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**Return of Private Foundation
or Section 4947(a)(1) Nonexempt Charitable Trust
Treated as a Private Foundation**

OMB No 1545-0052

2009Department of the Treasury
Internal Revenue Service

Note: The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2009, or tax year beginning , 2009, and ending

G Check all that apply: ☐ Initial return ☐ Initial Return of a former public charity ☐ Final return
☐ Amended return ☐ Address change ☐ Name change

Use the IRS label. Otherwise, print or type. See Specific Instructions.	J W & D D BROWN FOUNDATION 320 HAMMOND HIGHWAY #500 METAIRIE, LA 70005	A Employer identification number 72-6027232
		B Telephone number (see the instructions) 504-834-3433
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation	C If exemption application is pending, check here <input type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, column (c), line 16) \$ 114,469,623.	J Accounting method <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
		F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see the instructions))		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)	
REVENUE	1 Contributions, gifts, etc., received (att sch)					
	2 Ck <input checked="" type="checkbox"/> if the foundn is not req to att Sch B					
	3 Interest on savings and temporary cash investments	10,856.	10,856.			
	4 Dividends and interest from securities	2,742,939.	2,742,939.			
	5a Gross rents					
	b Net rental income or (loss)					
	6a Net gain/(loss) from sale of assets not on line 10	-7,494,977.				
	b Gross sales price for all assets on line 6a	37,065,691.				
	7 Capital gain net income (from Part IV, line 2)		0.			
	8 Net short-term capital gain					
	9 Income modifications					
	10a Gross sales less returns and allowances					
b Less cost of goods sold						
c Gross profit/(loss) (att sch)						
11 Other income (attach schedule)	See Statement 1	1,316,049.	1,316,049.			
12 Total. Add lines 1 through 11		-3,425,133.	4,069,844.	0.		
ADMINISTRATIVE AND OPERATING EXPENSES	13 Compensation of officers, directors, trustees, etc	290,003.	145,001.		145,002.	
	14 Other employee salaries and wages	178,452.	89,226.		89,226.	
	15 Pension plans, employee benefits	120,576.	60,289.		60,287.	
	16a Legal fees (attach schedule)	See St 2	7,290.		7,290.	
	b Accounting fees (attach sch)	See St 3	54,151.	18,050.		36,101.
	c Other prof fees (attach sch)	See St 4	176,343.	168,264.		8,079.
	17 Interest		66.			
	18 Taxes (attach schedule) (see instr)	See Stm 5	87,948.	46,056.		11,892.
	19 Depreciation (attach sch) and depletion		24,294.	8,098.		
	20 Occupancy					
	21 Travel, conferences, and meetings		21,798.	10,899.		10,899.
	22 Printing and publications					
	23 Other expenses (attach schedule)	See Statement 6	125,651.	75,749.		49,902.
	24 Total operating and administrative expenses. Add lines 13 through 23		1,086,572.	621,698.		418,678.
	25 Contributions, gifts, grants paid Part XV		3,957,199.			3,957,199.
26 Total expenses and disbursements. Add lines 24 and 25		5,043,771.	621,698.	0.	4,375,877.	
27 Subtract line 26 from line 12:						
a Excess of revenue over expenses and disbursements		-8,468,904.				
b Net investment income (if negative, enter -0-)			3,448,146.			
c Adjusted net income (if negative, enter -0-)				0.		

Part II Balance Sheets

Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
A S S E T S	1 Cash — non-interest-bearing			
	2 Savings and temporary cash investments	2,402,375.	3,000,254.	3,000,254.
	3 Accounts receivable			
	Less: allowance for doubtful accounts			
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see the instructions)			
	7 Other notes and loans receivable (attach sch)	11,158,534.	Statement 7	
	Less: allowance for doubtful accounts	11,801,180.	11,158,534.	11,158,534.
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges			
	10a Investments — US and state government obligations (attach schedule)	161,417.		
	b Investments — corporate stock (attach schedule) Statement 8	48,056,062.	50,068,163.	51,833,518.
	c Investments — corporate bonds (attach schedule) Statement 9	1,573,765.	2,322,156.	1,989,900.
	L I A B I L I T I E S	11 Investments — land, buildings, and equipment basis		
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) Statement 10		48,661,718.	36,156,660.	30,745,281.
14 Land, buildings, and equipment basis		414,698.		
Less: accumulated depreciation (attach schedule) See Stmt 11		392,694.	46,298.	22,004.
15 Other assets (describe See Statement 12)		14,213,986.	15,720,132.	15,720,132.
16 Total assets (to be completed by all filers — see instructions Also, see page 1, item I)		126,916,801.	118,447,903.	114,469,623.
17 Accounts payable and accrued expenses				
18 Grants payable				
N E T A S S E T S O R F U N D B A L A N C E S	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe)			
	23 Total liabilities (add lines 17 through 22)	0.	0.	
	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31.	X		
27 Capital stock, trust principal, or current funds				
28 Paid-in or capital surplus, or land, building, and equipment fund				
29 Retained earnings, accumulated income, endowment, or other funds	126,916,801.	118,447,903.		
30 Total net assets or fund balances (see the instructions)	126,916,801.	118,447,903.		
31 Total liabilities and net assets/fund balances (see the instructions)	126,916,801.	118,447,903.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	126,916,801.
2 Enter amount from Part I, line 27a	2	-8,468,904.
3 Other increases not included in line 2 (itemize) See Statement 13	3	4,188.
4 Add lines 1, 2, and 3	4	118,452,085.
5 Decreases not included in line 2 (itemize) See Statement 14	5	4,182.
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 30	6	118,447,903.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse; or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (month, day, year)	(d) Date sold (month, day, year)
1a See Statement 15				
b				
c				
d				
e				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Column (h) gain minus column (k), but not less than -0-) or Losses (from column (h))
(i) Fair Market Value as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of column (i) over column (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 </div>		2	-7,494,977.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<div style="border: 1px solid black; padding: 2px;"> If gain, also enter in Part I, line 8, column (c) (see the instructions). If (loss), enter -0- in Part I, line 8 </div>		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes☒ No

If 'Yes,' the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (column (b) divided by column (c))
2008	5,875,141.	102,988,809.	0.057046
2007	5,936,621.	116,800,137.	0.050827
2006	5,729,412.	106,901,955.	0.053595
2005	4,468,082.	99,219,446.	0.045032
2004	4,646,392.	96,460,637.	0.048169

2 Total of line 1, column (d)	2	0.254669
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.050934
4 Enter the net value of noncharitable-use assets for 2009 from Part X, line 5	4	76,608,071.
5 Multiply line 4 by line 3	5	3,901,955.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	34,481.
7 Add lines 5 and 6	7	3,936,436.
8 Enter qualifying distributions from Part XII, line 4	8	6,083,911.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see the instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instr.)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	34,481.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	0.
3 Add lines 1 and 2		3	34,481.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	34,481.
6 Credits/Payments			
a 2009 estimated tax pmts and 2008 overpayment credited to 2009	6a	106,894.	
b Exempt foreign organizations – tax withheld at source	6b		
c Tax paid with application for extension of time to file (Form 8868)	6c		
d Backup withholding erroneously withheld	6d		
7 Total credits and payments Add lines 6a through 6d	7	106,894.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	72,413.	
11 Enter the amount of line 10 to be Credited to 2010 estimated tax Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see the instructions for definition)?		X
If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation \$ 0. (2) On foundation managers \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, column (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered (see the instructions) LA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2009 or the taxable year beginning in 2009 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses.		X

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Form 990-PF (2009)

Part VII-A Statements Regarding Activities Continued

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes', attach schedule (see instructions)	11		X
12	Did the foundation acquire a direct or indirect interest in any applicable insurance contract before August 17, 2008?	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>WWW.THEBROWNFOUNDATION.ORG</u>	13	X	
14	The books are in care of <u>D P SPENCER</u> Telephone no. <u>504-834-3433</u> Located at <u>320 HAMMOND HIGHWAY STE 500</u> ZIP + 4 <u>70005</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>15</u>		N/A	N/A

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1a During the year did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see the instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1b	X
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2009?	1c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)).		
a At the end of tax year 2009, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2009? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see the instructions)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20__</u> , <u>20__</u> , <u>20__</u> , <u>20__</u>		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If 'Yes,' did it have excess business holdings in 2009 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2009)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2009?	4b	X

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Form 990-PF (2009)

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

☐ Yes ☒ No

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

☐ Yes ☒ No

(3) Provide a grant to an individual for travel, study, or other similar purposes?

☒ Yes ☐ No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions)

☒ Yes ☐ No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

☐ Yes ☒ No**b** If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?

5b

X

Organizations relying on a current notice regarding disaster assistance check here

☐**c** If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?☒ Yes ☐ No

If 'Yes,' attach the statement required by Regulations section 53.4945-5(d)

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b

X

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?☐ Yes ☒ No**b** If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?

7b

N/A

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 16		265,000.	25,003.	0.

2 Compensation of five highest-paid employees (other than those included on line 1— see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000

0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services – (see instructions). If none, enter **NONE**.

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
None		

Total number of others receiving over \$50,000 for professional services **0****Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 FELLOWSHIP OF ORTHOPEADIC RESEARCHERS - MEDICAL RESEARCH - MOIRAI - RESTORE CARTILAGE	326,786.
2 FELLOWSHIP OF ORTHOPEADIC RESEARCHERS - MEDICAL RESEARCH - DIRECT PROSTHESIS	880,000.
All other program-related investments See instructions.	
3 See Statement 17	501,248.
Total. Add lines 1 through 3	1,708,034.

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Form 990-PF (2009)

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a Average monthly fair market value of securities	1a	70,591,879.
b Average of monthly cash balances	1b	2,668,833.
c Fair market value of all other assets (see instructions)	1c	4,513,979.
d Total (add lines 1a, b, and c)	1d	77,774,691.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2 Acquisition indebtedness applicable to line 1 assets	2	0.
3 Subtract line 2 from line 1d	3	77,774,691.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,166,620.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	76,608,071.
6 Minimum investment return. Enter 5% of line 5	6	3,830,404.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part.)

