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Form **990-PF**

Department of the Treasury

Internal Revenue Service

Return of Private Foundation

or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements.

2009

OMB No 1545-0052

| | | ndar year 2009, or tax ye | ar beginning | · | , and ending | | |
|------------------------------|----------------|--|---|-----------------------------|----------------------|--|--|
| G (| Check | call that apply: | nıtıal return | Initial return of a f | ormer public charity | Final return | · · · · · · · · · · · · · · · · · · · |
| | | | Amended return | Address chan | ge L | Name change | |
| Use | the | IRS Name of foundation | n | | | A Employer identification | number |
| | label | | | | | | |
| Oth | erwi | · - | 72-6030969 | | | | |
| | print | | B Telephone number | | | | |
| | r type | 2500 1471011 | VILLE AVENUE | | | 504-899-29 | 00 |
| | Spe ruction | one City of town, state, | | | | C If exemption application is p | |
| | | NEW ORLEA | | | | D 1. Foreign organization: | s, check here |
| H_(| heck | type of organization; | X Section 501(c)(3) ex | cempt private foundation | | Foreign organizations me check here and attach co | enting the 85% test, properties the state of |
| | Se | ction 4947(a)(1) nonexe | mpt charitable trust | Other taxable private found | atio <u>n</u> | E If private foundation sta | tus was terminated |
| 1 Fa | air ma | arket value of all assets at | t end of year J Account | ng method: X Cash | Accrual | under section 507(b)(1 | (A), check here |
| | | Part II, col. (c), line 16) | | ther (specify) | | F If the foundation is in a | 60-month termination |
| | \$ | | | mn (d) must be on cash | basıs.) | under section 507(b)(1 | |
| Pa | <u>irt l</u> | Analysis of Revenue a | ind Expenses | (a) Revenue and | (b) Net investment | (c) Adjusted net | (d) Disbursements for charitable purposes |
| | | necessarily equal the amou | lumns (b), (c), and (d) may not unts in column (a).) | expenses per books | income | income | (cash basis only) |
| | 1 | Contributions, gifts, grain | nts, etc., received | | , | N/A | |
| | 2 | Check X if the foundat | | | *- | | |
| | 3 | Interest on savings and temp cash investments | porary | | | | |
| Revenue | 4 | Dividends and interest fi | rom securities | 454. | 454 | • | STATEMENT 1 |
| | 5a | Gross rents | | | | | , , |
| | b | Net rental income or (loss) | | , , , , | 2 | | |
| | 6a | Net gain or (loss) from sale of | of assets not on line 10 | <13,381. | > | | , ,; |
| | ь | Gross sales price for all assets on line 6a | 32,203. | ```` | | | 17 \ |
| | 7 | Capital gain net income (from | n Part IV, line 2) | | 0 | . / \\ | `- , |
| | 8 | Net short-term capital ga | ain | , . | / / / | | ` - |
| | 9 | Income modifications | | ` ` ` , | | 2 | |
| | 10a | Gross sales less returns and allowances | | ` , ` , ` | ٠. | 41,7 | ` ` |
| | 1. | Less Cost of goods sold | | | 10 | , , | |
| | c | Gross profit or (loss) | | | ` . ' ` | | 25. |
| | 11 | Other income | | | | | (37.7) |
| | 12 | Total. Add lines 1 throu | gh 11 | <12,927. | > 454 | | , v _ \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\ |
| | 13 | Compensation of officers, di | rectors, trustees, etc | 0. | 0 | | 0. |
| | 14 | Other employee salaries | and wages | | | RECEIVE | n |
| | 15 | Pension plans, employe | e benefits | | | | |
| enses | 16a | Legal fees | | | | 15 | S |
| Ë | l | Accounting fees | STMT 2 | 1,150. | 0 | . ISI MAY 1 7 71 | 미 이1,150. |
| 쭜 | C | Other professional fees | | - | | | 181 |
| ě | 17 | Interest | | | | OGDEN | IT - |
| aţi | 18 | Taxes | STMT 3 | 34. | 17 | | 0. |
| Operating and Administrative | 19 | Depreciation and depleti | | | | | ` |
| 퍨 | 20 | Occupancy | | | | | |
| Ad | 21 | Travel, conferences, and | d meetinas | | | | |
| 5 | 22 | Printing and publication | • • • | | | | |
| _ p | 23 | Other expenses | STMT 4 | 161. | 156 | | 5. |
| 텵 | 24 | Total operating and adr | | | | | |
| er. | -' | expenses. Add lines 13 | | 1,345. | 173 | | 1,155. |
| Ö | 25 | Contributions, gifts, grai | | 21,030. | 7, | | 21,030. |
| | 26 | Total expenses and dis | | | | | 21,000. |
| • | -~ | Add lines 24 and 25 | voillo//W. | 22,375. | 173 | | 22,185. |
| | 27 | Subtract line 26 from lin | e 12° | 22,3,3. | · | | , 22,103. |
| ı | | Excess of revenue over expe | | <35,302. | , | | |
| | ı | Net investment income | | 133,302. | 281 | | · · · · · · · · · · · · · · · · · · · |
|) | ı | Adjusted net income (in | | | 201 | N/A | 2.3 |
| 9235 | | Trainered net modifie (n) | gairro, ciria -o-j | | | 1 41/43 | F 000 DE (0000) |

