, Parts I and III.</i>	22	X
23 Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If "Yes," complete Schedule J.</i>	23 X	
24 a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? <i>If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to question 25.</i>	24a	X
b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b	
c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c	
d Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d	
25 a Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? <i>If "Yes," complete Schedule L, Part I.</i>	25a	X
b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If "Yes," complete Schedule L, Part I.</i>	25b	X
26 Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? <i>If "Yes," complete Schedule L, Part II.</i>	26	X
27 Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor, or a grant selection committee member, or to a person related to such an individual? <i>If "Yes," complete Schedule L, Part III.</i>	27	X
28 Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions)		
a A current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>	28a X	
b A family member of a current or former officer, director, trustee, or key employee? <i>If "Yes," complete Schedule L, Part IV.</i>	28b X	
c An entity of which a current or former officer, director, trustee, or key employee of the organization (or a family member) was an officer, director, trustee, or direct or indirect owner? <i>If "Yes," complete Schedule L, Part IV.</i>	28c X	
29 Did the organization receive more than \$25,000 in non-cash contributions? <i>If "Yes," complete Schedule M.</i>	29 X	
30 Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If "Yes," complete Schedule M.</i>	30 X	
31 Did the organization liquidate, terminate, or dissolve and cease operations? <i>If "Yes," complete Schedule N, Part I.</i>	31	X
32 Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? <i>If "Yes," complete Schedule N, Part II.</i>	32	X
33 Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If "Yes," complete Schedule R, Part I.</i>	33	X
34 Was the organization related to any tax-exempt or taxable entity? <i>If "Yes," complete Schedule R, Parts II, III, IV, and V, line 1.</i>	34	X
35 Is any related organization a controlled entity within the meaning of section 512(b)(13)? <i>If "Yes," complete Schedule R, Part V, line 2.</i>	35	X
36 Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? <i>If "Yes," complete Schedule R, Part V, line 2.</i>	36	X
37 Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If "Yes," complete Schedule R, Part VI.</i>	37	X
38 Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38 X	

Form 990 (2009)

Part V Statements Regarding Other IRS Filings and Tax Compliance

		Yes	No
1a	Enter the number reported in Box 3 of Form 1096, Annual Summary and Transmittal of U.S. Information Returns. Enter -0- if not applicable.		
1b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable.		
1c	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?		
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return.		
2b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns? Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file this return (see instructions).	X	
3a	Did the organization have unrelated business gross income of \$1,000 or more during the year covered by this return?		X
3b	If "Yes," has it filed a Form 990-T for this year? If "No," provide an explanation in Schedule O.		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
4b	If "Yes," enter the name of the foreign country: See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.		
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
5b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
5c	If "Yes," to question 5a or 5b, did the organization file Form 8886-T, Disclosure by Tax-Exempt Entity Regarding Prohibited Tax Shelter Transaction?		
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible?		X
6b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?		
7	Organizations that may receive deductible contributions under section 170(c).		
7a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
7b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
7c	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
7d	If "Yes," indicate the number of Forms 8282 filed during the year.		
7e	Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
7f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
7g	For all contributions of qualified intellectual property, did the organization file Form 8899 as required?		
7h	For contributions of cars, boats, airplanes, and other vehicles, did the organization file a Form 1098-C as required?		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?		
9	Sponsoring organizations maintaining donor advised funds.		
9a	Did the organization make any taxable distributions under section 4966?		
9b	Did the organization make a distribution to a donor, donor advisor, or related person?		
10	Section 501(c)(7) organizations. Enter		
10a	Initiation fees and capital contributions included on Part VIII, line 12.		
10b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities.		
11	Section 501(c)(12) organizations. Enter		
11a	Gross income from members or shareholders.		
11b	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them).		
12a	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?		
12b	If "Yes," enter the amount of tax-exempt interest received or accrued during the year.		

Part VI Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Section A. Governing Body and Management

	Yes	No
1a Enter the number of voting members of the governing body	78	
1b Enter the number of voting members that are independent	77	
2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	X	
3 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors or trustees, or key employees to a management company or other person?		X
4 Did the organization make any significant changes to its organizational documents since the prior Form 990 was filed?		X
5 Did the organization become aware during the year of a material diversion of the organization's assets?		X
6 Does the organization have members or stockholders?		X
7a Does the organization have members, stockholders, or other persons who may elect one or more members of the governing body?		X
7b Are any decisions of the governing body subject to approval by members, stockholders, or other persons?		X
8 Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following		
a The governing body?	X	
b Each committee with authority to act on behalf of the governing body?	X	
9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O		X

Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
10a Does the organization have local chapters, branches, or affiliates?		X
10b If "Yes," does the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with those of the organization?		
11 Has the organization provided a copy of this Form 990 to all members of its governing body before filing the form?	X	
11A Describe in Schedule O the process, if any, used by the organization to review this Form 990		
12a Does the organization have a written conflict of interest policy? If "No," go to line 13	X	
12b Are officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
12c Does the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this is done	X	
13 Does the organization have a written whistleblower policy?	X	
14 Does the organization have a written document retention and destruction policy?	X	
15 Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
15a The organization's CEO, Executive Director, or top management official	X	
15b Other officers or key employees of the organization	X	
If "Yes" to line 15a or 15b, describe the process in Schedule O (See instructions)		
16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
16b If "Yes," has the organization adopted a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements?		

Section C. Disclosure

17 List the states with which a copy of this Form 990 is required to be filed ► OK,

18 Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply.
☐ Own website ☐ Another's website ☒ Upon request

19 Describe in Schedule O whether (and if so, how), the organization makes its governing documents, conflict of interest policy, and financial statements available to the public

20 State the name, physical address, and telephone number of the person who possesses the books and records of the organization ► AMY MONTOYA 1444 NW 28TH STREET OKLAHOMA CITY, OK 73106
 (405) 523-3518

Part VIII Statement of Revenue

73-0589829

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
Contributions, gifts, grants and other similar amounts	1a	Federated campaigns	1a 22,232,009				
	b	Membership dues	1b				
	c	Fundraising events	1c				
	d	Related organizations	1d				
	e	Government grants (contributions)	1e				
	f	All other contributions, gifts, grants, and similar amounts not included above	1f 26,400				
	g	Noncash contributions included in lines 1a-1f \$	26,400				
	h	Total. Add lines 1a-1f		22,258,409			
Program Service Revenue	Business Code						
	2a						
	b						
	c						
	d						
	e						
	f	All other program service revenue					
	g	Total. Add lines 2a-2f			0		
Other Revenue	3	Investment income (including dividends, interest, and other similar amounts). ATTACHMENT 6		20,441			20,441
	4	Income from investment of tax-exempt bond proceeds		0			
	5	Royalties		0			
		(i) Real	(ii) Personal				
	6a	Gross Rents					
	b	Less rental expenses					
	c	Rental income or (loss)					
	d	Net rental income or (loss)		0			
		(i) Securities	(ii) Other				
	7a	Gross amount from sales of assets other than inventory 1,070,253					
	b	Less cost or other basis and sales expenses 1,070,253					
	c	Gain or (loss)					
	d	Net gain or (loss)		0			
	8a	Gross income from fundraising events (not including \$ of contributions reported on line 1c) See Part IV, line 18 a					
	b	Less direct expenses b					
	c	Net income or (loss) from fundraising events		0			
	9a	Gross income from gaming activities See Part IV, line 19 a					
	b	Less direct expenses b					
	c	Net income or (loss) from gaming activities		0			
	10a	Gross sales of inventory, less returns and allowances a					
b	Less cost of goods sold b						
c	Net income or (loss) from sales of inventory		0				
Miscellaneous Revenue			Business Code				
11a	MISC INCOME			74,198		74,198	
b							
c							
d	All other revenue						
e	Total. Add lines 11a-11d			74,198			
12	Total Revenue. See instructions			22,353,048		94,639	

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1 Grants and other assistance to governments and organizations in the U.S. See Part IV, line 21 . . .	15,261,880.	15,261,880.		
2 Grants and other assistance to individuals in the U.S. See Part IV, line 22	0.			
3 Grants and other assistance to governments, organizations, and individuals outside the U.S. See Part IV, lines 15 and 16	0.			
4 Benefits paid to or for members	0.			
5 Compensation of current officers, directors, trustees, and key employees	221,373.	50,210.	82,149.	89,014.
6 Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) . . .	0.			
7 Other salaries and wages	1,305,148.	236,823.	504,996.	563,329.
8 Pension plan contributions (include section 401(k) and section 403(b) employer contributions) . . .	0.			
9 Other employee benefits	383,493.	100,612.	134,001.	148,880.
10 Payroll taxes	121,949.	25,848.	45,523.	50,578.
11 Fees for services (non-employees)				
a Management	0.			
b Legal	0.			
c Accounting	0.			
d Lobbying	0.			
e Professional fundraising services See Part IV, line 17	0.			
f Investment management fees	0.			
g Other	78,411.	9,188.	69,223.	0.
12 Advertising and promotion	128,145.	9,296.	0.	118,849.
13 Office expenses	181,947.	5,047.	83,798.	93,102.
14 Information technology	0.			
15 Royalties	0.			
16 Occupancy	163,462.	0.	77,432.	86,030.
17 Travel	26,766.	3,577.	0.	23,189.
18 Payments of travel or entertainment expenses for any federal, state, or local public officials	0.			
19 Conferences, conventions, and meetings	204,215.	32,247.	54,361.	117,607.
20 Interest	0.			
21 Payments to affiliates ATCH 7 .	152,121.	9,866.	142,255.	
22 Depreciation, depletion, and amortization	225,415.	0.	106,779.	118,636.
23 Insurance	0.			
24 Other expenses. Itemize expenses not covered above (Expenses grouped together and labeled miscellaneous may not exceed 5% of total expenses shown on line 25 below)				
a TURNING POINT	185,255.	185,255.	0.	0.
b CFC CAMPAIGN EXPENSE	186,342.	0.	89,433.	96,909.
c STATE CAMPAIGN EXPENSE	54,010.	0.	25,922.	28,088.
d CITY CAMPAIGN EXPENSE	49,189.	0.	23,608.	25,581.
e MEMBERSHIP DUES	22,652.	22,652.	0.	0.
f All other expenses	17,188.	17,188.		
25 Total functional expenses. Add lines 1 through 24f	18,968,961.	15,969,689.	1,439,480.	1,559,792.
26 Joint Costs. Check here ☐ If following SOP 98-2 Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation				