1 Minimum investment return from Part X, line 6	1	3,830,404.
2a Tax on investment income for 2009 from Part VI, line 5	2a	34,481.
b Income tax for 2009 (This does not include the tax from Part VI.)	2b	
c Add lines 2a and 2b	2c	34,481.
3 Distributable amount before adjustments. Subtract line 2c from line 1	3	3,795,923.
4 Recoveries of amounts treated as qualifying distributions	4	669,532.
5 Add lines 3 and 4	5	4,465,455.
6 Deduction from distributable amount (see instructions)	6	
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	4,465,455.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1a	4,375,877.
b Program-related investments — total from Part IX-B	1b	1,708,034.
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)	3a	
b Cash distribution test (attach the required schedule)	3b	
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,083,911.
5 Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	34,481.
6 Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,049,430.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2008	(c) 2008	(d) 2009
1 Distributable amount for 2009 from Part XI, line 7				4,465,455.
2 Undistributed income, if any, as of the end of 2009:				
a Enter amount for 2008 only			5,597,876.	
b Total for prior years: 20____, 20____, 20____		0.		
3 Excess distributions carryover, if any, to 2009:				
a From 2004				
b From 2005				
c From 2006				
d From 2007				
e From 2008				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2009 from Part XII, line 4: \$ 6,083,911.				
a Applied to 2008, but not more than line 2a			5,597,876.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2009 distributable amount				486,035.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2009 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
b Prior years' undistributed income. Subtract line 4b from line 2b.		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2008. Subtract line 4a from line 2a. Taxable amount — see instructions.			0.	
f Undistributed income for 2009. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2010.				3,979,420.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions)	0.			
8 Excess distributions carryover from 2004 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2010. Subtract lines 7 and 8 from line 6a.	0.			
10 Analysis of line 9:				
a Excess from 2005				
b Excess from 2006				
c Excess from 2007				
d Excess from 2008				
e Excess from 2009				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2009, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☒ 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2009	(b) 2008	(c) 2007	(d) 2006	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a 'Assets' alternative test – enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test – enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed					
c 'Support' alternative test – enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year – see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number of the person to whom applications should be addressed:

See Statement 18

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part VII **Supplementary Information** (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i> SEE SCHEDULE	SCHEDULE	SCH	SCHEDULE	3,957,199.
Total				3a 3,957,199.
<i>b Approved for future payment</i>				
Total				3b

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e) Related or exempt function income (see the instructions)
		(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	
1	Program service revenue					
a						
b						
c						
d						
e						
f						
g	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments			14	10,856.	
4	Dividends and interest from securities			14	2,742,939.	
5	Net rental income or (loss) from real estate					
a	Debt-financed property					
b	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	-7,494,977.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue					
a	ROYALTY INCOME-OIL & GAS			15	1,127,495.	
b	ROYALTY INCOME-PRI			15	188,554.	
c						
d						
e						
12	Subtotal. Add columns (b), (d), and (e)				-3,425,133.	
13	Total. Add line 12, columns (b), (d), and (e)					13 -3,425,133.

(See worksheet in the instructions for line 13 to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
ROYALTY INCOME-OIL & GAS	\$ 1,127,495.	\$ 1,127,495.	
ROYALTY INCOME-PRI	188,554.	188,554.	
Total	\$ 1,316,049.	\$ 1,316,049.	0.

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
HUNTER & BLAZIER	\$ 7,290.			\$ 7,290.
Total	\$ 7,290.	\$ 0.	\$ 0.	\$ 7,290.

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BETTY ESTOPINAL CPA	\$ 31,997.	\$ 10,666.		\$ 21,331.
JOHNSON, MIRE & FERNANDEZ	19,615.	6,538.		13,077.
PAYCHEX FEES	2,539.	846.		1,693.
Total	\$ 54,151.	\$ 18,050.	\$ 0.	\$ 36,101.

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
BEYOND NETWORKS - COMPUTER CONS	\$ 1,288.	\$ 429.		\$ 859.
INVESTMENT FEES	164,225.	164,225.		
SALES TEAM OF LA - COMPUTER CONS	10,830.	3,610.		7,220.
Total	\$ 176,343.	\$ 168,264.	\$ 0.	\$ 8,079.

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
990 TAXES	\$ 30,000.			
FILING FEES	25.			\$ 25.
FOREIGN TAXES - K-1'S	34,546.	\$ 34,546.		
PAYROLL TAXES	22,303.	11,152.		11,151.
REAL ESTATE TAXES	1,074.	358.		716.
Total	\$ 87,948.	\$ 46,056.	\$ 0.	\$ 11,892.

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
DUES & SUBSCRIPTIONS	\$ 1,125.	\$ 375.		\$ 750.
INSURANCE	10,713.	3,571.		7,142.
MEALS @ 50%	4,182.	1,394.		2,788.
PORTFOLIO DEDUCTIONS - K-1'S	48,696.	48,696.		
POSTAGE	5,568.	1,856.		3,712.
REPAIRS & MAINTENANCE	3,865.	1,288.		2,577.
SUNDRY EXPENSES	10,047.	3,349.		6,698.
SUPPLIES & PRINTING	6,903.	2,301.		4,602.
TELEPHONE	26,145.	8,715.		17,430.
WESTEND MAINT	8,407.	4,204.		4,203.
Total	\$ 125,651.	\$ 75,749.	\$ 0.	\$ 49,902.

Statement 7
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Notes and Loans Reported Separately	Book Value	Fair Market Value	Doubtful Accounts Allowance
Borrower's Name: NDF 1200 ST ANTHONY			
Borrower's Title: NEIGH DEV FD			
Date of Note: 8/29/1990			
Maturity Date: 8/30/2010			
Repayment Terms: 20 YRS			
Interest Rate:			
Security Provided: 1200 ST ANTHONY			
Purpose of Loan: LOW INCOME HOUSE			
Borrower Relationship: NONE			
Consideration: MORTGAGE NOTE			
Consideration FMV:			
Original Amount: \$ 25,000.			
Balance Due:	\$ 1,250.	\$ 1,250.	
Doubtful Acct. Allow.:			\$ 0.

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Borrower's Name:	HH 605 N LEBATO			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	4/28/1993			
Maturity Date:	5/01/2013			
Repayment Terms:	20 YRS			
Interest Rate:				
Security Provided:	605 N LEBATO			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 25,000.			
Balance Due:		\$ 4,673.	\$ 4,673.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	WILLIE/JOHN WILLIAMS			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	11/09/1994			
Maturity Date:	1/01/2015			
Repayment Terms:	20 YRS			
Interest Rate:				
Security Provided:	1303 S. GENOIS			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 35,000.			
Balance Due:		9,139.	9,139.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	12TH WD SAVE OUR COMM.			
Borrower's Title:				
Date of Note:	8/10/1994			
Maturity Date:	8/10/2014			
Repayment Terms:	20 YRS			
Interest Rate:	2.80%			
Security Provided:	2708-10-12-14 GEN PERSHING			
Purpose of Loan:	COMMUNITY SERVICE BLDG			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 110,000.			
Balance Due:		23,080.	23,080.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	SONIA LYONS			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	8/15/1995			
Maturity Date:	1/01/2017			
Repayment Terms:	22 YRS			
Interest Rate:	3.00%			
Security Provided:	811 PLEASANT			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 20,900.			
Balance Due:		10,369.	10,369.	

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Doubtful Acct. Allow.: \$ 0.

Borrower's Name: FAMILY YOUTH AGENCY
Borrower's Title:
Date of Note: 11/18/1993
Maturity Date: 12/21/2014
Repayment Terms: 20 YRS
Interest Rate:
Security Provided: 220 LOUIE ST LK CHARLES
Purpose of Loan: ABUSED WOMEN'S SHELTER
Borrower Relationship: NONE
Consideration: MTG NOTE/500,000

Consideration FMV:
Original Amount: \$ 500,000.
Balance Due: \$ 175,000. \$ 175,000.
Doubtful Acct. Allow.: 0.

Borrower's Name: R. LITTLE/ R. LITTLE JR
Borrower's Title: NEIGHBORHOOD HOUSING SERVICE
Date of Note: 5/17/1996
Maturity Date: 7/31/2015
Repayment Terms: 20 YRS
Interest Rate: 3.00%
Security Provided: 705-707 VALANCE STREET
Purpose of Loan: LOW INCOME HOUSING
Borrower Relationship: NONE
Consideration: MORTGAGE NOTE

Consideration FMV:
Original Amount: \$ 35,000.
Balance Due: 14,312. 14,312.
Doubtful Acct. Allow.: 0.

Borrower's Name: GULF COAST WMN'S CTR
Borrower's Title:
Date of Note: 1/22/1996
Maturity Date: 1/15/2015
Repayment Terms: 20 YRS
Interest Rate: 4.50%
Security Provided: LAND, HARRSION CTY MS
Purpose of Loan: BUILD SHELTER-BATTERED WOMEN
Borrower Relationship: NONE
Consideration: MORTGAGE NOTE

Consideration FMV:
Original Amount: \$ 360,000.
Balance Due: 145,402. 145,402.
Doubtful Acct. Allow.: 0.

Borrower's Name: BOYS & GIRLS VILLAGE FND.
Borrower's Title: HOPE COTTAGE
Date of Note: 1/15/2008
Maturity Date: 1/15/2018
Repayment Terms: 10 YRS
Interest Rate: 5.00%
Security Provided: FIRST MORTGAGE
Purpose of Loan: CONSTRUCTION OF NEW COTTAGE
Borrower Relationship: NONE
Consideration: MORTGAGE NOTE
Consideration FMV:

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Original Amount:	\$ 150,000.			
Balance Due:		\$ 148,070.	\$ 148,070.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	GAIL M. SURTAIN			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	11/07/1997			
Maturity Date:	11/30/2017			
Repayment Terms:	20 YRS			
Interest Rate:	4.00%			
Security Provided:	1490 MANDOLIN			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		23,273.	23,273.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	ANGELIA JACKSON			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	6/24/1997			
Maturity Date:	6/30/2017			
Repayment Terms:	20 YRS			
Interest Rate:	4.00%			
Security Provided:	2406-08 SONIAT			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		19,246.	19,246.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	HH 2507 ERNEST			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	1/09/1998			
Maturity Date:	5/15/2018			
Repayment Terms:	20 YEARS			
Interest Rate:				
Security Provided:	2507 ERNEST, LK CHARLES			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 25,000.			
Balance Due:		10,729.	10,729.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	HH 704 16TH STREET			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	1/09/1998			
Maturity Date:	5/15/2023			
Repayment Terms:	20 YEARS			
Interest Rate:				
Security Provided:	704 16TH STREET			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 25,000.			
Balance Due:		\$ 13,584.	\$ 13,584.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	EDUCATIONAL & TREATMENT			
Borrower's Title:				
Date of Note:	1/21/2008			
Maturity Date:	11/20/2018			
Repayment Terms:	10 YEARS			
Interest Rate:	5.00%			
Security Provided:	603 PUJO ST LAKE CHARLE			
Purpose of Loan:	CAPITAL TO BUILD CENTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 675,000.			
Balance Due:		675,000.	675,000.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	JESSIE B. TAYLOR			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	5/13/1998			
Maturity Date:	7/01/2018			
Repayment Terms:	20 YEARS			
Interest Rate:	5.00%			
Security Provided:	2013-15 S. SARATOGA			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		21,862.	21,862.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	QUEENIE M. GRAYER			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	5/13/1998			
Maturity Date:	7/01/2018			
Repayment Terms:	20 YEARS			
Interest Rate:	5.00%			
Security Provided:	2017-19 S. SARATOGA ST.			
Purpose of Loan:	LOW INCOME HOUSING			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		21,893.	21,893.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	RESOURCES FOR INDEP LIVING			
Borrower's Title:				
Date of Note:	5/04/1998			
Maturity Date:				
Repayment Terms:				
Interest Rate:	5.00%			
Security Provided:	SECURED NOTE			

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Purpose of Loan: GENERAL SUPPORT LOAN
 Borrower Relationship: NONE
 Consideration: NONE
 Consideration FMV:
 Original Amount: \$ 50,000.
 Balance Due: \$ 8,051. \$ 8,051.
 Doubtful Acct. Allow.: \$ 0.

Borrower's Name: VOLUNTEERS OF AMERICA
 Borrower's Title: VOA #2
 Date of Note: 2/05/1999
 Maturity Date: 2/05/2019
 Repayment Terms: 20 YEARS
 Interest Rate: 5.50%
 Security Provided: 127-29 S. RENDON STREET
 Purpose of Loan: HOMELESS SHELTER
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 37,000.
 Balance Due: 25,136. 25,136.
 Doubtful Acct. Allow.: 0.