| Fo | rm 99 | 90-PF (2009) HYMAN FUND | | 72- | 6030969 Page 2 |
|------------------|-------|---|-------------------|----------------|---|
| Г | art | II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only | Beginning of year | End of | year |
| | art | column should be for end-of-year amounts only | (a) Book Value | (b) Book Value | (c) Fair Market Value |
| | 1 | Cash - non-interest-bearing | 283. | 959. | 959. |
| | 2 | Savings and temporary cash investments | 1,001. | 607. | 607. |
| | | Accounts receivable ▶ | , , | | · · · · · · · · · · · · · · · · · · · |
| | | Less: allowance for doubtful accounts | | | |
| | 4 | Pledges receivable | . , | <i>z</i> . | <u> </u> |
| | ` | Less: allowance for doubtful accounts | | | • |
| | 5 | Grants receivable | | | |
| | 8 | Receivables due from officers, directors, trustees, and other | | | |
| | " | disqualified persons | | | |
| | 7 | Other notes and loans receivable | | | |
| | 1 | Less; allowance for doubtful accounts | | · | - |
| | | | | | |
| Assets | 8 | · · · · · · · · · · · · · · · · · · · | | | |
| Ass | 19 | Prepaid expenses and deferred charges | | | |
| - | | Investments - U.S. and state government obligations | 02 501 | 47 007 | 21 225 |
| | 1 | Investments - corporate stock STMT 5 | 83,581. | 47,997. | 31,225. |
| | | Investments - corporate bonds | | | |
| | 11 | Investments - land, buildings, and equipment, basis | ` | | |
| | 1 | Less accumulated depreciation | | | |
| | 12 | Investments - mortgage loans | | | |
| | 13 | Investments - other | | | |
| | 14 | Land, buildings, and equipment basis | 4 4 | , i | , , |
| | | Less accumulated depreciation | | | |
| | 15 | Other assets (describe | | | |
| | 1 | | | | |
| _ | 16 | Total assets (to be completed by all filers) | 84,865. | 49,563. | <u>32,791.</u> |
| | 17 | Accounts payable and accrued expenses | | | • |
| | 18 | Grants payable . | | | |
| S | 19 | Deferred revenue | | | |
| Liabilities | 20 | Loans from officers, directors, trustees, and other disqualified persons | | | |
| abi | 21 | Mortgages and other notes payable | | | |
| Ξ | 22 | Other liabilities (describe >) | | | ` · · · · · · · · · · · · · · · · · · · |
| | | | | | , |
| | 23 | Total liabilities (add lines 17 through 22) | 0. | 0. | |
| | Π | Foundations that follow SFAS 117, check here | | | - |
| | | and complete lines 24 through 26 and lines 30 and 31. | | | |
| Ses | 24 | Unrestricted | | i | |
| or Fund Balances | 25 | Temporarily restricted | | | ٠, |
| Bal | 26 | Permanently restricted | | | |
| 힏 | | Foundations that do not follow SFAS 117, check here | | | , · , , , , , , , , , , , , , , , , , , |
| Ē | | and complete lines 27 through 31. | | | , |
| þ | 27 | Capital stock, trust principal, or current funds | 0. | 0. | , , |
| ets | 28 | Paid-in or capital surplus, or land, bldg., and equipment fund | 0. | 0. | - |
| Net Assets | 1 | Retained earnings, accumulated income, endowment, or other funds | 84,865. | 49,563. | · ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` ` |
| et/ | 29 | Total net assets or fund balances | 84,865. | 49,563. | , |
| Ž | 30 | Total liet assets of Iniid palatices | 04,000. | 47,303. | `, |
| | | Total Cabilistan and not acceptational balances | 84,865. | 49,563. | ` |
| _ | 31 | Total liabilities and net assets/fund balances | | 43,303. | · · · · · · · · · · · · · · · · · · · |
| P | art | Analysis of Changes in Net Assets or Fund B | alances | | |
| _ | Tota | I net assets or fund balances at beginning of year - Part II, column (a), line | 30 | | |
| • | | st agree with end-of-year figure reported on prior year's return) | | 11 | 84,865. |
| 2 | • | r amount from Part I, line 27a | | 2 | <35,302·> |
| | | r increases not included in line 2 (itemize) | | 3 | 0. |
| 3 | | lines 1, 2, and 3 | | 4 | 49,563. |
| 4 | | eases not included in line 2 (itemize) | | | 49,363. |
| 5 | | I net assets or fund balances at end of year (line 4 minus line 5) - Part II, co | dump (h) line 20 | 6 | 49,563. |
| 0 | TULA | i net assets ut tunu valances at enu ut year (inte 4 minus inte 3) - Falt II, Cu | numm (U), sere ou | | Form 990-PF (2009) |
| | | | | | 101111 444 1 1 (2003) |

| | AN FUND and Losses for Tax on I | nvestment | Income | | | 72 | <u>2-6030</u> | 969 | Page 3 |
|--|--|--|--------------------------------------|-------------------------------------|-----------------|---------------|-------------------------------|-----------------------------------|----------|
| (a) List and desc | ribe the kind(s) of property sold (e. rehouse; or common stock, 200 sl | g., real estate, | | (b) How P - Pu D - Do | acquired rchase | (c) Date a | | (d) Date (mo., day | |
| 1a | | | | | | | | | |
| b SEE ATTACHED | STATEMENTS | | | | | | | | |
| | | | | | | | | | |
| _d | | | | ļ <u> </u> | | | | | |
| <u>e </u> | | | | L | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | | st or other basis expense of sale | | | | in or (loss) (f) minus (g |) | |
| a | | | | | | | | | |
| <u>b</u> | | | | | | - | | | |
| <u>C</u> | | | | | | | | | |
| d 22 202 | | - | <i>1</i> | 4 | | | | -12 | 201 |
| e 32,203. | g gain in column (h) and owned by | the foundation | 45,58 | 4. | | Coupe (Co | 1 /h) ==== = | | 381. |
| Complete only for assets showin | | T | | | (1) COL | (k), but no | i. (h) gain m ot less than | iinus -0-) pr | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | | cess of col. (1) col. (1), if any | | | | from col. (h) | | |
| a | | + | | | | | | | |
| <u>b</u> | | | | | | | | | |
| <u>C</u> | | | | | | | | | |
| <u>d</u> | | - | | | | | | 1.2 | 201 |
| <u>e</u> | | _l | | | - | | | <13, | 381. |
| 2 Capital gain net income or (net ca | pital loss) { If (loss), enter - | er in Part I, line 0- in Part I, line | 7 7 | } 2 | | | | <13, | 381. |
| 3 Net short-term capital gain or (los | s) as defined in sections 1222(5) a | and (6): | | | | | | | |
| If gain, also enter in Part I, line 8, | | | | 1 | | | | | |
| If (loss), enter -0- in Part I, line 8 | - 1 - 0 1 4040(-) 6- | - D | |] 3 | | | N/A | | |
| | nder Section 4940(e) fo | | | | ment inc | ome | | | |
| (For optional use by domestic private | foundations subject to the section | ı 4940(a) tax on | net investment in | come.) | | | | | |
| If section 4940(d)(2) applies, leave th | us nart blank | | | | | | | | |
| | | | | | | | | | |
| Was the foundation liable for the sect | | | - | iod? | | - | L | Yes [| X No |
| f "Yes," the foundation does not qual | | | | | | | | | |
| 1 Enter the appropriate amount in 6 | each column for each year; see inst | ructions before | making any entrie | es | | | - | ۸۱ | |
| (a) Base period years Calendar year (or tax year beginnii | (b) Adjusted qualifying di | stributions | Net value of no | (c) ncharitab | e-use assets | 1 | Distribu col. (b) divid | d) tion ratio led by col. (| c)) |
| 2008 | · g ···/ | 22,226. | | | 01,341 | | (5) 41114 | | 9319 |
| 2007 | | 22,671. | | | 76,216 | | | | 8655 |
| 2006 | | 41,415. | | | 98,420 | | | | 8724 |
| | | 39,091. | | | 97,580 | | | | 7849 |
| 2005 | | | | | 32,033 | | | | |
| 2004 | | 18,153. | | 4 | 34,033 | + | | | 8235 |
| 2 Total of line 1, column (d) | | | | • | | 2 | | .83 | 2782 |
| 3 Average distribution ratio for the | i-year base period - divide the total | on line 2 by 5, | or by the number | of years | | 1 T | | | |
| the foundation has been in exister | nce if less than 5 years | | | | | 3 | | .16 | 6556 |
| 4 Enter the net value of noncharitab | le-use assets for 2009 from Part X | , line 5 | | • | | 4 | | 39, | 251. |
| 5 Multiply line 4 by line 3 | | | | | | 5 | | 6. | 537. |
| | | • | | | • | | | | |
| 6 Enter 1% of net investment incom | ie (1% of Part I, line 27b) | | | | | 6 | | | 3. |
| 7 Add lines 5 and 6 | | | | | | 7 | | 6, | 540. |
| B Enter qualifying distributions from | • | | | | | 8 | | 22, | 185. |
| If line 8 is equal to or greater than See the Part VI instructions. | line 7, check the box in Part VI, lin | e 1b, and comp | lete that part using | g a 1% ta | x rate. | | | | |
| | | | | | | | For | m 990-P | E (2000) |