Part X Balance Sheet

		(A) Beginning of year		(B) End of year
Assets	1 Cash - non-interest-bearing	8,489,479.	1	8,496,155.
	2 Savings and temporary cash investments	930,311.	2	907,906.
	3 Pledges and grants receivable, net	8,479,055.	3	11,224,847.
	4 Accounts receivable, net		4	
	5 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees Complete Part II of Schedule L		5	
	6 Receivables from other disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Complete Part II of Schedule L		6	
	7 Notes and loans receivable, net		7	
	8 Inventories for sale or use		8	
	9 Prepaid expenses and deferred charges		9	
	10a Land, buildings, and equipment cost or other basis Complete Part VI of Schedule D	10a 6,240,573.		
	b Less accumulated depreciation	10b 1,459,138.	4,501,565.	10c 4,781,435.
	11 Investments - publicly traded securities		11	
	12 Investments - other securities See Part IV, line 11		12	
	13 Investments - program-related See Part IV, line 11		13	
	14 Intangible assets		14	
	15 Other assets See Part IV, line 11	82,953.	15	71,587.
16 Total assets. Add lines 1 through 15 (must equal line 34)	22,483,363.	16	25,481,930.	
Liabilities	17 Accounts payable and accrued expenses	7,979,011.	17	6,705,862.
	18 Grants payable		18	
	19 Deferred revenue		19	
	20 Tax-exempt bond liabilities		20	
	21 Escrow or custodial account liability Complete Part IV of Schedule D		21	
	22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons Complete Part II of Schedule L		22	
	23 Secured mortgages and notes payable to unrelated third parties ATCH. 8	2,993,303.	23	3,599,975.
	24 Unsecured notes and loans payable to unrelated third parties		24	
	25 Other liabilities Complete Part X of Schedule D		25	
	26 Total liabilities. Add lines 17 through 25	10,972,314.	26	10,305,837.
Net Assets or Fund Balances	Organizations that follow SFAS 117, check here ☒ and complete lines 27 through 29, and lines 33 and 34.			
	27 Unrestricted net assets	10,860,270.	27	14,468,043.
	28 Temporarily restricted net assets	650,779.	28	708,050.
	29 Permanently restricted net assets		29	
	Organizations that do not follow SFAS 117, check here ☐ and complete lines 30 through 34.			
	30 Capital stock or trust principal, or current funds		30	
	31 Paid-in or capital surplus, or land, building, or equipment fund		31	
	32 Retained earnings, endowment, accumulated income, or other funds		32	
	33 Total net assets or fund balances	11,511,049.	33	15,176,093.
34 Total liabilities and net assets/fund balances	22,483,363.	34	25,481,930.	

Form 990 (2009)

Part XI Financial Statements and Reporting

	Yes	No
1 Accounting method used to prepare the Form 990 ☐ Cash ☒ Accrual ☐ Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O		
2a Were the organization's financial statements compiled or reviewed by an independent accountant?		X
b Were the organization's financial statements audited by an independent accountant?	X	
c If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O	X	
d If "Yes" to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a consolidated basis, separate basis, or both ☐ Separate basis ☒ Consolidated basis ☐ Both consolidated and separate basis		
3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		X
b If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits		

Form **990** (2009)

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)
 (Complete only if you checked the box on line 5, 7, or 8 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")	15,926,505	15,877,997	18,333,297	18,649,224	19,091,271	87,878,294
2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
3 The value of services or facilities furnished by a governmental unit to the organization without charge						
4 Total. Add lines 1 through 3	15,926,505	15,877,997	18,333,297	18,649,224	19,091,271	87,878,294
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f).						
6 Public support. Subtract line 5 from line 4						87,878,294

Section B. Total Support

Calendar year (or fiscal year beginning in) ▶	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
7 Amounts from line 4	15,926,505	15,877,997	18,333,297	18,649,224	19,091,271	87,878,294
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources	67,644	149,300	173,533	98,879	20,441	509,797
9 Net income from unrelated business activities, whether or not the business is regularly carried on						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV) . ATCH 1.	136,167	196,811	218,222	64,075	74,198	689,473
11 Total support. Add lines 7 through 10						89,077,564
12 Gross receipts from related activities, etc. (see instructions)					12	
13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here						☐

Section C. Computation of Public Support Percentage

14 Public support percentage for 2009 (line 6, column (f) divided by line 11, column (f))	14	98.65%
15 Public support percentage from 2008 Schedule A, Part II, line 14	15	98.49%
16a 33 1/3% support test - 2009. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☒
b 33 1/3% support test - 2008. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization		☐
17a 10%-facts-and-circumstances test - 2009. If the organization did not check a box on line 13, 16a or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
b 10%-facts-and-circumstances test - 2008. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and stop here. Explain in Part IV how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization		☐
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions		☐

Schedule A (Form 990 or 990-EZ) 2009

Part III Support Schedule for Organizations Described in Section 509(a)(2)
 (Complete only if you checked the box on line 9 of Part I)

Section A. Public Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
1 Gifts, grants, contributions, and membership fees received (Do not include any "unusual grants")						
2 Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3 Gross receipts from activities that are not an unrelated trade or business under section 513						
4 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						
5 The value of services or facilities furnished by a governmental unit to the organization without charge						
6 Total. Add lines 1 through 5						
7a Amounts included on lines 1, 2, and 3 received from disqualified persons						
b Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
c Add lines 7a and 7b.						
8 Public support (Subtract line 7c from line 6)						

Section B. Total Support

Calendar year (or fiscal year beginning in) ►	(a) 2005	(b) 2006	(c) 2007	(d) 2008	(e) 2009	(f) Total
9 Amounts from line 6.						
10a Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
b Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975						
c Add lines 10a and 10b						
11 Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on						
12 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV)						
13 Total support. (Add lines 9, 10c, 11, and 12)						
14 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here. ☐						

Section C. Computation of Public Support Percentage

15 Public support percentage for 2009 (line 8, column (f) divided by line 13, column (f))	15	%
16 Public support percentage from 2008 Schedule A, Part III, line 15	16	%

Section D. Computation of Investment Income Percentage

17 Investment income percentage for 2009 (line 10c, column (f) divided by line 13, column (f))	17	%
18 Investment income percentage from 2008 Schedule A, Part III, line 17	18	%

19a 33 1/3% support tests - 2009. If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

b 33 1/3% support tests - 2008. If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and stop here. The organization qualifies as a publicly supported organization. ☐

20 Private foundation. If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions. ☐

Part IV **Supplemental Information.** Complete this part to provide the explanation required by Part II, line 10, Part II, line 17a or 17b, or Part III, line 12. Provide any other additional information. See instructions.

ATTACHMENT 1

SCHEDULE A, PART II - OTHER INCOME

DESCRIPTION	2005	2006	2007	2008	2009	TOTAL
MISCELLANEOUS INCOME	136,167.	196,811	218,222	64,075	74,198	689,473
TOTALS	<u>136,167</u>	<u>196,811</u>	<u>218,222</u>	<u>64,075</u>	<u>74,198</u>	<u>689,473</u>

SCHEDULE D
(Form 990)

Department of the Treasury
Internal Revenue Service

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Supplemental Financial Statements

► Complete if the organization answered "Yes," to Form 990,
Part IV, line 6, 7, 8, 9, 10, 11, or 12.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Employer identification number

73-0589829

Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts. Complete if
the organization answered "Yes" to Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year		
2 Aggregate contributions to (during year)		
3 Aggregate grants from (during year)		
4 Aggregate value at end of year		
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control?	☐ Yes ☐ No	
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit?	☐ Yes ☐ No	

Part II Conservation Easements. Complete if the organization answered "Yes" to Form 990, Part IV, line 7

1 Purpose(s) of conservation easements held by the organization (check all that apply)

☐ Preservation of land for public use (e g , recreation or pleasure)	☐ Preservation of an historically important land area
☐ Protection of natural habitat	☐ Preservation of a certified historic structure
☐ Preservation of open space	

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year

	Held at the End of the Year
a Total number of conservation easements	2a
b Total acreage restricted by conservation easements	2b
c Number of conservation easements on a certified historic structure included in (a)	2c
d Number of conservation easements included in (c) acquired after 8/17/06	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ► _____

4 Number of states where property subject to conservation easement is located ► _____

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? ☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, and enforcing conservation easements during the year ► _____

7 Amount of expenses incurred in monitoring, inspecting, and enforcing conservation easements during the year ► \$ _____

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and 170(h)(4)(B)(ii)? ☐ Yes ☐ No

9 In Part XIV, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets. Complete if the organization answered "Yes" to Form 990, Part IV, line 8