Borrower's Name: VOLUNTEERS OF AMERICA
 Borrower's Title: VOA #3
 Date of Note: 2/05/1999
 Maturity Date: 2/05/2019
 Repayment Terms: 20 YEARS
 Interest Rate: 5.50%
 Security Provided: 230-32 S. DUPRE STREET
 Purpose of Loan: HOMELESS SHELTER
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 28,000.
 Balance Due: 19,073. 19,073.
 Doubtful Acct. Allow.: 0.

Borrower's Name: VOLUNTEERS OF AMERICA
 Borrower's Title: VOA #5
 Date of Note: 2/05/1999
 Maturity Date: 2/05/2019
 Repayment Terms: 20 YEARS
 Interest Rate: 5.50%
 Security Provided: 209-211 S. GAYOSO STREE
 Purpose of Loan: HOMELESS SHELTER
 Borrower Relationship: NONE
 Consideration: MORTGAGE NOTE
 Consideration FMV:
 Original Amount: \$ 51,000.
 Balance Due: 34,741. 34,741.
 Doubtful Acct. Allow.: 0.

Borrower's Name: VOLUNTEERS OF AMERICA
 Borrower's Title: VOA #6
 Date of Note: 2/05/1999
 Maturity Date: 2/05/2019
 Repayment Terms: 20 YEARS

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Interest Rate:	5.50%			
Security Provided:	212-2121/2-214 S.GAYOSO			
Purpose of Loan:	HOMELESS SHELTER			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 49,000.			
Balance Due:		\$ 33,378.	\$ 33,378.	
Doubtful Acct. Allow.:			\$	0.

Borrower's Name:	ANNIE WEBSTER			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	9/07/2000			
Maturity Date:	1/07/2021			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	3019-21 CHIPPEWA ST.			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 45,000.			
Balance Due:		30,319.	30,319.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	ERNEST & NELLY ROME SR			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	1/12/2000			
Maturity Date:	3/01/2020			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	823-825 N. LOPEZ ST.			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 45,000.			
Balance Due:		28,711.	28,711.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	W., B., & C. BROWN			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	8/30/2000			
Maturity Date:	10/01/2020			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	1208-1210 LOUISA ST.			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		26,299.	26,299.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	EVELENE STOKES
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE
Date of Note:	12/29/2000

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Maturity Date:	2/01/2021			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	1101 CASA CALVO ST.			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		\$ 28,411.	\$ 28,411.	
Doubtful Acct. Allow.:				\$ 0.

Borrower's Name:	HH 707 16TH ST.			
Borrower's Title:	HABITAT FOR HUMANITY			
Date of Note:	9/18/2000			
Maturity Date:	3/01/1914			
Repayment Terms:	14 YRS			
Interest Rate:				
Security Provided:	707 16TH STREET			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 17,382.			
Balance Due:		6,077.	6,077.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	JOHN/LINDA SANDERS			
Borrower's Title:	NEIGHBORHOOD HOUSING SERVICE			
Date of Note:	12/27/2001			
Maturity Date:	7/01/2022			
Repayment Terms:	20 YRS			
Interest Rate:	5.00%			
Security Provided:	4912 S ROBERTSON			
Purpose of Loan:	LOW INCOME HOUSE			
Borrower Relationship:	NONE			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 40,000.			
Balance Due:		29,960.	29,960.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	BROWN FOUNDATION CTR			
Borrower's Title:				
Date of Note:	6/26/2003			
Maturity Date:				
Repayment Terms:	DEMAND			
Interest Rate:				
Security Provided:	320 HAMMOND HWY			
Purpose of Loan:	CONSTRUCTION			
Borrower Relationship:	100% OWNED			
Consideration:	MORTGAGE NOTE			
Consideration FMV:				
Original Amount:	\$ 9,344,888.			
Balance Due:		9,293,707.	9,293,707.	
Doubtful Acct. Allow.:				0.

Borrower's Name:	NEW ORLEANS MISSION #4
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Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 7 (continued)
Form 990-PF, Part II, Line 7
Other Notes and Loans Receivable

Borrower's Title:
Date of Note: 10/31/2008
Maturity Date: 10/31/2016
Repayment Terms: 8 YRS
Interest Rate: 5.00%
Security Provided: 1130 ORETHA CASTLE HALEY BLVD
Purpose of Loan: HOMELESS SHELTER
Borrower Relationship: NONE
Consideration: MORTGAGE NOTE
Consideration FMV:
Original Amount: \$ 292,946.
Balance Due: \$ 257,126. \$ 257,126.
Doubtful Acct. Allow.: \$ 0.

Total \$11,137,871. \$11,137,871.

Other Notes and Loans	Book Value	Fair Market Value	Doubtful Accounts Allowance
DUE FROM NEIGHBORHOOD HOUSING	\$ 20,663.	20,663.	0.
Total	\$ 20,663.	\$ 20,663.	
Allowance for Doubtful Accounts			\$ 0.
Net Other Notes/Loans Rec. - Book Value			\$ 11,158,534.

Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
WHITNEY HOLDING CORP	Cost	\$ 284,250.	\$ 276,715.
JP MORGAN CHASE EQUITIES ACCT	Cost	20,175,873.	20,271,475.
WHITNEY MANAGED ACCOUNT	Cost	19,523,735.	23,226,415.
ST JUDE MEDICAL	Cost	300,000.	407,155.
MERRILL LYNCH CAP TR-PREFERRED	Cost	512,504.	430,500.
DELTA AIRLINES	Cost	775,004.	215,628.
ENTERGY - PREFERRED	Cost	250,000.	257,000.
GENERAL MOTORS - PREFERRED	Cost	250,000.	51,000.
J P MORGAN CHASE - PREFERRED	Cost	250,000.	254,500.
COLONIAL CAP - PREFERRED	Cost	250,000.	6,500.
EVEREST RE CAP TRUST	Cost	250,000.	205,200.
GENERAL MOTORS 7.375% PFD	Cost	376,417.	0.
GENERAL MOTORS 7.5% PFD	Cost	125,000.	26,750.
U S CELLULAR PREFERRED	Cost	500,000.	499,800.
METLIFE PREFERRED	Cost	250,000.	240,100.
VAXGEN INC	Cost	98,880.	4,900.
CAPITAL ONE PREFERRED	Cost	500,000.	484,400.
IN GENERON	Cost	371,500.	371,500.
INSET TECHNOLOGIES	Cost	2,575,000.	2,575,000.
MORGAN STANLEY CAP TRUST PFD	Cost	250,000.	219,400.
CITIGROUP CAPITAL PREFERRED	Cost	750,000.	631,000.

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 8 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

<u>Corporate Stocks</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
BANK OF AMERICA-PREFERRED	Cost	\$ 200,000.	\$ 193,360.
BARCLAYS - PREFERRED	Cost	250,000.	248,600.
FNMA - PREFERRED	Cost	250,000.	9,900.
HSBC HOLDINGS - PREFERRED	Cost	250,000.	261,000.
REGIONS FNCL - PREFERRED	Cost	500,000.	465,720.
	Total	<u>\$ 50,068,163.</u>	<u>\$ 51,833,518.</u>

Statement 9
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

<u>Corporate Bonds</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
JP MORGAN CHASE ZERO CPN BOND	Cost	\$ 500,005.	\$ 324,100.
1ST BOSTON/CREDIT SUISSE NY BOND	Cost	750,005.	609,000.
BANK OF AMERICA REVERSE CONVERTIBLE BD	Cost	98,398.	99,000.
MONTPELIER RE HOLDINGS BOND	Cost	249,600.	246,185.
DOMATAR CORP BOND	Cost	242,505.	241,250.
REGIONS FINANCIAL CORP BOND	Cost	252,818.	246,555.
FIFTH THIRD BANCORP BOND	Cost	228,825.	223,810.
	Total	<u>\$ 2,322,156.</u>	<u>\$ 1,989,900.</u>

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

<u>Other Investments</u>	<u>Valuation Method</u>	<u>Book Value</u>	<u>Fair Market Value</u>
MINERAL INTEREST	Cost	\$ 817,715.	\$ 4,509,979.
WSW 1996 BUYOUT	Cost	1,009,702.	601,821.
WSW INT'L PRIVATE EQUITIES	Cost	556,947.	342,358.
ASCENSION ORTHOPEDICS, INC. PREFERRED	Cost	4,584,501.	140,873.
LEE GROWTH EQUITY PARTNERS	Cost	50,960.	2,629.
RSTD STARS MASTER TRUST SER 1	Cost	102,108.	102,108.
ARDEN ENDOWMENT ADVISORS	Cost	900,000.	1,136,507.
STONE TOWER	Cost	2,000,005.	520,000.
CASTLE GARDEN	Cost	1,000,005.	310,000.
PORTER SQUARE	Cost	1,360,005.	20.
BLUE GRASS ABS	Cost	320,005.	1.
SANFORD BERNSTEIN & CO PARTNERSHIP	Cost	10,625,260.	10,317,467.
JP MORGAN MULTI-STRATEGY FUND DUBLIN	Cost	1,000,000.	971,770.
OMNICAPITAL FUND LP - PARTNERSHIP	Cost	726,060.	851,107.
	Total Other Investments	<u>\$ 25,053,273.</u>	<u>\$ 19,806,640.</u>

Other Publicly Traded Securities

FIDELITY CONVERTIBLE SEC FUND	Cost	6,654,180.	7,652,532.
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Statement 10 (continued)
Form 990-PF, Part II, Line 13
Investments - Other

Other Publicly Traded Securities

FRANKLIN CUSTODIAN FDS	Cost	\$ 183,372.	\$ 181,363.
EATON VANCE TAX MANAGED BUY WRITE OPP FD	Cost	249,501.	225,750.
ING GLOBAL EQUITY FD	Cost	263,889.	182,550.
IVY FUND GLOBAL FD	Cost	184,553.	156,573.
NUVEEN EQUITY PREMIUM OPPORTUNITY FD	Cost	518,337.	361,375.
FRANKLIN INCOME FUND - CLASS A	Cost	52,286.	42,279.
BLACKROCK PREFERRED & EQUITY FD	Cost	284,210.	136,560.
OPPENHEIMER INT'L FD	Cost	972,897.	1,058,448.
HELIOS MULTI-SECTOR HIGH INC FD	Cost	499,500.	30,636.
ALPINE TOTAL DYNAMIC FD	Cost	300,000.	133,800.
BLACKROCK GLOBAL EQ INCOME TRUST FD	Cost	86,557.	52,061.
ING ASIA PACIFIC FD	Cost	88,186.	76,040.
BLACKROCK INTL GROWTH & INCOME FD	Cost	136,075.	86,700.
AMERICAN CENTURY HERITAGE FD	Cost	150,000.	121,481.
EVERGREEN FDS EMERGING	Cost	80,193.	63,692.
MFS SER TR VI - FD	Cost	150,587.	121,195.
ADVISORS DISCIPLINED TR 406 GLOBAL	Cost	124,105.	124,352.
FIRST TRUST UNIT 2136	Cost	124,959.	131,254.
Total Other Publicly Traded Securities		<u>\$ 11,103,387.</u>	<u>\$ 10,938,641.</u>
	Total	<u>\$ 36,156,660.</u>	<u>\$ 30,745,281.</u>

Statement 11
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Auto./Transportation Equip.	\$ 108,296.	\$ 98,027.	\$ 10,269.	\$ 10,269.
Furniture and Fixtures	201,982.	198,373.	3,609.	3,609.
Machinery and Equipment	104,420.	96,294.	8,126.	8,126.
Total	<u>\$ 414,698.</u>	<u>\$ 392,694.</u>	<u>\$ 22,004.</u>	<u>\$ 22,004.</u>

Statement 12
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
OTHER	\$ 4,000.	\$ 4,000.
PRI-ACENSION CARBON COATING	235,350.	235,350.
PRI-ACENSION RADIAL HEAD	295,540.	295,540.
PRI-ACENSION SHOULDER	1,000,000.	1,000,000.
PRI-ACENSION SILICONE MCP	1,348,662.	1,348,662.
PRI-CATHETER ROBOTICS	1,589,500.	1,589,500.
PRI-FELLOWSHIP EXTENSION	112,748.	112,748.
PRI-FELLOWSHIP OF ORTH-DIRECT PROSTHESIS	1,748,197.	1,748,197.
PRI-FELLOWSHIP OF ORTHO-CERVICAL	751,500.	751,500.
PRI-FELLOWSHIP OF ORTHO-LUMBAR	597,500.	597,500.
PRI-FELLOWSHIP OF ORTHO-MOIRAI	1,307,156.	1,307,156.