Form 990-PF (2009)

| orπ | n 990-PF (2009) HYMAN FUND | <u>72-</u> | 6030 | 969 | F | age 4 |
|-----------|--|------------|-------------|----------------|-------|-----------|
| | art VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4 | 948 - | - see ir | ıstru | ctior | ıs) |
| 1a | Exempt operating foundations described in section 4940(d)(2), check here 🕨 🔲 and enter "N/A" on line 1. | `` | . ` ` | , | | |
| | Date of ruling or determination letter: (attach copy of letter if necessary-see instructions) | | ` | | | |
| b | Domestic foundations that meet the section 4940(e) requirements in Part V, check here 🕒 🗶 and enter 1% | 1 | <u> </u> | | | <u>3.</u> |
| | of Part I, line 27b | | \ \ \ \ \ \ | , | | |
| | All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col. (b) | ′ | ' | | | _ |
| | Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 2 | | | | 0. |
| 3 | Add lines 1 and 2 | 3 | | | | 3. |
| 4 | Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) | 4 | | | | <u>0.</u> |
| 5 | Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0- | 5 | | | | 3. |
| 6 | Credits/Payments: | | 1, 1 | | | |
| | 2009 estimated tax payments and 2008 overpayment credited to 2009 | | | | | ` |
| | Exempt foreign organizations - tax withheld at source | { ; } | 13 | | , | |
| | Tax paid with application for extension of time to file (Form 8868) | . \ | | | (| |
| | I Backup withholding erroneously withheld | _ | ` | | , , | ^ |
| 7 | Total credits and payments. Add lines 6a through 6d | 7 | | | | 0. |
| 8 | Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached | 8 | | | | 2 |
| | Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed | 9 | <u> </u> | | | 3. |
| | Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid | 10 | | | | |
| <u>11</u> | Enter the amount of line 10 to be: Credited to 2010 estimated tax | 11 | | | | |
| | art VII-A Statements Regarding Activities | | | — | Yes | No |
| 1a | During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene | IH | 1 | 4- | 163 | X |
| | any political campaign? | • | - | 1a | | X |
| Þ | Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)? | | - | 1b | | |
| | If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published | u oi | | | , | |
| | distributed by the foundation in connection with the activities. | | | 10 | | x |
| | Did the foundation file Form 1120-POL for this year? | | İ | 1c | - 、 | |
| đ | I Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ 0 • (2) On foundation managers. ▶ \$ 0 • | | | , | | _ |
| _ | (1) On the foundation. ► \$ O . (2) On foundation managers. ► \$ O . Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation | • | - | | ^ | |
| е | | | | , | | • |
| _ | managers. > \$ \$ \$ Has the foundation engaged in any activities that have not previously been reported to the IRS? | | | 2 | | Х |
| 2 | If "Yes," attach a detailed description of the activities. | | ŀ | | 7. | |
| • | Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, of | ١r | | | . [| |
| 3 | bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes | | | 3 | | X |
| 4. | Did the foundation have unrelated business gross income of \$1,000 or more during the year? | | | 4a | | Х |
| | of "Yes," has it filed a tax return on Form 990-T for this year? | N | /A | 4b | | |
| | Was there a liquidation, termination, dissolution, or substantial contraction during the year? | -• | • = = | 5 | | X |
| , | If "Yes," attach the statement required by General Instruction T. | | l | | | |
| 6 | Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: | | | <i>'</i> ` | + 1 | |
| Ŭ | By language in the governing instrument, or | | | ~ | | , |
| | By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state | e law | | ` , ` | - | |
| | remain in the governing instrument? | | | 6 | Х | |
| 7 | Did the foundation have at least \$5,000 in assets at any time during the year? | | | 7 | Х | |
| • | If "Yes," complete Part II, col. (c), and Part XV. | | | | | |
| 8a | Enter the states to which the foundation reports or with which it is registered (see instructions) | | | , | | |
| Ju | LA | | | | | , |
| h | of the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) | | | | | |
| • | of each state as required by General Instruction G? If "No," attach explanation | | . | 8b | X | |
| 9 | Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for cale | endar | | | | |
| • | year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If "Yes," complete Part XIV | _ | . | 9_ | | Х |
| 10 | Did any persons become substantial contributors during the tax year? if "Yes," attach a schedule listing their names and addresses | | | 10 | | Х |
| <u> </u> | | | Forn | 1 990 | -PF(| 2009) |

| | 990-PF (2009) HYMAN FUND | 72-6030 | 0969 | | Page 5 |
|-----|--|-------------------|----------------|------------|---------------|
| | art VII-A Statements Regarding Activities (continued) | | | | |
| 11 | At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of | | | } | |
| 4.0 | section 512(b)(13)? If "Yes," attach schedule (see instructions) | | 11 | L | X |
| 12 | Did the foundation acquire a direct or indirect interest in any applicable insurance contract before | | | | |
| 40 | August 17, 2008? | | 12 | ļ | X |
| 13 | Did the foundation comply with the public inspection requirements for its annual returns and exemption application? | - | 13 | X | <u> </u> |
| | Website address ► N/A | | | | |
| 14 | The books are in care of DR. HARRIS HYMAN, III Telephone no. | | | <u>900</u> | |
| | Located at ► 1300 NASHVILLE AVENUE, NEW ORLEANS, LA | ZIP+4 ► 70 | 115 | | |
| 15 | Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here | | | | ـــا |
| Da | and enter the amount of tax-exempt interest received or accrued during the year | 15 | N | <u>/A</u> | |
| Pa | rt VII-B Statements Regarding Activities for Which Form 4720 May Be Required | | | | |
| | File Form 4720 if any item is checked in the "Yes" column, unless an exception applies. | | <u> </u> | Yes | No |
| 1a | During the year did the foundation (either directly or indirectly): | | . | | |
| | | s X No | | | |
| | (2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) | | | | |
| | | s 🗓 No | | _ | |
| | | s X No | , | | |
| | (4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? | s 🗓 No | | , | |
| | (5) Transfer any income or assets to a disqualified person (or make any of either available | | | , | |
| | for the benefit or use of a disqualified person)? | s X No | | | , |
| | (6) Agree to pay money or property to a government official? (Exception Check "No" | | , , , | | |
| | if the foundation agreed to make a grant to or to employ the official for a period after | | ا م | | |
| | termination of government service, if terminating within 90 days.) | s X No | | | , |
| b | If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations | | | | v |
| | section 53.4941(d)-3 or in a current notice regarding disaster assistance (see page 20 of the instructions)? | N/A | 1b | | |
| | Organizations relying on a current notice regarding disaster assistance check here | | ` | | |
| С | Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected | | 1 | '` | · , |
| | before the first day of the tax year beginning in 2009? | | 1c | | X |
| 2 | Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation | • | 1 | | = |
| | defined in section 4942(j)(3) or 4942(j)(5)): | | | | |
| а | At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning | 1 | - | | - |
| | | s 🔀 No | | | |
| | If "Yes," list the years ▶ | 3 122 110 | | | ` . |
| b | Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect | | | ` | |
| _ | valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach | | | ` | , |
| | statement - see instructions.) | N/A | 2b | į | |
| c | If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. | 11/11. | 20 | | |
| ٠ | The provisions of section to recard, and soming approve to any of the years maked in Ed, list the years more. | | | ļ | • |
| 32 | Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time | | , · | | ν.΄. |
| - | | s 🗓 No | 18.4 | ` | • |
| h | If "Yes," did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after | | - | | ÷ /, |
| | May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to di | | _^` | ' | |
| | of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C) | | | , , | ` ' |
| | Form 4720, to determine if the foundation had excess business holdings in 2009.) | | [| | |
| | Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes? | N/A | 3b | | 37 |
| | | | 4a | | <u>X</u> |
| D | Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose | ınat | • | | · . |
| _ | had not been removed from jeopardy before the first day of the tax year beginning in 2009? | | 4b | DE | <u>X</u> |
| | | Forr | m 990 . | ·PF (2 | 2009) |