1a If the organization elected, as permitted under SFAS 116, not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIV, the text of the footnote to its financial statements that describes these items

b If the organization elected, as permitted under SFAS 116, to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items

(i) Revenues included in Form 990, Part VIII, line 1 ► \$ _____

(ii) Assets included in Form 990, Part X ► \$ _____

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 relating to these items

a Revenues included in Form 990, Part VIII, line 1 ► \$ _____

b Assets included in Form 990, Part X ► \$ _____

Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply)

- a ☐ Public exhibition d ☐ Loan or exchange programs
 b ☐ Scholarly research e ☐ Other _____
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIV

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☐ No

Part IV Escrow and Custodial Arrangements. Complete if the organization answered "Yes" to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV and complete the following table

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21? ☐ Yes ☐ No

b If "Yes," explain the arrangement in Part XIV

Part V Endowment Funds. Complete if organization answered "Yes" to Form 990, Part IV, line 10

	(a) Current Year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance					
b Contributions					
c Net investment earnings, gains, and losses					
d Grants or scholarships					
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance					

2 Provide the estimated percentage of the year end balance held as

- a Board designated or quasi-endowment ▶ _____ %
 b Permanent endowment ▶ _____ %
 c Term endowment ▶ _____ %

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by

- (i) unrelated organizations
 (ii) related organizations

	Yes	No
3a(i)		
3a(ii)		
3b		

b If "Yes" to 3a(ii), are the related organizations listed as required on Schedule R?

4 Describe in Part XIV the intended uses of the organization's endowment funds

Part VI Investments - Land, Buildings, and Equipment. See Form 990, Part X, line 10

Description of investment	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings		4,447,624	276,389	4,171,235
c Leasehold improvements		524,742	316,051	208,691
d Equipment		1,268,207	866,698	401,509
e Other				
Total. Add lines 1a through 1e (Column (d) must equal Form 990, Part X, column (B), line 10(c)).				4,781,435

Schedule D (Form 990) 2009

Part VII Investments - Other Securities. See Form 990, Part X, line 12

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Financial derivatives		
Closely-held equity interests		
Other _____		

Total. (Column (b) must equal Form 990, Part X, col (B) line 12) ▶		

Part VIII Investments - Program Related. See Form 990, Part X, line 13

(a) Description of investment type	(b) Book value	(c) Method of valuation Cost or end-of-year market value
Total. (Column (b) must equal Form 990, Part X, col (B) line 13) ▶		

Part IX **Other Assets.** See Form 990, Part X, line 15.[illegible]**Part X** **Other Liabilities.** See Form 990, Part X, line 25

1. (a) Description of liability	(b) Amount
Federal income taxes	
Total. (Column (b) must equal Form 990, Part X, col (B) line 25) ▶	

2. FIN 48 Footnote In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48

Part XI Reconciliation of Change in Net Assets from Form 990 to Audited Financial Statements

1	Total revenue (Form 990, Part VIII, column (A), line 12)	1	22,353,048.
2	Total expenses (Form 990, Part IX, column (A), line 25)	2	18,968,961.
3	Excess or (deficit) for the year Subtract line 2 from line 1	3	3,384,087.
4	Net unrealized gains (losses) on investments	4	
5	Donated services and use of facilities	5	
6	Investment expenses	6	
7	Prior period adjustments	7	
8	Other (Describe in Part XIV)	8	484,422.
9	Total adjustments (net) Add lines 4 through 8	9	484,422.
10	Excess or (deficit) for the year per audited financial statements Combine lines 3 and 9	10	3,868,509.

Part XII Reconciliation of Revenue per Audited Financial Statements With Revenue per Return

1	Total revenue, gains, and other support per audited financial statements	1	16,262,111.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12		
a	Net unrealized gains on investments	2a	
b	Donated services and use of facilities	2b	
c	Recoveries of prior year grants	2c	
d	Other (Describe in Part XIV)	2d	457,307.
e	Add lines 2a through 2d	2e	457,307.
3	Subtract line 2e from line 1	3	15,804,804.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	6,548,244.
c	Add lines 4a and 4b	4c	6,548,244.
5	Total revenue Add lines 3 and 4c. (This must equal Form 990, Part I, line 12)	5	22,353,048.

Part XIII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return

1	Total expenses and losses per audited financial statements	1	12,845,359.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25		
a	Donated services and use of facilities	2a	
b	Prior year adjustments	2b	
c	Other losses	2c	
d	Other (Describe in Part XIV)	2d	424,642.
e	Add lines 2a through 2d	2e	424,642.
3	Subtract line 2e from line 1	3	12,420,717.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1		
a	Investment expenses not included on Form 990, Part VIII, line 7b	4a	
b	Other (Describe in Part XIV)	4b	6,548,244.
c	Add lines 4a and 4b	4c	6,548,244.
5	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)	5	18,968,961.

Part XIV Supplemental Information

Complete this part to provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, line 8; Part XII, lines 2d and 4b; and Part XIII, lines 2d and 4b. Also complete this part to provide any additional information.

SEE PAGE 5

Part XIV Supplemental Information (continued)

PART XII, LINE 2D AND 4B

OTHER AMOUNTS INCLUDED ON LINE 1 BUT NOT ON FORM 990, PART VIII, LINE 12
INCLUDE: \$457,307, WHICH IS ALLOCATED TO UNITED WAY LOGAN COUNTY (FEIN
73-1279596) AND UNITED WAY CANADIAN COUNTY (FEIN 30-0092336) IN THE
AMOUNTS OF \$253,893 AND \$203,414 RESPECTIVELY.

OTHER AMOUNTS INCLUDED INCLUDED ON FORM 990, PART VIII, LINE 12 BUT NOT
ON LINE 1 INCLUDE: \$6,548,244, WHICH REPRESENTS AMOUNTS DESIGNATED BY
DONORS FOR SPECIFIC ORGANIZATIONS.

PART XIII, LINE 2D AND 4B

OTHER AMOUNTS INCLUDED ON LINE 1 BUT NOT ON FORM 990, PART IX, LINE 25
INCLUDE: \$187,476 OF GRANTS PAID BY UNITED WAY LOGAN COUNTY (FEIN:
73-1279596); AND \$237,166 OF GRANTS PAID BY UNITED WAY CANADIAN COUNTY
(FEIN: 30-0092336).

OTHER AMOUNTS INCLUDED ON FORM 990, PART IX, LINE 25 INCLUDE: \$6,548,244,
WHICH REPRESENTS GRANTS PAID FROM DONORS WHO RETAINED THE ABILITY TO
DESIGNATE SPECIFIC ORGANIZATIONS AS RECIPIENTS.

Part XIV Supplemental Information (continued)

PART XI, LINE 8

FAS 158 ADJUSTMENT - \$451,757

INCOME/(LOSS) REPORTED BY UNITED WAY OF CANADIAN COUNTY - \$(33,752)

INCOME/(LOSS) REPORTED BY UNITED WAY OF LOGAN COUNTRY - \$66,417

73-0589829

SCHEDULE J
(Form 990)

Department of the Treasury
Internal Revenue Service

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest
Compensated Employees

► Complete if the organization answered "Yes" to Form 990,
Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

OMB No 1545-0047

2009

Open to Public
Inspection

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part I Questions Regarding Compensation

1a Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

☐
☐
☐
☐

First-class or charter travel
Travel for companions
Tax indemnification and gross-up payments
Discretionary spending account

☐
☐
☐
☐

Housing allowance or residence for personal use
Payments for business use of personal residence
Health or social club dues or initiation fees
Personal services (e.g., maid, chauffeur, chef)

b If any of the boxes on line 1a is checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain.

1b

2 Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all officers, directors, trustees, and the CEO/Executive Director, regarding the items checked in line 1a?

2

3 Indicate which, if any, of the following the organization uses to establish the compensation of the organization's CEO/Executive Director. Check all that apply.

☐
☐
☐

Compensation committee
Independent compensation consultant
Form 990 of other organizations

☐
☐
☒

Written employment contract
Compensation survey or study
Approval by the board or compensation committee

4 During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

a Receive a severance payment or change-of-control payment?

4a

X

b Participate in, or receive payment from, a supplemental nonqualified retirement plan?

4b

X

c Participate in, or receive payment from, an equity-based compensation arrangement?

4c

X

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.

5 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

a The organization?

5a

X

b Any related organization?

5b

X

If "Yes" to line 5a or 5b, describe in Part III.

6 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

a The organization?

6a

X

b Any related organization?

6b

X

If "Yes" to line 6a or 6b, describe in Part III.

7 For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments not described in lines 5 and 6? If "Yes," describe in Part III.

7

X

8 Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regs. section 53.4958-4(a)(3)? If "Yes," describe in Part III.

8

X

9 If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)?

9

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2009

Part III Supplemental Information

Complete this part to provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 4c, 5a, 5b, 6a, 6b, 7, and 8. Also complete this part for any additional information

Area with horizontal dashed lines for supplemental information.