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 12 (continued)
Form 990-PF, Part II, Line 15
Other Assets

	Book Value	Fair Market Value
PRI-LIFESTIM-STIMULATOR	\$ 750,000.	\$ 750,000.
PRI-LSU-FLUORIDE RESIN-BURGESS	1,630,429.	1,630,429.
PRI-LSU-HEART MUSCLE-CLAYCOMB	1,046,679.	1,046,679.
PRI-NEUROPATHWAY RESEARCH	1,100,000.	1,100,000.
PRI-OCEANS BEHAVIORAL HOSPITAL	875,255.	875,255.
PRI-TULANE HYPERTENSION-PUSCHETT	722,912.	722,912.
PRI-TULANE/COOK MCP, CMC, MTP	604,704.	604,704.
Total	<u>\$ 15,720,132.</u>	<u>\$ 15,720,132.</u>

Statement 13
Form 990-PF, Part III, Line 3
Other Increases

NET WORKING INTEREST	Total	\$ 4,188.
		<u>\$ 4,188.</u>

Statement 14
Form 990-PF, Part III, Line 5
Other Decreases

NON DEDUCTIBLE MEALS 50%	Total	\$ 4,182.
		<u>\$ 4,182.</u>

Statement 15
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(a) Description	(b) How Acquired	(c) Date Acquired	(d) Date Sold
1	PUBLICLY TRADED SECURITIES	Purchased	Various	Various
2	PASS-THROUGH LOSS WSW BUYOUT FUND K-1	Purchased	Various	Various
3	PASS THROUGH LOSS WSW INTL PRIV EQTY K-1	Purchased	Various	Various
4	PASS THROUGH LOSS GROWTH EQUITY PTRS K-1	Purchased	Various	Various
5	PASS THROUGH LOSS OMNI CAPITAL K-1	Purchased	Various	Various
6	PASS THROUGH LOSS SANFORD BERNSTEIN K-1	Purchased	Various	Various
7	PASS THROUGH LOSS SANFORD BERNSTEIN K-1	Purchased	Various	Various

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
1	37065691.		42047096.	-4981405.				\$-4981405.
2	0.		96,678.	-96,678.				-96,678.
3	0.		40,709.	-40,709.				-40,709.
4	0.		24,442.	-24,442.				-24,442.
5	0.		63,745.	-63,745.				-63,745.
6	0.		2165327.	-2165327.				-2165327.

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

Statement 15 (continued)
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

Item	(e) Gross Sales	(f) Deprec. Allowed	(g) Cost Basis	(h) Gain (Loss)	(i) FMV 12/31/69	(j) Adj. Bas. 12/31/69	(k) Excess (i) - (j)	(l) Gain (Loss)
7	0.		122,671.	-122,671.				\$-122,671.
							Total	<u>\$-749,497.</u>

Statement 16
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
D. P. SPENCER 470 WOODVINE AVE. METAIRIE, LA 70005	PRESIDENT 40.00	\$ 165,000.	\$ 25,003.	\$ 0.
D. B. SPENCER 915 ROYAL STREET NEW ORLEANS, LA 70116	VICE-PRESIDENT 15.00	25,000.	0.	0.
E. K. HUNTER 1807 LAKE ST LAKE CHARLES, LA 70601	SECRETARY 15.00	25,000.	0.	0.
B. M. ESTOPINAL 2626 N. ARNOULT RD. #100 METAIRIE, LA 70002	TREASURER 15.00	25,000.	0.	0.
B. G. SPENCER 470 WOODVINE AVE. METAIRIE, LA 70005	VICE-PRESIDENT 15.00	25,000.	0.	0.
	Total	<u>\$ 265,000.</u>	<u>\$ 25,003.</u>	<u>\$ 0.</u>

Statement 17
Form 990-PF, Part IX-B, Line 3
Summary of Program-Related Investments

LSU MEDICAL CENTER - FLOURIDE RESIN	113,500.
FELLOWSHIP OF ORTHOPEADIC RESEARCHERS - MEDICAL RESEARCH - EXTENSION	112,748.
OCEANS BEHAVIORAL HOSPITAL INC	275,000.
Total	<u>\$ 501,248.</u>

Statement 18
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:
Name: D.P. SPENCER
Care Of:
Street Address: 320 HAMMOND HWY, SUITE 500
City, State, Zip Code: METAIRIE, LA 70005
Telephone:
Form and Content: COMPLETE GRANT APPLICATION, IRS EXEMPTION LETTER,
FINANCIAL STATEMENTS, LIST OF BOARD OF DIRECTORS & KEY
STAFF
Submission Deadlines: NONE
Restrictions on Awards: NONE

12/31/09

2009 Federal Book Depreciation Schedule

Page 1

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct.	Cur 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Dep.	Prior Dec Bal Dep.	Salvage /Basis Reductn.	Dep. Basis	Prior Dep.	Method	Life	Rate	Current Dep.
Form 990/990-PF																
Auto / Transport Equipment																
4	88 MERCEDES BENZ 560	12/31/90		42,450							42,450	35,975	S/L	HY	5	0
58	LEXUS	2/24/05		65,846							65,846	54,467	200DB	HY	5	7,585
Total Auto / Transport Equipment				108,296		0	0	0	0	0	108,296	90,442				7,585
Furniture and Fixtures																
1	FURN/FIX	12/31/90		23,600							23,600	23,600	S/L	HY	7	0
2	OFFICE CHAIR	12/31/90		484							484	484	S/L	HY	7	0
3	OFFICE CHAIR	12/31/90		484							484	484	S/L	HY	7	0
5	FURNITURE	1/30/92		1,985							1,985	1,985	S/L	HY	7	0
7	CARPET	6/22/92		5,247							5,247	5,247	S/L	HY	7	0
8	FURNITURE	7/08/92		1,870							1,870	1,858	S/L	HY	7	0
9	MICROWAVE	7/28/92		230							230	230	S/L	HY	7	0
11	COPIER	1/14/92		7,924							7,924	7,924	S/L	HY	5	0
13	CONFERENCE ROOM TABLE	5/08/95		5,375							5,375	5,375	S/L	HY	7	0
14	CONFERENCE ROOM CHAIRS(2)	1/12/95		981							981	981	S/L	HY	7	0
15	REFRIGERATOR	2/08/95		212							212	212	S/L	HY	7	0
16	DESK	4/11/95		5,722							5,722	5,722	S/L	HY	7	0
17	OFFICE TABLES	4/21/95		1,531							1,531	1,531	S/L	HY	7	0
18	BOOKCASE	5/08/95		1,194							1,194	1,194	S/L	HY	7	0
19	CHAIR	6/29/95		408							408	408	S/L	HY	7	0
20	LAMPS	11/03/95		498							498	498	S/L	HY	7	0
21	TABLE	1/04/96		445							445	445	S/L	HY	7	0
24	COMPUTER DESK	3/04/96		526							526	526	S/L	HY	7	0

12/31/09

2009 Federal Book Depreciation Schedule

Page 2

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus. Pct.	Cur 179 Bonus	Special Dep. Allow.	Prior 179/ Bonus/ Sp. Depr.	Prior Dec. Bal. Depr.	Salvage /Basis Reductn.	Depr. Basis	Prior Depr.	Method	Life	Rate	Current Depr.	
27	DIGITAL CAMERA	8/15/01		1,334							1,334		200DB	HY	5	0	
28	5TH FLOOR CONF ROOM TABLE	11/19/02		2,441							2,441		200DB	MQ	7	188	
30	FURNITURE	11/26/02		35,347							35,347		200DB	MQ	7	2,700	
32	PLASMA TV	2/18/03		4,637							4,637		200DB	HY	5	0	
33	OFFICE FURNITURE	4/07/03		34,708							34,708		200DB	HY	7	3,099	
34	FITNESS EQUIPMENT	4/07/03		16,519							16,519		200DB	HY	7	1,475	
35	POLYVISION BOARD	4/10/03		1,978							1,978		200DB	HY	5	0	
36	OFFICE FURNITRE	4/14/03		4,595							4,595		200DB	HY	7	410	
39	ELECTROSHADE	5/30/03		2,820							2,820		200DB	HY	7	252	
40	CONFERENCE ROOM MARBLE	5/30/03		2,441							2,441		200DB	HY	7	218	
42	FURNITURE - REC AREA	6/05/03		1,624							1,624		200DB	HY	7	145	
44	OFFICE FURNITURE	8/14/03		1,888							1,888		200DB	HY	5	0	
45	OFFICE FURNITURE	8/14/03		1,260							1,260		200DB	HY	5	0	
47	DIGITAL CAMERA	1/03/03		1,626							1,626		200DB	HY	5	0	
48	OFFICE FURNITURE(# 748)	4/30/03		7,767							7,767		200DB	HY	7	694	
50	OFFICE FURNITURE(# 748)	4/30/03		6,724							6,724		200DB	HY	7	600	
51	OFFICE FURNITURE	4/07/03		876							876		200DB	HY	7	78	
52	COLOR COPIER	4/28/04		12,414							12,414		200DB	HY	5	716	
54	FILE ROOM TABLES	9/28/04		855							855		200DB	HY	7	76	
55	OFFICE EQUIPMENT	10/27/89		1,412							1,412		S/L	HY	7	0	
Total Furniture and Fixtures				201,982	0	0	0	0	0	0	201,982	187,722					10,651
Machinery and Equipment																	
6	FAX MACHINE	2/27/92		3,266							3,266		S/L	HY	7	0	
10	WORK STATION	11/04/92		1,267							1,267		S/L	HY	7	0	
12	COMPUTER	1/24/94		5,824							5,824		S/L	HY	5	0	