| Form 990-PF (2009) HYMAN FUND | | | <u>72-60309</u> | 69 | Page 6 |
|--|--|------------------|--|--------------|------------------------|
| Part VII-B Statements Regarding Activities for Which F | Form 4720 May Be F | Required (contin | ued) | | |
| 5a During the year did the foundation pay or incur any amount to: | | | | | |
| (1) Carry on propaganda, or otherwise attempt to influence legislation (section | 1 4945(e))? | . L Ye | s X No | - | * |
| (2) Influence the outcome of any specific public election (see section 4955); o | r to carry on, directly or ındırı | | | | |
| any voter registration drive? | | * | s X No | | |
| (3) Provide a grant to an individual for travel, study, or other similar purposes | | _ | s X No | 、 , , | |
| (4) Provide a grant to an organization other than a charitable, etc., organization | n described in section | | | | . |
| 509(a)(1), (2), or (3), or section 4940(d)(2)? | | | s X No | ` . | į |
| (5) Provide for any purpose other than religious, charitable, scientific, literary, | or educational purposes, or f | or | | `` | |
| the prevention of cruelty to children or animals? | | | s X No | | |
| b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify unc | | n Regulations | | ` 1 | ` ` |
| section 53.4945 or in a current notice regarding disaster assistance (see instru | | | N/A | 5b | |
| Organizations relying on a current notice regarding disaster assistance check h | | | ·►□/ | - `Ì. | <u>.</u> |
| c If the answer is "Yes" to question 5a(4), does the foundation claim exemption fr | | | | · · | _ / ` · |
| expenditure responsibility for the grant? | . N | I∕A. ∟ Ye | s L No | | 1 % |
| If "Yes," attach the statement required by Regulations section 53 4945 | 5-5(d). | | | | () |
| 6a Did the foundation, during the year, receive any funds, directly or indirectly, to p | pay premiums on | | | | '2 \ \ |
| a personal benefit contract? | | . L Ye | s X No | | |
| b Did the foundation, during the year, pay premiums, directly or indirectly, on a p | ersonal benefit contract? | | L | 6b | X |
| If "Yes" to 6b, file Form 8870. | | | | | |
| 7a At any time during the tax year, was the foundation a party to a prohibited tax s | helter transaction? | Ye | s 🗶 No 📙 | | ` . |
| b If yes, did the foundation receive any proceeds or have any net income attributa | able to the transaction? | · | | 7b | |
| Part VIII Information About Officers, Directors, Trusto | ees, Foundation Ma | nagers, Highly | / | | |
| Taid Employees, and Contractors | | <u> </u> | | | |
| 1 List all officers, directors, trustees, foundation managers and their | | (c) Compensation | (d) Contributions to | | |
| (a) Name and address | (b) Title, and average hours per week devoted | (If not paid, | (d) Contributions to employee benefit plans and deferred | acco | Expense ount, other |
| | to position | enter -0-) | compensation | all | owances |
| | | | | | |
| | | | • | | • |
| SEE STATEMENT 6 | | 0. | 0. | ļ | 0. |
| | | | | | |
| | | | | | |
| | | | | 1 | |
| | | | | | |
| | | | | | |
| | | | | 1 | |
| | | | | | |
| | | | | | |
| 2. Compared to the second complete to the sec | luded on line 1) If none | ontor "NONE " | | l | |
| 2 Compensation of five highest-paid employees (other than those inc | (b) Title, and average | enter NONE. | (d) Contributions to | (e) | Expense |
| (a) Name and address of each employee paid more than \$50,000 | hours per week | (c) Compensation | employee benefit plans and deferred | acco | Expense ount, other |
| | devoted to position | | compensation | dii | owances |
| NONE | | | | | |
| | | | <u> </u> | | |
| | | | | | |
| | | <u> </u> | | | |
| | | 1 | | | |
| | | | | | |
| | | | | | |
| | | | | ļ | |
| | | | | 1 | |
| | <u> </u> | <u> </u> | <u> </u> | <u> </u> | |
| Total number of other employees paid over \$50,000 | | _ | <u> ▶ </u> | | 0 |

| Form 990-PF (2009) HYMAN FUND | 72-6 | 030969 Page 7 |
|--|---------------------------------|------------------|
| Part VIII Information About Officers, Directors, Trustees, Found Paid Employees, and Contractors (continued) | | |
| 3 Five highest-paid independent contractors for professional services. If none, ent | er "NONE." | |
| (a) Name and address of each person paid more than \$50,000 | (b) Type of service | (c) Compensation |
| NONE | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| | | |
| Total number of others receiving over \$50,000 for professional services | | ▶ 0 |
| Part IX-A Summary of Direct Charitable Activities | | |
| List the foundation's four largest direct charitable activities during the tax year. Include relevant stat | ustical information such as the | _ |
| number of organizations and other beneficiaries served, conferences convened, research papers pr | oduced, etc. | Expenses |
| 1 N/A | | - |
| | | |
| | | |
| 2 | | |
| | | |
| | | |
| 3 | · | |
| | | |
| 4 | | ··· |
| | | |
| | | |
| Part IX-B Summary of Program-Related Investments | | |
| Describe the two largest program-related investments made by the foundation during the tax year of | on lines 1 and 2. | Amount |
| 1 <u>N/A</u> | | |
| | | |
| | | |
| 2 | | |
| | | |
| All other program-related investments. See instructions. | | |
| 3 | | |
| | | |
| | | |
| Total. Add lines 1 through 3 | > | 0, |