SCHEDULE L
(Form 990 or 990-EZ)

Department of the Treasury
Internal Revenue Service

Transactions With Interested Persons

▶ **Complete if the organization answered**
"Yes" on Form 990, Part IV, line 25a, 25b, 26, 27, 28a, 28b, or 28c,
or Form 990-EZ, Part V, line 38a or 40b.
▶ **Attach to Form 990 or Form 990-EZ.** ▶ **See separate instructions.**

OMB No. 1545-0047

2009

**Open To Public
Inspection**

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part I Excess Benefit Transactions (section 501(c)(3) and section 501(c)(4) organizations only)

Complete if the organization answered "Yes" on Form 990, Part IV, line 25a or 25b, or Form 990-EZ, Part V, line 40b

1	(a) Name of disqualified person	(b) Description of transaction	(c) Corrected?	
			Yes	No

- 2 Enter the amount of tax imposed on the organization managers or disqualified persons during the year under section 4958 ▶ \$
- 3 Enter the amount of tax, if any, on line 2, above, reimbursed by the organization ▶ \$

Part II Loans to and/or From Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 26, or Form 990-EZ, Part V, line 38a

(a) Name of interested person and purpose	(b) Loan to or from the organization?		(c) Original principal amount	(d) Balance due	(e) In default?		(f) Approved by board or committee?		(g) Written agreement?	
	To	From			Yes	No	Yes	No	Yes	No
Total ▶ \$										

Part III Grants or Assistance Benefitting Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 27

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount and type of assistance

Part IV Business Transactions Involving Interested Persons.

Complete if the organization answered "Yes" on Form 990, Part IV, line 28a, 28b, or 28c

(a) Name of interested person	(b) Relationship between interested person and the organization	(c) Amount of transaction	(d) Description of transaction	(e) Sharing of organization's revenues?	
				Yes	No
SEE SCHEDULE O					

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule L (Form 990 or 990-EZ) 2009

**SCHEDULE M
(Form 990)**

Department of the Treasury
Internal Revenue Service

Noncash Contributions

► Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

► Attach to Form 990.

OMB No 1545-0047

2009

**Open To Public
Inspection**

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part I Types of Property

	(a) Check if applicable	(b) Number of contributions	(c) Revenues reported on Form 990, Part VIII, line 1g	(d) Method of determining revenues
1 Art-Works of art	X	2	26,400.	FAIR MARKET VALUE
2 Art-Historical treasures				
3 Art-Fractional interests				
4 Books and publications				
5 Clothing and household goods				
6 Cars and other vehicles				
7 Boats and planes				
8 Intellectual property				
9 Securities-Publicly traded				
10 Securities-Closely held stock				
11 Securities-Partnership, LLC, or trust interests				
12 Securities-Miscellaneous				
13 Qualified conservation contribution-Historic structures				
14 Qualified conservation contribution-Other				
15 Real estate-Residential				
16 Real estate-Commercial				
17 Real estate-Other				
18 Collectibles				
19 Food inventory				
20 Drugs and medical supplies				
21 Taxidermy				
22 Historical artifacts				
23 Scientific specimens				
24 Archeological artifacts				
25 Other ► ()				
26 Other ► ()				
27 Other ► ()				
28 Other ► ()				

29 Number of Forms 8283 received by the organization during the tax year for contributions for which the organization completed Form 8283, Part IV, Donee Acknowledgement 29 0

	Yes	No
30a During the year, did the organization receive by contribution any property reported in Part I, line 1-28 that it must hold for at least three years from the date of the initial contribution, and which is not required to be used for exempt purposes for the entire holding period?	30a	X
b If "Yes," describe the arrangement in Part II		
31 Does the organization have a gift acceptance policy that requires the review of any non-standard contributions?	31	X
32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash contributions?	32a	X
b If "Yes," describe in Part II		
33 If the organization did not report revenues in column (c) for a type of property for which column (a) is checked, describe in Part II		

For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) 2009

JSA

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PAGE 34

Part II

Part II . **Supplemental Information.** Complete this part to provide the information required by Part I, lines 30b, 32b, and 33. Also complete this part for any additional information

This image shows a full page of handwriting practice paper. It features 20 horizontal dashed lines spaced evenly across the page, providing a guide for letter height and placement. The lines are light gray and extend from the left margin to the right edge of the page. There are no margins or other markings present.

**SCHEDULE O
(Form 990)**

Department of the Treasury
Internal Revenue Service

Supplemental Information to Form 990

Complete to provide information for responses to specific questions on
Form 990 or to provide any additional information.
▶ Attach to Form 990.

OMB No 1545-0047

2009

**Open to Public
Inspection**

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

ATTACHMENT 2

PART VI, SECTION A, QUESTION 2

THE BOARD OF DIRECTORS OF THE ORGANIZATION IS EXTREMELY ROBUST AND
ENCOMPASSES INFLUENTIAL BUSINESS MEN AND WOMEN IN THE COMMUNITY. AS SUCH
IT IS POSSIBLE THAT MEMBERS MAY HAVE BUSINESS/FAMILY RELATIONSHIPS AMONG
EACH OTHER. HOWEVER, THESE POTENTIAL RELATIONSHIPS DO NOT CREATE ANY
ISSUES OR CONFLICTS IMPACTING THE OPERATIONS OF THE ORGANIZATION.

PART VI, SECTION B, QUESTION 11A

THE FORM 990 WAS REVIEWED BY THE CHAIRMAN OF THE AUDIT COMMITTEE PRIOR TO
FILING THE RETURN.

PART VI, SECTION B, QUESTION 12C

THE ORGANIZATION REQUIRES AN ANNUAL ACKNOWLEDGEMENT THAT THERE ARE NO
VIOLATIONS OF THE CONFLICT OF INTEREST POLICY.

PART VI, SECTION B, QUESTION 15B

THE COMPENSATION OF THE CEO IS REVIEWED ANNUALLY BY THE BOARD.

SCHEDULE L, PART IV

THE BOARD OF DIRECTORS ARE BUSINESS MEN AND WOMEN AMONG THE COMMUNITY.
THE ORGANIZATION MAY HAVE SOME BUSINESS RELATIONS WITH MEMBERS OF THE
BOARD BUT ALL TRANSACTIONS ARE DONE AT ARMS LENGTH.

PART VI, SECTION C, QUESTION 19

THE ORGANIZATION ALLOWS THE PUBLIC TO VIEW ITS GOVERNING DOCUMENTS,

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

ATTACHMENT 2 (CONT'D)

CONFLICT OF INTEREST POLICY, AND FINANCIAL STATEMENTS BY REQUESTING THEM

AT THE ORGANIZATION'S MAIN OFFICE.

ATTACHMENT 3FORM 990, PART III, LINE 1 - ORGANIZATION'S MISSION

TO IMPROVE THE HEALTH, SAFETY, EDUCATION & ECONOMIC WELL-BEING OF
INDIVIDUAL FAMILIES IN NEED IN CENTRAL OKLAHOMA BY CONNECTING
COMMUNITY RESOURCES WITH RESPONSIVE & ACCOUNTABLE HEALTH & HUMAN
SERVICE ORGANIZATIONS.

ATTACHMENT 44A PROGRAM SERVICE

THE UNITED WAY OF CENTRAL OKLAHOMA IS A CHARITABLE ORGANIZATION
THAT COLLECTS CONTRIBUTIONS FROM THE PUBLIC THROUGH AN ANNUAL
CAMPAIGN HELD IN THE FALL. THE DONATED FUNDS ARE DISTRIBUTED THE
FOLLOWING YEAR TO PARTNER AGENCIES REPRESENTING THE FINEST HEALTH,
YOUTH, AND HUMAN SERVICE CHARITIES SERVING THEIR LOCAL COMMUNITY
IN ALL OR PARTS OF SEVEN CENTRAL OKLAHOMA COUNTIES. FUND
DISTRIBUTION IS ACCOMPLISHED THROUGH ALLOCATION DECISIONS MADE BY
MORE THAN 160 COMMUNITY VOLUNTEERS AND APPROVED BY UNITED WAY'S
BOARD OF DIRECTORS AND DONOR DETERMINED DESIGNATIONS. THE UNITED
WAY ALSO MANAGES THE COMBINED FEDERAL CAMPAIGN, SERVING MORE THAN
38,000 CENTRAL OKLAHOMA FEDERAL EMPLOYEES; THE STATE CAMPAIGN,
SERVING ALL OKLAHOMA STATE EMPLOYEES; AND THE OKLAHOMA CITY
MUNICIPAL EMPLOYEE CHARITABLE CAMPAIGN, SERVING ALL CITY

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

FORM 990, PART III - PROGRAM SERVICESATTACHMENT 4 (CONT'D)

EMPLOYEES. IN 2009, THE UNITED WAY OF CENTRAL OKLAHOMA, INC. CONTINUED TO PLAY AN INTEGRAL ROLE IN PROVIDING COMMUNITY SOLUTIONS TO COMMUNITY PROBLEMS. UNITED WAY IS ACTIVELY INVOLVED IN MANY COMMUNITY INITIATIVES, INCLUDING CENTRAL OKLAHOMA TURNING POINT; SMART START; 211 INFORMATION AND REFERRAL; THE EMERGENCY FOOD AND SHELTER PROGRAM; THE DIRECTORY OF COMMUNITY SERVICES; AND VITAL SIGNS.