12/31/09

2009 Federal Book Depreciation Schedule

Page 3

Client 1087

J W & D D BROWN FOUNDATION

72-6027232

No.	Description	Date Acquired	Date Sold	Cost/ Basis	Bus Pct	Cur 179/ Bonus	Special Depr Allow	Prior 179/ Bonus/ Sp. Depr	Prior Dec Bal. Depr	Salvage /Basis Reductn	Depr. Basis	Prior Depr	Method	Life	Rate	Current Depr
22	COMPUTER	1/12/96		7,905							7,905	7,905	S/L	HY	5	0
23	HP SCANNER	2/14/96		945							945	945	S/L	HY	5	0
25	COMPUTERS	10/15/98		5,345							5,345	5,345	S/L	MQ	5	0
26	FAX MACHINE	11/10/00		1,204							1,204	1,204	200DB	MQ	5	0
29	TELEPHONE SYSTEM	11/20/02		4,000							4,000	4,000	200DB	MQ	5	0
31	TELEPHONE SYSTEM	1/31/03		17,404							17,404	17,404	200DB	HY	5	0
37	OFFICE COMPUTERS	4/30/03		1,524							1,524	1,524	200DB	HY	5	0
38	SCANNER & HUB	4/30/03		1,301							1,301	1,301	200DB	HY	5	0
41	TELEPHONE - MAINT OFFICE	6/04/03		103							103	103	200DB	HY	5	0
43	TELEPHONE - FITNESS ROOM	6/10/03		222							222	222	200DB	HY	5	0
46	TELEPHONE SYSTEM	4/04/03		5,317							5,317	5,317	200DB	HY	5	0
49	TELEPHONE/COMPUTER(#748)	4/30/03		10,271							10,271	10,271	200DB	HY	5	0
53	HP LASERJET COLOR PRINTER	5/26/04		955							955	955	200DB	HY	5	55
56	LAPTOP COMPUTER	10/12/05		2,064							2,064	2,064	200DB	HY	5	238
57	LAPTOP COMPUTER	10/12/05		6,165							6,165	6,165	200DB	HY	5	710
59	LAPTOP COMPUTER	2/14/06		3,273							3,273	3,273	200DB	HY	5	377
60	COMPUTER UPGRADES	2/21/06		4,247							4,247	3,023	200DB	HY	5	489
61	COMPUTERS	3/12/07		18,518							18,518	9,630	200DB	HY	5	3,555
62	COMPUTERS	10/03/07		3,300							3,300	1,716	200DB	HY	5	634
Total Machinery and Equipment																
				104,420		0	0	0	0	0	104,420	90,236				6,058
Total Depreciation																
				414,698		0	0	0	0	0	414,698	368,400				24,294
Grand Total Depreciation																
				414,698		0	0	0	0	0	414,698	368,400				24,294

J W & D D Brown Foundation
72-6027232
2009 Form 990PF
Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
Individuals				
KARLAK, ANGELA 201 Penfold Place Harahan, LA 70123	NONE		SCHOLARSHIP	7,412 41
Organizations				
ACVO VISION FOR ANIMALS FOUNDATION P O Box 1311 Meridian, ID 83680		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
ALLIANCE FRANCAISE OF NEW ORLEANS, THE 1519 Jackson Avenue New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
ANGEL'S PLACE 4223 DIVISION STREET STE 206 METAIRIE LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	5,250 96
AUDUBON NATURE INSTITUTE 6500 Magazine Street New Orleans, LA 70118		PUBLIC	GENERAL PROGRAM SUPPORT	7,500 00
BETTY & LEONARD PHILLIPS DEAF ACTION CENTER 601 Jordan Street Shreveport, LA 71101		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
BOY SCOUTS OF AMERICA SE LA COUNCIL 4200 S I-10 Service Road W Metairie, LA 70001		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
BOYS & GIRLS HOPE P O Box 19307 New Orleans, LA 70179		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
BOYS TOWN LOUISIANA INC 700 Frenchmen Street New Orleans, LA 70116		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
BREAKTHROUGH NEW ORLEANS 1903 Jefferson Avenue New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
BRIDGE HOUSE CORPORATION 1160 Camp Street New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	55,000 00
CALCASIEU MEDICAL SOCIETY P O Box 1210 Lake Charles, LA 70602		PUBLIC	GENERAL PROGRAM SUPPORT	2,000 00
CALCASIEU PARISH SCHOOL BOARD 3310 Broad Street Lake Charles, LA 70615		PUBLIC	LAGRANGE HIGH SCHOOL DEBATE TEAM	7,000 00
CAMP BON COEUR, INC 405 West Main Street Lafayette LA 70501		PUBLIC	CAMPER & FAMILY CAMP	20,000 00
CAMP NOLA KIDZ 3939 Gentilly Blvd New Orleans, LA 70126		PUBLIC	MISSION PROGRAMS IN THE COMMUNITY	15,000 00
CENACLE RETREAT HOUSE 5500 St Mary Street Metairie, LA 70006		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
CHRIST CHURCH CATHEDRAL 2919 St Charles Avenue New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
CITIZENS ORGANIZATION FOR POLICE SUPPORT 334 Royal Street New Orleans, LA 70116		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
COMMUNITIES IN SCHOOLS OF N O INC P O Box 792800 New Orleans, LA 70179		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
COMMUNITY FOUNDATION OF SOUTHWEST LA P O Box 3125 Lake Charles, LA 70602		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
CONTEMPORARY ARTS CENTER 900 Camp Street New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	7,500 00
COPS II 237 Audubon Blvd New Orleans, LA 70118		PUBLIC	GENERAL PROGRAM SUPPORT	3,000 00
COVENANT HOUSE NEW ORLEANS 611 N Rampart Street New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	55,000 00

72-6027232

2009 Form 990PF

Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
CRIMESTOPPERS, INC P O Box 55249 Metairie, LA 70055-5249		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
DELGADO COMMUNITY COLLEGE 615 City Park Avenue New Orleans, LA 70119		PUBLIC	GENERAL PROGRAM SUPPORT	2,000 00
DELTA FESTIVAL BALLET P O Box 7425 Metairie, LA 70010-7425		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
EASTER ON THE AVENUE 60 Neron Place New Orleans, LA 70118		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
EDIBLE SCHOOLYARD, NEW ORLEANS, THE 2319 Valance Street New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
EPISCOPAL DIOCESE OF LOUISIANA, THE 1623 Seventh Street New Orleans LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
EVERGREEN FOUNDATION INC 2101 Highway 80 Haughton, LA 71037		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
EVERGREEN PRESBYTERIAN MINISTRIES 2101 Highway 80 Haughton, LA 71037		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
FAITH HOUSE INC P O Box 93145 Lafayette, LA 70509		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
FRENCH QUARTER CITIZENS, INC 632 North Rampart Street New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
FRIENDS OF JEFFERSON THE BEAUTIFUL PO Box 9234 Metairie LA 70055		PUBLIC	GENERAL PROGRAM SUPPORT	8,000 00
GOV PROGRAM FOR GIFTED CHILDREN MSU BOX 91490 Lake Charles LA 70609		PUBLIC	SCHOLARSHIPS	18,000 00
GIRL SCOUTS LOUISIANA EAST 841 S Clearview Parkway New Orleans, LA 70121		PUBLIC	GENERAL PROGRAM SUPPORT	50,000 00
GOOD SHEPHERD SCHOOL, THE 353 Baronne Street New Orleans, LA 70112		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
GOODWORK NETWORK 1824 Oretha Castle Haley Blvd New Orleans, LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	25,000 00
GUARDIAN ANGELS INC, THE 2401 Burgundy Street, #23 New Orleans, LA 70117		PUBLIC	GENERAL PROGRAM SUPPORT	40,000 00
GULF RESTORATION NETWORK 338 Baronne Street, Ste 200 New Orleans, LA 70112		PUBLIC	LOUISIANA COASTAL RESTORATION & STORM PROTECTION	20,000 00
HARRY TOMPSON CENTER 130 Baronne Street New Orleans, LA 70112		PUBLIC	PROVIDING HOMELESS WITH ESSENTIAL SERVICES	15,000 00
HOLY ANGELS RESIDENTIAL FACILITY 10450 Ellerbe Road Shreveport, LA 71106		PUBLIC	ANNUAL ANGEL RUN	2,000 00
INTERVARSITY CHRISTIAN FELLOWSHIP 6400 Schroeder Road Madison, WI 53707		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
JEDCO-FORWARD JEFFERSON CORP 3445 N Causeway Blvd, Suite 300 Metairie, LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
JEFFERSON PARISH SHERIFF'S OFFICE 1233 West Bank Expressway, Bldg 3 Rm 224 Harvey, LA 70058		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
JEFFERSON PERFORMING ARTS 1118 CLEARVIEW PARKWAY METAIRIE LA 70001		PUBLIC	GENERAL PROGRAM SUPPORT	2,500 00
JESUIT SEMINARY & MISSION FUND 710 Baronne Street New Orleans, LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	25,000 00

Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation		Purpose of Grant or Contribution	Amount
		Status			
JEWSH FAMILY SERVICES OF GNO 3330 West Esplanade Ave , Ste 600 Metairie, LA 70002		PUBLIC		SUICIDE PREVENTION PROGRAM TEEN LIFE COUNTS	12,500 00
JUNIOR ACHIEVEMENT OF GNO 5100 ORLEANS AVENUE NEW ORLEANS LA 70124		PUBLIC		EDUCATION, ECONOMICS, EXCELLENCE INITIATIVE FOR YOUTH	20,000 00
JUST THE RIGHT ATTITUDE 13150 I-10 Service Road New Orleans, LA 70128		PUBLIC		OPERATIONAL SUPPORT AND EXPANSIONS OF HOT MEALS PROGRAM	5,000 00
KID SMART 1920 Clio Street New Orleans, LA 70113		PUBLIC		SUPPORT IN TEACHER TRAINING PROGRAM, ART EXPERIENCES IN SCHOOLS	10,000 00
KINGDOM BUILDING MINISTRIES PO Box 6516 New Orleans LA 70174-6516		PUBLIC		LIFE COACHES FOR SUBSTANCE ABUSE PROGRAMS	26,546 00
LA PREP-LSU SHREVEPORT ONE UNIVERSITY PLACE SHREVEPORT LA 71115		PUBLIC		UNDERWRITE THE MINORITY INTERVENTION PROGRAM	31,200 00
LADIES LEUKEMIA LEAGUE 13 Glenwood Avenue Harahan, LA 70123-4610		PUBLIC		GENERAL PROGRAM SUPPORT	1,000 00
LAKE CHARLES SYMPHONY PO Box 3102 Lake Charles LA 70602		PUBLIC		GENERAL PROGRAM SUPPORT	7,625 00
LOUISIANA CHILDREN'S MUSEUM 420 Julia Street New Orleans LA 70130		PUBLIC		VISUAL ARTS STUDIO ART TREK	25,000 00
LOUISIANA ENDOWMENT FOR THE HUMANITIES 938 Lafayette Street, Suite 300 New Orleans, LA 70113		PUBLIC		FAMILY LITERACY PROGRAM	5,000 00
LOUISIANA PHILHARMONIC 1010 Common Street, Ste 2120 New Orleans, LA 70112		PUBLIC		EDUCATION AND FAMILY CONCERTS	35,000 00
LOUISIANA SPCA 1700 Mardi Gras Blvd New Orleans, LA 70114		PUBLIC		GENERAL PROGRAM SUPPORT	530,000 00
LOUISIANA STATE UNIVERSITY 1146 Pleasant Hall Baton Rouge, LA 70803		PUBLIC		SCHOLARSHIP FUND	1,000 00
LOYOLA UNIVERSITY OF NEW ORLEANS 7214 St Charles Avenue New Orleans, LA 70118		PUBLIC		UNDERGRADUATE SCHOLARSHIPS FOR LA & MS STUDENTS	50,000 00
MAKE-A-WISH FOUNDATION 3340 Severn Ave, Suite 350 Metairie, LA 70002		PUBLIC		GENERAL PROGRAM SUPPORT	5,000 00
MANRESA HOUSE OF RETREATS P O Box 89 Convent, LA 70723		PUBLIC		GENERAL PROGRAM SUPPORT	5,000 00
MCNEESE FOUNDATION Box 93300 Lake Charles, LA 70609		PUBLIC		GENERAL PROGRAM SUPPORT	7,000 00
MCNEESE STATE UNIVERSITY FOUNDATION P O Box 91989 Lake Charles, LA 70609		PUBLIC		GENERAL PROGRAM SUPPORT	13,000 00
MEALS ON WHEELS, NEW ORLEANS 319 Midway Drive River Ridge LA 70123		PUBLIC		GENERAL PROGRAM SUPPORT	2,500 00
MEMORIAL HALL FOUNDATION 929 Camp Street New Orleans LA 70130		PUBLIC		GENERAL PROGRAM SUPPORT	2,000 00
METAIRIE RIDGE PRESBYTERIAN CHURCH 215 Phosphor Avenue Metairie, LA 70005		PUBLIC		GENERAL PROGRAM SUPPORT	10,000 00
METROPOLITAN CRIME COMMISSION 1615 Poydras Street, Suite 1060 New Orleans, LA 70112		PUBLIC		GENERAL PROGRAM SUPPORT	25,000 00
MUNHOLLAND UNITED METHODIST CHURCH 1201 Metairie Road Metairie, LA 70005		PUBLIC		GENERAL PROGRAM SUPPORT	5,000 00
NATIONAL WORLD WAR II MUSEUM 945 Magazine Street New Orleans, LA 70130-3813		PUBLIC		GENERAL PROGRAM SUPPORT	200,000 00