| P | art X Minimum Investment Return (All domestic foundations must complete this part. Foreign four | ndations, | see instructions) |
|----|---|--------------|-------------------|
| 1 | Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes: | | |
| · | Average monthly fair market value of securities | 1a | 35.323. |
| b | Average of monthly cash balances | 1b | 35,323. 4,526. |
| c | Fair market value of all other assets | 1c | |
| ď | | 1d | 39,849. |
| | Reduction claimed for blockage or other factors reported on lines 1a and | ` | |
| • | 1c (attach detailed explanation) 1e 0. | | |
| 2 | Acquisition indebtedness applicable to line 1 assets | 2 | 0. |
| 3 | Subtract line 2 from line 1d | 3 | 39,849. |
| 4 | Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions) | 4 | 598. |
| 5 | Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 | 5 | 39,251. |
| 6 | Minimum investment return. Enter 5% of line 5 | 6 | 1,963. |
| _ | Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and | d certain | |
| Ŀ | foreign organizations check here and do not complete this part.) | | |
| 1 | Minimum investment return from Part X, line 6 | 1 | 1,963. |
| 2a | Tax on investment income for 2009 from Part VI, line 5 | | |
| b | Income tax for 2009. (This does not include the tax from Part VI.) | | • |
| C | Add lines 2a and 2b | 2c | 3 <u>.</u> |
| 3 | Distributable amount before adjustments. Subtract line 2c from line 1 | 3 | 1,960. |
| 4 | Recoveries of amounts treated as qualifying distributions | 4 | <u></u> |
| 5 | Add lines 3 and 4 | 5 | 1,960. |
| 6 | Deduction from distributable amount (see instructions) | 6 | 0. |
| 7_ | Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1 | 7 | 1,960. |
| P | art XII Qualifying Distributions (see instructions) | | |
| 1 | Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes: | | 22 105 |
| а | Expenses, contributions, gifts, etc total from Part I, column (d), line 26 | 1a | 22,185. |
| b | Program-related investments - total from Part IX-B | 1b | 0. |
| 2 | Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes | 2 | |
| 3 | Amounts set aside for specific charitable projects that satisfy the: | _ ` \ | |
| a | Suitability test (prior IRS approval required) | 3a | |
| þ | Cash distribution test (attach the required schedule) | 3b | 00 105 |
| 4 | Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4 | 4 | 22,185. |
| 5 | Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment | _ | _ |
| | income. Enter 1% of Part I, line 27b | 5 | 3. |
| 6 | Adjusted qualifying distributions. Subtract line 5 from line 4 | 6 | 22,182. |
| | Note. The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation of | ualifies for | the section |
| | 4940(e) reduction of tax in those years. | | |

Form **990-PF** (2009)

Part XIII Undistributed Income (see instructions)

| | (a) Corpus | (b) Years prior to 2008 | (c) 2008 | (d) 2009 |
|--|---------------------------------------|---|---------------------------------------|---|
| 1 Distributable amount for 2009 from Part XI, | · · · · · · · · · · · · · · · · · · · | , , , , , , , , | | |
| line 7 | *** | | | 1,960. |
| 2 Undistributed income, if any, as of the end of 2009 | | | , , , , | 11 11 |
| a Enter amount for 2008 only | | | 0. | 7 × × |
| b Total for prior years: | , , | • | ` ', \ | |
| | | 0. | | / 🗸 |
| 3 Excess distributions carryover, if any, to 2009: | * | S 2 - S | | 3) (|
| a From 2004 6,590. | , , , | | | |
| b From 2005 31,914. | , | | | , |
| c From 2006 . 32,018. | , ", | \$2° | | |
| d From 2007 e From 2008 17,193. | , , | , | | |
| | 102,170. | ` ` ` | | |
| f Total of lines 3a through e 4 Qualifying distributions for 2009 from | 102,170. | | | , |
| Part XII, line 4: ▶\$ 22,185. | , | , | | |
| a Applied to 2008, but not more than line 2a | , , , | | 0. | A Command |
| b Applied to undistributed income of prior | , , , | | - ',' | |
| years (Election required - see instructions) | () (| 0. | | |
| c Treated as distributions out of corpus | |) \ \ - | | 2 |
| (Election required - see instructions) | 0. | | | |
| d Applied to 2009 distributable amount | ` ` ` | | \$ | 1,960. |
| e Remaining amount distributed out of corpus | 20,225. | ` ` | | *\\ |
| 5 Excess distributions carryover applied to 2009 | 0. | , , | · · · · · | 0. |
| (If an amount appears in column (d), the same amount must be shown in column (a).) | , , | • | | |
| 6 Enter the net total of each column as | | , , , | | |
| indicated below: | | . , | | |
| a Corpus Add lines 3f, 4c, and 4e Subtract line 5 | 122,395. | ` ` ` | | |
| b Prior years' undistributed income. Subtract | | | | - |
| line 4b from line 2b | , , | 0. | 17 1971 | , , |
| c Enter the amount of prior years' undistributed income for which a notice of | | | | |
| deficiency has been issued, or on which | | | · · · · · · · · · · · · · · · · · · · | |
| the section 4942(a) tax has been previously | | 0. | , , , , , , | |
| assessed d Subtract line 6c from line 6b. Taxable | 1 1 | <u> </u> | 1, , , , , | |
| amount - see instructions | | 0. | ` <u>.</u> . | |
| e Undistributed income for 2008. Subtract line | | | ,,,,, | , , , , |
| 4a from line 2a. Taxable amount - see instr. | | | 0. | |
| f Undistributed income for 2009. Subtract | ,, | | | |
| lines 4d and 5 from line 1. This amount must | | * * * | | |
| be distributed in 2010 | | | | 0. |
| 7 Amounts treated as distributions out of | " | | , , , | ~ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ |
| corpus to satisfy requirements imposed by | | . " ", ', ' | | |
| section 170(b)(1)(F) or 4942(g)(3) | 0. | | | |
| 8 Excess distributions carryover from 2004 | | , , | , , | |
| not applied on line 5 or line 7 | 6,590. | ` | , | |
| 9 Excess distributions carryover to 2010. | | , | ` | / · · · |
| Subtract lines 7 and 8 from line 6a | 115,805. | | | |
| 10 Analysis of line 9: | | | | |
| a Excess from 2005 31,914. | | | , | |
| b Excess from 2006 32,018. | ` . | · | | ` |
| c Excess from 2007 14,455. | € ` | | · () | , |
| d Excess from 2008 17,193. | , , | <u>.</u> - | `` | · |
| e Excess from 2009 20, 225. | **, \ , \ , | | <u> </u> | |