ATTACHMENT 5990, PART VII- COMPENSATION OF THE FIVE HIGHEST PAID IND. CONTRACTORS

<u>NAME AND ADDRESS</u>	<u>DESCRIPTION OF SERVICES</u>	<u>COMPENSATION</u>
LIPPERT BROS, INC PO BOX 17450 OKLAHOMA CITY, OK 73136	CONSTRUCTION	962,378.
TOTAL COMPENSATION		<u>962,378.</u>

ATTACHMENT 6FORM 990, PART VIII - INVESTMENT INCOME

<u>DESCRIPTION</u>	<u>(A) TOTAL REVENUE</u>	<u>(B) RELATED OR EXEMPT REVENUE</u>	<u>(C) UNRELATED BUSINESS REV.</u>	<u>(D) EXCLUDED REVENUE</u>
INTEREST INCOME	20,441			20,441
TOTALS	<u>20,441</u>			<u>20,441</u>

Name of the organization

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

ATTACHMENT 7FORM 990, PART IX - PAYMENTS TO AFFILIATES

DESCRIPTION	(A) TOTAL EXPENSES	(B) PROGRAM SERVICE EXP.	(C) MANAGEMENT AND GENERAL	(D) FUNDRAISING EXPENSES
NATIONAL UNITED WAY DUES	152,121	9,866	142,255	
TOTALS	<u>152,121.</u>	<u>9,866</u>	<u>142,255</u>	

ATTACHMENT 8FORM 990, PART X - SECURED MORTGAGES AND NOTES PAYABLE

LENDER: LINE OF CREDIT

ORIGINAL AMOUNT: 3,600,000.

INTEREST RATE: 2.000000

DATE OF NOTE: VAR

MATURITY DATE: 06/29/2010

REPAYMENT TERMS: INTEREST PAYABLE MONTHLY PRINCIPAL DUE AT MATURITY

SECURITY PROVIDED: BUILDINGS/IMPROVEMENTS

PURPOSE OF LOAN: OPERATIONS

DESCRIPTION AND FMV CASH

OF CONSIDERATION:

BEGINNING BALANCE DUE	2,993,303.
ENDING BALANCE DUE	<u>3,599,975.</u>

TOTAL BEGINNING MORTGAGES AND OTHER NOTES PAYABLE	<u>2,993,303.</u>
---	-------------------

TOTAL ENDING MORTGAGES AND OTHER NOTES PAYABLE	<u>3,599,975.</u>
--	-------------------

SCHEDULE D
(Form 1041)

Department of the Treasury
Internal Revenue Service

Capital Gains and Losses

► Attach to Form 1041, Form 5227, or Form 990-T. See the instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).

OMB No 1545-0092

2009

Name of estate or trust

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Note: Form 5227 filers need to complete *only* Parts I and II

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

b Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b	1b	
2 Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824	2	
3 Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts	3	
4 Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2008 Capital Loss Carryover Worksheet	4	()
5 Net short-term gain or (loss). Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back ►	5	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see page 4 of the instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

b Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b	6b	0.
7 Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824	7	
8 Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts	8	
9 Capital gain distributions	9	
10 Gain from Form 4797, Part I	10	
11 Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2008 Capital Loss Carryover Worksheet	11	()
12 Net long-term gain or (loss). Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back ►	12	0.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2009

Part III Summary of Parts I and II**Caution:** Read the instructions *before* completing this part

		(1) Beneficiaries' (see page 5)	(2) Estate's or trust's	(3) Total
13 Net short-term gain or (loss)	13			
14 Net long-term gain or (loss):				
a Total for year	14a			0.
b Unrecaptured section 1250 gain (see line 18 of the wrkshet)	14b			
c 28% rate gain	14c			
15 Total net gain or (loss). Combine lines 13 and 14a	15			0.

Note: If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

Part IV Capital Loss Limitation

16 Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the smaller of	
a The loss on line 15, column (3) or b \$3,000	16 ()

Note: If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** on page 7 of the instructions to figure your capital loss carryover.

Part V Tax Computation Using Maximum Capital Gains Rates

Form 1041 filers. Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

Caution: Skip this part and complete the worksheet on page 8 of the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

Form 990-T trusts. Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the worksheet on page 8 of the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

17 Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34)	17		
18 Enter the smaller of line 14a or 15 in column (2) but not less than zero	18		
19 Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T)	19		
20 Add lines 18 and 19	20		
21 If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0-	21		
22 Subtract line 21 from line 20. If zero or less, enter -0-	22		
23 Subtract line 22 from line 17. If zero or less, enter -0-	23		
24 Enter the smaller of the amount on line 17 or \$2,300	24		
25 Is the amount on line 23 equal to or more than the amount on line 24? ☐ Yes. Skip lines 25 and 26, go to line 27 and check the "No" box ☐ No. Enter the amount from line 23.	25		
26 Subtract line 25 from line 24.	26		
27 Are the amounts on lines 22 and 26 the same? ☐ Yes. Skip lines 27 thru 30, go to line 31 ☐ No. Enter the smaller of line 17 or line 22	27		
28 Enter the amount from line 26 (If line 26 is blank, enter -0-)	28		
29 Subtract line 28 from line 27	29		
30 Multiply line 29 by 15% (15)		30	
31 Figure the tax on the amount on line 23. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).		31	
32 Add lines 30 and 31		32	
33 Figure the tax on the amount on line 17. Use the 2009 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041).		33	
34 Tax on all taxable income. Enter the smaller of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36).		34	

Schedule D (Form 1041) 2009

Name of estate or trust as shown on Form 1041 Do not enter name and employer identification number if shown on the other side

UNITED WAY OF CENTRAL OKLAHOMA, INC.

Employer identification number

73-0589829

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

[illegible]

6b Total. Combine the amounts in column (f) Enter here and on Schedule D, line 6b		0.
--	--	----

Schedule D-1 (Form 1041) 2009

**United Way of Central Oklahoma
2009 Board of Directors**

Mission Statement:

To improve the health, safety, education and economic well being of individual families in need in Central Oklahoma by connecting community resources with responsive and accountable health and human service agencies.

Vision:

To be the leading organization building a stronger, healthier, and more compassionate community.

2009 Officers of the Board

Chairman of the Board:

MARTIN, EDMUND
Chairman
Ackerman McQueen
1601 N. W. Expressway
#1100
Oklahoma City, OK
73118
843-7777
Fax: 848-1858
edmund-martin@am.com
Assistant: Stacy
Pifer
Stacy-pifer@am.com
3 year term expires
2012

Vice Chairman of the Board:

PAGE, ROY W.
President & CEO
Third Degree
Advertising &
Communications, Inc.
100 East Main #200
Oklahoma City, OK
73104
235-3020 X101
Fax: 235-3021
roy@thirddegreeadv.com
3 year term expires
2011

Secretary/Treasurer

HARLOW, DAVID
President
BancFirst
PO Box 26788
Oklahoma City, OK
73126
270-1082
Fax: 270-1097
dharlow@bancfirst.com
Assistant: Kim Larson
klarson@bancfirst.com
3 year term expires
2012

Assistant

Secretary/Treasurer:

DAVIS, SCOTT G.
Asset Management
Advisors, LLC
6307 Waterford Blvd.
#200
Oklahoma City, OK
73118
842-1881
Fax: 842-1413
scott@amallc.org
3 year term expires
2012

2009 Committee Chairs

Administration Committee:

STUSSI, DOUG

Executive Vice

President

Love's Travel Stops &

Country Stores, Inc.

10601 N. Pennsylvania

PO Box 26210

Oklahoma City, OK

73126

302-6695

Fax: 463-3695

dougs@loves.com

Assistant: Linda

Tillinghast

lindat@loves.com

3 year term expires

2011

Audit Committee Chair:

WOOD, MARK

Partner

Ernst & Young LLP

210 Park Ave. Suite

2500

Oklahoma City, OK

73102

278-9103

Fax: 278-6834

mark.wood@ey.com

Assistant: Ann

Cawthon

ann.cawthon@ey.com

3 year term expires

2011

Campaign Chairman:

DELANEY, PETE

Executive Vice

President & COO

OGE Energy Corp

PO Box 321 M/C 1106

Oklahoma City, OK

73102

553-3397

Fax: 557-7914

delanepb@oge.com

Assistant: Susie

White

whitegs@oge.com

Assistant Phone: 553-

3566

3 year term expires

2012

Community Investment

Chairman:

WALLACE, JEAN

Community Volunteer

4200 Canaan Creek Road

Edmond, OK 73034

348-6561

jwallacemom@aol.com

3 year term expires

2012

Events Chairnan:

MCGUIRE, MATT

Vice President

Heritage Trust

2802 W. Country Club.

Drive

Oklahoma City, OK

73116

848-8899

mattmc@heritagetrust.c

om

2 year term expires

2012

Labor Chairman:

SNEED, PERRY

Business
Manager/Financial
Secretary/Treasurer
Sheet Metal Workers
Local 124/AFL-CIO
1404 NW 1st
Oklahoma City, OK
73106
232-1453
Fax: 232-1455
perrysmw124@aol.com
Assistant: Debra
Graumann
debkay@aol.com
3 year term expires
2010

Legal Counsel:

MCKINNEY, KENNETH N.
Attorney
Tomlinson & O'Connell
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450
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73102
606-3357
mckinneyk@tomlinsonoco
nnell.com
Assistant: Fara
Mettler
mettlerf@mckinneystri
nger.com
Assistant Phone:
3 year term expires
2012

Marketing Chairman:

HENDRICK, MARY
Journal Records
1107 St. Andrews
Edmond, OK 73003
844-6365
mary.hendrick@journalr
ecord.com
3 year term expires
2012

Personnel Chairman:

BELT Ph. D, JOY REED
President
Joy Reed Belt &
Associates/Joy Reed
Belt Search
Consultants
PO Box 18446
Oklahoma City, OK
73154
842-6336
Fax: 842-6357
drbelt@aol.com
Assistant: Robin
Nauman
rnauman@joyreedbelt.co
m
Assistant Phone: 842-
6336
3 year term expires
2012

Research & Communiyty

Initiative Committee Chair:

JOSEPH, MIKE
Attorney
McAfee & Taft
211 N. Robinson 10th
floor
Oklahoma City, OK
73102
235-9621
Fax: 235-0439
mike.joseph@mcafeetaft
.com
Assistant: Linda
Keffer
linda.keffer@mcafeetaf
t.com
Assistant Phone: 235-
9621
3 year term expires
2011

2009 Board of Directors

ADAMS, TOM

1806 Summerhaven Way
Edmond, OK 73013
315-3165
tom1.adams@gmail.com
3 year term expires 2010

ALLGOOD, JOHN

Executive Director
Oklahoma RedHawks Baseball
Club
2 S. Mickey Mantel Drive
Oklahoma City, OK 73104
218-4295
Fax: 218-1001
jallgood@oklahomaredhawks.c
om
3 year term expires 2010

ARMITAGE MD, JOHN

President & CEO
Oklahoma Blood Institute
1001 N. Lincoln. Blvd.
Oklahoma City, OK 73104
297-5501
Fax: 297-5513
jarmitage@obi.org
3 year term expires 2011

BIALIS, DAVE

Vice President and General
Manager
Cox Communications
6301 Waterford Blvd. Suite
200
Oklahoma City, OK 73118
286-5202
Fax: 286-5360
dave.bialis@cox.com
Assistant: Leslie
Hulshizer
leslie.hulshizer@cox.com
Assistant Phone: 286-5204
3 year term expires 2011

BINKOWSKI, BEV

Public Affairs

Blue Cross and Blue Shields
of Oklahoma

PO Box 60545
3401 NW 63rd
Oklahoma City, OK 73146
316-7001
Fax: 316-7123
bev_binkowski@hcsc.net
Assistant: Pia Wpeika
pia_wpeika@hcsc.net
Assistant Phone: 316-7072
3 year term

BOZALIS MD, JOHN

Staff Physician/Allergist
Oklahoma Allergy & Asthma
Clinic
PO Box 26827
Oklahoma City, OK 73126
235-0040
Fax: 272-4029
jbozalis@oklahomaallergy.co
m
Assistant: Judy Lake
Assistant Phone: 235-0040
3 year term expires 2012

CARPENTER, DAVID

Vice President, President
AWD Division
Office of the Chairman
American Fidelity
Assurance
2000 Classen Center, 7
North
PO Box 25523
Oklahoma City, OK 73125
523-5395
Fax: 416-7879
david.carpenter@af-
group.com
Assistant: Shirely
Richardson
Shirley.Richardson@AF-Group.com
Assistant Phone: 523-5458
3 year term expires 2011

COATS, MIKE

Commercial Banking Officer
IBC Bank
3817 N. W. Expressway,
Suite 100
Oklahoma City, OK 73112
618-0042
4145-1859
Fax: 841-8926
mikecoats@ibc.com
Assistant: Kathryn Singer
ksinger@ibc.com
Assistant Phone: 775-1768
1 year term expires 2012

CORBETT, LUKE R.

Corbett Associates
2956 Via Esperanza
Edmond, OK 73013
562-1922
Fax: 562-1925
carriecorbett@coxinet.net
3 year term expires 2011

CURRY, JIM

President
Oklahoma State AFL-CIO
501 Northeast 27th
Oklahoma City, OK 73105
528-2409
Fax: 525-2810
curry@okafclcio.org
3 year term expires 2010

CWIKLINSKI, TERRI

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United Way of Central Oklahoma Partner Agencies	Total Paid
A Chance to Change	45,450.00
American Heart Association	183,921.98
American Lung Association	74,190.54
American Red Cross-Heart of Oklahoma	55,076.50
American Red Cross-Canadian County	4,399.04
American Red Cross of Central OK	1,479,687.52
Areawide Aging Agency	34,790.00
Arthritis Foundation	115,230.69
Bethesda	25,250.02
Big Brothers Big Sisters	152,554.52
Boys Scouts of America-Last Frontier Council	452,523.00
Boys & Girls Club of OK County	126,249.98
Calm Waters Center for Children & Families, Inc	30,300.00
Camp Fire Boys & Girls-Heart of OK Council	241,425.04
Catholic Charities of the Arch Diocese	290,038.00
Celebrations! Educational Services, Inc.	121,200.00
Cental OK Integrated Network Systems (COINS)	23,640.00
Citizens Caring for Children	95,000.00
Coffee Creek Riding Center for the Handicapped	83,082.48
Community Literacy Centers	74,769.02
Consumer Credit Counseling	28,823.00
Daily Living Center	212,007.54
Dale Rogers Training Center	136,755.96
Dentist for the Disabled	77,938.00
Easter Seals of Oklahoma	17,552.02
Employment and Restoration Center (EARC)	71,481.00
Girl Scouts Red Lands Council	251,806.00
Heartline	157,169.04
Homeless Alliance	25,000.06
Hospice of Oklahoma County	165,732.52
John W. Keys Speech & Hearing Center	23,141.48
Latino Community Development Agency	138,126.50
Legal Aid Services of OK	125,783.96
Lennie Marie Tolliver Alternative Care Center	10,211.52
Mental Health Association of OK County	123,234.52
Metropolitan Better Living Center	59,142.52
Moore Youth and Family Services	75,630.00
Neighborhood Services Organization	237,777.46
North Care Center	234,630.00
OK Foundation for the Disabled	138,500.00
Oklahoma Goodwill Industries	47,499.98
Oklahoma Halfway House	4,822.00
Oklahoma Medical Research	115,000.06
Oklahoma United Methodist Circle of Care	16,000.00
Oklahoma Safe Kids Coalition	20,496.02
Parents Assistance Center	159,000.00

Positive Tomorrows	150,103.06
Possibilities, Inc	23,735.02
Retired Senior Volunteer Program of OK County	125,237.52
Salvation Army-Oklahoma County	890,099.50
Special Care	301,642.46
Sunbeam Family Services	737,562.00
The Education & Employment Ministry	10,000.02
Tinker AFB Youth Council	18,096.52
Upward Transitions	316,372.54
Urban League of Greater OKC	321,997.50
Variety Health Center	448,290.04
YMCA of Greater Oklahoma City	285,000.00
Youth Cornerstone	23,200.00
Youth and Family Services	36,199.04
Youth Services for Oklahoma County, Inc.	29,820.00
YWCA	576,530.38
A Better World Fund	201.77
A Special Wish Foundation, Inc.	286.96
AARP Foundation	399.35
Abandoned Little Angels Nhom Tinh Thuong	165.82
Academy for Educational Development	23.09
Academy Women	139.86
Accelerate Brain Cancer Cure, Inc.	22.17
Achilles Track Club	110.84
Ada Area Youth Shelter	798.02
Ada Boys & Girls Club	108.06
Admiral Jeremiah Denton Foundation	265.52
Adoption Exchange Association	93.24
Aging and Disabilities Charities of America	1,099.56
Aid to Africa Federation	5,405.53
AIDS Global Action, Inc.	3,341.96
AIDS Research & Assistance	335.95
Alliance for Lupus Research, Inc	48.49
Allied Arts Foundation	2,314.23
Amer Assn For The Advancement of Science	186.48
Amer Indian Science and Engineering Society	394.25
Amer Radio Relay League	918.86
Amer Speech Language Hearing Fdn	81.10
Amer Sudden Infant Death Syn Inst	503.91
American Inst for Cancer Research	190.76
American Jewish Joint Distribution Committee	342.98
American Legion Child Welfare Foundation	650.86
American Legion Endowment Fund	350.49
Americans United for Sep Church & State	48.49
America's Charities	71,640.21
Ancop Foundation	107.23
Animal Charities of America	78,508.35

Answers in Genesis Ministries	505.50
Archdiocese For The Military Services USA	2,336.33
Armed Forces Foundation	335.67
Association on American Indian Affairs, Inc.	1.84
BAPS Charities	19.58
Big Brothers Big Sisters International	249.37
Big Brothers Big Sisters of Oklahoma	729.93
Blacks In Government	216.13
Bless The Children Inc	327.14
B'nai B'rith International	18.65
Boat People SOS Inc	24.24
Booker T Washington Community Center, Inc.	444.15
Brain Aneurysm Foundation Inc	27.97
Bread and Water For Africa	651.35
Breast Cancer in Young Women	196.69
Breast Cancer Research & Assistance Fund	1,207.02
Burchette-Conners-Ellington-Hereford-Lynch College Education	691.45
C.A.R.E. Association Adult Day Care	1,595.76
Cal Ripkin, Sr. Foundation	111.89
Calm Waters Center For Children and Families Inc	1,184.33
Cancer Research Wellness Institute	44.46
Cancer Therapy and Research Center	350.97
CancerCure of America	82,982.42
Central OK Habitat For Humanity	17,139.29
ChildAid International	1,996.93
Children First- America's Charities Federation	20,232.98
Childrens Charities of America	53,163.94
Children's Hope International Foundation	532.13
Children's Medical Charities of America	43,770.10
Childshare and Hoslinger Home	8,275.39
Childspring International Inc.	33.25
Christian Aid Mission	240.14
Christian Charities USA	55,298.16
Christian Service Charities	140,216.19
Chromosome 18 Registry and Research Soc	208.86
Cimarron Council Boy Scouts of America	2,179.65
Cimarron Valley American Red Cross	474.01
City Rescue Mission	11,891.94
Community Development Support Assn	323.27
Community Health Centers	1,377.42
Community Health Charities	184,194.86
Community Health Charities Ntl	169,929.08
Competitve Enterprise Institute	12.01
Concern Worldwide U.S.	556.81
Conservation and Presevation Charities of America	23,243.94
Cooley's Anemia Foundation	24.24
Cosmopolitan Diabetes Fdn	1.84