72-6027232

2009 Form 990PF

Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation		Purpose of Grant or Contribution	Amount
		Status			
NATURE CONSERVANCY OF HAWAII, THE 923 Nu'uanu Avenue Honolulu HI 96817		PUBLIC		RESTORATION & CONSERVATION WORK AT KONA HEMA PRESERVE	10,000 00
NATURE CONSERVANCY, THE P O Box 4125 Baton Rouge LA 70821		PUBLIC		GENERAL PROGRAM SUPPORT	75,000 00
NEIGHBORHOOD HOUSING SERVICES 4528 Freret Street New Orleans, LA 70115		PUBLIC		UNDERWRITING HOMEOWNERSHIP PROGRAMS	20,000 00
NEW BEGINNINGS OF BASTROP CHRISTIAN CNTR P O Box 1411 Bastrop, LA 71221		PUBLIC		GENERAL PROGRAM SUPPORT	25,000 00
NEW LIGHT BAPTIST CHURCH 2514 LAKE STREET LAKE CHARLES, LA 70601		PUBLIC		GENERAL PROGRAM SUPPORT	1,000 00
NEW ORLEANS BALLET ASSOCIATION One Lee Circle New Orleans, LA 70130		PUBLIC		AFTER SCHOOL TRAINING/FIELD TRIPS/PERFORMANCES	30,000 00
NEW ORLEANS HISTORIC COLLECTION 533 Royal Street New Orleans, LA 70130		PUBLIC		GENERAL PROGRAM SUPPORT	2,500 00
NEW ORLEANS MEDICAL MISSIONS SERVICES INC P O Box 6249 New Orleans, LA 70174		PUBLIC		MEDICAL MISSION TO ECUADOR	35,000 00
NEW ORLEANS METRO STARS PO Box 870790 New Orleans, LA 70187		PUBLIC		2009 AAU JUNIOR OLYMPICS	10,000 00
NEW ORLEANS MISSION P O Box 56565 New Orleans, LA 70156		PUBLIC		GENERAL PROGRAM SUPPORT	55,000 00
NEW ORLEANS OPERA ASSOC 1010 Common Street Ste 1820 NEW ORLEANS, LA 70112		PUBLIC		STUDENT PREVIEW & IN-SCHOOL PERFORMANCES AROUND THE REGION	30,000 00
NEW ORLEANS POLICE & JUSTICE FOUNDATION 400 Poydras Street, Suite 2101 New Orleans, LA 70130		PUBLIC		COPS FOR KIDS SUMMER EDUCATION PROGRAM	15,000 00
NEW ORLEANS RESERVE POLICE FOUNDATION 5968 Patton Street New Orleans, LA 70115		PUBLIC		SUPPORT OF NOPD RESERVES	75,000 00
NEW ORLEANS WOMEN'S SHELTER P O Box 3520 New Orleans, LA 70117		PUBLIC		GENERAL PROGRAM SUPPORT	50,000 00
NOCCA INSTITUTE, THE 2800 Chartres Street New Orleans, LA 70117		PUBLIC		GENERAL PROGRAM SUPPORT	16,000 00
OLD METAIRIE PROTESTANT CHURCH 1301 Metairie Road Metairie, LA 70005		PUBLIC		GENERAL PROGRAM SUPPORT	10,000 00
OPERATION REACH, INC 201 St Charles Ave , Ste 2560 New Orleans, LA 70170		PUBLIC		CURRICULUM AND MATERIALS FOR YOUTH TRAINING	5,000 00
ORANGUTAN FOUNDATION INTL 4201 Wilshire Blvd , Suite 407 Los Angeles CA 90010		PUBLIC		GENERAL PROGRAM SUPPORT	2,500 00
OUR LADY OF HOLY CROSS COLLEGE 4123 Woodland Drive New Orleans, LA 70131-7399		PUBLIC		SCHOLARSHIPS	40,000 00
OVERTURE TO THE CULTURAL SEASON 2475 Canal Street New Orleans, LA 70119		PUBLIC		GENERAL PROGRAM SUPPORT	2,500 00
OZANAM INN P O Box 30565 New Orleans, LA 70190-0565		PUBLIC		GENERAL PROGRAM SUPPORT	35,000 00
PARK CITY INTERNATIONAL JAZZ FOUNDATION P O Box 680720 Park City, UT 84068		PUBLIC		GENERAL PROGRAM SUPPORT	5,600 00
PARKWAY PARTNERS PROGRAM INC 1137 Baronne Street New Orleans, LA 70113		PUBLIC		GENERAL PROGRAM SUPPORT	50,000 00
PEACE HOUSE P O 1238 Park City, UT 84060		PUBLIC		GENERAL PROGRAM SUPPORT	5,000 00

Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation Status	Purpose of Grant or Contribution	Amount
PENNIES FOR BREAD AND THE ABBEY 75376 River Road St Benedict, LA 70457		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
PEOPLES HEALTH CLINIC P O Box 681558 Park City, UT 84068		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
PRESERVATION RESOURCE CENTER 923 Tchoupitoulas Street New Orleans LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	128,000 00
PROJECT LAZARUS 2824 Dauphine Street New Orleans, LA 70117		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
RAYNE MEMORIAL UNITED METHODIST CHURCH 3900 St Charles Avenue New Orleans, LA 70115		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
RECONCILE NEW ORLEANS INC 1631 ORETHA CASTLE HALEY BLVD NEW ORLEANS LA 70113-1301		PUBLIC	GENERAL PROGRAM SUPPORT	35,000 00
RIVERBEND APARTMENTS 118 N 13th Street Mermontau, LA 70556		PUBLIC	REPLACEMENT OF FIRE ALARM/EMERGENCY CALL SYSTEM	5,000 00
ROOTS OF MUSIC, THE 929 Euterpe Street New Orleans, LA 70130		PUBLIC	GENERAL PROGRAM SUPPORT	1,000 00
SALK INSTITUTE FOR BIOLOGY, THE 10010 N Torrey Pines Road La Jolla, CA 92037		PUBLIC	SUPPORT OF DR ALBRIGHT'S VISION AND NEUROSCIENCE AT SALK	150,000 00
SALVATION ARMY 4526 South Claiborne Avenue New Orleans, LA 70125		PUBLIC	GENERAL PROGRAM SUPPORT	5,000 00
SALVATION ARMY, NEW ORLEANS, THE 4526 South Claiborne Avenue New Orleans, LA 70125		PUBLIC	EMERGE SUMMER LEARNING PROGRAM	15,000 00
SECOND HARVEST FOOD BANK 1201 Sams Avenue New Orleans, LA 70123		PUBLIC	GENERAL PROGRAM SUPPORT	108,000 00
SERVICE LEARNING 320 Hammond Highway, Suite 502 Metairie, LA 70005		PUBLIC	GENERAL PROGRAM SUPPORT	464,865 00
SHAKESPEARE FELLOWSHIP P O Box 421 Hudson, MA 01749		PUBLIC	GENERAL PROGRAM SUPPORT	2,000 00
SHARED HOUSING OF NEW ORLEANS P O Box 15316 New Orleans, LA 70175		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
SOUTHERN ANIMAL FOUNDATION 1823 Magazine Street New Orleans, LA 70130		PUBLIC	SPAY JEFFERSON PROGRAM	3,000 00
SOUTHERN REP THEATRE 333 Canal Street Box 34 New Orleans LA 70130		PUBLIC	ARTS EDUCATION PROGRAMMING	5,000 00
SPECIAL CONNECTIONS INC 4020 Ridgeway Drive Metairie, LA 70002		PUBLIC	GENERAL PROGRAM SUPPORT	15,000 00
ST BERNARD PROJECT 8324 Parc Place Chalmette, LA 70043		PUBLIC	GENERAL PROGRAM SUPPORT	75,000 00
ST JOHN THE BAPTIST COMMUNITY CENTER 1920 Clio Street New Orleans, LA 70113		PUBLIC	GENERAL PROGRAM SUPPORT	10,000 00
ST MARTINS EPISCOPAL SCHOOL 225 GREEN ACRES ROAD METAIRIE LA 70003		PUBLIC	GENERAL PROGRAM SUPPORT	20,000 00
ST MARY'S COUNCIL ON AGING 101 Wilson St Franklin, LA 70538		PUBLIC	PROVIDING MEALS TO HOMEBOUND SENIORS	20,000 00
ST MICHAEL SPECIAL SCHOOL 1522 Chippewa Street New Orleans LA 70130		PUBLIC	SUPPLEMENT TUITION FOR LOW INCOME STUDENTS	20,000 00
ST PAUL'S EPISCOPAL CHURCH 209 N 7th Street Leavenworth KS 66048		PUBLIC	GENERAL PROGRAM SUPPORT	500 00