| Form 990-PF (2009) HYMAN F | | | | | 030969 Page 10 |
|---|------------------------------|-----------------------------|------------------------|-------------------------------|----------------------|
| Part XIV Private Operating F | | | I-A, question 9) | N/A | |
| 1 a If the foundation has received a ruling of | | | | | |
| foundation, and the ruling is effective fo | | | . ▶ ∟ | | |
| b Check box to indicate whether the foun | | g toundation described | | 4942(j)(3) or | 4942(j)(5) |
| 2 a Enter the lesser of the adjusted net | Tax year | /b) 0000 | Prior 3 years | (4) 2006 | |
| income from Part I or the minimum | (a) 2009 | (b) 2008 | (c) 2007 | (d) 2006 | (e) Total |
| investment return from Part X for | | | | | |
| each year listed | | | ļ <u>-</u> | | - |
| b 85% of line 2a | | | } | | |
| c Qualifying distributions from Part XII, | | | | | |
| line 4 for each year listed | | | | | |
| d Amounts included in line 2c not | | | | | |
| used directly for active conduct of | ĺ | | | | |
| exempt activities | | | | | |
| e Qualifying distributions made directly | | | | | |
| for active conduct of exempt activities. | | | | | |
| Subtract line 2d from line 2c | | | | | |
| 3 Complete 3a, b, or c for the alternative test relied upon: | | | | | |
| a "Assets" alternative test - enter: | | | | | |
| (1) Value of all assets | | | | | |
| (2) Value of assets qualifying under section 4942(i)(3)(B)(i) | | | | | |
| b "Endowment" alternative test - enter | | | | | |
| 2/3 of minimum investment return shown in Part X, line 6 for each year listed | | | | | |
| c "Support" alternative test - enter: | | | 1 | | |
| (1) Total support other than gross | | | | | |
| investment income (interest, | | | | | |
| dividends, rents, payments on | | | | | |
| securities loans (section 512(a)(5)), or royalties) | | | | | |
| (2) Support from general public | | | | | |
| and 5 or more exempt | İ | | | | 1 |
| organizations as provided in section 4942(j)(3)(B)(iii) | | | | | |
| (3) Largest amount of support from | | | | | |
| an exempt organization | | | Ļ | | |
| (4) Gross investment income | | | | | |
| Part XV Supplementary info | rmation (Comple | te this part only | if the foundat | ion had \$5,000 or n | nore in assets |
| at any time during t | the year-see the in | nstructions.) | | | |
| 1 Information Regarding Foundation | on Managers: | | | | |
| a List any managers of the foundation wh | o have contributed more t | han 2% of the total cont | ributions received by | the foundation before the c | lose of any tax |
| year (but only if they have contributed in | nore than \$5,000). (See se | ection 507(d)(2).) | | | |
| SEE STATEMENT 7 | | | | | |
| b List any managers of the foundation wh | | | or an equally large p | ortion of the ownership of a | partnership or |
| other entity) of which the foundation ha | s a 10% or greater interes | t. | | | |
| NONE | | | | | |
| 2 Information Regarding Contribut | ion, Grant, Gift, Loan, | Scholarship, etc., Pr | ograms: | | |
| Check here 🕨 🕱 if the foundation of | only makes contributions to | o preselected charitable | organizations and do | es not accept unsolicited re | quests for funds. If |
| the foundation makes gifts, grants, etc. | (see instructions) to indivi | duals or organizations u | nder other condition | s, complete items 2a, b, c, a | nd d. |
| a The name, address, and telephone num | ber of the person to whom | applications should be | addressed: | | |
| N/A | | | | | |
| | | | | | |
| b The form in which applications should b | e submitted and informati | on and materials they sl | nould include: | | |
| N/A | | | | | |
| c Any submission deadlines: | | | | · · | |
| | | | | . | |
| d Any restrictions or limitations on awards | s, such as by geographica | l areas, charitable fields, | kinds of institutions, | or other factors: | |
| | | | | | |
| | _ | | | | |

Form 990-PF (2009) 72-6030969 HYMAN FUND Page 11 Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Foundation status of recipient Purpose of grant or contribution Amount Name and address (home or business) a Paid during the year FOR GENERAL SCHEDULED PUBLIC 21,030. PURPOSES 21,030. **▶** _3a Total b Approved for future payment NONE

Part XVI-A Analysis of Income-Producing Activities

| Enter gross amounts unless otherwise indicated. | Unrelated | business income | Exclude | d by section 512, 513, or 514 | (0) |
|--|-----------------|--|---------------|---------------------------------------|--------------------------|
| 2.000 grood amounts amoud other wide indicated. | (a) Business | (b) | (c) Exclu- | (d) | (e) Related or exempt |
| 1 Program service revenue: | Business | Amount | sion | Amount | function income |
| a | | · · · · · · · · | 1 1 | | |
| b | - | | | | |
| c | i i | | | | |
| d | | | | | |
| e | | | | | |
| f | | | | | |
| g Fees and contracts from government agencies | | | | | |
| 2 Membership dues and assessments | | | | | - |
| 3 Interest on savings and temporary cash | " | | | | |
| investments | | | | | |
| 4 Dividends and interest from securities | | | 14 | 454. | |
| 5 Net rental income or (loss) from real estate: | | | | | |
| a Debt-financed property | | | | | |
| b Not debt-financed property | | | | | |
| 6 Net rental income or (loss) from personal | | · · · · · | | | |
| property | | | | | |
| 7 Other investment income | | | | | |
| 8 Gain or (loss) from sales of assets other | | | - | | |
| than inventory | | | 14 | <13.381. | > |
| 9 Net income or (loss) from special events | | · · · · · · · · · · · · · · · · · · · | | | |
| 10 Gross profit or (loss) from sales of inventory | | | - 1 | | |
| 11 Other revenue: | | | | _ | |
| a | | | | | |
| b | | | | | |
| c | 1 1 | | | | |
| | | | | | |
| | 1 1 | | | | |
| | - | | | | |
| d | 1 1 | 0. | | <12,927. | > 0. |
| d | - | 0. | | <12,927. | > 0. |
| d e 12 Subtotal. Add columns (b), (d), and (e) | | 0. | | <12,927. | > 0. <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) | | | empt I | | > 0. <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities | to the Accon | nplishment of Ex | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which inc | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |
| d e 12 Subtotal. Add columns (b), (d), and (e) 13 Total Add line 12, columns (b), (d), and (e) (See worksheet in line 13 instructions to verify calculations.) Part XVI-B Relationship of Activities Line No. Explain below how each activity for which income | to the Accon | nplishment of Excolumn (e) of Part XVI-A | <u>.</u> | · · · · · · · · · · · · · · · · · · · | <12,927. |

| | | Exempt Organ | nizations | | | | | | |
|-----------|--------------------------------|---------------------------------------|--------------------------------|---------------------------------------|------------------|---|------------------------------|---------|----------|
| 1 | Did th | e organization directly or indi | rectly engage in any of th | e following with any oth | er organization | n described in section 501(c) of | | Yes | No |
| | the C | ode (other than section 501(c | c)(3) organizations) or in | section 527, relating to | political organi | zations? | <u> </u> | | |
| a | Trans | fers from the reporting found | lation to a noncharitable e | exempt organization of: | | | | | |
| | (1) (| Cash | | | | | 1a(1) | | X |
| | (2) (| Other assets | | | | | 1a(2) | | X |
| ŧ | Other | transactions: | | | | | 7.7 | | |
| | | sales of assets to a noncharita | able exempt organization | | | | 16(1) | | X |
| | • • | urchases of assets from a no | | nization | | | 1b(2) | | X |
| | | tental of facilities, equipment, | | | | • • | 1b(3) | | X |
| | | leimbursement arrangements | | | | | 1b(4) | | X |
| | | oans or loan guarantees | • | • | • • | • | 15(5) | | X |
| | | erformance of services or me | embership or fundraising | solicitations | • | | 1b(6) | | X |
| | | ng of facilities, equipment, ma | | | | | 16 | | X |
| • | | - | - | | (b) should alw | ays show the fair market value of | the goods, other ass | ets. | |
| | | - | | - | • • | e in any transaction or sharing arra | - | • | |
| | colun | nn (d) the value of the goods, | other assets, or services | received. | | | | | |
| (a) | Line no | (b) Amount involved | (c) Name of non | charitable exempt orga | nization | (d) Description of transfers, trans | sactions, and sharing an | angeme | nts |
| | | | | N/A | | | | | |
| | | | | | | | | | |
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| | | | | | | - | | | |
| 2. | ic tha | foundation directly or indirec | the affiliated with or relati | ed to one or more toy-e | vemnt organiz | ations described | | | |
| 20 | | tion 501(c) of the Code (othe | • | • | Actinpt organiza | Ations described | Yes | X | No |
| , | | s," complete the following sch | | | • | | [] 163 | خفا |] 110 |
| | | (a) Name of org | | (b) Type of | organization | (c) Description | of relationship | | |
| | | N/A | ~ | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| _ | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | ents, and to the best of my knowledge a | nd belief, it is true, corre | ct, | |
| - 1 | and con | nplete Declaration of preparer (other | er than taxpayer or tiduciary) | s based on all information of | 1 , | nas any knowledge | | | |
| | 1 | Mauri Human | _ ## | 5 | 1-/10 | ? resulent, | | | |
| e e | Si | gnature of officer or trustee | | Date | · | Title | | | |
| 핅 | (0 . | Preparer's | | A.44 | . ~ (| ate Check if self- Y 1 1 2010 employed ▶ □ | Preparer's identify | ung num | ber |
| Sign Here | Paid Preparer's Use Only | signature / | your w. w | WICMUY/ | MAY | | | | |
| 1 | Paid Spare | , • | ROEOIS BENNE | • | | EIN > | | | |
| - 1 | £ | | VETERANS BL | | FLOOR | 1 | | | _ |
| لــــا | | address, and ZIP code META | AIRIE, LOUIS | IANA 70005 | | Phone no. | 504.831. | 494 | <u>9</u> |
| | | | | | | | Form 990 | -PF (2 | 2009) |