Couple To Couple League	684.96
Cross International	472.58
DARE America	69.93
DEA Survivors Benefit Fund, Inc.	707.37
Denny Price Family YMCA	1,552.94
Diabetes Research Assistance Fund	2,188.04
Disabled Childrens Relief Fund	762.08
Disabled Sports USA	622.43
Do Unto Others Amer Emergency Relief	15,926.18
Dolphin Scholarship Fnd	279.72
Ducks Unlimited Inc	3,555.61
EANGUS We Care for America Foundation	269.25
Earth Share	28,910.31
Educate America	7,668.01
Educational Media Foundation	5,473.60
Egyptians Relief Association	120.06
Ekal Vidyalaya Foundation of USA	48.49
Elks National Foundation	279.72
Elks Natl Veteran Service Comm	608.72
Embry-Riddle Areonautical Univer	341.92
English First Foundation	458.01
Equal Justice Works	23.31
ESA Foundation	482.57
Every Orphan's Hope	110.84
Explosive Ordnance Disp Mem Comm	55.42
Family Promise of Shawnee	1,789.77
FASTHound Greyhound Adoption, Inc.	8,545.50
Fdn for Chiropractic Ed & Research	18.65
Fdn for Individual Rights In Education	24.01
Fdn for Prader-Willi Research	363.64
Federalist Society	152.49
Federation of American Scientists	55.42
First Book	1,450.61
First Command Educational Foundation	166.25
Fish America Foundation	378.95
Food For The Poor	1,868.82
Foods Resource Bank	401.69
Free the Slaves	153.32
Free To Live, Inc.	48,470.43
Freedom Alliance	27.71
Freedom from Religion Foundation	528.03
Friends of Vance Families	5,360.03
Friends of WFP, Inc.	204.38
Fundacion Manos Juntos	7,047.53
Garfield County Child Advocacy Council	954.93
Gateway to Prevention & Recovery	224.24
GAVI Fund	233.10

Genesis Project Inc	16,676.80
Gift of Adoption Fund, Inc.	24.24
Girl Scouts Magic Empire Council	90.69
Girl Scouts-Western Oklahoma, Inc.	1,080.81
Global Impact	56,064.63
GodsKids.Org	288.16
Good News Jail and Prison Ministry	66.61
Government Accountability Project	25.16
Guiding Eyes for the Blind	448.35
Gun Owners Fdn	1,839.14
Half The Sky Foundation	120.06
Halo Trust USA, Inc.	173.64
Harrah Senior Center	3,863.83
Health and Medical Research Charities of America	91,054.64
Health First - America's Charities	23,319.01
Heart Disease Research Institute	354.83
Hearts for Hearing Foundation	1,629.11
Help The Afghan Children	168.60
Helping Children Worldwide, Inc.	4.66
Heritage Foundation	386.07
Heritage Foundation	1,439.49
Hispanic College Fund Inc	115.44
Hispanic College Fund Inc	424.13
Hispanic United Fund	3,877.58
Histiocytosis Assn of Amer	156.55
Hope Center of Edmond	8,936.88
HOPE Community Service Inc	393.48
Hope in Oklahoma	1,677.32
Human and Civil Rights Org of Amer	7,188.95
Human Care Charities of America Federation	26,226.52
Human Development & Children Fdn	27.97
Human Life International	831.58
Human Service Charities of Amer	13,814.19
Hydrocephalus Assn	134.27
Indian Land Tenure Foundation	159.85
Infant Crisis Services	28,281.14
INTEGRIS Baptist Med Cntr of OK Foundation	1,469.17
INTEGRIS SW Med Cntr of OK Foundation	1,004.91
Interfaith Alliance Fund	55.94
International Children's Care, Inc	240.14
International Justice Mission	223.85
International Union for Conservation of Nature	54.80
Iraq & Afghanistan Veterans of America	149.19
Islamic Relief	1,877.63
Israel Fund Inc.	3,111.23
Jesus House, Inc	70,854.37
Jewish Charities of America	1,975.24

Jewish Fdn For The Righteous, Inc	205.84
Jews for Jesus	912.28
Joni & Friends	93.24
Knights of Columbus Charities	46.62
Landstuhl Hospital Care Project	167.83
Latchkey Child Services Inc	169.63
Latin America Fund Inc.	2,962.48
Leadership VA Alumni Assoc	48.03
Leading the Way	912.85
League of American Wheelmen	144.09
Lennie-Marie Tolliver Alternative Care Center	4,105.00
Lithuanian Catholic Religious Aid Inc	312.18
Lithuanian Catholic Religious Aid Inc	463.71
Living Improvement for Elderly Center	2,779.36
Local Independent Charities of America	159,138.09
Love Without Boundaries Foundation	381.27
Lutheran Braille Workers Inc	144.09
Lyme Disease Association, Inc.	166.25
Lymphoma Foundation of America	503.37
Lymphoma Foundation of America	782.24
Maison Fortune Orphanage Fdn	311.42
Make A Wish Foundation	34,478.30
Marine Corps League Foundation, Inc.	502.54
Maryknoll Fathers and Brothers	1,104.20
Medical Research Charities	36,751.45
Melanoma Research Foundation	354.32
Mental Health Org of America	366.61
Mental Health Org of America	2,212.19
Merry Heart Guidance Center	1,376.49
Mexican American Cultural Center	120.06
Mid-Del Youth and Family Center	9,060.04
Migrant Legal Action Program Inc	425.54
Military Child Education Coalition	120.06
Military Vets and Patriotic Public Org of Amer	94,587.49
Ministries of Jesus	3,932.56
Missions to Military, Inc.	48.03
Mother to Mother Ministry of Oklahoma County	1,950.50
Mustard Seed Ministries	250.29
National Assc for the Improvement of Minorities in the IRS	94.65
National Autism Association	565.99
National Crime Prevention Council	670.63
National Indian Council on Aging	48.03
National Outdoor Leadership School	111.89
National Public Radio, Inc.	5,986.16
National Railway Historical Society, Inc.	240.14
National Recycling Coalition	110.84
National Safe Place, Inc.	18.65

National Stuttering Association	202.59
National Volunteer Fire Council	217.03
Natl Alliance To End Homelessness, Inc.	335.71
Natl Amer Red Cross	58,017.39
Natl Assn of Anorexia Nervosa and Assoc. Disorders	230.90
Natl Assoc of Students Against Violence	373.00
Natl Ataxia Fdn Inc	1,458.02
Natl Black United Fedn of Charities Inc	7,959.19
Natl Breast Cancer Fdn	1,062.03
Natl Clearinghouse For The Def of Battered Women	24.94
Natl Coalition For The Homeless	139.86
Natl Fallen Firefighters Fdn	1,007.44
Natl Film Preservation Fdn	213.57
Natl Fish and Wildlife Fdn	388.84
Natl League of Amer Prisoners	109.09
Natl League of Families of Amer Prisoners	291.23
Natl Scoliosis Fdn	363.64
Natl Wild Turkey Fedn Inc	3,145.86
Natl Wildlife Refuge Assn	516.60
Naval Aviation Museum Foundation	474.38
Naval Helicopter Assoc. Scholarship Fund	468.35
Navy League Foundation	689.56
Navy Supply Corp Fdn Inc	431.30
Neurofibromatosis, Inc.	421.39
No Greater Love	192.11
NRA Civil Rights Defense Fund	7,899.67
NRA Foundation, Inc.	6,791.38
NSC Discovery Center	55.94
Oceana, Inc.	336.19
OK Institute For Child Advocacy	964.18
Oklahoma Blood Institute	4,070.23
Oklahoma Brain Tumor Foundation	2,901.31
Oklahoma Children's Cancer Association	14,956.86
Oklahoma City Community Foundation	527.13
Oklahoma City Police Athletic League	164.03
Oklahoma City Public Schools Foundation	438.69
Oklahoma Jail and Prison Ministries	6,769.84
One Church, One Child of OK	1,974.58
Operation Warmheart	21,193.55
Orthodox Christian Mission Center, Inc.	687.35
Our Military Kids Inc.	433.28
Parkinson's Action Network Fnd	4.66
Paulist Natl Caholic Evangelization Assn	53.15
Payne County Youth Services	161.63
Peace and Reconciliation Charities	799.95
Pediatric Brain Tumor Fdn of The US	138.71
Pension Rights Center	92.36

Pioneer Bible Translators	24.24
Planned Parenthood of Central OK	8,610.37
Polish Amer Assn	116.36
Postal Employees Relief Fund	1,361.15
Postal Workers Human Relations	6,736.29
Prader Willi Syndrome Assn	534.54
Prisoner Visitation & Support Committee	48.03
Project C.U.R.E	405.60
Project Hope International, Inc.	277.09
Project on Government Oversight	18.47
Project Safe, Inc.	640.73
Public Health Foundation	121.21
Push America	221.67
Radio Amateur Satellite Corp	24.24
Reaching Our City	1,798.76
Reason Foundation	84.85
Rebuilding Together, Inc.	928.36
Regional Food Bank of Oklahoma	126,806.60
RockySpot Rescue	7,576.72
Roger L. Von Amelunxen Fdn	404.59
Ronald McDonald House Charities OK	20,557.40
Salesian Missions Inc.	193.49
Science and Engineering Alliance	96.52
Scleroderma Foundation, Inc.	1,282.95
Second Chance Animal Sanctuary	43,862.40
Sew Much Comfort	162.74
Shawnee Family YMCA	3,262.23
SladeChild Foundation Charitable Trust	929.57
Smile Train	1,066.99
Smithsonian Institution	167.41
Sons of Confederate Veterans, Inc.	232.05
Sooner Golden Retriever Rescue	14,618.56
Spastic Paraplegia Foundation Inc.	340.14
Specialized Alternatives for Families	150.12
Sports Charities USA	6,431.92
Starting Point II	600.77
Stillwater Area Success By 6	48.03
Stillwater Domestic Violence Service	645.69
Stillwater Family YMCA	617.93
Stillwater Group Homes	1,003.94
Stillwater Interfaith Counseling	18.65
Stillwater Mobile Meals	596.53
Stuttering Foundation of America	144.09
Sudden Arrhythmia Death Syndrome Fnd	48.49
Suited for Suceess, Inc.	5,430.57
Sunshine Foundation	180.67
Support Our Agining Religious Inc	484.85