Part XV, Line 3a, Grant and Contributions Paid during the Year

Recipient Name and Address	Relationship	Foundation		Purpose of Grant or Contribution	Amount
		Status			
STAIR INC 1545 STATE STREET NEW ORLEANS LA 70118		PUBLIC		STAIR PROGRAM AN SCHOLARSHIPS	22,500 00
STAR OF BETHLEHEM BAPTIST CHURCH PO BOX 656 DeRIDDER, LA 70634		PUBLIC		GENERAL PROGRAM SUPPORT	1,000 00
TEACH FOR AMERICA 1055 St. Charles Ave , Ste 600 New Orleans, LA 70130		PUBLIC		RECRUITMENT, SELECTION, PLACEMENT & TRAINING	50,000 00
TENNESSEE WILLIAMS-N O LITERARY FESTIVAL 938 Lafayette Street, Suite 514 New Orleans, LA 70119		PUBLIC		GENERAL PROGRAM SUPPORT	5,000 00
THOMAS L YOUNG AUXILLARY OF SELA HOSPITAL P O Box 3850 Mandeville, LA 70470-3850		PUBLIC		GENERAL PROGRAM SUPPORT	3,000 00
TIMES PICAYUNE DOLL & TOY FUND, THE 3800 Howard Ave New Orleans, LA 70125		PUBLIC		GENERAL PROGRAM SUPPORT	5,000 00
TULANE CANCER CENTER 1430 Tulane Avenue, SL-68 New Orleans, LA 70112		PUBLIC		POST-DOC RESEARCH FELLOWS PROGRAM	125,000 00
TULANE UNIVERSITY "FOR THE CHILDREN" 6823 St. Charles Ave, 327 Gibson Hall New Orleans, LA 70118		PUBLIC		FOR THE CHILDREN LITERACY PROGRAM	15,000 00
UNIVERSITY OF LOUISIANA AT LAFAYETTE P O Box 43251 Lafayette, LA 70504		PUBLIC		CENTER FOR GIFTED EDUCATION	40,000 00
VICTORIES IN SERVICE INC 2519 Feliciana Street New Orleans, LA 70117		PUBLIC		SUPPORT EARLY INTERVENTION PROGRAMS	56,000 00
VOLUNTEERS OF AMERICA 4152 Canal Street New Orleans, LA 70119		PUBLIC		GENERAL PROGRAM SUPPORT	50,000 00
WAY MAKER MINISTRIES 804 1st Avenue Harvey, LA 70058		PUBLIC		GENERAL PROGRAM SUPPORT	60,000 00
WHISTLE STOP, THE 1518 18th Street Lake Charles, LA 70601		PUBLIC		GENERAL SUPPORT IN SUPERVISED VISITATIONS	18,200 00
WINNING OUR WORLD INTERNATIONAL 2060 Lincoln Avenue Pasadena, CA 91103		PUBLIC		SUPPORT OF COMMUNITY EVENTS IN NEW ORLEANS	25,000 00
WRBH RADIO FOR THE BLIND 3606 Magazine Street New Orleans, LA 70115		PUBLIC		GENERAL OPERATING SUPPORT FOR THE STATION	10,000 00
WYES-TV 111 Veterans Blvd , Suite 250 Metairie, LA 70005		PUBLIC		GENERAL PROGRAM SUPPORT	2,500 00
YOUNG AUDIENCES/ARTS FOR LEARNING 615 Baronne Street, Suite 160 New Orleans, LA 70113		PUBLIC		PROGRAMS FOR LOW INCOME & AT- RISK CHILDREN	35,000 00
YOUNG LEADERSHIP COUNCIL P O Box 56909 New Orleans LA 70156		PUBLIC		POWER TIES CAREER READINESS PROGRAM FOR 8TH GRADERS	5,000 00
YOUTH RESCUE INITIATIVE, THE 650 Poydras Street, Suite 2045 New Orleans, LA 70130		PUBLIC		GENERAL PROGRAM SUPPORT	3,000 00
TOTAL 2009					3,957,199 37

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2009**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of Grant:	December 29, 1997	\$ 100,000
	January 21, 1998	100,000
	February 24, 1998	100,000
	April 3, 1998	100,000
	April 27, 1998	<u>100,000</u>
	Total	\$ 500,000

Royalty received:	
February 21, 2002	(14,215)
June 4, 2003	(35,978)
February 28, 2005	(11,234)
March 29, 2005	(11,339)
May 2, 2005	(12,324)
May 23, 2005	(11,121)
August 9, 2005	(12,335)
August 24, 2005	(9,296)
November 17, 2005	(38,737)
January 11, 2006	(26,136)
January 17, 2006	(15,693)
March 27, 2006	(25,935)
June 2, 2006	(24,356)
June 12, 2006	(11,632)
July 26, 2006	(14,003)
August 10, 2006	(7,963)
September 20, 2006	(10,750)
October 18, 2006	(16,426)
November 15, 2006	(14,694)
December 11, 2006	(12,505)
December 31, 2007	<u>(163,328)</u>
	(500,000)

Net Grants	<u>\$ - 0 -</u>
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Purpose of
Grant:

This project arose as an extension of the Tulane Experimental Joint Analysis work supported by the Foundation in the laboratories of Professor Stephen D. Cook at the Tulane University School of Medicine, Department of Orthopaedics. The University and the Foundation reached an agreement with Ascension Orthopedics to test and develop an "orphaned" medical device for treating arthritis conceived from work by Professor Cook. A medical device is deemed "orphaned" when despite its ability to treat a severe disease or condition, the size of the potential market for the device cannot attract a commercial firm willing to take the technical, regulatory and obsolescence risks. Tulane agreed to contribute research effort funded by the Foundation and Ascension agreed to contribute scientific and engineering effort partially funded by the Foundation. If the research proves successful, a practical medical device in humans and the device gains acceptance in the medical community, then the Foundation may recover all or some of this program-related investment in the form of a royalty which it will share with the University. In the course of work on this initial orphaned device, a pyrolytic carbon finger joint prosthesis, two additional and related orphaned devices were ascertained: a carbon proximal interphalangeal (PIP) joint prosthesis also for the treatment of advanced arthritis and a prosthesis for the treatment of radical head fractures. The Foundation agreed to sponsor this research on the same basis as it had agreed to sponsor research in regard to the initial orphaned device, that is a program-related investment whereby the Foundation might recover some or all of the research costs through a royalty in the event the effort yields an accepted treatment.

Reports:

All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of
Grant: June 19, 1997 (Adjusted) \$ 627,857

Royalty received:	
February 28, 2005	(7,561)
March 29, 2005	(7,632)
May 2, 2005	(7,474)
May 23, 2005	(7,485)
August 9, 2005	(8,300)
August 24, 2005	(6,257)
November 17, 2005	(27,202)
January 11, 2006	(17,592)
January 17, 2006	(10,563)
March 27, 2006	(17,996)
June 2, 2006	(16,900)
June 12, 2006	(8,071)
July 26, 2006	(9,716)
August 10, 2006	(5,525)
September 20, 2006	(7,459)
October 18, 2006	(11,397)
November 15, 2006	(10,196)
December 11, 2006	(8,677)
February 15, 2007	(9,159)
March 13, 2007	(11,336)
April 3, 2007	(11,922)
May 8, 2007	(10,118)
June 6, 2007	(10,645)
July 17, 2007	(10,308)
November 1, 2007	(8,978)
November 15, 2007	(6,617)

November 15, 2007	(9,175)
November 30, 2007	(8,398)
December 4, 2007	(10,172)
December 11, 2007	(11,503)
December 31, 2007	(146,126)
February 7, 2008	(10,459)
February 14, 2008	(12,639)
March 25, 2008	(12,092)
April 18, 2008	(11,615)
May 13, 2008	(13,976)
June 27, 2008	(12,195)
August 1, 2008	(10,393)
August 28, 2008	(8,564)
October 9, 2008	(8,220)
October 15, 2008	(10,566)
December 15, 2008	(10,967)
January 8, 2009	(8,620)
January 23, 2009	(14,243)
February 18, 2009	(12,011)
May 12, 2009	(10,837)
	(627,857)

Net Grants	\$ <u>-0-</u>
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Purpose of
Grant:

This project arose as an extension of the Tulane Experimental Joint Analysis work supported by the Foundation in the laboratories of Professor Stephen D. Cook at the Tulane University School of Medicine, Department of Orthopaedics. The University and the Foundation reached an agreement with Ascension Orthopedics to test and develop an "orphaned" medical device for treating arthritis conceived from work by Professor Cook. A medical device is deemed "orphaned" when despite its ability to treat a severe disease or condition, the size of the potential market for the device cannot attract a commercial firm willing to take the technical, regulatory and obsolescence risks. Tulane agreed to contribute research effort funded by the Foundation and Ascension agreed to contribute scientific and engineering effort partially funded by the Foundation. If the research proves successful, a practical medical device in humans and the device gains acceptance in the medical community, then the Foundation may recover all or some of this program-related investment in the form of a royalty which it will share with the University. In the course of work on this initial orphaned device, a pyrolytic carbon finger joint prosthesis, two additional and related orphaned devices were ascertained: a carbon proximal interphalangeal (PIP) joint prosthesis also for the treatment of advanced arthritis and a prosthesis for the treatment of

radical head fractures. The Foundation agreed to sponsor this research on the same basis as it had agreed to sponsor research in regard to the initial orphaned device, that is a program-related investment whereby the Foundation might recover some or all of the research costs through a royalty in the event the effort yields an accepted treatment.

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Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2009**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of
Grant:

March 4, 1996	100,000
April 16, 1996	100,000
June 15, 1996	<u>100,000</u>
Total	\$300,000

Royalties Received:
December 31, 2007 (4,460)

Net Grants \$295,540

Purpose of
Grant:

Treatment of severe arthritis through the development of pyrolytic carbon finger joint prosthesis employing technology identified by Professor Stephen D. Cook at the Tulane University School of Medicine with support from the Foundation. This project arose from the Foundation's funding of the Joe W. and Dorothy Dorsett Brown Foundation Computation Laboratory at Tulane University School of Medicine, Department of Orthopaedics. Dr. Cook determined that available plastic and metal replacement joints usually fail within two or three years of surgery and shed particles exacerbating inflammation. Using finite element analysis and other modeling techniques, he concluded that pyrolytic carbon offered the wear resistance, strength and biocompatibility

necessary to relieve the disfiguring, painful and incapacitating condition associated with advanced joint disease of the hand. The number of joint replacement in the United States probable falls in the range of 25,000 procedures, although perhaps 200,000 candidates might exist for the procedure at any time. This represents unfathomable human suffering. It is, however, a diminutive market in terms of commercial medical devices and no company came forward to accept the full risk of testing and developing Professor Cook's concept. The Foundation agreed to a program-related investment with Tulane University and Ascension Orthopedics whereby it would fund research both at Professor Cook's laboratories and laboratories at Ascension Orthopedics. Under the terms of the agreement, if the research results in an approved and accepted medical device, the Foundation may recover its investment through a royalty which it will share with the University.

Reports:

All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of		
Grant:	October 30, 2001	\$ 409,233
	February 1, 2002	400,000
	April 30, 2002	200,000
	June 24, 2002	100,000
	July 19, 2002	200,000
	September 23, 2002	200,000
	October 17, 2002	100,000
		<u>\$ 1,609,233</u>

	Royalty received:	
	February 28, 2005	(2,809)
	March 26, 2005	(2,835)
	May 2, 2005	(2,655)
	May 23, 2005	(2,780)
	August 9, 2005	(3,083)
	August 24, 2005	(2,324)
	November 17, 2005	(10,793)
	January 11, 2006	(6,535)
	January 17, 2006	(3,923)
	March 27, 2006	(8,998)
	June 2, 2006	(8,450)
	June 12, 2006	(4,036)
	July 26, 2006	(4,858)
	August 10, 2006	(2,763)
	September 20, 2006	(3,730)
	October 18, 2006	(5,699)
	November 15, 2006	(5,098)
	December 11, 2006	(4,338)
	February 15, 2007	(4,023)
	March 13, 2007	(3,680)
	April 13, 2007	(2,506)
	May 8, 2007	(3,886)
	June 16, 2007	(3,834)

July 17, 2007	(2,981)
November 1, 2007	(3,283)
November 15, 2007	(2,495)
November 15, 2007	(2,368)
November 30, 2007	(2,750)
December 4, 2007	(4,092)
December 11, 2007	(2,953)
December 31, 2007	(39,450)
February 7, 2008	(3,603)
February 14, 2008	(4,184)
March 25, 2008	(4,635)
April 18, 2008	(2,122)
May 13, 2008	(3,701)
June 27, 2008	(2,858)
August 1, 2008	(3,797)
August 28, 2008	(3,120)
October 9, 2008	(3,187)
October 15, 2008	(3,729)
December 15, 2008	(5,197)
January 8, 2009	(3,014)
January 23, 2009	(2,986)
February 18, 2009	(3,495)
May 12, 2009	(13,296)
June 12, 2009	(3,987)
July 31, 2009	(3,702)
September 24, 2009	(9,915)
October 27, 2009	(5,015)
November 24, 2009	(6,668)
December 15, 2009	(4,352)
	(260,571)

Net Grants

\$1,348,662

Purpose of
Grant:

Ascension Orthopedics, Inc. (Ascension) has developed a pyrolytic carbon implant to replace the metacarpophalangeal (MCP) joint of the hand. The Joe W. and Dorothy Dorsett Brown Foundation (Foundation) played a key role in the development of the pyrolytic carbon Ascension MCP through its PRI support of Ascension in its early stages of development. Development of an advanced silicone rubber MCP joint replacement (the Ascension Silicone MCP) will have the following results: 1) provide better treatment outcomes for patients requiring silicone rubber implants, 2) increased revenue to Ascension as a result of sales of silicone rubber MCP implants and, 3) increased sales of pyrolytic carbon as a result of the Ascension Silicone MCP implant. Ascension is the only orthopedic company able to offer both advanced pyrolytic carbon total joint and silicone rubber implant replacements for the MCP joint of the hand.