| HYMAN FUND | | 72-60 | 30969 | PAGE 1 OF 2 |
|--|--|---|---|---|
| | osses for Tax on Investment Income | | | |
| | d describe the kind(s) of property sol rick warehouse; or common stock, 2 | | (b) How acquire P - Purchase D - Donation | (c) Date acquired (d) Date sold (mo., day, yr.) |
| 1a 98.522 ARTIO I | NTERNATIONAL | | P | 06/25/0907/15/09 |
| b 61.125 ARTIO I | NTERNATIONAL | | P | 06/25/0910/08/09 |
| | | PORT | P | VARIOUS 01/07/09 |
| | E INTERNATIONAL | | P | VARIOUS 06/02/09 |
| | DE INTERNATIONAL | | P | VARIOUS 06/25/09 |
| 1 118.483 GLENME | | | P | VARIOUS 01/07/09 |
| g 221.484 GLENME | | PORT | P | VARIOUS 06/02/09 |
| h 112.994 GLENME | | PORT | P | VARIOUS 07/15/09 |
| 173.956 GLENME | | PORT | P | VARIOUS 10/08/09 |
| 121.507 GLENME | DE LARGE CAP GRO | WTH | P | VARIOUS 01/07/09 |
| k 217.155 GLENME | DE LARGE CAP GRO | WTH | P | VARIOUS 06/02/09 |
| 110.497 GLENME | EDE LARGE CAP GRO | WTH | P | VARIOUS 07/15/09 |
| m 170.898 GLENME | | | P | VARIOUS 10/08/09 |
| n 46.664 THORNBU | IRG INTERNATIONAL | VALUE | P | 06/25/0907/15/09 |
| 0 30.133 THORNBU | RG INTERNATIONAL | VALUE | P | 06/25/0910/08/09 |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | | h) Gain or (loss) plus (f) minus (g) |
| a 1,000. | | 988. | | 12. |
| b 750. | | 613. | | 137. |
| c 500. | | 977. | | <477.> |
| d 200. | | 337. | | <u> </u> |
| e 6,077. | | 10,874. | | <4,797.> |
| f 1,000. | | 1,314. | | <314.> |
| g 2,000. | | 2,456. | | <456.> |
| h 1,000. | | 1,253. | | <u> </u> |
| i 1,750. | | 1,929. | | <u> </u> |
| 1,000. | | 1,434. | | <434.> |
| k 2,000. | | 2,562. | | <u> <562.</u> > |
| 1,000. | | 1,304. | | <304.> |
| m = 1,750. | | 2,016. | | <u> </u> |
| n 1,000. | | 996. | | 4. |
| 0 750. | | 643. | | 107. |
| Complete only for assets show | ing gain in column (h) and owned by | | (I) Lo | osses (from col. (h)) |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (ı) over col. (յ), ıf any | but | of col. (h) gain over col. (k), not less than "-0-") |
| a | | | | 12. |
| b | | | | 137. |
| С | | | | <477.> |
| d | | | | <137.> |
| e | | | | <u><4,797.</u> > |
| f | | | <u>. </u> | <u> <314.</u> > |
| g | | | | <u><456.</u> > |
| h | | | | < <u>253.</u> > |
| 1 | <u> </u> | | | <179.> |
| 1 | | | | <u><434.</u> > |
| <u>k</u> | | | | <u><562.</u> > |
| <u> </u> | | | | <u> <304.</u> > |
| <u>m</u> | | | | <u><266.</u> > |
| n | | | | 4. |
| 0 | | | | 107. |
| 2 Capital gain net income or (net c | apital loss) { If gain, also enter "-(| in Part I, line 7 | 2 | |
| | | , I | | |
| If gain, also enter in Part I, line 8 If (loss), enter "-0-" in Part I, line | iss) as defined in sections 1222(5) an , column (c). 8 | | 3 | |

| | sses for rax on investment income | | (h) Herriagon - 1 | | |
|---|--|---|--|--|---------------------------------------|
| 2-story bi | d describe the kind(s) of property sol rick warehouse; or common stock, 2 | d, e.g., real estate, 00 shs. MLC Co. | (b) How acquired P - Purchase D - Donation | (c) Date acquired (mo., day, yr.) | (d) Date sold (mo., day, yr.) |
| 1a 37.244 TWEEDY | BROWN GLOBAL | | P | VARIOUS | 01/07/09 |
| | BROWN GLOBAL | | P | VARIOUS | 06/02/09 |
| | BROWN GLOBAL | | P | | 06/25/09 |
| | M BLAIR INTERNAT | IONAL | P | | 06/25/09 |
| f | | | | | |
| 9 | | | | | |
| h | | | | | |
| | | | | | |
| 1 | | | | | |
| <u>k</u> | | | | | |
| <u> </u> | | | | | |
| m n | | | | | |
| 0 | | | | | |
| (e) Gross sales price | (f) Depreciation allowed (or allowable) | (g) Cost or other basis plus expense of sale | (h) | Gain or (loss) lus (f) minus (g) | |
| a 600. | | 932. | | ., (3) | <332.> |
| b 5,000. | | 7,159. | | | <2,159.> |
| c 2,763. | | 4,057. | | | <1,294.> |
| d 2,063. | | 3,740. | <u>-</u> | | <1,677.> |
| e | | | | | |
| f | | | | ., | |
| <u>g</u> h | | | | - | . |
| I | | | | | |
| J | | | | | |
| k | | | | | |
| 1 | | | | ···-· | |
| <u>m</u> | | | | | |
| <u>n</u> 0 | | | | | |
| | ng gain in column (h) and owned by t | he foundation on 12/31/69 | (I) I os | ses (from col. (h)) | |
| (i) F.M.V. as of 12/31/69 | (j) Adjusted basis as of 12/31/69 | (k) Excess of col. (i) over col. (j), if any | Gains (excess o | of col. (h) gain over toot less than "-0-") | col. (k), |
| a | | | | | <332.> |
| <u>b</u> | | | · | | <2,159.> |
| <u>C</u> | | | | · · · · · · · · · · · · · · · · · · · | <1,294.> |
| <u>d</u> | | | | | <u><1,677.</u> > |
| e f | · | | | | · · · · · · · · · · · · · · · · · · · |
| 9 | | | | | |
| h | | | | | |
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| <u>i</u> | | | | | |
| <u>k</u> | | | | | |
| <u> </u> | | | | | |
| m n | | | | | |
| 0 | | | | | |
| | •• · · · | | | | |
| 2 Capital gain net income or (net cap | - 11 (1000), 011101 0 | | 2 | | <13,381.> |
| 3 Net short-term capital gain or (loss if gain, also enter in Part I, line 8, of if (loss), enter "-0-" in Part I, line 8 | column (c). |) (o): | 3 | N/A | |
| | | | | | |