Support Our Troops	1,082.82
Tailhook Educational Foundation, Inc.	124.02
Taiwan Buddhist Tzu Chi Fdn, USA	279.72
Tau Beta Pi Association, Inc.	46.19
Thanks USA	72.73
Thayne A Hedges Reg Speech & Hearing Ctr	46.62
The Arts Federation	1,082.78
The Caitlin Raymond International Registry	0.92
The Care Center	1,653.20
The Childrens Center	31,865.47
The Christmas Connection	1,764.87
The Jimmy Fund	350.97
The Launching Pad Child Development Cntr	6,242.26
The Mountain Institute	121.21
The Negro Spiritual Scholarship Fdn	67.88
The Oklahoma Caring Foundation, Inc.	6,919.99
The Orangutan Conservancy	570.71
The Right Path Riding Academy	1,758.61
Therapeutics Service Dogs of Oklahoma	898.82
Thomas Jefferson Foundation Inc.	240.14
Thurgood Marshall College Fund	1,226.77
Tinker Family Readiness Fund	16,748.41
Trans World Radio	242.43
Tread Lightly, Inc.	280.79
Trigeminal Neuralgia Association	360.20
Ukrainian Catholic Education Fdn	167.83
Ukrainian Women's League of America, Inc.	221.67
United Black Fund of America, Inc.	288.16
United Negro College Fund	17,444.81
United Service Orgs Inc	13,220.22
United Spinal Association	0.92
United States Baseball Federation	168.10
United States Lifesaving Association	9.23
United Way Intl	542.11
United Way of Ada	5,263.56
United Way of Amer Federation	4,650.22
United Way of Central Oklahoma	510,903.50
United Way of Enid & NW OK, Inc.	684.64
United Way of Norman	140,281.78
United Way of Pottawatomie County	5,798.51
United Way of Stillwater	443.24
US Chess Trust	253.53
US Navel Sea Cadet Corp	325.99
USA Basketball	0.92
USA Cycling	57.50
USA Hockey	331.32
Vellore Christian Medical College Board	172.50

Veterans Research & Education Foundation	11,963.85
Vietnam Asst For The Handicapped	1,247.63
Vietnam Children's Fund	3,078.07
Vietnam Veterans Memorial Fund Inc	698.76
Village Ministries International	325.45
Washington Cntr for Internships & Academic Seminars	72.04
WaterAid America	48.49
Watoo Child Care Ministries	242.43
Wildcare Foundation	15,071.84
Wildlife Forever	444.17
Wildlife Research Institute, Inc.	22.38
Wildlife Society, Inc	24.24
Williams Syndrome Association, Inc.	2,410.43
Women Children and Family Service Charities	15,151.95
Word of Life Fellowship, Inc.	24.01
World Reach	378.56
Wounded Warrior Project	4,733.77
Wounded Warriors, Inc.	922.70
YWCA of Enid	896.69
Zigen Fund	225.64
United Way of Central Oklahoma	229,728.68
Community Health Charities	63,604.22
Global Impact	21,734.24
Regional Food Bank of Oklahoma	44,615.07
Armed Forces Veterans Home Federation	4,235.43
Allied Arts Foundation	14,488.10
Lake Area United Way	493.42
United Way of Ada	176.07
United Way of Bartlesville	156.17
United Way of Enid & NW OK, Inc.	651.59
United Way of Lawton Ft Sill	495.45
United Way of Southeastern Oklahoma	305.91
United Way of Norman	35,726.20
United Way of Pottawatomie County	4,645.08
United Way of South Central Oklahoma	776.35
United Way of Stephens County	571.44
United Way of Stillwater	220.09
Tulsa Area United Way	2,467.08
United Way of Ponca City	258.49
United Way of Central Oklahoma	238,691.45
Community Health Charities	74,774.97
Regional Food Bank of Oklahoma	25,200.78
Allied Arts Foundation	49,405.81
Designations by donors to miscellaneous organizations	637,844.00
	<u>15,261,879.93</u>

• If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

Note. Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

• If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1).

Part II Additional (Not Automatic) 3-Month Extension of Time. Only file the original (no copies needed)

Type or print File by the extended due date for filing the return. See instructions	Name of Exempt Organization UNITED WAY OF CENTRAL OKLAHOMA, INC.	Employer identification number 73-0589829
	Number, street, and room or suite no. If a P.O. box, see instructions 1444 NW 28TH STREET	For IRS use only
	City, town or post office, state, and ZIP code. For a foreign address, see instructions OKLAHOMA CITY, OK 73106	

Check type of return to be filed (File a separate application for each return)

☒ Form 990	☐ Form 990-PF	☐ Form 1041-A	☐ Form 6069
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 4720	☐ Form 8870
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 5227	

STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.

• The books are in the care of ☒ AMY MONTOYA

Telephone No ☒ 405 523-3518

FAX No ☐

• If the organization does not have an office or place of business in the United States, check this box ☐

• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) ☐ If this is

for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a

list with the names and EINs of all members the extension is for

4 I request an additional 3-month extension of time until 11/15/2010

5 For calendar year 2009, or other tax year beginning , and ending

6 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

7 State in detail why you need the extension ADDITIONAL TIME IS NEEDED TO GATHER INFORMATION REQUIRED TO FILE A COMPLETE AND ACCURATE TAX RETURN.

8a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	8a \$	0.
b If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868.	8b \$	0.
c Balance Due. Subtract line 8b from line 8a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	8c \$	0.

Signature and Verification

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature ☒

GRANT THORNTON LLP
211 N ROBINSON STE 1200
OKLAHOMA CITY, OK 73102

Title ☒

CPTA

Date ☒

8-11-10

Form 8868 (Rev. 4-2009)

INTERNAL REVENUE SERVICE
W & I - FIELD ASSISTANCE
OKLAHOMA CITY, OK 73102

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Form **8868**

(Rev. April 2009)

Department of the Treasury
Internal Revenue Service**Application for Extension of Time To File an
Exempt Organization Return**

OMB No 1545-1709

► **File a separate application for each return.**

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** and check this box ☒ **X**
 - If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** (on page 2 of this form)
- Do not complete Part II unless** you have already been granted an automatic 3-month extension on a previously filed Form 8868

Part I Automatic 3-Month Extension of Time. Only submit original (no copies needed)

A corporation required to file Form 990-T and requesting an automatic 6-month extension - check this box and complete Part I only ☐

All other corporations (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns

Electronic Filing (e-file). Generally, you can electronically file Form 8868 if you want a 3-month automatic extension of time to file one of the returns noted below (6 months for a corporation required to file Form 990-T). However, you cannot file Form 8868 electronically if (1) you want the additional (not automatic) 3-month extension or (2) you file Forms 990-BL, 6069, or 8870, group returns, or a composite or consolidated Form 990-T. Instead, you must submit the fully completed and signed page 2 (Part II) of Form 8868. For more details on the electronic filing of this form, visit www.irs.gov/efile and click on *e-file for Charities & Nonprofits*

Type or print File by the due date for filing your return. See instructions	Name of Exempt Organization UNITED WAY OF CENTRAL OKLAHOMA, INC.	Employer identification number 73-0589829
	Number, street, and room or suite no. If a P.O. box, see instructions 1444 NW 28TH STREET	
	City, town or post office, state, and ZIP code. For a foreign address, see instructions OKLAHOMA CITY, OK 73106	

Check type of return to be filed (file a separate application for each return)

☒ Form 990	☐ Form 990-T (corporation)	☐ Form 4720
☐ Form 990-BL	☐ Form 990-T (sec. 401(a) or 408(a) trust)	☐ Form 5227
☐ Form 990-EZ	☐ Form 990-T (trust other than above)	☐ Form 6069
☐ Form 990-PF	☐ Form 1041-A	☐ Form 8870

- The books are in the care of ► **AMY MONTOYA**

Telephone No ► **405 523-3518**

FAX No ►

- If the organization does not have an office or place of business in the United States, check this box ☐
- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) _____ If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension will cover.

1 I request an automatic 3-month (6 months for a corporation required to file Form 990-T) extension of time until **08/15, 2010** to file the exempt organization return for the organization named above. The extension is for the organization's return for

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- ☒ calendar year **2009** or
- ☐ tax year beginning _____ and ending _____

2 If this tax year is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

3a If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	3a	\$	0.
b If this application is for Form 990-PF or 990-T, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	3b	\$	0.
c Balance Due. Subtract line 3b from line 3a. Include your payment with this form, or, if required, deposit with FTD coupon or, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	3c	\$	0.

Caution. If you are going to make an electronic fund withdrawal with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.

For Privacy Act and Paperwork Reduction Act Notice, see Instructions.

Form **8868** (Rev. 4-2009)