The pyrolytic carbon Ascension MCP is a total joint prosthesis developed to treat high functional demand patients having osteoarthritis, post-traumatic arthritis and rheumatoid arthritis who can't be treated using silicone rubber MCP implants. Silicone rubber implants are the only devices approved by the FDA for use in the replacement of the MCP joint of the hand. Silicone rubber MCP implants are not true total joint replacements. They are interpositional spacers that serve to separate the bones of the MCP joint and have been shown to relieve pain and enhance cosmetic appearance. Silicone rubber MCP implants do not increase joint strength and motion, and are likely to fracture during high demand use. The worldwide need for MCP joint replacements is estimated to be approximately 260,000 implants annually. The major need for MCP joint replacement is with patients capable of high functional demand (strength and motion). The pyrolytic carbon Ascension MCP was designed to meet the needs of high functional demand and is being used successfully to treat these patients. However, patients in the late stages of rheumatoid arthritis often have such severe joint destruction that use of a total joint replacement such as the pyrolytic carbon Ascension MCP is not possible. Late stage rheumatoid arthritic patients do not have the potential for stable, functional joint and are best treated using silicone rubber implants to relieve pain and improve appearance. Currently about 60,000 silicone rubber implants are used annually to treat late stage rheumatoid arthritic patients. As the international market for MCP joint implants continues to increase it is expected that the worldwide need for silicone rubber MCP implants will also expand and exceed 100,000 units annually for the next several decades.

Reports: All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of Grant:	January 8, 2004	\$ 29,925
	April 27, 2004	29,925
	July 13, 2004	29,925
	October 5, 2004	29,925
	June 26, 2005	4,950
	September 22, 2006	<u>110,700</u>
	Total	\$235,350

Purpose of Grant:

The objective of this project is to optimize PyC for use in hemi-joint arthroplasty by exploiting the existing advantages, in particular, surface chemistry and mechanical compatibility. Specific tasks towards this objective are:

1. To confirm adsorbed joint surfactant results in favorable PyC lubricity;
2. To identify the mechanism for binding of surfactant;
3. To modify the PyC surface chemistry to enhance the effect;
4. Confirm the beneficial effects that enhanced lubricity and elastic modulus matching has on joint contact tissue pressure (contact stress) for implants made of PyC as compared to implants made of metal using wear testing and finite element computer simulations of implants contacting natural joint structures.

Reports: The grantee has sent reports on the progress of the sponsored research.

These reports are filed with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

**Expenditure Responsibility Statement
For the year 2009**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Ascension Orthopedics
C/O Jerry Klawitter
8200 Cameron Road
Suite C140
Austin, Texas 78754

Amount of Grant:	December 15, 2005	195,038
	July 11, 2006	195,038
	July 25, 2006	195,038
	December 31, 2007	<u>414,886</u>
		\$1,000,000

Purpose of Grant: Ascension Orthopedics, Inc. ("AOI") desires to conduct research and development of PyC shoulder hemi-arthroplasty orthopedics implants ("HO implants") for persons suffering from pain, deformity, and loss of joint function due to arthritis. The grant request is to provide funding for research that will investigate development of shoulder joint implants having a pyrolytic carbon articular bearing surface. It is hoped that a pyrolytic carbon joint bearing surface will improve the function of shoulder joint replacements when compared to current shoulder joint replacements having a metal articular bearing surface.

Reports: The grantee has sent reports on the progress of the sponsored research.

These reports are filed with the Health and Science Committee.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

J W & D D BROWN FOUNDATION

72-6027232

Attachment to Form 990-PF
Part VII – B, Question 5

**Expenditure Responsibility Statement
For the year 2009**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Neuropathway Research LLC
C/O David Jenkins
100 Stierli Court, Suite 107
Mount Arlington, NJ 07856

Amount of
Grant:

July 31, 2004	\$ 100,000
September 28, 2004	225,000
December 6, 2004	225,000
March 31, 2005	225,000
June 28, 2005	200,000
September 8, 2005	<u>125,000</u>
	<u>\$1,100,000</u>

Purpose of
Grant:

The IPG (Implantable Pulse Generator) to be developed by Neuropathway Research, LLC will be revolutionary in that it will be designed to be a universal device. The devices currently on the market are focused on treating a particular condition. The universal device will be flexible to accommodate most therapies to be delivered, including a wide range of outputs, such as frequency and amplitude, as well as accommodating wider pulse widths. (Appendix B contains publications demonstrating a need for wider pulse widths.) The device will be designed to have either one channel or two channel outputs.

Most of the cardiac pacemakers today have evolved to have one or more sensor inputs. The universal device contemplated here will

allow for different sensor inputs as part of its design: flexible for future discoveries. Sensors such as activity, impedance, temperature, PH, among others, have been envisioned.

Another area where today's IPGs are lacking is battery life. Neuropathway Research, LLC will focus on developing its IPG with a prolonged battery life as well as the potential to recharge the battery once it is depleted. The ability to recharge the battery will virtually eliminate the need for replacement of the IPG by surgery, thereby, eliminating the risks associated with surgery, and more importantly, a competitive advantage.

Reports:	The grantee has sent reports on the progress of the sponsored research.
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These reports are on file with the Health and Science Committee.

Diversion:	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
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Verification:	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.
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Attachment to Form 990-PF
Part VII – B, Question 5 (c)

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: LifeStim, Inc.
Attn: David Jenkins
100 Stierli Court, Suite 107
Mount Arlington, NJ 07856

Amount of
Grant:

March 15, 2002	\$ 125,000
June 20, 2002	125,000
October 9, 2002	125,000
December 27, 2002	125,000
March 26, 2003	125,000
July 7, 2003	<u>125,000</u>

Total \$ 750,000

Purpose of
Grant:

Spinal cord stimulation (SCS) has been utilized for over 30 years in a variety of disease states. The technology involves placement of electrical contacts (electrodes) into the posterior aspect of the epidural space. The goal of placement in most conditions is to position the electrodes over the posterior columns. During trial stimulation and after permanent implantation several implanters have made the observation that genital stimulation occurs (pers comm). This stimulation can produce an orgasmic experience in women. This occurrence has not been scientifically explored as an indication for SCS. If the therapy proved effective, SCS might certainly become regarded as a viable alternative in select patients. This pilot study is proposed as a proof of concept study and will examine the effect of spinal cord stimulation on the sexual experience of women with diagnosed sexual dysfunction. This study will examine the ability of SCS to produce an orgasm as a

primary endpoint of stimulation, the effect of SCS on the reproducibility of an orgasm in women, the qualitative similarity or difference of the experience to their normal orgasm, and the intensity of the orgasm.

Reports:

All grant expenditures occurred in prior taxable years and have been reflected on the prior 990PF's. The reports attached to those returns are incorporated in this Return by reference.

The grantee has continued to send supplemental reports on the progress of the sponsored research.

These supplemental reports are on file with the Health and Science Committee.

Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification:

The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

J W & D D BROWN FOUNDATION

72-6027232

Attachment to Form 990-PF
Part VII – B, Question 5

**Expenditure Responsibility Statement
For the year 2009**

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Catheter Robotics
C/O David Jenkins
100 Stierli Court, Suite 107
Mount Arlington, NJ 07856

Amount of Grant:	December 27, 2006	\$ 297,000
	March 12, 2007	313,500
	June 8, 2007	245,000
	September 12, 2007	230,000
	December 27, 2007	129,000
	February 28, 2008	125,000
	May 30, 2008	125,000
	August 20, 2008	<u>125,000</u>
		\$1,589,500

Purpose of Grant: The purpose of grant is to fund the conception and design of robotic equipment to completely protect operating room personnel from radiation hazard, reduce the risk of vessel perforation, minimize patient radiation exposure by speeding procedures and provide an important step towards computer assisted robotic surgery in the future.

Catheter Robotics (*Robotics*) has assembled a research and development team of renowned experts in the area of electrophysiology radiation exposure and has groundbreaking concepts for reducing radiation exposure for both patients and medical personal exposed to procedures generating electrophysiology radiation. Robotics has developed an early stage

robotic catheter placement system (*System*) that may prove compatible with available interventional catheters now in wide use, such as a cardiac ablation catheter, along with several motorized mechanisms to operate the catheter controls and extend, retract, and rotate the catheter while also providing a control interface.

The System developed by Robotics, with its instinctive control feature, will be easier to use than manual catheter approaches currently utilized by the medical community and will therefore shorten and reduce the variability of procedure times thereby reducing radiation exposure to both the patient and operating room personnel.

The System developed by Robotics is operated from an adjacent control room which limits the exposure of "scatter radiation" to both the operator and assisting personnel.

Reports:	Since Grant was made at end of year, no report was issued.
Diversions:	To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.
Verification:	The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.

Attachment to Form 990-PF
Part VII – B, Question 5 (c)

Expenditure Responsibility Statement
For the year 2009

Pursuant to IRC Regulation 53.4945-5(d), the J W & D D Brown Foundation provides the following information:

Grantee: Oceans Behavioral Hospital
C/O Jason Reed
127 W. Broad St.
Suite 700
Lake Charles, LA 70601

Amount of Grant:	March 24, 2008	\$ 125,000
	April 14, 2008	125,000
	June 10, 2008	225,000
	June 26, 2008	225,000
	June 10, 2009	175,000
	July 13, 2009	<u>100,000</u>
	Total	\$ 975,000

Repayments received:	March 23, 2009	(23,138)
	April 21, 2009	(10,798)
	May 28, 2009	(11,069)
	September 24, 2009	(8,990)
	October 8, 2009	(9,611)
	October 27, 2009	(9,115)
	November 24, 2009	(16,350)
	December 14, 2009	<u>(10,673)</u>
		<u>(99,744)</u>
	Net Grants	<u>\$ 875,256</u>

Purpose of Grant: This project brings a critically needed Psychiatric and Geriatric Care Hospital to the Greater New Orleans area to mitigate transporting elderly patients to Baton Rouge and Jackson, Mississippi for acute psychiatric

treatment. The grantee found conventional financing unavailable because New Orleans has suffered a hurricane disruption of its medical delivery system and the Medicare/Medicaid systems history of suspending reimbursement for the treatment of psychiatric disorders.

Reports: The grantee has sent reports on the progress of the Psychiatric Hospital and has submitted a copy of the hospital's Medicare/Medicaid Certification.

These reports are filed with the Health and Science Committee which also receives daily e-mails of the patient load. These reports show the new facility at total practical capacity, showing the under served status of the New Orleans elderly.

Diversions: To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the grant was originally made.

Verification: The grantor has no reason to doubt the accuracy or reliability of the report from the grantee; therefore, no independent verification of the report was made.