| FORM 990-PF DIVIDEN | NDS AND | INTER | EST FROM | SECUI | RITIES | STATEMENT | 1 |
|---|----------------|---------------------|---------------------------|-------------------|------------------------------|----------------------|----------------|
| SOURCE | | GROSS | | | ITAL GAINS IVIDENDS | COLUMN (A) AMOUNT | |
| GLENMEDE FUND | - | | 454. | | 0. | 4 | 54. |
| TOTAL TO FM 990-PF, PART I, | LN 4 | | 454. | | 0. | 4 | 54. |
| FORM 990-PF | AC | COUNTI | NG FEES | | | STATEMENT | 2 |
| DESCRIPTION | EXPE | A) NSES BOOKS | | EST- | (C) ADJUSTED NET INCOM | | |
| BOURGEOIS BENNETT | | 1,150. | | 0. | | 1,1 | 50. |
| TO FORM 990-PF, PG 1, LN 16F | 3 | 1,150. | | 0. | | 1,1 | 50. |
| FORM 990-PF | | TAX | ES | | | STATEMENT | 3 |
| DESCRIPTION | EXPE | A) NSES BOOKS | (B) NET INV MENT IN | EST- | | | |
| EXCISE TAX FOREIGN TAXES PAID | - | 17. 17. | | 0. 17. | | | 0. |
| TO FORM 990-PF, PG 1, LN 18 | | 34. | | 17. | | | 0. |
| FORM 990-PF | OTHER EXPENSES | | | STATEMENT | | 4 | |
| DESCRIPTION | EXPE | | NET INV | | (C) ADJUSTED NET INCOM | CHARITAI | |
| STATE ANNUAL REPORT FEE BANK FEES MANAGEMENT FEES | | 5. 120. 36. | | 0. 120. 36. | | | 5. 0. 0. |
| TO FORM 990-PF, PG 1, LN 23 | | 161. | | 156. | | _ | 5. |
| | | | | | | | |

| FORM 990-PF | CORPORATE STOCK | | STAT | EMENT ! |
|--|--|-------------------|---------------------------------|--------------------|
| DESCRIPTION | | BOOK VALU | | MARKET ALUE |
| 50 AMERICAN INTL GROUP INC. | | 17,7 | 88. | 1,499 |
| GLENMEDE FUND - LARGE CAP - 10 | 0 PORT | 10,6 | | 10,095 |
| GLENMEDE FUND - LARGE CAP GROW | | 12,7 | | 11,643 |
| ARTIO INTERNATIONAL EQUITY FUN | | 3,3 | | 3,992 |
| THORNBURG INTERNATIONAL VALUE | FUND | 3,3 | DT• | 3,996 |
| TOTAL TO FORM 990-PF, PART II, | LINE 10B | 47,9 | 97. | 31,225 |
| | LIST OF OFFICERS, DI AND FOUNDATION MANAG | | STATI | EMENT (|
| NAME AND ADDRESS | TITLE AND AVRG HRS/WK | COMPEN- SATION | EMPLOYEE BEN PLAN CONTRIB | EXPENSE ACCOUNT |
| DR. HARRIS HYMAN, III | PRESIDENT | | | |
| 1300 NASHVILLE AVE. NEW ORLEANS, LA 70115 | 0.00 | 0. | 0. | 0 |
| HARRIS HYMAN, IV | VICE-PRESIDENT | | | |
| 256 WOODSTOCK AVENUE KENILWORTH, IL 60043 | 0.00 | 0. | 0. | 0 |
| BARBARA HYMAN | SECRETARY | | | |
| 1300 NASHVILLE AVE. NEW ORLEANS, LA 70115 | 0.00 | 0. | 0. | 0 . |
| WENDY HYMAN JARCHO | TREASURER | | | |
| 5911 ONONDAGA ROAD BETHESDA, MD 20816 | 0.00 | 0. | 0. | 0 . |
| | | | | |
| SUSAN H LINDY | ASST. SECRETARY | • | _ | • |
| | ASST. SECRETARY 0.00 | 0. | 0. | 0 . |

PART XV - LINE 1A STATEMENT 7 FORM 990-PF LIST OF FOUNDATION MANAGERS

NAME OF MANAGER

DR. HARRIS HYMAN, III BARBARA HYMAN

Hyman Fund December 31, 2009

72-6030969

| | Foundation | |
|---|------------|--------|
| Recipient Name and Address | Status | Amount |
| American Jewish Committee, Newark, NJ | Public | 100 |
| Antı Defamation League, New York, NY | Public | 300 |
| Bureau of Governmental Research, New Orleans, LA | Public | 175 |
| Harvard Graduate School of Education, Cambridge, MA | Public | 100 |
| Harvard Medical School, Boston, MA | Public | 1,000 |
| Institute of Southern Jewish Life, Jackson, MS | Public | 100 |
| Jewish Endowment Foundation, New Orleans, LA | Public | 50 |
| Jewish Family Service, Metarrie, LA | Public | 1,175 |
| Jewish Federation of Greater New Orleans, New Orleans, LA | Public | 8,500 |
| Memorial Sloan Kettering Cancer Center, New York, NY | Public | 1,000 |
| Metropolitan Crime Commission, New Orleans, LA | Public | 100 |
| New Orleans Museum of Art, New Orleans, LA | Public | 60 |
| Phillips Exeter Academy, Exeter, NH | Public | 250 |
| Seminars at Steamboat, Steamboat Springs, CO | Public | 250 |
| Temple Israel, Memphis, TN | Public | 225 |
| Temple Sinai, New Orleans, LA | Public | 610 |
| The National World War II Museum, New Orleans, LA | Public | 35 |
| Touro Infirmary Foundation, New Orleans, LA | Public | 2,000 |
| United Way of Greater New Orleans, New Orleans, LA | Public | 2,500 |
| WYES TV, New Orleans, LA | Public | 40 |
| Yale Univerisity, New Haven, CT | Public | 1,000 |
| The Nature Conservancy, New Orleans, LA | Public | 75 |
| CHAD Relief Foundation, Santa Barbara, CA | Public | 500 |
| Coastal Conservation Association, Houston, TX | Public | 35 |
| Hillel | Public | 50 |
| B'nai B'rith, Washington, DC | Public | 50 |
| Serenity Hospice, New Orleans, LA | Public | 25 |
| Massachusetts General Hospital | Public | 500 |
| Susan G Komen for the Cure, Washington, DC | Public | 100 |
| PAR, Baton Rouge, LA | Public | 125 |
| Total donations | | 21,030 |